## How Can I Add a Virtual Account to My Smart Account?

## **Contents**

**For External Customer / Partner Use Only:** These instructions are provided to help customers / partners perform the action themselves to resolve the issue. If the customer / partner runs into issues in the instructions, please have them open a case with licensing support (<a href="https://www.cisco.com/go/scm">https://www.cisco.com/go/scm</a>) to help resolve. Please **DO NOT** perform these actions yourself if you are an internal Cisco resource outside of the Licensing Support team.

Before you start, ensure that you have:

- Active Cisco.com account
- Smart Account Administrator User Role
- Step 1: Go to Cisco Software Central and log in with your cisco.com credentials.
- Step 2: Select the Smart Account from the Smart Account Selector at the top right corner.
- Step 3: Click on Manage account under the Manage Smart Account section.
- Step 4: Click on Virtual Accounts in the Dashboard menu.
- Step 5: Click Create Virtual Account.
- Step 6: Enter values for the attributes of the Virtual Account and Click Next.
- Step 7: Click Assign Users.
- Step 8: Select the Scope of Access to provide to the user(s).
- Step 9: Choose the User Role to grant from the dropdown selector.
- Step 10: Choose the method to Add users from the dropdown selector: Add Users Manually or Import from CSV File.
  - Step 10a: To Add User Manually: Enter the users' Cisco.com IDs or email addresses, and click Add

OR

Step 10b: To import from CSV file: Click Upload users

Step 11: Click Next

Step 12: Review the Virtual account details, Users list and Click Create Virtual Account

## **Troubleshooting:**

If you experience an issue with this process, that you cannot address, please open a case in <u>Support Case Manager (SCM)</u>.

For feedback on the content of this document, please submit  $\underline{\text{here}}$ .