



# Workload Optimization Manager 3.10.0 Full Documentation

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# Documentation Overview

Documentation for this product release includes the following general topics.

- [Release Notes \(on page 22\)](#) – Describes new features, improvements, deprecated/removed features, and known issues
- [Installation \(on page 50\)](#) – Helps you install Workload Optimization Manager in your on-prem environment
- [Updating Workload Optimization Manager \(on page 131\)](#) – Helps you perform a Workload Optimization Manager update
- [Product Overview \(on page 142\)](#) – Provides an overview of the platform and its underlying architecture
- [Getting Started \(on page 151\)](#) – Describes login steps, the Home Page, actions, and policies
- [Target Configuration \(on page 176\)](#) – Provides a list of targets that the product can monitor, and describes how to configure each target properly
- [User Interface Reference \(on page 482\)](#) – Provides a list entities discovered from targets, and describes how to configure plans, charts, and administrative settings
- [API Reference \(on page 1035\)](#) – Helps you use the REST API as you script interactions with the product
- [Integration - Embedded Reporting \(on page 1607\)](#) – Describes how to set up Embedded Reporting, an add-on that stores a history of your managed environment and presents this history via dashboards and reports



# Release Notes

Release Date: April 5, 2024

These release notes describe the following for Workload Optimization Manager 3.10.0:

- New features
- Deprecated or removed features
- Improvements
- Known issues
- REST API changes

For any questions, contact your support representative.

## Configuring Container Platform Targets for Workload Optimization Manager

To set up a container platform target for Workload Optimization Manager, deploy the Kubeturbo agent with specific configuration resources. These resources require your version of Workload Optimization Manager, mapped to a `TURBONOMIC_SERVER_VERSION`. Use the following table to map your version of Workload Optimization Manager:

Workload Optimization Manager Version	TURBONOMIC_SERVER_VERSION number
3.10.0	8.12.0
3.9.6	8.11.6
3.9.5	8.11.5
3.9.4	8.11.4
3.9.3	8.11.3
3.9.2	8.11.2
3.9.1	8.11.1
3.9.0	8.11.0

Workload Optimization Manager Version	TURBONOMIC_SERVER_VERSION number
3.8.7	8.10.7
3.8.6	8.10.6
3.8.5	8.10.5
3.8.4	8.10.4
3.8.3	8.10.3
3.8.2	8.10.2
3.8.1	8.10.1
3.8.0	8.10.0
3.7.7	8.9.7
3.7.6	8.9.6
3.7.5	8.9.5
3.7.4	8.9.4
3.7.3	8.9.3
3.7.2	8.9.2
3.7.1	8.9.1
3.7.0	8.9.0
3.6.6	8.8.6
3.6.5	8.8.5
3.6.4	8.8.4
3.6.3	8.8.3
3.6.2	8.8.2
3.6.1	8.8.1
3.6.0	8.8.0

Workload Optimization Manager Version	TURBONOMIC_SERVER_VERSION number
3.5.6	8.7.6
3.5.5	8.7.5
3.5.4	8.7.4
3.5.3	8.7.3
3.5.2	8.7.2
3.5.1	8.7.1
3.5.0	8.7.0

For information about Kubeturbo and container platform targets, see this [topic \(on page 234\)](#).

# What's New

## Version 3.10.0

### NOTE:

Frequent changes to the product or third-party targets require that some features are updated, deprecated, removed, or no longer supported. For more information about these features, see [Feature Updates and Notices \(on page 29\)](#).

## Application Performance Management

### • New Relic Enhancements

- This release introduces the ability to add a target name in the New Relic target page. You can now identify a New Relic target based on a target name instead of the Account ID in the target configuration page. Since this name is for display purposes only, you can customize the target name based on your needs and the name does not need to match any name in New Relic. Give each target a unique name when multiple New Relic targets are added to Workload Optimization Manager.

### NOTE:

The target name field can only contain alphanumeric, space, or hyphen characters.

- When adding a New Relic target, you can now add the User Key that is provided by the New Relic platform to the new "User Key" field. Alternatively, select the "Use REST API Key and GraphQL API Key" toggle button to specify the REST API Key and GraphQL API Key.

It is recommended to use the User Key field instead of the REST API Key and GraphQL API Key fields.

- When adding or editing a New Relic target, the "Target Name" field now appears at the top of the target configuration page.
- The New Relic logo was updated throughout the Workload Optimization Manager UI.

For more information, see [New Relic \(on page 218\)](#).

### • Verification of Server Certificates for AppDynamics, Instana, and Dynatrace Targets

AppDynamics, Instana, and Dynatrace targets now include a "Verify Server Certificate" option, which ensures the target you are adding has a valid certificate and proxy, if applicable.

For existing targets, the value is set to false by default. Review your targets to determine whether you want to enable this feature.

- **Application Component Actions and Policy Settings Enhancements**

With this release, Application Component entities and their related commodities (such as Heap and Garbage Collection) use percentile calculations to generate actions. Additionally, the Application Component policy settings now include Aggressiveness and Observation Periods as scaling constraints.

For more information, see [Action Details \(on page 738\)](#) and [Application Component Policies \(on page 493\)](#).

- **Application Topology Page Enhancements**

The **Settings > Application Topology** page now utilizes the new design framework by default. For more information, see "Design Framework for the User Interface" in the *User Guide*.

Additionally, the following enhancements were implemented as part of the Application Topology creation flow. These are available only to users who are using the new design framework and have the feature flag enabled in the backend.

- A new **Create Entity** button is available on the Scope, Search, and Group view pages.
- Quick Help is now available on the Application Topology page to facilitate the creation process of an Application Topology.

- **Removal of Application Insights Target**

With this release, the Application Insights target has been removed from Workload Optimization Manager. After upgrading to version 3.9.1, delete any existing Application Insights targets from the Target Configuration page by selecting the target in the list and then clicking **Delete**.

For Kubernetes deployments, it is recommended that you delete the `mediation-appinsights` component from the Workload Optimization Manager Custom Resource (CR) file.

For more information, see [\(Optional\) Enabling and Disabling Probe Components \(on page 101\)](#).

## Container Resource Management

- **Improved Management of Container Platform Targets**

To align with industry terminology, the category name for container platform targets has changed from 'Cloud Native' to 'Container Platform'.

Workload Optimization Manager supports Kubernetes and Red Hat OpenShift, and connects to these container platforms through the Kubeturbo agent. This agent must be deployed to each Kubernetes or Red Hat OpenShift cluster that Workload Optimization Manager will manage. To help you deploy and manage Kubeturbo with ease, this release introduces the following improvements.

- In the user interface, when you click **Settings > Target Configuration > New Target > Container Platform**, you will now see Kubernetes and Red Hat OpenShift as separate targets.
- When you select a particular target, you will now see a guide that walks you through the Kubeturbo deployment process for that target, including the settings that you need to configure *directly* in your cluster. You do not need to configure any settings in the user interface.
- After the deployment, Kubeturbo automatically adds itself as a Kubernetes or Red Hat OpenShift target in the user interface, in **Settings > Target Configuration**. When you view the details for a target, you will now see read-only information about your Kubeturbo deployment. To make changes, update the Kubeturbo configuration in your cluster.

The Kubeturbo deployment guides are also available in the Workload Optimization Manager documentation. For more information, see the topics outlined in [Container Platform Targets \(on page 234\)](#).

**NOTE:**

The Kubeturbo deployment guides in GitHub are no longer maintained and will be retired. Always refer to the Workload Optimization Manager documentation for the latest information.

- **Granular Resize Actions for Workload Controllers**

You can now control the Workload Controller resize actions that Workload Optimization Manager generates and automates based on the specific resources that you want to resize and the resize direction. For example, for CPU limit resizes, you may want to automate resize down actions but require reviews of resize up actions. To enforce these rules, create a Workload Controller policy and then set the action mode for Resize CPU Limit Down to *automated*, and Resize CPU Limit Up to *manual*.

For more information, see [Workload Controller Policies \(on page 530\)](#).

- **Container Spec Policy Enhancements**

This release introduces the ability to configure container spec policies that specify tolerance levels for vCPU limits and requests, vMem limits and requests, and CPU throttling. With this feature, Workload Optimization Manager analysis can now generate more accurate resize actions that respect the tolerance levels that you configured.

To help you configure tolerance levels with ease, the enhanced policy page for container specs now includes individual tabs for vCPU limits and requests, vMem limits and requests, and CPU throttling.

For more information, see [Container Spec Policies \(on page 511\)](#).

- **Action Execution Improvement for Red Hat OpenShift MachineSets**

Before executing a node provision or suspension action for a MachineSet in a Red Hat OpenShift cluster, Kubeturbo now checks the node count range specified in your ConfigMap. If the pre-execution check determines that the node count will fall outside the range after action execution, the action executes but fails, and the failure is logged (for example, in the All Actions chart in the Workload Optimization Manager user interface). This mechanism ensures the overall stability and performance of the OpenShift cluster.

By default, the minimum node count is 1 and the maximum is 1000. You can customize these values by updating the `nodePoolSize` parameter in your Kubeturbo ConfigMap. This update does not require a restart of the Kubeturbo pod and takes effect after approximately one minute.

For a sample ConfigMap with the `nodePoolSize` parameter, see the Kubeturbo [GitHub repository](#).

- **New Container Reports for SaaS Reporting Customers**

All SaaS Reporting customers with Kubernetes or Red Hat OpenShift targets added to their Workload Optimization Manager instance will now have three new Container reports automatically added and available for use:

- Container Cluster and Namespace Capacity and Utilization
- Container Cluster Workload Latest Pending Resize Actions
- Container Cluster Workload Executed Resize Actions

- **Top Namespaces Download for all Namespaces**

When downloading the list of Namespaces from the Top Namespaces widget, the download option will now download all Namespaces, not just the Top 50.

## Cloud Resource Management

- **Support for AWS GPU Metrics**

Workload Optimization Manager now discovers NVIDIA GPU metrics for supported AWS EC2 instance types and uses these metrics to generate VM scale actions. Currently, Workload Optimization Manager supports P2, P3, P3dn, G3, G4dn, G5, and G5g instance types with Linux AMIs.

Metrics include the number of utilized GPU cards and the amount of GPU memory in use. You can view these metrics in the *Capacity and Usage* and *Multiple Resources* charts. To optimize performance and costs, Workload Optimization Manager can recommend actions that scale down the number of GPU cards, or scale GPU memory up or down.

To collect GPU metrics, be sure to configure CloudWatch as described in [AWS Metrics Collection \(on page 360\)](#).

- **Scaling of Standard VM Resources to AWS GPU and Accelerator Instance Types**

Workload Optimization Manager can now recommend actions to scale standard VM resources (such as vCPU and vMem) to the following AWS EC2 instance types:

- GPU instance types
  - G3 instance family (based on NVIDIA Tesla M60 GPUs)
  - G5 instance family (based on NVIDIA A10G Tensor Core GPUs)
  - G5g instance family (based on NVIDIA T4G Tensor Core GPUs)



- Accelerator instance types
  - Inf1 instance family (based on AWS Inferentia chips)
  - Inf2 instance family (based on AWS Inferentia2 chips)

To discover these instance types, Workload Optimization Manager requires the `ec2:DescribeInstanceTypes` permission.

For more information, see this [Support for AWS EC2 GPU and Accelerator Instance Types \(on page 558\)](#).

- **Historically-informed Action Generation for AWS Workloads**

For AWS workloads, Workload Optimization Manager can generate actions informed by 14 days of historical utilization data immediately after a new AWS target is added. This feature is now enabled by default for all Workload Optimization Manager customers.

To take advantage of this feature:

- Add at least one AWS target. The IAM role or user for this target must be configured with the `pi:ListAvailableResourceMetrics` permission and all the permissions listed [here](#).
- Ensure that you do not have a restrictive `RegionMap`.

The following components run after you add an AWS target:

- `metrics-processor`
- `metrics-adapter-aws-cloudwatch`
- `metrics-adapter-aws-performance-insights`

**NOTE:**

Currently, this feature does not support workloads in AWS GovCloud accounts.

- **Delete and Reconfigure Actions for Azure Cosmos Databases**

To help reduce your cloud expenses, Workload Optimization Manager can now recommend the following actions:

- Delete an Azure Cosmos database with provisioned throughput but without any underlying document collection (container).

This action can be executed in Workload Optimization Manager manually or automatically. To execute actions, update the service principal for Workload Optimization Manager with the following permissions.

- `Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/delete`
- `Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/delete`
- `Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/delete`
- `Microsoft.DocumentDB/databaseAccounts/sqlDatabases/delete`

Workload Optimization Manager tracks savings associated with delete actions in the cloud savings charts.

- Remove unused provisioned throughput that is assigned to an Azure Cosmos database. To remove this resource, reconfigure the database from Azure.

For more information, see [Reconfigure Actions for Cosmos Databases \(on page 624\)](#).

- **Execution of Scale Actions for Google Cloud Volumes**

Scale actions for Google Cloud volumes can now be executed manually or automatically in Workload Optimization Manager. Before this release, scale actions could only be executed in Google Cloud.

To take advantage of this feature, update the role for the Workload Optimization Manager service account with the required permissions for executing scale actions. There are 24 new permissions to add. For the full list of permissions, see [Action Execution Permissions for Google Cloud \(on page 379\)](#).

- **Enhancements to Cloud Savings and Investments Charts**

- The cloud savings and investments charts can now break down data by tag values. These are the tag values that you set up in your cloud environment to categorize resources. With this feature, you can visualize the distribution of savings or investments across tag values for a given tag key. For example, you can visualize savings by teams in your organization.

**NOTE:**

For AWS, tag keys are limited to cost allocation tags.

- When you click **Show All** in the charts, you can now view and download a table that breaks down savings or investments by resource names.
- The charts now track savings and investments associated with Cosmos DB scale actions (for databases and document collections) and savings associated with delete actions (for databases).

## On-prem Resource Management

### • Network Merge Placement Policy Enhancements

With this release, you can create groups of networks (static or dynamic) and associate them with a network merge placement policy, thus simplifying policy management.

For more information, see [Creating Placement Policies \(on page 950\)](#).

### • On-prem Database Server Actions and Policy Settings Enhancements

With this release, on-prem Database server entities and their related commodities (such as DB Memory and DB Cache Hit Rate) use percentile calculations to generate actions. Additionally, the on-prem Database Server policy settings now include Aggressiveness and Observation Periods as resizing sensitivity.

For more information, see [Action Details \(on page 738\)](#) and [On-prem Database Server Policies \(on page 676\)](#).

### • Total Reclaimable Storage Summary in the Action Center

The total reclaimable storage of unattached files is now displayed in the Delete files summary section in the Action Center. The total reclaimable storage is the sum of the file sizes of all "Delete Unattached Files" actions in the Action Center.

### • Downloaded CSV Enhancements

- When you download pending VM reconfigure and VM resize actions, the resulting CSV file now shows the host cluster name for each VM.
- When you download Delete file actions, the resulting CSV file now uses GB as the standard file size unit and displays the unit in the column header ("File Size (GB)"). You can now easily sort the CSV by file size.
- When you download the Delete files or Delete volumes actions, the downloaded CSV file now displays the unattached days count for each file.
- When you download Delete file actions, the resulting CSV can be sorted using the "Last Modified On" column. You can also sort from oldest to newest, or newest to oldest.

### • Virtual Machine Policy Settings Enhancements


When creating a VM Automation policy, the "Move Enabled GPUs" operational constraint now has a default regex of `(?:a16|t4).$` and an updated tooltip message to alert users that on-prem virtual machines with vGPU types that match the specified pattern are enabled for moves. You can leave this field blank to disable moves for all VMs in the selected scope.

The same tooltip message displays for the "Move Enabled GPU" field in the default virtual machine policy.

### • Enhanced Delete File Action Filters in the Action Center for On-prem Actions

In on-prem environments, you can now filter Delete file actions by the number of days a file has been unattached. The "Risk" filter was changed to "Days Unattached" and you can view only those actions that are equal to or not equal to a specified number of days.

Note that this change is only available when you enable the new design framework. To switch to the new framework,

click  in the navigation bar of the user interface and then turn on the toggle. For more information, see "Design Framework for the User Interface" in the *User Guide*.

## Orchestration and General Features

- **Flexera Imported Policy Enhancements**

This release introduces the ability to enable or disable the status of imported Flexera policies. Disabled policies do not affect actions.

For more information, see [Flexera \(on page 331\)](#).

- **New Webhook Workflow Setting User Interface**

This release introduces the ability to create and manage webhook workflows using a new Workflows page in the user interface. You can create webhook workflows using a new wizard-driven experience and verify webhook request body template definitions using an existing action before using the workflow in an automation policy. Existing webhooks that were defined using the API method are visible and can be managed using the new Workflows page. You can also view webhook details, edit, or delete webhooks using the new page.

For more information, see [Creating Webhook Workflows with the Workflow Settings Wizard \(on page 985\)](#).

- **Automation Policy Enhancements**

With this release, Automation and Orchestration settings in automation policies have been simplified and renamed to "Automation Workflows." Additionally, Action Generation and Action Acceptance settings are combined into a single Action Generation setting, with each action stage more clearly represented. You can now select multiple workflows per action stage and specify whether the workflow is critical (action will fail if the workflow fails) or non-critical (action will continue if the workflow fails).

For more information, see [Automation Workflows \(on page 969\)](#) and [Creating Automation Policies \(on page 959\)](#).

- **Policy Settings Enhancements**

Policy setting labels no longer display the unit of measurement in a square bracket within the label name. For example, "Generate Delete Action after [Day(s)]" is now "Generate Delete Action after." The units of measurement appear to the right of the input field.

The Storage Policy Settings dialog now includes enhanced helper text to more accurately describe the use of the "Delete file after" field. "Delete file after" is the duration of days the file is inactive before the action can be automatically executed. Enable automatic deletion of files by changing the "Automation and Orchestration" settings for "Delete Unattached Files" actions.

## API Management

- **API Response Matches the UI**

The number of Storage Providers listed in the API response now matches the number displayed in the UI. Note that you will see the same storage provider multiple times if it contains multiple disks placed on it.

# Feature Updates and Notices

Frequent changes to the product or third-party targets require that some features are updated, deprecated, removed, or no longer supported. See the following sections for more information about these features.

## Updates

The updates listed here will be made in the noted version. Consider the details and recommended actions that are provided.

Feature	Status	Details and Recommended Action
Memory setting in host templates	Updated in version 3.9.4	Workload Optimization Manager now uses GB as the primary unit for setting the Memory capacity for host templates. Additionally, the Memory default value is now 1024 GB.

Feature	Status	Details and Recommended Action
Microsoft Hyper-V 2022 and Microsoft System Center Virtual Machine Manager 2022	Added to version 3.8.1	Workload Optimization Manager now supports Microsoft Hyper-V 2022 and Microsoft System Center Virtual Machine Manager 2022 targets.
MySQL 8.0	Added to version 3.8.1	Workload Optimization Manager now supports MySQL 8.0 as an optional alternative database server for MariaDB for running Workload Optimization Manager.
Legacy savings and investments charts	Added to version 3.7.5	<p>When the enhanced savings and investments charts were released in version 3.7.3, the documentation stated that legacy savings and investments data is not available in the enhanced charts, but can be extracted from the platform using a script.</p> <p>Starting in version 3.7.5, legacy data is available in the legacy savings and investments charts. The charts are titled 'Legacy' so you can distinguish them from the enhanced charts.</p>
Sustainability features	Documentation updated in version 3.7.4	<p>When the first set of <a href="#">sustainability features (on page 147)</a> were released in version 3.7.2, the documentation incorrectly listed three targets that fully support these features – HPE OneView, Cisco UCS Manager, and VMware vCenter.</p> <p>Currently, only VMware vCenter fully supports these features. The documentation has been updated accordingly.</p>
Azure permissions	Updated in version 3.7.1	<p>Permissions were updated to more accurately reflect the minimum permissions for discovering workloads and executing actions. For example, permissions with wildcards (*) were replaced with the exact permissions. For details, see <a href="#">Azure Service Principal and Subscription Permissions (on page 401)</a>.</p>
Rate of Resize setting in on-prem VM policies	Updated in version 3.7.1	<p>The Rate of Resize default value has changed from 2 to 3.</p> <p>If you have changed your default setting to 1 or want to keep the current default setting of 2, create a new policy scoped to all on-prem VMs and configure the Rate of Resize to your desired setting.</p>

## Notices

Features are labeled based on the following definitions:

- **Deprecated** – The feature is still supported but no longer developed or enhanced. The feature is not recommended for use and might become obsolete. Cisco might remove it in a subsequent release of the product.
- **Removed** – The feature is no longer available in the product.
- **Unsupported** – The feature is no longer supported in the product.

### NOTE:

When a specific release or version of an integration partner technology reaches end-of-life (EOL) or its end of support date, Workload Optimization Manager no longer provides support for that version. Workload Optimization Manager follows integration partners' official EOL timeline for version support. Targeting a non-supported version, or one that is no longer supported by the vendor, is at your own risk.

The changes listed here will be made in the noted version. Consider the details and recommended actions that are provided.

Feature	Status	Details and Recommended Action
New Relic REST API key and GraphQL API key	To be removed by version 3.11.0	The REST API and GraphQL API keys have been deprecated by New Relic. Workload Optimization Manager will remove the two fields by version 3.11.0, and you will have to use the User Key field when adding New Relic as a target.
CentOS Linux 7 based OVA	To be unsupported in a future release	CentOS Linux will reach end-of-life on June 30, 2024 and will no longer be supported after that date. For details, see <a href="#">What to know about CentOS Linux EOL</a> .
Red Hat OpenShift 3.11	Deprecated in 3.9.3	Red Hat OpenShift 3.11 reached EOL on June 2022 and is no longer supported with Red Hat. As such, it will not receive any new bug fixes or security fixes. For details about the deprecation, see this <a href="#">Red Hat page</a> . References to Red Hat OpenShift 3.11 in this documentation were updated to reflect that it is in a deprecated state. In July 2024, it will reach its End of Extended Life and will no longer be supported. Workload Optimization Manager supports Red Hat OpenShift 4.x.
Application Insights target	Removed in version 3.9.1	The Application Insights target was deprecated in version 3.8.3 and removed from Workload Optimization Manager in version 3.9.1. After upgrading to version 3.9.1, delete any existing Application Insights targets from the Target Configuration page by selecting the target in the list and then clicking <b>Delete</b> . It is recommended that you delete the <code>mediation-appinsights</code> component from the Workload Optimization Manager Custom Resource (CR) file. For details, see <a href="#">(Optional) Enabling and Disabling Probe Components (on page 101)</a> .
MySQL 5.7	Unsupported since version 3.8.4	MySQL version 5.7 reached EOL on October 21, 2023 and is no longer supported. For details, see <a href="#">EOL MySQL</a> . Because it is no longer supported, references to MySQL 5.7 were removed from the documentation in version 3.8.4. Workload Optimization Manager supports MySQL 8.0 as an optional alternative database server for MariaDB for running Workload Optimization Manager.
Azure unmanaged volumes	No longer discovered or monitored, if unattached	Microsoft recently started <a href="#">deprecating</a> Azure unmanaged volumes (disks). In response, Workload Optimization Manager no longer discovers or monitors unmanaged volumes that are not attached to any VM. Workload Optimization Manager continues to discover and monitor unmanaged volumes that are attached to VMs, to establish their relationship with VMs in the supply chain. Workload Optimization Manager does not recommend actions for these volumes.
"Use hypervisor VMEM for Resize" setting in on-prem VM policies	Removed in version 3.7.4	This setting is replaced by the <b>Collect Virtual Machine Metrics</b> option in the target configuration pages for APM targets.

Feature	Status	Details and Recommended Action
MySQL 5.6	Removed in version 3.7.0	MySQL version 5.6 reached EOL on February 5, 2021. Because it is no longer supported, references to MySQL 5.6 were removed from the documentation in version 3.7.0. For details, see <a href="#">EOL MySQL</a> .
Billing Breakdown and Estimated Cost Breakdown charts	Removed in version 3.7.1	The charts have been removed from the product and can no longer be added to dashboards. If you have added these charts to your dashboards, delete them immediately and start using the replacement chart, Workload Cost Breakdown.
Microsoft Enterprise Agreement target	Deprecated in version 3.6.6	Deprecation impacts customers who previously added, or plan to add, a Microsoft Enterprise Agreement target to manage Azure non-government subscriptions. For details, see <a href="#">Microsoft Enterprise Agreement (on page 396)</a> .
VMware vCenter versions 6.0, 6.5, and 6.7	Unsupported since version 3.6.3	Update your VMware vCenter version to 7.0 or 8.0, which are fully supported.
Tbmigrate, the Classic-To-XL Migration Tool	Unsupported since version 3.3.0	If you need to migrate from a Classic installation to one of the 3.x version families, contact your support representative.

## Versioning Explanation

Workload Optimization Manager versioning uses V-R-M elements (Version, Release, Modification) in the version number to express the status of a release.

Numbered Element	Example	Description
<b>V</b> - Version number	3.X.X	<ul style="list-style-type: none"> <li>Changes to platform architecture or significant changes to data models</li> </ul>
<b>R</b> - Release number	X.1.X	<ul style="list-style-type: none"> <li>Major feature changes</li> </ul>
<b>M</b> - Modification number is 0 (zero)	X.X.0	<ul style="list-style-type: none"> <li>A quarterly release</li> <li>All Early Access (EA) features from previous bi-weekly releases are now GA</li> <li>No new Early Access (EA) features in this release</li> </ul>
<b>M</b> - Modification number is greater than zero (1 or higher)	X.X.3	<ul style="list-style-type: none"> <li>A bi-weekly release</li> <li>Can include new Early Access (EA) features</li> <li>Includes fixed issues</li> </ul>

Numbered Element	Example	Description
		<p><b>NOTE:</b> For API developers, the X.X.1 release can include final implementations of deprecated API features. These final implementations can make API changes that are not compatible with an earlier version.</p>

# Configuration Requirements

For this release of Workload Optimization Manager, you must satisfy the following configuration requirements.

## Compute and Storage Requirements

The requirements for running a Workload Optimization Manager instance depend on the deployment method and the size of the environment you are managing.

Virtual machine image installations of Workload Optimization Manager version 3.7.1 or later require at least 1.5 TB for disk storage (that uses Thin provisioning or Thick provisioning), and the `/var` partition must be at least 340 GB. For more information, see [Installing on a Virtual Machine Image \(on page 51\)](#).

**NOTE:**

Before updating Workload Optimization Manager, you must extend the `/var` partition to at least 340 GB. If the `/var` partition requirement is not met, your upgrade may fail, new container images may not load properly, and you can run into an `ImagePullBackOff` issue for some of the images. Before upgrading, be sure that the partition has sufficient disk space. If you need to free up disk space to increase the size of the partition, you can delete old images that are not in use. For details, see [Increasing Available Disk Space \(on page 81\)](#).

For more information, see [Minimum Requirements \(on page 50\)](#).

## Workload Optimization Manager Updates and Operator Version

Workload Optimization Manager deploys as a cloud-native application on a Kubernetes cluster. This cluster can be pre-configured on a VM that you deploy, or you can deploy Workload Optimization Manager to a Kubernetes cluster in your environment. In either case, Workload Optimization Manager uses an Operator to manage the application deployment.

For different versions of Workload Optimization Manager, the version of Operator you use changes as follows:

Product Version	Operator Version
3.10.0	42.53
3.9.6	42.52
3.9.5	42.51
3.9.4	42.50
3.9.3	42.49

Product Version	Operator Version
3.9.2	42.48
3.9.1	42.47
3.8.7 - 3.9.0	42.46
3.8.6	42.45
3.8.5	42.44
3.8.4	42.43
3.8.3	42.42
3.8.2	42.41
3.8.1	42.40
3.8.0	42.39
3.7.7	42.38
3.7.6	42.37
3.7.5	42.36
3.7.4	42.35
3.7.3	42.34
3.7.2	42.33
3.7.1	42.32
3.7.0	42.31
3.6.6	42.30
3.6.5	42.29
3.6.4	42.28
3.6.3	42.27
3.6.2	42.25



Product Version	Operator Version
3.6.1	42.24
3.5.6 - 3.6.0	42.23
3.5.5	42.22
3.5.4	42.21
3.5.3	42.20
3.5.2	42.19
3.5.1	42.18
3.4.6 - 3.5.0	42.17
3.4.4 - 3.4.5	42.16
3.4.3	42.15
3.4.2	42.14
3.4.1	42.13
3.4.0	42.12

When you update Workload Optimization Manager, always include the matching version of Operator in the update. Online or offline updates that were completed according to the [latest installation instructions \(on page 131\)](#) automatically include the latest Operator.

If you installed Workload Optimization Manager on a Kubernetes cluster, you might need to manually update the Operator version.

After you update the Operator version, and you verify that the pod is running and ready, edit your Custom Resource declaration to update Workload Optimization Manager to the version that matches your Operator version. For more information, contact your support representative.

## Supported MariaDB Version for OVA and VHD Installations

For its default historical database on Open Virtual Appliance (OVA) and Virtual Hard Disk (VHD) installations, Workload Optimization Manager currently supports MariaDB version 10.5.23. This support includes comprehensive testing and quality control for Workload Optimization Manager usage of the historical database.

### **IMPORTANT:**

Because of a known issue, you must never use MariaDB versions 10.5.14, 10.5.15, or 10.6.7.

If you are running Workload Optimization Manager installed as an OVA or VHD image, and are using the database that is included in that installation, then you must use version 10.5.23. For versions of Workload Optimization Manager that you installed as an OVA or VHD before version 3.5.6, you must now update to MariaDB version 10.5.23 if not already done.

For more information, see [Verifying Your MariaDB Version \(on page 61\)](#).

## SQL Server Modes for External Databases

If you deploy Workload Optimization Manager to work with an external database instead of the included historical database, then you must specify the correct SQL Server modes for the database.

For more information, see [Configuring a Remote Database \(on page 63\)](#).

## Transport Layer Security Requirements

By default, Workload Optimization Manager requires Transport Layer Security (TLS) version 1.2 to establish secure communications with targets. Most targets have TLS 1.2 enabled; however, some targets do not enable TLS or they enabled an earlier version. In that case, you see handshake errors when Workload Optimization Manager tries to connect with the target service. When you go to the Target Configuration view, you see a Validation Failed status for such targets.

NetApp filers often do not enable TLS and the supported version is TLS 1.0, which causes the NetApp target to fail validation.

If target validation fails because of TLS support, you see validation errors with the following strings:

- No appropriate protocol  
Ensure that you enable the latest version of TLS that your target technology supports. If you still encounter issues, contact Cisco Support.
- Certificates do not conform to algorithm constraints  
Refer to the documentation for your target technology (such as the NetApp documentation) for instructions to generate a certification key with a length of 1024 or greater on your target server. If you still encounter issues, contact Cisco Support.

## Known Issues

- **Known Issue:**

“GPU commodities are not shown in the default view of certain widgets.”

For AWS VMs with Accelerator cards, the GPU Count and GPU Memory commodities are not shown in the default view of the Capacity and Usage and Multiple Resources widgets. To see these commodities, edit the widget configuration and add these commodities to the list.

- **Known Issue:**

“After upgrading to Workload Optimization Manager 3.9.4, **yum upgrade** may fail.”

After upgrading to Workload Optimization Manager 3.9.4 (using either online upgrade or offline upgrade), **yum upgrade** may fail as follows:

```
"GPG key retrieval failed: [Errno 14] curl#37 - "Couldn't open
file /etc/pki/rpm-gpg/PGDG-RPM-GPG-KEY-RHEL7"
```

The following workaround will address this issue by installing the latest Postgres signed keys:

```
sudo yum install -y
https://download.postgresql.org/pub/repos/yum/reporepms/EL-7-x86_64/pgdg-redhat-repo-latest.noarch.
rpm
```

You must have internet connectivity to `download.postgresql.org`.

- **Known Issue:**

“The Workload Cost Breakdown chart may report inaccurate on-demand costs when a VM is covered by an AWS Savings Plan.”

The Workload Cost Breakdown chart may report inaccurate on-demand costs when a VM is covered by an AWS Savings Plan. This is because the chart considers Savings Plan discounts for any covered resource as part of on-demand costs and does not categorize these discounts separately.

- **Known Issue:**

“The Cost Breakdown by Tag chart incorrectly handles tags with near identical values.”

When tag values have identical alphanumeric characters but different special characters, the Cost Breakdown by Tag chart displays one tag value and ignores the rest. For example, it might display ab-1, and ignore ab\_1 and ab%1.

- **Known Issue:**

“The Discount Coverage chart does not include on-demand usage of memory or CPU for Google Cloud C3 instances.”

The Discount Coverage chart does not include on-demand usage of memory or CPU for Google Cloud C3 instances.

- **Known Issue:**

“For Optimize Cloud plans for Google Cloud, the Discount Inventory chart in the plan results is empty.”

For Optimize Cloud plans for Google Cloud, the Discount Inventory chart in the plan results is empty.

- **Known Issue:**

“For customers going through MySQL 5.7 to MySQL 8.0 in-place or full data migrations between a MySQL 5.7 instance and a MySQL 8.0 instance.”

For customers going through MySQL 5.7 to MySQL 8.0 in-place or full data migrations between a MySQL 5.7 instance and a MySQL 8.0 instance, you may run into View related errors as follows:

```
Issues reported by 'check table x for upgrade' command
```

```
vmtdb.app_daily_ins_vw - Table 'vmtdb.app_spend_by_hour' doesn't exist
```

```
vmtdb.app_daily_ins_vw - View 'vmtdb.app_daily_ins_vw' references invalid table(s) or column(s) or function(s) or definer/invoker of view lack rights to use them
```

```
vmtdb.app_daily_ins_vw - Corrupt
```

```
vmtdb.app_daily_upd_vw - Table 'vmtdb.app_spend_by_hour' doesn't exist
```

```
vmtdb.app_daily_upd_vw - View 'vmtdb.app_daily_upd_vw' references invalid table(s) or column(s) or function(s) or definer/invoker of view lack rights to use them
```

If this is the case, the following workaround can be used:

- Connect to the MySQL database server.
- Run the following commands, with the sample output provided:

```
mysql> use vmtdb;
```

```
Database changed
```

```
mysql> SHOW FULL TABLES IN vmtdb WHERE TABLE_TYPE LIKE 'VIEW';
```

```

-----+
Tables_in_vmtadb      Table_type
-----+
app_daily_ins_vw      VIEW
app_daily_upd_vw      VIEW
app_monthly_ins_vw    VIEW
app_monthly_upd_vw    VIEW
service_daily_ins_vw  VIEW
service_daily_upd_vw  VIEW
service_monthly_ins_vw VIEW
service_monthly_upd_vw VIEW
vm_daily_ins_vw       VIEW
vm_daily_upd_vw       VIEW
vm_monthly_ins_vw     VIEW
vm_monthly_upd_vw     VIEW
-----+

```

- Proceed to drop all of these views as follows:

```

drop view app_daily_ins_vw, app_daily_upd_vw, app_monthly_ins_vw, app_monthly_upd_vw,
service_daily_ins_vw, service_daily_upd_vw, service_monthly_ins_vw, service_monthly_upd_vw,
vm_daily_ins_vw, vm_daily_upd_vw, vm_monthly_ins_vw, vm_monthly_upd_vw;

```

For more information about in-place MySQL upgrades, see [Configuring an External MySQL Database \(on page 70\)](#).

- **Known Issue:**

“Upgrade issues from Workload Optimization Manager version 3.3.2 or earlier to version 3.7.2 or later.”

If you upgrade from Workload Optimization Manager version 3.3.2 or earlier to version 3.7.2 or later, you might see issues such as the Workload Optimization Manager UI forcing you to reset the administrator password and seeing no targets on the Targets page.

These issues occur because the data stored in the consul is lost during the upgrade. To avoid this issue, first upgrade Workload Optimization Manager to a version before 3.7.2, then upgrade again to your preferred version.

For example, if you are running 3.2.1 and want to upgrade to 3.7.5, you can upgrade to 3.7.1 first, then upgrade to 3.7.5.

- **Known Issue:**

“When updating to Workload Optimization Manager version 3.7.3 or later from OVAs that run older versions of Kubernetes, you might encounter an error.”

When updating to Workload Optimization Manager version 3.7.3 or later from OVAs that run older versions of Kubernetes, you might encounter the following error: `/opt/local/bin/t8c-license-service.sh >>>>> ERROR - Pre requirement check: FAILED`. The License Service cannot be installed since it is not supported in older versions of Kubernetes. The upgrade of other Workload Optimization Manager components and the normal use of Workload Optimization Manager are not affected.

This error affects Kubernetes versions earlier than 1.19. To check your Kubernetes version, run the following command: `kubectl version`.

If you encounter this error and need assistance, contact your support representative.

- **Known Issue:**

“When deploying to certain Kubernetes environments, the prometheus-server may fail.”

When deploying Workload Optimization Manager on certain customer-provided Kubernetes environments, the prometheus component might enter a crash loop due to a failure to write to attached volumes. To resolve this, add a `securityContext` that specifies an `fsGroup` in the `prometheus` section of the CR file as follows:

```
spec:
```

```
  prometheus:
```

```
    server:
```

```
      securityContext:
```

```
        fsGroup: 2000
```

If the `prometheus` section is not already present in the CR file, add a new one underneath the top level `spec` section.

After modifying the CR file, apply it to activate the change.

- **Known Issue:**

“The Top VM and Top Host widgets on the PowerVM dashboard may display incorrectly.”

The Top VM and Top Host widgets on the PowerVM dashboard might encounter an issue related to temporary groups, which are ad-hoc groups created in the following scenarios:

- When you click on any of the nodes or entity donuts in the supply chain
- When you select entities in the search and scope the selection

To work around this issue, you can do one of the following:

- Edit the Top VM or Top Host widget to add the power commodities.
- Reopen the PowerVM group.
- Edit the URL to remove the `?entityType=` query string parameter.

- **Known Issue:**

“For vCenter Server environments, Workload Optimization Manager does not recognize DRS rules for VM restart dependencies that are based on VM-VM `Dependency` rules.”

For vCenter Server environments, Workload Optimization Manager does not recognize DRS rules for VM restart dependencies that are based on VM-VM `Dependency` rules.

You may be able to achieve a similar effect by expressing dependencies via the VM-Host rule, or cluster affinity or anti-affinity rules.

- **Known Issue:**

“For AppDynamics environments, the platform cannot discover Database Servers if the target authentication uses oAuth for credentials.”

For AppDynamics environments, Workload Optimization Manager cannot discover Database Servers if the target authentication uses OAuth for credentials.

- **Known Issue:**

“Changes to a policy do not immediately show up in the user interface view of the affected scope.”

When you set the scope of the Workload Optimization Manager view to a group, you can then view the automation policies that impact the given group. If you edit a policy for that group (in Settings: Policies), and then scope the view to that group again, the policy changes do not appear in the display for that group.

The display should update within ten minutes, after the next round of incremental discovery. If the condition persists, log out of your session and log in again to update the display.

- **Known Issue:**

“Optimized Improvements for plans do not include hosts to provision.”

For cases where actions indicate provisioning new hosts, the Optimized Improvements chart does not include the hosts to provision in the After Plan section.

- **Known Issue:**

“The Optimal Improvements chart can show incorrect data for hosts to be suspended.”

In cases where actions recommend that you suspend hosts, the Optimal Improvements chart should indicate no utilization on the hosts to be suspended. Under some circumstances, the chart can show utilization on these hosts. The result is incorrectly low values for utilization on the other hosts in the current scope.

- **Known Issue:**

“For Workload Optimization Manager deployments where the database uses a custom (non-3306) port for MariaDB or MySQL, the Parking feature cannot start.”

For Workload Optimization Manager deployments where the database uses a custom (non-3306) port for MariaDB or MySQL, the Parking feature cannot start. In these cases, suspend should be disabled from the `charts_v1alpha1_xl_cr.yaml` resource as follows:

```
spec:
  suspend:
    enabled: false
```

- **Known Issue:**

“ThoughtSpot Liveboard queries that take more than 10 minutes to complete result in a query timeout message.”

ThoughtSpot Liveboard queries that take more than 10 minutes to complete result in a query timeout message.

- **Known Issue:**

“New Relic has ended support for monitoring integration with Microsoft SQL Server 2012. ”

Workload Optimization Manager no longer supports monitoring and stitching of Microsoft SQL 2012 discovered through New Relic. We recommend that you upgrade your Microsoft SQL instance to a version New Relic supports.

- **Known Issue:**

“For Azure, billing information for RIs can show costs as NA.”

In Azure environments, if you configure a Microsoft Enterprise Agreement target, costs for RIs can show in the user interface as `NA`. For example, a VM that shows 100% RI coverage can show the Reserved Compute Cost as `NA`. This occurs because of a known gap in the data provided by the Microsoft EA API that the target probe uses to collect data.

- **Known Issue:**

“Cloud VMs might scale to very large instance types even if there are smaller instance types available for scaling.”

When a cloud VM with a specific disk count and disk type applies a policy that enables 'instance store aware scaling', Workload Optimization Manager might recommend scaling the VM to a very large instance type, even if there are smaller, less expensive instance types that can adequately meet the VM's resource requirements.

To avoid this issue, disable instance store aware scaling and restrict the VM to its current instance family. For example, if an AWS VM is currently running the `i3.2xlarge` instance type, specify the `i3` instance family as a scaling constraint for the VM.

- **Known Issue:**

“For New Relic MySQL 8.0, DB Cache Hit Rate values are incorrect.”

For New Relic MySQL 8.0, DB Cache Hit Rate values are incorrect in Workload Optimization Manager. Because the percentage of queries that are retrieved from the cache (`db.qCacheHitRatio`) is not supported in New Relic MySQL version 8.0 and higher, the DB Cache Hit Rate values are no longer displayed in Workload Optimization Manager.

For more information, see the [New Relic documentation](#).

- **Known Issue:**

“The user interface shows incomplete Azure billed costs and metrics because of an issue with the Azure API.”

When attempting to discover Azure billing targets configured with partitioned cost exports on the first day of any month, Workload Optimization Manager is unable to find the directory containing the export files within a customer's Azure Storage account. The export files exist, but the Azure API does not return the correct storage location of that day's cost export files. As a result, the Workload Optimization Manager user interface may not reflect any billed cost that Azure exported on the first of the month, and the metrics dependent on that billed cost. The billed cost, including costs for the first day of the month, will start appearing on the second day of the month. Note that the billed cost is not limited to expenses incurred on the first day of the month.

- **Known Issue:**

“In a Nutanix environment, a Replace Hosts plan can fail to place VMs.”

You can configure a Replace Hosts plan on a Nutanix cluster to replace the hosts with HCI templates. However, the plan will fail to create the HCI hosts, and will result in unplaced VMs.

- **Known Issue:**

“Hardware Refresh to replace hosts with HCI templates can fail to place workloads.”

When running a Hardware Replace plan, the plan can fail to place workloads onto HCI hosts. The plan correctly places workloads if the plan scope is in a hyperconverged environment. If the scope is *not* in a hyperconverged environment, then you must scope the plan to an entire cluster, and you must configure the plan to replace all the hosts in the cluster with HCI templates.

- **Known Issue:**

“For Kubernetes environments with nodes running Linux with cgroup v2 enabled, you must use Kubernetes version 1.23.2 or later.”

For Kubernetes environments with nodes running Linux with cgroup v2 enabled, an issue in earlier versions of Kubernetes prevents Workload Optimization Manager from collecting CPU utilization data for the affected nodes. To collect CPU utilization from the cgroup v2 nodes, you must run Kubernetes version 1.23.2 or later.

- **Known Issue:**

“With Executed Actions charts, some data is missing for actions on entities that have been removed from the environment.”

When you view Executed Actions charts or export data from them, some data is missing for actions on entities that have been removed from the environment. For example, assume an action was executed on a storage volume, and that volume has later been removed from the environment. In that case, the exported data for that action will not include values that describe the removed volume.

## REST API Notes

This section describes issues that result in changes to the REST API. It is a running list of changes that accumulates until the next release of the API Guide. New versions of the guide include these changes. At that time, this list will start with new changes to the API.

Because the API is a full reflection of the Workload Optimization Manager product, some changes to the product necessarily cause changes in the API. This can include bug fixes and improvements to the product. For example, new commodities that you can get for a given entity type may be added, or a bug fix might change the data that is returned by an API request. IBM strives to make these changes backward-compatible whenever possible.

In some instances, changes that are not backward-compatible must be made. In this case, the change is deprecated for a period of time that should be sufficient for you to understand the change and implement an alternative in your scripts.

## REST API Changes

For this release (version 3.10.0), there are no new API changes to report. API changes from the previous version family are incorporated in the API Guide.

## API Deprecation History

The following endpoints, requests, DTOs, and/or parameters have been deprecated in the Workload Optimization Manager API. The changes were finalized and removed from the API in the listed release.

**NOTE:**

See the instructions for alternative usage for deprecated items.

### 3.9.1

API component	Changes
Endpoints	<ul style="list-style-type: none"> <li>▪ <code>GET /tags/&lt;tagKey&gt;/entities</code> Instruction: Use <code>GET /tags/entities?key=&lt;tagKey&gt;</code>. This endpoint better supports searches for certain special characters, such as a slash (/), within tag names.</li> </ul>
Requests	None
Request Parameters	None



API component	Changes
DTOs	None
DTO Parameters	None

### 3.8.1

API component	Changes
Endpoints	None
Requests	None
Request Parameters	None
DTOs	None
DTO Parameters	<ul style="list-style-type: none"> <li>▪ DTO: StatApiInputDTO Parameter Name: <code>costPrice</code> Instruction: Use the dedicated cost endpoints in <code>/entities</code>, <code>/groups</code>, and <code>/markets</code> instead.</li> </ul> <p style="text-align: center;"><b>NOTE:</b> These are marked "In Development" currently but will reach GA soon.</p> <ul style="list-style-type: none"> <li>- <code>/entities/{entity_Uuid}/cost</code></li> <li>- <code>/groups/{group_Uuid}/cost</code></li> <li>- <code>/markets/{market_Uuid}/cost</code></li> </ul>

### 3.7.1

API component	Changes
Endpoints	None
Requests	None

API component	Changes
Request Parameters	None
DTOs	<ul style="list-style-type: none"> <li>▪ DTO: ScenarioApiDTO Parameter Name: changes Instruction: Use the loadChanges or configChanges parameters.</li> </ul>
DTO Parameters	<ul style="list-style-type: none"> <li>▪ DTO: StatApiInputDTO Parameter Name: costPrice Instruction: Use the dedicated cost endpoints in /entities, /groups, and /markets instead.</li> </ul> <p><b>NOTE:</b> These are marked "In Development" currently but will reach GA soon.</p> <ul style="list-style-type: none"> <li>- /entities/{entity_Uuid}/cost</li> <li>- /groups/{group_Uuid}/cost</li> <li>- /markets/{market_Uuid}/cost</li> </ul>

### 3.6.1

API component	Changes
Endpoints	None
Requests	<ul style="list-style-type: none"> <li>▪ GET /search/market/ Instruction: Use GET /markets.</li> <li>▪ GET /search/target/ Instruction: Use GET /targets.</li> <li>▪ GET /groups/&lt;groupId&gt;/actions/&lt;actionId&gt; Instruction: Do not use this call (not implemented).</li> <li>▪ GET, POST /target/&lt;targetId&gt;/stats Instruction: Do not use this call (not implemented).</li> <li>▪ GET /businessunits/&lt;busUnitId&gt;/stats Instruction: Use GET /entities/&lt;entityId&gt;/stats or GET /stats/&lt;entity-Id&gt;/stats. These calls use the business unit entity ID.</li> <li>▪ POST /businessunits/&lt;busUnitId&gt;/stats Instruction: Use POST /stats/&lt;entityId&gt;/stats or POST /stats.</li> </ul>
Request Parameters	None

API component	Changes
DTOs	None
DTO Parameters	<ul style="list-style-type: none"> <li>▪ DTO: ActionApiDTO            Parameter Name: CurrentLocation            Instruction: The object in this parameter will only contain the following fields:           <ul style="list-style-type: none"> <li>- links</li> <li>- uuid</li> <li>- className</li> <li>- displayName</li> <li>- discoveredBy</li> <li>- environmentType</li> <li>- vendorIDs</li> </ul> </li> <li>▪ DTO: ActionApiDTO            Parameter Name: NewLocation            Instruction: The object in this parameter will only contain the following fields:           <ul style="list-style-type: none"> <li>- links</li> <li>- uuid</li> <li>- className</li> <li>- displayName</li> <li>- discoveredBy</li> <li>- environmentType</li> <li>- vendorIDs</li> </ul> </li> <li>▪ DTO: ProductVersionDTO            Parameter Name: buildUser            Instruction: Deprecated with no replacement. This parameter was not implemented in the 3.x product family.</li> <li>▪ DTO: GroupApiDTO            Parameter Name: remoteId            Instruction: Deprecated with no replacement. This parameter was not implemented in the 3.x product family.</li> <li>▪ DTO: UserApiDTO            Parameter Names:           <ul style="list-style-type: none"> <li>- roleUuid</li> <li>- roleName</li> </ul>           Instruction: Deprecated. Use the roles parameter in UserApiDTO.</li> </ul>
ENUM values	<ul style="list-style-type: none"> <li>▪ entityType: VMSpec            Instruction: Use VirtualMachineSpec.</li> <li>▪ entityTypes: VMSpec            Instruction: Use VirtualMachineSpec.</li> <li>▪ entityTypeFilter: VMSpec            Instruction: Use VirtualMachineSpec.</li> </ul>

API component	Changes
	<ul style="list-style-type: none"> <li>▪ <code>providerEntityType:VMSpec</code> Instruction: Use <code>VirtualMachineSpec</code>.</li> <li>▪ <code>relatedEntityType:VMSpec</code> Instruction: Use <code>VirtualMachineSpec</code>.</li> <li>▪ <code>providerType:VMSpec</code> Instruction: Use <code>VirtualMachineSpec</code>.</li> </ul>

### 3.5.1

API component	Changes
Endpoints	None
Requests	<ul style="list-style-type: none"> <li>▪ <code>DELETE /entities/&lt;entityId&gt;/tags/&lt;tagKey&gt;</code> Instruction: Use <code>DELETE /entities/&lt;entityId&gt;/tags?key=&lt;tagKey&gt;</code>.</li> <li>▪ <code>DELETE /groups/&lt;groupId&gt;/tags/&lt;tagKey&gt;</code> Instruction: Use <code>DELETE /groups/&lt;groupId&gt;/tags?key=&lt;tagKey&gt;</code>.</li> </ul>
Request Parameters	None
DTOs	<ul style="list-style-type: none"> <li>▪ <code>LicenseApiInputDTO</code> Instruction: Use <code>LicenseApiDTO</code>.</li> </ul>
DTO Parameters	<ul style="list-style-type: none"> <li>▪ DTO: <code>HttpProxyDTO</code> Parameter Name: <code>portNumber</code> Instruction: Use <code>proxyPortNumber</code>.</li> <li>▪ DTO: <code>LogEntryApiDTO</code> Parameter Name: <code>reasonCommodity</code> Instruction: Use the array, <code>reasonCommodities</code>.</li> </ul>

### 3.4.1

#### Behavior Changes:

- **Pagination of Returned Data from `/search` requests:**

For searches, the API paginates the returned data. Starting with version 3.4.1, the default pagination limit is 100 entries, and the maximum pagination limit is 500. If you do not specify a pagination limit, then the API returns pages set to the default limit of 100. If you make no settings, and your search results include more than 100 entries, the results will be paginated. Your scripts should always check for a pagination cursor when processing search results.

You can change these settings in the `charts_v1alpha1_xl_cr.yaml` resource. Find the entries for:

- `apiPaginationDefaultLimit`
- `apiPaginationMaxLimit`

API component	Changes
Endpoints	None
Requests	None
Request Parameters	None
DTOs	<ul style="list-style-type: none"> <li>▪ ReportScheduleApiDTO This release will remove ReportScheduleApiDTO.</li> </ul>
DTO Parameters	<ul style="list-style-type: none"> <li>▪ DTO: ActionApiDTO Parameter Name: CurrentLocation Instruction: The object in this parameter will only contain the following fields:               <ul style="list-style-type: none"> <li>- links</li> <li>- uuid</li> <li>- className</li> <li>- displayName</li> <li>- discoveredBy</li> <li>- environmentType</li> <li>- vendorIDs</li> </ul> </li> <li>▪ DTO: ActionApiDTO Parameter Name: NewLocation Instruction: The object in this parameter will only contain the following fields:               <ul style="list-style-type: none"> <li>- links</li> <li>- uuid</li> <li>- className</li> <li>- displayName</li> <li>- discoveredBy</li> <li>- environmentType</li> <li>- vendorIDs</li> </ul> </li> <li>▪ DTO: ProductVersionDTO Parameter Name: buildUser Instruction: Deprecated with no replacement. This parameter was not implemented in the 3.x product family.</li> </ul>

API component	Changes
	<ul style="list-style-type: none"> <li>▪ DTO: GroupApiDTO Parameter Name: <code>remoteId</code> Instruction: Deprecated with no replacement. This parameter was not implemented in the 3.x product family.</li> <li>▪ DTO: UserApiDTO Parameter Names: <ul style="list-style-type: none"> <li>- <code>roleUuid</code></li> <li>- <code>roleName</code></li> </ul> Instruction: Deprecated. Use the <code>roles</code> parameter in <code>UserApiDTO</code>.</li> </ul>

## API Deprecation Contract

The following endpoints, requests, DTOs, and parameters are deprecated in the Workload Optimization Manager API. The changes will be finalized and removed from the API in the listed release.

**NOTE:**

See the instructions for alternative usage for deprecated items.

### 3.10.1

API component	Changes
Endpoints	None
Requests	None
Request Parameters	<ul style="list-style-type: none"> <li>▪ Request: <code>GET /search</code> Parameter Name: <code>entity_types</code> Instruction: This parameter was previously deprecated and is scheduled for removal in 8.12.1. The mandatory <code>types</code> or <code>group_type</code> parameters are the preferred parameters to specify an object or group type in a search request.</li> </ul>
DTOs	<ul style="list-style-type: none"> <li>▪ <code>BusinessUnitRelatedApiDTO</code> Instruction: This DTO was used with the <code>/pricelists</code> endpoints from Workload Optimization Manager Classic, which was never implemented in Workload Optimization Manager 8.x and was deleted in version 8.9.3. This DTO was never implemented or used in Workload Optimization Manager, but it is referenced in the <code>BusinessUnitApiDTO</code> DTO. Because the DTO was never implemented, no alternative is required.</li> </ul>
DTO Parameters	<ul style="list-style-type: none"> <li>▪ DTO: <code>ActionApiDTO</code> Parameter: <code>actionState</code></li> </ul>

API component	Changes
	<p>Enums: <code>RECOMMENDED</code> and <code>PENDING_ACCEPT</code> are removed as possible values for the <code>actionState</code> parameter. The parameter is otherwise unchanged.</p> <p>Instruction: Both these action <i>states</i> are replaced by the <code>READY</code> action state.</p>

### 3.11.1

API component	Changes
Endpoints	None
Requests	None
Request Parameters	None
DTOs	None
DTO Parameters	<p>DTO: <code>RequestHeader</code></p> <p>Parameter name: <code>updateSecret</code></p> <p>Instruction: The parameter is unnecessary because the presence or absence of a value now indicates whether to update the header or not.</p>



# Installation

This guide gives you information you need to install Workload Optimization Manager in your virtual environment, install your license, and get started managing your resources.

If you have any questions, contact Cisco support.

## Minimum Requirements

### License Requirements

To run Workload Optimization Manager on your environment, you must install the appropriate license. Licenses enable different sets of Workload Optimization Manager features, and they support a specified number of workloads in your environment.

### User Interface Requirements

To display the Workload Optimization Manager user interface, you must log into the platform with a browser that can display HTML5 pages. Workload Optimization Manager currently supports the following browsers:

- Apple Safari
- Google Chrome
- Microsoft Edge
- Mozilla Firefox

### Network Addressing Requirements

Workload Optimization Manager requires static IP addressing. Static IP setup is covered as a step when installing the Workload Optimization Manager VM image.

### Compute and Storage Requirements

The requirements for running a Workload Optimization Manager instance depend on the deployment method and the size of the environment you are managing.

The requirements listed for each deployment method are recommendations that you should keep in mind as you plan your Workload Optimization Manager deployment.

- [Virtual Machine image \(on page 51\)](#)



# Installing on a Virtual Machine Image

You can get a download of the Workload Optimization Manager platform as a:

- VMware Open Virtual Appliance (OVA) 1.0 image
- Microsoft Hyper-V image

## Minimum Requirements

The requirements for running a Workload Optimization Manager instance depend on the deployment method and the size of the environment you are managing.

Workload Optimization Manager keeps a real-time representation of your environment in memory. The greater the number of entities to manage, and the more extensive the relationships between them, the more resources you need for the VM that runs Workload Optimization Manager. As the VM requirements increase, so do the requirements for the physical machine that hosts the VM.

The requirements listed for each deployment method are recommendations that you should keep in mind as you plan your Workload Optimization Manager deployment. After deploying, if you find that you need to change memory capacity, CPU capacity, or both for the VM, you can shut it down, make changes, and then power it up again to use the new capacity.

**NOTE:**

The machine that hosts the Workload Optimization Manager platform must support the SSE4.2 instruction set. Support for this instruction set was introduced at different times for different chip manufacturers:

- Intel: November 2008
- AMD: October 2011

The machine that hosts Workload Optimization Manager should be newer than these dates. On a Linux system, you can run the following command to check for this support:

```
cat /proc/cpuinfo | grep sse4
```

For more information, see the glossary entry at <http://www.cpu-world.com/Glossary/S/SSE4.html>.

In most cases you can run Workload Optimization Manager on a host that meets the following minimum requirements:

Supported VM Image Technology		Storage Requirements	Memory	CPUs
VMware	vCenter versions 7.0 and 8.0	1.75 TB or greater (using Thin provisioning or Thick provisioning)  <b>NOTE:</b> The <code>/var</code> partition must be at least 340 GB in size.	<ul style="list-style-type: none"> <li>▪ Default: 128 GB</li> <li>▪ For 10,000 VMs or less, 64 GB</li> </ul> <b>NOTE:</b> If you plan to install a VM with 64 GB of memory, you must modify the default for VM memory.	8 vCPUs
Microsoft	Hyper-V Server 2012 R2 or later			

Cisco provides a VM image (an OVA or VHD file) which is preconfigured with two hard drives. A minimum of 1.75 TB is necessary to ensure that the drives have the proper amount of space for storage.

## Installing the Platform

You will install the platform in two main steps:

1. Install the Workload Optimization Manager VM image on your network.  
This process installs and starts up the VM that will host your instance of the Workload Optimization Manager platform.
2. Deploy the Workload Optimization Manager components on the VM.

## About the Workload Optimization Manager VM Image

Workload Optimization Manager installs as a VM that runs the CentOS Linux OS. For each new version, Cisco delivers a VM image (Open Virtual Appliance (OVA) or Virtual Hard Disk (VHD)) that you install to run the product. Typically you install this image once, and for subsequent updates to Workload Optimization Manager you will execute product updates on that installed VM. This means two things:

- Product updates patch new components of the Workload Optimization Manager application stack onto the same CentOS platform that you got when you originally installed the VM image. Product updates do not affect the underlying OS.
- Over time, you might learn of important security patches for the CentOS distribution. It is your responsibility to keep the OS up to date. You can install these patches on your Workload Optimization Manager VM whenever necessary.

### NOTE:

The VM image is currently released with the CentOS Linux OS since it meets your overall security requirements. CentOS will be used as long as it remains viable and secure.

# OVA: Installing the vCenter Image for On-prem Environments

The first step to installing Workload Optimization Manager is to deploy the VM that will host the platform.

For vCenter Server environments, we deliver an OVA image for each quarterly release. If you want to run Workload Optimization Manager on vCenter Server, you can install the Quarterly Release, and then update to a later point release if necessary.

### NOTE:

For minimum requirements, 128 GB of memory for the VM that hosts Workload Optimization Manager is recommended. However, if you plan to manage a smaller environment (10,000 VMs or less), you can install on a VM that provides 64 GB of memory.

If you plan to install a VM with 64 GB of memory, then you must modify the default for VM memory.

To install the Workload Optimization Manager OVA:

1. Download the Workload Optimization Manager installation package.  
Navigate to the Workload Optimization Manager Software Download page (<https://software.cisco.com/download/home/286328879/type/286317011/release>) for links to the latest OVA image.  
The installation package includes the `cisco_cwom-<version>-<XXXXXXXXXXXXXXXX>.ova` file where `<version>` is the Workload Optimization Manager version number and `<XXXXXXXXXXXXXXXX>` is the timestamp.  
For example: `cisco_cwom-3.0.0-20190916164429000.ova`  
The OVA file deploys as a VM with the Workload Optimization Manager components ready for installation.
2. Import the OVA file into your datacenter.  
Use the vCenter Server client to import the OVA into your environment.
3. Deploy the Workload Optimization Manager VM.  
Configure the VM that was deployed from the OVA file.

If you want to deploy a VM with 64 GB of memory, manually modify the default value for Memory:

- a. Right-click the VM and choose **Edit Settings**.
  - b. Type **64** for Memory.
  - c. Click **OK** to save the settings
  - d. Power on the VM.
4. Open the remote console.
- For the Workload Optimization Manager VM that you just deployed:
- a. Choose the **Summary** tab.
  - b. Click **Launch Remote Console**.
5. Set up the Workload Optimization Manager System Administrator account.

- a. In the remote console, log in with the following default credentials:

- Username: `turbo`  
*Do not* use the account name, `root`.
- Password: `vmturbo`

Then, you will be prompted to enter a new password.

- b. Enter your new password.

The new password must comply with the strong password policy (a mixture of uppercase and lowercase letters, numbers, and a symbol). Only you will know this new password.

**NOTE:**

Be sure to save the changes account credentials in a safe place. For security reasons, this is the only account that can access and configure the Workload Optimization Manager VM.

- c. Enter your new password again to verify it.

6. Update the root password.

The platform uses the `root` account for certain processes, such as rolling up log messages in `/var/log/messages`. To ensure the account credentials are current, you must change the password:

- a. Open a SuperUser session.
  - In the remote console, enter `su -`
  - At the password prompt, enter the default password: `vmturbo`
- b. Reset a new password.

After you log in as `root` with the default password, the system prompts you for a `New password`. This new password must comply with the strong password policy (a mixture of uppercase and lowercase letters, numbers, and a symbol). Only you will know this new password.

**NOTE:**

Be sure to save the root account credentials in a safe place.

- c. Exit the SuperUser session.  
Enter `exit`.

7. Perform other necessary configuration steps, and then install the Workload Optimization Manager components.

To perform the required and important configuration steps for the Workload Optimization Manager instance, see [General Configuration Tasks \(on page 59\)](#).

To install the Workload Optimization Manager components, see [Deploying the Workload Optimization Manager Components \(on page 119\)](#).

# VHD: Installing the Microsoft Hyper-V Image

The first step to installing Workload Optimization Manager is to deploy the VM that will host the platform.

For Hyper-V environments, Cisco delivers a Hyper-V image for each quarterly release. If you want to run Workload Optimization Manager on a Hyper-V VM, you can install the Quarterly Release, and then update to a later point release if necessary.

**NOTE:**

For minimum requirements, Cisco recommends 128 GB of memory for the VM that hosts Workload Optimization Manager. However, if you plan to manage a smaller environment (10,000 VMs or less), you can install on a VM that provides 64 GB of memory. (See [Minimum Requirements \(on page 50\)](#)).

If you plan to install a VM with 64 GB of memory, then you must modify the default for VM memory. (See [Deploy the Workload Optimization Manager VM \(on page 52\)](#)).

To install Workload Optimization Manager:

1. Download the Workload Optimization Manager installation package.  
Navigate to the Workload Optimization Manager Software Download page (<https://software.cisco.com/download/home/286328879/type/286317011/release>) for links to the latest Hyper-V image.
2. Expand the .zip file and copy the contents, which includes the Virtual Machine image, to your Hyper-V server (either to your cluster shared volume or to a local hard drive).
3. Use the Import Virtual Machine Wizard in the Hyper-V Manager to import the Virtual Machine into your environment.
4. Make sure your virtual network adapter is connected to the correct virtual network.
5. Ensure the Workload Optimization Manager instance will have sufficient memory.

Cisco recommends that you use static memory for your Workload Optimization Manager instance. However, you can specify static or dynamic memory for the instance. By default, the installation sets static memory to 128 GB.

6. Start the Workload Optimization Manager appliance and record its IP address.
7. Set up the Workload Optimization Manager System Administrator account.
  - a. Log into the VM's Hyper-V console with the following default credentials:
    - Username: `turbo`  
*Do not use the account name, `root`.*
    - Password: `vmturbo`  
Then, you will be prompted to enter a new password.
  - b. Enter your new password.  
The new password must comply with the strong password policy (a mixture of uppercase and lowercase letters, numbers, and a symbol). Only you will know this new password.

**NOTE:**

Be sure to save the changes account credentials in a safe place. For security reasons, this is the only account that can access and configure the Workload Optimization Manager VM.

- c. Enter your new password again to verify it.
8. Update the root password.  
The platform uses the `root` account for certain processes, such as rolling up log messages in `/var/log/messages`. To ensure the account credentials are current, you must change the password:
    - a. Open a SuperUser session.
      - In the remote console, enter `su -`
      - At the password prompt, enter the default password: `vmturbo`
    - b. Reset a new password.

After you log in as root with the default password, the system prompts you for a `New password`. This new password must comply with the strong password policy (a mixture of upper- and lower-case letters, numbers, and a symbol). Only you will know this new password.

- c. Exit the SuperUser session.

Enter `exit`.

9. Enable the NIC for the installed VM.

The Workload Optimization Manager instance configuration includes one NIC, but it is not enabled or connected to a network. Display the NIC in the Hyper-V Manager and enable it.

10. Perform other necessary configuration steps, and then install the Workload Optimization Manager components.

To perform the required and important configuration steps for the Workload Optimization Manager instance, see [General Configuration Tasks \(on page 59\)](#).

To install the Workload Optimization Manager components, see [Deploying the Workload Optimization Manager Components \(on page 119\)](#).

## Deploying the Workload Optimization Manager Components

After you install the Workload Optimization Manager VM that will host the platform, you can install the platform components.

First, gather the information that you need to run the installation:

- Network Time Source for Time Synchronization (optional)

You can complete this step during installation or later. If you want to synchronize the VM's clock now, you are prompted for the Network Time Source. For more information about synchronizing the VM's clock, see [Synchronizing Time \(on page 59\)](#).

- Your updated `root` password

The installation script requires that you update the `root` password for the VM. If you followed the instructions in [OVA: Installing the vCenter Image \(on page 52\)](#) or in [VHD: Installing the vCenter Image \(on page 54\)](#), then you have already completed this step.

When you are ready with the necessary information, you can run the installation script.

The IBM License Service, which collects license usage information that is used to create usage snapshots and reports, is installed automatically as part of the `t8cinstall.sh` script. For more information, see "Tracking License Usage with IBM License Service" in the *Installation Guide*.

The following steps describe the default installation process. If you want to customize your installation, then you should consider taking the steps in [Stepwise Platform Deployment \(on page 119\)](#). For example, to change the Kubernetes hostname for the deployment, you must complete a stepwise installation.

### NOTE:

Starting with Workload Optimization Manager version 3.5.5, IBM Container Registry is used for all Workload Optimization Manager images for online upgrades and new installations. Ensure that you have access to `https://*.icr.io` before continuing.

All OVA installs use Kubernetes v1.24.6. Docker commands no longer work. You can use `crictl` and `ctr` commands instead. For more information, see the following resources:

- [Container runtime changes in Kubernetes 1.24 and beyond](#) on the Kubernetes documentation site
- [Mapping from dockercli to crictl](#) on the Kubernetes documentation site

- [crictl command reference and information](#) on GitHub
  - [ctr command reference and information](#) on GitHub
1. Start up the installation script.
    - Start a secure session (SSH) on your Workload Optimization Manager VM as the `turbo` user.
    - Run the installation script.

```
sudo /opt/local/bin/t8cInstall.sh
```

2. Verify that you configured a static IP address for the Workload Optimization Manager VM.

After the components start, you will type this static IP address into a web browser to access the login page for the Workload Optimization Manager user interface.

As a first step, the script prompts you with:

```
Have you run the ipsetup script to setup networking yet? [y/n] n
```

If you did not previously configure a static IP for the platform VM, enter `n` to exit the installation script now, and configure a static IP.

If you configured a static IP for the platform VM, enter `y` to continue the installation. The script output displays the IP address that it recognizes for the VM, for example:

```
-----
Old IP Address: 10.0.2.15
New IP Address: 10.10.123.123
-----
```

Because of dependencies between Workload Optimization Manager and the Kubernetes installation, it is not recommended to change the IP address after the Workload Optimization Manager installation. The VM must run with a static IP, regardless if this is a production, testing, or evaluation installation.

If you followed the instructions in [OVA: Installing the vCenter Image \(on page 52\)](#) or in [VHD: Installing the vCenter Image \(on page 54\)](#), then you already ran the `ipsetup` script to configure a static IP.

3. Wait while the script completes the installation.

As the installation process continues, the script completes the following installation steps.

- Configures the platform environment with the necessary certificates.
- Configures the Kubernetes cluster on the VM.

Configuring the Kubernetes cluster can take a few tries before it succeeds. For each try that does not succeed, you see messages similar to:

```
To further debug and diagnose cluster problems, use 'kubectl cluster-info dump'.
```

When the connection succeeds, the script advances to the next steps.

- Establishes local storage for the platform.
- Creates the Kubernetes namespace for the platform as `turbonomic`.
- Configures authorization to access the required Kubernetes secrets.
- Initializes the MariaDB database server to manage historical data for the platform.

The script creates two accounts on the MariaDB that have full privileges:

```
- root@localhost
```

This account does not use a password. To connect via this account the user must be `system root`.

```
- mysql@localhost
```

This account does not use a password. To connect via this account the user must be `system mysql`.

**NOTE:**

For security reasons, Cisco recommends that you configure passwords for these accounts. You can connect with these accounts by using `sudo`. For example, `sudo mysql`. After you connect, you can then set passwords to these accounts. For more information, see the MariaDB Knowledgebase at <https://mariadb.com/kb>.

- Installs the Timescale database for Embedded Reports and the Data Exporter.
- Deploys and starts up the platform components.

As the deployment begins, the script prints the following:

```
#####
Start the deployment rollout
#####
```

After it deploys the components, it waits for the components to start:

```
The installation process is complete, waiting for all the components to start up.
** The script will wait for as long as 30 minutes. **
```

If the components all start within 30 minutes, then the installation is complete and successful.

If the components do not all start within 30 minutes, the script displays the following and then exits:

```
=====
One or more of your deployments has not started up yet.
** Please give your environment another 30 minutes to stabilize. **
To check the status of your components, execute the following command:
kubectl get pods
If some components are still not ready, contact your support representative
Deployments not ready:
```

The script then displays the formatted result of the `kubectl get pods` command. This shows you the status of the pods in the Workload Optimization Manager platform.

If the script exits before the components all start, give the platform another 30 minutes. To periodically check the component status, run the `kubectl get pods` command. If the components do not all start after another 30 minutes, contact your support representative.

If the installation is successful and all of the components started, the script displays a message similar to the following, where it gives the VM's static IP address:

```
#####
Deployment Completed, please login through the UI
https://10.10.123.123
#####
```

You can move on to the next steps.

4. Save a copy of the platform's Master Key secret.

The installation procedure creates a Master Key secret in the Kubernetes cluster. Workload Optimization Manager uses this secret to provide access for the platform components. Save the key data to a safe location. If for some reason the key data gets corrupted or is otherwise unusable, Workload Optimization Manager will fail to operate. If this happens, you can contact your support representative and use this saved data to recover your platform.

To save the data:

- a. List the platform secrets.

```
kubectl get secrets
```

The results should include the Master Key secret.

```
...
master-key-secret          Opaque          1          57d
...
```

- b. Display the Master Key data.

After you find the Master Key name, you can then display the key data.

```
kubectl get secret master-key-secret -o yaml
```

The output is similar to the following example:

```
apiVersion: v1
data:
  primary_key_256.out: AfnJWutxNHAduaIOdAii3DRA2fMa6lzX4rWetZxxZvc=
kind: Secret
metadata:
  creationTimestamp: "2021-06-30T02:59:19Z"
  managedFields:
  - apiVersion: v1
    fieldsType: FieldsV1
    fieldsV1:
      f:data:
        .: {}
        f:primary_key_256.out: {}
      f:type: {}
    manager: kubectl-create
    operation: Update
    time: "2021-06-30T02:59:19Z"
  name: master-key-secret
  namespace: turbonomic
  resourceVersion: "1072"
  uid: a314b2ba-2061-4b41-b844-56caf2c3728d
  type: Opaque
```

The important key data to save is the `primary_key...` data. In this example, you should save the line:

```
primary_key_256.out: AfnJWutxNHAduaIOdAii3DRA2fMa6lzX4rWetZxxZvc=
```

- c. Save the data to a safe place.

Write this data to a file and save it in a safe backup location. If you ever need to recover the Master Key, your support representative uses this data to perform the recovery.

5. Log in to the Workload Optimization Manager user interface and set the administrator user account password.

Workload Optimization Manager includes a default user account named `administrator` which has an `ADMINISTRATOR` role. As you log in for the first time, you must set your own password for that account. You can create or delete other accounts with the `ADMINISTRATOR` role, but your installation of Workload Optimization Manager must always have at least one account with that role.

In the login page, enter the information as required, and make a note of it.

- Use the default credential for **USERNAME**: `administrator`.
- Type a password for **PASSWORD**.  
The new password must comply with the strong password policy (a mixture of uppercase and lowercase letters, numbers, and a symbol). Only you will know this new password.
- Type the password again to verify it for **REPEAT PASSWORD**.
- Click **Create Account**.

This is the account you will use to access the Workload Optimization Manager user interface with `administrator` permissions. Be sure to save the user interface `administrator` account credentials in a safe place.



**NOTE:**

The initial login is always for the default user account named `administrator` which has an `ADMINISTRATOR` role.

6. After you have logged in as `administrator`, you can create other user accounts, and you can give them various roles. For more information about user accounts and roles, see [Managing User Accounts \(on page 1019\)](#).

**NOTE:**

For security reasons, you can create a different account with an `ADMINISTRATOR` role to serve as the main administrator of your Workload Optimization Manager installation, and then delete the default `administrator` account. But remember, you must always have at least one user account with administrator privileges.

## General Configuration Tasks

After you install the Workload Optimization Manager instance, you should perform the following configuration tasks:

- (Required) Synchronize the system clock and configure your time servers
- (Important) Verify your MariaDB version
- (Optional) Increase available disk space
- (Optional) Enforce secure access via LDAP
- (Optional) Enforce secure access via trusted certificate
- (Optional) Enable secure access for probes
- (Optional) Modify the certificates for Cluster Manager
- (Optional) Enable embedded reports
- (Optional) Enable the Data Exporter
- (Optional) Change the IP address of the platform node
- (Optional) Enable and disable probe components
- (Optional) Disable component health monitoring

### (Required) Synchronizing Time

It is important that you synchronize the clock on the Workload Optimization Manager instance with the other devices on the same network. By default, the Workload Optimization Manager server is configured to synchronize with any one of the following time servers:

- `0.centos.pool.ntp.org`
- `1.centos.pool.ntp.org`
- `2.centos.pool.ntp.org`
- `3.centos.pool.ntp.org`

To synchronize with these servers, your installation of Workload Optimization Manager must have access to the internet. If your environment restricts internet access, then you have to configure synchronization with a time server on your network.

In all cases, you should verify that the Workload Optimization Manager clock is properly synchronized. To check the system clock:

1. Open an SSH terminal session to your Workload Optimization Manager instance.  
Log in with the System Administrator that you set up when you installed Workload Optimization Manager:
  - Username: turbo
  - Username: [your\_private\_password]

2. Verify your time settings.

Run the `date` command.

The output is similar to the following example:

```
Thu Feb 2 14:25:45 UTC 2019
```

Run the `timedatectl` command.

The output is similar to the following example:

```
Local time: Fri 2019-12-06 21:09:26 UTC
Universal time: Fri 2019-12-06 21:09:26 UTC
RTC time: Fri 2019-12-06 21:09:27
Time zone: UTC (UTC, +0000)
NTP enabled: yes
NTP synchronized: yes
RTC in local TZ: no
DST active: n/a
```

This tells you whether you have NTP enabled, and whether it is currently synchronized, along with other time synchronization information.

If the output is correct and your environment has access to the internet, you can assume the system clock is synchronized.

If the output is incorrect, or if you need to configure synchronization with a time server on your network, you must configure `chrony` on the server instance.

To set up `chrony` on your Workload Optimization Manager instance:

1. Open an SSH terminal session to your Workload Optimization Manager instance.
2. Open the `chrony` configuration file.

```
sudo vi /etc/chrony.conf
```

3. Specify the time servers that you want to use in your environment.

The `chrony` file includes the following statements to configure time servers:

```
server 0.centos.pool.ntp.org iburst
server 1.centos.pool.ntp.org iburst
server 2.centos.pool.ntp.org iburst
server 3.centos.pool.ntp.org iburst
```

Enter statements for the servers you want to use. Then delete or comment out the statements that you do not want to use.

Specify a time server via the following command syntax:

```
server <My_Time_Server_Name> iburst
```

4. Save the file.
5. Restart the `chrony` service.

```
sudo systemctl restart chronyd
```

6. Verify that your time is correct.

Run the `date` command.

The output is similar to the following example:

```
Fri Dec 6 21:09:26 UTC 2019
```

To verify the time has been synchronized, run the `timedatectl` command.

The output is similar to the following example:

```
Local time: Fri 2019-12-06 21:09:26 UTC
Universal time: Fri 2019-12-06 21:09:26 UTC
RTC time: Fri 2019-12-06 21:09:27
Time zone: UTC (UTC, +0000)
NTP enabled: yes
NTP synchronized: yes
RTC in local TZ: no
DST active: n/a
```

To verify the time, compare the `date` output with the output from a known UTC time server.

If the output is correct you can assume the system clock is synchronized.

If the output is incorrect, contact your support representative.

## (Important) Verifying your MariaDB Version

Workload Optimization Manager supports MariaDB version 10.5.23 or MySQL 8.0.x for the historical database. This support includes comprehensive testing and quality control for Workload Optimization Manager usage.

If you are running Workload Optimization Manager installed as a VM image (OVA or VHD), and using the database that is included in that image installation, then you must use version 10.5.23. If you are updating your version of Workload Optimization Manager (instead of installing it for the first time), ensure that you are using the correct version of MariaDB with your installation.

### IMPORTANT:

It is a requirement that you run MariaDB version 10.5.23 or later. Workload Optimization Manager can operate with other versions of MariaDB; however, it is fully tested to operate with MariaDB version 10.5.23.

Because of a known issue, you must never use MariaDB versions 10.5.14, 10.5.15, or 10.6.7.

When you initially installed Workload Optimization Manager, that installation included MariaDB running a specific version. As you update your Workload Optimization Manager version, the MariaDB version remains the same. The first release of Workload Optimization Manager that included MariaDB 10.5.23 is 3.8.7. If you initially installed an earlier version, and did not update your MariaDB to 10.5.23, then you must do it now.

- For VM image installations, it is possible to configure the installation to use a remote database (external to the VM). See [Configuring an External MariaDB Database \(on page 64\)](#)
- For installations on a Kubernetes cluster (not deployed as a Workload Optimization Manager VM image), you can find a download package at: <https://archive.mariadb.org/mariadb-10.5.23/yum/centos7-amd64>.

## Checking your MariaDB Version

Check the version of MariaDB running on your Workload Optimization Manager OVA.

1. Open an SSH terminal session to your Workload Optimization Manager instance.  
Log in with the System Administrator that you set up when you installed Workload Optimization Manager:
  - Username: turbo
  - Password: [your\_private\_password]
2. Check the MariaDB version.

```
mysql -V
```

The output is similar to the following example:

```
mysql Ver 15.1 Distrib 10.5.23-MariaDB, for Linux (x86_64) using readline 5.1
```

If the version is earlier than 10.5.23-MariaDB, then you must update your database.

If your version is equal to or greater than 10.5.23-MariaDB do not complete the update steps.

## Updating your MariaDB

If you are using Workload Optimization Manager installed as a VM image, and you are using the default MariaDB that was installed with that image, you must run MariaDB version 10.5.23.

To update your MariaDB on your Workload Optimization Manager VM:

1. Open an SSH terminal session to your Workload Optimization Manager instance.  
Log in with the System Administrator that you set up when you installed Workload Optimization Manager:
  - Username: turbo
  - Password: [your\_private\_password]
2. Ensure that the VM is mounted on the Workload Optimization Manager update ISO image.

### NOTE:

When you complete a Workload Optimization Manager update, the system automatically unmounts the ISO image. To update MariaDB, your Workload Optimization Manager instance must be mounted on the same ISO image that you used to update to a recent Workload Optimization Manager version.

For more information, see [Offline Update \(on page 136\)](#).

3. Run the MariaDB update script.

Before you run the script, you need to know the MariaDB password. By default, this password is `vmturbo`.

- a. Contact your support representative for the latest version of this script.
- b. Make the script executable.

```
chmod +x onlineUpgrade.sh
```

- c. Run the database update script.

```
sudo /opt/local/bin/mariadbUpgrade.sh | & tee -a $HOME/Turbonomic_MariaDB_upgrade.log
```

The script updates the version of MariaDB. It also increases size limits for the allowed packets, and buffer and log sizes for the innodb. The script output includes the following (where Total Memory and buffer pool size can vary depending on your VM configuration):

```
=====
Update the mariadb configuration
=====
Total Memory: 128773 MB
Changing Innodb buffer pool size to: 9216 MB
Changing max allowed packets to: 1G
Changing innodb log file size to: 10G
=====
```

4. Verify the updated MariaDB version.

When the script completes, you are running version 10.5.23. To verify, run:

```
mysql -V
```

The output is similar to the following example:

```
mysql Ver 15.1 Distrib 10.5.23-MariaDB, for Linux (x86_64) using readline 5.1
```

5. Scale up the Workload Optimization Manager platform's pods.

To update the database, the script scales down your platform pods. When it completes, the script displays the following prompt:

```
#####
When confirmed the mariadb has been upgraded and is properly working, run:
kubectl scale deployment --replicas=1 t8c-operator -n turbonomic
#####
```

After you verify that the correct version of MariaDB is running, scale up the platform.

```
kubectl scale deployment --replicas=1 t8c-operator -n turbonomic
```

## (Optional) Configuring a Remote Database

If you installed Workload Optimization Manager as a VM image (OVA or VHD), the image includes MariaDB for the historic database. While most installations use that instance, you can use an external MariaDB or MySQL database instead. In addition, you can install Workload Optimization Manager directly to a Red Hat OpenShift or Kubernetes cluster (instead of installing the VM image), and you can provide your own historical database.

Before you deploy Workload Optimization Manager, you must configure a remote database server for historical data. This configuration allows for high availability, backups, and handling larger IO demands for larger environments or from remote SQL Server queries. If you are not going to use an existing database server, you must first create a new database server.

Workload Optimization Manager supports MariaDB version 10.5.23 or MySQL 8.0.x for the historical database. This support includes comprehensive testing and quality control for Workload Optimization Manager usage.

## Configuring an External MariaDB Database

If you installed Workload Optimization Manager as a VM image (OVA or VHD), the image includes MariaDB for the historic database. While most installations use that instance, you can use an external MariaDB or MySQL database instead. In addition, you can install Workload Optimization Manager directly to a Red Hat OpenShift or Kubernetes cluster (instead of installing the VM image), and you can provide your own historical database.

Workload Optimization Manager supports MariaDB version 10.5.23 or MySQL 8.0.x for the historical database. This support includes comprehensive testing and quality control for Workload Optimization Manager usage.

To learn more about other external database options, see [Configuring a Remote Database \(on page 63\)](#).

### Configuring MariaDB

1. Create a remote database with the following settings for a MariaDB instance:

- MariaDB 10.5.23
  - Cluster configuration - the main/replica where Workload Optimization Manager communicates to a single replica
  - MariaDB 10.5 minimally requires 10.5.23

**NOTE:**

MariaDB Galera or AWS Aurora configurations are not supported.

**IMPORTANT:**

Because of a known issue, you must never use MariaDB versions 10.5.14, 10.5.15, or 10.6.7.

- Select network and security policies that allow communication between the Kubernetes cluster and the database server; the default DB port is 3306
- Minimum memory - 8 GB memory and 2 vCPU
- Storage - 100 GB (set to auto-increase) or provide 1024 GB (or 1 TB)
- Encryption (SSL) is supported

2. Edit your configuration file to set the server system variables.

**NOTE:**

In Amazon Web Services (AWS), create a new Relational Database Service Parameter Group.

Open the configuration file in an editor and change the values for these system variables.

```
event_scheduler = ON
sql_mode = ERROR_FOR_DIVISION_BY_ZERO,NO_AUTO_CREATE_USER,NO_ENGINE_SUBSTITUTION
max_allowed_packet = 1GB
log_bin_trust_function_creators = 1
character-set-server = utf8mb4
collation-server = utf8mb4_unicode_ci
innodb_buffer_pool_size = <see the following note>
```

**NOTE:**

The `innodb_buffer_pool_size` must be at least 4096 M (or 4G). Increase the value to support larger topologies. Refer to the following table for suggested values based on system memory.

System Memory (mem)	innodb_buffer_pool_size
mem <= 32GB	4G
mem > 32GB and mem <= 64GB	8G
mem > 64GB and mem <= 128GB	16G
mem > 128GB	32G

3. Save your changes.
4. Create a Workload Optimization Manager admin user that the deployment uses to create application users and grant privileges. You can define your own password, but it must be reflected in the Custom Resource (CR) files that are described in the next section.

Using a MySQL client or CLI, run the following commands, substituting your credentials against your database server:

```
CREATE USER 'turboadmin'@'%' IDENTIFIED BY 'vmturbo';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, RELOAD, PROCESS, REFERENCES, INDEX, ALTER,
SHOW DATABASES, CREATE TEMPORARY TABLES, LOCK TABLES, EXECUTE, REPLICATION SLAVE, REPLICATION
CLIENT, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, CREATE USER, EVENT, TRIGGER ON *.*
TO 'turboadmin'@'%' WITH GRANT OPTION;
```

**NOTE:**

If you are using an AWS Relational Database Service (RDS) or Azure Database service, see [AWS RDS Database Service Configuration \(on page 66\)](#) or [Azure Database Service Configuration \(on page 68\)](#) for steps to create the application database users, databases (empty schema), and grant privileges.

For information on using Kubernetes Secrets for DB app username and password credentials, see [\(Optional\): Using Kubernetes Secrets \(on page 77\)](#).

The database server is ready to be included in your Workload Optimization Manager installation.

## Configuring Workload Optimization Manager

After your MariaDB database is configured properly, you must declare access to it through the Workload Optimization Manager Custom Resource (CR) file.

1. Open the CR file for editing.

The location of the file depends on the type of Workload Optimization Manager installation that you are configuring.

- VM Image installation of Workload Optimization Manager

Log in to an SSH terminal session of your Workload Optimization Manager instance as the System Administrator that you set up when you installed Workload Optimization Manager.

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

- Workload Optimization Manager on a Kubernetes node or node cluster

```
deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. Modify the CR file to include the external database properties.

Add the entry to the CR file, by using the following example as a guide. This example also contains optional parameters. For a complete list of options, refer to the Custom Resource definition for the Workload Optimization Manager operator under APIV3Schema in the Validation section of the CRD yaml [here](#).

### NOTE:

The `externalDBName` parameter creates an external type Kubernetes Secrets service, and therefore the DB name must be the Fully Qualified Domain Names (FQDN), not the short name. Optionally, you can use the `externalDbIP` parameter, which creates a Kubernetes Secrets endpoint and service.

```
global:
  externalDBName: <yourDB.yourURL.com>
properties:
  global:
    enableSecureDBConnection: true
    dbPort: 6033
    dbRootPassword: vmturbo
    dbRootUsername: turboadmin
#additional properties may be required for AWS RDS and Azure DB Services
```

### NOTE:

If you are using an AWS RDS or Azure Database service, see [AWS RDS Database Service Configuration \(on page 66\)](#) or [Azure Database Service Configuration \(on page 68\)](#) for extra parameters to add to the CR file.

Alternatively, you can specify the database username and password by using Kubernetes Secrets or by using a vault + webhook injection method. For more information, see [\(Optional\): Using Kubernetes Secrets \(on page 77\)](#) or [Kubernetes Mutating Webhook for Injecting Kubernetes Secrets as a Volume](#).

3. Apply the changes that you made to the CR file.

For example, run the following command for VM image installations:

```
kubectl apply -f \
  /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

## AWS RDS Database Service Configuration

If you are using a supported AWS RDS (MariaDB or MySQL) PaaS service, you must create the application databases and users and then provide this information to the Custom Resource file. You edit the CR file when you configure the database and again when you configure Workload Optimization Manager to use the external database.



## Configuring the Database

Create the application users and the empty databases that Workload Optimization Manager will use. Using a MySQL client or CLI, run the following commands against your database server.

### NOTE:

You can define custom passwords but do not change the username.

```

create user 'action'@'%' identified by 'vmturbo';
create user 'auth'@'%' identified by 'vmturbo';
create user 'clustermgr'@'%' identified by 'vmturbo';
create user 'cost'@'%' identified by 'vmturbo';
create user 'group_component'@'%' identified by 'vmturbo';
create user 'market'@'%' identified by 'vmturbo';
create user 'plan'@'%' identified by 'vmturbo';
create user 'repository'@'%' identified by 'vmturbo';
create user 'suspend'@'%' identified by 'vmturbo';
create user 'topology_processor'@'%' identified by 'vmturbo';
create user 'history'@'%' identified by 'vmturbo';
create database action;
create database auth;
create database clustermgr;
create database cost;
create database group_component;
create database market;
create database plan;
create database repository;
create database suspend;
create database topology_processor;
create database vmtddb;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON action.*
TO 'action'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON auth.* TO
'auth'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON
clustermgr.* TO 'clustermgr'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON cost.* TO
'cost'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON
group_component.* TO 'group_component'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON market.*
TO 'market'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON plan.* TO
'plan'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON
repository.* TO 'repository'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON suspend.*
TO 'suspend'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON
topology_processor.* TO 'topology_processor'@'%';
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON vmtddb.* TO
'history'@'%';

```

```
GRANT PROCESS on *.* TO 'history'@'%';
GRANT PROCESS on *.* TO 'cost'@'%';
GRANT PROCESS on *.* TO 'group_component'@'%';
flush privileges;
```

## Configuring Workload Optimization Manager

Modify the CR file to include the external database properties. Substitute your values for `dbRootUsername` and `dbRootPassword`.

```
global:
  externalDBName: yourDB.yourURL.com

properties:
  global:
    enableSecureDBConnection: true
    dbRootPassword: <yourvalue>
    dbRootUsername: <yourvalue>
  action-orchestrator:
    actionDbUsername: action
    actionDbPassword: vmturbo
  auth:
    authDbUsername: auth
    authDbPassword: vmturbo
  clustermgr:
    clustermgrDbUsername: clustermgr
    clustermgrDbPassword: vmturbo
  cost:
    costDbUsername: cost
    costDbPassword: vmturbo
  group:
    groupComponentDbUsername: group_component
    groupComponentDbPassword: vmturbo
  history:
    historyDbUsername: history
    historyDbPassword: vmturbo
  market:
    marketDbUsername: market
    marketDbPassword: vmturbo
  plan-orchestrator:
    planDbUsername: plan
    planDbPassword: vmturbo
  repository:
    repositoryDbUsername: repository
    repositoryDbPassword: vmturbo
  suspend:
    suspendDbUsername: suspend
    suspendDbPassword: vmturbo
  topology-processor:
    topologyProcessorDbUsername: topology_processor
    topologyProcessorDbPassword: vmturbo
```

## Azure Database Service Configuration

If you are using a supported Azure Database PaaS service, you need to create the application databases and users, and then provide this information to the Custom Resource file. You edit the CR file when you configure the database and again when you configure Workload Optimization Manager to use the external database.

### Configuring the Database

Create the application users and the empty databases that Workload Optimization Manager will use. Using a MySQL client or CLI, run the following commands against your database server.

**NOTE:**

You can define custom passwords but do not change the username.

```

create user 'action'@'%' identified by 'vmturbo';
create user 'auth'@'%' identified by 'vmturbo';
create user 'clustermgr'@'%' identified by 'vmturbo';
create user 'cost'@'%' identified by 'vmturbo';
create user 'group_component'@'%' identified by 'vmturbo';
create user 'market'@'%' identified by 'vmturbo';
create user 'plan'@'%' identified by 'vmturbo';
create user 'repository'@'%' identified by 'vmturbo';
create user 'suspend'@'%' identified by 'vmturbo';
create user 'topology_processor'@'%' identified by 'vmturbo';
create user 'history'@'%' identified by 'vmturbo';
create database action;
create database auth;
create database clustermgr;
create database cost;
create database group_component;
create database market;
create database plan;
create database repository;
create database suspend;
create database topology_processor;
create database vmtdb;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON action.*
TO 'action'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON auth.* TO
'auth'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON
clustermgr.* TO 'clustermgr'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON cost.* TO
'cost'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON
group_component.* TO 'group_component'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON market.*
TO 'market'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON plan.* TO
'plan'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON
repository.* TO 'repository'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON suspend.*
TO 'suspend'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON
topology_processor.* TO 'topology_processor'@'%' ;
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES,
LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON vmtdb.* TO
'history'@'%' ;
GRANT PROCESS on *.* TO 'history'@'%' ;
GRANT PROCESS on *.* TO 'cost'@'%' ;
GRANT PROCESS on *.* TO 'group_component'@'%' ;
flush privileges;

```

## Configuring Workload Optimization Manager

Modify the CR file to include the external database properties. Substitute your values for `dbRootUsername` and `dbRootPassword`.

```
global:
  externalDBName: yourDB.yourURL.com

properties:
  global:
    enableSecureDBConnection: true
    dbRootPassword: <yourvalue>
    dbRootUsername: turboadmin@yourDB
  action-orchestrator:
    actionDbUsername: action@yourDB
    actionDbPassword: vmturbo
  auth:
    authDbUsername: auth@yourDB
    authDbPassword: vmturbo
  clustermgr:
    clustermgrDbUsername: clustermgr@yourDB
    clustermgrDbPassword: vmturbo
  cost:
    costDbUsername: cost@yourDB
    costDbPassword: vmturbo
  group:
    groupComponentDbUsername: group_component@yourDB
    groupComponentDbPassword: vmturbo
  history:
    historyDbUsername: history@yourDB
    historyDbPassword: vmturbo
  market:
    marketDbUsername: market@yourDB
    marketDbPassword: vmturbo
  plan-orchestrator:
    planDbUsername: plan@yourDB
    planDbPassword: vmturbo
  repository:
    repositoryDbUsername: repository@yourDB
    repositoryDbPassword: vmturbo
  suspend:
    suspendDbUsername: suspend@yourDB
    suspendDbPassword: vmturbo
  topology-processor:
    topologyProcessorDbUsername: topology_processor@yourDB
    topologyProcessorDbPassword: vmturbo
```

## Configuring an External MySQL Database

If you installed Workload Optimization Manager as a VM image (OVA or VHD), the image includes MariaDB for the historic database. While most installations use that instance, you can use an external MariaDB or MySQL database instead. In addition, you can install Workload Optimization Manager directly to a Red Hat OpenShift or Kubernetes cluster (instead of installing the VM image), and you can provide your own historical database.

Workload Optimization Manager supports MariaDB version 10.5.23 or MySQL 8.0.x for the historical database. This support includes comprehensive testing and quality control for Workload Optimization Manager usage.

To learn more about other external database options, see [Configuring a Remote Database \(on page 63\)](#).

## Configuring MySQL

**NOTE:**

MySQL version 5.7 reached EOL on 21 October 2023 and is no longer supported. Workload Optimization Manager supports MySQL 8.0 as an alternative database server for MariaDB for running Workload Optimization Manager.

1. Edit your Configuration File to set the required server system variables.

Open the Configuration File in an editor and change the values for these system variables .

**NOTE:**

By default, with Centos 7.9, the Configuration File is found at `/etc/my.cnf`. With RHEL 8.8, the Configuration File is found at `/etc/my.cnf.d/mysql-server.cnf`.

```
event_scheduler = ON
sql_mode = ERROR_FOR_DIVISION_BY_ZERO,NO_ENGINE_SUBSTITUTION
max_allowed_packet = 1GB
skip-log-bin
log_bin_trust_function_creators = ON
explicit_defaults_for_timestamp = OFF
character-set-server = utf8mb4
collation-server = utf8mb4_general_ci
innodb_buffer_pool_size = <see the following note>
```

**NOTE:**

The `innodb_buffer_pool_size` must be at least 4096 M (or 4G). Increase the value to support larger topologies. Refer to the following table for suggested values based on system memory.

System Memory (mem)	innodb_buffer_pool_size
mem <= 32GB	4G
mem > 32GB and mem <= 64GB	8G
mem > 64GB and mem <= 128GB	16G
mem > 128GB	32G

2. Save your changes.
3. Restart MySQL for the changes to take effect.

With CentOS 7.9 and RHEL 8.8, the following command restarts MySQL:

```
systemctl restart mysqld.service
```

## Configuring Workload Optimization Manager

After your MySQL database is configured properly, you must declare access to it through the Workload Optimization Manager Custom Resource (CR) file.

1. Open the CR file for editing.

The location of the file depends on the type of Workload Optimization Manager installation that you are configuring.

- VM Image installation of Workload Optimization Manager

Log in to an SSH terminal session of your Workload Optimization Manager instance as the System Administrator that you set up when you installed Workload Optimization Manager.

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

- Workload Optimization Manager on a Kubernetes node or node cluster

```
deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. Modify the CR file to include access to the MySQL instance.

Add the entry to the CR file.

```
global:
  repository: icr.io/cpopen/turbonomic
  tag: 3.10.0
  externalIP: nginx_host_IP
  externalDbIP: MySQL_8.0_host_IP
  externalTimescaleDBIP: nginx_host_IP
```

```
spec:
  properties:
    global:
      enableSecureDBConnection: true
      dbRootUsername: MySQL_8.0_root_username
      dbRootPassword: MySQL_8.0_complex_password
```

3. Apply the changes that you made to the CR file.

For example, run the following command for VM image installations:

```
kubectl apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

## Upgrading from MySQL 5.7 to 8.0

### NOTE:

MySQL version 5.7 reached EOL on 21 October 2023 and is no longer supported. Workload Optimization Manager supports MySQL 8.0 as an alternative database server for MariaDB for running Workload Optimization Manager.

If you utilized MySQL 5.7 as your external database and you need to upgrade to MySQL 8.0, follow the process outlined to perform an in-place upgrade. If you want to migrate your data from MySQL 5.7 to 8.0 contact your support representative for assistance.

**NOTE:**

The following process is an example of how to upgrade in-place by using Ubuntu 22.04.

1. Run the `upgrade-precheck.sh` script.

You can use this script to make sure that your current installation of Workload Optimization Manager is ready to update. It is recommended that you run this script before updating your installation (see [Checking Before Updating \(on page 132\)](#)).

**NOTE:**

Any table corruptions must be resolved with IBM support before you upgrade.

2. Update and upgrade all installations.

```
apt-get update
```

```
apt-get upgrade
```

3. Remove the existing MySQL 5.7 installation.

```
apt-get remove mysql-server
apt-get autoremove
dpkg -l | grep mysql | grep ii
apt-get remove mysql-client mysql-common mysql-community-client mysql-community-server
```

4. Edit your Configuration File to include MySQL 8.0 configurations.

Open the Configuration File (`/etc/mysql/my.cnf`) in an editor, change the values for these system variables, and then save your changes.

```
event_scheduler = ON
sql_mode = ERROR_FOR_DIVISION_BY_ZERO,NO_ENGINE_SUBSTITUTION
max_allowed_packet = 1GB
skip-log-bin
log_bin_trust_function_creators = ON
explicit_defaults_for_timestamp = OFF
character-set-server = utf8mb4
collation-server = utf8mb4_general_ci
```

5. Backup the updated MySQL Configuration Files in preparation for MySQL 8.0.

```
cp /etc/mysql/my.cnf /etc/mysql/mysql.conf.d/mysqld.cnf
```

```
cp /etc/mysql/my.cnf /etc/mysql/mysql.cnf
```

6. Install the latest version of MySQL 8.0.

```
apt-get install mysql-server
```

7. Verify the MySQL 8.0 service status.

```
systemctl status mysql.service
```

8. Reconfigure Workload Optimization Manager to use the MySQL 8.0 instance.

Open the Custom Resource (CR) file for editing.

```
kubectl edit /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

Modify the CR file to replace MySQL 5.7 values with 8.0, and include the `enableSecureDBConnection: true` property.

```
global:
  repository: icr.io/cpopen/turbonomic
  tag: 3.10.0
  externalIP: nginx_host_IP
  externalDbIP: MySQL_8.0_host_IP
  externalTimescaleDBIP: nginx_host_IP
```

```
spec:
  properties:
    global:
      enableSecureDBConnection: true
      dbRootUsername: MySQL_8.0_root_username
      dbRootPassword: MySQL_8.0_complex_password
```

9. Apply the changes that you made to the CR file.

```
kubectl apply -f \
  /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

10. Restart auth and all other DB-based components.

```
kubectl scale --replicas=0 deployment auth history action-orchestrator clustermgr cost group market
  plan-orchestrator suspend repository server-power-modeler topology-processor
```

## Configuring an External Azure MySQL Database

If you installed Workload Optimization Manager as a VM image (OVA or VHD), the image includes MariaDB for the historic database. While most installations use that instance, you can use an external MariaDB or MySQL database instead. In addition, you can install Workload Optimization Manager directly to a Red Hat OpenShift or Kubernetes cluster (instead of installing the VM image), and you can provide your own historical database.

Workload Optimization Manager supports MariaDB version 10.5.23 or MySQL 8.0.x for the historical database. This support includes comprehensive testing and quality control for Workload Optimization Manager usage.

To learn more about other external database options, see [Configuring a Remote Database \(on page 63\)](#).

### Creating the Azure Database for MySQL Flexible Server

1. In the [Azure portal](#), search for and select **Azure Database for MySQL flexible servers** and click **Create**.

**NOTE:**

Azure Database for MySQL servers is scheduled for retirement 16 September 2024.

2. On the **Basics** tab, specify the project and server details based on the load requirements.
  - Specify the following information:

Fields	Instructions
Subscription	Specify the Azure subscription used for billing.
Resource Group	Specify the container that holds related resources for an Azure solution.
Server Name	Specify a name for the MySQL server.



Fields	Instructions
Region	Specify the Azure region where the server is created. Choose a region close to the users who will access the server.
MySQL Version	Specify to use MySQL 8.0.
Admin username	Specify the primary administrator username for the server.
Password	Specify the administrator password.

For more information, see the [Azure documentation](#).

- To specify the workload type, click **Configure server** next to **Compute + storage**. You can create an Azure Database for MySQL - Flexible Server in one of three different service tiers: Burstable, General Purpose, and Business Critical. The recommended configuration is to use **General Purpose** with compute size and storage size as shown in the following table.

Topology size	Preferred Server Type	Storage Size
Less than 100 K	Standard_D8ads_v5 (8 vCores, 32 GB memory, 12800 max iops)	500 GB
100 K-1 million	Standard_D16ads_v5 (16 vCores, 64 GB memory, 20000 max iops)	2 TB
Over 1 million	Standard_D32ads_v5 (32 vCores, 128 GB memory, 20000 max iops)	3 TB

- (Optional) If you want to automatically provision and manage a standby replica in a different availability zone within one region, select **Enable high availability**. You can then select to use the zone redundant high availability mode to improve the availability.

**NOTE:**

These settings might lead to a substantial increase in the cost. Current on-prem OVA deployments do not use high availability.

- The default backup retention period is seven days. The backup retention is billed based on extra storage that is used for retaining backups. For more information, see the Azure documentation.

3. Click **Save**.

4. Configure networking options.

Add any firewall and private end-point details in the Networking tab.

5. Configure security options.

Configure any Azure key vault or user-managed identity that is used for the encryption in the Security tab. Otherwise, leave the default values.

6. Configure tags.

Add any tags for the deployment in the Tags tab.

7. Click **Review + create** to review your Azure Database for MySQL flexible server configuration.
8. Click **Create** to provision the server. Provisioning can take a few minutes.

## Configuring Azure Database

1. After the Azure MySQL database is created, make the following configuration changes in the **Settings > Server Parameters** section.

```
event_scheduler = ON
sql_mode = ERROR_FOR_DIVISION_BY_ZERO,NO_ENGINE_SUBSTITUTION
max_allowed_packet = 1073741824=
log_bin_trust_function_creators = ON
explicit_defaults_for_timestamp = OFF
character_set_server = utf8mb4
collation_server = utf8mb4_general_ci
sql_generate_invisible_primary_key = OFF
innodb_buffer_pool_size = <see the following note>
```

### NOTE:

The `innodb_buffer_pool_size` must be at least 4096 M (or 4G). Increase the value to support larger topologies. Refer to the following table for suggested values based on system memory.

Azure VM Memory (mem)	innodb_buffer_pool_size
mem = 32GB	4G
mem = 64GB	8G
mem = 128GB	16G

2. Save your changes.

## Configuring Workload Optimization Manager

After your Azure MySQL database is configured properly, you must declare access to it through the Workload Optimization Manager Custom Resource (CR).

1. Open the CR for editing.

```
kubectl edit xl -n <your Workload Optimization Manager namespace>
```

2. Modify the CR to include access to the MySQL instance.

Add the entry to the CR.

```
global:
  repository: icr.io/cpopen/turbonomic
  tag: 3.10.0
  externalIP: nginx_host_IP
  externalDbIP: MySQL_8.0_host_IP
  externalTimescaleDBIP: nginx_host_IP
```

```
spec:
  properties:
    global:
      enableSecureDBConnection: true
      dbRootUsername: MySQL_8.0_root_username
      dbRootPassword: MySQL_8.0_complex_password
```

**NOTE:**

If the database IP is not available, specify the `externalDBName` instead: `externalDbName: MySQL_8.0_host_Name`.

3. Save the changes to the CR.

After you save the changes and exit the live edit, the changes apply automatically.

## (Optional) Using Kubernetes Secrets

If you are using a remote database, you can use a Kubernetes Secret to store the database credentials and then specify it in your Workload Optimization Manager Custom Resource (CR) file.

Workload Optimization Manager supports MariaDB version 10.5.23 or MySQL 8.0.x for the historical database. This support includes comprehensive testing and quality control for Workload Optimization Manager usage.

Several options exist to configure the Workload Optimization Manager deployment to use Kubernetes Secrets that store database credentials. The option that works best for you depends on how you configure access to your remote database. Complete the following steps to use Opaque Type Kubernetes Secrets to obfuscate the database credentials that are required to connect to a remote database. The Workload Optimization Manager deployment looks for the DB-credentials Secret first by default.

**NOTE:**

More information about Kubernetes Secrets can be found in the [Kubernetes](#) documentation. For information on how to use a webhook injection method that supports Kubernetes Secrets, see the [Kubernetes Mutating Webhook for Injecting Kubernetes Secrets as a Volume](#) documentation.

### Scenario 1 - Single Database User with Default Application Users

This use case is applicable to any of the following database services where the user allows the Workload Optimization Manager application to manage its own application database users.

- Allow Workload Optimization Manager to create application users with a default password
  - AWS Relational Database Service (RDS) services of MariaDB or MySQL
  - Google Cloud Storage services of MySQL
  - Bring your own MariaDB and MySQL server

In this scenario, the Workload Optimization Manager configuration needs to supply:

- DB service endpoint
- Connection properties for the MySQL dialect, secure access, and port
- Global credentials of the DB root user

The global credentials are placed into a Kubernetes Secrets and the name of the Secret is referenced in the Workload Optimization Manager Custom Resource file.

1. Create the global user Kubernetes Secrets.

Modify the `stringData` field of the `global-secret.yaml` to include the `db-creds`.

The [stringData field type](#) allows you to enter the content in plain text, which is then converted to a Base64 encoded Secret when you create it on the Kubernetes cluster.

```
apiVersion: v1
kind: Secret
metadata:
  name: globaldb
type: Opaque
stringData:
```

```
db-creds: |-
  username: <yourDBUser>
  password: <yourUncodedDBUserPassword>
```

#### Where

- name - the Secret name can be anything, but it must be the same as what is specified in the Workload Optimization Manager Custom Resource file.
- username - *dbRootUsername*
- password - *dbRootPassword*; the password must be plain text

#### 2. Apply the Secret.

Apply the Secret to the Workload Optimization Manager namespace before deploying Workload Optimization Manager.

```
kubectl create -f global-secret.yaml -n turbonomic
```

#### 3. With a remote database, create the empty application database.

Even with a single global database, you must first create the empty application databases when you are using a remote database. Connect to your database with a db admin user and run the following commands.

```
create database action;
create database auth;
create database clustermgr;
create database cost;
create database group_component;
create database market;
create database plan;
create database repository;
create database suspend;
create database topology_processor;
create database vmtdb;
```

#### 4. Modify the Workload Optimization Manager Custom Resource file to use the Secret.

Update with the Custom Resource file `yaml` file as shown in the following example:

```
global:
  externalDBName: yourDB.cloud.com
  dbSecretName: globaldb
properties:
  global:
    enableSecureDBConnection: true
    sqlDialect: MySQL
```

#### NOTE:

Ensure the `dbSecretName` is the same as the Secret name specified in the `global-secret.yaml`. In this example, the Secret name is `globaldb`.

5. Make any other configuration changes for your Workload Optimization Manager instance, then save the CR file.
6. Apply the changes that you made to the CR file.

For example, run the following command for VM image installations:

```
kubectl apply -f \
  /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_x1_cr.yaml
```

## Scenario 2 - Specifying All Application Users

This use case is applicable to the following scenarios where the user wants or needs to first create the application database users, and then provide this information to the Workload Optimization Manager deployment through the Custom Resource file.

- Manage the password for app users (not use default)
- Usernames that need to specify the DB instance in a multi-tenant database server
- Azure RDS services (MySQL, MariaDB) which require that the username specify the DB instance

### NOTE:

Azure Database for MariaDB is scheduled for retirement by 19 September 2025. As part of this retirement, there is no extended support from Microsoft for creating new MariaDB server instances from the Azure portal beginning 19 January 2024. If you still need to create MariaDB instances to meet business continuity needs, you can use [Azure CLI](#) until 19 March 2024.

For more information, see the [Azure documentation](#).

In this scenario, the Workload Optimization Manager configuration needs to supply:

- DB service endpoint
- Connection properties for the MySQL dialect, secure access, and port
- Global credentials of the DB root user and Workload Optimization Manager admin user
- Application users for action, auth, clustermgr, cost, group, market, plan orchestrator, repository, suspend, topology processor, and vmtdb (history)

### NOTE:

All DB users must be defined in separate Kubernetes Secrets.

1. Create the global user Kubernetes Secrets.

Modify the `stringData` field of the `global-secret.yaml` to include the `db-creds`.

The [stringData field type](#) allows you to enter the content in plain text, which is then converted to a Base64 encoded Secret when you create it on the Kubernetes cluster.

```
apiVersion: v1
kind: Secret
metadata:
  name: globaldb
type: Opaque
stringData:
  db-creds: |-
    username: <yourDBUser>
    password: <yourUncodedDBUserPassword>
```

Where

- `name` - the Secret name can be anything, but it must be the same as what is specified in the Workload Optimization Manager Custom Resource file.
- `username` - `DBRootUsername`

### NOTE:

If required, the username will contain the DB name: `turboadmin@mydb`.

- `password` - `DBRootPassword`

2. Apply the Secret.

Apply the Secret to the Workload Optimization Manager namespace prior to deploying Workload Optimization Manager.

```
kubectl create -f global-secret.yaml -n turbonomic
```

### 3. Create the application user Secrets.

Modify the `action.yaml` so that each application user has their own Secret.

```
apiVersion: v1
kind: Secret
metadata:
  name: actiondb
type: Opaque
stringData:
  db-creds: |-
    username: <yourActionDBUser>
    password: <yourUnencodedActionDBUserPassword>
```

Where :

- `name` - the Secret name can be anything, as long as it is the same as what is specified in the Workload Optimization Manager Custom Resource file.
- `username` - app component username

**NOTE:**

If required, the username contains the db name: `action@mydb`.

- `password` - app component username; the password must be plain text

Define a Secret for the action, auth, clustermgr, cost, group, history, plan-orchestrator, repository, and topology-processor components. In total, you create ten Secrets (nine app Secrets and one global Secret).

### 4. Apply the Secrets.

Apply all Secrets to the Workload Optimization Manager namespace before deploying Workload Optimization Manager.

```
kubectl create -f action.yaml -n turbonomic
```

### 5. Modify the Workload Optimization Manager Custom Resource file to use the Secrets.

Update with the Custom Resource file `yaml` file as shown in the following example:

```
global:
  externalDBName: yourDB.cloud.com
  dbSecretName: globaldb
properties:
  global:
    enableSecureDBConnection: true
    sqlDialect: MySQL
  action-orchestrator:
    dbSecretName: actiondb
  auth:
    dbSecretName: authdb
  clustermgr:
    dbSecretName: clustermgrdb
  cost:
    dbSecretName: costdb
  group:
    dbSecretName: groupdb
  history:
    dbSecretName: historydb
  market:
    marketSecretName: marketdb
  plan-orchestrator:
    dbSecretName: plandb
  topology-processor:
```

```

  dbSecretName: topodb
repository:
  dbSecretName: repodb
suspend:
  dbSecretName: suspenddb

```

**NOTE:**

If you have other properties that are defined for these components, you must combine them.

6. Make any other configuration changes for your Workload Optimization Manager instance, then save the CR file.
7. Apply the changes that you made to the CR file.

For example, run the following command for VM image installations:

```

kubect1 apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_x1_cr.yaml

```

## Encoding credentials

Opaque type Secrets can take as input for data field type values that are already Base64 encoded. Encode the Secrets by running the following command in a Linux / MacOS environment and place the output in your configuration file.

```

echo -n 'yourCredential' | base64

```

## (Optional) Increasing Available Disk Space

A standard installation of Workload Optimization Manager on a VM image includes a MariaDB database server for historical data. If you enable Embedded Reports, the platform also uses TimescaleDB Postgres database to manage the reports data. For various reasons, you might find that the default storage capacity for your database services is not sufficient. In that case, you need to increase the available storage capacity.

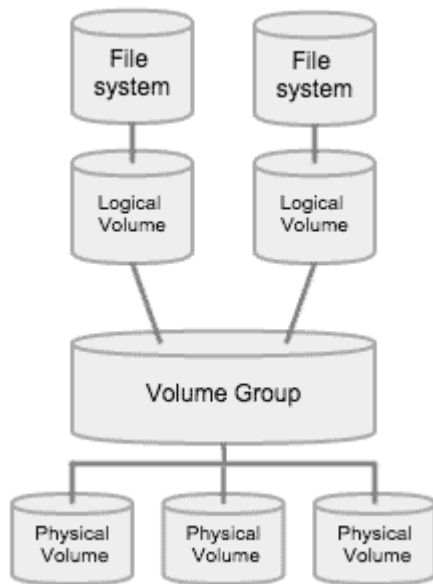
A common reason to increase this capacity is to accommodate estimated needs for Embedded Reports. The storage requirements for Embedded Reports can change over time as your environment changes, or as you increase the number of targets you configure your Workload Optimization Manager installation. For information about estimating Embedded Reports requirements, see [Embedded Reports Storage Requirement Estimates \(on page 1617\)](#).

A summary of the steps you will perform is:

- Add a new disk to the VM
  - Rescan the scsi devices
  - Create a new LVM partition
  - Create a physical volume (pv)
  - Add the pv to the existing volume group (vg)
  - Extend the logical volume (lv)
  - Extend the file system to use the new lv
  - To increase storage for Embedded Reports, increase the XFS quota
- To increase space for MariaDB, you do not need to perform this step.

## Logical Volume Management for Workload Optimization Manager Storage

The platform uses Logical Volume Management (LVM) to manage the VM disks. To increase database storage, you should add a new disk to the VM, and then use it to extend the LVM logical volume, `/dev/turbo/var_lib_mysql`. This logical volume serves both the historical database and the Embedded Reports database.



## Increasing Storage

To increase the storage space available to your databases:

1. Add a new disk to the VM.

Use the steps for your VM datacenter to add a new disk to the VM. Workload Optimization Manager installs as a VMware or a Hyper-V VM. Refer to the documentation for your hypervisor for the steps to add a new disk.

2. Open an SSH terminal session to your Workload Optimization Manager instance.

Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: turbo
- Password: [your\_private\_password]

3. Rescan the scsi devices.

To make sure the new disk is available, rescan the scsi devices and then list your block devices.

```
echo "- - -" > /sys/class/scsi_disk//0\:0\:0\:0/device/rescan
```

To check for the new disk, run the command:

```
lsblk
```

The new disk should appear with a name similar to `/dev/sdc`. If you don't see the new disk, try this alternative to force a rescan:

- Check the number of scsi host devices that are on your VM.

```
ls /sys/class/scsi_host
```

You should see a list of devices, such as `host0`, `host1`, `host2... hostn`

- Scan each device.

For each device run the command (where `<hostn>` is a numbered host device such as `host0` or `host1`):

```
echo "- - -" > /sys/class/scsi_host/host0/scan
```

- List the block devices.

Run `lsblk` again to list the block devices.



4. Create a new LVM partition.

Assuming the new disk is named `/dev/sdc1`, run the command:

```
cfdisk /dev/sdc1
```

Then run the operations:

- `new`
- `primary`
- `confirm size`
- `change type to 8E`
- `write`
- `quit`

5. Create the Physical Volume (pv).

Assuming the new disk is named `/dev/sdc1`, run the command:

```
pvcreate /dev/sdc1
```

6. Add the new pv to the existing Volume Group.

Assuming the new disk is named `/dev/sdc1`, run the command:

```
vgextend /dev/turbo /dev/sdc1
```

7. Extend the Logical Volume (lv) to use the free space in the new pv.

First list the physical extents (PE) that are available. Run the command:

```
vgdisplay
```

The output is similar to the following example:

```
Free PE / Size          128000 / 500.00 GiB
```

In this example, 128000 is the amount to extend the lv. For this example, run the command:

```
lvextend -l +128000 /dev/turbo/var_lib_mysql
```

8. Extend the XFS file system to use all the current lv space.

Before you extend the XFS, view the free disk space and record the number. To verify that you have increased the available space, you will compare this value to the free space after you have extended XFS. Run the command:

```
df -h
```

Then extend the XFS capacity:

```
xfs_growfs /dev/turbo/var_lib_mysql
```

Then list the updated free disk space and compare it to your original number:

```
df -h
```

9. If you are increasing capacity for Embedded Reports, extend the XFS quota for the TimescaleDB.

To increase space for MariaDB, you do not need to perform this step.

To increase capacity for the Timescale DB, you need to increase the quota for that process by the amount you want. The quota name is `Postgresql`.

For example, assume you added a 400 GB volume, and the current `Postgresql` quota is 400 GB. In that case, you could increase the quota to 800 GB. Following this example, run the command:

```
xfs_quota -x -c 'limit -p bhard=800g Postgresql' /var/lib/dbs
```

To see the current quotas set for `/var/lib/dbs`, run the command:

```
xfs_quota -xc 'report -pbih' /var/lib/dbs
```

## (Optional) Enforcing Secure Access via LDAP

If your company policy requires secure access, you can use a certificate with your LDAP service to set up secure access for your users. For example, you can configure Active Directory (AD) accounts to manage *External Authentication* for users or user groups. The user interface to enable AD includes a **Secure** option, which enforces certificate-based security. For more information, see [Managing User Accounts \(on page 1019\)](#).

If your LDAP service uses a Certificate Authority (CA), then the certificate signed by that CA should support this feature as it is. Simply turn on the **Secure** option when you are setting up your AD connection.

If your LDAP service uses a self-signed certificate, then you must install that certificate on the Workload Optimization Manager authorization pod. The steps you will perform include:

- Get the certificate from your LDAP server
- Import the certificate to the platform's TrustStore
- Add the certificate to the Workload Optimization Manager platform's authorization pod
- Enable the TrustStore in the Workload Optimization Manager platform's Operator chart

## Installing a Self-signed Certificate

1. Open an SSH terminal session to your Workload Optimization Manager instance.  
Log in with the System Administrator that you set up when you installed Workload Optimization Manager:
  - Username: `turbo`
  - Password: `[your_private_password]`
2. Download your LDAP Server certificate to the Workload Optimization Manager instance.  
Acquire a certificate from your LDAP administrator, and download it to the Workload Optimization Manager platform. For example, you can download it to the file `/tmp/ldapserver.crt`.
3. Import the `.crt` file to the Workload Optimization Manager TrustStore by using the `keytool` utility.

### NOTE:

This step modifies the `cacerts` file on the Workload Optimization Manager platform.

- a. If an alias for an LDAP certificate already exists, delete that certificate. For example, assuming the alias `ldapcert1`, run the following command:

```
keytool -delete -alias ldapcert1 -keystore cacerts -storepass changeit
```

- b. Import your new certificate to the TrustStore.

```
keytool -import -alias ldapcert1 -file /tmp/ldapserver.crt -keystore cacerts \
  -deststoretype jks -storepass changeit -noprompt
```

4. Create an auth secret from the cacerts file.

```
base64 cacerts > auth-secrets.yaml
```

5. Open the secrets file for editing.

```
vi auth-secrets.yaml
```

6. Edit the file to make it a valid yaml file.

- a. Indent every line of the certificate by four spaces.

When you created the file, you concatenated the contents of the certificate. The first step is to indent the certificate by four spaces. For example, in a vi editor, run the following command:

```
:%s/^/ /g
```

- b. Add data fields to the secrets file.

Add the following text to the upper section of the file:

```
apiVersion: v1
kind: Secret
metadata:
  name: auth-secret
data:
  cacerts: |
```

- c. Save your changes.

The output is similar to the following example:

```
apiVersion: v1
kind: Secret
metadata:
  name: auth-secret
data:
  cacerts: |
    /u3+7QAAAAIAAAAABAAAAAgAFY2VydDEAAAF5H2lEigAFWC41MDkAAAYQMIIGDDCCBPSSgAwIBAgIT
    HAAAAARHIFJdLbG90sAAAAAABETANBgkqhkiG9w0BAQUFADBcMRMwEQYKCIImiZPyLQBGGRYDY29t
    MRcwFQYKCIImiZPyLQBGGRYHdml0dXJibzEUMBIGCgmSjomT8ixkARkWBGnVcnAXFjAUBGnVBAMT
    DWNvcnAtREVMTDEtQ0EwHhcNMjEwNDM0MDM0OTYwNDA4MjUwMTEwMTEwNDA4MjUwMTEwNDA4MjUw
    ExZkZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZjZj
    sCXuh2MTrFRyU/aKgdbyjLeZnuwF6nmZveZuHDaJDPfLHjLzhwfYRTGfSSusVo4polJS4WqPZ
    T3Zk8f2IaX04RpfqErq5N3uY/BxFkATWLMdiqusD0Di798k2diYXAXvzMmfmIkBBYJta9oztum
    uXyh/42dXOGznQ5fFuxosgAksZ6CnXGDKrTB1b0bHpSTlzlPdg+fJ+f9Tq7IfFoYdvbuedFTwsik
    Z0JgDCIRrmmsOJphiHdBqJ6ZLdbSeEzBIbbioiQs8lpAELw7V0ZZUfKV6y8+zMTACGwVPJSFv7LX
    RLW1TWcqhXVAOmroe2WcU8KJE6XZTBxp7z7dzwIDAQABO4IDADCCAvwwLwYJKwYBBAGCNxCBCIe
    IABEAG8AbQBhAGkAbgBDAG8AbgB0AHIAbwBsAGAwAZQBYMB0GA1UdJQQWMBQGCCsGAQUFBwMCBggr
    BgEFBQcDATAOBgNVHQ8BAf8EBAMCBaAweAYJKOZIHvcNAQkPBGswATAOBggqhkiG9w0DAGICAIAw
    DgYIKoZIhvcNAwQCAGCAMAsGCWCGSAFlAwQBKjALBglghkgBZQMEAS0wCwYJYIZIAWUDBAECMA
    sGCWCGSAFlAwQBTAHBgUrDgMCBzAKBggqhkiG9w0DBzBCBGNVHREEOzA5oB8GCSsGAQQBgjcZAa
    ASDswj1Hut/nQZ0uK2aUglGbhZkZWxsMS5jb3JwLnZtdHVyYm8uY29tMB0GA1UdDgQWBBR6M7Hb
    BiirpjIXQ3PXXScB8LkmRDafBgNVHSMEGDAWgBRjs9l3e17SuKUDMrHHRhBkENGADCB0QYDVR0f
    BIHJMIHGMiHDoIHAoIG9hoG6bGRhcDovLy9DTj1jb3JwLnRURFTEwXZj1DDB25maWdlcmF0aW9u
    LERDPWNvcnAsREM9dm10dXJibyxEQz1jb20/Y2VydG1maWNhdGV5ZXZvY2F0aW9uTG1zdD9iYXNl
    P29iamVjdENSYXNzPWNSTERpc3RyaWJldG1vblBvaW50MIIHBBggrBgEFBQcBAQSBUjCBtAYI
    KwYBBQUHMAKGGadsZGFwOi8vL0NOPWNvcnAtREVMTDEtQ0EsQ049QULBLENOPVBlYmXpYyUyMETl
    eStUyMFNlcnZpY2VzLENOPVn1cnZpY2VzLENOPUNvbmZpZ3VyYXRpb24sREM9Y29ycCxEQz12bXRl
    cmJvLERDPWNvbt9jQUJ1cnRzZmljYXRlP2Jhc2U/b2JqzWZNQ2xhc3M9Y2VydG1maWNhdG1vbKf1
    dGhvcml0eTANBgkqhkiG9w0BAQUFAAOCAQEADP6OYLONkZ2j6gaBdfdoIjtvnlglqXTsRrtFuUcF
    C9mUXL0G5Tudr0VlyEnLH2wtj10CGsIi54+aPGYiElXiJThEelWTHaO2hklRLdNrM8KxUp3tUNb/
    cP4d+EYt297vWwgxpl9MStiND8+7M2+65daoEu5IOLtq4lC7YlCSXay19N5HdiGBHV5L07PTZ261
    qDzShSb0ZwtG7++5VkqveVEIifs3hUYdaItz0Zu6sym90aUcvn5wohV1GPPqGDvVCg5Kf50hszfmy
```

```
ltNlaqiiqLMnYVMa93CkpFFjoP9gmGFJky0yTfh6G8HuqbI7guddDsUqMQTT3uv3EBwSYeImOya7
Zye5C4NnsAfnx8kOwXdsVERC
```

7. Apply this secrets file to the platform environment.

```
kubectl apply -f auth-secrets.yaml
```

8. Update the platform's Operator Chart to use the `cacerts` certificate that you created in the secrets file.
  - a. Open the chart file for editing.

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

- b. Add the certification secret as an authorization spec for the component options.

In the chart file, find the `spec:` section. Within that section, find the `auth:` subsection.

This should be the second subsection in `spec:`, after `global:`. If there is no `auth:` subsection, you can add it to `spec:`.

- c. Add the certification secret to the file:

Add the secret's path to a `javaComponentOptions:` statement within the `auth:` subsection. Add the path as a `-D` option. The `auth:` subsection should be similar to the following example, with `auth` indented by two spaces and `javaComponentOptions` indented by four spaces:

```
# Pass in the JAVA_OPTS to the auth POD to set up additional options such as
# a trustStore for AD Certificate(s) for LDAPS (Secure LDAP)
auth:
  javaComponentOptions: "-Djavax.net.ssl.trustStore=/home/turbonomic/data/helper_dir/cacerts"
```

- d. Apply the Operator Chart changes to the Workload Optimization Manager platform.

```
kubectl apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

The authorization component restarts so that it can use the new setting.

## (Optional) Adding a Certificate for Securing the Workload Optimization Manager UI

If your company policy requires SSL connections that use a trusted certificate, Workload Optimization Manager installs a trusted certificate from a known certificate authority.

### Requesting a Certificate

The first step is to acquire a certificate. The following steps describe how to generate a certificate request.

1. Open a Secure Shell terminal session.

Open an SSH terminal session on your Workload Optimization Manager instance. Log in as `turbo`, and use the password that you created for the administration account during installation.

For more information, see [Set up the Workload Optimization Manager System Administrator account \(on page 53\)](#).

2. Change to the directory where you want to store the private key file.

If your shell session is on your Workload Optimization Manager instance, use the `/opt/turbonomic` directory.

```
cd /opt/turbonomic
```

3. Create and save the private key file.

For this example, the private key file is named `myPrivate.key`.

```
openssl genrsa -out myPrivate.key 2048
```

You need this file later. If you are in a session on your Workload Optimization Manager instance, copy the file to your local machine.

4. Create a file to contain the information that generates the signed certificate request (CSR).

```
vi certsignreq.cfg
```

5. Add the request data to the `certsignreq.cfg` file.

In the file, insert the following code. For any fields marked by angle brackets (for example `<city>`), provide the indicated value. For example, your country, city, company, and so on.

```
[req]
ts = 2048
prompt = no
default_md = sha256
req_extensions = req_ext
distinguished_name = dn
```

```
[dn]
C=<country, 2 letter code>
L=<city>
O=<company>
OU=<organizational unit name>
CN=<FQDN>
emailAddress=<email address>
```

```
[req_ext]
subjectAltName = @alt_names
```

```
[alt_names]
DNS.1 = <FQDN>
DNS.2 = <server's short name>
DNS.3 = <server's IP address>
```

**NOTE:**

For the `CN` field, specify the fully qualified domain name of the Workload Optimization Manager instance.

Alternative names are other ways to access the Workload Optimization Manager instance. In the `[alt_names]` section, the value for the `DNS.1` field is required. For `DNS.1`, specify the fully qualified domain name of the Workload Optimization Manager instance. Values for the `DNS.2` and `DNS.3` are optional. You can add more `DNS.x` fields if needed.

For example:

```

root@turbonomic:/etc/pki/tls/private
ts = 2048
prompt = no
default_md = sha256
req_extensions = req_ext
distinguished_name = dn

[dn]
C=US
ST=New York
L=White Plains
O=Turbonomic
OU=Educational Services
CN=demo.turbonomic.com
emailAddress= <first.lastname>@turbonomic.com

[req_ext]
subjectAltName = @alt_names

[alt_names]
DNS.1 = demo.turbonomic.com
DNS.2 = demo
DNS.3 = my.ip.add.ress

```

6. Write and quit the file.

Press Esc, type `:wq!`, and press Enter.

7. Generate the certificate request file.

In this example, the file is named `myRequest.csr`.

```
openssl req -new -sha256 -nodes -out myRequest.csr -key \
myPrivate.key -config certsingreq.cfg
```

8. Send the generated request file to your certificate authority.

If you generated the file on your Workload Optimization Manager instance, transfer the file to your local machine. The path to the certificate request file on your remote machine is `/opt/turbonomic/myRequest.csr`.

Your certificate authority uses this file to create the certificate for you. If your certificate authority gives you an encoding choice between DER and Base 64, choose **Base 64**.

9. When you receive the certificate, save it to disk.

If you did not receive the certificate encoded in Base 64, you must convert it from DER to Base 64.

In this example, the certificate is named `MyCertificate.crt`.

```
openssl x509 -inform der -in MyCertificate.der -out MyCertificate.crt
```

## Installing the Signed Certificate in Workload Optimization Manager

After you obtain the signed certificate, you can install it on your Workload Optimization Manager instance. You use the private key and certificate files that you obtained when requesting the signed certificate:

- `myPrivate.key`
- `MyCertificate.crt`

To install the signed certificate:

1. Open an SSH terminal session on your Workload Optimization Manager instance.
2. Add the key and certificate data to your Workload Optimization Manager `charts.yaml` file.

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

Find the section for `global` parameters. Under the `global` parameters, create the `ingress:secrets` section, and then create entries for `certificate`, `key`, and `name`.

Your global parameters should be similar to the following example:

```
global:
  ingress:
    secrets:
      - certificate: |
          -----BEGIN CERTIFICATE-----
          SAMPLE PUBLIC KEY
          -----END CERTIFICATE-----
      key: |
          -----BEGIN RSA PRIVATE KEY-----
          SAMPLE PRIVATE KEY
          -----END RSA PRIVATE KEY-----
      name: nginx-ingressgateway-certs
```

For the fields you added:

- `certificate`: holds the content of your `MyCertificate.crt` file. Open that file to copy its contents and paste them here.
- `key`: holds the content of your `myPrivate.key` file. Open that file to copy its contents and paste them here.
- `name`: Is required and the name must be `nginx-ingressgateway-certs`.

3. Apply the changes that you made to the CR file.

```
kubectl apply -f \
  kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

4. Restart the `nginx` pod.

To require a certificate for HTTPS access, you must restart the `nginx` pod.

- a. Get the full name of the pod.

```
kubectl get pods -n turbonomic
```

In the output, look for the entry for `nginx`. You should find an entry similar to:

```
nginx-5b775f498-sm2mm          1/1      Running    0
```

- b. Restart the pod.

```
kubectl delete pod nginx-<UID>
```

Where `<UID>` is the generated ID for the pod instance.

After the `nginx` pod restarts Workload Optimization Manager requires a certificate for HTTPS access.

## (Optional) Adding Additional CA Certificates for Probes

If your target requires SSL connections that use a trusted certificate, Workload Optimization Manager installs a trusted certificate on the associated probe component.

The Workload Optimization Manager platform includes various probe components that it uses to connect to targets and discover their data. This procedure assumes setup for one component, the Dynatrace probe. You can use the same steps for other probes, providing a different Kubernetes Secret Name for each.

To install a certificate on a probe component, you must know the Kubernetes secret name for the probe. This table lists the probes that you can configure, plus their secret names. To configure secure access for any probes not listed here, contact your support representative.

Probe	K8s Secret Name
mediation-aws mediation-awsbilling mediation-awscloudbilling mediation-awscost	aws
mediation-awsinfra	awsinfra
mediation-azure mediation-azurecost mediation-azurepricing mediation-azuresp mediation-azurevolumes	azure
mediation-azurebilling	azurebilling
mediation-azureea	azureea
mediation-azureinfra	azureinfra
mediation-datadog	datadog
mediation-dynatrace	dynatrace
mediation-gcpbilling mediation-gcpcost	gcp
mediation-gcpinfra	gcpinfra
mediation-gcpproject	gcpproject
mediation-gcpsa	gcpsa
mediation-newrelic	newrelic

## Installing the Signed Certificate on the Probe Component

This procedure assumes that you already have a valid `.crt` file. If you do not have the certificate file, ask your networking team to generate one for you.

After you obtain the signed certificate (`MyCertificate.crt`), install it on your probe instance.

- Copy the certificate from your local machine to the Workload Optimization Manager instance.  
Use SmartCloud Provisioning to copy the `MyCertificate.crt` from your local machine to the `/tmp` directory on the instance.



2. Open an SSH terminal session on your Workload Optimization Manager instance, that uses the `turbo` user account.
3. Obtain the truststore from the probe component.

Obtain the ID for the pod that runs the probe.

```
kubectl get pods
```

This lists the pods running in the Workload Optimization Manager platform, including their IDs. Record the ID of the pod that you want to configure.

To get the CA truststore, run the following command, where `<Probe-Pod-Id>` is the ID you recorded:

```
kubectl cp <Probe-Pod-Id>:etc/pki/ca-trust/extracted/java/cacerts cacerts
```

4. Import the certificate into the pod's keystore.

As part of this step, you ensure that the certificate is in Base64 format and you create a yaml file that uses the K8s Secret Name for the probe. While still in the bash session, run the following commands:

- ```
chmod 775 cacerts
```
- ```
keytool -import -alias probe_certificate -file \
  <MyCertificate.crt> -keystore cacerts -deststoretype jks \
  -storepass changeit -no-prompt
```

Where `<MyCertificate.crt>` is the name of the certificate that you acquired.

- ```
base64 cacerts > <Secret_Name>-secrets.yaml
```

Where `<Secret_Name>-secrets.yaml` is the yaml file that you create that uses the K8s Secret Name for the probe.

For example, assume that you are enabling SSL for the Dynatrace probe. In that case, the secret name is `dynatrace`, and you would create the yaml file `dynatrace-secrets.yaml`.

5. Update the `<Secret_Name>-secrets.yaml` file you created.
  - a. While still in the bash session on the Workload Optimization Manager server, open the yaml file created in the previous step in a vi editor session.

```
vi <Secret_Name>-secrets.yaml
```

- b. Align the base64 data to the yaml format.

Type `:` to enter the command mode. For the command, type the following, where the white space token is four space characters.

```
:%s/^/ /g
```

Press RETURN, then save and exit the vi editor.

- c. Add the following content to the file preceding your Base64 data.

```
apiVersion: v1
kind: Secret
metadata:
  name: <Secret_Name>
data:
  cacerts: |
    xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
    xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
```

Your Base64 data should be in the `cacerts` section in place of the `xxx` characters in the preceding example .

6. Apply the yaml file to the Workload Optimization Manager platform.

Run the following command, where `<Secret_Name>-secrets.yaml` is yaml you created.

```
kubectl apply -f <Secret_Name>-secrets.yaml
```

7. For each probe that you configure with an SSL certificate, add an entry in the `chart_v1alpha1_cl_cr.yaml` file.
  - a. With a shell session running on the Workload Optimization Manager platform, open the following file in a text editor.

```
vi /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

- b. Search the file for the entry for the probe that you are configuring. Use the probe names listed in the preceding table. For example, if you are configuring the Dynatrace probe, find the entry for `mediation-dynatrace`. If the entry does not exist in the file, you can add it to the `spec:` section at the same level as `global:`, with the probe entry that is indented by two spaces and `javaComponentOptions` indented by four spaces.
  - c. Underneath the probe entry, add the following entry for `javaComponentOptions`.

```
javaComponentOptions: -Djavax.net.ssl.trustStore=/etc/targets/cacerts
```

For example, if you are configuring the Dynatrace probe, the entry should be:

```
mediation-dynatrace:
  javaComponentOptions: -Djavax.net.ssl.trustStore=/etc/targets/cacerts
  resources:
    limits:
      memory: 2Gi
```

- d. Save and exit the `chart_v1alpha1_cl_cr.yaml` file.
  - e. Apply the changed file to your Workload Optimization Manager platform.

```
kubectl apply -f /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

## (Optional) Modifying the Certificates for Cluster Manager

For installations behind a firewall, to upload diagnostics from the `clustermgr` component, you must modify its certificates.

These steps to modify the certificates on `clustermgr` assume that you have already generated the certificates that you want to add to the cluster manager.

1. Open an SSH terminal session on your Workload Optimization Manager instance.  
Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: `turbo`
- Username: `[your_private_password]`

2. Get the full name of the `clustermgr` pod.

```
kubectl get pods -n turbonomic | grep clustermgr
```

The output is similar to the following example:

```
clustermgr-5f487f58f-tf84b 0/1 Running 52 2d4h
```

In this example, `clustermgr-5f487f58f-tf84b` is the full name of the pod, and `5f487f58f-tf84b` is the `POD_ID`.

3. Save a copy of the pod's current `ca-bundle.crt` file to `/tmp`.  
Run the following command, where `<POD_ID>` is the ID you get from the pod's full name.

```
kubectl cp \
clustermgr-<POD_ID>:etc/pki/ca-trust/extracted/pem/tls-ca-bundle.pem \
/tmp/ca-bundle.crt
```

4. Add your certificates to the bundle.

Repeat this command for each certificate, where `<MY_CERT>` is your certificate file.

```
cat <MY_CERT> >> /tmp/ca-bundle.crt
```

5. Create a Kubernetes secret for the modified certificates.

```
kubectl create secret generic clustermgr-secret --from-file=/tmp/ca-bundle.crt
```

6. Open the `cr.yaml` file for editing.

For example:

```
vi /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

7. Modify the `cr.yaml` file to use this secret.

Add the following to the file:

```
clustermgr:
  env:
    - name: component_type
      value: clustermgr
    - name: instance_id
      valueFrom:
        fieldRef:
          fieldPath: metadata.name
    - name: instance_ip
      valueFrom:
        fieldRef:
          fieldPath: status.podIP
    - name: serverHttpPort
      value: "8080"
    - name: kafkaServers
      value: kafka:9092
    - name: kafkaNamespace
      valueFrom:
        fieldRef:
          apiVersion: v1
          fieldPath: metadata.namespace
    - name: CURL_CA_BUNDLE
      value: /home/turbonomic/data/ca-bundle.crt
```

8. Save your changes and apply the `cr.yaml` file.

```
kubectl apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

If you watch the log with `grep ^clustermgr`, then you will see the appropriate curl command run whenever you send diagnostics.

You can also check the `.crt` file in the cluster manager pod by using the following commands, where `<POD_ID>` is the ID you got from the pod's full name:

```
kubectl exec -it clustermgr-<POD_ID> bash
vi /home/turbonomic/data/ca-bundle.crt
```

## (Optional) Enabling the Reporting Add-on

The Workload Optimization Manager platform includes a reporting add-on that you can choose to enable when you install the platform. Use the reporting add-on to understand trends in application resource management and to share insights with stakeholders through reports and dashboards.

The reporting add-on runs as its own component within the Workload Optimization Manager platform. This architecture enhances performance and reduces storage requirements. It stores a history of your managed environment and then presents selective snapshots of this history through a set of standard dashboards and reports. You can create your own dashboards and reports to focus on other areas of concern.

For more information, see [Integration - Embedded Reporting \(on page 1607\)](#).

## (Optional) Enabling the Data Exporter

To support Data Export, Workload Optimization Manager provides an extractor component that can stream data to a standard format. You can load that data into search and analytics services such as Elasticsearch.

To enable the Data Exporter, you must:

- Enable the extractor component.  
The extractor is a component that runs as part your Workload Optimization Manager installation. The extractor is not enabled by default.
- Deploy a connector that delivers the extractor's stream to your data service.  
The extractor publishes Workload Optimization Manager data as Kafka topics. The connector enables your data service to consume the data topic. This document includes a deployment file for a sample Elasticsearch connector.

### Enabling the Extractor Component

The first step to enabling the Data Exporter is to enable the extractor component.

#### NOTE:

If you have enabled Embedded Reporting, then the extractor component is already enabled (set to `true`).

It is possible to enable the Data Exporter without enabling Embedded Reports, just as it is possible to enable Embedded Reports without enabling the Data Exporter.

1. Open an SSH terminal session to your Workload Optimization Manager instance.

Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: `turbo`
- Password: `[your_private_password]`

2. Open the `cr.yaml` file to enable the extractor component.

```
vi /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

3. Edit the entry for the extractor component.

Search for the `extractor` entry in the `cr.yaml` file.

```
extractor:
  enabled: false
```

Change the entry to `true`.

4. Edit the entry for the extractor properties.

Search for the `properties: extractor` entry in the `cr.yaml` file.

```
properties:
  extractor:
    enableDataExtraction: false
```

Change the entry to `true`.

5. Save and apply your changes to the platform.

```
kubectl apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_x1_cr.yaml
```

6. Verify that the extractor component is running.

Give the platform enough time to restart the components. Then run the command:

```
kubectl get pods -n turbonomic
```

You should see output similar to the following:

| NAME                       | READY | STATUS  | RESTARTS |
|----------------------------|-------|---------|----------|
| ...                        |       |         |          |
| extractor-5f41dd61c4-4d61q | 1/1   | Running | 0        |
| ...                        |       |         |          |

Look for an entry for the `extractor` component. If the entry is present, then the extractor component is installed and running.

## Deploying a Connector

The extractor publishes Workload Optimization Manager data as Kafka topics. To load this data into a search and analysis service, you must deploy a connector to that service. For example, you must deploy an Elasticsearch connector to load the data into Elasticsearch. You deploy the connector in the same Kubernetes node that runs the Workload Optimization Manager platform. Create a Kubernetes Deployment that declares the pods you need for the connector.

To deploy the connector, create a deployment yaml file on the same host that is running the extractor component, and run the command:

```
kubectl create -f <MyConnectorDeployment.yaml>
```

Where `<MyConnectorDeployment.yaml>` is the name of the deployment file.

Assume that the name of the deployed pod is `es-kafka-connect`. To verify that the connector is running, run the command:

```
kubectl get pods -n turbonomic
```

The output is similar to the following example:

| NAME                              | READY | STATUS  | RESTARTS |
|-----------------------------------|-------|---------|----------|
| ...                               |       |         |          |
| es-kafka-connect-5f41dd61c4-4d61q | 1/1   | Running | 0        |
| ...                               |       |         |          |

After you deploy the connector, wait for a cycle of Workload Optimization Manager analysis (approximately ten minutes). Then you will see the entities and actions from your Workload Optimization Manager environment, loaded as JSON in your data service.

## Connector Deployment Example

The following example is a sample deployment of a connector to Elasticsearch that uses Kibana with Elasticsearch to display data dashboards. In this example, you have the following set up:

- Elasticsearch is deployed to a VM on the network where you are running Workload Optimization Manager. The Elasticsearch host is visible from the Workload Optimization Manager Kubernetes node. You specify this host address in the connector deployment.
- An Elasticsearch index is set up to load the Workload Optimization Manager data. You specify this index in the connector deployment.

The following listing is a deployment that uses a Logstash image to collect the extractor data and pipe it to the Elasticsearch host. The deployment also sets up storage volumes, configures the input from the extractor, and configures output to the Elasticsearch instance. As you go over the listing, pay attention to the following:

- The location of the Elasticsearch host and the login credentials.

```
...
  env:
    - name: ES_HOSTS
      value: "<UrlToMyElasticsearchHost>"
    - name: ES_USER
      value: "<MyElasticsearchUser>"
    - name: ES_PASSWORD
      valueFrom:
        secretKeyRef:
          name: <MyES_KeyName>
          key: <MyES_Key>
...

```

Logstash will use the following environment variables:

- ES\_HOSTS: to identify where to pipe the exported data.
- ES\_USER: to identify the user account on Elasticsearch.
- ES\_PASSWORD: for the account login. This connector example assumes that you have stored the Elasticsearch password as a Kubernetes Secret.

- The name of the Kafka topic.

```
...
  logstash.conf: |
    input {
      kafka {
        topics => ["turbonomic.exporter"]
      }
    }
...

```

The Logstash input configuration expects a single topic named `turbonomic.exporter`.

- The Logstash output configuration is to the Elasticsearch server that is identified by the `ES_HOSTS` environment variable. You specify your own Elasticsearch index in place of `<MyElasticsearchIndex>`.

```
...
  output {
    elasticsearch {
      index => "<MyElasticsearchIndex>"
      hosts => [ "${ES_HOSTS}" ]
    }
  }
...

```

### Sample Listing: Elasticsearch Connector

This listing is a sample of a deployment file that can work to create an Elasticsearch connector for the Data Exporter. You need to change some settings, such as username and password. You also might need to specify ports and other settings to make the connector comply with your specific environment.

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: elasticsearch-kafka-connect
  labels:
    app.kubernetes.io/name: elasticsearch-kafka-connect
spec:
  replicas: 1
  selector:
    matchLabels:

```

```

    app.kubernetes.io/name: elasticsearch-kafka-connect
template:
  metadata:
    labels:
      app.kubernetes.io/name: elasticsearch-kafka-connect
  spec:
    containers:
      - name: logstash
        image: docker.elastic.co/logstash/logstash:7.10.1
        ports:
          - containerPort: 25826
        env:
          - name: ES_HOSTS
            value: "<UrlToMyElasticsearchHost>"
          - name: ES_USER
            value: "<MyElasticsearchUser>"
          - name: ES_PASSWORD
            valueFrom:
              secretKeyRef:
                name: <MyES_KeyName>
                key: <MyES_Key>
        resources:
          limits:
            memory: 4Gi
        volumeMounts:
          - name: config-volume
            mountPath: /usr/share/logstash/config
          - name: logstash-pipeline-volume
            mountPath: /usr/share/logstash/pipeline
    volumes:
      - name: config-volume
        configMap:
          name: logstash-configmap
          items:
            - key: logstash.yml
              path: logstash.yml
      - name: logstash-pipeline-volume
        configMap:
          name: logstash-configmap
          items:
            - key: logstash.conf
              path: logstash.conf
---
apiVersion: v1
kind: ConfigMap
metadata:
  name: logstash-configmap
data:
  logstash.yml: |
    http.host: "0.0.0.0"
    path.config: /usr/share/logstash/pipeline
  logstash.conf: |
    input {
      kafka {
        topics => ["turbonomic.exporter"]
        bootstrap_servers => "kafka:9092"
        client_id => "logstash"
        group_id => "logstash"
        codec => "json"
        type => "json"
        session_timeout_ms => "60000" # Rebalancing if consumer is found dead
        request_timeout_ms => "70000" # Resend request after 70 seconds
      }
    }
  filter {

```

```

}
output {
  elasticsearch {
    index => "<MyElasticsearchIndex>"
    hosts => [ "${ES_HOSTS}" ]
    user => "${ES_USER}"
    password => "${ES_PASSWORD}"
  }
}
---
apiVersion: v1
kind: Service
metadata:
  labels:
    app: elasticsearch-kafka-connect
    name: elasticsearch-kafka-connect
spec:
  ports:
    - name: "25826"
      port: 25826
      targetPort: 25826
  selector:
    app: elasticsearch-kafka-connect

```

## (Optional) Changing the IP Address of the Platform Node

For standard installations of Workload Optimization Manager (installed as a VM image), you might need to change the platform's IP address. For example, if you must move the VM then you might need to assign it a different address. If you must change the IP address of the platform, you can use the supplied scripts.

### NOTE:

Change the IP address of your Workload Optimization Manager installation as seldom as possible. Changing the IP address is a sensitive action that can impact unforeseen dependencies.

Use these steps to change the IP address only for Workload Optimization Manager version 3.0.0 or later. If you must change your IP address and you cannot update to version 3.0.0 or later, contact your support representative.

To change the IP address of the Workload Optimization Manager VM:

1. Get your information ready.
  - Identify the current IP address for your platform and the new IP address you use.
  - Know the credentials to open a shell session on the VM and run commands.
2. Create a full snapshot of the VM.
  - It is important to make a full snapshot of your installation before you try to modify its IP address.
3. Change the VM's IP address.

The Workload Optimization Manager VM includes the `ipsetup` script to complete this task.

- a. Open an SSH terminal session to your Workload Optimization Manager VM.

Use the following credentials:

- Username: `turbo`
- Password: Give the password that you assigned to the `turbo` account when you first installed the platform.

- b. Once the session is open, run the `ipsetup` script:

```
sudo /opt/local/bin/ipsetup
```



When the script runs, it requests the following inputs. Proxy servers are not supported with the secure client so they cannot be configured.

**NOTE:**

Provide values for these fields; otherwise, the installation can fail or your VM can be unreachable.

- **Required:** Do you want to use DHCP or set a static IP...  
Choose `static`
- **Required:** Please enter the IP Address for this machine
- **Required:** Please enter the network mask for this machine
- **Required:** Please enter the Gateway address for this machine
- **Required:** Enter DNS Server(s) IP Address for this machine
- **Required:** Do you want to configure a proxy server? (y/n)  
Choose `n`

Make a note of the IP address that you provide.

- c. Propagate your IP change through to the Kubernetes cluster on the VM.

```
sudo /opt/local/bin/kubeNodeIPChange.sh
```

- d. Verify that the change is successful.

Log in to the Workload Optimization Manager user interface for the newly located installation, and ensure that it displays correctly. Review the Supply Chain, your groups, and your policies. Also ensure that charts show data correctly.

When you are sure that the change is successful, you can remove the snapshot that you made of the VM in its old location.

## (Optional) Redirecting Audit and Container Logs

Workload Optimization Manager deployments include a syslog service running in a container. The Workload Optimization Manager containers are configured to centralize their application and audit logs to the included syslog container by default.

Audit logs capture a group of user or system events used for end user analysis of actions performed by users and the system. These actions include log in, log out, account management, policy changes, actions, and authorization management events. Organizations may choose to redirect the audit log to their centralized logging systems for real time analysis and tamper resistance. Workload Optimization Manager supports the syslog protocol, which enables it to easily integrate logging with many third-party logging solutions including Splunk.

### Enabling Syslog Redirection

1. Open an SSH terminal session to your Workload Optimization Manager instance.

Log in with the System Administrator that you set up when you installed Workload Optimization Manager.

- Username: `turbo`
- Password: `[your_private_password]`

2. Open the custom resource (CR) file for editing.

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

3. Modify the CR file to include the `externalSyslog` and `rsyslog` parameters.

- To redirect the Container pod logs, add the `externalSyslog` parameter to the `cr.yaml` file so that the components can forward logs to an external syslog collector.

Since the `externalSyslog` port number is always 2514 (default), you do not have to specify the port number for this parameter.

If you are using Splunk, specify the DNS of the Splunk url and ensure Splunk is configured to listen to port 2514 so that it can listen to the container pod logs. For details, refer to the [steps to configure Splunk \(on page 100\)](#).

```
global:
  externalSyslog: <Configured_DNS_of_SplunkURL>
  repository: icr.io/cpopen/turbonomic
  tag: 3.10.0
  ...
```

- To redirect the Audit log, add or update the `rsyslog` parameter at the end of the `cr.yaml` file, where `rsyslog-audit.company.com:514` is your syslog service host name and port number. Ensure this parameter is indented two spaces.

```
rsyslog:
  env:
    - name: EXTERNAL_AUDITLOG
      value: rsyslog-audit.company.com:514
```

4. Apply the changes that you made to the CR file.

```
kubectl apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

5. Open the port you configured for the `rsyslog` logs.

To check if the port is open, run the following command to list all of the open ports:

```
ss -tnlp
```

If the specified port is not open, open the port based on the firewall service used in your instance by running the following command:

```
sudo <firewall_service> allow <port_number>
```

For more information on opening ports based on your firewall service, see <https://www.wikihow.com/Open-Ports-in-Linux-Server-Firewall>.

6. Restart the `rsyslog` container.

Run the following command, where `xxxxxxx` is the pod id. For example, `rsylog-858b7f596f-rd9v5`.

```
kubectl delete po -n <namespace> rsyslog-xxxxxxx
```

The Workload Optimization Manager audit logs should now be redirecting to your organization's defined syslog service.

## Configuring Splunk

### NOTE:

You can use any third-party logging solutions to gather log information. Splunk is the most commonly used solution to monitor and troubleshoot problems with applications, servers, and networks.

Splunk is a software platform that helps organizations search, monitor, and analyze data from any source.

- Install the Enterprise edition of Splunk in your VM using the link [https://www.splunk.com/en\\_us/download/splunk-enterprise.html](https://www.splunk.com/en_us/download/splunk-enterprise.html).
- Log in to Splunk using the admin username and password you specified during setup.

3. Select **Settings > Add Data** to configure Splunk to listen to the Workload Optimization Manager logs.
4. On the Select Source page, select **TCP/UDP** to add new TCP connections as the source data.
  - In the **Port** field, specify the port that was configured in Workload Optimization Manager. For Audit log redirection, enter the port number that you specified in the `rsyslog` parameter in your Workload Optimization Manager CR file. For Container pod log redirection, you must use port 2514.
  - Optionally specify any additional parameters.
5. Click **Next** to open the **Input Settings** page.
6. On the Input Settings page, specify the following settings:
  - **Source Type:** Select **New** and specify the name for the source data (for example, "Workload Optimization Manager\_Log").
  - **App Context:** Select **Search & Reporting**.
  - **Host:** Select **DNS**.
  - **Index:** Select to create a new Index or use the default one.
7. Click **Review** to review the connection, then click **Submit**.  
 A new TCP data input is created for the port you specified. You can search for the data by selecting **Apps > Search & Reporting**.

## (Optional) Enabling and Disabling Probe Components

In Workload Optimization Manager, a probe is a platform component that connects to a target. It discovers the target's entities and loads them into the Workload Optimization Manager supply chain, and it can run actions on the devices in the target environment. Workload Optimization Manager includes many probe components that you can use to connect Workload Optimization Manager with your environment.

When you first install Workload Optimization Manager, it enables a certain set of probes by default. Each probe uses resources in your Workload Optimization Manager installation. If probes are not needed, you should consider disabling them. On the other hand, if there are disabled probes that you do need, you must enable them to put them into service.

### NOTE:

As Workload Optimization Manager evolves, the set of delivered probes change. Also, from one version to the next, the set of probes that are enabled by default can change. When you update to a new version, the update does not change your probe configuration. An update to a newer version does not automatically enable any new probes in your deployment. If you want to take advantage of new probes in an update, then you must enable them manually.

## Viewing the Current List of Available Probes

As you update your version of Workload Optimization Manager, more probes can come available with the update. However, the update does not modify your current configuration of enabled or disabled probes. This means that any new probes that come with an update will not be available to you by default.

To enable any new probes, you must first know the internal name for the probe. To get a list of probes that are available to your current version, you can view the contents of the `values.yaml` file.

1. Open an SSH terminal session on your Workload Optimization Manager instance.  
 Log in with the System Administrator that you set up when you installed Workload Optimization Manager:
  - Username: `turbo`
  - Username: `[your_private_password]`
2. Display the list of available probes.

```
cat /opt/turbonomic/kubernetes/operator/helm-charts/xl/values.yaml
```

The output is similar to the following example:

```
customdata:
  enabled: false
dynatrace:
  enabled: false
gcp:
  enabled: false
hpe3par:
  enabled: false
...
```

This list gives the internal names of the probes. If you want to add a new probe to your list of configured probes, you must use the internal name, and set `enabled: true`.

## Viewing the Current List of Configured Probes

Your current installation of Workload Optimization Manager has a certain set of available probes. Some of these will be enabled, and it is likely that some probes are disabled. To View the current configuration of probes that are available, open the `cr.yaml` file for your Workload Optimization Manager installation and review the probe entries:

1. In the same SSH session, open the `cr.yaml` file for editing. For example:

```
vi /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. Search for the list of probes that are configured for your current installation.

The output is similar to the following example:

```
actionscript:
  enabled: true
appdynamics:
  enabled: true
aws:
  enabled: true
azure:
  enabled: true
dynatrace:
  enabled: true
hpe3par:
  enabled: true
horizon:
  enabled: false
hyperflex:
  enabled: false
...
```

This list identifies all the probes that are configured for your installation, and shows whether they are enabled (`true`) or disabled (`false`).

**NOTE:**

This list of probes is not identical to the list of probe pods that are running in your installation. Some probes use multiple pods. Probe pod names use the following convention, where `<ProbeName>` is the probe internal name (mentioned in the preceding lists), and `<NameExtension>` is an optional extension to that name in case there are multiple pods for this probe:

```
mediation-<ProbeName><NameExtension>
```

For example, if you run `kubectl get pods -n turbonomic`, the results can show the following for the `vcenter` probe:

| NAME                                       | READY | STATUS  | RESTARTS |
|--------------------------------------------|-------|---------|----------|
| mediation-vcenter-5bc4f5fbd4-nzm4j         | 1/1   | Running | 0        |
| mediation-vcenterbrowsing-5c5987f66c-bfjq4 | 1/1   | Running | 0        |

## Enabling/Disabling Probes

To enable or disable probes that you want in Workload Optimization Manager, you edit the `cr.yaml` file to add new probes and to change the values of the `enabled:` properties. Then you apply those changes to reload the platform components.

1. Log in to an SSH terminal session for your Workload Optimization Manager instance and display the list of available probes.
2. In the SSH session, open the `cr.yaml` file for editing. For example:

```
vi /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

3. Edit the probe entries.

To enable or disable currently configured probes, find the probes to edit and change the settings to enable or disable them.

To add new probes to the list, copy the probe entry you want from the output when you used `cat` to view the available probes. Then paste that entry into the `cr.yaml` file and set `enabled: true`.

4. Save and apply your changes to the platform.

**NOTE:**

During the online or offline upgrade process, you should not use `kubectl` to apply these changes now.

After you save your changes, apply the changes:

```
kubectl apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

5. Verify that the probes have installed correctly and all the Workload Optimization Manager pods have started.

```
kubectl get pods -n turbonomic
```

Review the list for the mediation pods that implement your probes. All pods should display `READY` and `STATUS` states similar to:

| NAME  | READY | STATUS  | RESTARTS |
|-------|-------|---------|----------|
| [...] | 1/1   | Running | 0        |

6. View the new probe configuration in the user interface.

Refresh your browser and go to the Target Management page. You will now see the target categories and types to match your configuration changes.

## (Optional) Disabling Component Health Monitoring

The Notification Center includes component health information to notify you of Workload Optimization Manager component issues and the steps you can take to resolve these issues. To open Notification Center, click the information icon on the main menu.

If you would rather use your own tools to monitor the Workload Optimization Manager component status, you can disable the feature in the CRD file.

To disable component health monitoring:

1. Open an SSH terminal session on your Workload Optimization Manager instance.

Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: turbo
- Username: [your\_private\_password]

2. Open the following `cr.yaml` file in a text editor:

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

3. Add the following to the CRD file:

```
properties:
  global:
    featureFlags:
      componentHealth: false
```

4. When you are done editing the `cr.yaml` file, save and apply your changes.

- Save your changes and quit the text editor.
- To apply the changes, run the following command in your SSH terminal session:

```
kubectl apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

5. Delete the `api` and `Cluster Manager` pods.

Deleting these pods triggers them to restart, which loads the changes you made.

- Close the Workload Optimization Manager UI if it is open in your browser.
- To get the full pod names, run the command:

```
kubectl get pods
```

- Find the entries for the pods that begin with `api` and `clustermgr`. For example, assume that the entries are:

```
...
    api-7df7b8c8c7-6rqgg
...
    clustermgr-7c6579745d-m8dwc
...
```

- Run the following command to delete the pods that use the `api` and `clustermgr` pod names:

```
kubectl delete pods api-7df7b8c8c7-6rqgg clustermgr-7c6579745d-m8dwc
```

**NOTE:**

The pod names change when deleted and started again so always get the latest pods before you run the delete command.

The pods are deleted and re-created.

6. Verify the deletion and recreation of the pods.

To verify that the pods are re-created and running, run the command:

```
kubectl get pods
```

After all of the pods start, the READY column should read 1/1, 2/2, and so on and the STATUS column should read Running for each pod.

The output is similar to the following example:

```
clustermgr-7c6579745d-m8dwc      1/1      Running    1 (2d16h ago)    3d15h
api-7df7b8c8c7-6rqgg            1/1      Running    1 (2d16h ago)    3d15h
```

## (Optional) Overriding Default Ports

The MariaDB or MySQL database server uses port 3306 by default and the Postgres database (for Embedded Reporting) uses port 5432 by default. Use the following sample configurations to override the default ports.

Sample configuration for MariaDB with IP address used for the database server with custom port (non-3306)

```
global:
  repository: icr.io/cpopen/turbonomic
  tag: 3.10.0
  externalIP: 10.10.10.10
  externalDbIP: 10.10.10.11
  externalDbPort: 3307
```

Sample configuration for MariaDB with a fully qualified domain name used for the database server with custom port (non-3306)

```
global:
  repository: icr.io/cpopen/turbonomic
  tag: 3.10.0
  externalIP: 10.10.10.10
  externalDBName: MyDatabaseServer.com
  externalDbPort: 3307
```

Sample configuration for Postgres database (for Embedded Reporting) with custom port (non-5432)

```
global:
  repository: icr.io/cpopen/turbonomic
  tag: 3.10.0
  externalDbIP: 10.10.10.30
  externalTimescaleDBIP: 10.10.10.31
  externalTimescaleDBPort: 5434
```

# License Installation and First-time Login

Before you begin, make sure you have your full or trial license key file that was sent to you in a separate email. Save the license file on your local machine so you can upload it to your Workload Optimization Manager installation.

To use Workload Optimization Manager for the first time, perform the following steps:

1. Type the IP address of your installed Workload Optimization Manager instance in a Web browser to connect to it.
2. Log in to Workload Optimization Manager.
  - Use the default credential for **USERNAME**: administrator.
  - Type a password for **PASSWORD**.
  - Type the password again to verify it for **REPEAT PASSWORD**.
  - Click **CONFIGURE**.
3. Continue setting up your Workload Optimization Manager installation.  
Click **LET'S GO**.
4. Open the **Enter License** fly-out.  
Click **IMPORT LICENSE**.
5. Upload your license key file.
  - a. In the Enter License fly-out, you can upload the license in one of the following ways:
    - Drag and drop the license key file into the Enter License fly-out.
    - Browse to the license key file.Be sure to upload only .xml, .lic, or .jwt files.
  - b. Click **SAVE**.

## Single Sign-On Authentication

If your company policy supports Single Sign-On (SSO) authentication, you can configure Workload Optimization Manager to support SSO authentication via either Security Assertion Markup Language (SAML) 2.0 or OpenID Connect 1.0.

At a high-level, to do this you will:

- Create external groups or at least one external user for SSO. See [Managing User Accounts \(on page 1019\)](#).
- Configure Workload Optimization Manager to use either SAML or OpenID to support SSO.
  - SSO via a SAML Identity Provider (IdP). See [Setting Up SAML Authentication \(on page 108\)](#).
  - SSO via an OpenID Identity Provider. See [Setting Up OpenID Authentication \(on page 111\)](#).

When SSO is enabled, users provide their SSO credentials to log in to the Workload Optimization Manager instance. Once SSO is enabled, users cannot give local or Active Directory (AD) credentials for to login. The Identity Provider (IdP) will perform the authentication.

### Prerequisites

Before you begin, make sure the IdP is set up for SSO. You can use a proprietary or public IdP. For examples of settings for a public Okta IdP, see [Typical Settings for an IdP \(on page 106\)](#).

## Typical Settings for an IdP

Before you begin configuring Single Sign-On (SSO) for OVA deployments, make sure the IdP is set up for SSO.

The following table lists typical settings for a public Okta IdP which may be useful when you set up your IdP.



| SAML Settings: General                                                                                                                                                                                      |                                                                                    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| Setting                                                                                                                                                                                                     | Example                                                                            |
| Single Sign-On URL (where <i>&lt;hostname&gt;</i> is the host that Workload Optimization Manager runs on, and <i>&lt;samlRegistrationID&gt;</i> is the Registration ID that you got from your SSO provider) | <code>https://&lt;hostname&gt;/vmturbo/saml2/sso/&lt;samlRegistrationID&gt;</code> |
| Recipient URL (where <i>&lt;hostname&gt;</i> is the host that Workload Optimization Manager runs on, and <i>&lt;samlRegistrationID&gt;</i> is the Registration ID that you got from your SSO provider)      | <code>https://&lt;hostname&gt;/vmturbo/saml2/sso/&lt;samlRegistrationID&gt;</code> |
| Destination URL (where <i>&lt;hostname&gt;</i> is the host that Workload Optimization Manager runs on, and <i>&lt;samlRegistrationID&gt;</i> is the Registration ID that you got from your SSO provider)    | <code>https://&lt;hostname&gt;/vmturbo/saml2/sso/&lt;samlRegistrationID&gt;</code> |
| Audience Restriction                                                                                                                                                                                        | <code>urn:test:turbo:markharm</code>                                               |
| Default Relay State                                                                                                                                                                                         |                                                                                    |
| Name ID Format                                                                                                                                                                                              | Unspecified                                                                        |
| Application username                                                                                                                                                                                        | The username for the account that is managed by Okta                               |
| Response                                                                                                                                                                                                    | Signed                                                                             |
| Assertion Signature                                                                                                                                                                                         | Signed                                                                             |
| Signature Algorithm                                                                                                                                                                                         | RSA_SHA256                                                                         |
| Digital Algorithm                                                                                                                                                                                           | SHA256                                                                             |
| Assertion Encryption                                                                                                                                                                                        | Unencrypted                                                                        |
| SAML Single Logout                                                                                                                                                                                          | Enabled                                                                            |
| Single Logout URL (where <i>&lt;hostname&gt;</i> is the host that Workload Optimization Manager runs on)                                                                                                    | <code>https://&lt;hostname&gt;/vmturbo/rest/logout</code>                          |
| SP Issuer                                                                                                                                                                                                   | turbo                                                                              |
| Signature Certificate                                                                                                                                                                                       | Example.cer (CN=apollo)                                                            |
| authnContextClassRef                                                                                                                                                                                        | PasswordProtectedTransport                                                         |

| SAML Settings: General     |                                                      |
|----------------------------|------------------------------------------------------|
| Setting                    | Example                                              |
| Honor Force Authentication | Yes                                                  |
| SAML Issuer ID             | <code>http://www.okta.com/\$(org.externalKey)</code> |

## Setting Up SAML Authentication

Security Assertion Markup Language (SAML) is an XML-based open standard for exchanging authentication and authorization data between parties. To configure Workload Optimization Manager to authenticate via SAML, complete the following steps.

1. (Required) Create external groups or at least one external user for SSO.

### IMPORTANT:

When SSO is enabled, Workload Optimization Manager only permits logins via the SSO IdP. Whenever you navigate to your Workload Optimization Manager installation, it redirects you to the SSO Identity Provider (IdP) for authentication before displaying the Workload Optimization Manager user interface.

Before you enable SSO for your Workload Optimization Manager installation, *you must configure at least one SSO user with Workload Optimization Manager administrator privileges*. If you do not, then once you enable SSO you will not be able to configure any SSO users in Workload Optimization Manager. To authorize an SSO user as an administrator, use **EXTERNAL AUTHENTICATION** to do one of the following:

- Configure a single SSO user with administrator authorization.  
Add an external user. The username must match an account that is managed by the IdP.
- Configure an SSO user group with administrator authorization.  
Add an external group. The group name must match a user group on the IdP, and that group must have at least one member.

For information about creating external groups or external users for SSO, see [Managing User Accounts \(on page 1019\)](#).

2. (Required) Ensure that chrony is configured and the system time on your Workload Optimization Manager instance is correct.

For instructions, see [Synchronizing Time \(on page 59\)](#).

3. Obtain the metadata from your IdP.

You will use this metadata to configure SSO in the Workload Optimization Manager CR file located at:

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

To get the metadata:

- a. Contact your security administrator to obtain the metadata from IdP.
- b. Save the metadata file in a directory on your local machine.

```
/tmp/MySamlMetadata.txt
```

- c. Compare your metadata to the [example IdP metadata \(on page 111\)](#).

If your metadata includes optional attribute tags that are not listed in the example, remove those optional attribute tags since they are not supported.

4. Obtain a certificate from IdP.

Contact your security administrator to obtain a certificate from IdP.

5. Update the CR file with your SAML configuration.

Edit the `cr.yaml` file that configures your Workload Optimization Manager node, and then deploy or restart the node.

- Display the contents of your downloaded SAML metadata.

For example, assuming you saved the file to this location on your local machine, run the command:

```
cat /tmp/MySamlMetadata.txt
```

- Open the CR file for editing.

In a shell, `cd` to the `deploy/crds` directory in the Workload Optimization Manager VM.

```
cd /opt/turbonomic/kubernetes/operator/deploy/crds
```

Open the CR file for editing. For example, to open the file in VI:

```
vi charts_v1alpha1_xl_cr.yaml
```

As you edit this file, refer to the metadata that you obtained from your IdP.

- In the CR file, search for or scroll to the entry for the API component.

```
apiVersion: charts.helm.k8s.io/v1alpha1
```

- Turn on the SAML feature.

For the first API property under `spec:properties:api:`, set the following:

```
samlEnabled: true
```

- Set the SSO endpoint.

In the SAML metadata, find the entry for `md:SingleSignOnService`. Within that element, find the `Location` attribute. The value of `Location` is the SSO endpoint. Using the sample metadata, make the following setting in your CR file:

```
samlWebSsoEndpoint:
  https://dev-771202.oktapreview.com/app/ibmdev771202_turbo2_1/exkexl6xc9MhzqiC30h7/sso/saml
```

- Set the SAML entity ID.

In the SAML metadata, find the entry for `md:EntityDescriptor`. Within that element, find the `entityID` attribute. Using the sample metadata, make the following setting in your CR file:

```
samlEntityId: http://www.okta.com/exkexl6xc9MhzqiC30h7
```

- Set the SAML registration.

```
samlRegistrationId: simplesamlphp
```

- Set the SAML SP entity ID.

```
samlSpEntityId: turbo
```

- Enter the SAML certificate.

In the metadata that you got from your IdP, find the entry for `<ds:X509Certificate>`. Copy the characters between `<ds:X509Certificate>` and `</ds:X509Certificate>`.

Create an entry for the certificate in the API properties section of the CR file. On a new line, enter:

```
samlIdpCertificate: |
```

Open a new line after the entry you just created, and paste the certificate content that you copied from your metadata file.

The finished API section of the CR file is similar to the following example:

```

apiVersion: charts.helm.k8s.io/v1alpha1
kind: Xl
metadata:
  name: xl-release
spec:
  properties:
    api:
      samlEnabled: true
      samlWebSsoEndpoint:
https://dev-771202.oktapreview.com/app/ibmdev771202_turbo2_1/exkexl6xc9MhzqiC30h7/sso/saml
      samlEntityId: http://www.okta.com/exkfdsn6oy5xywqC00h7
      samlRegistrationId: simplesamlphp
      samlSpEntityId: turbo
      samlIdpCertificate: |
        -----BEGIN CERTIFICATE-----
        MIIDpDCCAoygAwIBAgIGAWMnhv7cMA0GCSqGSIb3DQEBCwUAMIGSMQswCQYDVQQGEwJVUzETMBEG
        A1UECAwKQ2FsaWZvcmlkZXRlcjZlZjYyYjY5aXNjbzENMAsGA1UECgwET2t0YTEU
        MBIGAlUECwwLU1NPUHJvdmlkZXRlcjZlZjYyYjY5aXNjbzENMAsGA1UECgwET2t0YTEU
        DWluZm9Ab2t0YS5jb20wHhcNMTgwNTAzMTk0MTI4WhcNMjgwNTAzMTk0MTk0MjI4WjCBk
        jELMAkGAlUEBhMCMVVMxExARBgNVBAGMCKNhbG1mb3JuaWVxZjAUBG9NVBACMDVNBhbiBGcmFu
        Y2lyZ28xMjY2ODRlZjYyYjY5aXNjbzENMAsGA1UECgwET2t0YTEU
        BAoMBE9rdGExFDASBgNVBASMC1NTT1Byb3ZpZGVyMRMwEQYDVQDDApkZXYtNzcwMjYyYjY5
        KoZlIhvcNAQKBG9rdGExFDASBgNVBASMC1NTT1Byb3ZpZGVyMRMwEQYDVQDDApkZXYtNzcw
        MjYyYjY5aXNjbzENMAsGA1UECgwET2t0YTEU
        ugxQGgHAXpjVQZwsO9n8l8bFCoEevH3AZbz7568XuQm6MK6h7/O9wB4C5oUYddemt5t2Kc8GRhf3
        BDXX5MVZ8G9AUpG1MSqe1CLV2J96rMnwMIJsKerXr01LYxv/J4k jnktpOC389wmcy2fE4RbPoJne
        P4u2b32c2/V7xsJ7UEjPPSD4i8l2QG6qsUkkx3AyNsjs089PekMfm+Iu/dFKXkdjwXZXPxaL0HrNW
        Ptpzek8NS5M5rvf8yaD+eElzS0I/HicHbPOVvLal0JZyN/f4bp0XJkxZJz6jF5DvBkwIs8/Lz5GK
        nn4XW9Cqjk3equSCJPo5o1Msj8v1LrJYVarqhwIDAQABMA0GCSqGSIb3DQEBCwUAA4IBAQC26kYe
        LgqjIkF5rvxB2QzTgcd0LVzXOuiVVTZr8Sh57l4jJqbDoIgvAQQrxRSQzD/X+hcmhuwdp9s8zPHS
        JagtUJXiypwNtrzbf6M7ltrWB9sdNrqc99dlgOVRr0Kt5pLTaLe5kkq7dRaQoOIVIjHx9wgynaAK
        HF/SL3mHUytjXggs88AAQa8JH9hEpwG2srN8EsizX6xwQ/p92hM2oLvK5CSMwTx4VBuGod70EOwp
        6TaluURLQh6jCCOCWRuZbbz2T3/sOX+sibC4rLilwfyTkcUopF/bTSdWwknoRskK4dBekFcvN9N+C
        p/qaHYcQd6i2vyor888DLHDPXhSKWhpG
        -----END CERTIFICATE-----

```

6. Save your changes to the CR file.
7. Apply the modified cr.yaml file.

```
kubectl apply -f /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

8. Restart the API component to load the new spec.
  - a. Open an SSH terminal session to your Workload Optimization Manager instance.
  - b. Restart the API component.

```
kubectl delete pod api-<API_POD_ID>
```

To auto-fill the pod ID, type `api-` and then press `TAB`.

9. Verify that the configuration is successful.
  - a. Navigate to the Workload Optimization Manager User Interface.  
You are automatically redirected to your IdP for authentication.
  - b. Log in with the username that is a member of the external group or external user that you previously configured.
  - c. Verify that the system time on your Workload Optimization Manager instance is correct.  
If the time is not synchronized, this might cause an HTTP Status 401 -authentication failed exception in the browser.
  - d. If the configuration is not successful, look for an HTTP Status 500 exception in the product log. If this exception exists, review your CR file for invalid entries.

## Example of IdP Metadata

The following example of IdP metadata may be useful when you are examining the optional attributes in your metadata.

If your metadata includes optional attribute tags that are not listed in the example, remove those optional attribute tags since they are not supported.

```
<?xml version="1.0" encoding="UTF-8"?>
  <md:EntityDescriptor xmlns:md="urn:oasis:names:tc:SAML:2.0:metadata"
    entityID="http://www.okta.com/exkexl6xc9MhzqiC30h7">
    <md:IDPSSODescriptor WantAuthnRequestsSigned="false"
      protocolSupportEnumeration="urn:oasis:names:tc:SAML:2.0:protocol">
      <md:KeyDescriptor use="signing">
        <ds:KeyInfo xmlns:ds="http://www.w3.org/2000/09/xmldsig#">
          <ds:X509Data>
            <ds:X509Certificate>
              MIIDpDCCAoygAwIBAgIGAWMnhv7cMA0GCSqGSIb3DQEBCwUAMIGSMQswCQYDVQQGEwJVUzETMBE
              GAlUECAwKQ2FsaWZvcM5pYTEWMBQGA1UEBwwNU2FuIEZyYW55LjA4NDIxMTA4MDUwLjEwLjY2ODxDTALBgNV
              BAIgAlUECwwLU1NPUHJvdmkxZXIeZARBgNVBAMMClRldi03NzEyMDIxHDAaBgkqhkiG9w0BCQEW
              DWluZm9Ab2t0YS5jb20wHhcNMjg0NTAzMTk0MTI4WWhcNMjg0NTAzMTk0MTI4WjCBkzELMAkGA1UE
              BHMCMVVMxEzARBgNVBAGMCKNhbg1mb3JuaWEwEjFjAUBgNVBACMDVNHbiBGcmFuY21zY28xDTALBgNV
              BAoMBE9rdGExFDASBgNVBASMC1NTT1Byb3ZpZGVyMRMwEQYDVQDDApkZXZtNzcxMjAyMRwwGgYj
              KoZlIhvcNAQkBFglpbmZvQG9rdGEuY29tMIIBIjANBgkqhkiG9w0BAQEFAAOCAQ8AMIIBCgKCAQEA
              ugxQGqHAXpJVQZws09n818bFCoEevH3AZbz7568XuQm6MK6h7/O9wb4C5oUYddemt5t2Kc8GRhf3
              BDXX5MVZ8G9AUUpG1MSqelCLV2J96rMnwMIJsKeRr01LYxv/J4k jnktPOC389wmcy2fE4RbPoJne
              P4u2b32c2/V7xsJ7UEjPPSD4i812QG6qsUkx3AyNsjo89PekMfm+Iu/dFKXkdjwXZXPxaL0HrNW
              PTPzek8NS5M5rvf8yaD+eElzS0I/HicHbPOVvLal0JZyN/f4bp0XJkxZJz6jF5DvBkwIs8/Lz5GK
              nn4XW9Cqjk3equSCJPo5o1Msj8v1LrJYVarqhwIDAQABMA0GCSqGSIb3DQEBCwUAA4IBAQC26kYe
              LgqjIkF5rvxB2QzTgcd0LVzXOuiVVTZr8Sh5714jJqbDoIgvvaQqrxRSQzD/X+hcmhuwdp9s8zPHS
              JagtUJXiywNtrzb6M71trWB9sdNrqc99d1gOVRr0Kt5pLtaLe5kkq7dRaQo0IVIjHx9wgynaAK
              HF/SL3mHUytjXggs88AAQa8JH9hEpwG2srN8EsizX6xwQ/p92hM2oLvK5CSMwTx4VBuGod70EOWp
              6TalURLQh6jCCOCWRuZbbz2T3/sOX+sibC4rLilwfyTkUopF/bTSDwWknoRskK4dBekFcvN9N+C
              p/qaHYcQd6i2vyor888DLHDPXhSKWhpg
            </ds:X509Certificate>
          </ds:X509Data>
        </ds:KeyInfo>
      </md:KeyDescriptor>
      <md:NameIDFormat>urn:oasis:names:tc:SAML:1.1:nameid-format:unspecified</md:NameIDFormat>
      <md:NameIDFormat>urn:oasis:names:tc:SAML:1.1:nameid-format:emailAddress</md:NameIDFormat>
      <md:SingleSignOnService Binding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-POST"
        Location="https://dev-771202.oktapreview.com/app/ibmdev771202_turbo2_1/exkexl6xc9MhzqiC30h7/sso/saml"/>
      <md:SingleSignOnService Binding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-Redirect"
        Location="https://dev-771202.oktapreview.com/app/ibmdev771202_turbo2_1/exkexl6xc9MhzqiC30h7/sso/saml"/>
      </md:IDPSSODescriptor>
    </md:EntityDescriptor>
```

## Setting Up OpenID Authentication

According to the OpenID Foundation, "OpenID Connect 1.0 is a simple identity layer on the OAuth 2.0 protocol". OpenID Connect enables clients to verify user identity via a given authentication server. Workload Optimization Manager supports OpenID authentication through the following providers:

- Google
- IBM-MCM
- Okta

## Logging in to Workload Optimization Manager with OpenID

When you configure OpenID in Workload Optimization Manager, the platform registers the OpenID clients that you specify. To log in through of these OpenID clients, you manually navigate to a URL that tells Workload Optimization Manager which client to use. It then redirects to the OpenID login screen for that given client.

The URL that you provide is in the form:

```
https://<hostname>/vmturbo/oauth2/login/code/<openIdClients>
```

Where:

- `<hostname>` is the host address for your installation of Workload Optimization Manager
- `<openIdClients>` is the is the client name of the OpenID provider you want to use  
You specify this as the `openIdClients` property when you configure OpenID in Workload Optimization Manager.

### NOTE:

This URL must also be set in the **Authorized direct URIs** section of your provider's OpenID configuration.

For example, assume your Workload Optimization Manager host address is 10.10.12.34, and you configured an Okta OpenID client. In that case, when the Workload Optimization Manager login screen appears, you would navigate to:

```
https://10.10.12.34/vmturbo/oauth2/login/code/okta
```

After you navigate to that URL, the browser redirects to the OpenID login screen, where you can enter credentials for a single user or a user group.

### NOTE:

To authenticate a user group, the group must be configured on the OpenID provider, and also on Workload Optimization Manager. The group name must be identical in both configurations.

On the OpenID provider, the client that you are using should include groups scope values that give specific names for user groups. Contact your OpenID administrator to get the group names. Then, on Workload Optimization Manager you should create user groups that use the same names.

For example, assume the OpenID ID token includes the following groups claim:

```
{
  "sub": "1234567890",
  "name": "My_User_Name",
  "iat": "12121212",
  "groups": "My_Special_User_Group"
}
```

To use the group `My_Special_User_Group` for authentication, you must create a user group in Workload Optimization Manager with the name `My_Special_User_Group`. Any members of that group will then get the role you have assigned to that user group.

## Configuring OpenID on Workload Optimization Manager

To configure Workload Optimization Manager to authenticate via OpenID:

1. (Required) Ensure that `chrony` is configured and the system time on your Workload Optimization Manager instance is correct.

For instructions, see [Synchronizing Time \(on page 59\)](#).

2. Obtain the necessary data from your OpenID provider.

Contact your security administrator to obtain the data from the provider. You will use this data to configure SSO in the Workload Optimization Manager CR file located at:

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

The data you need and the properties you declare in the CR file will differ depending on the OpenID provider you want to use:

- Google:

| CR Fields                       | Description                                                                      |
|---------------------------------|----------------------------------------------------------------------------------|
| <code>openIdClients</code>      | google<br>The name of the OpenID client you are using to perform authentication. |
| <code>openIdClientId</code>     | The OAuth2 Client Identifier for the OpenID client that you are using.           |
| <code>openIdClientSecret</code> | The OAuth2 Client Secret for the OpenID client that you are using.               |

- IBM-MCM:

| CR Fields                                     | Description                                                                   |
|-----------------------------------------------|-------------------------------------------------------------------------------|
| <code>openIdClients</code>                    | ibm<br>The name of the OpenID client you are using to perform authentication. |
| <code>openIdClientAuthentica-<br/>tion</code> | post<br>The client authentication method.                                     |
| <code>openIdUserAuthentication</code>         | form<br>The user authentication method.                                       |
| <code>openIdClientId</code>                   | The OAuth2 Client Identifier for the OpenID client that you are using.        |
| <code>openIdClientSecret</code>               | The OAuth2 Client Secret for the OpenID client that you are using.            |
| <code>openIdAccessTokenUri</code>             | The URI the login process will use to get an Access Token.                    |
| <code>openIdUserAuthorization-<br/>Uri</code> | The URI to the Authorization Endpoint for OpenID Connect.                     |
| <code>openIdUserInfoUri</code>                | The URI to the OpenID Connect UserInfo endpoint.                              |
| <code>openIdJwkSetUri</code>                  | The URI to get the JSON Web Key set that can verify the Access Token.         |
| <code>openIdExternalGroupTag</code>           | The name of a custom group to use for authentication.                         |



- Okta:

| CR Fields                  | Description                                                                    |
|----------------------------|--------------------------------------------------------------------------------|
| openIdClients              | okta<br>The name of the OpenID client you are using to perform authentication. |
| openIdClientId             | The OAuth2 Client Identifier for the OpenID client that you are using.         |
| openIdClientSecret         | The OAuth2 Client Secret for the OpenID client that you are using.             |
| openIdAccessTokenUri       | The URI the login process will use to get an Access Token.                     |
| openIdUserAuthorizationUri | The URI to the Authorization Endpoint for OpenID Connect.                      |
| openIdUserInfoUri          | The URI to the OpenID Connect UserInfo endpoint.                               |
| openIdJwkSetUri            | The URI to get the JSON Web Key set that can verify the Access Token.          |

3. Update the Workload Optimization Manager CR file with your configuration data.

You now have the data that you need to configure SSO via OpenID. You will edit the `cr.yaml` file that configures your Workload Optimization Manager node, and then deploy or restart the node.

- Open the CR file for editing.

```
cd /opt/turbonomic/kubernetes/operator/deploy/crds
```

Then open the CR file for editing. For example, to open the file in VI:

```
vi charts_v1alpha1_xl_cr.yaml
```

As you edit this file, you will refer to the data that you obtained from your authentication provider.

- In the CR file, navigate to the entry for the API component.

In the CR file search for or scroll to the entry:

```
apiVersion: charts.helm.k8s.io/v1alpha1
```

You will make changes to this component spec, under `spec:properties:api:`

- Turn on the OpenID feature.

For the first API property, set the following:

```
openIdEnabled: true
```

The output is similar to the following example:

```
apiVersion: charts.helm.k8s.io/v1alpha1
kind: Xl
metadata:
  name: xl-release
spec:
  properties:
    api:
      openIdEnabled: true
```

- Enter the relevant OpenId data for your authentication provider. The CR file should be similar to these examples, depending on which provider you use.

- Google:

```
apiVersion: charts.helm.k8s.io/v1alpha1
kind: Xl
metadata:
  name: xl-release
spec:
  properties:
    api:
      openIdEnabled: true
      openIdClients: google
      openIdClientId: xxxx-4vinrdgllag5p84jjebc6xxxxxx5u.apps.googleusercontent.com
      openIdClientSecret: xxxxxhGcdFEjQa-xxxxxx
```

- IBM-MCM:

```
apiVersion: charts.helm.k8s.io/v1alpha1
kind: Xl
metadata:
  name: xl-release
spec:
  properties:
    api:
      openIdEnabled: true
      openIdClients: ibm
      openIdClientAuthentication: post
      openIdUserAuthentication: form
      openIdClientId: turbonomic-mcm-demo
      openIdClientSecret: "xxxxxxvZ2ZscDhtOFVxxxxxxU3d6cXR4cTZhb2xxxxxxRT0K"
      openIdAccessTokenUri:
        https://icp-console.apps.blue-13.dev.multicloudops.io/idprovider/v1/auth/token
      openIdUserAuthorizationUri:
        https://icp-console.apps.blue-13.dev.multicloudops.io/idprovider/v1/auth/authorize
      openIdUserInfoUri:
        https://icp-console.apps.blue-13.dev.multicloudops.io/v1/auth/userInfo
      openIdJwkSetUri:
        https://icp-console.apps.blue-13.dev.multicloudops.io/oidc/endpoint/OP/jwk
```

- Okta

```
apiVersion: charts.helm.k8s.io/v1alpha1
kind: Xl
metadata:
  name: xl-release
spec:
  properties:
    api:
      openIdEnabled: true
      openIdClients: okta
      openIdClientId: xxxxxxxxxxxh1xhQnSKxxxx
      openIdClientSecret: xxxxxxxxxxxtIhVCIRUnhq4xxxxxxxxDdhLdqx0
      openIdAccessTokenUri: https://vmturbo.okta.com/oauth2/v1/token
      openIdUserAuthorizationUri: https://vmturbo.okta.com/oauth2/v1/authorize
      openIdUserInfoUri: https://vmturbo.okta.com/oauth2/v1/userinfo
      openIdJwkSetUri: https://vmturbo.okta.com/oauth2/v1/keys
```

4. Save your changes to the CR file.
5. Apply the modified cr.yaml file.

```
kubectl apply -f /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

6. Restart the API component to load the new spec.
  - a. Open an SSH terminal session to your Workload Optimization Manager instance.
  - b. Restart the API component.

```
kubectl delete pod api-<API_POD_ID>
```

To auto-fill the pod ID, type `api-` and then press TAB.

7. Verify that the configuration is successful.
  - a. Navigate to the Workload Optimization Manager User Interface.  
You will be automatically redirected to your authentication provider for authentication.
  - b. Log in with the username that is a member of the external group or external user that you previously configured.
  - c. Verify that the system time on your Workload Optimization Manager instance is correct.  
If the time is not synchronized, this might cause an HTTP Status 401 -authentication failed exception in the browser.
  - d. If the configuration is not successful, look for an HTTP Status 500 exception in the product log. If this exception exists, review your CR file for invalid entries.

## Disabling Single Sign-On

If for some reason you no longer want to use SSO, you can disable it for your Workload Optimization Manager installation. To disable Single Sign-On, perform these steps:

1. Update the SSO configuration to disable it.
  - a. Open an SSH terminal session to your Workload Optimization Manager instance.
  - b. Open the CR file for editing.

In a shell, `cd` to the `deploy/crds` directory in the Workload Optimization Manager VM:

```
cd /opt/turbonomic/kubernetes/operator/deploy/crds
```

Then open the CR file for editing. For example, to open the file in VI:

```
vi charts_v1alpha1_xl_cr.yaml
```

- c. In the CR file, navigate to the entry for the API component.  
In the CR file search for or scroll to the entry:

```
apiVersion: charts.helm.k8s.io/v1alpha1
```

You will make changes to this component spec, under `spec:properties:api:`

- d. Turn off the SSO feature.  
The entry to set to false is different depending on whether you use SAML or OpenID authentication:
  - SAML Authentication:  
Set the `samlEnabled:` property to false.  

```
samlEnabled: false
```
  - OpenID Authentication:

Set the `openIdEnabled:` property to false.

```
openIdEnabled: false
```

e. Save your changes to the CR file.

2. Apply the modified `cr.yaml` file.

```
kubectl apply -f /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

3. Restart the API component.

In the same SSH terminal session that you opened to edit the CR file:

a. Use `sudo` as root.

```
sudo bash
```

b. Restart your API component.

```
kubectl delete pod api-<API_POD_ID>
```

**NOTE:**

To auto-fill the pod ID, type `api-` and then press `TAB`.

4. Verify that the configuration is successful.

a. Navigate to the Workload Optimization Manager User Interface.

You will no longer be redirected to your IdP for authentication. You will be redirected to the default Workload Optimization Manager login screen.

b. Log in with a local account or an Active Directory (AD) account.

## Reference: FIPS Cipher Suites

**NOTE:**

The process that is described here is applicable only to the OVA deployment model.

The Federal Information Processing Standard (FIPS) is in place to ensure the cryptographic strength of secure connections. By default, Workload Optimization Manager ships with a FIPS-compliant cipher suite already enabled. The suite comprises the following ciphers:

- `TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA`
- `TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA256`
- `TLS_ECDHE_RSA_WITH_AES_128_GCM_SHA256`
- `TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA`
- `TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA384`
- `TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384`
- `TLS_ECDHE_RSA_WITH_ARIA_128_GCM_SHA256`
- `TLS_ECDHE_RSA_WITH_ARIA_256_GCM_SHA384`

## Modifying the Cipher Suite

If necessary, you can modify the cipher suite to comply with your internal policies.

1. Open an SSH terminal session on your Workload Optimization Manager instance.  
Log in with the System Administrator that you set up when you installed Workload Optimization Manager:
  - Username: turbo
  - Password: [your\_private\_password]
2. In the SSH session, open the cr.yaml file for editing. For example:

```
vi /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

3. Edit the cipher suite.  
Search for the list of ciphers in the file. Change the list as your policies require, and then save the file.
4. Apply your changes to the platform.

```
kubectl apply -f \
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

# Reference: Step-wise Platform Deployment

### NOTE:

The process that is described here is applicable only to the OVA deployment model.

After you install the Workload Optimization Manager VM that will host the platform, you can install the platform components, as follows:

1. (Optional) Configure Single Sign-On Authentication (SSO) for this installation.

If you plan to use SSO to authenticate your Workload Optimization Manager users, edit the `charts_v1alpha1_xl_cr.yaml` file before you complete the installation, or edit it later and restart the affected components. For more information, see [Single Sign-On Authentication \(on page 106\)](#).

2. Deploy Workload Optimization Manager Kubernetes nodes.

When you deploy Workload Optimization Manager on Kubernetes, you deploy one Kubernetes node as a VM that hosts pods to run the Workload Optimization Manager components. The script to deploy and initialize the Kubernetes node also deploys the Kubernetes pods that make up the Workload Optimization Manager application.

Start a secure session (SSH) on your Workload Optimization Manager VM as the turbo user and complete the following steps:

- a. Initialize the Kubernetes node and deploy the pods.

```
sudo /opt/local/bin/t8cInstall.sh
```

The script takes up to 20 minutes to complete.

- b. Verify that the deployment succeeded.

At the end of the script output, in the summary section, verify that no errors are reported. If any errors are reported, contact Workload Optimization Manager Support.

- c. Verify that the Workload Optimization Manager application installed correctly.

```
kubectl get pods -n turbonomic
```

After all of the pods start, the READY column should read 1/1, 2/2, and so on and the STATUS column should read Running for each pod.

The output is similar to the following example:

| NAME                                       | READY | STATUS  | RESTARTS |
|--------------------------------------------|-------|---------|----------|
| action-orchestrator-b6454c9c8-mf185        | 1/1   | Running | 0        |
| api-7887c66f4b-shndq                       | 1/1   | Running | 0        |
| auth-5b86976bc8-vxwz4                      | 1/1   | Running | 0        |
| clustermgr-85548678d9-r5wb8                | 1/1   | Running | 0        |
| consul-7f684d8cb8-6r677                    | 1/1   | Running | 0        |
| cost-5f46dd66c4-6d6cb                      | 1/1   | Running | 0        |
| extractor-5f41dd61c4-4d61q                 | 1/1   | Running | 0        |
| group-5bfdabc6f8-96bsp                     | 1/1   | Running | 0        |
| history-5fc7fbc855-6zslq                   | 1/1   | Running | 0        |
| kafka-74cc77db94-dfrbl                     | 1/1   | Running | 0        |
| kubeturbo-785945b66c-ltpjg                 | 1/1   | Running | 0        |
| market-5f54699447-z4wkm                    | 1/1   | Running | 0        |
| mediation-actionscript-57b4fc6df-4lzfz     | 1/1   | Running | 0        |
| mediation-appdynamics-6d65f8766f-kb441     | 1/1   | Running | 0        |
| mediation-hpe3par-d7c475c4c-v8ftc          | 1/1   | Running | 0        |
| mediation-hyperv-6bd8c94df5-4dbzx          | 1/1   | Running | 0        |
| mediation-netapp-7f8fc955d9-4kkdl          | 1/1   | Running | 0        |
| mediation-oneview-7dbd7b54cf-7rfqp         | 1/1   | Running | 0        |
| mediation-pure-58c4bd8cd9-8n256            | 1/1   | Running | 0        |
| mediation-ucs-6f4bb9889-9rnqk              | 1/1   | Running | 0        |
| mediation-vcenter-5bc4f5fbd4-nzm4j         | 1/1   | Running | 0        |
| mediation-vcenterbrowsing-5c5987f66c-bfjq4 | 1/1   | Running | 0        |
| mediation-vmax-6c59969b89-28t9j            | 1/1   | Running | 0        |
| mediation-vmm-9c4878cf9-rfxnl              | 1/1   | Running | 0        |
| nginx-5b775f498-sm2mm                      | 1/1   | Running | 0        |
| plan-orchestrator-6dfc4c9b6-p5t5n          | 1/1   | Running | 0        |
| prometheus-mysql-exporter-5574d587c6-vnqx9 | 1/1   | Running | 0        |
| prometheus-server-64f6954bbf-xhvbb         | 2/2   | Running | 0        |
| reporting-b44fbdfb4-8fjv5                  | 1/1   | Running | 0        |
| repository-6d555bb4bf-fxldh                | 1/1   | Running | 0        |
| rsyslog-fd694878c-5tb2c                    | 1/1   | Running | 0        |
| t8c-operator-558bcc758d-5h8mp              | 1/1   | Running | 0        |
| topology-processor-b646b786b-9skp7         | 1/1   | Running | 0        |
| zookeeper-5f65b5bf69-nnmbt                 | 1/1   | Running | 0        |

- d. Synchronize the system clock.

To ensure the correct display of data, and to support Single Sign-On (SSO) authentication, you need to synchronize the system clock. For more information, see [Synchronizing Time \(on page 59\)](#) and [Single Sign-On Authentication \(on page 106\)](#).

- e. Verify that the Load Balancer installed correctly.

```
kubectl get services -n turbonomic | grep LoadBalancer
```

The output is similar to the following example:

```
nginx LoadBalancer 10.10.10.10 10.10.10.11 443:32669/TCP,80:32716/TCP 17h
```

- f. Configure mediation.

The installation script automatically enables a default set of mediation probes. After installation completes, you can change the set of enabled mediation probes (see [Enabling and Disabling Probe Components \(on page 101\)](#)).

For Workload Optimization Manager to manage your IT environment, it must attach to targets in your environment so it can perform discovery and run actions. The combination of the processes of discovery and action execution

is *mediation*. This release of Workload Optimization Manager supports mediation through the following targets. If you need to use other targets that are not in this list, contact Workload Optimization Manager Support.

- Applications and Databases
  - Apache Tomcat 7.x, 8.x, and 8.5.x
  - AppDynamics 4.1+
  - Datadog
  - Dynatrace 1.1+
  - IBM WebSphere Application Server 8.5+
  - Instana release-242 or later
  - JBoss Application Server 6.3+
  - JVM 6.0+
  - SQL Server 2012, 2014, 2016, 2017, 2019, and 2022
  - MySQL 8.0
  - NewRelic
  - Oracle 19c and 21c
  - Oracle WebLogic 12c
- Container Platform
  - Kubernetes 1.21 up to the latest supported GA version, including (but not limited to) Amazon Elastic Kubernetes Service (EKS), Azure Kubernetes Service (AKS), Google Kubernetes Engine (GKE), IBM Cloud Kubernetes Service (IKS), and Rancher
  - Red Hat supported GA versions of Red Hat OpenShift 4.x, including (but not limited to) Red Hat OpenShift Kubernetes Service (ROKS), Red Hat OpenShift on AWS (ROSA), Red Hat OpenShift on Azure (ARO), and Red Hat OpenShift on Google

**NOTE:**

Red Hat OpenShift 3.11 is in a deprecated state and will reach end of support in July 2024. For details, see this [topic \(on page 29\)](#).

- Fabric and Network
  - Cisco UCS Manager 3.1+
  - HPE OneView 3.00.04
- Guest OS Processes
  - SNMP
  - WMI: Windows versions 8 / 8.1, 10, 2008 R2, 2012 / 2012 R2, 2016, 2019 and 7
- Hyperconverged
  - Cisco HyperFlex 3.5
  - Nutanix Community Edition
  - VMware vSAN
- Hypervisors
  - IBM PowerVM 8, 9, 10
  - Microsoft Hyper-V 2012 R2, Hyper-V 2016, Hyper-V 2019, Hyper-V 2022
  - VMware vCenter 7.0 and 8.0

- Orchestrator
  - Action Script
  - Flexera One
  - ServiceNow
- Private Cloud
  - Microsoft System Center 2012 R2 Virtual Machine Manager, System Center 2016 Virtual Machine Manager, System Center Virtual Machine Manager 2019, System Center Virtual Machine Manager 2022
- Public Cloud
  - Amazon Web Services (AWS)
  - AWS Billing
  - Azure Service Principal
  - Azure Billing
  - Microsoft Enterprise Agreement
  - Google Cloud
  - Google Cloud Billing
- Storage
  - EMC ScaleIO 2.x and 3.x
  - EMC VMAX using SMI-S 8.1+
  - EMC VPLEX Local Architecture with 1:1 mapping of virtual volumes and LUNs
  - EMC XtremIO XMS 4.0+
  - HPE 3PAR InForm OS 3.2.2+, 3PAR SMI-S, 3PAR WSAPI
  - IBM FlashSystem running on Spectrum Virtualize 8.3.1.2 or later (8.4.2.0 or later recommended)
  - NetApp Cluster Mode using ONTAP 8.0+ (excluding AFF and SolidFire)
  - Pure Storage F-series and M-series arrays running Purity 5.3.6 (Pure API 1.6)
- Virtual Desktop Infrastructure
  - VMware Horizon

For more information, see [Target Configuration \(on page 176\)](#).

**IMPORTANT:**

Wait until all the platform components start, are running, and are fully ready before your first log in. If you try to add a license or add a target to the platform before the components are all ready, the platform can fail to initialize correctly. After the components start, in your web browser, type the static IP address of your Workload Optimization Manager VM. Your browser redirects the login page for Workload Optimization Manager users.

3. Log in to the Workload Optimization Manager user interface and set the administrator user account password.

Workload Optimization Manager includes a default user account named `administrator` which has an `ADMINISTRATOR` role. As you log in for the first time, you must set your own password for that account. You can create or delete other accounts with the `ADMINISTRATOR` role, but your installation of Workload Optimization Manager must always have at least one account with that role.

In the login page, enter the information as required, and make a note of it.

- Use the default credential for **USERNAME**: `administrator`.
- Type a password for **PASSWORD**.

The new password must comply with the strong password policy (a mixture of uppercase and lowercase letters, numbers, and a symbol). Only you will know this new password.



- Type the password again to verify it for **REPEAT PASSWORD**.
- Click **Create Account**.

This is the account you will use to access the Workload Optimization Manager user interface with administrator permissions. Be sure to save the user interface administrator account credentials in a safe place.

**NOTE:**

The initial login is always for the default user account named `administrator` which has an `ADMINISTRATOR` role.

4. After you have logged in as `administrator`, you can create other user accounts, and you can give them various roles. For more information about user accounts and roles, see [Managing User Accounts \(on page 1019\)](#).

**NOTE:**

For security reasons, you can create a different account with an `ADMINISTRATOR` role to serve as the main administrator of your Workload Optimization Manager installation, and then delete the default `administrator` account. But remember, you must always have at least one user account with administrator privileges.

## Reference: Working with YAML Files

**YAML** is the primary file format to create and configure resources on kubernetes, including everything to do with the Workload Optimization Manager platform. The Custom Resource YAML provides a convenient, single place to define the majority of configuration details for Workload Optimization Manager. When editing YAML files, you must be careful to respect the file syntax, including indents in the file. General rules for edits include:

- Always uses spaces, not tabs, for all indentation. Since spacing and indentations matter, and can yield an invalid result or a parameter completely skipped over, you should work with YAML files with an editor that supports using vertical lines associated with indentations to visually spot a misalignment. If your editor of choice makes this difficult, you can use the linux `expand` utility when you're done, to convert tabs to equivalent spaces.
- Indentation uses two spaces per level.
- Be careful to keep the same indentation for all properties in a given section.
- Never use the same property name twice in the same section. Doing this will render the YAML file invalid, though you will likely not see any notification of a problem. Rather, all but one of the property definitions will be silently ignored.

### Spacing matters

For the Workload Optimization Manager Custom Resource, indentation defines where parameters are applied (globally or to specific components), so ensure you line up the text appropriately. The following example shows examples of specifications that are applied at a global level (`{ "spec": { "global": [ { "tag": "8.6.4" } ] } }`) which sets the container image tag for all instances. Then indented you see properties that are global for the remote database (`{ "spec": { "properties": { "global": [ { "dbPort": "6033" } ] } } }`) describes a property of `dbPort` that would be set for remote DB connections.

Each line is indented two spaces from the higher level.

```
spec:
  global:
    repository: turbonomic
    tag: 3.10.0
  properties:
    global:
      dbPort: 6033
  kubeturbo:
    enabled: true
```

```
aws:
  enabled: true
```

## Combine properties correctly

A YAML file is read top to bottom, and if there are different parameters that apply to the same component, they need to be combined. The following example shows a YAML where properties for the `ui` component of image tag *and* memory limit resources.

```
spec:
  global:
    repository: turbonomic
    tag: 3.10.0
  ui:
    image:
      tag: 3.10.0
  properties:
    global:
      dbPort: 6033
  kubeturbo:
    enabled: true
  aws:
    enabled: true
  ui:
    resources:
      limits:
        memory: 4Gi
```

This YAML will not set both image tag and memory limit resources for the `ui` component because they are set in two different sections. The memory limits would be applied since that is the last section to be read, and it would overwrite the first set of properties with the image tag. The following YAML will set both image tag and memory limit resources for the `ui` component:

```
spec:
  global:
    repository: turbonomic
    tag: 3.10.0
  ui:
    image:
      tag: 3.10.0
    resources:
      limits:
        memory: 4Gi
  properties:
    global:
      dbPort: 6033
  kubeturbo:
    enabled: true
  aws:
    enabled: true
```

To avoid having the same property name twice in the same section, search for an existing instance of the key you want to add. With the complex embedded structure in many k8s resources, this can be quite challenging; however, you can use an online validator that does not accept duplicate keys to check your entire CR file (such as [YAMLint - The YAML Validator](#)).

## Finding a property

This documentation refers to specific properties in the CR file using a "path" expression. For example, assume the path `/spec/global/repository` to designate a `repository` property in the file. You can find the property in the file as follows:

1. Find a line that says `spec:` with no indentation at all.
2. Between that line and the next unindented line (not counting comments, which start with #), find a line that says `global:` and is at the next level of indentation.
3. Between that line and the next line with the same indentation, find a line that starts with `repository:`. That line is where the addressed property is defined.

In this example, find the `repository` property specified by `/spec/global/repository`:

```
apiVersion: charts.helm.k8s.io/v1alpha1
kind: X1
metadata:
  name: xl-release
spec:
  properties:
    global:
      repository:      # This is NOT the correct property
      ...
```

```
# Global settings
global:
  repository:      # This is the one you want
```

The first `repository` property is not at `/spec/global/repository`, but at `/spec/properties/global/repository`.

## Reference: Image Listing

Workload Optimization Manager images are located at <https://icr.io/cpopen/turbonomic>, except for the operators which are located at <https://icr.io/cpopen>.

### NOTE:

Starting with Workload Optimization Manager version 3.5.5, IBM Container Registry is used for all Workload Optimization Manager images for online upgrades and new installations. Ensure that you have access to `https://*.icr.io` before continuing.

All of the required Workload Optimization Manager application images are listed in the following table. The total size of the required images is approximately 12GB. Adding additional components, such as probes or the secure client, increases the total size. Pull the image with the required `tag`, which is the version to deploy.

| Image name          | Component type | Required | Comment                  |
|---------------------|----------------|----------|--------------------------|
| action-orchestrator | Server         | Required | Core (default) component |
| api                 | Server         | Required | Core (default) component |
| auth                | Server         | Required | Core (default) component |
| clustermgr          | Server         | Required | Core (default) component |

| Image name                | Component type | Required | Comment                                                                                     |
|---------------------------|----------------|----------|---------------------------------------------------------------------------------------------|
| consul                    | Server         | Required | Core (default) component                                                                    |
| cost                      | Server         | Required | Core (default) component                                                                    |
| group                     | Server         | Required | Core (default) component                                                                    |
| history                   | Server         | Required | Core (default) component                                                                    |
| kafka                     | Server         | Required | Core (default) component                                                                    |
| kube-state-metrics        | Server         | Required | Used by prometheus-kube-state-metrics, which is a core component                            |
| market                    | Server         | Required | Core (default) component                                                                    |
| metadata                  | Server         | Required | Used by metadata, which is a core component                                                 |
| nginx                     | Server         | Required | Core (default) component                                                                    |
| plan-orchestrator         | Server         | Required | Core (default) component                                                                    |
| prometheus                | Server         | Required | Used by prometheus-server, which is a core component                                        |
| prometheus-config-manager | Server         | Required | Used by prometheus-server, which is a core component                                        |
| prometheus-kafka-adapter  | Server         | Required | Used by prometheus-server, which is a core component                                        |
| redis                     | Server         | Required | Used by Suspend, which is a core component                                                  |
| repository                | Server         | Required | Core (default) component                                                                    |
| rsyslog                   | Server         | Required | Core (default) component                                                                    |
| server-power-modeler      | Server         | Required | Core (default) component                                                                    |
| suspend                   | Server         | Required | Core (default) component                                                                    |
| t8c-operator              | Server         | Required | See <a href="#">Workload Optimization Manager Updates and Operator Version (on page 33)</a> |
| topology-processor        | Server         | Required | Core (default) component                                                                    |

| Image name                    | Component type     | Required | Comment                                                    |
|-------------------------------|--------------------|----------|------------------------------------------------------------|
| ui                            | Server             | Required | Core (default) component                                   |
| zookeeper                     | Server             | Required | Core (default) component, used by Kafka                    |
| db                            | Server             | Optional | Used for containerized DB                                  |
| kinesis-kafka-connect         | Server             | Optional | Used by the Telemetry component                            |
| telemetry-scrubber            | Server             | Optional | Used by Prometheus-server when Telemetry is enabled        |
| extractor                     | Embedded Reporting | Optional | Used for Embedded Reporting, SaaS Reporting, and Telemetry |
| grafana                       | Embedded Reporting | Optional | Used for Embedded Reporting                                |
| timescaledb                   | Embedded Reporting | Optional |                                                            |
| kubeturbo                     | Probe (kubeturbo)  | Optional | Used to support all Kubernetes related targets             |
| kubeturbo-operator            | Probe (kubeturbo)  | Optional |                                                            |
| cpufreqgetter                 | Probe (kubeturbo)  | Optional |                                                            |
| mediation-actionscript        | Probe              | Optional |                                                            |
| mediation-action-stream-kafka | Probe              | Optional |                                                            |
| mediation-appdynamics         | Probe              | Optional |                                                            |
| mediation-aws                 | Probe              | Optional |                                                            |
| mediation-awsbilling          | Probe              | Optional |                                                            |
| mediation-awscloudbilling     | Probe              | Optional |                                                            |
| mediation-awscost             | Probe              | Optional |                                                            |
| mediation-azure               | Probe              | Optional |                                                            |
| mediation-azurebilling        | Probe              | Optional |                                                            |

| Image name                       | Component type | Required | Comment |
|----------------------------------|----------------|----------|---------|
| mediation-azurecost              | Probe          | Optional |         |
| mediation-azureeea               | Probe          | Optional |         |
| mediation-azureinfra             | Probe          | Optional |         |
| mediation-azurepricing           | Probe          | Optional |         |
| mediation-azuresp                | Probe          | Optional |         |
| mediation-azurevolumes           | Probe          | Optional |         |
| mediation-datadog                | Probe          | Optional |         |
| mediation-dynatrace              | Probe          | Optional |         |
| mediation-flexera                | Probe          | Optional |         |
| mediation-gcpbilling             | Probe          | Optional |         |
| mediation-gcpcost                | Probe          | Optional |         |
| mediation-gcpinfra               | Probe          | Optional |         |
| mediation-gcpproject             | Probe          | Optional |         |
| mediation-gcpsa                  | Probe          | Optional |         |
| mediation-horizon                | Probe          | Optional |         |
| mediation-hpe3par                | Probe          | Optional |         |
| mediation-hyperflex              | Probe          | Optional |         |
| mediation-hyperv                 | Probe          | Optional |         |
| mediation-ibmstorage-flashsystem | Probe          | Optional |         |
| mediation-instana                | Probe          | Optional |         |
| mediation-jboss                  | Probe          | Optional |         |
| mediation-jvm                    | Probe          | Optional |         |
| mediation-mssql                  | Probe          | Optional |         |

| Image name                | Component type | Required | Comment |
|---------------------------|----------------|----------|---------|
| mediation-netapp          | Probe          | Optional |         |
| mediation-newrelic        | Probe          | Optional |         |
| mediation-nutanix         | Probe          | Optional |         |
| mediation-oneview         | Probe          | Optional |         |
| mediation-oracle          | Probe          | Optional |         |
| mediation-powervm         | Probe          | Optional |         |
| mediation-pure            | Probe          | Optional |         |
| mediation-scaleio         | Probe          | Optional |         |
| mediation-servicenow      | Probe          | Optional |         |
| mediation-snmp            | Probe          | Optional |         |
| mediation-tomcat          | Probe          | Optional |         |
| mediation-ucs             | Probe          | Optional |         |
| mediation-udt             | Probe          | Optional |         |
| mediation-vcenter         | Probe          | Optional |         |
| mediation-vcenterbrowsing | Probe          | Optional |         |
| mediation-vmax            | Probe          | Optional |         |
| mediation-vmm             | Probe          | Optional |         |
| mediation-vplex           | Probe          | Optional |         |
| mediation-webhook         | Probe          | Optional |         |
| mediation-weblogic        | Probe          | Optional |         |
| mediation-websphere       | Probe          | Optional |         |
| mediation-wmi             | Probe          | Optional |         |
| mediation-xtremio         | Probe          | Optional |         |

| Image name                 | Component type | Required | Comment                                                                                  |
|----------------------------|----------------|----------|------------------------------------------------------------------------------------------|
| prometurbo                 | Probe          | Optional |                                                                                          |
| prometurbo-operator        | Probe          | Optional |                                                                                          |
| prometheus-server          | Probe          | Optional |                                                                                          |
| turbodif                   | Probe          | Optional |                                                                                          |
| winrm-proxy                | Probe          | Optional |                                                                                          |
| kibitzer                   | Secure client  | Optional | Used to help in retrieving debug information for components such as <code>history</code> |
| t8c-client-operator        | Secure client  | Optional |                                                                                          |
| tsc-site-resources         | Secure client  | Optional |                                                                                          |
| hydra                      | Secure client  | Optional |                                                                                          |
| skupper-site-controller    | Secure client  | Optional |                                                                                          |
| skupper-service-controller | Secure client  | Optional |                                                                                          |
| skupper-config-sync        | Secure client  | Optional |                                                                                          |
| skupper-router             | Secure client  | Optional |                                                                                          |

**NOTE:**

- Required server images are the minimal images that are needed to run the Workload Optimization Manager Server.
- Reporting requires postgresql and timescale db, which are pulled from other repositories. See [this chart](#) for image details.
- Kubeturbo, which should be deployed separately, provides robust container platform monitoring and management, including self-optimization of Workload Optimization Manager. For more information, see this [topic \(on page 234\)](#).
- If you want a copy of a [sample deployment yaml file](#) you will need access to GitHub to copy or clone the t8c-install project.





# Updating Workload Optimization Manager

When a new version is available, it is important to properly update your existing installed instance. When you first installed Workload Optimization Manager, you put into place sophisticated data collection and analysis processes, and your database retains performance data from across your virtual environment. Workload Optimization Manager uses this historical data for optimization, projecting trends, and other analysis. This means that the database is important to Workload Optimization Manager and becomes more so over time. Properly updating your installation of Workload Optimization Manager preserves the database for continued use.

## OVA updates

Before you begin the update procedure:

- Review [What's New \(on page 24\)](#) and [Release Notes \(on page 22\)](#) to see what is new for this release.

### NOTE:

As Workload Optimization Manager evolves, the set of delivered probes change. Also, from one version to the next, the set of probes that are enabled by default can change. When you update to a new version, the update does not change your probe configuration. An update to a newer version does not automatically enable any new probes in your deployment. If you want to take advantage of new probes in an update, then you must enable them manually.

- Make sure you have the email that Cisco sent to you with links to the Workload Optimization Manager OVA file and to the ISO image.
- For on-prem installations, make sure that the physical machine hosting the VM meets the minimum requirements (see [Minimum Requirements \(on page 50\)](#)).

### NOTE:

Before updating Workload Optimization Manager, you must extend the `/var` partition to at least 340 GB. If the `/var` partition requirement is not met, your upgrade may fail, new container images may not load properly, and you can run into an `ImagePullBackOff` issue for some of the images. Before upgrading, be sure that the partition has sufficient disk space. If you need to free up disk space to increase the size of the partition, you can delete old images that are not in use. For details, see [Increasing Available Disk Space \(on page 81\)](#).

- Ensure you are running the correct version of the historical database.

Workload Optimization Manager supports MariaDB version 10.5.23 or MySQL 8.0.x for the historical database. This support includes comprehensive testing and quality control for Workload Optimization Manager usage.

For more information, see [Verifying your MariaDB Version \(on page 61\)](#).

- Run the `upgrade-precheck.sh` script.

This script ensures that your current installation of Workload Optimization Manager is ready to update and it must be run before going on to update your installation (see [Checking Before Updating \(on page 132\)](#)).

- Execute an offline update, via a downloaded ISO image (see [Offline Update \(on page 136\)](#)).

## Checking Before Updating

Before you perform an update of your Workload Optimization Manager instance, you should execute the script, `upgrade-precheck.sh`. This script inspects your installation to check for the following:

- Sufficient free disk space

For example, the `/var` partition must be at least 340 GB in size. This is the recommended size for deployments starting in version 3.7.1. If you need to free up disk space to increase the size of the partition, you can delete old images that are not in use. For more information, see [Increasing Available Disk Space \(on page 81\)](#).

- For online updates, access to required endpoints (`icr.io`, `github.com`, and so on)
- The MariaDB service is running

Note that this check is for the default installation of the MariaDB service, only. For example, the script does not check an external installation of MySQL or MariaDB, if that is the historical database you have configured. In that case, the script will indicate that your MariaDB service is not running. For an external database deployment, this is a normal result.

- The Kubernetes service is running
- The necessary Kubernetes certificates are valid

If the certificates are not valid, you can run the `kubeNodeCertUpdate.sh` script to correct the issue. This script should be located on your installation at `/opt/local/bin`. For more information, contact your support representative.

- Root password is not set to expire
- Time sync is enabled, and current if running
- All Workload Optimization Manager pods are running

To execute this script:

1. Download the latest version of the script.
  - a. Log in to the Workload Optimization Manager VM.  
Use SSH to log in to the Workload Optimization Manager VM using the turbo account and password.
  - b. Change to the scripts directory.

```
cd /opt/local/bin
```

- c. Get the latest version of the script.
  - i. Navigate to the following Cisco web page:  
<https://software.cisco.com/download/home/286328879/type>.
  - ii. Under **Select a Software Type**, click **Workload Optimization Manager**.
  - iii. From the menu on the left, select the desired Workload Optimization Manager version.
  - iv. Click the download button for the following file:

```
upgrade-precheck-X.X.X.zip
```

- v. When prompted, login using your Cisco account.
  - vi. After the download completes, unzip the downloaded file.
- d. Make the script executable.

```
chmod +x upgrade-precheck.sh
```

2. Run the script.

```
./upgrade-precheck.sh
```

As the script executes, it identifies any issues that you should address before you run an update.

## External DBs and Workload Optimization Manager Updates

If you deployed Workload Optimization Manager with an external database server, for some updates you might need to manually create a new database and user for that deployment. This is important if your external database server is multi-tenant, or if your deployment does not grant administrative privileges to Workload Optimization Manager.

### NOTE:

If your external database server is multi-tenant, or if your database server does not grant administrative privileges to Workload Optimization Manager, then you must continue with this configuration requirement.

Azure database services are multi-tenant. If you deployed an external database on Azure, this configuration requirement applies to you.

If you deployed your database server in a way that grants Workload Optimization Manager privileges to create new databases and new users, then a product update automatically creates the database. This configuration requirement does not apply to you and you do not need to create the database.

For some Workload Optimization Manager updates, the updated version includes new databases on the historical database server. If you are updating to one of these versions, then you must create the new database and a user account with privileges to access that database.

### New Databases

This table lists the Workload Optimization Manager versions that require new databases. If you are updating from an earlier version, you must create the indicated new databases. For example, if you are updating from version 3.0.1 to 3.0.5, then you must create the `api` database.

| Workload Optimization Manager Version | New Databases    | Notes                                                                                                                                                              |
|---------------------------------------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3.0.5                                 | <code>api</code> | If you are updating from a version earlier than 3.0.5, you must create a new database that is named <code>api</code> , and a user account named <code>api</code> . |

### NOTE:

If you already updated to one of these versions of Workload Optimization Manager, and you did not update your external DB, contact your support representative.

## Creating New Databases

To create the databases and users:

- Manually create each required database.  
Create the database in your DB instance, create a user to access the database, and grant privileges to the user.
- Manually add each required database to your custom resource (CR) yaml file.  
The CR yaml file declares entries for each component database. Each entry names the component, and gives the user and password that the component can use to access that database. Add an entry for each new database.

To create a new database:

1. Connect to your external DB with a global account.

The account must have privileges to create databases and users. If you have specified `dbRootUsername` in the CR yaml file, you can use that account.

2. Create the database, where `<New_Database>` matches the database name in the previous table:

```
create database <New_Database>;
```

For example, to create a new `api` database, run:

```
create database api;
```

3. Create the account that Workload Optimization Manager uses to access the database where `<New_Database>` matches the database name in the previous table:

```
create user '<New_Database>'@'%' identified by 'vmturbo';
```

For example, to create a user for the `api` database, run:

```
create user 'api'@'%' identified by 'vmturbo';
```

### NOTE:

The value `vmturbo` is the default password that Workload Optimization Manager uses for all component database accounts. If you manually created accounts with different credentials, you can do so for this database as well.

4. Set the user account privileges for the new user account, where `<New_Database>` matches the database name in the previous table:

```
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES, LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON <New_Database>.* TO '<New_Database>'@'%';
```

For example, to set account privileges for the `api` user, run:

```
GRANT SELECT, INSERT, UPDATE, DELETE, CREATE, DROP, REFERENCES, INDEX, ALTER, CREATE TEMPORARY TABLES, LOCK TABLES, EXECUTE, CREATE VIEW, SHOW VIEW, CREATE ROUTINE, ALTER ROUTINE, EVENT, TRIGGER ON api.* TO 'api'@'%';
```

5. Flush privileges to make the privileges take effect.

```
flush privileges;
```

Now that the new database is created in your external DB service, you must declare access to it in the Workload Optimization Manager CR yaml resource.

1. Open the CR file for editing.

The location of the file depends on the type of Workload Optimization Manager installation that you are configuring.

- VM Image installation of Workload Optimization Manager

Log in to an SSH terminal session of your Workload Optimization Manager instance as the System Administrator that you set up when you installed Workload Optimization Manager.

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

- Workload Optimization Manager on a Kubernetes node or node cluster

```
deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. Add the credentials for the matching pod to access the new database.

Add the entry to the `properties:` section of the CR yaml file, where `<vmturbo>` is the user account password, `<yourDB>` is the qualified name of your external DB or your multi-tenant DB partition, and `<New_Database>` is the name of your new database.

```
<New_Database>:
  <New_Database>DbUsername: <New_Database>@<yourDB>
  <New_Database>DbPassword: <vmturbo>
```

For example, if you added the `api` database, the resulting CR yaml file is similar to the following example:

```
properties:
  global:
    enableSecureDBConnection: true
    sqlDialect: MYSQL
    dbRootPassword: yourAdminPassword
    dbRootUsername: xladmin@yourDB
    #dbUserPassword:
    #dbUsername:
  action-orchestrator:
    actionDbUsername: action@yourDB
    actionDbPassword: yourPassword
  auth:
    authDbUsername: auth@yourDB
    authDbPassword: yourPassword
  clustermgr:
    clustermgrDbUsername: clustermgr@yourDB
    clustermgrDbPassword: yourPassword
  cost:
    costDbUsername: cost@yourDB
    costDbPassword: yourPassword
  group:
    groupComponentDbUsername: group_component@yourDB
    groupComponentDbPassword: yourPassword
  history:
    historyDbUsername: history@yourDB
    historyDbPassword: yourPassword
  plan-orchestrator:
    planDbUsername: plan@yourDB
    planDbPassword: yourPassword
  topology-processor:
    topologyProcessorDbUsername: topology_processor@yourDB
    topologyProcessorDbPassword: yourPassword
  repository:
    repositoryDbUsername: repository@yourDB
    repositoryDbPassword: yourPassword
  market:
    marketDbUsername: market@yourDB
```

```
marketDbPassword: yourPassword
api:
  apiDbUsername: api@yourDB
  apiDbPassword: yourPassword
```

After you add the database, you can update to the latest version of Workload Optimization Manager.

**NOTE:**

Upgrading applies changes to the version information in this file.

## Offline Update

To perform an offline update of your Workload Optimization Manager installation:

1. Save a snapshot of your current Workload Optimization Manager VM.

Before updating, shut down (not power off) the Workload Optimization Manager VM.

```
sudo init 0
```

Then, perform a snapshot (or clone the VM). This provides a reliable restore point you can turn to in the event that trouble occurs during the update. After you have the snapshot, bring the VM back online.

2. Optionally, enable new probes in your environment.

**NOTE:**

As Workload Optimization Manager evolves, the set of delivered probes change. Also, from one version to the next, the set of probes that are enabled by default can change. When you update to a new version, the update does not change your probe configuration. An update to a newer version does not automatically enable any new probes in your deployment. If you want to take advantage of new probes in an update, then you must enable them manually.

For steps to enable new probes in your updated version, see [Enabling and Disabling Probe Components \(on page 101\)](#). Use these steps to edit the platform's `cr.yaml` file.

**NOTE:**

During the online or offline upgrade process, you should not apply these changes at this time.

3. Download the ISO image.
  - a. Navigate to the following Cisco web page:  
<https://software.cisco.com/download/home/286328879/type>.
  - b. Under **Select a Software Type**, click **Workload Optimization Manager**.
  - c. From the menu on the left, select the desired Workload Optimization Manager version.
  - d. Click the download button for `update64_package-X.X.X.iso`.
  - e. When prompted, login using your Cisco account.

4. Save the ISO image to a location that is available to the VM that runs Workload Optimization Manager. Then mount the image as a CD drive.

For example, if you run the Workload Optimization Manager VM in vCenter Server do the following:

- a. In vCenter, navigate to the Workload Optimization Manager VM.
  - b. Right-click the VM and choose **Edit Settings**.
  - c. In the CD/DVD Drive drop-down menu, select **Datastore ISO**, then browse to the Workload Optimization Manager update ISO image and choose it.
  - d. Ensure that **Connect at power on** is selected.
5. Open an SSH terminal session to your Workload Optimization Manager instance.

After you make a snapshot or clone of your current Workload Optimization Manager VM, open an SSH session. Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: turbo
- Username: [your\_private\_password]

6. Get the `isoUpdate.sh` script for your update version.
  - a. Navigate to the following Cisco web page:  
<https://software.cisco.com/download/home/286328879/type>.
  - b. Under **Select a Software Type**, click **Workload Optimization Manager**.
  - c. From the menu on the left, select the desired Workload Optimization Manager version.
  - d. Click the download button for `isoUpdate-X.X.X.zip`.
  - e. When prompted, login using your Cisco account.
  - f. After the download completes, unzip the downloaded file.
7. Upload the script to your Workload Optimization Manager instance.

Execute a file transfer from your local machine to the Workload Optimization Manager server. Save the script to `/opt/local/bin/` on the VM that runs Workload Optimization Manager.

8. Make the script executable.

```
chmod +x /opt/local/bin/isoUpdate.sh
```

9. Execute the offline installation.

```
/opt/local/bin/isoUpdate.sh
```

As the script executes, it:

- Backs up the old scripts in your installation.
- Updates the configuration and code assets in your installation.
- Updates the platform to the new version.
- Updates custom resources.
- Updates the MariaDB configuration (but this does not update the MariaDB version).
- If you have enabled Embedded Reports or Data Export, installs the Embedded Reports and Data Export database (Postgres and TimescaleDB).
- Scales down the t8c-operator and the Workload Optimization Manager components.
- Executes the final updates for this version.
- Scales up the t8c-operator, which then restarts the Workload Optimization Manager components.

After the script is finished updating your platform, you should give it enough time for all the components to start up again.

10. Verify that the Workload Optimization Manager application installed correctly.

```
kubectl get pods -n turbonomic
```

After all of the pods start, the READY column should read 1/1, 2/2, and so on and the STATUS column should read Running for each pod.

The output is similar to the following example:

| NAME                                       | READY | STATUS  | RESTARTS |
|--------------------------------------------|-------|---------|----------|
| action-orchestrator-b6454c9c8-mfl85        | 1/1   | Running | 0        |
| api-7887c66f4b-shndq                       | 1/1   | Running | 0        |
| auth-5b86976bc8-vxwz4                      | 1/1   | Running | 0        |
| clustermgr-85548678d9-r5wb8                | 1/1   | Running | 0        |
| consul-7f684d8cb8-6r677                    | 1/1   | Running | 0        |
| cost-5f46dd66c4-6d6cb                      | 1/1   | Running | 0        |
| extractor-5f41dd61c4-4d6lq                 | 1/1   | Running | 0        |
| group-5bfd9bc6f8-96bsp                     | 1/1   | Running | 0        |
| history-5fc7fbc855-6zslq                   | 1/1   | Running | 0        |
| kafka-74cc77db94-dfrbl                     | 1/1   | Running | 0        |
| kubeturbo-785945b66c-ltpjg                 | 1/1   | Running | 0        |
| market-5f54699447-z4wkm                    | 1/1   | Running | 0        |
| mediation-actionscript-57b4fc6df-4lzfz     | 1/1   | Running | 0        |
| mediation-appdynamics-6d65f8766f-kb44l     | 1/1   | Running | 0        |
| mediation-hpe3par-d7c475c4c-v8ftc          | 1/1   | Running | 0        |
| mediation-hyperv-6bd8c94df5-4dbzx          | 1/1   | Running | 0        |
| mediation-netapp-7f8fc955d9-4kkdl          | 1/1   | Running | 0        |
| mediation-oneview-7dbd7b54cf-7rfqp         | 1/1   | Running | 0        |
| mediation-pure-58c4bd8cd9-8n256            | 1/1   | Running | 0        |
| mediation-ucs-6f4bb9889-9rnqk              | 1/1   | Running | 0        |
| mediation-vcenter-5bc4f5fbd4-nzm4j         | 1/1   | Running | 0        |
| mediation-vcenterbrowsing-5c5987f66c-bfjq4 | 1/1   | Running | 0        |
| mediation-vmx-6c59969b89-28t9j             | 1/1   | Running | 0        |
| mediation-vmw-9c4878cf9-rfxnl              | 1/1   | Running | 0        |
| nginx-5b775f498-sm2mm                      | 1/1   | Running | 0        |
| plan-orchestrator-6dffcc4c9b6-p5t5n        | 1/1   | Running | 0        |
| prometheus-mysql-exporter-5574d587c6-vnqx9 | 1/1   | Running | 0        |
| prometheus-server-64f6954bbf-xhvbb         | 2/2   | Running | 0        |
| reporting-b44fbdfb4-8fjv5                  | 1/1   | Running | 0        |
| repository-6d555bb4bf-fxldh                | 1/1   | Running | 0        |
| rsyslog-fd694878c-5tb2c                    | 1/1   | Running | 0        |
| t8c-operator-558bcc758d-5h8mp              | 1/1   | Running | 0        |
| topology-processor-b646b786b-9skp7         | 1/1   | Running | 0        |
| zookeeper-5f65b5bf69-nnmbt                 | 1/1   | Running | 0        |

11. Verify that you are running the correct version of MariaDB.

For this version of the product, Workload Optimization Manager supports MariaDB, version 10.5.23. Even after updating to this Workload Optimization Manager version, it is possible that your installation is running an earlier version of MariaDB.

While still in the SSH session, check the MariaDB version.

```
mysql -V
```

The output is similar to the following example:

```
mysql Ver 15.1 Distrib 10.5.23-MariaDB, for Linux (x86_64) using readline 5.1
```

If the MariaDB version is earlier than 10.5.23, you must update your MariaDB. For complete instructions and information, see [Verifying your MariaDB Version \(on page 61\)](#).

12. Clear your browser data and refresh your browser.



After clearing the browser data and refreshing your browser, you have full access to Workload Optimization Manager features. However, features that rely on current analysis data will not be available until after a full market cycle – usually 10 minutes. For example, the Pending Actions charts will not show any actions until after a full market cycle.

13. Notify other users to clear their browser data and refresh their Workload Optimization Manager browser sessions.

## Reference: Step-wise Offline Update

### NOTE:

The process that is described here is applicable only to the OVA deployment model.

Complete the following steps to perform a stepwise offline update of your Workload Optimization Manager installation.

1. Save a snapshot of your current Workload Optimization Manager VM.

Before updating, shut down (not power off) the Workload Optimization Manager VM.

```
sudo init 0
```

Then, perform a snapshot (or clone the VM). This provides a reliable restore point you can turn to in the event that trouble occurs during the update. After you have the snapshot, bring the VM back online.

2. Download and attach the ISO image to the VM that runs Workload Optimization Manager.

Refer to the email you received from Cisco for links to the Workload Optimization Manager OVA file and to the ISO image.

3. Mount the ISO image by logging in to vCenter.

- a. In vCenter, navigate to the Workload Optimization Manager VM.
- b. Right-click the VM and choose **Edit Settings**.
- c. In the CD/DVD Drive drop-down menu, select **Datastore ISO**, then browse to the Workload Optimization Manager update ISO image and choose it.
- d. Ensure that **Connect at power on** is selected.

4. Log in to the Workload Optimization Manager VM.

Use SSH to log in to the Workload Optimization Manager VM using the turbo account and password.

5. If you are prompted to override the CD-ROM lock, select **Yes** and click **OK** to disconnect anyway and override the lock.
6. Mount the ISO image.

```
sudo mount /dev/cdrom /mnt/iso
```

7. Verify the correct version of the ISO image is mounted.

```
ls /mnt/iso
```

Verify that the ISO image contains the correct version for your update.

8. Load the latest Docker images.

```
sudo /mnt/iso/turboinstall.sh
```

This script loads all the images to the Workload Optimization Manager instance.

The output is similar to the following example:

```
The t8c upgrade iso has been mounted
Image check:
=====
*****
```

```
All images have been loaded
*****
```

If the load does not succeed, the script lists any images that did not load, along with instructions to load them manually.

- Run the following command as a single line command to update Workload Optimization Manager.

```
/mnt/iso/turbouprgrade.sh | tee \
/opt/turbonomic/t8c_upgrade_$(date +%Y-%m-%d_%H_%M_%S).log
```

Wait until the script is finished.

- Verify that you are running the correct version of MariaDB.

For this version of the product, Workload Optimization Manager supports MariaDB, version 10.5.23. Even after updating to this Workload Optimization Manager version, it is possible that your installation is running an earlier version of MariaDB.

While still in the SSH session, check the MariaDB version.

```
mysql -V
```

The output is similar to the following example:

```
mysql Ver 15.1 Distrib 10.5.23-MariaDB, for Linux (x86_64) using readline 5.1
```

If the MariaDB version is earlier than 10.5.23, you must update your MariaDB. For complete instructions and information, see [Verifying your MariaDB Version \(on page 61\)](#).

- Unmount the ISO image.

```
sudo umount /dev/cdrom
```

- Clear your browser data and refresh your browser.

After clearing the browser data and refreshing your browser, you have full access to Workload Optimization Manager features. However, features that rely on current analysis data will not be available until after a full market cycle – usually 10 minutes. For example, the Pending Actions charts will not show any actions until after a full market cycle.

- Optionally, enable new probes in your environment.

**NOTE:**

As Workload Optimization Manager evolves, the set of delivered probes change. Also, from one version to the next, the set of probes that are enabled by default can change. When you update to a new version, the update does not change your probe configuration. An update to a newer version does not automatically enable any new probes in your deployment. If you want to take advantage of new probes in an update, then you must enable them manually.

For steps to enable new probes in your updated version, see [Enabling and Disabling Probe Components \(on page 101\)](#). Use these steps to edit the platform's cr.yaml file.

**NOTE:**

During the online or offline upgrade process, you should not apply these changes at this time.

- Verify that the Workload Optimization Manager application installed correctly.

```
kubectl get pods -n turbonomic
```

After all of the pods start, the READY column should read 1/1, 2/2, and so on and the STATUS column should read Running for each pod.

The output is similar to the following example:

| NAME                                | READY | STATUS  | RESTARTS |
|-------------------------------------|-------|---------|----------|
| action-orchestrator-b6454c9c8-mf185 | 1/1   | Running | 0        |
| api-7887c66f4b-shndq                | 1/1   | Running | 0        |
| auth-5b86976bc8-vxwz4               | 1/1   | Running | 0        |
| clustermgr-85548678d9-r5wb8         | 1/1   | Running | 0        |
| ...                                 |       |         |          |

15. Notify other users to clear their browser data and refresh their Workload Optimization Manager browser sessions.



## Product Overview

Workload Optimization Manager is the premier solution for Application Resource Management (ARM), a hierarchical, application-driven approach that continuously analyzes applications' resource needs and generates fully automatable actions to ensure applications always get what they need to perform. It runs 24/7/365 and scales with the largest, most complex environments.

To perform Application Resource Management, Workload Optimization Manager represents your environment holistically as a *supply chain* of resource *buyers* and *sellers*, all working together to meet application demand. By empowering buyers (such as VMs) with a budget to seek the resources that applications need to perform, and sellers (such as hosts) to price their available CPU, memory, storage, and other resources based on utilization in real time, Workload Optimization Manager keeps your applications in an optimal state.

Workload Optimization Manager is a microservices architected platform that runs in your network or in the public cloud. It discovers and monitors your application environment through targets. It then performs analysis, anticipates risks to performance or efficiency, and recommends actions to avoid problems before they occur.

## How Workload Optimization Manager Works

To keep your infrastructure in the desired state, Workload Optimization Manager performs Application Resource Management. This is an ongoing process that solves the problem of assuring application performance while simultaneously achieving the most efficient use of resources and respecting environment constraints to comply to business rules.

This is not a simple problem to solve. Application Resource Management has to consider many different resources and how they are used in relation to each other, and numerous control points for each resource. As you grow your infrastructure, the factors for each decision increase exponentially. Moreover, the environment is constantly changing – to stay in the desired state, you are constantly trying to hit a moving target.

To perform Application Resource Management, Workload Optimization Manager models the environment as a *market* made up of *buyers* and *sellers*. These buyers and sellers make up a *supply chain* that represents tiers of entities in your inventory. This supply chain represents the flow of resources from the datacenter, through the physical tiers of your environment, into the virtual tier and out to the cloud. By managing relationships between these buyers and sellers, Workload Optimization Manager provides closed-loop management of resources, from the datacenter, through to the application.

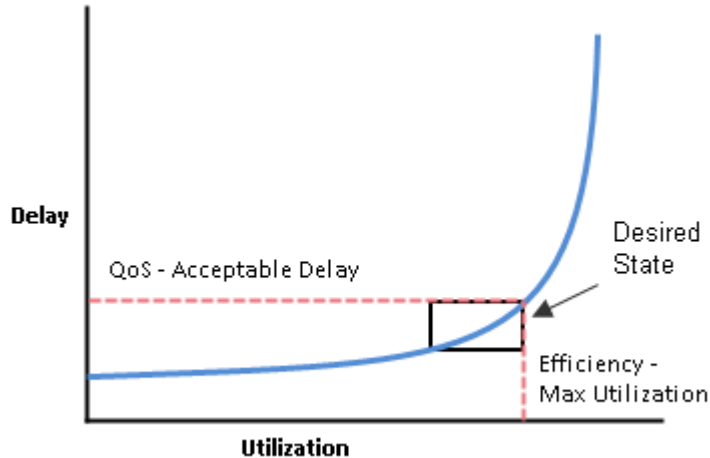
See [Supply Chain of Entities \(on page 162\)](#) for a visual layout of the buyer and seller relationships.

Workload Optimization Manager uses *Virtual Currency* to give a budget to buyers and assign cost to resources. This virtual currency assigns value across all tiers of your environment, making it possible to compare the cost of application transactions with the cost of space on a disk or physical space in a data center.

The price that a seller charges for a resource changes according to the seller's supply. As demand increases, prices increase. As prices change, buyers and sellers react. Buyers are free to look for other sellers that offer a better price, and sellers can duplicate themselves (open new storefronts) to meet increasing demand. Workload Optimization Manager uses its *Economic Scheduling Engine* to analyze the market and make these decisions. The effect is an invisible hand that dynamically guides your IT infrastructure to the optimal use of resources.

To get the most out of Workload Optimization Manager, you should understand how it models your environment, the kind of analysis it performs, and the desired state it works to achieve.

## The Desired State



The goal of Application Resource Management is to assure performance while maintaining efficient use of resources. When performance and efficiency are both maintained, the environment is in the desired state. You can measure performance as a function of delay, where zero delay gives the ideal QoS for a given service. Efficient use of resources is a function of utilization where 100% utilization of a resource is the ideal for the most efficient utilization.

If you plot delay and utilization, the result is a curve that shows a correlation between utilization and delay. Up to a point, as you increase utilization, the increase in delay is slight. There comes a point on the curve where a slight increase in utilization results in an unacceptable increase in delay. On the other hand, there is a point in the curve where a reduction in utilization doesn't yield a meaningful increase in QoS. The desired state lies within these points on the curve.

You could set a threshold to post an alert whenever the threshold limit is crossed. In that case, you would never react to a problem until delay has already become unacceptable. To avoid that late reaction you could set the threshold to post an alert before the threshold limit is crossed. In that case, you guarantee QoS at the cost of over-provisioning – you increase operating costs and never achieve efficient utilization.

Instead of responding *after* a threshold is crossed, Workload Optimization Manager analyzes the operating conditions and constantly recommends actions to keep the entire environment within the desired state. If you execute these actions (or let Workload Optimization Manager execute them for you), the environment will maintain operating conditions that assure performance for your customers, while ensuring the lowest possible cost thanks to efficient utilization of your resources.

## The Market and Virtual Currency

To perform Application Resource Management, Workload Optimization Manager models the environment as a market, and uses market analysis to manage resource supply and demand. For example, bottlenecks form when local workload demand exceeds the local capacity – in other words, when demand exceeds supply. By modeling the environment as a market, Workload Optimization Manager can use economic solutions to efficiently redistribute the demand or increase the supply.

Workload Optimization Manager uses two sets of abstraction to model the environment:

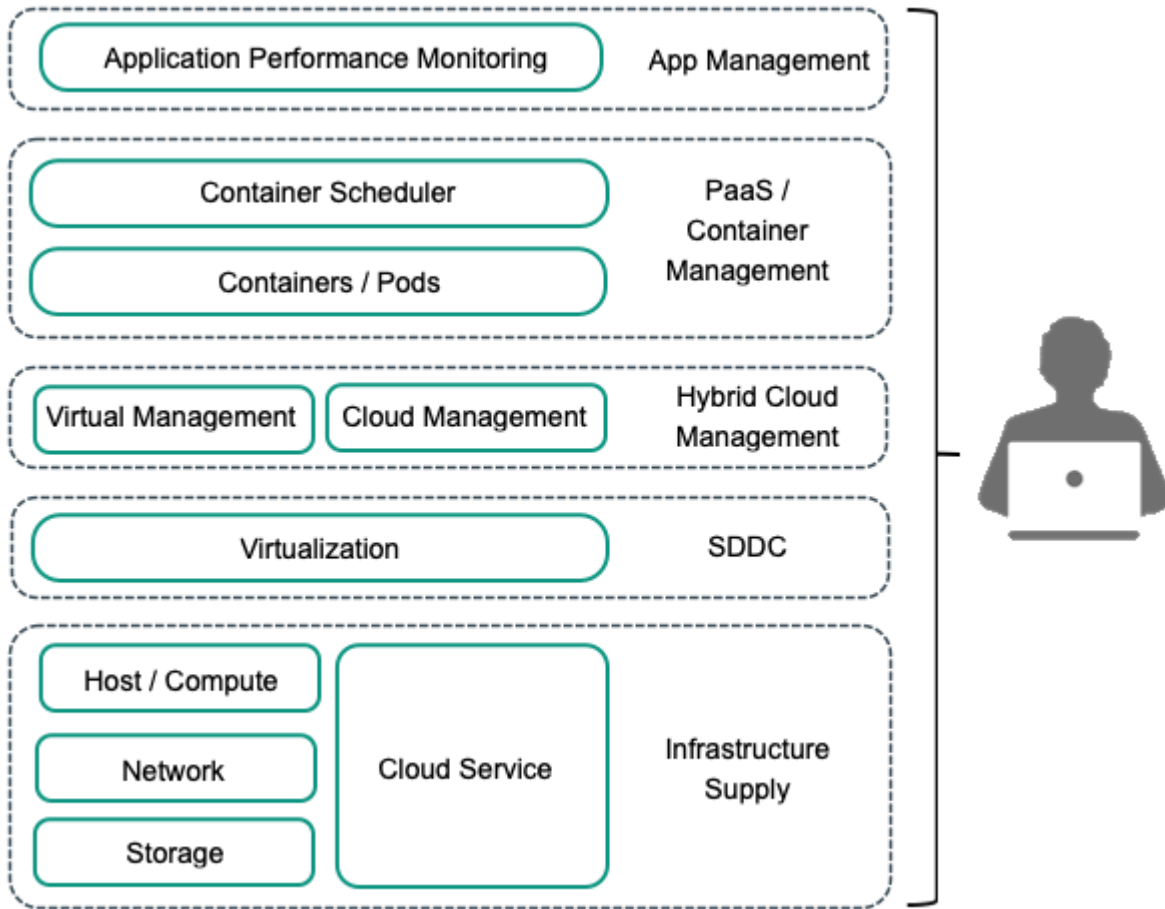
- Modeling the physical and virtual IT stack as a service supply chain

The supply chain models your environment as a set of managed entities. These include applications, VMs, hosts, storage, containers, availability zones (cloud), and data centers. Every entity is a buyer, a seller, or both. A host machine buys physical space, power, and cooling from a data center. The host sells resources such as CPU cycles and memory to VMs. In turn, VMs buy host services, and then sell their resources (VMem and VCPU) to containers, which then sell resources to applications.

See [Supply Chain of Entities \(on page 162\)](#) for a visual layout of the buyer and seller relationships.

- Using virtual currency to represent delay or QoS degradation, and to manage the supply and demand of services along the modeled supply chain

The system uses virtual currency to value these buy/sell transactions. Each managed entity has a running budget – the entity adds to its budget by providing resources to consumers, and the entity draws from its budget to pay for the resources it consumes. The price of a resource is driven by its utilization – the more demand for a resource, the higher its price.



These abstractions open the whole spectrum of the environment to a single mode of analysis – market analysis. Resources and services can be priced to reflect changes in supply and demand, and pricing can drive resource allocation decisions. For example, a bottleneck (excess demand over supply) results in rising prices for the given resource. Applications competing for the same resource can lower their costs by shifting their workloads to other resource suppliers. As a result, utilization for that resource evens out across the environment and the bottleneck is resolved.

## Risk Index

Workload Optimization Manager tracks prices for resources in terms of the *Risk Index*. The higher this index for a resource, the more heavily the resource is utilized, the greater the delay for consumers of that resource, and the greater the risk to your QoS. Workload Optimization Manager constantly works to keep the Risk Index within acceptable bounds.

You can think of Risk Index as the cost for a resource – Workload Optimization Manager works to keep the cost at a competitive level. This is not simply a matter of responding to threshold conditions. Workload Optimization Manager analyzes the full range of buyer/seller relationships, and each buyer constantly seeks out the most economical transaction that is available.

This last point is crucial to understanding Workload Optimization Manager. The virtual environment is dynamic, with constant changes to workload that correspond with the varying requests your customers make of your applications and services. By examining each buyer/seller relationship, Workload Optimization Manager arrives at the optimal workload distribution for the current state of the environment. In this way, it constantly drives your environment toward the desired state.

**NOTE:**

The default Workload Optimization Manager configuration is ready to use in many environments. However, you can fine-tune the configuration to address special services and resources in your environment. Workload Optimization Manager provides a full range of policies that you can set to control how the software manages specific groups of entities. Before you make such policy changes, you should understand default Workload Optimization Manager operation. For more information about policies, see [Working With Policies \(on page 948\)](#).

## The Workload Optimization Manager Supply Chain

Workload Optimization Manager models your environment as a market of buyers and sellers. It discovers different types of entities in your environment via the targets you have added, and then maps these entities to the supply chain to manage the workloads they support. For example, for a hypervisor target, Workload Optimization Manager discovers VMs, the hosts and datastores that provide resources to the VMs, and the applications that use VM resources. The entities in your environment form a chain of supply and demand where some entities provide resources while others consume the supplied resources. Workload Optimization Manager *stitches* these entities together.

For information about specific members of the supply chain, see [Supply Chain of Entities \(on page 162\)](#).

### Supply Chain Terminology

Cisco introduces specific terms to express IT resources and utilization in terms of supply and demand. These terms are largely intuitive, but you should understand how they relate to the issues and activities that are common for IT management.

| Term        | Definition                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Commodity   | <p>The basic building block of Workload Optimization Manager supply and demand. All the resources that Workload Optimization Manager monitors are commodities. For example, the CPU capacity or memory that a host can provide are commodities. Workload Optimization Manager can also represent clusters and segments as commodities.</p> <p>When the user interface shows <i>commodities</i>, it's showing the resources a service provides. When the interface shows <i>commodities bought</i>, it's showing what that service consumes.</p>                     |
| Composed Of | <p>The resources or commodities that make up the given service. For example, in the user interface you might see that a certain VM is <i>composed of</i> commodities such as one or more physical CPUs, an Ethernet interface, and physical memory.</p> <p>Contrast <i>Composed Of</i> with <i>Consumes</i>, where consumption refers to the commodities the VM has bought. Also contrast <i>Composed Of</i> with the commodities a service offers for sale. A host might include four CPUs in its composition, but it offers CPU Cycles as a single commodity.</p> |
| Consumes    | <p>The services and commodities a service has bought. A service <i>consumes</i> other commodities. For example, a VM consumes the commodities offered by a host, and an application consumes commodities from one or more VMs. In the user interface you can explore the services that provide the commodities the current service consumes.</p>                                                                                                                                                                                                                    |
| Entity      | <p>A buyer or seller in the market. For example, a VM or a datastore is an entity.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Environment | <p>The totality of data center, network, host, storage, VM, and application resources that you are monitoring.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Inventory   | <p>The list of all entities in your environment.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Risk Index  | <p>A measure of the risk to Quality of Service (QoS) that a consumer will experience. The higher the Risk Index on a provider, the more risk to QoS for any consumer of that provider's services.</p>                                                                                                                                                                                                                                                                                                                                                               |

| Term | Definition                                                                                                                                                                                                                                                                            |
|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|      | <p>For example, a host provides resources to one or more VMs. The higher the Risk Index on the provider, the more likely that the VMs will experience QoS degradation.</p> <p>In most cases, for optimal operation the Risk Index on a provider should not go into double digits.</p> |

## Workload Optimization Manager Targets

When a specific release or version of an integration partner technology reaches end-of-life (EOL) or its end of support date, Workload Optimization Manager no longer provides support for that version. Workload Optimization Manager follows integration partners' official EOL timeline for version support. Targeting a non-supported version, or one that is no longer supported by the vendor, is at your own risk.

Workload Optimization Manager supports the following targets.

- Applications and Databases
    - Apache Tomcat 7.x, 8.x, and 8.5.x
    - AppDynamics 4.1+
    - Datadog
    - Dynatrace 1.1+
    - IBM WebSphere Application Server 8.5+
    - Instana release-242 or later
    - JBoss Application Server 6.3+
    - JVM 6.0+
    - SQL Server 2012, 2014, 2016, 2017, 2019, and 2022
    - MySQL 8.0
    - NewRelic
    - Oracle 19c and 21c
    - Oracle WebLogic 12c
  - Container Platform
    - Kubernetes 1.21 up to the latest supported GA version, including (but not limited to) Amazon Elastic Kubernetes Service (EKS), Azure Kubernetes Service (AKS), Google Kubernetes Engine (GKE), IBM Cloud Kubernetes Service (IKS), and Rancher
    - Red Hat supported GA versions of Red Hat OpenShift 4.x, including (but not limited to) Red Hat OpenShift Kubernetes Service (ROKS), Red Hat OpenShift on AWS (ROSA), Red Hat OpenShift on Azure (ARO), and Red Hat OpenShift on Google
- NOTE:**  
Red Hat OpenShift 3.11 is in a deprecated state and will reach end of support in July 2024. For details, see this [topic \(on page 29\)](#).
- Fabric and Network
    - Cisco UCS Manager 3.1+
    - HPE OneView 3.00.04



- Guest OS Processes
  - SNMP
  - WMI: Windows versions 8 / 8.1, 10, 2008 R2, 2012 / 2012 R2, 2016, 2019 and 7
- Hyperconverged
  - Cisco HyperFlex 3.5
  - Nutanix Community Edition
  - VMware vSAN
- Hypervisors
  - IBM PowerVM 8, 9, 10
  - Microsoft Hyper-V 2012 R2, Hyper-V 2016, Hyper-V 2019, Hyper-V 2022
  - VMware vCenter 7.0 and 8.0
- Orchestrator
  - Action Script
  - Flexera One
  - ServiceNow
- Private Cloud
  - Microsoft System Center 2012 R2 Virtual Machine Manager, System Center 2016 Virtual Machine Manager, System Center Virtual Machine Manager 2019, System Center Virtual Machine Manager 2022
- Public Cloud
  - Amazon Web Services (AWS)
  - AWS Billing
  - Azure Service Principal
  - Azure Billing
  - Microsoft Enterprise Agreement
  - Google Cloud
  - Google Cloud Billing
- Storage
  - EMC ScaleIO 2.x and 3.x
  - EMC VMAX using SMI-S 8.1+
  - EMC VPLEX Local Architecture with 1:1 mapping of virtual volumes and LUNs
  - EMC XtremIO XMS 4.0+
  - HPE 3PAR InForm OS 3.2.2+, 3PAR SMI-S, 3PAR WSAPI
  - IBM FlashSystem running on Spectrum Virtualize 8.3.1.2 or later (8.4.2.0 or later recommended)
  - NetApp Cluster Mode using ONTAP 8.0+ (excluding AFF and SolidFire)
  - Pure Storage F-series and M-series arrays running Purity 5.3.6 (Pure API 1.6)
- Virtual Desktop Infrastructure
  - VMware Horizon

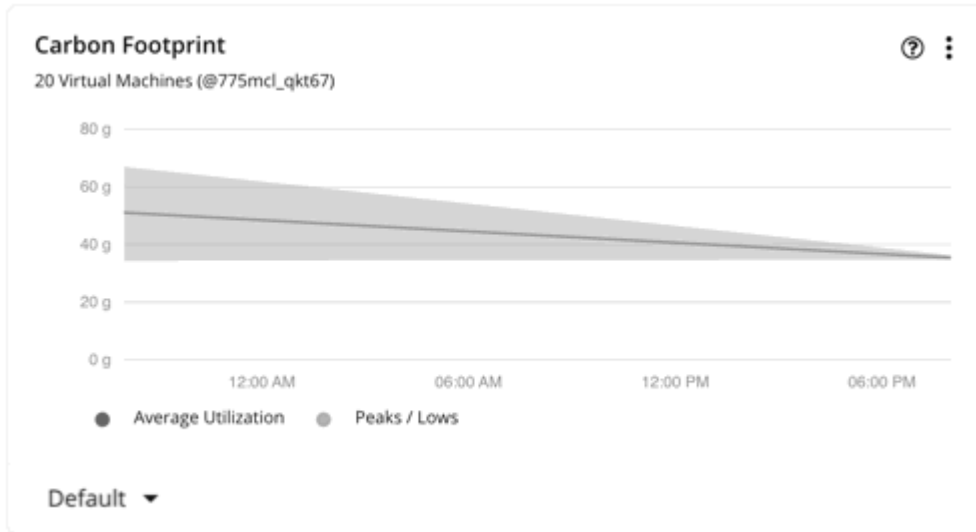
## Sustainability Features

Workload Optimization Manager helps companies reduce their energy consumption and carbon footprint by optimizing IT infrastructure while ensuring that applications get the resources that they need to perform optimally. This core functionality,

along with visibility into sustainability data, is crucial to setting and achieving sustainability goals. To visualize this data, Workload Optimization Manager provides the following features.

### Sustainability Charts

Workload Optimization Manager monitors the energy consumption and carbon footprint of your IT infrastructure, and then displays relevant data in charts. Currently, these capabilities are supported for hosts and VMs discovered via vCenter targets. When you set the scope to any of these entities and then click the **Details** tab, you can view sustainability data in the **Energy** and **Carbon Footprint** charts.



For details, see [Energy Chart \(on page 898\)](#) and [Carbon Footprint Chart \(on page 889\)](#).

### Data Center Policies

Workload Optimization Manager [calculates \(on page 890\)](#) carbon footprint using industry standards that take into account energy consumption, datacenter efficiency, and carbon intensity data. You can create Data Center policies to adjust the calculations according to the requirements of your data centers. For example, a data center in a particular location might have different requirements than data centers in other locations. After you adjust the calculations via policies, Workload Optimization Manager can accurately report your organization's carbon footprint.

The figure shows a "Configure Data Centers Policy" form. It includes a "NAME" field with the value "Datacenter Defaults". Under the "OPERATIONAL CONSTRAINTS" section, there are two fields: "Carbon Intensity (g/Wh)" with a value of "0.25" and "Power Usage Effectiveness" with a value of "1.5". Each field has a dropdown arrow and an information icon.

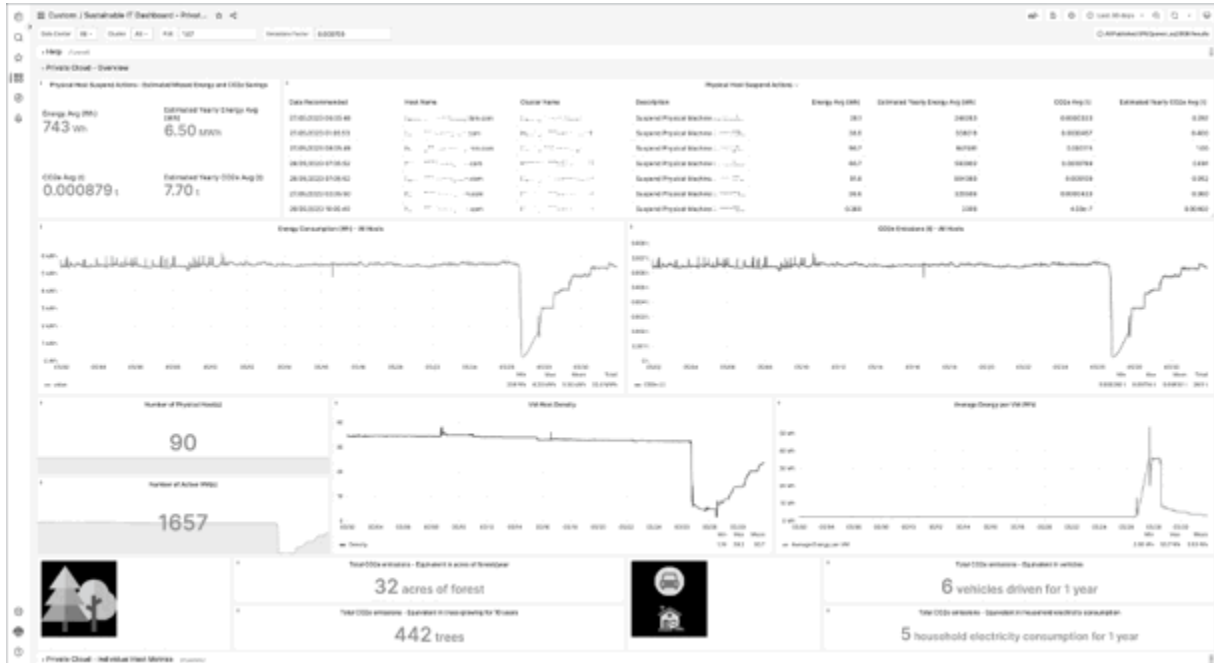
For details, see [Data Center Policies \(on page 706\)](#).

## Sustainability Dashboards in Embedded Reporting

If you have enabled the Embedded Reporting add-on, add the sustainability dashboards to gain insight into how you can reduce your carbon footprint and energy consumption.

- ### Sustainable IT Dashboard – Private Cloud

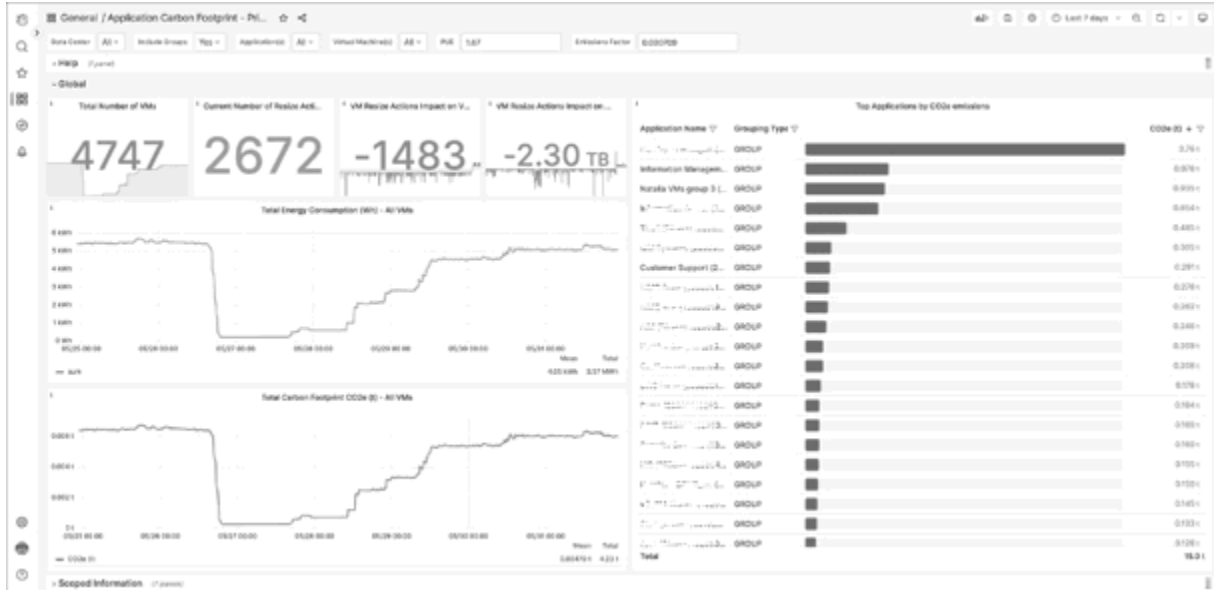
This dashboard focuses on the energy consumption and carbon footprint of hosts. It also shows opportunities to reduce consumption and footprint by executing Workload Optimization Manager actions.



You can change the scope of the dashboard by selecting data centers or clusters displayed at the upper left section of the window.

- ### Application Carbon Footprint – Private Cloud

This dashboard focuses on the energy consumption and carbon footprint of VMs. The Top Applications by Carbon Footprint view provides insight into the carbon dioxide equivalent (CO2e) emissions of the VMs that power your applications. The dashboard also shows opportunities to reclaim resources by executing VM resize actions, as well as optimization opportunities that can help reduce consumption and footprint further.



You can change the scope of the dashboard by selecting data centers, applications, or VMs displayed at the upper left section of the window. The expandable **Help** section explains the data and data collection methodology for some of the graphs.

For both dashboards, the expandable Help section explains the data and data collection methodology for some of the graphs.

To add these dashboards:

1. Enable Embedded Reporting. For details, see [Enabling Embedded Reporting \(on page 1607\)](#).
2. Download the JSON files for the dashboards from [GitHub](#).
3. Log in to Workload Optimization Manager and then click **Reports** on the main menu. The Embedded Reporting main page opens.
4. Click **Import** and then import the JSON files you downloaded. Be sure to select **Turbo Timescale** as your database. The dashboards are now ready to use.



# Getting Started

To get started with the platform, open a web browser to your Workload Optimization Manager installation. The Workload Optimization Manager platform serves the user interface to your browser, where you can log in and get started managing your environment. In this way, you can access the unique capabilities of Workload Optimization Manager from any internet connection.

## Logging In to Workload Optimization Manager

To get started with the platform, open a web browser to your Workload Optimization Manager installation. The Workload Optimization Manager platform serves the user interface to your browser, where you can log in and get started managing your environment. In this way, you can access the unique capabilities of Workload Optimization Manager from any internet connection.

Before you can log in, your enterprise must have a valid Workload Optimization Manager account, or an instance of Workload Optimization Manager must be installed in your environment. To get the IP address of your Workload Optimization Manager installation, contact your system administrator.

To log in to Workload Optimization Manager:

1. Navigate your Web browser to the Workload Optimization Manager installation.  
For the URL, provide the IP address or machine name for the installation. This URL opens the Workload Optimization Manager Login page. You should bookmark this URL for future use.
2. Provide the user name and password for your account.  
Your system administrator creates user accounts. Contact your system administrator for login information.

After you log in, the browser opens to the [Home Page \(on page 152\)](#). This page is your starting point for sessions with the Workload Optimization Manager platform. From the Home Page you can see the overviews of your environment.

To display this information, Workload Optimization Manager communicates with *target services* such as hypervisors, storage controllers, and public cloud accounts. Note that your Workload Optimization Manager administrator sets up the target configuration. For information about supported targets and how to configure them, see [Target Configuration \(on page 176\)](#).

# The Home Page

When you launch Workload Optimization Manager, the **Home Page** is the first view you see. From there you can:

- Choose a View to see overviews of your environment:
  - APPLICATION – See your environment in the context of your [Business Applications \(on page 483\)](#).
  - ON-PREM – See details for the on-prem environment. Notice that the Supply Chain excludes cloud entities and only shows the entities that are on-prem.
  - CLOUD – See details for the cloud environment, including pending actions, a listing of your cloud accounts by cost, the locations of cloud datacenters that you are using, estimated costs, and other cost-related information.
- Use the Supply Chain Navigator to inspect lists of entities  
Click an entity tier in the Supply Chain to see a list of those entities. For example, click Virtual Machine to see a list of all the VMs in your environment.
- Navigate to other Workload Optimization Manager pages, including:
  - Search – Set the session scope to drill down to details about your environment
  - Plan – Run what-if scenarios
  - Place – Use Workload Optimization Manager to calculate the best placement for workloads, and execute the placement at the time you specify
  - Dashboards – Set up custom views with charts that focus on specifics in your environment
  - Settings – Configure Workload Optimization Manager to set up business rules and policies, configure targets, define groups, and perform other administrative tasks

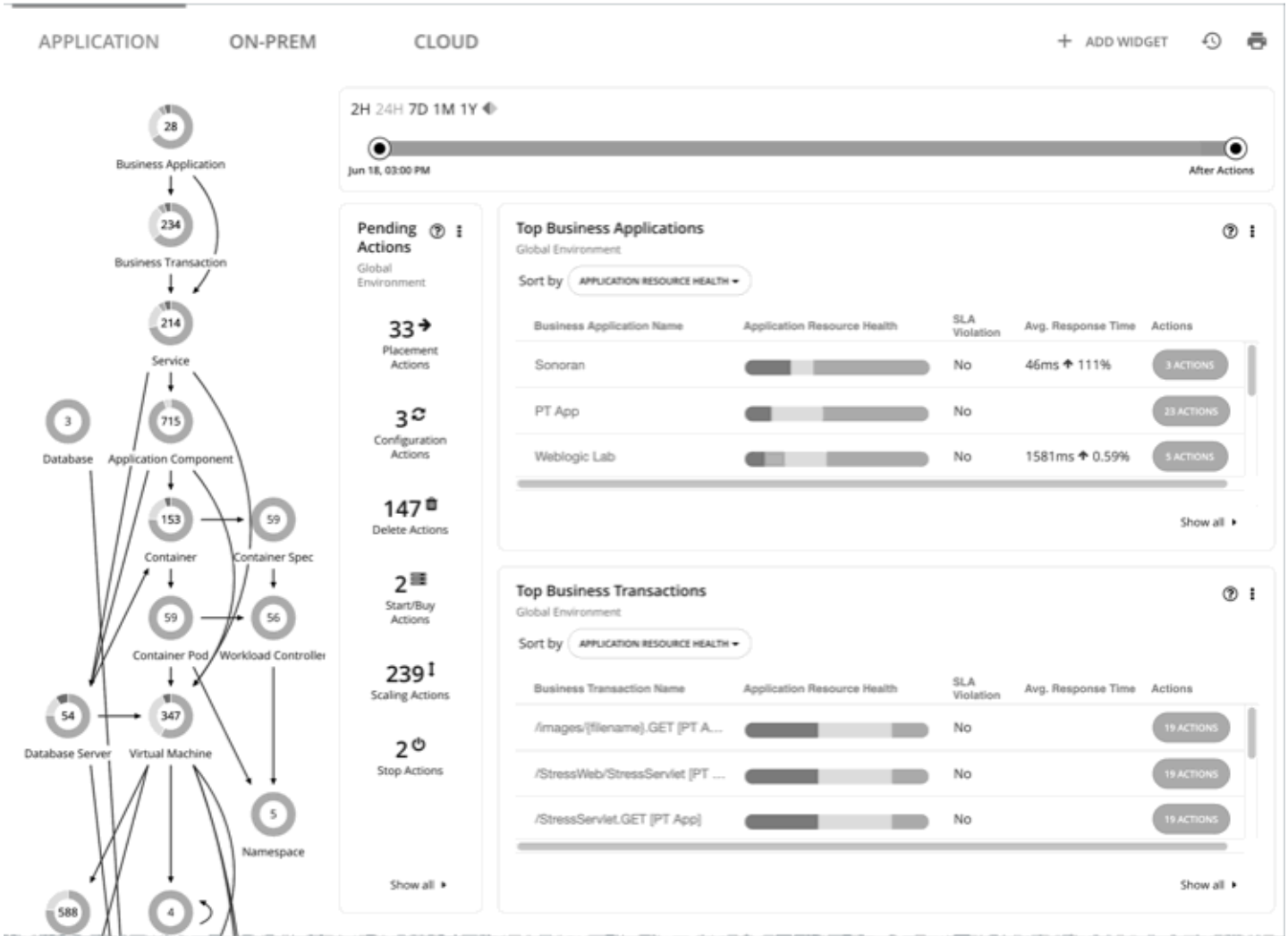
## Getting Home



Wherever you are in your Workload Optimization Manager session, you can always click the Home icon to return to the **Home Page**.

## APPLICATION View

The **APPLICATION** view presents your environment in the context of your [Business Applications \(on page 483\)](#). See the overall health of your applications, examine any performance and compliance risks, and execute the actions that Workload Optimization Manager recommends to address these risks.



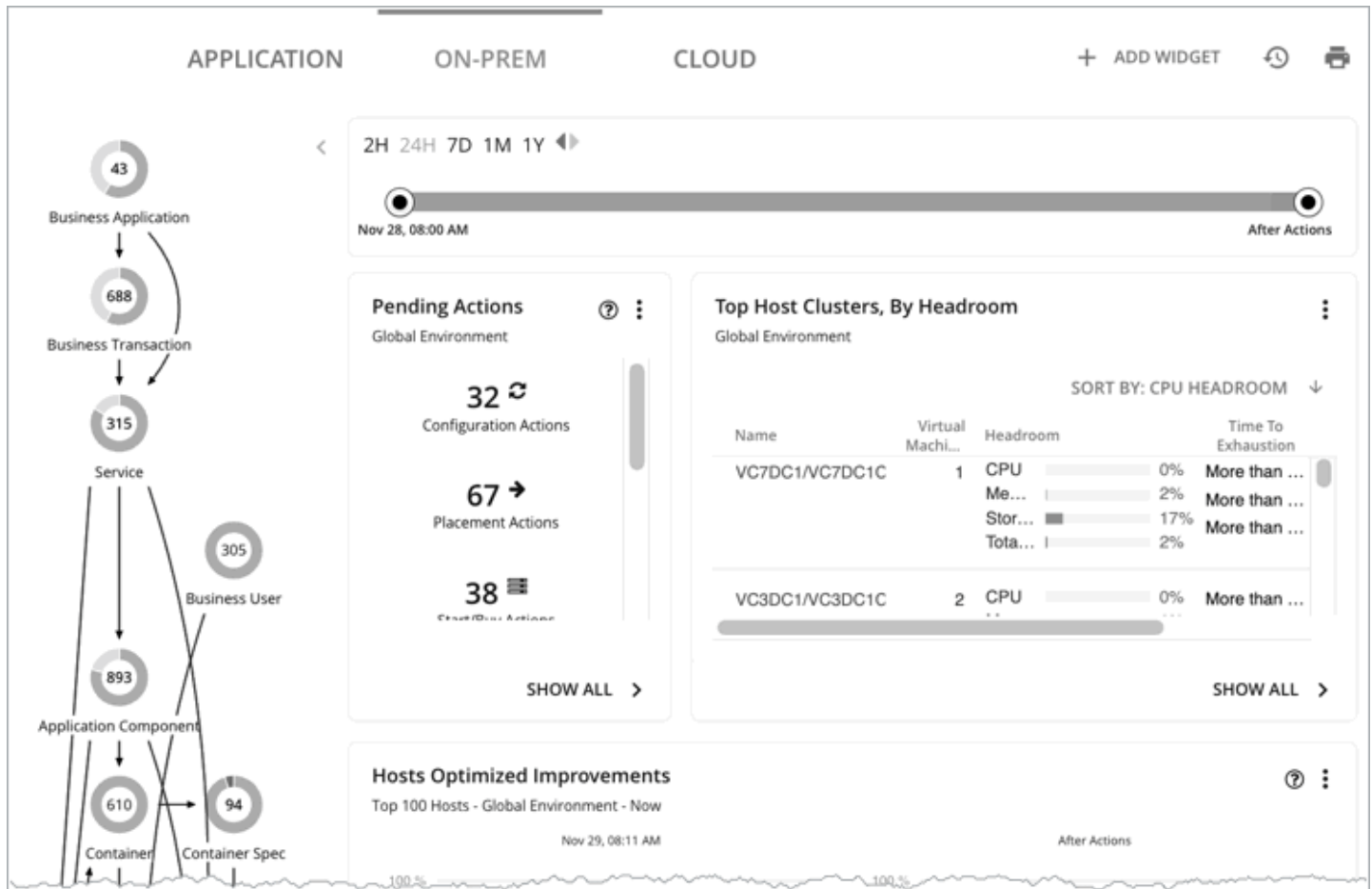
This view also shows the [Business Transactions \(on page 485\)](#) and [Services \(on page 488\)](#) that make up your Business Applications. You can see finer details and set SLOs at these levels of the application model.

**NOTE:**

If certain application entities do not stitch into the supply chain infrastructure for some reason, Workload Optimization Manager displays them in both the ON-PREM and the CLOUD views. Once Workload Optimization Manager can stitch them into the infrastructure, it classifies them according to the class of the infrastructure and displays them in the correct views.

## ON-PREM View

When you set your session to the Global Scope, you can then select the **ON-PREM** view. This shows an overview of your on-prem environment. If you don't have any workload on the public cloud, then you should use this as your starting point for a Workload Optimization Manager session. If you have a hybrid environment (on-prem and on the public cloud), then you can refer to this view to see a detailed on-prem overview.



The Supply Chain shows all the on-prem entities in your environment. The charts show details about your environment, including:

- **Overviews of pending actions**  
When appropriate, the overview includes estimated one-time savings or costs associated with the actions.
- **Top Host Cluster utilization**  
See a list of the most utilized clusters. The chart shows these clusters, along with a count of actions for each. To drill down into the cluster details, click the cluster name. To see and execute the specific actions, click the **ACTIONS** button for that cluster. To see all the clusters in your environment, click **SHOW ALL**.
- **Optimized Improvements**  
Compare current resource utilization with the utilization you would see if you choose to execute all the pending actions.
- **Action history**  
You can see a history of all actions that have been recommended and executed, or of just the actions that have been accepted and executed.

## CLOUD View

When you set your session to the Global Scope, you can then select the **CLOUD** view. This shows an overview of your cloud environment. If all your workload is on the public cloud, then you should use this as your starting point for a Workload Optimization Manager session. If you have a hybrid environment (on-prem and on the public cloud), then you can refer to this view to see a detailed cloud overview.

To view cloud cost information, you must have one or more public cloud targets set up in your Workload Optimization Manager installation. For information about setting up public cloud targets, see [Cloud Targets \(on page 342\)](#).



In this view, the Supply Chain shows all the cloud entities in your environment. The charts show details about your cloud environment, including:

- **Overviews of pending actions**  
The overview includes the estimated monthly savings or cost associated with those actions.
- **Top Accounts utilization**  
See a list of the most utilized public cloud accounts. The chart shows these accounts, along with an estimate of the monthly cost for each. To see all the cloud accounts in your environment, click **SHOW ALL**.
- **Necessary Investments and Potential Savings**  
For the current set of pending actions, these charts show the impact in dollar value. Necessary Investments are from actions to provision more workloads or to resize workloads up. Potential Savings are from actions to resize down, or to purchase discounts and put them into active use.
- **Charts that show your current discounts.** For details, see [Discounts \(on page 157\)](#).
- **Billed Cost by Service**  
This chart shows costs over time for each cloud service that you use in your cloud accounts. For example, you can see the cost for AWS CloudWatch, compared to the cost for AWS S3 storage.

## Tracking Cloud Cost

Workload Optimization Manager tracks your cloud costs based on the cost information it discovers from targets (for example, accounts, billing reports, and on-demand or discount costs) and [price adjustments \(on page 1014\)](#).

### NOTE:

It is possible for Workload Optimization Manager to report negative amounts. For example, when discounts are larger than costs, the result is a negative amount. Currently, these amounts are not shown directly in cost-focused charts (such as the Expenses charts). To check for any negative amounts, hover on a data point in a chart and then review the data in the tooltip.

## Cost for Services

Workload Optimization Manager uses the billing reports from your cloud service providers, as they are associated with your cloud targets. Workload Optimization Manager parses these reports to get cost breakdowns by service, service provider, Azure Resource Group, and cloud account. You can see cost data in the Expenses charts and Cost Breakdown by Tag charts.

## Workload Expenses

Workloads are the VMs running in your environment, or other hosted processes such as database servers and containers. Workload Optimization Manager tracks the following expenses for your workloads:

- **Compute**  
For compute expenses Workload Optimization Manager uses hourly expense per template as specified in the associated public cloud account.
- **Storage**  
Workload Optimization Manager discovers the storage tier that supports a given workload, and uses the tier pricing to calculate storage cost.
- **License**  
For AWS environments, Workload Optimization Manager can calculate OS costs. To calculate the OS cost for a VM, Workload Optimization Manager subtracts the template cost from the published workload cost. It assumes the difference is the license cost for that workload. If the OS is open source, then there will be no difference, and license cost is zero. Analysis does not consider AWS Marketplace costs.  
  
For Azure environments, Workload Optimization Manager can track OS costs for existing VMs. For actions to purchase reservations, Workload Optimization Manager does not include the OS cost. Analysis considers the base OS cost, but does not consider additional costs for support or other add-on features that are bundled with the OS. The affected OS types are Ubuntu PRO, SUSE 24/7, and RHEL with HA.

Workload Optimization Manager uses this cost information when making scaling decisions, both in real time and in plans. You can see this information in Expenses charts and in the results of Migrate to Cloud plans.

## Costs for Dedicated Tenancy on AWS

When you create VMs on AWS, you can specify their tenancy. When you specify Dedicated Tenancy (DT), the VMs you create are Amazon EC2 instances running on hardware that is dedicated to a single customer. To understand DT in the context of Workload Optimization Manager, you should consider:

- For AWS, the Workload Optimization Manager supply chain shows an Availability Zone as a Host. The supply chain does not indicate whether certain VMs have tenancy dedicated to specific resources in the given availability zone. Also, Workload Optimization Manager does not discover or show the costs for dedicated hosting of your workloads.
- Pricing for DT workloads is different than pricing for Shared Tenancy. Workload Optimization Manager does not discover that difference, and uses Shared Tenancy cost for the DT workloads. In action descriptions, the listed savings or investments will be based on Shared Tenancy costs.
- Workload Optimization Manager discovers the true costs of RIs for DT workloads. However, because the on-demand VM costs are based on Shared Tenancy, Workload Optimization Manager can overstate the savings you would get for purchasing and using RI capacity. In most cases, recommendations to purchase RIs will be correct. However, the time to achieve ROI could take longer than action descriptions and charts indicate.
- Some instance types that are valid for Shared Tenancy are not valid for DT. To see which instance types are valid for your DT VMs, consult the AWS documentation or your AWS representative.
- Under some circumstances Workload Optimization Manager can recommend changing a workload to a valid instance type for the tenant, even though the current type is already valid. This can happen when the instance type is not included in the Offer File for the tenancy. For example, assume the t3a template family does not support dedicated tenancy. However, assume that the user created a t3a instance with dedicated tenancy in the EC2 console. In that case, Workload Optimization Manager will see this as a misconfiguration and recommend changing to a different instance type.

To address these issues, you can create groups that set a scope to your DT workloads. For example, you can use naming conventions, tagging, or other means to identify your DT workloads. Then you can create dynamic groups based on those

indicators. With those groups, you can create policies and dashboards that correspond to the differences you see in your DT environment. Use this approach to address issues for:

- **Available Instance Types**  
To resize a workload, Workload Optimization Manager generates an action to change that workload to a different instance type. Because Workload Optimization Manager does not discover the difference between instance types that are valid for DT and for Shared Tenancy, it can recommend scaling a DT workload to an unavailable instance type. To avoid this, create a policy for the DT group, and exclude the unavailable instance types.
- **Displaying Costs**  
Workload Optimization Manager charts show the costs for your environment. If the scope includes Dedicated Tenancy workloads, then the calculated cost will be incomplete. For example, since AWS does not return pricing data for converted RIs (that is, RIs that have been exchanged at least once) that are on *All Upfront* payment plans, Workload Optimization Manager does not include such RIs in its calculations of RI utilization or cost.  
Use scope to minimize this effect. You can create separate dashboards for your DT and Shared Tenancy workloads.

## Discounts

Workload Optimization Manager analysis takes advantage of cloud provider discounts to calculate optimal workload placement and to arrive at the best possible costs for your deployments on the cloud. Workload Optimization Manager discovers the following discounts:

- AWS EC2 Reserved Instances (RIs)
- AWS Savings Plans
- AWS RDS Reserved DB Instances
- Azure reservations
- Google Cloud committed use discounts

The Cloud View in the Homepage includes the following charts that show discount data:

- [Discount Inventory \(on page 938\)](#)  
This chart lists the cloud provider discounts discovered in your environment.
- [Discount Utilization \(on page 941\)](#)  
This chart shows how well you have utilized your current discount [inventory \(on page 938\)](#). The desired goal is to maximize the utilization of your inventory and thus take full advantage of the discounted pricing offered by your cloud provider.
- [Discount Coverage \(on page 936\)](#)  
This chart shows the percentage of VMs covered by discounts. If you have a high percentage of on-demand VMs, you should be able to reduce your monthly costs by increasing coverage. To increase coverage, you scale VMs to instance types that have existing capacity.
- [Recommended RI Purchases \(on page 934\)](#)  
Workload Optimization Manager can recommend purchasing instance types at a discounted rate to help you increase the percentage of VMs covered by discounted pricing and reduce on-demand costs. This chart shows your pending purchases. Download the list of purchases and then send it your cloud provider or representative to initiate the purchase process.

**NOTE:**

Purchase actions should be taken along with the related VM scaling actions. To purchase discounts for VMs at their current sizes, run a [Buy VM Reservation Plan \(on page 804\)](#).

Currently, Workload Optimization Manager can recommend purchasing AWS EC2 RIs and Azure reservations.

# Configuring Targets

A target is a service that performs management in your virtual environment. Workload Optimization Manager uses targets to monitor workload and to execute actions in your environment. When you configure a target, you specify the address of the service, and the credentials to connect as a client to it.

For each target, Workload Optimization Manager communicates with the service via the management protocol that it exposes – The REST API, SMI-S, XML, or some other management transport. Workload Optimization Manager uses this communication to discover the managed entities, monitor resource utilization, and execute actions.

To configure a target, you will choose the target type, specify the target's address or key, and then provide credentials to access the target. Workload Optimization Manager then discovers and validates the target, and then updates the supply chain with the entities that the target manages.

## NOTE:

Workload Optimization Manager regularly checks the status of your targets. If target discovery or validation fails, the Target Configuration page updates the status. Under some circumstances, the target can become discoverable or valid again, but the status does not update. In this case, select the target and then click **Rediscover** or **Validate**.

For a list of supported targets and configuration requirements, see [Target Configuration \(on page 176\)](#).

## Configuring a Target

1. Navigate to the Settings Page.



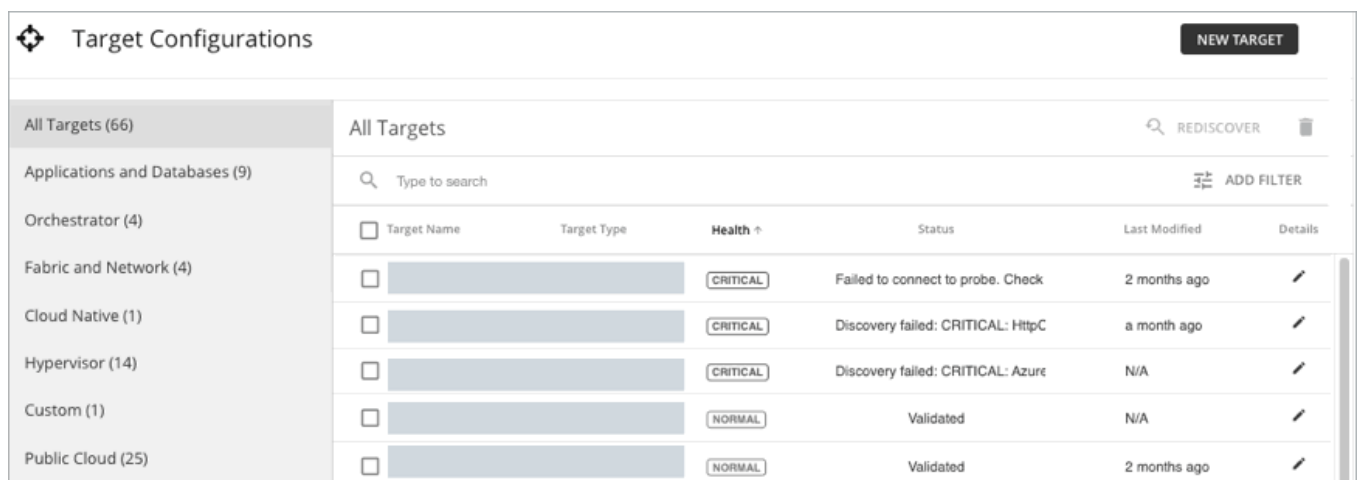
Click to navigate to the Settings Page. From there, you can perform a variety of Workload Optimization Manager configuration tasks.

2. Choose Target Configuration.



Click to navigate to the Target Configuration Page.

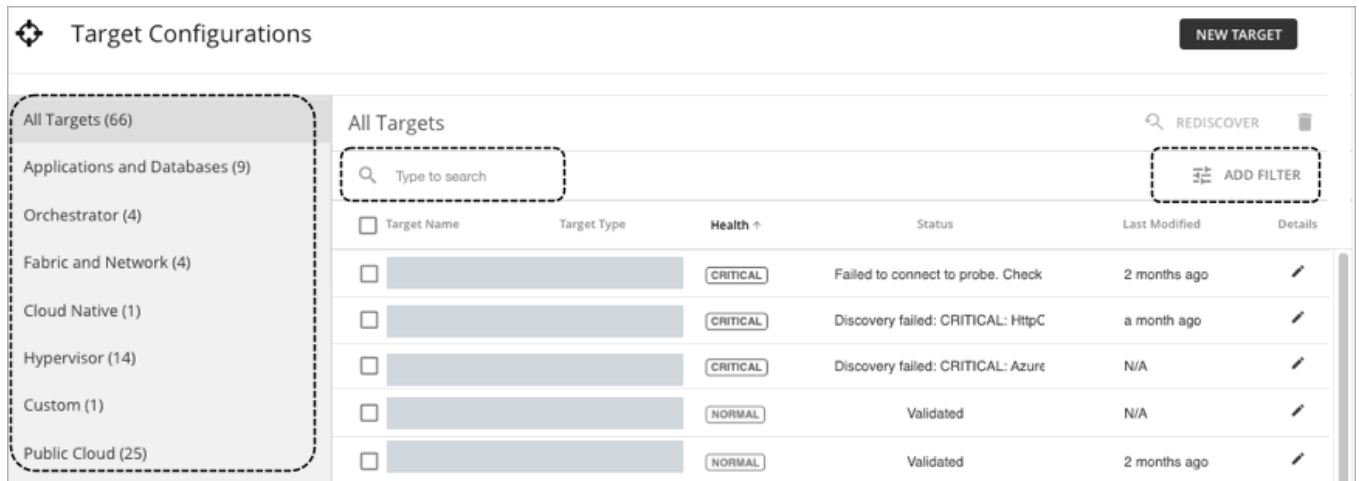
3. Review the list of targets.



| Target Configurations          |             |             |          |                                   |               |         | NEW TARGET |
|--------------------------------|-------------|-------------|----------|-----------------------------------|---------------|---------|------------|
| All Targets (66)               |             |             |          |                                   |               |         | REDISCOVER |
| Applications and Databases (9) |             |             |          |                                   |               |         | ADD FILTER |
| Orchestrator (4)               |             |             |          |                                   |               |         |            |
| Fabric and Network (4)         |             |             |          |                                   |               |         |            |
| Cloud Native (1)               |             |             |          |                                   |               |         |            |
| Hypervisor (14)                |             |             |          |                                   |               |         |            |
| Custom (1)                     |             |             |          |                                   |               |         |            |
| Public Cloud (25)              |             |             |          |                                   |               |         |            |
| <input type="checkbox"/>       | Target Name | Target Type | Health ↑ | Status                            | Last Modified | Details |            |
| <input type="checkbox"/>       |             |             | CRITICAL | Failed to connect to probe. Check | 2 months ago  |         |            |
| <input type="checkbox"/>       |             |             | CRITICAL | Discovery failed: CRITICAL: HttpC | a month ago   |         |            |
| <input type="checkbox"/>       |             |             | CRITICAL | Discovery failed: CRITICAL: Azure | N/A           |         |            |
| <input type="checkbox"/>       |             |             | NORMAL   | Validated                         | N/A           |         |            |
| <input type="checkbox"/>       |             |             | NORMAL   | Validated                         | 2 months ago  |         |            |

This page lists all the targets that you currently have configured for Workload Optimization Manager in a sortable table. The table is sorted by target health by default. You can inspect or edit these targets, or add a new target.

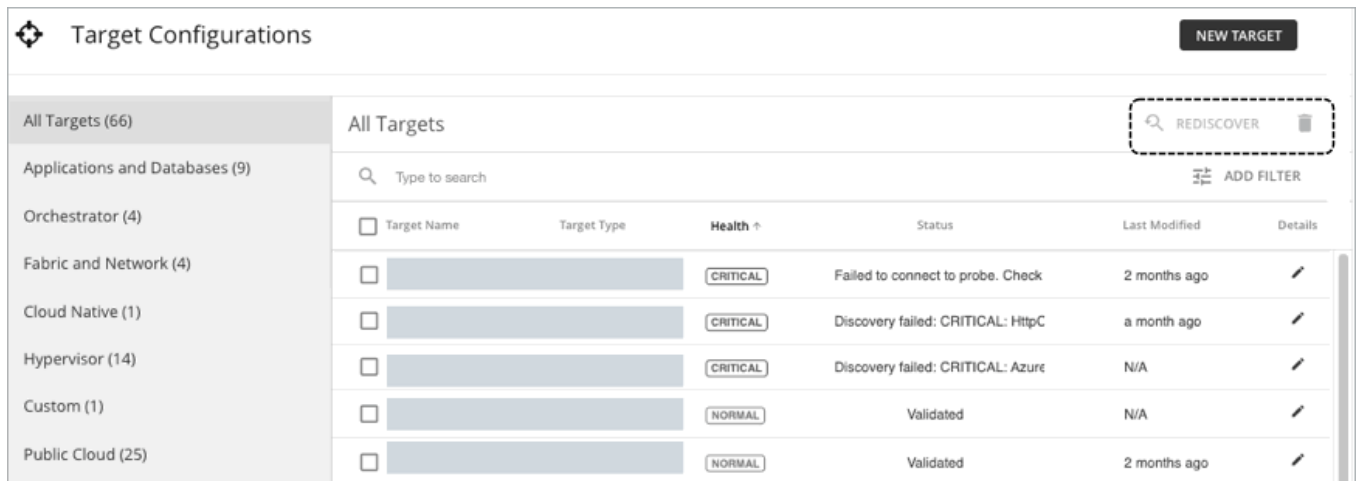
4. Filter the list of targets.



For a long list of targets, you can:

- Filter targets by target type.
- Use Search to filter targets by Target Name using a text string (partial matching is supported).
- Use Filter to filter targets by status (for example, only show validated targets). You can also use Filter to filter targets by target type or health.

5. Select one or more targets to work with.



When you select a target you can:

- Rediscover  
Direct Workload Optimization Manager to fully discover the entities that this target manages. This will rebuild the topology that is associated with this target.
- Delete  
When you delete a target, Workload Optimization Manager removes all the associated entities from the supply chain.

6. View or edit the target details by clicking the icon under the **Details** column.

The screenshot shows the 'Target Configurations' page. On the left is a sidebar with categories: All Targets (66), Applications and Databases (9), Orchestrator (4), Fabric and Network (4), Cloud Native (1), Hypervisor (14), Custom (1), and Public Cloud (25). The main area displays a table of targets:

| Target Name | Target Type | Health   | Status                            | Last Modified | Details     |
|-------------|-------------|----------|-----------------------------------|---------------|-------------|
| [Redacted]  | [Redacted]  | CRITICAL | Failed to connect to probe. Check | 2 months ago  | [Edit icon] |
| [Redacted]  | [Redacted]  | CRITICAL | Discovery failed: CRITICAL: HttpC | a month ago   | [Edit icon] |
| [Redacted]  | [Redacted]  | CRITICAL | Discovery failed: CRITICAL: Azure | N/A           | [Edit icon] |
| [Redacted]  | [Redacted]  | NORMAL   | Validated                         | N/A           | [Edit icon] |
| [Redacted]  | [Redacted]  | NORMAL   | Validated                         | 2 months ago  | [Edit icon] |

Use the target details page to view or edit target details. In addition to target details, this page shows the last discovered and last modified dates, target health, state, and any related targets.

**NOTE:**

A value of "N/A" in the Last Modified column indicates that the target is a derived target, and therefore the details cannot be edited.

The screenshot shows the 'AWS Billing' target details page. At the top, it says 'AWS Billing' with a 'NORMAL' status tag. Below this, it shows 'Last Discovered: 5/12/2023, 09:48' and 'Last Modified By: administrator, 2 months ago'. The page is split into two main sections: 'CONFIGURATION' on the left and 'CURRENT STATE' on the right.

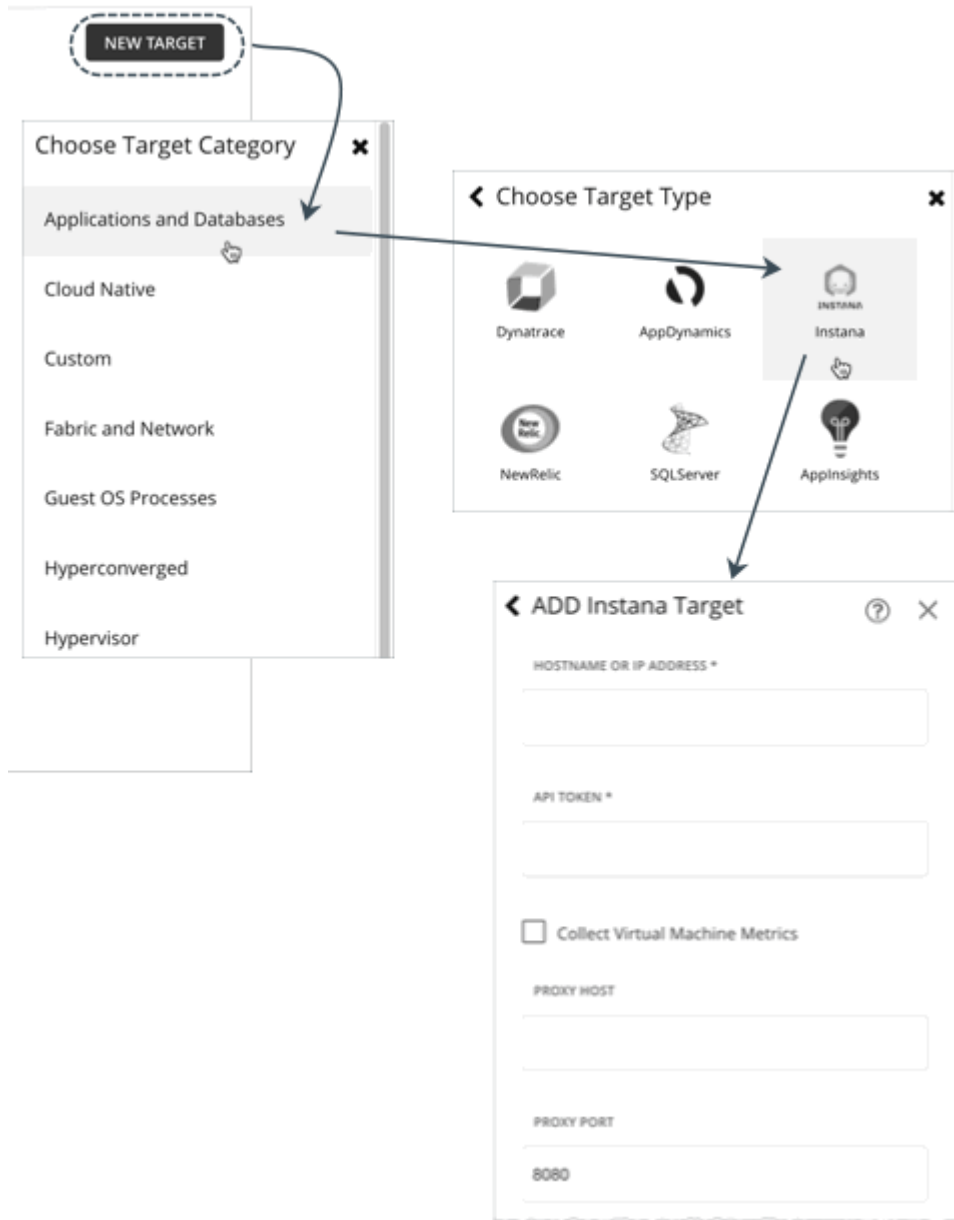
**CONFIGURATION:**

- CUSTOM TARGET NAME \*: [Redacted text box]
- IAM Role: [Toggle switch]
- ACCESS KEY \*: [Redacted text box]

**CURRENT STATE:**

- Status Description: Validated
- Stages: This target does not implement stages yet.

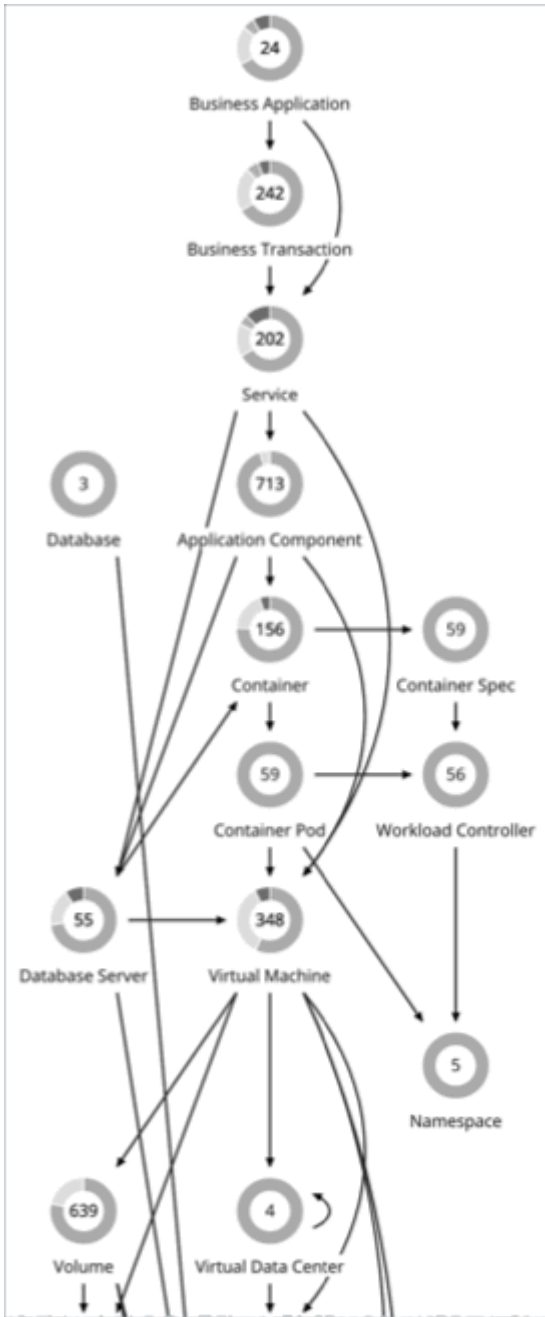
7. Create a new target and add it to Workload Optimization Manager.



Click **New Target**, select the target category and type, and then provide the address and credentials for that target. After you add the target, the Target Configuration page refreshes to show the current validation status.

- **Validating**  
Validation is in progress.
- **Validated**  
Validation was successful. Workload Optimization Manager can now monitor the target and will start discovering the entities that the target manages.
- **Validation Failed**  
Validation was unsuccessful. Expand the target to see additional information.

# Supply Chain of Entities



To perform Application Resource Management, Workload Optimization Manager models your environment as a market of buyers and sellers linked together in a supply chain. This supply chain represents the flow of resources from the datacenter, through the physical tiers of your environment, into the virtual tier and out to the cloud. By managing relationships between these buyers and sellers, Workload Optimization Manager provides closed-loop management of resources, from the datacenter, through to the application.



## Reading the Supply Chain

By looking at the Supply Chain, you can see:

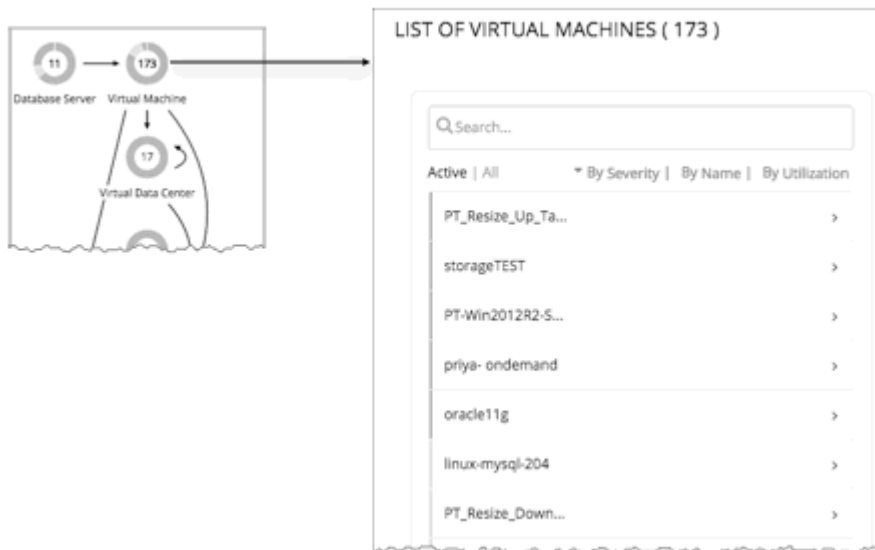
- How many entities you have on each tier  
Each entry in the supply chain gives a count of entities for the given type.
- The overall health of entities in each tier  
The ring for each entry indicates the percentage of pending actions for that tier in the datacenter. Ring colors indicate how critical the actions are - Green shows the percentage of entities that have no actions pending. To get actual counts of pending actions, hover on a ring to more details.
- The flow of resources between tiers  
The arrow from one entry to another indicates the flow of resources. For example, the Virtual Machine entry has arrows to Hosts and to Storage. If the VMs are running in a Virtual Data Center, it will have another arrow to that as well. This means that your VMs consume resources from hosts, storage, and possibly from VDCs.

## Listing Entities From the Home Page

The Supply Chain shows the relationships of entities in your environment. When you're on the **Home Page** with a global scope, the supply chain filters its display according to the view you have chosen:

- APPLICATIONS – All your [Business Applications \(on page 483\)](#)
- ON-PREM – All your on-prem entities
- CLOUD – All your entities on the public cloud

To see a list of entities, click an entity tier in the Supply Chain.



## Working With a Scoped View

By default, the **Home Page** shows a Global view of your environment. To drill down into specifics of your environment, you can set a scope to your Workload Optimization Manager session. A scoped view shows details about the specific entities in that scope.

Once you have set a scope, you can use the Supply Chain to zoom in on a related tier to see details about the entities on that tier.

If you find the current scope to be useful, you can save it as a named group. Using named groups is an easy way to return to different scopes that you have saved.

## Things You Can Do

- [Scoping the Workload Optimization Manager Session \(on page 164\)](#)
- [Navigating With the Supply Chain \(on page 174\)](#)
- [Viewing Cluster Headroom \(on page 175\)](#)

# Scoping the Workload Optimization Manager Session

The default scope for the **Home Page** shows an overview of the global environment. What if you want to focus on less than the global environment? Assume you are responsible for a subset of workloads in your environment. This could be:

- Workloads managed on a single host cluster
- The workloads in a single datacenter
- A custom group of workloads you have created in Workload Optimization Manager

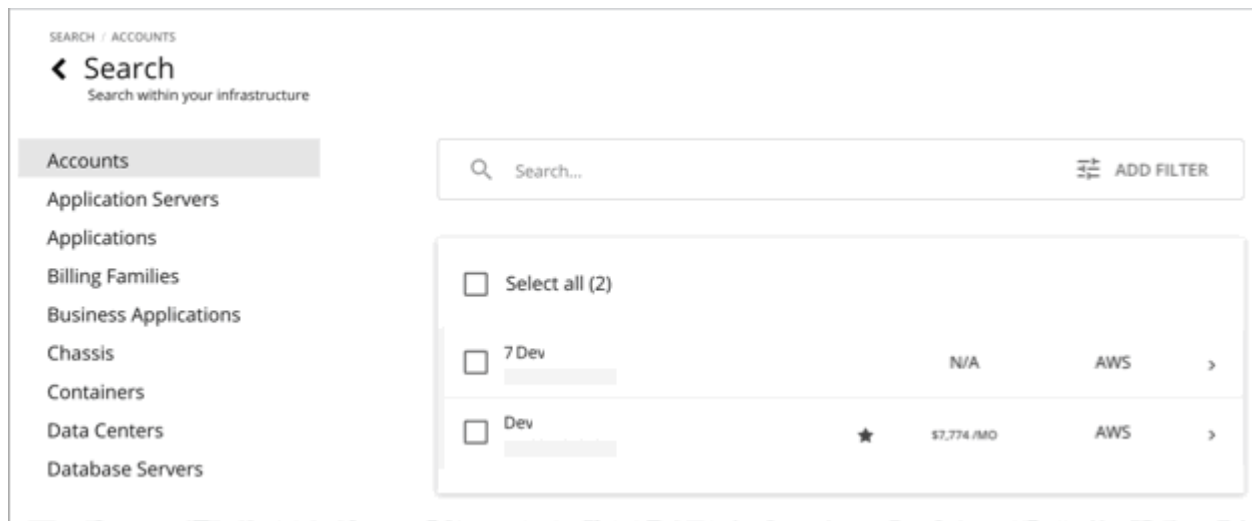
It's easy to set the session scope so that Workload Optimization Manager zooms in on the part of the environment that you want to inspect. Once you set the scope, you can get a quick picture of system health for that scope. If you find a certain scope to be useful, you can save it as a named group that you can return to later.

1. Navigate to the Search Page.



Click to navigate to the Search Page. This is where you can choose the scope you want.

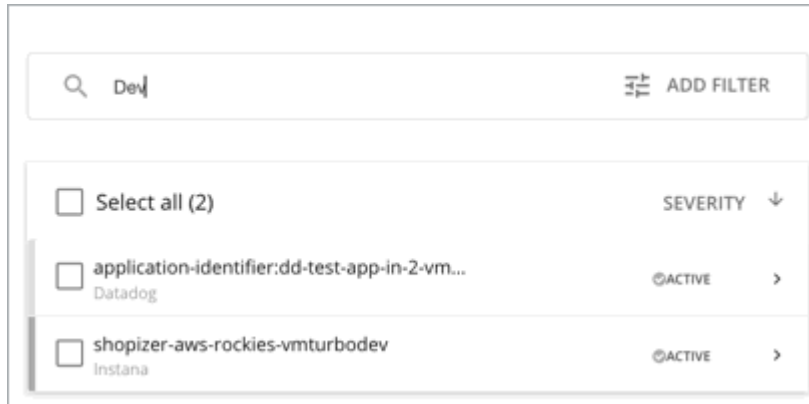
2. Choose the type of entities to search.



In the Search Page, choose a category that you want to search through. You can focus on entities by type, by groups, or by clusters. When you select an entity type, the page updates to show all entities of that type.

3. Use **Search** to filter the listing.

For example, if you're showing **Business Applications** and you search for "Dev", then you will see all Business Applications with "Dev" in their names.

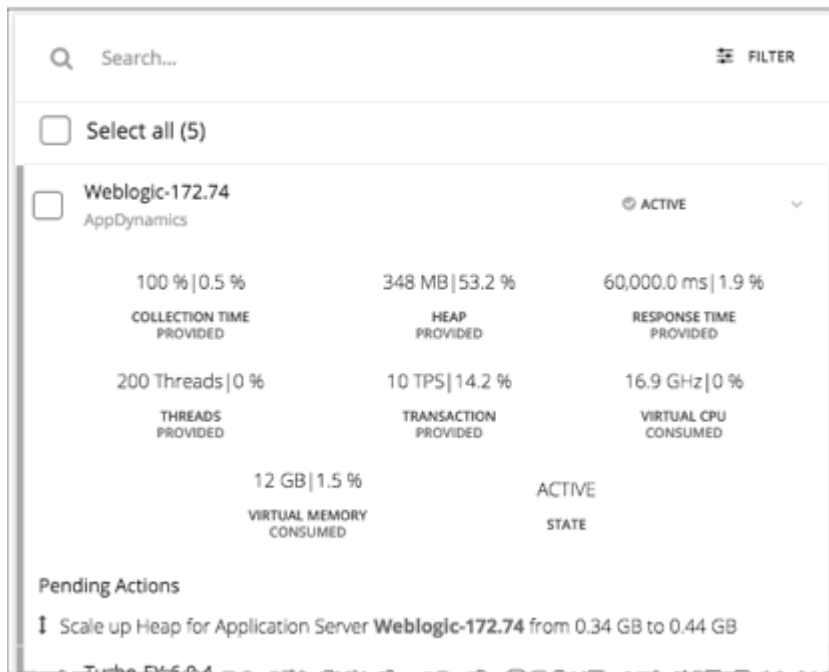


- Expand an entry to see details.

For example, expand a group or an entity to see utilization details and pending actions.

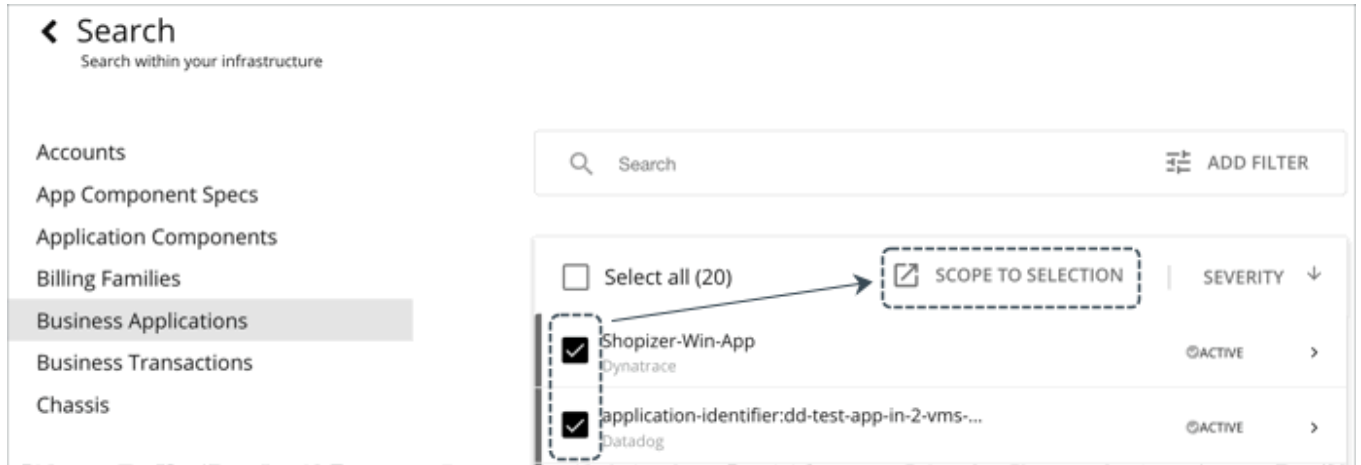
**NOTE:**

For hosts in the public cloud, utilization and capacity for host and datacenter resources don't affect Workload Optimization Manager calculations. When you expand an entry for a public cloud host, the details do not include information for these resources.



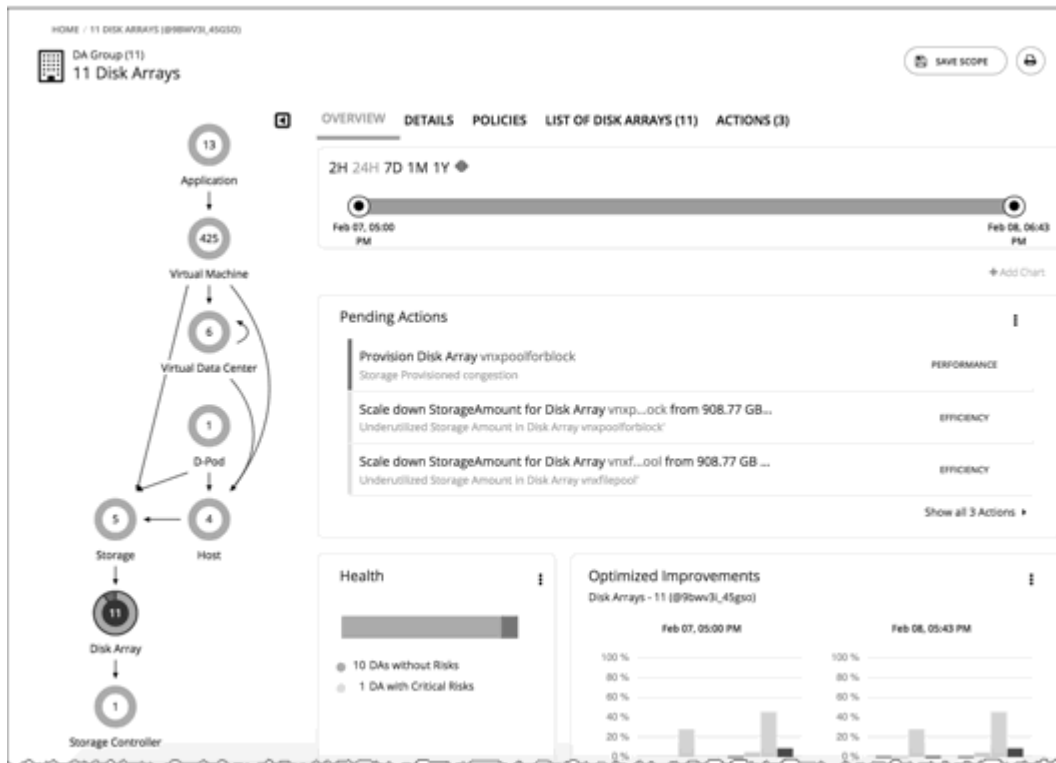
- Select one or more entries to set the focus of the **Home Page**.
  - Choose an entity type, and set the scope to one or more of those entities.
  - For different types of groups, click to set a single group as your scope.

If you choose a category of entities to limit the list, then you can select one or more of the entities for your session scope. After you select the entities you want to include in your scope, click **SCOPE TO SELECTION** to set the session scope to those entities.



If you choose groups or clusters, then you can select a single entry to set the scope for your session. When you select an entry in the list, that sets the focus of the **Home Page**. For example, if you select a host cluster in the **Search** listing, you set the **Home Page** focus to that cluster. Use the **Home Page** bread crumbs to set a different scope, or you can return to **Search** and set a different scope from there.

## Overview Charts



The Overview Charts show your environment's overall operating health for the current session scope. A glance at the Overview gives you insights into service performance health, overall efficiency of your workload distribution, projections into the future, and trends over time.

The charts in this view show data for the current scope that you have set for the Workload Optimization Manager session. For the global scope, the charts roll up average, minimum, and peak values for the whole environment. When you reduce the scope (for example, set the scope to a cluster), the charts show values for the entities in that scope.

Some charts included in this view are:

- Pending Actions  
See all the actions that are pending for the current scope.
- Health  
Quickly see the health of the entities in this scope- How many entities have risks, and how critical the risks are.
- Optimized Improvements  
A comparison of utilization in your environment before executing the pending actions, and then after.
- Capacity and Usage  
This chart lists resources that are used by the current scope of entities, showing utilization as a percentage of the capacity that is currently in use.
- Multiple Resources  
See the utilization over time of various resources that are used by the current scope of entities.
- Top Entities  
For example, Top Virtual Machines. These charts list the top consumer entities in the current scope.
- Risks Avoided  
Each action addresses one or more identified risks or opportunities in your environment. This chart shows how many risks have been addressed by the executed actions.
- Accepted Actions  
This chart shows how many actions have been executed or ignored, and whether they have been executed manually or automatically.

### What You Can Do:

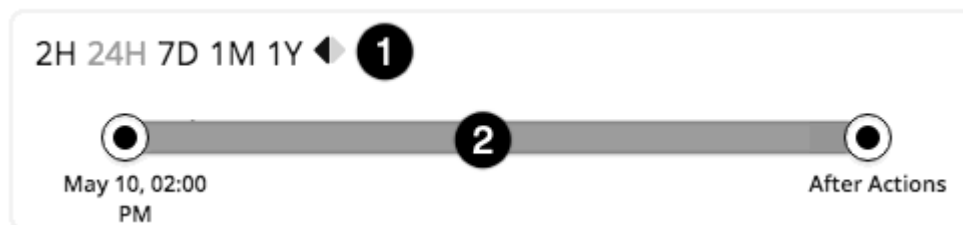
- Set scope: See [Scoping the Workload Optimization Manager Session \(on page 164\)](#)
- Create new charts: See [Creating and Editing Chart Widgets \(on page 873\)](#)

### Setting Chart Focus

The charts update to reflect the focus that you have set for your viewing session. While viewing the Overview Charts, you can set the focus in different ways:

- Set Supply Chain Focus  
Choose a tier in the supply chain to set the view focus - see [Navigating With the Supply Chain \(on page 174\)](#)
- Set Scope  
Use **Search** to set the scope of the viewing session - see [Scoping the Workload Optimization Manager Session \(on page 164\)](#)

### Chart Time Frame



You can set a time frame from recent hours to the past year (1), and set that to the charts in the view. Use the Time Slider to set specific start and end times within that range (2). The green section in the slider shows that you can set the time range to include a projection into the future. For this part of the time range, charts show the results you would see after you execute the current set of pending actions.

For most charts, you can also configure the chart to hard-code the time range. In that case, the chart always shows the same time scale, no matter what scale and range you set for the given view.

Note that Workload Optimization Manager stores historical data in its database. As you run Workload Optimization Manager in your environment for more time, then you can set a time range to show more history.

## Details View

The Details View shows more details about the entities in your session scope. These charts focus on the utilization of resources by these entities, so you can get a sense of activity in that scope over time.



### What You Can Do:

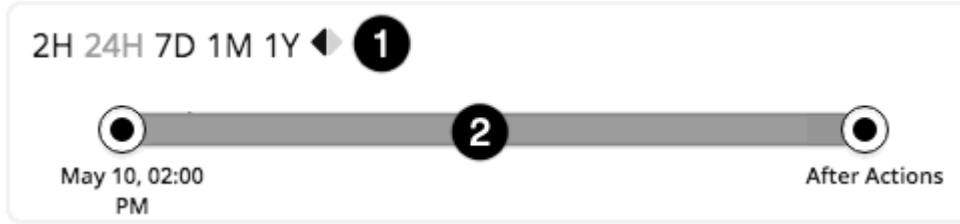
- Set scope: See [Scoping the Workload Optimization Manager Session \(on page 164\)](#)
- Create new charts: See [Creating and Editing Chart Widgets \(on page 873\)](#)

### Setting Chart Focus

The charts update to reflect the focus that you have set for your viewing session. While viewing the Overview Charts, you can set the focus in different ways:

- Set Supply Chain Focus  
Choose a tier in the supply chain to set the view focus - see [Navigating With the Supply Chain \(on page 174\)](#)
- Set Scope  
Use **Search** to set the scope of the viewing session - see [Scoping the Workload Optimization Manager Session \(on page 164\)](#)

## Chart Time Frame

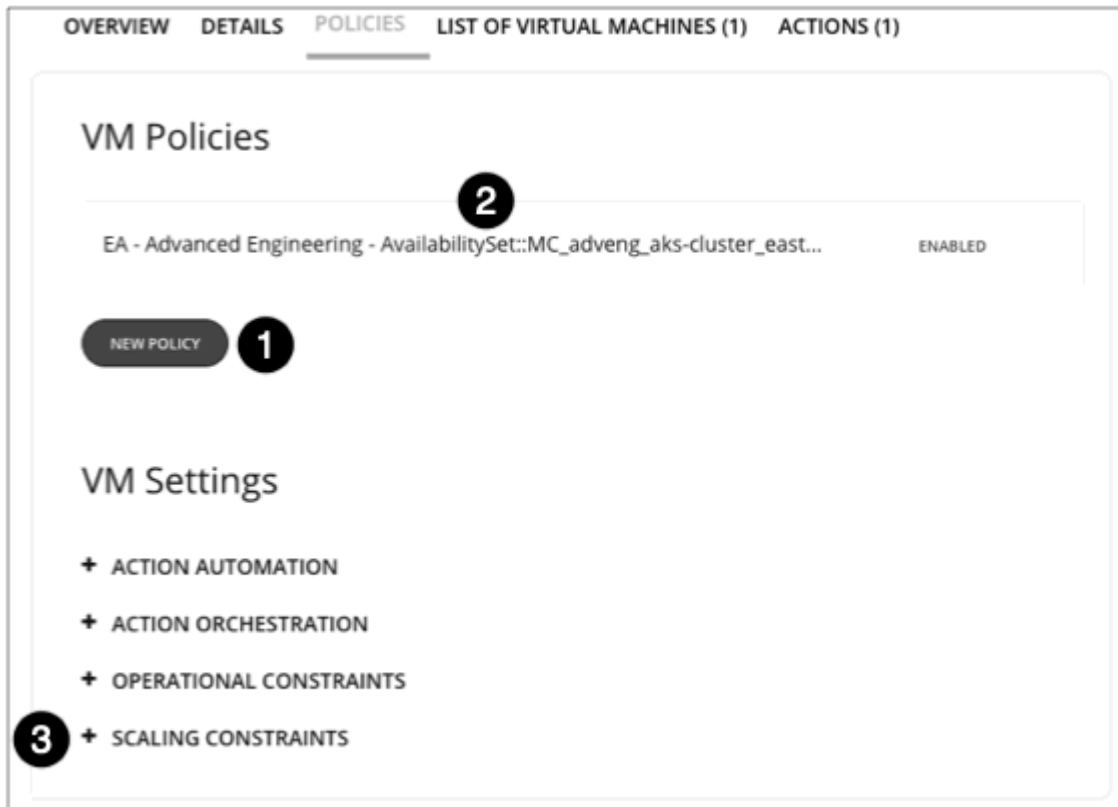


You can set a time frame from recent hours to the past year (1), and set that to the charts in the view. Use the Time Slider to set specific start and end times within that range (2). The green section in the slider shows that you can set the time range to include a projection into the future. For this part of the time range, charts show the results you would see after you execute the current set of pending actions.

For most charts, you can also configure the chart to hard-code the time range. In that case, the chart always shows the same time scale, no matter what scale and range you set for the given view.

Note that Workload Optimization Manager stores historical data in its database. As you run Workload Optimization Manager in your environment for more time, then you can set a time range to show more history.

## Scope Policies



The Policy View gives you a look at the Automation Policies that are set for the entities in the current scope. For each policy, you can see whether it is enabled. In addition,

1. To create a policy, click **New Policy**. When you create a new policy, it automatically includes the current scope. You can add other groups to the policy scope.

**NOTE:**

You can enable more than one policy for the same scope. If two policies apply different values for the same setting, then the most conservative value takes effect.

2. To edit a policy, click the policy name. You can then change the policy settings and whether the policy is enabled.
3. To see the current policy settings, expand a settings category. For each setting, you can see which policy determines the value - either the default policy or a custom policy that is applied to this scope.

For more information, see [Automation Policies \(on page 955\)](#).

## Entity Placement Constraints

| VM Placement Constraints |                              |                           |                             |
|--------------------------|------------------------------|---------------------------|-----------------------------|
| - PROVIDERS              |                              |                           |                             |
|                          | CURRENT PLACEMENT            | OTHER POTENTIAL PLACEMENT |                             |
| Host                     | dc17-host-01.eng.vmturbo.com | 4 Hosts                   | <a href="#">Constraints</a> |

When you drill down to a single entity, you can see details about the entity's relationships in the supply chain. This shows you which entities provide resources to this entity. When considering providers for this entity, you can see the name of each current provider, and how many alternative providers Workload Optimization Manager can choose from if the current one becomes overutilized.

Reviewing the constraints on an entity helps you understand the actions that Workload Optimization Manager recommends. If an action seems questionable to you, then you should look at the constraints on the affected entities. It's possible that some policy or constraint is in effect, and it keeps Workload Optimization Manager from recommending a more obvious action.

### Experimenting With Placement Constraints

For each provider or consumer in the list, you can open a **Constraints** fly-out that gives more details about limits on the current element's supply chain relationships.

For example, assume the **PROVIDERS** list shows your VM's **CURRENT PLACEMENT** is on Host A, and for **OTHER POTENTIAL PLACEMENT** you see that Workload Optimization Manager can choose from 4 hosts. When you click **Constraints**, the flyout displays a list of host constraints that currently result in the four potential hosts (1) for this VM.



### Host Constraints For "Oracle11g-Win-172.32" ✕

When you add constraints, you limit the placement decisions Turbonomic can make for your VM. Remove unnecessary constraints so Turbonomic can discover more placement options.

| <input type="checkbox"/> | CONSTRAINT TYPE          | SCOPE NAME                            | SOURCE     | POTENTIAL HOSTS |
|--------------------------|--------------------------|---------------------------------------|------------|-----------------|
| <input type="checkbox"/> | Cluster boundaries ⓘ     | ACM/ACM Cluster                       | vCenter    | 4 Hosts         |
| <input type="checkbox"/> | Datacenter boundaries ⓘ  | ACM                                   | vCenter    | 4 Hosts         |
| <input type="checkbox"/> | Datastore Commodity ⓘ    | Q54:ACM                               | vCenter    | 4 Hosts         |
| <input type="checkbox"/> | Network boundaries ⓘ     | NetworkCommodity/Oracle11g-Win-172.32 | Turbonomic | 12 Hosts        |
| <input type="checkbox"/> | Segmentation Commodity ⓘ | My Placement Policy                   | Turbonomic | 16 Hosts        |
| <input type="checkbox"/> | LicenseAccessCommodity ⓘ | Linux                                 | Turbonomic | 70 Hosts        |

POTENTIAL HOSTS: 4 **1**
**2** FIND MORE PLACEMENT OPTIONS

The list information includes:

- **CONSTRAINT TYPE**  
Most constraints are boundaries that are inherent in your environment such as a cluster boundaries or a networks, or the can be constraint rules such as discovered HA or DRS rules authored Workload Optimization Manager placement policies (sometimes called *segments*)
- **SCOPE NAME**  
For a given rule or constraint, the scope to which it was applied.
- **SOURCE**  
If this is a discovered constraint, the source shows the type of target that imposes this constraint. For example, for a DRS rule the source will be vCenter.
- **POTENTIAL HOSTS**  
For the given constraint, how many hosts that constraint allows. To see a list of the potential hosts, click the **POTENTIAL HOSTS** value.

To dig deeper into how these constraints affect your entity, click **FIND MORE PLACEMENT OPTIONS (2)**. This puts you into a simulation mode that you can use to experiment with changing the effective constraints. For example, you might see that a cluster boundary is limiting your placement possibilities, and you would like the option to place the current VM on other clusters. Armed with this information, you could navigate to Policies and create a Merge Cluster policy.

The screenshot displays a VMware vSphere interface with a table of constraints and a 'Related Entities' pop-up window.

| CONSTRAINT TYPE                                           | SCOPE NAME                            | SOURCE     | POTENTIAL HOSTS |
|-----------------------------------------------------------|---------------------------------------|------------|-----------------|
| <input checked="" type="checkbox"/> Cluster boundaries    | ACM/ACM Cluster                       | vCenter    | 4 Hosts         |
| <input checked="" type="checkbox"/> Datacenter boundaries | ACM                                   | vCenter    | 4 Hosts         |
| <input checked="" type="checkbox"/> Datastore Commodity   | Q56/ACM                               | vCenter    | 4 Hosts         |
| <input type="checkbox"/> Network boundaries               | NetworkCommodity/Dracle11g-Win-172.32 | Turbonomic | 12 Hosts        |
| <input type="checkbox"/> Segmentation Commodity           | My Placement Policy                   | Turbonomic | 16 Hosts        |
| <input type="checkbox"/> LicenseAccessCommodity           | Linux                                 | Turbonomic | 70 Hosts        |

**POTENTIAL HOSTS: 12**

**Related Entities**

- dc17-host-03.eng.vmturbo.com (vCenter | Large) - ACTIVE
- hp-esx4.eng.vmturbo.com (vCenter | Medium) - FAILOVER
- hp-esx7.eng.vmturbo.com (vCenter | Large) - ACTIVE
- hp-esx8.eng.vmturbo.com (vCenter | Large) - ACTIVE
- dc17-host-01.eng.vmturbo.com (vCenter | Large) - ACTIVE
- hp-esx7.eng.vmturbo.com

In this mode you can enable and disable different combinations of constraints (1). As you do, the **POTENTIAL HOSTS** (2) label updates to show how many hosts are available to your entity. For example, by turning off the 4-Host constraints, you have 12 potential hosts for this VM. To see the resulting list of hosts, click the **POTENTIAL HOSTS** label (3).

# List of Entities

**44 Virtual Machines**

Search...

Expand All | Collapse All    Active | All    **1** By Virtual CPU | By Severity | By Name | By Utilization

| VM Name     | CPU Provisioned    | Memory Provisioned | State            |
|-------------|--------------------|--------------------|------------------|
| i-2-32-VM   | 52.06 GHz   5.00 % | 39.99 GB   12.50 % | IDLE             |
|             | 2.68 TB   0.02 %   | 2.60 GHz   0.00 %  | 5.00 GB   0.00 % |
|             | Storage Amount     | Virtual CPU        | Virtual Memory   |
| iometer VM  |                    |                    | <                |
| i-25-39-VM  |                    |                    | <                |
| shai-test-4 |                    |                    | <                |

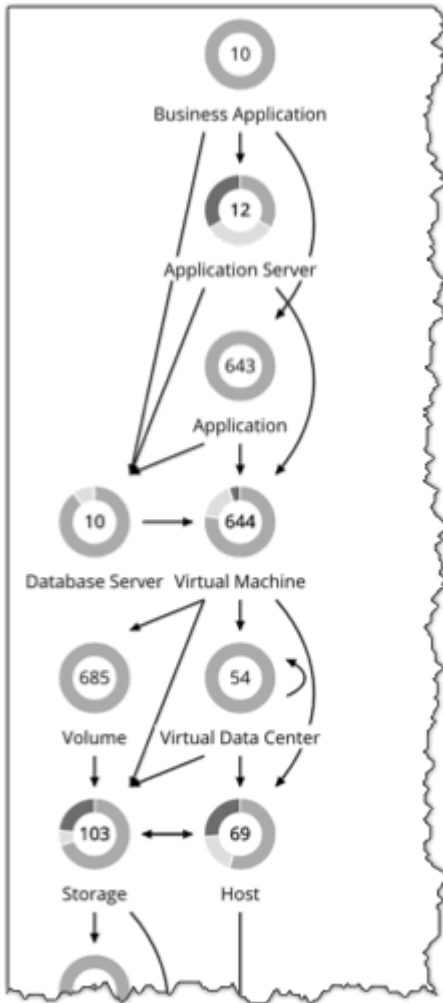
**2** [Expand/Collapse Icon]

The list of entities is a quick way to drill down to details about your environment.

1. You can sort the list of entities by various categories.
2. You can see specifics about resource consumption or state. For example, you can see the amount of capacity that has been assigned to a VM that is currently idle.

This list always updates to reflect the focus you have selected in the Supply Chain Navigator. When you select an entity type in the supply chain, the entities list updates to show the entities of that type for your current scope. For example, select Host to see a list of hosts in the current scope. For more information, see [Navigating with the Supply Chain \(on page 174\)](#).

## Navigating With the Supply Chain



After you have set the scope of your Workload Optimization Manager session, you can use the Supply Chain to change the focus of the main view, and see details about different types of entities within the current scope.

### Drilling Down in a Scoped Session

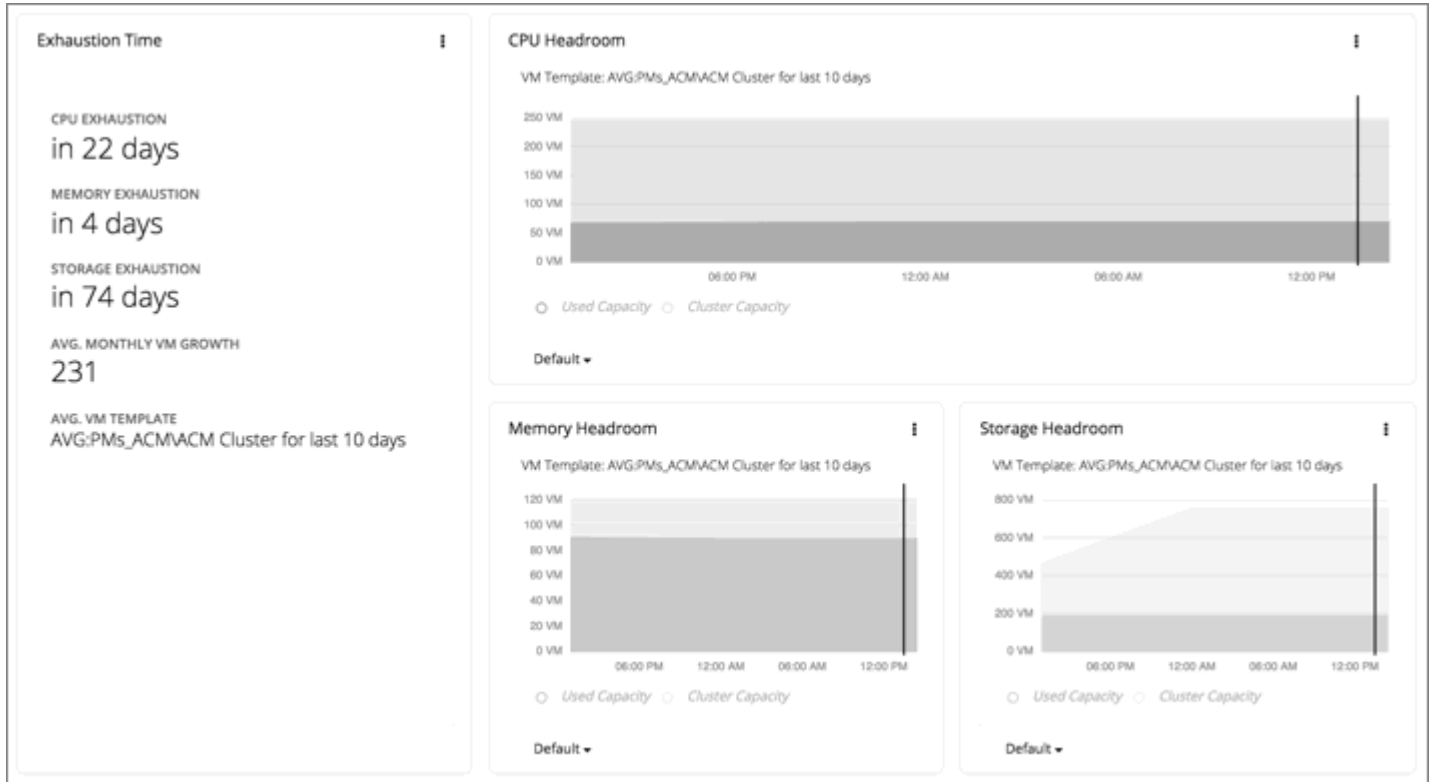
When you set a scope to your Workload Optimization Manager session, the **Home Page** shows information about your environment, including:

- Overview
  - Charts and lists to give you an overview of your environment for the current scope. This overview corresponds to all the entities in scope.
- Details - Charts that give you a more detailed look at your environment for the given scope
- Policies - Any policies that are defined for the entities in the current scope
- Entity Lists - Details about the entities in the current scope
- Pending Actions - Actions that are pending for any entities in the current scope

The Supply Chain shows the currently selected tier of entities. To change the focus of the scoped view, select different tiers in the Supply Chain. The Policies, Entities List, and Pending Actions tabs update to focus on the tier you selected. These tabs show information for all the entities of that type that are in the current scope. For example, if you click the Host tier, these tabs update to show information about the hosts in your current scope.

To zoom in on a specific entity, you can click its name in the Entities List. This sets the scope to that specific entity. To return to the previous scope, use the browser's **Back** button.

## Viewing Cluster Headroom



Cluster headroom shows you how much extra capacity your clusters have to host workloads. When you set the scope to a cluster, the **Home Page** then includes charts that show headroom for that cluster, as well as time to exhaustion of the cluster resources.

To view host cluster headroom:

1. Navigate to the Search page.
2. Choose the **Host Clusters** category.
3. Select the cluster you want to view.
4. When the **Home Page** displays, scroll down to show the headroom charts.

Make sure you have selected the Host tier in the supply chain navigator.

To calculate cluster capacity and headroom, Workload Optimization Manager runs nightly plans that take into account the conditions in your current environment. The plans use the Economic Scheduling Engine to identify the optimal workload distribution for your clusters. This can include moving your current VMs to other hosts within the given cluster, if such moves would result in a more desirable workload distribution. The result of the plan is a calculation of how many more VMs the cluster can support.

To calculate VM headroom, the plan simulates adding VMs to your cluster. The plan assumes a certain capacity for these VMs, based on a specific VM template. For this reason, the count of VMs given for the headroom is an approximation based on that VM template.

To specify the templates these plans use, you can configure the nightly plans for each cluster. For more information, see [Configuring Nightly Plans \(on page 850\)](#)



# Target Configuration

A target is an integration partner technology that provides resources or workload management services in your virtual environment. For example, Amazon Web Services (AWS) and VMware vCenter Server are supported targets.

Target configuration specifies the credentials that Workload Optimization Manager uses to connect to targets. Workload Optimization Manager connects through the management protocol that it exposes, such as REST API, SMI-S, XML, or some other management transport. It uses this connection to discover resources, monitor resource utilization, and recommend actions.

Points to consider:

- When a specific release or version of an integration partner technology reaches end-of-life (EOL) or its end of support date, Workload Optimization Manager no longer provides support for that version. Workload Optimization Manager follows integration partners' official EOL timeline for version support. Targeting a non-supported version, or one that is no longer supported by the vendor, is at your own risk.
- Workload Optimization Manager does not support duplicate instances of the same target. When configuring targets, you must not configure two or more targets to the same address in your environment. For example, you must not configure two different targets to the same AWS account, nor two targets to the same vCenter Server instance.

If you do configure duplicate targets, then actions can fail to execute with an error that begins: `Analysis Exception occurred...`

To resolve this issue, identify the duplicate targets, and delete them until you have only one target for each address.

Workload Optimization Manager supports the following targets.

- Applications and Databases
  - Apache Tomcat 7.x, 8.x, and 8.5.x
  - AppDynamics 4.1+
  - Datadog
  - Dynatrace 1.1+
  - IBM WebSphere Application Server 8.5+
  - Instana release-242 or later
  - JBoss Application Server 6.3+
  - JVM 6.0+
  - SQL Server 2012, 2014, 2016, 2017, 2019, and 2022
  - MySQL 8.0
  - NewRelic

- Oracle 19c and 21c
- Oracle WebLogic 12c
- Container Platform
  - Kubernetes 1.21 up to the latest supported GA version, including (but not limited to) Amazon Elastic Kubernetes Service (EKS), Azure Kubernetes Service (AKS), Google Kubernetes Engine (GKE), IBM Cloud Kubernetes Service (IKS), and Rancher
  - Red Hat supported GA versions of Red Hat OpenShift 4.x, including (but not limited to) Red Hat OpenShift Kubernetes Service (ROKS), Red Hat OpenShift on AWS (ROSA), Red Hat OpenShift on Azure (ARO), and Red Hat OpenShift on Google

**NOTE:**

Red Hat OpenShift 3.11 is in a deprecated state and will reach end of support in July 2024. For details, see this [topic \(on page 29\)](#).

- Fabric and Network
  - Cisco UCS Manager 3.1+
  - HPE OneView 3.00.04
- Guest OS Processes
  - SNMP
  - WMI: Windows versions 8 / 8.1, 10, 2008 R2, 2012 / 2012 R2, 2016, 2019 and 7
- Hyperconverged
  - Cisco HyperFlex 3.5
  - Nutanix Community Edition
  - VMware vSAN
- Hypervisors
  - IBM PowerVM 8, 9, 10
  - Microsoft Hyper-V 2012 R2, Hyper-V 2016, Hyper-V 2019, Hyper-V 2022
  - VMware vCenter 7.0 and 8.0
- Orchestrator
  - Action Script
  - Flexera One
  - ServiceNow
- Private Cloud
  - Microsoft System Center 2012 R2 Virtual Machine Manager, System Center 2016 Virtual Machine Manager, System Center Virtual Machine Manager 2019, System Center Virtual Machine Manager 2022
- Public Cloud
  - Amazon Web Services (AWS)
  - AWS Billing
  - Azure Service Principal
  - Azure Billing
  - Microsoft Enterprise Agreement
  - Google Cloud
  - Google Cloud Billing

- Storage
  - EMC ScaleIO 2.x and 3.x
  - EMC VMAX using SMI-S 8.1+
  - EMC VPLEX Local Architecture with 1:1 mapping of virtual volumes and LUNs
  - EMC XtremIO XMS 4.0+
  - HPE 3PAR InForm OS 3.2.2+, 3PAR SMI-S, 3PAR WSAPI
  - IBM FlashSystem running on Spectrum Virtualize 8.3.1.2 or later (8.4.2.0 or later recommended)
  - NetApp Cluster Mode using ONTAP 8.0+ (excluding AFF and SolidFire)
  - Pure Storage F-series and M-series arrays running Purity 5.3.6 (Pure API 1.6)
- Virtual Desktop Infrastructure
  - VMware Horizon

## Transport Layer Security Requirements

Workload Optimization Manager requires Transport Layer Security (TLS) version 1.2 to establish secure communications with targets. Most targets should have TLS 1.2 enabled. However, some targets might not have TLS enabled, or they might have enabled an earlier version. In that case, you will see handshake errors when Workload Optimization Manager tries to connect with the target service. When you go to the Target Configuration view, you will see a Validation Failed status for such targets.

If target validation fails because of TLS support, you might see validation errors with the following strings:

- `No appropriate protocol`  
To correct this error, ensure that you have enabled the latest version of TLS that your target technology supports. If this does not resolve the issue, contact Cisco Technical Support.
- `Certificates do not conform to algorithm constraints`  
To correct this error, refer to the documentation for your target technology for instructions to generate a certification key with a length of 2048 or greater on your target server. If this does not resolve the issue, contact Cisco Technical Support.

# Adding and Removing Targets

The target services your Workload Optimization Manager installation will manage appear in the Target Configuration list. You can add, remove, and edit entries in this list. Note that the target service's account must be configured with privileges that support the Workload Optimization Manager activities you want to perform. For example, the following list shows how vCenter privileges correspond to activities Workload Optimization Manager can perform:

- **Read Only** – Enables Workload Optimization Manager monitoring and simulation (what-if scenarios) only
- **vCenter Administrator** – Enables Workload Optimization Manager monitoring, simulation (what-if scenarios), and automation functions
- **Enable Datastore Browse** – Enabling this property for the account gives Workload Optimization Manager the privileges it needs to enable its storage management functionality

## Adding Targets

To add a target service, click the **Target Configuration** button, provide the requested information, and click **Apply** to validate those targets and start a new discovery.

### NOTE:

As you add targets, be sure not to add duplicate entries for the same target.



Typical information you provide includes:

- **Target Type** – Choose among the supported technologies  
After you choose the technology, then choose the specific target type for that technology. For example, for Cloud Management, you can choose AWS.
- **Hostname or IP address** – The address of the target service you want to add
- **User Name** – A valid account username for the target service
- **Password** – A password for the target service account

## Removing Targets

To remove a target, select the entry in the list and then click **Delete**.

# Applications and Databases Targets

Applications and Databases targets support domains of particular application servers that are controlled by management servers. For such managed domains you will add the management server as a target, and Workload Optimization Manager will discover the managed application servers.

### NOTE:

As it manages your applications environment, Workload Optimization Manager discovers connected application components to stitch them into a supply chain of entities. For connections that are made by name and not IP address, Workload Optimization Manager makes DNS calls to resolve these names to IP addresses. This can happen during repeated discovery cycles.

## Supply Chain

Applications and Databases targets add Business Application, Business Transaction, Service, Application Component, Application Server, and Database Server entities to the supply chain. You can navigate to the associated target page to see how these entities map to the target nomenclature.

## Apache Tomcat

Workload Optimization Manager supports connecting to individual Tomcat targets. Workload Optimization Manager connects to the Tomcat process as a remote client via remote JMX access. Target configuration includes the port used by the JMX/RMI registry.

### Prerequisites

- A valid JMX user account for the Tomcat server.  
If Tomcat security is enabled, this must be a Tomcat JMX user with a `readonly` role.
- Tomcat should run on JVM version 7 or 8.
- For VMware environments, VMware Tools must be installed on the VM that hosts the Tomcat server. For Hyper-V environments, Hyper-V Integration Services must be installed.  
This ensures that the VM hosting the Tomcat server can get its IP address.
- Remote JMX access is enabled through a port that is opened to the firewall.
- Discovered infrastructure.

Workload Optimization Manager discovers Tomcat servers that are running on VMs or containers. The hosting VM or container must already be in your Workload Optimization Manager inventory.

To set the target for a server running on a VM, you must have first discovered the hosting VM through a hypervisor target. To set the target for a server running in a container, you must have configured container discovery for Tomcat applications.

- For information about container platform targets, see this [topic \(on page 234\)](#).
- For information about hypervisor targets, see this [topic \(on page 303\)](#).

## Configuring JMX Remote Access

Workload Optimization Manager monitors and controls the Tomcat server via JMX Remote access. You must configure a JMX Remote port.

Note that to work with a firewall you should also set the RMI Server port – If you don't set an RMI port, then JMX sets an arbitrary *ephemeral port*, and you can't guarantee that the port will be open to your firewall.

There are two ways to set JMX Remote port on Linux platforms:

- Ports specified as system properties

You can set the port via the system property, `com.sun.management.jmxremote.port`. For example:

```
com.sun.management.jmxremote.port=8050
```

A common way to set this property is to declare it in the `CATALINA_OPTS` system variable – You can set this in the `setenv.sh` script. For example:

```
CATALINA_OPTS="$CATALINA_OPTS
```

```
-Dcom.sun.management.jmxremote
```

```
-Dcom.sun.management.jmxremote.port=8050"
```

```
export CATALINA_OPTS
```

Note that this sets the JMX Remote port, but it does not set the RMI Server port – Tomcat startup will specify an ephemeral port for the RMI server.

- Ports specified in a JMX Remote Lifecycle Listener

This listener component fixes the ports used by the JMX/RMI Server. When you configure the listener, you specify both the JMX Remote port and the RMI Server port. This is the preferred method when working with a firewall. For more information, see the Apache Tomcat documentation.

On Windows, the typical installation is with Tomcat as a service. There are two ways to set the JMX Remote port:

- Via `setenv.bat`

Add the property to the `CATALINA_OPTS` environment variable:

```
set "CATALINA_OPTS=%CATALINA_OPTS% -Dcom.sun.management.jmxremote.port=8050"
```

- Use the Tomcat configuration utility (`tomcat7w` or `tomcat8w`)

Set the port with the following command:

```
-Dcom.sun.management.jmxremote.port=8050"
```

To discover the JMX port that is set to an already running Tomcat, you can look in the following locations:

- For Linux platforms, look in the configuration files – Either:
  - `setenv.sh` – Assuming you configured the port by adding it to the `CATALINA_OPTS` environment variable
  - `$CATALINA_HOME/conf/server.xml` – Assuming you configured a JMX Remote Lifecycle Listener in this file

- For Windows platforms, look in:
  - `setenv.bat` - Assuming you configured the port by adding it to the `CATALINA_OPTS` environment variable
  - The Windows registry - Assuming you installed Tomcat as a Windows service using the Tomcat Configuration utility

## Adding a Tomcat Target

You can add an individual Tomcat server as a target, or you can add all matching servers within a given scope.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **Tomcat**.
4. Configure the following settings:
  - **Target Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in Tomcat.
  - **Username**  
Specify the username of an account with the Admin role.
  - **Password**  
Specify the password of an account with the Admin role.
  - **Scope**  
Specify the scope Workload Optimization Manager uses for application discovery.  
The scope is a group of applications that are stitched to the underlying VMs when the VMs are discovered as part of a separate Workload Optimization Manager target.  
If you set a scope, Workload Optimization Manager searches for virtual machines in the selected group.  
Workload Optimization Manager can monitor up to 500 virtual machines in a group. If you have more than 500 virtual machines in your environment, split them across smaller groups and then add those groups as individual targets.
  - **JMX Remote Port**  
Specify a JMX port that is set to an already running Tomcat process.
  - **Full Validation**  
If you select this option, Workload Optimization Manager attempts to authenticate all database servers in the selected scope. If Workload Optimization Manager is unable to authenticate a database server, the target is not added and no data is collected.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**  
Specify the username to use with the proxy.
    - **Proxy Password**  
Specify the password to use with the proxy.
    - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Application Component**

- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
- Heap  
Heap is the portion of a VM or container's memory allocated to individual applications.
- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Threads  
Threads is the measurement of thread capacity utilized by applications.
- Connection  
Connection is the measurement of database connections utilized by applications.
- Remaining GC Capacity  
Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

- **Virtual Machine**

- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.

## Actions

Workload Optimization Manager supports the following actions:

- **Application Component (Tomcat Application)**

- Resize Heap  
This action can only be executed outside Workload Optimization Manager.
- Resize Thread Pool  
This action can only be executed outside Workload Optimization Manager.
- Resize Connection Capacity  
This action can only be executed outside Workload Optimization Manager.

- **Virtual Machine**

- Provision additional resources (VMem, VCPU)
- Move Virtual Machine
- Move Virtual Machine Storage
- Reconfigure Storage
- Reconfigure Virtual Machine

- Suspend VM
- Provision VM

## Cisco AppDynamics

Workload Optimization Manager supports workload management of the application infrastructure that is monitored by AppDynamics, via adding the AppDynamics instance to Workload Optimization Manager as a target.

The Workload Optimization Manager integration with AppDynamics provides a full-stack view of your environment, from application to physical hardware. With information obtained from AppDynamics, Workload Optimization Manager is able to make recommendations and take actions to both assure performance and drive efficiency with the full knowledge of the demands of each individual application.

In its default configuration, the AppDynamics target collects up to 1100 AppDynamics nodes within the default collection period when a proxy is used, and up to 5000 nodes when no proxy is required. Larger AppDynamics environments are expected to take longer than one cycle to collect complete data.

### NOTE:

For container platform environments, Workload Optimization Manager stitches New Relic, AppDynamics, Instana, and Dynatrace containerized application components into the supply chain to provide a unified view of your applications. For more information, see [Container Platform Targets \(on page 234\)](#).

## Prerequisites

- A valid AppDynamics user account.

For all types of application instances, the service account must have the `Read Only User` role. For monitoring database instances, this user must also have the `DB Monitoring User` role.

### NOTE:

In newer versions of AppDynamics where these roles are available, they should be used instead:

- Applications and Dashboards Viewer
- DB Monitoring User
- Server Monitoring

To use a custom role, ensure that the role has the `View Server Visibility` permission for both applications and databases.

## AppDynamics Database Servers

AppDynamics also monitors database servers. For your database servers to be correctly stitched to the rest of your environment, you must:

- Enable enhanced metric collection.

For Hyper-V hosts, you must install Hyper-V Integration Services on the target VM hosting the database. For more information, refer to the following integration services TechNet article:

<https://technet.microsoft.com/en-us/library/dn798297%28v=ws.11%29.aspx>

For VMware hosts, you must install VMware Tools on the target VMs.

- Ensure that the database name in AppDynamics is resolvable to an IP address by the Workload Optimization Manager instance.

You may need to make changes to your DNS or the file `/etc/resolv.conf` on the Workload Optimization Manager instance.

## Adding an AppDynamics Target

### NOTE:

It is possible to monitor certain applications or database servers with both AppDynamics and Workload Optimization Manager, but this must be avoided as it causes the entities to appear duplicated in the market.

If an application is monitored by AppDynamics, do not add it as a separate Workload Optimization Manager application target.

- Click **Settings > Target Configuration**.
- Click **New Target > Applications and Databases**.
- Select **AppDynamics**.
- Configure the following settings:
  - Hostname or IP Address  
Specify the hostname or IP address of the AppDynamics controller instance.
  - Port  
Specify the port that Workload Optimization Manager uses to connect to the AppDynamics controller. By default, the HTTP port is 80 and the HTTPS port is 443. For SaaS-based AppDynamics instances, use port 443.
  - Username or API Client Name@Account  
Specify the username and account ID with the necessary roles. The user must have the "Read Only User" and "DB Monitoring User" permissions.  
  
The username can be found on the **License > Account** page in AppDynamics. For OAuth authentication, the username must be user-defined as an API Client.  
  
The format must be *Central ID@tenant*, where *Central ID* can be either a username or an email ID and *tenant* is not a domain. If the Central ID is an email ID (such as *user@domain*), you must type %40 instead of "@" in front of the domain since Central IDs must be URL encoded. The "@" symbol is accepted as a delimiter between the Central ID and tenant only.  
  
Examples: <username>@tenant or <user%40domain>@tenant.

### NOTE:

The Central ID cannot contain any of the following special characters:

\ / " [ ] : | < > + = ; , ? \* , ' tab space @

For Central IDs containing the "@" symbol, URL encode the "@" character as %40.

- Password or Client Secret  
Specify the password for the account used to connect to the AppDynamics instance. For OAuth, this is the client secret key.  
  
**NOTE:**  
The password cannot contain any of the following special characters:  
 \ / " [ ] : | < > + = ; , ? \* , ' tab space @  
 For passwords containing the "@" symbol, URL encode the "@" character as %40.
- Collect Virtual Machine Metrics  
If you select this option, Workload Optimization Manager uses the virtual machine metrics that it collects from this target, instead of the metrics that can be collected from related infrastructure targets.
- Secure Connection

If you select this option, Workload Optimization Manager connects to the target servers using HTTPS. Make sure that the required certificate is configured for use on the host.

- Use API Client (OAuth)

If you select this option, Workload Optimization Manager enables Open Authorization (OAuth) token-based authentication for the target connection. For more information, see the [AppDynamics documentation](#).

- Validate Server Certificates

If you select this option, Workload Optimization Manager verifies the target certificate and proxy, if in use.

- Proxy Information

Specify proxy information only if you connect through a proxy.

- Proxy Host  
Specify the address of the proxy used for this target.
- Proxy Port  
Specify the port to use with the proxy used for this target. By default, this is 8080.
- Proxy Username  
Specify the username to use with the proxy.
- Proxy Password  
Specify the password to use with the proxy.
- Secure Proxy Connection  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

For more information about creating API client users, see the [AppDynamics Documentation](#).

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

| AppDynamics                                  | Workload Optimization Manager |
|----------------------------------------------|-------------------------------|
| Business Application                         | Business Application          |
| Business Transaction                         | Business Transaction          |
| Tier                                         | Service                       |
| Node                                         | Application Component         |
| Database                                     | Database Server               |
| Machine (when the machine type is Container) | Container                     |
| Server                                       | Virtual Machine               |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

**NOTE:**

The exact resources that are monitored will differ based on application type. This list includes all of the resources that you may see.

**Application Component**

## – Connection

Connection is the measurement of database connections utilized by applications.

## – Heap

Heap is the portion of a VM or container's memory allocated to individual applications.

This commodity applies to Java, .NET, and Node.js only.

## – Remaining GC Capacity

Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

## – Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

## – Threads

Threads is the measurement of thread capacity utilized by applications.

## – Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

## – Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

This commodity applies to Java, .NET, and Node.js only.

## – Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

This commodity applies to Java, .NET, and Node.js only.

**Business Application**

## – Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

## – Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

**Business Transaction**

## – Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

## – Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

**Database Server**

## – Connection

Connection is the measurement of database connections utilized by applications.

This commodity applies to MongoDB only.



- DB Cache Hit Rate  
DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.  
This commodity applies to SQL and Oracle only.
- Transaction Log  
Transaction log is the measurement of storage capacity utilized by a Database Server for transaction logging.  
This commodity applies to SQL only.
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.  
This commodity applies to SQL, MySQL, and Oracle only.

- **Service**

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).  
For container platform environments, this is the desired *weighted average* response time of all Application Component replicas associated with a Service.
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.  
For container platform environments, this is the maximum number of transactions per second that each Application Component replica can handle.

- **Virtual Machine**

- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.  
  
**NOTE:**  
To collect data, a machine agent must be present and database hardware monitoring must be enabled.
- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.

**NOTE:**  
To collect data, a machine agent must be present and database hardware monitoring must be enabled.

For a VM, the resources you see depend on how the VM is discovered, and whether the VM provides resources for an application that is discovered by this target:

- If the VM hosts an application that is discovered through this target, then you see VM metrics that are discovered through this target.
- If the VM is discovered through a different target, and it does not host any application discovered through this target, you see VM metrics that are discovered through that different target.
- If the VM is discovered through this target, but it does not host any application that is discovered through this target, then Workload Optimization Manager does not display metrics for the VM.

## Actions

**NOTE:**

The specific actions that Workload Optimization Manager recommends can differ, depending on the processes that Workload Optimization Manager discovers.

For other application components, Workload Optimization Manager can recommend actions based on the resources it can discover for the application. For example, Node.js® applications report CPU usage, so Workload Optimization Manager can generate vCPU resize actions and display them in the user interface.

Workload Optimization Manager supports the following actions:

- **Application Component**
  - Resize Heap  
This action can only be executed outside Workload Optimization Manager.
- **Database Server**
  - Resize Connections  
This action can only be executed outside Workload Optimization Manager.
  - Resize Database Memory (DBMem)  
This action can only be executed outside Workload Optimization Manager.

**NOTE:**

For different types of Database Servers, the AppDynamics target returns different metrics. This affects Workload Optimization Manager actions as follows:

- **MySQL:**  
For MySQL database servers, analysis does not generate resize actions for DB Memory, Connections, or Transaction Log. The target does not discover DB Cache Hit Rate, DB Memory, Connections, or Transaction Log.
- **SQL Server:**  
For SQL database servers, analysis does not generate resize actions for DB Memory, Connections, or Transaction Log. The target does not discover DB Memory or Connections.
- **MongoDB:**  
For MongoDB database servers, analysis does not generate resize actions for DB Memory, Connections, or Transaction Log. The target does not discover DB Cache Hit Rate, DB Memory, Transactions, or Transaction Log.
- **Oracle:**  
For Oracle database servers, analysis does not generate resize actions for DB Memory, Connections, or Transaction Log. The target does not discover DB Memory, Connections, or Transaction Log.

## Datadog

The Workload Optimization Manager–Datadog integration combines application performance data with infrastructure data that Workload Optimization Manager collects from Datadog to generate full-stack aware, automatable actions that optimize application performance and reduce cost.

By using IBM Workload Optimization Manager analytics and automation capabilities, you can dynamically allocate resources to ensure optimal application performance, while you minimize infrastructure costs and comply with licensing and other operational policies.

## Prerequisites

- A valid Datadog user account with read-only API and Application Key access

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                                                                           |                               |
|---------------------------------------------------------------------------|-------------------------------|
| Datadog                                                                   | Workload Optimization Manager |
| Tags, which are configured in Datadog to define your business application | Business Application          |
| Resources                                                                 | Business Transaction          |
| Service                                                                   | Service                       |
| Apps                                                                      | Application Component         |
| Container                                                                 | Container                     |
| Host                                                                      | Virtual Machine               |

Entities may not appear in the supply chain if the following requirements are not met:

- Workload Optimization Manager-Datadog support is focused on servlet-based applications and services. If your application components utilize technologies other than servlet-based ones (such as Tomcat, WebSphere, or WebLogic), they are not visible in the supply chain within the Workload Optimization Manager UI. Similarly, Business Applications that rely on technologies other than servlet-based ones will appear orphaned in the Workload Optimization Manager supply chain.
- Workload Optimization Manager-Datadog support extends solely to containers deployed through the Kubernetes deployment method. Containers deployed through alternate methods (like Rancher, Docker Swarm, and so on) will not appear in the Workload Optimization Manager supply chain.
- Virtual Machines in Workload Optimization Manager are discovered by cloud targets (AWS, Azure, Google Cloud) or on-prem targets (such as VMware or Microsoft Hyper-V). Targets that host the Virtual Machines need to be added as targets in Workload Optimization Manager in order to appear in the supply chain after the Datadog target is discovered. When VM entities identified by the Datadog target are stitched with VM entities discovered by the cloud or on-prem target, you can view the link between the VMs and the application components within the supply chain.

## Supported Applications

Workload Optimization Manager discovers the following application types and associated commodities from the Datadog target:

| Application Type             | Commodities                                                                           |
|------------------------------|---------------------------------------------------------------------------------------|
| Stand-Alone Java Application | Virtual CPU, Virtual Memory, Heap, Remaining GC Capacity                              |
| Tomcat                       | Virtual CPU, Virtual Memory, Response Time, Transactions, Heap, Remaining GC Capacity |

## Adding a Datadog Target

**NOTE:**

If an application is monitored by Datadog, do not add it as a separate Workload Optimization Manager application target.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **Datadog**.
4. Configure the following settings:
  - **Datadog URL**  
Specify the address of the Datadog server. For more information, see the [Datadog documentation](#).
  - **API Key**  
Specify the API key provided by the Datadog platform. For more information, see the [Datadog documentation](#).
  - **Application Key**  
Specify the Application key provided by the Datadog platform. For more information, see the [Datadog documentation](#).
  - **Business Application Datadog Tag**  
Specify the Datadog tag that is defined in the configuration file to identify Business Applications. The tag name must begin and end with alphabetical characters and can contain hyphens, dots, and underscores. Custom tag values that have a matching tag name with the target configuration value are identified as a valid Business Application.
  - **Collect Virtual Machine Metrics**  
If you select this option, Workload Optimization Manager uses the virtual machine metrics that it collects from this target, instead of the metrics that can be collected from related infrastructure targets.
  - **Collect Tag Information**  
If you select this option, Workload Optimization Manager collects tags assigned to virtual machines discovered from this target.  
  
Tags are key-value pairs that you define in the target and then assign to different entities.  
  
You can use these tags in Workload Optimization Manager when you search for, filter, or group entities discovered from the target. To view the collected tags, set the scope to a particular entity and then check the **Related Tag Information** chart.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**  
Specify the username to use with the proxy.
    - **Proxy Password**  
Specify the password to use with the proxy.
    - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

**NOTE:**

The exact resources that are monitored will differ based on application type. This list includes all of the resources that you may see.

- **Business Application**

**NOTE:**

For the Datadog target to discover and link Business Applications with the underlying entities in the supply chain, you must configure application tags at the host level in the main Datadog configuration file (`/etc/datadog-agent/datadog.yaml`). The Application Tag name should match the Business Application Datadog Tag name defined in the Target Configuration page. The value assigned to the application tag serves as the name of the Business application component.

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- **Business Transaction**

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- **Service**

**NOTE:**

For the Datadog target to link services with the underlying entities in the supply chain, you must configure the `service` and `env` tags. Tags can be configured at the host level in the main Datadog configuration file (`/etc/datadog-agent/datadog.yaml`) or at the application level. In the case of a Tomcat application, a dedicated configuration file for Tomcat can be found at `/etc/datadog-agent/conf.d/tomcat.d/conf.yaml`.

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- **Application Component**

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

This commodity applies only to JVM applications.

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

This commodity applies only to Tomcat applications.

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- Heap

Heap is the portion of a VM or container's memory allocated to individual applications.

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Remaining GC Capacity

Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

- **Container**

- Virtual Memory (VMem)

VMem is the virtual memory utilized by a container against the memory limit. If no limit is set, node capacity is used.

- VCPU

VCPU is the virtual CPU (in mCores) utilized by a container against the CPU limit. If no limit is set, node capacity is used).

- **Virtual Machine**

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

## Actions

Workload Optimization Manager supports the following actions:

**NOTE:**

The actions that Workload Optimization Manager recommends might differ, depending on the application type that Workload Optimization Manager discovers and supports for the Datadog target.

- **Application Component**

- Resize Heap

This action can only be executed outside Workload Optimization Manager.

Actions to resize heap are driven by the application type. For Tomcat applications, analysis only generates resize actions for the Remaining GC Capacity commodity. For JVM applications, analysis only generates resize actions for the Heap commodity.

For Workload Optimization Manager to generate actions to resize heap, cloud hosting platforms (AWS, Azure, and Google Cloud) or on-prem targets (such as VMware and Microsoft Hyper-V) that host the Virtual Machines must be included as targets in Workload Optimization Manager.

# Dynatrace

Workload Optimization Manager supports discovery of applications that are managed by the Dynatrace platform. Workload Optimization Manager includes the discovered information about these applications in its calculations for VM actions.

**NOTE:**

For container platform environments, Workload Optimization Manager stitches New Relic, AppDynamics, Instana, and Dynatrace containerized application components into the supply chain to provide a unified view of your applications. For more information, see [Container Platform Targets \(on page 234\)](#).

## Prerequisites

- A Dynatrace Server instance

This instance must be configured to monitor applications that are running in your environment.

Workload Optimization Manager supports both SaaS and on-prem Dynatrace server installations.

- Managed VMs that host applications managed by Dynatrace

For Workload Optimization Manager to discover applications through Dynatrace, the applications must be running on VMs in your environment. Also, Workload Optimization Manager targets such as hypervisors or public cloud targets must manage these VMs.

- An API access token with the proper scopes

Workload Optimization Manager uses the API token to authenticate its calls to the Dynatrace API. This token must have permission to run GET methods using the Dynatrace API, both Version 1 and Version 2. Generate a new generic access token with these scopes:

| Workload Optimization Manager Functionality | Required Permissions                                                                                                                                                                                                                                                                                                                                      |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Monitoring                                  | <ul style="list-style-type: none"> <li>- API V1 scopes:                             <ul style="list-style-type: none"> <li>• Access problem and event feed, metrics, and topology</li> </ul> </li> <li>- API V2 scopes:                             <ul style="list-style-type: none"> <li>• Read entities</li> <li>• Read metrics</li> </ul> </li> </ul> |

**NOTE:**

If you are updating to Workload Optimization Manager version 3.4.2 or later, from a version that is earlier than 3.4.2, you must generate a new API token for each existing Dynatrace target. Then you must enter that token in the target configuration, and validate the target.

If the target still fails to validate after you update the access token, take note of your configuration settings, delete the target, and configure the target again. Be sure to use the new API token that you have generated.

- Custom calculated service metrics

For Workload Optimization Manager to discover Response Time and Transaction metrics for Dynatrace Application Component, you must configure custom calculated service metrics in Dynatrace. For details, see [Dynatrace Custom Calculated Service Metrics \(on page 197\)](#).

## Adding a Dynatrace Target

### NOTE:

You can manage certain applications or database servers with both Dynatrace and Workload Optimization Manager. Avoid such a configuration because it can cause Workload Optimization Manager to generate duplicate entities in the market.

If you manage an application by using a Dynatrace server, and you configure that Dynatrace server as a Workload Optimization Manager target, ensure you have not added that application as a separate application target in Workload Optimization Manager.

- Click **Settings > Target Configuration**.
- Click **New Target > Applications and Databases**.
- Select **Dynatrace**.
- Configure the following settings:
  - Hostname or IP Address  
Specify the hostname or IP of the server for on-prem installations, or the SaaS URL.  
For an on-prem installation of Dynatrace, specify the hostname or IP address with endpoint, separated by a slash. For example, `10.10.10.10/e/b70e3eb2-e82b-4c13-a5a4-560d9865841r`.  
For a SaaS installation, specify the URL without the `{IP_ADDRESS}/e/` statement in the path. For example, `ayz12745.live.dynatrace.com`
  - API Token  
Specify the token that Workload Optimization Manager uses to authenticate calls to the Dynatrace API.  
This token must have permission to run GET methods using the Dynatrace API V1 and V2. Refer to the [Prerequisites \(on page 193\)](#) section for more information.
  - Collect Virtual Machine Metrics  
If you select this option, Workload Optimization Manager uses the virtual machine metrics that it collects from this target, instead of the metrics that can be collected from related infrastructure targets.
  - Collect Tag Information  
If you select this option, Workload Optimization Manager collects tags that are assigned to application components, business applications, containers, services, and virtual machines discovered from this target.  
Tags are key-value pairs that you define in the target and then assign to different entities.
  - Validate Server Certificates  
If you select this option, Workload Optimization Manager verifies the target certificate and proxy, if in use.
  - Proxy Information  
Specify proxy information only if you connect through a proxy.
    - Proxy Host  
Specify the address of the proxy used for this target.
    - Proxy Port  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - Proxy Username  
Specify the username to use with the proxy.
    - Proxy Password  
Specify the password to use with the proxy.
    - Secure Proxy Connection  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.



## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

| Dynatrace   | Workload Optimization Manager                                                                                                                                                                                           |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Application | Business Application<br><br><b>NOTE:</b><br>For Dynatrace Applications, Workload Optimization Manager displays Business Application entities in the supply chain when they are active for at least the past 10 minutes. |
| Service     | Service                                                                                                                                                                                                                 |
| Process     | Application Component, Database Server                                                                                                                                                                                  |
| NA          | Container                                                                                                                                                                                                               |
| Host        | Virtual Machine                                                                                                                                                                                                         |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

**NOTE:**

The exact resources that are monitored will differ based on application type. This list includes all of the resources that you may see.

- **Application Component**

- Heap

Heap is the portion of a VM or container's memory allocated to individual applications.

This commodity applies only to Java applications.

- Remaining GC Capacity

Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

This commodity applies only to Java applications.

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.

- **Business Application**

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- **Container**

- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.

- **Database Server**

For Database Server applications, Workload Optimization Manager discovers metrics for MySQL and SQL Server databases only.

- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- Database Memory (DBMem)  
Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.  
This commodity applies only to SQL and MySQL databases.  
Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM.
- DB Cache Hit Rate  
DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.  
This commodity applies only to SQL databases.
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.  
This commodity applies only to SQL databases.

- **Service**

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- **Virtual Machine**

- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

For a VM, the resources you see depend on how the VM is discovered, and whether the VM provides resources for an application that is discovered by this target:

- If the VM hosts an application that is discovered through this target, then you see VM metrics that are discovered through this target.
- If the VM is discovered through a different target, and it does not host any application discovered through this target, you see VM metrics that are discovered through that different target.
- If the VM is discovered through this target, but it does not host any application that is discovered through this target, then Workload Optimization Manager does not display metrics for the VM.

## Actions

Workload Optimization Manager supports the following actions:

- **Application Component**

- Resize Heap

This action can only be executed outside Workload Optimization Manager.

- **Database Server**

- Resize Database Memory (DBMem)

This action can only be executed outside Workload Optimization Manager.

This commodity applies to MySQL only.

- **Workload Controller**

- **Scale**

Actions associated with a workload controller scale replicas horizontally. This is a natural representation of these actions because the parent controller's container specs and number of replicas are modified. The workload controller then rolls out the changes in the running environment.

For details, see [Workload Controller Scale Actions \(on page 527\)](#).

## Dynatrace Custom Calculated Service Metrics

Dynatrace collects important metrics for services with no additional configurations. However, you might need more business or technical metrics that are specific to your application. These metrics can be calculated and derived based on the captured metric data with Dynatrace.

For Workload Optimization Manager to discover Dynatrace application component level metrics (such as Response Time and Transaction), you must configure custom calculated service metrics in Dynatrace.

**NOTE:**

Custom calculated service metrics use Dynatrace DDU (Davis data units).

## Creating an Auto Tag for Service Entity Types

Before you can create custom calculated metrics, you must first create an auto tag for the service entity types.

Dynatrace Service entities are tagged with `service-autotag:service.custom.tag` after you create the auto tag.

1. Log in to your Dynatrace account.
2. Select **Settings > Tags > Automatically applied tags**.
3. Click **Create tag**.

Specify the following properties for the tag:

- **Tag name** - `service-autotag`

4. Click **Add a new rule**.

Specify the following properties for the rule:

- **Optional tag value** - `service.custom.tag`
- **Value Normalization** - Leave text as-is
- **Rule type** - Entity selector
- **Entity selector** - `type(SERVICE)`

5. Click **Save Changes**.

The tag now appears in the **Settings > Tags > Automatically applied tags** view.

6. Verify that the tag was created.

- Select any Dynatrace Service.
- In the **Properties and tags** section, verify that the new tag `service-autotag:service.custom.tag` is listed under **Tags**.

## Creating Calculated Service Metrics for Response Time

### NOTE:

Custom calculated service metrics use Dynatrace DDU (Davis data units).

Follow the steps to create the custom service metric `app.responsetime` to track Response time. The dimension `{Service:Instance}` named `service-instance` splits the values of this metric.

1. Log in to your Dynatrace account.
2. Select **Settings > Server-side service monitoring > Calculated service metrics**.
3. Click **Create new metric**.

Specify the following properties for the metric:

- **Metric name** - `app.responsetime`
- **Metric source** - Response time

4. In the **Conditions** section, click **Add Condition**.

Specify the following properties for the condition:

```
Service tag equals service-autotag service.custom.tag
```

5. Click **Add**.

The selected services display in the **Preview** section.

6. Turn on the **Split by dimension** toggle to add dimensions for the metric.

Specify the following properties:

- **Dimension value pattern** - `{Service:Instance}`
- **Dimension name** - `service-instance`

7. Click **Save Metric**.

The metric now appears in the **Settings > Server-side service monitoring > Calculated service metrics** view.

## Creating Calculated Service Metrics for Request Count

### NOTE:

Custom calculated service metrics use Dynatrace DDU (Davis data units).

Follow the steps to create the custom service metric `app.requestcount` to track Request count. The dimension `{Service:Instance}` named `service-instance` splits the values of this metric.

1. Log in to your Dynatrace account.
2. Select **Settings > Server-side service monitoring > Calculated service metrics**.
3. Click **Create new metric**.

Specify the following properties for the metric:

- **Metric name** - `app.requestcount`
- **Metric source** - `Request count`

4. In the **Conditions** section, click **Add Condition**.  
Specify the following properties for the condition:

```
Service tag equals service-autotag service.custom.tag
```

5. Click **Add**.  
The selected services display in the **Preview** section.
6. Turn on the **Split by dimension** toggle to add dimensions for the new metric.

Specify the following properties:

- **Dimension value pattern** - `{Service:Instance}`
- **Dimension name** - `service-instance`

7. Click **Save Metric**.

The metric now appears in the **Settings > Server-side service monitoring > Calculated service metrics** view.

## IBM WebSphere

The typical WebSphere deployment is a cell of WebSphere servers, controlled by a Deployment Manager. A cell makes up a managed domain that incorporates multiple VMS that host managed application servers. The Deployment Manager is a WebSphere instance that provides a single point of entry for the managed domain.

### NOTE:

When adding a WebSphere Deployment Manager as a target, you must ensure that the name of each WebSphere node is resolvable to an IP address by the Workload Optimization Manager instance.

You may need to make changes to your DNS or the file `/etc/resolv.conf` on the Workload Optimization Manager instance to make it aware of the domain names in use in your environment.

To configure the WebSphere installation, you can use the WebSphere Integrated Solutions Console. This is a client that exposes configuration settings including the SOAP port and the PMI settings.

To manage the servers in an installation, WebSphere uses the Performance Monitoring Infrastructure (PMI). Each WebSphere server runs a PMI service that collects performance data from the various application server components. Workload Optimization Manager uses PMI for monitoring and control of the WebSphere installation.

## Prerequisites

- A service user account

To execute actions the service account must have an Administrator role. For read-only monitoring and analysis, you can set the target with a more restricted role (Monitor), but then you will have to execute all recommended actions manually, through the WebSphere interface.

### NOTE:

You cannot use Active Directory (AD) accounts to target WebSphere.

- The PMI service set to monitor at the Basic level or greater
- Discovered infrastructure

Workload Optimization Manager discovers WebSphere servers that are running on VMs or containers. The hosting VM or container must already be in your Workload Optimization Manager inventory.

To set the target for a server running on a VM, you must have first discovered the hosting VM through a Hypervisor target. To set the target for a server running in a container, you must have configured container discovery for WebSphere applications.

- For information about container platform targets, see this [topic \(on page 234\)](#).
- For information about hypervisor targets, see this [topic \(on page 303\)](#).

## Finding the SOAP Connector Address

To configure a WebSphere target, you need to know the port that the server listens on for administrative communications. Launch the WebSphere Administration Console:

- Navigate to System **Administration > Deployment Manager**
- Under **Additional Properties**, click **Ports**

The entry for SOAP\_CONNECTOR\_ADDRESS gives the currently set port number.

## Adding a WebSphere Target

You can add an individual WebSphere server as a target, or you can add all matching targets within a given scope.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **WebSphere**.
4. Configure the following settings:

- Target Name

Specify a name that uniquely identifies this connection.

This name is for display purposes only and does not need to match any name in WebSphere.

- Username

Specify the username of an account with the Admin role.

- Password

Specify the password of an account with the Admin role.

- Scope

The scope is a group of applications that are stitched to the underlying VMs when the VMs are discovered as part of a separate Workload Optimization Manager target.

If you set a scope, Workload Optimization Manager searches for virtual machines in the selected group.

Workload Optimization Manager can monitor up to 500 virtual machines in a group. If you have more than 500 virtual machines in your environment, split them across smaller groups and then add those groups as individual targets.

- Port Number  
Specify the WebSphere remote port number.
- Full Validation  
If you select this option, Workload Optimization Manager attempts to authenticate all database servers in the selected scope. If Workload Optimization Manager is unable to authenticate a database server, the target is not added and no data is collected.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Service**
  - Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
- **Application Component**
  - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
  - Heap  
Heap is the portion of a VM or container's memory allocated to individual applications.
  - Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
  - Threads  
Threads is the measurement of thread capacity utilized by applications.
  - Connection  
Connection is the measurement of database connections utilized by applications.
  - Remaining GC Capacity  
Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

## Actions

Workload Optimization Manager supports the following actions:

- **Service**  
Workload Optimization Manager does not recommend actions to perform on the Service itself, but it does recommend actions to perform on the Application Components and hosting VMs. For example, assume a Service that manages three SQL databases. If a surge in requests degrades performance across all three databases, then Workload Optimization Manager can start a new application component to run another instance of the database application, and bind it to the service. On the other hand, if SQL requests drop off so that the load balancer only forwards requests to two of the databases, Workload Optimization Manager can suspend the dormant database and unbind it.

- **Application Component**
  - Resize Heap  
This action can only be executed by Workload Optimization Manager if the entity is running in a domain controller. Actions for standalone entities can only be executed outside Workload Optimization Manager.
  - Resize Connection Capacity  
This action can only be executed outside Workload Optimization Manager.
- **Virtual Machine**
  - Provision additional resources (VMem, VCPU)
  - Move Virtual Machine
  - Reconfigure Storage
  - Suspend VM

## Instana

Workload Optimization Manager supports discovery of applications that are managed by the Instana platform. Workload Optimization Manager includes the discovered information about these applications in its calculations for environment health.

### NOTE:

For container platform environments, Workload Optimization Manager stitches New Relic, AppDynamics, Instana, and Dynatrace containerized application components into the supply chain to provide a unified view of your applications. For more information, see [Container Platform Targets \(on page 234\)](#).

## Prerequisites

- Instana release-242 or later  
Workload Optimization Manager version 3.6.3 (or later) requires release-242 or later to manage an on-prem or SaaS instance of Instana.
- An on-prem or SaaS instance of Instana  
This instance must be configured to monitor applications running in your environment.  
For an on-prem instance, you must also install [BeelInstana](#). If BeelInstana is not installed, Workload Optimization Manager will return a `NullPointerException` and will not be able to collect metrics for Application Components and the underlying entities in the supply chain.
- Virtual machines and/or containers that are running applications managed by Instana  
For Workload Optimization Manager to discover applications through Instana, the applications must be running on virtual machines or containers in your environment. Also, these entities must be managed by Workload Optimization Manager hypervisor, public cloud, or container platform targets.
- A valid Instana API token  
This must be an API token created with the default permissions.



## Adding an Instana Target

### NOTE:

It is possible to monitor certain applications or database servers with both Instana and another Workload Optimization Manager target. You should avoid such a configuration because it can cause Workload Optimization Manager to generate duplicate entities in the supply chain.

If you monitor an application via an Instana server, and you configure that Instana server as a Workload Optimization Manager target, then be sure you have not configured a separate application target in Workload Optimization Manager for that same application.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **Instana**.
4. Configure the following settings:
  - **Hostname or IP Address**  
Specify the hostname or IP of the Instana server.
  - **API Token**  
Specify the Instana API token.
  - **Collect Virtual Machine Metrics**  
If you select this option, Workload Optimization Manager uses the virtual machine metrics that it collects from this target, instead of the metrics that can be collected from related infrastructure targets.
  - **Collect Tag Information**  
If you select this option, Workload Optimization Manager collects tags assigned to virtual machines that have been more specified in the `configuration.yaml` file for Instana.  
The full directory is: `<instana-agent-dir>/etc/instana/configuration.yaml`.  
Instana tags do not use `key:value` pairs. Tags are defined in the Instana agent configuration files as:

```
tags:
- 'production'
- 'appl'
```

You can manually define a `key:value` pair by separating two strings with a colon. If you have not defined a `key:value` pair, the key is used as the value. For example:

```
tags:
- 'IamATag'
- 'IamAKey:IamAValue'
```

In Workload Optimization Manager, this example displays as:

```
IamATag IamATag
```

```
IamAKey IamAValue
```

You can use these tags in Workload Optimization Manager when you search for, filter, or group entities discovered from the target. To view the collected tags, set the scope to a particular entity and then check the **Related Tag Information** chart.

- **Validate Server Certificates**  
If you select this option, Workload Optimization Manager verifies the target certificate and proxy, if in use.
- **Proxy Information**

Specify proxy information only if you connect through a proxy.

- Proxy Host  
Specify the address of the proxy used for this target.
- Proxy Port  
Specify the port to use with the proxy used for this target. By default, this is 8080.
- Proxy Username  
Specify the username to use with the proxy.
- Proxy Password  
Specify the password to use with the proxy.
- Secure Proxy Connection  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                         | Workload Optimization Manager |
|-------------------------|-------------------------------|
| Instana                 |                               |
| Application             | Business Application          |
| Database                | Database Server               |
| Endpoint                | Business Transaction          |
| Service                 | Service                       |
| Process                 | Application Component         |
| Docker / Crio Container | Container                     |
| Host                    | Virtual Machine               |

## Instana Permissions

| Workload Optimization Manager Functionality | Required Permissions                                                                                                                            |
|---------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| Monitoring                                  | <ul style="list-style-type: none"> <li>▪ Default<br/>Workload Optimization Manager uses the default API Token for monitoring access.</li> </ul> |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

**NOTE:**

The exact resources that are monitored will differ based on application type. This list includes all of the resources that you may see.

- **Business Application**

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- Service Level Indicator (SLI)

A service level indicator (SLI) is the defined quantitative measure of one characteristic of the level of service that is provided to a customer. Common examples of such indicators are error rate or response latency of a service.

**NOTE:**

Currently, SLI data is available in the Entity Information chart and Response Time chart.

- **Business Transaction**

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- Service Level Indicator (SLI)

A service level indicator (SLI) is the defined quantitative measure of one characteristic of the level of service that is provided to a customer. Common examples of such indicators are error rate or response latency of a service.

**NOTE:**

Currently, SLI data is available in the Entity Information chart and Response Time chart.

- **Service**

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- Service Level Indicator (SLI)

A service level indicator (SLI) is the defined quantitative measure of one characteristic of the level of service that is provided to a customer. Common examples of such indicators are error rate or response latency of a service.

**NOTE:**

Currently, SLI data is available in the Entity Information chart and Response Time chart.

- **Application Component**

- Virtual CPU (VCPU)

- Virtual CPU is the measurement of CPU that is in use.

- Virtual Memory (VMem)

- Virtual Memory is the measurement of memory that is in use.

- Response Time

- Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Remaining GC Capacity

- Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

- This commodity applies only to Java applications.

- Heap

- Heap is the portion of a VM or container's memory allocated to individual applications.

- This commodity applies only to Java applications.

- **Database Server**

- Virtual CPU (VCPU)

- Virtual CPU is the measurement of CPU that is in use.

- This commodity applies only to Oracle, MySQL, and SQL databases.

- Virtual Memory (VMem)

- Virtual Memory is the measurement of memory that is in use.

- This commodity applies only to Oracle, MySQL, and SQL databases.

- Database Memory (DBMem)

- Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.

- This commodity applies only to MySQL and SQL databases.

- DB Cache Hit Rate

- DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.

- This commodity applies only to Oracle, MySQL, and SQL databases.

- Response Time

- Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

- Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- This commodity applies only to Oracle databases.

- Connection

- Connection is the measurement of database connections utilized by applications.

- This commodity applies only to Oracle databases.

- **Container**

- Virtual Memory (VMem)

- Virtual Memory is the measurement of memory that is in use.

- This commodity applies only to Docker containers.

- **Virtual Machine**
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.

## Actions

Workload Optimization Manager supports the following actions:

- **Application Component**
  - Resize Heap  
This action can only be executed outside Workload Optimization Manager.
- **Database Server**
  - Resize Database Memory (DBMem) - MySQL and SQL Server only  
This action can only be executed outside Workload Optimization Manager.  
Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM.
  - Resize Connection Capacity - Oracle only  
This action can only be executed outside Workload Optimization Manager.

Workload Optimization Manager does not recommend actions for Instana Business Applications, Business Transactions, or Services. However, it considers resource utilization by these applications when recommending actions for the underlying virtual machines or containers. Workload Optimization Manager propagates this underlying information upward in the supply chain to show the impact of infrastructure risks on the Business Applications, Transactions, and Services.

## Enabling the Instana-Workload Optimization Manager Two-Way Integration

You can maximize the benefits of Workload Optimization Manager and Instana by setting up a two-way integration. To set up the two-way integration, you need to configure Workload Optimization Manager to fetch data from Instana, and then configure Instana by using the Workload Optimization Manager sensor to receive data (or actions) from Workload Optimization Manager. After you install the Instana agent, you must enable the Workload Optimization Manager sensor in the agent configuration file. Then, you can view [performance \(on page 750\)](#)-related [actions \(on page 728\)](#) from Workload Optimization Manager in the Instana UI.

The Workload Optimization Manager sensor polls Workload Optimization Manager APIs every 10 minutes to retrieve the executed and recommended actions. The sensor uses a unique key (SnapshotID) to link Instana entities with the corresponding Workload Optimization Manager actions.

### NOTE:

The sensor needs the Instana automation action framework to automate the data retrieval and correlation process.

## Supported Operating Systems

The supported operating systems of the Workload Optimization Manager sensor are consistent with host agent requirements. For more information, see the supported operating systems section of each host agent installation topic, such as [Supported operating systems for Unix](#).

## Prerequisites

Before you enable the Workload Optimization Manager sensor to set up a two-way integration between Workload Optimization Manager and Instana, complete the following steps:

- Instana must be added as a target in Workload Optimization Manager. For more information, see [Instana \(on page 202\)](#).
- Enable the Instana automation actions framework for your Instana backend. For more information, see [Managing actions](#) in the Instana documentation.

## Configuring Instana

By default, the Workload Optimization Manager sensor is disabled. To enable the sensor, update the [agent configuration file](#) as shown in the following example:

```
# Turbonomic Sensor
com.instana.plugin.turbonomic:
  enabled: true
  host: '<INSERT_TURBONOMIC_SERVER_HERE>' # Turbonomic Server Host or IP address
  target: '<INSERT_TURBONOMIC_TARGET_NAME>' # Name of the target (Instana Server) as configured in
  Turbonomic
  auth:
    username: <INSERT_USERNAME_OF_TURBONOMIC_SERVER_HERE> # User must have administrator, deployer, or
    automator authority.
    password: <INSERT_PASSWORD_OF_TURBONOMIC_SERVER_HERE>
```

### NOTE:

You must have administrator, deployer, or automator authority to be able to use the Workload Optimization Manager API to collect actions.

## Viewing Workload Optimization Manager Actions in Instana

After you enable the Workload Optimization Manager sensor, you can view the executed and recommended actions from Workload Optimization Manager in the Instana UI. These actions are aimed at improving the performance of the entities that are monitored by Instana.

For more information, see [Viewing Workload Optimization Manager actions](#) in the Instana documentation.

## Executed Actions

You can view the executed actions on any of the following dashboards in the Instana UI.

### Application perspective dashboard

1. In the sidebar of the Instana UI, select **Applications**.
2. Click an application perspective. On the **Summary** tab, you can see the actions that are executed by Turbonomic in the Actions swimlane with the application KPIs to indicate the impact of the action on the KPIs.
3. Click the action in the Actions swimlane. The Action History dialog is displayed with the details of the executed action.

### Infrastructure dashboard

1. In the sidebar of the Instana UI, select **Infrastructure**.
2. On the **Map** tab, click a tower specific to the monitored host.
3. Click **Open Dashboard**. You can see the actions that are executed by or from Turbonomic in the Actions swimlane with the entity KPIs to indicate the impact of the action on the KPIs.
4. Click the action in the Actions swimlane. The Action History dialog is displayed with the details of the action.

## Automation dashboard

1. In the sidebar of the Instana UI, select **Automation**.
2. Click the **Action History** tab. You can view a list of executed actions.
3. Click an executed action from the list to view its details.

## Recommended Actions

Recommended actions are proposed by Workload Optimization Manager for performance improvements on the entities that are monitored by Instana. These actions are retrieved by Instana and correlated against the ongoing incidents.

1. In the sidebar of the Instana UI, go to **Events > Issues**.
2. Click an issue.
3. Click the **Recommended Actions** tab. You can see all recommended actions with the Incident context.

### NOTE:

When you click any recommended action from the list, you're directed to the Entity dashboard in the Workload Optimization Manager UI.

# JBoss

Workload Optimization Manager supports connecting to JBoss targets running in the Managed Domain or Standalone operation modes.

- **Managed Domain**

A collection of JBoss servers in a domain, with a single Domain Controller process acting as the central management control point. In this case, the VM that hosts the Domain Controller will be the target. You configure a Domain Controller via the `domain-controller` entry in the `host.xml` file on the JBoss machine.

- **Standalone**

A single JBoss server. The VM that hosts the server is the target.

## Prerequisites

- The target VM is properly configured as Domain Controller or standalone, depending on the operation mode.
- Hosting VM is discovered through a hypervisor target.

Workload Optimization Manager discovers JBoss servers that are running on VMs, or on containers that are deployed on VMs. To set the target for a JBoss server, you must have first discovered the hosting VM through a hypervisor target.

For information about hypervisor targets, see [Hypervisor Targets \(on page 303\)](#).

- JBoss server must define a thread pool in its configuration files.

Workload Optimization Manager monitors the Threads resource in application servers to track utilization of thread pool capacity. To monitor threads in JBoss, each JBoss server must define a thread pool in its configuration files.

For instructions on specifying thread pools, see the JBoss documentation.

- JBoss supports Role-Based Access Control (RBAC) as a way to specify a set of permissions for user accounts.

JBoss disables RBAC by default. If you enable RBAC, Workload Optimization Manager requires the `Monitor` role for the target JBoss account in order to discover JBoss servers.

## Adding a JBoss Target

You can add an individual JBoss server as a target, or you can add all matching targets within a given scope.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.

3. Select **JBoss**.

4. Configure the following settings:

- **Target Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in JBoss.
- **Username**  
Specify the username of the account Workload Optimization Manager uses to connect to the target.
- **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.
- **Scope**  
Specify the scope Workload Optimization Manager uses for application discovery.  
The scope is a group of virtual machines that contain the databases that are discovered as part of a separate Workload Optimization Manager target.  
If you set a scope, Workload Optimization Manager searches for virtual machines in the selected group.  
Workload Optimization Manager can monitor up to 500 virtual machines in a group. If you have more than 500 virtual machines in your environment, split them across smaller groups and then add those groups as individual targets.
- **JBoss Webservice port**  
Specify the port for connections to the JBoss server. By default, the HTTP port is 9990.
- **Full Validation**  
If you select this option, Workload Optimization Manager attempts to authenticate all database servers in the selected scope. If Workload Optimization Manager is unable to authenticate a database server, the target is not added and no data is collected.
- **Secure Connection**  
If you select this option, Workload Optimization Manager connects to the target servers using HTTPS. Make sure that the required certificate is configured for use on the host.
- **Proxy Information**  
Specify proxy information only if you connect through a proxy.
  - **Proxy Host**  
Specify the address of the proxy used for this target.
  - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
  - **Proxy Username**  
Specify the username to use with the proxy.
  - **Proxy Password**  
Specify the password to use with the proxy.
  - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## Application Component Names

Workload Optimization Manager displays discovered JBoss servers in the user interface. These names indicate whether they're standalone or in a managed domain.



The name is divided into three sections:

- Domain Controller name or “STANDALONE”
- The server name
- The name or IP address of the VM hosting the JBoss server

For example:

```
STANDALONE:acm-jboss73 [ACM-JBoss7.3-171.47]
```

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Application Component**
  - Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
  - Heap  
Heap is the portion of a VM or container’s memory allocated to individual applications.
  - Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
  - Threads  
Threads is the measurement of thread capacity utilized by applications.
  - Connection  
Connection is the measurement of database connections utilized by applications.
  - Remaining GC Capacity  
Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

## Actions

Workload Optimization Manager supports the following actions:

- **Application Component**
  - Resize Heap  
This action can only be executed outside Workload Optimization Manager.
  - Resize Thread Pool  
This action can only be executed outside Workload Optimization Manager.
  - Resize Connection Capacity  
This action can only be executed outside Workload Optimization Manager.

## JVM Application

Workload Optimization Manager supports connecting to individual JVM Applications as targets. Workload Optimization Manager connects to the JVM process as a remote client via remote JMX access. Target configuration includes the port used by the JMX/RMI registry.

## Prerequisites

- A valid JMX user account for the JVM application.  
If JMX security is enabled this must be a JMX user with a `readonly` role
- The application should run on JVM version 6.0 or higher.
- For VMware environments, VMware Tools must be installed on the VM that hosts the application.  
This ensures that the VM hosting the application can get the application's IP address
- Remote JMX access is enabled through a port that is opened to the firewall.
- Discovered infrastructure.

Workload Optimization Manager discovers JVM applications that are running on VMs or containers. The hosting VM or container must already be in your Workload Optimization Manager inventory.

To set the target for a server running on a VM, you must have first discovered the hosting VM through a hypervisor target. To set the target for a server running in a container, you must have configured container discovery for JVM applications.

- For information about container platform targets, see this [topic \(on page 234\)](#).
- For information about hypervisor targets, see this [topic \(on page 303\)](#).

## Adding JVM Application Targets

When you configure JVM targets, you declare a given scope and add all matching applications within that given scope. To do this, specify:

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **JVM**.
4. Configure the following settings:

- Scope

Specify the scope Workload Optimization Manager uses for application discovery.

The scope is a group of applications that are stitched to the underlying VMs when the VMs are discovered as part of a separate Workload Optimization Manager target.

If you set a scope, Workload Optimization Manager searches for virtual machines in the selected group.

Workload Optimization Manager can monitor up to 500 virtual machines in a group. If you have more than 500 virtual machines in your environment, split them across smaller groups and then add those groups as individual targets.

- Port Number

Specify the JMX remote port number.

- Username/Password

Specify the credentials for a user account with an Admin role.

The credentials you provide must match the credentials you specify for JMX login configuration when you start up the application.

If you disable authentication on the application, you must still provide arbitrary values for **Username** and **Password**. To disable JMX authentication, use the following flags in the command line as you start the application:

```
-Dcom.sun.management.jmxremote.authenticate=false
```

```
-Dcom.sun.management.jmxremote.ssl=false
```

## Configuring JMX Remote Access

Workload Optimization Manager monitors and controls JVM applications via JMX Remote access. You must configure a JMX Remote port.

Note that to work with a firewall you should also set the RMI Server port – If you don't set an RMI port, then JMX sets an arbitrary *ephemeral port*, and you can't guarantee that the port will be open to your firewall.

To set the JMX Remote port, pass in the port at the command line when you start your application. For example, to set the port to 8090, start your application with the following options:

```
-Dcom.sun.management.jmxremote -Dcom.sun.management.jmxremote.port=8090
```

## Multiple JVM Targets On Single VM

Note that you can specify targets with different ports, but that run on the same VM (use the same IP address). You can also specify targets via the same scope, but with different ports – This is another way to assign applications running on the same VM to different ports. To do this:

To do this, add the targets in two separate steps. For example, assume you want to add two JVM application targets, and they both run on the VM at 10.10.123.45. One application is on port 123, and the other application is on port 456. To specify these two targets:

- Specify the first target with the following parameters:
  - Scope: VMs\_myCluster.mycorp.com
  - Port number: 123
  - Username: AppUser
  - Password: \*\*\*\*\*

Click **ADD**.

- Specify the second target with the following parameters:
  - Scope: VMs\_myCluster.mycorp.com
  - Port number: 456
  - Username: OtherAppUser
  - Password: \*\*\*\*\*

Click **ADD**.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Application Component** (JVM Application)
  - Heap
 

Heap is the portion of a VM or container's memory allocated to individual applications.
  - Remaining GC Capacity
 

Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

Data is collected if JVM profiler is enabled.
- **Virtual Machine**
  - Virtual Memory (VMem)
 

Virtual Memory is the measurement of memory that is in use.
  - Virtual CPU (VCPU)
 

Virtual CPU is the measurement of CPU that is in use.

## Actions

Workload Optimization Manager supports the following actions:

- **Application Component** (JVM Application)
  - Resize Heap  
This action can only be executed outside Workload Optimization Manager.
  - Resize Thread Pool  
This action can only be executed outside Workload Optimization Manager.
  - Resize Connection Capacity  
This action can only be executed outside Workload Optimization Manager.
  - Suspend VM  
This action can only be executed by Workload Optimization Manager if a VM is hosted in a vCenter environment. Actions for applications running on other hypervisors can only be executed outside Workload Optimization Manager.
  - Provision VM  
This action can only be executed outside Workload Optimization Manager.
- **Virtual Machine**
  - Provision additional resources (VMem, VCPU)
  - Move Virtual Machine
  - Move Virtual Machine Storage
  - Reconfigure Storage
  - Reconfigure Virtual Machine
  - Suspend VM
  - Provision VM

## MySQL

To manage MySQL databases, Workload Optimization Manager can connect to one or more database servers within a defined scope.

### Prerequisites

- User Permissions are enabled on the MySQL Server.  
For more information, see [Enabling User Permissions on MySQL \(on page 216\)](#).

### Adding a MySQL Database Target

You can add all matching targets within a given scope.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **MySQL**.
4. Configure the following settings:
  - Target ID  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in MySQL.
  - Username  
Specify the username of the account Workload Optimization Manager uses to connect to the target.

- **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.
- **Scope**  
Specify the scope Workload Optimization Manager uses for application discovery.  
The scope is a group of applications that are stitched to the underlying VMs when the VMs are discovered as part of a separate Workload Optimization Manager target.  
If you set a scope, Workload Optimization Manager searches for virtual machines in the selected group.  
Workload Optimization Manager can monitor up to 500 virtual machines in a group. If you have more than 500 virtual machines in your environment, split them across smaller groups and then add those groups as individual targets.
- **Port Number**  
Specify the MySQL remote port number. If left blank, Workload Optimization Manager uses the MySQL default port of 3306.
- **Full Validation**  
If you select this option, Workload Optimization Manager attempts to authenticate all database servers in the selected scope. If Workload Optimization Manager is unable to authenticate a database server, the target is not added and no data is collected.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Database Server**
  - **Database Memory (DBMem)**  
Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.
  - **Transaction**  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
  - **Response Time**  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
  - **Connection**  
Connection is the measurement of database connections utilized by applications.  
A database connection is a physical communication pathway that holds database sessions, which are logical entities in the database instance memory that represent the state of a current user login to a database. Connections should be managed properly.
  - **DB Cache Hit Rate**  
DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.
- **Virtual Machine**
  - **Virtual Memory (VMem)**  
Virtual Memory is the measurement of memory that is in use.
  - **Virtual CPU (VCPU)**  
Virtual CPU is the measurement of CPU that is in use.
  - **Virtual Storage**  
Virtual storage is the measurement of virtual storage capacity that is in use.
  - **Storage Access (IOPS)**

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

## Actions

Workload Optimization Manager supports the following actions:

- **Database Server**

- **Resize**

- Database memory (DBMem)

Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM. Workload Optimization Manager uses database memory and cache hit rate data to decide whether resize actions are necessary.

A high cache hit rate value indicates efficiency. The optimal value is 100% for on-prem (self-hosted) Database Servers, and 90% for cloud Database Servers. When the cache hit rate reaches the optimal value, no action generates even if database memory utilization is high. If utilization is low, a resize down action generates.

When the cache hit rate is below the optimal value but database memory utilization remains low, no action generates. If utilization is high, a resize up action generates.

- **Virtual Machine**

- **Resize**

Resize resource capacity, reservation, or limit to improve performance.

## Enabling User Permissions on MySQL Server

Follow the following steps in order to enable appropriate user permissions on a MySQL Server.

1. Edit the MySQL server's configuration file.

You must edit the `.conf` file on the MySQL server to grant user permissions. Open a secure shell session on the server and edit the file. Depending on the platform your MySQL is running on, you'll find the file at different locations:

- Debian Linux:

`/etc/mysql/my.cnf`

- Red Hat Linux (Fedora or Centos):

`/etc/my.cnf`

- FreeBSD Linux:

You must create the file at `/var/db/mysql/my.cnf`

Open the file in an editor and find the section, `[mysqld]`. Then make the following changes:

- Comment out the line:

`skip-networking`

Commenting out this line enables remote connections over TCP/Is.

- Bind your MySQL server address

In the config file, add the line:

`bind-address=<MySQL_IP_Address>`

- Enable the collection of Transaction metrics

In the config file, add the line:

`innodb_monitor_enable = trx_rw_commits, trx_nl_ro_commits, trx_ro_commits, trx_rollbacks`

For example, if your MySQL server has the address, 123.45.66.77, then after you have bound the IP address and enabled Transaction metrics, the section of the `.conf` file should appear as follows:

```
[mysqld]

user                = mysql

pid-file            = /var/run/mysqld/mysqld.pid

socket              = /var/run/mysqld/mysqld.sock

port                = 3306

basedir             = /usr

datadir             = /var/lib/mysql

tmpdir              = /tmp

language            = /usr/share/mysql/English

bind-address        = 123.45.66.77

# skip-networking

# Uncomment the following line for MySQL versions 5.6+
innodb_monitor_enable = trx_rw_commits, trx_nl_ro_commits, trx_ro_commits, trx_rollbacks

....
```

When you are done, save the `.conf` file.

**NOTE:** Some MySQL installations use multiple configuration files. If a setting you made does not have the desired effect, make sure that a different configuration file is not overwriting the value.

## 2. Enable collection of Response Time metrics.

Execute the following command to log into to the MySQL server:

```
$mysql -u root -p mysql
```

Then execute the following SQL commands:

```
UPDATE performance_schema.setup_instruments SET ENABLED = 'YES' WHERE NAME LIKE 'statement/sql%';
```

```
UPDATE performance_schema.setup_instruments SET TIMED = 'YES' WHERE NAME LIKE 'statement/sql%';
```

### NOTE:

If you want these changes to take effect each time you restart the MySQL server, add these statements to a file, and start the server with the `--init-file` option. For example, if you name the file `MyInit.txt`, then start the MySQL server with the following option:

```
--init-file=MyInit.txt
```

3. Give your Workload Optimization Manager server remote access to the database.

If you are not already logged into the MySQL server, execute the following command:

```
$mysql -u root -p mysql
```

Then execute the following commands:

Assume a user named `USER_NAME` with a password `PWD_STRING`. Then assume that your Workload Optimization Manager has an IP address of `10.10.123.45`. The following command grants privileges to that Workload Optimization Manager, if it connects with the specified user account:

```
GRANT SELECT ON performance_schema.* TO 'USER_NAME'@'10.10.123.45' IDENTIFIED BY 'PWD_STRING';
GRANT PROCESS ON *.* TO 'USER_NAME'@'10.10.123.45' IDENTIFIED BY 'PWD_STRING';
FLUSH PRIVILEGES;
```

Note that the `FLUSH PRIVILEGES` command causes MySQL to retain these settings upon restart.

When you're finished running these SQL commands, log out of MySQL.

## New Relic

Workload Optimization Manager supports workload management of the application infrastructure monitored by New Relic, from application instance to host. With information obtained from New Relic, Workload Optimization Manager can make recommendations and take actions to both assure performance and drive efficiency to address the demands of each individual application.

### NOTE:

For container platform environments, Workload Optimization Manager stitches New Relic, AppDynamics, Instana, and Dynatrace containerized application components into the supply chain to provide a unified view of your applications. For more information, see [Container Platform Targets \(on page 234\)](#).

## Prerequisites

- A valid New Relic user account that includes both APM and infrastructure monitoring.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

| New Relic                                  | Workload Optimization Manager |
|--------------------------------------------|-------------------------------|
| APM: Key Transactions                      | Business Transaction          |
| APM: Application / Service (New Relic One) | Service                       |
| APM: Application Instance                  | Application Component         |
| Infra: Database                            | Database Server               |
| Infra: Host                                | Virtual Machine               |



## Supported Applications

Workload Optimization Manager discovers the following application types (and associated commodities) via the New Relic target:

| Application Type | Commodities                                                                              |
|------------------|------------------------------------------------------------------------------------------|
| .NET             | Virtual CPU, Virtual Memory, Response Time, Transactions                                 |
| GO               | Virtual CPU, Virtual Memory, Response Time, Transactions                                 |
| Java             | Virtual CPU, Virtual Memory, Response Time, Transactions, Heap, Collection Time, Threads |
| Node.js          | Virtual CPU, Virtual Memory, Response Time, Transactions, Heap, Collection Time          |
| PHP              | Virtual CPU, Virtual Memory, Response Time, Transactions                                 |
| Python           | Virtual CPU, Virtual Memory, Response Time, Transactions                                 |

## Supported Databases

Workload Optimization Manager supports the following Database types and commodities:

**NOTE:** Database commodities are exposed only if the New Relic account used to connect to Workload Optimization Manager has a New Relic Infrastructure Pro subscription.

| Database | Commodities                                                                                                                                                                                             |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SQL      | Cache Hit Rate, Virtual Memory, Transactions                                                                                                                                                            |
| MySQL    | Cache Hit Rate, Transactions<br><br><b>NOTE:</b><br>Workload Optimization Manager does not support MySQL version 8.0 or higher. For more information, see the <a href="#">New Relic documentation</a> . |
| OracleDB | Cache Hit Rate, Transactions, Response Time                                                                                                                                                             |
| MongoDB  | Virtual Memory, Connections                                                                                                                                                                             |

## Adding a New Relic Target

### NOTE:

If an application is monitored by New Relic, do not add it as a separate Workload Optimization Manager application target.

- Click **Settings > Target Configuration**.
- Click **New Target > Applications and Databases**.
- Select **New Relic**.
- Configure the following settings:
  - Target Name  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in New Relic. The target name can contain alphanumeric, space, or hyphen characters.
  - Account ID  
Specify the New Relic Account ID. It is recommended to use an Account ID to enable the New Relic APM service for Workload Optimization Manager to monitor Business Applications, Business Transactions, Services and Application Components.
  - User Key  
Specify the User Key that is provided by the New Relic platform. It is recommended to use User Key instead of REST API Key and GraphQL API Key.
  - Use REST API Key and GraphQL API Key toggle  
When enabled, Workload Optimization Manager uses the REST API Key and GraphQL API Key instead of the User Key.
    - REST API Key  
Specify the REST API Key that is provided by the New Relic platform.
    - GraphQL API Key  
Specify the GraphQL API Key that is provided by the New Relic platform.For more information, see the [New Relic documentation](#).
  - EU Region  
If you select this option, Workload Optimization Manager uses the EU API endpoints.
  - Collect Virtual Machine Metrics  
If you select this option, Workload Optimization Manager uses the virtual machine metrics that it collects from this target, instead of the metrics that can be collected from related infrastructure targets.
  - Collect Tag Information  
If you select this option, Workload Optimization Manager collects tags that are assigned to containers, database servers, and virtual machines discovered from this target.  
Tags are key-value pairs that you define in the target and then assign to different entities.  
You can use these tags in Workload Optimization Manager when you search for entities discovered from the target. You can also use tags to filter or group Containers and Virtual Machines. To view the collected tags, set the scope to a particular entity and then check the **Related Tag Information** chart.
  - Proxy Information  
Specify proxy information only if you connect through a proxy.
    - Proxy Host  
Specify the address of the proxy used for this target.
    - Proxy Port

Specify the port to use with the proxy used for this target. By default, this is 8080.

- Proxy Username  
Specify the username to use with the proxy.
- Proxy Password  
Specify the password to use with the proxy.
- Secure Proxy Connection  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

### NOTE:

The exact resources that are monitored will differ based on application type. This list includes all of the resources that you may see.

#### • Application Component

- Heap  
Heap is the portion of a VM or container's memory allocated to individual applications.
- Remaining GC Capacity  
Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).
- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Threads  
Threads is the measurement of thread capacity utilized by applications.
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.

#### • Database

### NOTE:

Refer to the supported [Database types and commodities \(on page 219\)](#).

- Connection  
Connection is the measurement of database connections utilized by applications.
- Database Memory (DBMem)  
Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.
- DB Cache Hit Rate  
DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.

- **Business Transaction**

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- **Service**

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- **Container**

- VCPU  
VCPU is the virtual CPU (in mCores) utilized by a container against the CPU limit. If no limit is set, node capacity is used).
- Virtual Memory (VMem)  
VMem is the virtual memory utilized by a container against the memory limit. If no limit is set, node capacity is used.

- **Virtual Machine**

- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.

For a VM, the resources you see depend on how the VM is discovered, and whether the VM provides resources for an application that is discovered by this target:

- If the VM hosts an application that is discovered through this target, then you see VM metrics that are discovered through this target.
- If the VM is discovered through a different target, and it does not host any application discovered through this target, you see VM metrics that are discovered through that different target.
- If the VM is discovered through this target, but it does not host any application that is discovered through this target, then Workload Optimization Manager does not display metrics for the VM.

## Actions

### NOTE:

The specific actions that Workload Optimization Manager recommends can differ, depending on the processes that Workload Optimization Manager discovers.

For other application components, Workload Optimization Manager can recommend actions based on the resources it can discover for the application. For example, Node.js® applications report CPU usage, so Workload Optimization Manager can generate vCPU resize actions and display them in the user interface.

Workload Optimization Manager supports the following actions:

- **Application Component**
  - Resize Heap  
This action can only be executed outside Workload Optimization Manager.
  - Resize Threads  
This action can only be executed outside Workload Optimization Manager.
- **Virtual Machine**
  - Provision VM  
This action can only be executed outside Workload Optimization Manager.
  - Suspend VM  
This action can only be executed outside Workload Optimization Manager.

## Oracle

To manage Oracle databases, Workload Optimization Manager can connect to one or more database servers within a defined scope.

To connect to an Oracle database, you will:

- Add a Dynamic Performance view to the Oracle database
- Configure a service account on the database that Workload Optimization Manager can use to log on
- Find the Service Name and port for the database

## Version Support

Workload Optimization Manager officially supports all versions supported by Oracle, which are currently:

Oracle 19c and 21c

## Prerequisites

- User permissions that grant access to Workload Optimization Manager through a specific user account.  
See [Creating a Service User Account in Oracle \(on page 226\)](#).
- Dynamic Performance View (V\$) must be enabled.  
For more information, see [Adding a Dynamic Performance View \(on page 224\)](#).
- Access through the firewall to the Oracle database port that you specify for the Workload Optimization Manager target connection

## Adding a Dynamic Performance View

In order to collect data from the Oracle database, Workload Optimization Manager uses the Dynamic Performance View (referred to as V\$). V\$ is not enabled by default. You must run a script to build the tables and views that are necessary to enable V\$. In some environments only the DBA has privileges to run this script.

To enable V\$:

- Open a secure shell session (ssh) on the database host as a system user or a user with the sysdba role
- In the shell session enter the following commands:

```
sqlplus /nolog
connect /as sysdba
CREATE USER My_Username IDENTIFIED BY My_Password container=all;
GRANT CONNECT TO My_Username container=all;
GRANT sysdba TO My_Username container=all;
```

### NOTE:

If security or other practices prohibit assigning SYSDBA to this user, you can use the following command to provide access to all V\$ views:

```
GRANT select any dictionary TO My_Username;
```

This creates a user account named My\_Username with full privileges to access the V\$ Dynamic Performance view.

## Adding an Oracle Database to Workload Optimization Manager

You can add an individual database server as a target, or you can add all matching targets within a given scope.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **Oracle**.
4. Configure the following settings:
  - **Target Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in Oracle.
  - **Username**  
Specify the username of the account Workload Optimization Manager uses to connect to the target.  
For Workload Optimization Manager to execute actions, the account must have administrator privileges. You must have enabled user permissions to this user account, including remote access from the Workload Optimization Manager server.
  - **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.
  - **Scope**  
Specify the scope Workload Optimization Manager uses for application discovery.  
The scope is a group of virtual machines that contain the databases that are discovered as part of a separate Workload Optimization Manager target.  
If you set a scope, Workload Optimization Manager searches for virtual machines in the selected group.  
Workload Optimization Manager can monitor up to 500 virtual machines in a group. If you have more than 500 virtual machines in your environment, split them across smaller groups and then add those groups as individual targets.

**NOTE:**

All database servers in the scope must share the same service name, credentials, and port. For databases that have a different value for any of these, you must create a separate target using those values.

- **Oracle Port**  
Specify the port that connects to the database. You must open the firewall on the database server to allow access through this port. For more information, see [Finding the Service Name and Port \(on page 225\)](#).
- **Oracle Service Name**  
Specify the service name for the database that you are connecting to Workload Optimization Manager. For more information, see [Finding the Service Name and Port \(on page 225\)](#).
- **Full Validation**  
If you select this option, Workload Optimization Manager attempts to authenticate all database servers in the selected scope. If Workload Optimization Manager is unable to authenticate a database server, the target is not added and no data is collected.

## Finding the Service Name and Port

To specify an Oracle target, you must provide the service name and port that you want to connect to. To find the service name for your database:

- Open a secure shell session (ssh) on the database host as a system user or a user with the `sysdba` role
- In the shell session, enter the command, `lsnrctl status`  
Find the line that has the string `PROTOCOL=tcp` and note the port number.
- In the shell session enter the following commands:

```
sqlplus /nolog
connect /as sysdba
SELECT SYS_CONTEXT('userenv', 'db_name') FROM dual;
```

Note the service name that displays as a result of these commands.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Database Server**
  - **Database Memory (DBMem)**  
Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.  
Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM.
  - **Transaction**  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
  - **Response Time**  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
  - **Connection**  
Connection is the measurement of database connections utilized by applications.

A database connection is a physical communication pathway that holds database sessions, which are logical entities in the database instance memory that represent the state of a current user login to a database. Connections should be managed properly.

- Transaction Log

Transaction log is the measurement of storage capacity utilized by a Database Server for transaction logging.

- DB Cache Hit Rate

DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.

- **Virtual Machine**

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

- Virtual Storage

Virtual storage is the measurement of virtual storage capacity that is in use.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

## Actions

Workload Optimization Manager supports the following actions:

- **Database Server**

- **Resize**

Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM. Workload Optimization Manager uses database memory and cache hit rate data to decide whether resize actions are necessary.

A high cache hit rate value indicates efficiency. The optimal value is 100% for on-prem (self-hosted) Database Servers, and 90% for cloud Database Servers. When the cache hit rate reaches the optimal value, no action generates even if database memory utilization is high. If utilization is low, a resize down action generates.

When the cache hit rate is below the optimal value but database memory utilization remains low, no action generates. If utilization is high, a resize up action generates.

- **Virtual Machine**

- **Resize**

Resize resource capacity, reservation, or limit to improve performance.

## Creating a Service User Account in Oracle

To collect data from the Oracle database, Workload Optimization Manager requires a service account that has privileges to access the `V$` Dynamic Performance view. To create this account:

- Open a secure shell session (ssh) on the database host as a system user or a user with the `sysdba` role
- In the shell session enter the following commands:

```
sqlplus /nolog
connect /as sysdba
```



```
CREATE USER My_Username IDENTIFIED BY My_Password container=all;
GRANT CONNECT TO My_Username container=all;
GRANT sysdba TO My_Username container=all;
```

This creates a user account named My\_Username with full privileges to access the V\$ Dynamic Performance view.

**NOTE:**

The preceding example uses a fictitious username. To comply with Oracle 12C norms, the username should include a prefix of c##.

Some enterprises don't allow accounts with sysdba access. Cisco recommends using sysdba, according to the Oracle documentation. However, you can work with your Oracle DBA staff to provide read access to the following views, which are the ones that Workload Optimization Manager needs:

- V\$INSTANCE
- V\$LOG
- V\$LOGFILE
- V\$PARAMETER
- V\$PGASTAT
- V\$RESOURCE\_LIMIT
- V\$SGASTAT
- V\$SYS\_TIME\_MODEL
- V\$SYSMETRIC
- V\$SYSSTAT

## Oracle WebLogic

WebLogic deployments can include clusters to distribute workload across multiple WebLogic servers. Workload Optimization Manager recommended actions respect the cluster architecture. For example, if you have enabled horizontal scaling for your WebLogic servers, then Workload Optimization Manager can recommend provisioning new servers for a given cluster.

The typical WebLogic deployment is a managed domain with one Administration Server that provides a single point of entry for administration and management of the domain. The domain can include other WebLogic Servers which are the Managed Servers. You set the WebLogic Administration Server as a Workload Optimization Manager target.

For a standalone WebLogic deployment, the single server acts as its own Administration Server – You can set the standalone server as a Workload Optimization Manager target.

### Prerequisites

- A service user account.  
To execute actions the service account must have an Admin role. For read-only monitoring and analysis, you can set the target with a more restricted role, but then you will have to execute all recommended actions manually, through the WebLogic interface.
- The Workload Optimization Manager IP address and all WebLogic server IP addresses must be resolvable by your local DNS server.
- Discovered infrastructure.

Workload Optimization Manager discovers WebLogic servers that are running on VMs or containers. The hosting VM or container must already be in your Workload Optimization Manager inventory.

To set the target for a server running on a VM, you must have first discovered the hosting VM through a hypervisor target. To set the target for a server running in a container, you must have configured container discovery for WebLogic applications.

- For information about container platform targets, see this [topic \(on page 234\)](#).
- For information about hypervisor targets, see this [topic \(on page 303\)](#).

## Finding the T3 Listen Port

To configure a WebLogic target, you need to know the port that the server listens on for administrative communications. Launch the WebLogic Administration Console:

- Navigate to Domain Structure and display the domain you're interested in
- Navigate to **Environment > Servers** and select the Domain Administration Server you're setting as a target

The console displays configuration information for the server, including the T3 listen port.

## Adding a WebLogic Target

You can add one or more WebLogic targets in a given scope, including both standalone servers and domain managers.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **WebLogic**.
4. Configure the following settings:
  - **Target Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in WebLogic.
  - **Username**  
Specify the username of an account with the Admin role.
  - **Password**  
Specify the password of an account with the Admin role.
  - **Scope**  
Specify the scope Workload Optimization Manager uses for application discovery.  
The scope is a group of applications that are stitched to the underlying VMs when the VMs are discovered as part of a separate Workload Optimization Manager target.  
If you set a scope, Workload Optimization Manager searches for virtual machines in the selected group.  
Workload Optimization Manager can monitor up to 500 virtual machines in a group. If you have more than 500 virtual machines in your environment, split them across smaller groups and then add those groups as individual targets.
  - **Port Number**  
Specify the WebLogic remote port number.
  - **Full Validation**  
If you select this option, Workload Optimization Manager attempts to authenticate all database servers in the selected scope. If Workload Optimization Manager is unable to authenticate a database server, the target is not added and no data is collected.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Service**

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- **Application Component**

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

- Heap

Heap is the portion of a VM or container's memory allocated to individual applications.

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Threads

Threads is the measurement of thread capacity utilized by applications.

- Connection

Connection is the measurement of database connections utilized by applications.

- Remaining GC Capacity

Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

## Actions

Workload Optimization Manager supports the following actions:

- **Service**

Workload Optimization Manager does not recommend actions to perform on the Service itself, but it does recommend actions to perform on the Application Components and hosting VMs. For example, assume a Service that manages three SQL databases. If a surge in requests degrades performance across all three databases, then Workload Optimization Manager can start a new application component to run another instance of the database application, and bind it to the service. On the other hand, if SQL requests drop off so that the load balancer only forwards requests to two of the databases, Workload Optimization Manager can suspend the dormant database and unbind it.

- **Application Component**

- Resize Heap

This action can only be executed by Workload Optimization Manager if the entity is running in a domain controller. Actions for standalone entities can only be executed outside Workload Optimization Manager.

- Resize Connection Capacity

This action can only be executed outside Workload Optimization Manager.

- **Virtual Machine**

- Provision additional resources (VMem, VCPU)

- Move Virtual Machine

- Reconfigure Storage
- Suspend VM

## SQL Server

Workload Optimization Manager supports the following versions of this target:

SQL Server 2012, 2014, 2016, 2017, 2019, and 2022

Workload Optimization Manager discovers both standalone and clustered SQL Servers, and represents them as Database Server entities in the supply chain.

### Prerequisites

- A user account with SQL permissions including `Connect SQL` and `View Server State` on the database
- The `Net.Tcp Port Sharing Service` and `Net.Tcp Listener Adapter` services must be running, and set to enabled.
- TCP/IP is enabled on the port used for Workload Optimization Manager discovery.

### Creating a Service User Account

The user account that Workload Optimization Manager uses for its service login must include the following:

- The account must exist in the Security folder within the SQL Server Object Explorer, with the following properties:
  - Enable **SQL Server Authentication**
  - Disable **Enforce password policy**
- The account's security properties must include:
  - Permission to connect to the database through SQL
  - Permission to view the server state

### Adding a SQL Server Target

1. Click **Settings > Target Configuration**.
2. Click **New Target > Applications and Databases**.
3. Select **SQLServer**.
4. Configure the following settings:
  - **Target Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in SQLServer.
  - **Username**  
Specify the username of the account Workload Optimization Manager uses to connect to the target.  
Username must not include the AD domain.
  - **AD Domain**  
Specify the Active Directory domain used by Workload Optimization Manager in conjunction with the Username for authentication. Leave blank for local accounts.
  - **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.  
Password must not include the AD domain.
  - **Discovery Path**  
Specify the hostname or IP address or scope when performing the discovery process.

If you change your selection, the value associated with the deselected option is automatically removed.

- Hostname or IP address

Specify the hostname or IP address of your MSSQL environment configuration. Workload Optimization Manager scans the targeted hostname or IP address and tries to connect to the target using the specified port. Workload Optimization Manager adds any instances of the target it finds as entities from which metrics are retrieved.

- Scope

Specify the scope Workload Optimization Manager uses for application discovery.

The scope is a group of applications that are stitched to the underlying VMs when the VMs are discovered as part of a separate Workload Optimization Manager target.

If you set a scope, Workload Optimization Manager searches for virtual machines in the selected group.

Workload Optimization Manager can monitor up to 500 virtual machines in a group. If you have more than 500 virtual machines in your environment, split them across smaller groups and then add those groups as individual targets.

- Browsing Service Port

Specify the UDP port for the browsing service that listens for incoming connections to the SQL instances running on the SQL Server. The default UDP port is 1434.

If the browsing service is reachable via the specified port, Workload Optimization Manager discovers the SQL instances used by the VM group that you defined as your scope, as well as the listening ports on those SQL instances.

If the service is unreachable, or if you did not specify a UDP port, Workload Optimization Manager uses the TCP port that you specified in the SQLServer Port field to discover SQL instances.

- SQLServer Port

Specify the TCP port for the SQL Server. The default TCP port is 1433.

Workload Optimization Manager uses this port if the browsing service is unreachable, or if you did not specify a browsing service port.

- Full Validation

If you select this option, Workload Optimization Manager attempts to authenticate all database servers in the selected scope. If Workload Optimization Manager is unable to authenticate a database server, the target is not added and no data is collected.

## Standalone and Clustered SQL Servers

Workload Optimization Manager discovers both standalone and clustered SQL Servers, and represents them as Database Server entities in the supply chain.

- When you set the scope to a SQL Server entity and view the Entity Information chart, the **Server Configuration** field indicates whether that entity is a standalone server or is part of a cluster.
- When you search for Database Servers or create groups of Database Servers, use the `Server Configuration` filter to get a list of standalone or clustered servers.

For clustered environments:

- Workload Optimization Manager represents each SQL Server instance in the cluster as a Database Server entity, and automatically creates a group for these instances.
- To see all the auto-created groups, go to **Settings > Groups** and then search for group names starting with `MSSQL:Cluster:`. Click a group name to set the scope to that group. In the resulting supply chain, the Database Server entity shows the number of SQL Server instances in the cluster. This entity is stitched to the Virtual Machine entity, which represents the corresponding SQL Server nodes. Click **Database Server** to see a list of instances, and identify which instance is currently active and which ones are idle (redundant). Workload Optimization Manager only monitors resources for the active instance, and shows resource metrics when you set the scope to that instance.

- If you have several clusters, you can use filters to identify all the active/idle instances in those clusters. In Search, select **Database Servers**, and then set the filter as follows:
  - Active instances  
Server Configuration=Clustered and State=ACTIVE
  - Idle (redundant) instances  
Server Configuration=Clustered and State=IDLE

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Database Server**

**NOTE:**

For clustered environments, Workload Optimization Manager only monitors resources for the currently active SQL Server instance, and shows resource metrics when you set the scope to that instance.

- Connection  
Connection is the measurement of database connections utilized by applications.  
A database connection is a physical communication pathway that holds database sessions, which are logical entities in the database instance memory that represent the state of a current user login to a database. Connections should be managed properly.
  - Database Memory (DBMem)  
Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.  
Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM.
  - DB Cache Hit Rate  
DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.
  - Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
  - Transaction Log  
Transaction log is the measurement of storage capacity utilized by a Database Server for transaction logging.
  - Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
  - Virtual Storage  
Virtual storage is the measurement of virtual storage capacity that is in use.
- **Virtual Machine**
    - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
    - Virtual CPU (VCPU)

- Virtual CPU is the measurement of CPU that is in use.
- Virtual Storage  
Virtual storage is the measurement of virtual storage capacity that is in use.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

## Actions

Workload Optimization Manager supports the following actions:

- **Database Server**

- **Resize**

- Connections  
Workload Optimization Manager uses connection data to generate memory resize actions for on-prem Database Servers.
- Database memory (DBMem)  
Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM. Workload Optimization Manager uses database memory and cache hit rate data to decide whether resize actions are necessary.  
A high cache hit rate value indicates efficiency. The optimal value is 100% for on-prem (self-hosted) Database Servers, and 90% for cloud Database Servers. When the cache hit rate reaches the optimal value, no action generates even if database memory utilization is high. If utilization is low, a resize down action generates.  
When the cache hit rate is below the optimal value but database memory utilization remains low, no action generates. If utilization is high, a resize up action generates.
- Transaction log  
Resize actions based on the transaction log resource depend on support for virtual storage in the underlying hypervisor technology.  
Currently, Workload Optimization Manager does not support resize actions for Oracle and Database Servers on the Hyper-V platform (due to the lack of API support for virtual storage).

- **Virtual Machine**

- Provision additional resources (VMem, VCPU)
- Move Virtual Machine
- Move Virtual Machine Storage
- Reconfigure Storage
- Reconfigure Virtual Machine
- Suspend VM
- Provision VM

**NOTE:**

Without separate targets to discover Guest OS Processes or Application Servers, Workload Optimization Manager does not generate actions on applications. Instead, it generates resize actions on the host VMs. For on-prem environments, if host utilization is high enough on the host running the application VM, Workload Optimization Manager can also recommend provisioning a new host.

To retrieve the IP address and DNS name of the node inside the SQL Server cluster, Workload Optimization Manager might enable advanced tools and `xp_cmdshell` options and run commands against `nslookup`.

# Container Platform Targets

Workload Optimization Manager supports Kubernetes and Red Hat OpenShift. It connects to these container platforms through an agent called Kubeturbo, which you must deploy to each cluster that you want Workload Optimization Manager to manage. After the deployment, Workload Optimization Manager discovers, monitors, and generates actions to optimize the containerized workloads in your clusters.

## NOTE:

In the supply chain, Workload Optimization Manager can link your containerized workloads with managed applications discovered from certain APM targets. For example, the supply chain can show the full application stack if your container platform environment includes applications managed by any [Instana \(on page 202\)](#), [Cisco AppDynamics \(on page 183\)](#), [Dynatrace \(on page 193\)](#), or [New Relic \(on page 218\)](#) target that you added to Workload Optimization Manager.

## Getting Started with Kubeturbo

Review the following topics to get started with Kubeturbo:

- [Connecting to Kubernetes clusters \(on page 239\)](#)
- [Connecting to Red Hat OpenShift clusters \(on page 253\)](#)

# Kubeturbo Deployment Requirements

Workload Optimization Manager collects information from Kubernetes or Red Hat OpenShift through an agent called Kubeturbo, which you must deploy to each cluster that you want Workload Optimization Manager to manage.

## NOTE:

Each Workload Optimization Manager release includes a matching Kubeturbo version. For example, Workload Optimization Manager 3.9.3 includes Kubeturbo 3.9.3. Be sure to update the Kubeturbo version in your deployment after your Workload Optimization Manager instance updates. For more information about versions, see the [release notes \(on page 33\)](#).

## Minimum Requirements

| Requirement                                            | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Container platform version                             | <p>The following versions are supported:</p> <ul style="list-style-type: none"> <li>• Kubernetes 1.21 up to the latest supported GA version, including (but not limited to) Amazon Elastic Kubernetes Service (EKS), Azure Kubernetes Service (AKS), Google Kubernetes Engine (GKE), IBM Cloud Kubernetes Service (IKS), and Rancher</li> <li>• Red Hat supported GA versions of Red Hat OpenShift 4.x, including (but not limited to) Red Hat OpenShift Kubernetes Service (ROKS), Red Hat OpenShift on AWS (ROSA), Red Hat OpenShift on Azure (ARO)</li> </ul> <p>For more information, see this <a href="#">topic (on page 236)</a>.</p> |
| Workload Optimization Manager instance and credentials | <p>Your Workload Optimization Manager instance must run with a valid trial or premium license, and should be up and running.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |



| Requirement                | Details                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                            | <p>Kubeturbo connects to the instance through the username and password for a user account that you set up in the Workload Optimization Manager user interface.</p> <p>For more information, see this <a href="#">topic (on page 236)</a>.</p>                                                                                                                                                                                                                                                                        |
| Container image repository | <p>The node to which Kubeturbo deploys must have internet access to pull the Kubeturbo container images from IBM Container Registry (<code>icr.io</code>).</p> <p>You can configure a private repository if you do not want to pull from IBM Container Registry.</p> <p>For more information, see this <a href="#">topic (on page 238)</a>.</p>                                                                                                                                                                       |
| Network                    | <ul style="list-style-type: none"> <li>▪ The Kubeturbo pod requires access to the <code>apiserver</code> and the <code>kubelet</code> on every node.<br/>The <code>kubelet</code> network is <code>https + port=10250</code> (default port).</li> <li>▪ The Kubeturbo pod requires HTTPS/TCP (through port 443) and WSS access to Workload Optimization Manager.</li> <li>▪ Proxies between Kubeturbo and Workload Optimization Manager need to allow WebSocket communication.</li> </ul>                             |
| Cluster roles              | <p>To deploy Kubeturbo to a cluster, you must have the <code>cluster-admin</code> role in the given cluster. This role has sufficient privileges to create a namespace and cluster role binding for the service account.</p> <p>By default, Kubeturbo deploys to your cluster with the <code>cluster-admin</code> role. This role has full control over every resource in the cluster. You can assign a custom role during deployment.</p> <p>For more information, see this <a href="#">topic (on page 237)</a>.</p> |

## Kubeturbo Resources

Kubeturbo can run as a single pod deployment or can be deployed through an operator with the following resources:

- Namespace or project. The default is `turbo`.
- Service account
- Cluster role binding
- Custom Resource Definition (CRD)
- `ConfigMap` with information to connect to Workload Optimization Manager
- Kubeturbo deployment (YAML, Operator, OperatorHub, or Helm)

The following resources are optional:

- Operator
- Secret
- Cluster role

By default, KubeTurbo deploys without limits or requests. If you prefer to set limits or requests, the amount of resources required for KubeTurbo is related to the number of workloads and pods that it manages. For more information, see this [topic \(on page 239\)](#).

## KubeTurbo Supported Platforms

KubeTurbo supports the following container platforms:

- Red Hat supported GA versions of Red Hat OpenShift 4.x, including (but not limited to) Red Hat OpenShift Kubernetes Service (ROKS), Red Hat OpenShift on AWS (ROSA), Red Hat OpenShift on Azure (ARO)
- Kubernetes 1.21 up to the latest supported GA version, including (but not limited to) Amazon Elastic Kubernetes Service (EKS), Azure Kubernetes Service (AKS), Google Kubernetes Engine (GKE), IBM Cloud Kubernetes Service (IKS), and Rancher

### Supported Platforms

KubeTurbo supports x86, IBM Power (ppc64le), and IBM LinuxONE (OS/390) platforms. A Linux node is required to run KubeTurbo.

By default, KubeTurbo deploys on any non-control plane node that can be scheduled, such as worker, app, agent, and compute nodes.

**NOTE:**

Container images are no longer compatible with Docker shim container runtimes.

## Workload Optimization Manager Instance and Credentials for KubeTurbo

KubeTurbo connects to Workload Optimization Manager to manage containerized workloads in your clusters. For seamless connection, be sure that Workload Optimization Manager is deployed with a valid trial or premium license, and is up and running.

### Workload Optimization Manager Instance Information

One KubeTurbo agent can communicate with only one Workload Optimization Manager instance. If your environment has multiple instances, configure one KubeTurbo agent per Workload Optimization Manager instance. Multiple KubeTurbo agents can occupy the same namespace or separate namespaces.

Record the following information for your Workload Optimization Manager instance. You will need this information when you deploy KubeTurbo.

- Workload Optimization Manager instance URL, such as `https://10.1.1.1` or `https://myinstance.com`
- Workload Optimization Manager version

The version should be in the format `x.y.z`. For example, if your version is `3.7.1`, the version needed for KubeTurbo deployment is `3.7`. To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

- The Workload Optimization Manager version should be equal to or higher (by N+1) than the KubeTurbo version.
  - The Workload Optimization Manager version should match the KubeTurbo image tag version.
  - The image tag version should be in the format `x.y.z`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.
- Workload Optimization Manager instance credentials (see the next section)

## Workload Optimization Manager Instance Credentials

Kubeturbo connects to the instance through the username and password for a user account that you set up in the Workload Optimization Manager user interface.

### User Account Requirements

Review the following requirements before creating the user account that Kubeturbo will use to connect to your Workload Optimization Manager instance.

- Kubeturbo requires a Workload Optimization Manager *local user* account with the site administrator or administrator role. This level of privilege allows Kubeturbo to automatically add itself as container platform target in the Workload Optimization Manager user interface. SSO user accounts are not supported.
- If you manage Workload Optimization Manager user accounts through Active Directory (LDAP), the account can be a local or Active Directory user. For an Active Directory user, the format is `//`.
- If you use SSO or Multi-Factor Authentication (MFA), the user account must be a local user and not an SSO user.

### Creating a User Account for Kubeturbo

For general instructions on creating the required user account, see this [topic \(on page 1019\)](#). After you create the user account, record the plain text username and password.

### Converting the Plain Text Username and Password to Base64

The plain text username and password for the user account that you created for Kubeturbo must be converted to Base64.

In Linux, you can run the following commands to convert plain text to Base64.

```
echo {plain_text_username} | base64
```

```
echo {plain_text_password} | base64
```

Be sure to record the Base64 username and password. You will need this information when you deploy Kubeturbo.

### User Account Credentials Accepted in Kubeturbo

When you deploy Kubeturbo, you have the following options:

- Use a secret that stores the username and password.  
Workload Optimization Manager recommends using a secret because it is more secure.  
The steps for configuring the secret vary by deployment method. Review the topic for a particular deployment method to see the relevant steps.
- Specify the username and password in Base64.

## Cluster Roles for Kubeturbo

A cluster role specifies the permissions and privileges that are required to perform the following operations.

| Operation                        | Supported Role                                                                                                                                                                                                        |
|----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Deploy Kubeturbo                 | To deploy Kubeturbo to a cluster, you must have the <code>cluster-admin</code> role in the given cluster. This role has sufficient privileges to create a namespace and cluster role binding for the service account. |
| Manage workloads in your cluster | The role that you choose for Kubeturbo determines its level of access to your cluster.                                                                                                                                |

| Operation | Supported Role                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|           | <p>By default, Kubeturbo deploys to your cluster with the <code>cluster-admin</code> role. This role has full control over every resource in the cluster.</p> <p>If you prefer a custom role, you must explicitly set that role when you deploy Kubeturbo. The following custom roles are supported:</p> <ul style="list-style-type: none"> <li>▪ <code>turbo-cluster-admin</code> custom role           <p>This custom role specifies the minimum permissions that Kubeturbo needs to monitor your workloads and execute actions for these workloads automatically.</p> </li> <li>▪ <code>turbo-cluster-reader</code> custom role           <p>This custom role is the least privileged role. It specifies the minimum permissions that Kubeturbo needs to monitor your workloads. Actions for these workloads can be executed manually in Workload Optimization Manager or your cluster.</p> </li> </ul> |

## Container Image Repository

The node to which Kubeturbo deploys must have internet access to pull the Kubeturbo container images from IBM Container Registry. You can configure a private repository if you prefer to pull from this repository.

### Kubeturbo Container Images

Workload Optimization Manager gathers information from your clusters through the Kubeturbo container images that are available through a public repository in [IBM Container Registry \(icr.io\)](https://icr.io).

The following list describes the different Kubeturbo container images.

- Container image for Kubeturbo
 

This is the primary image and is pulled from `icr.io/cpopen/turbonomic/kubeturbo:<version>`.
- Container image for the CPU frequency getter job
 

The `cpufreqgetter` image (also known as BusyBox) runs a job on every node to collect CPU speed. This image is pulled from `icr.io/cpopen/turbonomic/cpufreqgetter`.

For more information about the parameters associated with this job, see this [topic \(on page 271\)](#).
- (Operator method only) Container image for `kubeturbo-operator`

This image is pulled for `icr.io/cpopen/kubeturbo-operator:<version>`

### Working with a Private Repository

You can configure a private repository to store the Kubeturbo images in your environment. The steps for configuring a private repository are described in the respective deployment topics.

If you are using a private repository, be aware that IBM Container Registry provides multi-architecture container images. Your private repository needs to support loading these images. For example, multi-architecture container images are supported in Artifactory version 7.2+, but not in Artifactory version 6. Optionally, pull only the architecture version that you need. Specify the `--platform` parameter with `docker pull` and use `docker inspect` to confirm the architecture.

```
docker pull --platform linux/arm64 icr.io/cpopen/turbonomic/kubeturbo:8.10.0
docker inspect 49a61c21c3a1 | grep architecture
    "architecture": "aarch64",
```

## Kubeturbo Resource Limits

By default, Kubeturbo deploys without limits or requests. If you prefer to set limits or requests, the amount of resources required for Kubeturbo is related to the number of workloads and pods that it manages. A workload is defined as a unique workload controller, such as `deployment foo` and `statefulset bar`.

After you deploy Kubeturbo, you can view the number of workloads in the Workload Optimization Manager supply chain. Set the scope to a single container platform cluster and then view the Workload Controller entity.

Use the following table as a guide for setting memory limits:

| Number of Pods | Number of Workload Controllers | Recommended Memory Limit (Gi) |
|----------------|--------------------------------|-------------------------------|
| 5,000          | 2,500                          | 4                             |
| 5,000          | 5,000                          | 4                             |
| 10,000         | 5,000                          | 6                             |
| 10,000         | 10,000                         | 6.5                           |
| 20,000         | 10,000                         | 9.2                           |
| 20,000         | 20,000                         | 12                            |
| 30,000         | 15,000                         | 13                            |
| 30,000         | 30,000                         | 16                            |

Points to consider:

- To avoid throttling, do not set a CPU limit.
- If needed, memory requests can be set to 1 GB.
- If needed, CPU requests can be set to 1 core.
- To configure Kubeturbo container spec limits and requests, refer to your preferred deployment method.

## Connecting to Kubernetes Clusters

Kubernetes is a platform that manages containerized applications. Workload Optimization Manager discovers these containerized applications through the **Kubeturbo** agent that you deploy to each Kubernetes cluster.

If you are running Red Hat OpenShift 4.x on Linux (x86, IBM Power, or IBM LinuxONE platforms), the best practice is to deploy Kubeturbo using OperatorHub. For OperatorHub deployment instructions, see this [topic \(on page 254\)](#).

After the deployment, Kubeturbo automatically adds itself as a Kubernetes target in the Workload Optimization Manager user interface, in **Settings > Target Configuration**. You do not need to configure any settings in the user interface.

### Kubeturbo Deployment Requirements

Kubeturbo supports Kubernetes 1.21 up to the latest supported GA version, including (but not limited to) Amazon Elastic Kubernetes Service (EKS), Azure Kubernetes Service (AKS), Google Kubernetes Engine (GKE), IBM Cloud Kubernetes Service (IKS), and Rancher.

Before deploying Kubeturbo, be sure to:

- Review the [general requirements \(on page 234\)](#).
- Set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance. You will specify these credentials when you deploy Kubeturbo.

## Kubeturbo Deployment Methods

You can deploy Kubeturbo through YAML, Helm, or an operator. For deployment instructions, see the following topics:

- [Deploying Kubeturbo Through YAML \(on page 240\)](#)
- [Deploying Kubeturbo Through Helm \(on page 244\)](#)
- [Deploying Kubeturbo Through an Operator \(on page 248\)](#)

## Monitoring and Optimization of Kubernetes Clusters

After connecting to your Kubernetes clusters, Workload Optimization Manager monitors and optimizes the resources that it discovered. See the following topics for more information:

- [Container Platform Monitored Resources \(on page 259\)](#)
- [Container Platform Actions \(on page 262\)](#)

## Deploying Kubeturbo Through YAML

This topic describes the single YAML resource that specifies the configurations for your Kubeturbo deployment. Update the required parameters in this YAML resource before deploying Kubeturbo.

Individual YAML resources with specific configurations are available [here](#) for your reference.

## Deployment Requirements

Before deploying Kubeturbo, be sure to:

- Review the [general requirements \(on page 234\)](#).
- Set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance. You will specify these credentials when you deploy Kubeturbo.

## Task Overview

To deploy Kubeturbo, perform the following tasks:

1. Download the YAML resource for the Kubeturbo role.
2. Update the YAML resource with the minimum required parameters.
3. Deploy the YAML resource to your cluster.  
After you perform this task, Kubeturbo deploys to your cluster and the Kubeturbo pod starts.
4. Validate the deployment.

### NOTE:

Workload Optimization Manager gathers information from your clusters through the Kubeturbo container images. By default, these images are pulled from [IBM Container Registry \(icr.io\)](#). If you prefer to pull these images from your private repository, configure that repository before deploying Kubeturbo. For more information about private repositories, see this [section \(on page 243\)](#).

## Downloading the YAML Resource for the Kubeturbo Role

The role that you choose for Kubeturbo determines its level of access to your cluster.

Choose from the following roles and then download the corresponding YAML resource.

- Option 1: Default role

By default, Kubeturbo deploys to your cluster with the `cluster-admin` role. This role has full control over every resource in the cluster.

To download the [YAML resource](#) for this role, run the following command:

```
curl -O
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/turbo_kubeturbo_full.yaml
```

- Option 2: `turbo-cluster-admin` custom role

This custom role specifies the minimum permissions that Kubeturbo needs to monitor your workloads and execute actions for these workloads automatically.

To download the [YAML resource](#) for this role, run the following command:

```
curl -O
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/kubeturbo_least_admin_full.yaml
```

- Option 3: `turbo-cluster-reader` custom role

This custom role is the least privileged role. It specifies the minimum permissions that Kubeturbo needs to monitor your workloads. Actions for these workloads can be executed manually in Workload Optimization Manager or your cluster.

To download the [YAML resource](#) for this role, run the following command:

```
curl -O
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/kubeturbo_reader_full.yaml
```

## Updating the YAML Resource with the Minimum Required Parameters

Update the YAML resource that you downloaded. For example, you can update the YAML resource in VS Code or `vi`. Be sure to set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance before performing this task.

### IMPORTANT:

The YAML resource that you downloaded specifies the following default values:

- Namespace - `turbo`
- Secret - `turbonomic-credentials`

It is recommended that you leave these values unchanged because the same values are specified in other Kubeturbo resources. Changing the values in the YAML resource but not in the other Kubeturbo resources could result in deployment issues.

Update the following minimum required parameters:

- `version` and `turboServer`

```
"serverMeta": {
  "version": "{your_instance_version}",
  "turboServer": "{your_instance_address}"
},
```

- `version`

Specify the version of your Workload Optimization Manager instance. The version should be in the format `x.y.z`. For example, if your version is `3.7.1`, the version needed for Kubeturbo deployment is `3.7`. To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

- turboServer

Specify the address of your Workload Optimization Manager instance, such as `https://10.1.1.1` or `https://myinstance.com`.

- targetName

```
"targetConfig": {
  "targetName": "{your_cluster_name}"
},
```

Specify the cluster name that will display in the Workload Optimization Manager user interface. Spaces are not allowed.

- image

```
image: icr.io/cpopen/turbonomic/kubeturbo:{your_image_tag_version}
```

Specify The Kubeturbo image tag version. The image tag version should be in the format `x.x.x`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.

- Workload Optimization Manager credentials

Specify the credentials (username and password) in Base64.

```
data:
  username: {Base64_username}
  password: {Base64_password}
```

The plain text username and password for the user account that you created for Kubeturbo must be converted to Base64.

In Linux, you can run the following commands to convert plain text to Base64.

```
- echo {plain_text_username} | base64
```

```
- echo {plain_text_password} | base64
```

- If you want to enable move actions for pods with persistent volumes, uncomment the following parameter.

```
#- --fail-volume-pod-moves=false
```

For example:

```
- --fail-volume-pod-moves=false
```

#### NOTE:

If you need to adjust or specify other parameters, see this [reference \(on page 279\)](#).

## Deploying the YAML Resource to Your Cluster

1. Log in to your cluster through the command line.
2. Deploy the YAML resource.

```
kubectl apply -f {YAML_name}
```

Replace `{YAML_name}` with the YAML resource that you downloaded and updated. Choose from the following:

- `turbo_kubeturbo_full.yaml`
- `kubeturbo_reader_full.yaml`
- `kubeturbo_least_admin_full.yaml`

After you run the command, Kubeturbo deploys to your cluster and the Kubeturbo pod starts.



## Validating the Deployment

1. Verify the status of the Kubeturbo pod.

```
kubectl get pods -n turbo
```

The following example indicates that the pod was deployed and is currently running.

| NAME                   | READY | STATUS  | RESTARTS | AGE |
|------------------------|-------|---------|----------|-----|
| kubeturbo-asdf1234asd3 | 1/1   | Running | 0        | 37m |

2. Open the Workload Optimization Manager user interface and navigate to **Settings > Target Configuration**. If the deployment was successful, a new container platform target appears in the list.

If you do not see the target, there might be a deployment issue that you need to resolve.

- To start troubleshooting an issue, review the Kubeturbo logs. You can retrieve logs by running the following command.

```
kubectl logs kubeturbo-{kubeturbo_pod_ID} -n turbo
```

For example:

```
kubectl logs kubeturbo-asdf1234asd3 -n turbo
```

- If you need further assistance, contact your Workload Optimization Manager representative.

### (Optional) Working with a Private Repository

Workload Optimization Manager gathers information from your clusters through the Kubeturbo container images that are available through a public repository in [IBM Container Registry \(icr.io\)](https://icr.io).

The following list describes the different Kubeturbo container images.

- Container image for Kubeturbo

This is the primary image and is pulled from `icr.io/cpopen/turbonomic/kubeturbo:<version>`.

- Container image for the CPU frequency getter job

The `cpufreqgetter` image (also known as BusyBox) runs a job on every node to collect CPU speed. This image is pulled from `icr.io/cpopen/turbonomic/cpufreqgetter`.

For more information about the parameters associated with this job, see this [topic \(on page 271\)](#).

If you are using a private repository, be aware that IBM Container Registry provides multi-architecture container images. Your private repository needs to support loading these images. For example, multi-architecture container images are supported in Artifactory version 7.2+, but not in Artifactory version 6. Optionally, pull only the architecture version that you need. Specify the `--platform` parameter with `docker pull` and use `docker inspect` to confirm the architecture.

```
docker pull --platform linux/arm64 icr.io/cpopen/turbonomic/kubeturbo:8.10.0
docker inspect 49a61c21c3a1 | grep architecture
    "architecture": "aarch64",
```

To use a private repository, you need to define additional parameters in the deployment resource, as shown in the following example:

```
kind: Deployment
metadata:
  name: kubeturbo
  namespace: turbo
spec:
  replicas: 1
  selector:
    matchLabels:
      app.kubernetes.io/name: kubeturbo
  template:
    spec:
```

```

containers:
- name: kubeturbo
  image: {your_kubeturbo_repository}/icr.io/cpopen/turbonomic/kubeturbo:8.9.3
  args:
    - --turboconfig=/etc/kubeturbo/turbo.config
    - --v=2
    - --kubelet-https=true
    - --kubelet-port=10250
    -
--cpufreqgetter-image={your_frequency_getter_repository}/icr.io/cpopen/turbonomic/cpufreqgetter
# If using busybox parameter, uncomment to override default, and specify your own location
#- --busybox-image=docker.io/busybox
# or uncomment below to pull from RHCC
#- --busybox-image=registry.access.redhat.com/ubi8/ubi-minimal
# Uncomment to specify the secret name which holds the credentials to busybox OR cprfreqgetter
image
#- --busybox-image-pull-secret=<secret-name>

```

Update the sample command with the following parameters:

- `image: {your_kubeturbo_repository}/icr.io/cpopen/turbonomic/kubeturbo`  
Specify your private Kubeturbo repository, such as `myrepo.com`.
- `--cpufreqgetter-image={your_frequency_getter_repository}/icr.io/cpopen/turbonomic/cpufreqgetter`  
Specify your private CPU frequency getter repository, such as `mygetterrepo.com`.

## Deploying Kubeturbo Through Helm

Helm manages the charts that package all resources associated with an application. For more information, see the [Helm documentation](#).

### Deployment Requirements

- General deployment requirements

Before deploying Kubeturbo, be sure to:

- Review the [general requirements \(on page 234\)](#).
- Set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance. You will specify these credentials when you deploy Kubeturbo.

- Helm

For instructions on installing Helm, see the [Helm documentation](#).

This topic assumes that you are familiar with Helm usage and chart repositories.

- Git

You need Git to clone the Kubeturbo repository locally. For instructions on installing Git, see the [GitHub documentation](#).

### Task Overview

To deploy Kubeturbo, perform the following tasks:

1. Clone the Kubeturbo repository.
2. Create the YAML resource for the Kubeturbo namespace and credentials.
3. Deploy Kubeturbo.

Deployment creates the following resources in the cluster:

- Service account and binding to the Kubeturbo cluster role
  - Updated `configMap` containing the required information for Kubeturbo to connect to Workload Optimization Manager
  - Deployment of Kubeturbo
4. Validate the deployment.

**NOTE:**

Workload Optimization Manager gathers information from your clusters through the Kubeturbo container images. By default, these images are pulled from [IBM Container Registry](https://www.ibm.com/cloud/container-registry) (`icr.io`). If you prefer to pull these images from your private repository, configure that repository before deploying Kubeturbo. For more information about private repositories, see this [section \(on page 248\)](#).

## Cloning the Kubeturbo Repository

Clone the [Kubeturbo repository](#) to your local environment. The deployment will not work if you do not clone the repository.

```
git clone https://github.com/turbonomic/kubeturbo.git
```

## Creating the YAML Resource for the Kubeturbo Namespace and Credentials

This YAML resource specifies the Kubeturbo namespace and Workload Optimization Manager instance credentials. Be sure to set up and record the [credentials \(on page 236\)](#) before performing this task.

1. Download the [YAML resource](#).

```
curl -O
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/kubeturbo_namespace_turbo_credentials_secret.yaml
```

2. Update the YAML resource that you downloaded. For example, you can update the YAML resource in VS Code or `vi`.

**IMPORTANT:**

The YAML resource that you downloaded specifies the following default values:

- Namespace - `turbo`
- Secret - `turbonomic-credentials`

It is recommended that you leave these values unchanged because the same values are specified in other Kubeturbo resources. Changing the values in the YAML resource but not in the other Kubeturbo resources could result in deployment issues.

Update the following credentials. Be sure to specify these credentials in Base64.

```
data:
  username: {Base64_username}
  password: {Base64_password}
```

The plain text username and password for the user account that you created for Kubeturbo must be converted to Base64.

In Linux, you can run the following commands to convert plain text to Base64.

- `echo {plain_text_username} | base64`
- `echo {plain_text_password} | base64`

3. Deploy the YAML resource.
  - a. Log in to your cluster through the command line.
  - b. Deploy the YAML resource.

```
kubectl apply -f kubeturbo_namespace_turbo_credentials_secret.yaml
```

## Deploying Kubeturbo

1. (Optional) Perform a dry run to test your deployment.

```
helm install --dry-run \
--debug kubeturbo kubeturbo/deploy/kubeturbo \
--namespace turbo --create-namespace \
--set serverMeta.turboServer={your_instance_address} \
--set serverMeta.version={your_instance_version} \
--set image.tag={your_image_tag_version} \
--set targetConfig.targetName={your_cluster_name}
```

Update the following parameters:

- `--set serverMeta.turboServer={your_instance_address}`  
Specify the address of your Workload Optimization Manager instance, such as `https://10.1.1.1` or `https://myinstance.com`.
- `--set serverMeta.version={your_instance_version}`  
Specify the version of your Workload Optimization Manager instance. The version should be in the format `x.x`. For example, if your version is `3.7.1`, the version needed for Kubeturbo deployment is `3.7`. To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.
- `--set image.tag={your_image_tag_version}`  
Specify The Kubeturbo image tag version. The image tag version should be in the format `x.x.x`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.
- `--set targetConfig.targetName={your_cluster_name}`  
Specify the cluster name that will display in the Workload Optimization Manager user interface. Spaces are not allowed.
- If you want to enable move actions for pods with persistent volumes, add the following parameter.

```
--set args.failVolumePodMoves=false
```

Be sure to resolve any errors before proceeding to the next step.

2. Deploy Kubeturbo with a specific role by choosing one of the following options. The role that you choose for Kubeturbo determines its level of access to your cluster.
  - Option 1: Default role

By default, Kubeturbo deploys to your cluster with the `cluster-admin` role. This role has full control over every resource in the cluster.

If you want to use the default role, run the following command. This command does not explicitly specify a role parameter, which means that the default role will be used.

```
helm install kubeturbo kubeturbo/deploy/kubeturbo \
--namespace turbo --create-namespace \
--set serverMeta.turboServer={your_instance_address} \
--set serverMeta.version={your_instance_version} \
--set image.tag={your_image_tag_version} \
--set targetConfig.targetName={your_cluster_name}
```

For details about the parameters that you need to configure, see the previous step.

- Option 2: turbo-cluster-admin custom role

This custom role specifies the minimum permissions that Kubeturbo needs to monitor your workloads and execute actions for these workloads automatically.

If you want to use this role, specify the role parameter, as shown in the last line of the following command.

```
helm install kubeturbo kubeturbo/deploy/kubeturbo \
--namespace turbo --create-namespace \
--set serverMeta.turboServer={your_instance_address} \
--set serverMeta.version={your_instance_version} \
--set image.tag={your_image_tag_version} \
--set targetConfig.targetName={your_cluster_name} \
--set roleName=turbo-cluster-admin
```

For details about the other parameters that you need to configure, see the previous step.

- Option 3: turbo-cluster-reader custom role

This custom role is the least privileged role. It specifies the minimum permissions that Kubeturbo needs to monitor your workloads. Actions for these workloads can be executed manually in Workload Optimization Manager or your cluster.

If you want to use this role, specify the role parameter, as shown in the last line of the following command.

```
helm install kubeturbo kubeturbo/deploy/kubeturbo \
--namespace turbo --create-namespace \
--set serverMeta.turboServer={your_instance_address} \
--set serverMeta.version={your_instance_version} \
--set image.tag={your_image_tag_version} \
--set targetConfig.targetName={your_cluster_name} \
--set roleName=turbo-cluster-reader
```

For details about the other parameters that you need to configure, see the previous step.

3. (Optional) If you need to adjust or specify other parameters, see this [reference \(on page 276\)](#).

The deployment starts after you run the command.

## Validating the Deployment

1. Review the output in Helm. The following example indicates that the deployment was successful.

```
NAME: kubeturbo
LAST DEPLOYED: Thu Aug 10 15:42:16 2023
NAMESPACE: turbo
STATUS: deployed
REVISION: 1
TEST_SUITE: None
```

2. Verify the status of the Kubeturbo pod.

```
kubectl get pods -n turbo
```

The following example indicates that the pod was deployed and is currently running.

| NAME                   | READY | STATUS  | RESTARTS | AGE |
|------------------------|-------|---------|----------|-----|
| kubeturbo-asdf1234asd3 | 1/1   | Running | 0        | 37m |

3. Open the Workload Optimization Manager user interface and navigate to **Settings > Target Configuration**. If the deployment was successful, a new container platform target appears in the list.

If you do not see the target, there might be a deployment issue that you need to resolve.

- To start troubleshooting an issue, review the Kubeturbo logs. You can retrieve logs by running the following command.

```
kubectl logs kubeturbo-{kubeturbo_pod_ID} -n turbo
```

For example:

```
kubectl logs kubeturbo-asdf1234asd3 -n turbo
```

- If you need further assistance, contact your Workload Optimization Manager representative.

## (Optional) Configuring a Private Repository

Workload Optimization Manager gathers information from your clusters through the Kubeturbo container images that are available through a public repository in [IBM Container Registry \(icr.io\)](https://icr.io).

The following list describes the different Kubeturbo container images.

- Container image for Kubeturbo

This is the primary image and is pulled from `icr.io/cpopen/turbonomic/kubeturbo:<version>`.

- Container image for the CPU frequency getter job

The `cpufreqgetter` image (also known as BusyBox) runs a job on every node to collect CPU speed. This image is pulled from `icr.io/cpopen/turbonomic/cpufreqgetter`.

For more information about the parameters associated with this job, see this [topic \(on page 271\)](#).

If you are using a private repository, be aware that IBM Container Registry provides multi-architecture container images. Your private repository needs to support loading these images. For example, multi-architecture container images are supported in Artifactory version 7.2+, but not in Artifactory version 6. Optionally, pull only the architecture version that you need. Specify the `--platform` parameter with `docker pull` and use `docker inspect` to confirm the architecture.

```
docker pull --platform linux/arm64 icr.io/cpopen/turbonomic/kubeturbo:8.10.0
docker inspect 49a61c21c3a1 | grep architecture
    "architecture": "aarch64",
```

To use a private repository, define additional parameters in the `values.yaml` resource, as shown in the following example (see a sample YAML [here](#)).

```
image:
  repository: {your_kubeturbo_repository}/icr.io/cpopen/turbonomic/kubeturbo
  tag: 8.9.3
  cpufreqgetterRepository: {your_frequency_getter_repository}/icr.io/cpopen/turbonomic/cpufreqgetter
# busyboxRepository: busybox
# imagePullSecret: ""
# cpufreqgetterRepository: icr.io/cpopen/turbonomic/cpufreqgetter
```

Update the sample command with the following parameters:

- `repository: {your_kubeturbo_repository}/icr.io/cpopen/turbonomic/kubeturbo`  
Specify your private Kubeturbo repository, such as `myrepo.com`.
- `cpufreqgetterRepository: {your_frequency_getter_repository}/icr.io/cpopen/turbonomic/cpufreqgetter`  
Specify your private CPU frequency getter repository, such as `mygetterrepo.com`.

## Deploying Kubeturbo Through an Operator

You can deploy Kubeturbo by using an operator and configuring a custom resource.

If you are running Red Hat OpenShift 4.x on Linux (x86, IBM Power, or IBM LinuxONE platforms), the best practice is to deploy Kuberbo using OperatorHub. For OperatorHub deployment instructions, see this [topic \(on page 254\)](#).

## Deployment Requirements

Before deploying Kuberbo, be sure to:

- Review the [general requirements \(on page 234\)](#).
- Set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance. You will specify these credentials when you deploy Kuberbo.

## Task Overview

To deploy Kuberbo, perform the following tasks:

1. Deploy the Kuberbo Custom Resource Definition (CRD).
2. Download the YAML resource for the Kuberbo role.
3. Update the YAML resource with the minimum required parameters.
4. Deploy the YAML resource to your cluster.

After you perform this task, Kuberbo deploys to your cluster and the Kuberbo pod starts.

5. Validate the deployment.

### NOTE:

Workload Optimization Manager gathers information from your clusters through the Kuberbo container images. By default, these images are pulled from [IBM Container Registry \(icr.io\)](#). If you prefer to pull these images from your private repository, configure that repository before deploying Kuberbo. For more information about private repositories, see this [section \(on page 252\)](#).

## Deploying the Kuberbo Custom Resource Definition (CRD)

The CRD ensures the validity of your Kuberbo deployment.

1. Log in to your cluster through the command line.
2. Deploy the Kuberbo CRD.

```
kubectl create -f
https://raw.githubusercontent.com/turbonomic/kuberbo/master/deploy/kuberbo-operator/config/crd/bases/charts.helm.k8s.io_kuberboes.yaml
```

## Downloading the YAML Resource for the Kuberbo Role

The role that you choose for Kuberbo determines its level of access to your cluster.

Choose from the following roles and then download the corresponding YAML resource.

- Option 1: Default role

By default, Kuberbo deploys to your cluster with the `cluster-admin` role. This role has full control over every resource in the cluster.

To download the [YAML resource](#) for this role, run the following command:

```
curl -O
https://raw.githubusercontent.com/turbonomic/kuberbo/master/deploy/kuberbo_yamls/turbo_kuberbo_operator_full.yaml
```

- Option 2: `turbo-cluster-admin` custom role

This custom role specifies the minimum permissions that Kubeturbo needs to monitor your workloads and execute actions for these workloads automatically.

To download the [YAML resource](#) for this role, run the following command:

```
curl -O
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/turbo_kubeturbo_operator_least_admin_full.yaml
```

- **Option 3: turbo-cluster-reader custom role**

This custom role is the least privileged role. It specifies the minimum permissions that Kubeturbo needs to monitor your workloads. Actions for these workloads can be executed manually in Workload Optimization Manager or your cluster.

To download the [YAML resource](#) for this role, run the following command:

```
curl -O
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/turbo_kubeturbo_operator_reader_full.yaml
```

## Updating the YAML Resource with the Minimum Required Parameters

Update the YAML resource that you downloaded. For example, you can update the YAML resource in VS Code or `vi`. Be sure to set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance before performing this task.

### IMPORTANT:

The YAML resource that you downloaded specifies the following default values:

- Namespace - turbo
- Secret - turbonomic-credentials

It is recommended that you leave these values unchanged because the same values are specified in other Kubeturbo resources. Changing the values in the YAML resource but not in the other Kubeturbo resources could result in deployment issues.

Update the following minimum required parameters:

- version and turboServer

```
"serverMeta": {
  "version": "{your_instance_version}",
  "turboServer": "{your_instance_address}"
},
```

- version

Specify the version of your Workload Optimization Manager instance. The version should be in the format `x.x`. For example, if your version is `3.7.1`, the version needed for Kubeturbo deployment is `3.7`. To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

- turboServer

Specify the address of your Workload Optimization Manager instance, such as `https://10.1.1.1` or `https://myinstance.com`.

- targetName

```
"targetConfig": {
  "targetName": "{your_cluster_name}"
},
```

Specify the cluster name that will display in the Workload Optimization Manager user interface. Spaces are not allowed.

- image



```
image: icr.io/cpopen/kubeturbo-operator:{your_image_tag_version}
```

Specify The Kubeturbo image tag version. The image tag version should be in the format `x.x.x`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.

- Workload Optimization Manager credentials
  - Specify the username and password in Base64.

```
data:
  username: {Base64_username}
  password: {Base64_password}
```

The plain text username and password for the user account that you created for Kubeturbo must be converted to Base64.

In Linux, you can run the following commands to convert plain text to Base64.

- `echo {plain_text_username} | base64`
- `echo {plain_text_password} | base64`

- If you want to enable move actions for pods with persistent volumes, uncomment the `args` section and then add a new parameter, as shown in the following example.

```
args:
  failVolumePodMoves: 'false'
```

#### NOTE:

If you need to adjust or specify other parameters, see this [reference \(on page 279\)](#).

## Deploying the YAML Resource to your Cluster

Deploy the YAML resource.

```
kubectl apply -f {YAML_name}
```

Replace `{YAML_name}` with the YAML resource that you downloaded and updated. Choose from the following:

- `turbo_kubeturbo_operator_full.yaml`
- `turbo_kubeturbo_operator_reader_full.yaml`
- `turbo_kubeturbo_operator_least_admin_full.yaml`

After you run the command, Kubeturbo deploys to your cluster and the Kubeturbo pod starts.

## Validating the Deployment

1. Verify the status of the Kubeturbo pod.

```
kubectl get pods -n turbo
```

The following example indicates that the pod was deployed and is currently running.

| NAME                   | READY | STATUS  | RESTARTS | AGE |
|------------------------|-------|---------|----------|-----|
| kubeturbo-asdf1234asd3 | 1/1   | Running | 0        | 37m |

2. Open the Workload Optimization Manager user interface and navigate to **Settings > Target Configuration**. If the deployment was successful, a new container platform target appears in the list.

If you do not see the target, there might be a deployment issue that you need to resolve.

- To start troubleshooting an issue, review the Kubeturbo logs. You can retrieve logs by running the following command.

```
kubectl logs kubeturbo-{kubeturbo_pod_ID} -n turbo
```

For example:

```
kubectl logs kubeturbo-asdf1234asd3 -n turbo
```

- If you need further assistance, contact your Workload Optimization Manager representative.

## (Optional) Configuring a Private Repository

Workload Optimization Manager gathers information from your clusters through the Kubeturbo container images that are available through a public repository in [IBM Container Registry \(icr.io\)](https://icr.io).

The following list describes the different Kubeturbo container images.

- Container image for Kubeturbo  
This is the primary image and is pulled from `icr.io/cpopen/turbonomic/kubeturbo:<version>`.
- Container image for the CPU frequency getter job  
The `cpufreqgetter` image (also known as BusyBox) runs a job on every node to collect CPU speed. This image is pulled from `icr.io/cpopen/turbonomic/cpufreqgetter`.  
For more information about the parameters associated with this job, see this [topic \(on page 271\)](#).
- (Operator method only) Container image for `kubeturbo-operator`  
This image is pulled for `icr.io/cpopen/kubeturbo-operator:<version>`

If you are using a private repository, be aware that IBM Container Registry provides multi-architecture container images. Your private repository needs to support loading these images. For example, multi-architecture container images are supported in Artifactory version 7.2+, but not in Artifactory version 6. Optionally, pull only the architecture version that you need. Specify the `--platform` parameter with `docker pull` and use `docker inspect` to confirm the architecture.

```
docker pull --platform linux/arm64 icr.io/cpopen/turbonomic/kubeturbo:8.10.0
docker inspect 49a61c21c3a1 | grep architecture
    "architecture": "aarch64",
```

To use a private repository, you need to define additional parameters.

1. Define the parameters in the operator instance or custom resource you have configured (default is `kubeturbo-release`), as shown in the following example (see a [sample YAML here](#)):

```
spec:
  image:
    # Supply your private repo and specific product version here
    # With v8.7.5 and newer, kubeturbo is available via IBM Container Registry
    repository: {your_kubeturbo_repository}/icr.io/cpopen/turbonomic/kubeturbo
    tag: 8.9.0
    # Specify your cpu frequency job container image.
    cpufreqgetterRepository: {your_frequency_getter_repository}/cpopen/turbonomic/cpufreqgetter
    # Note cpufreqgetter will use the same pull secret as set for the kubeturbo container image
    #imagePullSecret: secretName

#Rest of CR will be retained
...
```

Update the sample command with the following parameters:

- `repository: {your_kubeturbo_repository}/icr.io/cpopen/turbonomic/kubeturbo`  
Specify your private Kubeturbo repository, such as `myrepo.com`.

- `cpufreqgetterRepository: {your_frequency_getter_repository}/icr.io/cpopen/turbonomic/cpufreqgetter`

Specify your private CPU frequency getter repository, such as `mygetterrepo.com`.

2. Define your Kubeturbo operator image path in the operator's deployment resource (see a sample YAML [here](#)).

```
kind: Deployment
metadata:
  name: kubeturbo-operator
  namespace: turbo
spec:
  replicas: 1
  selector:
    matchLabels:
      app.kubernetes.io/name: kubeturbo-operator
  template:
    spec:
      containers:
        - name: kubeturbo-operator
          image: YOUR-REPO.COM/icr.io/cpopen/turbonomic/kubeturbo-operator:8.9.3
```

## Connecting to Red Hat OpenShift Clusters

Red Hat OpenShift is a platform that manages containerized applications. Workload Optimization Manager discovers these containerized applications through the **Kubeturbo** agent that you deploy to each Red Hat OpenShift cluster.

After the deployment, Kubeturbo automatically adds itself as a Red Hat OpenShift target in the Workload Optimization Manager user interface, in **Settings > Target Configuration**. You do not need to configure any settings in the user interface.

### Kubeturbo Deployment Requirements

Kubeturbo supports Red Hat supported GA versions of Red Hat OpenShift 4.x, including (but not limited to) Red Hat OpenShift Kubernetes Service (ROKS), Red Hat OpenShift on AWS (ROSA), Red Hat OpenShift on Azure (ARO), and Red Hat OpenShift on Google.

#### NOTE:

Red Hat OpenShift 3.11 is in a deprecated state and will reach end of support in July 2024. For details, see this [topic \(on page 29\)](#).

Before deploying Kubeturbo, be sure to:

- Review the [general requirements \(on page 234\)](#).
- Set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance. You will specify these credentials when you deploy Kubeturbo.

### Kubeturbo Deployment Method

Deploy Kubeturbo through the OperatorHub in Red Hat OpenShift. For deployment instructions, see [Deploying Kubeturbo Through OperatorHub \(on page 254\)](#).

### Monitoring and Optimization of Red Hat OpenShift Clusters

After connecting to your Red Hat OpenShift clusters, Workload Optimization Manager monitors and optimizes the resources that it discovered. See the following topics for more information:

- [Container Platform Monitored Resources \(on page 259\)](#)
- [Container Platform Actions \(on page 262\)](#)

# Deploying Kubeturbo Through OperatorHub

If you are running Red Hat supported GA versions of Red Hat OpenShift 4.x, including (but not limited to) Red Hat OpenShift Kubernetes Service (ROKS), Red Hat OpenShift on AWS (ROSA), Red Hat OpenShift on Azure (ARO) on Linux (x86, IBM Power, or IBM LinuxONE platforms), you can deploy Kubeturbo by using the certified Kubeturbo operator in Red Hat OpenShift OperatorHub and configuring a custom resource that creates a single instance of Kubeturbo per cluster. You do not need to manually create the service account, role, or Cluster Role Binding (CRB). The operator automatically creates these items. This is the main advantage of using the operator to deploy Kubeturbo.

## NOTE:

If you are running Red Hat OpenShift in a disconnected network and want to deploy any certified operator, first follow the steps outlined in the [Red Hat OpenShift documentation](#) based on the Red Hat OpenShift version that you are running.

## Deployment Requirements

Before deploying Kubeturbo, be sure to:

- Review the [general requirements \(on page 234\)](#).
- Set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance. You will specify these credentials when you deploy Kubeturbo.

## Task Overview

To deploy Kubeturbo, perform the following tasks:

1. Create a project in the Red Hat OpenShift cluster where you will deploy Kubeturbo.
2. Deploy the Kubeturbo operator from OperatorHub.
3. Create an instance using the Form or YAML method.
4. Validate the deployment.

## NOTE:

Workload Optimization Manager gathers information from your clusters through the Kubeturbo container images. By default, these images are pulled from [IBM Container Registry \(icr.io\)](#). If you prefer to pull these images from your private repository, configure that repository before deploying Kubeturbo. For more information about private repositories, see this [section \(on page 258\)](#).

## Creating a Project in the Red Hat OpenShift Cluster

Use cluster administrator privileges to create a project in the Red Hat OpenShift cluster where you will deploy Kubeturbo.

1. Log in to your Red Hat OpenShift console and navigate to **Home > Projects**.
2. Click **Create Project**.
3. Specify the project name. Optionally, specify a display name and description.
4. Click **Create**.
5. If you configured a username and password for Kubeturbo as your [credentials \(on page 236\)](#), you can use a secret, which is more secure than the username and password combination. To use a secret, be sure to create the secret before proceeding to the next task.
  - a. In the project that you just created, navigate to **Workload > Secrets**.
  - b. Click **Create** and select **Key/value secret**.
  - c. Configure the following settings:
    - Secret name  
Specify the default name `turbonomic-credentials`.

**IMPORTANT:** It is recommended that you use the default name because the same name is specified in other Kubeturbo resources. Using a different name could result in deployment issues.

- Key/value pair for username
    - Key  
Specify **username**.
    - Value  
Specify the username in plain text. Red Hat OpenShift automatically converts the value into Base64 after you create the secret.
  - Key/value pair for password
    - Key  
Specify **password**.
    - Value  
Specify the password in plain text. Red Hat OpenShift automatically converts the value into Base64 after you create the secret.
- d. Click **Create**.

## Deploying the Kubeturbo Operator from OperatorHub

1. Navigate to **Operators > OperatorHub**.
2. Search for Kubeturbo Operator.
3. Select the *Certified* edition of Kuberator Operator and confirm the version that you want to use. You can change the Kubeturbo image version after deployment.

**NOTE:**

Do not use the *Community* or *Marketplace* edition.

4. Click **Install**. Basic install is the only option available for the operator.
5. Configure the following settings:
  - Installation mode  
Choose **A specific namespace on the cluster**.
  - Installed Namespace  
Choose the project that you created for Kubeturbo in the previous task.
  - Approval strategy  
Choose **Automatic** to update Kubeturbo automatically when a new Workload Optimization Manager version is released. Otherwise, choose **Manual**.

**NOTE:**

The stable channel is the generally available product. The beta channel is a pre-release candidate and should not be used unless instructed.

The operator installs.

6. After the installation, click **View Operator** to create an instance. This instance is the Kubeturbo agent that will monitor and manage workloads in the given cluster.

## Creating an Instance

Be sure to set up and record the [credentials \(on page 236\)](#) for your Workload Optimization Manager instance before performing this task.

1. In the Kubeturbo Operator page, open the **Details** tab and click **Create instance**.
2. Select **Form view** or **YAML view** and then specify the minimum required parameters described in the next steps.

Use YAML for full control.

3. Specify the Workload Optimization Manager credentials.
  - If you did not create a secret in a previous task, specify the username and password in plain text. Red Hat OpenShift automatically converts the plain text values into Base64 after you create the instance.

| YAML View                                                                                                         | Form View                                                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <pre>restAPIConfig:   opsManagerPassword: {plain_text_password}   opsManagerUserName: {plain_text_username}</pre> | Expand the <b>restAPIConfig</b> section and update the following fields with the Base64 credentials: <ul style="list-style-type: none"> <li>– <b>opsManagerUserName</b></li> <li>– <b>opsManagerPassword</b></li> </ul> |

4. Specify the address of your Workload Optimization Manager instance, such as `https://10.1.1.1` or `https://myinstance.com`.

| YAML View                                                                        | Form View                                                                        |
|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------|
| <pre>restAPIConfig:   serverMeta:     turboServer: {your_instance_address}</pre> | Expand the <b>restAPIConfig</b> section and update the <b>turboServer</b> field. |

5. Specify the version of your Workload Optimization Manager instance. The version should be in the format `x.x`. For example, if your version is `3.7.1`, the version needed for Kubeturbo deployment is `3.7`. To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

| YAML View                                                             | Form View                                                                    |
|-----------------------------------------------------------------------|------------------------------------------------------------------------------|
| <pre>restAPIConfig:   serverMeta:     version: "{your_version}"</pre> | Expand the <b>restAPIConfig</b> section and update the <b>version</b> field. |

6. Specify the cluster name that will display in the Workload Optimization Manager user interface. Spaces are not allowed.

| YAML View                                                                     | Form View                                                                       |
|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| <pre>restAPIConfig:   targetConfig:     targetName: {your_cluster_name}</pre> | Expand the <b>restAPIConfig</b> section and update the <b>targetName</b> field. |

The following example shows a YAML resource with the minimum required parameters for Kubeturbo.

```
spec:
  restAPIConfig:
    serverMeta:
      turboServer: https://my-instance.com
      version: "8.9"
    targetConfig:
      targetName: my_cluster_name
```

7. (Optional) Specify a custom role for Kubeturbo.

By default, Kubeturbo deploys to your cluster with the `cluster-admin` role. This role has full control over every resource in the cluster.

If you prefer a custom role, choose from the following roles:

- `turbo-cluster-admin` role

This custom role specifies the minimum permissions that Kubeturbo needs to monitor your workloads and execute actions for these workloads automatically.

| YAML View                                        | Form View                                                                |
|--------------------------------------------------|--------------------------------------------------------------------------|
| <pre>spec:   roleName: turbo-cluster-admin</pre> | In the <b>roleName</b> field, specify <code>turbo-cluster-admin</code> . |

To enable pod move actions in Kubeturbo, add the following parameter.

| YAML View                                    | Form View                                                                                          |
|----------------------------------------------|----------------------------------------------------------------------------------------------------|
| <pre>spec:   args:     sccsupport: '*'</pre> | Expand the <b>args</b> section and specify the asterisk symbol (*) in the <b>sccsupport</b> field. |

To enable move actions for pods with persistent volumes, add the following parameter.

| YAML View                                                | Form View                                                                                       |
|----------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <pre>spec:   args:     failVolumePodMoves: 'false'</pre> | Expand the <b>args</b> section and specify <b>false</b> in the <b>failVolumePodMoves</b> field. |

- `turbo-cluster-reader` role

This custom role is the least privileged role. It specifies the minimum permissions that Kubeturbo needs to monitor your workloads. Actions for these workloads can be executed manually in Workload Optimization Manager or your cluster.

| YAML View                                         | Form View                                                                 |
|---------------------------------------------------|---------------------------------------------------------------------------|
| <pre>spec:   roleName: turbo-cluster-reader</pre> | In the <b>roleName</b> field, specify <code>turbo-cluster-reader</code> . |

8. (Optional) Enable the stitching of Red Hat OpenShift Kubernetes Service (ROKS) deployed in Azure through [IBM Cloud Satellite](#).

| YAML View                                                     | Form View                                                                                                     |
|---------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| <pre>spec:   args:     satelliteLocationProvider: azure</pre> | <p>Expand the <b>args</b> section and specify <b>Azure</b> in the <b>satelliteLocationProvider</b> field.</p> |

9. (Optional) If you need to adjust or specify other parameters, see this [reference \(on page 276\)](#).
10. Click **Create**.

## Validating the Deployment

1. Verify that there are two deployments and two running pods in the namespace. One is the operator and the other is Kubeturbo (release).
2. Open the Workload Optimization Manager user interface and navigate to **Settings > Target Configuration**. If the deployment was successful, a new container platform target appears in the list.

If you do not see the target, there might be a deployment issue that you need to resolve.

- To start troubleshooting an issue, review the Kubeturbo logs. You can retrieve logs by running the following command.

```
kubectl logs kubeturbo-{kubeturbo_pod_ID} -n turbo
```

For example:

```
kubectl logs kubeturbo-asdf1234asd3 -n turbo
```

- If you need further assistance, contact your Workload Optimization Manager representative.
3. Review the logs for the `kubeturbo-release` pod to verify that Kubeturbo successfully connected and registered with Workload Optimization Manager, and that a full discovery has occurred.

To retrieve logs, perform any of the following steps:

- Run the following command.

```
oc logs kubeturbo-release{pod_ID} -n turbo
```

For example:

```
oc logs kubeturbo-release-l2aga3jasd -n turbo
```

- Select the `kubeturbo-release` pod and then click the **Logs** tab.

## (Optional) Configuring a Private Repository

Workload Optimization Manager gathers information from your clusters through the Kubeturbo container images that are available through a public repository in [IBM Container Registry \(icr.io\)](#).

The following list describes the different Kubeturbo container images.

- Container image for Kubeturbo  
This is the primary image and is pulled from `icr.io/cpopen/turbonomic/kubeturbo:<version>`.
- Container image for the CPU frequency getter job  
The `cpufreqgetter` image (also known as BusyBox) runs a job on every node to collect CPU speed. This image is pulled from `icr.io/cpopen/turbonomic/cpufreqgetter`.  
For more information about the parameters associated with this job, see this [topic \(on page 271\)](#).
- (Operator method only) Container image for `kubeturbo-operator`  
This image is pulled for `icr.io/cpopen/kubeturbo-operator:<version>`



By default, the operator deploys a Kubeturbo image that matches the deployed operator version, and pulls directly from IBM Container Registry. While it is important that the Kubeturbo version matches your Workload Optimization Manager version, you might be using a different version or a private repository.

If you are using a private repository, be aware that IBM Container Registry provides multi-architecture container images. Your private repository needs to support loading these images. For example, multi-architecture container images are supported in Artifactory version 7.2+, but not in Artifactory version 6. Optionally, pull only the architecture version that you need. Specify the `--platform` parameter with `docker pull` and use `docker inspect` to confirm the architecture.

```
docker pull --platform linux/arm64 icr.io/cpopen/turbonomic/kubeturbo:8.10.0
docker inspect 49a61c21c3a1 | grep architecture
      "architecture": "aarch64",
```

To use a private repository, you need to define additional parameters.

1. Define the parameters in the operator instance or custom resource you have configured (default is `kubeturbo-release`), as shown in the following example (see a sample YAML [here](#)):

```
spec:
  image:
    # Supply your private repo and specific product version here
    # With v8.7.5 and newer, kubeturbo is available via IBM Container Registry
    repository: {your_kubeturbo_repository}/icr.io/cpopen/turbonomic/kubeturbo
    tag: 8.9.0
    # Specify your cpu frequency job container image.

  cpufreqgetterRepository: {your_frequency_getter_repository}/icr.io/cpopen/turbonomic/cpufreqgetter
    # Note cpufreqgetter will use the same pull secret as set for the kubeturbo container image
    #imagePullSecret: secretName
```

```
#Rest of CR will be retained
...
```

Update the sample command with the following parameters:

- `repository: {your_kubeturbo_repository}/icr.io/cpopen/turbonomic/kubeturbo`  
Specify your private Kubeturbo repository, such as `myrepo.com`.
  - `cpufreqgetterRepository: {your_frequency_getter_repository}/icr.io/cpopen/turbonomic/cpufreqgetter`  
Specify your private CPU frequency getter repository, such as `mygetterrepo.com`.
2. Pull the Kubeturbo operator and specify the operator's path and digest ID in the `ClusterServerVersion` resource. For information on how to work with operators or OLMs in a disconnected or restricted network (also referred to as an air-gapped environment) and how to stage certified operators, see the [Red Hat OpenShift documentation](#). The Kubeturbo certified operator bundle is available in this [GitHub repository](#). Be sure to work with the bundle version that matches the Kubeturbo product version that you need.

After you apply your configuration, an instance or custom resource called `kubeturbo-release` is created, with a Kubeturbo deployed at either the same version as the operator, or a user-specified version.

## Container Platform Monitored Resources

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                    |                                       |
|--------------------|---------------------------------------|
| Container Platform | Workload Optimization Manager         |
| Service            | <a href="#">Service (on page 488)</a> |

|                        |                                                                                                                                                                                                                                       |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Container Platform     | Workload Optimization Manager                                                                                                                                                                                                         |
| Container              | <a href="#">Container (on page 507)</a>                                                                                                                                                                                               |
| A container's spec     | <a href="#">Container spec (on page 510)</a>                                                                                                                                                                                          |
| Pod                    | <a href="#">Container Pod (on page 530)</a>                                                                                                                                                                                           |
| Controller             | <a href="#">Workload Controller (on page 522)</a>                                                                                                                                                                                     |
| Namespace              | <a href="#">Namespace (on page 538)</a>                                                                                                                                                                                               |
| Cluster                | <a href="#">Container platform cluster (on page 541)</a>                                                                                                                                                                              |
| Node                   | <a href="#">Virtual Machine (on page 546)</a>                                                                                                                                                                                         |
| Persistent Volume (PV) | <p>Volume</p> <p><b>NOTE:</b><br/>If a container pod is attached to a <a href="#">volume (on page 633)</a>, Workload Optimization Manager discovers it as a Persistent Volume (PV), and shows which pods are connected to the PV.</p> |

## Monitored Resources for Services

Workload Optimization Manager monitors the following resources:

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

## Monitored Resources for Containers

Workload Optimization Manager monitors the following resources:

- Virtual Memory (VMem)  
VMem is the virtual memory utilized by a container against the memory limit. If no limit is set, node capacity is used.
- VMem Request  
If applicable, VMem Request is the virtual memory utilized by a container against the memory request.
- VCPU  
VCPU is the virtual CPU (in mCores) utilized by a container against the CPU limit. If no limit is set, node capacity is used).
- VCPU Request  
If applicable, VCPU Request is the virtual CPU (in mCores) utilized by a container against the CPU request.
- VCPU Throttling  
VCPU Throttling is the throttling of container virtual CPU that could impact response time, expressed as the percentage of throttling for all containers associated with a Container Spec. In the Capacity and Usage chart for containers, *used* and *utilization* values reflect the actual throttling percentage, while *capacity* value is always 100%.

## Monitored Resources for Container Specs

Workload Optimization Manager monitors the historical usage of any instance of a container running for the workload (assuming the workload name stays the same). Charts show the trend of usage even with restarts or redeployments.

## Monitored Resources for Container Pods

Workload Optimization Manager monitors the following resources:

- VMem  
VMem is the virtual memory utilized by a pod against the node physical capacity.
- VMem Request  
VMem Request is the virtual memory request allocated by a pod against the node allocatable capacity.
- VCPU  
VCPU is the virtual CPU (in mCores) utilized by a pod against the node physical capacity.
- VCPU Request  
VCPU Request is the virtual CPU request (in mCores) allocated by a pod against the node allocatable capacity.
- VMem Request Quota  
If applicable, VMem Request Quota is the amount of virtual memory request a pod has allocated against the namespace quota.
- VCPU Request Quota  
If applicable, VCPU Request Quota is the amount of virtual CPU request (in mCores) a pod has allocated against the namespace quota.
- VMem Limit Quota  
If applicable, VMem Limit Quota is the amount of virtual memory limit a pod has allocated against the namespace quota.
- VCPU Limit Quota  
If applicable, VCPU Limit Quota is the amount of virtual CPU limit (in mCores) a pod has allocated against the namespace quota.

## Monitored Resources for Workload Controllers

Workload Optimization Manager monitors quotas (limits and requests) for VCPU and VMem, and associates how much each Workload Controller is contributing to a quota based on all replicas. This allows Workload Optimization Manager to generate rightsizing decisions, and manage the quota as a constraint to rightsizing. Metrics on resource consumption are shown in the Container Spec, Container, and Container Pod views.

## Monitored Resources for Namespaces

Workload Optimization Manager monitors the following resources:

- VMem Request Quota  
VMem Request Quota is the total amount of virtual memory request for all pods allocated to the namespace against the namespace quota.
- VCPU Request Quota  
VCPU Request Quota is the total amount of virtual CPU request (in mCores) for all pods allocated to the namespace against the namespace quota.
- VMem Limit Quota  
VMem Limit Quota is the total amount of virtual memory limit for all pods allocated to the namespace against the namespace quota.
- VCPU Limit Quota  
VCPU Limit Quota is the total amount of virtual CPU limit (in mCores) for all pods allocated to the namespace against the namespace quota.

## Monitored Resources for Container Platform Clusters

Workload Optimization Manager monitors resources for the containers, pods, nodes (VMs), and volumes in a cluster.

### Monitored Resources for Nodes (VMs)

Workload Optimization Manager monitors the following resources for nodes that host pods. These resources are monitored along with the resources from the infrastructure probes, such as vCenter or a public cloud mediation probe.

- **VMem**  
VMem is the virtual memory currently used by all containers on the node. The capacity for this resource is the Node Physical capacity.
- **VCPU**  
VCPU is the virtual CPU currently used by all containers on the node. The capacity for this resource is the Node Physical capacity.
- **Memory Request Allocation**  
Memory Request Allocation is the memory available to the node to support the ResourceQuota request parameter for a given Kubernetes namespace or Red Hat OpenShift project.
- **CPU Request Allocation**  
CPU Request Allocation is the CPU available to the node to support the ResourceQuota request parameter for a given Kubernetes namespace or Red Hat OpenShift project.
- **Virtual Memory Request**  
Virtual Memory Request is the memory currently guaranteed by all containers on the node with a memory request. The capacity for this resource is the Node Allocatable capacity, which is the amount of resources available for pods and can be less than the physical capacity.
- **Virtual CPU Request**  
Virtual CPU Request is the CPU currently guaranteed by all containers on the node with a CPU request. The capacity for this resource is the Node Allocatable capacity, which is the amount of resources available for pods and can be less than the physical capacity.
- **Memory Allocation**  
Memory Allocation is the memory ResourceQuota limit parameter for a given Kubernetes namespace or Red Hat OpenShift project.
- **CPU Allocation**  
CPU Allocation is the CPU ResourceQuota limit parameter for a given Kubernetes namespace or Red Hat OpenShift project.

## Container Platform Actions

Workload Optimization Manager monitors the state and performance of your containerized workloads and then recommends actions to optimize these workloads.

### Actions for Services

#### None

Workload Optimization Manager does not recommend actions for services in container platform environments, but it does recommend actions for the replicas that back those services.

For details, see [Workload Controller Scale Actions \(on page 527\)](#).

### Actions for Containers

#### None

Workload Optimization Manager does not recommend actions on containers.

## Actions for Container Specs

### Resize (via workload controllers)

A container spec retains the historical utilization data of ephemeral containers. Workload Optimization Manager uses this data to make resize decisions that assure optimal utilization of resources. By default, all replicas of the same container for the same workload type resize consistently.

For details, see [Workload Controller Resize Actions \(on page 524\)](#).

## Actions for Container Pods

- **Move**

Move a pod between nodes (VMs) to address performance issues or improve infrastructure efficiency. For example, if a particular node is congested for CPU, you can move pods to a node with sufficient capacity. If a node is underutilized and is a candidate for suspension, you must first move the pods before you can safely suspend the node.

- **Provision/Suspend**

When recommending node provision or suspend actions, Workload Optimization Manager will also recommend provisioning pods (based on demand from DaemonSets) or suspending the related pods.

For details, see [Container Pod Actions \(on page 532\)](#).

## Actions for Workload Controllers

### Resize or Scale

Actions associated with a workload controller resize container specs vertically or scale replicas horizontally. This is a natural representation of these actions because the parent controller's container specs and number of replicas are modified. The workload controller then rolls out the changes in the running environment.

For details, see [Workload Controller Resize Actions \(on page 524\)](#) and [Workload Controller Scale Actions \(on page 527\)](#).

## Actions for Namespaces

### Resize Quota

Workload Optimization Manager treats quotas defined in a namespace as constraints when making resize decisions. If existing actions would exceed the namespace quotas, Workload Optimization Manager recommends actions to resize up the affected namespace quota.

Note that Workload Optimization Manager does not recommend actions to resize *down* a namespace quota. Such an action reduces the capacity that is already allocated to an application. The decision to resize down a namespace quota should include the application owner.

For details, see [Namespace Actions \(on page 540\)](#).

## Actions for Container Platform Clusters

### None

Workload Optimization Manager does not recommend actions for a container platform cluster. Instead, it recommends actions for the containers, pods, nodes (VMs), and volumes in the cluster. Workload Optimization Manager shows all of these actions when you scope to a container platform cluster and view the Pending Actions chart.

## Actions for Nodes (VMs)

A node (cloud or on-prem) is represented as a Virtual Machine entity in the supply chain.

- **Provision**

Provision nodes to address workload congestion or meet application demand.

- **Suspend**

Suspend nodes after you have consolidated pods or defragmented node resources to improve infrastructure efficiency.

- **Reconfigure**

Reconfigure nodes that are currently in the `NotReady` state.

**NOTE:**

For nodes in the public cloud, Workload Optimization Manager reports the cost savings or investments attached to these actions.

For details, see [Node Actions \(on page 548\)](#).

## Updating Kubeturbo

Update the image tag version of your Kubeturbo deployment whenever your Workload Optimization Manager instance updates to a new version or if you are instructed to do so.

To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

The image tag version should be in the format `x.x.x`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.

## Updating the Kubeturbo Role Through YAML

Perform this task if you deployed Kubeturbo with a specific role and now want to use a different role. For example, you may want to change the role from `turbo-cluster-reader` to `turbo-cluster-admin` to execute actions in Workload Optimization Manager.

1. Delete the Cluster Role Binding (CRB) that starts with the naming convention `turbo-all-binding-kubeturbo`. For example, to delete `turbo-all-binding-kubeturbo-turbo`, run the following command:

```
kubectl delete clusterrolebinding turbo-all-binding-kubeturbo-turbo
```

2. Create a new role for Kubeturbo.

- To use the `turbo-cluster-admin` role, run the following command.

```
kubectl apply -f
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/turbo-admin.yaml
```

- To use the `turbo-cluster-reader` role, run the following command.

```
kubectl apply -f
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/turbo-reader.yaml
```

**NOTE:**

For the default `cluster-admin` role, there is no YAML resource to apply. Kubeturbo will automatically switch to this role after you apply the corresponding CRB (see the next step).

3. Create a new CRB for Kubeturbo.

- To use the `turbo-cluster-admin` CRB, run the following command.

```
kubectl apply -f
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/step3_turbo_serviceAccountRoleBinding_turbo-cluster-admin_sample.yaml
```

- To use the `turbo-cluster-reader` role, run the following command.

```
kubectl apply -f
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/step3_turbo_serviceAccountRoleBinding_turbo-cluster-reader_sample.yaml
```

- To use the `cluster-admin` CRB, run the following command.

```
kubectl apply -f
https://raw.githubusercontent.com/turbonomic/kubeturbo/master/deploy/kubeturbo_yamls/step3_turbo_serviceAccountRoleBinding_admin_sample.yaml
```

#### 4. Delete the Kubeturbo pod.

- Get a list of pods.

```
kubectl get pods -n turbo
```

- Find the Kubeturbo pod. The following example shows a Kubeturbo pod named `kubeturbo-asdf1234asd3`.

| NAME                   | READY | STATUS  | RESTARTS | AGE |
|------------------------|-------|---------|----------|-----|
| kubeturbo-asdf1234asd3 | 1/1   | Running | 0        | 37m |

- Delete the Kubeturbo pod.

```
kubectl delete pod kubeturbo-{kubeturbo_pod_ID} -n turbo
```

For example:

```
kubectl delete pod kubeturbo-asdf1234asd3 -n turbo
```

## Updating the Kubeturbo Role Through Helm

Perform this task if you deployed Kubeturbo with a specific role and now want to use a different role. For example, you may want to change the role from `turbo-cluster-reader` to `turbo-cluster-admin` to execute actions in Workload Optimization Manager.

- Delete the Cluster Role Binding (CRB) that starts with the naming convention `turbo-all-binding-kubeturbo`. For example, to delete `turbo-all-binding-kubeturbo-turbo`, run the following command:

```
kubectl delete clusterrolebinding turbo-all-binding-kubeturbo-turbo
```

- Re-clone the [Kubeturbo repository](#) to your local environment. The deployment will not work if you do not re-clone the repository.

```
git clone https://github.com/turbonomic/kubeturbo.git
```

- Update the Kubeturbo deployment.

- Option 1: Change to the default role

By default, Kubeturbo deploys to your cluster with the `cluster-admin` role. This role has full control over every resource in the cluster.

If you want to use the default role, run the following command. This command does not explicitly specify a role parameter, which means that the default role will be used.

```
helm upgrade kubeturbo kubeturbo/deploy/kubeturbo \
--namespace turbo \
--set serverMeta.turboServer={your_instance_address} \
--set serverMeta.version={your_instance_version} \
--set image.tag={your_image_tag_version} \
--set targetConfig.targetName={your_cluster_name}
```

- Option 2: Change to the `turbo-cluster-admin` custom role

This custom role specifies the minimum permissions that Kubeturbo needs to monitor your workloads and execute actions for these workloads automatically.

If you want to use this role, specify the role parameter, as shown in the last line of the following command.

```
helm upgrade kubeturbo kubeturbo/deploy/kubeturbo \
--namespace turbo \
--set serverMeta.turboServer={your_instance_address} \
--set serverMeta.version={your_instance_version} \
--set image.tag={your_image_tag_version} \
--set targetConfig.targetName={your_cluster_name} \
--set roleName=turbo-cluster-admin
```

- Option 3: Change to the turbo-cluster-reader custom role

This custom role is the least privileged role. It specifies the minimum permissions that Kubeturbo needs to monitor your workloads. Actions for these workloads can be executed manually in Workload Optimization Manager or your cluster.

If you want to use this role, specify the role parameter, as shown in the last line of the following command.

```
helm upgrade kubeturbo kubeturbo/deploy/kubeturbo \
--namespace turbo \
--set serverMeta.turboServer={your_instance_address} \
--set serverMeta.version={your_instance_version} \
--set image.tag={your_image_tag_version} \
--set targetConfig.targetName={your_cluster_name} \
--set roleName=turbo-cluster-reader
```

4. Verify that the Kubeturbo pod restarted and has been updated with the new values.

## Updating the Kubeturbo Role Through an Operator

Perform this task if you deployed Kubeturbo with a specific role and now want to use a different role. For example, you may want to change the role from turbo-cluster-reader to turbo-cluster-admin to execute actions in Workload Optimization Manager.

There are several ways to update the Kubeturbo deployment.

- Update your manifest.
- Update the running Kubeturbo deployment resource.

### Updating Your Manifest

1. Update the YAML resource that you downloaded during the initial Kubeturbo deployment. For example, update turbo\_kubeturbo\_operator\_reader\_full.yaml.

Update the following parameter:

```
roleName: {new_role_name}
```

For example, if the role initially assigned to Kubeturbo is the turbo-cluster-reader role and you want to change this to the turbo-cluster-admin role, update the parameter as follows.

```
roleName: turbo-cluster-admin
```

2. Apply the change to the operator.

```
kubectl apply -f deploy/kubeturbo_yamls/{YAML_resource}
```

For example:

```
kubectl apply -f deploy/kubeturbo_yamls/turbo_kubeturbo_operator_reader_full.yaml
```



3. Delete the Cluster Role Binding (CRB) that starts with the naming convention `turbo-all-binding-kubeturbo`. For example, to delete `turbo-all-binding-kubeturbo-release-turbo`, run the following command:

```
kubectl delete clusterrolebinding turbo-all-binding-kubeturbo-release-turbo
```

## Updating the Running Kubeturbo deployment Resource

1. If you do not have the original custom resource used to deploy Kubeturbo, you can edit Kubeturbo directly by running the following command:

```
kubectl edit kubeturbo kubeturbo-release
```

2. Update the following parameter.

```
roleName: {new_role_name}
```

For example, if the role initially assigned to Kubeturbo is the `turbo-cluster-reader` role and you want to change this to the `turbo-cluster-admin` role, update the parameter as follows.

```
roleName: turbo-cluster-admin
```

After you save your changes, the Kubeturbo pod redeploys.

## Updating the Kubeturbo Role Through OperatorHub

Perform this task if you deployed Kubeturbo with a specific role and now want to use a different role. For example, you may want to change the role from `turbo-cluster-reader` to `turbo-cluster-admin` to execute actions in Workload Optimization Manager.

### Updating the Role

1. In the Kubeturbo Operator page, open the **Kubeturbo operator** tab.
2. Select your Kubeturbo deployment. For example, select **kubeturbo-release**.
3. Select **YAML view**.
4. Update the role for Kubeturbo.
  - Change to the default `cluster-admin` role  
To change to this role, delete the existing role. When this field is left empty, Kubeturbo will automatically switch to the default `cluster-admin`.
  - Change to the `turbo-cluster-admin` role  
This custom role specifies the minimum permissions that Kubeturbo needs to monitor your workloads and execute actions for these workloads automatically.

```
spec:
  roleName: turbo-cluster-admin
```

- Change to the `turbo-cluster-reader` role  
This custom role is the least privileged role. It specifies the minimum permissions that Kubeturbo needs to monitor your workloads. Actions for these workloads can be executed manually in Workload Optimization Manager or your cluster.

```
spec:
  roleName: turbo-cluster-reader
```

5. Save your changes.

## Deleting the Existing CRB for Kubeturbo

1. Navigate to **User Management > RoleBindings**.
2. Search for `turbo-all-binding-kubeturbo-release`.
3. Click the three dots icon for the CRB and then select **Delete ClusterRoleBinding**.

The operator automatically creates the CRB based on the new role that you configured.

## Updating the Kubeturbo Version Through YAML

Update the image tag version of your Kubeturbo deployment whenever your Workload Optimization Manager instance updates to a new version or if you are instructed to do so.

To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

The image tag version should be in the format `x.x.x`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.

There are several ways to update the Kubeturbo deployment.

- Update your manifest.
- Update the running Kubeturbo deployment resource.

### Updating Your Manifest

1. In the deployment YAML that you used to create the Kubeturbo deployment resource, specify the image tag version in the `image:` parameter.

```
image: icr.io/cpopen/turbonomic/kubeturbo:{new_image_tag_version}
```

2. Apply the update.

```
kubectl apply -f {yourDeployment}.yaml -n turbo
```

Repeat these steps for every cluster with a Kubeturbo deployment.

### Updating the Running Kubeturbo deployment Resource

1. Update the deployment through the Kubernetes/Red Hat OpenShift dashboard, or the command line (by using the `kubectl` or `oc edit deployment` command).

The following example shows the `kubectl` command.

```
kubectl edit deployment kubeturbo -n turbo
```

2. Update the following parameter.

```
image: icr.io/cpopen/turbonomic/kubeturbo:{new_image_tag_version}
```

After you save your changes, the Kubeturbo pod redeploys.

Repeat these steps for every cluster with a Kubeturbo deployment.

## Updating the Kubeturbo Version Through Helm

Update the image tag version of your Kubeturbo deployment whenever your Workload Optimization Manager instance updates to a new version or if you are instructed to do so.

To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

The image tag version should be in the format `x.x.x`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.

1. Update the Kubeturbo deployment.

```
helm upgrade {deployment_name} {helm_chart_location} \
--namespace turbo \
--set serverMeta.turboServer={your_instance_address} \
--set serverMeta.version={your_instance_version} \
--set image.tag={new_image_tag_version} \
--set targetConfig.targetName={your_cluster_name}
```

2. Verify that the Kubeturbo pod restarted and has been updated with the new values.

Repeat these steps for every cluster with a Kubeturbo deployment.

## Updating the Kubeturbo Version Through an Operator

Update the image tag version of your Kubeturbo deployment whenever your Workload Optimization Manager instance updates to a new version or if you are instructed to do so.

To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

The image tag version should be in the format `x.x.x`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.

There are several ways to update the Kubeturbo deployment.

- Update your manifest.
- Update the running Kubeturbo deployment resource.

### Updating Your Manifest

1. Edit the original custom resource used to deploy Kubeturbo. For example, if you downloaded the YAML resource for the `cluster-admin` role, edit `deploy/kubeturbo_yamls/turbo_kubeturbo_operator_full.yaml`.

Update the following parameter:

```
image: icr.io/cpopen/kubeturbo-operator:{new_image_tag_version}
```

2. (Optional) If you are using a private repository, update the following parameter:

```
tag: {new_image_tag_version}
```

3. Apply the change to the operator.

```
kubectl apply -f deploy/kubeturbo_yamls/{YAML_resource}
```

For example:

```
kubectl apply -f deploy/kubeturbo_yamls/turbo_kubeturbo_operator_full.yaml
```

Repeat these steps for every cluster with a Kubeturbo deployment.

### Updating the Running Kubeturbo deployment Resource

1. If you do not have the original custom resource used to deploy Kubeturbo, you can edit Kubeturbo directly by running the following command:

```
kubectl edit deployment kubeturbo-operator
```

2. Specify the image tag version in the `image:` parameter.

```
image: icr.io/cpopen/kubeturbo-operator:{new_image_tag_version}
```

3. (Optional) If you are using a private repository, update the following parameter:

```
tag: {new_image_tag_version}
```

After you save your changes, the Kubeturbo pod redeploys.

Repeat these steps for every cluster with a Kubeturbo deployment.

## Updating When Using a Non-default Cluster Role

If you are updating from Kubeturbo 3.5.6 or earlier and are using a non-default cluster role, such as `turbo-cluster-reader` or `turbo-cluster-admin`, perform the following steps after you update Workload Optimization Manager to ensure that your deployment uses the updated cluster role names and to avoid errors.

1. Delete all cluster roles that start with the names `turbo-cluster-reader` and `turbo-cluster-admin`. There could be four cluster roles with such names.
2. Delete any cluster role binding that starts with the name `turbo-all-binding-kubeturbo`.

After a few minutes, the `kubeturbo-operator` automatically recreates the required non-default cluster role and cluster role binding using the new names.

## Updating the Kubeturbo Version Through OperatorHub

Update the image tag version of your Kubeturbo deployment whenever your Workload Optimization Manager instance updates to a new version or if you are instructed to do so.

To get the version of your Workload Optimization Manager instance, open the Workload Optimization Manager user interface and click the Help icon in the navigation menu.

The image tag version should be in the format `x.x.x`. This version depends on, and should always match, your Workload Optimization Manager instance version. For example, if your Workload Optimization Manager instance version is `3.7.1`, the image tag version is `3.7.1`.

1. Open the installed operator and update the Kubeturbo operator based on your subscription. You can enable automatic updates or require update approvals. The Kubeturbo operator is given the same version as the Kubeturbo product version.  
If your subscription is set to automatic, Kubeturbo automatically updates when a new version of Kubeturbo is released. There are no manual steps for you to perform.
2. If your Kubeturbo release was installed with default values, check if the `kubeturbo-release` pod has restarted and verify the new version in the Workload Optimization Manager user interface (in **Settings > Target Configuration**, open the target that corresponds to the Red Hat OpenShift cluster).  
Repeat this step for every cluster with a Kubeturbo deployment.
3. If you are using a non-default cluster role and your version of the Kubeturbo operator was deployed before 8.9.5, review the following guidelines and additional steps.
  - As of Kubeturbo operator 3.7.5, there were changes introduced to have a new unique cluster role binding name. Additionally, in version 3.7.6, there were changes introduced to have a new unique cluster role name. These changes were introduced to support deploying multiple operator-based Kubeturbo in a single cluster. As such, some manual changes are needed to ensure that your operator-based deployment of Kubeturbo continues to work and uses these new unique cluster role and cluster role binding names. Since the Kubeturbo operator is Helm-based, these manual steps are required to delete the old cluster role and cluster role binding names.

- There are a few different scenarios where you will be required to perform the manual steps below to use these new cluster role and cluster role binding names.
  - Your operator or OperatorHub deployment of Kubeturbo uses a custom cluster role, such as `turbo-cluster-reader`, and you now want to change it to `turbo-cluster-admin` to allow Kubeturbo to execute actions automatically.
  - Your operator or OperatorHub deployment of Kubeturbo uses a custom cluster role, such as `turbo-cluster-reader` or `turbo-cluster-admin`, and you upgraded a version older than 3.7.5 to a later version.

Perform these additional steps.

- a. Delete all cluster roles that start with the names `turbo-cluster-reader` and `turbo-cluster-admin`. There could be four cluster roles with such names.
- b. Delete any cluster role binding that starts with the name `turbo-all-binding-kubeturbo`.

After a few minutes, the Kubeturbo operator automatically recreates the required non-default cluster role and cluster role binding using the new names.

4. If you have explicitly specified a Kubeturbo version in the `kubeturbo-release` custom resource (`kubeturbo-release` is default), update the `tag`: parameter to upgrade your installation, as shown in the following example..

```
spec:
  image:
    #supply your private repo and specific product version here
    repository: "icr.io/cpopen/turbonomic/kubeturbo"
    tag: {new_image_tag_version}
    #rest of CR will be retained
  ...
```

5. Apply the updates.

Repeat these steps for every cluster with a Kubeturbo deployment.

## Kubeturbo References

Review the following topics for additional information on configuring and troubleshooting Kubeturbo.

- [Node CPU Frequency Container Image \(on page 271\)](#)
- [Kubeturbo Custom Resource Values \(on page 276\)](#)
- [Kubeturbo ConfigMap Values \(on page 279\)](#)
- [Kubeturbo Logging \(on page 273\)](#)

## Node CPU Frequency Container Image

Workload Optimization Manager represents CPUs in terms of their actual CPU frequencies to keep its calculations uniform across various platforms. To do this, Workload Optimization Manager needs the CPU frequency of each node from the container platform cluster. This was available in the `machineInfo` API at the `/spec` API endpoint from kubelet, but is no longer available starting with Kubernetes 1.18.

As an alternative, Workload Optimization Manager runs a lightweight CPU frequency getter job on each node each time the Kubeturbo pod starts/restarts or when a new node is started/detected. The job queries the CPU frequency and then exits. In most environments this job only takes a maximum of 30 seconds to run on each node. By default, the job includes minimally defined CPU and memory limits and requests.

```
resources:
  limits:
    cpu: 10m
    memory: 50Mi
  requests:
```

```
cpu: 10m
memory: 50Mi
```

You can control how this job runs.

- Image

To keep the job lightweight, Workload Optimization Manager uses the `cpufreqgetter` image (`icr.io/cpopen/turbonomic/cpufreqgetter:latest`) based on Alpine. You can use Universal Base Image 8 Minimal images from Red Hat (`registry.access.redhat.com/ubi8/ubi-minimal`).

To configure the image:

- YAML method

Add the following to the Kubeturbo deployment, under `args`:

```
--busybox-image=yourRepo
```

- Operator method

Add the following to the `kubeturbo-release` custom resource in Red Hat OpenShift:

```
--busybox-image=registry.access.redhat.com/ubi8/ubi-minimal
```

**NOTE:**

Any image that can provide a bash shell is sufficient.

- Node selection

You can choose to exclude certain nodes from running this job. Workload Optimization Manager then uses a default CPU speed value of 2800 MHz per core. If you are running a heterogeneous CPU speed environment, it is recommended that you do not disable this job. Otherwise, CPU speed values may be inaccurate.

To configure node selection:

- YAML method

Add the following to the Kubeturbo deployment, under `args`:

```
--cpufreq-job-exclude-node-labels=kubernetes.io/key=value
```

- Operator method

Update the `kubeturbo-release` custom resource in Red Hat OpenShift as follows:

```
busyboxExcludeNodeLabels: "kubernetes.io/key=value"
```

- Helm method

Add the following to the `values.yaml` file and upgrade the chart.

```
busyboxExcludeNodeLabels: "kubernetes.io/key=value"
```

The following examples show a modified job on the Kubeturbo deployment resource.

- YAML method

```
spec:
  template:
    spec:
      containers:
        args:
          # Uncomment to override default of icr.io/cpopen/turbonomic/cpufreqgetter, and specify
          your own location
          #- --busybox-image=docker.io/busybox
          # or uncomment below to pull from RHCC
          #- --busybox-image=registry.access.redhat.com/ubi8/ubi-minimal
```

```

# Uncomment to specify the secret name which holds the credentials to busybox image
#- --busybox-image-pull-secret=<secret-name>
# Specify nodes to exclude from cpu frequency getter job.
# Note kubernetes.io/os=windows and/or beta.kubernetes.io/os=windows labels will be
automatically excluded by default.
# If specified all the labels will be used to select the node ignoring the default.
#- --cpufreq-job-exclude-node-labels=kubernetes.io/key=value

```

- Operator method

```

# Uncomment next lines to specify a repository and image tag for kubeturbo
#image:
# repository: registry.connect.redhat.com
# tag: 8.4.0
# Uncomment to use an image from RHCC for cpu-frequency getter job - predefined in OCP Operator
Hub version. Must have `image` uncommented
# busyboxRepository: registry.access.redhat.com/ubi8/ubi-minimal
# Note busy box will use the same pull secret as set for the kubeturbo container image
# imagePullSecret: secretName

```

```

# Uncomment out `args` and the parameters you want to control the cpu frequency job (string
input)
#args:
# busyboxExcludeNodeLabels: 'kubernetes.io/key=value'

```

**NOTE:**

To control the namespace to which this job runs, use the [downward API](#) as an environment variable. See the next section for an example.

## Working with Older Deployments and Configuring Kubeturbo Job's Namespace

If you have an older deployment of Kubeturbo (version 8.4.x and older), you may find jobs started in the `default` namespace. You can redeploy Kubeturbo with more current YAMLS or update your deployment with the environment values described in this section.

Kubeturbo sample YAMLS and other installation methods use the [downward API](#) to detect the namespace that Kubeturbo is running in. The Kubeturbo deployment spec shows the following snippet:

```

env:
  - name: KUBETURBO_NAMESPACE
    valueFrom:
      fieldRef:
        fieldPath: metadata.namespace

```

Kubeturbo injects the `env` variable named `KUBETURBO_NAMESPACE` to identify its own namespace and ensure that any additional resources that runs for each node (for example, the CPU frequency getter job) are deployed in the same namespace. If this variable is omitted, Kubeturbo use the namespace named `default` to create and manage these resources. This variable can be configured to any other namespace, as shown in the following snippet:

```

env:
  - name: KUBETURBO_NAMESPACE
    value: <namespace-name>

```

## Kubeturbo Logging

By default, Kubeturbo writes logs to a file in the container local storage at `/var/log` if the location is mounted as a writable file system within the container. If `/var/log` is not writable, Kubeturbo writes logs to `/tmp`.

The default logging level for Kubeturbo is 2 and should only be changed if instructed by your Workload Optimization Manager representative. Be sure to restore the default level of 2 after any temporary increase in logging.

When the Kubeturbo pod (operator or release) is restarted, you lose all historical logs because Kubeturbo does not use persistent storage.

## Collecting and Configuring Kubeturbo Logs

Kubeturbo logs capture useful information even when logging is set to 2 (default). To get the logs, use the `kubectl logs` or `oc logs` command.

```
kubectl logs -n {namespace} {podName}
```

You can save the logs to a text file and then send the file to your Workload Optimization Manager representative.

```
kubectl logs -n {namespace} {podName} > kubeturbo.log
```

If you deployed Kubeturbo through an operator or OperatorHub, include logs for both the `kubeturbo-operator` and `kubeturbo-release` pods. Note that the OCP console does not always show the full log. Use the CLI or select the **Raw** option in the console to copy the full log content.

## Increasing the Logging Level

Kubeturbo supports changing the logging level without a pod restart. It takes around one minute for the change to take effect.

Your Workload Optimization Manager representative may instruct you to increase the logging level from the default logging level of 2 to as high as 5. You will need to edit your deployment and ensure that the pod restarts to apply the change. Wait for a full discovery to complete and, if possible, recreate the error before collecting logs.

1. Set the logging level.

- YAML method

- a. Update the Kubeturbo deployment using one of the following commands:

- `kubectl edit deployment {deployment name} -n {namespace}`

- `kubectl patch`

- b. Update the `args` value from `--v=2` to the temporary logging level, as shown in the following example.

```
apiVersion: apps/v1
kind: Deployment
metadata:
  name: kubeturbo
  namespace: turbo
spec:
  template:
    spec:
      containers:
        args:
          - --v=5
```

The pod restarts after the deployment is updated.

- Operator method

Add or update `logging.level` parameter in the Kubeturbo `release` custom resource, as shown in the following example.

```
apiVersion: charts.helm.k8s.io/v1
kind: Kubeturbo
metadata:
  name: kubeturbo-release
```



```
spec:
  logging:
    level: 5
  ...
```

- Helm method

Upgrade your Kubeturbo release.

```
helm upgrade {helmChart} {chart location or repository} -namespace turbo --set
logging.level={logging_level}
```

2. Check the Kubeturbo configMap and verify that the logging level changed.

```
kubectl get configmap turbo-config-kubeturbo-release -o yaml
```

```
apiVersion: v1
data:
  turbo-autoreload.config: |-
    {
      "logging": {
        "level": 4
      }
    }
}
```

3. Restore the default logging level of 2 when you are done.

## Changing the Logging Output

Kubeturbo sends its log stream to the standard error (`stderr`) file descriptor of the container, which is generally available through `kubectl logs` or to the logging pipeline if configured within the container platform cluster. To disable writing logs to the file system and to ensure that the logs are sent only to `stderr`, update the Kubeturbo command line parameters.

```
--logtostderr=true
--alsologtostderr=false
```

For operator-based deployments, update the `args` section in the `spec` of the operator custom resource.

```
args:
  logtostderr: true
  alsologtostderr: false
```

## Affinity and Anti-Affinity Related Logs

Kubeturbo can log details about pod-to-node and pod-to-pod affinities and anti-affinities. It can log statistical information, such as the number of pods with affinities and the number of pods with pod-to-pod affinities. At a higher log level, it can also log additional details, such as the list of pods that carry affinity rules, the exact rule strings, and topologies.

| Logging Level | Available Information                                                                                                                                                                                                                                                                                                                                                                                            |
|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3 or higher   | <ul style="list-style-type: none"> <li>▪ Total pods with all affinities and anti-affinities, including pod-to-node, pod-to-pod, and affinities carried from persistent volumes associated with pods</li> <li>▪ Total pods with node affinities and anti-affinities</li> <li>▪ Total pods with pod affinities and anti-affinities</li> <li>▪ Total pods with volumes that specify node anti-affinities</li> </ul> |

| Logging Level | Available Information                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|---------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|               | <ul style="list-style-type: none"> <li>Total unique affinity terms by rule string across all pods</li> <li>Total unique anti-affinity terms by rule string across all pods</li> <li>Total unique label key=value pairs on pods</li> <li>Total unique label key=value pairs (topologies) on nodes</li> </ul>                                                                                                                                                                                                                                           |
| 5 or higher   | <ul style="list-style-type: none"> <li>List of all pods with affinities and anti-affinities</li> <li>List of Pods with node affinities and anti-affinities</li> <li>List of pods with pod-to-pod affinities and anti-affinities</li> <li>List of pods with volumes that specify node affinities and anti-affinities</li> <li>List of unique affinity terms by rule string</li> <li>List of unique anti-affinity terms by rule string</li> <li>List of unique label pairs on pods</li> <li>List of unique label pairs (topologies) on nodes</li> </ul> |

## Kubeturbo Custom Resource Values

The following table describes the values that you can specify in the Kubeturbo custom resource to configure your deployment. Refer to the Kubeturbo [CRD](#) for the schema. You can also see these parameters in this [YAML resource](#).

| Parameter                                   | Default Value                                           | Changes to Default Value | Parameter Type                                                          |
|---------------------------------------------|---------------------------------------------------------|--------------------------|-------------------------------------------------------------------------|
| <code>image.repository</code>               | <code>icr.io/cpopen/turbonomic/kubeturbo</code>         | Optional                 | Path to the repository. Must be used with <code>image.tag</code> .      |
| <code>image.tag</code>                      | Depends on product version                              | Optional                 | Kubeturbo tag. Must be used with <code>image.repository</code> .        |
| <code>image.pullPolicy</code>               | <code>IfNotPresent</code>                               | Optional                 |                                                                         |
| <code>image.busyboxRepository</code>        | <code>icr.io/cpopen/turbonomic/cpufreqgetter:1.0</code> | Optional                 | Full path to the repository, image, and tag.                            |
| <code>image.cpubfreqgetterRepository</code> | <code>icr.io/cpopen/turbonomic/cpubfreqgetter</code>    | Optional                 | Repository used to get node cpufreqency.                                |
| <code>image.imagePullSecret</code>          | <code>None</code>                                       | Optional                 | Defines the secret used to authenticate to the container image registry |
| <code>roleName</code>                       | <code>cluster-admin</code>                              | Optional                 | Specify custom <code>turbo-cluster-reader</code> or                     |

| Parameter                                     | Default Value          | Changes to Default Value                                             | Parameter Type                                                                                 |
|-----------------------------------------------|------------------------|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------|
|                                               |                        |                                                                      | turbo-cluster-admin role instead of the default cluster-admin role.                            |
| roleBinding                                   | turbo-all-binding      | Optional                                                             | Specify the name of clusterrolebinding                                                         |
| serviceAccountName                            | turbo-user             | Optional                                                             | Specify the name of the service account.                                                       |
| serverMeta.version                            | None                   | Required                                                             | Number x.y                                                                                     |
| serverMeta.turbo-Server                       | None                   | Required                                                             | HTTPS URL to log in to Workload Optimization Manager                                           |
| serverMeta.proxy                              | None                   | Optional                                                             | Format of http://username:password@proxyserver:proxyport or http://proxyserver:proxyport       |
| restAPIConfig.ops-ManagerUserName             | None                   | Required or use a secret                                             | Local or Active Directory user with administrator role.                                        |
| restAPIConfig.ops-ManagerPassword             | None                   | Required or use a secret                                             | Administrator password.                                                                        |
| restAPIConfig.turbonomicCredentialsSecretName | turbonomic-credentials | Required only if using secret and not taking the default secret name | Secret that contains the Workload Optimization Manager administrator's user name and password. |
| targetConfig.target-Name                      | {Your_cluster}         | Optional but required for multiple clusters                          | String that indicates how you want to identify your cluster.                                   |
| args.logginglevel                             | 2                      | Optional                                                             | Number. A high value increases logging.                                                        |
| args.kubelethttps                             | true                   | Optional, change to false if using Kubernetes 1.10 or older          | Boolean                                                                                        |
| args.kubeletport                              | 10250                  | Optional, change to 10255 if using Kubernetes 1.10 or older          | Number                                                                                         |
| args.stitchuuid                               | true                   | Optional, change to false if IaaS is VMM or Hyper-V                  | Boolean                                                                                        |
| args.pre16k8sVersion                          | false                  | Optional                                                             | If Kubernetes version is older than 1.6, then add another                                      |

| Parameter                                                        | Default Value                                                                                          | Changes to Default Value                                                                                                                 | Parameter Type                                                                                                                                                                            |
|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                  |                                                                                                        |                                                                                                                                          | er arg for move/resize actions.                                                                                                                                                           |
| args.cleanupSccImpersonationResources                            | true                                                                                                   | Optional                                                                                                                                 | Clean up the resources for SCC impersonation by default<br>For details about SCC impersonation, see the relevant section in this <a href="#">topic (on page 532)</a> .                    |
| args.sccsupport                                                  | None                                                                                                   | Optional                                                                                                                                 | Required for Red Hat OpenShift cluster to enable pod move actions in Kube-turbo                                                                                                           |
| HANodeConfig.nodeRoles                                           | Any value for label key value node-role.kubernetes.io/ for master and others                           | Optional. This is used to automate policies that keep nodes of the same role limited to one instance per ESX host or availability zone.  | Values in values.yaml or cr.yaml use escapes or quotes, or are comma-separated. Master nodes are by default. Other roles populated by nodeRoles: "foo", "bar"                             |
| masterNodeDetectors.nodeNamePatterns                             | Node name includes .*master.*                                                                          | Deprecated. Previously used to avoid suspending masters identified by node name. The value is ignored if there is no match.              | String, regular expression used. For example: .*master.*                                                                                                                                  |
| masterNodeDetectors.nodeLabels                                   | Any value for label key value node-role.kubernetes.io/master                                           | Deprecated. Previously used to avoid suspending masters identified by node label key value pair. The value ignored if there is no match. | Regular expression used, specify the key as masterNodeDetectors.nodeLabelsKey (such as node-role.kubernetes.io/master) and the value as masterNodeDetectors.nodeLabelsValue (such as .*). |
| daemonPodDetectors.daemonPodNamespaces1 and daemonPodNamespaces2 | daemonSet kinds are allowed for node suspension by default. Adding this parameter changes the default. | Optional but required to identify pods in the namespace to be ignored for cluster consolidation.                                         | Regular expression used, values are in quotes and are comma-separated, such as "kube-system", "kube-service-catalog", "open-shift-.*".                                                    |
| daemonPodDetectors.daemonPodNamePatterns                         | daemonSet kinds are allowed for node suspension by default. Adding this parameter changes the default. | Optional but required to identify pods matching this pattern to be ignored for cluster consolidation.                                    | Regular expression used .*ignorepod.*                                                                                                                                                     |

## Kubeturbo ConfigMap Values

The following table describes the values that you can specify in your Kubeturbo configMap.

| Parameter                                                           | Description                                                                                                                                               | Required?             | Default Value                               | Accepted Values                                                                                                                       |
|---------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| <code>serverMeta.version</code>                                     | Workload Optimization Manager version                                                                                                                     | Yes, for all versions | None                                        | x.x                                                                                                                                   |
| <code>serverMeta.turboServer</code>                                 | Workload Optimization Manager address (URL)                                                                                                               | Yes, for all versions | None                                        | <code>https://{your_instance}</code>                                                                                                  |
| <code>serverMeta.proxy</code>                                       | Workload Optimization Manager proxy address (URL)                                                                                                         | No                    | None                                        | <code>http://username:password@proxyserver.proxyport</code> or <code>http://proxyserver.proxyport</code>                              |
| <code>restAPIConfig.opsManager-UserName</code>                      | Workload Optimization Manager login username                                                                                                              | Yes, for all versions | None                                        | Base64_username                                                                                                                       |
| <code>restAPIConfig.opsManager-Password</code>                      | Workload Optimization Manager login password                                                                                                              | Yes, for all versions | None                                        | Base64_password                                                                                                                       |
| <code>targetConfig.targetName</code>                                | Uniquely identifies container platform clusters                                                                                                           | Yes, for all versions | "Your_Cluster_Name"                         | Upper or lower case, limited special characters "-" or "_"                                                                            |
| <code>HANodeConfig.nodeRoles</code>                                 | Automates policies to keep nodes of the same role limited to one ESX host or availability zone                                                            | Yes, for all versions | <code>node-role.kubernetes.io/master</code> | Any value for label key <code>node-role.kubernetes.io</code> , values in quotes and comma-separated values, "master", "worker", "app" |
| <code>annotationWhitelist</code>                                    | Provides a mechanism for discovering annotations for objects. To collect annotations, provide a regular expression for each entity type with annotations. | No                    | None                                        | Regular expressions that accept the RE2 syntax (except for \C) as defined in this <a href="#">Google RE2 page</a>                     |
| <code>logging.level (in the turbo-autoreload.config section)</code> | Changes the logging level without restarting pods                                                                                                         | No                    | 2                                           | Integer value that is greater than 0                                                                                                  |

# Fabric Targets

A fabric target is a service that unites compute, network and storage access into a cohesive system. When you connect Workload Optimization Manager to fabric targets, it monitors the performance and resource consumption of your fabric interconnects, IO modules, chassis, and physical machines to assure application performance and utilize resources as efficiently as possible.

Once connected, Workload Optimization Manager discovers the blade servers that host the VMs, the chassis and datastores that provide resources to the blade servers, the IO modules and fabric interconnects that provide network resources, and the virtual datastores that provide storage resources to the VMs.

As part of this process, Workload Optimization Manager will stitch information from the fabric target and connected hypervisor targets to provide more granular data and information related to the applications and VMs running on the hypervisor-stitched blade servers. Combined with other targets, this information will support a hierarchical, application-driven approach to managing your environment.

For example:

When Workload Optimization Manager discovers that blade servers housed in a particular chassis have been designated as vCenter hosts, the supply chain stitches the blade servers and chassis to the corresponding vCenter data center to establish their relationship. When you set the scope to that data center and view the Health chart, you will see the blade servers in the list of hosts. In addition, when the data center is included in a merge policy (a policy that merges data centers for the purpose of VM placement), the VMs in the blade servers apply the policy, allowing them to move between data centers as necessary.

When you add application server targets, your applications and their individual components and services are discovered, enabling a view of your infrastructure from an individual application service to the physical hardware. Adding public cloud targets also allow for workloads to potentially migrate from your UCS infrastructure to the cloud, based on cost or available resources.

## Supply Chain

Fabric targets add IO Module, Fabric Interconnect, Domain, and Chassis entities to the supply chain. The Chassis entities host physical machines (blade servers) – The physical machines also consume network connection commodities from IO Modules. The Fabric Interconnect supplies connectivity to the overall network, and also hosts the UCS Manager for UCS Targets. The Domain serves as the bottom-level pool of network resource, supplying the Fabric Interconnect.

# Cisco UCS Manager

The Cisco Unified Computing System (UCS) Manager is a management solution that participates in server, fabric, and storage provisioning, device discovery, inventory, configuration, diagnostics, monitoring, fault detection, auditing, and statistics collection.

UCS integrates all of these resources in a scalable multi-chassis platform to converge administration onto a single point. Managing these various entities on a network fabric with Workload Optimization Manager enables automation at the hardware level, including automated provisioning of hosts.

## Prerequisites

- A service account Workload Optimization Manager can use to connect to Cisco UCS Manager

## Adding UCS Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Fabric and Network**.
3. Select **UCS Fabric**.

#### 4. Configure the following settings:

- Address

Specify the IP address of the Cisco UCS Manager. Workload Optimization Manager connects to the Cisco UCS Manager using the HTTP protocol by default.

**NOTE:**

By default, the IP address you specify in this field is used as the prefix for the display name of the physical machine (for example, `IPaddress:sys/rack-unit-4`, where `sys/rack-unit-4` is a distinguishing name for the physical machine). Alternatively, you can use the `name` or `usrlbl` attribute of the physical machine as the prefix for the display name by setting the `PMDisplayNamePrefix` probe property for the Cisco UCS Manager probe to `name` or `usrlbl` in an API editor.

- Username

Specify the username of the account Workload Optimization Manager uses to connect to the target.

Specifying the IP address and credentials gives access to the Fabric Manager on the interconnect. Workload Optimization Manager discovers the fabric interfaces associated with that manager.

**NOTE:**

If the account is managed in Active Directory, include the case-sensitive domain name as part of the username.. For example, `MyDomain\john` is not the same as `mydomain\john`. For local user accounts, provide the username.

- Password

Specify the password of the account Workload Optimization Manager uses to connect to the target.

- Port Number

Specify the port Workload Optimization Manager uses to connect to the target.

- Secure Connection

If you select this option, Workload Optimization Manager connects to the target servers using HTTPS. Make sure that the required certificate is configured for use on the host.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

| UCS                        | Workload Optimization Manager |
|----------------------------|-------------------------------|
| Server / Blade / Rack Unit | Host                          |
| Chassis                    | Chassis                       |
| Datacenter                 | Datacenter                    |
| IO Module                  | IO Module                     |
| Fabric Interconnect        | Switch                        |
| Network                    | Network                       |

Fabric targets add IO Module, Fabric Interconnect (Switch), and Chassis entities to the supply chain. Hosts consume resources from Chassis entities, and network connection commodities from IO Modules. The Fabric Interconnect supplies connectivity to the overall network, and also hosts the UCS Manager. The Domain serves as the bottom-level pool of network resource, supplying the Fabric Interconnect. Be sure that all the FC, Ether, and Physical Ports are properly configured with suitable roles in UCS so that the supply chain is populated accurately without disjoints.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Host**

- Power  
Power is the measurement of electricity consumed by a given entity, expressed in watts.
- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.
- IO  
IO is the utilization of a host's IO adapters.
- Net  
Net is the utilization of data through the host's network adapters.
- Swap  
Swap is the measurement of a host's swap space that is in use.
- Balloon  
Balloon is the measurement of memory that is shared by VMs running on a host.  
This commodity applies to ESX only.
- CPU Ready  
CPU Ready is the measurement of a host's ready queue capacity that is in use.  
This commodity applies to ESX only.

- **Chassis**

- Power  
Power is the measurement of electricity consumed by a given entity, expressed in watts.
- Cooling  
Cooling is the percentage of the acceptable temperature range that is utilized by the entity. As the temperature nears the high or low running temperature limits, this percentage increases.

- **I/O Module**

- Net Throughput  
Net Throughput is the rate of message delivery over a port.

- **Switch**

- Net Throughput  
Net Throughput is the rate of message delivery over a port.
- PortChannel  
PortChannel is the amalgamation of ports with a shared net throughput and utilization.



## Actions

Workload Optimization Manager supports the following actions:

- **Host**
  - Start
  - Provision
  - Suspend
- **Chassis**
  - Provision
- **Switch**
  - Add Port to Port Channel
  - Remove Port from Port Channel
  - Add Port

## UCS Blade Provisioning

When managing a UCS fabric target, Workload Optimization Manager can provision any blade servers that are installed in a chassis but not currently in operation. If the workload demands more physical compute resources, Workload Optimization Manager can automatically direct UCS to provision a blade, or it can recommend that you provision a blade and you can execute the action from the To Do list. To enable this capability, you must perform two basic steps:

- Configure the way UCS and vCenter Server manage information as blades are provisioned

To enable Workload Optimization Manager to perform automatic provisioning of UCS blades, you must configure UCS to work with vCenter Server as they both manage resources such as server pools, policies, and Service Profile Templates. This ensures that as Workload Optimization Manager directs the UCS Manager to provision a new blade, vCenter Server will recognize that the new physical host is available. Once vCenter Server can recognize the new blade, Workload Optimization Manager can direct vCenter Server to move workloads onto the server.

Workload Optimization Manager provisions new blades based on the service profiles of operating blades. To enable this, the configuration must include Service Profile Templates, and the operating blades must be bound to these templates.

For information about configuration that enables automated provisioning of blades, see the Cisco Communities post, “UCS PowerTool and VMware PowerCLI automated management of Auto-deploy” at the following location:

[https://communities.cisco.com/community/technology/datacenter/ucs\\_management/cisco\\_ucs\\_developed\\_integrations/blog/2013/09/16/ucs-powertool-and-vmware-powercli-automated-management-of-auto-deploy](https://communities.cisco.com/community/technology/datacenter/ucs_management/cisco_ucs_developed_integrations/blog/2013/09/16/ucs-powertool-and-vmware-powercli-automated-management-of-auto-deploy)

This post includes a video that shows “a joint PowerShell integration utilizing both Cisco UCS PowerTool and VMware PowerCLI.” You can also download the scripts from this post and modify them as necessary for your deployment.

- Set the Host Provision action to Automate or Manual for the blade servers. By default, Workload Optimization Manager sets the Host Provision action to Recommend.

For any hosts other than blade servers managed by UCS, Workload Optimization Manager cannot provision hosts automatically or manually. Instead, it recommends that you provision a host, and you then install the physical machine and wire it to the network.

In a UCS deployment you can have blade servers installed in the chassis and ready to provision. In that case, Workload Optimization Manager can direct UCS to provision a new blade to meet workload demands. For these servers, you can set the Host Provision action to Automatic or Manual.

**NOTE:**

It's important that you only set Automatic or Manual host provisioning to UCS blades. If you set Host Provision to Automatic for other types of hosts, Workload Optimization Manager will attempt to perform the action and fail. As a result, you might never see the recommendation to provision a new host of that type.

Workload Optimization Manager groups blade servers by chassis. To restrict Automatic or Manual settings to blade servers, use this group. You can set the action acceptance mode for all blade servers in your environment, or you can set the mode differently for individual chassis.

## HPE OneView

HPE OneView is a management solution that streamlines provisioning and lifecycle management across compute, storage, and fabric. Through a unified API, infrastructure can be configured, monitored, updated, and re-purposed.

HPE OneView integrates all of these resources in a scalable multi-enclosure platform to converge administration onto a single point. Managing these various entities on a network fabric with Workload Optimization Manager enables automation at the hardware level, including automated provisioning of hosts.

### Prerequisites

- A service account Workload Optimization Manager can use to connect to HPE OneView.
- HPE OneView 2.0 and compatible hardware.
- The **Banner Page** option for the user account should be disabled in the HPE OneView user interface.
- You should disable **Require Acknowledgement** for the user account in the HPE OneView user interface.

### Adding HPE OneView Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Fabric**.
3. Select **HPE OneView**.
4. Configure the following settings:
  - **Address**  
Specify the IP address of the HPE OneView target. Workload Optimization Manager uses the HTTPS protocol by default. To force the HTTP protocol, specify the address as `http://8.8.8.8` or `8.8.8.8:80`.  
This gives access to the Fabric Manager that resides on the VM.
  - **Username**  
Specify the username of the account Workload Optimization Manager uses to connect to the target.  
Specify the IP address and credentials for HPE OneView. Workload Optimization Manager discovers the fabric interfaces associated with that instance.

**NOTE:**

If the account is managed in Active Directory, include the case-sensitive domain name as part of the username. For example, `MyDomain@john` is not the same as `mydomain@john`. For local user accounts, just provide the username.

- **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                     |                               |
|---------------------|-------------------------------|
| HPE OneView         | Workload Optimization Manager |
| IO Module           | IO Module                     |
| Fabric Interconnect | Switch                        |
| Domain              | Domain                        |
| Chassis             | Physical Machines             |

Fabric targets add IO Module, Fabric Interconnect (Switch), Domain, and Chassis entities to the supply chain. The Chassis entities host physical machines – The physical machines also consume network connection commodities from IO Modules. The Fabric Interconnect supplies connectivity to the overall network. The Domain serves as the bottom-level pool of network resource, supplying the Fabric Interconnect.

### NOTE:

For HPE OneView targets, the "Fabric Interconnect" entity exists as a false "Switch", and only as a pass-through for network resources. Unlike other fabric targets, such as UCS, there is no physical hardware that serves this function.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Machine**

### NOTE:

Workload Optimization Manager only monitors VM resources if HPE OneView is stitched to a hypervisor in the supply chain.

- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Virtual Storage  
Virtual storage is the measurement of virtual storage capacity that is in use.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
  - Latency  
Latency is the measurement of storage latency.
- **Host**
    - Power  
Power is the measurement of electricity consumed by a given entity, expressed in watts.
    - Memory (Mem)

Memory is the measurement of memory that is reserved or in use.

- CPU

CPU is the measurement of CPU that is reserved or in use.

- IO

IO is the utilization of a host's IO adapters.

- Net

Net is the utilization of data through the host's network adapters.

- Swap

Swap is the measurement of a host's swap space that is in use.

- Balloon

Balloon is the measurement of memory that is shared by VMs running on a host.

- CPU Ready

CPU Ready is the measurement of a host's ready queue capacity that is in use.

- **Chassis**

- Power

Power is the measurement of electricity consumed by a given entity, expressed in watts.

- Cooling

Cooling is the percentage of the acceptable temperature range that is utilized by the entity. As the temperature nears the high or low running temperature limits, this percentage increases.

- **Storage**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency

Latency is the measurement of storage latency.

- **I/O Module**

- Net Throughput

Net Throughput is the rate of message delivery over a port.

- **Switch**

- Net Throughput

Net Throughput is the rate of message delivery over a port.

- PortChannel

PortChannel is the amalgamation of ports with a shared net throughput and utilization.

## Actions

Workload Optimization Manager supports the following actions:

- **Virtual Machine**
  - Provision additional resources (VMem, VCPU)
  - Move Virtual Machine
  - Move Virtual Machine Storage
  - Reconfigure Storage
  - Reconfigure Virtual Machine
  - Suspend VM
  - Provision VM
- **Host**
  - Start
  - Provision
  - Suspend
- **Switch**
  - Add Port to Port Channel
  - Remove Port from Port Channel
  - Add Port

## Guest OS Processes Targets

Using WMI (Windows Management Instrumentation) or SNMP, Workload Optimization Manager can discover OS processes that are running on your VMs. Analysis creates an Application Component entity for each process.

Workload Optimization Manager does not generate actions for these discovered Application Components. For many types of applications, you can a target dedicated to that application. You should use Guest OS Process targets for cases where there is no other target you can use for the application. For more information, see [Applications and Databases Targets \(on page 179\)](#).

## WMI

Workload Optimization Manager discovers application and operating system resources using WMI (Windows Management Instrumentation) in your entire environment or a portion of your environment.

### Prerequisites

- Underlying VM host targets added to Workload Optimization Manager (for discovery)
- A WMI [user account \(on page 290\)](#) (administrator or non-administrator belonging to certain local user groups)
- [WMI enabled on target VMs \(on page 291\)](#)

#### NOTE:

For Hyper-V hosts, you must install Hyper-V Integration Services on the target VMs. For more information, refer to the following integration services TechNet article: [https://technet.microsoft.com/en-us/library/dn798297\(v=ws.11\).aspx](https://technet.microsoft.com/en-us/library/dn798297(v=ws.11).aspx).

For VMware hosts, you must install VMware Tools on the target VMs.

## Adding WMI Targets

- Click **Settings > Target Configuration**.
- Click **New Target > Guest OS Processes**.
- Select **WMI**.
- Configure the following settings:
  - Target Name  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in WMI.
  - Username  
Specify the username of the account Workload Optimization Manager uses to connect to the WinRM service on the Virtual Machine hosting the application. This should not include the Active Directory domain.
  - Password  
Specify the password of the account Workload Optimization Manager uses to connect to the WinRM service on the Virtual Machine hosting the application.
  - Scope  
Specify the scope Workload Optimization Manager uses for application discovery.  
Workload Optimization Manager searches for Windows applications on the virtual machines found within the set scope. This scope can be set to the entire environment, single or multiple clusters, or particular virtual machines.

### NOTE:

A single scope (target) must not contain more than 500 virtual machines. Workload Optimization Manager recommends utilization of multiple WMI targets for environments exceeding this limit. Contact Workload Optimization Manager Support for assistance in using multiple WMI targets.

- Domain Name  
Specify the Active Directory domain used by Workload Optimization Manager in conjunction with the Username for authentication. Leave blank for local accounts.
- Secure Connection  
If you select this option, Workload Optimization Manager connects to the target servers using HTTPS. Make sure that the required certificate is configured for use on the host.
- NTLM for Domain Accounts  
If you select this option, Workload Optimization Manager uses the NTLM protocol instead of the Kerberos protocol for domain accounts. NTLM is always used for local accounts.  
This option is selected by default.
- Full Validation  
If you select this option, Workload Optimization Manager attempts to authenticate all database servers in the selected scope. If Workload Optimization Manager is unable to authenticate a database server, the target is not added and no data is collected.

## Enabling Guest Load Metrics

### NOTE:

For environments that use WMI or SNMP probes, you must configure the Workload Optimization Manager installation to enable guest load metrics. Without this configuration, the WMI and SNMP probes will not display discovered guest load data.

To enable guest load metrics, you must edit the CR file and restart the platform:

1. Open the cr.yaml file for editing.

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. Enable guest metrics in the `properties` section of the file:

```
properties:
  repository:
    showGuestLoad: true
```

3. Save your changes to the file.
4. Apply your changes.

Run the command:

```
kubectl apply -f /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

5. To restart the component, delete the repository pod.

Run the command (where **{POD\_ID}** is the ID that is appended to the pod in the `get pods` listing):

```
kubectl delete pod -n cwom repository-{POD_ID}
```

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **WMI/SNMP Application**
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- **Virtual Machine**
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
  - Virtual Storage  
Virtual storage is the measurement of virtual storage capacity that is in use.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
  - Latency  
Latency is the measurement of storage latency.

## Actions

**NOTE:**

The specific actions that Workload Optimization Manager recommends can differ, depending on the processes that Workload Optimization Manager discovers.

For other application components, Workload Optimization Manager can recommend actions based on the resources it can discover for the application. For example, Node.js® applications report CPU usage, so Workload Optimization Manager can generate vCPU resize actions and display them in the user interface.

Workload Optimization Manager supports the following actions:

- **Virtual Machine**
  - Provision additional resources (VMem, VCPU)
  - Move Virtual Machine
  - Move Virtual Machine Storage
  - Reconfigure Storage
  - Reconfigure Virtual Machine
  - Suspend VM
  - Provision VM

**NOTE:**

Without separate targets to discover Guest OS Processes or Application Servers, Workload Optimization Manager does not generate actions on applications. Instead, it generates resize actions on the host VMs. For on-prem environments, if host utilization is high enough on the host running the application VM, Workload Optimization Manager can also recommend provisioning a new host.

## Creating a WMI User Account

The service account Workload Optimization Manager uses to connect to WMI should be an Active Directory domain account.

Some enterprises require that the service account does not grant full administrator rights. In that case, you can create a restricted service account for WMI:

1. Add the account to each of the following local groups:
  - WinRMRemoteWMIUsers\_\_ (or Remote Management Users)
  - Performance Monitor Users

**NOTE:**

These groups are standard Windows Server 2012 security groups. If you are using an earlier version of Windows Server and do not see these groups, contact Cisco Support for assistance.

2. Grant permissions to the account.

In the WMI Management console, grant the `Enable Account` and `Remote Enable` advanced security permissions to the service account:

- Open the WMI Management console (`wmimgmt`).
- Right-click **WMI Control (Local)** and choose **Properties**.
- Go to the **Security** tab and then click **Security** to display the **Security for Root** dialog.
- Click **Advanced**, select the service account, and click **Edit**.



- Confirm that **This namespace and subnamespace** is selected.
- Select **Enable Account** and **Remote Enable** and click **OK**.

## Enabling WMI

### Enabling WMI

To enable Workload Optimization Manager discovery of Windows-based Guest Processes, you must configure and enable WMI with WinRM, usually by using a group policy for AD Domains.

When local credentials are provided to Workload Optimization Manager, NTLM is the authentication mechanism. When domain credentials are provided, either NTLM or Kerberos can be specified.

#### NOTE:

If Kerberos is specified, the IP address of the target must be resolvable to a hostname using DNS.

While these steps will change slightly between Windows Server versions, the general instructions are:

1. Open an elevated PowerShell prompt on the virtual machines to be discovered as a WMI Target.
2. Enable the WS-Management protocol and set the default configuration for remote management.

Run the command:

```
winrm quickconfig
```

3. Enable the WinRM *Negotiate* authentication scheme.

This policy is enabled by default. To enable this policy if it is disabled, run the command:

```
winrm set winrm/config/service/auth '@{Negotiate="true"}'
```

4. Set the WinRM AllowUnencrypted property to true if non-SSL connections are preferred.

This property must be set on both the server and the client. Note that setting this value to true does not mean that WMI passes sensitive data in an unencrypted form. It will send only the content of the SOAP messages as plain text:

- Server setting:

```
winrm set winrm/config/service '@{AllowUnencrypted="true"}'
```

- Client setting:

```
winrm set winrm/config/client '@{AllowUnencrypted="true"}'
```

5. Restart the Remote Registry service.

After restarting the Remote Registry service, Workload Optimization Manager will discover the WMI targets.

### SSL Connections

To connect using SSL, then a certificate must be assigned to WinRM, and an SSL listening socket enabled. Workload Optimization Manager will accept self-signed certificates. Complete details can be found in the official WinRM documentation.

Some example SSL-related commands:

- List certificates on the system.

```
ls cert://localmachine/my
```

- Find Thumbprint for the default certificate.

```
7B56C33F029E7605D5C58E5597D0A077FE1D7F1C CN=winsql-server1.corp.mycorp.com
```

- Enable SSL listener.

```
winrm create winrm/config/listener?Address=*&Transport=HTTPS
@{Hostname="winsql-server1.corp.mycorp.com";CertificateThumbprint="7B56C33F029E7605D5C58E5597D0A077FE1D7F1C";Port="5986"}
```

## SNMP

Workload Optimization Manager will discover application and operating system resources using SNMP (Simple Network Management Protocol) on Linux hosts within the specified scope of your environment.

### Prerequisites

- Underlying VM host targets added to Workload Optimization Manager (for discovery)
- SNMP service enabled/configured on target VMs to allow access to the OIDs required. The credentials used must allow access to the following OIDs:
  - 1.3.6.1.2.1.1.1 - sysDescr
  - 1.3.6.1.2.1.25.4.2.1.2 - hrSWRunName
  - 1.3.6.1.2.1.25.5.1.1 - hrSWRunPerfEntry
  - 1.3.6.1.2.1.25.3.3.1.2 - hrProcessorLoad
  - 1.3.6.1.4.1.2021.4.5 - memTotalReal
  - 1.3.6.1.4.1.2021.4.6 - memAvailReal
  - 1.3.6.1.4.1.2021.4.11 - memTotalFree
  - 1.3.6.1.4.1.2021.4.14 - memBuffer
  - 1.3.6.1.4.1.2021.4.15 - memCached

#### NOTE:

For environments that include SNMP targets, Workload Optimization Manager can discover incorrect memory values for Linux systems. This can occur for the systems that use the net-snmp package, version 5.7.2-43.el7. You should use versions less than 5.7.2-43.el7, or greater than or equal to 5.7.2-47.el7.

For Hyper-V hosts, you must install Hyper-V Integration Services on the target VMs. For more information, refer to the following integration services TechNet article:

<https://technet.microsoft.com/en-us/library/dn798297%28v=ws.11%29.aspx>

For VMware hosts, you must install VMware Tools on the target VMs.

### Adding SNMP Targets

- Click **Settings > Target Configuration**.
- Click **New Target > Guest OS Processes**.
- Select **SNMP**.
- Configure the following settings:
  - Target Name  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in SNMP.
  - Scope  
Specify the scope Workload Optimization Manager uses for application discovery.

Workload Optimization Manager searches for SNMP applications on the virtual machines found within the set scope. This scope can be set to the entire environment, single or multiple clusters, or particular virtual machines.

**NOTE:**

A single scope (target) must not contain more than 500 virtual machines. Workload Optimization Manager recommends utilization of multiple SNMP targets for environments exceeding this limit.

- Community  
Specify the SNMP v2c community string Workload Optimization Manager uses to connect to the SNMP agent on the VM.
- Port number  
Specify the port number Workload Optimization Manager uses to connect to the SNMP agent on the VM.
- Full Validation  
If you select this option, Workload Optimization Manager requires all database servers hosted on the VMs in the selected scope to be a valid target. If Workload Optimization Manager is unable to authenticate a database server in the scope, the target does not validate and data is not collected.
- Enable SNMPv3  
If you select this option, Workload Optimization Manager uses SNMPv3 to connect to the virtual machines in the selected scope.
- SNMPv3 Username/SecurityName  
Specify the username/SecurityName that Workload Optimization Manager uses to connect to the virtual machines hosting the application.
- SNMPv3 Enable Privacy  
If you select this option, Workload Optimization Manager encrypts using the privacy password to keep the connection private.
- SNMPv3 Authentication Password  
Specify the Authentication Password Workload Optimization Manager uses to connect to the virtual machines in the selected scope. This allows requests to be authenticated, confirming the sender's identity.
- SNMPv3 Privacy Password  
Specify the Privacy Password Workload Optimization Manager uses to connect to the virtual machines in the selected scope. For requests to be encrypted, the SNMP manager and the SNMP agent must share knowledge of the privacy password associated with the username.
- SHA-1 For Authentication  
If you select this option, Workload Optimization Manager uses SHA-1 Authentication to connect to the virtual machines in the selected scope. When unchecked, Workload Optimization Manager uses MD5
- AES For Privacy  
If you select this option, Workload Optimization Manager uses AES 128 to connect to the virtual machines in the selected scope; otherwise, Workload Optimization Manager uses DES.

**NOTE:**

Workload Optimization Manager does not support AES 192 or 256 for SNMP targets.

## Enabling Guest Load Metrics

### NOTE:

For environments that use WMI or SNMP probes, you must configure the Workload Optimization Manager installation to enable guest load metrics. Without this configuration, the WMI and SNMP probes will not display discovered guest load data.

To enable guest load metrics, you must edit the CR file and restart the platform:

1. Open the cr.yaml file for editing.

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. Enable guest metrics in the `properties` section of the file:

```
properties:
  repository:
    showGuestLoad: true
```

3. Save your changes to the file.
4. Apply your changes.

Run the command:

```
kubectl apply -f /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

5. To restart the component, delete the repository pod.

Run the command (where **{POD\_ID}** is the ID that is appended to the pod in the `get pods` listing):

```
kubectl delete pod -n cwom repository-{POD_ID}
```

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **WMI/SNMP Application**
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- **Virtual Machine**
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
  - Virtual Storage  
Virtual storage is the measurement of virtual storage capacity that is in use.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency
- Latency is the measurement of storage latency.

## Actions

### NOTE:

The specific actions that Workload Optimization Manager recommends can differ, depending on the processes that Workload Optimization Manager discovers.

For other application components, Workload Optimization Manager can recommend actions based on the resources it can discover for the application. For example, Node.js® applications report CPU usage, so Workload Optimization Manager can generate vCPU resize actions and display them in the user interface.

Workload Optimization Manager supports the following actions:

- **Virtual Machine**
  - Provision additional resources (VMem, VCPU)
  - Move Virtual Machine
  - Move Virtual Machine Storage
  - Reconfigure Storage
  - Reconfigure Virtual Machine
  - Suspend VM
  - Provision VM

### NOTE:

Without separate targets to discover Guest OS Processes or Application Servers, Workload Optimization Manager does not generate actions on applications. Instead, it generates resize actions on the host VMs. For on-prem environments, if host utilization is high enough on the host running the application VM, Workload Optimization Manager can also recommend provisioning a new host.

## Enabling SNMP

Workload Optimization Manager requires that SNMP is enabled and configured in order to discover Guest Processes. While these steps will change slightly between OS versions, this topic gives you the general instructions:

### Enabling SNMP v2

1. Obtain and install the SNMP server package for your Linux distribution and version. This is commonly called `net-snmp` in most package managers. Also install the `net-snmp-utils` package if it is available.
2. Configure the SNMP daemon by editing `/etc/snmp/snmpd.conf` or running `snmpconf -i` at the command line in order to verify that:
  - SNMP v2c is enabled.
  - A read-only community name has been set. This community name will be used by Workload Optimization Manager to communicate with the SNMP agent on the VM.

### NOTE:

The community name you select must have at least read-only access to all OIDs in the system.

3. Configure the daemon to listen on a public interface. Most default installations only listen on `127.0.0.1`.
4. Start the SNMP daemon process.

These long form and short form sample `snmp.conf` files illustrate the necessary changes.

### Long form, VACM:

```
# First, map the community name "mycommunity1" into a "security name"
# sec.name source community
# com2sec notConfigUser default mycommunity1
# Second, map the security name into a group name:
# groupName securityModel securityName
# group notConfigGroup v2c notConfigUser
# Finally, grant the group read-only access to any UUID.
# group context sec.model sec.level prefix read write notif
# access notConfigGroup " any noauth
# exact all none none
```

### Short form, older syntax:

```
rocommunity mycommunity1 default system
```

### Verify Your SNMP Setup

Verify that your SNMP setup is successful by running the following command from a remote machine, replacing the community string and IP address:

```
snmpwalk -Os -v 2c -c COMMUNITY_STRING IP_ADDRESS iso.3.6.1.2.1.1.1
```

If successful, the command returns the kernel version of the machine (similar to the output of `uname -a`).

## Enabling SNMP v3

1. Obtain and install the SNMP server package for your Linux distribution and version.

Most package managers call this package `net-snmp`. To verify your configuration as mentioned in the final step, you should also install the `net-snmp-utils` package on the Workload Optimization Manager VM.

2. Stop the SNMP service.
3. Create the SNMPv3 user.

```
net-snmp-config --create-snmpv3-user [-ro] [-A authpass] [-X privpass] [-a MD5|SHA] [-x DES|AES]
[username]
```

For example, the command:

```
i. net-snmp-create-v3-user -ro -A snmpv3authPass -a SHA -X snmpv3encPass -x AES snmpv3user
```

Results in output similar to the following example:

```
adding the following line to /var/lib/net-snmp/snmpd.conf:
createUser snmpv3user SHA "snmpv3authPass" AES snmpv3encPass adding the following line
to /etc/snmp/snmpd.conf:
rouser snmpv3user
```

4. Verify your SNMP setup.

To verify the configuration, run the following command on the Workload Optimization Manager VM:

```
snmpwalk -Os -v 2c -c COMMUNITY_STRING IP_ADDRESS iso.3.6.1.2.1.1.1
```

# Hyperconverged Targets

A hyper converged target is a service that unites compute, network and storage access into a cohesive system. When you connect Workload Optimization Manager to hyper converged targets, it will monitor the performance and resource consumption of your hyper converged infrastructure to maintain application performance while utilizing resources as efficiently as possible.

As part of this process, Workload Optimization Manager will stitch information from the hyper converged target to the associated hypervisor and fabric targets, supporting Application Resource Management (ARM) and providing deeper insight into the state of the hardware and information related to the entities in the supply chain. Combined with application server targets, this information will support a hierarchical, application-driven approach to managing your environment.

## Cisco HyperFlex

Cisco HyperFlex provides a hyperconverged platform that combines the networking and compute power of UCS with the storage capabilities of the HyperFlex HX Data Platform.

With the additional and refined storage information provided by HyperFlex, Workload Optimization Manager narrows the Desired State and recommends actions using the joint compute and storage information, gaining valuable insight into the interconnected nature of your environment.

For Workload Optimization Manager to make the most informed decisions, you must also add the compute nodes and any associated hypervisors. HyperFlex environments typically include:

- **Converged (HX) Nodes**  
A combination of the cluster's storage devices into a single multi-tiered, object-based datastore.
- **Compute Nodes**  
Cisco B or C series servers that make up the compute resources of the cluster, and are typically managed by a hypervisor.
- **Controller VMs**  
Each HyperFlex node includes a Controller VM that intercepts and handles all the I/O from associated virtual machines. Workload Optimization Manager will not recommend actions for these VMs.

### Prerequisites

- A service account on the controller VM that Workload Optimization Manager can use to connect to the HyperFlex environment

### Adding HyperFlex Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Hyperconverged**.
3. Select **Cisco HyperFlex**.
4. Configure the following settings:
  - **Address**  
The name or IP address of the HyperFlex controller VM. If a port is appended to the IP address, it must be a secure (HTTPS) port.
  - **Username/Password**  
Credentials for a user account Workload Optimization Manager will use to connect to the controller VM.  
To specify a root user for the target, give the name as `local/root`. Note that earlier versions of Workload Optimization Manager accepted a username of `root`. If an existing HyperFlex target fails to validate after you have upgraded Workload Optimization Manager, then check to make sure the username for a root account is properly set to `local/root`.

If you use vSphere SSO for authentication to the HyperFlex target, you must prepend your username with `vc-`. For example, if your username is `Administrator@vsphere.local`, you would enter it as `vc-Administrator@vsphere.local`.

- **Port Number**  
Port Number Workload Optimization Manager will use to connect to the controller VM.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|            |                               |
|------------|-------------------------------|
| HyperFlex  | Workload Optimization Manager |
| Volume     | Storage                       |
| HX Cluster | Disk Array                    |

HyperFlex targets add Disk Array entities to the supply chain, and receive more granular information from the compute resources in your environment.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Storage**
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
  - Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency  
Latency is the measurement of storage latency.
- **Disk Array**
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
  - Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
  - Latency  
Latency is the measurement of storage latency.



## Actions

Workload Optimization Manager supports the following actions:

- **Storage**
  - Move  
This action can only be executed outside Workload Optimization Manager.
  - Provision  
This action can only be executed outside Workload Optimization Manager.
  - Resize Up  
This action can only be executed outside Workload Optimization Manager.
- **Disk Array**
  - Provision  
This action can only be executed outside Workload Optimization Manager.
  - Suspend  
This action can only be executed outside Workload Optimization Manager.
  - Resize Up  
This action can only be executed outside Workload Optimization Manager.

### NOTE:

For this target, Workload Optimization Manager discovers the HX Cluster as a Disk Array. When you see a provision action on this entity, you should determine which of the following is most relevant, based on your environment:

- Add disks to converged nodes
- Add a new converged node
- Add a new HX Cluster

## Nutanix

Nutanix products provide hyperconverged platforms that include VM hosting and a distributed storage fabric. The platform presents storage in two tiers – Local HDD storage and server-attached flash (hot storage).

Nutanix environments may include:

- One or more Nutanix appliances  
An appliance contains up to four server nodes.
- Nutanix nodes  
Servers that expose compute and storage resources. Each node provides local HDD and hot storage. Nodes combine to form a unified cluster that pools resources.
- Controller VMs  
Each node includes a Controller VM that manages the node's resources within the cluster pool. To minimize storage latency, the Controller VM keeps the most frequently accessed data in the hot storage.

Workload Optimization Manager supports management of Nutanix fabrics, where the supply chain treats a Nutanix Storage Pool as a disk array. Workload Optimization Manager recognizes Nutanix storage tiers when calculating placement of VMs and VStorage. In addition, Workload Optimization Manager can recommend actions to scale flash capacity up or down by adding more hosts to the cluster, or more flash drives to the hosts.

To specify a Nutanix target, provide the Cluster External IP address. This is a logical IP address that always connects to one of the active Controller VMs in the cluster. In this way, you can specify a Nutanix target without having to specify an explicit Controller VM.

**NOTE:**

The Controller VM must remain *pinned* to its host machine – You must not move the Controller VM to a different host. If the Nutanix cluster uses the Nutanix Acropolis OS to manage VMs, Workload Optimization Manager automatically pins the Controller VMs. However, if you use vCenter Server or Hyper-V to manage VMs on the hosts, you must configure a group to pin the Controller VMs. For more information, see [Pinning Nutanix Controller VMs \(on page 302\)](#).

## Prerequisites

- A service account with cluster administrator rights on the Nutanix cluster(s) for action execution. For entity discovery, a minimum of READ access is required.

## Finding the Cluster External IP Address

To configure a Nutanix target, provide the Cluster External IP address for the given Nutanix cluster.

The Cluster External IP address is a logical IP that resolves to the cluster's Prism Element Leader. If the Prism Element Leader fails, then the Cluster External IP address will resolve to the newly elected Prism Element Leader.

To find this IP address, open the Web Console (the Prism Element) on the cluster and navigate to the **Cluster Details** view. In this view you can see the **Cluster External IP** address. If there is no IP address specified, you can specify the address at this time. For more information, see the Nutanix documentation.

## Operating Modes

A Nutanix node is a server that hosts VMs – In this sense the node functions as a hypervisor. A cluster of nodes can host VMs using the following Hypervisor technologies:

- Nutanix Acropolis  
The native Nutanix host platform, which combines software-defined storage with built-in virtualization.
- VMware ESXi
- Microsoft Hyper-V

## Controller VM Pinning

Each Nutanix node hosts a Controller VM that runs the Nutanix software and manages I/O for the hypervisor and all VMs running on the host. Each Controller VM must remain on its host node –The Controller VM must be *pinned* to that host, and must not be moved to any other host.

For more information about how to pin the Controller VM, see [Pinning Nutanix Controller VMs \(on page 302\)](#).

## Adding Nutanix Targets

**NOTE:**

This describes how to add a Nutanix cluster to Workload Optimization Manager as a target. If Nutanix is not managing hosts running Acropolis as the hypervisor, you will have to add the vCenter or Hyper-V hypervisors as targets after you have added the Nutanix cluster as a target. For more information, see [Hypervisor Targets \(on page 303\)](#).

1. Click **Settings > Target Configuration**.
2. Click **New Target > Hyperconverged**.
3. Select **Nutanix**.
4. Configure the following settings:
  - Address  
Specify the Cluster External IP address for the Nutanix cluster.
  - Port Number

- Specify the listening port of the cluster.
- **Secure Connection**  
If you select this option, Workload Optimization Manager connects to the target servers using HTTPS. Make sure that the required certificate is configured for use on the host.
- **Username**  
Specify the username of the account Workload Optimization Manager uses to connect to the target.
- **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                 |                               |
|-----------------|-------------------------------|
| Nutanix         | Workload Optimization Manager |
| Container       | Storage                       |
| Storage Pool    | Disk Array                    |
| Nutanix Cluster | Storage Controller            |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Storage**

- **Storage Amount**  
Storage Amount is the measurement of storage capacity that is in use.
- **Storage Provisioned**  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- **Storage Access (IOPS)**  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- **Latency**  
Latency is the measurement of storage latency.

- **Disk Array**

- **Storage Amount**  
Storage Amount is the measurement of storage capacity that is in use.
- **Storage Provisioned**  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- **Storage Access (IOPS)**

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Storage Controller**

**NOTE:**

Not all targets of the same type provide all possible commodities. For example, some storage controllers do not expose CPU activity. When a metric is not collected, its chart in the user interface will not display data.

- CPU

CPU is the measurement of CPU that is reserved or in use.

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

The storage allocated to a storage controller is the total of all the physical space available to aggregates managed by that storage controller.

## Actions

Workload Optimization Manager supports the following actions:

- **Virtual Machine** (Nutanix VM)

- Move

VMotion to hosts can be automated, but storage moves on Nutanix can only be executed outside Workload Optimization Manager.

- Resize

Resize actions require the VM to power down, and power back on again.

- **Datastore** (Storage)

- Provision

- Resize Up/Down

- Suspend

- Move

This action can only be executed outside Workload Optimization Manager.

- **Storage Controller**

- Provision

This action can only be executed outside Workload Optimization Manager.

## Pinning Nutanix Controller VMs

Each Nutanix node hosts a Controller VM that runs the Nutanix software and manages I/O for the hypervisor and all VMs running on the host. Each Controller VM must remain on its host node –The Controller VM must be *pinned* to that host, and must not be moved to any other host.

For a cluster using vCenter or Hyper-V hypervisors, you must use Workload Optimization Manager policies to pin the Controller VMs to their respective nodes. To do this, you will create a dynamic group of Nutanix Controller VMs, and then disable move actions for all members of this group.

To pin the Controller VMs:

1. Create a group of Controller VMs.

In Workload Optimization Manager you can create dynamic groups based on VM name – All VMs with matching names automatically belong to the group. Nutanix uses the following naming convention for Control VMs:

NTNX-`<SerialNumber>`-A-CVM, where `<SerialNumber>` is the serial number of the Controller VM.

You can create a dynamic group that automatically includes these Nutanix controller VMs. (For complete instructions on creating groups, see [Creating Groups \(on page 945\)](#).)

- Create a new group.  
In Workload Optimization Manager navigate to **Settings > Groups** and create a new group.
- Set the group type to **Dynamic**.
- Add a filter to match VMs by their names.  
Add a filter that uses the regular expression, `NTNX.*CVM`. This regular expression will match the Nutanix Controller VMs.

Be sure to save the group. All the Nutanix Controller VMs will automatically become members of this group.

2. Disable moves for all VMs in this group.

To do this, create an automation policy for the group and disable actions. (For complete instructions to create these policies, see [Creating Automation Policies \(on page 959\)](#).)

- In Workload Optimization Manager go to the **Policy > Action > VM** view.
- Set the scope to the group you made.  
In the **Scope** column, expand **My Groups** and select the group you just made.
- Disable moves for this group.  
In the **Parameter** column under **Action Acceptance**, set the value to **Disabled**. This will override the global action mode.
- Save the action acceptance mode.  
Be sure to click **Apply Settings Change**.

## Hypervisor Targets

A hypervisor is a service that creates and runs virtual machines (VMs), containers, or both, and provides these entities compute and storage resources. When you connect Workload Optimization Manager to hypervisor targets in your environment, Workload Optimization Manager assures application performance by using these resources as efficiently as possible.

After connected to a hypervisor target, Workload Optimization Manager discovers the VMs, containers, or physical machines that host the VMs or containers, data stores that provide storage resources to the physical machines, and virtual data stores that provide storage resources.

As more targets are added, Workload Optimization Manager discovers the resources belonging to your physical and virtual infrastructure. For example, adding the underlying hardware as part of a UCS, storage target, or both provides more visibility into the physical infrastructure of your environment. To extend the virtual infrastructure, application server or guest operating process targets can be added.

Workload Optimization Manager represents your environment holistically as a supply chain of resource buyers and sellers, all working together to meet application demand. Workload Optimization Manager maintains your environment within the desired state by empowering buyers and sellers:

- Buyers (VMs, instances, containers, and services) are given a budget to seek the resources that applications need to perform.
- Sellers can price their available resources (CPU, memory, storage, network) based on utilization in real-time.

Workload Optimization Manager does not support moves across stand-alone hosts or the merging of stand-alone hosts in any hypervisor. Workload Optimization Manager supports only VM moves across host cluster and merging host clusters.

For more information, see [Application Resource Management \(on page 142\)](#).

## Supply Chain

Each hypervisor requires a physical machine (host) and one or more data stores to provide compute and storage resources. Virtual machines (VMs) or containers run on those physical resources, and the VMs in turn provide resources to applications.

At the end of the supply chain, physical machines consume resources from data centers.

If your environment includes SAN technologies such as disk arrays, then the storage consumes resources from that underlying technology. If you add these storage targets, then Workload Optimization Manager extends the supply chain analysis into the components that make up the disk array. For more information, see [Storage Manager Targets \(on page 431\)](#).

## IBM PowerVM

For IBM® Power8, Power9, and Power10 environments that use Hardware Management Console (HMC) versions 9 or 10, Workload Optimization Manager discovers and continuously decides on the optimal logical partition (LPAR) Processing Unit (PU) allocation and Virtual Processor (VP) capacity. This calculation is based on historical demand that is collected from the HMC.

IBM Power Systems and LPARs are represented as hosts and virtual machines and are visible across all HMC targets in the Workload Optimization Manager UI. Recommended LPAR resize PU and VP actions indicate optimal LPAR size, and can use existing Workload Optimization Manager workflow capabilities for external approval and execution.

Workload Optimization Manager automatically creates dynamic groups and Automation policies for the IBM Power Systems and LPARs.

- Workload Optimization Manager creates two dynamic groups, one for LPARs and one for systems. These groups are scoped to all LPARs and all Systems across all PowerVM targets that are added to the system.

These groups are dynamic – If you allocate or remove entities, such as VMs or hosts, Workload Optimization Manager automatically adds or removes those entities in the group.

The name of each group begins with IBM PowerVM. For example, IBM PowerVM: All LPARs and IBM PowerVM: All Systems.

- Workload Optimization Manager creates Automation policies to specify utilization and scaling constraints that are known to be appropriate for PowerVM environments. The name for each policy begins with the name IBM PowerVM. For more information, see [Automation Policies \(on page 955\)](#).

Workload Optimization Manager then applies these policies to the groups that correspond to the entity type.

## Prerequisites

- Supported Hardware Management Console (HMC) versions:
  - HMC 10: Power8, Power9, Power10
  - HMC 9: Power8 or Power9 only; Power7 LPARs and Systems are ignored.
- Compute Long Term Monitor Metrics (Compute LTM) must be enabled on each system in the HMC. You can enable this function either manually by using the HMC API or in the Workload Optimization Manager user interface (UI) when you add or edit the target.
  - To manually enable Compute LTM by using the HMC for each Power System that you want Workload Optimization Manager to discover, configure the following setting by using the HMC API. You cannot enable the setting through the HMC UI.
    - Set the `ComputeLTMEEnabled` property to `true` for all partitions.  
Take care not to confuse this property with the `LongTermMonitorEnabled` property. `ComputeLTMEEnabled` and `LongTermMonitorEnabled` are separate properties and `ComputeLTMEEnabled` is the property that you must set to `true` to enable metrics gathering.
    - For more information, see the [Management Console Performance and Capacity Monitoring Preferences](#) for your specific system.
  - Alternatively, when you add or edit the target in the Workload Optimization Manager UI, select **Automatically enable HMC Long Term Metric collection on Power Systems** to enable Compute LTM on all capable systems during discovery. This option is not enabled by default and it requires [higher HMC account permissions \(on page 305\)](#), which are detailed in the user account prerequisites.

- Optionally, you can enable Energy Monitoring to view the power and energy metrics on Workload Optimization Manager. You can enable this function either manually by using the HMC API or in the Workload Optimization Manager UI when you add or edit the target.
  - To manually enable Energy Monitoring for each system in the HMC, enable performance collection from HMC UI:
    - The value for the `EnergyMonitoringCapable` attribute must be `true`. This read-only attribute determines whether the managed system supports energy data collection.
    - Enable energy monitoring by setting the `EnergyMonitorEnabled` property to `true`.
    - For more information, see the [Management Console Performance and Capacity Monitoring Preferences](#) for your specific system.
  - Alternatively, when you add or edit the target in the Workload Optimization Manager UI, select **Automatically enable energy monitoring on energy monitoring capable Power Systems** to enable energy monitoring on all capable systems during discovery. This option is not enabled by default and it requires [higher HMC account permissions \(on page 305\)](#), which are detailed in the user account prerequisites.
- An HMC user account that Workload Optimization Manager can use to connect to the PowerVM target. The HMC user account must have the following roles:
  - The `hmcviewer` role is required to discover and view metrics. This role cannot edit HMC settings.
  - To use the **Automatically enable HMC Long Term Metric collection on Power Systems** or **Automatically enable energy monitoring on energy monitoring capable Power Systems** options in the Workload Optimization Manager UI, the user account must have one of the following two permissions:
    - The `hmcoperator` role
    - The `Manage Partition Utilization Data` task role
- The HTTPS TCP port 443 from Workload Optimization Manager to the HMC instance must allow connections from Workload Optimization Manager to the HMC.

## IBM PowerVM target configuration details

Before you configure an IBM PowerVM target, review the following considerations:

- Workload Optimization Manager recommends Resize LPAR actions only.
- Stitching to entities above the LPAR/VM or below the System/Host is not currently enabled.
- Where multiple HMCs are managing the same Power Systems (Clustered/HA configuration) add only one of the HMC nodes as a target to Workload Optimization Manager.
- Plans are not currently supported. Planning features are being considered in a future release.
- Processor pools are not currently supported.
- Reporting that uses ThoughtSpot is not currently supported.
- The **Details** tab requires manual configuration for static group scopes.
- VIOS LPARs are not discovered currently.
- In a few cases, actions to resize LPAR PU and VP resources might result in recommendations for PU allocations above VP capacity and vice versa.

## Adding IBM PowerVM Targets

**NOTE:**

If you do not see the IBM PowerVM target, you must enable the PowerVM probe before you add the target. To enable the probe, set the following in the `charts_v1alpha1_xl_cr.yaml` resource:

```
spec:
  powervm:
    enabled: true
```

1. Click **Settings > Target Configuration**.
2. Click **New Target > Hypervisors**.
3. Select **PowerVM**.
4. Configure the following settings:
  - **Display name**  
Specify a name that uniquely identifies this connection.  
The name that you provide here is also used for the Data Center and Cluster name to which Systems managed by this HMC belong.
  - **Address**  
Specify an IP/Domain of the PowerVM HMC.
  - **Port number**  
Specify the port number that Workload Optimization Manager uses to connect to remote management. By default, the port is 443 for HTTPS.
  - **Username**  
Specify the username of the account Workload Optimization Manager uses to connect to the target.
  - **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.
  - **Enable HMC Long Term Metric collection on Power Systems**  
If you select this option, Workload Optimization Manager automatically enables Compute-Long Term Monitor metrics (LTM) on each power system that the HMC manages. By default, Workload Optimization Manager does not make any changes on HMC; however, Compute-LTM must be enabled on each Power System either automatically (enable this option) or manually.  
To enable this option, the user account that is used by Workload Optimization Manager must have `Manage Partition Utilization Data` as a Task Role in HMC.
  - **Enable energy monitoring on energy monitoring capable Power Systems**  
If you select this option, Workload Optimization Manager automatically enables energy monitoring for hosts that are energy monitoring capable and enabled on each power system that the HMC manages.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                          |                               |
|--------------------------|-------------------------------|
| HMC                      | Workload Optimization Manager |
| Logical Partition (LPAR) | Virtual Machine (VM)          |
| System                   | Host                          |



|     |                                                                                                                                                                |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| HMC | Workload Optimization Manager                                                                                                                                  |
| -   | Data Center; skeleton entity used to complete the topology<br>This entity uses the target Display Name. One Data Center entity exists for each PowerVM target. |

The following table describes the mapping between HMC systems states and Workload Optimization Manager.

| HMC System State | Workload Optimization Manager Power State |
|------------------|-------------------------------------------|
| INITIALIZING     | UNKNOWN                                   |
| OPERATING        | ACTIVE                                    |
| STANDBY          | UNKNOWN                                   |
| POWER_OFF        | IDLE                                      |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Machine**

- Processing Unit (PU)

For PowerVM, processing unit is a unit of measurement for shared processing power across one or more virtual processors. One shared processing unit on one virtual processor accomplishes approximately the same work as one dedicated processor.

PUs can be a decimal value in a VM setting. A VM that has a capacity of 0.5 PU means that 0.5 PU is always readily available for that VM to use, and that amount can only be used for that VM.

- Virtual Processor (VP)

For PowerVM, virtual processor (VP) is the guest OS representation of the capacity of the VM. VPs have a one-to-one correlation with PUs. Therefore 1 VP that is utilized in a VM equates to 1 PU being used. However, VPs do not have to equal to PUs on a system. VPs are a virtual representation. Therefore they can be overprovisioned.

For example, a VM can have 0.5 PUs but 3 VPs. In this scenario, a VM's capacity is 0.5 PU but it can use more than its assigned capacity; the max it can use is the number of VPs. The number of VPs must never exceed 20x the value of PU, therefore the highest utilization a VM can be at is 2000% of its PU capacity.

**NOTE:**

Only shared-uncapped VM utilization can go up to 2000% of its PU capacity; the utilization for all other VM types cannot go above 100% of its PU capacity.

- **Host**

- Energy

Energy is the measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh).

- Carbon Footprint

Carbon footprint is the measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity. Workload Optimization Manager measures carbon footprint in grams.

- Power

Power is the measurement of electricity consumed by a given entity, expressed in watts.

- Memory (Mem)

Memory is the measurement of memory that is reserved or in use.

- **Datacenter**

The Datacenter entity is not monitored but is used in the supply chain to represent each PowerVM HMC and the Hosts and VMs associated with it.

- Power

Power is the measurement of electricity consumed by a given entity, expressed in watts.

## Actions

Workload Optimization Manager supports the following actions:

- **Virtual Machine**

**Resize PU / Resize VP (IBM PowerVM)**

Resize PU (processing units) or VP (virtual processor) to optimize LPAR processing unit allocation and virtual processor capacity based on historical demand collected from the HMC.

When Workload Optimization Manager generates an action, the action details include a list of policies that constrain the action recommendation. In this list, policy names that begin with `IBM PowerVM:` indicate policies that implement the constraints suitable for PowerVM. You can click to navigate to the policy definition. You can see the policy definition, but you cannot edit it.

The policies that Workload Optimization Manager generates affect Workload Optimization Manager actions in the following ways:

| Entity          | Policy Impact on Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Virtual Machine | <p>Workload Optimization Manager does not support native execution of Resize PU (processing units) and Resize VP (virtual processor) actions. However, actions can be executed using external automation platforms through automation workflows such as Action Scripts or Webhooks.</p> <p>The following policy settings affect the resize actions that Workload Optimization Manager generates:</p> <ul style="list-style-type: none"> <li>- Min/Max Observation Period<br/>Observation period settings only apply to Resize VP actions.<br/>For details, see <a href="#">Aggressiveness and Observation Periods (on page 660)</a>.</li> <li>- Increment Constant for Processing Unit<br/>Change the increment constant value to use for VM PU resize actions. PUs can be a decimal value in a VM setting.<br/>For details, see <a href="#">Increment Constant for Processing Unit (on page 657)</a>.</li> <li>- Increment Constant for Virtual Processors</li> </ul> |

| Entity | Policy Impact on Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|        | <p>Change the increment constant value to use for VM VP resize actions. VPs must be an integer value in a VM setting.</p> <p>For details, see <a href="#">Increment Constant for Virtual Processors (on page 657)</a>.</p>                                                                                                                                                                                                                                                                      |
| Host   | <ul style="list-style-type: none"> <li>– <b>Memory</b></li> </ul> <p>The memory that is given to a VM from the host system; what is provided by the host is all that the VM can use.</p> <ul style="list-style-type: none"> <li>• <b>Memory Overprovisioned Percentage</b></li> </ul> <p>Change the percentage of the existing capacity that Workload Optimization Manager considers to be 100% of capacity.</p> <p>For details, see <a href="#">Utilization Constraints (on page 700)</a>.</p> |

## Microsoft Hyper-V

If you have a few Hyper-V hosts in your environment, you can add them individually as Workload Optimization Manager targets. Also, if you have deployed the Hyper-V hosts in a clustered domain (for example as a failover cluster), you can specify one Hyper-V host as a target and Workload Optimization Manager automatically adds the other members of that cluster.

For large Hyper-V environments, it's typical to manage the hosts via System Center Virtual Machine Manager (VMM). You can specify the VMM server as a target and Workload Optimization Manager will use it to discover and manage its child Hyper-V hosts. If you use VMM, you should not add individual Hyper-V hosts as targets. For information about adding VMM targets, see [Adding Virtual Machine Manager Targets \(on page 337\)](#).

### NOTE:

Even if you manage Hyper-V using a VMM target, you must still configure remote management on each Hyper-V server. This Hyper-V topic includes instructions to configure remote management – see [Enabling Windows Remote Management \(on page 313\)](#).

For accurate Server Message Block (SMB) storage calculations, Workload Optimization Manager requires a VMM target.

### Prerequisites

- Create a user account that Workload Optimization Manager can use to connect to your Hyper-V servers. See [Creating a Service User Account in Hyper-V \(on page 312\)](#)
- Configure remote management on each Hyper-V server. Refer to [Enabling Windows Remote Management \(on page 313\)](#)
- The time on each Hyper-V host must be in sync with the rest of the managed Hyper-V environment.
- Your Hyper-V environment must not use Server Message Block (SMB) storage.

To manage SMB storage, Workload Optimization Manager requires a VMM target, and that VMM instance must manage the Hyper-V hypervisors and the SMB storage that they use.

Managing a Hyper-V plus SMB environment via Hyper-V targets will result in incorrect data collection for SMB storage.

### Adding Hyper-V Targets

Once you've enabled remote management, you can add your Hyper-V hosts as targets.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Hypervisors**.
3. Select **Hyper-V**.

#### 4. Configure the following settings:

- Address

Specify the fully qualified domain name of the Hyper-V host. If you're using the "Discover Host Cluster" option to add an entire cluster, enter the name of any one of the Hyper-V hosts in the cluster.

**NOTE:**

You can enter an IP address for the host, but you must first configure an SPN on the host. Cisco recommends that you use the FQDN in this field.

- Username

Specify the username of the account Workload Optimization Manager uses to connect to the target. If you select "Discover Host Cluster", use an account that is valid for all Hyper-V hosts in that cluster.

- Fully qualified domain name

Specify the fully qualified domain name of the cluster to which the host belongs.

- Password

Specify the password of the account Workload Optimization Manager uses to connect to the target.

- Port number

Specify the port number that Workload Optimization Manager uses to connect to remote management. By default, this is port 5985 for HTTP and port 5986 for HTTPS.

- Discover Host Cluster

If you select this option, Workload Optimization Manager discovers and adds all Hyper-V hosts in the named cluster. Each server must be configured to allow remote management.

You may find it helpful to configure WinRM using a GPO so new servers are configured automatically (see [Enabling WinRM Via a GPO \(on page 314\)](#)).

- Secure Connection

If you select this option, Workload Optimization Manager connects to the target servers using HTTPS. Make sure that the required certificate is configured for use on the host.

- Use Kerberos message level encryption over HTTP

Select this option to use Kerberos message level encryption to discover the environment.

**NOTE:**

This value is ignored if "Secure connection" is enabled.

**NOTE:**

If your Hyper-V hosts are running in a Nutanix environment, you must understand pinning a Nutanix Controller VM. For more information, see [Pinning Controller VMs in Generic Hypervisor Mode \(on page 300\)](#).

## Exporting Hyper-V Virtual Machines

In Hyper-V environments, you must be sure that all VMs have unique IDs.

Hyper-V supports the export of a VM, so that you can create exact copies of it by importing those exported files. The `Copy` import type creates a new unique ID for the imported VM. When importing VMs in your environment, you should always use the `Copy` import type.

Workload Optimization Manager uses the unique ID to discover and track a VM. If your environment includes multiple VMs with the same ID, then discovery assumes they are the same VM. As a result, the counts for VMs are incorrect.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Machine**

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

- Virtual Storage

Virtual storage is the measurement of virtual storage capacity that is in use.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Host**

- Memory (Mem)

Memory is the measurement of memory that is reserved or in use.

- CPU

CPU is the measurement of CPU that is reserved or in use.

- IO

IO is the utilization of a host's IO adapters.

- Net

Net is the utilization of data through the host's network adapters.

- Swap

Swap is the measurement of a host's swap space that is in use.

- **Storage**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS that it discovers on Logical Pool or Disk Array entities.

- Latency

Latency is the measurement of storage latency.

- **Datacenter**

**NOTE:**

For datacenter entities, Workload Optimization Manager does not monitor resources directly from the datacenter, but from the hosts in the datacenter. See host monitored resources for details.

## Actions

Workload Optimization Manager supports the following actions:

- **Virtual Machine**

- Start
- Move
- Suspend
- Resize Up/Down
- Terminate

This action can only be executed outside Workload Optimization Manager.

- Provision

This action can only be executed outside Workload Optimization Manager.

- Reconfigure

This action can only be executed outside Workload Optimization Manager.

- **Host**

- Start
- Suspend
- Terminate

This action can only be executed outside Workload Optimization Manager.

- Provision

This action can only be executed outside Workload Optimization Manager.

- **Storage**

- Provision

This action can only be executed outside Workload Optimization Manager.

## Creating A Service User Account

The service account Workload Optimization Manager uses to connect to a Hyper-V host must be an Active Directory domain account. The account must have full access to the cluster. To create such an account, execute the following command at a PowerShell prompt:

```
Grant-ClusterAccess <domain>\<service_account> -Full
```

Additionally, the service account must have specific local access rights on each host. The easiest way to grant Workload Optimization Manager the access it requires is to add the domain account to the `Local Administrators` group on each Hyper-V server.

Some enterprises require that the service account does not grant full administrator rights. In that case, you can create a restricted service account on every Hyper-V host.

**NOTE:**

Workload Optimization Manager does not support Restricted User Accounts on Windows 2012 Hyper-V nodes.

To create a restricted service account on your Hyper-V hosts:

1. Add the service account to each of the following local groups:
  - WinRMRemoteWMIUsers\_\_ or Remote Management Users
  - Hyper-V Administrators
  - Performance Monitor Users

**NOTE:**

These groups are examples only. If your version of Windows Server does not include these groups, contact Technical Support for assistance.

2. Grant permissions to the service account.

In the WMI Management console, grant the following permissions to the service account:

- Enable Account
- Remote Enable
- Act as Operating System (for Windows 2016)

3. Configure the WinRM security descriptor to allow access by the service account:

- At a PowerShell prompt, run the command:

```
winrm configSDDL default
```

- In the "Permissions for Default" dialog box, grant the service account Read and Execute access.

## Enabling Windows Remote Management

Workload Optimization Manager communicates with your Hyper-V servers using Web Services Management (WS-Management), which is implemented on Microsoft platforms using Windows Remote Management (WinRM). The following steps show how to enable WinRM on a single host, using the command line.

1. Ensure Windows Firewall is running on the host.

For you to configure WinRM successfully, Windows Firewall must be running on the host. For more information, see the Microsoft Knowledge Base article #2004640 (<http://support.microsoft.com/kb/2004640>).

2. Set up a Service Principal Name (SPN) for the host machine.

The machine must have a SPN of the form, `protocol/host_address`. For example, `WSMAN/10.99.9.2`.

To get a list of SPNs for the machine, run the following in the command window:

```
setspn -l <vmm-server-name>
```

If there is no valid SPN in the list, create one by running the command:

```
setspn -A protocol/host-address:port
```

where `port` is optional. For example:

```
setspn -A WSMAN/10.99.9.2:VMM-02
```

3. Set up the Windows Remote Management (WinRM) service to run on startup.

Run the `quickconfig` utility to set up the WinRM service. The `quickconfig` utility:

- Configures the WinRM service to auto-start
- Configures basic authentication and disables unencrypted traffic
- Creates a firewall exception for the current user profile
- Configures a listener for HTTP and HTTPS on any IP address
- Enables remote shell access

To run `quickconfig`, log into a command window as Administrator on the host machine. Then execute the following commands:

```
winrm quickconfig
```

Enter `y` to accept the `quickconfig` changes

#### 4. Set permissions on the host machine.

Execute the following commands in the command window to modify the settings made by `quickconfig`:

- To set the memory capacity for remote shells:

```
winrm set winrm/config/winrs @{MaxMemoryPerShellMB="1024"}
```

- To set up an unsecured HTTP connection:

```
winrm set winrm/config/service @{AllowUnencrypted="true"}
```

```
winrm set winrm/config/service/Auth @{Basic="true"}
```

These steps showed you how to enable WinRM for a single host. Some users find the following methods useful for enabling WinRM on multiple hosts:

- [EnablingWinRmViaGlobal Policy Objects \(on page 314\)](#)
- [EnablingWinRMViaPowerShell \(on page 316\)](#)

## Enabling WinRM Via Global Policy Objects

You can configure WinRM for all of your Hyper-V targets by creating and linking a Global Policy Object (GPO) within the Hyper-V domain and applying the GPO to all servers.

Follow the steps to enable Windows Remote Management (WinRM) for your Hyper-V targets.

1. On the AD domain controller, open the Group Policy Management Console (GPMC). If the GPMC is not installed, see <https://technet.microsoft.com/en-us/library/cc725932.aspx>.
2. Create a new Global Policy Object:
  - a. In the GPMC tree, right-click **Group Policy Objects** within the domain containing your Hyper-V servers.
  - b. Choose **Create a GPO in this domain**, and link it here.
  - c. Enter a name for the new GPO and click **OK**.
3. Specify the computers that need access:
  - a. Select the new GPO from the tree.
  - b. On the **Scope** tab, under **Security Filtering**, specify the computer or group of computers you want to grant access. Make sure you include all of your Hyper-V targets.
4. Right-click the new GPO and choose **Edit** to open the Group Policy Management Editor.
5. Configure the WinRM Service:
  - a. In the Group Policy Management Editor, select **Computer Configuration > Policies > Administrative Templates > Windows Components > Windows Remote Management (WinRM) > WinRM Service**.
  - b. Double-click each of following settings and configure as specified:



| Setting                                                                                                                         | Value                     |
|---------------------------------------------------------------------------------------------------------------------------------|---------------------------|
| Allow automatic configuration of listeners (“Allow remote server management through WinRM” on older versions of Windows Server) | Enabled<br>IPv4 filter: * |
| Allow Basic authentication                                                                                                      | Enabled                   |
| Allow unencrypted traffic                                                                                                       | Enabled                   |

6. Configure the WinRM service to run automatically:

- a. In the Group Policy Management Editor, expand **Computer Configuration > Preferences > Control Panel Settings**.
- b. Under Control Panel Settings, right-click Services and choose **New > Service**.
- c. In the New Service Properties window, configure the following settings:

| Setting        | Value         |
|----------------|---------------|
| Startup        | Automatic     |
| Service name   | WinRM         |
| Service option | Service start |

7. Enable Windows Remote Shell:

- a. In the Group Policy Management Editor, select **Computer Configuration > Policies > Administrative Templates > Windows Components > Windows Remote Shell**.
- b. Double-click the following setting and configure as specified:

| Setting                    | Value   |
|----------------------------|---------|
| Allow Remote Shell Access: | Enabled |

8. Add a Windows Firewall exception:

- a. In the Group Policy Management Editor, open **Computer Configuration > Windows Settings > Security Settings > Windows Firewall > Windows Firewall**.
- b. Under Windows Firewall, right-click **Inbound Rules** and choose **New > Rule**.
- c. In the New Inbound Rule Wizard, select **Predefined: Windows Remote Management and Allow the connection**.

The new group policy will be applied during the next policy process update. To apply the new policy immediately, run the following command at a Powershell prompt:

```
gpupdate /force
```

## Enabling WinRM Via PowerShell

Using PsExec, you can run quickconfig on all your Hyper-V servers and change the default settings remotely. PsExec is a component of PsTools, which you can download from <https://technet.microsoft.com/en-us/sysinternals/bb897553.aspx>.

1. Create a text file containing the Hyper-V hostnames, for example:

```
hp-vx485  
hp-vx486
```

2. Since Cisco requires changes to the default quickconfig settings, create a batch file containing the following command:

```
@echo off Powershell.exe Set-WSManQuickConfig -Force Powershell.exe Set-Item  
WSMan:\localhost\Shell\MaxMemoryPerShellMB 1024
```

### NOTE:

If you are connecting via HTTP, you must include the following command:

```
Powershell.exe Set-Item WSMan:\localhost\Service\AllowUnencrypted -Value $True
```

3. Use PsExec to enable WinRM on the remote servers:

```
.\PsExec.exe @<hosts_file_path> -u <username> -p <password> -c <batch_file_path>
```

### NOTE:

If you get an error message when executing this command, add the `-h` option (`.\PsExec.exe -h`).

## vCenter Server

VMware vCenter Server provides a centralized management platform for VMware hypervisors. To manage your VMware environment with Workload Optimization Manager, you specify a vCenter Server instance as a target. Workload Optimization Manager discovers the infrastructure that target manages, and links it into a supply chain to deliver application performance management.

### Prerequisites

- Target User Account

A user account that Workload Optimization Manager uses to connect to your vCenter Server and execute actions. For information about setting permissions for this account, see [Creating a User Account In vCenter Server \(on page 322\)](#).

### General Considerations

Before you configure a vCenter Server target, you should consider the following:

- **Linked vCenters**

For linked vCenters, you must add each vCenter Server separately so Workload Optimization Manager can communicate with each vCenter Server through a separate API endpoint.

- **Restricting Workload Optimization Manager Access to Specific Clusters**

When you add a vCenter Server target, Workload Optimization Manager discovers all of the connected entities that are visible, based on the target account that it uses to connect to the vCenter Server target. If you have clusters or other entities you want to exclude from discovery, you can use the vSphere management client to the role of the Workload Optimization Manager account to `No access` for the given entities.

- **Shared Datastores**

If you add more than one vCenter Server target that manages the same datastore, you can enable or disable datastore browsing to discover wasted files on the shared datastore:

- Enable datastore browsing:

To properly enable browsing, you must turn on the **Enable Datastore Browsing** option in the target configuration for each vCenter Server target that manages the shared datastore.

- Disable datastore browsing:

If you don't want datastore browsing over shared datastores, you must turn *off* the **Enable Datastore Browsing** option in the target configuration for each vCenter Server target that manages the shared datastore.

If set **Enable Datastore Browsing** differently for separate targets that manage the same datastore, datastore browsing can give inconsistent results for active and wasted files.

- **VSAN Permissions**

In order to enable VSAN support and discover groups based on storage profiles, you must ensure that the user role Workload Optimization Manager is assigned has the `Profile-driven storage view` permission enabled. This permission is *disabled* in the built-in `readonly` role.

- **Guest Metrics**

**Enable Guest Metrics** is enabled by default for all vCenter Server targets added to Workload Optimization Manager.

**NOTE:**

If your vCenter Server target was added prior to 8.7.3, this option is enabled as part of the update.

This target option instructs that Workload Optimization Manager request from the VC instance that it start collecting and reporting enhanced memory metrics from each virtual machine, using the VMware Tools installed on each VM. Without this option, Workload Optimization Manager only has access to the "Active" memory for each virtual machine, which is a less accurate representation of the memory that the VM is really using.

For accurate metrics use vCenter Server 6.5 U3 or higher with VMware Tools version 10.3.2 or higher on guest VMs. If you run vCenter Server version 7.0 or greater, then it can automatically update your VMware Tools through the user interface. For other versions of vCenter Server, you must manually update your VMware Tools deployments.

For the permissions required for Guest Metrics, see [vCenter Permissions \(on page 322\)](#).

- **VMware Cloud Deployments**

VMware Cloud (VMC) is a managed cloud offering that provides dedicated VMware vSphere-based Software Defined Data Centers (SDDC). VMC on AWS hosts SDDC on AWS facilities. For on-premise VMC, SDDC runs on specific hardware that meets VMware specifications.

VMware Cloud on AWS, Azure VMware Services, Google Cloud VMware Engine, IBM Cloud for VMware and other cloud hosted VMware solutions are treated like any other VMware integration. The same familiar Workload Optimization Manager experience can be expected when using the VMware vCenter Server target integration against any vCenter Server target whether it is cloud hosted or not, provided you pay close attention to satisfying all of the vCenter target prerequisites, especially permissions and roles. For example, VMware Cloud bare metal host instances may be modeled in Workload Optimization Manager as Hyperconverged templates, assigned a cost, and used to plan the migrating from existing on-premises host clusters to cloud hosted VMware solutions. Once in the cloud, you can use Workload Optimization Manager to plan migrations from one cloud hosted VMware solution to another. Provision and Suspend Host actions generated by Workload Optimization Manager may be more readily actionable on cloud hosted VMware solutions and automated using custom Action Scripts if required. If you have any requirements or improvements that relate specifically to cloud hosted VMware solutions, submit an enhancement request through [IBM Ideas](#) for future consideration.

For VMC environments, you can use the Workload Optimization Manager vCenter Server target to manage workloads, but you should be aware of the following concerns:

- DRS Settings
  - VMC SDDC requires DRS to be set to migration level 3. You cannot change this setting.
- Datacenter Names

VMC SDDC datacenter names are always SDDC Datacenter. This is true even for multiple VMC targets. You can use the `Target Name` filter to search and group VMs across the set of VMC SDDC datacenters and clusters that share this name.

- Discovery
  - Workload Optimization Manager does not discover VMC service costs or subscription details.
  - The user interface does not show cost savings or investments.
- Migration Plans
 

Plans do not discover VMC bare metal hosts. You can use Workload Optimization Manager HCI Host Templates to represent the bare metal instances. Then the plan can determine the number of VMC instances you need to support your existing on-premise workloads.

Migrate to Cloud plans do not support VMC.

## Adding vCenter Server Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Hypervisors**.
3. Select **vCenter**.
4. Configure the following settings:
  - **Address**  
Specify the fully qualified domain name or IP address of the vCenter Server.
  - **Username**  
Specify the username of the account Workload Optimization Manager uses to connect to the target. Include the domain if required (`<domain>\<username>`).
  - **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.

### NOTE:

The password cannot contain any of the following special characters:

`\ / " [ ] : | < > + = ; , ? * , ' tab space @`

- **Enable Datastore Browsing**  
If this option is selected, Workload Optimization Manager discovers unused storage.
- **Enable Guest Metrics**  
If this option is selected, Workload Optimization Manager collects advanced guest memory metrics that increase the accuracy of the VMEM data that Workload Optimization Manager uses for analysis of virtual machines. Guest metrics are only supported on vCenter Server version 6.5U3 or later. Guest VMs must run VMware Tools 10.3.2 Build 10338 or later. To enable guest metrics, ensure the following:
  - VMware Tools is installed and running on the target VMs.
  - The user account has the `Performance.Modify Intervals` performance privilege.

For more information, see [vCenter Performance Privileges](#).

## vCenter Server Imported Settings

In addition to discovering entities managed by the hypervisor, Workload Optimization Manager also imports a wide range of vSphere settings, such as Host DRS rules, annotations, Resource Pools, and DRS HA settings (See [Other Information Imported From vCenter \(on page 323\)](#)).

**NOTE:**

Workload Optimization Manager does not import Storage DRS rules at this time.

VMware vSphere 6.0 introduced the ability to move VMs between vCenters. If you enabled this feature in your VMware environment, you can configure Workload Optimization Manager to include cross vCenter Server vMotions in its recommendations. You must create a Workload Placement Policy that merges the data centers on the different vCenters, and then another policy to merge the given clusters.

For vCenter environments, you can create placement policies that merge data centers to support cross-vCenter moves. In this case, where a data center corresponds to a vCenter target, the merged clusters can be in different data centers. In this case, you must create two merge policies; one to merge the affected data centers, and another to merge the specific clusters.

To create a Merge policy:

1. In the Policy Management tab, select **Placement Policy**.
2. For **Type**, select **Merge**.
3. For **Merge**, choose the merge type, and click **Select**.
4. Choose the specific data centers or clusters to merge in this policy, then click **Select**.
5. Click **Save Policy**.

**NOTE:**

Since Workload Optimization Manager can only execute vMotions between clusters that use the same switch type (VSS or VDS), make sure any clusters you merge use the same switch type. Although Workload Optimization Manager will not initiate VSS → VDS vMotions, vSphere may do so. If this happens, Workload Optimization Manager displays a compliance violation notification.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Machine**
  - Energy  
Energy is the measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh).
  - Carbon Footprint  
Carbon footprint is the measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity. Workload Optimization Manager measures carbon footprint in grams.
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
  - Virtual Storage  
Virtual storage is the measurement of virtual storage capacity that is in use.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
  - Latency  
Latency is the measurement of storage latency.

- **Host**

- Energy  
Energy is the measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh).
- Power  
Power is the measurement of electricity consumed by a given entity, expressed in watts.
- Carbon Footprint  
Carbon footprint is the measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity. Workload Optimization Manager measures carbon footprint in grams.
- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.
- IO  
IO is the utilization of a host's IO adapters.
- Net  
Net is the utilization of data through the host's network adapters.
- Swap  
Swap is the measurement of a host's swap space that is in use.
- Balloon  
Balloon is the measurement of memory that is shared by VMs running on a host.  
This commodity applies to ESX only.
- CPU Ready  
CPU Ready is the measurement of a host's ready queue capacity that is in use.  
This commodity applies to ESX only.

- **Storage**

- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency  
Latency is the measurement of storage latency.
- Unattached Files  
Unattached files are files that are not currently connected to a virtual machine.

- **Datacenter**

**NOTE:**

For datacenter entities, Workload Optimization Manager does not monitor resources directly from the datacenter, but from the hosts in the datacenter. See host monitored resources for details.

- **Provider Virtual Datacenter**

- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.
- Storage  
Storage is the utilization of the storage attached to the entity.

- **Consumer Virtual Datacenter**

- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.
- Storage  
Storage is the utilization of the storage attached to the entity.

## Actions

In order to execute cross-vCenter migrations as a non-admin user, you must have the following permissions enabled for the user account in both the current and destination vCenter servers:

| Entity          | Permissions                                                                                       |
|-----------------|---------------------------------------------------------------------------------------------------|
| Virtual Machine | Edit Inventory, Create From Existing (Move, Register, Remove, Unregister sub-options), Create New |
| Datacenter      | Reconfigure Datacenter                                                                            |
| Network         | Assign Network                                                                                    |

Workload Optimization Manager supports the following actions:

- **Virtual Machine**

- Start
- Move
- Move VM Storage
- Suspend
- Resize Up/Down
- Terminate  
This action can only be executed outside Workload Optimization Manager.
- Provision  
This action can only be executed outside Workload Optimization Manager.

- Reconfigure  
This action can only be executed outside Workload Optimization Manager.
- **Host**
  - Start
  - Suspend
  - Terminate  
This action can only be executed outside Workload Optimization Manager.
  - Provision  
This action can only be executed outside Workload Optimization Manager.
- **Storage**
  - Delete unattached file  
Any file that has not been modified in the period defined in the storage policy. The default behavior is to generate an action after 15 consecutive days of non-use.
  - Provision  
This action can only be executed outside Workload Optimization Manager.

## Creating A Service User Account In vCenter

The service account you use must have specific permissions on the vCenter. The easiest way to grant Workload Optimization Manager the access it requires is to grant full administrator rights.

Some enterprises require that the service account does not grant full administrator rights. In that case, you can create a restricted service account that grants the following permissions to enable the required Workload Optimization Manager activities:

### vCenter Permissions

| Workload Optimization Manager Functionality | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Monitoring                                  | <ul style="list-style-type: none"> <li>▪ Read-only role for all entity types<br/>Assign either Global permissions or permissions for the given vCenter Server instance to the target user or user group.</li> <li>▪ Requirement to monitor VSAN and storage profiles<br/>In order to enable VSAN support and discover groups based on storage profiles, you must enable the Profile-driven storage view permission. This permission is <i>disabled</i> in the built-in readonly role.</li> </ul> |
| Recommend Actions                           | <ul style="list-style-type: none"> <li>▪ Read-only role for all entity types<br/>Assign either Global permissions or permissions for the given vCenter Server instance to the target user or user group.</li> </ul>                                                                                                                                                                                                                                                                              |
| Wasted Storage Reporting                    | <ul style="list-style-type: none"> <li>▪ Datastore &gt; Browse Datastore</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                              |
| Execute Delete Files                        | <ul style="list-style-type: none"> <li>▪ Datastore &gt; Low level file operations</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                     |
| Execute VM Move                             | <ul style="list-style-type: none"> <li>▪ Resources &gt; Assign VM to Resource Pool</li> <li>▪ Resources &gt; Migrate Powered Off VMs</li> <li>▪ Resources &gt; Migrate Powered On VMs</li> </ul>                                                                                                                                                                                                                                                                                                 |



| Workload Optimization Manager Functionality | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                             | <ul style="list-style-type: none"> <li>▪ Resources &gt; Modify Resource Pool</li> <li>▪ Resources &gt; Query Vmotion</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                       |
| Execute VM Storage Move                     | <ul style="list-style-type: none"> <li>▪ Datastore &gt; Allocate Space</li> <li>▪ Datastore &gt; Browse Datastore</li> <li>▪ Resources &gt; Assign VM to Resource Pool</li> <li>▪ Resources &gt; Migrate</li> <li>▪ Resources &gt; Modify Resource Pool</li> <li>▪ Resources &gt; Move Resource Pool</li> <li>▪ Resources &gt; Query VMotion</li> <li>▪ Virtual Machine &gt; Change Configuration &gt; Change resource</li> <li>▪ Virtual Machine &gt; Change Configuration &gt; Change Swapfile placement</li> </ul> |
| Execute VM Resize                           | <ul style="list-style-type: none"> <li>▪ Virtual Machine &gt; Change Configuration &gt; Change CPU count</li> <li>▪ Virtual Machine &gt; Change Configuration &gt; Change Memory</li> <li>▪ Virtual Machine &gt; Change Configuration &gt; Change resource</li> <li>▪ Virtual Machine &gt; Interaction &gt; Reset</li> <li>▪ Virtual Machine &gt; Interaction &gt; Power Off</li> <li>▪ Virtual Machine &gt; Interaction &gt; Power On</li> </ul>                                                                     |
| Discover Tags                               | <ul style="list-style-type: none"> <li>▪ Global &gt; Global tag</li> </ul> <p>You must also open ports 10443 and 7443 on the target server</p>                                                                                                                                                                                                                                                                                                                                                                        |
| Guest Metrics                               | <ul style="list-style-type: none"> <li>▪ Performance &gt; Modify Intervals</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Assign Network                              | <ul style="list-style-type: none"> <li>▪ Network &gt; Assign</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                               |

## Other Information Imported from vCenter

In addition to discovering entities managed by the vSphere hypervisors and their resources, Workload Optimization Manager:

- Imports any vSphere Host DRS rules when DRS is enabled, and displays them on the **Policy > Workload Placement** view under **Imported Placement Policies**. Imported rules are enabled by default, but you can disable them in Workload Optimization Manager.

**NOTE:**

In vCenter environments, Workload Optimization Manager does not import DRS rules if DRS is disabled on the hypervisor. Further, if Workload Optimization Manager did import an enabled DRS rule and somebody subsequently disables that DRS rule, then Workload Optimization Manager will discover that the rule was disabled and will remove the imported placement policy.

- Imports any custom annotations and displays related groupings in the **Inventory > Groups** tree view, under **VC Annotations**. The service account must enable the **Global > Global tag** privilege.
- For vCenter Server versions 5.5 and later, discovers Virtual Machine Storage Profiles and displays them as groups anywhere that you can set scope. The groups appear under **VC Storage Profiles**. You can use these discovered storage profiles the same as any other groups – For example, to scope dashboards, or to set the scope for specific action policies.
- Discovers resource pools and displays them as folders in the Inventory tree and as components in the Supply Chain Navigator. If you have the Cloud Control Module license, Workload Optimization Manager manages resource pools as Virtual Datacenters (VDCs) and can recommend resize actions. Root resource pools appear as Provider VDCs in the supply chain, whereas child resource pools appear as Consumer VDCs.
- Imports vSphere HA cluster settings and translates them into CPU and memory utilization constraints. These are displayed as cluster-level overrides under **Folders** on the **Policy > Analysis > Host** view.

## Orchestrator Targets

Workload Optimization Manager supports Action Script, Flexera One, and ServiceNow orchestrator targets.

With orchestrator targets you can integrate Workload Optimization Manager actions with the orchestrator's application management process. For example, you can pass Workload Optimization Manager to a Change Request system for approval, and the system can pass the action back to Workload Optimization Manager for execution.

### About Orchestrators

Orchestration targets assign workflows that execute multiple actions to make changes in your environment. Workload Optimization Manager discovers workflows that you have defined on the orchestrator. You can then set up an automation policy that maps workflows to actions. If the action acceptance mode is *Manual* or *Automated*, then when Workload Optimization Manager recommends the action, it will direct the orchestrator to use the mapped workflow to execute it. For example, you can configure policies that log Workload Optimization Manager actions in your ServiceNow instance, and that submit actions for approval in ServiceNow workflows.

## Action Script Server

Workload Optimization Manager uses remote servers to execute Action Script orchestration. Managing the processes remotely means that you do not install custom code on the Workload Optimization Manager server. This eliminates associated security risks at that point. However, you are responsible to maintain the security of your Action Script Server, and to ensure the integrity of your custom code.

### Resource Requirements for the Server

The remote server can be a VM or a container. The capacity you configure for the server depends entirely on the processes you intend to run on it. Workload Optimization Manager does not impose any special resource requirements on the server.

### Configuring Command Execution

To support execution of your scripts, you must install any software that is necessary to run the scripts, including libraries, language processors, or other processes that your scripts will call.

Workload Optimization Manager calls the scripts as commands on the server. The server must run an SSH service that you configured to support command execution and SFTP operations. Currently, Cisco tested action scripts with the OpenSSH `sshd` daemon.

The standard port for SSH is 22. You can configure a different port, and provide that for admins who configure the server as an Action Script target.

**NOTE:**

An action script can invoke any process you deployed on the remote server. You do not have to run scripts; however, you must be able to invoke the processes from the command line. The script manifest gives Workload Optimization Manager the details it needs to build the command line invocation of each script.

## Configuring the Action Script User Account

To run the scripts on your server, Workload Optimization Manager logs on using a user account that is authorized to run the scripts from the command line. You provide the user credentials when you configure the Action Script target. To support this interaction, the user account must meet the following requirements:

- **Public Key**

The user must have an RSA public key in the `.ssh/authorized_keys` file. When you configure the Action Script target, you provide this as the Private Token for the target.

**NOTE:**

For the Action Script target to validate, the permissions on the `authorized_keys` file must be set to `600`.

- **Security for the `.ssh` Directory**

The Action Script User should be the only user with authorized access. Set file permissions to `700`.

- **Supported Shells**

The Action Script User shell can be either the Bourne shell (usually at `/bin/sh`) or the Bourne-Again shell (usually at `/bin/bash`). Workload Optimization Manager passes parameters as it invokes your scripts. At this time it only supports script execution through these shells.

## Action Script Manifest

The Action Script Manifest is a file that declares an array of Script Objects for each script you want to expose to Workload Optimization Manager. You can create the manifest as either a JSON or a YAML file. You can save the Manifest file to any location on your server, so long as the Scripts User has access to that location, and has read and execute privileges. The location of the manifest is provided as part of the Action Script target configuration.

After Workload Optimization Manager validates the target, it then discovers these scripts and presents them in the Orchestration Policy user interface.

For details, see [Deploying the Action Script Manifest \(on page 979\)](#).

## Handling Action Script Timeouts

Workload Optimization Manager limits script execution to 30 minutes. If a script exceeds this limit, Workload Optimization Manager sends a `SIGTERM` to stop the execution of the process.

Note that Workload Optimization Manager does not make any other attempt to end a process. For example, you might implement the script so it traps the `SIGTERM` and continues to run. The process should end at the soonest safe opportunity. However, if the process does not end, then you must implement some way to stop it outside of Workload Optimization Manager. A runaway process continues to use its execution thread, which can block other processes (action scripts or primary processes) if there are no more threads in the pool.

## Adding Action Script Targets

The Action Script target can be added through the UI or the API. For details on adding the target using the API, see [Adding Action Script Targets using the API \(on page 326\)](#).

1. Click **Settings > Target Configuration**.
2. Click **New Target > Orchestrator**.

3. Select **Action Script**.
4. Configure the following settings:
  - Name or address  
Specify the IP address or FQDN of the script execution server.
  - Script Path  
Specify the path on the script execution server to the Action Script manifest file.
  - Port  
Specify the port for the SSH connection. Commonly port 22.
  - User ID  
Specify the username for SSH access into the server.
  - Private Token  
Specify the private key for the user that has the public key set up in the `.ssh/authorized_keys` file on the remote server.
  - Public Host Key  
Specify the public key that is presented by the SSH server for host authentication. If this value is not provided, the presented key is accepted into the target definition for future operations.

## Adding Action Script Targets using the API

The Action Script target can be added through the UI or the API. This topic outlines the steps for adding the target using the API. Refer to the [Action Script Server \(on page 324\)](#) topic for configuration information.

### Obtaining Private Key String

In order to pass the private key as a string, newlines must be inserted appropriately with the `\n` character, as the JSON format will not preserve these required newlines. One method to insert these lines on \*nix systems is the `awk` command. This command should follow the following format:

```
awk 'ORS="\n"' path/to/keyfile > path/to/modified/keyfile
```

For example:

```
awk 'ORS="\n"' ~/.ssh/id_rsa > /tmp/privkey.txt
```

You can then `cat` or `vi/vim` the file to copy the text and insert it into the API call.

Example private key file, before modification:

```
-----BEGIN RSA PRIVATE KEY-----
MIIJKQIBAAKCAgEAxeKUK6WLFmf8seI2KztL4DoKKw0d6AG/39SH6or5SiNbAGkM
Umv8ABA0aCQqMF01j9V3kzGn71DIWWTxLOMBH06I01dvd9XYPVRJotGjpxus+xmV
GbeXxJsdHfXrbtMeLnpkWGc7gIu6W2o5Ez6YuLDFk+CeFZhGMotVLib2Nwtzn33D
KBh96tIom9EqKseovtQAj5VYDwPeuTaWX1RGMT11tsNGyezEc4Z2sppT4VFVhsUV
L+voDZzrtMfFiHUIGjPH4pK9c/iPj0um7YzmyMyARftyCsUg7iUZH4N1NLpikXVy
xKiro6Quu7SZ4kcvr3ZF3970CON0hHzC3mFsvZvRFgYKzgc8/BcZ8ZzEUFfqbqY4
deJCU+jo86dYFL2Q8RfF2zsJenG0WbVRLtLGkc7RbMdBGjtt5roV5VAp+TyR9Hdd
Dc5FYvt4fAAMJtcmTIzdeAPSbVzDhkSa jxRhOXvezJn+2Ddr34/9ZvFE7nJNgP/8
KOGJ5H1dgG5mc7H+Ly3x5dXzPhcVNSUdNGgKnEvzFgmJaGByAg5AZc5HomiIwFKs
KSE/m8dSRoHrHmenGGmk1IMUnvCC1mKkbUEJ2V6R17x8zmM4DYNRSTwcSL
SZ7U/yDuwpHwzeozNeoekGKeC23+jgyzr9/mzgmPF08q5F+wVg/7n1DRSxsCAwEA
AQKCAgBPHMPbt25AM6gCEfcoF3/BOFMCXS8cpz5npRdlnIQHsNTb+CN1/Df2aoQZ
MoQva8RTKbuxfEOweLJwktuc33B+bK5lF+q3lSXrdvwtfPSZHYFqXe jnXOupXjh
loS2f07vE/2dr86mmLY7f98ro3X5OKzsrQdmiMdfHwajl1TLDJdgJy5TpF8K91RG
3zuleMcs6MBxGo9LoXntDwwBog9e8Rk+fMeHwt46EQiKXLpfNPdmoNa8kyGzLqr
```

```

PsbpRCjPrRX3rkTRzYjPeCZXiGJn2uJZmCpCxgbhTrGZmLVofC+WcCefeg2M0cHh
R1XSUjVtR7KtyvvzZcQah6p8r6SCASQFeVbb13FJVkBd0J8Hzk5e4N5Qk3bv9V4W
F7CC8dRV66kcAkf68ytLGXkQASgo5RPBDYSp8E2JDLF4m+9w6aouPlg//QxG5+XA
wqGJseTipiHbiALcIGsCpc5QCqab2SNddaDtIIpnp2Zmo5E10jutGeUAE3k+cnJ1
JIFCkRL0vsPk0xODSXBv2PMAUjMT65ue7uBkDqCtgHiSBXtk6DiWBjduDnoZlAmC
I8M4o42mSPs2uoKcngJ2fboY5iSsXLQ8VT5Tix8fk7VzBFmOvchBUSFlyx6o3/0l
0SV3Qrqz7tb1Xx+axQapIUEVbLV14OkOjepvxF3HVELXRQd2eQKCAQEA8EzXro5j
N/VgDQJ9pGphwUyQ9mNBC1c1jviAHhskh8gwa4BxbBLzZ+aUUoIx0/mAYK0rihN+
QJLI84c9tA62Au6Tq+CT60ad4SwxQ5m9mQZjq888T3dRssmY+f+5kYBzmaPHv18I
Sohh2tHqNh68T1KmlbCABahc0ppqJTjp00i0kR7XUk5gEeDNNb65oDotuNytivd4
cNEq/cO8rqk2rTupLLjhVzKp9lgVXL/SBw/HBjpmYj3DMrcPXH84JeMshJay/OnW
eY3Y+hsghw37zRxeUtn5to0wVYayAmEhyXVing7Evv5wsyUaJQE25ZZWljjiBHP
ZpLsSRc++uugnWKCQAQEA0tBSQRdOH+O6Ydu9Tno1IUeilTQ8+VGx3esFLktiDTW
cSEZSfZKbf/GQgHKbXlvXjclhbfPbCvCcojbmGsmTWrwXlySYPSW4tBiYJsk6Fo8
J2hEYw3HQzyj23RjXIGHCUqY5wNWj1brU4CRxHtMyV1eYJWGMtAbfDm8VoBghu9g
FAyPkJs4WZUKUI7Sbg2vcjYLLP4XETPlfACmptLrPs8RCyUjJAjYxpSdaJLC7r9
9gBusQ0lIGpClrx+/86NYhdKDWmnd0lyjXNvMVwPIpoSVblXTZK7xRBgcNTsd2eh
hlHLuhLXZ76SplvtNH6MQP46WoblounEx70NnsddpQKCAQEA11VD339DQktLo+7/
0CHPFZHMjueSwahEtMQzyLORrsbBYXGMTqh0kM0aqMlV1mNpvVFYT2z5pHEIaibL
w4mHk0/pqVnDtgwjkA9R1aEQeqg3SKysd5j0tzCXkQ0mIC5G2X5KHUtoQWSEPHX
XPRnND1c2c3fMqysNnDiklatDgIx5GrklZXwnKGth+2ZNipCHmw/IQxy8fWvae8n
oYZurW9Ugv5YhaUqTOjedP9PP1s0QvrHN/13eQnM2szicPDC6XRdK7cKxRrfWJ3P
kobHfHh8iLuYblFc0sGRW7Ezk04MvNhmnxlYXoGOY01fBNzl+45jEmOe0g7Fypz
021nswKCAQAHx/6xTXvs4PByeDhFPuz0IzG8Y2MPDZBuPmGQtV6IX4LmzBT140xg
YQd9WjmrnflYK6yKs/0o/fiAZ8LLPjPVEC4Pxxkz03TJQjuaCsBniJaQAvd2ARyAK
wEtAB2y/dprZj/JS3JGuWsp24hd/UpnD+PlJ0VsVfqiK4EquWrClalJ+ivQln0UW
MWYUvyDPRRwLqQuODpblYkGAYrhmU/Sw7c2wPp+sbZW/Rq8Euae8+Br1oJB1YjAP
ITzx+WUqpgIb88Y9qBiY8g5pmAdT0uTuGi3eN2Dotlu6QDpiphQ/f3WbKoxLGS
t6EMGOqJfH5Ky9dljfmD70j/IgaBLNstAoIBAQCkqJNuH7FSta/KQ5fJzFrD/Mil
Q6yfb9D92UEab1Et22Zr7Ry5WAv4DRcYwVlHrBJQb0w4Gc5WZcEnE1HvhkX519w
hccp1P+tyRf+h6ppYqdl/YaW2vEMTR1gvvtV8+2aMYTNRQJutJjJsk1vWvX42IhQ
xqKM9xqmKGEsw+6e7UheaXY8afkjf20/euGgzTuEPoy+IA8vKrSAnLLWm4xDYjMV
i9PfbuSyRV6tJqQZxZ58dS2ykL5YpTLM+ZFYzMHaQsJWULpsKAxxE2fnmniXOYVF
E4VxEPsgNYH1k2eqtGRQwYR0ML/fihHbJl1QnMr6o7/tK1jx+3PCZeRaVR4/
-----END RSA PRIVATE KEY-----
    
```

The same private key, after running the preceding command:

```

-----BEGIN RSA PRIVATE KEY-----\n
MIIEKQIBAAKCAgEAXeKUK6WLFmf8seI2KztL4DoKKw0d6AG/39SH6or5SiNbAGkM\n
Umv8ABA0aCQqMF01j9V3kzGn71DIWWTxLOMBH06I01dvd9XYPVRJotGjpxus+xmV\n
GbeXxJsdHfXrbtMeLnpkwGC7gIu6W2o5Ez6YuLDkf+CeFZhGMOtVLiB2Nwtzn33D\n
KBh96tIom9EqKseovtQAj5VYDwPeuTaWx1RGMTl1tsNGyezEc4Z2sppT4VfVhsUV\n
L+voDZzrtMfFiHUIgYjPH4PK9c/iPj0um7YzmyMyARfityCsUg7iUZH4N1NLpikXVY\n
xKiRo6Quu7SZ4kcvr3ZF3970CON0hHzC3mFsvZvRFgYKzgc8/BcZ8ZzEUFfqbQy4\n
deJCU+jo86dYFLQ28Rff2zsJenG0WbVRLtLGkc7RbMdBGjtt5roV5VAp+TyR9Hdd\n
Dc5FYvt4fAAMJtcmTIzdEAPsbVzDhkSajxRhOXvezJn+2Ddr34/9ZvFE7nJNgP/8\n
KOGJ5H1dgG5mc7H+Ly3x5dXzPhcVNSUdNgGKnEvzFgMJAgyByAg5AZc5H0miIwFKs\n
KSE/m8dSRoHrHmenGGmk1IMUnvCC1mKkbUEJ2V6R17x8zmM4DYNRSTwCSL\n
SZ7U/yDuwpHwzeozNeoekGKeC23+jgyzr9/mzgmPF08q5F+wVg/7nlDRSxsCAWEA\n
AQKCAgBPHMPbt25AM6gCEfcoF3/BOFMCXS8cpz5npRdlNlQHsNTb+CN1/Df2aoQZ\n
MoQva8RTKbuxfEOWeLJwktuc33B+bK51F+q3lSxrdvwtfPSZHYFqXeJnXOupXjh\n
loS2f07ve/2dr86mmLY7f98ro3X50KzsrQdmiMdfHWAj11TLdJdgJy5Tpf8K91RG\n
3zuleMcs66MBxGo9LoXntDwwBog9e8Rk+fMeHwt46EQiKXLPfNPdmoNa8kyGzLqr\n
PsbpRCjPrRX3rkTRzYjPeCZXiGJn2uJZmCpCxgbhTrGZmLVofC+WcCefeg2M0cHh\n
R1XSUjVtR7KtyvvzZcQah6p8r6SCASQFeVbb13FJVkBd0J8Hzk5e4N5Qk3bv9V4W\n
F7CC8dRV66kcAkf68ytLGXkQASgo5RPBDYSp8E2JDLF4m+9w6aouPlg//QxG5+XA\n
wqGJseTipiHbiALcIGsCpc5QCqab2SNddaDtIIpnp2Zmo5E10jutGeUAE3k+cnJ1\n
JIFCkRL0vsPk0xODSXBv2PMAUjMT65ue7uBkDqCtgHiSBXtk6DiWBjduDnoZlAmC\n
I8M4o42mSPs2uoKcngJ2fboY5iSsXLQ8VT5Tix8fk7VzBFmOvchBUSFlyx6o3/0l\n
0SV3Qrqz7tb1Xx+axQapIUEVbLV14OkOjepvxF3HVELXRQd2eQKCAQEA8EzXro5j\n
N/VgDQJ9pGphwUyQ9mNBC1c1jviAHhskh8gwa4BxbBLzZ+aUUoIx0/mAYK0rihN+
    
```

```

QJLI84c9tA62Au6Tq+CT60ad4SwxQ5m9mQZjq888T3dRssmY+f+5kYBzmaPHv18I\n
Sohh2tHqNh68T1KmlbCABahc0ppqJTjp00i0kR7XUk5gEeDNNb65oD0tuNytiVd4\n
cNEq/cO8rzk2rTupLLjhVKzP9lgVXL/SBw/HBjpMyJ3DMrcPXH84JeMshJay/OnW\n
eY3Y+hsghw37zRxeUtn5to0wVYayAmEhyXVing7EVV5wsyUaJQE25ZZWLjjiBHP\n
ZpLsSRc++uugnwKCAQEAOtBSQRdDOH+O6Ydu9Tno1IUeilTQ8+VGx3esFlKtiDTW\n
cSEZsfZKbf/GQgHKbxLVXjCLhbfPbCvCcojbmGSmtWRWxlySYPSW4tBiYJSk6Fo8\n
J2hEYW3HQzyj23RjXIghCUqY5wNWj1brU4CRxHtMyV1eYJWGMtAbfDm8VoBgHu9g\n
FAyPkJs4WZUkUI7Sbg2vcJyLLP4XETPlfACMptLrPs8RCyUjJAJYxpSdaSjLC7r9\n
9gBusQ0lIGpClrx+/86NYhdKDWmnd0lyjXNmVwP IpoSVblXTZK7xRBgcNTsd2eh\n
h1HLuhLXZ76SplvtNH6MQP46WoblounEx7ONnsddpQKCAQEAllVD339DQktLo+7/\n
0CHPFZHMjueSwaHEtMQzyLORrsbBYXGMTqh0kM0aqMlV1mNpvVFYt2z5pHEIaibL\n
w4mHk0/pqVnDtgwjkA9R1aEQeqg3SKysd5j0tzCXkQ0mIC5G2X5KHUtOQWsepHX\n
XPRnND1c2c3fMqysNndiklatDgIx5GrklZXwnKGth+2ZNipCHmw/IQxy8fWvae8n\n
oYzUrW9Ugv5YhaUqTOjeDP9PP1s0QvrHN/13eQnM2szicPDC6XRdK7cKxRrfWJ3P\n
kobHfHh8iLuYblFc0sGRW7EZk04MvNhmxxlYXoGOY0lFBNz1+45jEmOeOg7Fypz\n
021NswKCAQAHx/6xTXvs4PByeDhFPuz0IzG8Y2MPDZBuPmGQtV6IX4LmzBT14Oxg\n
YQd9Wjmrnf1YK6yKs/0o/fiAZ8LLPjPVEC4Pxxkz03TJQjuaCsBniJaqAvd2ARYAK\n
wEtAB2y/dprZj/JS3JGuWsp24hd/Upnd+PlJ0VsVfqiK4EquWrClalJ+ivQln0UW\n
MWYUvyDPRRwLqQuODpblYKqAyrhmU/Sw7c2wPp+sbZW/Rq8Euae8+Br1oJB1YjAP\n
ITzx+WUqpgIb88Yc9qBiy8g5pmAdT0uTuGi3eN2Dotlu6QDpihQQ/f3WbKoxLGS\n
t6EMGOqJfH5Ky9dljfmD70j/IgaBLNstAoIBAQCkqJNuH7FSta/KQ5fJzFrD/Mil\n
Q6yfB9D92UEabBlEt22Zr7Ry5WAv4DRcYWV1HrBJQBOW4Gc5WzcEnE1HvhkX519w\n
hccp1P+tyRf+h6ppYqdl/YaW2vEMTRlgvvtV8+2aMYTNRQJuTjJIsklvWvX42IhQ\n
xqKM9xqmKGEsW+6e7UheaXY8afkjf20/euGgzTuEPoy+IA8vKrSanLLWm4xDYjMV\n
i9PFbuSyRV6tJqQZxZ58dS2ykL5YpTLM+ZFyZmhAqSJWULpsKAxxE2fnmniXOYVF\n
E4VxEPsgNYH1k2eqtGRQWYR0ML/fihHbJilQnMr6o7/tKlJx+3PCZeRaVR4/\n
-----END RSA PRIVATE KEY-----\n

```

## Adding Action Script Targets

The TargetApilnputDTO for this target has the following parameters:

- `nameOrAddress`  
IP or FQDN of the script execution server.
- `port`  
Port used to connect to the script execution server.
- `userid`  
Username used to connect to the script execution server.
- `privateKeyString`  
Path to the SSH private token corresponding to the user used to connect to the script execution server.
- `manifestPath`  
Path to the Action Script manifest file on the script execution server.

Use the POST `https://10.10.10.10/api/v3/targets` request to add this target. Send the constructed TargetApilnputDTO as the body of the request.

### Example Input:

```

{
  "category": "Orchestrator",
  "inputFields": [
    {
      "name": "nameOrAddress",
      "value": "10.10.10.10"
    },
    {
      "name": "port",

```



```

        "value": "22"
    },
    {
        "name": "userid",
        "value": "shepp"
    },
    {
        "name": "privateKeyString",
        "value": "-----BEGIN RSA PRIVATE
KEY-----\nMIiJKQIBAAKCAgEAXeKUK6WLFMf8seI2KztL4DoKKw0d6AG/39SH6or5SiNbAGkM\nUmV8ABA0aCQqMF01j9V3kzGn71DIW
WTxLOMBH06I01dvd9XYPVJRJotGjpxus+xmV\nGbeXxJsdHfXrbtMeLnpkWGc7gTu6W2o5Ez6YuLDFk+CefZHGMOtVLIb2Nwtzn33D\nKBh
96tIom9EqKseovtQaj5VYDwPeuTaWXlRGMt1ltsNGyezEc4Z2sppT4VfVhsUV\nL
+voDZzrtMfFiHUIGjPH4pK9c/iPj0um7YZmyMyARfTyCsUg7iUZH4N1NLpkXVy\nnxKiro6Quu7SZ4kcvr3ZF3970CON0hHzC3mFsvZvRF
gYKzgc8/BcZ8ZzEUFfQbqY4\ndeJCU+jo86dYFL2Q8RfF2zsJenG0WbVRLtLGkC7RbMdBGjtt5roV5VAp+TyR9Hdd\nDc5FYvt4fAAMJtc
mTIzdEAPSbVzDhkSajxRhOXvezJn+2Ddr34/9ZvFE7nJNgP/8\nnKOGJ5H1dgG5mc7H+Ly3x5dXzPhcVNSUDNGgKnEvzFgMJaGByAg5AZc5
HOMiWfFKs\nkSE/m8dSRoHrHmenGGm5TtA4lu1IMUnvCC1mKkbUEJ2V6R17x8zmM4DYNRSTwcSL\nnSZ7U/yDuwpHwzeozNeoekGKeC23+j
gyzr9/mzgmPF08q5F+wVg/7nLDRSxScaWEA\nAQKCAgBPHMPbt25AM6gCefcoF3/BOFMCXS8cpz5npRdlnIQHSNTb+CN1/Df2aoQZ\nnMoQ
va8RrTKbuxfEOwLJwktuc33B+bK51F+q31SXRdvwtfPSZhyYFqXeJnXoupXjh\nnloS2f07vE/2dr86mmLY7f98ro3X5OKzsrQdmiMdfHwa
j11TLJDJdgJy5TpF8K91RG\nn3zuleMcs66MBxGo9LoXntDwwBog9e8Rk+fMeHwt46EQiKXLpFNpdmoNa8kyGzLqr\nnPsbpRCjPrRX3rkTRz
YjPeCZXiGJn2uJZmCpCxbghTrGZmLVofC+WCceFeg2M0cHh\nnR1XSujVtR7KtyvvzZcQah6p8r6SCASQFevbb13FJVkBd0J8Hzk5e4N5Qk
3bv9V4W\nf7CC8dRV66kcAkf68ytLGXkQASgo5RPBDYSp8E2JDLF4m+9w6aouPlg//
QxG5+XA\nnwqGJseTtipiHbiALcIGsCpc5QCqab2SNddaDtIIPnp2Zmo5E10jutGeUAE3k+cnJ1\nnJIFCkRL0vsPk0xODSXBv2PMAUjMT65u
e7uBkDqCtgHiSBXtK6DiWbjduDnoZlAmC\nnI8M4o42mSPs2uoKcngJ2fboY5iSsXLQ8VT5Tix8fk7VzBFMvovchBUSFlyx6o3/01
\n0SV3Qrqz7tblXx+axQapIUEVbLV140k0jepvxF3HVELXRQd2eQKCAQEAEzXro5j\nnN/VgDQJ9pGphwUyQ9mNBC1c1jviAHHskh8gwa4
BxbLzZ+aU0Ix0/mAYK0rihN\nnQJLI84c9tA62Au6Tq+CT60ad4SwxQ5m9mQZjq888T3dRssmY+f
+5kyBzmaPhv18I\nnSohh2tHqNh68T1KmLbCABahc0ppqJTjP00i0kR7XUk5gEeDNNb65oDotuNytiVd4\ncNEq/cO8rqk2rTupLLjhVKzP
9lgVXL/SBw/HBjpMyJ3DMrcPXH84JemshJay/OnW
\nneY3Y+hsghw37zRxeUtn5to0wVYayAmehyXVing7Evv5wsyUaJQE25ZZWLjjiBHP\nnZpLsSRc+
+uugnWKAQEAE0tBSQRdDoh+O6Ydu9Tno1IUEilTQ8+VGx3esFlktIDTW\ncSEZSfZKbf/GQgHKbxLVXjclhbfPbCvCcojbmGSmtWRWxlyS
YPSW4tBiYJsk6Fo8\nnJ2HEY3HQzyj23RjXIGHCUqY5wnwjlbrU4CRxHtMyVleYJWGmTabfDm8VoBghu9g\nnFayPkJs4WZUKUI7Sbg2vcJ
yLLP4XETPlfACmptLrPs8RCyUjJAjYxpSdaSjLc7r9\nn9gBusQ01IGpClrx+/86NYhdKDWmnd0lyjXNmVwPipoSVblXTZK7xRBgcNTsd
2eh\nnhlHLuhLXZ76SplvtNH6MQP46WoblounEx7ONnsddpQKCAQEAl1VD339DQktLo+7\n\n0CHPFZHMjueSwaHEtMQzyLORrsbBYXGMTqh
0kM0aqM1VlMnpvVFYt2z5pHEIaibL\nnw4mHk0/pqVndtgwjkA9R1aEQegq3SKysd5jOtzCkQ0mIIC5G2X5KHUtoQWSepHX\nnXPRnND1c2
c3fMqysNnDiklatDgIx5Grk1ZXwnKGth+2ZNipCHmw/IQxy8fWvae8n\nnoYZurW9Ugv5YhaUqTOjeDP9PP1s0QvrHN/13eQnM2szicPDC6
XRdK7cKxRrfWJ3P\nnokobHfHh8iLuYblFc0sGRW7EZk04MvNhmnnx1YXoGOY01FBNz1+45jEmOe0g7Fypz\nn021NswKCAQAHx/6xTXvs4PB
yeDhFPuz0IzG8Y2MPDZBpMgQtV6IX4LmzBT140xg\nnYQdVfjmqRnflYK6yKs/0o/fiAZ8LLPjPVEC4Ppkz03TJQjuaCsBniJaQAvd2AR
yAK\nnwEtAB2y/dprZ/JS3JGuWsp24hd/Upnd+PlJ0VsVfqiK4EquWrc1alJ+ivQln0UW\nnMWYUvyDPRRwLqQuODpblYKgAyrhmU/Sw7c2
wPp+sbZW/Rq8Euae8+Br1oJB1YjAP\nnITzx+WUqpgIb88Yc9qBiy8g5pmAdT0uTuGIi3eN2Dotlu6QDpjhQQ/f3WbKoxLGS\nt6EMGOqJf
H5Ky9d1jfmD70j/IgaBLNstAoIBAQCkqJNuH7FSta/KQ5fJzFrD/Mil
\nnQ6yFB9D92UEabBlEt22Zr7Ry5WAv4DRcYwV1HrBJQBOW4Gc5WZcEnE1HvhkX519W\nnhccp1P+tyRf+h6ppYqdl/YaW2vEMTR1gvtv8+
2aMYTNRQJuTjJIsklvWvX42IhQ\nnxqKM9xqmKGEsW+6e7UheaXY8afkjjf20/euGgzTuEPoy+IA8vKrSanLLWm4xdYjMV\nni9PFbuSyRV6t
JqQzXz58ds2ykL5YpTLM+ZfyZmhAqSJWULpsKAXxe2fnmniXOYVF\nnE4VxEPsgNYH1k2eqtGRQWYR0ML/fihHbJilQnMr6o7/tkljx+3PC
ZeRaVR4/\n-----END RSA PRIVATE KEY-----\n"
    },
    {
        "name": "manifestPath",
        "value": "/home/shepp/action-script/manifest.json"
    }
],
"type": "Action Script"
}
    
```

The API will return the TargetApiDTO for the Action Script target upon success, or an error message upon failure.

#### Example Response:

```

{
  "uuid": "73356329749216",
  "displayName": "10.10.10.10-/home/shepp/action-script/manifest.json",
  "category": "Orchestrator",
  "inputFields": [
    {
    
```

```

    "displayName": "Name or Address",
    "name": "nameOrAddress",
    "value": "10.10.10.10",
    "isMandatory": true,
    "isSecret": false,
    "isTargetDisplayName": false,
    "valueType": "STRING",
    "description": "IP or FQDNS for the Script Execution Server",
    "verificationRegex": ".*"
  },
  {
    "displayName": "Port",
    "name": "port",
    "value": "22",
    "defaultValue": "22",
    "isMandatory": false,
    "isSecret": false,
    "isTargetDisplayName": false,
    "valueType": "STRING",
    "description": "Port to use for the Script Execution Server",
    "verificationRegex": ".*"
  },
  {
    "displayName": "User ID",
    "name": "userid",
    "value": "shepp",
    "isMandatory": true,
    "isSecret": false,
    "isTargetDisplayName": false,
    "valueType": "STRING",
    "description": "Userid to use to execute command on the Script Execution Server",
    "verificationRegex": ".*"
  },
  {
    "displayName": "Private Token",
    "name": "privateKeyString",
    "isMandatory": true,
    "isSecret": true,
    "isTargetDisplayName": false,
    "valueType": "STRING",
    "description": "SSH Private Token corresponding to the Userid",
    "verificationRegex": ".*"
  },
  {
    "displayName": "Script Path",
    "name": "manifestPath",
    "value": "/home/shepp/action-script/manifest.json",
    "isMandatory": true,
    "isSecret": false,
    "isTargetDisplayName": false,
    "valueType": "STRING",
    "description": "File Path to the ActionScript manifest file on the Execution Server",
    "verificationRegex": ".*"
  },
  {
    "displayName": "Public Host Key",
    "name": "hostKey",
    "isMandatory": false,
    "isSecret": false,
    "isTargetDisplayName": false,
    "valueType": "STRING",
    "description": "Public key presented by the SSH server for host authentication; if not provided, the
presented key will be accepted and integrated into the target definition for future operations",
    "verificationRegex": ".*"
  }
}

```



```

],
"lastValidated": "2020-07-28T20:46:22Z",
"status": "Validated",
"type": "Action Script",
"readonly": false
}

```

#### Response headers

```
cache-control: no-cache, no-store, max-age=
```

Once the success response is received, the target is validated and ready for use.

## Flexera One

Workload Optimization Manager integrates its management of workloads with Flexera One License Management. To do this, Workload Optimization Manager discovers the licenses and entitlements that you have configured in your Flexera environment. Workload Optimization Manager then creates groups and policies to represent these licenses and entitlements.

- For each license, Workload Optimization Manager creates a dynamic group.

These groups contain the entities that are affected by a Flexera license. For example, Workload Optimization Manager might create one group of all the VMs affected by a license, and another group of all the host machines affected by that license.

These groups are dynamic. If you allocate or remove entities (workloads, hosts, and so on) under a given license, Workload Optimization Manager adds or removes those entities in the given group. Even if you have a license with no entities allocated to it, Workload Optimization Manager creates an empty group for that license.

The name of each group begins with `Flexera`. The group name then includes the name of the license, plus the entity type. For example, you might see the groups, `Flexera: Microsoft SQL Server 2016 Standard VMs` and `Flexera: Microsoft SQL Server 2016 Standard Hosts`.

- For supported licenses, Workload Optimization Manager creates Placement and Automation policies.

A Flexera license can include placement constraints, or resource utilization constraints. Workload Optimization Manager can create policies to comply with those constraints:

- Placement Policies

When calculating workload placement, Workload Optimization Manager uses placement policies to comply with constraints such as keeping workloads on licensed hosts, or clearing unlicensed workloads off of licensed hosts when necessary.

For more information, see [Placement Policies \(on page 949\)](#).

- Automation Policies

Among other settings, these policies can specify operational, utilization, and scaling constraints to match the constraints in your Flexera license policies.

For more information, see [Automation Policies \(on page 955\)](#).

The name for each policy begins with the name `Flexera`. The policy name then includes the name of the license and constraint. For example, you might see a policy named `Flexera: Microsoft SQL Server 2016 Standard restrict to hosts`.

Workload Optimization Manager then applies these policies to the groups that correspond to the entity type and license name.

## Workload Optimization Manager Policies for Flexera Licenses

Workload Optimization Manager generates policies to comply with the following types of Flexera licenses, where **Usage Rights** lists the configurations Workload Optimization Manager considers when creating policies:

| License                          | Usage Rights                                                                                                                                                                                         | Notes                                                                                                                                                                                                                                                                                                                                                         |
|----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Microsoft Server Processor       | <b>Datacenter Edition</b><br><pre>"coverInstallsOnVirtualMachines": true, "limitNumberOfVirtualInstalls": false, "limitVirtualInstallsIncludesHost": true, "numberOfAllowedVirtualInstalls": 1</pre> | Create Placement Policies that limit on-prem VM moves to the licensed host.                                                                                                                                                                                                                                                                                   |
|                                  | <b>Standard Edition</b><br><pre>"coverInstallsOnVirtualMachines": true, "limitNumberOfVirtualInstalls": true, "limitVirtualInstallsIncludesHost": false, "numberOfAllowedVirtualInstalls": 1</pre>   | Create Placement Policies that disable VM move actions.                                                                                                                                                                                                                                                                                                       |
| Microsoft Server/Management Core | <b>Datacenter Edition</b><br><pre>"coverInstallsOnVirtualMachines": true, "limitNumberOfVirtualInstalls": false, "limitVirtualInstallsIncludesHost": false</pre>                                     | Create Placement Policies that limit on-prem VM moves to the licensed host.                                                                                                                                                                                                                                                                                   |
|                                  | <b>Standard Edition</b><br><pre>"coverInstallsOnVirtualMachines": true, "limitNumberOfVirtualInstalls": true, "limitVirtualInstallsIncludesHost": false, "minimumNumberOfProcessors": 2</pre>        | Create Placement Policies that disable VM move actions.                                                                                                                                                                                                                                                                                                       |
| Microsoft Server Core            | <pre>"coverInstallsOnVirtualMachines": false, "limitNumberOfVirtualInstalls": false, "limitVirtualInstallsIncludesHost": true, "minimumNumberOfThreadsPerVM": 4</pre>                                | <p>Workload Optimization Manager analysis assumes licensing is based on the host.</p> <p>Create Placement Policies that limit on-prem VM moves to the licensed host. Respect minimum vCPU thresholds.</p> <p>If there is a value for <code>minimumNumberOfThreadsPerVM</code>, create Automation Policies to enforce that minimum vCPU threshold for VMs.</p> |

## Flexera Permissions

The account that Workload Optimization Manager uses to connect with a Flexera target must be a Read-Only account with the following roles:

- View IT assets
- call APIs

## Adding Flexera Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Orchestrator**.
3. Select **Flexera**.

#### 4. Configure the following settings:

- **Flexera Region**  
Specify the region for your Flexera account. Choose one of the following options: NAM or EU.
- **Organization ID**  
Specify the unique identifier that defines your organization within Flexera One.
- **Refresh token**  
Specify the credential that Workload Optimization Manager uses to generate access tokens for OAuth authentication.
- **Proxy Information**  
Specify proxy information only if you connect through a proxy.
  - **Proxy Host**  
Specify the address of the proxy used for this target.
  - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
  - **Proxy Username**  
Specify the username to use with the proxy.
  - **Proxy Password**  
Specify the password to use with the proxy.
  - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## Actions

Workload Optimization Manager does not generate unique actions for entities it discovers through a Flexera target. Instead, it uses the license specifications it discovers in Flexera to prevent actions that do not comply with license restrictions. It can also modify or generate actions to ensure license compliance.

When Workload Optimization Manager generates an action, the action details include a list of policies that constrain the action recommendation. In this list, policy names that begin with `Flexera:` indicate policies that implement the license constraints Workload Optimization Manager has discovered for Flexera. You can click to navigate to the policy definition. Note that you can see the policy definition, and you can only enable and disable it. The status remains the same across target and policy rediscoveries, and disabled policies do not affect actions.

Move Virtual Machine Tomcat from [redacted] to [redacted]
PERFORMANCE

CPU Congestion

**VIRTUAL MACHINE**  
Tomcat

**CURRENT HOST - IMPACT FROM ALL ACTIONS**  
[redacted]

---

STATE  
Action can be accepted and executed immediately.

**POLICIES**

| Name                                                                | Type      |
|---------------------------------------------------------------------|-----------|
| [HA]NodeRole::master [Kubernetes-DC11KubeTarget]                    | Placement |
| Flexera: Microsoft Windows Server 2012 Datacenter restrict to hosts | Placement |

The policies that Workload Optimization Manager generates affect Workload Optimization Manager actions in the following ways:

| Entity          | Policy Impact on Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Virtual Machine | <ul style="list-style-type: none"> <li>▪ <b>Resize vCPU</b><br/>Limit Resize actions to stay above a specified minimum.<br/>Workload Optimization Manager will not recommend a resize that falls below a specified minimum. However, if a VM is already below the specified minimum and shows no performance problems, it will not recommend a resize up.</li> <li>▪ <b>Move</b><br/>Workload Optimization Manager restricts licensed VMs to their matching licensed Hosts. If the host has capacity, it can move unlicensed VMs onto a licensed host. However, if the host sees bottlenecks, Workload Optimization Manager will move unlicensed VMs off of the host first.<br/><br/>Move actions can also consolidate license consumption on hosts. Assume you have one host that supports two licenses (LA and LB), and another host that only supports one license (LA). Also assume a mix of workloads, some that require both LA and LB, and</li> </ul> |

| Entity | Policy Impact on Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|        | <p>some that only require LA. Move actions can consolidate the LA workloads on the LA host, leaving more resources for workloads that also require LB.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Host   | <ul style="list-style-type: none"> <li>▪ <b>Provision Host</b><br/>Workload Optimization Manager can recommend to provision a new licensed host. For example, assume your environment includes hosts that support two different licenses (LA and LB). Now assume you add more workloads that require only LB licenses. Workload Optimization Manager can recommend that you provision a new host that supports the LB license.</li> <li>▪ <b>Reconfigure Host</b><br/>Workload Optimization Manager can recommend Host Reconfigure actions to change the licensing on a host. Assume Workload Optimization Manager has executed actions to consolidate LB-only workloads on a host with LA and LB licenses. Workload Optimization Manager can recommend that you reconfigure that host to remove LA, and only support the LB license.</li> </ul> |

## ServiceNow

You can configure Workload Optimization Manager policies that log Workload Optimization Manager actions in your ServiceNow instance, and that submit actions for approval in ServiceNow workflows.

For more information concerning orchestration, see [Automation Workflow \(on page 969\)](#).

### NOTE:

When creating the action orchestration policy as explained in the section above, the scope of the policy must match the scope of the ServiceNow target.

## Prerequisites

- A ServiceNow user with the `web_service_admin` role and the custom role `x_turbo_turbonomic.user` that is created during installation that can communicate with Workload Optimization Manager via the REST API.

## Adding ServiceNow Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Orchestrator**.
3. Select **ServiceNow**.
4. Configure the following settings:
  - **Address**  
Specify the hostname of the ServiceNow instance without the `http` or `https` protocols. For example, `dev-env-266.service-now.com`.
  - **Username**  
Specify the username for the account Workload Optimization Manager uses to connect to the ServiceNow instance.
  - **Password**

- Specify the password for the account Workload Optimization Manager uses to connect to the ServiceNow instance.
- **Client ID**  
Specify the client ID Workload Optimization Manager uses if Use OAuth is checked.
  - **Client Secret**  
Specify the password Workload Optimization Manager uses if Use OAuth is checked.
  - **Port**  
Specify the port used to access the ServiceNow instance.
  - **Use OAuth**  
When checked, Workload Optimization Manager uses OAuth authentication to connect to the ServiceNow target. Currently, Workload Optimization Manager supports OAuth 2.0 when this protocol is enabled in the ServiceNow target.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**  
Specify the username to use with the proxy.
    - **Proxy Password**  
Specify the password to use with the proxy.
    - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## ServiceNow Integration

In order to complete target addition, see the [Workload Optimization Manager Actions for ServiceNow](#) documentation.

# Private Cloud

A private cloud manages resources in pools to support multi-tenancy and self-service provisioning of virtual workloads. Workload Optimization Manager manages these resource pools in real time as demand fluctuates. This includes demand across resource pools, virtual datacenters (VDCs), and tenants.

Adding a Private Cloud target to Workload Optimization Manager aids in the goal of Application Resource Management (ARM) by preventing bottlenecks within and between your managed entities, resizing virtual machines and containers, prioritizing managed workloads, and reducing storage latency throughout your private cloud, ensuring that applications running in your private cloud always have the resources they need to perform, when they need to perform.

On the private cloud, you can use Workload Optimization Manager to:

- Set up charge-back and show-back for private cloud or service-provider scenarios
- For service-providers, set up scoped views to limit exposure to the customer base
- Plan hardware requirements – the planning scenarios takes cloud architectures into account

## Supply Chain

For private clouds, Workload Optimization Manager discovers resource partitions that are managed by the cloud manager, the workloads running on these partitions (the VMs and applications), and the supply that hosts workload (the physical machines and storage). Workload Optimization Manager represents these partitions as the following types of Virtual Datacenters (VDCs):

- **Provider VDC**  
A collection of physical resources (PMs and datastores) within a private cloud. The cloud administrator has access to these resources, and defines the datacenter members. Administrators allocate Provider VDCs to manage resources that will be allocated to external customers through one or more Consumer VDCs.
- **Consumer VDC**  
A collection of resources that are available for customers to perform self-service management of workload through the cloud. It is an environment customers can use to store, deploy, and operate virtual systems. Consumer VDCs use the resources supplied by a Provider VDC.

### NOTE:

Different targets use different names to refer to virtual data centers. In the Workload Optimization Manager supply chain, these entities are all represented by Consumer and Provider VDCs, as follows:

|                               |                       |                       |
|-------------------------------|-----------------------|-----------------------|
| Workload Optimization Manager | vCenter Server        | VMM                   |
| <b>Consumer VDC</b>           | Resource Pool (Child) | Tenant or TenantQuota |
| <b>Provider VDC</b>           | Resource Pool (Root)  | Cloud                 |

## Virtual Machine Manager

In a Virtual Machine Manager (VMM) environment, the VMM management server processes commands and controls communications with the Hyper-V hosts. To manage VMM, you set the management server as a target. Workload Optimization Manager communicates with that target, and also with the Hyper-V hosts that the VMM server manages. For this reason, if you add a VMM target, you should not also add individual Hyper-V hosts as targets. You must grant Workload Optimization Manager access to the VMM management server, and also to all the associated Hyper-V machines.

### Prerequisites

- VMM Dynamic Optimization disabled (recommended) or set to Low aggressiveness, with a frequency of at least 60 minutes.
- Configure remote management on the VMM management Hyper-V server. See [Enabling Windows Remote Management \(on page 313\)](#)
- Grant access on every host in the cluster that Workload Optimization Manager will manage to the following WMI namespaces and subspaces:
  - root/virtualization
  - root/virtualization/v2
  - root/microsoft/windows/storage
  - root/microsoft/windows/smb
  - root/wmi
  - root/cimv2
  - root/mscluster
- Apply necessary hot fixes on the VMM host.

For example, if you are running VMM Server on a Windows Server version earlier than Windows Server 2012 R2, you must apply the hot-fix referenced in the Microsoft Knowledge Base article #2842230 (<http://support.microsoft.com/kb/2842230>).

- Apply time synchronization.

The VM that hosts Workload Optimization Manager must be synchronized with each target VMM management server. For instructions on synchronizing the clock on the Workload Optimization Manager server, see [Synchronizing Time \(on page 59\)](#).

- Enable PowerShell execution on the VMM management server.
- Configure port access.

WinRM uses ports 5985 and 5986 for standard and secure communications, respectively. The firewall on your VMM server must open these ports.

- Delete preexisting Hyper-V targets, as needed.

If any of the hosts that make up the VMM target were added separately as Hyper-V targets (and you do not plan to exclude these hosts), these targets must be deleted. Failure to do so creates duplicate entities in the market, which negatively impacts Workload Optimization Manager performance.

## Adding VMM Targets

Workload Optimization Manager uses the address and credentials you provide to discover the VMM target. From the VMM target, Workload Optimization Manager gets the list of managed Hyper-V instances. It then uses that list to discover each Hyper-V instance. The Hyper-V credentials you provide must be valid for all of these machines.

Workload Optimization Manager will also import your Availability Sets, representing them as placement policies for the affected infrastructure.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Private Cloud**.
3. Select **VMM**.
4. Configure the following settings:
  - **Address**  
Specify the IP address or hostname of the VMM management server.
  - **VMM username**  
Specify the username of a user account Workload Optimization Manager uses to connect to the VMM management server.
  - **Full domain name**  
Specify the fully qualified domain name for the user account. This domain name identifies the user account for Active Directory.
  - **VMM Password**  
Specify the password for account used.
  - **Port number**  
Specify the port to use for the WSMAN connection. By default, the HTTP port is 5985 and the HTTPS port is 5986.
  - **Secure connection**  
If this option is selected, Workload Optimization Manager uses a secure connection (HTTPS). If you enable a secure connection, then you must configure a certificate, and you must configure Workload Optimization Manager to communicate over HTTPS. For more information, see [Secure Setup for WSMAN \(on page 341\)](#).



**NOTE:**

Setting a secure connection for VMM does not also set secure connections for the underlying Hyper-V hosts. Any communications between Workload Optimization Manager and VMM will be secure. To configure secure connections to the underlying Hyper-V hosts, you must specify secure connections on each one.

- Use Kerberos message level encryption over HTTP

If this option is selected, Workload Optimization Manager uses Kerberos message-level encryption to discover the environment.

**NOTE:**

This value is ignored if "Secure connection" is enabled.

- (Optional) Hyper V username and password

Specify the login credentials for the Hyper-V servers that are managed by the VMM target. If you leave the Hyper-V credentials blank, Workload Optimization Manager uses the same credentials that VMM uses. If you provide Hyper-V credentials, it uses that service account to log into every Hyper-V that is managed by the VMM.

**NOTE:**

The service account Workload Optimization Manager uses to log into a Hyper-V host must satisfy certain requirements. For more information, see [Creating a Service User Account in Hyper-V \(on page 312\)](#).

- Exclude hosts

Specify the hosts in the VMM target that you would like to exclude from Workload Optimization Manager.

Enter multiple hosts in a comma-separated list. This field accepts both hostnames and fully qualified domain names. It also recognizes the \* and ? wild-card characters. Workload Optimization Manager does not discover or manage any hosts you enter in this field. These hosts do not participate in the market, and Workload Optimization Manager does not generate actions that involve these hosts.

## Microsoft VMM and Hyper-V VLANs

Windows Server Hyper-V provides support for VLANs on host and VM partitions. If your Hyper-V environment makes use of this VLAN support, then your VM moves must be sensitive to which hosts provide networking access to your defined VM networks. If a VM is a member of a given VM network, then any move of that VM must be to a host that has access to the same network.

For Hyper-V targets in a VMM environment, the Cloud Control Module is aware of the VM networks, and ensures that a move is to a host that provides connectivity over the given VM network. For example, if Host 1 and 2 provides connectivity to VM Network A, and Host 3 and 4 provide connectivity to VM Network B, Workload Optimization Manager will never recommend a VM with access to Network A, residing on Host 1, to move to Host 3. That would render the VM unable to communicate on Network A.

## Configuring Server Message Block (SMB) 3.0 File Shares Discovery

With VMM, Workload Optimization Manager can discover Server Message Block (SMB) 3.0 shares as data stores, assuming these shares have been properly added to your VMM service center. When you add shares to your VMM environment, be sure to:

- Use the Fully Qualified Domain Name (FQDN) of the file server.

As you the associated file server to your VMM environment (via the Add Storage Devices Wizard), be sure to specify the FQDN of the file server on the Specify Discovery Scope page of the wizard. Do not use the file server's IP address.

- Ensure that file server names are unique.

Do not specify file servers with the same name, even if they belong to different domains. Workload Optimization Manager requires the file server names to be unique.

For information about setting up SMB 3.0 shares, see your Microsoft documentation. For example, see [“How to Assign SMB 3.0 File Shares to Hyper-V Hosts and Clusters in VMM”](#).

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Machine**

- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Virtual Storage  
Virtual storage is the measurement of virtual storage capacity that is in use.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
- Latency  
Latency is the measurement of storage latency.

- **Host**

- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.
- IO  
IO is the utilization of a host's IO adapters.
- Net  
Net is the utilization of data through the host's network adapters.
- Swap  
Swap is the measurement of a host's swap space that is in use.
- Balloon  
Balloon is the measurement of memory that is shared by VMs running on a host.
- CPU Ready  
CPU Ready is the measurement of a host's ready queue capacity that is in use.

- **Datacenter**

**NOTE:**

For datacenter entities, Workload Optimization Manager does not monitor resources directly from the datacenter, but from the hosts in the datacenter. See host monitored resources for details.

- **Provider Virtual Datacenter**

- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.

- Storage  
Storage is the utilization of the storage attached to the entity.
- **Consumer Virtual Datacenter**
  - Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
  - CPU  
CPU is the measurement of CPU that is reserved or in use.
  - Storage  
Storage is the utilization of the storage attached to the entity.

## Actions

Workload Optimization Manager supports the following actions:

- **Virtual Machines**
  - Provision additional resources (VMem, VCPU)
  - Move Virtual Machine
  - Move Virtual Machine Storage
  - Reconfigure Storage
  - Reconfigure Virtual Machine
  - Suspend VM
  - Provision VM
- **Host**
  - Start
  - Provision
  - Suspend
- **Consumer Virtual Datacenters**
  - Resize Consumer vDC
  - Provision Consumer vDC

## Secure Setup of WSMAN

Workload Optimization Manager provides a secure option for Hyper-V/VMM Targets which requires that WSMAN be set up securely. Use PowerShell to generate a self-signed certificate, and create an HTTPS WinRM listener.

### NOTE:

For clustered Hyper-V targets, you do not need to create a listener on each host. Only create a listener on the host that is being added to the "Address" field in the Target Configuration.

To enable secure WSMAN on your Hyper-V host:

1. Generate a self-signed certificate using the following command:

```
New-SelfSignedCertificate -CertstoreLocation Cert:\LocalMachine\My -DnsName "myhost.example.org"
```

2. Find the thumbprint for the certificate for the host:

```
Get-childitem cert:\LocalMachine\My
```

3. Create an HTTPS WinRM listener for the host with the thumbprint you've found:

```
winrm create winrm/config/Listener?Address=*+Transport=HTTPS '@{Hostname="myhost.example.org";
CertificateThumbprint="THUMBPRINT_YOU_FOUND"}'
```

4. Verify the presence of configured listeners:

```
Get-WSManInstance -ResourceURI winrm/config/listener -Enumerate
```

## Public Cloud

The public cloud provides compute, storage, and other resources on demand. Workload Optimization Manager can analyze the performance of workloads running on the public cloud, and scale workloads as demand requires.

With public cloud targets, you can use Workload Optimization Manager to scale workloads at the lowest possible cost, or reduce costs by purchasing discounts, deleting unattached volumes, or stopping workloads temporarily.

## Amazon Web Services

Amazon Web Services (AWS) is Amazon's cloud computing platform. Workload Optimization Manager discovers your AWS resources through an IAM user or IAM role, and then optimizes these resources to assure performance at the lowest possible cost.

To connect to AWS, follow the steps and guidelines outlined in the following topics:

- [Connecting to AWS \(on page 342\)](#)
- [AWS permissions \(on page 353\)](#)
- [AWS Billing permissions \(on page 353\)](#)

After connecting to AWS, Workload Optimization Manager monitors and optimizes the resources that it discovered. See the following topics for more information:

- [AWS Monitored Resources \(on page 354\)](#)
- [AWS Actions \(on page 362\)](#)

## Connecting to AWS

To connect Workload Optimization Manager to your AWS environment, perform the following tasks:

1. [Configure firewall and proxy access. \(on page 343\)](#)

If you run Workload Optimization Manager behind a firewall, configure firewall and proxy access.

2. [Set up an IAM user or IAM role in AWS \(on page 344\).](#)

Workload Optimization Manager discovers and monitors your AWS workloads through an IAM user or IAM role that you set up in AWS.

3. [Set up a Cost and Usage Report in AWS. \(on page 347\)](#)

Workload Optimization Manager uses a Cost and Usage Report stored in an S3 bucket to visualize historical cloud expenses, and discover discounts and billing family relationships.

4. [Add an AWS Billing target in Workload Optimization Manager. \(on page 349\)](#)

Authorize a secure connection to your workloads and cost data.

To authorize the connection, add an AWS Billing target in the Workload Optimization Manager user interface.

5. [Add an AWS target in Workload Optimization Manager. \(on page 351\)](#)

Authorize a secure connection to your workloads.

To authorize the connection, add an AWS target in the Workload Optimization Manager user interface.

## Configuring Firewall and Proxy Access for AWS

If you run Workload Optimization Manager behind a proxy or firewall, configure Workload Optimization Manager to allow unrestricted access to the following URLs to enable the full set of features for AWS targets.

### NOTE:

If your firewall performs IP based routing, be aware that Amazon reserves the right to change the DNS names on these endpoints over time. Also note, the AWS SDK is designed to use dynamic endpoints. It is possible that Amazon will change the endpoints the SDK depends on over time. As a result, the names of endpoints you must access might be different than the names listed here.

- **Autoscaling**  
autoscaling.{region-id}.amazonaws.com
- **AWS Bill**  
{bucket-name}.s3.{region-containing-report}.amazonaws.com
- **CloudWatch**  
monitoring.{region-id}.amazonaws.com
- **CloudWatch Events**  
events.{region-id}.amazonaws.com
- **CloudWatch Logs**  
logs.{region-id}.amazonaws.com
- **Cost Explorer**  
ce.us-east-1.amazonaws.com
- **EC2**  
ec2.{region-id}.amazonaws.com
- **Elastic Load Balancing**  
elasticloadbalancing.{region-id}.amazonaws.com
- **IAM**  
iam.amazonaws.com
- **Organizations**  
organizations.{region-id}.amazonaws.com
- **Performance Insights**  
pi.{region-id}.amazonaws.com
- **Price List**  
pricing.us-east-1.amazonaws.com
- **Relational Database Service (RDS)**  
rds.{region-id}.amazonaws.com
- **Resource Groups**  
resource-groups.{region-id}.amazonaws.com
- **Savings Plans (Optional: Required if you use Savings Plans in your environment)**  
savingsplans.amazonaws.com
- **Service Catalog**  
servicecatalog.{region-id}.amazonaws.com
- **S3**  
s3.{region-id}.amazonaws.com

- Storage Gateway  
storagegateway.{region-id}.amazonaws.com

## Next Step

In AWS, set up an access key or IAM role that Workload Optimization Manager will use to connect to your AWS environment. For details, see this [topic \(on page 344\)](#).

## Setting Up an AWS IAM User or IAM Role

Workload Optimization Manager connects to your AWS environment through an IAM user or IAM role.

Refer to the following table for guidance on the IAM identity that you need to set up based on your Workload Optimization Manager deployment.

| Workload Optimization Manager Deployment                                                    | IAM Identity to Set Up |
|---------------------------------------------------------------------------------------------|------------------------|
| Deployed on premises using an OVA or VHD image                                              | IAM user               |
| Deployed to Kubernetes in AWS through Amazon EKS or Red Hat OpenShift Service on AWS (ROSA) | IAM role or IAM user   |
| Deployed to Red Hat OpenShift on IBM Cloud                                                  | IAM user               |

For best practices on managing IAM identities, see the [AWS documentation](#).

## Next Step

### For connection through an IAM user

Set up an IAM user in AWS. For details, see this [topic \(on page 344\)](#).

### For connection through an IAM role

Set up an IAM role in AWS.

- For Amazon EKS or ROSA, see this [topic \(on page 346\)](#).

## Setting Up an AWS IAM User

Perform the following tasks to set up an IAM user for use with Workload Optimization Manager.

### NOTE:

Workload Optimization Manager also supports IAM roles.

For information on supported IAM identities, see this [topic \(on page 344\)](#).

## Guidelines

- Workload Optimization Manager recommends setting up an IAM user group that has the necessary permissions and then adding the IAM user to that group.
- If the IAM user that you are setting up also grants Workload Optimization Manager access to your billing data, the IAM user requires access to the Amazon S3 bucket that contains your Cost and Usage Report. Billing access is not required.

Workload Optimization Manager uses a Cost and Usage Report stored in an S3 bucket to visualize historical cloud expenses, and discover discounts and billing family relationships.

**NOTE:**

You will set up a Cost and Usage Report in a later task.

## Task Overview

To set up a IAM user, perform the following tasks in the AWS Management Console:

1. Create IAM policies that specify the permissions that Workload Optimization Manager needs to connect to AWS.
2. Create an IAM user and then assign the policies that you created to that user.
3. Generate an access key for the IAM user.

## Creating IAM Policies

1. Sign in to the AWS Management Console and open the IAM console.  
<https://console.aws.amazon.com/iam/>
2. In the navigation pane on the left, choose **Policies**.
3. Choose **Create policy**.
4. In the **Policy editor** section, choose **JSON**.
5. Paste the [minimum permissions](#) that Workload Optimization Manager requires to monitor workloads. To monitor workloads and execute actions within Workload Optimization Manager, use these [minimum permissions](#).  
To retrieve billing data in your Cost and Usage Report, use the [minimum permissions](#) for billing data monitoring.
6. Resolve any security warnings, errors, or general warnings generated during policy validation, and then choose **Next**.
7. In the **Review and create** page, type a **Policy Name** and a **Description** (optional) for the policy that you are creating.
8. Choose **Create policy**.

## Creating an IAM User

1. In the navigation pane of the IAM console, select **Users** and then choose **Create user**.
2. Specify your preferred user name and then choose **Next**.
3. Select **Attach policies directly**, select the policy or policies that you created in the previous task, and then choose **Next**.
4. Review the user details and then choose **Create user**.

## Generating an Access Key for the IAM User

1. In the navigation pane of the IAM console, select **Users** and then choose the user that you created in the previous task.
2. Choose **Security credentials**, scroll to the **Access keys** section, and then choose **Create access key**.
3. Choose **Third-party service** and then choose **Next**.
4. (Optional) Set a description tag value to describe the purpose of the access key.
5. Choose **Create access key**.
6. Record the access key ID and secret access key. You will need this information later when you add an AWS target in the Workload Optimization Manager user interface.

## Next Step

In AWS, set up a Cost and Usage Report for use with the AWS Billing target. For details, see this [topic \(on page 347\)](#).

## Setting Up an AWS IAM Role for Amazon EKS or Red Hat OpenShift Deployments

Connection to AWS through an IAM role is supported when a Workload Optimization Manager instance is deployed to Kubernetes in AWS through Amazon EKS or Red Hat OpenShift Service on AWS (ROSA). For these deployments, cluster configurations must support an OIDC provider and webhooks.

### Setting Up an AWS IAM Role

1. Follow the instructions provided by Amazon Elastic Kubernetes Service (EKS) or Red Hat OpenShift on AWS (ROSA) to make sure you have the required configurations to support the Web Identity provider method, leveraging the AWS webhook and an OIDC provider.

- [Introducing EKS Granular IAM Roles for Pods via Service Accounts and OIDC Providers](#)
- [Overview of setting up IAM Role for EKS WebIdentity Provider](#)
- [Creating a Service Account with an IAM Role: EKS example](#)
- [Red Hat OpenShift support for Granular IAM Roles](#)
- [AWS IAM Role Permissions and Trust Relationships](#)

**NOTE:**

Follow the instructions from AWS in the links above to set up your cluster's OIDC provider as an IAM Identity Provider (Web Identity Provider - OIDC URL) in the AWS account that you will be targeting.

2. Configure a Kubernetes service account in the Workload Optimization Manager namespace that will assume an IAM role.

- (Best Practice) Manually create a separate service account for the AWS Mediation pods to use. You must then modify the Custom Resource YAML to specify this service account to the AWS Mediation components. For example:

```
spec:
  mediation-aws:
    serviceAccountName: t8c-iam-role
  mediation-awsbilling:
    serviceAccountName: t8c-iam-role
  mediation-awscost:
    serviceAccountName: t8c-iam-role
```

After you update the Custom Resource YAML, apply the updated Custom Resource and ensure the three Mediation pods restarted.

- Use the Workload Optimization Manager default service account with which the AWS Mediation pods are running.

**NOTE:**

Unless specified in the Workload Optimization Manager Custom Resource, the AWS Mediation pods will run with the default service account called "default" in the namespace. If you modify the default "default" account, there is nothing more to do except restart the AWS Mediation pods.

3. Configure the IAM role in AWS.

- Workload Optimization Manager AWS IAM role requirements, including cross account access if required, are described [here](#). IAM policy definition must use the `sts:AssumeRoleWithWebIdentity` role.
- Using the Web identity provider set up, and the service account you will use, update the Trust Relationships in the IAM role. See the instructions [here](#).
- The IAM role for Workload Optimization Manager to target your AWS account requires the following policies:

```
AmazonRDSReadOnlyAccess
AmazonEC2ReadOnlyAccess
AmazonS3ReadOnlyAccess
AWSOrganizationsReadOnlyAccess
```



- Annotate the service account you will use with the IAM role. See [this article](#) for an example.

```
apiVersion: v1
kind: ServiceAccount
#use the name of the SA that will contain the annotation
name: default
metadata:
  annotations:
    eks.amazonaws.com/role-arn: arn:aws:iam::<AWS_ACCOUNT_ID>:role/<IAM_ROLE_NAME>
```

- For the Kubernetes service account that will have the ability to assume a role, you have the following options:
  - Use the Workload Optimization Manager default service account that the AWS mediation pods run with.

**NOTE:**

In the namespace, the AWS mediation pods will run with the default service account called "default". If you modify this default service account, restart the AWS mediation pods.

- Manually create a separate service account that will be used only by the AWS mediation pods. This is an AWS best practice. You will need to supply this service account to the Workload Optimization Manager deployment via the custom resource (CR).

If you choose this option, modify the CR yaml to specify this service account to the AWS mediation components. See a sample yaml below.

```
spec:
  mediation-aws:
    env:
      - name: AWS_REGION
        value: US_EAST_1
      serviceAccountName: t8c-iam-role
  mediation-awsbilling:
    env:
      - name: AWS_REGION
        value: US_EAST_1
      serviceAccountName: t8c-iam-role
  mediation-awscloudbilling:
    env:
      - name: AWS_REGION
        value: US_EAST_1
      serviceAccountName: t8c-iam-role
  mediation-awscost:
    env:
      - name: AWS_REGION
        value: US_EAST_1
      serviceAccountName: t8c-iam-role
```

## Next Step

In AWS, set up a Cost and Usage Report for use with the AWS Billing target. For details, see this [topic \(on page 347\)](#).

## Setting Up an AWS Cost and Usage Report

Workload Optimization Manager uses a Cost and Usage Report stored in an S3 bucket to visualize historical cloud expenses, and discover discounts and billing family relationships.

## Guidelines

- If you set up an IAM user for use with Workload Optimization Manager, the IAM user requires access to the Amazon S3 bucket that contains your Cost and Usage Report. Billing access is not required.
- Workload Optimization Manager supports a Cost and Usage Report created at the management account, but not member accounts.
- AWS publishes the daily Cost and Usage Report twice a day, but it may take up to 24 hours for AWS to deliver the report to the bucket. Charts in Workload Optimization Manager, such as the Workload Cost Breakdown chart, will start to show data 1 to 2 hours after report delivery.

## Setting Up a Cost and Usage Report

1. Sign in to the Billing and Cost Management console.  
<https://console.aws.amazon.com/billing>
2. At the top-right section of the page:
  - a. Select the region for the S3 bucket.
  - b. Click your account name and choose **Billing Dashboard**.
3. In the navigation pane, choose **Cost & usage reports**.
4. Choose **Create report**.
5. Configure the following settings. For all other settings, you can use the default values.

- Report Content

| Setting            | Instructions                         |
|--------------------|--------------------------------------|
| Report name        | Specify your preferred name.         |
| Additional content | Select <b>Include resource IDs</b> . |

- Delivery Options

| Setting          | Instructions                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| S3 bucket        | Click <b>Configure</b> and then select an existing bucket or create a new one.<br><br>If you created a new one, the region that you selected in a previous step is automatically specified. Note that the <code>AmazonS3FullAccess</code> and <code>Billing</code> permissions are required to set up the bucket. For detailed setup instructions, see the <a href="#">AWS documentation</a> .<br><br>Be sure to verify the policy that AWS applies to the bucket. |
| S3 path prefix   | Type <code>daily</code> .                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Time granularity | Choose <b>Daily</b> .                                                                                                                                                                                                                                                                                                                                                                                                                                              |

6. Review your settings and record the following information. You will need this information later when you add the AWS Billing target in the Workload Optimization Manager user interface.
  - S3 region, such as `us-east-1`
  - S3 bucket, such as `aws.costusagereport`
  - S3 path prefix, such as `daily/My_AWS_CUR_Export`

7. Choose **Review and Complete**.

AWS can now deliver the Cost and Usage Report to the bucket. It could take up to 24 hours for AWS to deliver the first report.

## Next Step

In the Workload Optimization Manager user interface, add an AWS Billing target using the Cost and Usage Report settings and the IAM user or role that you set up. For details, see this [topic \(on page 349\)](#).

## Adding an AWS Billing Target

The AWS Billing target grants Workload Optimization Manager access to billing data from a Cost and Usage Report stored in an S3 bucket. Workload Optimization Manager uses this data to visualize historical cloud expenses, and discover discounts and billing family relationships.

AWS member accounts and standalone accounts are not supported.

You can add multiple billing targets. Data for these targets will be aggregated and shown when you set the scope to your global environment.

**NOTE:**

The AWS Billing target only supports adding a cost and usage report associated with a management account. Member accounts or stand alone accounts are not supported.

## Adding an AWS Billing Target Using an IAM Role

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **AWS Billing**.
4. Configure the following settings:
  - **Custom Target Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in AWS.
  - **IAM Role ARN**  
Specify the ARN (Amazon Resource Name) for your IAM role.  
ARN authorizes a secure connection that grants Workload Optimization Manager the specific permissions that it needs to manage resources without sharing your security credentials.
  - **Cost and Usage Report Bucket**  
Specify the full name of the S3 bucket that contains the report.
  - **Cost and Usage Report Path**  
Specify the S3 path prefix for the report.
  - **Cost and Usage Report Region**  
Specify the region of the S3 bucket that contains the report.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**

- Specify the username to use with the proxy.
- Proxy Password  
Specify the password to use with the proxy.
- Secure Proxy Connection  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## Adding an AWS Billing Target Using an IAM User

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **AWS Billing**.
4. Configure the following settings:
  - Custom Target Name  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in AWS.
  - Access Key  
Specify the access key ID associated with the IAM user.  
Access keys are long-term credentials for an IAM user or the AWS account root user.  
[View security best practices in IAM](#)
  - Secret Access Key  
Specify the secret access key associated with the IAM user.
  - Cost and Usage Report Bucket  
Specify the full name of the S3 bucket that contains the report.
  - Cost and Usage Report Path  
Specify the S3 path prefix for the report.
  - Cost and Usage Report Region  
Specify the region of the S3 bucket that contains the report.
  - Proxy Information  
Specify proxy information only if you connect through a proxy.
    - Proxy Host  
Specify the address of the proxy used for this target.
    - Proxy Port  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - Proxy Username  
Specify the username to use with the proxy.
    - Proxy Password  
Specify the password to use with the proxy.
    - Secure Proxy Connection  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## Next Step

In the Workload Optimization Manager user interface, add an AWS target using the IAM user or role that you set up. For details, see this [topic \(on page 351\)](#).

## Adding an AWS Target

Add an AWS target in the Workload Optimization Manager user interface to monitor and optimize workloads in your AWS environment. This target specifies the IAM user or IAM role that Workload Optimization Manager will use to connect to AWS.

Before performing this task, be sure to set up an IAM user or IAM role in AWS. For information on supported IAM identities, see this [topic \(on page 344\)](#).

### Adding an AWS Target Using an IAM User

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **AWS**.
4. Configure the following settings:
  - **Custom Target Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in AWS.
  - **GovCloud toggle**  
When enabled, Workload Optimization Manager identifies the target as an [AWS GovCloud \(on page 357\)](#) account.
  - **Access Key**  
Specify the access key ID associated with the IAM user.  
Access keys are long-term credentials for an IAM user or the AWS account root user.  
[View security best practices in IAM](#)
  - **Secret Access Key**  
Specify the secret access key associated with the IAM user.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**  
Specify the username to use with the proxy.
    - **Proxy Password**  
Specify the password to use with the proxy.
    - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

### Adding an AWS Target Using an IAM Role

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **AWS**.
4. Configure the following settings:
  - **Custom Target Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in AWS.

- **IAM Role ARN**  
Specify the ARN (Amazon Resource Name) for your IAM role.  
ARN authorizes a secure connection that grants Workload Optimization Manager the specific permissions that it needs to manage resources without sharing your security credentials.
- **Proxy Information**  
Specify proxy information only if you connect through a proxy.
  - **Proxy Host**  
Specify the address of the proxy used for this target.
  - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
  - **Proxy Username**  
Specify the username to use with the proxy.
  - **Proxy Password**  
Specify the password to use with the proxy.
  - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

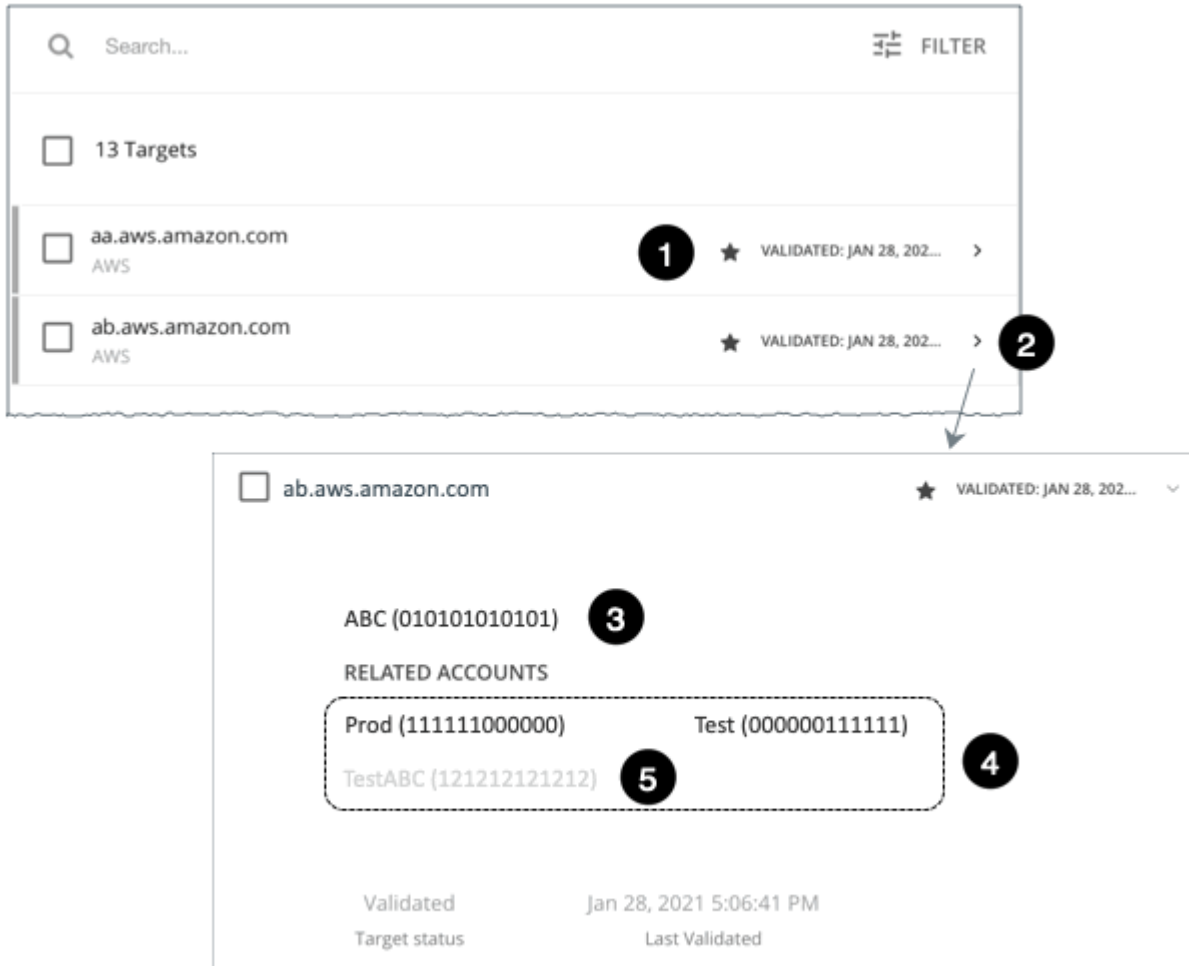
## After Adding an AWS Target

You have completed the required tasks for connecting to AWS.

- Workload Optimization Manager can now monitor your AWS workloads and billing data, and recommend actions to optimize these workloads at the lowest possible cost.  
Review the following topics for more information:
  - [AWS Monitored Resources \(on page 354\)](#)
  - [AWS Actions \(on page 362\)](#)
- If you have price adjustments for workloads based on your agreement with AWS, manually configure price adjustments in the Workload Optimization Manager user interface, in **Settings > Billing and Costs > Price Adjustments**. If price adjustments are not set, Workload Optimization Manager will use on-demand pricing, which could result in incorrect cost information in Workload Optimization Manager. For details, see this [topic \(on page 1014\)](#).

## Viewing AWS Accounts in the User Interface

The user interface displays the accounts discovered from your AWS targets. To identify these accounts with ease, refer to the following guidelines.



1. Management accounts appear in bold, with a star next to them.
2. You can expand the account entry to see the related member accounts.
3. If you expand the entry for a member account, the related accounts includes the management account, indicated by a star.
4. Related accounts includes the member accounts

**NOTE:**

If you expand the entry for a member account, then the related accounts includes the management account, indicated by a star.

5. A gray name indicates a member account that is not configured as a target.

## Reference: AWS Permissions

The IAM user or IAM role that you set up in AWS must specify the permissions that Workload Optimization Manager needs to discover and monitor your AWS workloads and billing data. Permissions to execute actions from Workload Optimization Manager are optional.

Click the links in the following table to view the minimum permissions for both the AWS and AWS Billing targets.

| Target      | IAM Policy (JSON)                                                                                                                                                                                         |
|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| AWS Billing | Choose one: <ul style="list-style-type: none"> <li>Cost and Usage Report retrieval and workload monitoring</li> <li>Cost and Usage Report retrieval, workload monitoring, and action execution</li> </ul> |
| AWS         | Choose one: <ul style="list-style-type: none"> <li>Workload monitoring</li> <li>Workload monitoring and action execution</li> </ul>                                                                       |

## AWS Monitored Resources

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                                   |                               |
|-----------------------------------|-------------------------------|
| AWS                               | Workload Optimization Manager |
| Elastic Compute Cloud (EC2)       | Virtual Machine (VM)          |
| Relational Database Service (RDS) | Database Server               |
| Elastic Block Store (EBS)         | Volume                        |
| Availability Zone                 | Zone                          |
| Region                            | Region                        |

Points to consider:

- Workload Optimization Manager supports discovery and management of entities in certain AWS regions, including [AWS GovCloud \(US\)](#) regions.  
For details, see [Supported AWS Regions \(on page 355\)](#) and [Support for AWS GovCloud \(on page 357\)](#).

## Monitored Resources for Virtual Machines

Workload Optimization Manager monitors the following resources:

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

It is highly recommended that you enable collection of metrics in your environment. Enabling metrics allows Workload Optimization Manager to generate scale actions to optimize VM resource usage. For Workload Optimization Manager to collect metrics, you must enable the collection of these metrics on the VMs in your environment.

For details, see [AWS Memory Metrics Collection \(on page 359\)](#).

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Access (IOPS)



Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- I/O Throughput

I/O Throughput is the measurement of an entity's throughput to the underlying storage.

- Net Throughput

Net Throughput is the rate of message delivery over a port.

## Monitored Resources for Database Servers

Workload Optimization Manager monitors the following resources:

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- DB Cache Hit Rate

DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.

- Connection

Connection is the measurement of database connections utilized by applications.

## Monitored Resources for Volumes

Workload Optimization Manager monitors the following resources:

- Storage Amount

Storage Amount is the storage capacity (disk size) of a volume.

Workload Optimization Manager discovers Storage Amount, but does not monitor utilization.

For a Kubeturbo (container) deployment that includes volumes, Kubeturbo monitors Storage Amount utilization for the volumes. You can view utilization information in the Capacity and Usage chart.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the measurement of IOPS capacity that is in use.

- I/O Throughput

I/O Throughput is the measurement of I/O throughput capacity that is in use.

## Supported AWS Regions

Workload Optimization Manager supports discovery and management of entities in the following AWS regions:

| Region Code | Region Name           | Notes                              |
|-------------|-----------------------|------------------------------------|
| af-south-1  | Africa (Cape Town)    | Requires opt-in within AWS console |
| ap-south-1  | Asia Pacific (Mumbai) |                                    |

| Region Code    | Region Name               | Notes                              |
|----------------|---------------------------|------------------------------------|
| ap-northeast-1 | Asia Pacific (Tokyo)      |                                    |
| ap-northeast-2 | Asia Pacific (Seoul)      |                                    |
| ap-northeast-3 | Asia Pacific (Osaka)      |                                    |
| ap-southeast-1 | Asia Pacific (Singapore)  |                                    |
| ap-southeast-2 | Asia Pacific (Sydney)     |                                    |
| ap-southeast-3 | Asia Pacific (Jakarta)    |                                    |
| ap-east-1      | Asia Pacific (Hong Kong)  | Requires opt-in within AWS console |
| ca-central-1   | Canada (Central)          |                                    |
| eu-central-1   | Europe (Frankfurt)        |                                    |
| eu-south-1     | Europe (Milan)            | Requires opt-in within AWS console |
| eu-west-1      | Europe (Ireland)          |                                    |
| eu-west-2      | Europe (London)           |                                    |
| eu-west-3      | Europe (Paris)            |                                    |
| eu-north-1     | Europe (Stockholm)        |                                    |
| me-south-1     | Middle East (Bahrain)     | Requires opt-in within AWS console |
| sa-east-1      | South America (São Paulo) |                                    |
| us-east-1      | US East (N. Virginia)     |                                    |
| us-east-2      | US East (Ohio)            |                                    |
| us-west-1      | US West (N. California)   |                                    |
| us-west-2      | US West (Oregon)          |                                    |
| us-gov-east-1  | AWS GovCloud (US-East)    | Restricted Access (GovCloud)       |
| us-gov-west-1  | AWS GovCloud (US-West)    | Restricted Access (GovCloud)       |

## Unreachable AWS Regions

When Workload Optimization Manager fails to reach one or more AWS regions as part of discovering your AWS environment, then AWS discovery will fail for that target.

There may be policy decisions that prevent Workload Optimization Manager from reaching all AWS regions. For example, if you operate Workload Optimization Manager behind a firewall, you might not be able to reach all the regions that are available to your AWS account. In that case, you need to specify which regions you want Workload Optimization Manager to discover.

For information about how to specify the regions that you want Workload Optimization Manager to discover, contact your support representative.

## Support for AWS GovCloud

[AWS GovCloud \(US\)](#) provides dedicated regions for US government customers and their partners to architect secure cloud solutions and meet regulatory and compliance requirements.

Workload Optimization Manager can monitor workloads in AWS GovCloud (US) regions, including VMs, auto-scaling groups, volumes, database servers, and spot instances. Workload Optimization Manager recommends actions on VMs, volumes, and database servers to address performance issues and optimize costs.

### Guidelines

Review the following guidelines before you specify a GovCloud account as an AWS target in Workload Optimization Manager.

- The GovCloud account must be a management account with organization access, or a member account belonging to a management account that you already added to Workload Optimization Manager as a target. In addition, each account within the organization must have a unique name.
- When you add an [AWS target \(on page 351\)](#) in Workload Optimization Manager, be sure to turn on the **GovCloud** toggle to indicate that the target is a GovCloud account.
- To discover RIs in GovCloud, add an [AWS Billing target \(on page 349\)](#) with access to the AWS organization and GovCloud billing data.

**NOTE:**

RI utilization information is identical to non-government targets.

- Optionally, you can add the AWS standard account that manages invoicing for a GovCloud account as an AWS target. When you add this standard account, it appears in the Top Accounts chart and shows the total projected billed cost for the GovCloud account and the standard account itself.

### Information in Charts

Use the following charts to view information about your government accounts and workloads.

- **Top Accounts** chart  
Use the Top Accounts chart as a starting point.

| Top Accounts                                                |           |                     |            |
|-------------------------------------------------------------|-----------|---------------------|------------|
| Global Environment                                          |           |                     |            |
| Name                                                        | Worklo... | Potential Savings ⓘ | Actions    |
| Gov Pay-As-You-Go<br>Azure   US Government   ██████████     | 1         | \$0.96/mo           | 1 ACTION   |
| GovEA - Development 2<br>Azure   US Government   ██████████ | 1         | \$1.11/mo           | 1 ACTION   |
| ★ Development<br>AWS   GovCloud (US)   ██████████           | 9         | \$14/mo             | 4 ACTIONS  |
| Quality Engineering<br>AWS   GovCloud (US)   ██████████     | 16        | \$64/mo             | 17 ACTIONS |
| EA - ParkMyCloud<br>Azure   Global   ██████████             | 8         | \$132/mo            | 5 ACTIONS  |

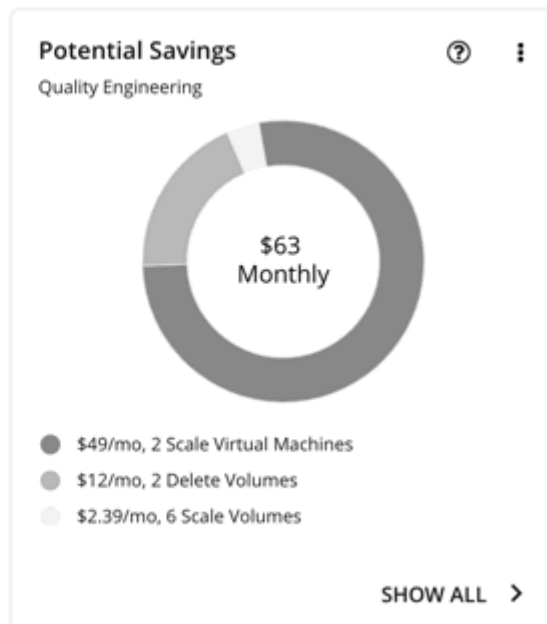
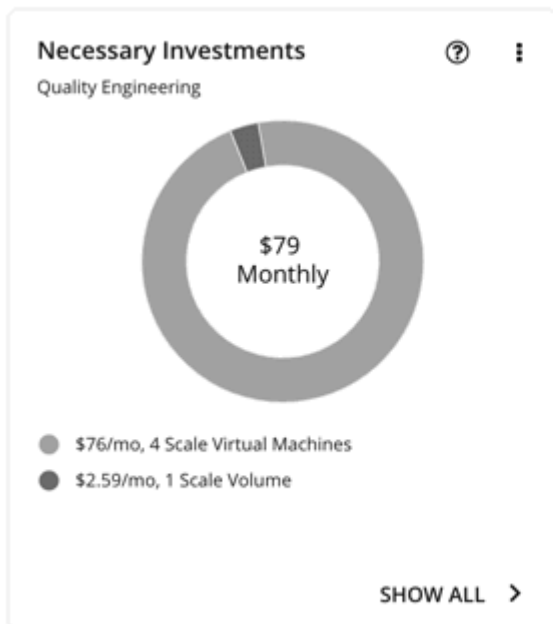
[SHOW ALL >](#)

The chart shows the GovCloud management and member accounts that you have added as targets. Accounts with a star symbol are management accounts.

Be aware that the 30-day cost is shown as **N/A** since invoicing for that account is managed through an associated AWS *standard account*. Adding this standard account as a target is optional. When added, it appears in the Top Accounts chart and shows the total billed cost for the GovCloud account and the standard account itself.

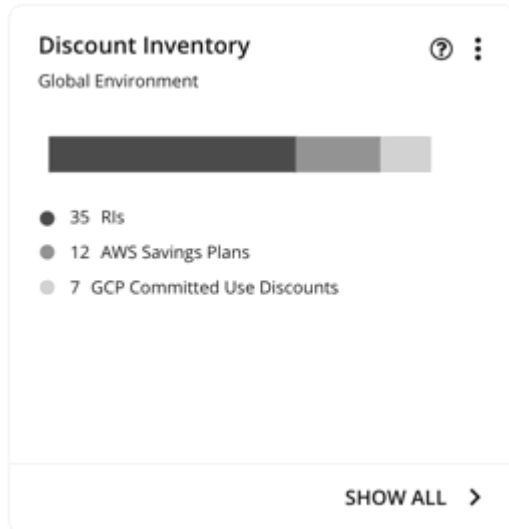
- **Necessary Investments and Potential Savings** charts

Set the scope to a government account or subscription, and then see the Necessary Investments and Potential Savings charts to evaluate the costs you would incur or save if you execute all the pending actions for your government workloads.



- **Discount Inventory** chart

The government accounts that you added as targets enable Workload Optimization Manager to gain full insight into the [discounts \(on page 157\)](#) that you have purchased for your government workloads. Even as you selectively add secondary targets, Workload Optimization Manager remains aware of all discounts, and how they are utilized across the board. This increases the accuracy of the allocation and purchase recommendations that Workload Optimization Manager generates for your government workloads.



## Workload Planning

You can run an Optimize Cloud plan to identify performance and efficiency opportunities for existing government workloads, or a Migrate to Cloud plan to migrate government VM groups to another cloud provider.

For on-prem clusters, you can run a Migrate to Cloud plan to see how you can safely migrate the VMs in these clusters to a government account/subscription and region.

## AWS Metrics Collection

It is highly recommended that you enable collection of metrics in your environment. Enabling metrics allows Workload Optimization Manager to generate scale actions to optimize VM resource usage. For Workload Optimization Manager to collect metrics, you must enable the collection of these metrics on the VMs in your environment.

This topic describes the collection of the following metrics:

- Standard memory for AWS VMs
- Utilization of GPU cards and GPU memory for AWS VMs with Linux AMIs

Some of the steps to do this are different depending on whether your VM is running a Linux or Windows OS. To enable metrics collection, you must meet the following requirements:

- The VM image must have an SSM agent installed
  - Linux VMs:  
By default, Linux AMIs dated 2017.09 and later include an installed SSM Agent.
  - Windows VMs:  
You must install the SSM agent on the VMs. For more information, see [Working with SSM Agent](#).

- Access to the CloudWatch service

Your AWS Instance must have internet access or direct access to CloudWatch so it can push data to CloudWatch.

- Access from Workload Optimization Manager

For Workload Optimization Manager to access metrics, the account that it uses to connect to the AWS target must include the correct permissions. If you configured the AWS target via an AWS key (not an IAM role), then you must include the permissions as specified in the section for configuring an AWS target.

If you use an IAM role for the Workload Optimization Manager connection, then that role must include the following as a minimum:

- AmazonEC2ReadOnlyAccess
- AmazonS3ReadOnlyAccess
- AmazonRDSReadOnlyAccess

To set up the collection of metrics for your VMs:

1. Attach an IAM role to each VM instance.

Each EC2 instance must have an attached IAM role that grants CloudWatch access. To grant that access, include the `AmazonSSMFullAccess` policy in the role.

Use the AWS System Manager to attach the necessary roles to your VMs.

**NOTE:**

If you want to grant the role lesser access, you can use the `AmazonEC2RoleforSSM` policy. This is a custom policy that allows the action `ssm:GetParameter` to access the resource, `arn:aws:ssm:*:*:parameter/*`.

2. Install the CloudWatch agent on your Linux VMs.

Navigate to the AWS System Manager service for the account and region that you want to configure. In the service, navigate to the **Run Command** screen and set up the **AWS-ConfigureAWSPackage** command to install **AmazonCloudWatchAgent** on your VMs. For more information, see the AWS documentation.

3. Create configuration data for the CloudWatch agent.

The configuration data is a JSON object that you will add to as a parameter to the Parameter Store. The object must include the following, depending on whether it's for a Linux or a Windows VM instance.

- **Linux Configuration for Standard Memory**

```
{
  "agent": {
    "metrics_collection_interval": 60,
    "logfile": "/opt/aws/amazon-cloudwatch-agent/logs/amazon-cloudwatch-agent.log"
  },
  "metrics": {
    "namespace": "custom",
    "metrics_collected": {
      "mem": {
        "measurement": [
          {
            "name": "mem_available", "rename": "MemoryAvailable", "unit": "Bytes"
          }
        ]
      }
    }
  },
  "append_dimensions": {
    "AutoScalingGroupName": "${aws:AutoScalingGroupName}",
    "ImageId": "${aws:ImageId}",
    "InstanceId": "${aws:InstanceId}",
    "InstanceType": "${aws:InstanceType}"
  }
}
```

- **Linux Configuration for Standard Memory and GPU Card/Memory Utilization**

```

{
  "agent":{
    "metrics_collection_interval":60,
    "logfile":"/opt/aws/amazon-cloudwatch-agent/logs/amazon-cloudwatch-agent.log"
  },
  "metrics":{
    "namespace": "CWAgent",
    "metrics_collected":{
      "nvidia_gpu": {
        "measurement": [
          "utilization_gpu",
          "memory_used"
        ]
      },
      "mem":{
        "measurement":[
          {
            "name":"mem_available", "rename":"MemoryAvailable", "unit": "Bytes"
          }
        ]
      }
    },
    "append_dimensions":{
      "AutoScalingGroupName": "${aws:AutoScalingGroupName}",
      "ImageId": "${aws:ImageId}",
      "InstanceId": "${aws:InstanceId}",
      "InstanceType": "${aws:InstanceType}"
    }
  }
}

```

- **Windows Configuration for Standard Memory**

```

{
  "metrics": {
    "namespace": "Windows System",
    "append_dimensions": {
      "InstanceId": "${aws:InstanceId}"
    },
    "aggregation_dimensions" : [ ["InstanceId"] ],
    "metrics_collected": {
      "Memory": {
        "measurement": [
          {"name": "Available Bytes", "rename": "MemoryAvailable", "unit": "Bytes"}
        ],
        "metrics_collection_interval": 60
      },
      "Paging File": {
        "measurement": [
          {"name": "% Usage", "rename": "paging_used"}
        ],
        "metrics_collection_interval": 60,
        "resources": [
          "*"
        ]
      }
    }
  }
}

```

Note that you can configure optional parameters for the CW Namespace and region. However, if you configure more metrics for CloudWatch to collect, these metrics do not affect Workload Optimization Manager analysis and they do not show up in the user interface.

4. Create a parameter store.
  - a. Create a parameter.
 

In the AWS System Manager, navigate to **Parameter Store** and create a parameter. Copy and paste the JSON agent configuration (created in preceding steps) into the parameter **Value** field.
  - b. Name the parameter.
 

For example, `AmazonCloudWatch-MyMemoryParam`. You can use a different name, but per the Amazon documentation, the name *must* begin with `AmazonCloudWatch`. For more information, see [Store the CloudwatchConfig File in Parameter Store](#).

You must remember this parameter name.
  - c. Click to create the parameter.

5. Deploy the CloudWatch parameter to your VMs.

In the AWS System Manager, navigate to the **Run Command** screen to configure and run the **AmazonCloudWatch-ManagedAgent** command. The configuration should include:

- **Action:** `configure`
- **Mode:** `ec2`
- **Optional Configuration Source:** `ssm`
- **Optional Configuration Location:** Give the name of the parameter that you created earlier.
- **Optional Restart:** `yes` (this restarts the CloudWatch Agent, not the VM instance)
- **Targets:** The VMs that you will deploy the CloudWatch configuration to

When the command is configured, run it. This configures collection of metrics for your instances.

6. Verify that you are collecting metrics for your instances.

Navigate to the CloudWatch page, and display **Metrics** in the **CWAgent** namespace. Then inspect the instances by ID to verify that you can see `MemoryAvailable` or `utilization_gpu` and `memory_used` metrics if you are collecting GPU metrics.

## AWS Actions

Workload Optimization Manager monitors the state and performance of your workloads and then recommends actions to optimize these workloads at the lowest possible cost.

### NOTE:

Use the Potential Savings and Necessary Investments charts to view pending actions and evaluate their impact on your cloud expenditure.

## Historically-informed Action Generation for AWS Workloads

Workload Optimization Manager can generate actions informed by 14 days of historical utilization data immediately after a new AWS target is added. To take advantage of this feature:

- Add at least one AWS target. The IAM role or user for this target must be configured with the `pi:ListAvailableResourceMetrics` permission and all the permissions listed [here](#).
- Ensure that you do not have a restrictive `RegionMap`.

The following components run after you add an AWS target:

- `metrics-processor`
- `metrics-adapter-aws-cloudwatch`
- `metrics-adapter-aws-performance-insights`

Currently, this feature does not support workloads in AWS GovCloud accounts.



## Actions for Virtual Machines

Workload Optimization Manager supports the following actions:

- **Stop** and **Start** (also known as 'parking' actions)  
Stop a VM for a given period of time to reduce your cloud expenses, and then start it at a later time.
- **Scale**  
Change the VM instance to use a different instance type or tier to optimize performance and costs.
- **Discount-related actions**  
If you have a high percentage of on-demand VMs, you can reduce your monthly costs by increasing RI coverage. To increase coverage, you scale VMs to instance types that have existing capacity.  
If you need more capacity, then Workload Optimization Manager will recommend actions to purchase additional RIs.

For details, see [Actions for AWS VMs \(on page 557\)](#).

## Actions for Database Servers

Workload Optimization Manager supports the following actions:

- **Stop** and **Start** (also known as 'parking' actions)  
Stop a Database Server for a given period of time to reduce your cloud expenses, and then start it at a later time.
- **Scale**  
Scale compute and storage resources to optimize performance and costs.

For details, see [Cloud Database Server Actions \(on page 598\)](#) and [Parking: Stop or Start Cloud Resources \(on page 851\)](#).

## Actions for Volumes

Workload Optimization Manager supports the following actions:

- **Scale**  
Scale attached volumes to optimize performance and costs.
- **Delete**  
Delete unattached volumes as a cost-saving measure. Workload Optimization Manager generates an action immediately after discovering an unattached volume.

For details, see [Cloud Volume Actions \(on page 635\)](#).

# Google Cloud

Google Cloud is Google's cloud computing platform. Workload Optimization Manager discovers your Google Cloud resources through a service account, and then optimizes these resources to assure performance at the lowest possible cost.

To connect to Google Cloud, follow the steps and guidelines outlined in the following topics:

- [Connecting to Google Cloud \(on page 364\)](#)
- [Google Cloud permissions \(on page 377\)](#)
- [Google Cloud Billing permissions \(on page 380\)](#)

After connecting to Google Cloud, Workload Optimization Manager monitors and optimizes the resources that it discovered. See the following topics for more information:

- [Google Cloud Monitored Resources \(on page 381\)](#)
- [Google Cloud Actions \(on page 382\)](#)

## Connecting to Google Cloud

To connect Workload Optimization Manager to your Google Cloud environment, perform the following tasks:

1. [Enable the required APIs in Google Cloud. \(on page 364\)](#)  
When enabled, these APIs allow Workload Optimization Manager to discover your Google Cloud resources and billing data.
2. [Configure firewall and proxy access. \(on page 365\)](#)  
If you run Workload Optimization Manager behind a firewall, configure firewall and proxy access.
3. [Set up a service account for workload monitoring in Google Cloud. \(on page 365\)](#)  
Workload Optimization Manager discovers and monitors your Google Cloud workloads through a service account that you set up in Google Cloud. You can set up a service account that accesses your entire organization, individual projects, or individual folders.
4. [Add a Google Cloud target in Workload Optimization Manager. \(on page 371\)](#)  
Authorize a secure connection through your service account.  
To authorize the connection, add a Google Cloud target in the Workload Optimization Manager user interface.
5. [Set up a billing export in Google Cloud. \(on page 372\)](#)  
Workload Optimization Manager uses billing data from a billing export to BigQuery to discover Committed Use Discounts and visualize historical cloud expenses.
6. [Set up a service account for billing data monitoring in Google Cloud. \(on page 373\)](#)  
Workload Optimization Manager retrieves billing data through a service account that you set up in Google Cloud. You can use the service account that you previously set up for workload monitoring, or create a new one specifically for billing data monitoring.
7. [Add a Google Cloud Billing target in Workload Optimization Manager. \(on page 375\)](#)  
Authorize a secure connection to BigQuery.  
To authorize the connection, add a Google Cloud Billing target in the Workload Optimization Manager user interface.

## Enabling Required Google Cloud APIs

For Workload Optimization Manager to discover your Google Cloud environment and billing data, you must enable the following APIs:

- Cloud Resource Manager API  
Creates, reads, and updates metadata for resource containers.
- Compute Engine API  
Creates VMs and volumes.
- Cloud Billing API  
Enables developers to manage billing for their projects programmatically.
- BigQuery API  
A data platform for customers to create, manage, share, and query data.

To enable these APIs:

1. Navigate the Google Cloud Console to the library of APIs.  
On the Google Cloud Console home page, navigate to **APIs & Services > Library**.
2. Search for the API you want to enable.  
In the API Library **Search** box, enter the name of the API you want to enable. Then press **Enter** to execute the search. Repeat these steps for each of:
  - Cloud Resource Manager API
  - Compute Engine API

- Cloud Billing API
  - BigQuery API
3. Enable the given API.

In the list that appears, click the API name to navigate to that API page. If the API is not already enabled, click **Enable**. After you enable the given API, the console displays a details page for that API.

4. Navigate to the console Home page.

For each API you want to enable, navigate back to the home page and repeat these steps.

## Next Step

If you run Workload Optimization Manager behind a firewall, configure firewall and proxy access (see this [topic \(on page 365\)](#)). Otherwise, set up a service account for workload monitoring in Google Cloud (see this [topic \(on page 365\)](#)).

## Configuring Firewall and Proxy Access for Google Cloud

If you run Workload Optimization Manager behind a firewall, configure Workload Optimization Manager to allow unrestricted access to the following Google Cloud URLs:

- <https://cloudresourcemanager.googleapis.com>
- <https://cloudbilling.googleapis.com>
- <https://compute.googleapis.com>
- <https://monitoring.googleapis.com>
- <https://bigquery.googleapis.com>
- <https://oauth2.googleapis.com>

## Next Step

In Google Cloud, set up a service account for workload monitoring. For details, see this [topic \(on page 365\)](#).

## Setting Up a Google Cloud Service Account for Workload Monitoring

This topic describes the steps to set up a valid service account that Workload Optimization Manager will use to connect to your Google Cloud environment. The access that you grant this service account determines the Google Cloud workloads that Workload Optimization Manager discovers, monitors, and optimizes.

### Task Overview

To set up a service account, perform the following tasks in Google Cloud:

1. Create a service account for workload monitoring.
2. Create a custom role and then assign the role to the service account.

### Creating a Service Account for Workload Monitoring

Create a service account and generate a key file for the account. The key file is required when adding a Google Cloud target in the Workload Optimization Manager user interface.

For seamless monitoring of your Google Cloud workloads, create the service account in a project that does not typically hit the rate limits enforced by Google Cloud, such as a non-production project.

1. In the project that will host the new service account, open a `gcloud` CLI session.
2. Create a service account.

```
gcloud iam service-accounts create <SERVICE_ACCOUNT_NAME>
```

Where:

<SERVICE\_ACCOUNT\_NAME> is the internal name of the new service account. The name must be between 6 and 30 characters in length.

3. Record the following information for later use.

- <SERVICE\_ACCOUNT\_NAME>
- <PROJECT\_ID>

**NOTE:**

<PROJECT\_ID> identifies the project that hosts the service account. This information is needed if you need to review or edit the service account later.

4. Generate a key file for the service account.

```
gcloud iam service-accounts keys create <KEY_FILE_NAME> \
  --iam-account=<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com
```

Where:

- <KEY\_FILE\_NAME> is your preferred name for the key file.
- <SERVICE\_ACCOUNT\_NAME> is the name of the service account that you created.
- <PROJECT\_ID> is the project that hosts the service account.

5. Download the key file to your local machine. You will use the key file later when you add a Google Cloud target in the Workload Optimization Manager user interface.

```
cloudshell download <KEY_FILE_NAME>
```

Where:

<KEY\_FILE\_NAME> is the key file name that you specified in the previous step.

## Custom Roles

You can assign the following custom roles to the service account that you created.

- (Required) Custom role for workload monitoring

This custom role specifies the permissions that Workload Optimization Manager needs to discover and monitor workloads in your entire organization, or in individual folders or projects.

| Google Cloud Resources to Monitor | Task                                                                                                           |
|-----------------------------------|----------------------------------------------------------------------------------------------------------------|
| Organization                      | Create a custom role at the organization level.                                                                |
| Individual folders                | Create a custom role at the organization level. It is not possible to create custom roles at the folder level. |
| Individual projects               | Create a custom role at the project level.                                                                     |

- (Optional) Custom role for action execution

To execute actions from Workload Optimization Manager, create a role that specifies the required permissions for executing actions.

For details, see one of the following topics:

- [Creating and Assigning a Custom Role for Workload Monitoring \(Organization Level\) \(on page 367\)](#)
- [Creating and Assigning a Custom Role for Workload Monitoring \(Project Level\) \(on page 369\)](#)

## Creating and Assigning Custom Roles for Workload Monitoring (Organization Level)

This custom role is **required** if you want Workload Optimization Manager to monitor individual folders or your entire organization. Skip to the [next section \(on page 369\)](#) if you want Workload Optimization Manager to monitor individual projects.

1. Create a custom role.

```
gcloud iam roles create <ROLE_ID> --organization=<ORGANIZATION_ID> \
  --title='CWOM Role: Access - Organization' \
  --description='Minimal Required Permissions for \
  CWOM to manage the GCP Organization' \
  --permissions="resourcemanager.projects.get,compute.regions.list,\
compute.zones.list,compute.machineTypes.list,\
compute.machineTypes.get,compute.disks.list,\
compute.disks.get,compute.diskTypes.list,\
compute.instances.list,compute.instances.get,\
compute.instanceGroupManagers.list,\
compute.instanceGroupManagers.get,\
compute.instanceGroups.list,\
compute.commitments.list,logging.views.list,\
logging.views.get,monitoring.services.get,\
monitoring.services.list,monitoring.timeSeries.list,\
serviceusage.services.get,\resourcemanager.organizations.get,\
resourcemanager.projects.list,resourcemanager.projects.get,\
resourcemanager.folders.list,resourcemanager.folders.get,\
billing.resourceAssociations.list" --stage=ALPHA
```

Where:

- `<ROLE_ID>` is your preferred ID for the custom role.
- `<ORGANIZATION_ID>` is the organization that Workload Optimization Manager will monitor.

The preceding command specifies the following required permissions:

- `resourcemanager.projects.get`
- `compute.regions.list`
- `compute.zones.list`
- `compute.machineTypes.list`
- `compute.machineTypes.get`
- `compute.disks.list`
- `compute.disks.get`
- `compute.diskTypes.list`
- `compute.instances.list`
- `compute.instances.get`
- `compute.instanceGroupManagers.list`
- `compute.instanceGroupManagers.get`
- `compute.instanceGroups.list`
- `compute.commitments.list`
- `logging.views.list`
- `logging.views.get`
- `monitoring.services.get`
- `monitoring.services.list`

- monitoring.timeSeries.list
- serviceusage.services.get
- resourcemanager.organizations.get
- resourcemanager.projects.list
- resourcemanager.projects.get
- resourcemanager.folders.list
- resourcemanager.folders.get
- billing.resourceAssociations.list

## 2. Assign the custom role to the service account.

```
gcloud organizations add-iam-policy-binding <ORGANIZATION_ID> \
  --member=serviceAccount:<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com
  --role=<ROLE_NAME>
```

### Where:

- <ORGANIZATION\_ID> is the organization that Workload Optimization Manager will monitor.
- <SERVICE\_ACCOUNT\_NAME> is the name of the service account that you created.
- <PROJECT\_ID> is the project that hosts the service account.
- <ROLE\_NAME> is the complete path for the role name, expressed as follows:  
organizations/<ORGANIZATION\_ID>/roles/<ROLE\_ID>

### NOTE:

<ROLE\_ID> was created in a previous step.

## 3. Add the predefined **Billing Account Viewer** role to the service account.

```
gcloud organizations add-iam-policy-binding <ORGANIZATION_ID> \
  --member=serviceAccount:<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com \
  --role=roles/billing.viewer
```

### Where:

- <ORGANIZATION\_ID> is your Google Cloud organization.
- <SERVICE\_ACCOUNT\_NAME> is the name of the service account that you created.
- <PROJECT\_ID> is the project that hosts the service account.

## 4. (Optional) Create a custom role to execute actions from Workload Optimization Manager.

```
gcloud iam roles create <ROLE_ID_ACTION> --organization=<ORGANIZATION_ID> \
  --title='CWOM Role: Org Action Execution' \
  --description='Grant CWOM permissions to \
  execute actions in the GCP Organization' \
  --permissions="compute.globalOperations.get,compute.instances.setMachineType,\
  compute.instances.start,compute.instances.stop,\
  compute.disks.delete,compute.regionOperations.get,\
  compute.zoneOperations.get" --stage=ALPHA
```

### Where:

- <ROLE\_ID\_ACTION> is your preferred ID for the custom role for action execution.
- <ORGANIZATION\_ID> is the organization that Workload Optimization Manager will monitor.

The preceding command specifies the following required permissions:

- compute.globalOperations.get
- compute.instances.setMachineType

- compute.instances.start
- compute.instances.stop
- compute.disks.delete
- compute.regionOperations.get
- compute.zoneOperations.get

5. (Optional) Assign the custom role for action execution to the service account.

```
gcloud projects add-iam-policy-binding <ORGANIZATION_ID> \
  --member=serviceAccount:<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com
  --role=<ROLE_NAME_ACTION>
```

Where:

- <ORGANIZATION\_ID> is the organization that Workload Optimization Manager will monitor.
- <SERVICE\_ACCOUNT\_NAME> is the name of the service account that you created.
- <PROJECT\_ID> is the project that hosts the service account.
- <ROLE\_NAME\_ACTION> is the complete path for the role name, expressed as follows:  
organizations/<ORGANIZATION\_ID>/roles/<ROLE\_ID\_ACTION>

**NOTE:**

<ROLE\_ID\_ACTION> was created in a previous step.

## Creating and Assigning Custom Roles for Workload Monitoring (Project Level)

This custom role is **required** if you want Workload Optimization Manager to monitor individual projects. See the [previous section \(on page 367\)](#) if you want Workload Optimization Manager to monitor individual folders or your entire organization.

1. Create a custom role.

```
gcloud iam roles create <ROLE_ID> --project=<PROJECT_ID_MONITOR> \
  --title='CWOM Role: Min Access - Project' \
  --description='Minimal Required Permissions for \
  CWOM to manage the GCP Project' \
  --permissions="resourceManager.projects.get,compute.regions.list,\
  compute.zones.list,compute.machineTypes.list,\
  compute.machineTypes.get,compute.disks.list,\
  compute.disks.get,compute.diskTypes.list,\
  compute.instances.list,compute.instances.get,\
  compute.instanceGroupManagers.list,\
  compute.instanceGroupManagers.get,\
  compute.instanceGroups.list,\
  compute.commitments.list,logging.views.list,\
  logging.views.get,monitoring.services.get,\
  monitoring.services.list,monitoring.timeSeries.list,\
  serviceusage.services.get" --stage=ALPHA
```

Where:

- <ROLE\_ID> is your preferred ID for the custom role.
- <PROJECT\_ID\_MONITOR> is the project that Workload Optimization Manager will monitor.

The preceding command specifies the following required permissions:

- resourceManager.projects.get
- compute.regions.list
- compute.zones.list
- compute.machineTypes.list

- compute.machineTypes.get
- compute.disks.list
- compute.disks.get
- compute.diskTypes.list
- compute.instances.list
- compute.instances.get
- compute.instanceGroupManagers.list
- compute.instanceGroupManagers.get
- compute.instanceGroups.list
- compute.commitments.list
- logging.views.list
- logging.views.get
- monitoring.services.get
- monitoring.services.list
- monitoring.timeSeries.list
- serviceusage.services.get

2. Assign the custom role to the service account.

```
gcloud projects add-iam-policy-binding <PROJECT_ID_MONITOR> \
  --member=serviceAccount:<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com
  --role=<ROLE_NAME>
```

Where:

- <PROJECT\_ID\_MONITOR> is the project that Workload Optimization Manager will monitor.
- <SERVICE\_ACCOUNT\_NAME> is the name of the service account that you created.
- <PROJECT\_ID> is the project that hosts the service account.
- <ROLE\_NAME> is the complete path for the role name, expressed as follows:  
projects/<PROJECT\_ID\_MONITOR>/roles/<ROLE\_ID>

**NOTE:**

<ROLE\_ID> was created in a previous step.

3. Add the predefined **Billing Account Viewer** role to the service account.

```
gcloud organizations add-iam-policy-binding <ORGANIZATION_ID> \
  --member=serviceAccount:<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com \
  --role=roles/billing.viewer
```

Where:

- <ORGANIZATION\_ID> is your Google Cloud organization.
- <SERVICE\_ACCOUNT\_NAME> is the name of the service account that you created.
- <PROJECT\_ID> is the project that hosts the service account.

4. (Optional) Create a custom role to execute actions from Workload Optimization Manager.



```
gcloud iam roles create <ROLE_ID_ACTION> --project=<PROJECT_ID_MONITOR> \
  --title='CWOM Role: Project Action Execution' \
  --description='Grant CWOM permissions to \
  execute actions in the GCP Project' \
  --permissions="compute.globalOperations.get,compute.instances.setMachineType,\
  compute.instances.start,compute.instances.stop,\
  compute.disks.delete,compute.regionOperations.get,\
  compute.zoneOperations.get" --stage=ALPHA
```

Where:

- <ROLE\_ID\_ACTION> is your preferred ID for the custom role for action execution.
- <PROJECT\_ID\_MONITOR> is the project that Workload Optimization Manager will monitor.

The preceding command specifies the following required permissions:

- compute.globalOperations.get
- compute.instances.setMachineType
- compute.instances.start
- compute.instances.stop
- compute.disks.delete
- compute.regionOperations.get
- compute.zoneOperations.get

#### 5. (Optional) Assign the custom role for action execution to the service account.

```
gcloud projects add-iam-policy-binding <PROJECT_ID_MONITOR> \
  --member=serviceAccount:<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com
  --role=<ROLE_NAME_ACTION>
```

Where:

- <PROJECT\_ID\_MONITOR> is the project that Workload Optimization Manager will monitor.
- <SERVICE\_ACCOUNT\_NAME> is the name of the service account that you created.
- <PROJECT\_ID> is the project that hosts the service account.
- <ROLE\_NAME\_ACTION> is the complete path for the role name, expressed as follows:  
 projects/<PROJECT\_ID\_MONITOR>/roles/<ROLE\_ID\_ACTION>

**NOTE:**

<ROLE\_ID\_ACTION> was created in a previous step.

## Next Step

In the Workload Optimization Manager user interface, add a Google Cloud target. For details, see this [topic \(on page 371\)](#).

## Adding a Google Cloud Target

Add an Google Cloud target in the Workload Optimization Manager user interface to monitor and optimize workloads in your Google Cloud environment. This target specifies the service account that Workload Optimization Manager will use to connect to Google Cloud.

Before performing this task, be sure you have the key file for the service account that Workload Optimization Manager will use to connect to Google Cloud. If you do not have this key, follow the steps outlined in this [topic \(on page 365\)](#).

## Adding the Target

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **GCP**.
4. Configure the following settings:
  - **Display Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in Google Cloud.
  - **Service Account Key (JSON)**  
Specify the service account key (JSON).  
This is the JSON for the key file that you generated in a previous task.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**  
Specify the username to use with the proxy.
    - **Proxy Password**  
Specify the password to use with the proxy.
    - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## After Adding a Google Cloud Target

Workload Optimization Manager starts to discover the projects that define compute, storage, and networking resources for your workloads. It then creates a derived target for each discovered project. Derived targets are not directly modifiable within Workload Optimization Manager but can be validated like any other target.

Workload Optimization Manager discovers a broader resource hierarchy if you added a target with permissions to access folders or your entire organization.

## Next Step

In Google Cloud, set up a billing export. For details, see this [topic \(on page 372\)](#).

## Setting Up a Google Cloud Billing Export

This topic describes the billing export that Workload Optimization Manager will use to monitor billing data exported to BigQuery. Without this data, Workload Optimization Manager cannot discover any cost data used for analysis.

When you export Google Cloud billing data from BigQuery, you can choose to export standard or detailed usage cost data. Workload Optimization Manager recommends detailed usage cost data because it includes granular information for VMs, which the platform uses to generate accurate VM scaling actions. This information is also reflected in cloud charts (such as the Workload Cost Breakdown chart) when you set the scope to individual VMs. Note that support for standard usage cost data will be discontinued in a future release.

Setup guidelines:

- For an overview of billing export, see this [Google Cloud page](#).
- To set up a billing export, follow the steps in this [Google Cloud page](#).
- Shortly after you set up a billing export, Google Cloud automatically creates the following billing data tables in the BigQuery dataset. Be sure to record these table names. You will need them later when you add a Google Cloud Billing target in the Workload Optimization Manager user interface.
  - [Standard usage cost data table](#)  
In your BigQuery dataset, this table is named `gcp_billing_export_v1_<Billing_Account_ID>`.
  - [Detailed usage cost data table](#)  
This table includes all the data fields from the standard usage cost data table, along with additional fields that provide resource-level cost data, such as a virtual machine or SSD that generates service usage. In your BigQuery dataset, this table is named `gcp_billing_export_resource_v1_<Billing_Account_ID>`.
  - [Pricing data export table](#)  
In your BigQuery dataset, this table is named `cloud_pricing_export`.

## Next Step

In Google Cloud, set up a service account for billing data monitoring. For details, see this [topic \(on page 373\)](#).

# Setting Up a Google Cloud Service Account for Billing Data Monitoring

This topic describes the steps to set up a valid service account that Workload Optimization Manager will use to connect to your Google Cloud environment and monitor billing data. Without this data, Workload Optimization Manager cannot discover any cost data used for analysis.

## Task Overview

To set up a service account, perform the following tasks in Google Cloud:

1. Create a service account for billing data monitoring.
2. Create a custom role and then assign the role to the service account.
3. Add the Billing Account Viewer role to the service account.

## Creating a Service Account for Billing Data Monitoring

Create a service account and generate a key file for the account. The key file is required when adding a Google Cloud Billing target in the Workload Optimization Manager user interface.

For seamless monitoring of your Google Cloud resources, create the service account in a project that does not typically hit the rate limits enforced by Google Cloud, such as a non-production project.

### NOTE:

You can use the existing service account that you set up for workload monitoring, or create a new one specifically for billing data monitoring. Skip to the [next section \(on page 374\)](#) if you plan to use your existing service account.

1. In the project that will host the new service account, open a `gcloud` CLI session.
2. Create a service account.

```
gcloud iam service-accounts create <SERVICE_ACCOUNT_NAME>
```

Where:

`<SERVICE_ACCOUNT_NAME>` is the internal name of the new service account. The name must be between 6 and 30 characters in length.

3. Record the following information for later use.

- `<SERVICE_ACCOUNT_NAME>`
- `<PROJECT_ID>`

**NOTE:**

`<PROJECT_ID>` identifies the project that hosts the service account. This information is needed if you need to review or edit the service account later.

4. Generate a key file for the service account.

```
gcloud iam service-accounts keys create <KEY_FILE_NAME> \
  --iam-account=<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com
```

Where:

- `<KEY_FILE_NAME>` is your preferred name for the key file.
- `<SERVICE_ACCOUNT_NAME>` is the name of the service account that you created.
- `<PROJECT_ID>` is the project that hosts the service account.

5. Download the key file to your local machine. You will use the key file later when you add a Google Cloud target in the Workload Optimization Manager user interface.

```
cloudshell download <KEY_FILE_NAME>
```

Where:

`<KEY_FILE_NAME>` is the key file name that you specified in the previous step.

## Creating and Assigning a Custom Role for Billing Data Monitoring

This custom role is **required** and must be created in the project that stores billing data. The role specifies the permissions that Workload Optimization Manager needs to discover and monitor billing data.

1. Create a custom role.

```
gcloud iam roles create <ROLE_ID_BILL> --project=<PROJECT_ID_BILL> \
  --title='CWOM Billing Data Viewer Role' \
  --description='Minimal Required Permissions for \
  CWOM to view \
  billed cost and pricing stored in the GCP Project' \
  --permissions="bigquery.tables.get,bigquery.tables.getData,\
  bigquery.tables.list,bigquery.jobs.create" --stage=ALPHA
```

Where:

- `<ROLE_ID_BILL>` is your preferred ID for the custom role.
- `<PROJECT_ID_BILL>` is the project that stores billing data.

The above command specifies the following required permissions:

- `bigquery.tables.get`
- `bigquery.tables.getData`
- `bigquery.tables.list`
- `bigquery.jobs.create`

2. Assign the custom role to the service account.

```
gcloud projects add-iam-policy-binding <PROJECT_ID_BILL> \
  --member=serviceAccount:<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com
  --role=<ROLE_NAME_BILL>
```

Where:

- `<PROJECT_ID_BILL>` is the project that stores billing data.
- `<SERVICE_ACCOUNT_NAME>` is the name of the service account that you created.
- `<PROJECT_ID>` is the project that hosts the service account.
- `<ROLE_NAME_BILL>` is the complete path for the role name, expressed as follows:  
`projects/<PROJECT_ID_BILL>/roles/<ROLE_ID_BILL>`

**NOTE:**

`<ROLE_ID_BILL>` was created in a previous step.

## Adding the Billing Account Viewer Role to the Service Account

1. Add the predefined **Billing Account Viewer** role to the service account.

```
gcloud organizations add-iam-policy-binding <ORGANIZATION_ID> \
  --member=serviceAccount:<SERVICE_ACCOUNT_NAME>@<PROJECT_ID>.iam.gserviceaccount.com \
  --role=roles/billing.viewer
```

Where:

- `<ORGANIZATION_ID>` is your Google Cloud organization.
- `<SERVICE_ACCOUNT_NAME>` is the name of the service account that you created.
- `<PROJECT_ID>` is the project that hosts the service account.

## Next Step

In the Workload Optimization Manager user interface, add a Google Cloud Billing target. For details, see this [topic \(on page 375\)](#).

## Adding a Google Cloud Billing Target

The Google Cloud Billing target grants Workload Optimization Manager access to billing data from a billing export to BigQuery. Workload Optimization Manager uses this data to visualize historical cloud expenses and discover Committed Use Discounts.

Points to consider:

- The Google Cloud Billing target can retrieve billing data from BigQuery data sets across all applicable regions, both inside and outside the US.
- You can add multiple billing targets. Data for these targets will be aggregated and shown when you set the scope to your global environment.

Before adding a target, be sure you have the key file for the service account that Workload Optimization Manager will use to connect to Google Cloud and discover billing data. If you do not have this key, follow the steps outlined in this [topic \(on page 373\)](#).

## Adding the Target

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **GCP Billing**.
4. Configure the following settings:
  - **Display Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in Google Cloud.

- **Service Account Key**  
Specify the service account key (JSON).  
This is the JSON for the key file that you generated in a previous task.
- **GCP Project ID**  
Specify the ID for the project that stores billing data.  
This is the unique ID assigned to the project associated with the billing account. Costs accrued to this project are charged to the billing account you are adding.
- **BigQuery Settings**  
BigQuery is a data warehouse that helps you manage Google Cloud data. Workload Optimization Manager uses BigQuery resources to discover cost data for your environment. If you do not configure any of these fields, this target will not discover any cost data for Workload Optimization Manager analysis.

Configure the following settings.

- **BigQuery Cost Export Data Set Name**  
Specify the dataset name associated with your BigQuery billing export.  
This is the data set for billed costs. After you specify a data set, you must also specify the corresponding BigQuery Cost Export Table Name.  
You can find the data set name in the Google Cloud Billing dashboard under **Billing export / BIGQUERY EXPORT**.
- **BigQuery Cost Export Table Name**  
Specify the cost table name associated with the BigQuery billing export.  
The cost table names in your BigQuery dataset are as follows:
  - Standard usage cost data  
`gcp_billing_export_v1_<Billing_Account_ID>`
  - Detailed usage cost data  
`gcp_billing_export_resource_v1_<Billing_Account_ID>`
- **Enable Resource Level Detail From Cost Export Table**  
When you export Google Cloud billing data from BigQuery, you can choose to export standard or detailed usage cost data. Workload Optimization Manager recommends detailed usage cost data because it includes granular information for VMs, which the platform uses to generate accurate VM scaling actions. This information is also reflected in cloud charts (such as the Workload Cost Breakdown chart) when you set the scope to individual VMs. Note that support for standard usage cost data will be discontinued in a future release.  
For either option, specify the dataset name and cost table name associated with the BigQuery billing export.
  - Detailed usage cost data  
Select **Enable Resource Level Detail From Cost Export Table** and then specify the table name of the detailed usage cost data in the **BigQuery Cost Export Table Name** field.
  - Standard usage cost data  
Clear **Enable Resource Level Detail From Cost Export Table** and then specify the table name of the standard usage cost data in the **BigQuery Cost Export Table Name** field.
- **BigQuery Pricing Export Table Name**  
Specify the table name associated with your BigQuery pricing export.  
In your BigQuery dataset, the pricing export table is named `cloud_pricing_export`.
- **BigQuery Pricing Export Data Set Name**  
Specify the dataset name associated with your BigQuery pricing export.  
You can find the data set name in the Google Cloud Billing dashboard under **Billing export / BIGQUERY EXPORT**.

- **Billing Account ID**  
Specify the billing account ID associated with your project. For help finding the ID, see this Google Cloud [page](#). This field is required if you configure **BigQuery Pricing Export Data Set Name** and **BigQuery Pricing Export Table Name**.
- **Proxy Information**  
Specify proxy information only if you connect through a proxy.
  - **Proxy Host**  
Specify the address of the proxy used for this target.
  - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
  - **Proxy Username**  
Specify the username to use with the proxy.
  - **Proxy Password**  
Specify the password to use with the proxy.
  - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## After Adding a Google Cloud Billing Target

You have completed the required tasks for connecting to Google Cloud. Workload Optimization Manager can now monitor your Google Cloud workloads and billing data, and recommend actions to optimize these workloads at the lowest possible cost. Review the following topics for more information:

- [Google Cloud Monitored Resources \(on page 381\)](#)
- [Google Cloud Actions \(on page 382\)](#)

## Reference: Google Cloud Permissions

The service accounts that you set up in Google Cloud must be assigned roles that specify the permissions that Workload Optimization Manager needs to discover and monitor your Google Cloud workloads and billing data. Permissions to execute actions from Workload Optimization Manager are optional.

### Workload Monitoring Permissions - Project Level

The following permissions are required to monitor Google Cloud workloads and resources at the project level.

- **Minimum Authorization Scopes**

One of the following scope sets:

Set 1:

- `https://www.googleapis.com/auth/cloudplatformprojects.readonly`
- `https://www.googleapis.com/auth/cloud-platform`
- `https://www.googleapis.com/auth/cloud-billing.readonly`

Set 2:

- `https://www.googleapis.com/auth/cloudplatformprojects.readonly`
- `https://www.googleapis.com/auth/compute`
- `https://www.googleapis.com/auth/monitoring.read`
- `https://www.googleapis.com/auth/cloud-billing.readonly`

- **Minimum IAM Roles/Permissions**
  - `compute.disks.get`
  - `compute.disks.list`
  - `compute.diskTypes.list`
  - `compute.machineTypes.get`
  - `compute.machineTypes.list`
  - `compute.instanceGroupManagers.get`
  - `compute.instanceGroupManagers.list`
  - `compute.instanceGroups.list`
  - `compute.instances.get`
  - `compute.instances.list`
  - `compute.regions.list`
  - `compute.zones.list`
  - `logging.views.get`
  - `logging.views.list`
  - `monitoring.services.get`
  - `monitoring.services.list`
  - `monitoring.timeSeries.list`
  - `resourceManager.projects.get`
  - `serviceusage.services.get`

## Workload Monitoring Permissions - Folder Level

To monitor Google Cloud workloads and resources at the folder level, organization-level permissions are required (see the next section).

## Workload Monitoring Permissions - Organization Level

The following permissions are required to discover Google Cloud workloads and resources at the folder or organization level.

- **Minimum Authorization Scopes**

One of the following scope sets:

Set 1:

  - `https://www.googleapis.com/auth/cloud-platform`
  - `https://www.googleapis.com/auth/cloud-billing.readonly`

Set 2:

  - `https://www.googleapis.com/auth/cloud-platform.read-only`
  - `https://www.googleapis.com/auth/iam.test`
  - `https://www.googleapis.com/auth/cloud-billing.readonly`

Set 3:

  - `https://www.googleapis.com/auth/cloudplatformorganizations.readonly`
  - `https://www.googleapis.com/auth/cloudplatformfolders.readonly`
  - `https://www.googleapis.com/auth/cloudplatformprojects.readonly`
  - `https://www.googleapis.com/auth/iam.test`
  - `https://www.googleapis.com/auth/cloud-billing.readonly`



- **Minimum IAM Roles/Permissions**
  - All project-level permissions
  - `billing.resourceAssociations.list`
  - `resourcemanager.folders.get`
  - `resourcemanager.folders.list`
  - `resourcemanager.organizations.get`
  - `resourcemanager.projects.get`
  - `resourcemanager.projects.list`

## Action Execution Permissions

The following permissions are required only if you want to execute actions for Google Cloud workloads from Workload Optimization Manager.

- **Minimum Authorization Scopes**
  - All project-level scopes
  - One of the following scopes:
    - `https://www.googleapis.com/auth/compute`
    - `https://www.googleapis.com/auth/cloud-platform`
- **Minimum IAM Roles/Permissions**
  - All project-level permissions
  - `compute.disks.create`
  - `compute.disks.createSnapshot`
  - `compute.disks.delete`
  - `compute.disks.resize`
  - `compute.disks.setLabels`
  - `compute.disks.update`
  - `compute.disks.use`
  - `compute.disks.useReadOnly`
  - `compute.globalOperations.get`
  - `compute.instanceGroups.get`
  - `compute.instanceGroups.list`
  - `compute.instanceGroups.use`
  - `compute.instances.attachDisk`
  - `compute.instances.detachDisk`
  - `compute.instances.setLabels`
  - `compute.instances.setMachineType`
  - `compute.instances.start`
  - `compute.instances.stop`
  - `compute.instances.useReadOnly`
  - `compute.instanceTemplates.list`
  - `compute.instantSnapshots.list`
  - `compute.regionOperations.get`
  - `compute.reservations.list`
  - `compute.resourcePolicies.use`

- `compute.snapshots.create`
- `compute.snapshots.delete`
- `compute.snapshots.get`
- `compute.snapshots.list`
- `compute.snapshots.useReadOnly`
- `compute.zoneOperations.get`
- `iam.serviceAccounts.actAs`

## Billing Data Monitoring Permissions

The following permissions are required to monitor Google Cloud billing data.

- **Minimum Authorization Scopes**
  - All project-level scopes
  - `https://www.googleapis.com/auth/cloud-billing.readonly`
  - One of the following scopes:
    - `https://www.googleapis.com/auth/compute`
    - `https://www.googleapis.com/auth/cloud-platform`
- **Minimum IAM Roles/Permissions**

The service account should have the Billing Account Viewer role and the following permissions to the project that stores billing data:

- All project-level permissions
- `billing.accounts.list`
- `billing.resourceAssociations.list`
- `compute.commitments.list`

For queries of billed costs and negotiated pricing via [BigQuery](#), the service account should have the Billing Account Viewer role and the following permissions to the project that stores billing data:

- `bigquery.jobs.create`
- `bigquery.tables.get`
- `bigquery.tables.getData`
- `bigquery.tables.list`

## Billing Data Exports for Google Cloud

When you export Google Cloud billing data from BigQuery, you can choose to export standard or detailed usage cost data. Workload Optimization Manager recommends detailed usage cost data because it includes granular information for VMs, which the platform uses to generate accurate VM scaling actions. This information is also reflected in cloud charts (such as the Workload Cost Breakdown chart) when you set the scope to individual VMs. Note that support for standard usage cost data will be discontinued in a future release.

If you configured your [Google Cloud Billing target \(on page 375\)](#) to retrieve standard usage cost data from BigQuery, switch to the detailed usage cost data by following these steps:

1. Export detailed usage cost data from BigQuery.
2. In the Workload Optimization Manager user interface, go to **Settings > Target Configuration** and then open your Google Cloud Billing target for editing.
3. Select **Enable Resource Level Detail From Cost Export Table**.
4. In the **BigQuery Cost Export Table Name** field, specify the name of the detailed usage cost data table.

## Google Cloud Monitored Resources

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                               |                               |
|-------------------------------|-------------------------------|
| Google Cloud                  | Workload Optimization Manager |
| Virtual Machine (VM) Instance | Virtual Machine (VM)          |
| Disk                          | Volume                        |
| Zone                          | Zone                          |
| Region                        | Region                        |

Points to consider:

- Google Cloud *projects*, *folders*, and *billing accounts* do not appear as entities in the supply chain. Use Search to scope to these resources. In Search, projects are grouped under Accounts, folders under Folders, and billing accounts under Billing Families.
- Workload Optimization Manager supports discovery and management of workloads in all currently available Google Cloud [regions and zones](#).

### Monitored Resources for Virtual Machines

**NOTE:**

Workload Optimization Manager discovers Google Cloud labels attached to VMs as tags. You can filter VMs by tags when you use Search or create groups. The Action Details page for a pending VM action also lists all the discovered tags.

Workload Optimization Manager monitors the following resources:

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

Google Cloud collects memory metrics via [Ops Agent](#). In order for Workload Optimization Manager to retrieve these metrics, install and configure Ops Agent on each VM that it monitors. See Ops Agent installation instructions [here](#), and configuration details [here](#).

**NOTE:**

Google Cloud recommends using Ops Agent instead of its [legacy monitoring agent](#).

- Virtual CPU (VCPU)

Virtual CPU is the measurement of CPU that is in use.

Workload Optimization Manager calculates CPU based on the normalized CPU frequency and the number of vCPUs for a given VM. Normalized CPU frequency takes into account performance variations seen in different models of a given CPU platform. Because frequency is normalized, charts might show utilization values that are slightly higher than 100% (for example, 100.03%) when capacity is fully utilized.

- Net Throughput

Net Throughput is the rate of message delivery over a port.

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- I/O Throughput

I/O Throughput is the measurement of an entity's throughput to the underlying storage.

For both Storage Access (IOPS) and I/O Throughput, Workload Optimization Manager calculates capacity or uses capacity data published by Google Cloud, depending on the VM's machine type and disk.

- Shared-core machine types share a physical core and are used for running small, non-resource intensive apps.

For shared-core machine types with *standard disks* or *SSDs*, Workload Optimization Manager calculates capacity using internal benchmark data, which takes into consideration the observed maximum limit that can be achieved for IOPS and I/O throughput. It then uses the calculated capacity to analyze utilization more accurately.

The use of internal benchmark data could result in differences in the capacity data shown in Workload Optimization Manager and Google Cloud.

- For machine types that are *not* shared-core:
  - Workload Optimization Manager uses [published](#) capacity data and assumes that I/O block size is 16KB per I/O.
  - For machine types with [persistent disks](#), Workload Optimization Manager assumes that the published capacity for the *SSD* disk type also applies to the *balanced* and *extreme* disk types. When a VM is attached to at least one of these disk types, capacity is assumed to be the per-VM limit for the *SSD* disk type. When a VM is attached only to the *standard* disk type, capacity is the per-VM limit for the *standard* disk type.

## Monitored Resources for Volumes

Workload Optimization Manager monitors the following resources:

- Storage Amount

Storage Amount is the storage capacity (disk size) of a volume.

Workload Optimization Manager discovers Storage Amount, but does not monitor utilization.

For a Kubeturbo (container) deployment that includes volumes, Kubeturbo monitors Storage Amount utilization for the volumes. You can view utilization information in the Capacity and Usage chart.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the measurement of IOPS capacity that is in use.

- I/O Throughput

I/O Throughput is the measurement of I/O throughput capacity that is in use.

**NOTE:**

Workload Optimization Manager also monitors the attachment state of volumes and then generates delete actions for unattached volumes.

## Google Cloud Actions

Workload Optimization Manager monitors the state and performance of your workloads and then recommends actions to optimize these workloads at the lowest possible cost.

**NOTE:**

Use the Potential Savings and Necessary Investments charts to view pending actions and evaluate their impact on your cloud expenditure.

## Actions for Virtual Machines

Workload Optimization Manager supports the following actions:

- **Scale**  
Change the VM instance to use a different instance type or tier to optimize performance and costs.
- **Discount-related actions**  
If you have a high percentage of on-demand VMs, you can reduce your monthly costs by increasing Committed Use Discount (CUD) coverage. To increase coverage, you scale VMs to instance types that have existing capacity.  
Actions to purchase CUDs will be introduced in a future release.
- **Stop and Start** (also known as 'parking' actions)  
Stop a VM for a given period of time to reduce your cloud expenses, and then start it at a later time.
- **Reconfigure**  
Google Cloud provides a specific set of machine types for each zone in a region. If you create a policy that restricts a VM to certain machine types and the zone it is currently on does not support all of those machine types, Workload Optimization Manager will recommend a reconfigure action as a way to notify you of the non-compliant VM.

For details, see [Actions for Google Cloud VMs \(on page 562\)](#).

## Actions for Volumes

Workload Optimization Manager supports the following actions:

- **Scale**  
Scale attached volumes to optimize performance and costs.  
For scale actions that require a tier change or actions that scale up IOPS for extreme persistent disks, Google Cloud requires a snapshot of the volume and the creation of a new volume based on the snapshot. When a new volume is created from a snapshot, it effectively has a new identity, thus resulting in the loss of historical utilization and cost information for that volume.
- **Delete**  
Delete unattached volumes as a cost-saving measure. Workload Optimization Manager generates an action immediately after discovering an unattached volume.

For additional information, see [Cloud Volume Actions \(on page 635\)](#).

# Microsoft Azure

Microsoft Azure is Microsoft's cloud computing platform. Workload Optimization Manager discovers your Azure resources through a service principal, and then optimizes these resources to assure performance at the lowest possible cost.

To connect to Azure, follow the steps and guidelines outlined in the following topics:

- [Connecting to Azure \(on page 383\)](#)
- [Azure permissions \(on page 401\)](#)

After connecting to Azure, Workload Optimization Manager monitors and optimizes the resources that it discovered. See the following topics for more information:

- [Azure Monitored Resources \(on page 416\)](#)
- [Azure Actions \(on page 429\)](#)

## Connecting to Azure

To connect Workload Optimization Manager to your Azure environment, perform the following tasks:

**NOTE:**

Workload Optimization Manager requires Resource Manager to monitor your Azure resources. If you are currently managing Azure resources using the classic deployment model, [migrate to Resource Manager](#) before connecting Workload Optimization Manager to Azure.

1. [Configure firewall and proxy access. \(on page 385\)](#)  
If you run Workload Optimization Manager behind a firewall, configure firewall and proxy access.
2. [Register resource providers. \(on page 386\)](#)  
Register resource providers for the Azure subscriptions that Workload Optimization Manager will manage.
3. [Set up a service principal for workload monitoring in Azure. \(on page 386\)](#)  
Workload Optimization Manager discovers and monitors your Azure workloads through a service principal that you set up in Azure.
4. [Add an Azure Service Principal target in Workload Optimization Manager \(on page 389\).](#)  
Authorize a secure connection through your service principal.  
To authorize the connection, add an Azure Service Principal target in the Workload Optimization Manager user interface.
5. Enable and authorize access to your Azure billing data.  
Workload Optimization Manager uses billing data to visualize historical cloud expenses and discover reservations.

| Billing Data to Monitor                            | Tasks                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Billing data for <i>non-government</i> workloads   | <ol style="list-style-type: none"> <li>a. <a href="#">Decide whether to use the Cost Details API or a cost export. (on page 390)</a><br/>Workload Optimization Manager can collect billing data through the Cost Details API or a cost export that you set up in Azure.</li> <li>b. <a href="#">Set up a service principal for billing data monitoring in Azure. (on page 392)</a><br/>Workload Optimization Manager collects billing data through a service principal that you set up in Azure. You can use the service principal that you previously set up for workload monitoring, or create a new one specifically for billing data monitoring.</li> <li>c. <a href="#">Add an Azure Billing target in Workload Optimization Manager. (on page 394)</a><br/>Authorize a secure connection to your billing data.<br/>To authorize the connection, add an Azure Billing target in the Workload Optimization Manager user interface.</li> </ol> |
| Billing data for <i>Azure Government</i> workloads | <p><a href="#">Add a Microsoft Enterprise Agreement target in Workload Optimization Manager. (on page 396)</a></p> <p>Authorize a secure connection to your Azure Government billing data.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

| Billing Data to Monitor | Tasks                                                                                                                                                                                                                               |
|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                         | <p>To authorize the connection, add a Microsoft Enterprise Agreement target in the Workload Optimization Manager user interface.</p> <p><b>NOTE:</b><br/>Currently, the Azure Billing target does not support Azure Government.</p> |

## Configuring Firewall and Proxy Access for Azure

If you run Workload Optimization Manager behind a proxy or firewall, configure Workload Optimization Manager to allow unrestricted access to the following URLs to enable the full set of features for Azure targets.

### Firewall and Proxy Access for Azure Service Principal

For Azure:

- `ratecard.azure-api.net`
- `management.core.windows.net`
- `management.azure.com`
- `login.microsoftonline.com`
- `ratecard.blob.core.windows.net`
- `api.loganalytics.io`

For Azure Government:

- `ratecard.azure-api.net`
- `management.core.usgovcloudapi.net`
- `management.usgovcloudapi.net`
- `login.microsoftonline.us`
- `ratecard.blob.core.usgovcloudapi.net`
- `api.loganalytics.us`

### Firewall and Proxy Access for Azure Billing

- `api.loganalytics.io`
- `login.microsoftonline.com`
- `management.azure.com`
- For [billing data \(on page 390\)](#):
  - Cost Details API
    - `*.blob.core.windows.net`
  - Cost export
    - Less strict: `*.blob.core.windows.net`
    - Strict: `[STORAGE_ACCOUNT].blob.core.windows.net`

Replace `[STORAGE_ACCOUNT]` with the name of the storage account containing the cost export.

## Next Step

Register Azure subscriptions with resource providers. For details, see this [topic \(on page 386\)](#).

## Registering Azure Resource Providers

A resource provider is a set of Azure REST operations that enable functionality for a specific Azure service. Registration configures your Azure subscriptions to work with resource providers.

Most resource providers are auto-registered and some need to be manually registered. In some cases, resource providers must be re-registered to support new locations that you may need to use.

Register the following resource providers for the Azure subscriptions that Workload Optimization Manager will manage:

- `Microsoft.Compute`
- `Microsoft.Capacity`
- `Microsoft.Sql`

To register resource providers, follow the registration steps in the [Azure documentation](#).

### NOTE:

If you do not register these resource providers, you might notice certain errors in the Workload Optimization Manager logs, as documented in this [Azure page](#).

## Next Step

Set up a service principal in Azure. For details, see this [topic \(on page 386\)](#).

## Setting Up an Azure Service Principal for Workload Monitoring

This topic describes the steps to set up a valid service principal that Workload Optimization Manager will use to connect to your Azure environment and discover subscriptions. Workload Optimization Manager discovers, monitors, and optimizes the workloads in these subscriptions.

### Task Overview

To set up a service principal for workload monitoring, perform the following tasks in the Azure portal:

1. Register Workload Optimization Manager with Microsoft Entra ID (formerly known as Azure Active Directory).
2. Create a client secret key.
3. Configure API permissions.
4. Enable access to the subscriptions that Workload Optimization Manager will manage.

## Registering Workload Optimization Manager with Microsoft Entra ID (Formerly Known as Azure Active Directory)

Registration automatically creates a service principal that serves as Workload Optimization Manager's identity in the Microsoft Entra tenant.

1. Sign in to the Azure portal with an administrator or co-administrator account. This level of access is only required for setting up the service principal, and not for regular Workload Optimization Manager operations.

<https://portal.azure.com>

2. Browse to **Microsoft Entra ID > App registrations** and select **New registration**.
3. Configure the following settings:
  - **Name**  
Specify your preferred name, such as Workload Optimization Manager.
  - **Supported Account Types**  
Select **Accounts in this organizational directory only (Default Directory)**.
4. Select **Register**.



Microsoft Entra ID creates the app registration for the service principal.

5. Record the Application (client) ID and Directory (tenant) ID. You will need this information later when you add an Azure target in the Workload Optimization Manager user interface.

## Creating a Client Secret

1. Browse to **Microsoft Entra ID > App registrations** and then select the app registration for the service principal that you created for Workload Optimization Manager.
2. In the navigation menu, select **Certificates & secrets**.
3. Select **Client secrets** and then select **New client secret**.
4. Configure the following settings:
  - **Description**  
Specify a meaningful description.
  - **Expires**  
Choose `Never`.
5. Select **Add**.
6. Record the client secret value. You will need this information later when you add an Azure service principal target in the Workload Optimization Manager user interface.

### IMPORTANT:

The client secret value only displays once. It will no longer be available after you leave the page.

## Configuring API Permissions

1. Browse to **Microsoft Entra ID > App registrations** and then select the app registration for the service principal that you created for Workload Optimization Manager.
2. In the navigation menu, select **API permissions**.
3. Click **Add a permission** and select **Azure Service Management**.
4. Select **Delegated permissions** and **user\_impersonation**, and then click **Add permissions**.

## Enabling Access to Subscriptions Using Azure Roles

Assign roles to the service principal to enable access to subscriptions.

To speed up the process of connecting Workload Optimization Manager to Azure, enable access at a high [scope level](#) (such as at the management group level). This automatically propagates permissions to lower levels of scope, such as subscriptions and resource groups.

You can assign the service principal either a custom role or built-in roles. If you have strict requirements for the service principal, assign a custom role.

- **Custom role**

When you create a custom role, you specify the permissions that Workload Optimization Manager needs to monitor workloads in the subscription. Optionally, specify permissions to execute actions from Workload Optimization Manager.

- **Built-in roles**

Built-in roles include default permissions that are sufficient for Workload Optimization Manager operations, but are more permissive than a custom role.

- (Required) The **Reader** role is required to monitor workloads.
- (Optional) The **Owner** or **Contributor** role is needed to execute actions from Workload Optimization Manager. The Contributor role is the least privileged role for action execution.

To assign a custom role, see the next section. To assign built-in roles, skip to [Assigning Built-in Roles \(on page 388\)](#) below.

## Assigning a Custom Role

This task assumes that when you assign a custom role to the service principal, you will upload a JSON file that specifies the required permissions. You can manually configure the permissions by following the wizard for creating custom roles, but complete instructions for running that wizard are not described in this task.

1. Create a JSON file that specifies the required permissions.
  - For permissions to monitor workloads, copy the JSON content found [here \(on page 411\)](#).
  - For permissions to monitor workloads and execute actions, copy the JSON content found [here \(on page 412\)](#).

### NOTE:

Be sure to update the following information in the JSON file:

- `<RoleName>` - Specify your preferred name for the custom role.
- `<Subscription_ID>` - Specify the ID of the subscription that Workload Optimization Manager will manage.

2. Browse to **Subscriptions**.
3. Select a subscription that Workload Optimization Manager will manage. You can select a non-government or [Azure Government \(on page 422\)](#) subscription.

### NOTE:

For Azure Government, be sure to:

- Turn on the Azure Government toggle when you add an Azure service principal target from the Workload Optimization Manager user interface, in a later task.
- Add a Microsoft Enterprise Agreement target (instead of the Azure Billing target) from the Workload Optimization Manager user interface, in a later task. Currently, the Enterprise Agreement target is required to monitor billing data for government workloads.

4. In the navigation bar, select **Access control (IAM)**.
5. Click **Add > Add custom role**.
6. In the **Basics** tab:
  - a. In the **Baseline permissions** field, select **Start from JSON**.
  - b. In the **File** field, upload the JSON file that you created in a previous step.

Azure notifies you if the JSON is valid.

7. Click **Review + create**.

## Assigning Built-in Roles

1. Browse to **Subscriptions**.
2. Select a subscription that Workload Optimization Manager will manage. You can select a non-government or [Azure Government \(on page 422\)](#) subscription.

**NOTE:**

For Azure Government, be sure to:

- Turn on the Azure Government toggle when you add an Azure service principal target from the Workload Optimization Manager user interface, in a later task.
- Add a Microsoft Enterprise Agreement target (instead of the Azure Billing target) from the Workload Optimization Manager user interface, in a later task. Currently, the Enterprise Agreement target is required to monitor billing data for government workloads.

3. In the navigation bar, select **Access control (IAM)**.
4. Click **Add > Add role assignment**.
5. In the **Role** tab, search for and select **Reader**.  
(Optional) To execute actions from Workload Optimization Manager, select **Owner** or **Contributor**.
6. Click the **Members** tab. In that tab:
  - a. Click **Select members**.
  - b. Search for and select the app registration for the service principal that you created for Workload Optimization Manager.
  - c. Click **Select**.
7. Click the **Review + assign** tab to review your settings and then click **Review + assign**.

## Next Step

Add an Azure Service Principal target in Workload Optimization Manager. For details, see this [topic \(on page 389\)](#).

## Adding an Azure Service Principal Target

Add an Azure Service Principal target in the Workload Optimization Manager user interface to monitor and optimize workloads in your Azure environment. This target specifies the service principal credentials that Workload Optimization Manager will use to connect to Azure.

Before performing this task, be sure you have the Application (client) ID, Directory (tenant) ID, and client secret value for the service principal. If you do not have these credentials, follow the steps outlined in this [topic \(on page 386\)](#).

### Adding the Target

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **Azure Service Principal**.
4. Configure the following settings:
  - **Display Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in Azure.
  - **US Government**  
When enabled, Workload Optimization Manager identifies the target as an [Azure Government \(on page 422\)](#) account.
  - **Directory (Tenant) ID**  
Specify the Directory ID associated with your app registration.  
Format: 32 alphanumeric characters separated by hyphens
  - **Application (Client) ID**  
Specify the application ID associated with your app registration.

- Format: 32 alphanumeric characters separated by hyphens
- **Client Secret Value**  
Specify the client secret value associated with your app registration.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**  
Specify the username to use with the proxy.
    - **Proxy Password**  
Specify the password to use with the proxy.
    - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## After Adding an Azure Service Principal Target

Workload Optimization Manager starts to discover the resources in your Azure environment.

In the Target Configuration page, the service principal displays as the primary target that you can edit, while the subscriptions display as derived targets that cannot be edited but can be validated like any other target.

## Next Step

Enable access to your Azure billing data.

- For billing data for *non-government* workloads, decide whether to use the Cost Details API or a cost export. For details, see this [topic \(on page 390\)](#).
- For billing data for *Azure Government* workloads, add a Microsoft Enterprise Agreement target in Workload Optimization Manager. For details, see this [topic \(on page 396\)](#).

## Using the Cost Details API or a Cost Export

The Azure Billing target can collect billing data for your Microsoft Customer Agreement (MCA) or Enterprise Agreement (EA) accounts through the Azure [Cost Details API](#) or a cost export that you set up in your environment.

Your choice depends mainly on the size of your billing data.

- **Cost Details API**  
Microsoft recommends the Cost Details API for billing data that is less than 2 GB in size. Larger sizes will likely result in timeouts.
- **Cost Export**  
Microsoft recommends a cost export for billing data that is at least 2 GB in size. The data export is in CSV format, and contains all the cost and usage data that Azure Cost Management collects.

### NOTE:

Support for the Cost Details API started in version 3.6.4. New deployments of the product will use this API by default.

For Azure Billing targets added in earlier releases of the product, any associated cost export will automatically carry over to version 3.6.4 or later. You can switch these targets to the Cost Details API any time.

## Cost Details API

If you choose the Cost Details API:

- There is nothing that you need to set up in Azure.
- If you run Workload Optimization Manager behind a firewall, be sure to allow unrestricted access to `*.blob.core.windows.net`.
- When you add an Azure Billing target in the Workload Optimization Manager user interface in a later task, be sure to *turn off* the **Use a cost export** option.

### Next Step

Set up an Azure service principal for billing data monitoring. For details, see this [topic \(on page 392\)](#).

## Cost Export

If you choose a cost export, set up a daily cost export of month-to-date costs in the Azure portal.

### Cost Export Guidelines

- The cost export must be created as follows:
  - MCA accounts – Create the cost export at the Billing Profile scope.

#### NOTE:

For MCA accounts, if you previously set up a cost export at the Billing Account scope, delete the cost export and then create a new one at the Billing Profile scope. Create this cost export for each active Billing Profile that falls under your MCA Billing Account. All cost exports you create for your active Billing Profiles are required to have the same name.

- EA accounts – Create the cost export at the Billing Account scope.
- For both MCA and EA accounts, Subscription, Management Group, and Resource Group scopes are not supported.
- Provide the following permissions to the storage account and container associated with the cost export.
  - Storage account – Reader and Data Access
  - Container – Storage Blob Data Reader
- Workload Optimization Manager recommends creating a new cost export, even if you have an existing export that matches the setup noted here. Below is an example of a cost export setup.
  - Export details
    - Metric  
Actual cost (Usage and Purchases)
    - Export type  
Daily export of month-to-date costs
  - Storage
    - Use existing
    - Subscription  
EA-Development
    - Storage account  
turbocostexport
    - Container  
cost-export-container
    - Directory  
costExportDir

### Additional Guidelines

- If the storage account for the cost export is behind a firewall, add the cluster IP range for Workload Optimization Manager to the firewall's allowlist.
- If you run Workload Optimization Manager behind a firewall, allow unrestricted access to the following URLs:
  - Less strict:  
`*.blob.core.windows.net`
  - Strict:  
`[STORAGE_ACCOUNT].blob.core.windows.net`  
Replace `[STORAGE_ACCOUNT]` with the name of the storage account containing the cost export.
- When you add an Azure Billing target in the Workload Optimization Manager user interface in a later task, be sure to *turn on* the **Use a cost export** option.

### Next Step

Set up an Azure service principal for billing data monitoring. For details, see this [topic \(on page 392\)](#).

## Setting Up an Azure Service Principal for Billing Data Monitoring

This topic describes the steps to set up a valid service principal that Workload Optimization Manager will use to connect to your Microsoft Customer Agreement (MCA) or Enterprise Agreement (EA) accounts and collect billing data. Workload Optimization Manager uses this data to visualize historical expenses and discover reservations.

#### NOTE:

For information on the current level of support for MCA and EA accounts, see this [topic \(on page 416\)](#).

### Task Overview

To set up a service principal for billing data monitoring, perform the following tasks in the Azure portal:

- If you want to use the existing service principal that you set up for workload monitoring:
  1. Enable access to billing data. Skip to [Enabling Access to Azure Billing Data \(on page 394\)](#) below.
- If you want to create a new service principal specifically for billing data monitoring:
  1. Register Workload Optimization Manager with Microsoft Entra ID (formerly known as Azure Active Directory).
  2. Create a client secret key.
  3. Configure API permissions.
  4. Enable access to billing data.

See the next sections for detailed instructions.

## Registering Workload Optimization Manager with Microsoft Entra ID (Formerly Known as Azure Active Directory)

#### NOTE:

Skip this task if you want to use the existing service principal that you set up for workload monitoring.

Registration automatically creates a service principal that serves as Workload Optimization Manager's identity in the Microsoft Entra tenant.

1. Sign in to the Azure portal with an administrator or co-administrator account. This level of access is only required for setting up the service principal, and not for regular Workload Optimization Manager operations.

<https://portal.azure.com>

2. Browse to **Microsoft Entra ID > App registrations** and select **New registration**.
3. Configure the following settings:
  - Name  
Specify your preferred name, such as Workload Optimization Manager.
  - Supported Account Types  
Select **Accounts in this organizational directory only (Default Directory)**.
4. Select **Register**.  
Microsoft Entra ID creates the app registration for the service principal.
5. Record the Application (client) ID and Directory (tenant) ID. You will need this information later when you add an Azure target in the Workload Optimization Manager user interface.

## Creating a Client Secret

### NOTE:

Skip this task if you want to use the existing service principal that you set up for workload monitoring.

1. Browse to **Microsoft Entra ID > App registrations** and then select the app registration for the service principal that you created for Workload Optimization Manager.
2. In the navigation menu, select **Certificates & secrets**.
3. Select **Client secrets** and then select **New client secret**.
4. Configure the following settings:
  - Description  
Specify a meaningful description.
  - Expires  
Choose *Never*.
5. Select **Add**.
6. Record the client secret value. You will need this information later when you add an Azure service principal target in the Workload Optimization Manager user interface.

### IMPORTANT:

The client secret value only displays once. It will no longer be available after you leave the page.

## Configuring API Permissions

### NOTE:

Skip this task if you want to use the existing service principal that you set up for workload monitoring.

1. Browse to **Microsoft Entra ID > App registrations** and then select the app registration for the service principal that you created for Workload Optimization Manager.
2. In the navigation menu, select **API permissions**.
3. Click **Add a permission** and select **Azure Service Management**.
4. Select **Delegated permissions** and **user\_impersonation**, and then click **Add permissions**.

## Enabling Access to Billing Data

Assign the required role to the service principal to enable access to billing data. The required role depends on your Azure billing account.

- For EA accounts, assign the **Enrollment Reader** role.
  - Only users with elevated access and the Enterprise Administrator role can apply the Enrollment Reader role to the service principal.
  - The administrator executing the `put-assignment` API must have elevated access to assign the Enrollment Reader at the tenant level.

See the Azure documentation for instructions on [elevating access for users](#) and [assigning the Enrollment Reader role](#).

- For MCA accounts, assign the **Billing Account Reader** role.
  1. Browse to **Cost Management + Billing > Access control (IAM)**.
  2. Select **Add**.
  3. Select **Billing account reader** and then select the app registration for the service principal that you created for Workload Optimization Manager.

For Azure reservations, the app registration for the service principal must have permissions to manage reservations. In most cases, permissions for the **Reader** role are sufficient.

### NOTE:

Workload Optimization Manager also discovers reservations scoped to a *resource group*, but treats them as shared (in the Discount Inventory chart, the scope for these reservations is shown as *Shared\**). This could result in unreliable actions, such as scaling VMs within the resource group to other reservations, which could potentially increase costs. If you have existing reservations scoped to a resource group, be sure to change their scope in Azure before executing VM scale actions. For best results, change their scope to *shared*.

## Next Step

Add an Azure Billing target in Workload Optimization Manager. For details, see this [topic \(on page 394\)](#).

## Adding an Azure Billing Target

The Azure Billing target grants Workload Optimization Manager access to billing data from the Azure Cost Details API or a cost export that you set up. Workload Optimization Manager uses this data to visualize historical cloud expenses and discover reservations. The Azure Billing target supports only Enterprise Agreements or Microsoft Customer Agreement bought directly from [azure.com](https://azure.com).

### IMPORTANT:

The Microsoft Enterprise Agreement target has been deprecated and will reach end of support in version 3.10.0.

If you previously added a Microsoft Enterprise Agreement target to manage *non-government* subscriptions, be sure to move to the Azure Billing target immediately. To do this, remove the existing target from the user interface, and then add the Azure Billing target. For details about deprecation, see [Microsoft Enterprise Agreement \(on page 396\)](#).

If you have Azure *government* subscriptions, use the Microsoft Enterprise Agreement target until further notice. Currently, the Azure Billing target cannot be used to manage government subscriptions. For details about adding a Microsoft Enterprise Agreement target, see [Microsoft Enterprise Agreement \(on page 396\)](#).



## Adding an Azure Billing Target

### NOTE:

Remove any corresponding non-government EA targets before adding an Azure Billing target.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **Azure Billing**.
4. Configure the following settings:
  - **Display Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in Azure.
  - **Billing Account ID**  
Specify the billing account ID.  
You can find the billing ID in the **Cost Management + Billing** section of the Azure portal. The ID is different for MCA and EA accounts.
    - **MCA Billing Account ID**  
In the Azure portal, navigate to **Cost management + Billing**, open your MCA billing account, and then select **Properties**. The screen that displays includes a field for the Billing Account ID.
    - **EA Billing Account ID (Enrollment Number)**  
In the Azure portal, navigate to **Cost management + Billing**, open your EA account, and then select **Overview**. The screen that displays includes a field for the Billing Account ID.
  - **Use a cost export**  
Specify the cost export name.
    - **Turned off: Workload Optimization Manager will collect data via the Cost Details API.**
    - **Turned on: Workload Optimization Manager will collect data via a cost export.**  
To find the cost export name in the Azure portal, navigate to **Cost management + Billing** and then select **Exports**. A list of the cost exports you have created displays. For more information about setting up cost exports, see [Cost Export Setup \(on page 391\)](#).
  - **Directory (Tenant) ID**  
Specify the Directory ID associated with your app registration.  
Format: 32 alphanumeric characters separated by hyphens
  - **Application (Client) ID**  
Specify the application ID associated with your app registration.  
Format: 32 alphanumeric characters separated by hyphens
  - **Client Secret Value**  
Specify the client secret value associated with your app registration.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**

- Specify the username to use with the proxy.
- Proxy Password
  - Specify the password to use with the proxy.
- Secure Proxy Connection
  - Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

**NOTE:**

It can take up to 48 hours after successfully adding a target for any Azure reservation and billing data to display in the Workload Optimization Manager user interface.

## After Adding an Azure Billing Target

You have completed the required tasks for connecting to Azure. Workload Optimization Manager can now monitor your Azure workloads and billing data, and recommend actions to optimize these workloads at the lowest possible cost. Review the following topics for more information:

- [Azure Monitored Resources \(on page 416\)](#)
- [Azure Actions \(on page 429\)](#)

## Adding a Microsoft Enterprise Agreement Target

**IMPORTANT:**

The Microsoft Enterprise Agreement target has been deprecated and will reach end of support in version 3.10.0.

### Who is impacted by deprecation and end of support?

Deprecation and end of support impact customers who previously added, or plan to add, a Microsoft Enterprise Agreement target to monitor billing data for Azure *non-government* workloads.

- Customers who previously added a Microsoft Enterprise Agreement target are advised to immediately remove the target from the user interface, and then add the Azure Billing target.
- Customers planning to add a Microsoft Enterprise Agreement target should use the Azure Billing target instead.

The Azure Billing target leverages the new cost management APIs and cost exports recommended by [Microsoft](#). For instructions on adding the Azure Billing target, see this [topic \(on page 394\)](#).

### What happens after deprecation and end of support?

- **Deprecation**

Now that the Microsoft Enterprise Agreement target has been deprecated:

- No new features will be introduced.
- The following charts may not show historical cost data initially. Customers who notice any data loss in their environment should note that the charts will rebuild the data over time.
  - Workload Cost Breakdown
  - Cost Breakdown by Tag
  - Top Billed Cost by Account
  - Top Billed Cost by Service
  - Billed Cost by Service Provider

- The target will continue to be available for customers to add or use, and will continue to discover pricing data.
  - Customers can continue to report problems with the target. Workload Optimization Manager Support will answer questions, help with configuration issues, and provide any known workarounds.
- **End of support**

When the target reaches end of support in version 3.10.0:

- The target appears in the list of targets in the user interface, but will only discover and validate Azure Government accounts. If you associate the target with a non-government account, discovery and validation will fail.
- Existing Microsoft Enterprise Agreement targets remain in the user interface but will no longer be discovered or validated. Remove these targets and then add Azure Billing targets.

## Who is not impacted by deprecation and end of support?

Deprecation and end of support do *not* impact customers who previously added, or plan to add, a Microsoft Enterprise Agreement target to monitor billing data for Azure Government workloads. Customers with these workloads should use the Microsoft Enterprise Agreement target until further notice. Currently, the Azure Billing target does not support Azure Government.

## Overview of the Microsoft Enterprise Agreement Target

Workload Optimization Manager discovers billing data for Azure Government workloads within the context of a Microsoft Enterprise Agreement (EA).

An Enterprise Agreement (EA) defines specific pricing, including pricing for reservations. When you add a Microsoft Enterprise Agreement target and set the EA key to your Azure targets, Workload Optimization Manager uses that richer pricing information to calculate placement and reservations coverage for your government workloads.

Points to consider:

- Workload Optimization Manager can only discover and use reservations if you have configured a Microsoft Enterprise Account target, and if one or more subscriptions participate in that EA.
 

To discover and manage reservations in Azure environments, Workload Optimization Manager uses both the EA target and the associated subscription targets. On its own, a subscription target exposes costs for pay-as-you-go pricing. The EA target discovers pricing for the available reservations. Workload Optimization Manager combines this information to track reservations utilization and coverage, VM costs (accounting for reservations), and purchase recommendations.
- For targets that participate in the EA, Workload Optimization Manager uses the terms of the given EA, and bases costs on the Offer ID that is effective for the given subscription.
- For VMs in Azure, reservations pricing does not include the cost of the OS license. However pricing for on-demand VMs does include the license cost.

### NOTE:

For Microsoft Azure EA environments, the projected cost for actions to purchase reservations might not match associated costs you find in the Microsoft Pricing Calculator.

Workload Optimization Manager actions can recommend purchases. For these recommendations, the action assumes a free Linux OS, so the cost estimate does not include the OS cost. However, The Microsoft Pricing Calculator does include costs for OS licenses. As a result, when you compare the Workload Optimization Manager cost estimates to the values in the Pricing Calculator, it's likely that the two estimates will not match. This difference also affects the Break Even Point that appears in the Recommended RI Purchases chart. Because the recommended purchases do not include Azure costs for OS licenses, the listed Break Even Point can be optimistic.

- For on-prem workloads you migrated to Azure, Workload Optimization Manager recognizes Azure Hybrid Benefit (AHUB) savings for reservations and on-demand workloads. The costs you see in Workload Optimization Manager charts include this benefit. However, remember that recommended actions do not include any license cost, so the actions will not reflect any proposed AHUB savings (see above).

## Task Overview

To add a Microsoft Enterprise Agreement target, perform the following tasks:

1. If you run Workload Optimization Manager behind a firewall, configure firewall access.
2. Obtain your Enrollment Number and API Key in the EA portal.
3. Enable access to your billing data in the EA portal.
- 4.
5. Add a Microsoft Enterprise Agreement in the Workload Optimization Manager user interface.

## Configuring Firewall Access

If you run Workload Optimization Manager behind a firewall, allow access to `consumption.azure.com:443`.

## Obtaining Your Enrollment Number and API Key

1. Sign in to the EA portal with an enterprise administrator account.  
<https://ea.azure.com>
2. Record the following information. You will need this information when you add the Microsoft Enterprise Agreement target in the Workload Optimization Manager user interface.
  - Enrollment Number  
You can find your Enrollment Number below the Microsoft logo on the upper-left section of the page.
  - API Key  
Click **Reports** in the navigation bar, click the **Download Usage** tab, and then click **API Access Key**. The API Key displays under the **Enrollment Access Keys** section.

## Enabling Access to Your Billing Data

For additional information, see the [Azure documentation](#).

1. Sign in to the EA portal with an enterprise administrator account.  
<https://ea.azure.com>
2. Click **Manage** in the navigation bar and then click the **Enrollment** tab.
3. Enable **DA view charges** and **AO view charges**.

### NOTE:

After you configure cost access, most scopes also require Azure role-based access control (Azure RBAC) permission configuration in Azure.

If you just enabled these settings, it can take up to 24 hours for the changes to take effect. For more information, see the [Azure documentation](#).

If you perform self-service exchanges for your reservations, Workload Optimization Manager does not discover the new charges for the exchanged reservations through the Azure EA target. To track the charges after you have exchanged reservations, ensure you have an Azure subscription target for the affected scope of Azure workloads, and that subscription has read access to reservations information.

## Adding a Microsoft Enterprise Agreement Target

1. Click **Settings > Target Configuration**.
2. Click **New Target > Public Cloud**.
3. Select **Microsoft Enterprise Agreement**.

4. Configure the following settings:
  - **Display Name**  
Specify a name that uniquely identifies this connection.  
This name is for display purposes only and does not need to match any name in Azure.
  - **Enrollment Number**  
Specify the EA enrollment number indicated in your EA admin account.
  - **API Key**  
Specify the API key indicated in your EA admin account.
  - **Proxy Information**  
Specify proxy information only if you connect through a proxy.
    - **Proxy Host**  
Specify the address of the proxy used for this target.
    - **Proxy Port**  
Specify the port to use with the proxy used for this target. By default, this is 8080.
    - **Proxy Username**  
Specify the username to use with the proxy.
    - **Proxy Password**  
Specify the password to use with the proxy.
    - **Secure Proxy Connection**  
Select this option if Workload Optimization Manager will connect to the proxy via HTTPS.

## After Adding a Microsoft Enterprise Agreement Target

You have completed the required tasks for connecting to Azure. Workload Optimization Manager can now monitor your Azure Government workloads and billing data, and recommend actions to optimize these workloads at the lowest possible cost. Review the following topics for more information:

- [Azure Monitored Resources \(on page 416\)](#)
- [Azure Actions \(on page 429\)](#)

## Viewing EA Accounts in the User Interface

In the Targets View, you can identify the targets related to Azure EA as follows:

13 Targets

---

**Azure-EA** VALIDATED: JAN 28, 2021...  
Azure EA

EA ENROLLMENT#: 11111111

RELATED SUBSCRIPTIONS

EA - Prod (x1x1x1x1-1a1a-x1x1-1a1a-x1x1x1x1x1x1)

EA - Test (x1x1x1x1-1a1a-x1x1-1a1a-x2x2x2x2x2x2)

x1x1x1x1-1a1a-x1x1-1a1a-x3x3x3x3x3x3

**core.windows.net** VALIDATED: JAN 28, 2021...  
Azure Service Principal

CLOUD TYPE: Global

TENANT ID: y1y1y1y1-1b1b-z1z1-1y1y-x1x1x1x1x1x1

CLIENT ID: d1d1d1d1-1b1b-z1z1-1y1y-x1x1x1x1x1x1

RELATED TARGETS

EA: Azure-EA (11111111)

EA - Prod (x1x1x1x1-1a1a-x1x1-1a1a-x1x1x1x1x1x1)

EA - Test (x1x1x1x1-1a1a-x1x1-1a1a-x2x2x2x2x2x2)

Standalone

EA Test (x1x1x1x1-1b1b-z1z1-1y1y-x1x1x1x1x1x1)

Validated  
Target status

Jan 28, 2021 7:24:56 PM  
Last Validated

1. EA Target

The target that discovers the EA to track pricing and reservations. You can have one EA target per Workload Optimization Manager deployment.

2. Azure Subscription Targets

The targets that manage the workloads in your Azure environment. These are discovered by Service Principal targets. Note that not all subscription targets *necessarily* participate in the EA. Expand these entries to see the related Service Principal target. For members of the EA, you can see the related EA target as well.

Subscriptions that do not participate in the EA appear as Standalone targets.

In this example, **EA-Prod** is one of the subscriptions in this EA.

**NOTE:**

In rare circumstances, you can have a subscription that is not in use. The subscription has no workloads associated with it. In this case, Workload Optimization Manager identifies the subscription as Standalone. This is because the target cannot discover any cost or usage information that would relate the subscription to its EA.

Empty Azure EA subscriptions that are not incurring any charges will not stitch with the Azure Billing target or the Azure EA target, and a discrepancy will occur in the offer ID of the subscription. Once the subscription incurs a charge, the stitching occurs and the subscription should correctly associate with the Azure Billing target with the correct offer ID.

### 3. Service Principal Targets

The Azure target that you configure to discover Azure subscription targets. Expand the entry to see the discovered targets. If you have configured an EA target, the entry lists that as well, along with the EA enrollment number.

In this example, the Service Principal target (**core.windows.net**) discovers the underlying subscriptions. Some subscriptions (such as **EA - Prod**) participate in the EA (3a) and other subscriptions (such as **EAtest**) are standalone or pay-as-you-go (3b).

## Reference: Azure Permissions

The service principal that you set up in Azure specifies the permissions that Workload Optimization Manager needs to discover and monitor your Azure workloads. Permissions to execute actions from Workload Optimization Manager are optional.

### Minimum Permissions - Workload Monitoring

The following minimum permissions are required to monitor Azure workloads.

| Workload Optimization Manager Functionality       | Required Permissions                                                                                                                                                                                                                                                                                                                                              |
|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Role validation                                   | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Authorization/roleAssignments/read</code><br/>Validates the role assigned to the Service Principal by checking if it has the minimum required permissions</li> <li>▪ <code>Microsoft.Authorization/roleDefinitions/read</code><br/>Queries the permissions list from the assigned custom role</li> </ul> |
| Discovery of subscriptions                        | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Resources/subscriptions/read</code><br/>Gets a list of accessible subscriptions for a tenant</li> </ul>                                                                                                                                                                                                  |
| Discovery of resource groups, locations, and SKUs | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Resources/subscriptions/locations/read</code><br/>List all locations available for the subscriptions</li> <li>▪ <code>Microsoft.Resources/subscriptions/resourceGroups/read</code><br/>Discovers all resource groups for the subscriptions</li> </ul>                                                    |

| Workload Optimization Manager Functionality      | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|--------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                  | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/skus/read</code><br/>Gets a list of <code>Microsoft.Compute</code> SKUs available for your subscription</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Discovery of storage accounts                    | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Storage/storageAccounts/read</code><br/>Gets a list of storage accounts or gets the properties of a specific storage account</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Discovery of metrics for various entities        | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Insights/Metrics/Read</code><br/>Reads metrics for various resources from Azure Monitor</li> <li>▪ <code>Microsoft.OperationalInsights/workspaces/read</code><br/>Queries a list of Log Analytics workspaces. Certain metrics (such as VM memory) are fetched from these workspaces.</li> <li>▪ <code>Microsoft.OperationalInsights/workspaces/query/read</code><br/>Allows queries to data (such as metrics) stored in Log Analytics workspaces</li> <li>▪ <code>Microsoft.OperationalInsights/workspaces/query/InsightsMetrics/read</code><br/>Queries the <code>InsightsMetrics</code> Log Analytics table for VM memory metrics. Azure Monitor Agent must be configured to send memory metrics to the table.</li> <li>▪ <code>Microsoft.OperationalInsights/workspaces/query/Perf/read</code><br/>(Only required if the <code>Perf</code> Log Analytics table is configured for VM memory metrics, instead of the <code>InsightsMetrics</code> Log Analytics table)<br/>Queries the <code>Perf</code> Log Analytics table for VM memory metrics</li> </ul> |
| Discovery of VMs                                 | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/virtualMachines/instanceView/read</code><br/>Gets the detailed runtime status of a VM and its resources</li> <li>▪ <code>Microsoft.Compute/virtualMachines/read</code><br/>Gets the properties of a VM</li> <li>▪ <code>Microsoft.Compute/virtualMachines/extensions/read</code><br/>(Only required if using storage account for VM memory configuration)<br/>Gets the properties of a VM extension, to detect diagnostics extension before fetching memory metrics from storage account</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Discovery of VM scale sets and availability sets | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/read</code><br/>Gets the properties of a VM scale set</li> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/networkInterfaces/read</code><br/>Lists all the network interfaces of a VM scale set and gets their properties</li> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/virtualMachines/instanceView/read</code><br/>Retrieves the instance view of a VM in a scale set</li> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/virtualMachines/read</code><br/>Retrieves the properties of a VM in a scale set</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |



| Workload Optimization Manager Functionality            | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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|                                                        | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/virtualMachines/extensions/read</code><br/>(Only required if VM memory is configured onto a storage account table via a diagnostics agent extension)<br/>Gets the properties of an extension for a VM in a scale set</li> <li>▪ <code>Microsoft.Compute/availabilitySets/read</code><br/>Lists all availability sets and gets their properties</li> <li>▪ <code>Microsoft.Compute/availabilitySets/vmSizes/read</code><br/>Lists available sizes for creating or updating a VM in an availability set</li> </ul>                                                                                                                                             |
| Discovery of reservations                              | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Capacity/reservationorders/reservations/read</code><br/>Monitors reservations data and reads all reservations</li> <li>▪ <code>Microsoft.Capacity/catalogs/read</code><br/>Reads the catalog of reservations</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Discovery of volumes                                   | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/disks/read</code><br/>Gets the properties of volumes</li> <li>▪ <code>Microsoft.Storage/storageAccounts/listkeys/action</code><br/>(Only required if there are unmanaged disks that are attached to VMs)<br/>Discovers or queries unmanaged attached disks (volumes) in the storage account. Unmanaged disks that are not attached to VMs are not discovered.</li> </ul>                                                                                                                                                                                                                                                                                                             |
| Discovery of SQL databases (vCore/DTU) and metrics     | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Sql/servers/read</code><br/>Lists all SQL servers in this subscription and gets their details</li> <li>▪ <code>Microsoft.Sql/servers/databases/read</code><br/>Lists and gets details about all SQL databases for all SQL servers in the subscription</li> <li>▪ <code>Microsoft.Sql/servers/databases/metrics/read</code><br/>Queries metrics for SQL databases</li> </ul>                                                                                                                                                                                                                                                                                                                  |
| Discovery of resources used in Azure Synapse Analytics | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Synapse/SKUs/read</code><br/>Reads SKU details for a Synapse Analytics Service resource, such as SQL pools</li> <li>▪ <code>Microsoft.Synapse/workspaces/read</code><br/>Reads details about Synapse workspaces</li> <li>▪ <code>Microsoft.Synapse/workspaces/keys/read</code><br/>Gets details of Synapse workspace key definitions</li> <li>▪ <code>Microsoft.Synapse/workspaces/sqlDatabases/read</code><br/>Reads a list of Synapse SQL Analytics databases</li> <li>▪ <code>Microsoft.Synapse/workspaces/sqlPools/read</code><br/>Reads a list of Synapse SQL Analytics pools</li> <li>▪ <code>Microsoft.Synapse/workspaces/sqlPools/dataWarehouseUserActivities/read</code></li> </ul> |

| Workload Optimization Manager Functionality                 | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
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|                                                             | <p>Reads user activities on Synapse SQL Analytics pools</p> <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Synapse/workspaces/sqlPools/extensions/read</code></li> </ul> <p>Gets extensions for Synapse SQL Analytics pools</p> <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Synapse/workspaces/sqlPools/operationStatuses/read</code></li> </ul> <p>Reads the results of asynchronous operations on Synapse SQL Analytics pools</p> <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Synapse/workspaces/sqlPools/usages/read</code></li> </ul> <p>Reads usage metrics for Synapse SQL Analytics pools</p> <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Synapse/workspaces/sqlUsages/read</code></li> </ul> <p>Gets usage limits available for Synapse SQL Analytics pools</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Discovery of App Services (plans/app instances) and metrics | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Relay/namespaces/HybridConnections/read</code><br/>Lists all Service Bus Hybrid Connections used by web apps</li> <li>▪ <code>Microsoft.Web/geoRegions/Read</code><br/>Gets a list of available geographical regions for App Services</li> <li>▪ <code>Microsoft.Web/serverfarms/Read</code><br/>Lists and gets the properties of App Service plans</li> <li>▪ <code>Microsoft.Web/serverfarms/sites/read</code><br/>Gets a list of web apps that are part of App Service plans</li> <li>▪ <code>Microsoft.Web/serverfarms/skus/read</code><br/>Gets SKUs for App Service plans</li> <li>▪ <code>Microsoft.Web/sites/read</code><br/>Gets the properties of web apps that are part of App Service plans</li> <li>▪ <code>Microsoft.Web/sites/slots/Read</code><br/>Gets the properties of a web app deployment slot</li> <li>▪ <code>Microsoft.Web/serverfarms/metrics/read</code><br/>Queries metrics for App Services plans</li> <li>▪ <code>Microsoft.Web/serverfarms/usages/read</code><br/>Gets usage information for App Service plans</li> <li>▪ <code>Microsoft.Web/sites/metrics/read</code><br/>Gets metrics for web apps that are part of App Service plans</li> <li>▪ <code>Microsoft.Web/sites/usages/read</code><br/>Gets usage information for web apps that are part of App Service plans</li> </ul> |
| Discovery of Cosmos DB resources                            | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/read</code><br/>Gets the properties of a database account</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/databases/metrics/read</code><br/>Queries metrics for a database account</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

| Workload Optimization Manager Functionality | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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|                                             | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/databases/collections/metrics/read</code><br/>Queries metrics for a container</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/metrics/read</code><br/>Queries metrics for a database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/read</code><br/>Gets the properties of an Apache Cassandra keyspace</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/throughputSettings/read</code><br/>Gets the throughput of an Apache Cassandra keyspace</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/tables/read</code><br/>Gets the properties of an Apache Cassandra table</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/tables/throughputSettings/read</code><br/>Gets the throughput of an Apache Cassandra table</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/read</code><br/>Gets the properties of a MongoDB database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/throughputSettings/read</code><br/>Gets the throughput of a MongoDB database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/collections/read</code><br/>Gets the properties of a MongoDB collection</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/collections/throughputSettings/read</code><br/>Gets the throughput of a MongoDB collection</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/read</code><br/>Gets the properties of an Apache Gremlin database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/throughputSettings/read</code><br/>Gets the throughput of an Apache Gremlin database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/graphs/read</code><br/>Gets the properties of an Apache Gremlin graph</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/graphs/throughputSettings/read</code><br/>Gets the throughput of an Apache Gremlin graph</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/tables/read</code><br/>Gets the properties of an Azure table</li> </ul> |

| Workload Optimization Manager Functionality                     | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
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|                                                                 | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/tables/throughputSettings/read</code><br/>Gets the throughput of an Azure table</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/sqlDatabases/read</code><br/>Gets the properties of a NoSQL account database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/sqlDatabases/throughputSettings/read</code><br/>Gets the throughput of a NoSQL account database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/sqlDatabases/containers/read</code><br/>Get the properties of a NoSQL account container</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/sqlDatabases/containers/throughputSettings/read</code><br/>Gets the throughput of a NoSQL account container</li> </ul> |
| Discovery of clusters managed by Azure Kubernetes Service (AKS) | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.ContainerService/managedClusters/read</code><br/>Discovers and lists managed container platform clusters</li> <li>▪ <code>Microsoft.ContainerService/managedClusters/agentPools/read</code><br/>Discovers agent pools on managed container platform clusters</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Discovery of desktop virtualization (VDI)                       | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.DesktopVirtualization/hostpools/read</code><br/>Discovers Azure Desktop Virtualization host pools</li> <li>▪ <code>Microsoft.DesktopVirtualization/hostpools/sessionhosts/read</code><br/>Discovers session hosts in Azure Desktop Virtualization host pools</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Discovery of network resources                                  | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Network/networkInterfaces/read</code><br/>Lists and gets details about network interfaces for resources</li> <li>▪ <code>Microsoft.Network/publicIPAddresses/read</code><br/>Lists and gets details about public IP addresses for resources</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Discovery of pricing information                                | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Commerce/RateCard/read</code><br/>Discovers pricing information from the pay-as-you-go rate card; also returns offer data, resource/meter metadata, and rates for the given subscription</li> <li>▪ <code>Microsoft.Consumption/pricesheets/read</code><br/>Discovers pricing information from an Enterprise Agreement price sheet, and lists the price sheets data for a subscription or a management group</li> </ul>                                                                                                                                                                                                                                                                                                             |

## Minimum Permissions - Action Execution

The following permissions are required only if you want to execute actions for Azure workloads from Workload Optimization Manager.

| Workload Optimization Manager Functionality            | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
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| Discovery of locks that could prevent action execution | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Authorization/locks/read</code><br/>Lists all locks for a subscription, and creates action prerequisites that may prevent action execution if locks prevent write operations</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Execution of actions for VMs                           | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/virtualMachines/deallocate/action</code><br/>Stops a VM to execute a disruptive action; powers off the VM and releases the allocated compute resources</li> <li>▪ <code>Microsoft.Compute/virtualMachines/powerOff/action</code><br/>Suspends a VM by powering it off. The VM will continue to be billed while suspended.</li> <li>▪ <code>Microsoft.Compute/virtualMachines/start/action</code><br/>Restarts a VM that was stopped to execute a disruptive action</li> <li>▪ <code>Microsoft.Compute/virtualMachines/vmSizes/read</code><br/>Lists available sizes that a VM can update to</li> <li>▪ <code>Microsoft.Compute/virtualMachines/write</code><br/>Updates a VM (for example, its size) as part of executing scale actions</li> <li>▪ <code>Microsoft.Network/networkInterfaces/join/action</code><br/>Allows a VM or VM scale set to rejoin its network after a scale action executes, by attaching the network interface to the VM</li> <li>▪ <code>Microsoft.KeyVault/vaults/deploy/action</code><br/>(Only required if a VM to be scaled is using Azure Key Vault)<br/>Enables access to secrets in a key vault when deploying Azure resources to the VM</li> <li>▪ Azure Compute Gallery images<br/>(Only required during VM scaling execution if VM images are located in a separate Azure Compute Gallery image, such as in a different subscription)             <ul style="list-style-type: none"> <li>– <code>Microsoft.Compute/galleries/images/read</code><br/>Gets the properties of Azure Compute Gallery images</li> <li>– <code>Microsoft.Compute/galleries/images/versions/read</code><br/>Gets the versions for Azure Compute Gallery images</li> <li>– <code>Microsoft.Compute/galleries/read</code><br/>Gets Azure Compute Gallery images</li> </ul> </li> </ul> |

| Workload Optimization Manager Functionality                                | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
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|                                                                            | <ul style="list-style-type: none"> <li>- <code>Microsoft.Compute/images/read</code><br/>Gets the properties of the image</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <p>Execution of actions for VM scale sets and availability sets</p>        | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/deallocate/action</code><br/>Stops a VM scale set to execute a disruptive action; powers off and releases the compute resources of the instances used by the VM scale set</li> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/start/action</code><br/>Restarts the VMs that were stopped to execute a disruptive action on VM scale set</li> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/vmSizes/read</code><br/>Lists available sizes for creating or updating a VM in a scale set</li> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/write</code><br/>Updates a VM scale set (for example, its size) as part of executing scale actions for VM scale sets</li> <li>▪ <code>Microsoft.Insights/AutoscaleSettings/Write</code><br/>Updates an autoscale setting as part of scale action execution</li> </ul>                                                                                                                                                                                                                                                          |
| <p>Execution of actions for Azure Kubernetes Service (AKS) nodes (VMs)</p> | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.ContainerService/managedClusters/listClusterAdminCredential/action</code><br/>Lists the clusterAdmin credentials of a managed cluster</li> <li>▪ <code>Microsoft.Compute/virtualMachineScaleSets/virtualMachines/delete</code><br/>Deletes a specific VM in a VM scale set</li> <li>▪ <code>Microsoft.Compute/virtualMachines/delete</code><br/>Deletes a specific VM</li> <li>▪ <code>Microsoft.ContainerService/managedClusters/write</code><br/>Creates a new managed cluster or updates an existing one</li> <li>▪ <code>Microsoft.ContainerService/managedClusters/agentPools/write</code><br/>Creates or updates an agent pool in the specified managed cluster</li> <li>▪ <code>Microsoft.OperationalInsights/workspaces/sharedkeys/read</code><br/>Gets the shared keys for the Log Analytics workspace. These keys are used to connect Microsoft Operational Insights agents to the workspace.</li> <li>▪ <code>Microsoft.OperationsManagement/solutions/write</code><br/>Create a new OMS solution</li> <li>▪ <code>Microsoft.OperationsManagement/solutions/read</code><br/>Gets an exiting OMS solution</li> </ul> |
| <p>Execution of actions for volumes</p>                                    | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/disks/write</code><br/>Resizes or changes the storage tier of volumes</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

| Workload Optimization Manager Functionality                              | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
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|                                                                          | <p>Executes scale actions for volumes and re-attaches volumes to VMs after scaling</p> <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Compute/disks/delete</code></li> </ul> <p>Deletes unattached volumes for managed disks</p> <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Storage/storageAccounts/blobServices/containers/blobs/delete</code></li> </ul> <p>Deletes unmanaged disks that became unattached after the deletion of unattached volumes</p> <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Storage/storageAccounts/blobServices/containers/blobs/read</code></li> </ul> <p>Checks if a page blob exists before deleting unmanaged disks that became unattached, and returns the properties of an existing page blob</p> <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Storage/storageAccounts/blobServices/containers/read</code></li> </ul> <p>Lists blob containers</p> <p>Finds containers hosting unmanaged disks that became unattached and are to be deleted</p> <ul style="list-style-type: none"> <li>▪ <code>Recovery Services Vault</code><br/>(Only required if volumes are used for disaster recovery)</li> </ul> <p>Prevents the deletion of volumes used for disaster recovery, even if they become unattached</p> <ul style="list-style-type: none"> <li>– <code>Microsoft.RecoveryServices/Vaults/read</code><br/>Gets a list of Recovery Services Vaults containing replicated disks</li> <li>– <code>Microsoft.RecoveryServices/vaults/replication-ProtectedItems/read</code><br/>Reads the Disk IDs of any protected items in the vaults</li> </ul> |
| Execution of actions for SQL databases (vCore and DTU)                   | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Sql/servers/databases/write</code><br/>Executes scale actions for DTU and vCore databases, and updates database properties</li> <li>▪ <code>Microsoft.Sql/servers/databases/pause/action</code><br/>Pauses a database as part of executing a scale or suspend action</li> <li>▪ <code>Microsoft.Sql/servers/databases/resume/action</code><br/>Resumes a paused database as part of executing a scale or suspend action</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Execution of actions for dedicated SQL pools for Azure Synapse Analytics | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Synapse/workspaces/sqlPools/pause/action</code><br/>Suspends or stops a Synapse SQL Analytics pool</li> <li>▪ <code>Microsoft.Synapse/workspaces/sqlPools/resume/action</code><br/>Resumes a suspended or stopped Synapse SQL Analytics pool</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Execution of actions for App Services (plans)                            | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Web/serverfarms/Delete</code><br/>Deletes an empty App Service plan (one that is not hosting any running apps)</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

| Workload Optimization Manager Functionality                                  | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                              | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Web/serverfarms/Write</code><br/>Updates an App Service plan as part of a scale action</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <p>Execution of actions for Cosmos DB databases and document collections</p> | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/delete</code><br/>Deletes an Apache Cassandra keyspace</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/throughputSettings/write</code><br/>Updates the throughput of an Apache Cassandra keyspace</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/tables/throughputSettings/write</code><br/>Updates the throughput of an Apache Cassandra table</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/collections/throughputSettings/write</code><br/>Updates the throughput of a MongoDB collection</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/delete</code><br/>Deletes a MongoDB database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/throughputSettings/write</code><br/>Updates the throughput of a MongoDB database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/delete</code><br/>Deletes an Apache Gremlin database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/throughputSettings/write</code><br/>Updates the throughput of an Apache Gremlin database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/graphs/throughputSettings/write</code><br/>Updates the throughput of an Apache Gremlin graph</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/tables/throughputSettings/write</code><br/>Updates the throughput of an Azure table</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/sqlDatabases/delete</code><br/>Deletes a NoSQL account database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/sqlDatabases/throughputSettings/write</code><br/>Updates the throughput of a NoSQL account database</li> <li>▪ <code>Microsoft.DocumentDB/databaseAccounts/sqlDatabases/containers/throughputSettings/write</code><br/>Updates the throughput of NoSQL account container</li> </ul> |



## Sample JSON - Minimum Permissions for Workload Monitoring

In Azure, you can create a custom role that specifies the permissions that Workload Optimization Manager needs to monitor workloads in your subscriptions.

When you create the role, you have the option of uploading a JSON file that specifies the permissions and settings for the role. You can copy the content in this section to the JSON file.

```
{
  "properties": {
    "roleName": "<RoleName>",
    "description": "",
    "assignableScopes": [
      "/subscriptions/<Subscription_ID>"
    ],
    "permissions": [
      {
        "actions": [
          "Microsoft.Authorization/roleAssignments/read",
          "Microsoft.Authorization/roleDefinitions/read",
          "Microsoft.Capacity/catalogs/read",
          "Microsoft.Capacity/reservationorders/reservations/read",
          "Microsoft.Commerce/RateCard/read",
          "Microsoft.Compute/availabilitySets/read",
          "Microsoft.Compute/availabilitySets/vmSizes/read",
          "Microsoft.Compute/disks/read",
          "Microsoft.Compute/skus/read",
          "Microsoft.Compute/virtualMachines/extensions/read",
          "Microsoft.Compute/virtualMachines/instanceView/read",
          "Microsoft.Compute/virtualMachines/read",
          "Microsoft.Compute/virtualMachineScaleSets/networkInterfaces/read",
          "Microsoft.Compute/virtualMachineScaleSets/read",
          "Microsoft.Compute/virtualMachineScaleSets/virtualMachines/extensions/read",
          "Microsoft.Compute/virtualMachineScaleSets/virtualMachines/instanceView/read",
          "Microsoft.Compute/virtualMachineScaleSets/virtualMachines/read",
          "Microsoft.Consumption/pricesheets/read",
          "Microsoft.ContainerService/managedClusters/agentPools/read",
          "Microsoft.ContainerService/managedClusters/read",
          "Microsoft.DesktopVirtualization/hostpools/read",
          "Microsoft.DesktopVirtualization/hostpools/sessionhosts/read",
          "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/read",
          "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/tables/read",
          "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/tables/throughputSettings/read",
          "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/throughputSettings/read",
          "Microsoft.DocumentDB/databaseAccounts/databases/collections/metrics/read",
          "Microsoft.DocumentDB/databaseAccounts/databases/metrics/read",
          "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/graphs/read",
          "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/graphs/throughputSettings/read",
          "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/read",
          "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/throughputSettings/read",
          "Microsoft.DocumentDB/databaseAccounts/metrics/read",
          "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/collections/read",
          "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/collections/throughputSettings/read",
          "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/read",
          "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/throughputSettings/read",
          "Microsoft.DocumentDB/databaseAccounts/read",
          "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/containers/read",
          "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/containers/throughputSettings/read",
          "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/read",
          "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/throughputSettings/read",
          "Microsoft.DocumentDB/databaseAccounts/tables/read",

```

```

"Microsoft.DocumentDB/databaseAccounts/tables/throughputSettings/read",
"Microsoft.Insights/Metrics/Read",
"Microsoft.Network/networkInterfaces/read",
"Microsoft.Network/publicIPAddresses/read",
"Microsoft.OperationalInsights/workspaces/query/InsightsMetrics/read",
"Microsoft.OperationalInsights/workspaces/query/Perf/read",
"Microsoft.OperationalInsights/workspaces/query/read",
"Microsoft.OperationalInsights/workspaces/read",
"Microsoft.Relay/namespaces/HybridConnections/read",
"Microsoft.Resources/subscriptions/locations/read",
"Microsoft.Resources/subscriptions/read",
"Microsoft.Resources/subscriptions/resourceGroups/read",
"Microsoft.Sql/servers/databases/metrics/read",
"Microsoft.Sql/servers/databases/read",
"Microsoft.Sql/servers/read",
"Microsoft.Storage/storageAccounts/listkeys/action",
"Microsoft.Storage/storageAccounts/read",
"Microsoft.Synapse/SKUs/read",
"Microsoft.Synapse/workspaces/keys/read",
"Microsoft.Synapse/workspaces/read",
"Microsoft.Synapse/workspaces/sqlDatabases/read",
"Microsoft.Synapse/workspaces/sqlPools/dataWarehouseUserActivities/read",
"Microsoft.Synapse/workspaces/sqlPools/extensions/read",
"Microsoft.Synapse/workspaces/sqlPools/operationStatuses/read",
"Microsoft.Synapse/workspaces/sqlPools/read",
"Microsoft.Synapse/workspaces/sqlPools/usages/read",
"Microsoft.Synapse/workspaces/sqlUsages/read",
"Microsoft.Web/geoRegions/Read",
"Microsoft.Web/serverfarms/metrics/read",
"Microsoft.Web/serverfarms/Read",
"Microsoft.Web/serverfarms/sites/read",
"Microsoft.Web/serverfarms/skus/read",
"Microsoft.Web/serverfarms/usages/read",
"Microsoft.Web/sites/metrics/read",
"Microsoft.Web/sites/read",
"Microsoft.Web/sites/slots/Read",
"Microsoft.Web/sites/usages/read"
],
"notActions": [],
"dataActions": [],
"notDataActions": []
}
]
}
}

```

**NOTE:**

Be sure to update the following information in the JSON file:

- `<RoleName>` - Specify your preferred name for the custom role.
- `<Subscription_ID>` - Specify the ID of the subscription that Workload Optimization Manager will manage.

## Sample JSON - Minimum Permissions for Workload Monitoring and Action Execution

In Azure, you can create a custom role that specifies the permissions that Workload Optimization Manager needs to monitor workloads in your subscriptions and execute actions for these workloads.

When you create the role, you have the option of uploading a JSON file that specifies the permissions and settings for the role. You can copy the content in this section to the JSON file.

```

{
  "properties": {

```

```

"roleName": "<RoleName>",
"description": "",
"assignableScopes": [
    "/subscriptions/<Subscription_ID>"
],
"permissions": [
    {
        "actions": [
            "Microsoft.Authorization/locks/read",
            "Microsoft.Authorization/roleAssignments/read",
            "Microsoft.Authorization/roleDefinitions/read",
            "Microsoft.Capacity/catalogs/read",
            "Microsoft.Capacity/reservationorders/reservations/read",
            "Microsoft.Commerce/RateCard/read",
            "Microsoft.Compute/availabilitySets/read",
            "Microsoft.Compute/availabilitySets/vmSizes/read",
            "Microsoft.Compute/disks/delete",
            "Microsoft.Compute/disks/read",
            "Microsoft.Compute/disks/write",
            "Microsoft.Compute/galleries/images/read",
            "Microsoft.Compute/galleries/images/versions/read",
            "Microsoft.Compute/galleries/read",
            "Microsoft.Compute/images/read",
            "Microsoft.Compute/skus/read",
            "Microsoft.Compute/virtualMachineScaleSets/deallocate/action",
            "Microsoft.Compute/virtualMachineScaleSets/networkInterfaces/read",
            "Microsoft.Compute/virtualMachineScaleSets/read",
            "Microsoft.Compute/virtualMachineScaleSets/start/action",
            "Microsoft.Compute/virtualMachineScaleSets/virtualMachines/delete",
            "Microsoft.Compute/virtualMachineScaleSets/virtualMachines/extensions/read",
            "Microsoft.Compute/virtualMachineScaleSets/virtualMachines/instanceView/read",
            "Microsoft.Compute/virtualMachineScaleSets/virtualMachines/read",
            "Microsoft.Compute/virtualMachineScaleSets/vmSizes/read",
            "Microsoft.Compute/virtualMachineScaleSets/write",
            "Microsoft.Compute/virtualMachines/deallocate/action",
            "Microsoft.Compute/virtualMachines/delete",
            "Microsoft.Compute/virtualMachines/extensions/read",
            "Microsoft.Compute/virtualMachines/instanceView/read",
            "Microsoft.Compute/virtualMachines/powerOff/action",
            "Microsoft.Compute/virtualMachines/read",
            "Microsoft.Compute/virtualMachines/start/action",
            "Microsoft.Compute/virtualMachines/vmSizes/read",
            "Microsoft.Compute/virtualMachines/write",
            "Microsoft.Consumption/pricesheets/read",
            "Microsoft.ContainerService/managedClusters/agentPools/read",
            "Microsoft.ContainerService/managedClusters/agentPools/write",
            "Microsoft.ContainerService/managedClusters/listClusterAdminCredential/action",
            "Microsoft.ContainerService/managedClusters/read",
            "Microsoft.ContainerService/managedClusters/write",
            "Microsoft.DesktopVirtualization/hostpools/read",
            "Microsoft.DesktopVirtualization/hostpools/sessionhosts/read",
            "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/delete",
            "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/read",
            "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/tables/read",

"Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/tables/throughputSettings/read",

"Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/tables/throughputSettings/write",
            "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/throughputSettings/read",
            "Microsoft.DocumentDB/databaseAccounts/cassandraKeyspaces/throughputSettings/write",
            "Microsoft.DocumentDB/databaseAccounts/databases/collections/metrics/read",
            "Microsoft.DocumentDB/databaseAccounts/databases/metrics/read",
            "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/delete",
            "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/graphs/read",

```

```

"Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/graphs/throughputSettings/read",

"Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/graphs/throughputSettings/write",
  "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/read",
  "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/throughputSettings/read",
  "Microsoft.DocumentDB/databaseAccounts/gremlinDatabases/throughputSettings/write",
  "Microsoft.DocumentDB/databaseAccounts/metrics/read",
  "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/collections/read",

"Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/collections/throughputSettings/read",

"Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/collections/throughputSettings/write",
  "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/delete",
  "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/read",
  "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/throughputSettings/read",
  "Microsoft.DocumentDB/databaseAccounts/mongodbDatabases/throughputSettings/write",
  "Microsoft.DocumentDB/databaseAccounts/read",
  "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/containers/read",

"Microsoft.DocumentDB/databaseAccounts/sqlDatabases/containers/throughputSettings/read",

"Microsoft.DocumentDB/databaseAccounts/sqlDatabases/containers/throughputSettings/write",
  "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/delete",
  "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/read",
  "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/throughputSettings/read",
  "Microsoft.DocumentDB/databaseAccounts/sqlDatabases/throughputSettings/write",
  "Microsoft.DocumentDB/databaseAccounts/tables/read",
  "Microsoft.DocumentDB/databaseAccounts/tables/throughputSettings/read",
  "Microsoft.DocumentDB/databaseAccounts/tables/throughputSettings/write",
  "Microsoft.Insights/AutoscaleSettings/Write",
  "Microsoft.Insights/Metrics/Read",
  "Microsoft.KeyVault/vaults/deploy/action",
  "Microsoft.Migrate/migrateprojects/read",
  "Microsoft.Migrate/migrateprojects/solutions/getconfig/action",
  "Microsoft.Migrate/migrateprojects/solutions/read",
  "Microsoft.Network/networkInterfaces/join/action",
  "Microsoft.Network/networkInterfaces/read",
  "Microsoft.Network/publicIPAddresses/read",
  "Microsoft.OperationalInsights/workspaces/query/InsightsMetrics/read",
  "Microsoft.OperationalInsights/workspaces/query/Perf/read",
  "Microsoft.OperationalInsights/workspaces/query/read",
  "Microsoft.OperationalInsights/workspaces/read",
  "Microsoft.OperationalInsights/workspaces/sharedkeys/read",
  "Microsoft.OperationsManagement/solutions/read",
  "Microsoft.OperationsManagement/solutions/write",
  "Microsoft.RecoveryServices/Vaults/read",
  "Microsoft.RecoveryServices/vaults/replicationProtectedItems/read",
  "Microsoft.Relay/namespaces/HybridConnections/read",
  "Microsoft.Resources/subscriptions/locations/read",
  "Microsoft.Resources/subscriptions/read",
  "Microsoft.Resources/subscriptions/resourceGroups/read",
  "Microsoft.Sql/servers/databases/metrics/read",
  "Microsoft.Sql/servers/databases/pause/action",
  "Microsoft.Sql/servers/databases/read",
  "Microsoft.Sql/servers/databases/resume/action",
  "Microsoft.Sql/servers/databases/write",
  "Microsoft.Sql/servers/read",
  "Microsoft.Storage/storageAccounts/blobServices/containers/read",
  "Microsoft.Storage/storageAccounts/listkeys/action",
  "Microsoft.Storage/storageAccounts/read",
  "Microsoft.Synapse/SKUs/read",
  "Microsoft.Synapse/workspaces/keys/read",
  "Microsoft.Synapse/workspaces/read",
  "Microsoft.Synapse/workspaces/sqlDatabases/read",

```

```

        "Microsoft.Synapse/workspaces/sqlPools/dataWarehouseUserActivities/read",
        "Microsoft.Synapse/workspaces/sqlPools/extensions/read",
        "Microsoft.Synapse/workspaces/sqlPools/operationStatuses/read",
        "Microsoft.Synapse/workspaces/sqlPools/pause/action",
        "Microsoft.Synapse/workspaces/sqlPools/read",
        "Microsoft.Synapse/workspaces/sqlPools/resume/action",
        "Microsoft.Synapse/workspaces/sqlPools/usages/read",
        "Microsoft.Synapse/workspaces/sqlUsages/read",
        "Microsoft.Web/geoRegions/Read",
        "Microsoft.Web/serverfarms/Delete",
        "Microsoft.Web/serverfarms/Read",
        "Microsoft.Web/serverfarms/Write",
        "Microsoft.Web/serverfarms/metrics/read",
        "Microsoft.Web/serverfarms/sites/read",
        "Microsoft.Web/serverfarms/skus/read",
        "Microsoft.Web/serverfarms/usages/read",
        "Microsoft.Web/sites/metrics/read",
        "Microsoft.Web/sites/read",
        "Microsoft.Web/sites/slots/Read",
        "Microsoft.Web/sites/usages/read"
    ],
    "notActions": [],
    "dataActions": [
        "Microsoft.Storage/storageAccounts/blobServices/containers/blobs/delete",
        "Microsoft.Storage/storageAccounts/blobServices/containers/blobs/read"
    ],
    "notDataActions": []
}
    ]
}
}

```

**NOTE:**

Be sure to update the following information in the file:

- `<RoleName>` - Specify your preferred name for the custom role.
- `<Subscription_ID>` - Specify the ID of the subscription that Workload Optimization Manager will manage.

## Minimum Permissions - Uploads of Migration Plans to Azure

Workload Optimization Manager includes a planning feature that simulates the migration of workloads to Azure. After you run the plan, you can [upload the plan results \(on page 820\)](#) to Azure to begin the actual migration process. To upload the results, the following permissions are required.

| Workload Optimization Manager Functionality | Required Permissions                                                                                                                                                                                                                                                                                                                                                                                                              |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Uploads of plan results to Azure Migrate    | <ul style="list-style-type: none"> <li>▪ <code>Microsoft.Migrate/migrateprojects/read</code><br/>Gets the properties of a Migrate project</li> <li>▪ <code>Microsoft.Migrate/migrateprojects/solutions/read</code><br/>Gets the properties of a Migrate project solution</li> <li>▪ <code>Microsoft.Migrate/migrateprojects/solutions/getconfig/action</code><br/>Gets the configuration of a Migrate project solution</li> </ul> |

## Reference: Level of Support for Azure MCA and EA Accounts

Workload Optimization Manager uses a service principal to connect to your Microsoft Customer Agreement (MCA) or Enterprise Agreement (EA) accounts and discover billing data.

Currently, the level of support for MCA and EA accounts is *identical* in the following areas:

- Discovery of pricing data  
Pricing data is available for VMs, volumes, SQL databases (DTU and vCore), dedicated SQL pools (for Azure Synapse Analytics), and App Service plans (web apps, logic apps, and function apps).
- Usage of pricing data when recommending actions  
All actions for Azure workloads are supported, including actions to optimize/buy reservations.
- Support for the Buy VM Reservations plan  
The plan is fully supported.
- Scope for [cost exports \(on page 391\)](#) (if used to collect billing data)  
The following scopes are *not* supported:
  - Subscription
  - Management Group
  - Resource Group

The level of support *differs* in the following areas.

| Item                                                                                   | MCA                                                                                                                                                                                                                                                                                                                                                                                                                                              | EA                                                                                                                 |
|----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Required role                                                                          | Billing Account Reader role                                                                                                                                                                                                                                                                                                                                                                                                                      | Enrollment Reader role                                                                                             |
| Discovery of Azure reservations                                                        | All reservations charged under the billing account are discovered. However, the percentage of workloads covered by reservations is currently not discovered.                                                                                                                                                                                                                                                                                     | All reservations charged under the billing account are discovered.                                                 |
| Discovery of Azure reservations costs in non-US dollar currencies                      | Enabled by default                                                                                                                                                                                                                                                                                                                                                                                                                               | Not enabled by default. To enable discovery, follow the instructions in this <a href="#">topic (on page 426)</a> . |
| Scope for <a href="#">cost exports (on page 391)</a> (if used to collect billing data) | Cost exports must be created at the <i>Billing Profile</i> scope.<br><br>If you previously set up a cost export at the <i>Billing Account</i> scope, you must delete the cost export and then create a new one at the Billing Profile scope. Create this cost export for each active Billing Profile that falls under your MCA Billing Account. All cost exports you create for your active Billing Profiles are required to have the same name. | Cost exports must be created at the <i>Billing Account</i> scope.                                                  |

## Azure Monitored Resources

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                                        |                               |
|----------------------------------------|-------------------------------|
| Azure                                  | Workload Optimization Manager |
| Virtual Machine (VM)                   | Virtual Machine (VM)          |
| Disk (Managed)                         | Volume                        |
| App Service - Plan                     | Virtual Machine Spec          |
| App Service - Web App                  | App Component Spec            |
| SQL Database (vCore or DTU)            | Database                      |
| Synapse Analytics (Dedicated SQL Pool) | Database                      |
| Cosmos DB - Account                    | Database Server               |
| Cosmos DB - Database                   | Database                      |
| Cosmos DB - Container                  | Document Collection           |
| Region                                 | Region                        |

#### Points to consider:

- Workload Optimization Manager supports discovery and management of entities in certain Azure regions, including Azure Government regions. For details, see [Supported Azure Regions \(on page 420\)](#) and [Support for Azure Government \(on page 422\)](#).
- When you first configure an Azure target, under some circumstances the target might show a `No Quotas Available` status. This means that Workload Optimization Manager cannot discover the available templates. This can happen when you initially set up the Azure account and you have not enabled any providers. If this occurs, you can install a single VM in your cloud subscription to make quotas available.
- An Azure subscription can use locked storage or locked resource groups. For such subscriptions, Workload Optimization Manager discovers incomplete data. Locked resources affect Workload Optimization Manager discovery in either of these scenarios:
  - Locked resource group  
Workload Optimization Manager discovers all the entities in the resource group, but does not discover the resource group itself. For example, in the Top Accounts chart, the Resource Groups field will show no resource groups for a subscription that has a locked resource group.
  - Locked storage  
Workload Optimization Manager discovers all the entities in the resource group except the locked storage. It also discovers the resource group.

## Monitored Resources for Virtual Machines

Workload Optimization Manager monitors the following resources:

- Virtual Memory (VMem)

Virtual Memory is the measurement of memory that is in use.

It is highly recommended that you enable collection of metrics in your environment. Enabling metrics allows Workload Optimization Manager to generate scale actions to optimize VM resource usage. For Workload Optimization Manager to collect metrics, you must enable the collection of these metrics on the VMs in your environment.

For details, see [Azure Memory Metrics Collection \(on page 424\)](#).



- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
- I/O Throughput  
I/O Throughput is the measurement of an entity's throughput to the underlying storage.

## Monitored Resources for Volumes

Workload Optimization Manager monitors the following resources:

### NOTE:

Workload Optimization Manager discovers and optimizes Azure *managed* volumes.

According to this Microsoft [article](#), *unmanaged* volumes are deprecated and will be fully retired in 2025. In response, Workload Optimization Manager no longer discovers or monitors unmanaged volumes that are not attached to any VM. Unmanaged volumes that are attached to VMs will continue to be discovered and displayed in the user interface for your reference, but no action will be generated for these volumes.

- Storage Amount  
Storage Amount is the storage capacity (disk size) of a volume.  
Workload Optimization Manager discovers Storage Amount, but does not monitor utilization.  
For a Kubeturbo (container) deployment that includes volumes, Kubeturbo monitors Storage Amount utilization for the volumes. You can view utilization information in the Capacity and Usage chart.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the measurement of IOPS capacity that is in use.
- I/O Throughput  
I/O Throughput is the measurement of I/O throughput capacity that is in use.

## Monitored Resources for Virtual Machine Specs (App Service Plans)

Workload Optimization Manager monitors the following resources:

- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Number of Replicas  
Number of Replicas is the total number of VM instances underlying an App Service plan.



## Monitored Resources for App Component Specs (App Service Instances)

Workload Optimization Manager monitors the following resources:

- Response Time
 

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Virtual CPU (VCPU)
 

Virtual CPU is the measurement of CPU that is in use.

## Monitored Resources for Database Servers (Cosmos DB Accounts)

Workload Optimization Manager monitors the following resources:

- Request Unit (RU)
 

Request Unit (RU) is a performance currency that abstracts CPU, IOPS, and memory that are required to perform the database operations supported by Azure Cosmos DB. Azure Cosmos DB normalizes the cost of all database operations using RUs.
- Storage Amount
 

Storage Amount is the measurement of storage capacity that is in use.

## Monitored Resources for Databases

The resources that Workload Optimization Manager can monitor depend on the pricing model in place for the given database entity.

- SQL Database - DTU Pricing Model
  - DTU
 

DTU is the measurement of compute capacity for the database. DTU represents CPU, memory, and IOPS/IO Throughput bundled as a single commodity.
  - Storage Amount
 

Storage Amount is the measurement of storage capacity that is in use.
- SQL Database - vCore Pricing Model
  - Virtual Memory (VMem)
 

Virtual Memory is the measurement of memory that is in use.
  - Virtual CPU (VCPU)
 

Virtual CPU is the measurement of CPU that is in use.
  - Storage Amount
 

Storage Amount is the measurement of storage capacity that is in use.
  - Storage Access (IOPS)
 

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
  - I/O Throughput
 

I/O Throughput is the measurement of an entity's throughput to the underlying storage.
- Dedicated SQL Pool (for Azure Synapse Analytics)
  - DWU
 

DWU (Data Warehousing Unit) is the measurement of compute capacity for the dedicated SQL pool. DWU represents CPU, memory, and IO Throughput bundled as a single commodity.
  - Storage Amount
 

Storage Amount is the measurement of storage capacity that is in use.

- Connection

Connection is the measurement of database connections utilized by applications.

- Cosmos DB Database

- Request Unit (RU)

Request Unit (RU) is a performance currency that abstracts CPU, IOPS, and memory that are required to perform the database operations supported by Azure Cosmos DB. Azure Cosmos DB normalizes the cost of all database operations using RUs.

## Monitored Resources for Document Collections (Cosmos DB Containers)

Workload Optimization Manager monitors the following resources:

- Request Unit (RU)

Request Unit (RU) is a performance currency that abstracts CPU, IOPS, and memory that are required to perform the database operations supported by Azure Cosmos DB. Azure Cosmos DB normalizes the cost of all database operations using RUs.

## Supported Azure Regions

Workload Optimization Manager supports discovery and management of entities in the following Azure regions:

| Region Code    | Region Name      | Notes |
|----------------|------------------|-------|
| eastus         | East US          |       |
| eastus2        | East US 2        |       |
| centralus      | Central US       |       |
| northcentralus | North Central US |       |
| southcentralus | South Central US |       |
| westcentralus  | West Central US  |       |
| westus         | West US          |       |
| westus2        | West US 2        |       |
| westus3        | West US 3        |       |
| canadaeast     | Canada East      |       |
| canadacentral  | Canada Central   |       |
| brazilsouth    | Brazil South     |       |
| northeurope    | North Europe     |       |
| westeurope     | West Europe      |       |

| Region Code        | Region Name          | Notes                                |
|--------------------|----------------------|--------------------------------------|
| francecentral      | France Central       |                                      |
| ukwest             | UK West              |                                      |
| uksouth            | UK South             |                                      |
| germanywestcentral | Germany West Central |                                      |
| norwayeast         | Norway East          |                                      |
| switzerlandnorth   | Switzerland North    |                                      |
| eastasia           | East Asia            |                                      |
| southeastasia      | Southeast Asia       |                                      |
| australiaeast      | Australia East       |                                      |
| australiasoutheast | Australia Southeast  |                                      |
| australiacentral   | Australia Central    |                                      |
| centralindia       | Central India        |                                      |
| southindia         | South India          |                                      |
| westindia          | West India           |                                      |
| japaneast          | Japan East           |                                      |
| japanwest          | Japan West           |                                      |
| koreacentral       | Korea Central        |                                      |
| koreasouth         | Korea South          |                                      |
| uaenorth           | UAE North            |                                      |
| southafricanorth   | South Africa North   |                                      |
| usgovarizona       | USGov Arizona        | Restricted Access (Azure Government) |
| usgovtexas         | USGov Texas          | Restricted Access (Azure Government) |
| usgovvirginia      | USGov Virginia       | Restricted Access (Azure Government) |

## Support for Azure Government

[Azure Government](#) provides dedicated regions for US government customers and their partners to architect secure cloud solutions and meet regulatory and compliance requirements.

Workload Optimization Manager can monitor workloads in Azure Government regions, including VMs, availability/scale sets, volumes, and SQL databases. Workload Optimization Manager recommends actions on these entities to address performance issues and optimize costs.

### Guidelines

Review the following guidelines before you specify an Azure Government account as an Azure Service Principal target in Workload Optimization Manager.

- The Azure Government account must be a service principal account.
- When you configure an [Azure Service Principal target \(on page 383\)](#) in Workload Optimization Manager, be sure to enable the **US Government** toggle to indicate that the target is an Azure Government account.
- To discover custom pricing and reservations for Azure Government, add a [Microsoft Enterprise Agreement target \(on page 396\)](#).

**NOTE:**

Currently, the [Azure Billing target \(on page 394\)](#) cannot be used to manage Azure Government accounts.

- To use Azure Government with a [firewall or proxy \(on page 385\)](#), it must be configured to allow unrestricted access to certain URLs.

### Information in Charts

Use the following charts to view information about your government accounts and workloads.

- **Top Accounts** chart

Use the Top Accounts chart as a starting point.

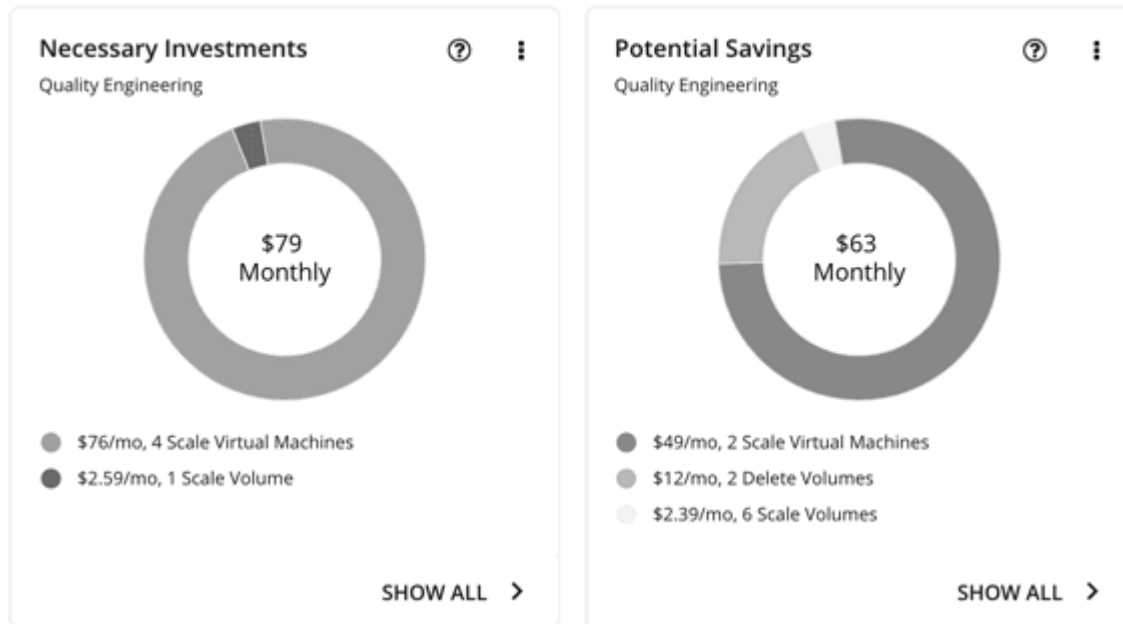
| Name                                                        | Worklo... | Potential Savings ⓘ | Actions    |
|-------------------------------------------------------------|-----------|---------------------|------------|
| Gov Pay-As-You-Go<br>Azure   US Government   ██████████     | 1         | \$0.96/mo           | 1 ACTION   |
| GovEA - Development 2<br>Azure   US Government   ██████████ | 1         | \$1.11/mo           | 1 ACTION   |
| ★ Development<br>AWS   GovCloud (US)   ██████████           | 9         | \$14/mo             | 4 ACTIONS  |
| Quality Engineering<br>AWS   GovCloud (US)   ██████████     | 16        | \$64/mo             | 17 ACTIONS |
| EA - ParkMyCloud<br>Azure   Global   ██████████             | 8         | \$132/mo            | 5 ACTIONS  |

**SHOW ALL** >

The chart shows the Azure Government subscriptions discovered via the service principal accounts that you have added as targets.

- **Necessary Investments** and **Potential Savings** charts

Set the scope to a government account or subscription, and then see the Necessary Investments and Potential Savings charts to evaluate the costs you would incur or save if you execute all the pending actions for your government workloads.



## Workload Planning

You can run an Optimize Cloud plan to identify performance and efficiency opportunities for existing government workloads, or a Migrate to Cloud plan to migrate government VM groups to another cloud provider.

For on-prem clusters, you can run a Migrate to Cloud plan to see how you can safely migrate the VMs in these clusters to a government account/subscription and region.

## Support for Azure App Service

Azure App Service is an HTTP-based service for hosting apps. With Azure App Service, app developers can easily create enterprise-ready apps and deploy them on a scalable and reliable cloud infrastructure.

Azure App Service offers several types of apps, including web apps, mobile apps, API apps, and logic apps. Each app runs as a set of *app instances* and is associated with a *plan* that defines compute resources (CPU, memory, and storage) available to the app.

When you add an Azure account as a target:

- Workload Optimization Manager discovers all the plans in that account, except App Service Environment v3 I4, I5, and I6. Plans appear as 'Virtual Machine Spec' entities in the supply chain.
- For plans associated with *web apps*, Workload Optimization Manager discovers the related app instances. In the supply chain, app instances appear as 'App Component Spec' entities. Workload Optimization Manager generates actions to scale these plans to optimize app performance.
- For plans associated with the other types of apps, Workload Optimization Manager does not generate scale actions or discover the related app instances.
- For plans that are not associated with any type of app, Workload Optimization Manager generates delete actions as a cost-saving measure.

For details about scale and delete actions, see [Virtual Machine Spec \(on page 584\)](#).

To discover plans and app instances, you must provide permissions to support all the actions you want to perform. For a list of permissions, see [Azure Permissions \(on page 401\)](#).

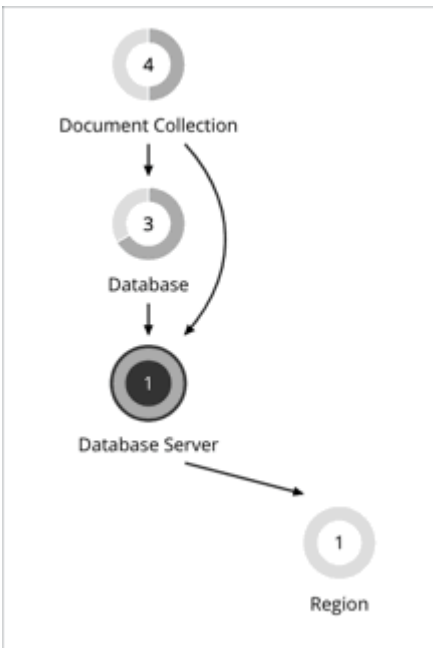
## Support for Azure Cosmos DB

Azure Cosmos DB is a fully managed platform-as-a-service (PaaS) for modern app development. To deploy Cosmos DB, you create a Cosmos DB account in an Azure resource group in your subscription, and then create databases and containers within that account.

When you add Azure targets, Workload Optimization Manager discovers the accounts, databases and containers that make up your Cosmos DB deployment, and then maps them to the corresponding entities in the supply chain.

|           |                                                   |
|-----------|---------------------------------------------------|
| Cosmos DB | Workload Optimization Manager                     |
| Account   | <a href="#">Database Server (on page 609)</a>     |
| Database  | <a href="#">Database (on page 622)</a>            |
| Container | <a href="#">Document Collection (on page 628)</a> |

The following image shows how your Cosmos DB environment is represented in the supply chain.



An account has a total throughput limit that represents capacity, but actual throughput (measured in Request Units or RUs) is provisioned at the database or container (document collection) level.

Workload Optimization Manager optimizes databases and containers. It uses percentile calculations to measure Request Unit (RU) utilization for these entities and then recommends actions to scale RUs to optimize performance and costs.

Workload Optimization Manager also recommends cost-saving actions that reconfigure databases to remove unused provisioned throughput or delete databases that are not hosting document collections.

Workload Optimization Manager requires specific permissions to discover your Cosmos DB deployment. For details, see [Azure Permissions \(on page 401\)](#).

## Azure VM Memory Metrics Collection

It is highly recommended that you enable collection of metrics in your environment. Enabling metrics allows Workload Optimization Manager to generate scale actions to optimize VM resource usage. For Workload Optimization Manager to collect metrics, you must enable the collection of these metrics on the VMs in your environment.

Workload Optimization Manager collects memory metrics for Azure VMs using the following mechanisms, in order:

1. **Log Analytics Workspace - InsightsMetrics table**

This is the preferred collection method. This mechanism is used when a VM is configured with the Azure Monitor Agent (AMA). This agent collects guest OS memory metrics and sends it to the Log Analytics Workspace `InsightsMetrics` table. Workload Optimization Manager then collects available memory metrics by querying this table.

For more information on the Azure Monitor Agent, see the [Azure documentation](#).

2. **Log Analytics Workspace - Perf table**

This mechanism is used when a VM is configured with the Log Analytics agent (also known as MMA and OMS) and is connected to a Log Analytics Workspace. This agent sends guest OS memory metrics to the Log Analytics Workspace `Perf` table. Workload Optimization Manager then collects available memory metrics by querying this table.

3. **Storage Account SDK Based Diagnostics Monitoring**

This legacy mechanism installs an Azure Diagnostics extension on the VM, which sends guest OS level memory metrics to a designated Storage Account table. During the discovery process, Workload Optimization Manager collects VM memory from these tables. If this mechanism is being used, Workload Optimization Manager needs the `Storage Account Contributor` to access the Storage Account keys and establish a connection that can retrieve VM memory statistics.

4. **Metrics REST API**

If memory cannot be collected using the previously-mentioned mechanisms, Workload Optimization Manager tries to collect host OS based memory for the VM via REST API calls, which is the same mechanism used for collecting other VM metrics, such as Percentage CPU usage. Workload Optimization Manager collects VM memory and generates memory-driven scale actions where appropriate.

**NOTE:**

Azure provides available memory (in bytes) via REST API in preview mode, or through the Azure Portal UI under the VM's **Monitoring > Metrics** section.

## Azure Memory Source Groups in Workload Optimization Manager

In Workload Optimization Manager, Azure Memory Source groups reflect the source of VM memory metrics. To search for a specific Azure Memory Source group in the Workload Optimization Manager user interface, open the Search page, choose **Groups**, and enter `memory` in the search field. Each group contains the list of VMs for which memory was collected through a specific mechanism. These are dynamic groups that are continuously updated based on each discovery.

The `Azure Memory Monitoring Unavailable` group contains VMs for which memory could not be collected using any of the collection mechanisms. This group may contain VMs that are not in a `RUNNING` state. For these VMs, metrics data is often not available and memory-driven scale actions are not generated. However, other scale actions may be generated.

## ← Search

Search within your infrastructure

- Accounts
- App Component Specs
- Billing Families
- Database Servers
- Databases
- Folders
- Groups**
- Node Pools
- Plans
- Regions
- Resource Groups
- Storage Clusters
- Targets

ADD FILTER

|                                                                                           |    |                  | NAME ↑   |
|-------------------------------------------------------------------------------------------|----|------------------|----------|
| Azure Memory Monitoring Available (Log Analytics InsightsMetrics)<br><small>Cloud</small> | 78 | Virtual Machines | Static > |
| Azure Memory Monitoring Available (Log Analytics Perf)<br><small>Cloud</small>            | 2  | Virtual Machines | Static > |
| Azure Memory Monitoring Available (Metrics API)<br><small>Cloud</small>                   | 55 | Virtual Machines | Static > |
| Azure Memory Monitoring Available (Storage SDK Monitoring)<br><small>Cloud</small>        | 6  | Virtual Machines | Static > |
| Azure Memory Monitoring Unavailable<br><small>Cloud</small>                               | 52 | Virtual Machines | Static > |

## Azure VM Metrics Collection in Batch Mode

Workload Optimization Manager can collect memory, CPU, and other metrics for a large number of VMs when you enable VM metric collection in batch mode.

VM metric collection in batch mode is *optional* and is *disabled* by default. When enabled, Workload Optimization Manager makes a single API call to collect metrics for 50 VMs (this number is configurable), instead of a single API call for each VM. This can reduce the likelihood of Azure throttling API requests from Workload Optimization Manager, which happens when the number of API calls exceeds a certain limit. Throttling can sometimes result in missing metrics in Workload Optimization Manager.

To enable VM metric collection in batch mode:

1. Enable the following property for the `mediation-azure` probe.

```
metrics.batch.api.enabled
```

In the Workload Optimization Manager Swagger API, set the property to `true` on the probe of type `Azure Subscription`.

Contact your Workload Optimization Manager representative if you need assistance setting the probe property.

2. Assign the `Monitoring Reader` role to the subscription containing the VMs for which metrics will be collected in batches.

Azure requires this role to enable the collection of metrics through the Azure Batch APIs. This role can view all monitoring data in a subscription but cannot modify any resources or edit any settings related to monitoring resources. For details about roles, see the [Azure documentation](#).

## Discovery of Azure Reservations Costs in Non-US Dollar Currencies

Workload Optimization Manager discover costs for Azure reservations through the [Azure Retail API](#) and your billing accounts. By default, the API returns cost information in US dollars (USD), while your billing accounts return cost information in your local currency.

If you use Azure Enterprise Agreement and your local currency is one of the non-US dollar currencies listed in the [Azure documentation](#), Workload Optimization Manager might sometimes calculate unrealistic savings values.



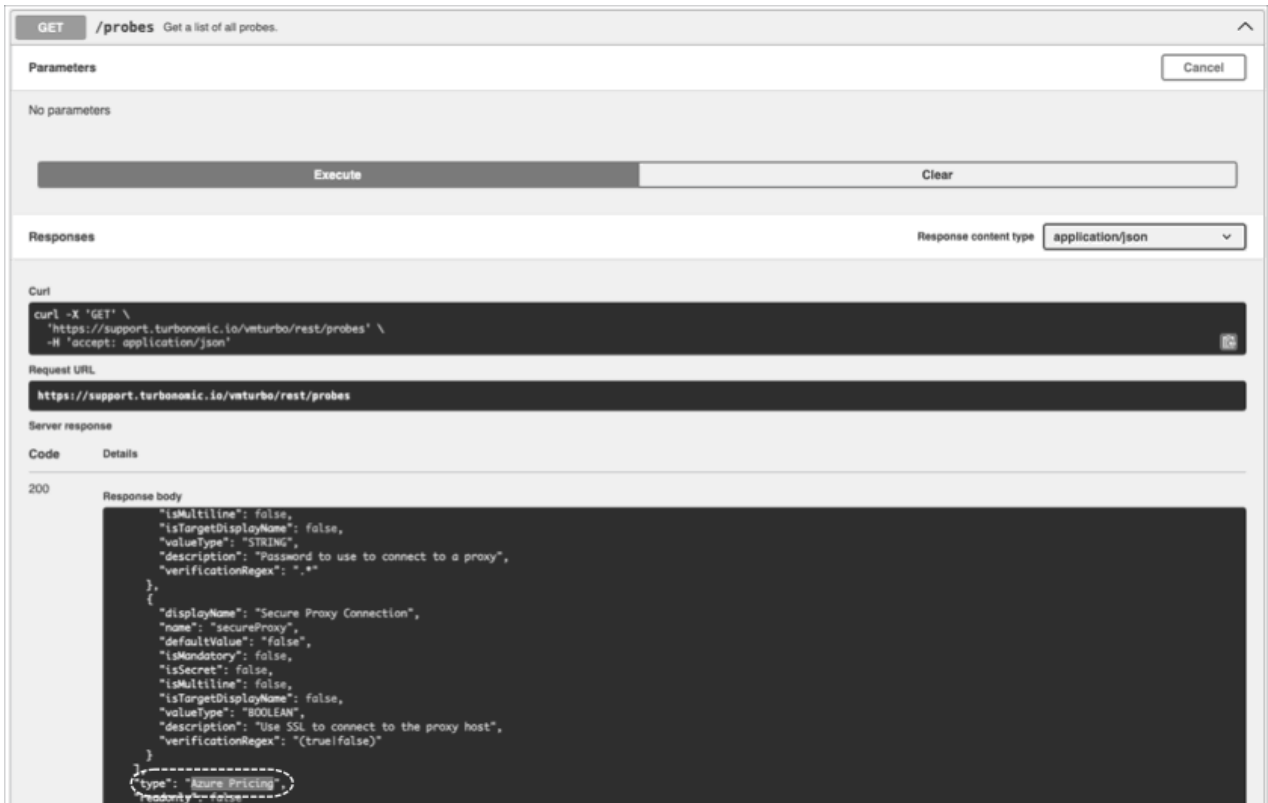
**NOTE:**

By default, Workload Optimization Manager uses the dollar symbol (\$) when displaying the costs and savings that it discovers or calculates for your cloud workloads. You can set a different symbol to match your preferred currency. For example, if your cloud provider bills you in euros, change the currency symbol to €.

Go to **Settings > Billing and Costs > Currency** to change the symbol. Note that currency symbols are for display purposes only. Workload Optimization Manager does not convert monetary amounts when you switch symbols.

To enable the discovery of Azure reservations costs in your local currency, perform the following steps.

1. Get the probe UUID for Azure Pricing.
  - a. Log in to the Workload Optimization Manager user interface and then navigate to `https://<your_instance_address>/apidoc`.
  - b. Expand [INTERNAL USE - NOT SUPPORTED].
  - c. Expand GET /probes, click **Try it out**, and then click **Execute**.
  - d. Find the Azure Pricing probe.

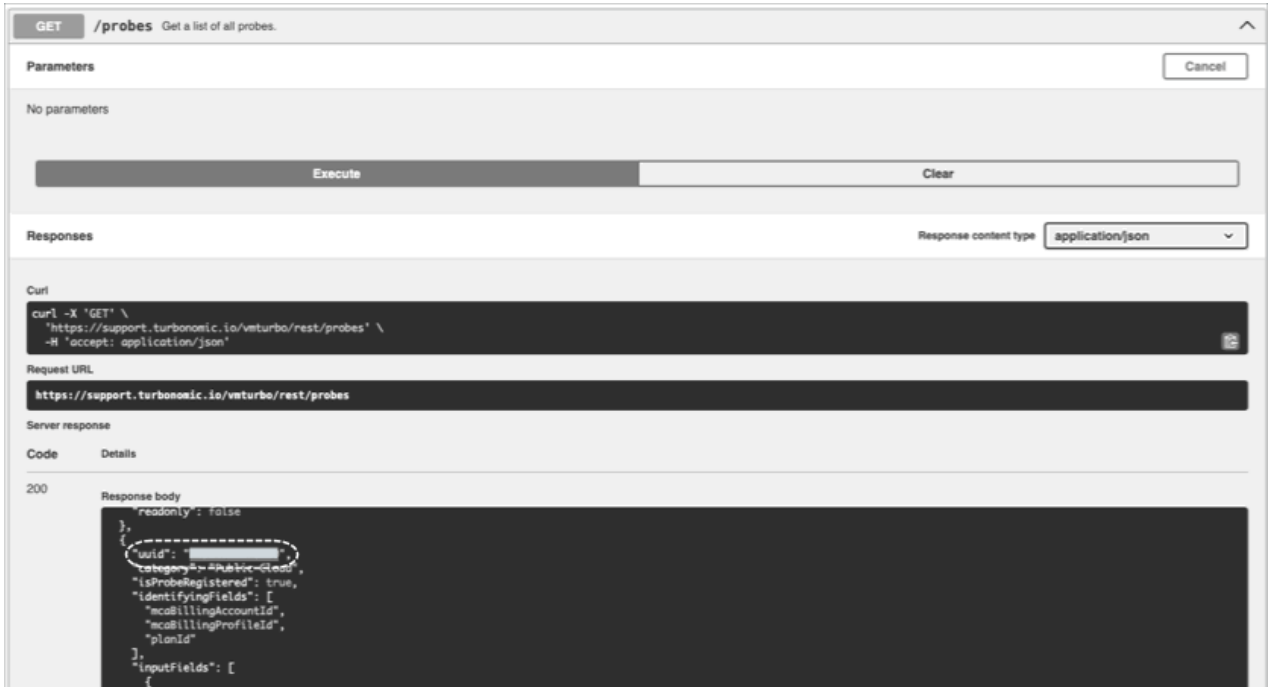


The screenshot shows a REST client interface for the endpoint `GET /probes`. The request is executed, and the response body is displayed as JSON. The response body contains a list of probes, with the last one being the Azure Pricing probe, which is highlighted with a dashed circle and labeled "Azure Pricing".

```

{
  "isMultiline": false,
  "isTargetDisplayName": false,
  "valueType": "STRING",
  "description": "Password to use to connect to a proxy",
  "verificationRegex": ".*"
},
{
  "displayName": "Secure Proxy Connection",
  "name": "secureProxy",
  "defaultValue": "false",
  "isMandatory": false,
  "isSecret": false,
  "isMultiline": false,
  "isTargetDisplayName": false,
  "valueType": "BOOLEAN",
  "description": "Use SSL to connect to the proxy host",
  "verificationRegex": "(true|false)"
}
}
type: "Azure Pricing"
ready: false
    
```

- e. Copy the UUID for the Azure Pricing probe.



The screenshot shows a REST client interface for a GET request to `/probes`. The response is a JSON object with the following structure:

```
{
  "ready": false,
  "uuid": "XXXXXXXX-XXXX-XXXX-XXXX-XXXXXXXXXXXX",
  "category": "Public-Cloud",
  "isProbeRegistered": true,
  "identifyingFields": [
    "mcaBillingAccountId",
    "mcaBillingProfileId",
    "planId"
  ],
  "inputFields": [
    {

```

The `uuid` field is circled in the screenshot.

2. Set your local currency.
  - a. Expand `PUT /probes/{probeId}/properties/{propertyName}` and click **Try it out**.
  - b. Configure the following settings:

PUT /probes/{probeId}/properties/{propertyName} Edit the value of one probe-specific probe property.

If the probe property does not exist, it gets created.

Parameters Cancel

| Name                                        | Description                                                                               |
|---------------------------------------------|-------------------------------------------------------------------------------------------|
| probeid * required<br>string<br>(path)      | The Uuid of the probe.<br><input type="text"/>                                            |
| propertyName * required<br>string<br>(path) | The name of the probe property.<br><input type="text" value="currency.priceshet.retail"/> |
| body * required<br>string<br>(body)         | The new value of the probe property.<br>Edit Value Model                                  |

Parameter content type  
text/plain

- probeid - Specify the UUID for the Azure Pricing probe.
- propertyName - Specify currency.priceshet.retail.
- body - Specify the 3 digit currency code. Codes are available in the [Azure documentation](#).

c. Click **Execute** to apply your changes. A 200 response displays.

3. Restart the mediation-azurepricing pod from the backend.

```
kubectl delete pod mediation-azurepricing<tab>
```

**NOTE:**

After the restart, it may take Workload Optimization Manager a few hours to discover Azure reservations costs in the new currency.

## Azure Actions

Workload Optimization Manager monitors the state and performance of your workloads and then recommends actions to optimize these workloads at the lowest possible cost.

**NOTE:**

Use the Potential Savings and Necessary Investments charts to view pending actions and evaluate their impact on your cloud expenditure.

## Actions for Virtual Machines

Workload Optimization Manager supports the following actions:

- **Scale**  
Change the VM instance to use a different instance type or tier to optimize performance and costs.
- **Discount-related actions**  
If you have a high percentage of on-demand VMs, you can reduce your monthly costs by increasing Azure reservations coverage. To increase coverage, you scale VMs to instance types that have existing capacity.  
If you need more capacity, then Workload Optimization Manager will recommend actions to purchase additional reservations.
- **Stop and Start** (also known as 'parking' actions)  
Stop a VM for a given period of time to reduce your cloud expenses, and then start it at a later time.

For details, see [Actions for Azure VMs \(on page 560\)](#).

## Actions for Volumes

Workload Optimization Manager discovers and optimizes Azure *managed* volumes.

According to this Microsoft [article](#), *unmanaged* volumes are deprecated and will be fully retired in 2025. In response, Workload Optimization Manager no longer discovers or monitors unmanaged volumes that are not attached to any VM. Unmanaged volumes that are attached to VMs will continue to be discovered and displayed in the user interface for your reference, but no action will be generated for these volumes.

Workload Optimization Manager supports the following actions:

- **Scale**  
Scale attached volumes to optimize performance and costs.
- **Delete**  
Delete unattached volumes as a cost-saving measure. Workload Optimization Manager generates an action immediately after discovering an unattached volume.

For details, see [Cloud Volume Actions \(on page 635\)](#).

## Actions for Virtual Machine Specs (App Service Plans)

Workload Optimization Manager supports the following actions:

- **Scale**  
Scale Azure App Service plans to optimize app performance or reduce costs, while complying with business policies.
- **Delete**  
Delete empty Azure App Service plans as a cost-saving measure. A plan is considered empty if it is not hosting any running apps.

For details, see [Virtual Machine Spec Actions \(on page 586\)](#).

## Actions for App Component Specs (App Service Instances)

**None**

Workload Optimization Manager does not recommend actions for App Component Specs, but it does recommend actions for the underlying Virtual Machine Specs. For details, see [Virtual Machine Spec Actions \(on page 586\)](#).

## Actions for Database Servers (Cosmos DB Accounts)

**None**

Workload Optimization Manager does not recommend actions for a Cosmos DB account but it does recommend actions for the [databases \(on page 622\)](#) and [document collections \(on page 628\)](#) in the account.

## Actions for Databases

Workload Optimization Manager supports the following actions:

- **Scale SQL Database**
  - DTU Pricing Model  
Scale DTU and storage resources to optimize performance and costs.
  - vCore Pricing Model  
Scale vCPU, vMem, IOPS, throughput and storage resources to optimize performance and costs.

For details, see [Scale Actions for SQL Databases \(on page 613\)](#).

- **Scale Cosmos DB Database**  
Scale Request Units (RUs) to optimize performance and costs.  
For details, see [Scale Actions for Cosmos DB Databases \(on page 623\)](#).
- **Reconfigure Cosmos DB Database**  
Remove unused provisioned throughput to reduce costs.  
For details, see [Reconfigure Actions for Cosmos DB Databases \(on page 624\)](#).
- **Delete Cosmos DB Database**  
Delete a database with provisioned throughput but without any underlying document collection (container) to reduce costs.  
For details, see [Delete Actions for Cosmos DB Databases \(on page 624\)](#).
- **Suspend/Stop Dedicated SQL Pool**  
Suspend or stop a dedicated SQL pool (used in Azure Synapse Analytics) to reduce compute costs.
  - Workload Optimization Manager analysis generates suspend actions for *idle* pools.

**NOTE:**

Currently, Workload Optimization Manager analysis does not generate actions to start a suspended pool. You can start a suspended pool from the Parking page (see the next item) or from Azure.

For details, see [Suspend Actions for Dedicated SQL Pools \(on page 621\)](#).

- You can use the Parking page to stop pools (running or idle), either on-demand or according to a schedule. Use the same page to start a stopped pool.

For details, see [Parking: Stop or Start Cloud Resources \(on page 851\)](#).

## Actions for Document Collections (Cosmos DB Containers)

Workload Optimization Manager supports the following actions:

- **Scale**  
Scale Request Units (RUs) to optimize performance and costs.

# Storage Targets

Adding a storage Target enables Workload Optimization Manager to connect to your storage subsystem through a native or SMI-S provider API. Workload Optimization Manager uses the target's API to access and collect information from each of the underlying disk arrays. The information is used to set disk performance characteristics according to the type and capacity of storage, leading to improved workload placement.

Similarly, Workload Optimization Manager determines the relationships between storage controllers and disk arrays, and the location of datastores within those arrays. This information also helps optimize workload placement at a more granular level.

For on-prem applications, this optimization will enable Workload Optimization Manager to make more informed decisions about which storage devices the workloads hosting your applications run on, and assist in assuring application SLO. In the cloud, storage data is handled as part of the public cloud target.

Both virtual machines and containers benefit from this level of optimization. In the case of short-lived containers, Workload Optimization Manager will suggest the best datastore to hold persistent data, and paired with a container or hypervisor target, will select the optimal match of compute and storage resources. For longer-lived containers and virtual machines, each workload will be continually assessed for SLA/SLO, and recommendations to move or resize storages will ensure the continued efficiency of your environment.

The following section describes the storage supply chain. For information on how to add specific storage targets, the resources Workload Optimization Manager can monitor for the various supply chain entities, and the actions it can take to optimize the environment, refer to the target configuration instructions for your specific storage type.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

| EMC VMAX                     | EMC XtremIO     | HPE 3Par       | NetApp             | Nutanix       | Pure        | Workload Optimization Manager |
|------------------------------|-----------------|----------------|--------------------|---------------|-------------|-------------------------------|
| Volume (Regular, Thin, Meta) | Volume          | Virtual Volume | Volume             | Container     | Volume      | Storage                       |
| Disk Group or Thin Pool      | XtremIO Cluster | CPG            | Aggregate          | Storage Pool  | Shelf Array | Disk Array                    |
| VMAX Array                   | XtremIO Cluster | Controller     | Controller / Filer | Controller VM | Controller  | Storage Controller            |

Storage targets (storage controllers) add Storage Controller and Disk Array entities to the supply chain. Disk Array entities in turn host Storage entities (datastores).

## EMC VMAX

Workload Optimization Manager supports management of VMAX2 and 3 Series storage arrays. The VMAX series is a family of enterprise storage arrays designed for SAN environments. Workload Optimization Manager connects to VMAX storage systems via an EMC SMI-S provider that has the disk arrays added to it. A single SMI-S provider can communicate with one or more disk arrays. When you specify an SMI-S provider as a target, Workload Optimization Manager discovers all the added disk arrays.

### NOTE:

Workload Optimization Manager does not utilize Unisphere. Data is collected exclusively from the SMI-S provider.

Workload Optimization Manager will create Storage Groups based on the SLO levels defined in VMAX3 Targets. By default, Storage vMotion actions will respect these SLO levels based on the configured response time.

## Prerequisites

- EMC SMI-S Provider V8.x
- A service account that Workload Optimization Manager can use to connect to the EMC SMI-S Provider (typically the default `admin` account)

## Adding VMAX Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Storage**.
3. Select **VMAX**.
4. Configure the following settings:
  - **Address**  
The IP or hostname of the SMI-S provider. If the provider address begins with https, you must follow the IP with the port used to connect.
  - **Use Secure Connection**  
If checked, port 5989 will be used to connect. If unchecked, port 5988 will be used.
  - **Username**  
The Username for the SMI-S provider.
  - **Password**  
The Password for the SMI-S provider.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                                                                  |                               |
|------------------------------------------------------------------|-------------------------------|
| EMC VMAX                                                         | Workload Optimization Manager |
| Volume (Regular, Thin, Meta)                                     | Storage                       |
| Storage Resource Pool (VMAX3) / Thick Provisioned Pool (earlier) | Disk Array                    |
| Storage Group (VMAX3) / Thin Provisioned Pool (earlier)          | Logical Pool                  |
| VMAX Array                                                       | Storage Controller            |

## Monitored Resources

When calculating available storage, Workload Optimization Manager excludes disks devoted to the VMAX operating system by default. If these disks are assigned to new RAID groups or storage pools, the capacity of those disks will then be considered when calculating the capacity of the Storage Controller.

Workload Optimization Manager monitors the following resources:

- **Storage**
  - **Storage Amount**  
Storage Amount is the measurement of storage capacity that is in use.
  - **Storage Provisioned**  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
  - **Storage Access (IOPS)**  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency

Latency is the measurement of storage latency.

- **Logical Pool**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Disk Array**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Storage Controller**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

## Actions

Workload Optimization Manager supports the following actions:

- **Storage**

- Provision (Clone)
- Delete
- Move
- Resize (V-Volumes only)

This action can only be executed outside Workload Optimization Manager.

- **Logical Pool**

- Resize

This action can only be executed outside Workload Optimization Manager.



# EMC XtremIO

EMC® XtremIO® is a flash-based (SSD) storage solution, designed to push data to applications at higher speeds. The system building blocks are SAN appliances called X-Bricks. A deployment is organized into clusters of X-Bricks, and the clusters are managed by the XtremIO Management Server (XMS).

Workload Optimization Manager connects to X-Bricks through the XMS. The XMS presents a unified view of each connected X-Brick cluster, rather than exposing the individual X-Bricks within each cluster. Within Workload Optimization Manager, each X-Brick cluster displays as a single storage controller with an associated disk array.

The relationship between Storage entities and individual X-Bricks within the cluster is not exposed through the XMS – Workload Optimization Manager cannot make recommendations to move datastores from one X-Brick to another. Additionally, the X-Brick has a fixed form factor – Workload Optimization Manager does not recommend resize actions for disk array or storage controller resources.

Workload Optimization Manager recognizes XtremIO arrays as flash storage and sets the IOPS capacity on discovered arrays accordingly.

## Prerequisites

- A service user account on XMS 4.0 or higher – typically the default `xmsadmin` account  
Workload Optimization Manager uses this account to connect to the XMS and execute commands through the XtremIO API.

## Adding XtremIO Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Storage**.
3. Select **EMC XtremIO**.
4. Configure the following settings:
  - Address  
The name or IP address of the XtremIO Management Server (XMS).
  - Username/Password  
Credentials for a user account on the XMS.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                 |                               |
|-----------------|-------------------------------|
| XtremIO         | Workload Optimization Manager |
| Volume          | Storage                       |
| XtremIO Cluster | Disk Array                    |
| XtremIO Cluster | Storage Controller            |

Storage targets (storage controllers) add Storage Controller and Disk Array entities to the supply chain. Disk Array entities then host Storage entities (datastores).

## Monitored Resources

When calculating available storage, Workload Optimization Manager excludes disks devoted to the VNX operating system.

Workload Optimization Manager monitors the following resources:

- **Storage**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency

Latency is the measurement of storage latency.

- **Disk Array**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Storage Controller**

**NOTE:**

Not all targets of the same type provide all possible commodities. For example, some storage controllers do not expose CPU activity. When a metric is not collected, its chart in the user interface will not display data.

- CPU

CPU is the measurement of CPU that is reserved or in use.

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

The storage allocated to a storage controller is the total of all the physical space available to aggregates managed by that storage controller.

## Actions

Workload Optimization Manager supports the following actions:

- **Storage**

- Provision

This action can only be executed outside Workload Optimization Manager.

- Resize Up  
This action can only be executed outside Workload Optimization Manager.
- **Storage Controller**
  - Provision  
This action can only be executed outside Workload Optimization Manager.

## EMC ScaleIO

EMC ScaleIO is an example of Software-Defined Storage for the datacenter. It creates a Virtual SAN overlaying commodity infrastructure that consists of multiple LAN-connected Servers with locally attached commodity Storage. It presents a standard Block Storage interface to Applications accessing the Virtual SAN.

Workload Optimization Manager communicates with the EMC ScaleIO system via the REST API Gateway.

### Prerequisites

- EMC ScaleIO 2.x or 3.x
- A service account that Workload Optimization Manager can use to connect to the ScaleIO Gateway.

### Adding EMC ScaleIO Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Storage**.
3. Select **EMC ScaleIO**.
4. Configure the following settings:
  - Address  
The IP or hostname of the Gateway.
  - Username  
The Username for the Gateway service account.
  - Password  
The Password for the Gateway service account.

### Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                   |                               |
|-------------------|-------------------------------|
| EMC ScaleIO       | Workload Optimization Manager |
| Volume            | Storage                       |
| Storage Pool      | Disk Array                    |
| Protection Domain | Storage Controller            |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Storage**

**NOTE:**

Not all targets of the same type provide all possible commodities. For example, some storage controllers do not expose CPU activity. When a metric is not collected, its chart in the user interface will not display data.

- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- **Disk Array**

- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency  
Latency is the measurement of storage latency.

- **Storage Controller**

- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.

## Actions

Workload Optimization Manager supports the following actions:

- **Storage**

- Provision (Clone)
- Resize (disabled by default)  
This action can only be executed outside Workload Optimization Manager.

- **Disk Array**

- Resize Disk Array  
This action can only be executed outside Workload Optimization Manager.

- **Protection Domain**

- Provision (Clone)

This action can only be executed outside Workload Optimization Manager.

## EMC VPLEX

Workload Optimization Manager supports management of EMC VPLEX virtual storage systems in a local configuration, via the VPLEX API. Currently, Workload Optimization Manager does not support Metro or Geo configurations.

VPLEX is used to aggregate and refine data collected between connected Storage and Hypervisor targets. VPLEX supports one-to-one, one-to-many, and many-to-one relationships between virtual volumes and LUNs. Only one-to-one mapping between virtual volume and LUNs is supported by Workload Optimization Manager.

### Prerequisites

- VPLEX Management Server
- Hypervisor target supported by Workload Optimization Manager
- Storage target supported by Workload Optimization Manager

**NOTE:**

In order for Workload Optimization Manager to make use of the information provided by VPLEX, you must also add the hypervisor and storage layered under it as targets.

### VPLEX Permissions

| Workload Optimization Manager Functionality | Required Permissions |
|---------------------------------------------|----------------------|
| Monitoring                                  | Service Account      |
| Action Execution                            | Admin account        |

### Adding EMC VPLEX Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Storage**.
3. Select **EMC VPLEX**.
4. Configure the following settings:
  - Address:  
The IP or Hostname of the VPLEX Management Server
  - Username:  
The Username for the VPLEX Management Server
  - Password:  
The Password for the VPLEX Management Server
  - Port Number:  
The port number for the remote management connection. The default port number for the VPLEX Management server is 443
  - Secure Connection:

Select this option to use a secure connection (HTTPS)

**NOTE:**

The default port (443) uses a secure connection.

## Actions

For this target, actions are generated and executed via the underlying storage targets. Workload Optimization Manager will use the enhanced visibility provided by VPLEX to make more accurate storage decisions, such as recommending storage vMotion between pools.

## HPE 3PAR

HPE 3PAR StoreServ systems use controller nodes to manage pools of storage resources and present a single storage system to consumers. Workload Optimization Manager communicates with the HPE 3PAR system via both the WSAPI and SMI-S providers that are installed on the 3PAR controller node.

### Prerequisites

- SMI-S Provider enabled and configured on the controller node.
- WSAPI Provider enabled and configured on the controller node.
- A service account on the controller node that Workload Optimization Manager can use to connect to the SMI-S and WSPAI providers.

**NOTE:**

For discovery and monitoring, the Workload Optimization Manager service account must have the `Browse` permission on all monitored domains. To exclude domains from monitoring, the Workload Optimization Manager service account must have no permissions on those domains. For action execution, Workload Optimization Manager requires the `Edit` permission.

## Adding HPE 3PAR Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Storage**.
3. Select **HPE 3PAR**.
4. Configure the following settings:
  - **Address**  
Specify the name or IP address of the 3PAR controller node.  
By default, the controller provides SMI-S data over port 5988 for HTTP or port 5989 for HTTPS. If your installation uses a different port for SMI-S, include the port number in the hostname or IP address field.
  - **Username/Password**  
Specify the credentials for a user account on the controller node.
  - **Use Secure Connection**  
Select this option to connect to the target by using SSL.
  - **Web services API port**  
For non-default configurations, specify the WSAPI port as defined in the HPE 3PAR Management Console.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|                  |                               |
|------------------|-------------------------------|
| HPE 3PAR         | Workload Optimization Manager |
| Virtual Volume   | Storage                       |
| CPG              | Disk Array                    |
| AO Configuration | Logical Pool                  |
| Controller       | Storage Controller            |

Storage targets (storage controllers) add Storage Controller, Logical Pool and Disk Array entities to the supply chain. Logical Pool and Disk Array entities then host Storage entities (datastores).

## Setting Up the SMI-S Provider

The HPE 3PAR SMI-S Provider should be installed on the controller node. It is disabled by default – you must ensure that it is installed properly and running on the controller node.

To enable the SMI-S provider:

1. Log into the HPE 3PAR Command Line Interface (CLI).  
Open a secure shell session (ssh) on the controller node. Default credentials are 3paradm/3pardata.
2. Check the current status of the SMI-S provider.  
In the shell session, run the command:

```
showcim
```

3. If the CIM service is not running, start it.  
To enable the CIM service and the SMI-S provider, run the command:

```
startcim
```

To stop the SMI-S provider, execute the command `stopcim -f -x`.

## Setting Up the WSAPI Provider

The HPE 3PAR WSAPI Provider should be installed on the controller node.

To enable the WSAPI provider:

1. Log into the HPE 3PAR Command Line Interface (CLI).  
Open a secure shell session (ssh) on the controller node. Default credentials are 3paradm/3pardata.
2. Check the current status of the WSAPI provider.  
In the shell session, run the command:

```
showwsapi
```

3. If the WSAPI service is not running, start it by running the command:

```
startwsapi
```

To allow only insecure connections run the command:

```
set wsapi -http enable
```

Or to allow only secure connections, run the command:

```
set wsapi -https enable
```

To stop the WSAPI provider, execute the command `stopwsapi -f`.

## 3Par Adaptive Optimization

Adaptive Optimization (AO) for HPE 3Par enables management of data storage across two or three tiers. AO places storage regions on the appropriate tier in response to periodic analysis that AO performs.

To work with the storage in an AO group, Workload Optimization Manager:

- Discovers each Common Provisioning Group (CPG) as a disk array  
In the Workload Optimization Manager user interface, these disk arrays do not host storage – They appear empty. Workload Optimization Manager will not recommend storage moves between these disk arrays, because such moves would conflict with AO block-level placement.
- Creates a single logical pool that hosts all the datastores in an AO group  
This logical pool represents the AO group, and it includes all the member CPGs. Workload Optimization Manager considers this single logical pool when it performs analysis – It can recommend moving storage into or out of the AO group. Also, Workload Optimization Manager aggregates resource capacity in this logical pool. For example, the IOPS capacity for the AO logical pool is a combination of IOPS capacity for the constituent CPGs.

You can see the AO logical pool in the Workload Optimization Manager user interface. The display name for this logical pool is the name of the AO Configuration.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Storage**
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
  - Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency  
Latency is the measurement of storage latency.
- **Disk Array**
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
  - Storage Provisioned



Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Logical Pool**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Storage Controller**

**NOTE:**

Not all targets of the same type provide all possible commodities. For example, some storage controllers do not expose CPU activity. When a metric is not collected, its chart in the user interface will not display data.

- CPU

CPU is the measurement of CPU that is reserved or in use.

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

The storage allocated to a storage controller is the total of all the physical space available to aggregates managed by that storage controller.

## Actions

Workload Optimization Manager supports the following actions:

- **Storage**

- Provision
- Resize Up/Down

- **Disk Array**

- Provision
- Resize Up/Down

- **Logical Pool**

- Provision

This action can only be executed outside Workload Optimization Manager.

- Resize Up/Down

This action can only be executed outside Workload Optimization Manager.

- **Storage Controller**

- Provision

This action can only be executed outside Workload Optimization Manager.

## IBM FlashSystem

IBM® FlashSystem family comprises all-Flash storage-array platforms. The platform delivers an active-active dual controller system. Assuming a pair of controller nodes, the active-active controller pair can process I/O for a specific volume through either node.

A FlashSystem control enclosure contains multiple NVMe-attached IBM FlashCore® Modules or other self-encryption NVMe-attached SSD drives. Each control enclosure contains two identical node canisters. A node canister provides host interfaces, management interfaces, and interfaces to the control enclosure. The pair of nodes within a single enclosure is known as an input/output (I/O) group.

**NOTE:**

For deployments that include mirrored volumes, Workload Optimization Manager discovers the Primary copy, and uses data from that for analysis and to generate actions. It does not discover the Secondary copy.

### Prerequisites

- A service user account on the FlashSystem controller

You must configure a user account on the FlashSystem with a `Monitor` role. This user account must be dedicated to a single Workload Optimization Manager instance. To manage one FlashSystem with multiple Workload Optimization Manager instances, you must create a different user account for each Workload Optimization Manager instance.

- Spectrum Virtualize REST version 8.3.1.2 or later (8.4.2.0 or later recommended)

To take advantage of significant improvements to the Spectrum Virtualize interface, it is recommended that you use Spectrum Virtualize version 8.4.2.0 or later.

### IBM FlashSystem Permissions

| Workload Optimization Manager Functionality | Required Permissions                             |
|---------------------------------------------|--------------------------------------------------|
| Monitoring                                  | Service Account with a <code>Monitor</code> role |

### Considerations

When you configure a FlashSystem target, you should consider:

- FlashSystem devices under IBM SVC management are not currently supported.
- Workload Optimization Manager does not discover mirrored volumes or child pools.
- Clusters must consist of a single enclosure.

### Adding IBM FlashSystem Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Storage**.
3. Select **IBM FlashSystem**.

#### 4. Configure the following settings:

- **Address**  
Specify the hostname or Management IP address of the FlashSystem Cluster.
- **Username**  
Specify the username for a dedicated Workload Optimization Manager user account on the FlashSystem instance.
- **Password**  
Specify the password for the given user account.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

| FlashSystem                      | Workload Optimization Manager | Description                                                                                                                                                         |
|----------------------------------|-------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Volume (VDisk)                   | Storage                       | A logical disk that the system presents to attached hosts. You create Volumes from the extents that are available in the pool.                                      |
| Pool (MDiskGroup)                | Logical Pool                  | An allocated amount of capacity that jointly contains all of the data for a specified set of volumes. All MDisks in a pool are split into extents of the same size. |
| MDisk (Array)                    | Disk Array                    | A logical unit of physical storage. MDisks are not visible to host systems.                                                                                         |
| System (Enclosure or Controller) | Storage Controller            | A FlashSystem control enclosure.                                                                                                                                    |

IBM FlashSystem Cluster targets add Storage Controller, Disk Array, and Logical Pool entities to the supply chain. Logical Pool entities provide Storage entities, which the supply chain stitches to Hypervisor storage (for example, vCenter datastores).

## Monitored Resources

To discover and monitor resources, Workload Optimization Manager uses the Spectrum Virtualize REST interface, and it securely retrieves `iostats` files from the configuration node.

Workload Optimization Manager monitors the following resources:

- **Storage**
  - **Storage Amount**  
Storage Amount is the measurement of storage capacity that is in use.
  - **Storage Provisioned**  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
  - **Storage Access (IOPS)**  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency

Latency is the measurement of storage latency.

- **Logical Pool**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Disk Array**

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

- Storage Provisioned

Storage provisioned is the utilization of the entity's capacity, including overprovisioning.

- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency

Latency is the measurement of storage latency.

- **Storage Controller**

- CPU

CPU is the measurement of CPU that is reserved or in use.

- Storage Amount

Storage Amount is the measurement of storage capacity that is in use.

The storage allocated to a storage controller is the total of all the physical space available to aggregates managed by that storage controller.

## Actions

Workload Optimization Manager supports the following actions:

- **Storage Controller**

- Provision

This action is disabled by default.

- **Disk Array**

- Resize

This action is disabled by default.

- Move

- Provision
      - This action is disabled by default.
    - Start
      - This action is disabled by default.
    - Suspend
      - This action is disabled by default.
  - **Logical Pool**
    - Resize (add or remove MDisk)
      - This action is recommended by default.
    - Move
      - This action is disabled by default.
    - Provision
      - This action is disabled by default.
    - Start
      - This action is disabled by default.
    - Suspend
      - This action is disabled by default.
  - **Storage**
    - Delete
      - This action is manually executable by default.
    - Resize
      - This action is recommended by default.
    - Move
      - This action is recommended by default.
    - Provision
      - This action is recommended by default.
    - Start
      - This action is recommended by default.
    - Suspend
      - This action is disabled by default.
  - **Virtual Machine**
    - Storage vMotion
      - This action is recommended by default.

## NetApp

The Storage Control Module adds support for NetApp filers running the Data ONTAP operating system. NetApp storage controllers are Storage Virtual Machines that manage storage arrays. Workload Optimization Manager connects to these storage controllers to support NetApp targets in Cluster-Mode (C-Mode).

### Prerequisites

- Transport Layer Security (TLS) is enabled
- A service account Workload Optimization Manager can use to connect to the NetApp target

## Enabling TLS

Starting with version 5.4, by default Workload Optimization Manager requires Transport Layer Security (TLS) version 1.2 to establish secure communications with targets. NetApp filers have TLS disabled by default, and the latest version they support is TLSv1. If your NetApp target fails to validate on Workload Optimization Manager 5.4 or later, this is probably the cause.

If target validation fails because of TLS support, you might see validation errors with the following strings:

- No appropriate protocol  
To correct this error, ensure that you have enabled the latest version of TLS that your target technology supports. If this does not resolve the issue, contact Cisco Technical Support.
- Certificates does not conform to algorithm constraints  
To correct this error, refer to your NetApp documentation for instructions to generate a certification key with a length of 2048 or greater on your target server. If this does not resolve the issue, please contact Cisco Technical Support.

For information about enabling TLS, see the Data ONTAP **System Administration Guide** for sections on the SSL protocol.

## Service User Account – Administrator Role

To discover and fully manage NetApp disk arrays, Workload Optimization Manager must have a service account that grants privileges to execute commands through the NetApp filer's OnTap API (ontapi). In most cases, you can create the administrator account via the NetApp OnCommand System Manager, or from the NetApp command line – For example:

```
security login create -role admin -username Cisco -application ontapi -authmethod password
```

If you prefer not to grant full administrator rights, see [Creating Restricted Service Accounts In NetApp \(on page 450\)](#)

## Adding NetApp Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Storage**.
3. Select **NetApp**.
4. Configure the following settings:
  - Address  
Specify the name or IP address of the NetApp cluster management server.
  - Username/Password  
Specify the credentials for the NetApp service user account that you have configured for Workload Optimization Manager to use.
  - Secure Connection  
Select this option to connect to the target by using SSL.

After validating the new target, Workload Optimization Manager discovers the connected storage entities. This table compares terms used in NetApp to those used in Workload Optimization Manager:

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|           |                               |
|-----------|-------------------------------|
| NetApp    | Workload Optimization Manager |
| Volume    | Storage                       |
| Aggregate | Disk Array                    |

|                    |                               |
|--------------------|-------------------------------|
| NetApp             | Workload Optimization Manager |
| Controller / Filer | Storage Controller            |

Storage targets (storage controllers) add Storage Controller and Disk Array entities to the supply chain. Disk Array entities then host Storage entities (datastores).

## Monitored Resources

Workload Optimization Manager monitors the following resources:

### NOTE:

In NetApp environments, the storage controller shows 100% utilization when there are no more disks in a *SPARE* state that the storage controller can utilize in an aggregate. This does not indicate that the storage controller has no capacity.

- **Storage**

- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

### NOTE:

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency  
Latency is the measurement of storage latency.

- **Disk Array**

- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
- Latency  
Latency is the measurement of storage latency.

- **Storage Controller**

**NOTE:**

Not all targets of the same type provide all possible commodities. For example, some storage controllers do not expose CPU activity. When a metric is not collected, its chart in the user interface will not display data.

- CPU  
CPU is the measurement of CPU that is reserved or in use.
- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.  
The storage allocated to a storage controller is the total of all the physical space available to aggregates managed by that storage controller.

## Actions

Workload Optimization Manager supports the following actions:

- **Storage**
  - Move
  - Provision  
This action can only be executed outside Workload Optimization Manager.
  - Resize Up  
This action can only be executed outside Workload Optimization Manager.
- **Disk Array**
  - Resize Up  
This action can only be executed outside Workload Optimization Manager.
  - Move  
This action can only be executed outside Workload Optimization Manager.
  - Provision  
This action can only be executed outside Workload Optimization Manager.
- **Storage Controller**
  - Provision  
This action can only be executed outside Workload Optimization Manager.

Note that Workload Optimization Manager can automate moving a datastore to a disk array on the same storage controller, as well as moves to a disk array on a different storage controller.

## Restricted Service Accounts In NetApp

While Workload Optimization Manager prefers a NetApp service account with administrator rights, it is possible to create an account that has limited access.

### NetApp 9.x Restricted Service Account Setup

Complete the following steps to use a service account that does not have full administrator rights.

1. Log into the NetApp filer from a command shell.
2. Create a role and assign it permission to execute each of the following commands:

For example:



```
security login role create -role RoleName -cmddirname "storage aggregate show" -vserver
Cluster-Name
```

The required capabilities are listed here:

- cluster identity modify
- cluster identity show
- lun create
- lun igroup create
- lun igroup modify
- lun igroup show
- lun mapping create
- lun mapping delete
- lun mapping show
- lun modify
- lun show
- network interface create
- network interface delete
- network interface modify
- network interface show
- statistics show
- storage aggregate create
- storage aggregate modify
- storage aggregate show
- storage disk show
- system controller flash-cache show
- system node modify
- system node show
- version

- `volume create`
- `volume modify`
- `volume move modify`
- `volume move show`
- `volume move start`
- `volume qtree create`
- `volume qtree show`
- `volume show`
- `volume snapshot create`
- `volume snapshot modify`
- `volume snapshot show`
- `vserver create`
- `vserver fcp nodename`
- `vserver iscsi nodename`
- `vserver modify`
- `vserver options`
- `vserver show`

3. For execution privileges, run the following commands for the given role, where `Role-Name` is the name of the role you are creating, and `Cluster-Name` identifies the cluster you want the role to affect. You must execute these commands individually to set privileges that affect each individual cluster:

- `security login role create -role Role-Name -access all -cmddirname "volume offline" -vserver Cluster-Name`
- `security login role create -role Role-Name -access all -cmddirname "volume unmount" -vserver Cluster-Name`
- `security login role create -role Role-Name -access all -cmddirname "volume move" -vserver Cluster-Name`
- `security login role create -role Role-Name -access all -cmddirname "volume delete" -vserver Cluster-Name`

4. Create a user that will use the newly-created role.

For example:

```
security login create -User-Name RoleUser -r Workload Optimization ManagerRole
```

5. Enter a password for the new user when prompted.
6. Give the user access to the `ssh` and `ontapi` applications by using the following commands, replacing `Role-Name` and `RoleUser` with the role and user you created:

```
security login create -role Role-Name -username RoleUser -application ontapi
-authmethod password
```

```
security login create -role Role-Name -username RoleUser -application ssh
-authmethod password
```

## NetApp C-Mode Restricted Service Account Setup

Complete the following steps to use a service account that does not have full administrator rights.

1. Log into the NetApp filer from a command shell.
2. Create a role and assign it permission to run each of the following commands:

- `aggr-get-iter`

- `igroup-get-iter`

- `cluster-identity-get`

- `lun-map-get-iter`

- `net-interface-get-iter`

- `storage-disk-get-iter`

- `system-get-node-info-iter`

- `volume-get-iter`

- `vserver-get-iter`

- `fcp-node-get-name`

- `flash-device-get-iter`

- `iscsi-node-get-name`

- `options-list-info`

- `qtree-list-iter`

- `system-get-version`

- `lun-get-iter`

- `snapshot-get-iter`

- `perf-object-get-instances`
- `volume-get-iter`
- `volume-move-get-iter`
- `volume-move-start`

For example, to enable volume offline, run the following command:

```
security login role create -role Role-Name -access all -cmddirname "volume offline" -vserver
<cluster_name>
```

3. Create a user based on the role you create.

Give the user access to the `ssh` and `ontapi` applications. For example:

```
security login create -role Role-Name -username User-Name -application ontapi -authmethod password
```

## Pure Storage

Workload Optimization Manager supports management of the following Pure Storage technologies:

- FlashArray//C
- FlashArray//X

The following technologies are not supported:

- FlashBlade

Workload Optimization Manager supports Pure Storage F-series and M-series arrays running Purity 5.3.6 (Pure API 1.6).

Because of the improved performance of Pure Storage arrays, Workload Optimization Manager intelligently moves more demanding workloads to Flash-based datastores. Workload Optimization Manager analysis is also able to incorporate Pure Storage de-duplication and compression when recommending actions.

### Prerequisites

- A service account Workload Optimization Manager can use to connect to the FlashArray  
This account needs privileges to execute commands through the Pure Storage API – Typically the default `pureuser` administrative account.

### Adding Pure Storage Targets

1. Click **Settings > Target Configuration**.
2. Click **New Target > Storage**.
3. Select **Pure**.
4. Configure the following settings:
  - Address  
Specify the name or IP address of the Pure Storage FlashArray.
  - Username/Password  
Specify the credentials for the service account that Workload Optimization Manager can use to connect to the FlashArray. The username must not contain the domain. For example, `Username=jjsmith` is correct, while `Username=myDomain\jjsmith` results in a failure to validate.

- **Secure connection**  
When checked, uses SSL to connect to the Pure target. Most Pure installations do not accept insecure connections. If you receive an error when adding the target with secure connections disabled, try re-adding with this option enabled.

## Entity Mapping

After validating your targets, Workload Optimization Manager updates the supply chain with the entities that it discovered. The following table describes the entity mapping between the target and Workload Optimization Manager.

|             |                               |
|-------------|-------------------------------|
| Pure        | Workload Optimization Manager |
| Volume      | Storage                       |
| Shelf Array | Disk Array                    |
| Controller  | Storage Controller            |

Storage targets (storage controllers) add Storage Controller and Disk Array entities to the supply chain. Disk Array entities then host Storage entities (datastores).

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Storage**
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
  - Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency  
Latency is the measurement of storage latency.
- **Disk Array**
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
  - Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency  
Latency is the measurement of storage latency.

- **Storage Controller**

**NOTE:**

Not all targets of the same type provide all possible commodities. For example, some storage controllers do not expose CPU activity. When a metric is not collected, its chart in the user interface will not display data.

- CPU  
CPU is the measurement of CPU that is reserved or in use.
- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.  
The storage allocated to a storage controller is the total of all the physical space available to aggregates managed by that storage controller.

## Actions

Workload Optimization Manager supports the following actions:

- **Storage**
  - Resize Up  
This action can only be executed outside Workload Optimization Manager.
- **Storage Controller**
  - Provision  
This action can only be executed outside Workload Optimization Manager.
- **Disk Array**
  - Provision  
This action can only be executed outside Workload Optimization Manager.

Pure Storage assigns all the disks managed by a storage controller to a single array, with a fixed form-factor. There are no actions to perform for an array. For example, there is no action to move a disk array from one storage controller to another. Likewise, there are no actions to move or provision volumes because of the fixed form-factor.

# Virtual Desktop Infrastructure Targets

A virtual desktop infrastructure target is a service that delivers digital workspaces to multiple application users through a single portal. When you connect Workload Optimization Manager to VDI targets, it monitors the performance and resource consumption of the business users utilizing the virtual desktops and the virtual desktop infrastructure itself. Workload Optimization Manager then performs Application Resource Management (ARM) using the enhanced data to assure application performance while also utilizing resources as efficiently as possible.

As part of this process, Workload Optimization Manager will use this information to provide deeper insight into the state of the hardware, and information related to the users and virtual desktops running in your environment.

## Horizon

VMware Horizon provides end users access to all of their virtual desktops, applications, and online services through a single digital workspace.

With the information provided by Horizon, Workload Optimization Manager efficiently utilizes the VDI infrastructure to avoid inappropriately placed or sized desktops, ensure users are matched to desktop images that meet their demand, while gaining valuable insight into the interconnected nature of your environment.

## Prerequisites

- Horizon 7.0 or higher
- The version of the vCenter target associated to the Horizon target must be 5.0+

## Adding Horizon Targets

### NOTE:

For each Horizon target, you must add only one connection server servicing that site. Workload Optimization Manager will use the default port of 443. Adding multiple connection servers for the same site results in inconsistent and duplicate actions.

1. Click **Settings > Target Configuration**.
2. Click **New Target > Virtual Desktop Infrastructure**.
3. Select **Horizon**.
4. Configure the following settings:
  - **Address**  
The IP address of the Horizon connection server.
  - **Username**  
Specify the username of the account Workload Optimization Manager uses to connect to the target.  
Specify the username in the User Principal Name (UPN) format. For example, `user.name@domain.com`  
This account must be an Administrator (Read-Only) account.
  - **Password**  
Specify the password of the account Workload Optimization Manager uses to connect to the target.
  - **vCenter Username**  
Specify the username for the user account Workload Optimization Manager will use to connect to the vCenter target related to Horizon.  
Leave this blank if the Horizon and vCenter credentials are identical.
  - **vCenter Password**  
Password for the user account Workload Optimization Manager will use to connect to the vCenter target related to Horizon.  
Leave this blank if the Horizon and vCenter credentials are identical.
  - **LDAP Server**  
The address of the specific LDAP server Workload Optimization Manager will use in conjunction with the Horizon target. By default, Workload Optimization Manager will do a lookup based on the domain entered in the Username and select a healthy DNS server from the response.
  - **LDAP Server Port**  
The port Workload Optimization Manager uses to connect to the specified LDAP server. By default, Workload Optimization Manager will use port 389 for unsecure connections, and port 636 for secure connections.
  - **Secure LDAP Connection**  
When checked, Workload Optimization Manager will use SSL to communicate to the LDAP Server.
  - **LDAP Username**  
Specify the username in the User Principal Name (UPN) format to authenticate in the directory service through Kerberos. For example, `user.name@domain.com`

- LDAP Password  
Specify the password Workload Optimization Manager uses to connect to the LDAP Server.

## Monitored Resources

Workload Optimization Manager monitors the following commodities of the Horizon target:

- Business User
  - ImageCPU  
ImageCPU is the measurement of CPU that is utilized by a user's desktop images, expressed as a percentage of CPU capacity.
  - ImageMem  
ImageMem is the measurement of memory that is utilized by a user's desktop images, expressed as a percentage of memory capacity.
  - ImageStorage  
ImageStorage is the measurement of storage that is utilized by a user's desktop images, expressed as a percentage of storage capacity.
- Desktop Pool
  - Pool CPU  
Pool CPU is the measurement of CPU that is utilized by active sessions in a desktop pool.
  - Pool Memory  
Pool memory is the measurement of memory that is utilized by active sessions in a desktop pool.
  - Pool Storage  
Pool storage is the measurement of storage that is utilized by active sessions in a desktop pool.
  - Active Sessions  
Active sessions is the number of active sessions in a desktop pool, expressed as a percentage of the pool's capacity.
  - Total Sessions  
Total sessions is the number of active and disconnected (non-terminated) sessions in a desktop pool, expressed as a percentage of the pool's capacity.
- View Pod
  - Active Sessions  
Active sessions is the number of active sessions in a desktop pool, expressed as a percentage of the pool's capacity.
  - Total Sessions  
Total sessions is the number of active and disconnected (non-terminated) sessions in a desktop pool, expressed as a percentage of the pool's capacity.

## Actions

Workload Optimization Manager recommends actions for the various entities of the Horizon target as follows:

- Desktop Pool
  - Workload Optimization Manager does not recommend actions to perform on a desktop pool. Instead, it recommends actions to perform on the business users running active sessions in the pool.
- View Pod
  - Workload Optimization Manager does not recommend actions to perform on a view pod. Instead, it recommends actions to perform on the business users running active sessions in the view pod.



- Business User
  - Move Business User due to image congestion
  - Move Business User due to desktop pool congestion

Under some circumstances, you can have Business Users who need larger desktop images. This appears as users with high utilization of the image resources. In this case, Workload Optimization Manager can recommend moving the Business Users to a different desktop pool that serves up larger images.

To support moving Business Users, you must create a placement policy that merges desktop pools. Be sure to merge only desktop pools that are *similarly configured* – they should run the same operating system and applications, and differ only in allocated memory and/or CPU.

To merge desktop pools:

1. Create a new placement policy.
2. Choose **Merge** as the policy type.
3. For the consumer type to merge, choose **Desktop Pool**.
4. Choose the pools that you want to merge.
5. Save the policy.

For more information, see [Creating Placement Policies \(on page 950\)](#).

## Data Ingestion Framework

Data Ingestion Framework (DIF) is a Workload Optimization Manager integration that defines custom entities and metrics in your environment that are not discovered through any of the [supported targets \(on page 176\)](#). DIF loads these custom entities and metrics to Workload Optimization Manager for analysis.

DIF uses the patented Workload Optimization Manager analysis engine to provide visibility and control across the entire application stack.

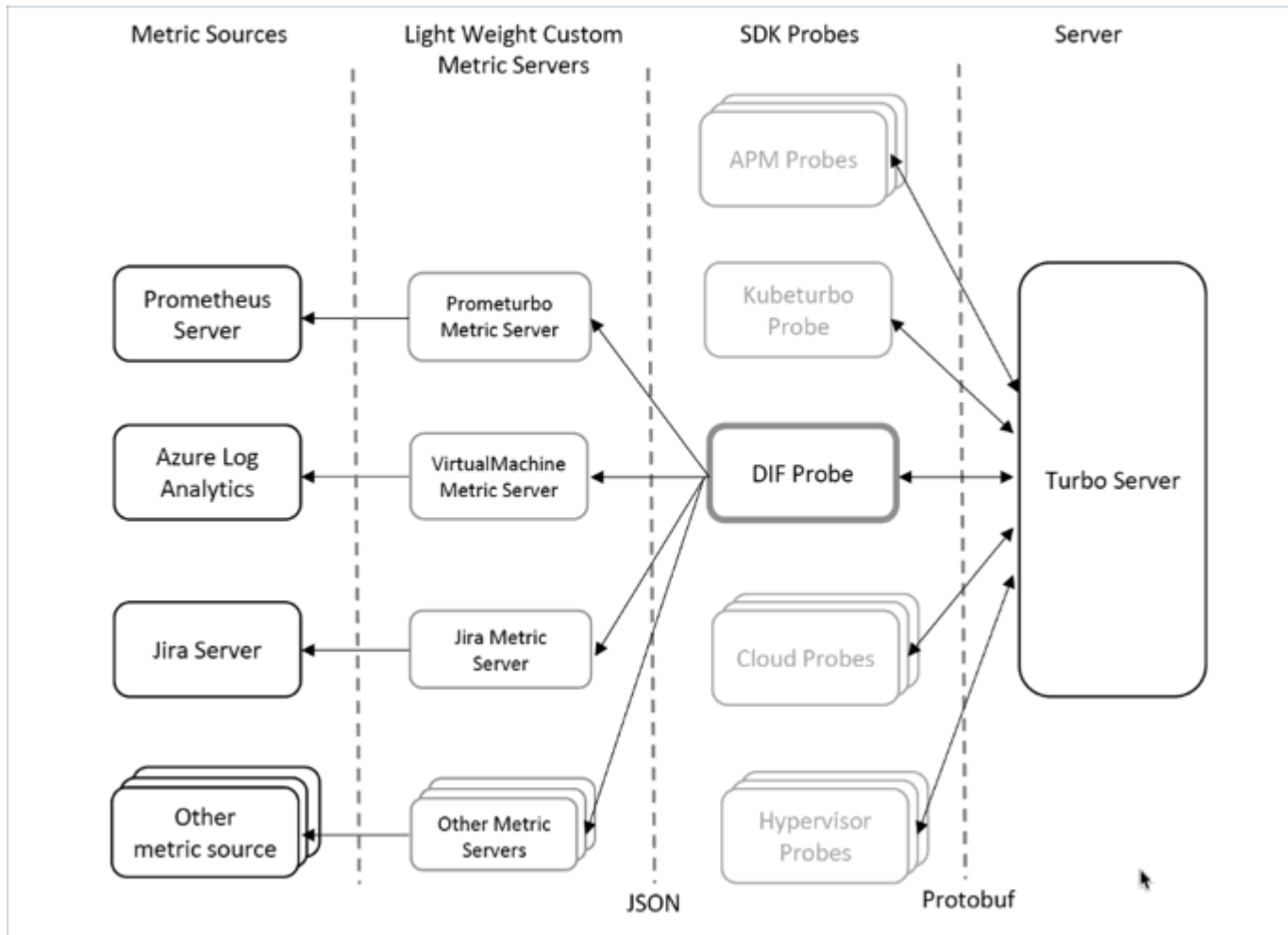
DIF consists of the following components:

- A JSON schema that declares the structure of the data that you loaded to Workload Optimization Manager
- A component that runs on the Workload Optimization Manager platform and periodically requests updated data to ingest to the platform

### How DIF Works

Custom entities and metrics are declared in a predefined JSON schema. DIF takes the JSON input, converts it into data structures that are known to Workload Optimization Manager, and then pushes it to Workload Optimization Manager. DIF performs supply chain and entity validations and participates in the broader mediation framework to resolve conflicts and maintain consistency.

The following diagram shows how Workload Optimization Manager uses DIF to query data from metric servers. These servers collect data from specific metric sources.



## Deploying Data Ingestion Framework

This tutorial walks you through the process of deploying Data Ingestion Framework (DIF) to your environment. A successful deployment confirms that you have a valid environment for ingesting DIF data to Workload Optimization Manager.

DIF pairs a JSON schema with Workload Optimization Manager. You deploy a DIF web server and configure it as a Workload Optimization Manager target. DIF retrieves the data that your target delivers and uses it to add custom entities to the Workload Optimization Manager supply chain. This tutorial shows you how to deploy these components.

### Task Overview

To deploy DIF, perform the following tasks:

1. Set up a DIF web server that serves a JSON string over HTTP or HTTPS.
2. Create the JSON data object for a custom entity that you add to the Workload Optimization Manager supply chain.
3. Configure your web server as a DIF target in Workload Optimization Manager.
4. Check the custom entity in the supply chain.

For examples of DIF JSON files and the full DIF JSON topology and entity schemas, see this [topic \(on page 463\)](#).

## Setting Up a DIF Web Server

A DIF web server is a data repository that can return a JSON string on request. The request must be a static URL that Workload Optimization Manager can use to retrieve DIF data at regular intervals. Be sure that the URL endpoint returns your JSON data.

For this tutorial, the JSON data is static, so you can serve it from any HTTP or HTTPS web server that Workload Optimization Manager can access.

As you set up the web server, be sure that the following requirements are met:

- Your web server must be accessible to Workload Optimization Manager directly or through a proxy.
- You must be able to create a new directory and upload a JSON file to the web server.
- Your web server must have a static address. In a real-world deployment, the static address ensures that the same web server is available for the long term.

After setting up the web server, create the `www/dif/` directory for the JSON data.

## Creating the JSON Data Object

For this tutorial, you will add a custom Business Application named 'Hello World Tutorial' to the Workload Optimization Manager supply chain.

In the `www/dif/` directory that you created, create a file named `HelloWorld.json` and then copy the following data object to the file.

```
{
  "version": "v1",
  "updateTime": 123,
  "scope": "Tutorial",
  "source": "",
  "topology" : [
    {
      "uniqueId": "Hello_World_BusinessApp",
      "type": "businessApplication",
      "name": "Hello World Tutorial"
    }
  ]
}
```

The data object begins with basic information, such as `version`, `updateTime` (time of latest update), and other descriptors. The `updateTime` property is important to consider. In a real-world use case, you periodically update your data to capture changes in your environment. As you update your data, post the `updateTime` as well. This value might be useful for debugging if your management process stops updating the data. For this tutorial, any arbitrary value is sufficient.

### NOTE:

For complete information, see the Schema Object description for [Topology Object \(on page 472\)](#).

Specify the following properties for the supply chain topology:

- `uniqueId`  
This property identifies the custom entity among all other instances of that entity in your topology. Because the ID must be globally unique, use naming conventions that express a namespace for the topology segment that you are creating.

- `type`

Since you will create a Business Application in this tutorial, specify `businessApplication`.

DIF currently supports the following entity types:

- `businessApplication`
- `businessTransaction`

- service
- databaseServer
- application
- name

This property specifies a meaningful display name for the entity. This display name is not required to be unique. For this tutorial, specify `Hello World Tutorial`.

An entity can include other properties, such as resource utilization metrics or relationships to other entities in the supply chain topology. This tutorial does not explore any of these properties.

After you save the file, your web server must be able to serve the JSON data. To validate this functionality, run the following command:

```
curl {your_domain}/dif/HelloWorld.json
```

For example:

```
curl MyDomain.com/dif/HelloWorld.json
```

The curl output shows the data object in the JSON file.

## Configuring Your Web Server as a DIF Target in Workload Optimization Manager

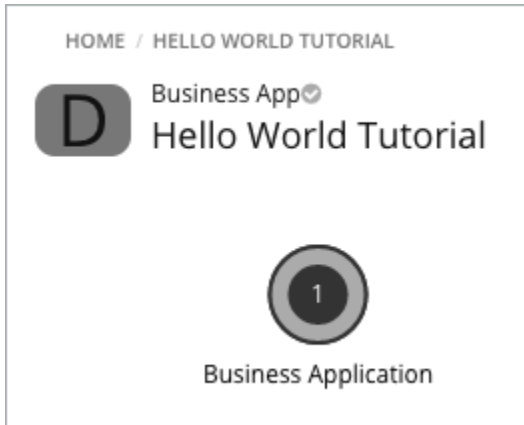
1. In the Workload Optimization Manager user interface, click **Settings > Target Configuration**.
2. Click **New Target > Custom**.
3. Select **Data Ingestion Framework**.
4. Configure the following settings:
  - URL  
Specify the location and file name of the JSON data for this target, such as `http://MyDomain.com/dif/HelloWorld.json`.
  - Name  
Specify a name that uniquely identifies this connection, such as `My_Custom_Application`.  
This name is for display purposes only.
  - Prometurb version  
If this target integrates with Prometurb to collect application performance metrics, specify the Prometurb release version, such as `8.11.4`.

After adding the target, navigate to **Settings > Target Configuration**. A new target named `My_Custom_Application` appears in the list. The status for this target indicates if the validation was successful. If the validation was unsuccessful, check if the URL you specified returns the JSON data and if the data is valid for the DIF schema.

## Checking the Custom Entity in the Supply Chain

Your custom Business Application appears in the supply chain within 10 minutes of adding the DIF target.

In Workload Optimization Manager, navigate to Search and select **Business Applications**. In the Search field, specify `Hello World Tutorial`. The Hello World Tutorial entity appears in the list. Click that entity to set it as your supply chain scope.



This tutorial shows the simplest possible implementation of DIF. For a real-world use case, create a larger supply chain composed of several custom entities. Consider including resource utilization metrics for these entities in the DIF data.

## DIF Schema and Example Files

DIF declares its data objects in two JSON schema files:

- [dif-topology-schema.json \(on page 463\)](#)
- [dif-entity-schema.json \(on page 465\)](#)

The following files show topology and entity objects in the context of example entities:

- [Proxy Virtual Machine entity with vMem metrics \(on page 470\)](#)
- [Database Server entity hosted on a Virtual Machine \(on page 471\)](#)

For more information about the properties in these data objects, see the following topics:

- [Topology Object \(on page 472\)](#)
- [Entity Object \(on page 472\)](#)
- [Metrics Entry Object \(on page 476\)](#)

You can also find several examples of DIF integrations in the [DIF GitHub repository](#).

### **dif-topology-schema.json**

```
{
  "$schema": "http://json-schema.org/draft-07/schema#",
  "$id": "http://turbonomic.com/dif-topology.json",
  "title": "DIF Topology File",
  "description": "Format for a DIF topology",
  "type": "object",
  "properties": {
    "version": {
      "description": "",
      "type": "string"
    },
    "updateTime": {
      "description": "Epoch timestamp for when files are generated",
      "type": "integer"
    },
    "topology": {
      "description": "List of topology entities",
      "type": "array",
      "items": {
        "$ref": "#/definitions/entity"
      }
    }
  }
}
```

```

    "minItems" : 1
  }
},
"required": [
  "version",
  "updateTime",
  "topology"
],

```

```

"definitions": {
  "entity" : {
    "description": "Format for a DIF topology entity and metrics",
    "type": "object",
    "properties": {
      "type": {
        "description": "Entity type of the entity",
        "$ref" : "dif-entity-schema.json#/definitions/entityType"
      },
      "uniqueId": {
        "description": "Unique identifier for the entity, within the scope of the target",
        "type": "string"
      },
      "name": {
        "description": "Entity name",
        "type": "string"
      },
      "matchIdentifiers": {
        "description": "Attributes used to find the entity that matches this entity",
        "type": "object",
        "properties": {
          "ipAddress": {
            "description": "IP Address of the entity used to find the matching entity",
            "type": "string"
          }
        }
      },
      "hostedOn": {
        "description": "Attributes used to find the entity that hosts this entity",
        "type": "object",
        "properties": {
          "hostType" : {
            "description": "List of entity types of the possible underlying host entity. The order in
which the entity types is specified is used to find the host entity.",
            "type": "array",
            "items": {"$ref" : "dif-entity-schema.json#/definitions/hostEntityType"}
          },
          "hostUuid": {
            "description": "Unique identifier for the host entity",
            "type": "string"
          },
          "ipAddress": {
            "description": "IP Address of the host entity",
            "type": "string"
          }
        }
      },
      "required": [
        "hostType"
      ]
    },
    "partOf": {
      "description": "Attributes used to find all the entities that this entity is part of",
      "type": "array",
      "items": {
        "type": "object",
        "properties": {

```

```

        "entity": {
            "description": "Entity type of the parent entity ",
            "$ref": "dif-entity-schema.json#/definitions/entityType"
        },
        "uniqueId": {
            "description": "Unique identifier for the parent entity within the scope of this target",
            "type": "string"
        }
    }
},
"metrics": {
    "description": "List of metrics and values for the entity",
    "type": "array",
    "items": {
        "$ref": "dif-entity-schema.json#/definitions/metricsEntry"
    },
    "minItems": 1
}
},

```

```

    "required": [
        "type",
        "uniqueId",
        "name"
    ]
}
}
}

```

## dif-entity-schema.json

```

{
    "$schema": "http://json-schema.org/draft-07/schema#",
    "$id": "http://turbonomic.com/dif-entity.json",
    "title": "DIF Entity File",
    "description": "Format for a DIF topology entity and metrics",
    "type": "object",
    "properties": {
        "type": {
            "description": "Entity type of the entity",
            "$ref": "#/definitions/entityType"
        },
        "uniqueId": {
            "description": "Unique identifier for the entity, within the scope of the target",
            "type": "string"
        },
        "name": {
            "description": "Entity name",
            "type": "string"
        },
        "matchIdentifiers": {
            "description": "Attributes used to find the entity that matches this entity",
            "type": "object",
            "properties": {
                "ipAddress": {
                    "description": "IP Address of the entity used to find the matching entity",
                    "type": "string"
                }
            }
        },
        "hostedOn": {
            "description": "Attributes used to find the entity that hosts this entity",

```

```

    "type": "object",
    "properties": {
      "hostType" : {
        "description": "List of entity types of the possible underlying host entity. The order in which
the entity types is specified is used to find the host entity.",
        "type": "array",
        "items": {"$ref" : "#/definitions/hostEntityType"}
      },
      "hostUuid": {
        "description": "Unique identifier for the host entity",
        "type": "string"
      },
      "ipAddress": {
        "description": "IP Address of the host entity",
        "type": "string"
      }
    },
    "required": [
      "hostType"
    ]
  },
  "partOf": {
    "description": "Attributes used to find all the entities that this entity is part of",
    "type": "array",
    "items": {
      "type": "object",
      "properties": {
        "entity": {
          "description": "Entity type of the parent entity ",
          "$ref": "#/definitions/entityType"
        },
        "uniqueId": {
          "description": "Unique identifier for the parent entity within the scope of this target",
          "type": "string"
        }
      }
    }
  }
},

```

```

"metrics": {
  "description": "List of metrics and values for the entity",
  "type" : "array",
  "items": {
    "$ref": "#/definitions/metricsEntry"
  },
  "minItems" : 1
},
"required": [
  "type",
  "uniqueId",
  "name"
],

```

```

"definitions": {
  "entityType": {
    "description": "Entity type",
    "type": "string",
    "enum": [
      "businessApplication",
      "businessTransaction",
      "service",
      "databaseServer",
      "application"
    ]
  }
}

```



```

    },
    "hostEntityType": {
      "description": "Entity type of the host that underlies this entity",
      "type": "string",
      "enum": [
        "container",
        "virtualMachine"
      ]
    },
    "metricUnit" : {
      "description": "Units for different metrics",
      "type": "string",
      "enum" : ["count", "tps", "ms", "mb", "mhz", "pct"]
    },
    "metricValue": {
      "type": "object",
      "properties": {
        "average": { "type": "number" },
        "min": { "type": "number" },
        "max": { "type": "number" },
        "capacity": { "type": "number" },
        "key": { "type": "string" },
        "resizable": { "type": "boolean" },
        "unit": { "$ref": "#/definitions/metricUnit" }
      },
      "required": [
        "average", "unit"
      ]
    },
    "metricsEntry": {
      "description": "Supported metrics, TODO - add schemas for other supported metrics",
      "type": "object",
      "oneOf" : [
        { "$ref": "#/definitions/_responseTime" },
        { "$ref": "#/definitions/_transaction" },
        { "$ref": "#/definitions/_connection" },
        { "$ref": "#/definitions/_heap" },
        { "$ref": "#/definitions/_remainingGCCapacity" },
        { "$ref": "#/definitions/_kpi" },
        { "$ref": "#/definitions/_cpu" },
        { "$ref": "#/definitions/_memory" },
        { "$ref": "#/definitions/_threads" },
        { "$ref": "#/definitions/_dbCacheHitRate" },
        { "$ref": "#/definitions/_dbMem" }
      ]
    },
  },

```

```

  "_responseTime" : {
    "description": "Specification for Response Time metrics",
    "type": "object",
    "properties": {
      "responseTime": {
        "$ref": "#/definitions/metricValue"
      }
    },
    "required": [
      "responseTime"
    ]
  },
  "_transaction" : {
    "description": "Specification for Transaction metrics",
    "type": "object",
    "properties": {
      "transaction": {
        "$ref": "#/definitions/metricValue"
      }
    }
  }

```

```

    }
  },
  "required": [
    "transaction"
  ]
},
"_connection" : {
  "description": "Specification for Connections metrics",
  "type": "object",
  "properties": {
    "connection": {
      "$ref": "#/definitions/metricValue"
    }
  },
  "required": [
    "connection"
  ]
},
"_heap" : {
  "description": "Specification for Heap metrics",
  "type": "object",
  "properties": {
    "heap": {
      "$ref": "#/definitions/metricValue"
    }
  },
  "required": [
    "heap"
  ]
},
"_remainingGCCapacity" : {
  "description": "Specification for Collection Time metrics",
  "type": "object",
  "properties": {
    "remainingGCCapacity": {
      "$ref": "#/definitions/metricValue"
    }
  },
  "required": [
    "remainingGCCapacity"
  ]
},
"_threads" : {
  "description": "Specification for Threads metrics",
  "type": "object",
  "properties": {
    "threads": {
      "type": "array",
      "items": {
        "$ref": "#/definitions/metricValue"
      },
      "uniqueItems": true,
      "minItems": 1
    }
  },
  "required": [
    "threads"
  ]
},
"_dbCacheHitRate" : {
  "description": "Specification for DB Cache Hit Rate metrics",
  "type": "object",
  "properties": {
    "dbCacheHitRate": {
      "type": "array",

```

```

        "items": {
          "$ref": "#/definitions/metricValue"
        },
        "uniqueItems": true,
        "minItems": 1
      }
    },
    "required": [
      "dbCacheHitRate"
    ]
  },
  "_dbMem" : {
    "description": "Specification for DB Memory metrics",
    "type": "object",
    "properties": {
      "dbMem": {
        "type": "array",
        "items": {
          "$ref": "#/definitions/metricValue"
        },
        "uniqueItems": true,
        "minItems": 1
      }
    },
    "required": [
      "dbMem"
    ]
  },
  "_cpu" : {
    "description": "Specification for CPU metrics",
    "type": "object",
    "properties": {
      "cpu": {
        "$ref": "#/definitions/metricValueWithRawData"
      }
    },
    "required": ["cpu"]
  },
  "_memory" : {
    "description": "Specification for Memory metrics",
    "type": "object",
    "properties": {
      "memory": {
        "$ref": "#/definitions/metricValueWithRawData"
      }
    },
    "required": ["memory"]
  },
  "_kpi" : {
    "description": "Specification for the custom metrics",
    "type": "object",
    "properties": {
      "kpi": {
        "type": "array",
        "items": {
          "$ref": "#/definitions/metricValueWithKey"
        },
        "uniqueItems": true,
        "minItems": 1
      }
    },
    "required": ["kpi"]
  },

```

```

"metricValueWithKey": {

```

```

"type": "object",
"properties": {
  "description": { "type": "string" },
  "key": { "type": "string" },
  "average": { "type": "number" },
  "capacity": { "type": "number" },
  "unit": { "$ref": "#/definitions/metricUnit" }
},
"required": [
  "average", "unit", "key"
]
},

```

```

"metricValueWithRawData": {
  "type": "object",
  "properties": {
    "average": { "type": "number" },
    "min": { "type": "number" },
    "max": { "type": "number" },
    "capacity": { "type": "number" },
    "unit": { "$ref": "#/definitions/metricUnit" },
    "rawData": {
      "type": "object",
      "properties": {
        "utilization": {
          "type": "array",
          "items": {
            "type": "object"
          },
          "minItems": 1
        },
        "units": { "$ref": "#/definitions/metricUnit" }
      },
      "required": [
        "utilization"
      ]
    }
  },
  "required": [
    "average", "unit"
  ]
}
}
}

```

## Proxy Virtual Machine Entity with vMem Metrics

```

{
  "version": "v1",
  "updateTime": 1595519486,
  "scope": "",
  "source": "",
  "topology": [
    {
      "uniqueId": "spcfq9keqj-worker-1",
      "type": "virtualMachine",
      "name": "spcfq9keqj-worker-1",
      "hostedOn": null,
      "matchIdentifiers": {
        "ipAddress": "172.23.0.5"
      },
      "partOf": [

```

```

        {
          "uniqueId": "DatabaseServer-10.10.169.38-turbonomic",
          "entity": "databaseServer"
        }
      ],
      "metrics": {
        "memory": [
          {
            "average": 1363148.8,
            "capacity": 3670016
          }
        ]
      }
    }
  ]
}

```

## Database Server Entity Hosted on a Virtual Machine

```

{
  "version": "v1",
  "updateTime": 1595519551,
  "scope": "Prometheus",
  "source": "",
  "topology": [
    {
      "uniqueId": "DatabaseServer-10.10.169.38-turbonomic",
      "type": "databaseServer",
      "name": "DatabaseServer-10.10.169.38-turbonomic",
      "hostedOn": {
        "hostType": [
          "virtualMachine"
        ]
      },
      "ipAddress": "10.10.169.38"
    },
    {
      "metrics": {
        "connection": [
          {
            "average": 14,
            "capacity": 151
          }
        ],
        "dbCacheHitRate": [
          {
            "average": 100
          }
        ],
        "dbMem": [
          {
            "average": 16636512,
            "capacity": 16777216
          }
        ],
        "memory": [
          {
            "average": 16636512,
            "capacity": 16777216
          }
        ],
        "transaction": [
          {
            "average": 0.5388918827326818
          }
        ]
      }
    }
  ]
}

```

```

}
}
]
}

```

## Topology Object

The Topology object is an array of entities that you want to add to the overall Workload Optimization Manager supply chain of managed entities. When Workload Optimization Manager loads your DIF data, it displays the entities from your topology object in the supply chain.

The Topology object includes the following properties:

| Name       | Type                        | Description                                                                                                                                                                                                                                                   |
|------------|-----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| version    | Required, string            | The current version of DIF is v1.                                                                                                                                                                                                                             |
| scope      | Required, string            | Scope is a unique identifier for the topology that you are creating. DIF can load multiple topologies from different web servers. The scope effectively declares a namespace that the probe can use to separate its processing of these different topologies. |
| updateTime | Required, integer           | As a best practice, generate new data periodically to reflect changes to your environment. This property specifies the time that you generated the data.                                                                                                      |
| topology   | Required, array of entities | This property specifies the array of entities that make up your supply chain. For more information, see <a href="#">Entity Object (on page 472)</a> .                                                                                                         |

## Entity Object

The Entity object describes an individual entity. You can create a standalone entity or stitch an entity into a larger supply chain topology by using relationships such as `hostedOn` or `partOf`. An entity can include specific metrics.

An entity that you create can have one of two functions in your Workload Optimization Manager supply chain:

- Topology Entity

The entity that you create exists in the topology, and displays as a member of the supply chain. For example, assume that you want to create a business application and then create services that are members of that business application. You create these entities as Topology Entities.

- Proxy Entity

The entity that you create serves as a placeholder in the topology data you are creating. You can assign metrics to this entity or add relationships to make it part of some other entity. You also specify the `matchIdentifiers` relationship to map this entity to an entity that exists in the environment. The match identifier is the IP address of the corresponding entity.

When Workload Optimization Manager loads the topology, it moves your metric and relationship data from the topology file into the matched entity. The proxy entity does not appear in the Workload Optimization Manager supply chain, but the metric and relationship declarations appear in the user interface for the matched entity.

The Entity object includes the following properties:

| Name             | Type             | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|------------------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| type             | Required, string | <p>The following values are valid:</p> <ul style="list-style-type: none"> <li>▪ <code>businessApplication</code>: a <a href="#">Business Application (on page 483)</a> entity</li> <li>▪ <code>businessTransaction</code>: a <a href="#">Business Transaction (on page 485)</a> entity</li> <li>▪ <code>service</code>: a <a href="#">Service (on page 488)</a> entity</li> <li>▪ <code>databaseServer</code>: a <a href="#">Data-base Server (on page 674)</a> entity</li> <li>▪ <code>application</code>: an <a href="#">Application Component (on page 491)</a> entity</li> </ul> |
| uniqueId         | Required, string | <p>This property identifies the custom entity among all other instances of that entity in your topology. Because the ID must be globally unique, use naming conventions that express a namespace for the topology segment that you are creating.</p>                                                                                                                                                                                                                                                                                                                                 |
| name             | Required, string | <p>This property specifies a meaningful display name for the entity. This display name is not required to be unique.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| matchIdentifiers | Optional, object | <p>This object contains the IP address of the entity that you want to match, as follows:</p> <pre>{   "ipAddress" : "11.22.33.44" }</pre> <p>If you specify <code>matchIdentifiers</code>, then this entity is a Proxy entity. You specify the IP address of the entity that you want to modify. Then Workload Optimization Manager applies the metrics or the <code>partOf</code> specification from this proxy entity to the matching entity.</p>                                                                                                                                  |
| hostedOn         | Optional, object | <p>This object specifies the entity that is a host or provider for another entity. This object contains the following properties:</p> <ul style="list-style-type: none"> <li>▪ (Required) <code>hostEntityType</code><br/>This property specifies an array of possible entity types. The</li> </ul>                                                                                                                                                                                                                                                                                  |

| Name   | Type                       | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|--------|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|        |                            | <p>probe starts with the first entity type in the list, and checks for a matching UUID or IP address. It uses the first one to succeed. This array can contain the strings, <code>container</code> and <code>virtualMachine</code>.</p> <ul style="list-style-type: none"> <li>(Optional) <code>hostUuid</code><br/>This property is the unique identifier for the host. This ID can be the UUID that you declared for some other entity in your topology. Alternatively, you can use the Workload Optimization Manager REST API to get the UUID of a specific entity in the environment. If you provide a UUID, you do not need to provide an IP address.</li> <li>(Optional) <code>ipAddress</code><br/>This property specifies the IP address of a host entity in your environment. If you provide an IP address, you do not need to provide a UUID for the entity.</li> </ul>                                                                                      |
| partOf | Required, array of objects | <p>This property specifies an array of entities that contains this entity. For example, one business application can contain multiple service and transaction entities. The business application would be the <i>container</i> or <i>parent</i> entity. Your entity can be contained by more than one parent.</p> <p>The objects that are members of this array identify the entity type and the UUID of the parent, as follows:</p> <pre data-bbox="1065 1423 1495 1556"> {   "entityType":   "businessApplication",   "ipAddress" : "11.22.33.44" } </pre> <p>The entity type can be one of:</p> <ul style="list-style-type: none"> <li><code>businessApplication</code>: a Business Application entity</li> <li><code>businessTransaction</code>: a Transaction entity</li> <li><code>service</code>: a Service entity</li> <li><code>databaseServer</code>: a Database Server entity</li> <li><code>application</code>: an Application Component entity</li> </ul> |



| Name    | Type                                    | Description                                                                                                                                                        |
|---------|-----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| metrics | Optional, array of metricsEntry objects | This property specifies a list of Metric Entry objects that define metrics and values for this entity.<br>See <a href="#">Metrics Entry Object (on page 476)</a> . |

## Commodities Bought and Sold by Entities

Entities in a Workload Optimization Manager supply chain exist in relationship to each other. One entity can sell commodities to some entities, and it can buy commodities from other entities. A commodity is the resource that is expressed by a [Metrics Entry Object \(on page 476\)](#).

These relationships have constraints. For example, a `businessApplication` cannot buy `dbMem` from a `businessTransaction` entity, but it can buy `dbMem` from a `databaseServer` entity.

The following table lists entity types and the commodities that they can buy and sell:

| Entity Type                      | Commodities Sold                                                                                                                                                                                                                                       | Commodities Bought                                                                                                                                                                                                                                                                                                                                                                                                                           |
|----------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>businessApplication</code> | <ul style="list-style-type: none"> <li>▪ <code>kpi</code></li> </ul>                                                                                                                                                                                   | <ul style="list-style-type: none"> <li>▪ Bought From: <code>service</code> <ul style="list-style-type: none"> <li>- <code>transaction</code></li> <li>- <code>responseTime</code></li> <li>- <code>kpi</code></li> </ul> </li> <li>▪ Bought From: <code>businessTransaction</code> <ul style="list-style-type: none"> <li>- <code>transaction</code></li> <li>- <code>responseTime</code></li> <li>- <code>kpi</code></li> </ul> </li> </ul> |
| <code>businessTransaction</code> | <ul style="list-style-type: none"> <li>▪ <code>transaction</code></li> <li>▪ <code>responseTime</code></li> <li>▪ <code>kpi</code></li> </ul>                                                                                                          | <ul style="list-style-type: none"> <li>▪ Bought From: <code>service</code> <ul style="list-style-type: none"> <li>- <code>transaction</code></li> <li>- <code>responseTime</code></li> <li>- <code>kpi</code></li> </ul> </li> </ul>                                                                                                                                                                                                         |
| <code>service</code>             | <ul style="list-style-type: none"> <li>▪ <code>transaction</code></li> <li>▪ <code>responseTime</code></li> <li>▪ <code>heap</code></li> <li>▪ <code>remainingGCCapacity</code></li> <li>▪ <code>threads</code></li> <li>▪ <code>kpi</code></li> </ul> | <ul style="list-style-type: none"> <li>▪ Bought From: <code>application</code> <ul style="list-style-type: none"> <li>- <code>transaction</code></li> <li>- <code>responseTime</code></li> <li>- <code>heap</code></li> <li>- <code>remainingGCCapacity</code></li> <li>- <code>threads</code></li> <li>- <code>kpi</code></li> </ul> </li> </ul>                                                                                            |

| Entity Type    | Commodities Sold                                                                                                                                                         | Commodities Bought                                                                                                                                                                                                                                                                                  |
|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                |                                                                                                                                                                          | <ul style="list-style-type: none"> <li>▪ Bought From: database-Server               <ul style="list-style-type: none"> <li>- transaction</li> <li>- responseTime</li> <li>- kpi</li> </ul> </li> </ul>                                                                                              |
| application    | <ul style="list-style-type: none"> <li>▪ transaction</li> <li>▪ responseTime</li> <li>▪ heap</li> <li>▪ remainingGCCapacity</li> <li>▪ threads</li> <li>▪ kpi</li> </ul> | <ul style="list-style-type: none"> <li>▪ Bought From: virtualMachine               <ul style="list-style-type: none"> <li>- cpu</li> <li>- memory</li> </ul> </li> <li>▪ Bought From: container               <ul style="list-style-type: none"> <li>- cpu</li> <li>- memory</li> </ul> </li> </ul> |
| databaseServer | <ul style="list-style-type: none"> <li>▪ transaction</li> <li>▪ responseTime</li> <li>▪ connection</li> <li>▪ dbMem</li> <li>▪ dbCacheHitRate</li> <li>▪ kpi</li> </ul>  | <ul style="list-style-type: none"> <li>▪ Bought From: virtualMachine               <ul style="list-style-type: none"> <li>- cpu</li> <li>- memory</li> </ul> </li> </ul>                                                                                                                            |
| virtualMachine | <ul style="list-style-type: none"> <li>▪ cpu</li> <li>▪ memory</li> </ul>                                                                                                |                                                                                                                                                                                                                                                                                                     |
| container      | <ul style="list-style-type: none"> <li>▪ cpu</li> <li>▪ memory</li> </ul>                                                                                                |                                                                                                                                                                                                                                                                                                     |

## Metrics Entry Object

The Metrics Entry object expresses a single metric with utilization and capacity values.

- The given metric types are all types that Workload Optimization Manager supports in its supply chain, except for `kpi` metrics.
- The `kpi` metric is for Key Performance Indicators. You can track any indicator against a capacity that you specify. Charts include this metric and show the percentage of capacity used by your entities. However, `kpi` metrics do not affect Workload Optimization Manager analysis or the actions it generates.
- For native metrics that you track for your entities, charts display the values. However, native metrics do not affect Workload Optimization Manager analysis or the actions it generates.
- Not all metric types apply to all entity types. For example, `dbMem` apply to `databaseServer` entities, but not to `businessTransaction` entities. For more information, see [Commodities Bought and Sold by Entities \(on page 475\)](#).

Each metrics entry object is of a specific type. For each type, you express the average and capacity values in a specific metric unit. The following table describes each metric type:

| Name                | Metric Unit | Description                                                                                                                                                                                                                                                                                                                                                                              |
|---------------------|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| kpi                 | count       | <p>Key Performance Indicator (KPI) is custom metric that you can use to track entities by different criteria. For example, you can use KPI to track the number of support tickets that are open for an application.</p> <p>The <code>key</code> that you provide gives the name of the metric that you see in charts and tables in the Workload Optimization Manager user interface.</p> |
| responseTime        | ms          | <p>Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).</p>                                                                                                                                                                                                                    |
| transaction         | tps         | <p>Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.</p>                                                                                                                                                                                                                                                       |
| connection          | count       | <p>Connection is the measurement of database connections utilized by applications.</p>                                                                                                                                                                                                                                                                                                   |
| heap                | mb          | <p>Heap is the portion of a VM or container's memory allocated to individual applications.</p>                                                                                                                                                                                                                                                                                           |
| remainingGCCapacity | pct         | <p>Remaining GC capacity is the measurement of Application Component uptime that is <i>not</i> spent on garbage collection (GC).</p>                                                                                                                                                                                                                                                     |
| cpu                 | mhz         | <p>CPU is the measurement of CPU that is in use.</p> <p>The schema specifies a <code>rawData</code> object for this metric. The <code>rawData</code> is not used currently.</p>                                                                                                                                                                                                          |
| memory              | mb          | <p>Memory is the measurement of memory that is in use.</p> <p>The schema specifies a <code>rawData</code> object for this metric. The <code>rawData</code> is not used currently.</p>                                                                                                                                                                                                    |
| threads             | count       | <p>Threads is the measurement of thread capacity utilized by applications.</p>                                                                                                                                                                                                                                                                                                           |
| dbCacheHitRate      | Percentage  | <p>DB cache hit rate is the measurement of Database Server accesses that re-</p>                                                                                                                                                                                                                                                                                                         |

| Name  | Metric Unit | Description                                                                                                                                                                                              |
|-------|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|       |             | sult in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency. The capacity is assumed to be 100%. You do not need to provide a capacity value. |
| dbMem | mb          | Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.                                                                                                           |

## Port Configuration

To support communication between Workload Optimization Manager and your intended targets, Workload Optimization Manager must be able to reach the targets through the following ports.

### Applications and Databases

| Target          | Port       |
|-----------------|------------|
| Apache Tomcat   | 1009       |
| AppDynamics     | 443        |
| DataDog         | 443        |
| Dynatrace       | 443        |
| WebSphere       | 8879, 8880 |
| Instana         | 443        |
| JBoss           | 9990       |
| JVM/Java        | 9875       |
| SQL Server      | 1434, 1433 |
| MySQL           | 3306       |
| New Relic       | 443        |
| Oracle          | 1521       |
| Oracle WebLogic | 7001       |

## Container Platform

| Target                                                      | Port           |
|-------------------------------------------------------------|----------------|
| Kubernetes kubelet (with Kubeturbo)                         | 10250 or 10255 |
| Workload Optimization Manager (through Kubeturbo using WSS) | 443            |

## Fabric and Network

| Target      | Port    |
|-------------|---------|
| HPE OneView | 80, 443 |
| Cisco UCS   | 80, 443 |

## Guest OS Process

| Target            | Port                              |
|-------------------|-----------------------------------|
| SNMP (Linux/UNIX) | 161                               |
| WMI (Windows)     | 135 + dynamic ports 49152 - 65535 |

## Hyperconverged

| Target          | Port |
|-----------------|------|
| Cisco HyperFlex | 433  |
| Nutanix         | 9440 |

## Hypervisors

| Target                         | Port       |
|--------------------------------|------------|
| Cisco PowerVM                  | 80, 443    |
| Microsoft Hyper-V              | 5985, 5986 |
| Microsoft Hyper-V (Kubernetes) | 88         |
| VMware vCenter (Monitoring)    | 443        |
| VMware vCenter (Tags)          | 10443      |

| Target                      | Port |
|-----------------------------|------|
| VMware vCenter (Kubernetes) | 88   |

## Orchestrator

| Target        | Port |
|---------------|------|
| Action Script | 22   |
| Flexera One   | 443  |
| ServiceNow    | 443  |

## Private Cloud

| Target        | Port       |
|---------------|------------|
| Microsoft VMM | 5985, 5986 |

## Public Cloud

| Target                   | Port |
|--------------------------|------|
| All public cloud targets | 443  |

## Storage

| Target            | Port             |
|-------------------|------------------|
| EMC Storage       | 5988, 5989, 443  |
| HPE 3PAR          | 5988, 5989, 8080 |
| Cisco FlashSystem | 7443, 443        |
| NetApp            | 80, 443          |
| Pure Storage      | 80, 443          |

## Virtual Desktop Infrastructure

| Target         | Port |
|----------------|------|
| VMware Horizon | 443  |



## User Interface Reference

Cisco Workload Optimization Manager is a solution that assures application performance for any workload running in any virtualized or cloud environment.

After installing or setting up the product, you can see the results of Workload Optimization Manager analysis - actions to perform that directly improve your datacenter state - within 15 to 30 minutes.

While it's true that setup is straightforward, the Workload Optimization Manager platform is rich in its coverage. Analysis takes your full stack into account, and Workload Optimization Manager recommends actions before alarms go off and the situation becomes critical. The user interface for such a product is necessarily rich with high-level information as well as fine details. You can use this interface and drill down to specific details that clarify the actions Workload Optimization Manager recommends.

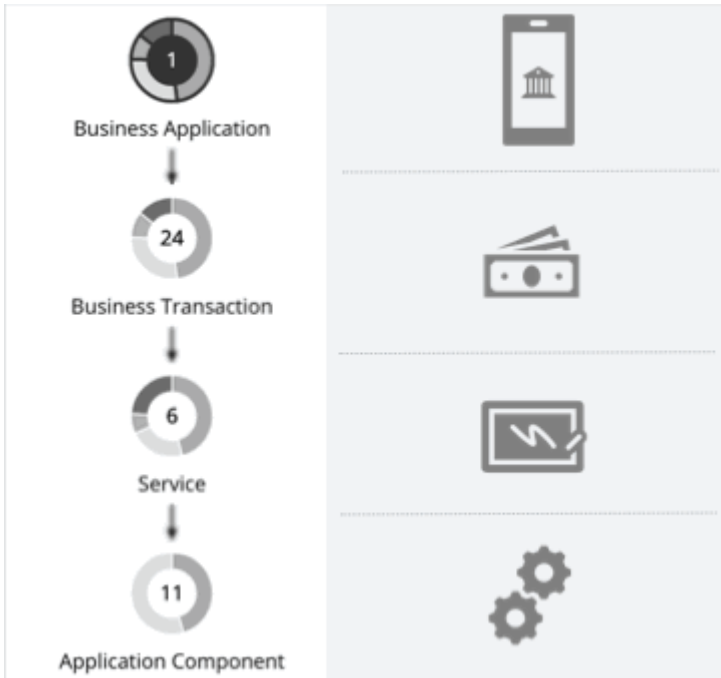
Cisco also understands the need to define business rules in your environment. For example, you might need to ensure that certain applications have exclusive access to "golden" storage, while others can use less expensive resources. Or, you might want to ensure that certain workloads resize at scheduled times. Workload Optimization Manager automation supports this kind of business rule, as well as HA, affinity, discount purchase profiles, and many other rules that you expect to set up in a modern datacenter. The user interface includes tools to configure Workload Optimization Manager so that action recommendations respect the needs within your environment.

## Entity Types - Applications

The supply chain strongly emphasizes our application-driven approach to managing your infrastructure. By showing the entity types that make up your applications at the top of the hierarchy, it is easier for you to see the health of your environment and evaluate actions from the perspective that matters - Application Performance.

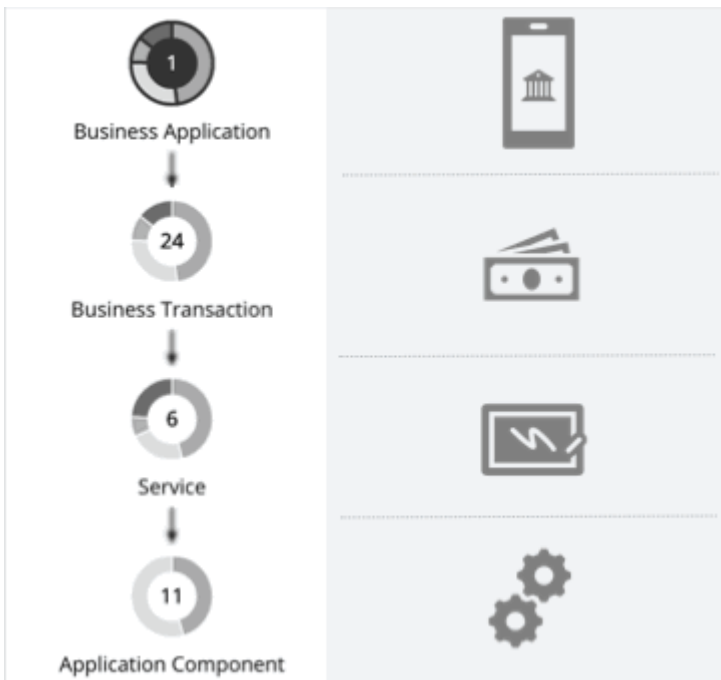
For distributed applications the Workload Optimization Manager Supply Chain can include a Business Application entity, with underlying Business Transaction, Service, and Application Component entities. The application is ultimately hosted on one or more VMs or Containers.





## Business Application

A Business Application is a logical grouping of [Business Transactions \(on page 485\)](#), [Services \(on page 488\)](#), [Application Components \(on page 491\)](#), and other elements of the application model that work together to compose a complete application as end users would view it. For example, a mobile banking app is a Business Application with a *Business Transaction* that facilitates payments, a *Service* within the Business Transaction that records payment information, and underlying *Application Components* (such as JVMs) that enable the Service to perform its functions.



You can monitor overall performance, make resourcing decisions, and set policies in the context of your Business Applications.

## Synopsis

|                |                                                                                                                                                                                                                                                                                                                                                                                           |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Synopsis       |                                                                                                                                                                                                                                                                                                                                                                                           |
| Provides:      | The complete application to end users                                                                                                                                                                                                                                                                                                                                                     |
| Consumes from: | Business Transactions, Services, Application Components, Database Servers, and the underlying nodes                                                                                                                                                                                                                                                                                       |
| Discovery:     | <p>Workload Optimization Manager discovers the following:</p> <ul style="list-style-type: none"> <li>▪ AppDynamics Business Applications</li> <li>▪ Dynatrace Applications</li> </ul> <p>If you do not have these targets, you can create your own Business Applications using the Application Topology feature. For details, see <a href="#">Application Topology (on page 496)</a>.</p> |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

The **Response Time** and **Transaction** charts for a Business Application show average and peak/low values over time. You can gauge performance against the given SLOs. By default, Workload Optimization Manager estimates SLOs based on monitored values. You can set your own SLO values in policies.

## Actions

### None

Workload Optimization Manager does not recommend actions for a Business Application, but it does recommend actions for the underlying Application Components and infrastructure. The Pending Actions chart for a Business Application lists these actions, thus providing visibility into the risks that have a direct impact on the Business Application's performance.

## Business Application Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

## Automation Workflow

### None

Workload Optimization Manager does not recommend actions for a Business Application, but it does recommend actions for the underlying Application Components and infrastructure. The Pending Actions chart for a Business Application lists these actions, thus providing visibility into the risks that have a direct impact on the Business Application's performance.

## Transaction SLO

Enable this SLO if you are monitoring performance through your Business Applications.

| Attribute              | Default Setting/Value                                                                                                            |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Enable Transaction SLO | Off<br>Workload Optimization Manager estimates SLO based on monitored values.                                                    |
| Transaction SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 10. You can change this to a different value. |

Transaction SLO determines the upper limit for acceptable transactions per second. When the number of transactions reaches the given value, Workload Optimization Manager sets the risk index to 100%.

## Response Time SLO

Enable this SLO if you are monitoring performance through your Business Applications.

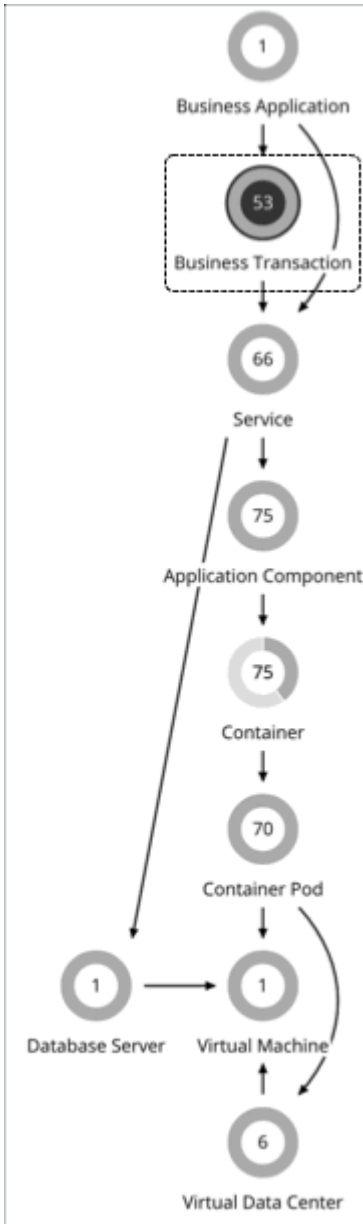
| Attribute                | Default Setting/Value                                                                                                                 |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Enable Response Time SLO | Off<br>Workload Optimization Manager estimates SLO based on monitored values.                                                         |
| Response Time SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 2000 ms. You can change this to a different value. |

Response time SLO determines the upper limit for acceptable response time (in milliseconds). If response time reaches the given value, Workload Optimization Manager sets the risk index to 100%.

## Business Transaction

A Business Transaction represents a capability within your Business Application that fulfills a response to a user-initiated request. Its performance directly impacts user experience. You can monitor performance as experienced by your end users in the context of Business Transactions. For more information, see [Business Application \(on page 483\)](#).

## Synopsis



|                |                                                                                                                                                                                   |
|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Synopsis       |                                                                                                                                                                                   |
| Provides:      | Response time and transactions to Business Applications                                                                                                                           |
| Consumes from: | <a href="#">Services (on page 488)</a> , <a href="#">Application Components (on page 491)</a> , Database Servers, and the underlying nodes                                        |
| Discovery:     | Workload Optimization Manager discovers the following: <ul style="list-style-type: none"> <li>▪ AppDynamics Business Transactions</li> <li>▪ NewRelic Key Transactions</li> </ul> |

|          |                                                                                                                                                                                               |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Synopsis |                                                                                                                                                                                               |
|          | If you do not have these targets, you can create your own Business Transactions using the Application Topology feature. For details, see <a href="#">Application Topology (on page 496)</a> . |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Response Time
 

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Transaction
 

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

The **Response Time** and **Transaction** charts for a Business Transaction show average and peak/low values over time. You can gauge performance against the given SLOs. By default, Workload Optimization Manager estimates SLOs based on monitored values. You can set your own SLO values in policies.

## Actions

### None

Workload Optimization Manager does not recommend actions for a Business Transaction, but it does recommend actions for the underlying Application Components and infrastructure. The Pending Actions chart for a Business Transaction lists these actions, thus providing visibility into the risks that have a direct impact on the Business Transaction's performance.

## Business Transaction Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

## Automation Workflow

### None

Workload Optimization Manager does not recommend actions for a Business Transaction, but it does recommend actions for the underlying Application Components and infrastructure. The Pending Actions chart for a Business Transaction lists these actions, thus providing visibility into the risks that have a direct impact on the Business Transaction's performance.

## Transaction SLO

Enable this SLO if you are monitoring performance through your Business Transactions.

| Attribute              | Default Setting/Value                                                                                                            |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Enable Transaction SLO | Off<br>Workload Optimization Manager estimates SLO based on monitored values.                                                    |
| Transaction SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 10. You can change this to a different value. |

Transaction SLO determines the upper limit for acceptable transactions per second. When the number of transactions reaches the given value, Workload Optimization Manager sets the risk index to 100%.

## Response Time SLO

Enable this SLO if you are monitoring performance through your Business Transactions.

| Attribute                | Default Setting/Value                                                                                                                 |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Enable Response Time SLO | Off<br>Workload Optimization Manager estimates SLO based on monitored values.                                                         |
| Response Time SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 2000 ms. You can change this to a different value. |

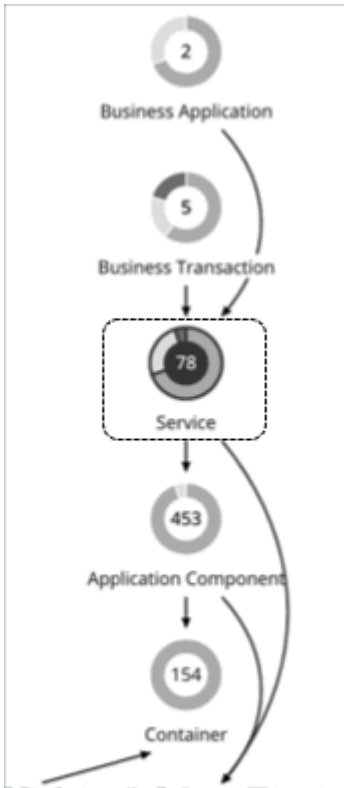
Response time SLO determines the upper limit for acceptable response time (in milliseconds). If response time reaches the given value, Workload Optimization Manager sets the risk index to 100%.

## Service

A Service in the supply chain represents one or several Application Components that perform a defined, measurable function as part of an internal or user-initiated request. Its performance is key to understanding application performance, but only indirectly impacts user experience. You can measure performance as experienced internal to the Business Application in the context of Services.

This topic discusses Services discovered through APM targets. For details about Services discovered through container platform targets, see this [topic \(on page 499\)](#).

## Synopsis



| Synopsis       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Provides:      | Response time and transactions to <a href="#">Business Transactions (on page 485)</a> and Business Applications                                                                                                                                                                                                                                                                                                                                                         |
| Consumes from: | Application Components, Database Servers, and the underlying nodes                                                                                                                                                                                                                                                                                                                                                                                                      |
| Discovery:     | Workload Optimization Manager discovers the following: <ul style="list-style-type: none"> <li>▪ AppDynamics Tiers</li> <li>▪ Dynatrace Services</li> <li>▪ Instana Services</li> <li>▪ NewRelic APM Applications / NewRelic Services (New Relic ONE)</li> </ul> <p><b>NOTE:</b><br/>If you do not have an APM target, you can create your own Services using the Application Topology feature. For details, see <a href="#">Application Topology (on page 496)</a>.</p> |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Response Time

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

- Transaction

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

The **Response Time** and **Transaction** charts for a Service show average and peak/low values over time. You can gauge performance against the given SLOs. By default, Workload Optimization Manager estimates SLOs based on monitored values. You can set your own SLO values in policies.

## Actions

### None

Workload Optimization Manager does not recommend actions for services discovered through APM targets, but it does recommend actions for the underlying Application Components and nodes. The Pending Actions chart for services list these actions, thus providing visibility into the risks that have a direct impact on their performance.

## Service Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

This topic discusses policy settings for Services discovered through APM targets. For Services discovered through container platform targets, a different set of policy settings apply. For details, see this [topic \(on page 501\)](#).

### Automation Workflow

Workload Optimization Manager does not recommend actions for services discovered through APM targets, but it does recommend actions for the underlying Application Components and nodes. The Pending Actions chart for services list these actions, thus providing visibility into the risks that have a direct impact on their performance.

## Response Time SLO

Enable this SLO if you are monitoring performance through Services.

| Attribute                | Default Setting/Value                                                                                                                 |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Enable Response Time SLO | Off<br>Workload Optimization Manager estimates SLO based on monitored values.                                                         |
| Response Time SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 2000 ms. You can change this to a different value. |

Response time SLO determines the upper limit for acceptable response time (in milliseconds). If response time reaches the given value, Workload Optimization Manager sets the risk index to 100%.

## Transaction SLO

Enable this SLO if you are monitoring performance through Services.

| Attribute              | Default Setting/Value |
|------------------------|-----------------------|
| Enable Transaction SLO | Off                   |



| Attribute       | Default Setting/Value                                                                                                            |
|-----------------|----------------------------------------------------------------------------------------------------------------------------------|
|                 | Workload Optimization Manager estimates SLO based on monitored values.                                                           |
| Transaction SLO | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 10. You can change this to a different value. |

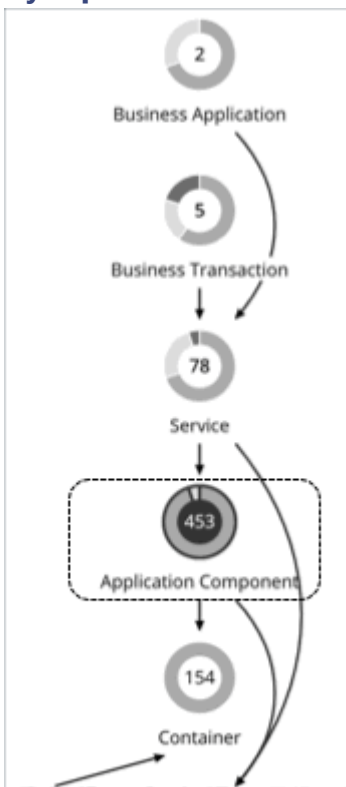
Transaction SLO determines the upper limit for acceptable transactions per second. When the number of transactions reaches the given value, Workload Optimization Manager sets the risk index to 100%.

## Application Component

An Application Component is a software component, application code, or a unit of processing within a [Service \(on page 488\)](#) that consumes resources to enable it to perform its function for the [Business Application \(on page 483\)](#). For example, Apache Tomcat is a Java Servlet container that hosts a range of Java applications on the web.

Workload Optimization Manager can recommend actions to adjust the amount of resources available to Application Components.

### Synopsis



|            |                                                                                                                                                                                                                                                                                                                                                                                        |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Synopsis   |                                                                                                                                                                                                                                                                                                                                                                                        |
| Provides:  | <ul style="list-style-type: none"> <li>▪ Response Time and Transactions to Services, <a href="#">Business Transactions (on page 485)</a>, and Business Applications</li> <li>▪ Response Time, Transactions, Heap, Remaining GC Capacity, and Threads to end users</li> </ul>                                                                                                           |
| Consumes:  | Compute resources from nodes                                                                                                                                                                                                                                                                                                                                                           |
| Discovery: | <p>Workload Optimization Manager discovers the following:</p> <ul style="list-style-type: none"> <li>▪ Apache Tomcat</li> <li>▪ AppDynamics Nodes</li> <li>▪ Dynatrace Processes</li> <li>▪ NewRelic APM Application Instances</li> <li>▪ SNMP</li> <li>▪ WMI</li> <li>▪ <a href="#">Data Ingestion Framework (on page 459)</a> metrics for container platform environments</li> </ul> |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

### NOTE:

The exact resources that are monitored will differ based on application type. This list includes all of the resources that you may see.

- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
- Heap  
Heap is the portion of a VM or container's memory allocated to individual applications.
- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Connection  
Connection is the measurement of database connections utilized by applications.
- Remaining GC Capacity  
Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).
- Threads  
Threads is the measurement of thread capacity utilized by applications.

The charts for an Application Component show average and peak/low values over time. You can gauge performance against the given SLOs. By default, Workload Optimization Manager does not enable SLOs in the default policy for Application Components. It estimates SLOs based on monitored values, but does not use these values in its analysis.

**NOTE:**

In container platform environments, SLOs defined in a service policy override any SLOs set in the associated Application Components to prevent conflicts. In addition, the Response Time and Transaction charts for Application Components will show SLOs specified in the service policy. For more information, see this [topic \(on page 501\)](#).

## Actions

Workload Optimization Manager supports the following actions:

**Resize**

Resize the following resources to maintain performance:

- **Thread Pool**  
Workload Optimization Manager generates thread pool resize actions. These actions are recommend-only and can only be executed outside Workload Optimization Manager.
- **Connections**  
Workload Optimization Manager uses connection data to generate memory resize actions for on-prem Database Servers.
- **Heap**  
Workload Optimization Manager generates Heap resize actions if an Application Component provides Heap and Remaining GC Capacity, and the underlying VM or container provides VMem. These actions are recommend-only and can only be executed outside Workload Optimization Manager.

**NOTE:**

Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

The resources that Workload Optimization Manager can resize depend on the processes that it discovers from your Applications and Databases targets. Refer to the topic for a specific target to see a list of resources that can be resized.

## Application Component Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

For details about Application Component actions, see [Application Component Actions. \(on page 493\)](#)

| Action                          | Default Mode |
|---------------------------------|--------------|
| Resize connections (up or down) | Recommend    |
| Resize heap (up or down)        | Recommend    |
| Resize thread pool (up or down) | Recommend    |

You can use [Action Scripts \(on page 976\)](#) for action orchestration. Third-party orchestrators (such as ServiceNow) are not supported.

## Response Time SLO

Enable this SLO to monitor the performance of your Application Components.

**NOTE:**

In container platform environments, SLOs defined in a service policy override any SLOs set in the associated Application Components to prevent conflicts. In addition, the Response Time and Transaction charts for Application Components will show SLOs specified in the service policy. For more information, see this [topic \(on page 501\)](#).

| Attribute                | Default Setting/Value                                                                                                                 |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Enable Response Time SLO | Off<br>Workload Optimization Manager estimates SLO based on monitored values.                                                         |
| Response Time SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 2000 ms. You can change this to a different value. |

Response time SLO determines the upper limit for acceptable response time (in milliseconds). If response time reaches the given value, Workload Optimization Manager sets the risk index to 100%.

## Transaction SLO

Enable this SLO to monitor the performance of your Application Components.

**NOTE:**

In container platform environments, SLOs defined in a service policy override any SLOs set in the associated Application Components to prevent conflicts. In addition, the Response Time and Transaction charts for Application Components will show SLOs specified in the service policy. For more information, see this [topic \(on page 501\)](#).

| Attribute              | Default Setting/Value                                                                                                            |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Enable Transaction SLO | Off<br>Workload Optimization Manager estimates SLO based on monitored values.                                                    |
| Transaction SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 10. You can change this to a different value. |

Transaction SLO determines the upper limit for acceptable transactions per second. When the number of transactions reaches the given value, Workload Optimization Manager sets the risk index to 100%.

## Heap Utilization

The Heap utilization that you set here specifies the percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity. For example, a value of 80 means that Workload Optimization Manager considers 80% utilization to be 100% of capacity.

| Attribute            | Default Value |
|----------------------|---------------|
| Heap Utilization (%) | 80            |

Workload Optimization Manager uses Heap utilization and Remaining GC Capacity (the percentage of CPU time *not* spent on garbage collection) when making scaling decisions. Assume Heap utilization is at 80%, which is 100% of capacity. However, if Remaining GC Capacity is at least 90% (in other words, CPU time spent on garbage collection is only 10% or less), an 80% Heap utilization does not indicate a shortage after all. As a result, Workload Optimization Manager will not recommend Heap scaling.

If Heap utilization is low and Remaining GC Capacity is high, Workload Optimization Manager will recommend resizing down Heap. If the opposite is true, then Workload Optimization Manager will recommend resizing up Heap.

## Heap Scaling Increment

This increment specifies how many units to add or subtract when scaling Heap for an application component.

| Attribute              | Default Value |
|------------------------|---------------|
| Heap Scaling Increment | 128 MB        |

Do not set the increment value to be lower than what is necessary for the Application Component to operate. If the increment is too low, then it's possible there would be insufficient Heap for the Application Component to operate. When reducing allocation, Workload Optimization Manager will not leave an Application Component with less than the increment value. For example, if you use the default 128, then Workload Optimization Manager cannot reduce the Heap to less than 128 MB.

## Aggressiveness and Observation Periods

Workload Optimization Manager uses a percentile of utilization over the specified observation period. This gives sustained utilization and ignores short-lived bursts.

Workload Optimization Manager uses these settings to calculate utilization percentiles for vCPU, vMEM, Heap, and Garbage Collection. It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 95th percentile. The percentile utilization is the highest value that 95% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce capacity. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. Assume utilization peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce resources for that Application Component.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single burst to 100%, but for 95% of the samples, utilization never exceeded 50%. If you set **Aggressiveness** to 95th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce resource allocation.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 99th Percentile – More performance. Recommended for critical Application Components that need maximum guaranteed performance at all times, or those that need to tolerate sudden and previously unseen spikes in utilization, even though sustained utilization is low.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings. This assures performance while avoiding reactive peak sizing due to transient spikes, thus allowing you to take advantage of the elastic ability of the cloud.
- 90th Percentile – More efficiency. Recommended for Application Components that can stand higher resource utilization.

By default, Workload Optimization Manager uses samples from the last 14 days. Use the **Max Observation Period** setting to adjust the number of days. To ensure that there are enough samples to analyze and drive resize actions, set the **Min Observation Period**.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 14 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the Application Component has fewer days' data then it uses all of the stored historical data.

You can make the following settings:

- Less Elastic – Last 30 Days
- Recommended – Last 14 Days
- More Elastic – Last 7 Days or Last 3 Days

Workload Optimization Manager recommends an observation period of 14 days so it can recommend resize actions more often. Since Application Component resizing is minimally disruptive, resizing often should not introduce any noticeable performance risks.

- **Min Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- More Elastic – None
- Less Elastic – 1, 3, or 7 Days

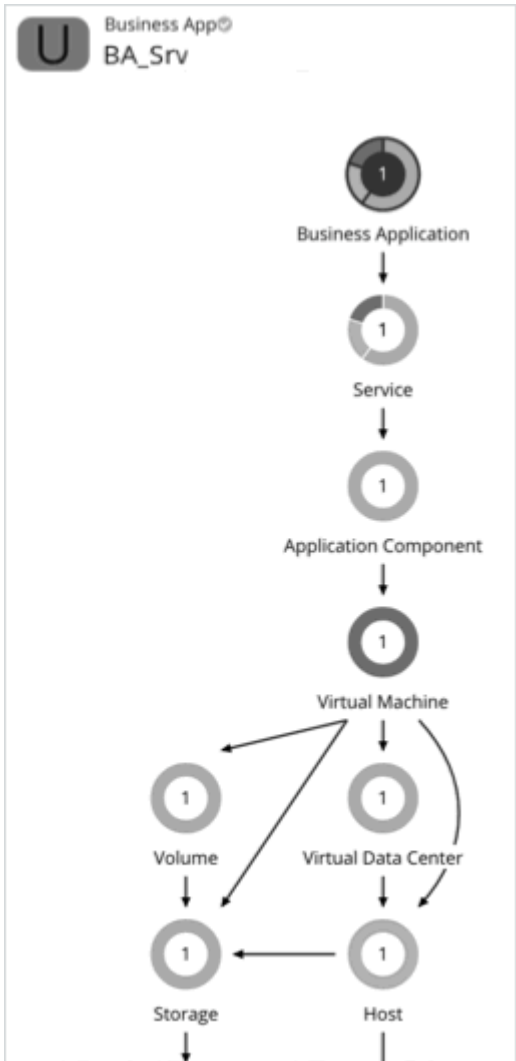
## Application Topology

You can create your own [Business Applications \(on page 483\)](#), [Business Transactions \(on page 485\)](#), and [Services \(on page 488\)](#) without the need to load more application data into the platform. This is especially useful in environments with gaps in the application stack that is shown in the Workload Optimization Manager supply chain. For example, in the absence of an

application monitoring target such as AppDynamics or Dynatrace, you do not see Business Applications in your supply chain. User-created application entities address those gaps.

When you create a new application entity, you identify interrelated application entities in the environment for which you want to measure performance.

Workload Optimization Manager then links them in a supply chain and represents them as a unified group. You can monitor overall performance for the group in the context of the new application entity. Drill down to the newly-created entity to monitor performance. You can also use Search to find the application entity and set it as your scope.



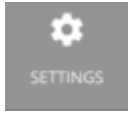
Workload Optimization Manager does not run analysis on any user-created application entity, but it aggregates the underlying risks the same way it does for auto-discovered entities. Workload Optimization Manager adds newly-created entity to the relevant charts. For example, if you created a new Service that has performance risks, it appears in the Top Services chart.

**NOTE:**

It might take up to 10 minutes to see newly created entities in the supply chain.

## Creating Application Entities

1. Navigate to the **Settings** Page.



2. Choose **Application Topology**.



3. Click **New Application Topology** and then choose **Automatic** or **Manual**.

- **Automatic**

Create a new application entity that is composed of tagged entities. Workload Optimization Manager automatically adds selected entities to the proper topology.

For example, create a new Business Application that is composed of VMs with the "Production" tag.

- a. Select the application entity type to create.
- b. Specify an entity name prefix to help you easily identify the application entities that Workload Optimization Manager creates for you.
- c. Specify the tags that identify the underlying entities.

- **Manual**

Create a new application entity that is composed of a specific set of application entities and nodes. Manually creating the topology allows for more flexibility.

- a. Select the application entity type that you want to create.
- b. Specify the application entity name.
- c. Select the underlying application entities and nodes.
- d. Enable or disable **Direct Link**.

- Disabled (default)

When **Direct Link** is disabled, Workload Optimization Manager creates a context-based definition of the application entity you are creating and automatically updates that definition as the entity evolves. You create flexible definitions with minimal effort.

The underlying application entities and nodes that you specified act as "seed entities" for creating the definition. Workload Optimization Manager uses these seed entities to identify the highest entity in the supply chain and any other related entities ("leaf entities"), and then creates a new context-based definition. The result is an application topology that closely matches your environment.

For example, your initial intent might be to create a new Business Application entity composed of several Services (seed entities), so you can monitor performance at the Service level. However, you might not be aware of other entities that might impact performance, making it more time-consuming to identify and resolve performance issues outside of the selected scope. With **Direct Link** disabled, Workload Optimization Manager might discover Application Components and VMs (leaf entities) that back the Services, and then show them in the supply chain. The result is a complete representation of the Business Application that shows performance risks at each level of the discovered application stack. As the composition of the Business Application changes, Workload Optimization Manager automatically updates the definition so your supply chain view remains current.

- Enabled

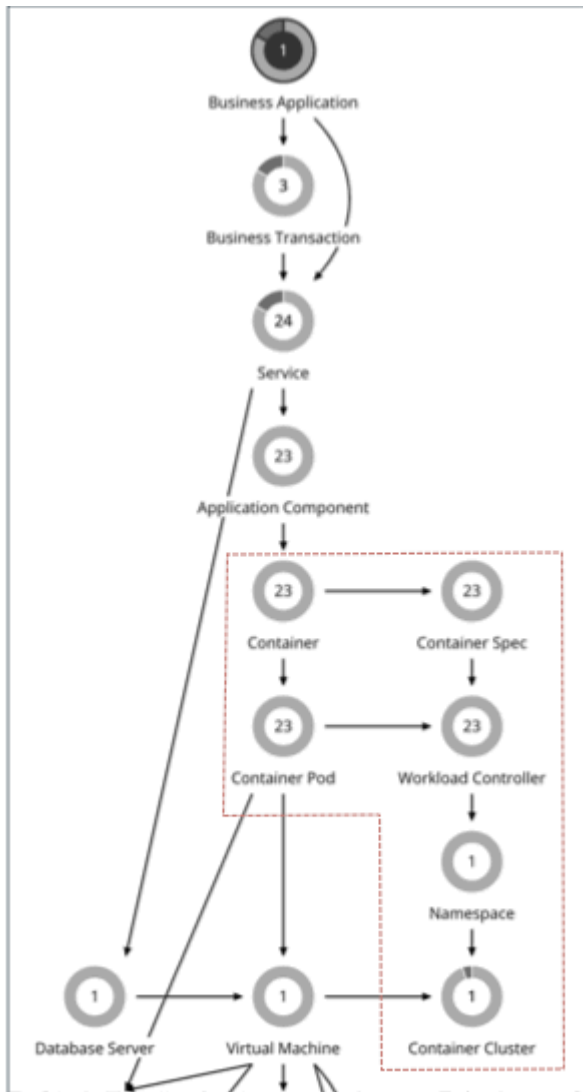


When **Direct Link** is enabled, Workload Optimization Manager creates a definition based solely on your selected entities. This option is ideal if you require full control of your definitions. For example, you might have a requirement to limit the scope of your performance monitoring to certain entities.

4. Click **Create Definition**.

## Entity Types - Container Platform

Workload Optimization Manager discovers and monitors the entities that make up your container platform, and recommends actions to assure performance for the applications that consume resources from these entities.



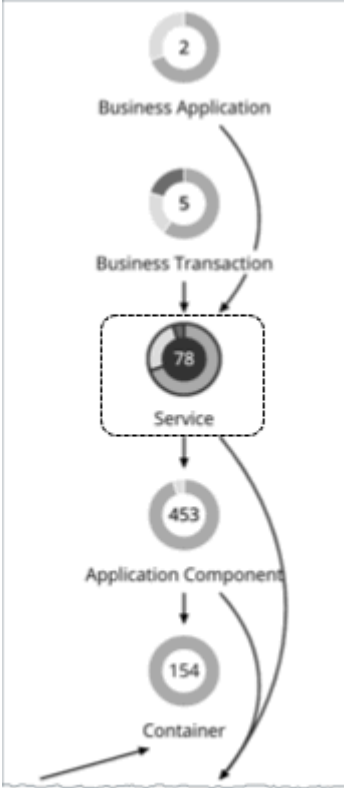
## Container Platform Service

A service in container platform environments is a logical set of pods that represents a given application. The service exposes a single entry point for the application process. While the pods that comprise the service are ephemeral, the service is persistent. The service entity also gives historical tracking of the number of replicas that run to support the service.

**NOTE:**

For details about services discovered through APM targets, see this [topic \(on page 488\)](#).

**Synopsis**



|                     |                                                                                                                 |
|---------------------|-----------------------------------------------------------------------------------------------------------------|
| Synopsis            |                                                                                                                 |
| Provides:           | Response time and transactions to <a href="#">Business Transactions (on page 485)</a> and Business Applications |
| Consumes from:      | Container pods and the underlying nodes                                                                         |
| Discovered through: | Kubeturbo agent that you deployed to your cluster                                                               |

**Monitored Resources**

Workload Optimization Manager monitors the following resources:

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Transaction  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

The **Response Time** and **Transaction** charts for a Service show average and peak/low values over time. You can gauge performance against the given SLOs. By default, Workload Optimization Manager estimates SLOs based on monitored values. You can set your own SLO values in policies.

## Actions

### None

Workload Optimization Manager does not recommend actions for services in container platform environments, but it does recommend actions for the replicas that back those services.

For details, see [Workload Controller Scale Actions \(on page 527\)](#).

## Container Platform Service Policies

Policies are required to generate [SLO-driven scale actions \(on page 527\)](#) for container platform services. You can create policies from the Workload Optimization Manager user interface or by using Custom Resources in your container platform clusters.

In addition to policies, certain requirements must be satisfied in order for Workload Optimization Manager to generate SLO-driven scale actions. For details, see this [topic \(on page 527\)](#).

### NOTE:

When a group of services applies multiple conflicting policies, Workload Optimization Manager enforces the policy with the most conservative settings.

For services discovered through APM targets, a different set of policy settings apply. For details, see this [topic \(on page 490\)](#).

## Creating Policies From the User Interface

< Configure Service Policy
✕

NAME

**SCOPE**

AI-Service\_GP ✕

ADD SERVICE GROUPS

**POLICY SCHEDULE**

**AUTOMATION AND ORCHESTRATION**

Defines how actions are accepted.

**HORIZONTAL SCALE UP, HORIZONTAL SCALE DOWN** ✎

Action Acceptance: Manual

**OPERATIONAL CONSTRAINTS**

⊖ Response Time SLO [ms]  ms

⊖ Enable Response Time SLO

⊖ Enable Transaction SLO

⊖ Transaction SLO

ADD CONSTRAINT

- **Automation Workflow**

Workload Optimization Manager does not recommend actions for services in container platform environments, but it does recommend actions for the replicas that back those services.

To generate these actions, you must turn on horizontal scaling (up and/or down) and specify your desired SLOs.

| Attribute             | Default Setting/Value |
|-----------------------|-----------------------|
| Horizontal Scale Down | Off (Disabled)        |
| Horizontal Scale Up   | Off (Disabled)        |

Action automation is recommended under the following circumstances:

- Your applications run as a set of services backed by a deployment.
- Services deploy via a namespace *without* quotas.
- Newly provisioned pods are placed on nodes with the same CPU speed.
- You do not have an upstream HPA (Horizontal Pod Autoscaling) enabled for the same workload.

It is recommended that you disable automation and manually execute actions under the following circumstances:

- Services deploy via a namespace *with* quotas.
- Newly created pods are scheduled on nodes with different CPU speeds.
- Services have non-resource constraints that could result in newly provisioned pods staying in the pending state.

#### ▪ Transaction SLO

Transaction SLO is the maximum number of transactions per second that each Application Component replica can handle.

| Attribute              | Default Setting/Value                                                                                                            |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Enable Transaction SLO | Off                                                                                                                              |
| Transaction SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 10. You can change this to a different value. |

#### ▪ Response Time SLO

Response Time SLO is the desired *weighted average* response time (in milliseconds) of all Application Component replicas associated with a Service.

| Attribute                | Default Setting/Value                                                                                                              |
|--------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| Enable Response Time SLO | Off                                                                                                                                |
| Response Time SLO [ms]   | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 2000. You can change this to a different value. |

#### Minimum and Maximum Replicas

You can adjust the default values based on the characteristics of your applications or if you are planning for capacity. The maximum value also acts as a safeguard against overprovisioning of replicas.

| Attribute        | Default Setting/Value |
|------------------|-----------------------|
| Minimum Replicas | 1                     |
| Maximum Replicas | 10000                 |

## Creating Policies Using Custom Resources (CRs)

Application owners who do not have access to the Workload Optimization Manager user interface can create the following CRs in their container platform clusters:

- `ServicePolicy` CR
- `ServicePolicyBinding` CR

Kubeturbo discovers the settings in these CRs and then displays them as policies in the user interface. Policies in the user interface are read-only since the CRs are the source of truth. Policies are synced with CRs every ten minutes.

#### ServicePolicy CR

This is a YAML resource that specifies the policy settings that apply to a group of container platform services (download a sample [here](#)).

This CR is a namespaced resource, so there should be a CR in every namespace for the services, if applicable.

### IMPORTANT:

Before creating the `ServicePolicy` CR, be sure to add this [CRD](#) to the container platform cluster. This CRD is mandatory and is intended to ensure the validity of the `ServicePolicy` CR.

Configure the following:

```
apiVersion: policy.turbonomic.io/v1alpha1
kind: SLOHorizontalScale
metadata:
  name: <Policy_Name>
spec:
  minReplicas: <minReplicas>
  maxReplicas: <maxRelicas>
  objectives:
  - name: ResponseTime
    value: <ResponseTimeSLO>
  - name: Transaction
    value: <TransactionSLO>
  behavior:
    scaleUp: <Action_Mode>
    scaleDown: <Action_Mode>
```

Where:

- `<Policy_Name>` is the name of the policy.  
In the user interface, this policy will be added to **Settings > Policies**.
- `<minReplicas>` and `<maxRelicas>` are values that you set based on the characteristics of your applications or if you are planning for capacity. The maximum value also acts as a safeguard against overprovisioning of replicas.
- `<ResponseTimeSLO>`

Response Time SLO is the desired *weighted average* response time (in milliseconds) of all Application Component replicas associated with a Service.

If an SLO value is not specified, the policy will use the default value in the global policy for services.

To disable the SLO, remove the `name-value` pair from the CR.

- `<TransactionSLO>`  
Transaction SLO is the maximum number of transactions per second that each Application Component replica can handle.  
If an SLO value is not specified, the policy will use the default value in the global policy for services.  
To disable the SLO, remove the `name-value` pair from the CR.
- `<Action_Mode>` specifies the degree of automation for the generated actions.

Choose from the following:

- Turn on scale up and scale down.
- Turn on scale up, turn off scale down.
- Turn on scale down, turn off scale up.

To turn on, set the action acceptance mode to Automatic, Manual, or Recommend. To turn off, set the action acceptance mode to Disabled. See [Action Acceptance Modes \(on page 754\)](#) for details.

Action automation is recommended under the following circumstances:

- Your applications run as a set of services backed by a deployment.
- Services deploy via a namespace *without* quotas.

- Newly provisioned pods are placed on nodes with the same CPU speed.
- You do not have an upstream HPA (Horizontal Pod Autoscaling) enabled for the same workload.

It is recommended that you disable automation and manually execute actions under the following circumstances:

- Services deploy via a namespace *with* quotas.
- Newly created pods are scheduled on nodes with different CPU speeds.
- Services have non-resource constraints that could result in newly provisioned pods staying in the pending state.

**NOTE:**

If you turned off horizontal scaling but specified SLOs values in the policy, actions do not generate but SLO values will continue to display in the Response Time and Transaction charts for services, for your reference. This allows you to gauge performance against those SLOs.

Below is a sample CR:

```
apiVersion: policy.turbonomic.io/v1alpha1
kind: SLOHorizontalScale
metadata:
  name: Policy_A
spec:
  minReplicas: 1
  maxReplicas: 10
  objectives:
    - name: ResponseTime
      value: 300
    - name: Transaction
      value: 20
  behavior:
    scaleUp: Automatic
    scaleDown: Disabled
```

### ServicePolicyBinding CR

This is a YAML resource that binds the policy settings specified in `ServicePolicy` to the group of container platform services specified in this CR (download a sample [here](#)).

**IMPORTANT:**

Before creating the `ServicePolicyBinding` CR, be sure to add this [CRD](#) to the container platform cluster. This CRD is mandatory and is intended to ensure the validity of the `ServicePolicyBinding` CR.

Configure the following:

```
apiVersion: policy.turbonomic.io/v1alpha1
kind: PolicyBinding
metadata:
  name: <Group_Name>
policyRef:
  kind: SLOHorizontalScale
  name: <Policy_Name>
targets:
- apiVersion: apps/v1
  kind: Service
  name: <Service_Name_1>
- apiVersion: apps/v1
  kind: Service
  name: <Service_Name_2>
```

Where:

- `<Group_Name>` is the name of the group of Services that will apply the policy. In the user interface, this group will be added to **Search > Groups** and will be shown in the format `<Namespace>/<Group_Name>[Target_Name]`.
- `<Policy_Name>` is the policy name defined in the ServicePolicy CR.  
In the user interface, this policy will be added to **Settings > Policies**.
- `Service_Name_1` and `Service_Name_2` are the services belonging to the group. Add more entries as needed. You can specify actual names or use regular expressions.

Below is a sample CR:

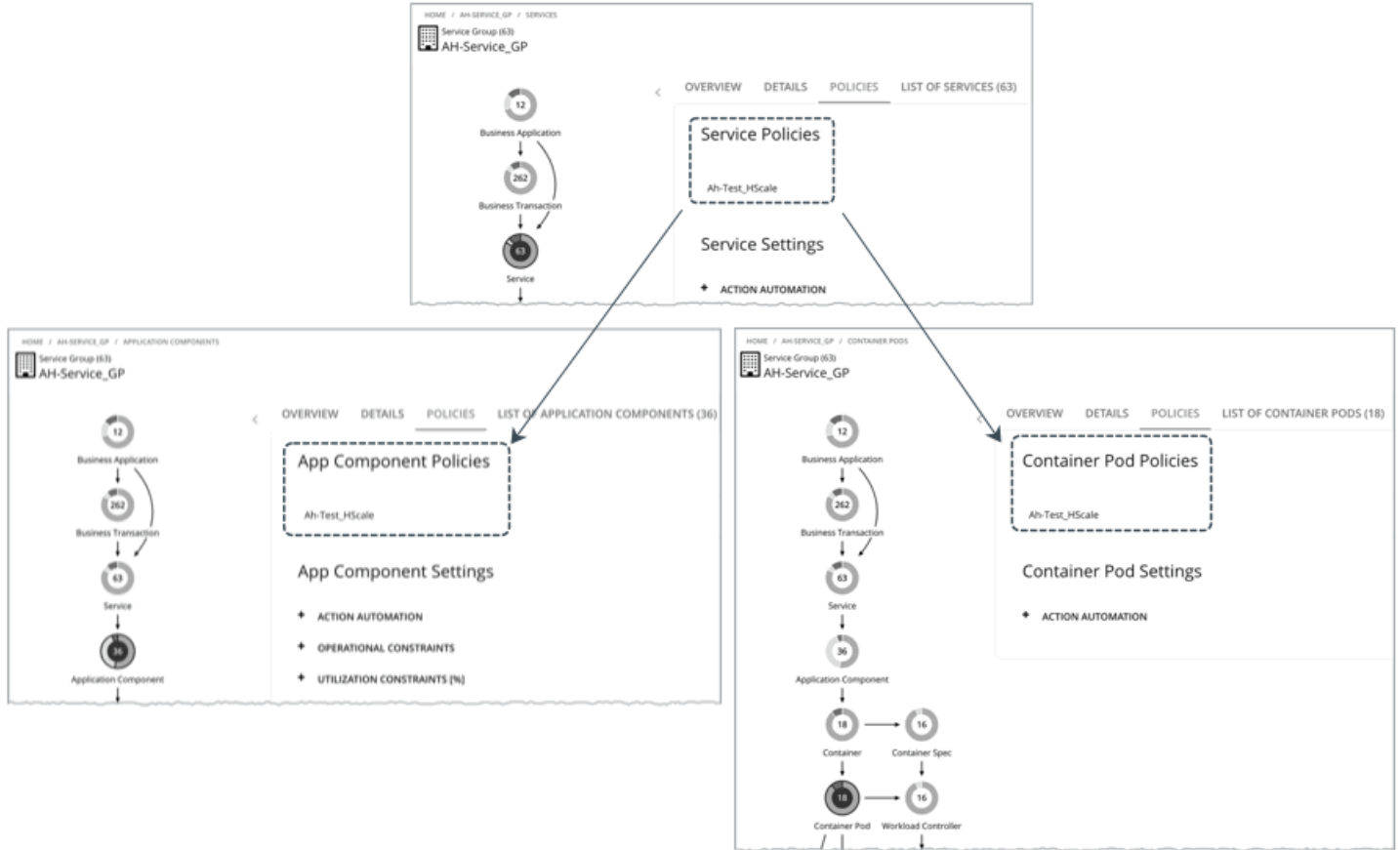
```
apiVersion: policy.turbonomic.io/v1alpha1
kind: PolicyBinding
metadata:
  name: AH-Service_GP
policyRef:
  kind: SLOHorizontalScale
  name: Policy_A
targets:
- apiVersion: apps/v1
  kind: Service
  name: cass-api
- apiVersion: apps/v1
  kind: Service
  name: cass-(cass|user)
```

## Propagation of Service Policy Settings

Settings in a service policy propagate to the associated pods and Application Components to establish their relationship and provide context.

For example, assume you created a group of services called `AH-Service_GP` and then applied the service policy `Ah-Test_HScale` to that group. When you set the scope to this group, `Ah-Test_HScale` displays as a policy in the entity views for services, Application Components, and Container Pods. You can click the policy name in any view to see or modify the policy settings.



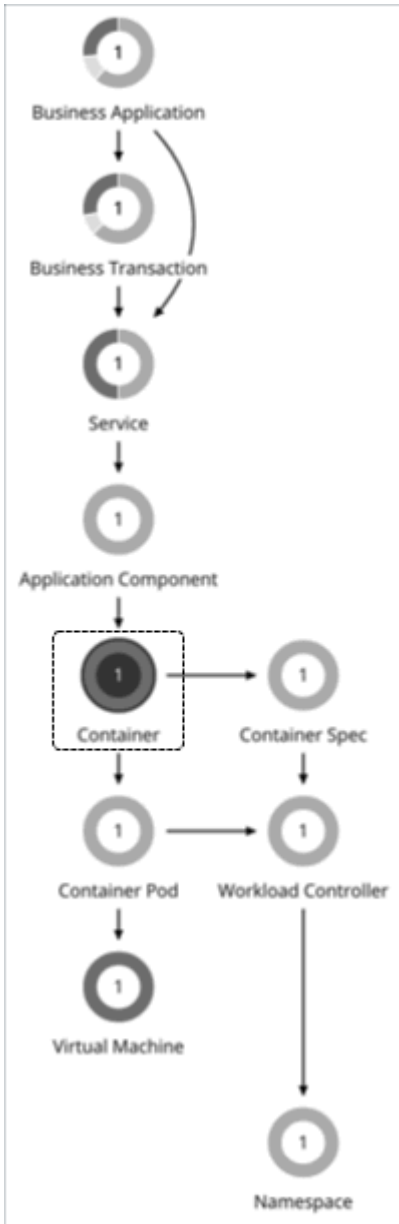


To prevent conflicts, SLO values in service policies override any SLOs set in Application Components. In addition, the Response Time and Transaction charts for Application Components show SLOs specified in the service policy.

## Container

An application container is a standalone, executable image of software that includes components to host an application. Because the container instances that support an application can change at any time, containers are considered *ephemeral*.

## Synopsis



| Synopsis            |                                                                                                                                             |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Provides:           | Resources for the applications to use, including: <ul style="list-style-type: none"> <li>Virtual CPU</li> <li>Virtual Memory</li> </ul>     |
| Consumes:           | Resources from container pods, virtual machines, and virtual datacenters                                                                    |
| Discovered through: | For container platforms, Workload Optimization Manager discovers containers through the Kubernetes agent that you deployed to your cluster. |

|          |                                                                                                                                                                                                                                                                                                                |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Synopsis |                                                                                                                                                                                                                                                                                                                |
|          | For Dynatrace and AppDynamics hosted on containers: <ul style="list-style-type: none"> <li>▪ Dynatrace: Workload Optimization Manager discovers containers through the metadata of processes.</li> <li>▪ AppDynamics: Workload Optimization Manager discovers containers through container objects.</li> </ul> |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Memory (VMem)**  
VMem is the virtual memory utilized by a container against the memory limit. If no limit is set, node capacity is used.
- **VMem Request**  
If applicable, VMem Request is the virtual memory utilized by a container against the memory request.
- **Virtual CPU (VCPU)**  
Virtual CPU is the measurement of CPU that is in use.
- **VCPU Request**  
If applicable, VCPU Request is the virtual CPU (in mCores) utilized by a container against the CPU request.
- **VCPU Throttling**  
VCPU Throttling is the throttling of container virtual CPU that could impact response time, expressed as the percentage of throttling for all containers associated with a Container Spec. In the Capacity and Usage chart for containers, *used* and *utilization* values reflect the actual throttling percentage, while *capacity* value is always 100%.

## Actions

**None**

Workload Optimization Manager does not recommend actions on containers.

## Container Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

**None**

Workload Optimization Manager does not recommend actions on containers.

### Consistent Resizing

- *For groups in user-defined automation policies:*

| Attribute           | Default Setting |
|---------------------|-----------------|
| Consistent Resizing | Off             |

When you create a policy for a group of containers and turn on Consistent Resizing, Workload Optimization Manager resizes all the group members to the same size, such that they all support the top utilization of each resource commodity in the group. For example, assume container A shows top utilization of CPU, and container B shows top utilization of memory. Container resize actions would result in all the containers with CPU capacity to satisfy container A, and memory capacity to satisfy container B.

For an affected resize, the Actions List shows individual resize actions for each of the containers in the group. If you automate resizes, Workload Optimization Manager executes each resize individually in a way that avoids disruption to your workloads.

- *For auto-discovered groups:*

Workload Optimization Manager discovers container platform groups such as Deployments, ReplicaControllers, ReplicaSets, DaemonSets, and StatefulSets, and automatically enables Consistent Resizing in a read-only policy for each group. If you do not need to resize all the members consistently, create another policy for the group and turn off Consistent Resizing.

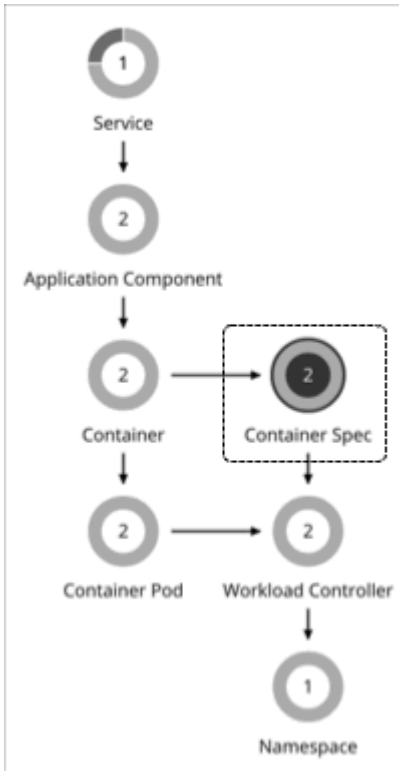
## Container Spec

A container spec is a shared definition for all ephemeral container replicas with like properties. It is a persistent entity that maintains historical data for its ephemeral containers, and all the replicas that have run in the past. Workload Optimization Manager uses historical data to make container sizing decisions. Data includes:

- vCPU used by all container replicas
- vCPU request capacity (if applicable)
- vMem used by all container replicas
- vMem request capacity (if applicable)

In the Workload Optimization Manager supply chain, the count of replicas maps to the count of container entities that a container spec encompasses.

### Synopsis



|           |     |
|-----------|-----|
| Synopsis  |     |
| Provides: | N/A |

|                     |                                                   |
|---------------------|---------------------------------------------------|
| Synopsis            |                                                   |
| Consumes:           | N/A                                               |
| Discovered through: | Kubeturbo agent that you deployed to your cluster |

## Monitored Resources

Workload Optimization Manager monitors the historical usage of any instance of a container running for the workload (assuming the workload name stays the same). Charts show the trend of usage even with restarts or redeployments.

## Actions

Workload Optimization Manager supports the following actions:

### Resize (via workload controllers)

A container spec retains the historical utilization data of ephemeral containers. Workload Optimization Manager uses this data to make resize decisions that assure optimal utilization of resources. By default, all replicas of the same container for the same workload type resize consistently.

For details, see [Workload Controller Resize Actions \(on page 524\)](#).

### Constraint for Sidecar Container Specs

A container platform service might include [sidecar](#) container specs to provide additional services to a running pod, such as security or logging services. Sidecars injected at pod creation cannot be updated from the parent Workload Controller, causing a resize action to fail.

To prevent the execution of resize actions on injected sidecars, Workload Optimization Manager adds them to a group called "Injected Sidecars/All ContainerSpecs". This group applies a read-only policy that sets the action acceptance mode for resizes to *Recommend*. This means that you can only execute resizes outside of Workload Optimization Manager. The parent Workload Controller will continue to resize non-sidecar container specs as usual.

## Container Spec Policies

This policy controls the analysis of resize actions generated on container specs. To define the acceptance mode of these actions, create a [workload controller policy \(on page 530\)](#).

## Analysis Properties: Overview

Analysis properties specify the tolerance levels for vCPU limits and requests, vMem limits and requests, and CPU throttling that Workload Optimization Manager must consider when it generates resize actions. Resize actions outside these tolerance levels may or may not generate, depending on the action generation setting (on or off) that you specify.

For example, consider resizing vMem limits.

- As vMem demand increases, Workload Optimization Manager can generate vMem limit resize actions that fall within the capacity range that you specified for vMem limits. The action acceptance mode defined in the [policy \(on page 530\)](#) for the parent workload controller determines how resize actions are executed. For example, if the action acceptance mode is *automated*, Workload Optimization Manager executes resize actions automatically.
- If the container spec requests vMem outside the range and the action generation for out-of-range resize actions is turned on, Workload Optimization Manager generates resize actions even if they are outside the range. Note that out-of-range resize actions always generate in *recommend* mode, which means that you can view the actions in [Action Center \(on page 729\)](#), but you can only execute them in your cluster.

## Analysis Properties: Resize Within Range

| Setting               | Default State |
|-----------------------|---------------|
| Generate Actions      | On            |
| Set to Recommend mode | Off           |

- **Generate Actions**

If you turn on this setting, resize actions generate and take into consideration the analysis properties for vCPU limits and requests, vMem limits and requests, and CPU throttling.

If you turn off this setting, resize actions do not generate.

- **Set to Recommend mode**

If you turn on this setting, resize actions generate in recommend mode, overriding the action acceptance mode configured in the policy for the parent workload controller. This means that you need to execute workload controller resize actions in your cluster. If this is not your intention, keep this setting turned off. You can turn it on for container specs that cannot be updated from their parent workload controllers, such as sidecars.

## Analysis Properties: vCPU Limits

| Setting                                                  | Default Value/State |
|----------------------------------------------------------|---------------------|
| Capacity range (in mCores)                               | 500 to 64000        |
| Resize below minimum - Generate action in recommend mode | Off                 |
| Resize above maximum - Generate action in recommend mode | On                  |
| Target utilization                                       | Midpoint - 70%      |

- **Capacity range**

Workload Optimization Manager generates resize actions that fall within the specified capacity range.

- **Resize below minimum / Resize above maximum**

If resize values fall outside the specified capacity range and this setting is:

- On - Workload Optimization Manager generates resize actions in recommend mode. You can execute these actions only in your cluster.
- Off - Workload Optimization Manager does not generate resize actions.

For example, if the capacity range is 500 to 64000 and the resize below minimum setting is turned off, Workload Optimization Manager does not generate resize actions that are lower than 500 mCores.

- **Target utilization**

Midpoint determines the range of utilization that is considered optimal. The lower and upper limits for this range are always 5% below and above the midpoint, respectively. For example, A midpoint of 70% means that optimal utilization is between 65% and 75%. Workload Optimization Manager takes this optimal utilization range (along with other resize

factors) into consideration when it generates resize actions. For example, it can generate a resize action to improve performance while keeping utilization within this range.

The slider shows 10% and 90% as the minimum and maximum midpoint values that you can specify, for your reference. These values are not configurable. This means that you cannot specify a midpoint value that is lower than 10% or higher than 90%. For example, if you set the midpoint to the minimum of 10%, the optimal utilization range is 5% to 15%.

## Analysis Properties: vCPU Requests

| Setting                                                  | Default Value/State |
|----------------------------------------------------------|---------------------|
| Minimum value (in mCores)                                | 10                  |
| Resize below minimum – Generate action in recommend mode | On                  |
| Target utilization                                       | Midpoint – 70%      |

- **Minimum value**

Workload Optimization Manager generates resize actions if resize values are equal to or higher than the minimum value.

- **Resize below minimum**

If resize values are lower than the minimum specified value and this setting is:

- On – Workload Optimization Manager generates resize actions in recommend mode. You can execute these actions only in your cluster.
- Off – Workload Optimization Manager does not generate resize actions.

For example, if the minimum value is 10 and the resize below minimum setting is turned on, Workload Optimization Manager generates resize actions that are lower than 10 mCores. You can execute these actions only in your cluster.

- **Target utilization**

Midpoint determines the range of utilization that is considered optimal. The lower and upper limits for this range are always 5% below and above the midpoint, respectively. For example, A midpoint of 70% means that optimal utilization is between 65% and 75%. Workload Optimization Manager takes this optimal utilization range (along with other resize factors) into consideration when it generates resize actions. For example, it can generate a resize action to improve performance while keeping utilization within this range.

The slider shows 10% and 90% as the minimum and maximum midpoint values that you can specify, for your reference. These values are not configurable. This means that you cannot specify a midpoint value that is lower than 10% or higher than 90%. For example, if you set the midpoint to the minimum of 10%, the optimal utilization range is 5% to 15%.

## Analysis Properties: vMem Limits

| Setting                                                  | Default Value/State |
|----------------------------------------------------------|---------------------|
| Capacity range (in MB)                                   | 10 to 1048576       |
| Resize below minimum – Generate action in recommend mode | On                  |
| Resize above maximum – Generate action in recommend mode | On                  |

| Setting            | Default Value/State |
|--------------------|---------------------|
| Target utilization | Midpoint – 70%      |

- **Capacity range**

Workload Optimization Manager generates resize actions that fall within the specified capacity range.

- **Resize below minimum / Resize above maximum**

If resize values fall outside the specified capacity range and this setting is:

- On – Workload Optimization Manager generates resize actions in recommend mode. You can execute these actions only in your cluster.
- Off – Workload Optimization Manager does not generate resize actions.

For example, if the capacity range is 10 to 104857 and the resize below minimum setting is turned on, Workload Optimization Manager generates resize actions that are lower than 10 MB. You can execute these actions only in your cluster.

- **Target utilization**

Midpoint determines the range of utilization that is considered optimal. The lower and upper limits for this range are always 5% below and above the midpoint, respectively. For example, A midpoint of 70% means that optimal utilization is between 65% and 75%. Workload Optimization Manager takes this optimal utilization range (along with other resize factors) into consideration when it generates resize actions. For example, it can generate a resize action to improve performance while keeping utilization within this range.

The slider shows 10% and 90% as the minimum and maximum midpoint values that you can specify, for your reference. These values are not configurable. This means that you cannot specify a midpoint value that is lower than 10% or higher than 90%. For example, if you set the midpoint to the minimum of 10%, the optimal utilization range is 5% to 15%.

## Analysis Properties: vMem Requests

| Setting                                                  | Default Value/State |
|----------------------------------------------------------|---------------------|
| Minimum value (in MB)                                    | 10                  |
| Resize below minimum – Generate action in recommend mode | On                  |
| Target utilization                                       | Midpoint – 70%      |

- **Minimum value**

Workload Optimization Manager generates resize actions if resize values are equal to or higher than the minimum value.

- **Resize below minimum**

If resize values are lower than the minimum specified value and this setting is:

- On – Workload Optimization Manager generates resize actions in recommend mode. You can execute these actions only in your cluster.
- Off – Workload Optimization Manager does not generate resize actions.

For example, if the minimum value is 10 and the resize below minimum setting is turned on, Workload Optimization Manager generates resize actions that are lower than 10 MB. You can execute these actions only in your cluster.

- **Target utilization**

Midpoint determines the range of utilization that is considered optimal. The lower and upper limits for this range are always 5% below and above the midpoint, respectively. For example, A midpoint of 70% means that optimal utilization



is between 65% and 75%. Workload Optimization Manager takes this optimal utilization range (along with other resize factors) into consideration when it generates resize actions. For example, it can generate a resize action to improve performance while keeping utilization within this range.

The slider shows 10% and 90% as the minimum and maximum midpoint values that you can specify, for your reference. These values are not configurable. This means that you cannot specify a midpoint value that is lower than 10% or higher than 90%. For example, if you set the midpoint to the minimum of 10%, the optimal utilization range is 5% to 15%.

## Analysis Properties: CPU Throttling

| Setting                  | Default Value  |
|--------------------------|----------------|
| CPU throttling tolerance | Midpoint - 20% |

This value defines your acceptable level of throttling and directly impacts the resize actions generated on CPU limits.

A low percentage value indicates more sensitivity to throttling, while a high value indicates more tolerance for throttling and a higher risk of congestion.

Midpoint determines the range of throttling that will be tolerated. The slider shows 10% and 70% as the minimum and maximum midpoint values that you can specify, for your reference. These values are not configurable. This means that you cannot specify a midpoint value that is lower than 10% or higher than 70%.

Learn more about CPU throttling [here](#).

## Scaling Constraints: Increment Constants

Workload Optimization Manager recommends changes in terms of the specified resize increments.

| Attribute                                                   | Default Value |
|-------------------------------------------------------------|---------------|
| Increment constant for vCPU Limit and vCPU Request (mCores) | 100           |
| Increment constant for vMem Limit and vMem Request (MB)     | 128           |

For example, assume the vCPU request increment is 100 mCores and you have requested 800 mCores for a container. Workload Optimization Manager could recommend reducing the request by 100, down to 700 mCores.

For vMem, do not set the increment value to be lower than what is necessary for the container to operate. If the vMem increment is too low, Workload Optimization Manager might allocate insufficient vMem. For a container that is underutilized, Workload Optimization Manager will reduce vMem allocation by the increment amount, but it will not leave a container with zero vMem. For example, if you set this to 128, then Workload Optimization Manager cannot reduce the vMem to less than 128 MB.

## Scaling Constraints: Rate of Resize

(For the *default* policy only)

| Attribute      | Default Value |
|----------------|---------------|
| Rate of Resize | High          |

When resizing resources, Workload Optimization Manager calculates the optimal values for vCPU and vMem, but it does not necessarily make a change to that value in one action. Workload Optimization Manager uses the rate of resize setting to determine how to make the change in a single action.

- **Low**

Change the value by one increment, only. For example, if the resize action calls for increasing vMem, and the increment is set at 128, Workload Optimization Manager increases vMem by 128 MB.

- **Medium**

Change the value by an increment that is 1/4 of the difference between the current value and the optimal value. For example, if the current vMem is 2 GB and the optimal vMem is 10 GB, then Workload Optimization Manager will raise vMem to 4 GB (or as close to that as the increment constant will allow).

- **High**

Change the value to be the optimal value. For example, if the current vMem is 2 GB and the optimal vMem is 8 GB, then Workload Optimization Manager will raise vMem to 8 GB (or as close to that as the increment constant will allow).

## Scaling Constraints: Aggressiveness and Observation Periods

Workload Optimization Manager uses these settings to calculate utilization percentiles for vCPU and vMem. It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 99th Percentile |

When evaluating vCPU and vMem performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 99th percentile. The percentile utilization is the highest value that 99% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce the capacity for vCPU on a container. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. For most containers there are moments when peak vCPU reaches high levels. Assume utilization for a container peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce allocated vCPU for that container.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single vCPU burst to 100%, but for 99% of the samples vCPU never exceeded 50%. If you set **Aggressiveness** to 99th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce vCPU allocation for the container.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 100th Percentile
  - Least aggressive, recommended for critical workloads that need maximum guaranteed performance at all times
- 99th Percentile (Default)
  - Recommended setting to achieve maximum performance
- 90th Percentile
  - Most aggressive, recommended for non-production workloads that can stand higher resource utilization

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 30 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. (If the database has fewer days' data then it uses all of the stored historical data.)

A shorter period means there are fewer data points to account for when Workload Optimization Manager calculates utilization percentiles. This results in more dynamic, elastic resizing, while a longer period results in more stable or less elastic resizing. You can make the following settings:

- Less Elastic – Last 90 Days
- Recommended – Last 30 Days
- More Elastic – Last 7 Days

- **Min Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | 1 Day         |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- More Elastic – None
- Recommended – 1 Day
- Less Elastic – 3 or 7 Days

## Container Spec Policies – Declarative Configuration

This policy controls the analysis of resize actions generated on container specs. To define the acceptance mode of these actions, create a [workload controller policy \(on page 530\)](#).

Application owners who do not have access to the Workload Optimization Manager user interface can create the `ContainerVerticalScalePolicy` Custom Resource (CR) in their container platform clusters. This CR is a YAML resource that specifies the container spec policy settings (download a sample [here](#)).

Kubeturbo discovers the settings in this CR and then displays them as a container spec policy in the user interface. This policy is read-only (since the CR is the source of truth) and is synced with the CR every ten minutes.

### IMPORTANT:

Before creating the `ContainerVerticalScalePolicy` CR, be sure to add this [CRD](#) to the container platform cluster. This CRD is mandatory and is intended to ensure the validity of the `ContainerVerticalScalePolicy` CR.

Below is a sample CR:

```
apiVersion: policy.turbonomic.io/v1alpha1
kind: ContainerVerticalScale
metadata:
  labels:
    app.kubernetes.io/name: containerverticalscale
```

```

app.kubernetes.io/instance: containerverticalscale-sample
app.kubernetes.io/part-of: turbo-policy
app.kubernetes.io/managed-by: kustomize
app.kubernetes.io/created-by: turbo-policy
name: <Your_Value>
spec:
  settings:
    limits:
      cpu:
        max: <Your_Value>
        min: <Your_Value>
        recommendAboveMax: <Your_Value>
        recommendBelowMin: <Your_Value>
      memory:
        max: <Your_Value>
        min: <Your_Value>
        recommendAboveMax: <Your_Value>
        recommendBelowMin: <Your_Value>
    requests:
      cpu:
        min: <Your_Value>
        recommendBelowMin: <Your_Value>
      memory:
        min: <Your_Value>
        recommendBelowMin: <Your_Value>
    increments:
      cpu: <Your_Value>
      memory: <Your_Value>
    observationPeriod:
      min: <Your_Value>
      max: <Your_Value>
    rateOfResize: <Your_Value>
    aggressiveness: <Your_Value>
    cpuThrottlingTolerance: <Your_Value>
  behavior:
    resize: <Your_Value>
    
```

The following sections describe the CR settings that you need to configure.

### Name

| Setting | Example                               |
|---------|---------------------------------------|
| name:   | name: container-vertical-scale-sample |

Specify the name of the policy. In the user interface, this policy will be added to **Settings > Policies**.

### CPU and Memory Limits

| Settings                                                                                                  | Example                                                                                                                      |
|-----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| <pre> limits:   cpu:     max:     min:     recommendAboveMax:     recommendBelowMin:   memory:     </pre> | <pre> limits:   cpu:     max: 64     min: 500m     recommendAboveMax: true     recommendBelowMin: false   memory:     </pre> |

| Settings                                                               | Example                                                                                      |
|------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| <pre> max: min: recommendAboveMax: recommendBelowMin:           </pre> | <pre> max: 104857M min: 10M recommendAboveMax: true recommendBelowMin: true           </pre> |

Specify the capacity range (maximum and minimum thresholds) for resize limits.

- Resize CPU limits, in cores  
Add `m` if the value is in `mCores`.
- Resize memory limits, in GB  
Add `M` if the value is in `MB`.

For `recommendAboveMax` and `recommendBelowMin` values, set to either `true` or `false`.

- `true` - When resize values fall outside the capacity range, Workload Optimization Manager will post resize actions for you to review. You can only execute these actions outside Workload Optimization Manager.
- `false` - Workload Optimization Manager will not generate resize actions if resize values fall outside the normal range.

## CPU and Memory Requests

| Settings                                                                                                          | Example                                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| <pre> requests:   cpu:     min:     recommendBelowMin:   memory:     min:     recommendBelowMin:           </pre> | <pre> requests:   cpu:     min: 10m     recommendBelowMin: true   memory:     min: 10M     recommendBelowMin: true           </pre> |

Specify the minimum thresholds for resize requests.

- Resize CPU requests, in cores  
Add `m` if the value is in `mCores`.
- Resize memory requests, in GB  
Add `M` if the value is in `MB`.

For `recommendBelowMin` values, set to either `true` or `false`.

- `true` - When resize values fall outside the minimum thresholds, Workload Optimization Manager will post resize actions for you to review. You can only execute these actions outside Workload Optimization Manager.
- `false` - Workload Optimization Manager will not generate resize actions if resize values fall outside the minimum thresholds.

## Increment Constants

| Settings                                | Example                                           |
|-----------------------------------------|---------------------------------------------------|
| <pre>increments:   cpu:   memory:</pre> | <pre>increments:   cpu: 100m   memory: 128M</pre> |

Workload Optimization Manager recommends changes in terms of the specified resize increments.

- Resize increment for CPU, in cores  
Add *m* if the value is in mCores.
- Resize increment for memory, in GB  
Add *M* if the value is in MB.

For example, assume the vCPU request increment is 100 mCores and you have requested 800 mCores for a container. Workload Optimization Manager could recommend reducing the request by 100, down to 700 mCores.

For vMem, do not set the increment value to be lower than what is necessary for the container to operate. If the vMem increment is too low, Workload Optimization Manager might allocate insufficient vMem. For a container that is underutilized, Workload Optimization Manager will reduce vMem allocation by the increment amount, but it will not leave a container with zero vMem. For example, if you set this to 128, then Workload Optimization Manager cannot reduce the vMem to less than 128 MB.

## Rate of Resize

| Setting                  | Example                       |
|--------------------------|-------------------------------|
| <pre>rateOfResize:</pre> | <pre>rateOfResize: high</pre> |

When resizing resources, Workload Optimization Manager calculates the optimal values for vCPU and vMem, but it does not necessarily make a change to that value in one action. Workload Optimization Manager uses the rate of resize setting to determine how to make the change in a single action.

- `low`  
Change the value by one increment, only. For example, if the resize action calls for increasing vMem, and the increment is set at 128, Workload Optimization Manager increases vMem by 128 MB.
- `medium`  
Change the value by an increment that is 1/4 of the difference between the current value and the optimal value. For example, if the current vMem is 2 GB and the optimal vMem is 10 GB, then Workload Optimization Manager will raise vMem to 4 GB (or as close to that as the increment constant will allow).
- `high`  
Change the value to be the optimal value. For example, if the current vMem is 2 GB and the optimal vMem is 8 GB, then Workload Optimization Manager will raise vMem to 8 GB (or as close to that as the increment constant will allow).

## Aggressiveness and Observation Period

| Settings                                    | Example                                            |
|---------------------------------------------|----------------------------------------------------|
| <pre>observationPeriod:   min:   max:</pre> | <pre>observationPeriod:   min: 1d   max: 30d</pre> |

| Settings                   | Example                        |
|----------------------------|--------------------------------|
| <pre>aggressiveness:</pre> | <pre>aggressiveness: p99</pre> |

Workload Optimization Manager uses these settings to calculate utilization percentiles for vCPU and vMem. It then recommends actions to improve utilization based on the observed values for a given time period.

### Aggressiveness

When evaluating vCPU and vMem performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 99th percentile. The percentile utilization is the highest value that 99% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce the capacity for vCPU on a container. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. For most containers there are moments when peak vCPU reaches high levels. Assume utilization for a container peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce allocated vCPU for that container.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single vCPU burst to 100%, but for 99% of the samples vCPU never exceeded 50%. If you set **Aggressiveness** to 99th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce vCPU allocation for the container.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- p100  
Least aggressive, recommended for critical workloads that need maximum guaranteed performance at all times
- p99  
Recommended setting to achieve maximum performance
- p90  
Most aggressive, recommended for non-production workloads that can stand higher resource utilization

### Max Observation Period

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. (If the database has fewer days' data then it uses all of the stored historical data.)

A shorter period means there are fewer data points to account for when Workload Optimization Manager calculates utilization percentiles. This results in more dynamic, elastic resizing, while a longer period results in more stable or less elastic resizing. You can make the following settings:

- 90d - Less elastic
- 30d - Recommended
- 7d - More elastic

### Min Observation Period

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when

utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- None (empty) – More elastic
- 1d – Recommended
- 3d or 7d – Less elastic

## Max CPU Throttling Tolerance

| Setting                              | Example                                  |
|--------------------------------------|------------------------------------------|
| <code>cpuThrottlingTolerance:</code> | <code>cpuThrottlingTolerance: 20%</code> |

This value defines your acceptable level of throttling and directly impacts the resize actions generated on CPU limits.

A low percentage value indicates more sensitivity to throttling, while a high value indicates more tolerance for throttling and a higher risk of congestion.

Learn more about CPU throttling [here](#).

## Resize Behavior

| Setting                                        | Example                                               |
|------------------------------------------------|-------------------------------------------------------|
| <code>behavior:</code><br><code>resize:</code> | <code>behavior:</code><br><code>resize: Manual</code> |

Specify the degree of automation for the generated resize actions.

To turn on resizes, set the value to Automatic, Manual, or Recommend. To turn off, set the value to Disabled. See [Action Acceptance Modes \(on page 754\)](#) for details.

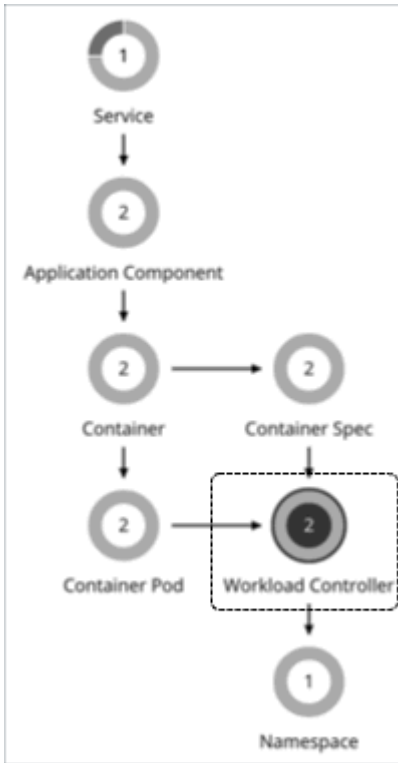
## Workload Controller

A workload controller is a container platform entity that watches the state of your pods and then requests changes where needed. Examples of workload controllers are `Deployments` and `StatefulSets`. A single workload controller can contain one or more container spec entities, and it can be related to one or more running replica pods. Like container specs, workload controllers are persistent.

You can execute actions to resize container specs or scale replicas when you set the scope to a workload controller.



## Synopsis



|                     |                                                   |
|---------------------|---------------------------------------------------|
| Synopsis            |                                                   |
| Provides:           | N/A                                               |
| Consumes:           | N/A                                               |
| Discovered through: | Kubeturbo agent that you deployed to your cluster |

## Monitored Resources

Workload Optimization Manager monitors quotas (limits and requests) for VCPU and VMem, and associates how much each workload controller is contributing to a quota based on all replicas. This allows Workload Optimization Manager to generate rightsizing decisions, and manage the quota as a constraint to rightsizing. Metrics on resource consumption are shown in the Container Spec, Container, and Container Pod views.

## Workload Controller Actions

Workload Optimization Manager supports the following actions:

### Resize or Scale

Actions associated with a workload controller resize container specs vertically or scale replicas horizontally. This is a natural representation of these actions because the parent controller's container specs and number of replicas are modified. The workload controller then rolls out the changes in the running environment.

For details, see [Workload Controller Resize Actions \(on page 524\)](#) and [Workload Controller Scale Actions \(on page 527\)](#).

## Workload Controller Resize Actions

Actions associated with a workload controller resize container specs vertically to assure optimal utilization of resources. The workload controller then rolls out the changes in the running environment.

### Resize Up Actions In Response to CPU Throttling

For vCPU limit resizes, Workload Optimization Manager will recommend a resize up action, even if utilization percentile is low, to address slow response times associated with CPU throttling.

CPU throttling occurs when you configure a CPU limit on a container, which can inadvertently slow your applications' response time. Even if you have more than enough resources on your underlying node, your container workload will still be throttled because it was not configured properly. High response times are directly correlated to periods of high CPU throttling.

Learn more about CPU throttling [here](#).

Especially for sudden throttling spikes, Workload Optimization Manager will persist the related resize actions so you can evaluate these actions even after the spikes have gone away, and then execute them to prevent spikes from re-occurring. As throttling drops, Workload Optimization Manager will not recommend a resize down action right away, as this could result in subsequent back-and-forth upsize and downsize recommendations. Instead, it evaluates past throttling to decide when a resize down action is finally safe to execute. To ensure the timeliness of these actions and arrive at the optimal resize values to recommend, Workload Optimization Manager calculates fast and slow moving throttling averages, and then displays *smoothed* and *daily* averages in charts.

Smoothed average is an exponential moving average and moving variance method used on CPU throttling data. It allows analysis to generate a vCPU limit resize up action more quickly when throttling is detected, and be conservative on resize down to mitigate introducing throttling.

### Action Propagation

Resize actions propagate to application entities and the underlying container infrastructure to show the impact of these actions on the health of your applications and container environment.

### Action Merging

Executing several resize actions via workload controllers can be very disruptive since pods need to restart with each resize. For replicas of the container scale group(s) related to a single workload controller, Workload Optimization Manager consolidates resize actions into one *merged action* to minimize disruptions. When a merged action has been executed (via the associated workload controller), all resizes for all related container specifications will be changed at the same time, and pods will restart once.

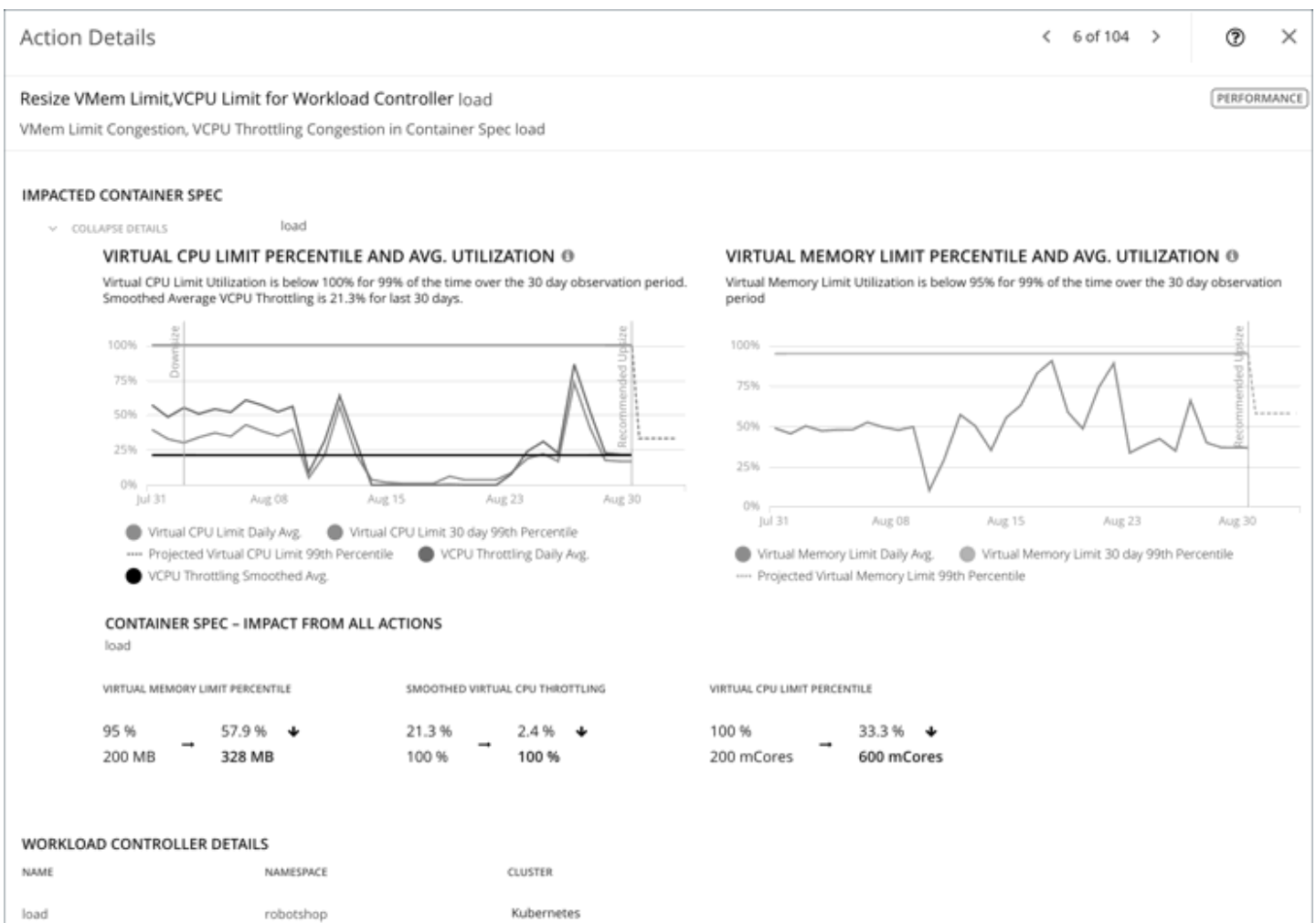
### Action Execution

After you set the scope to workload controllers, go to Action Center to see the full list of resize actions that you can execute. This list includes individual and merged actions. You can filter the list to focus on specific actions, such as actions to address resource congestion or vCPU throttling.

| Action Center (104)        |                                                                                                |                                                |                 |                 |
|----------------------------|------------------------------------------------------------------------------------------------|------------------------------------------------|-----------------|-----------------|
| RESIZE                     |                                                                                                | Resize Actions 104                             |                 | EXECUTE ACTIONS |
| Workload Controllers (104) |                                                                                                |                                                |                 |                 |
| Type to search             |                                                                                                |                                                |                 |                 |
| <input type="checkbox"/>   | Action Description                                                                             | Risk                                           | Action Category | Action          |
| <input type="checkbox"/>   | Resize VCPU Limit for Workload Controller i7-default-backend                                   | VCPU Throttling Congestion in Container Spe... | PERFORMANCE     | DETAILS         |
| <input type="checkbox"/>   | Resize VCPU Limit for Workload Controller add-on-http-application-routing-default-http-backend | VCPU Throttling Congestion in Container Spe... | PERFORMANCE     | DETAILS         |
| <input type="checkbox"/>   | Resize VMem Limit, VCPU Limit for Workload Controller mysql                                    | Underutilized VMem Limit, VCPU Throttling C... | PERFORMANCE     | DETAILS         |
| <input type="checkbox"/>   | Resize VCPU Request, VMem Limit, VCPU Limit for Workload Controller twitter-cass-friend        | Underutilized VCPU Request, Underutilized V... | PERFORMANCE     | DETAILS         |
| <input type="checkbox"/>   | Resize VMem Limit, VCPU Limit for Workload Controller rabbitmq                                 | Underutilized VMem Limit, VCPU Throttling C... | PERFORMANCE     | DETAILS         |
| <input type="checkbox"/>   | Resize VMem Limit, VCPU Limit for Workload Controller load                                     | VMem Limit Congestion, VCPU Throttling Con...  | PERFORMANCE     | DETAILS         |

By default, resize actions are set in *Manual* mode at the workload controller level. This means that Workload Optimization Manager will not execute any action automatically, and you can manually select the actions that you want to execute. If you prefer to execute actions outside Workload Optimization Manager, create workload controller policies and set the resize action acceptance mode to *Recommend*. To automate actions, create workload controller policies and set the resize action acceptance mode to *Automatic*.

For each action, click DETAILS and expand the Details section to view time series charts that explain the reason for the action. These charts highlight *utilization percentiles* and *smoothed throttling averages* for a given observation period. Workload Optimization Manager uses percentile calculations to make accurate resize decisions.



These charts also:

- Plot daily average percentiles and throttling, for your reference.
- Show projected percentiles after you execute the action. If you have previously executed resize actions on the same workload controller, the charts show the resulting improvements in daily average utilization.

Put together, these charts allow you to easily recognize trends that drive Workload Optimization Manager's resize recommendations.

**NOTE:**

You can set scaling constraints in container spec policies to refine the percentile calculations. For details, see [Aggressiveness and Observation Periods \(on page 516\)](#).

### Blocking of Action Execution Due to Insufficient Quotas

Workload Optimization Manager treats quotas defined in a namespace as constraints when making resize decisions. If existing actions would exceed the namespace quotas, Workload Optimization Manager recommends actions to resize up the affected namespace quota.

**NOTE:**

For more information about namespace quotas, see [Namespace Monitored Resources \(on page 538\)](#).

The action details for a workload controller include descriptions of the affected container spec entities, and how the resources will change for each. If the resize exceeds current namespace quotas, then Workload Optimization Manager blocks the workload controller action. The action details list the Namespace actions that block execution of this resize in the **Related Actions** list.

#### Action Details

##### Resize VCPU Limit, VMem Limit for Workload Controller [cpu-quota-3](#)

VCPU Throttling Congestion, VMem Limit Congestion in Container Spec [cpu-quota-3-spec](#)

#### IMPACTED CONTAINER SPEC

COLLAPSE DETAILS

[cpu-quota-3-spec](#)



#### STATE

Action execution is blocked by related actions.

#### RELATED ACTIONS

##### BLOCKED BY

Resize up VCPU Limit Quota for Namespace [quota-test-with-down](#) from 3,200 mCores to 3,600 mCores in EA - Advanced Engineering

Resize up VMem Limit Quota for Namespace [quota-test-with-down](#) from 3.4 GB to 4 GB in EA - Advanced Engineering

## Downloading Data for Executed Resize Actions

You can view and download data for executed resize actions to gain insight into workloads with performance risks due to resource limits, as well as opportunities to reclaim unused resource requests.

1. Add the Actions chart to your dashboard.
2. Configure the chart. Be sure to set the scope to workload controllers to narrow the results, select Tabular as the chart type, and then set the filter to either All Actions or Executed Actions.
3. In the chart, click **Show All**.
4. In the page that opens, click the download button at the top-right section of the page. If you set All Actions as the filter, select **Executed Actions**.
5. Open the downloaded file and go to the Resize Workload Controller sheet.

Pay attention to the following columns:

- Namespace, Container Spec, and Container Platform Cluster columns – Data in these columns is the most up-to-date at the time of download.
- Change column – This column highlights the impact of resize actions on the resources allocated to containers. Each value represents the difference between the Current Value and New Value columns.
- Container Spec column – If there is more than one container spec in a workload controller, you can sort this column to easily identify resize actions on individual container specs.
- Impacted Commodity column – This column shows if VMem or VCPU was resized. A resize action might show both commodities, which indicates that it is a *merged* action (an action that consolidates resizes related to a single workload controller, to minimize disruptions).

## Workload Controller Scale Actions

Actions associated with a workload controller scale the replicas that back horizontally scalable [Container Platform Services \(on page 499\)](#) to maintain SLOs for your applications. The workload controller then rolls out the changes in the running environment.

For example, when current response time for an application is in direct violation of SLO, Workload Optimization Manager will recommend increasing the number of replicas to improve response time. If applications can meet SLOs using less resources, Workload Optimization Manager will recommend reducing the replica count to improve infrastructure efficiency.

### Action Generation Requirements

Workload Optimization Manager generates SLO-driven scale actions under the following conditions:

- Services are discovered by the [Kubeturbo \(on page 234\)](#) agent that you deployed to your cluster.
- Application performance metrics for Services are collected through the [Instana \(on page 202\)](#) or [Dynatrace \(on page 193\)](#) target .
- You have created policies for the Services. You can create policies from the user interface or by using Custom Resources (CRs). For details, see this [topic \(on page 501\)](#).

### Action Visibility

Workload Optimization Manager shows and executes SLO-driven scale actions via workload controllers. A single scale action represents the total number of replicas that you need to scale in or out to meet your SLOs.

Action Center (34) ⓘ  
Global Environment

**RESIZE** ^

Workload Controllers (34)

Namespaces (5)

**PROVISION** ^

Containers (4)

Application Components (4)

**SCALE** ^

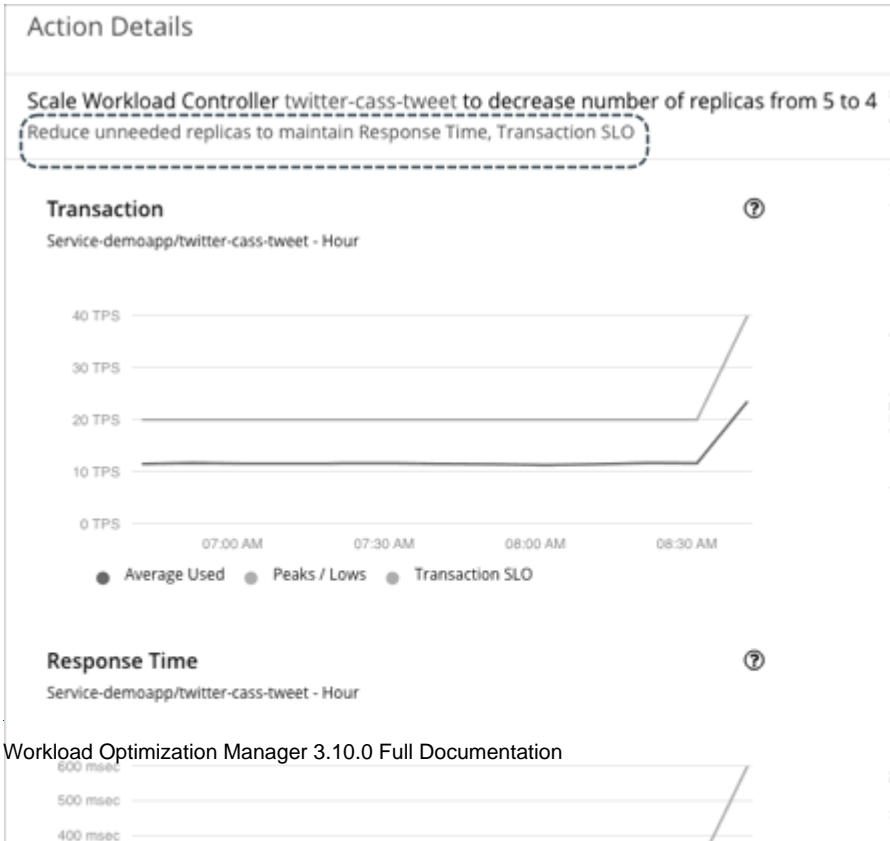
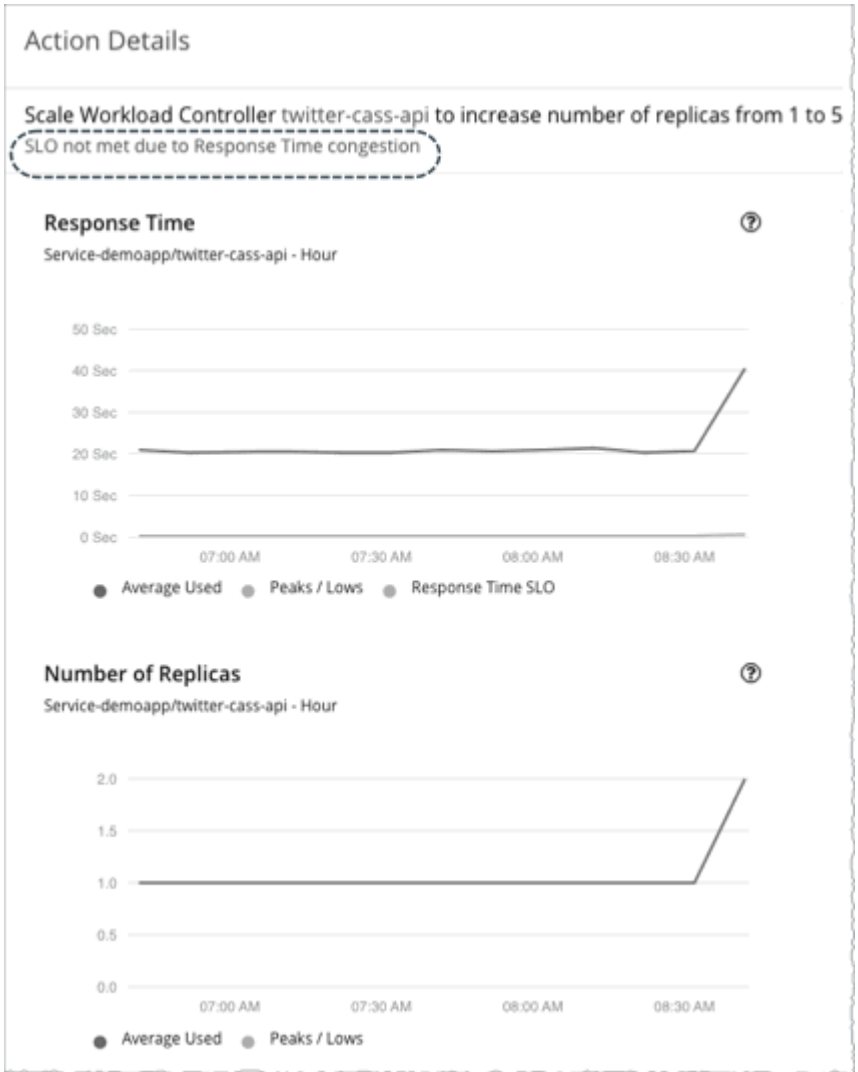
Workload Controllers (2)

**Scale Actions (2)**

🔍 Type to search

| <input type="checkbox"/> | Workload Controller Name | Service                 |
|--------------------------|--------------------------|-------------------------|
| <input type="checkbox"/> | twitter-cass-api         | Service-demoapp/twitter |
| <input type="checkbox"/> | twitter-cass-tweet       | Service-demoapp/twitter |

When you examine an action, Response Time and/or Transaction SLO is indicated as the reason for the action.



## Workload Controller Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

Actions associated with a workload controller resize container specs vertically or scale replicas horizontally. This is a natural representation of these actions because the parent controller's container specs and number of replicas are modified. The workload controller then rolls out the changes in the running environment.

Points to consider:

- Scale actions

Workload controller policies do not control scale actions. These actions are generated under the conditions described in this [topic \(on page 527\)](#).

- Resize actions

Container spec policies control the *generation* of resize actions, while workload controller policies control the *execution* of these actions.

| Action                   | Default Mode         |
|--------------------------|----------------------|
| vCPU Limit Resize Down   | Manual (automatable) |
| vCPU Limit Resize Up     | Manual (automatable) |
| vCPU Request Resize Down | Manual (automatable) |
| vMem Limit Resize Down   | Manual (automatable) |
| vMem Limit Resize Up     | Manual (automatable) |
| vMem Request Resize Down | Manual (automatable) |

You can control action execution based on the specific resources that you want to resize and the resize direction. For example, for vCPU limit resizes, you may want to automate resize down actions, but require reviews of resize up actions and only execute the actions that receive an approval. To enforce these rules, create a workload controller policy and then set the action mode for vCPU Limit Resize Down to *automated*, and vCPU Limit Resize Up to *manual*.

- Action orchestration is currently not supported.

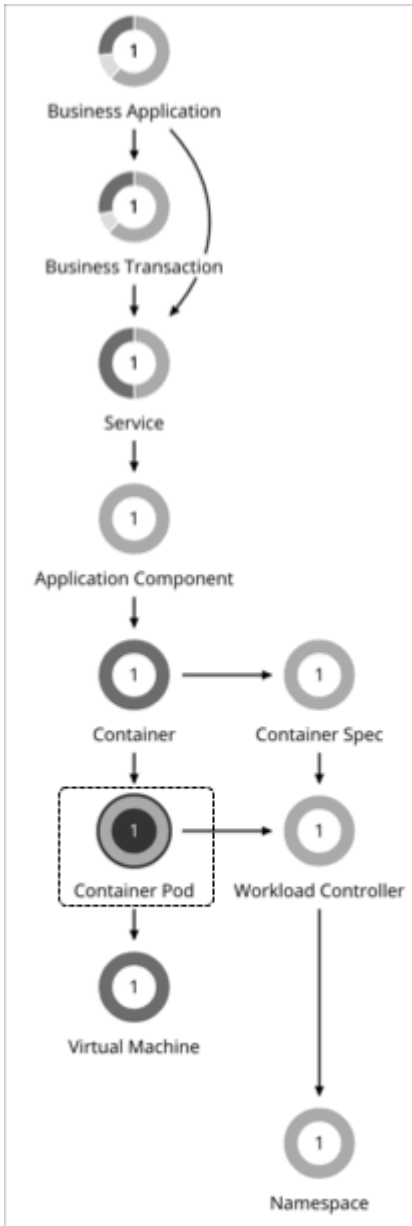
## Container Pod

A container pod is a group of one or more containers with shared storage or network resources. It is the smallest deployable unit of computing that you can create and manage in container platform environments.

A container pod specifies how to run containers together. Like containers, a container pod is *ephemeral*.



## Synopsis



| Synopsis            |                                                                                                                                       |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Provides:           | Resources for containers to use, including: <ul style="list-style-type: none"> <li>▪ Virtual CPU</li> <li>▪ Virtual Memory</li> </ul> |
| Consumes:           | Resources from virtual machines and namespaces                                                                                        |
| Discovered through: | Kubeturbo agent that you deployed to your cluster                                                                                     |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Memory (VMem)**  
Virtual Memory is the measurement of memory that is in use.
- **VMem Request**  
VMem Request is the virtual memory request allocated by a pod against the node allocatable capacity.
- **Virtual CPU (VCPU)**  
Virtual CPU is the measurement of CPU that is in use.
- **VCPU Request**  
VCPU Request is the virtual CPU request (in mCores) allocated by a pod against the node allocatable capacity.

## Actions

Workload Optimization Manager supports the following actions:

- **Move**  
Move a pod between nodes (VMs) to address performance issues or improve infrastructure efficiency. For example, if a particular node is congested for CPU, you can move pods to a node with sufficient capacity. If a node is underutilized and is a candidate for suspension, you must first move the pods before you can safely suspend the node.
- **Provision/Suspend**  
When recommending node provision or suspend actions, Workload Optimization Manager will also recommend provisioning pods (based on demand from DaemonSets) or suspending the related pods.

## Pod Move Actions

The following items impact the generation and execution of pod move actions:

- **Constraints**  
Workload Optimization Manager respects the following constraints when making placement decisions for pods:
  - Taints and tolerations are treated as constraints. For example, if a pod has a toleration attribute that restricts it from moving to a certain node, Workload Optimization Manager will not move that pod to the restricted node.
  - Workload Optimization Manager imports node labels and treats them as constraints. For example, if a pod has a defined node label, Workload Optimization Manager will move that pod to a node with a matching label.
  - Workload Optimization Manager recognizes pod affinity and anti-affinity policies.
  - You can create placement policies to enforce constraints for pod move actions. For example, you can have a policy that allows pods to only move to certain nodes, or a policy that prevents pods from moving to certain nodes.For more information, see [Creating Placement Policies \(on page 950\)](#).
- **Eviction Thresholds**  
Workload Optimization Manager considers the memory/storage eviction thresholds of the destination node to ensure that the pod can be scheduled after it moves. Eviction thresholds for `imagefs` and `rootfs` are reflected as node effective capacity in the market analysis.
- **Temporary Quota Increases**  
If a namespace quota is already fully utilized, Workload Optimization Manager temporarily increases the quota to allow a pod to move.
- **Security Context Constraints (SCCs)**  
Red Hat OpenShift uses [SCCs](#) to control permissions for pods. This translates to permissions that users see within the containers of the pods, and the permissions for the processes running inside those pods.  
When executing pod move actions, Kuberturn normally runs with Red Hat OpenShift cluster administrator permissions to create a new pod and remove the old one. Because of this, the SCCs for the new pod are those that are available to

a cluster administrator. It is therefore possible for the new pod to run with an SCC that has higher privileges than the old pod. For example, an old pod might have `restricted scc` access, while the new one might have `anyuid scc` access. This introduces a privilege escalation issue.

To prevent privilege escalation when moving pods, Kubeturbo enforces user impersonation, which carries the user-level SCCs of the old pod over to the new pod. To enforce user impersonation, Kubeturbo performs the following tasks:

- Create a [user impersonation account](#) for each SCC level.
- Create a [service account](#) and treat it as a user account for each SCC level currently running in a given cluster.
- Provide [role-based access](#) to SCCs used for impersonation via the service accounts. A service account is allowed to use only one SCC resource in the cluster.
- Create a `role binding` resource to allow service account access to a particular role.

All resources created to enforce user impersonation are removed when Kubeturbo shuts down.

Be aware that by default, an arbitrary pod running in a given cluster does not recognize the namespace it is configured to run in, which is a requirement for user impersonation enforcement. For Kubeturbo to recognize the namespaces for pods, it is recommended that you add an environment variable named `KUBETURBO_NAMESPACE` via the [downward API](#). Our standard installation methods add the following environment variable to the Kubeturbo deployment spec.

```
env:
  - name: KUBETURBO_NAMESPACE
    valueFrom:
      fieldRef:
        fieldPath: metadata.namespace
```

With this environment variable, Kubeturbo can successfully create the resources needed to enforce user impersonation. Without this variable, Kubeturbo creates the resources in the namespace called `default`. This might cause issues if you need to run multiple instances of Kubeturbo in the same cluster. For example, one instance might run as an observer, and another as an administrator. To ensure multiple Kubeturbo instances within the same cluster do not conflict when creating and removing user impersonation resources, run the instances in separate namespaces.

## Pod Provision Action in Response to Node Provision

When recommending node provision actions, Workload Optimization Manager also recommends pod provision actions that reflect the projected demand from required DaemonSet pods, and respects the maximum number of pods allowed for a node. This ensures that any application workload can be placed on the new node and stay within the desired range of vMem/vCPU usage, vMem/vCPU request, and number of consumers.

The action details for a pod provision action shows the related node that you need to provision. Click the node name to set it at your scope.

Action Details
< 1 of 25 >
?
×

Provision Container Pod similar to kube-system/nodelocaldns-2pcw6  
Clone kube-system/nodelocaldns-2pcw6 on cloned node1

PERFORMANCE

**CONTAINER POD DETAILS**

| NAME               | WORKLOAD CONTROLLER | NAMESPACE   | CONTAINER CLUSTER  |
|--------------------|---------------------|-------------|--------------------|
| nodelocaldns-2p... | nodelocaldns        | kube-system | Kubernetes-Turb... |

TAGS

controller-revision-hash: 599484f714
pod-template-generation: 1
k8s-app: nodelocaldns

**CURRENT CONTAINER POD – IMPACT FROM ALL ACTIONS**

kube-system/nodelocaldns-2pcw6

No Impact

STATE

Action acceptance is blocked by policy or system. Acceptance mode is Recommend.

**RELATED ACTIONS**

CAUSED BY

Provision Virtual Machine similar to node1

Workload Optimization Manager treats [static pods](#) as DaemonSets for the purpose of provisioning nodes. Because a static pod provides a node with a specific capability, it is controlled by the node and is not accessible through the API server. If a node to be provisioned requires a static pod, Workload Optimization Manager generates actions to provision the node and the corresponding static pod.

Workload Optimization Manager creates an auto-generated group of static pods when it discovers a static pod on each node in a cluster. To view all the auto-generated groups, go to Search, select Groups, and then type `mirror pods` as your search keyword.

← Search

Search within your infrastructure

ADD FILTER

|                                                                                                |    |                | NAME ↑   |
|------------------------------------------------------------------------------------------------|----|----------------|----------|
| <b>Mirror Pods Kubernetes-ae-cluster-1</b><br><small>On-Prem   Kubernetes-ae-cluster-1</small> | 5  | Container Pods | Static > |
| <b>Mirror Pods Kubernetes-ae-cluster-2</b><br><small>On-Prem   Kubernetes-ae-cluster-2</small> | 5  | Container Pods | Static > |
| <b>Mirror Pods Kubernetes-DC11-PT-K8s</b><br><small>On-Prem   Kubernetes-DC11-PT-K8s</small>   | 12 | Container Pods | Static > |
| <b>Mirror Pods Kubernetes-Hybrid</b><br><small>Hybrid   Kubernetes-Hybrid</small>              | 4  | Container Pods | Static > |
| <b>Mirror Pods Kubernetes-OCP43-AWS</b><br><small>Cloud   Kubernetes-OCP43-AWS</small>         | 8  | Container Pods | Static > |
| <b>Mirror Pods Kubernetes-OKD-311</b><br><small>On-Prem   Kubernetes-OKD-311</small>           | 9  | Container Pods | Static > |
| <b>Mirror Pods Kubernetes-Turbonomic</b><br><small>Hybrid   Kubernetes-Turbonomic</small>      | 3  | Container Pods | Static > |

- Accounts
- App Component Specs
- Application Components
- Billing Families
- Business Applications
- Business Transactions
- Business Users
- Chassis
- Container Platform Clusters
- Container Pods
- Container Specs
- Containers
- Data Centers
- Database Servers
- Databases
- Desktop Pools
- Disk Arrays
- Folders
- Groups
- Hosts

## Pod Suspension Action in Response to Node Suspension

When recommending node suspension actions, Workload Optimization Manager also recommends suspending the DaemonSet pods that are no longer required to run the suspended nodes.

The action details for a pod suspension action shows the related node that you need to suspend. Click the node name to set it at your scope.

Action Details
< 1 of 1 >
?
×

**Suspend Container Pod** openshift-sdn/sdn-rc94c SAVINGS

Suspend openshift-sdn/sdn-rc94c on suspended ocp47demo-2v5jc-worker-us-east-2a-ctc7p

**CONTAINER POD DETAILS**

| NAME                     | WORKLOAD CONTROLLER | NAMESPACE                    | CONTAINER CLUSTER                |
|--------------------------|---------------------|------------------------------|----------------------------------|
| sdn-rc94c <span>🗑</span> | sdn <span>🗑</span>  | openshift-sdn <span>🗑</span> | Kubernetes-AWS... <span>🗑</span> |

**TAGS**

app: sdn component: network controller-revision-hash: 55d797755b openshift.io/component: network pod-template-generation: 2  
type: intra

**CONTAINER POD STATS**

openshift-sdn/sdn-rc94c 🗑

No Stats

**STATE**

Action acceptance is blocked by policy or system. Acceptance mode is Recommend.

**RELATED ACTIONS**

CAUSED BY

Suspend Virtual Machine ocp47demo-2v5jc-worker-us-east-2a-ctc7p

Workload Optimization Manager treats [static pods](#) as DaemonSets for the purpose of suspending nodes. Because a static pod provides a node with a specific capability, it is controlled by the node and is not accessible through the API server. If the only workload type left on a node is a static pod, Workload Optimization Manager generates actions to suspend the node and the corresponding static pod.

Workload Optimization Manager creates an auto-generated group of static pods when it discovers a static pod on each node in a cluster. To view all the auto-generated groups, go to Search, select Groups, and then type `mirror pods` as your search keyword.

← Search
Search within your infrastructure

- Accounts
- App Component Specs
- Application Components
- Billing Families
- Business Applications
- Business Transactions
- Business Users
- Chassis
- Container Platform Clusters
- Container Pods
- Container Specs
- Containers
- Data Centers
- Database Servers
- Databases
- Desktop Pools
- Disk Arrays
- Folders
- Groups
- Hosts

ADD FILTER

|                                                                                         |    |                | NAME ↑   |
|-----------------------------------------------------------------------------------------|----|----------------|----------|
| Mirror Pods Kubernetes-ae-cluster-1<br><small>On-Prem   Kubernetes-ae-cluster-1</small> | 5  | Container Pods | Static > |
| Mirror Pods Kubernetes-ae-cluster-2<br><small>On-Prem   Kubernetes-ae-cluster-2</small> | 5  | Container Pods | Static > |
| Mirror Pods Kubernetes-DC11-PT-K8s<br><small>On-Prem   Kubernetes-DC11-PT-K8s</small>   | 12 | Container Pods | Static > |
| Mirror Pods Kubernetes-Hybrid<br><small>Hybrid   Kubernetes-Hybrid</small>              | 4  | Container Pods | Static > |
| Mirror Pods Kubernetes-OCP43-AWS<br><small>Cloud   Kubernetes-OCP43-AWS</small>         | 8  | Container Pods | Static > |
| Mirror Pods Kubernetes-OKD-311<br><small>On-Prem   Kubernetes-OKD-311</small>           | 9  | Container Pods | Static > |
| Mirror Pods Kubernetes-Turbonomic<br><small>Hybrid   Kubernetes-Turbonomic</small>      | 3  | Container Pods | Static > |

## Container Pod Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

For details about container pod actions, see [Container Pod Actions \(on page 532\)](#).

|        |              |
|--------|--------------|
| Action | Default Mode |
| Move   | Manual       |

Action orchestration is currently not supported.

### Placement Policies

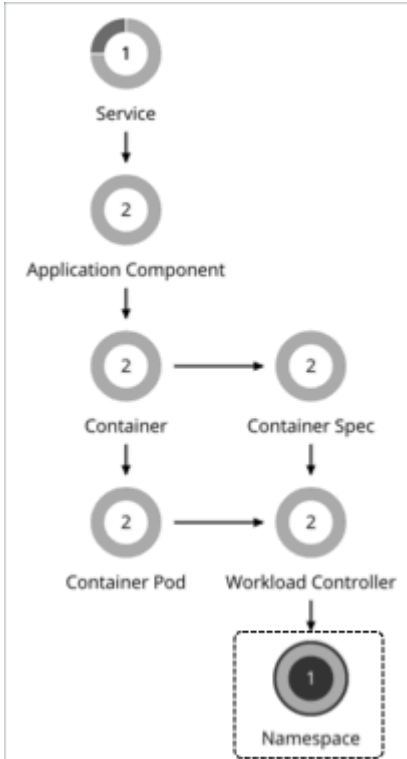
You can create placement policies to enforce constraints for pod move actions. For example, you can have a policy that allows pods to only move to certain nodes, or a policy that prevents pods from moving to certain nodes.

For more information, see [Creating Placement Policies \(on page 950\)](#).

# Namespace

A namespace is a logical pool of resources in a container platform that manages workloads based on specific requirements or business needs. For example, administrators can pool resources for different organizations within the enterprise, and assign different policies to each pool.

## Synopsis



|                     |                                                   |
|---------------------|---------------------------------------------------|
| Synopsis            |                                                   |
| Provides:           | N/A                                               |
| Consumes:           | N/A                                               |
| Discovered through: | Kubeturbo agent that you deployed to your cluster |

## Labels and Annotations

Workload Optimization Manager discovers namespace labels and annotations as tag properties. You can filter namespaces by labels or annotations when you use Search or create Groups.

## Monitored Resources

A namespace can include the following compute resource quotas:

- VMem Request Quota  
VMem Request Quota is the total amount of virtual memory request for all pods allocated to the namespace against the namespace quota.
- VCPU Request Quota



VCPU Request Quota is the total amount of virtual CPU request (in mCores) for all pods allocated to the namespace against the namespace quota.

- VMem Limit Quota

VMem Limit Quota is the total amount of virtual memory limit for all pods allocated to the namespace against the namespace quota.

- VCPU Limit Quota

VCPU Limit Quota is the total amount of virtual CPU limit (in mCores) for all pods allocated to the namespace against the namespace quota.

When configured, these quotas define the capacity for the given namespace. Workload Optimization Manager monitors actual utilization of these quotas against cluster capacity.

Points to consider:

- When you scope to a namespace in the supply chain, you can see utilization data in the **Capacity and Usage** and **Namespace Multiple Resources** charts. With this data, you can understand how pods running in the namespace are consuming resources.
- The Capacity and Usage chart shows *Capacity* as the namespace quotas. *Used* values are the sum of resource limits and/or requests set for all pods in the namespace.

| COMMODITY              | CAPACITY   | USED       | UTILIZATION |
|------------------------|------------|------------|-------------|
| Memory Request Quota ⓘ | 640 MB     | 640 MB     | 100%        |
| CPU Limit Quota ⓘ      | 500 mCores | 500 mCores | 100%        |
| Memory Limit Quota ⓘ   | 1.25 GB    | 1.25 GB    | 100%        |
| CPU Request Quota ⓘ    | 250 mCores | 100 mCores | 40%         |
| Virtual Memory Request | 90.99 GB   | 640 MB     | 0.69%       |

For a namespace that does not have defined quotas, *Capacity* for the commodity is infinite (as shown in the image below). *Used* values are the sum of resource limits and/or requests set for all pods in the namespace. If these are not set, *Used* value is 0 (zero).

### Capacity and Usage ? ⋮

openshift-sdn

| COMMODITY              | CAPACITY  | USED       | UTILIZATION |
|------------------------|-----------|------------|-------------|
| Memory Request Quota ⓘ | ∞         | 4.99 GB    | 0%          |
| CPU Request Quota ⓘ    | ∞         | 1.03 Cores | 0%          |
| Memory Limit Quota ⓘ   | ∞         | 0 KB       | 0%          |
| CPU Limit Quota ⓘ      | ∞         | 0 mCores   | 0%          |
| Virtual Memory Request | 192.04 GB | 4.99 GB    | 2.6%        |

SHOW ALL >

**NOTE:**

If you download the data in the chart, the downloaded file shows infinite capacities as unusually large values (for example, 1,000,000,000 cores instead of the ∞ symbol).

- To see which namespaces use the most cluster resources, set the scope to a container platform cluster and see the **Top Namespaces** chart. You can use the data in the chart for showback analysis.
- When you run Optimize Container Cluster plans, Workload Optimization Manager can calculate increased namespace quotas in the plan results. For more information, see this [topic \(on page 767\)](#).

## Namespace Actions

Workload Optimization Manager supports the following actions:

### Resize Quota

Workload Optimization Manager treats quotas defined in a namespace as constraints when making resize decisions. If existing actions would exceed the namespace quotas, Workload Optimization Manager recommends actions to resize up the affected namespace quota.

Note that Workload Optimization Manager does not recommend actions to resize *down* a namespace quota. Such an action reduces the capacity that is already allocated to an application. The decision to resize down a namespace quota should include the application owner.

When you have a recommendation to resize namespace quotas, Workload Optimization Manager blocks execution of the resize actions for the affected Workload Containers. The action details show these blocked actions in the **Related Actions** list.

### Action Details

Resize up VMem Limit Quota for Namespace [quota-test-with-down](#) from 3.4 GB to 4 GB  
VMem Limit Congestion in Related Workload Controller

TAGS  
kubernetes.io/metadata.name: quota-test-with-down

**NAMESPACE - IMPACT FROM ALL ACTIONS**  
[quota-test-with-down](#)

|                                                                        |                                                                             |
|------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| <p>MEMORY LIMIT QUOTA</p> <p>100 % → 84.8 % ↓</p> <p>3.4 GB → 4 GB</p> | <p>CPU LIMIT QUOTA</p> <p>100 % → 88.9 % ↓</p> <p>3.2 Cores → 3.6 Cores</p> |
|------------------------------------------------------------------------|-----------------------------------------------------------------------------|

STATE  
Action acceptance is blocked by policy or system.  
Acceptance mode is Recommend.

**RELATED ACTIONS**

BLOCKING

Resize VCPU Limit,VMem Limit for Workload Controller [cpu-quota-3](#) in EA - Advanced Engineering  
Resize VCPU Limit,VMem Limit for Workload Controller [cpu-quota-1](#) in EA - Advanced Engineering

**NOTE:**

For more information about execution of resize actions via workload controllers, see [Workload Controller Resize Actions \(on page 524\)](#).

### Temporary Increases in Namespace Quotas

Workload Optimization Manager can increase namespace quotas temporarily under the following conditions:

- Workload Optimization Manager temporarily increases the quota to allow the clone of the pod that is being moved to be scheduled.
- When executing actions to resize a workload controller in a namespace with a defined quota, Workload Optimization Manager can increase the namespace quota temporarily to accommodate new replicas.

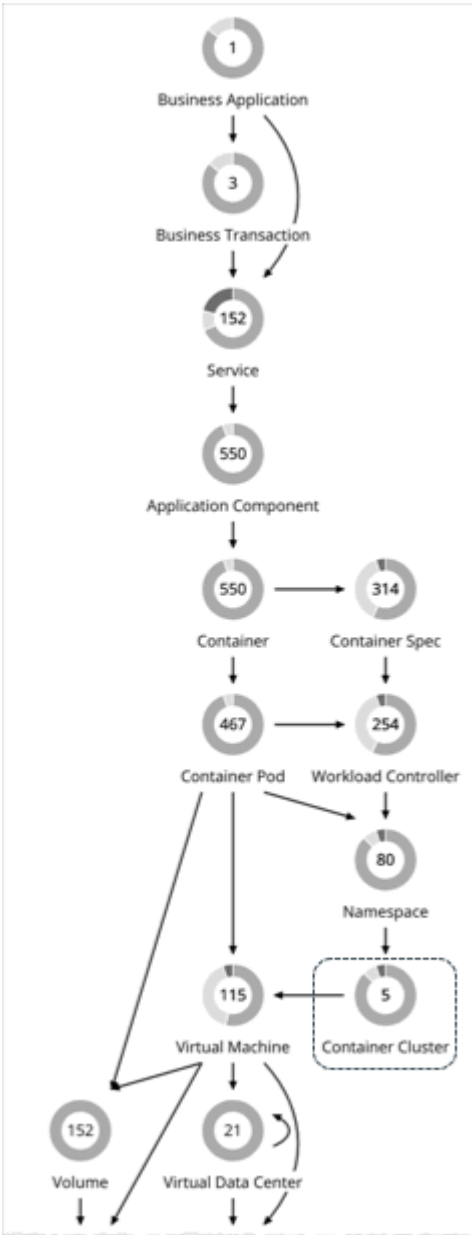
When the execution of a resize action requires new replicas, a workload usually has a [rolling update](#) strategy defined. Even if the namespace quota is sufficient for the resource requirement of the new replicas, there is a chance that the quota is not enough to accommodate both the old and new replicas, as required by the rolling update. In this case, Kubeturbo calculates and then increases the quota based on the resources required by both the old and new replicas. Kubeturbo reverts the quota to its original size after the new replicas have been scheduled on a node.

## Container Platform Cluster

A container platform cluster is a Kubernetes or Red Hat OpenShift cluster that Workload Optimization Manager discovers through Kubeturbo. With this entity type, Workload Optimization Manager can fully link the entire cluster with the underlying

nodes, and then present all actions in a single view. This gives you full visibility into the actions that impact the health of your cluster.

### Synopsis



|                     |                                                   |
|---------------------|---------------------------------------------------|
| Synopsis            |                                                   |
| Provides:           | N/A                                               |
| Consumes:           | N/A                                               |
| Discovered through: | Kubeturbo agent that you deployed to your cluster |

## Integration with Git-based Software via Argo CD

Workload Optimization Manager integrates with Git-based software via [Argo CD](#), a GitOps continuous delivery tool that manages ArgoCD Application resources using Custom Resources (CRs). With this integration, Workload Optimization Manager can identify the container platform cluster resources managed by Argo CD, and then execute resize actions against the Git-based version control software serving as Argo CD's 'source of truth'. Argo CD completes the action by synchronizing changes onto the running environment.

Workload Optimization Manager currently supports the following definitions:

| Workload Definition - Path to Version Control Software | Version Control Software | Application Packaging |
|--------------------------------------------------------|--------------------------|-----------------------|
| ArgoCD Application CR in cluster                       | GitHub or GitLab         | None (straight YAMLS) |
| ArgoCD ApplicationSet CR in cluster                    |                          |                       |

For detailed integration instructions, visit this [page](#).

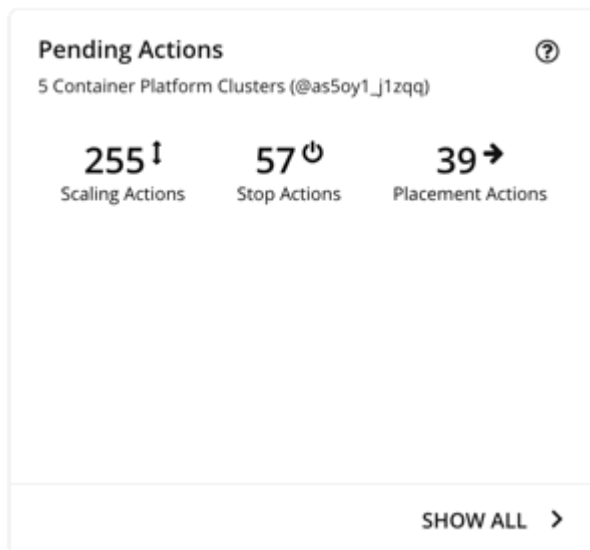
## Monitored Resources

Workload Optimization Manager monitors resources for the containers, pods, nodes (VMs), and volumes in a cluster.

## Actions

### None

Workload Optimization Manager does not recommend actions for a container platform cluster. Instead, it recommends actions for the containers, pods, nodes (VMs), and volumes in the cluster. Workload Optimization Manager shows all of these actions when you scope to a container platform cluster and view the Pending Actions chart.



For actions on nodes:

- For actions to suspend or provision nodes in the public cloud, Workload Optimization Manager includes cost information (investments or savings) attached to those actions. Note that Workload Optimization Manager generates these actions *not* to optimize costs, but to assure performance and efficiency for your container infrastructure. Workload Optimization Manager reports costs to help you track your cloud spend.

To view cost information, set the scope to a cluster in the public cloud and view the Necessary Investments or Potential Savings charts. You can also set the scope to the global cloud environment to see total costs, or to individual container platform clusters or nodes.

- For VMs/nodes that make up an Azure Kubernetes Service (AKS) cluster, you can manually execute recommended VM Provision and VM Suspend actions. This adjusts the count of nodes in a given node pool, where Provision raises the node count, and Suspend lowers it. You can execute these actions if the cluster is also discovered through an Azure target (along with the KubeTurbo target).
- Node pools and machine sets are ways to deploy and scale compute resources for container platform services hosted in the public cloud or Red Hat OpenShift on any infrastructure.

For the public cloud, Workload Optimization Manager uses default labels with the following patterns to discover the node pool types within each cluster:

- Azure Kubernetes Service (AKS): `agentpool`
- Amazon Elastic Kubernetes Service (EKS):  
`//alpha.eksctl.io/nodegroup-name`  
`eks.amazonaws.com/nodegroup`
- Google Kubernetes Engine (GKE): `cloud.google.com/gke-nodepool`

For Red Hat OpenShift, Workload Optimization Manager creates node pools based on machine sets.

For both discovered and auto-created node pools, Workload Optimization Manager aggregates and visualizes actions for all the nodes in a pool to help you identify performance issues and optimization opportunities at the node pool level. Use the Top Node Pools chart to see actions and detailed information. By default, this chart displays when you set the scope to your global environment and then click the Container Platform Cluster entity in the supply chain.

| Top Node Pools                                  |            |                     |                         |            |
|-------------------------------------------------|------------|---------------------|-------------------------|------------|
| Global Environment                              |            |                     |                         |            |
| SORT BY: POTENTIAL SAVINGS ↓                    |            |                     |                         |            |
| Name                                            | Node Count | Potential Savings ⓘ | Potential Investments ⓘ | Actions    |
| NodePool-machineset-ocp47demo-2v5jc-worker-us   | 6          | \$165.11/mo         | \$165.11/mo             | 26 ACTIONS |
| NodePool-eks-cluster-ng2-Kubernetes-EKS-withWin | 2          | \$8.69/mo           | N/A                     | 1 ACTION   |
| NodePool-agentpool-Kubernetes-AKS               | 4          | \$0.00/mo           | N/A                     | no actions |
| NodePool-ami-005fb2dc84caa293d-Kubernetes-EK!   | 2          | \$0.00/mo           | N/A                     | no actions |
| NodePool-ami-0a99721a12001ebd4-Kubernetes-EK    | 2          | \$0.00/mo           | N/A                     | no actions |
| NodePool-bar-Kubernetes-DC11-PT-KBs             | 1          | \$0.00/mo           | N/A                     | no actions |
| NodePool-eks-cluster-ng1-Kubernetes-EKS-withWin | 1          | \$0.00/mo           | N/A                     | no actions |

SHOW ALL >

The chart shows the number of nodes and aggregated actions for each node pool. For node pools in the public cloud, the chart also shows the costs you would incur if you provision nodes and then scale their volumes, or the savings you would realize if you suspend nodes. To view individual actions, click the button under the Actions column. To see more details, including the full list of nodes for each pool, click the node pool name.

You can automate the execution of these actions through Workload Optimization Manager with Red Hat OpenShift Machine Operator, or via an Action Script. You can also manually execute node actions for AKS, EKS, or GKE via the cloud provider.

**NOTE:**

The following capabilities will be introduced in a future release:

- Actions to provision or suspend nodes via a plan simulation
- Policies for node pools
- Execution of node actions for AKS, EKS and GKE through Workload Optimization Manager

## Cluster Health

To assess the health of each cluster, see the **Top Container Platform Clusters** chart in the predefined Container Platform Dashboard.

For each cluster, the chart shows the sum of resources used by containers and the underlying nodes. Click the **Actions** button to see a list of pending actions.

| Top Container Platform Clusters |                                 |                         |                          |                       |                        |             | SORT BY: HEALTH ↓ |
|---------------------------------|---------------------------------|-------------------------|--------------------------|-----------------------|------------------------|-------------|-------------------|
| Global Environment              |                                 |                         |                          |                       |                        |             |                   |
| Container Cluster               | Health                          | Virtual CPU Used        | Virtual CPU Request      | Virtual Memory Used   | Virtual Memory Request | Actions     |                   |
| Kubernetes-PT-AKS               | <div style="width: 41%;"></div> | 8.2 Cores (41%) ↓ 0.31% | 13.01 Cores (68%)        | 20.58 GB (28%) ↓ 0%   | 21.66 GB (40%)         | 60 ACTIONS  |                   |
| Kubernetes-DC11-PT-KBs          | <div style="width: 28%;"></div> | 6.78 Cores (28%) ↓ 3%   | 11.46 Cores (50%)        | 24.67 GB (26%) ↑ 0.1% | 12.27 GB (13%)         | 139 ACTIONS |                   |
| Kubernetes-OCP47-AWS            | <div style="width: 26%;"></div> | 13.36 Cores (26%) ↑ 2%  | 12.87 Cores (27%) ↑ 3%   | 90.84 GB (45%) ↓ 13%  | 72.4 GB (38%) ↑ 0.69%  | 217 ACTIONS |                   |
| Kubernetes-OKD-311              | <div style="width: 16%;"></div> | 4.07 Cores (16%) ↓ 9%   | 8.86 Cores (35%) ↑ 1%    | 27.94 GB (30%) ↑ 23%  | 21.35 GB (23%) ↑ 0.92% | 119 ACTIONS |                   |
| Kubernetes-ocp-wdc02            | <div style="width: 21%;"></div> | 10.02 Cores (21%) ↓ 17% | 10.6 Cores (22%) ↓ 0.92% | 208.77 GB (55%) ↓ 24% | 103.17 GB (30%) ↑ 2%   | 319 ACTIONS |                   |
| Kubernetes-OCP43-AWS            | <div style="width: 21%;"></div> | 3.32 Cores (21%) ↑ 17%  | 7.41 Cores (51%) ↓ 0%    | 23.72 GB (38%) ↑ 2%   | 15.53 GB (26%) ↓ 0%    | 16 ACTIONS  |                   |
| Kubernetes-Turbonomic           | <div style="width: 64%;"></div> | 5.11 Cores (64%) ↑ 27%  | 0.95 Cores (12%)         | 61.83 GB (49%) ↑ 5%   | 18.03 GB (14%)         | 73 ACTIONS  |                   |

SHOW ALL >

The **Top Namespaces** chart shows the namespaces that use the most cluster resources. You can use the data in the chart for showback analysis.

**Top Namespaces**  
Global Environment

SORT BY: HEALTH ↓

| Namespace             | H. | Container Cluster | Virtual CPU Used        | CPU Request Quota | CPU Limit Quota  | Virtual Memory Used    | Memory Request Quota | Memory Limit Quota | Actions    |
|-----------------------|----|-------------------|-------------------------|-------------------|------------------|------------------------|----------------------|--------------------|------------|
| demoapp               |    | OKD-311           | 152 mCores (1%) ↓ 0.19% | 100 mCores (0%)   | 200 mCores (0%)  | 1.91 MB (0%)           | 10 MB (0%)           | 20 MB (0%)         | 72 ACTIONS |
| action-merge-test     |    | OKD-311           | 16 mCores (0%) ↓ 5%     | 100 mCores (0%)   | 200 mCores (0%)  | 153.23 MB (0%) ↑ 0.08% | 260 MB (0%)          | 400 MB (0%)        | 75 ACTIONS |
| action-merge-test2    |    | OKD-311           | 202 mCores (1%) ↓ 0.07% | 90 mCores (0%)    | 202 mCores (0%)  | 2.2 MB (0%) ↑ 4%       | 260 MB (0%)          | 400 MB (0%)        | 78 ACTIONS |
| turbo-operator-arsen  |    | OCP47-AWS         | 92 mCores (0%) ↑ 279%   | 200 mCores (0%)   | 1 Cores (0%)     | 202.93 MB (0%) ↑ 6%    | 512 MB (0%)          | 1 GB (0%)          | 5 ACTIONS  |
| proveit               |    | DC11-PT-KBs       | 442 mCores (2%) ↓ 0.09% | 606 mCores (15%)  | 5.78 Cores (72%) | 585.42 MB (1%)         | 2.44 GB (24%)        | 20.88 GB (42%)     | 84 ACTIONS |
| instana-agent         |    | OCP47-AWS         | 1.27 Cores (2%) ↑ 1%    | 2.5 Cores (0%)    | 7.5 Cores (0%)   | 2.58 GB (1%) ↓ 4%      | 2.5 GB (0%)          | 2.5 GB (0%)        | 17 ACTIONS |
| aqiqul-cpu-throttling |    | DC11-PT-KBs       | 757 mCores (3%) ↑ 0.18% | 600 mCores (0%)   | 1.35 Cores (0%)  | 23.71 MB (0%)          | 50 MB (0%)           | 100 MB (0%)        | 78 ACTIONS |

SHOW ALL >

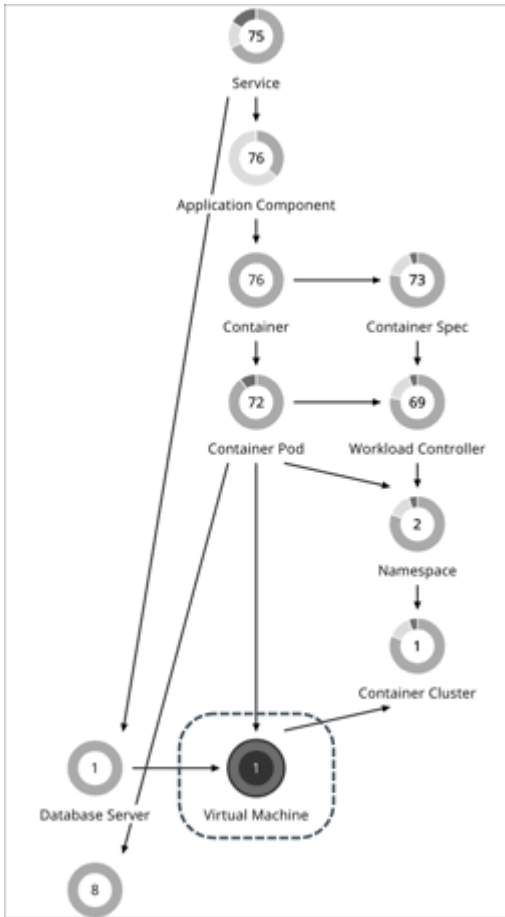
## Virtual Machine (Container Platform Node)

In container platform environments, a node is a virtual or physical machine that contains the services necessary to run pods. Workload Optimization Manager represents nodes as Virtual Machine entities in the supply chain.

Workload Optimization Manager can discover node roles and Master Nodes. It creates policies to keep nodes of the same role on unique host or Availability Zone providers, and policies to disable suspension of Master Nodes. Workload Optimization Manager also discovers and displays Node Pools and Red Hat OpenShift Machine Sets.



## Synopsis



| Synopsis            |                                                   |
|---------------------|---------------------------------------------------|
| Provides:           | Resources to pods                                 |
| Consumes:           | Resources from container platform clusters        |
| Discovered through: | Kubeturbo agent that you deployed to your cluster |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

**NOTE:** These are resources for nodes that host pods. They are monitored along with the resources from the infrastructure probes, such as vCenter or a public cloud mediation probe.

- VMem  
VMem is the virtual memory currently used by all containers on the node. The capacity for this resource is the Node Physical capacity.
- VCPU  
VCPU is the virtual CPU currently used by all containers on the node. The capacity for this resource is the Node Physical capacity.

- **Memory Request Allocation**  
Memory Request Allocation is the memory available to the node to support the ResourceQuota request parameter for a given Kubernetes namespace or Red Hat OpenShift project.
- **CPU Request Allocation**  
CPU Request Allocation is the CPU available to the node to support the ResourceQuota request parameter for a given Kubernetes namespace or Red Hat OpenShift project.
- **Virtual Memory Request**  
Virtual Memory Request is the memory currently guaranteed by all containers on the node with a memory request. The capacity for this resource is the Node Allocatable capacity, which is the amount of resources available for pods and can be less than the physical capacity.
- **Virtual CPU Request**  
Virtual CPU Request is the CPU currently guaranteed by all containers on the node with a CPU request. The capacity for this resource is the Node Allocatable capacity, which is the amount of resources available for pods and can be less than the physical capacity.
- **Memory Allocation**  
Memory Allocation is the memory ResourceQuota limit parameter for a given Kubernetes namespace or Red Hat OpenShift project.
- **CPU Allocation**  
CPU Allocation is the CPU ResourceQuota limit parameter for a given Kubernetes namespace or Red Hat OpenShift project.

## Actions

Workload Optimization Manager supports the following actions:

- **Provision**  
Provision nodes to address workload congestion or meet application demand.
- **Suspend**  
Suspend nodes after you have consolidated pods or defragmented node resources to improve infrastructure efficiency.
- **Reconfigure**  
Reconfigure nodes that are currently in the `NotReady` state.

### NOTE:

For nodes in the public cloud, Workload Optimization Manager reports the cost savings or investments attached to node and provision actions. For example, you can see the additional costs you would incur if you provision nodes and then scale their volumes, or the savings you would realize if you suspend nodes. Note that performance and efficiency are the drivers of these actions, *not* cost. Cost information is included to help you track your cloud spend. For this reason, you will *not* see cost-optimization actions, including recommendations to re-allocate discounts or delete unattached volumes.

To view cost information, set the scope to a node and see the Necessary Investments and Potential Savings charts. You can also set the scope to a [container platform cluster \(on page 541\)](#) or the global cloud environment to view aggregated cost information.

## Pre-execution Check for Node Provision and Suspension Actions

Before executing a node provision or suspension action for a MachineSet in a Red Hat OpenShift cluster, Kubeturbo checks the node count range specified in your `ConfigMap`. If the pre-execution check determines that the node count will fall outside the range after action execution, the action executes but fails, and the failure is logged (for example, in the Executed Actions chart in the Workload Optimization Manager user interface). This mechanism ensures the overall stability and performance of the Red Hat OpenShift cluster.

**NOTE:**

The pre-execution check does not apply to AKS, EKS, and GKE node pools.

By default, the minimum node count is 1 and the maximum is 1000. You can customize these values by updating the `nodePoolSize` parameter in your Kubeturbo ConfigMap. This update does not require a restart of the Kubeturbo pod and takes effect after approximately one minute.

For a sample ConfigMap with the `nodePoolSize` parameter, see the Kubeturbo [GitHub repository](#).

## Node Provision Actions

When recommending node provision actions, Workload Optimization Manager also recommends pod provision actions that reflect the projected demand from required DaemonSet pods, and respects the maximum number of pods allowed for a node. This ensures that any application workload can be placed on the new node and stay within the desired range of vMem/vCPU usage, vMem/vCPU request, and number of consumers.

The action details for a node provision action show the related DaemonSet pods that are required for the node to run. Click a pod name to set it at your scope.

Workload Optimization Manager treats [static pods](#) as DaemonSets for the purpose of provisioning nodes. Because a static pod provides a node with a specific capability, it is controlled by the node and is not accessible through the API server. If a node to be provisioned requires a static pod, Workload Optimization Manager generates actions to provision the node and the corresponding static pod.

## Node Suspension Actions

When recommending node suspension actions, Workload Optimization Manager also recommends suspending the DaemonSet pods that are no longer required to run the suspended nodes.

The action details for a node suspension action show the related DaemonSet pods that are no longer needed to run the suspended nodes. Click a pod name to set it at your scope.

Action Details
< 1 of 2 >
?
✕

Suspend Virtual Machine ocp47demo-2v5jc-worker-us-east-2a-ctc7p  
Improve infrastructure efficiency

↓ \$280.00/mo SAVINGS

**VIRTUAL MACHINE DETAILS**

| NAME                      | ID                  | AGE        | ACCOUNT              |
|---------------------------|---------------------|------------|----------------------|
| ocp47demo-2v5jc-worker... | I-0ae58b02dc839bcd6 | 30+ day(s) | Advanced Engineering |

**CONTAINER CLUSTER**  
Kubernetes-AWS-OCP-47

**TAGS**  
kubernetes.io/cluster/ocp47demo-2v5jc: owned

| VIRTUAL CPU | VIRTUAL MEMORY | NUMBER OF CONSUMERS |
|-------------|----------------|---------------------|
| 25.2 GHz    | 30.6 GiB       | 250                 |

**COST IMPACT**

| ON-DEMAND RATE | ON-DEMAND COST |
|----------------|----------------|
| \$0.384/h      | \$0.384/h      |

**STATE**  
Action acceptance is blocked by policy or system. Acceptance mode is Recommend.

**RELATED ACTIONS**

**CAUSING**

- Suspend Container Pod openshift-sdn/sdn-rc94c
- Suspend Container Pod openshift-image-registry/node-ca-whzhh
- Suspend Container Pod openshift-dns/dns-default-qxr8h

Workload Optimization Manager treats [static pods](#) as DaemonSets for the purpose of suspending nodes. Because a static pod provides a node with a specific capability, it is controlled by the node and is not accessible through the API server. If the only workload type left on a node is a static pod, Workload Optimization Manager generates actions to suspend the node and the corresponding static pod.

## Node Reconfigure Actions

Workload Optimization Manager generates node reconfigure actions to notify you of nodes that are currently in the `NotReady` state.

A reconfigure action should change a node's state to `Ready` so that Workload Optimization Manager can begin to monitor the health of the node and the associated container pods. This action is read-only and must be executed outside Workload Optimization Manager. As part of action execution, you might need to restart the node or the kubelet agent on the node.

### NOTE:

Workload Optimization Manager treats a node as a VM under certain circumstances. For example, it treats a node in vCenter as a VM that can move to a different host if the current host is congested. This means that for a `NotReady` node in vCenter, it is possible to see a VM move action along with the expected node reconfigure action. Both actions are valid and safe to execute since they achieve two different and non-conflicting results.

For each container platform cluster, Workload Optimization Manager creates an auto-generated group of `NotReady` nodes. To view all the auto-generated groups, go to Search, select Groups, and then type `notready` as your search keyword. Click a group to view the individual nodes and the pending reconfigure actions.

## ← Search

Search within your infrastructure

- Accounts
- App Component Specs
- Application Components
- Billing Families
- Business Applications
- Business Transactions
- Business Users
- Chassis
- Container Platform Clusters
- Container Pods
- Container Specs
- Containers
- Data Centers
- Database Servers
- Databases
- Desktop Pools
- Disk Arrays
- Folders
- Groups
- Hosts

ADD FILTER

|                                                                                                     |          |                  | NAME ↑   |
|-----------------------------------------------------------------------------------------------------|----------|------------------|----------|
| <b>NotReady Nodes [Kubernetes-ae-cluster-1]</b><br><small>On-Prem   Kubernetes-ae-cluster-1</small> | <b>2</b> | Virtual Machines | Static > |
| <b>NotReady Nodes [Kubernetes-Hybrid]</b><br><small>Hybrid   Kubernetes-Hybrid</small>              | <b>2</b> | Virtual Machines | Static > |


When you examine a pending reconfigure action, you can click the link in the 'Entities Impacted by this Node' section to view a list of impacted pods.

### Action Details

---

**Reconfigure Virtual Machine ae-cluster1-node-group-afdd79db90**  
The node is in a NotReady status

**VIRTUAL MACHINE DETAILS**

**NAME**  
ae-cluster1-node-group-afdd79db90 

| VMEM PERCENTILE | VCPU PERCENTILE |
|-----------------|-----------------|
| 31 %            | 11 %            |
| 8 GB            | 4.8 GHz         |

**STATE**  
Action acceptance is blocked by policy or system. Acceptance mode is Recommend.

**ENTITIES IMPACTED BY THIS NODE**

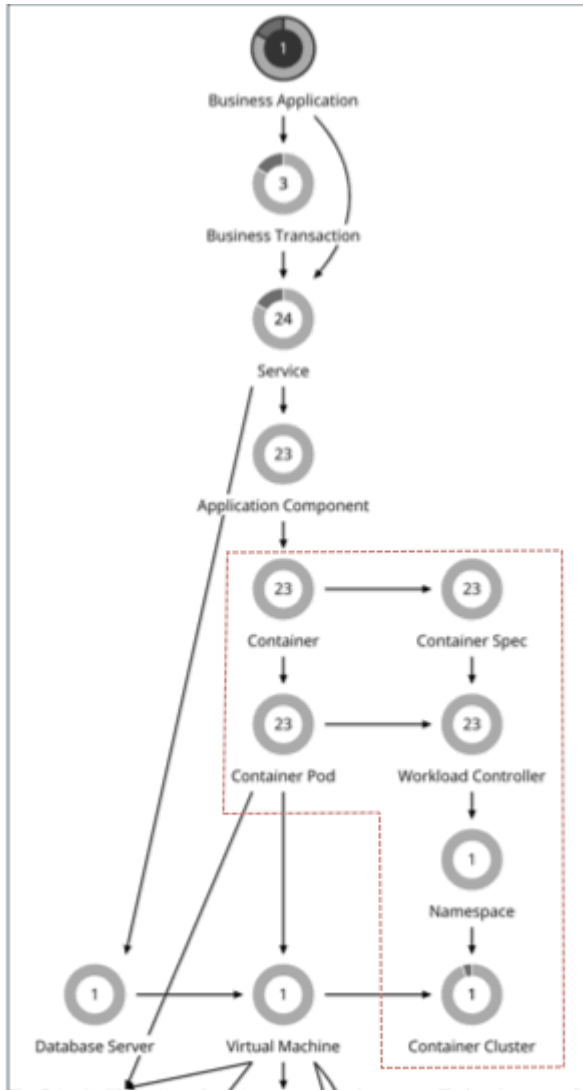
Reconfiguring this VM might activate the container pods that are currently in an unknown state.

[View List of Container Pods in Unknown State](#)

These pods are in the `Unknown` state and are not controllable. In the supply chain and in the list of container pods, these pods display with a gray color to help you differentiate them from other pods.

## Container Platform CPU Metrics

To meet user requirements and align with container platform specifications, Workload Optimization Manager uses millicore (mCore) as the base unit for CPU metrics for your container platform.



These include metrics for the following CPU-related commodities:

- vCPU
- vCPU Request
- vCPU Limit Quota
- vCPU Request Quota
- vCPU Throttling

Workload Optimization Manager displays these commodities in charts, actions, policies, and plans. For example:

- In the Capacity and Usage chart for container platform entities, *capacity* and *used* values for CPU-related commodities are shown in mCores.
- In the supply chain, when you scope to a Workload Controller to view pending [resize actions \(on page 509\)](#) for a container, you will see utilization and resize values in mCores.
- When you create [container spec policies \(on page 511\)](#), resize thresholds and increment constants for CPU-related commodities are set in mCores.
- For an Optimize Container Cluster plan, the [plan results \(on page 770\)](#) for CPU-related commodities are shown in mCores.

For nodes (VMs) and Application Components:

- For nodes stitched to your container platform, the base unit for *vCPU Request* is also mCore, since this commodity is provided only to the container platform.
- For both nodes and Application Components (standalone or stitched to your container platform), the base unit for *vCPU* is MHz, since this is a generic commodity. For example, when you view a pod move action, vCPU metrics for the current and destination nodes for the pod are expressed in MHz.

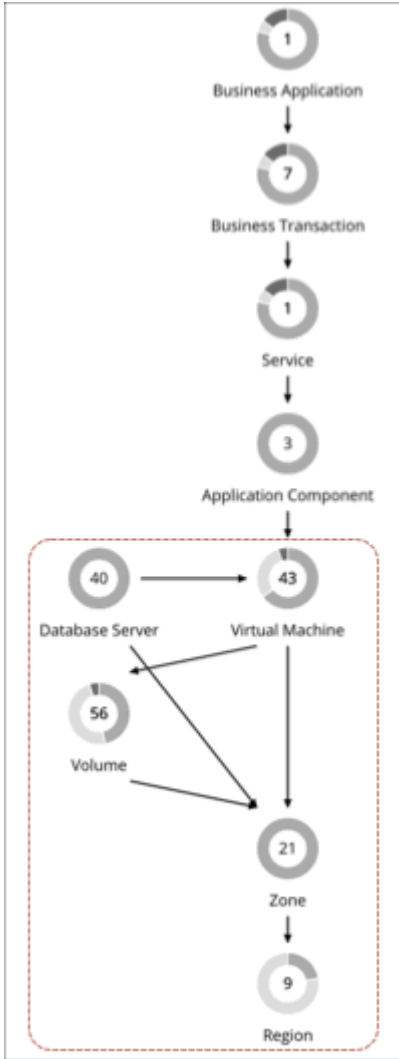
The following table summarizes the base units of CPU measurement that Workload Optimization Manager uses.

| Entity                     | CPU Commodity |              |                  |                    |                 |
|----------------------------|---------------|--------------|------------------|--------------------|-----------------|
|                            | vCPU          | vCPU Request | vCPU Limit Quota | vCPU Request Quota | vCPU Throttling |
| Container                  | mCore         | mCore        | mCore            | mCore              | mCore           |
| Container spec             | mCore         | mCore        | N/A              | N/A                | mCore           |
| Workload Controller        | N/A           | N/A          | mCore            | mCore              | N/A             |
| Container Pod              | mCore         | mCore        | mCore            | mCore              | N/A             |
| Namespace                  | mCore         | mCore        | mCore            | mCore              | N/A             |
| Container Platform Cluster | mCore         | mCore        | N/A              | N/A                | N/A             |
| Node (VM)                  | MHz           | mCore        | N/A              | N/A                | N/A             |
| Application Component      | MHz           | N/A          | N/A              | N/A                | N/A             |

## Entity Types - Cloud Infrastructure

Workload Optimization Manager discovers and monitors the entities that make up your cloud infrastructure, and recommends actions to assure application performance at the lowest possible cost.





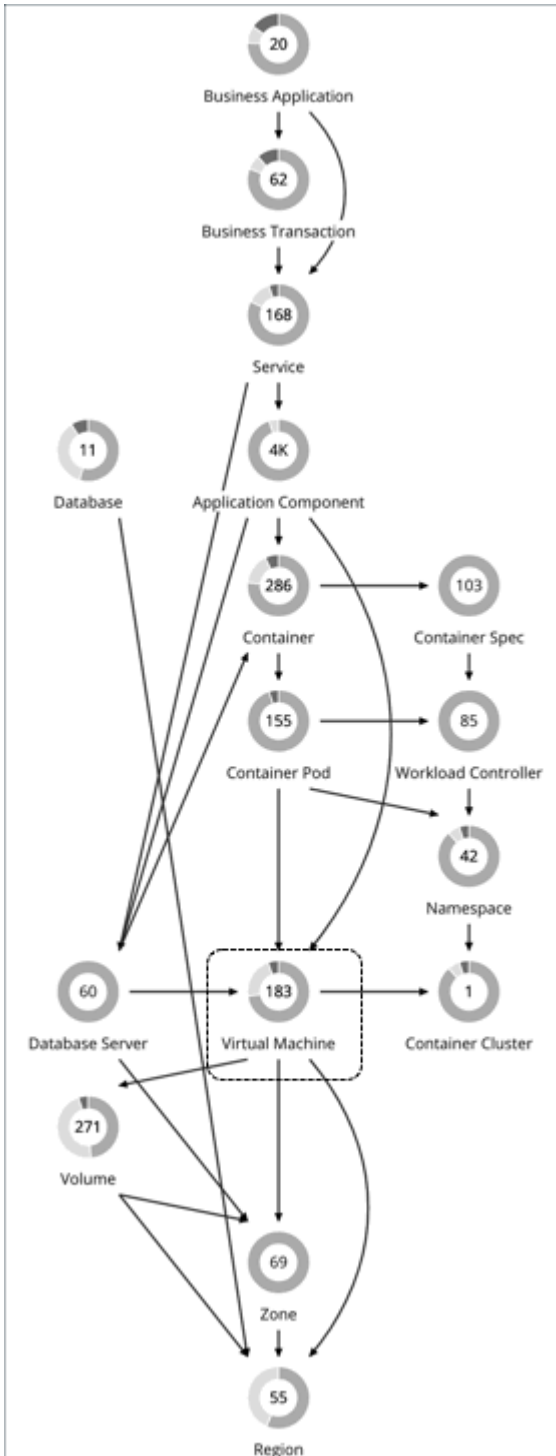
## Virtual Machine (Cloud)

A virtual machine (VM) is a software emulation of a physical machine, including OS, virtual memory and CPUs, and network ports. VMs host applications, or they provide resources to container platforms.

**NOTE:**

Container platform nodes are also represented as Virtual Machines in the Workload Optimization Manager supply chain. For details, see this [topic \(on page 546\)](#).

## Synopsis



|           |                                       |
|-----------|---------------------------------------|
| Synopsis  |                                       |
| Provides: | Resources for applications to use     |
| Consumes: | Resources from cloud zones or regions |

|                     |                      |
|---------------------|----------------------|
| Synopsis            |                      |
| Discovered through: | Public cloud targets |

## Monitored Resources

For details about monitored resources for cloud VMs, see the following topics:

- [AWS Monitored Resources \(on page 354\)](#)
- [Azure Monitored Resources \(on page 416\)](#)
- [Google Cloud Monitored Resources \(on page 381\)](#)

## Cloud VM Actions

For details about cloud VM actions, see the following topics:

- [Actions for AWS VMs \(on page 557\)](#)
- [Actions for Azure VMs \(on page 560\)](#)
- [Actions for Google Cloud VMs \(on page 562\)](#)

## Actions for AWS VMs

Workload Optimization Manager supports the following actions:

- **Scale**  
Change the VM instance to use a different instance type or tier to optimize performance and costs.  
See additional information for scale actions below.
- **Discount-related actions**  
If you have a high percentage of on-demand VMs, you can reduce your monthly costs by increasing RI coverage. To increase coverage, you scale VMs to instance types that have existing capacity.  
If you need more capacity, then Workload Optimization Manager will recommend actions to purchase additional RIs. Purchase actions should be taken along with the related VM scaling actions. To purchase discounts for VMs at their current sizes, run a [Buy VM Reservation Plan \(on page 804\)](#).
- **Stop and Start** (also known as 'parking' actions)  
Stop a VM for a given period of time to reduce your cloud expenses, and then start it at a later time.  
For details, see [Parking: Stop or Start Cloud Resources \(on page 851\)](#).

## Controlling Scale Actions for AWS VMs

For scale actions, you can create policies to control the scale actions that Workload Optimization Manager recommends. In those policies, choose from the following options:

- Cloud Scale All – execute all scaling actions
- Cloud Scale for Performance – only execute scaling actions that improve performance
- Cloud Scale for Savings – only execute scaling actions that reduce costs

The default action acceptance mode for these actions is *Manual*. When you examine the pending actions, only actions that satisfy the policy are allowed to execute. All other actions are read-only.

When policy conflicts arise, **Cloud Scale All** overrides the other two scaling options in most cases. For more information, see [Default and User-defined Automation Policies \(on page 956\)](#).

## Supported Instance Types for AWS VMs

Workload Optimization Manager considers all supported instance types when making scaling decisions for cloud VMs. If you want your VMs to *only scale to* or *avoid* certain instance types, create policies for those VMs.

You can view the instance types that Workload Optimization Manager supports from the user interface.

1. Navigate to **Settings > Policies**.
2. In the Policy Management page, search for and click **Virtual Machine Defaults**.
3. In the Configure Virtual Machine Policy page:
  - a. Scroll down to the bottom of the page.
  - b. Click **Add Scaling Constraint**.
  - c. Choose **Cloud Instance Types**.
  - d. Click **Edit**.

The policy page shows supported tiers for each cloud provider. A tier is a family of instance types, such as *M1* for Google Cloud, *a1* for AWS and *Basic\_A1* for Azure. Expand a tier to see individual instance types and resource allocations.

## Support for AWS EC2 GPU Instance Types

Workload Optimization Manager discovers NVIDIA [GPU metrics](#) for supported AWS EC2 instance types and uses these metrics to generate VM scale actions. Metrics include the number of utilized GPU cards and the amount of GPU memory in use. To collect GPU metrics from CloudWatch, be sure to configure CloudWatch as described in this [topic \(on page 360\)](#).

Currently, Workload Optimization Manager supports the following instance types with Linux AMIs.

- P2 instance family (based on NVIDIA Kepler K80 GPUs)
- P3/P3dn instance family (based on NVIDIA Volta V100 GPUs)
- G3 instance family (based on NVIDIA Tesla M60 GPUs)
- G4dn instance family (based on NVIDIA T4 GPUs)
- G5 instance family (based on NVIDIA A10G Tensor Core GPUs)
- G5g instance family (based on NVIDIA T4G Tensor Core GPUs)

To optimize performance and costs, Workload Optimization Manager can recommend actions that scale down the number of GPU cards, or scale GPU memory up or down.

Workload Optimization Manager can also recommend actions that scale standard VM resources (such as vCPU and vMem) to the supported GPU instance types and the G4ad instance family (based on AMD Radeon Pro V520 GPUs).

Workload Optimization Manager creates the appropriate read-only tier exclusion policies and displays them in the Policy Management page (**Settings > Policies**).

- Cross-target policies

Cross-target policies ensure that AWS VMs with certain GPU types only scale to an instance type with the same GPU configuration (card count and memory per card). Policies include:

- AWS GPU - NVIDIA M60 - Cloud Compute Tier Exclusion Policy
- AWS GPU - NVIDIA T4 - Cloud Compute Tier Exclusion Policy

- Per-target policies

Per-target policies ensure that any VMs in GPU supported instance families (G4dn, G4ad, G3, G3s, G5, G5g currently) do not scale out to instance families that do not support GPUs. The following policy is available.

Cloud Compute Tier AWS:gpu - Cloud Compute Tier Exclusion Policy

## Support for AWS EC2 Accelerator Instance Types

Workload Optimization Manager can recommend actions to scale standard VM resources (such as vCPU and vMem) to the following AWS EC2 Accelerator instance types.

- Inf1 instance family (based on AWS Inferentia chips)
- Inf2 instance family (based on AWS Inferentia2 chips)

Workload Optimization Manager also creates the appropriate read-only tier exclusion policies and displays them in the Policy Management page (**Settings > Policies**).

- Cross-target policies

Cross-target policies ensure that AWS VMs with certain Accelerator types only scale to an instance type with the same Accelerator configuration (card count and memory per card). Policies include:

- AWS ML\_ACCELERATOR - Inferentia1 - Cloud Compute Tier Exclusion Policy
- AWS ML\_ACCELERATOR - Inferentia2 - Cloud Compute Tier Exclusion Policy

- Per-target policies

Per-target policies ensure that any VMs in Inferentia1 instance families do not scale out to other instance families. Policies include:

- Cloud Compute Tier AWS:inf1 - Cloud Compute Tier Exclusion Policy
- Cloud Compute Tier AWS:inf2 - Cloud Compute Tier Exclusion Policy

## Scaling Prerequisites for AWS VMs

In AWS some instances require VMs to be configured in specific ways before they can scale to those instance types. If Workload Optimization Manager recommends scaling a VM that is not suitably configured onto one of these instances, then it sets the action to *Recommend*, and describes the reason. Workload Optimization Manager will not automate the action, even if you have set the action acceptance mode for that scope to *Automatic*. You can execute the action manually, after you have properly configured the instance.

Note that if you have VMs that you cannot configure to support these requirements, then you can set up a policy to keep Workload Optimization Manager from making these recommendations. Create a group that contains these VMs, and then create policy for that scope. In the policy, exclude instance types by configuring the Cloud Instance Types scaling constraint. For information about excluding instance types, see [Cloud Instance Types \(on page 580\)](#).

The instance requirements that Workload Optimization Manager recognizes are:

- Enhanced Network Adapters

Some VMs can run on instances that support Enhanced Networking via the Elastic Network Adapter (ENA), while others can run on instances that do not offer this support. Workload Optimization Manager can recommend scaling a VM that does not support ENA onto an instance that does. However, you must enable ENA on the VM before executing the scaling action. If you scale a non-ENA VM to an instance that requires ENA, then AWS cannot start up the VM after the scaling action.

For information about ENA configuration, visit this [page](#).

- Linux AMI Virtualization Type

An Amazon Linux AMI can use ParaVirtual (PV) or Hardware Virtual Machine (HVM) virtualization. Workload Optimization Manager can recommend scaling a PV VM to an HVM instance that does not include the necessary PV drivers.

To check the virtualization type of an instance, open the Amazon EC2 console to the Details pane, and review the Virtualization field for that instance.

- 64-bit vs 32-bit

Not all AWS instance can support a 32-bit VMs. Workload Optimization Manager can recommend scaling a 32-bit VM to an instance that only supports a 64-bit platform.

- **NVMe Block**

Some instances expose EBS volumes as NVMe block devices, but not all VMs are configured with NVMe drivers. Workload Optimization Manager can recommend scaling such a VM to an instance that supports NVMe. Before executing the action, you must install the NVMe drivers on the VM.

In addition, Workload Optimization Manager recognizes processor types that you currently use for your VM. For scale actions, Workload Optimization Manager keeps your VMs on instance types with compatible processors. For example, if your VM is on an ARM-based instance, then Workload Optimization Manager will only recommend scaling to other compatible ARM-based instance types.

## Scaling Storage for AWS VMs

When a VM needs more storage capacity Workload Optimization Manager recommends actions to scale its volume to an instance that provides more storage. Note that AWS supports both Elastic Block Store (EBS) and Instance storage. Workload Optimization Manager recognizes these storage types as it recommends volume actions.

If the root storage for your VM is Instance Storage, then Workload Optimization Manager will not recommend an action. This is because Instance Storage is ephemeral, and such an action would cause the VM to lose all the stored data.

If the root storage is EBS, then Workload Optimization Manager recommends volume actions. EBS is persistent, and the data will remain after the action. However, if the VM uses Instance Storage for extra storage, then Workload Optimization Manager does not include that storage in its calculations or actions.

## Nodes in AWS EMR Clusters

Workload Optimization Manager treats nodes in AWS [EMR](#) clusters like regular VMs. As such, it could incorrectly generate scale actions for such nodes. After a node action executes, AWS detects the action as a defect, terminates the node, and replaces it with a new instance of the initial size. To avoid this issue, disable scale actions for nodes in EMR clusters.

AWS automatically assigns [system tags](#) to EMR clusters. To disable scale actions, create a VM group that uses these tags as a filter, and then create a VM policy that disables the 'Cloud Scale All' action type for the VM group.

## Actions for Azure VMs

Workload Optimization Manager supports the following actions:

- **Scale**

Change the VM instance to use a different instance type or tier to optimize performance and costs.

See additional information for scale actions below.

- **Discount-related actions**

If you have a high percentage of on-demand VMs, you can reduce your monthly costs by increasing Azure reservations coverage. To increase coverage, you scale VMs to instance types that have existing capacity.

If you need more capacity, then Workload Optimization Manager will recommend actions to purchase additional reservations.

Purchase actions should be taken along with the related VM scaling actions. To purchase discounts for VMs at their current sizes, run a [Buy VM Reservation Plan \(on page 804\)](#).

- **Stop and Start** (also known as 'parking' actions)

Stop a VM for a given period of time to reduce your cloud expenses, and then start it at a later time.

For details, see [Parking: Stop or Start Cloud Resources \(on page 851\)](#).

## Controlling Scale Actions for Azure VMs

For scale actions, you can create policies to control the scale actions that Workload Optimization Manager recommends. In those policies, choose from the following options:

- Cloud Scale All – execute all scaling actions
- Cloud Scale for Performance – only execute scaling actions that improve performance
- Cloud Scale for Savings – only execute scaling actions that reduce costs

The default action acceptance mode for these actions is *Manual*. When you examine the pending actions, only actions that satisfy the policy are allowed to execute. All other actions are read-only.

When policy conflicts arise, **Cloud Scale All** overrides the other two scaling options in most cases. For more information, see [Default and User-defined Automation Policies \(on page 956\)](#).

## Supported Instance Types for Azure VMs

Workload Optimization Manager considers all supported instance types when making scaling decisions for cloud VMs. If you want your VMs to *only scale to* or *avoid* certain instance types, create policies for those VMs.

You can view the instance types that Workload Optimization Manager supports from the user interface.

1. Navigate to **Settings > Policies**.
2. In the Policy Management page, search for and click **Virtual Machine Defaults**.
3. In the Configure Virtual Machine Policy page:
  - a. Scroll down to the bottom of the page.
  - b. Click **Add Scaling Constraint**.
  - c. Choose **Cloud Instance Types**.
  - d. Click **Edit**.

The policy page shows supported tiers for each cloud provider. A tier is a family of instance types, such as *M1* for Google Cloud, *a1* for AWS and *Basic\_A1* for Azure. Expand a tier to see individual instance types and resource allocations.

## Azure Resource Group Discovery

To discover Azure Resource Groups, you can set up the following targets:

- Microsoft Azure service principle targets
- Microsoft Azure Enterprise Agreement (EA) targets

For Azure environments that include Resource Groups, Workload Optimization Manager discovers the Azure Resource Groups and the tags that are used to identify these groups.

In the Workload Optimization Manager user interface, to search for a specific Azure Resource Group, choose **Resource Groups** in the Search Page.

You can set the scope of your Workload Optimization Manager session to an Azure Resource Group by choosing a group in the Search results and clicking **Scope To Selection**.

You can also use Azure tags as filter criteria when you create a custom Workload Optimization Manager resource group. You can choose the Azure Resource Groups that match the tag criteria to be members of the new custom group.

To find the available tags for a specific Azure Resource Group, add the Basic Info chart configured with Related Tag Information to your view or custom dashboard. See [Basic Info Charts \(on page 884\)](#).

### NOTE:

When you inspect Resource Groups, Workload Optimization Manager does not currently show the billed costs for those Resource Groups.

## Azure Instance Requirements

In Azure environments, some instance types require workloads to be configured in specific ways, and some workload configurations require instance types that support specific features. When Workload Optimization Manager generates resize actions in Azure, these actions consider the following features:

- **Accelerated Networking (AN)**  
In an Azure environment, not all instance types support AN, and not all workloads on AN instances actually enable AN. Workload Optimization Manager maintains a dynamic group of workloads that have AN enabled, and it assigns a policy to that group to exclude any templates that do not support AN. In this way, if a workload is on an instance that supports AN, and that workload has enabled AN, then Workload Optimization Manager will not recommend an action that would move the workload to a non-AN instance.
- **Azure Premium Storage**  
Workload Optimization Manager recognizes whether a workload uses Premium Storage, and will not recommend a resize to an instance that does not support Azure Premium Storage.

In addition, Workload Optimization Manager recognizes processor types that you currently use for your workloads. If your workload is on a GPU-based instance, then Workload Optimization Manager will only recommend moves to other compatible GPU-based instance types. For these workloads, Workload Optimization Manager does not recommend resize actions.

## IOPS-aware Scaling for Azure VMs

Workload Optimization Manager considers IOPS utilization when making scaling decisions for Azure VMs. To measure utilization, Workload Optimization Manager takes into account a variety of attributes, such as per-disk IOPS utilization, whole VM IOPS utilization, cache settings, and IOPS capacity for the VMs. It also respects IOPS utilization and aggressiveness constraints that you set in VM policies. For details, see [Aggressiveness and Observation Periods \(on page 579\)](#).

Analysis impacts VM scaling decisions in different ways. For example:

- If your instance experiences IOPS bottlenecks, Workload Optimization Manager can recommend scaling up to a larger instance type to increase IOPS capacity, even if you do not fully use the current VCPU or VMEM resources.
- If your instance experiences underutilization of VMEM and VCPU, but high IOPS utilization, Workload Optimization Manager might not recommend scaling down. It might keep you on the larger instance to provide sufficient IOPS capacity.
- If the instance experiences underutilization of IOPS capacity along with normal utilization of other resources, you might see an action to resize to an instance that is very similar to the current one. If you inspect the action details, you should see that you are changing to a less expensive instance with less IOPS capacity.

## Actions for Google Cloud VMs

Workload Optimization Manager supports the following actions:

- **Scale**  
Change the VM instance to use a different instance type or tier to optimize performance and costs.  
See additional information for scale actions below.
- **Discount-related actions**  
If you have a high percentage of on-demand VMs, you can reduce your monthly costs by increasing Committed Use Discount (CUD) coverage. To increase coverage, you scale VMs to instance types that have existing capacity.  
Actions to purchase CUDs will be introduced in a future release.
- **Stop and Start** (also known as 'parking' actions)  
Stop a VM for a given period of time to reduce your cloud expenses, and then start it at a later time.  
For details, see [Parking: Stop or Start Cloud Resources \(on page 851\)](#).
- **Reconfigure**



Google Cloud provides a specific set of machine types for each zone in a region. If you create a policy that restricts a VM to certain machine types and the zone it is currently on does not support all of those machine types, Workload Optimization Manager will recommend a reconfigure action as a way to notify you of the non-compliant VM.

For example, assume Zone A does not support machine types for the M1 family. When a VM in that zone applies a policy that restricts it to M1, Workload Optimization Manager will recommend that you reconfigure the VM.

## Points to Consider for Google Cloud Scale Actions

- Workload Optimization Manager can generate scaling actions for the following VMs, but cannot execute the actions automatically:
  - VMs with local SSDs
 

Workload Optimization Manager can recommend scaling to a machine type that supports local SSDs and the number of disks required by the VM, but blocks action execution due to prerequisite steps that you can only perform from Google Cloud. You can view the prerequisite steps when you examine a pending action.
  - VMs configured with a [minimum CPU platform](#)

Google Cloud instance type families can support multiple CPU generations. A specific VM may be configured with a minimum CPU platform to prevent it from scaling to instance types with incompatible CPUs. When you examine a pending action for such a VM, verify that the recommended instance type runs a compatible CPU. Once verified, manually execute the action from Google Cloud.
- Workload Optimization Manager does not recognize prioritized attributions you may have set for CUDs. For example, if you have prioritized all your CUD allotments for a single project, Workload Optimization Manager can still recommend actions to apply CUD to other projects in your environment.
- Since all Google Cloud compute tiers have the same net throughput capacity, Workload Optimization Manager will not generate scaling actions in response to net throughput.
- Workload Optimization Manager does not recommend scaling actions for:
  - [Spot VMs](#)

### NOTE:

Workload Optimization Manager discovers spot VMs, but does not recommend actions or monitor costs for these VMs.

- VMs running on [sole-tenant nodes](#)
- VMs with attached [GPUs](#)
- VMs in [managed instance groups](#)
- VMs running [custom machine types](#)

## Controlling Scale Actions for Google Cloud VMs

For scale actions, you can create policies to control the scale actions that Workload Optimization Manager recommends. In those policies, choose from the following options:

- Cloud Scale All – execute all scaling actions
- Cloud Scale for Performance – only execute scaling actions that improve performance
- Cloud Scale for Savings – only execute scaling actions that reduce costs

The default action acceptance mode for these actions is *Manual*. When you examine the pending actions, only actions that satisfy the policy are allowed to execute. All other actions are read-only.

When policy conflicts arise, **Cloud Scale All** overrides the other two scaling options in most cases. For more information, see [Default and User-defined Automation Policies \(on page 956\)](#).

## Supported Instance Types for Google Cloud VMs

Workload Optimization Manager considers all supported instance types when making scaling decisions for cloud VMs. If you want your VMs to *only scale to* or *avoid* certain instance types, create policies for those VMs.

You can view the instance types that Workload Optimization Manager supports from the user interface.

1. Navigate to **Settings > Policies**.
2. In the Policy Management page, search for and click **Virtual Machine Defaults**.
3. In the Configure Virtual Machine Policy page:
  - a. Scroll down to the bottom of the page.
  - b. Click **Add Scaling Constraint**.
  - c. Choose **Cloud Instance Types**.
  - d. Click **Edit**.

The policy page shows supported tiers for each cloud provider. A tier is a family of instance types, such as *M1* for Google Cloud, *a1* for AWS and *Basic\_A1* for Azure. Expand a tier to see individual instance types and resource allocations.

## Cloud VM Uptime

For cloud VMs, Workload Optimization Manager includes *uptime* data in its cost calculations. This is especially important for VMs that do not run 24/7 and are charged on-demand rates. With uptime data, Workload Optimization Manager can calculate costs more accurately based on the amount of time a VM has been running.

The Action Details page shows uptime data for these VMs. Workload Optimization Manager calculates uptime based on the VM's age.



## Key Concepts

- Uptime
  - A percentage value that indicates how long a VM has been running over a period of time (age)
- Age
  - The number of days that a VM has existed since first discovery. For VMs older than 30 days, Workload Optimization Manager displays a value of **30+ days**, but only calculates uptime over the last 30 days.

For newly discovered VMs, age is 0 (zero) on the day of discovery. If the VM is running at the time of discovery, uptime is 100%. Otherwise, uptime is 0% and remains unchanged until the VM is powered on. Workload Optimization Manager recalculates uptime every hour and then refreshes the data shown in the user interface.

## Examples

- A VM that was first discovered 5 days (or 120 hours) ago and has been running for a total of 60 hours during that period has a current uptime value of 50%.
- A VM that was first discovered 2 months ago and has been running for a total of 180 hours over the last 30 days (or 720 hours) has a current uptime value of 25%.

## Cost Calculations Using Uptime Data

Workload Optimization Manager uses uptime data to calculate estimated on-demand costs for your cloud VMs. For details about calculations, see [Estimated On-demand Monthly Costs for Cloud VMs \(on page 568\)](#).

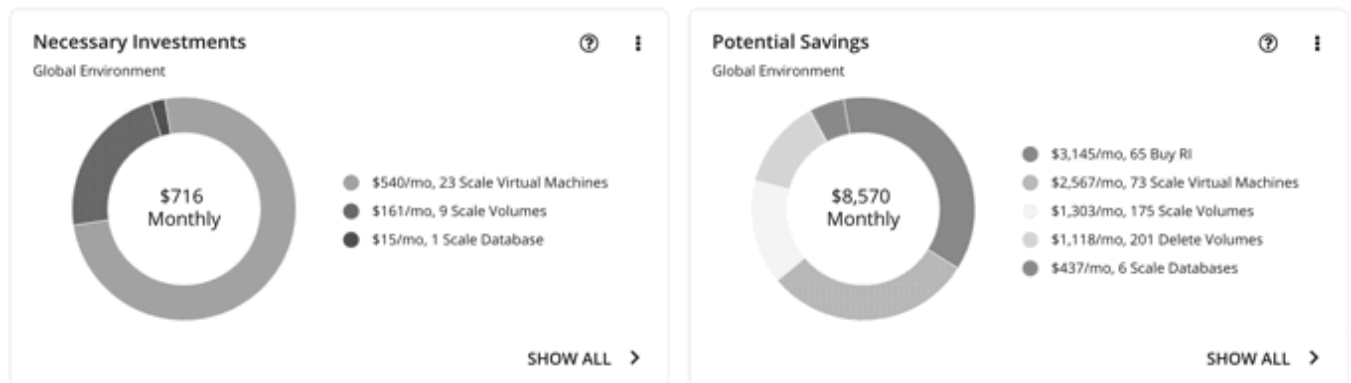
Uptime data impacts cost calculations, but not the actual scaling decisions that Workload Optimization Manager makes. These decisions rely on other factors, such as resource utilization percentiles and scaling constraints set in policies.

## Uptime Data in Charts

Workload Optimization Manager recalculates uptime data every hour and then updates the values shown in charts. The following charts reflect the cost impact of uptime-based calculations:

- Potential Savings and Necessary Investment charts

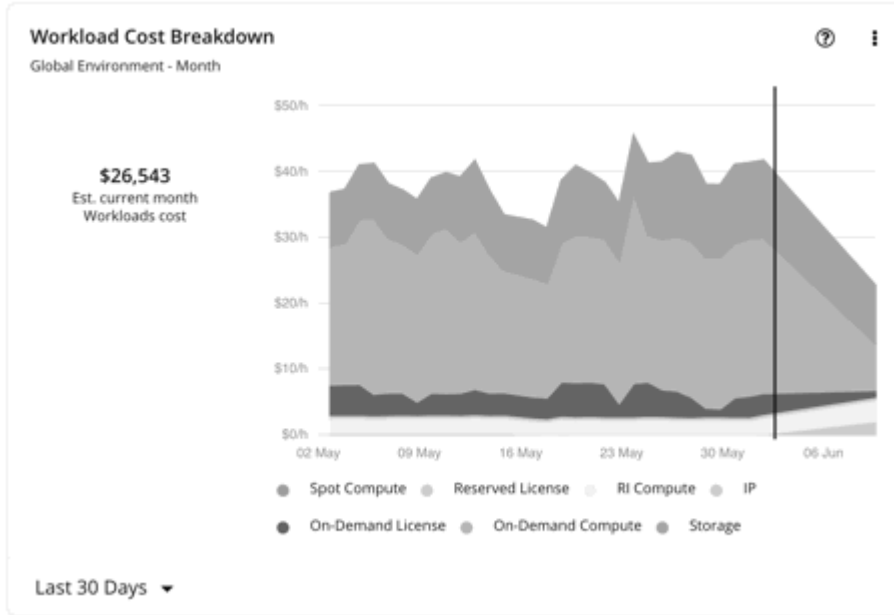
The projected amounts in these charts include on-demand costs for cloud VMs.



When you click **Show All** in these charts and view details for a pending VM action, the **Action Details** page shows on-demand costs before and after you execute the action, factoring in the VM's uptime value. The page also shows the VM's age.



- Workload Cost Breakdown chart  
This chart shows estimated costs over time, including on-demand costs for VMs.



- The **Entity Information** chart shows the latest uptime and age data for a specific cloud VM.

|                        |                   |
|------------------------|-------------------|
| Number of VCPUs        | 4                 |
| Region                 | azure-Canada East |
| Account                | [Redacted]        |
| Resource Group         | [Redacted]        |
| Uptime ⓘ               | 86.9%             |
| Last Modification Time | N/A               |
| Attachment State       | Attached          |
| Vendor ID [EA - PT2]   | [Redacted]        |
| Age ⓘ                  | 30+ days          |

## Estimated On-demand Costs for Cloud VMs

Workload Optimization Manager considers a variety of factors when calculating *Estimated On-demand Monthly Cost* for a cloud VM.

| VIRTUAL MACHINE DETAILS |           |                 |          |                |              |                               |                |  |  |
|-------------------------|-----------|-----------------|----------|----------------|--------------|-------------------------------|----------------|--|--|
| NAME                    |           | ID              | AGE      |                | ACCOUNT      |                               | REGION         |  |  |
| PT_Consistent_S...      |           |                 | 30+ days |                |              |                               | aws-EU (Paris) |  |  |
| VCPU PERCENTILE         |           | VMEM PERCENTILE |          | NET THROUGHPUT |              | IO THROUGHPUT                 |                |  |  |
| 1 %                     | → 0.6 % ↓ | 94 %            | → 47 % ↓ | 0 %            | → 0 %        | 0 %                           | → 0 %          |  |  |
| 800 MHz                 | → 1.4 GHz | 1 GiB           | → 2 GiB  | 468.8 MB/s     | → 468.8 MB/s | 260.6 MB/s                    | → 260.6 MB/s   |  |  |
| ON-DEMAND RATE ⓘ        |           | RI COVERAGE ⓘ   |          | UPTIME ⓘ       |              | EST. ON-DEMAND MONTHLY COST ⓘ |                |  |  |
| \$0.012/h → \$0.021/h   |           | 50% → 0%        |          | 95.3%          |              | \$4.1/mo → \$15/mo            |                |  |  |

## AWS VMs and Azure VMs Without License Costs

### Cost Calculation

For these VMs, the calculation for Estimated On-demand Monthly Cost can be expressed as follows:

$$\text{On-demand Rate} * \text{Usage Not Covered by Discounts} * \text{Uptime} * 730 = \text{Estimated On-demand Monthly Cost}$$

Where:

- **On-demand Rate** is the hourly cost for a VM's instance type *without* discount coverage (AWS RIs/Savings Plans or Azure reservations).
  - For AWS, this rate includes all license costs, but not storage or IP. You can obtain on-demand rates via [Amazon EC2 On-demand Pricing](#).
  - For Azure, the rate does *not* include license costs, storage, or IP. You can obtain on-demand rates via [Azure Pricing Calculator](#).

#### NOTE:

Azure VMs covered by Azure Hybrid Benefit do not have license costs.

- **Usage Not Covered by Discounts** is the percentage of hourly VM usage not covered by any discount. For example:
  - Discount Coverage = 20% (0.2)
  - Usage Not Covered by Discounts = 80% (0.8)
- **Uptime** is a percentage value that indicates how long a VM has been running since it was first discovered by Workload Optimization Manager. For VMs discovered more than 30 days ago, Workload Optimization Manager only calculates uptime over the last 30 days.
 

To estimate monthly on-demand costs, Workload Optimization Manager projects the current uptime value into the future. It assumes that future uptime will be similar to the current uptime.
- **730** represents the number of hours per month that Workload Optimization Manager uses to estimate monthly costs.

The listed items above impact cost calculations, but not the actual scaling decisions that Workload Optimization Manager makes. These decisions rely on other factors, such as resource utilization percentiles and scaling constraints set in policies.

### Example

Assume the following data for a pending scale action for an AWS VM:

**VIRTUAL MACHINE DETAILS**

| NAME               | ID         | AGE      | ACCOUNT    | REGION         |
|--------------------|------------|----------|------------|----------------|
| PT_Consistent_S... | [REDACTED] | 30+ days | [REDACTED] | aws-EU (Paris) |

| VCPU PERCENTILE      | VMEM PERCENTILE   | NET THROUGHPUT      | IO THROUGHPUT       |
|----------------------|-------------------|---------------------|---------------------|
| 1 %<br>800 MHz       | 94 %<br>1 GiB     | 0 %<br>468.8 MB/s   | 0 %<br>260.6 MB/s   |
| → 0.6 % ↓<br>1.4 GHz | → 47 % ↓<br>2 GiB | → 0 %<br>468.8 MB/s | → 0 %<br>260.6 MB/s |

| ON-DEMAND RATE ⓘ      | RI COVERAGE ⓘ | UPTIME ⓘ | EST. ON-DEMAND MONTHLY COST ⓘ |
|-----------------------|---------------|----------|-------------------------------|
| \$0.012/h → \$0.021/h | 50% → 0%      | 95.3%    | \$4.1/mo → \$15/mo            |

|                                                                                 | Current Values | Values After Action Execution |
|---------------------------------------------------------------------------------|----------------|-------------------------------|
| On-demand Rate                                                                  | \$0.012/hr     | \$0.021/hr                    |
| Discount Coverage                                                               | 50% (0.5)      | 0% (0.0)                      |
| Usage Not Covered by Discounts ( <i>calculated based on discount coverage</i> ) | 50% (0.5)      | 100% (1.0)                    |
| Uptime                                                                          | 95.3% (.953)   |                               |

Workload Optimization Manager calculates the following:

**VIRTUAL MACHINE DETAILS**

| NAME               | ID         | AGE      | ACCOUNT    | REGION         |
|--------------------|------------|----------|------------|----------------|
| PT_Consistent_S... | [REDACTED] | 30+ days | [REDACTED] | aws-EU (Paris) |

| VCPU PERCENTILE      | VMEM PERCENTILE   | NET THROUGHPUT      | IO THROUGHPUT       |
|----------------------|-------------------|---------------------|---------------------|
| 1 %<br>800 MHz       | 94 %<br>1 GiB     | 0 %<br>468.8 MB/s   | 0 %<br>260.6 MB/s   |
| → 0.6 % ↓<br>1.4 GHz | → 47 % ↓<br>2 GiB | → 0 %<br>468.8 MB/s | → 0 %<br>260.6 MB/s |

| ON-DEMAND RATE ⓘ      | RI COVERAGE ⓘ | UPTIME ⓘ | EST. ON-DEMAND MONTHLY COST ⓘ |
|-----------------------|---------------|----------|-------------------------------|
| \$0.012/h → \$0.021/h | 50% → 0%      | 95.3%    | \$4.1/mo → \$15/mo            |

- **Current Estimated On-demand Monthly Cost:**

$$0.012 * 0.5 * 0.953 * 730 = 4.1$$

- **Estimated On-demand Monthly Cost *after* executing the action:**

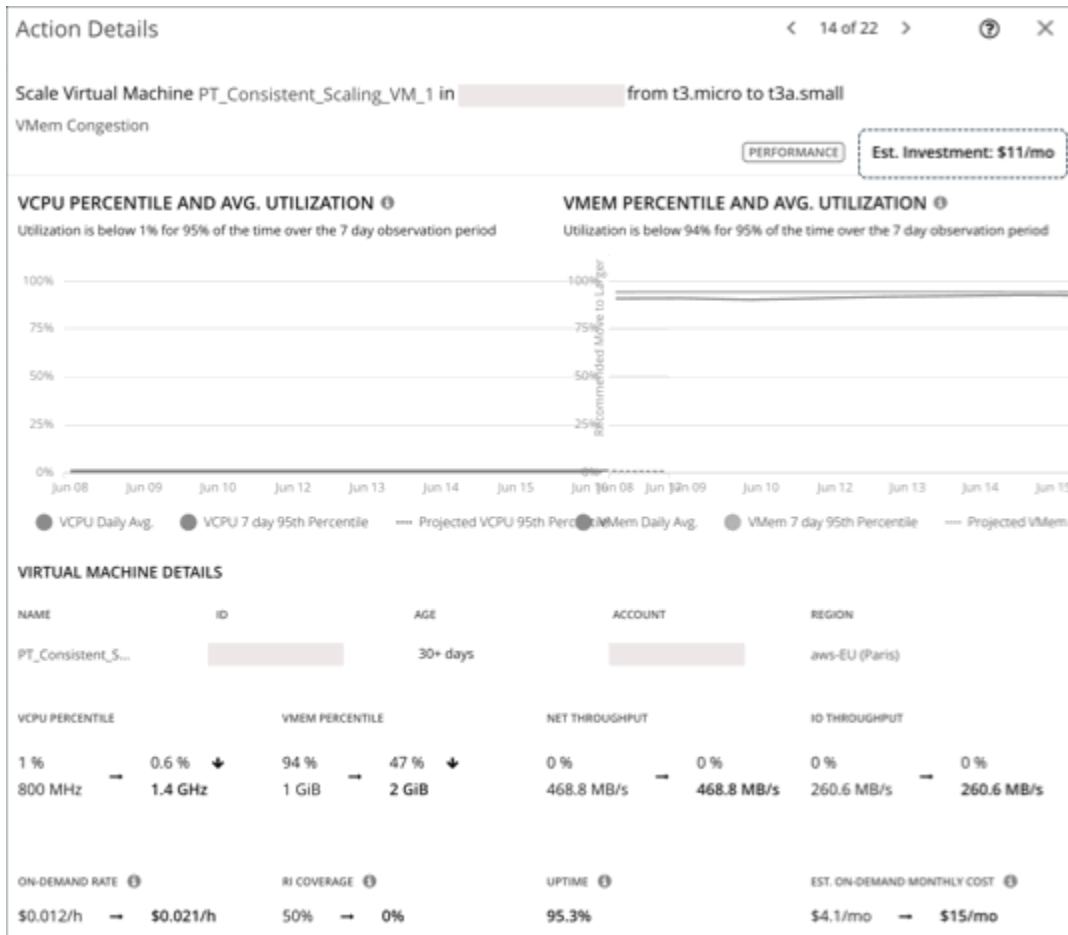
$$0.021 * 1.0 * 0.953 * 730 = 15$$



**NOTE:**

Workload Optimization Manager rounds the calculated values that it displays in the user interface.

Since the Estimated On-demand Monthly Cost is projected to increase from \$4.1/month to \$15/month, Workload Optimization Manager treats the action as an investment and shows an estimated investment of \$11/month.



## Azure VMs with License Costs

### Cost Calculation

For VMs with license costs, Workload Optimization Manager first calculates the *On-demand Compute Rate*, which it then uses to calculate *Estimated On-demand Monthly Costs*.

#### 1. On-demand Compute Rate Calculation

The calculation for On-demand Compute Rate can be expressed as follows:

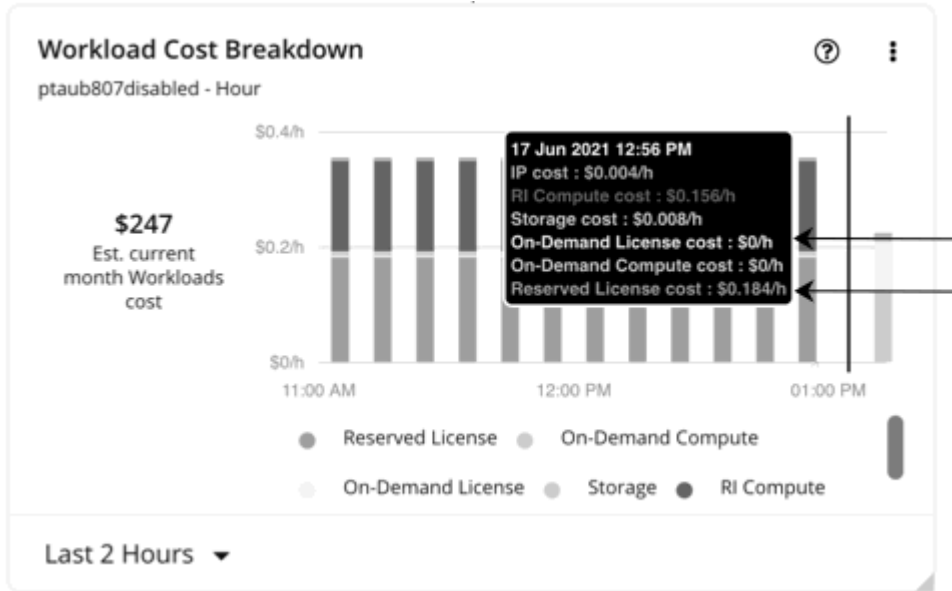
$$\text{On-demand Rate} - (\text{Reserved License Cost} + \text{On-demand License Cost}) = \text{On-demand Compute Rate}$$

Where:

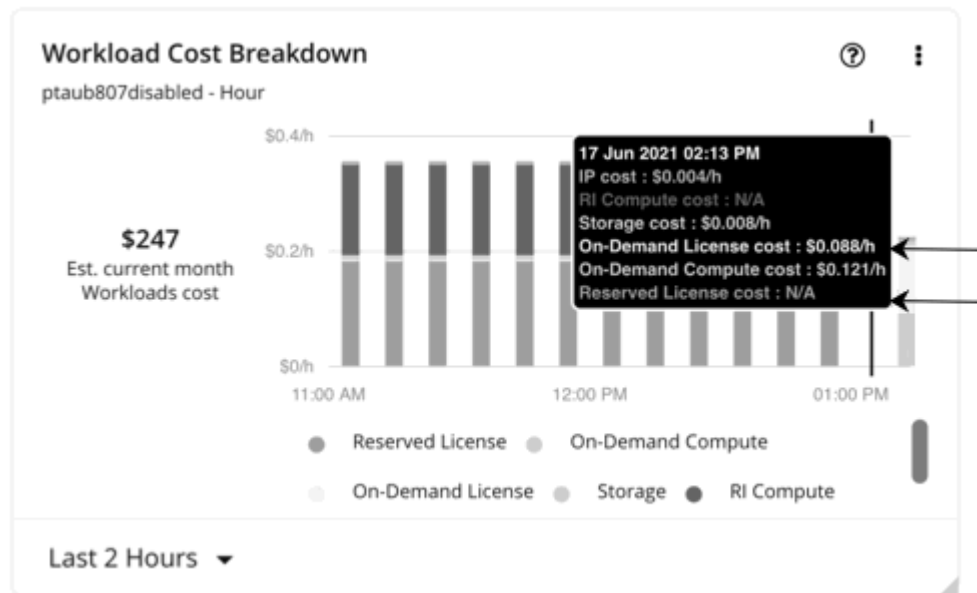
- **On-demand Rate** is the hourly cost for a VM's instance type *without* reservation coverage. This does *not* include license costs, storage, or IP. You can obtain on-demand rates via [Azure Pricing Calculator](#).
- **Reserved License Cost** and **On-demand License Cost** are the hourly costs for the VM's licenses. You can obtain license costs via Azure Pricing Calculator or the Workload Optimization Manager user interface.

From the user interface, set the scope to the Azure VM and then see the Workload Cost Breakdown chart. In the chart, set the time frame to Last 2 Hours, and then:

- Hover over the second to the last bar in the chart to obtain the *current* On-demand License Cost and Reserved License Cost.



- Hover over the last bar (after the vertical line) in the chart to obtain the On-demand License Cost and Reserved License Cost *after* you execute actions.



The *On-demand Compute Rate* and *License Cost (On-demand and Reserved)* are then used to calculate Estimated On-demand Monthly Costs.

## 2. Estimated On-demand Monthly Cost Calculation

The calculation can be expressed as follows:

$$\text{Estimated On-demand Monthly Cost} = (\text{On-demand Compute Rate} * \text{Usage Not Covered by Reservations}) + \text{License Cost} * \text{Uptime} * 730 =$$

Where:

- **Usage Not Covered by Reservations** is the percentage of hourly VM usage not covered by any reservation. For example:
  - Reservation Coverage = 20% (0.2)
  - Usage Not Covered by Reservations = 80% (0.8)
- **License Cost** is the sum of On-demand License Cost and Reserved License Cost.
- **Uptime** is a percentage value that indicates how long a VM has been running since it was first discovered by Workload Optimization Manager. For VMs discovered more than 30 days ago, Workload Optimization Manager only calculates uptime over the last 30 days  
 To estimate monthly on-demand costs, Workload Optimization Manager projects the current uptime value into the future. It assumes that future uptime will be similar to the current uptime.
- **730** represents the number of hours per month that Workload Optimization Manager uses to estimate monthly costs.

The listed items above impact cost calculations, but not the actual scaling decisions that Workload Optimization Manager makes. These decisions rely on other factors, such as resource utilization percentiles and scaling constraints set in policies.

### Example

Assume the following data for a pending scale action for an Azure VM with license costs:

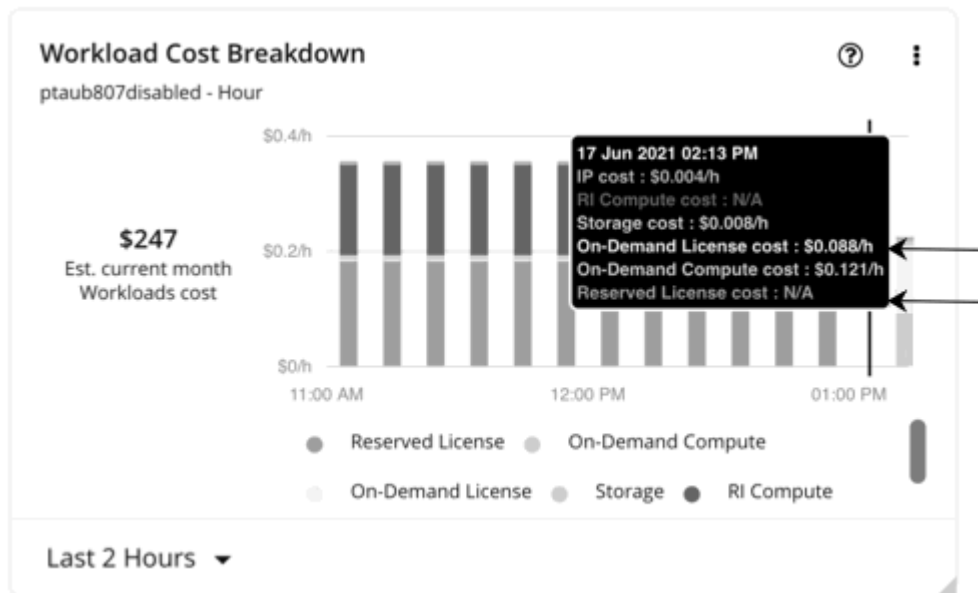
| VIRTUAL MACHINE DETAILS |                    |                 |                  |                    |              |                                  |           |
|-------------------------|--------------------|-----------------|------------------|--------------------|--------------|----------------------------------|-----------|
| NAME                    | ID                 | AGE             | SUBSCRIPTION     | LOCATION           |              |                                  |           |
| ptaub807disable...      | 25b9c0ce-0e08-4... | 30+ days        | EA - Development | azure-East US 2    |              |                                  |           |
| VCPU PERCENTILE         |                    | VMEM PERCENTILE |                  | VM IOPS PERCENTILE |              | VM STORAGE THROUGHPUT PERCENTILE |           |
| 2 %                     | 2.9 % ↑            | 9 %             | 18 % ↑           | 0 %                | 0 %          | 0 %                              | 0 %       |
| 33.2 GHz                | → 22.7 GHz         | 32 GiB          | → 16 GiB         | 6,400 IOPS         | → 3,200 IOPS | 96 MB/s                          | → 48 MB/s |
| ON-DEMAND RATE ⓘ        |                    | RI COVERAGE ⓘ   |                  | UPTIME ⓘ           |              | EST. ON-DEMAND MONTHLY COST ⓘ    |           |
| \$0.45/h → \$0.218/h    |                    | 100% → 0%       |                  | 96.1%              |              | \$129/mo → \$153/mo              |           |

|                | Current Values | Values After Action Execution |
|----------------|----------------|-------------------------------|
| On-demand Rate | \$0.45/hr      | \$0.218/hr                    |

Current license costs



License costs after action execution



|                        | Current Values | Values After Action Execution |
|------------------------|----------------|-------------------------------|
| On-demand License Cost | \$0/hr         | \$0.088/hr                    |
| Reserved License Cost  | \$0.184/hr     | N/A                           |

1. Workload Optimization Manager first calculates the following:

- Current On-demand Compute Rate:

$$0.45 - (0.184 + 0) = 0.266$$

- On-demand Compute Rate *after* executing the action:

$$0.218 - (0 + 0.088) = 0.13$$

2. Workload Optimization Manager can now calculate Estimated On-demand Monthly Cost based on:

- On-demand Compute Rate

|                        | Current Values | Values After Action Execution |
|------------------------|----------------|-------------------------------|
| On-demand Compute Rate | \$0.266/hr     | \$0.13/hr                     |

- Usage Not Covered by Reservations and Uptime

**VIRTUAL MACHINE DETAILS**

| NAME               | ID                 | AGE      | SUBSCRIPTION     | LOCATION        |
|--------------------|--------------------|----------|------------------|-----------------|
| ptaub807disable... | 25b9c0ce-0e08-4... | 30+ days | EA - Development | azure-East US 2 |

| VCPU PERCENTILE                       | VMEM PERCENTILE                  | VM IOPS PERCENTILE                    | VM STORAGE THROUGHPUT PERCENTILE |
|---------------------------------------|----------------------------------|---------------------------------------|----------------------------------|
| 2 %<br>33.2 GHz → 2.9 % ↑<br>22.7 GHz | 9 %<br>32 GiB → 18 % ↑<br>16 GiB | 0 %<br>6,400 IOPS → 0 %<br>3,200 IOPS | 0 %<br>96 MB/s → 0 %<br>48 MB/s  |

|                                          |                            |                   |                                                      |
|------------------------------------------|----------------------------|-------------------|------------------------------------------------------|
| ON-DEMAND RATE ⓘ<br>\$0.45/h → \$0.218/h | RI COVERAGE ⓘ<br>100% → 0% | UPTIME ⓘ<br>96.1% | EST. ON-DEMAND MONTHLY COST ⓘ<br>\$129/mo → \$153/mo |
|------------------------------------------|----------------------------|-------------------|------------------------------------------------------|

|                                                                                        | Current Values | Values After Action Execution |
|----------------------------------------------------------------------------------------|----------------|-------------------------------|
| Reservation Coverage                                                                   | 100% (1.0)     | 0% (0.0)                      |
| Usage Not Covered by Reservations<br><i>(calculated based on reservation coverage)</i> | 0% (0.0)       | 100% (1.0)                    |
| Uptime                                                                                 | 96.1% (.961)   |                               |

Workload Optimization Manager calculates the following:

| VIRTUAL MACHINE DETAILS          |                    |                 |                  |                               |
|----------------------------------|--------------------|-----------------|------------------|-------------------------------|
| NAME                             | ID                 | AGE             | SUBSCRIPTION     | LOCATION                      |
| ptaub807disable...               | 25b9c0ce-0e08-4... | 30+ days        | EA - Development | azure-East US 2               |
| VCPU PERCENTILE                  |                    | VMEM PERCENTILE |                  | VM IOPS PERCENTILE            |
| 2 %                              | 2.9 % ↑            | 9 %             | 18 % ↑           | 0 %                           |
| 33.2 GHz                         | 22.7 GHz           | 32 GiB          | 16 GiB           | 6,400 IOPS                    |
|                                  |                    |                 |                  | 0 %                           |
|                                  |                    |                 |                  | 3,200 IOPS                    |
| VM STORAGE THROUGHPUT PERCENTILE |                    |                 |                  |                               |
|                                  |                    |                 | 0 %              | 0 %                           |
|                                  |                    |                 | 96 MB/s          | 48 MB/s                       |
| ON-DEMAND RATE ⓘ                 | RI COVERAGE ⓘ      | UPTIME ⓘ        |                  | EST. ON-DEMAND MONTHLY COST ⓘ |
| \$0.45/h → \$0.218/h             | 100% → 0%          | 96.1%           |                  | \$129/mo → \$153/mo           |

- **Current** Estimated On-demand Monthly Cost:

$$(0.266 * 0.0) + 0.184 * 0.961 * 730 = 129$$

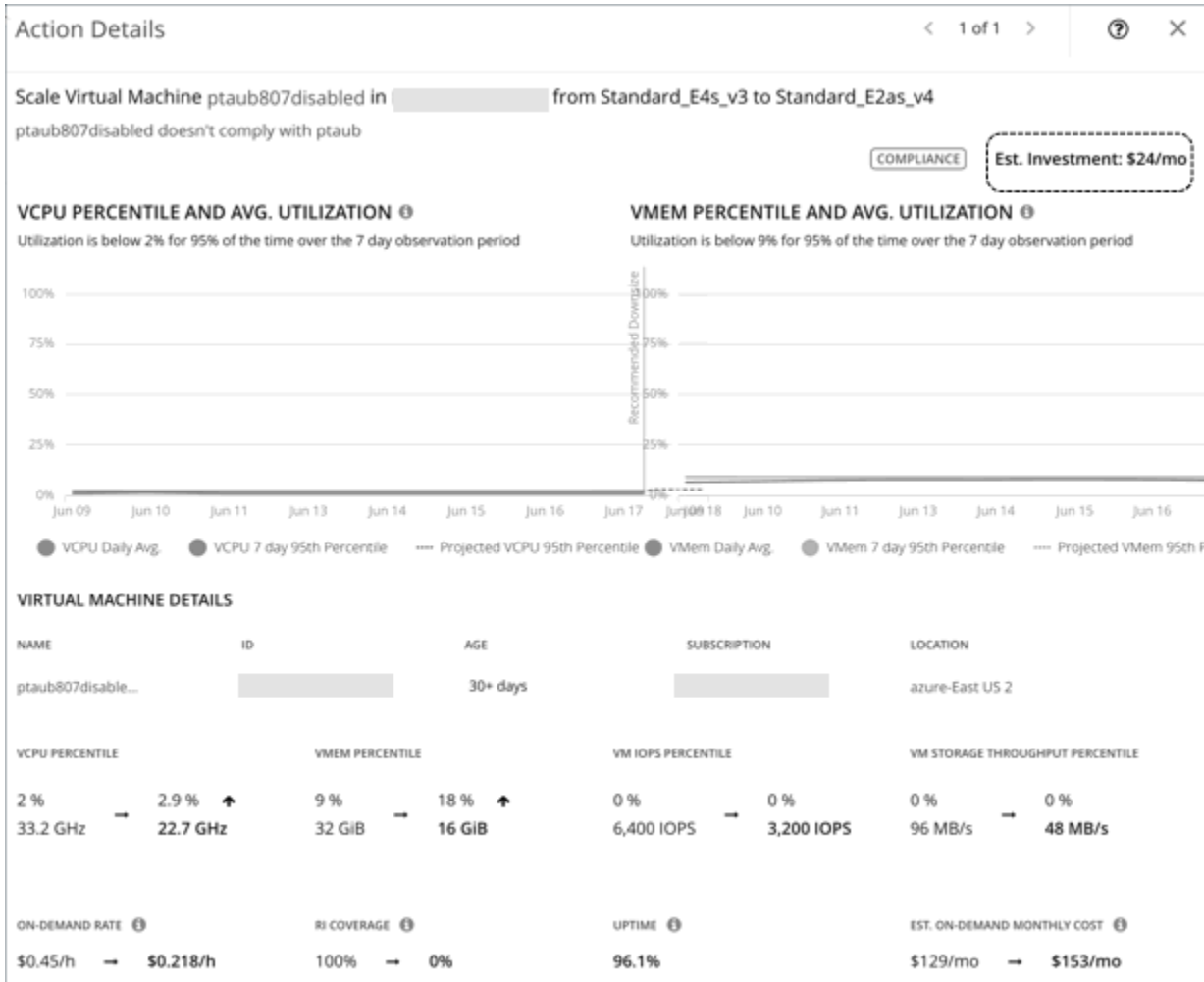
- Estimated On-demand Monthly Cost *after* executing the action:

$$(0.13 * 1.0) + 0.088 * 0.961 * 730 = 153$$

**NOTE:**

Workload Optimization Manager rounds the calculated values that it displays in the user interface.

Since the on-demand cost is projected to increase from \$129/month to \$153/month, Workload Optimization Manager treats the action as an investment and shows an estimated investment of \$24/month.



## Cloud VM Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

**NOTE:**



The policy settings discussed in this topic only apply to cloud scale actions. For details about settings for parking actions (stop and start), see [Parking: Stop or Start Cloud Resources \(on page 851\)](#).

## Automation Workflow






For details about cloud VM actions, see [Cloud VM Actions \(on page 557\)](#).

### Cloud Scale

|                 |              |                                                                                                           |
|-----------------|--------------|-----------------------------------------------------------------------------------------------------------|
| Action          | Default Mode | AWS, Azure, and Google Cloud                                                                              |
| Cloud Scale All | Manual       | <span style="background-color: #28a745; color: white; padding: 5px 10px; border-radius: 5px;">Auto</span> |

| Action                      | Default Mode | AWS, Azure, and Google Cloud                                                      |
|-----------------------------|--------------|-----------------------------------------------------------------------------------|
| Cloud Scale for Performance | Manual       |  |
| Cloud Scale for Savings     | Manual       |  |

### Other Actions

| Action                                 | Default Mode | AWS and Azure                                                                     | Google Cloud                                                                       |
|----------------------------------------|--------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| Buy discounts                          | Recommend    |  | Not yet supported                                                                  |
| Provision container platform node (VM) | Manual       |  |  |
| Suspend container platform node (VM)   | Manual       |  |  |

## Scaling Target Utilization

### For VCPU, VMEM, and IO/Net Throughput Utilization:

These advanced settings determine how much you would like a scope of workloads to utilize their resources. These are fixed settings that override the way Workload Optimization Manager calculates the optimal utilization of resources. You should only change these settings after consulting with Technical Support.

While these settings offer a way to modify how Workload Optimization Manager recommends actions, in most cases you should never need to use them. If you want to control how Workload Optimization Manager recommends actions to resize workloads, you can set the aggressiveness per the percentile of utilization, and set the length of the sample period for more or less elasticity on the cloud.

| Attribute                                 | Default Value                                                                                       |
|-------------------------------------------|-----------------------------------------------------------------------------------------------------|
| Scaling Target VCPU Utilization           | 70<br>The target utilization as a percentage of VCPU capacity.                                      |
| Scaling Target VMEM Utilization           | 90<br>The target utilization as a percentage of memory capacity.                                    |
| Scaling Target IO Throughput Utilization  | 70<br>The target utilization as a percentage of IO throughput (Read and Write) capacity.            |
| Scaling Target Net Throughput Utilization | 70<br>The target utilization as a percentage of network throughput (Inbound and Outbound) capacity. |

### For IOPS Utilization:



Workload Optimization Manager uses this setting in conjunction with aggressiveness constraints to control scaling actions for VMs. You can set the aggressiveness per the percentile of utilization, and set the length of the sample period for more or less elasticity on the cloud.

| Attribute                                           | Default Value                                                                                                  |
|-----------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Scaling Target IOPS Utilization<br>(Azure VMs only) | 70<br>For Azure environments, the target percentile value Workload Optimization Manager will attempt to match. |

For details on how IOPS utilization affects scaling decisions, see [IOPS-aware Scaling for Azure VMs \(on page 562\)](#).

## Aggressiveness and Observation Periods

Workload Optimization Manager uses these settings to calculate utilization percentiles for vCPU, vMEM, and IOPS (Azure VMs only). It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 95th percentile. The percentile utilization is the highest value that 95% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce the capacity for CPU on a VM. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. For most VMs, there are moments when peak CPU reaches high levels, such as during reboots, patching, and other maintenance tasks. Assume utilization for a VM peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce allocated CPU for that VM.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single CPU burst to 100%, but for 95% of the samples CPU never exceeded 50%. If you set **Aggressiveness** to 95th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce CPU allocation for the VM.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 100th and 99th Percentile – More performance. Recommended for critical workloads that need maximum guaranteed performance at all times, or workloads that need to tolerate sudden and previously unseen spikes in utilization, even though sustained utilization is low.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings. This assures application performance while avoiding reactive peak sizing due to transient spikes, thus allowing you to take advantage of the elastic ability of the cloud.
- 90th Percentile – More efficiency. Recommended for non-production workloads that can stand higher resource utilization.

By default, Workload Optimization Manager uses samples from the last 30 days. Use the **Max Observation Period** setting to adjust the number of days. To ensure that there are enough samples to analyze and drive scaling actions, set the **Min Observation Period**.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 30 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the database has fewer days' data then it uses all of the stored historical data.

You can make the following settings:

- Less Elastic – Last 90 Days
- Recommended – Last 30 Days
- More Elastic – Last 7 Days

Workload Optimization Manager recommends an observation period of 30 days following the monthly workload maintenance cycle seen in many organizations. VMs typically peak during the maintenance window as patching and other maintenance tasks are carried out. A 30-day observation period means that Workload Optimization Manager can capture these peaks and increase the accuracy of its sizing recommendations.

You can set the value to 7 days if workloads need to resize more often in response to performance changes. For workloads that cannot handle changes very often or have longer usage periods, you can set the value to 90 days.

#### • Min Observation Period

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- More Elastic – None
- Less Elastic – 7 Days

## Cloud Instance Types

| Attribute            | Default Value |
|----------------------|---------------|
| Cloud Instance Types | None          |

By default, Workload Optimization Manager considers all instance types currently available for scaling when making scaling decisions for VMs. However, you may have set up your cloud VMs to *only scale to* or *avoid* certain instance types to reduce complexity and cost, improve discount utilization, or meet application demand. Use this setting to identify the instance types that VMs can scale to.

#### NOTE:

Under most circumstances, when a cloud provider offers a new instance type that is meant to replace an older type, the provider offers it at a lower cost. However, a provider may provide a new instance type with identical costs as the older instance types. If this occurs, and capacity and cost are equal, Workload Optimization Manager cannot ensure that it chooses the newer instance type. To work around this issue, you can create an Action Automation policy that excludes the older instance type.

Click **Edit** to set your preferences. In the new page that displays, expand a **cloud tier** (a family of instance types, such as *a1* for AWS or *B-series* for Azure) to see individual instance types and the resources allocated to them. If you have several cloud providers, each provider will have its own tab.

Select your preferred instance types or cloud tiers, or clear the ones that you want to avoid. After you save your changes, the main page refreshes to reflect your selections.

If you selected a cloud tier and the service provider deploys new instance types to that tier later, then those instance types will automatically be included in your policy. Be sure to review your policies periodically to see if new instance types have been added to a tier. If you do not want to scale to those instance types, update the affected policies.

## Consistent Resizing

| Attribute                  | Default Setting |
|----------------------------|-----------------|
| Enable Consistent Resizing | Off             |

## Consistent Resizing for User-defined Automation Policies

When you create a policy for a group of VMs and turn on Consistent Resizing, Workload Optimization Manager resizes all the group members to the same size, such that they all support the top utilization of each resource commodity in the group. For example, assume VM A shows top utilization of CPU, and VM B shows top utilization of memory. A resize action would result in all the VMs with CPU capacity to satisfy VM A, and memory capacity to satisfy VM B.

For an affected resize, the Actions List shows individual resize actions for each of the VMs in the group. If you automate resizes, Workload Optimization Manager executes each resize individually in a way that avoids disruption to your workloads.

Use this setting to enforce the same template across all VMs in a group when resizing VMs on the public cloud. In this way, Workload Optimization Manager can enforce a rule to size all the VMs in a group equally.

## Consistent Resizing for Auto-discovered Groups

In public cloud environments, Workload Optimization Manager discovers groups that should keep all their VMs on the same template, and then creates read-only policies for them to implement Consistent Resizing. The details of this discovery and the associated policy vary depending on the cloud provider.

- Azure

Workload Optimization Manager discovers Azure availability sets and scale sets.

- For availability sets, Workload Optimization Manager does *not* enable Consistent Resizing, but it can recommend scale actions for individual VMs in the availability set.

When a scale action for a VM in an availability set fails due to insufficient resources in the compute cluster, the action remains pending. When you hover over the pending action, you will see a message indicating that action execution has been temporarily disabled due to a previous execution error in the availability set. Workload Optimization Manager assumes that all other VMs in the availability set will fail to scale due to the same resource issue, so it creates a temporary policy that disables action execution for the availability set. Specifically, this policy sets the action acceptance mode for scale actions to *Recommend* and stays in effect for 730 hours (one month). This means that for the duration of the policy, Workload Optimization Manager will continue to generate read-only, non-executable scale actions for individual VMs, so you can evaluate their resource requirements and plan accordingly. You can delete this policy if you need to re-enable action execution in the availability set.

- For scale sets, Workload Optimization Manager enables Consistent Resizing across all the VMs in the group. You execute those actions directly in Azure. If you do not need to resize all the members of a given scale set to a consistent template, create another policy for that scope and turn off Consistent Resizing.

- AWS

Workload Optimization Manager discovers Auto Scaling Groups and automatically enables Consistent Resizing across all the VMs in each group. You can choose to execute all the actions for such a group, either manually or automatically. In that case, Workload Optimization Manager executes the resizes one VM at a time. If you do not need to resize all

the members of a given Auto Scaling Group to a consistent template, create another policy for that scope and turn off Consistent Resizing.

If you select one or all actions for the group either manually or automatically, Workload Optimization Manager will change the Launch Configuration for the Auto Scaling Group but it will not terminate the EC2 instances.

Below are some use cases for employing Consistent Resizing for a group.

- If you have deployed load balancing for a group, then all the VMs in the group should experience similar utilization. In that case, if one VM needs to be resized, then it makes sense to resize them all consistently.
- A common HA configuration on the public cloud is to deploy mirror VMs to different availability zones, where the given application runs on only one of the VMs at a given time. The other VMs are on standby to recover in failover events. Without Consistent Resizing, Workload Optimization Manager would tend to size down or suspend the unused VMs, which would make them unready for the failover situation.

When working with Consistent Resizing, consider these points:

- You should not mix VMs in a group that has a Consistent Resizing policy, with other groups that enable Consistent Resizing. One VM can be a member of more than one group. If one VM (or more) in a group with Consistent Resizing is also in another group that has Consistent Resizing, then both groups enforce Consistent Resizing together, for all their group members.
- If one VM (or more) is in a group with Consistent Resizing turned on, and the same VMs are in a group with Consistent Resizing turned off, the affected VMs assume the ON setting. This is true if you created both groups, or if Workload Optimization Manager created one of the groups for Azure Scale Sets or AWS Auto Scaling Groups.
- For any group of VMs that enables Consistent Resizing, you should not mix the associated target technologies. For example, one group should not include VMs that are managed on both Azure and AWS platforms.
- Charts that show actions and risks assign the same risk statement to all the affected VMs. This can seem confusing. For example, assume one VM needs to resize to address vCPU risk, and 9 other VMs are set to resize consistently with it. Then charts will state that 10 VMs need to resize to address vCPU risks.

## Ignore NVMe Constraints

For AWS, Workload Optimization Manager recognizes when a VM instance includes an NVMe driver. To respect NVMe constraints, it will not recommend scaling to an instance type that does not also include an NVMe driver. If you ignore NVMe constraints, then Workload Optimization Manager is free to scale the instance to a type that does not include an NVMe driver.

| Attribute                             | Default Setting |
|---------------------------------------|-----------------|
| Ignore NVMe Constraints<br>(AWS only) | Off             |

## Instance Store Aware Scaling

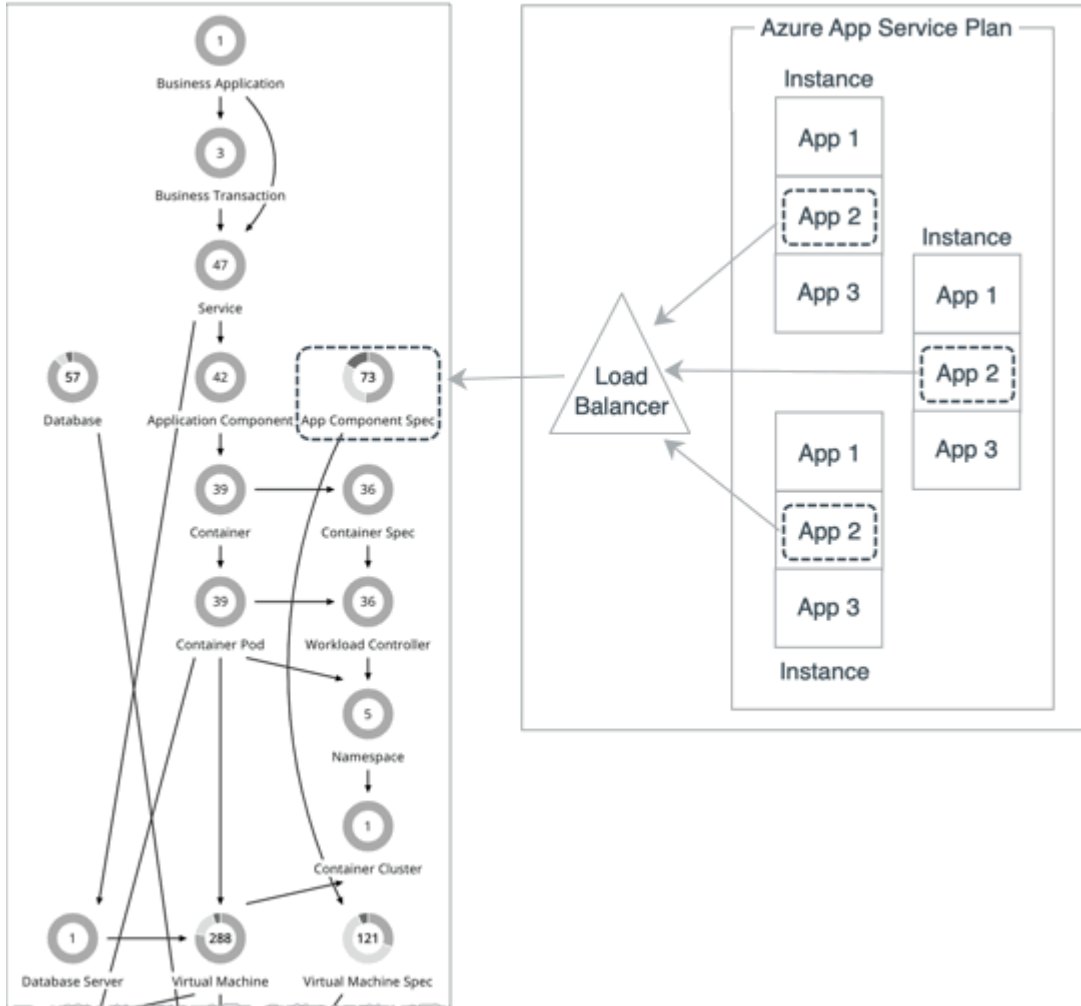
| Attribute                    | Default Setting |
|------------------------------|-----------------|
| Instance Store Aware Scaling | Off             |

The template for your workload determines whether the workload can use an *instance store*, and it determines the instance store capacity. As Workload Optimization Manager calculates a resize or move action, it can recommend a new template that does not support instance stores, or that does not provide the same instance store capacity.

To ensure that resize actions respect the instance store requirements for your workloads, turn on **Instance Store Aware Scaling** for a given VM or for a group of VMs. When you turn this on for a given scope of VMs, then as it calculates move and resize actions, Workload Optimization Manager will only consider templates that support instance stores. In addition, it will not move a workload to a template that provides less instance store capacity.

# App Component Spec

In [Azure App Service \(on page 423\)](#) deployments, an App Component Spec represents a set of app instances comprising a single web application. Workload Optimization Manager discovers App Component Specs when you add an Azure target with the necessary permissions.



**NOTE:**

For a list of permissions, see [Azure Permissions \(on page 401\)](#).

Workload Optimization Manager also discovers the *plans* that provide resources to app instances. The supply chain shows these plans as [Virtual Machine Specs \(on page 584\)](#) and links them with App Component Specs to establish their relationship.

## Synopsis

|           |                                  |
|-----------|----------------------------------|
| Synopsis  |                                  |
| Provides: | App services to end users        |
| Consumes: | Resources from App Service plans |

|                     |               |
|---------------------|---------------|
| Synopsis            |               |
| Discovered through: | Azure targets |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Response Time  
Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).
- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.

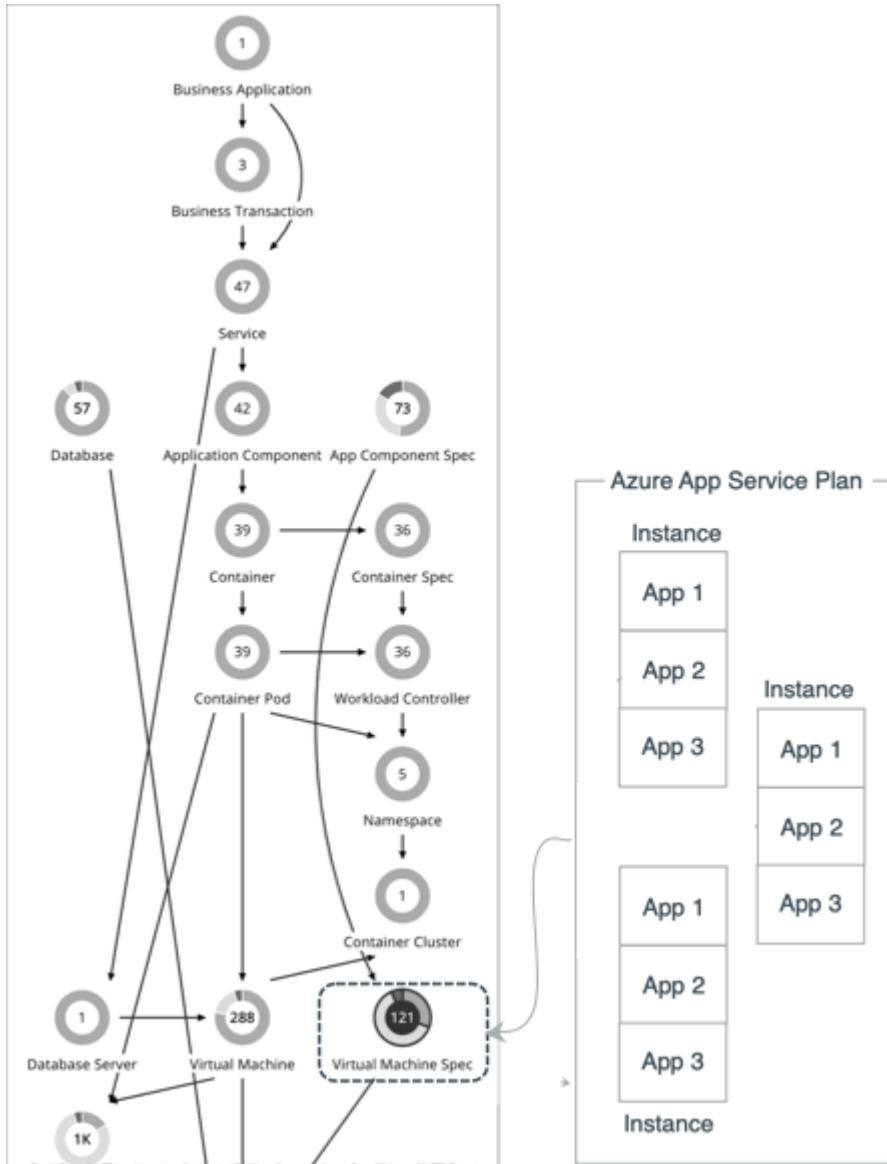
## Actions

### None

Workload Optimization Manager does not recommend actions for App Component Specs, but it does recommend actions for the underlying Virtual Machine Specs. For details, see [Virtual Machine Spec Actions \(on page 586\)](#).

## Virtual Machine Spec

In [Azure App Service \(on page 423\)](#), *plans* define CPU, memory, and storage resources that are available to VM instances to run apps. When you add an Azure target with the necessary permissions, Workload Optimization Manager discovers the plans associated with apps, and shows them as Virtual Machine Specs in the supply chain. Currently, Workload Optimization Manager discovers all plans, except App Service Environment v3 I4, I5, and I6.



**NOTE:**

For a list of permissions, see [Azure Permissions \(on page 401\)](#).

Points to consider:

- Azure App Service offers several types of apps, including web apps, mobile apps, API apps, and logic apps. Workload Optimization Manager discovers the plans associated with these apps, but only recommends scale actions for plans associated with web apps. If a plan is no longer associated with any type of app, Workload Optimization Manager will recommend that you delete it.
- For web apps, Workload Optimization Manager also discovers the app instances that consume resources from a plan, and shows them as [App Component Specs \(on page 583\)](#) in the supply chain. The supply chain links App Component Specs with Virtual Machine Specs to establish their relationship.
- VM instances underlying a plan scale as a group. For this reason, Workload Optimization Manager represents these VM instances as a single Virtual Machine Spec entity and does *not* monitor them individually. The Entity Information chart for a Virtual Machine Spec shows the current number of VM instances, while resource charts (such as the Virtual CPU and Virtual Memory charts) show aggregated metrics for all VM instances.

## Synopsis

|                     |                                             |
|---------------------|---------------------------------------------|
| Synopsis            |                                             |
| Provides:           | Resources to apps (via App Component Specs) |
| Consumes:           | Resources from Azure regions                |
| Discovered through: | Azure targets                               |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Number of Replicas  
Number of Replicas is the total number of VM instances underlying an App Service plan.

## Actions

Workload Optimization Manager supports the following actions:

- **Scale**  
Scale Azure App Service plans to optimize app performance or reduce costs, while complying with business policies.
- **Delete**  
Delete empty Azure App Service plans as a cost-saving measure. A plan is considered empty if it is not hosting any running apps.

## Scale Actions

Workload Optimization Manager supports vertical scaling actions for provisioned App Service plans. These actions change the *size* of all VM instances underlying a plan (for example, from small to large, or large to medium). Horizontal scaling actions, which change the *number* of VM instances underlying a plan, are currently not supported.

Vertical scaling recommendations rely on a variety of factors, including:

- [Resource utilization percentiles \(on page 588\)](#)
- [On-demand monthly costs \(on page 590\)](#)
- VM instance count  
Workload Optimization Manager will only recommend vertical scaling actions on plans with six or less VM instances.
- Scaling eligibility
  - Eligible for scaling – Basic, Standard, Premium v2, Premium v3, Isolated, Isolated v2
  - Not eligible for scaling – Workflow Standard, Elastic Premium, Free, Shared, Dynamic/Serverless



- Azure-enforced constraints, including:
  - Region – Only recommend instance types in regions where they are available
  - Server rack – Only recommend instance types on server racks where they are available
  - Zone redundancy – If zone redundancy is enabled, only recommend instance types that support zone redundancy
  - Deployment slots – Only recommend instance types that support the currently configured number of deployment slots that can be added to apps
  - Hybrid connections – Only recommend scaling to instance types that support the currently configured number of hybrid connections for a plan

**NOTE:**

To see the number of deployment slots and hybrid connections configured for a plan, set the scope to the corresponding Virtual Machine Spec and then view the Entity Information chart.

- Scaling constraints that you set in Workload Optimization Manager [policies \(on page 593\)](#) for Virtual Machine Specs  
For example, you can set a constraint if you want App Service plans to *only scale to* or *avoid* certain instance types.

For scale actions, you can create policies to control the scale actions that Workload Optimization Manager recommends. In those policies, choose from the following options:

- Cloud Scale All – execute all scaling actions
- Cloud Scale for Performance – only execute scaling actions that improve performance
- Cloud Scale for Savings – only execute scaling actions that reduce costs

The default action acceptance mode for these actions is *Manual*. When you examine the pending actions, only actions that satisfy the policy are allowed to execute. All other actions are read-only.

When policy conflicts arise, **Cloud Scale All** overrides the other two scaling options in most cases. For more information, see [Default and User-defined Automation Policies \(on page 956\)](#).

## Delete Actions

When Workload Optimization Manager discovers an empty plan (i.e., a plan that is not hosting any running apps), it will immediately recommend that you delete the plan as a cost-saving measure. Workload Optimization Manager can recommend deleting provisioned App Service plans, as well as Elastic Premium and Workflow Standard plans.

If a currently empty plan is not deleted and is subsequently discovered as used, Workload Optimization Manager removes the delete action attached to it.

Delete actions include the 'Days Empty' information that indicates how long a plan has been empty.

The screenshot shows the 'Action Details' page for a delete action. At the top, it says 'Delete Empty P2v2 App Service Plan paas-asp-zone-redundant from [redacted]' with a cost saving of '\$147.46/mo' and a 'SAVINGS' badge. Below this, there are two main sections: 'ACTION ESSENTIALS' and 'APP SERVICE PLAN DETAILS'. 'ACTION ESSENTIALS' lists 'State' as 'Action can be accepted and executed immediately.', 'Non-Disruptive' as 'Downtime is not required to execute.', and 'Reversible' as 'Action cannot be manually reverted.'. 'APP SERVICE PLAN DETAILS' lists 'Name' as 'paas-asp-zone-redundant', 'Id' as 'paas-asp-zone-redundant', 'Subscription' as '[redacted]', and 'Location' as 'azure-East US'. A 'Days Empty' field is highlighted with a dashed box and shows the value '7'. At the bottom left, there is a 'RESOURCE IMPACT' table comparing 'CURRENT' and 'AFTER ACTIONS' for 'Virtual Memory' (7 GB to -) and 'Virtual CPU' (18.36 GHz to -).

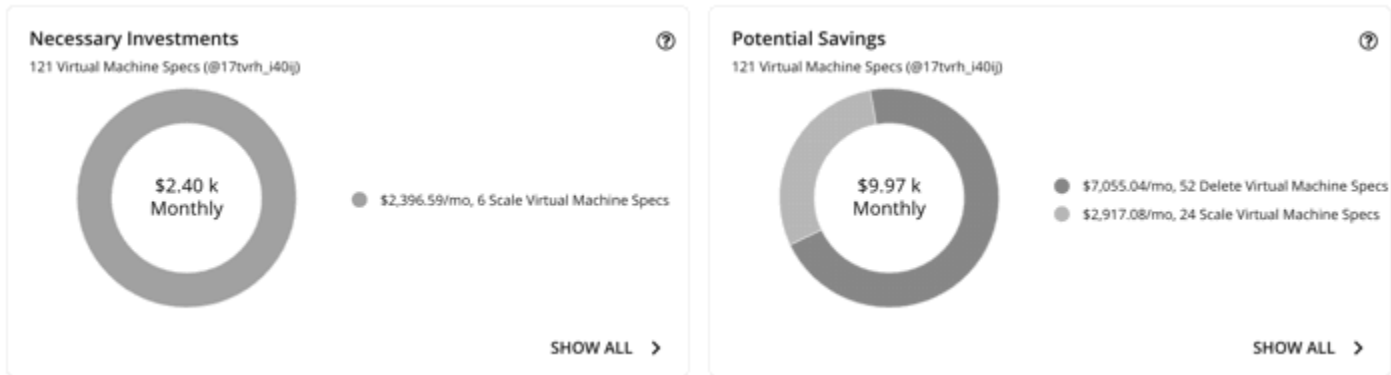
| RESOURCE IMPACT | CURRENT   | AFTER ACTIONS |
|-----------------|-----------|---------------|
| Virtual Memory  | 7 GB      | -             |
| Virtual CPU     | 18.36 GHz | -             |

You can control the delete actions that Workload Optimization Manager recommends, based on the 'Days Empty' value that you set. For example, if you want Workload Optimization Manager to only generate delete actions for plans that have been empty for at least 5 days, perform these steps:

1. In the default policy for Virtual Machine Specs, *disable* delete actions.
2. Create a dynamic group of Virtual Machine Specs and set the 'Days Empty' filter to `Days Empty > = 5`.
3. Create a custom Virtual Machine Spec policy, set the scope to the group that you just created, and then *enable* delete actions in that policy.

## Actions in Charts

Use the Necessary Investments and Potential Savings charts to view pending Virtual Machine Spec actions. These charts show total monthly investments and savings, assuming you execute all the actions.



Click **Show All** for each chart to review and execute the actions.

The table shows the following:

- Actions that are pending for each Virtual Machine Spec
- Savings or investments for each Virtual Machine Spec

## Utilization Charts for Scale Actions

Workload Optimization Manager uses percentile calculations to measure resource utilization, and drive scaling actions that improve overall utilization and reduce costs. When you examine the details for a pending scaling action on an App Service plan, you will see charts that highlight resource *utilization percentiles* for a given observation period, and the projected percentiles after you execute the action.

Action Details
< 1 of 24 >
?
✕

**Scale Virtual Machine Spec ASP-CloudPaaS-3e from I2v2 to I1v2 in**  

Underutilized vCPU, vMEM ↓ \$845.34/mo SAVINGS

**VCPU PERCENTILE AND AVG. UTILIZATION**

vCPU Utilization is below 2% for 95% of the time over the 30 day observation period

**VMEM PERCENTILE AND AVG. UTILIZATION**

vMEM Utilization is below 14% for 95% of the time over the 30 day observation period

**STORAGE AMOUNT AVG. UTILIZATION**

Storage Amount Utilization average is equal to 0%

**ACTION ESSENTIALS**

State: ✔ Action can be accepted and executed immediately.

Non-Disruptive: ✕ Downtime is required to execute.

Reversible: ✔ Action can be manually reverted.

**APP SERVICE PLAN DETAILS**

Name: ASP-CloudPaaS-3e

Id: ASP-CloudPaaS-3e

Subscription:  

Location: azure-East US

|                                 | CURRENT  | AFTER ACTIONS |             |
|---------------------------------|----------|---------------|-------------|
| Plan Tier                       | I2v2     | I1v2          |             |
| VMem, Capacity                  | 16 GB    | 8 GB          | ↓ 8 GB      |
| VMem, P95th Utilization         | 14%      | 28%           | ↑ 14 %      |
| VCPU, Capacity                  | 34.1 GHz | 17.05 GHz     | ↓ 17.05 GHz |
| VCPU, P95th Utilization         | 2%       | 4%            | ↑ 2 %       |
| Storage, Capacity               | 0.98 TB  | 0.98 TB       | -           |
| Storage, Utilization            | 0%       | 0%            | -           |
| Number Of Replicas, Capacity    | 100      | 100           | -           |
| Number Of Replicas, Utilization | 3%       | 3%            | -           |

**COST IMPACT**

|                | CURRENT       | AFTER ACTIONS |               |
|----------------|---------------|---------------|---------------|
| Compute Cost   | \$563.56/mo   | \$281.78/mo   | ↓ \$281.78/mo |
| Instance Count | 3             | 3             |               |
| Total Cost     | \$1,690.68/mo | \$845.34/mo   | ↓ \$845.34/mo |
| Total Savings  |               | \$845.34/mo   |               |

**POLICIES**

The charts also plot *daily average utilization* for your reference. If you have previously executed scaling actions on the App Service plan, you can see the resulting improvements in daily average utilization. Put together, these charts allow you to easily recognize utilization trends that drive Workload Optimization Manager's scaling recommendations.

**NOTE:**

You can set scaling constraints in Virtual Machine Spec policies to refine the percentile calculations. For details, see [Scaling Sensitivity \(on page 594\)](#).

## Disruptiveness and Reversibility of Scale Actions

Workload Optimization Manager always recommends scaling to a different instance type, so all scaling actions are disruptive and require downtime. You can reverse an action by scaling an App Service plan back to its original instance type.

Workload Optimization Manager 3.10.0 Full Documentation

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# Estimated On-demand Monthly Costs for Azure App Service Plans

Workload Optimization Manager considers a variety of factors when calculating estimated on-demand monthly costs for Azure App Service plans.

**NOTE:**

Azure App Service plans appear as Virtual Machine Spec entities in the supply chain.

Action Details
< 1 of 24 >
?
✕

**Scale Virtual Machine Spec ASP-CloudPaaS-3e from I2v2 to I1v2 in [redacted]** ↓ \$845.34/mo SAVINGS

Underutilized vCPU, vMEM

### VCPU PERCENTILE AND AVG. UTILIZATION

vCPU Utilization is below 2% for 95% of the time over the 30 day observation period

● vCPU Daily Avg.    - - - Projected vCPU 95th Percentile  
● vCPU 30 day 95th Percentile

### VMEM PERCENTILE AND AVG. UTILIZATION

vMEM Utilization is below 14% for 95% of the time over the 30 day observation period

● vMEM Daily Avg.    - - - Projected vMEM 95th Percentile  
● vMEM 30 day 95th Percentile

### STORAGE AMOUNT AVG. UTILIZATION

Storage Amount Utilization average is equal to 0%

● Storage Amount Daily Avg.    - - - Projected Avg. Storage Amount

### ACTION ESSENTIALS

State: Action can be accepted and executed immediately.  
 Non-Disruptive: Downtime is required to execute.  
 Reversible: Action can be manually reverted.

### APP SERVICE PLAN DETAILS

Name: ASP-CloudPaaS-3e  
 Id: ASP-CloudPaaS-3e  
 Subscription: [redacted]  
 Location: azure-East US

|                                 | CURRENT  | AFTER ACTIONS |             |
|---------------------------------|----------|---------------|-------------|
| Plan Tier                       | I2v2     | I1v2          |             |
| VMem, Capacity                  | 16 GB    | 8 GB          | ↓ 8 GB      |
| VMem, P95th Utilization         | 14%      | 28%           | ↑ 14%       |
| VCPU, Capacity                  | 34.1 GHz | 17.05 GHz     | ↓ 17.05 GHz |
| VCPU, P95th Utilization         | 2%       | 4%            | ↑ 2%        |
| Storage, Capacity               | 0.98 TB  | 0.98 TB       | .           |
| Storage, Utilization            | 0%       | 0%            | .           |
| Number Of Replicas, Capacity    | 100      | 100           | .           |
| Number Of Replicas, Utilization | 3%       | 3%            | .           |

### COST IMPACT

|                   | CURRENT              | AFTER ACTIONS      |                      |
|-------------------|----------------------|--------------------|----------------------|
| Compute Cost      | \$563.56/mo          | \$281.78/mo        | ↓ \$281.78/mo        |
| Instance Count    | 3                    | 3                  |                      |
| <b>Total Cost</b> | <b>\$1,690.68/mo</b> | <b>\$845.34/mo</b> | <b>↓ \$845.34/mo</b> |
| Total Savings     |                      | \$845.34/mo        |                      |

### POLICIES

## Cost Calculation

The calculation for estimated on-demand monthly cost can be expressed as follows:

$$(On-demand Compute Rate * 730) * Number of Instances = Estimated On-demand Monthly Cost$$

Where:

- **On-demand Compute Rate** is the **hourly** cost for an App Service plan's instance type. You can obtain on-demand rates via [App Service Pricing](#).
- **730** represents the number of hours per month that Workload Optimization Manager uses to calculate monthly costs.
- **Number of Instances** is the total number of VM instances underlying the App Service plan.

The listed items above impact cost calculations and the scaling decisions that Workload Optimization Manager makes. These decisions also rely on other factors, such as resource utilization percentiles and scaling constraints set in policies.

## Example

Assume the following data for a pending action to scale an Azure Service plan from the I2V2 to the I1V1 instance type.

|                        | Current Values | Values After Action Execution |
|------------------------|----------------|-------------------------------|
| On-demand Compute Rate | \$0.772/hr     | \$0.386/hr                    |
| Number of Instances    | 3              | 3                             |

Workload Optimization Manager calculates the following:

- *Current* estimated on-demand monthly cost:

$$(\$0.772 * 730) * 3 = \$1690.68/\text{Mo.}$$

- Estimated on-demand monthly cost *after* executing the action:

$$(\$0.386 * 730) * 3 = \$845.34/\text{Mo.}$$

### NOTE:

Workload Optimization Manager rounds the calculated values that it displays in the user interface.

The estimated on-demand monthly cost is projected to decrease from \$1690.68/month to \$845.34/month, as shown in the Details section of the pending action.

| COST IMPACT ⓘ     | CURRENT              | AFTER ACTIONS      |                      |
|-------------------|----------------------|--------------------|----------------------|
| Compute Cost ⓘ    | \$563.56/mo          | \$281.78/mo        | ↓ \$281.78/mo        |
| Instance Count ⓘ  | 3                    | 3                  |                      |
| <b>Total Cost</b> | <b>\$1,690.68/mo</b> | <b>\$845.34/mo</b> | <b>↓ \$845.34/mo</b> |
| Total Savings     |                      | \$845.34/mo        |                      |

POLICIES

Workload Optimization Manager treats the action as a cost-saving measure, and shows total savings of \$845.34/month.

| COST IMPACT ?    | CURRENT       | AFTER ACTIONS |               |
|------------------|---------------|---------------|---------------|
| Compute Cost ⓘ   | \$563.56/mo   | \$281.78/mo   | ↓ \$281.78/mo |
| Instance Count ⓘ | 3             | 3             |               |
| Total Cost       | \$1,690.68/mo | \$845.34/mo   | ↓ \$845.34/mo |
| Total Savings    |               | \$845.34/mo   |               |

POLICIES

## Estimated On-demand Monthly Savings for Empty Azure App Service Plans

Workload Optimization Manager considers an empty App Service plan's on-demand compute rate and VM instance count when calculating the estimated on-demand monthly savings that you would realize when you delete the plan. A plan is considered empty if it is not hosting any running apps.

**NOTE:**

Azure App Service plans appear as Virtual Machine Spec entities in the supply chain.

Action Details
< 10 of 52 >
? X

Delete Empty P2v2 App Service Plan paas-asp-zone-redundant from [redacted] ↓ \$147.46/mo SAVINGS

Increase savings

**ACTION ESSENTIALS**

State 📄 Action can be accepted and executed immediately.

Non-Disruptive ✓ Downtime is not required to execute.

Reversible ✗ Action cannot be manually reverted.

**APP SERVICE PLAN DETAILS**

Name paas-asp-zone-redundant 🗑️

Id paas-asp-zone-redundant 🗑️

Subscription [redacted] 🗑️

Location azure-East US 🗑️

Days Empty 7

| RESOURCE IMPACT | CURRENT   | AFTER ACTIONS |  |
|-----------------|-----------|---------------|--|
| Virtual Memory  | 7 GB      | -             |  |
| Virtual CPU     | 18.36 GHz | -             |  |

| COST IMPACT ?    | CURRENT     | AFTER ACTIONS |               |
|------------------|-------------|---------------|---------------|
| Compute Cost ⓘ   | \$147.46/mo | N/A           | -             |
| Instance Count ⓘ | 1           | N/A           |               |
| Total Cost       | \$147.46/mo | \$0.00/mo     | ↓ \$147.46/mo |
| Total Savings    |             | \$147.46/mo   |               |

### Savings Calculation

The calculation for estimated on-demand monthly savings can be expressed as follows:

$$(On-demand\ Compute\ Rate * 730) * Number\ of\ Instances = Estimated\ On-demand\ Monthly\ Savings$$

Where:

- **On-demand Compute Rate** is the **hourly** cost for an App Service plan's instance type. You can obtain on-demand rates via [App Service Pricing](#).
- **730** represents the number of hours per month that Workload Optimization Manager uses to calculate monthly savings.
- **Number of Instances** is the total number of VM instances underlying the App Service plan.

## Example

Assume the following data for a pending action to delete an empty Azure Service plan on the P2V2 instance type.

|                        | Current Values |
|------------------------|----------------|
| On-demand Compute Rate | \$0.202/hr     |
| Number of Instances    | 1              |

Workload Optimization Manager calculates savings as follows:

$$(\$0.202 * 730) * 1 = \$147.46/\text{Mo.}$$

### NOTE:

Workload Optimization Manager rounds the calculated values that it displays in the user interface.

Workload Optimization Manager shows total savings of \$147.46/month.

| COST IMPACT ?    | CURRENT     | AFTER ACTIONS           |
|------------------|-------------|-------------------------|
| Compute Cost ⓘ   | \$147.46/mo | N/A                     |
| Instance Count ⓘ | 1           | N/A                     |
| Total Cost       | \$147.46/mo | \$0.00/mo ↓ \$147.46/mo |
| Total Savings    |             | \$147.46/mo             |

## Virtual Machine Spec Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

For details about Virtual Machine Spec actions, see [Virtual Machine Spec Actions \(on page 586\)](#).

| Action                      | Default Mode |
|-----------------------------|--------------|
| Cloud Scale All             | Manual       |
| Cloud Scale for Performance | Manual       |

| Action                      | Default Mode |
|-----------------------------|--------------|
| Cloud Scale for Savings     | Manual       |
| Delete Virtual Machine Spec | Manual       |

You can use [Action Scripts \(on page 976\)](#) and third-party orchestrators (such as ServiceNow) for action orchestration.

## Scaling Sensitivity

Workload Optimization Manager uses a percentile of utilization over the specified observation period. This gives sustained utilization and ignores short-lived bursts.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

Workload Optimization Manager uses these settings to calculate utilization percentiles for vCPU and vMEM.

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 95th percentile. The percentile utilization is the highest value that 95% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce vCPU capacity. Without using a percentile, Workload Optimization Manager never scales below the recognized peak utilization. Assume utilization peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce resources for the Virtual Machine Spec.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single burst to 100%, but for 95% of the samples, utilization never exceeded 50%. If you set **Aggressiveness** to 95th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce resource allocation.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 99th or 100th Percentile – More performance. Recommended for critical Virtual Machine Specs that need maximum guaranteed performance at all times, or those that need to tolerate sudden and previously unseen spikes in utilization, even though sustained utilization is low.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings. This assures performance while avoiding reactive peak sizing due to transient spikes, thus allowing you to take advantage of the elastic ability of the cloud.
- 90th Percentile – More efficiency. Recommended for Virtual Machine Specs that can stand higher resource utilization.

By default, Workload Optimization Manager uses samples from the last 14 days. Use the **Max Observation Period** setting to adjust the number of days.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 14 Days  |



To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the volume has fewer days' data then it uses all of the stored historical data.

Choose from the following settings:

- Less Elastic – Last 30 Days
- Recommended – Last 14 Days
- More Elastic – Last 3 or 7 Days

▪ **Min Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

Choose from the following settings:

- More Elastic – None
- Less Elastic – 1, 3, or 7 Days

## Cloud Instance Types

| Attribute            | Default Value |
|----------------------|---------------|
| Cloud Instance Types | None          |

By default, Workload Optimization Manager considers all instance types currently available for scaling when making scaling decisions for Virtual Machine Specs. However, you may have set up your Virtual Machine Specs to *only scale to* or *avoid* certain instance types to reduce complexity and cost, improve discount utilization, or meet application demand. Use this setting to identify the instance types that Virtual Machine Specs can scale to.

Click **Edit** to set your preferences. In the new page that displays, expand a **cloud tier** (a family of instance types, such as *Basic*) to see individual instance types and the resources allocated to them.

Select your preferred instance types or cloud tiers, or clear the ones that you want to avoid. After you save your changes, the main page refreshes to reflect your selections.

If you selected a cloud tier and the service provider deploys new instance types to that tier later, then those instance types will automatically be included in your policy. Be sure to review your policies periodically to see if new instance types have been added to a tier. If you do not want to scale to those instance types, update the affected policies.

## Scaling Target Utilization

The utilization that you set here specifies the percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

| Attribute | Default Value |
|-----------|---------------|
| VCPU      | 70            |
| VMEM      | 90            |
| Storage   | 90            |

These advanced settings determine how much you would like a scope of workloads to utilize their resources. These are fixed settings that override the way Workload Optimization Manager calculates the optimal utilization of resources. You should only change these settings after consulting with Technical Support.

While these settings offer a way to modify how Workload Optimization Manager recommends actions, in most cases you should never need to use them. If you want to control how Workload Optimization Manager recommends actions to resize workloads, you can set the aggressiveness per the percentile of utilization, and set the length of the sample period for more or less elasticity on the cloud.

## Database Server (Cloud)

Workload Optimization Manager represents the following public cloud resources as Database Server entities in the supply chain:

- [AWS RDS \(on page 596\)](#)
- [Azure Cosmos DB Accounts \(on page 609\)](#)

### NOTE:

Azure SQL databases, dedicated SQL pools, and Cosmos DB databases appear as *Database* entities in the supply chain. For details, see [Database \(Cloud\) \(on page 611\)](#).

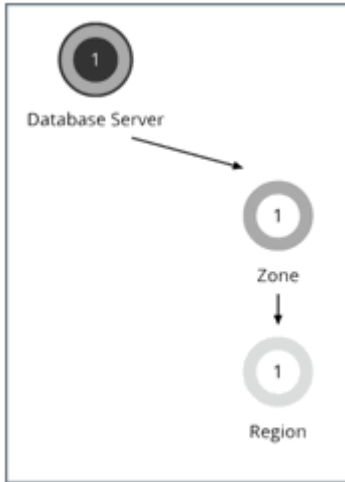
Create groups in Workload Optimization Manager so you can manage AWS RDS and Azure Cosmos DB accounts with ease. To create groups, go to **Settings > Groups**, and then select **New Group > Database Server**. In the page that displays, choose **Dynamic** (recommended) and then set the `Cloud Provider` filter as follows:

- `AWS` - use to create a group of AWS RDS Database Servers
- `Azure` - use to create a group of Azure Cosmos DB accounts

## Database Server - AWS RDS

In AWS public cloud environments, a Database Server is a relational database that you have configured using AWS Relational Database Service (RDS). Workload Optimization Manager discovers RDS instances through your AWS targets, and then generates scaling actions as needed.

## Synopsis



AWS RDS

|                     |                                                        |
|---------------------|--------------------------------------------------------|
| Synopsis            |                                                        |
| Provides:           | Database services to cloud applications and end users  |
| Consumes:           | Compute and storage resources in the availability zone |
| Discovered through: | AWS targets                                            |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Memory (VMem)**  
Virtual Memory is the measurement of memory that is in use.
- **Virtual CPU (VCPU)**  
Virtual CPU is the measurement of CPU that is in use.
- **Storage Amount**  
Storage Amount is the measurement of storage capacity that is in use.
- **Storage Access (IOPS)**  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
- **DB Cache Hit Rate**  
DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.
- **Connection**  
Connection is the measurement of database connections utilized by applications.

## Actions

Workload Optimization Manager supports the following actions:

- **Stop and Start** (also known as 'parking' actions)  
Stop a Database Server for a given period of time to reduce your cloud expenses, and then start it at a later time.
- **Scale**  
Scale compute and storage resources to optimize performance and costs.

## Stop and Start Actions for Database Servers

Workload Optimization Manager supports 'parking' actions for cloud resources. These user-initiated actions *stop* your cloud resources for a given period of time to help you reduce your cloud expenses, and then *start* these resources later when you need them. You can enforce parking actions on demand, or automatically through parking schedules and policies.

For details, see [Parking: Stop or Start Cloud Resources \(on page 851\)](#).

## Scale Actions for Database Servers

To recommend accurate scaling actions, Workload Optimization Manager analyzes resource utilization percentiles and collects relevant metrics (such as connections utilization) from AWS. It also takes into consideration constraints defined in [policies \(on page 607\)](#).

Consider the following scenarios and actions:

- To address vCPU congestion, Workload Optimization Manager can recommend scaling a Database Server to the instance type that can adequately meet demand at the lowest possible cost. If vCPU is underutilized, it can recommend scaling to a smaller instance type.
- To address IOPS congestion, Workload Optimization Manager can recommend increasing provisioned IOPS or scaling the Database Server to a different storage type. For gp2 storage, it can recommend increasing disk size to increase provisioned IOPS. After executing these actions, Workload Optimization Manager will not recommend new actions for the next six hours, in compliance with AWS's "cooldown" period for EBS storage.
- Workload Optimization Manager analyzes DB cache hit rate before making vMem scaling decisions. To perform its analysis, it collects cache hit rate metrics for Database Servers with [Performance Insights](#) enabled.

For Database Servers with cache hit rate metrics, Workload Optimization Manager considers at least 90% cache hit rate to be optimal. This percentage value is not configurable.

- A cache hit rate value equal to or greater than 90% indicates efficiency. For this reason, Workload Optimization Manager will not recommend an action even if vMem utilization is high. If vMem utilization is low, it will recommend scaling to a smaller instance type.
- When the cache hit rate is below 90%, Workload Optimization Manager will also not recommend an action, provided that vMem utilization remains low. If vMem utilization is high, then it will recommend scaling to a larger instance type.

Notes on Performance Insights and cache hit rate metrics:

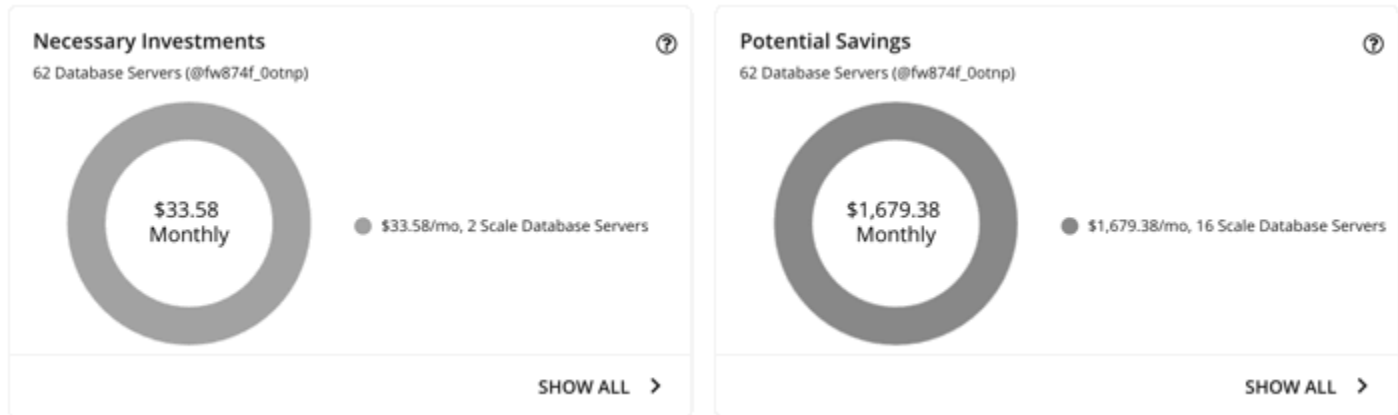
- Performance Insights is enabled by default on a majority of AWS Database Servers. In the Workload Optimization Manager user interface, you can use Search and then apply the Performance Insights filter to see which Database Servers have Performance Insights enabled.
- If Performance Insights is disabled or is not supported for your AWS Database Server engines or regions, Workload Optimization Manager will not have cache hit rate metrics to analyze and will therefore not generate actions in direct response to vMem utilization. For a list of supported engines and regions, see this [AWS page](#).
- An action to scale to a different instance type in response to vCPU utilization might also include vMem changes, but vMem utilization alone (without cache hit rate metrics) will not drive actions.

Workload Optimization Manager also considers Connections utilization and capacity when making scaling decisions. It collects utilization metrics from CloudWatch and calculates capacity based on the maximum number of simultaneous connections configured for the Database Server. The maximum number varies by Database Server engine type and memory allocation, and is set in the [parameter group](#) associated with a Database Server. Workload Optimization Manager currently supports Database

Servers associated with parameter groups that use [default values](#). For example, consider a MySQL Database Server that is on a `db.t3.large` instance type with 8 GB (8589934592 bytes) of memory, and is associated with a parameter group that uses the default value `{DBInstanceClassMemory/12582880}`. In this case, Workload Optimization Manager calculates capacity as 682 connections (or `{8589934592/12582880}`). When Workload Optimization Manager generates an action due to vMem underutilization and sees that Connections utilization is only 15% of capacity (or roughly 100 connections), it picks a smaller instance type that is adequate for both the vMem and Connections requirements of the Database Server. For example, it could pick `db.t2.small`, which provides 2 GB of memory and a maximum of 170 connections.

## Scale Actions in Charts

Use the Necessary Investments and Potential Savings charts to view pending Database Server actions. These charts show total monthly investments and savings, assuming you execute all the actions.



Click **Show All** for each chart to review and execute the actions.

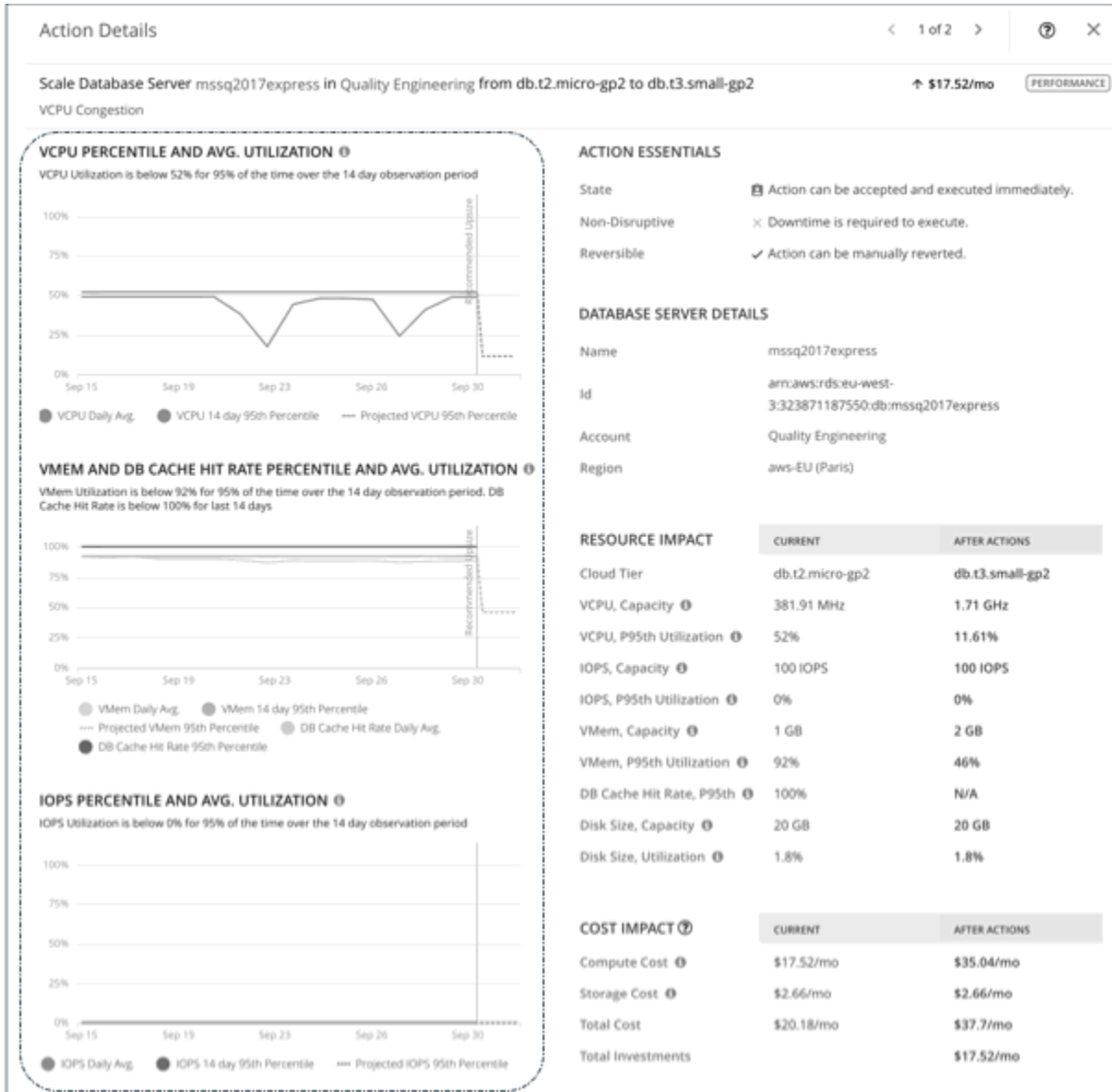
The table lists all the actions that are pending for Database Servers, and the savings or investments for each action.

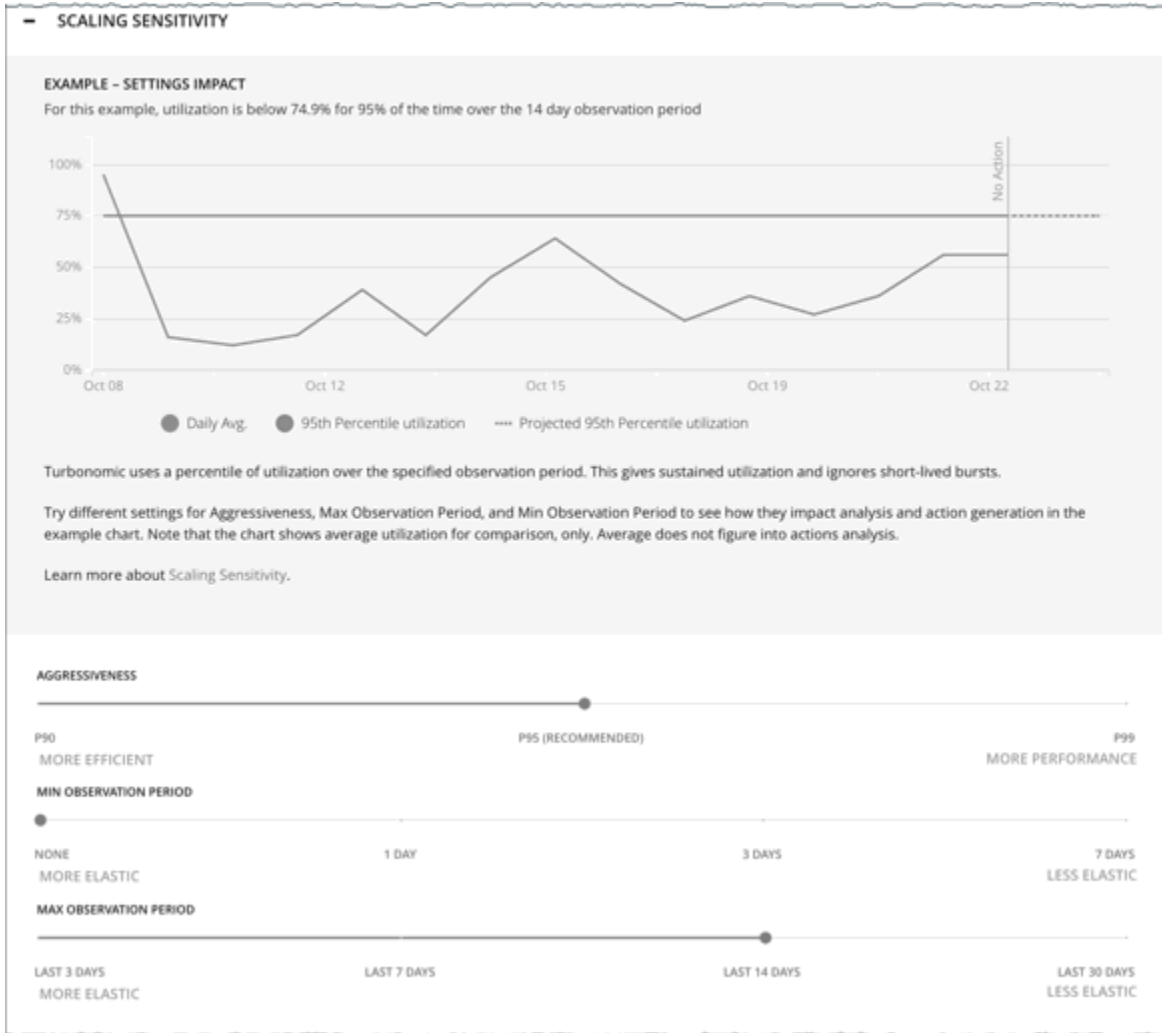
| Scale Actions 16 Savings \$1,679.38/mo |                      |         |                |            |                  |           |                      |               |                 | EXECUTE ACTIONS | ↓       |
|----------------------------------------|----------------------|---------|----------------|------------|------------------|-----------|----------------------|---------------|-----------------|-----------------|---------|
| Type to search                         |                      |         |                |            |                  |           |                      |               |                 | ADD FILTER      |         |
| <input type="checkbox"/>               | Database Server Name | Account | Non-Disrupt... | Reversible | Instance Type    | On-Demand | New Instance Type    | New On-Demand | Action Category | Savings ↓       | Action  |
| <input type="checkbox"/>               | rds-mariamulti...    |         | ×              | ✓          | db.t3.small-io1  | \$0.924/h | db.t3.small-stand... | \$0.095/h     | SAVINGS         | ↓ \$604.80/rr   | DETAILS |
| <input type="checkbox"/>               | testioautoscal...    |         | ×              | ✓          | db.t3.micro-io1  | \$0.446/h | db.t3.micro-gp2      | \$0.033/h     | SAVINGS         | ↓ \$301.00/rr   | DETAILS |
| <input type="checkbox"/>               | rds-maria-io1        |         | ×              | ✓          | db.t3.micro-io1  | \$0.418/h | db.t3.micro-stand... | \$0.031/h     | SAVINGS         | ↓ \$282.50/rr   | DETAILS |
| <input type="checkbox"/>               | btc-dbs-1            |         | ×              | ✓          | db.m5.xlarge-io1 | \$0.514/h | db.r6g.large-stan... | \$0.219/h     | SAVINGS         | ↓ \$215.20/rr   | DETAILS |

For details on how Workload Optimization Manager calculates savings or investments, see [Estimated On-demand Costs for Cloud Database Servers \(on page 603\)](#).

## Utilization Charts for Scale Actions

Workload Optimization Manager uses percentile calculations to measure resource utilization more accurately, and drive scaling actions that improve overall utilization and reduce costs. When you examine the details for a pending scale action on a Database Server, you will see charts that highlight *utilization percentiles* for a given observation period, and the projected percentiles after you execute the action.





For details, see [Scaling Sensitivity \(on page 607\)](#).

## Non-disruptive and Reversible Scaling Actions

Workload Optimization Manager indicates whether a pending action is non-disruptive or reversible to help you decide how to handle the action.

| Scale Actions 16 Savings \$1,679.38/mo      |                           |         |                |            |                  |                |
|---------------------------------------------|---------------------------|---------|----------------|------------|------------------|----------------|
| <input type="text" value="Type to search"/> |                           |         |                |            |                  |                |
| <input type="checkbox"/>                    | Database Server Name      | Account | Non-Disruptive | Reversible | Instance Type    | On-Demand Cost |
| <input type="checkbox"/>                    | rds-mariamulti-az         |         | ✗              | ✓          | db.t3.small-io1  | \$0.924/h      |
| <input type="checkbox"/>                    | testioautoscaling-enabled |         | ✗              | ✓          | db.t3.micro-io1  | \$0.446/h      |
| <input type="checkbox"/>                    | rds-maria-io1             |         | ✗              | ✓          | db.t3.micro-io1  | \$0.418/h      |
| <input type="checkbox"/>                    | btc-dbs-1                 |         | ✗              | ✓          | db.m5.xlarge-io1 | \$0.514/h      |

The following table describes the disruptiveness and reversibility of the actions that Workload Optimization Manager recommends:

| Action                                                                                                         | Disruptive | Reversible |
|----------------------------------------------------------------------------------------------------------------|------------|------------|
| Scaling to a different instance type                                                                           | Yes        | Yes        |
| Scaling up storage amount                                                                                      | No         | No         |
| Scaling up storage access (provisioned IOPS)                                                                   | No         | Yes        |
| Scaling to a different storage type + Scaling up storage amount                                                | Yes        | No         |
| Scaling to a different storage type + Scaling up storage access (provisioned IOPS)                             | Yes        | Yes        |
| Scaling to a different storage type + Scaling up storage amount + Scaling up storage access (provisioned IOPS) | Yes        | No         |

You can set action acceptance modes in policies to specify the degree of automation for these actions.



Configure Database Server Policy
✕

+ SCOPE ?

+ POLICY SCHEDULE ?

- AUTOMATION AND ORCHESTRATION

Database Server Scaling Actions  
Generate cloud database server scaling actions

**DISRUPTIVE IRREVERSIBLE SCALING** ✎

AWS RDS storage amount scale and instance type or storage tier change

Action Acceptance: Recommend

---

**DISRUPTIVE REVERSIBLE SCALING** ✎

AWS RDS instance type scaling, storage tier changes

Action Acceptance: Recommend

---

**NON-DISRUPTIVE IRREVERSIBLE SCALING** ✎

AWS RDS storage amount scaling

Action Acceptance: Recommend

---

**NON-DISRUPTIVE REVERSIBLE SCALING** ✎

AWS RDS provisioned IOPS scaling

Action Acceptance: Recommend

## Unavailable Instance Types

A scale action could fail if the target instance type is unavailable in the availability zone for some reason. Your AWS environment might show the instance type as available, but when the scaling action executes, the following error displays in AWS:

```
Cannot modify the instance class because there are no instances of the requested class available in the current instance's availability zone. Please try your request again at a later time.
```

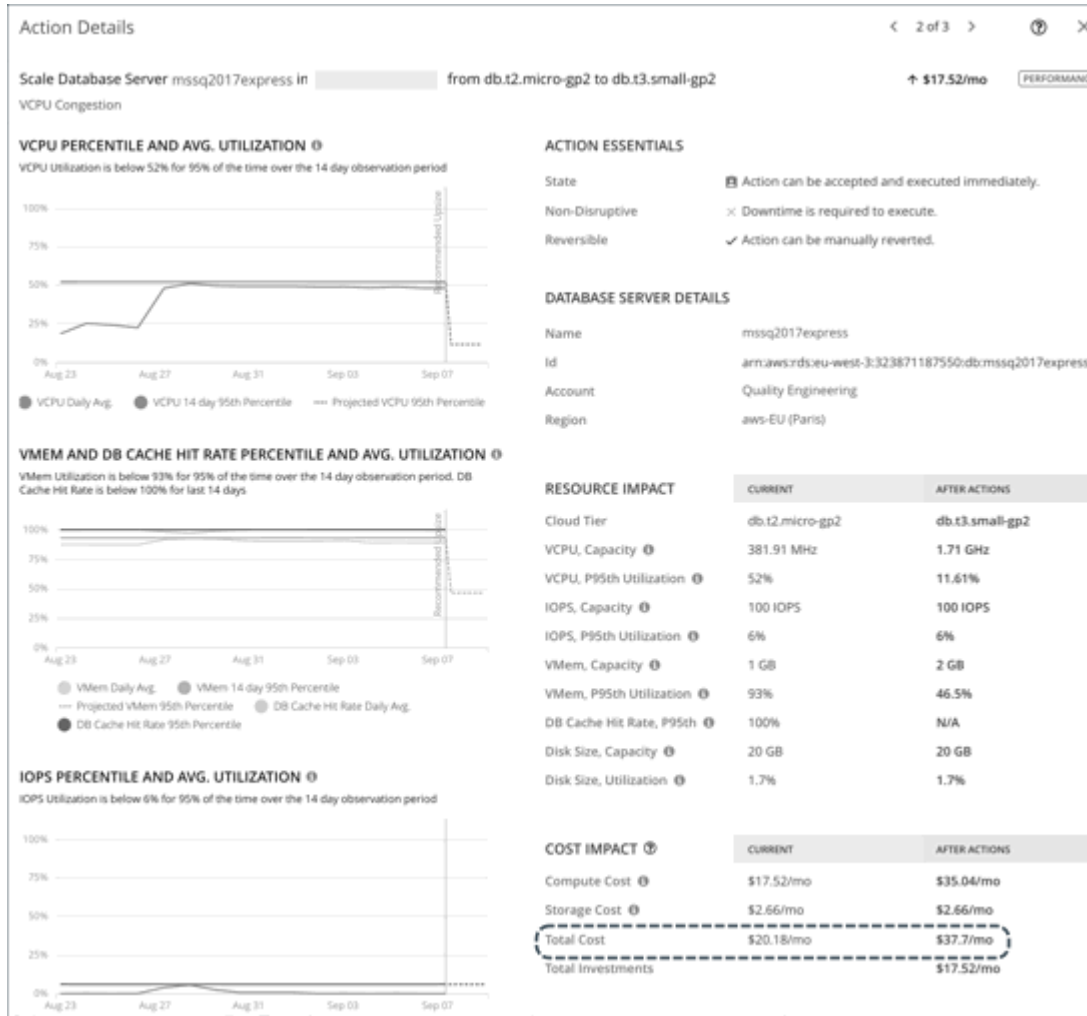
**NOTE:**

For details about this error, see this [AWS page](#).

When this error occurs, Workload Optimization Manager modifies the default Database Server policy to exclude the instance type from its scaling list. When the Database Server is available again, Workload Optimization Manager adds it back to the scaling list. For details about this list, see [Cloud Instance Types \(on page 608\)](#).

## Estimated On-demand Costs for AWS RDS Database Servers

Workload Optimization Manager considers a variety of factors when calculating *Estimated On-demand Monthly Cost* for an AWS RDS Database Server.



## Non-Aurora Database Servers

### Cost Calculation

For non-Aurora Database Servers, the calculation for Estimated On-demand Monthly Cost can be expressed as follows:

$$(\text{On-demand Compute Rate} * 730) + (\text{Provisioned Database Storage Rate} * \text{Provisioned Database Storage Amount}) + (\text{Provisioned IOPS Rate} * \text{Provisioned IOPS Amount}) = \text{Estimated On-demand Monthly Cost}$$

Where:

- On-demand Compute Rate** is the hourly cost for a Database Server's instance type  
 You can obtain on-demand rates via [Amazon RDS Pricing](#).
- 730** represents the number of hours per month that Workload Optimization Manager uses to estimate monthly costs.
- Provisioned Database Storage Rate** is the hourly cost for a Database Server's provisioned database storage  
 You can obtain provisioned database storage rates via [Amazon RDS Pricing](#).
- Provisioned IOPS Rate** is the monthly cost for a Database Server's provisioned IOPS  
 Provisioned IOPS apply only to Database Servers on Provisioned IOPS SSD (io1) storage. You can obtain information about Provisioned IOPS SSD storage via the [RDS User Guide](#).  
 You can obtain provisioned IOPS rates via [Amazon RDS Pricing](#).

The listed items above impact cost calculations and the scaling decisions that Workload Optimization Manager makes. These decisions also rely on other factors, such as resource utilization percentiles and scaling constraints set in policies.

### Example

Assume the following data for a pending scale action for SQL Server Express Edition (Single A-Z deployment):

|                                     | Current Values | Values After Action Execution |
|-------------------------------------|----------------|-------------------------------|
| On-demand Compute Rate              | \$0.024/hr     | \$0.048/hr                    |
| Provisioned Database Storage Rate   | \$0.133/hr     | \$0.133/hr                    |
| Provisioned Database Storage Amount | 20 GB          | 20 GB                         |
| Provisioned IOPS Rate               | \$0.00         | \$0.00                        |
| Provisioned IOPS Amount             | 0              | 0                             |

Workload Optimization Manager calculates the following:

- Current Estimated On-demand Monthly Cost:

$$(0.024 * 730) + (0.133 * 20) + (0.00 * 0) = 20.18$$

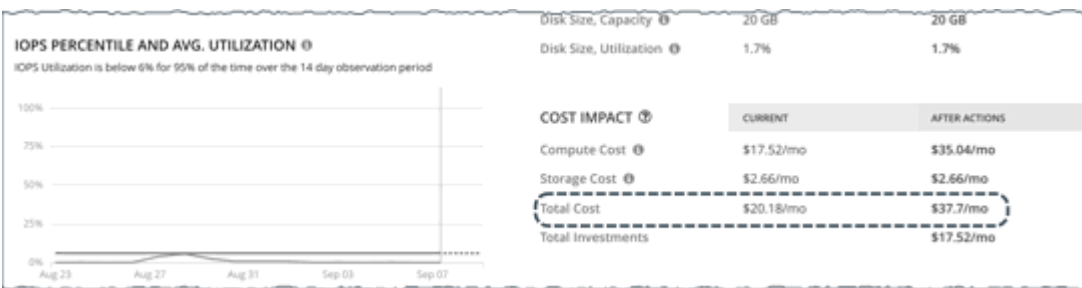
- Estimated On-demand Monthly Cost *after* executing the action:

$$(0.048 * 730) + (0.133 * 20) + (0.00 * 0) = 37.7$$

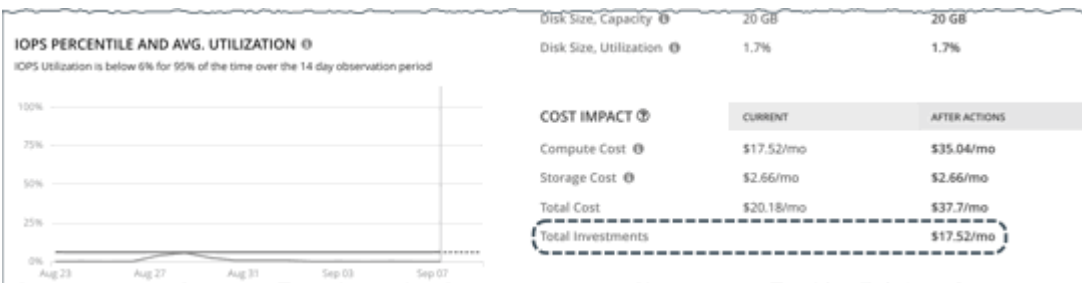
### NOTE:

Workload Optimization Manager rounds the calculated values that it displays in the user interface.

The Estimated On-demand Monthly Cost is projected to increase from \$20.18/month to \$37.7/month, as shown in the Details section of the pending action.



Workload Optimization Manager treats the action as an investment and shows an estimated investment of \$17.52/month.



## Aurora Database Servers

### Cost Calculation

For Aurora Database Servers, the calculation for Estimated On-demand Monthly Cost can be expressed as follows:

$$(\text{On-demand Compute Rate} * 730) + (\text{Provisioned Database Storage Rate} * \text{Provisioned Database Storage Amount}) + (\text{I/O Request Rate} * (\text{Hourly Billed I/O Operation Count} * 730)) = \text{Estimated On-demand Monthly Cost}$$

Where:

- **On-demand Compute Rate** is the hourly cost for a Database Server's instance type  
You can obtain on-demand rates via [Amazon Aurora Pricing](#).
- **730** represents the number of hours per month that Workload Optimization Manager uses to estimate monthly costs.
- **Provisioned Database Storage Rate** is the hourly cost for a Database Server's provisioned database storage  
You can obtain provisioned database storage rates via [Amazon Aurora Pricing](#).
- **I/O Request Rate** is the cost per one million read/write I/O requests  
You can obtain I/O request rates via [Amazon Aurora Pricing](#).
- **Hourly Billed I/O Operation Count** is the average sum of read and write I/O operations per hour over the last month

The listed items above impact cost calculations. Except for I/O request rate, these items affect the actual scaling decisions that Workload Optimization Manager makes. These decisions also rely on other factors, such as resource utilization percentiles and scaling constraints set in policies.

### Example

Assume the following data for a pending scale action for Aurora MySQL-Compatible Edition:

|                                     | Current Values              | Values After Action Execution |
|-------------------------------------|-----------------------------|-------------------------------|
| On-demand Compute Rate              | \$0.164/hr                  | \$0.041/hr                    |
| Provisioned Database Storage Rate   | \$0.10/hr                   | \$0.10/hr                     |
| Provisioned Database Storage Amount | 100                         | 100                           |
| I/O Request Rate                    | \$0.20/one million requests | \$0.20/one million requests   |
| Hourly Billed I/O Operation Count   | 2000                        | 2000                          |

Workload Optimization Manager calculates the following:

- *Current* Estimated On-demand Monthly Cost:

$$(0.164 * 730) + (0.10 * 100) + ((0.20 / 1000000) * (2000 * 730)) = 130.01$$

- Estimated On-demand Monthly Cost *after* executing the action:

$$(0.041 * 730) + (0.10 * 100) + ((0.20 / 1000000) * (2000 * 730)) = 40.22$$

#### NOTE:

Workload Optimization Manager rounds the calculated values that it displays in the user interface.

Since the Estimated On-demand Monthly Cost is projected to decrease from \$130.01/month to \$40.22/month, Workload Optimization Manager treats the action as a cost-saving measure and shows estimated savings of \$89.79/month.

## AWS RDS Database Server Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

For details about cloud Database Server actions, see [AWS RDS Database Server Actions \(on page 598\)](#) and [Non-disruptive and Reversible Scaling Actions \(on page 601\)](#).

| Action                              | Default Setting/Mode |
|-------------------------------------|----------------------|
| Database Server Scaling Actions     | On                   |
| Disruptive irreversible scaling     | Recommend            |
| Disruptive reversible scaling       | Recommend            |
| Non-disruptive irreversible scaling | Recommend            |
| Non-disruptive reversible scaling   | Recommend            |

You can use [Action Scripts \(on page 976\)](#) and third-party orchestrators (such as ServiceNow) for action orchestration.

### Scaling Sensitivity

Workload Optimization Manager uses a percentile of utilization over the specified observation period. This gives sustained utilization and ignores short-lived bursts.

Workload Optimization Manager uses these settings to calculate utilization percentiles for VCPU, VMEM and DB Cache Hit Rate, and IOPS. It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 95th percentile. The percentile utilization is the highest value that 95% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce capacity. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. Assume utilization peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce resources for that Database Server.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single burst to 100%, but for 95% of the samples, utilization never

exceeded 50%. If you set **Aggressiveness** to 95th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce resource allocation.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 99th Percentile – More performance. Recommended for critical Database Servers that need maximum guaranteed performance at all times, or those that need to tolerate sudden and previously unseen spikes in utilization, even though sustained utilization is low.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings. This assures performance while avoiding reactive peak sizing due to transient spikes, thus allowing you to take advantage of the elastic ability of the cloud.
- 90th Percentile – More efficiency. Recommended for Database Servers that can stand higher resource utilization.

By default, Workload Optimization Manager uses samples from the last 14 days. Use the **Max Observation Period** setting to adjust the number of days. To ensure that there are enough samples to analyze and drive scaling actions, set the **Min Observation Period**.

#### • Max Observation Period

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 14 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the Database Server has fewer days' data then it uses all of the stored historical data.

You can make the following settings:

- Less Elastic – Last 30 Days
- Recommended – Last 14 Days
- More Elastic – Last 7 Days or Last 3 Days

Workload Optimization Manager recommends an observation period of 14 days so it can recommend scaling actions more often. Since Database Server scaling is minimally disruptive, scaling often should not introduce any noticeable performance risks.

#### • Min Observation Period

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- More Elastic – None
- Less Elastic – 1, 3, or 7 Days

## Cloud Instance Types

By default, Workload Optimization Manager considers all instance types currently available for scaling when making scaling decisions for Database Servers. However, you may have set up your Database Servers to *only scale to* or *avoid* certain instance types to reduce complexity and cost, or meet demand. Use this setting to identify the instance types that Database Servers can scale to.

**NOTE:**

Workload Optimization Manager automatically discovers and enforces Database Server tier exclusions configured in your AWS environment. You do not need to configure these tier exclusions in policies. To see a list of tier exclusions that are currently enforced, set the scope to one or several Database Servers and click the **Policies** tab.

| Attribute            | Default Value |
|----------------------|---------------|
| Cloud Instance Types | None          |

Click **Edit** to set your preferences. In the new page that displays, expand a **cloud tier** (a family of instance types, such as *db.m1*) to see individual instance types and the resources allocated to them.

Select your preferred instance types or cloud tiers, or clear the ones that you want to avoid. After you save your changes, the main page refreshes to reflect your selections.

**NOTE:**

This policy setting is not available in plans.

If you selected a cloud tier and the service provider deploys new instance types to that tier later, then those instance types will automatically be included in your policy. Be sure to review your policies periodically to see if new instance types have been added to a tier. If you do not want to scale to those instance types, update the affected policies.

## Scaling Target Utilization

This is the target utilization as a percentage of capacity.

| Attribute      | Default Value |
|----------------|---------------|
| VCPU           | 70            |
| VMEM           | 90            |
| IOPS           | 70            |
| Storage Amount | 90            |

These advanced settings determine how much you would like a scope of workloads to utilize their resources. These are fixed settings that override the way Workload Optimization Manager calculates the optimal utilization of resources. You should only change these settings after consulting with Technical Support.

While these settings offer a way to modify how Workload Optimization Manager recommends actions, in most cases you should never need to use them. If you want to control how Workload Optimization Manager recommends actions to resize workloads, you can set the aggressiveness per the percentile of utilization, and set the length of the sample period for more or less elasticity on the cloud.

## Database Server - Azure Cosmos DB Account

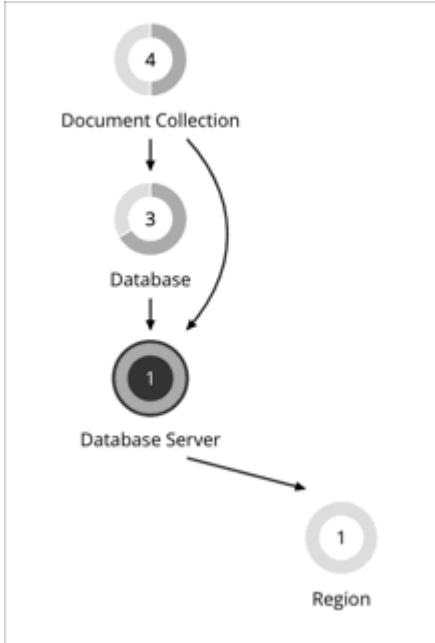
In [Azure Cosmos DB \(on page 424\)](#), an account is an entity that manages [databases \(on page 622\)](#) and containers ([document collections \(on page 628\)](#)). An account has a total throughput limit that represents capacity, but actual throughput (measured in Request Units or RUs) is provisioned at the database or container level.

Workload Optimization Manager discovers Azure Cosmos DB accounts through your Azure targets, and represents them as database server entities in the supply chain.

**NOTE:**

Workload Optimization Manager does not discover Cosmos DB serverless accounts.

**Synopsis**



|                     |                                                                  |
|---------------------|------------------------------------------------------------------|
| Synopsis            |                                                                  |
| Provides:           | RUs to Cosmos DB databases and containers (document collections) |
| Consumes:           | Storage resources                                                |
| Discovered through: | Azure targets                                                    |

**Monitored Resources**

Workload Optimization Manager monitors the following resources:

- Request Unit (RU)  
Request Unit (RU) is a performance currency that abstracts CPU, IOPS, and memory that are required to perform the database operations supported by Azure Cosmos DB. Azure Cosmos DB normalizes the cost of all database operations using RUs.
- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.

**Actions**

None

Workload Optimization Manager does not recommend actions for a Cosmos DB account but it does recommend actions for the [databases \(on page 622\)](#) and [document collections \(on page 628\)](#) in the account.



## Database (Cloud)

Workload Optimization Manager represents the following public cloud resources as Database entities in the supply chain:

- [Azure SQL databases \(vCore or DTU pricing model\) \(on page 611\)](#)
- [Azure dedicated SQL pool \(on page 619\)](#)
- [Azure Cosmos DB databases \(on page 622\)](#)

### NOTE:

AWS RDS databases appear as *Database Server* entities in the supply chain. For details, see [Database Server - AWS RDS \(on page 596\)](#).

Create groups in Workload Optimization Manager so you can manage SQL databases, dedicated SQL pools, and Cosmos DB databases with ease. When you set the scope to a particular group, you can evaluate pending actions, view metrics, and assign policies as usual. You can also view the status of individual members. For example, you can see if a dedicated SQL pool is currently active or suspended.

To create groups, go to **Settings > Groups**, and then click **New Group > Database**. In the page that displays, choose **Dynamic** (recommended) and then set the `Pricing Model` filter as follows:

- DTU and/or vCore - use to create a group of SQL databases
- DWU - use to create a group of dedicated SQL pools
- RU - use to create a group of Cosmos DB databases

## Database - Azure SQL

Azure SQL database is an individual database that is managed under the DTU (Database Transaction Unit) or vCore [pricing model](#).

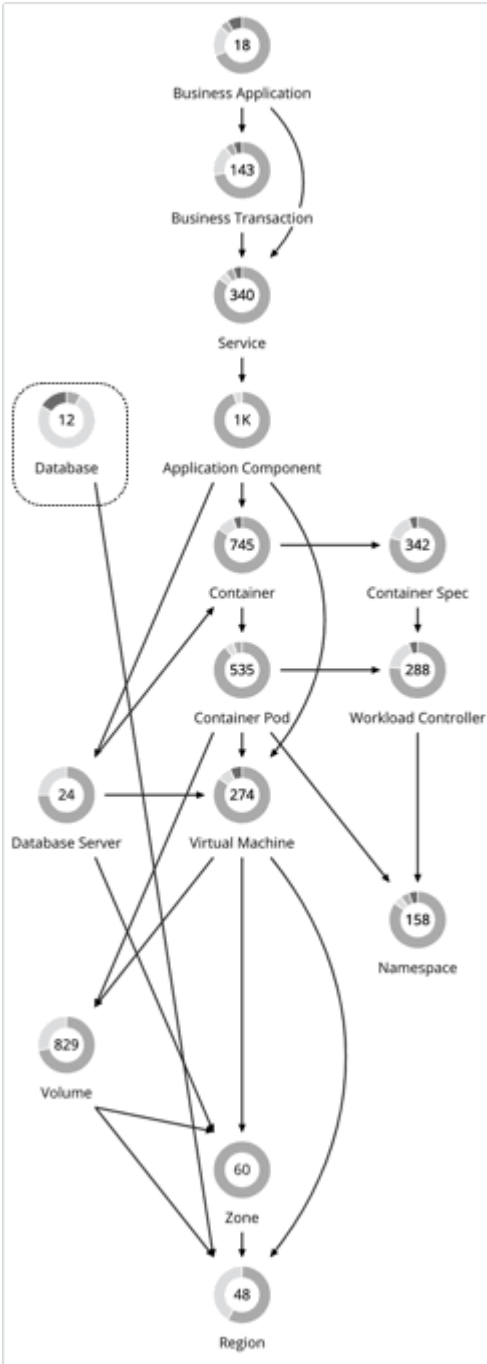
- DTU Pricing Model
 

In the DTU model, Azure bundles CPU, memory, and IOPS as a single DTU metric. Workload Optimization Manager actions on these databases consider both DTU and storage utilization.
- vCore Pricing Model
 

In the vCore model, analysis can track CPU, memory, IOPS, and throughput metrics in isolation. Workload Optimization Manager actions on these databases are driven by CPU, memory, IOPS, throughput and storage utilization.

Workload Optimization Manager discovers SQL databases through your Azure targets, and represents them as Database entities in the supply chain.

## Synopsis



|           |                                                                                                                   |
|-----------|-------------------------------------------------------------------------------------------------------------------|
| Synopsis  |                                                                                                                   |
| Provides: | Transactions to end users                                                                                         |
| Consumes: | <ul style="list-style-type: none"> <li>DTU Pricing Model: DTU and storage resources in an Azure region</li> </ul> |

|                     |                                                                                                                                                     |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| Synopsis            |                                                                                                                                                     |
|                     | <ul style="list-style-type: none"> <li>▪ vCore Pricing Model:<br/>vCPU, vMem, IOPS, throughput, and storage resources in an Azure region</li> </ul> |
| Discovered through: | Azure targets                                                                                                                                       |

## Monitored Resources

The resources that Workload Optimization Manager can monitor depend on the pricing model in place for the given database entity.

- DTU Pricing Model
  - DTU  
DTU is the measurement of compute capacity for the database. DTU represents CPU, memory, and IOPS/IO Throughput bundled as a single commodity.
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- vCore Pricing Model
  - Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
  - Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
  - Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
  - Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
  - I/O Throughput  
I/O Throughput is the measurement of an entity's throughput to the underlying storage.

## Scale Actions for SQL Databases

Workload Optimization Manager database scaling actions aim to increase resource utilization and reduce costs while complying with business policies.

Workload Optimization Manager drives scaling actions based on the utilization of resources, and treats the following limits as constraints when it makes scaling decisions:

- Maximum concurrent sessions  
This is the maximum number of database connections at a time.
- Maximum concurrent workers  
This is the maximum number of database processes that can handle queries at a time.

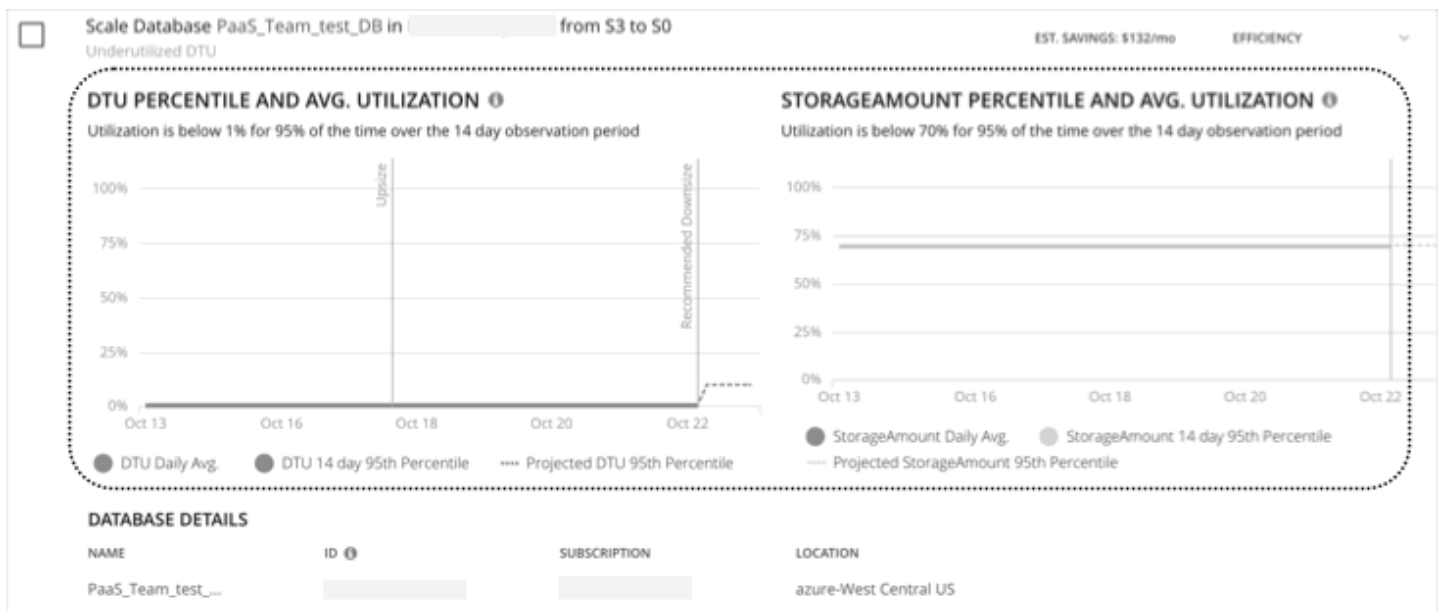
Points to consider:

- Workload Optimization Manager will *not* recommend:
  - Scaling from one pricing model to another
  - Scaling vCore databases to instance types running Gen4 hardware. This hardware generation has been retired and pricing information can no longer be retrieved via the Azure API.

- Scaling vCore databases on the [serverless compute tier](#)
- Scaling provisioned memory for vCore databases on the Hyperscale service tier. VMem utilization data is currently unavailable for Hyperscale due to an issue in the Azure API.
- On DTU databases, a single action can scale both DTU and storage. On vCore databases, a single action can scale vCPU, vMem, IOPS, throughput, and storage.
- In some cases, Workload Optimization Manager might recommend scaling up storage, even if there is no storage pressure on the database, to take advantage of storage provided at no extra cost. For example, Workload Optimization Manager might recommend scaling from the S3 to the S0 tier because of low DTU and storage utilization. Since the S0 tier includes 250 GB of storage at no extra cost, Workload Optimization Manager will also recommend scaling up to this storage amount. If you want to scale DTU but keep the storage amount unchanged, adjust the values for aggressiveness (percentile) and observation period in your database policies.

## Utilization Charts for Scale Actions

Workload Optimization Manager uses percentile calculations to measure resource utilization, and drive scaling actions that improve overall utilization and reduce costs. When you examine the details for a pending scaling action on a database, you will see charts that highlight resource *utilization percentiles* for a given observation period, and the projected percentiles after you execute the action.



The charts also plot *daily average utilization* for your reference. If you have previously executed scaling actions on the database, you can see the resulting improvements in daily average utilization. Put together, these charts allow you to easily recognize utilization trends that drive Workload Optimization Manager's scaling recommendations.

### NOTE:

You can set scaling constraints in database policies to refine the percentile calculations. For details, see [Aggressiveness and Observation Period \(on page 625\)](#).

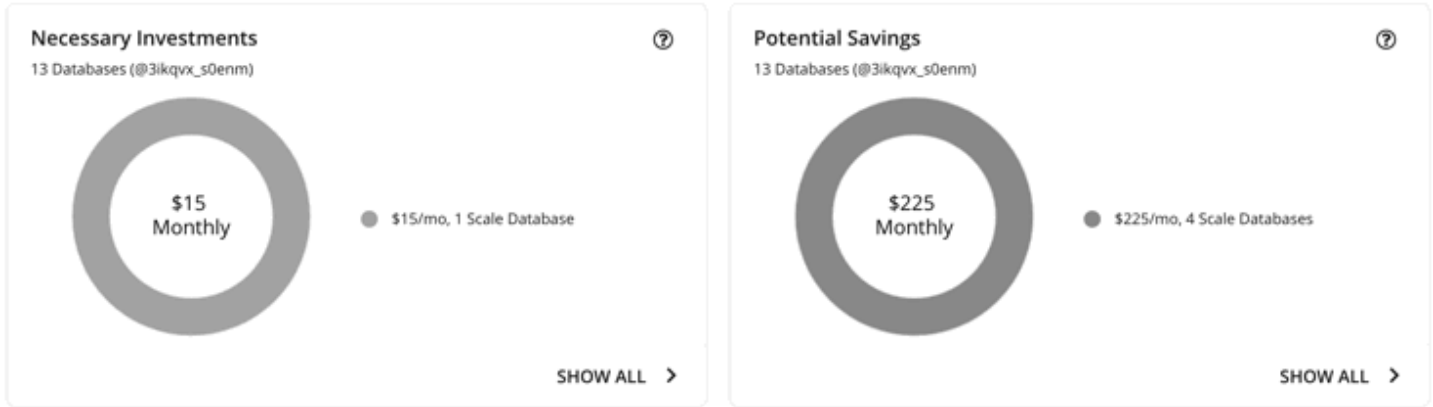
## Non-disruptive and Reversible Scaling Actions

All scaling actions shown in the Action Center view and Action Details page are non-disruptive and reversible.

For actions to scale vCore databases from General Purpose or Business Critical to Hyperscale, there are certain caveats associated with reversing such actions. To learn more, see the [Azure documentation](#).

## Actions in Charts

Use the Necessary Investments and Potential Savings charts to view pending database actions. These charts show total monthly investments and savings, assuming you execute all the actions.



Click **Show All** for each chart to review and execute the actions.

The table shows the following:

- Actions that are pending for each database
- Savings or investments for each database

## Estimated On-demand Costs for Azure SQL Databases

Workload Optimization Manager considers a variety of factors when calculating *Estimated On-demand Monthly Cost* for an Azure SQL Database.



The screenshot shows a configuration window for a Database Server. It includes fields for Database Server, Pricing Model (DTU), and Tags (turbo\_owner, turbo\_comment, turbo\_lifetime). Below are two tables: RESOURCE IMPACT and COST IMPACT.

| RESOURCE IMPACT                   |         |               |
|-----------------------------------|---------|---------------|
|                                   | CURRENT | AFTER ACTIONS |
| Cloud Tier                        | S3      | S0            |
| DTU, Capacity                     | 100     | 10            |
| DTU, P95th Utilization            | 1%      | 10%           |
| Storage Amount, Capacity          | 300 GB  | 250 GB        |
| Storage Amount, P95th Utilization | 1%      | 1.2%          |

| COST IMPACT          |                    |                    |
|----------------------|--------------------|--------------------|
|                      | CURRENT            | AFTER ACTIONS      |
| Compute Cost         | \$146.91/mo        | \$14.69/mo         |
| Storage Cost         | \$11.05/mo         | \$0.00/mo          |
| <b>Total Cost</b>    | <b>\$157.96/mo</b> | <b>\$14.69/mo</b>  |
| <b>Total Savings</b> |                    | <b>\$143.27/mo</b> |

## Azure SQL DTU Databases

### Cost Calculation

For Azure SQL DTU Databases, the calculation for Estimated On-demand Monthly Cost can be expressed as follows:

$$(\text{On-demand Compute Rate} * 730) + (\text{Provisioned Database Storage Rate} * (\text{Provisioned Database Storage Amount} - \text{Performance Level Included Storage})) = \text{Estimated On-demand Monthly Cost}$$

Where:

- **On-demand Compute Rate** is the **hourly** cost for a Database's instance type  
You can obtain on-demand rates via [Azure SQL Database Pricing](#).
- **730** represents the number of hours per month that Workload Optimization Manager uses to estimate monthly costs.
- **Provisioned Database Storage Rate** is the cost for 1 GB / mo. of a Database's provisioned storage  
You can obtain provisioned database storage rates via [Azure SQL Database Pricing](#).
- **Performance Level Included Storage** is the storage amount included in the price of the selected Performance Level of a DTU Database  
You can obtain information on DTU storage limits via [DTU Storage Limits](#).

The listed items above impact cost calculations and the scaling decisions that Workload Optimization Manager makes. These decisions also rely on other factors, such as resource utilization percentiles and scaling constraints set in policies.

### Example

Assume the following data for a pending scale action for an Azure SQL DTU Database:

|                                     | Current Values       | Values After Action Execution |
|-------------------------------------|----------------------|-------------------------------|
| On-demand Compute Rate              | \$0.20125/hr         | \$0.020125/hr                 |
| Provisioned Database Storage Rate   | \$0.221 per 1 GB/Mo. | \$0.221 per 1 GB/Mo.          |
| Performance Level Included Storage  | 250 GB               | 250 GB                        |
| Provisioned Database Storage Amount | 300 GB               | 250 GB                        |

Workload Optimization Manager calculates the following:

- *Current* Estimated On-demand Monthly Cost:

$$(\$0.20125 * 730) + (\$0.221 * (300 - 250)) = \$157.96/\text{Mo.}$$

- Estimated On-demand Monthly Cost *after* executing the action:

$$(\$0.020125 * 730) + (\$0.221 * (250 - 250)) = \$14.69/\text{Mo.}$$

**NOTE:**

Workload Optimization Manager rounds the calculated values that it displays in the user interface.

The Estimated On-demand Monthly Cost is projected to decrease from \$157.96/month to \$14.69/month, as shown in the Details section of the pending action.

| COST IMPACT ?  | CURRENT     | AFTER ACTIONS |
|----------------|-------------|---------------|
| Compute Cost ⓘ | \$146.91/mo | \$14.69/mo    |
| Storage Cost ⓘ | \$11.05/mo  | \$0.00/mo     |
| Total Cost     | \$157.96/mo | \$14.69/mo    |
| Total Savings  |             | \$143.27/mo   |

Workload Optimization Manager treats the action as a saving, and shows an estimated savings of \$143.27/month.

| COST IMPACT ?  | CURRENT     | AFTER ACTIONS |
|----------------|-------------|---------------|
| Compute Cost ⓘ | \$146.91/mo | \$14.69/mo    |
| Storage Cost ⓘ | \$11.05/mo  | \$0.00/mo     |
| Total Cost     | \$157.96/mo | \$14.69/mo    |
| Total Savings  |             | \$143.27/mo   |

## Azure SQL vCore Databases

### Cost Calculation

For Azure SQL vCore Databases, the calculation for Estimated On-demand Monthly Cost can be expressed as follows:

$$(\text{On-demand Compute Rate} * 730) + (\text{SQL License Rate} * 730) + (\text{Provisioned Database Storage Rate} * (\text{Provisioned Database Storage Amount} + \text{Log Space Allocated})) = \text{Estimated On-demand Monthly Cost}$$

Where:

- **On-demand Compute Rate** is the hourly cost for a Database's instance type  
You can obtain on-demand rates via [Azure SQL Database Pricing](#).
- **730** represents the number of hours per month that Workload Optimization Manager uses to estimate monthly costs.
- **SQL License Rate** is the hourly cost for a Database's SQL license  
You can obtain SQL license rates via [Azure SQL Database Pricing](#).  
**Note:** "Pay as you go" prices in the link above represent the sum of compute and license costs, while "Azure Hybrid Benefit Price" values represent compute costs only.
- **Provisioned Database Storage Rate** is the cost for 1 GB / mo. of a Database's provisioned storage  
You can obtain provisioned database storage rates via [Azure SQL Database Pricing](#).
- **Log Space Allocated** is the log storage space automatically allocated to single Database instance by Azure.  
**Note:** Log storage space is considered in database cost calculations, but not reflected in Storage capacity.  
You can obtain provisioned database storage rates via [Azure SQL Database Pricing](#).

The listed items above impact cost calculations and the scaling decisions that Workload Optimization Manager makes. These decisions also rely on other factors, such as resource utilization percentiles and scaling constraints set in policies.

### Example

Assume the following data for a pending scale action for an Azure SQL vCore Database:

|                                     | Current Values | Values After Action Execution |
|-------------------------------------|----------------|-------------------------------|
| On-demand Compute Rate              | \$1.068/hr     | \$0.304/hr                    |
| SQL License Rate                    | \$0.799728/hr  | \$0.199932/hr                 |
| Provisioned Database Storage Rate   | \$0.115/hr     | \$0.115/hr                    |
| Provisioned Database Storage Amount | 32 GB          | 5 GB                          |

Workload Optimization Manager calculates the following:

- *Current* Estimated On-demand Monthly Cost:

$$(\$1.068 * 730) + (\$0.799728 * 730) + (\$0.115 * (32 + 9.6)) = \$1368.23/\text{Mo.}$$

- Estimated On-demand Monthly Cost *after* executing the action:

$$(\$0.304 * 730) + (\$0.199932 * 730) + (\$0.115 * (5 + 1.5)) = \$368.62/\text{Mo.}$$



**NOTE:**

Workload Optimization Manager rounds the calculated values that it displays in the user interface.

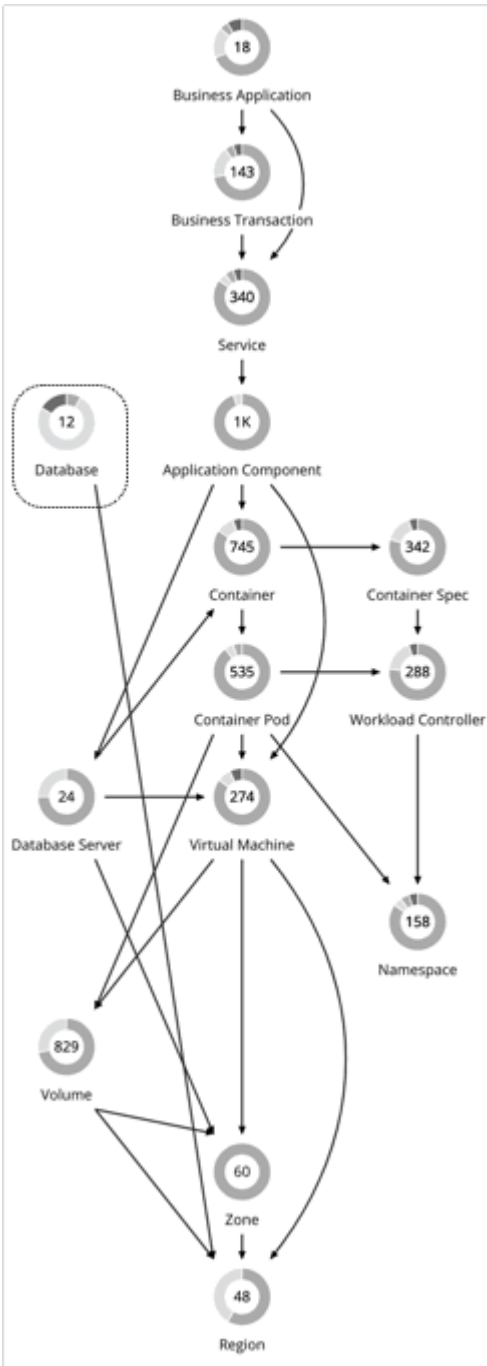
Since the Estimated On-demand Monthly Cost is projected to decrease from \$1368.23/month to \$368.62/month, Workload Optimization Manager treats the action as a cost-saving measure and shows estimated savings of \$999.61/month.

## Database - Azure Dedicated SQL Pool

A [dedicated SQL pool](#) in Azure Synapse Analytics represents a collection of analytic resources that Azure provisions when you use Synapse SQL. Compute capacity for a dedicated SQL pool is expressed in Data Warehousing Units (DWU). DWU represents CPU, memory, and IO Throughput bundled as a single commodity.

Workload Optimization Manager discovers dedicated SQL pools through your Azure targets, and represents them as Database entities in the supply chain.

## Synopsis



| Synopsis            |                                               |
|---------------------|-----------------------------------------------|
| Provides:           | Analytic resources to Azure Synapse Analytics |
| Consumes:           | DWU and storage resources in an Azure region  |
| Discovered through: | Azure targets                                 |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- DWU
  - DWU (Data Warehousing Unit) is the measurement of compute capacity for the dedicated SQL pool. DWU represents CPU, memory, and IO Throughput bundled as a single commodity.
- Storage Amount
  - Storage Amount is the measurement of storage capacity that is in use.
- Connection
  - Connection is the measurement of database connections utilized by applications.

## Suspend Actions for Dedicated SQL Pools

When Workload Optimization Manager analysis discovers an idle dedicated SQL pool (i.e., a pool with no active connections for a specific period of time), it will immediately recommend that you suspend the pool as a cost-saving measure, and show the action in Action Center. This action stops the compute instance for the SQL pool, but keeps storage running. In the Action Details page for a specific action, the compute cost is 0 (zero) *after* suspension, while storage cost remains the same.

| Action Details                                                                                                                                |                                                    |                         |               |                                                                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-------------------------|---------------|--------------------------------------------------------------------------|
| Suspend Database paassqlpool in <span style="background-color: #e0e0e0; padding: 2px;">[Redacted]</span><br>Improve infrastructure efficiency |                                                    |                         |               |                                                                          |
| <b>ACTION ESSENTIALS</b>                                                                                                                      |                                                    | <b>DATABASE DETAILS</b> |               |                                                                          |
| State                                                                                                                                         | 📄 Action can be accepted and executed immediately. |                         | Name          | paassqlpool                                                              |
| Non-Disruptive                                                                                                                                | ✓ Downtime is not required to execute.             |                         | Id            | paassqlpool                                                              |
| Reversible                                                                                                                                    | ✓ Action can be manually reverted.                 |                         | Subscription  | <span style="background-color: #e0e0e0; padding: 2px;">[Redacted]</span> |
| <b>RESOURCE IMPACT</b>                                                                                                                        | <b>CURRENT</b>                                     | <b>AFTER ACTIONS</b>    |               |                                                                          |
| DWU, Capacity                                                                                                                                 | 100                                                | -                       |               |                                                                          |
| DWU, Utilization                                                                                                                              | 0%                                                 | -                       |               |                                                                          |
| Storage, Capacity                                                                                                                             | 1.34 GB                                            | 1.34 GB                 | -             |                                                                          |
| Storage, Utilization                                                                                                                          | 100%                                               | 100%                    | -             |                                                                          |
| <b>COST IMPACT</b>                                                                                                                            | <b>CURRENT</b>                                     | <b>AFTER ACTIONS</b>    |               |                                                                          |
| Compute Cost                                                                                                                                  | \$876.00/mo                                        | \$0.00/mo               | ↓ \$876.00/mo |                                                                          |
| Storage Cost                                                                                                                                  | \$23.00/mo                                         | \$23.00/mo              | -             |                                                                          |
| Total Cost                                                                                                                                    | \$899.00/mo                                        | \$23.00/mo              | ↓ \$876.00/mo |                                                                          |
| Total Savings                                                                                                                                 |                                                    | \$876.00/mo             |               |                                                                          |
|                                                                                                                                               |                                                    |                         | Workspace     | paas-synapse-workspace                                                   |
|                                                                                                                                               |                                                    |                         | Pool Type     | Dedicated SQL pool                                                       |
|                                                                                                                                               |                                                    |                         | Pricing Model | DWU                                                                      |
|                                                                                                                                               |                                                    |                         | Idle Time     | 14 days 12 hours 47 minutes                                              |

### NOTE:

The [Parking page \(on page 851\)](#) lists all the dedicated SQL pools that Workload Optimization Manager discovered in your environment. From this page, you can stop a running or idle dedicated SQL pool, either on demand or according to a schedule. Stopping a pool has the same effect as suspending a pool.

The Parking page also provides options to start a stopped pool, either on demand or according to a schedule.

To calculate the current compute cost, Workload Optimization Manager retrieves the hourly [on-demand cost](#) from Azure and then multiplies the result by 730, which represents the number of hours per month that the product uses to estimate monthly costs.

If a currently idle pool is not suspended and is subsequently discovered as active, Workload Optimization Manager removes the suspend action attached to it.

Suspend actions include the 'Idle Time' information that indicates how long a dedicated SQL pool has been idle. By default, Workload Optimization Manager will generate suspend actions if dedicated SQL pools have been idle for at least one hour.

**Action Details**

Suspend Database paassqlpool in   
 Improve infrastructure efficiency

| <p><b>ACTION ESSENTIALS</b></p> <p>State <span style="float: right;">Action can be accepted and executed immediately.</span></p> <p>Non-Disruptive <span style="float: right;">✓ Downtime is not required to execute.</span></p> <p>Reversible <span style="float: right;">✓ Action can be manually reverted.</span></p> <p><b>RESOURCE IMPACT</b></p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th></th> <th>CURRENT</th> <th>AFTER ACTIONS</th> <th></th> </tr> </thead> <tbody> <tr> <td>DWU, Capacity</td> <td>100</td> <td>-</td> <td></td> </tr> <tr> <td>DWU, Utilization</td> <td>0%</td> <td>-</td> <td></td> </tr> <tr> <td>Storage, Capacity</td> <td>1.34 GB</td> <td>1.34 GB</td> <td>-</td> </tr> <tr> <td>Storage, Utilization</td> <td>100%</td> <td>100%</td> <td>-</td> </tr> </tbody> </table> <p><b>COST IMPACT</b></p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th></th> <th>CURRENT</th> <th>AFTER ACTIONS</th> <th></th> </tr> </thead> <tbody> <tr> <td>Compute Cost</td> <td>\$876.00/mo</td> <td>\$0.00/mo</td> <td>↓ \$876.00/mo</td> </tr> <tr> <td>Storage Cost</td> <td>\$23.00/mo</td> <td>\$23.00/mo</td> <td>-</td> </tr> <tr> <td>Total Cost</td> <td>\$899.00/mo</td> <td>\$23.00/mo</td> <td>↓ \$876.00/mo</td> </tr> <tr> <td>Total Savings</td> <td></td> <td>\$876.00/mo</td> <td></td> </tr> </tbody> </table> |             | CURRENT       | AFTER ACTIONS |  | DWU, Capacity | 100 | - |  | DWU, Utilization | 0% | - |  | Storage, Capacity | 1.34 GB | 1.34 GB | - | Storage, Utilization | 100% | 100% | - |  | CURRENT | AFTER ACTIONS |  | Compute Cost | \$876.00/mo | \$0.00/mo | ↓ \$876.00/mo | Storage Cost | \$23.00/mo | \$23.00/mo | - | Total Cost | \$899.00/mo | \$23.00/mo | ↓ \$876.00/mo | Total Savings |  | \$876.00/mo |  | <p><b>DATABASE DETAILS</b></p> <p>Name paassqlpool</p> <p>Id paassqlpool</p> <p>Subscription <span style="background-color: #ccc; padding: 2px 10px;"></span></p> <p>Workspace paas-synapse-workspace</p> <p>Pool Type Dedicated SQL pool</p> <p>Pricing Model DWU</p> <p>Idle Time <span style="border: 1px dashed #ccc; padding: 2px 5px;">14 days 12 hours 47 minutes</span></p> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|---------------|---------------|--|---------------|-----|---|--|------------------|----|---|--|-------------------|---------|---------|---|----------------------|------|------|---|--|---------|---------------|--|--------------|-------------|-----------|---------------|--------------|------------|------------|---|------------|-------------|------------|---------------|---------------|--|-------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | CURRENT     | AFTER ACTIONS |               |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
| DWU, Capacity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 100         | -             |               |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
| DWU, Utilization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 0%          | -             |               |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
| Storage, Capacity                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1.34 GB     | 1.34 GB       | -             |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
| Storage, Utilization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 100%        | 100%          | -             |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | CURRENT     | AFTER ACTIONS |               |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
| Compute Cost                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | \$876.00/mo | \$0.00/mo     | ↓ \$876.00/mo |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
| Storage Cost                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | \$23.00/mo  | \$23.00/mo    | -             |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
| Total Cost                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | \$899.00/mo | \$23.00/mo    | ↓ \$876.00/mo |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |
| Total Savings                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             | \$876.00/mo   |               |  |               |     |   |  |                  |    |   |  |                   |         |         |   |                      |      |      |   |  |         |               |  |              |             |           |               |              |            |            |   |            |             |            |               |               |  |             |  |                                                                                                                                                                                                                                                                                                                                                                                     |

You can control the suspend actions that Workload Optimization Manager generates, based on your preferred idle time value.

For example, if you want Workload Optimization Manager to only generate suspend actions for dedicated SQL pools that have been idle for at least one day, perform these steps:

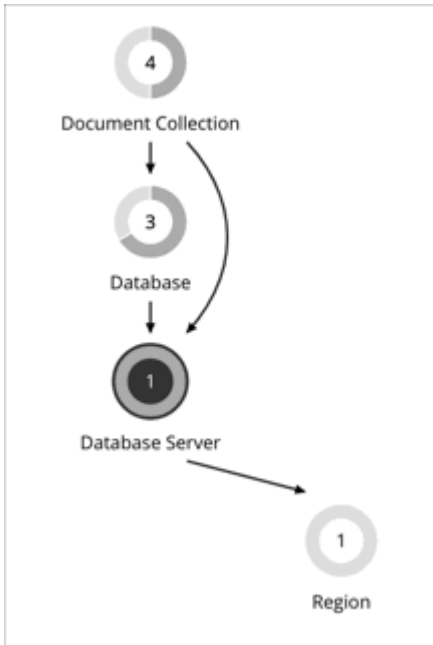
1. Create a dynamic group of Databases and set the 'Hours Idle' filter to `Hours Idle < = 24`.
2. Create a custom Database policy, set the scope to the group that you just created, and then *disable* suspend actions in that policy.

## Database - Azure Cosmos DB

In [Azure Cosmos DB \(on page 424\)](#), a database is a group of containers ([document collections \(on page 628\)](#)) and is similar to a namespace. Cosmos DB databases are managed through [accounts \(on page 609\)](#).

Workload Optimization Manager discovers Cosmos DB databases through your Azure targets, and represents them as database entities in the supply chain.

## Synopsis



| Synopsis            |                                                                |
|---------------------|----------------------------------------------------------------|
| Provides:           | Resources for database operations supported by Azure Cosmos DB |
| Consumes:           | Request Units (RUs) from Azure Cosmos DB accounts              |
| Discovered through: | Azure targets                                                  |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Request Unit (RU)

Request Unit (RU) is a performance currency that abstracts CPU, IOPS, and memory that are required to perform the database operations supported by Azure Cosmos DB. Azure Cosmos DB normalizes the cost of all database operations using RUs.

## Scale Actions for Cosmos DB Databases

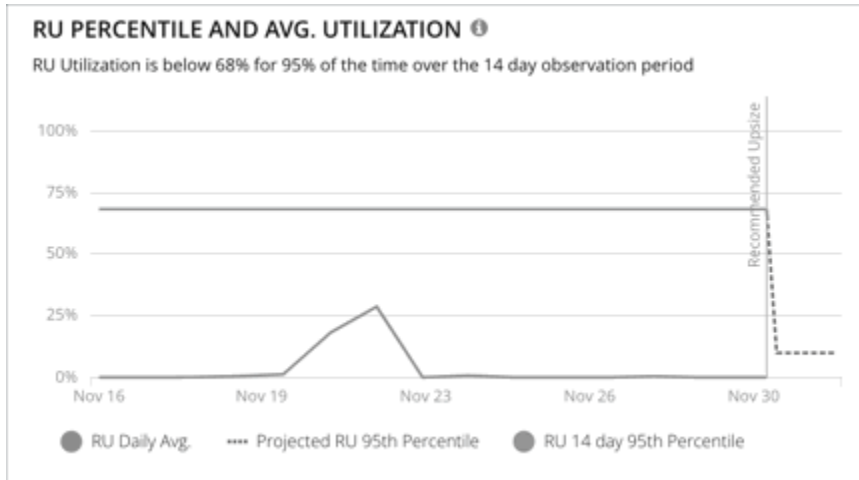
Workload Optimization Manager can scale databases with provisioned throughput. It uses percentile calculations to measure RU utilization and then recommends actions to scale RUs up or down to optimize performance and costs.

Points to consider:

- For scale down actions, Workload Optimization Manager will never recommend scaling below the minimum RU value calculated by Azure or configured in a database policy. For details, see [Minimum RU Capacity for Scale Down Actions \(on page 628\)](#).
- Scale out actions do not apply since there is only one tier for Cosmos DB.
- Workload Optimization Manager discovers but does not scale databases without provisioned throughput.

## Utilization Charts for Scale Actions

Workload Optimization Manager uses percentile calculations to measure resource utilization, and drive scaling actions that improve overall utilization and reduce costs. When you examine the details for a pending scaling action on a database, you will see charts that highlight resource *utilization percentiles* for a given observation period, and the projected percentiles after you execute the action.



The charts also plot *daily average utilization* for your reference. If you have previously executed scaling actions on the database, you can see the resulting improvements in daily average utilization. Put together, these charts allow you to easily recognize utilization trends that drive Workload Optimization Manager's scaling recommendations.

### NOTE:

You can set scaling constraints in database policies to refine the percentile calculations. For details, see [Aggressiveness and Observation Period \(on page 625\)](#).

## Reconfigure Actions for Cosmos DB Databases

Workload Optimization Manager recommends removing unused throughput that is assigned to a database to help reduce your cloud expenses. To remove this resource, reconfigure the database from Azure. It is not possible to execute reconfigure actions from Workload Optimization Manager.

Workload Optimization Manager generates a reconfigure action if a database and all the underlying document collections have their own provisioned throughput. In this scenario, provisioned throughput at the database level is not used by any document collection and is therefore safe to remove. This action translates into cost savings. When you review a database reconfigure action in Action Center, the Cost Impact column indicates the cost savings that you would realize if you execute the action.

Points to consider:

- Workload Optimization Manager does not generate a reconfigure action if a database manages at least one document collection without provisioned throughput. In this scenario, the document collection is assumed to be using provisioned throughput at the database level, so it is not safe to remove that resource.
- Reconfigure actions are generated in recommend mode since it is not possible to execute these actions from Workload Optimization Manager.

You can disable the generation of reconfigure actions in custom policies for select databases or the default database policy (for a global effect).

## Delete Actions for Cosmos DB Databases

To help reduce your cloud expenses, Workload Optimization Manager recommends deleting a database with provisioned throughput but without any underlying document collection. When you review a database delete action in Action Center, the Cost Impact column indicates the cost savings that you would realize if you execute the action.

This action can be executed in Workload Optimization Manager manually or automatically. You can disable the generation of delete actions in custom policies for select databases or the default database policy (for a global effect).

## Action Disruptiveness and Reversibility

The Action Center view and Action Details page indicate the disruptiveness and reversibility of actions for Cosmos DB databases.

- Scale actions  
All scale actions are non-disruptive and reversible.
- Reconfigure and delete actions  
All reconfigure and delete actions are disruptive and irreversible.

## Cloud Database Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

| Action                       | Applies To               | Default Setting |
|------------------------------|--------------------------|-----------------|
| Cloud DB scale               | Azure SQL vCore and DTU  | Manual          |
| Database suspend actions     | Azure dedicated SQL pool | On, Manual      |
| Database reconfigure actions | Azure Cosmos DB          | On, Recommend   |
| Database delete actions      | Azure Cosmos DB          | On, Manual      |

You can use [Action Scripts \(on page 976\)](#) and third-party orchestrators (such as ServiceNow) for action orchestration.

## Scaling Sensitivity

Workload Optimization Manager uses a percentile of utilization over the specified observation period. This gives sustained utilization and ignores short-lived bursts.

Workload Optimization Manager uses these settings to calculate utilization percentiles for DTU, RU, and storage. It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 95th percentile. The percentile utilization is the highest value that 95% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce capacity. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. Assume utilization peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce resources for that database.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single burst to 100%, but for 95% of the samples, utilization never exceeded 50%. If you set **Aggressiveness** to 95th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce resource allocation.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 99th Percentile – More performance. Recommended for critical databases that need maximum guaranteed performance at all times, or those that need to tolerate sudden and previously unseen spikes in utilization, even though sustained utilization is low.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings. This assures performance while avoiding reactive peak sizing due to transient spikes, thus allowing you to take advantage of the elastic ability of the cloud.
- 90th Percentile – More efficiency. Recommended for databases that can stand higher resource utilization.

By default, Workload Optimization Manager uses samples from the last 14 days. Use the **Max Observation Period** setting to adjust the number of days.

#### ▪ **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 14 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the database has fewer days' data then it uses all of the stored historical data.

You can make the following settings:

- Less Elastic – Last 30 Days
- Recommended – Last 14 Days
- More Elastic – Last 7 Days or Last 3 Days

Workload Optimization Manager recommends an observation period of 14 days so it can recommend scaling actions more often. Since Azure SQL DB scaling is minimally disruptive, with near-zero downtime, scaling often should not introduce any noticeable performance risks.

#### **NOTE:**

For more information about Azure scaling downtimes, see the [Azure documentation](#).

#### ▪ **Min Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.



Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- More Elastic – None
- Less Elastic – 7 Days

## Cloud Instance Types

By default, Workload Optimization Manager considers all instance types currently available for scaling when making scaling decisions for SQL databases. However, you may have set up your SQL databases to *only scale to* or *avoid* certain instance types to reduce complexity and cost, or meet demand. Use this setting to identify the instance types that SQL databases can scale to.

| Attribute            | Default Value |
|----------------------|---------------|
| Cloud Instance Types | None          |

Click **Edit** to set your preferences. In the new page that displays, expand a **cloud tier** (a family of instance types, such as *Premium*) to see individual instance types and the resources allocated to them.

Select your preferred instance types or cloud tiers, or clear the ones that you want to avoid. After you save your changes, the main page refreshes to reflect your selections.

### NOTE:

This policy setting is not available in plans.

If you selected a cloud tier and the service provider deploys new instance types to that tier later, then those instance types will automatically be included in your policy. Be sure to review your policies periodically to see if new instance types have been added to a tier. If you do not want to scale to those instance types, update the affected policies.

## Scaling Target Utilization

The utilization that you set here specifies the percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

The settings you make depend on the pricing model in place for the workloads in the policy scope.

- vCore Pricing Model

To meet individual VCPU, VMEM, or IOPS/Throughput targets, the workloads must be charged according to the vCore pricing model.

| Attribute                  | Default Value |
|----------------------------|---------------|
| VCPU                       | 70            |
| VMEM                       | 90            |
| IOPS/Throughput            | 70            |
| Storage Amount Utilization | 90            |

- DTU Pricing Model

To meet a target DTU utilization, the workloads must be charged according to the DTU pricing model.

| Attribute                  | Default Value |
|----------------------------|---------------|
| DTU Utilization            | 70            |
| Storage Amount Utilization | 90            |

- RU Pricing Model

To meet a target RU utilization or individual RU targets, the workloads must be charged according to the RU pricing model.

| Attribute      | Default Value |
|----------------|---------------|
| RU Utilization | 70            |

These advanced settings determine how much you would like a scope of workloads to utilize their resources. These are fixed settings that override the way Workload Optimization Manager calculates the optimal utilization of resources. You should only change these settings after consulting with Technical Support.

While these settings offer a way to modify how Workload Optimization Manager recommends actions, in most cases you should never need to use them. If you want to control how Workload Optimization Manager recommends actions to resize workloads, you can set the aggressiveness per the percentile of utilization, and set the length of the sample period for more or less elasticity on the cloud.

## Minimum RU Capacity for Scale Down Actions

This setting applies only to Cosmos DB databases. Workload Optimization Manager checks this scaling constraint when it recommends scale down actions to ensure that Cosmos DB databases never scale below the specified value.

| Attribute                                  | Default Value |
|--------------------------------------------|---------------|
| Minimum RU capacity for scale down actions | 400           |

Be sure to specify a value that is an increment of 100. By design, Azure increases or decreases the number of RUs at any time in increments or decrements of 100 RUs.

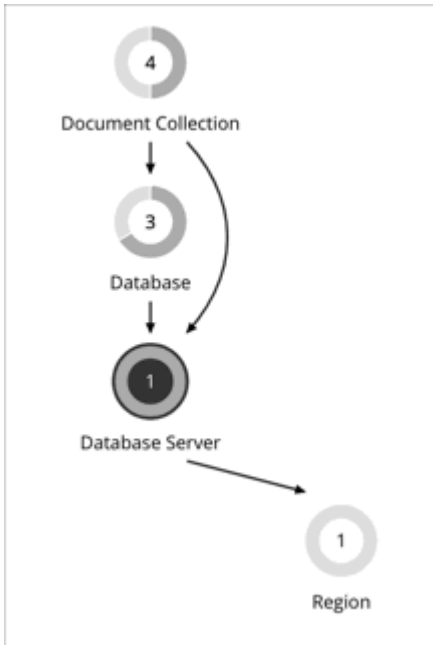
In addition to this scaling constraint, Workload Optimization Manager also checks the [minimum RU limit](#) that Azure calculated. This limit takes precedence over the value specified in the policy. For example, if the minimum RU limit calculated by Azure is 500 while the minimum RU capacity in the database policy is 400, Workload Optimization Manager will never recommend scaling below 500 RUs.

## Document Collection

In [Azure Cosmos DB \(on page 424\)](#), containers are entities that store data on one or more partitions. Containers are grouped using [databases \(on page 622\)](#) and managed through [accounts \(on page 609\)](#).

Workload Optimization Manager discovers Azure Cosmos DB containers through your Azure targets, and represents them as document collection entities in the supply chain.

## Synopsis



| Synopsis            |                                                                |
|---------------------|----------------------------------------------------------------|
| Provides:           | Resources for database operations supported by Azure Cosmos DB |
| Consumes:           | Request Units (RUs) from Azure Cosmos DB accounts              |
| Discovered through: | Azure targets                                                  |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Request Unit (RU)

Request Unit (RU) is a performance currency that abstracts CPU, IOPS, and memory that are required to perform the database operations supported by Azure Cosmos DB. Azure Cosmos DB normalizes the cost of all database operations using RUs.

## Scale Actions for Document Collections

Workload Optimization Manager can scale document collections with standard (manually provisioned) dedicated throughput. It uses percentile calculations to measure RU utilization and then recommends actions to scale RUs up or down to optimize performance and costs.

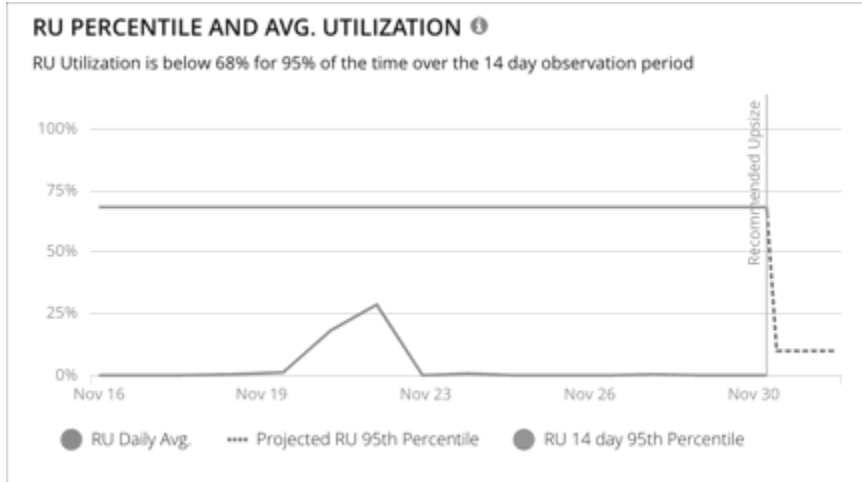
Points to consider:

- For scale down actions, Workload Optimization Manager will never recommend scaling below the minimum RU value calculated by Azure or configured in a document collection policy. For details, see [Minimum RU Capacity for Scale Down Actions \(on page 632\)](#).
- Scale out actions do not apply since there is only one tier for Cosmos DB.

- Workload Optimization Manager discovers but does not scale the following entities:
  - Document collections with auto-scaled dedicated throughput
  - Document collections with shared throughput, where throughput is provisioned at the database level and then shared by document collections within the database

## Utilization Charts for Scale Actions

Workload Optimization Manager uses percentile calculations to measure resource utilization, and drive scaling actions that improve overall utilization and reduce costs. When you examine the details for a pending scaling action on a document collection, you will see charts that highlight resource *utilization percentiles* for a given observation period, and the projected percentiles after you execute the action.



The charts also plot *daily average utilization* for your reference. If you have previously executed scaling actions on the document collection, you can see the resulting improvements in daily average utilization. Put together, these charts allow you to easily recognize utilization trends that drive Workload Optimization Manager's scaling recommendations.

**NOTE:**

You can set scaling constraints in document collection policies to refine the percentile calculations. For details, see [Aggressiveness and Observation Period \(on page 631\)](#).

## Non-disruptive and Reversible Scaling Actions

All scaling actions shown in the Action Center view and Action Details page are non-disruptive and reversible.

## Document Collection Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

## Action Automation and Orchestration

For details about cloud document collection actions, see [Document Collection Actions \(on page 629\)](#).

| Action                          | Default Setting |
|---------------------------------|-----------------|
| Cloud Document Collection Scale | Manual          |

You can use [Action Scripts \(on page 976\)](#) and third-party orchestrators (such as ServiceNow) for action orchestration.

## Scaling Sensitivity

Workload Optimization Manager uses a percentile of utilization over the specified observation period. This gives sustained utilization and ignores short-lived bursts.

Workload Optimization Manager uses these settings to calculate utilization percentiles for Request Units (RUs). It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 95th percentile. The percentile utilization is the highest value that 95% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce capacity. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. Assume utilization peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce resources for that document collection.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single burst to 100%, but for 95% of the samples, utilization never exceeded 50%. If you set **Aggressiveness** to 95th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce resource allocation.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 99th Percentile – More performance. Recommended for critical document collections that need maximum guaranteed performance at all times, or those that need to tolerate sudden and previously unseen spikes in utilization, even though sustained utilization is low.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings. This assures performance while avoiding reactive peak sizing due to transient spikes, thus allowing you to take advantage of the elastic ability of the cloud.
- 90th Percentile – More efficiency. Recommended for document collections that can stand higher resource utilization.

By default, Workload Optimization Manager uses samples from the last 14 days. Use the **Max Observation Period** setting to adjust the number of days.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 14 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the document collection has fewer days' data then it uses all of the stored historical data.

You can make the following settings:

- Less Elastic – Last 30 Days
- Recommended – Last 14 Days
- More Elastic – Last 7 Days or Last 3 Days

Workload Optimization Manager recommends an observation period of 14 days so it can recommend scaling actions more often. Since Azure SQL DB scaling is minimally disruptive, with near-zero downtime, scaling often should not introduce any noticeable performance risks.

**NOTE:**

For more information about Azure scaling downtimes, see the [Azure documentation](#).

• **Min Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- More Elastic – None
- Less Elastic – 7 Days

## Scaling Target Utilization

The utilization that you set here specifies the percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

To meet a target RU utilization or individual RU targets, the workloads must be charged according to the RU pricing model.

| Attribute      | Default Value |
|----------------|---------------|
| RU Utilization | 70            |

These advanced settings determine how much you would like a scope of workloads to utilize their resources. These are fixed settings that override the way Workload Optimization Manager calculates the optimal utilization of resources. You should only change these settings after consulting with Technical Support.

While these settings offer a way to modify how Workload Optimization Manager recommends actions, in most cases you should never need to use them. If you want to control how Workload Optimization Manager recommends actions to resize workloads, you can set the aggressiveness per the percentile of utilization, and set the length of the sample period for more or less elasticity on the cloud.

## Minimum RU Capacity for Scale Down Actions

Workload Optimization Manager checks this scaling constraint when it recommends scale down actions to ensure that document collections never scale below the specified value.

| Attribute                                  | Default Value |
|--------------------------------------------|---------------|
| Minimum RU capacity for scale down actions | 400           |

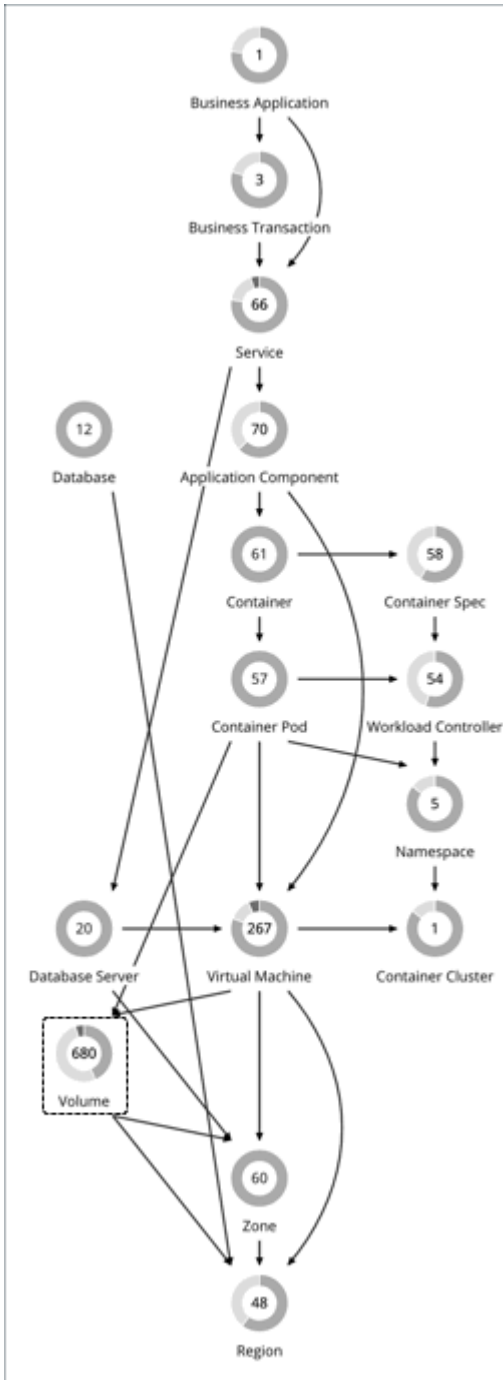
Be sure to specify a value that is an increment of 100. By design, Azure increases or decreases the number of RUs at any time in increments or decrements of 100 RUs.

In addition to this scaling constraint, Workload Optimization Manager also checks the [minimum RU limit](#) that Azure calculated. This limit takes precedence over the value specified in the policy. For example, if the minimum RU limit calculated by Azure is 500 while the minimum RU capacity in the document collection policy is 400, Workload Optimization Manager will never recommend scaling below 500 RUs.

## Volume (Cloud)

A cloud volume is a storage device that you can attach to a VM. You can use an attached volume the same as a physical hard drive.

## Synopsis



| Synopsis  |                                                                                                                                                                    |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Provides: | Storage resources for VMs to use, including: <ul style="list-style-type: none"> <li>▪ Storage Access</li> <li>▪ Storage Amount</li> <li>▪ IO Throughput</li> </ul> |



|                     |                                               |
|---------------------|-----------------------------------------------|
| Synopsis            |                                               |
| Consumes:           | Storage services provided by zones or regions |
| Discovered through: | Public cloud targets                          |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Storage Amount**  
Storage Amount is the storage capacity (disk size) of a volume.  
Workload Optimization Manager discovers Storage Amount, but does not monitor utilization.  
For a Kubeturbo (container) deployment that includes volumes, Kubeturbo monitors Storage Amount utilization for the volumes. You can view utilization information in the Capacity and Usage chart.
- **Storage Access (IOPS)**  
Storage Access, also known as IOPS, is the measurement of IOPS capacity that is in use.
- **I/O Throughput**  
I/O Throughput is the measurement of I/O throughput capacity that is in use.

**NOTE:**

Workload Optimization Manager also monitors the attachment state of volumes and then generates delete actions for unattached volumes.

## Actions

Workload Optimization Manager supports the following actions:

- **Scale**  
Scale attached volumes to optimize performance and costs.
- **Delete**  
Delete unattached volumes as a cost-saving measure. Workload Optimization Manager generates an action immediately after discovering an unattached volume.

## Scale Actions

Scale attached volumes to optimize performance and costs.

Workload Optimization Manager can recommend:

- Scaling within the same tier (scale up or down), or from one tier to another

Examples:

- An action to scale down IOPS for a high performance volume, such as Azure Managed Ultra
- An action to scale a volume from the *io1* to the *gp2* tier

These actions can reduce costs significantly while continuing to assure performance. In addition, they are *non-disruptive* and *reversible*.

**NOTE:**

For details about action disruptiveness and reversibility, see [Non-disruptive and Reversible Scaling Actions \(on page 640\)](#).

- Scaling from one tier to another and then within the new tier, in a single action

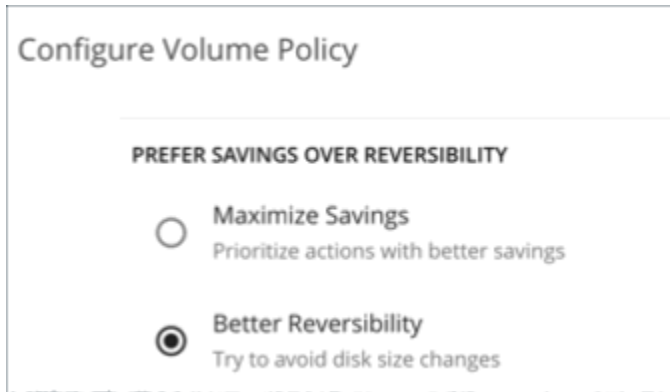
For example, to achieve higher IOPS performance for VMs that are premium storage capable, you might see an action to scale the corresponding volume from *Standard* to *Premium*, and then scale up volume capacity from *32GB* to *256 GB*. This action increases costs and is *irreversible*, but is more cost effective than scaling up within the original tier.

**NOTE:**

Not all VM types are premium storage capable. For details, see the [Azure Documentation](#).

Points to consider:

- When there are multiple disks attached to a volume, every volume scale action can potentially disrupt the same VM multiple times and some of the actions may fail due to concurrency. To mitigate these issues, Workload Optimization Manager identifies all volume actions associated with a particular VM and combines them into a single unit for execution, thus reducing disruptions and the chance of failures due to concurrency. This approach applies to scale actions in *Manual* or *Automated* mode.
- You can create policies to control the scaling actions that Workload Optimization Manager generates.
  - Workload Optimization Manager includes a policy setting that lets you choose between two outcomes – better savings (default) and better reversibility. If you choose reversibility, which can increase costs, Workload Optimization Manager will prioritize actions to change tiers whenever possible.



- Set scaling constraints if you want volumes to *only scale to* or *avoid* certain tiers. For details, see [Cloud Storage Tiers \(on page 643\)](#).

## Delete Actions

Delete unattached volumes as a cost-saving measure.

**NOTE:**

If you delete an Azure volume and then later deploy a new one with an identical name, charts will include historical data from the volume that you deleted.

### Exceptions for Azure Site Recovery and Azure Backup Volumes

Workload Optimization Manager discovers Azure Site Recovery and Azure Backup volumes when you add Azure targets. Even though these volumes are always unattached, Workload Optimization Manager will never recommend deleting them because they are critical to business continuity and disaster recovery.

To identify Azure Site Recovery volumes, Workload Optimization Manager checks an Azure resource called [Recovery Services vault](#), which includes information specific to the volumes. It also checks for the `ASR-ReplicaDisk` tag, which Azure automatically assigns to the volumes.

For Azure Backup volumes, Workload Optimization Manager checks for the `RSVaultBackup` tag.

It is important that you do not remove these tags. If these tags have been removed for some reason, create a volume policy for the affected volumes and disable the *Delete* action in that policy.

## Action Execution for Locked Volumes

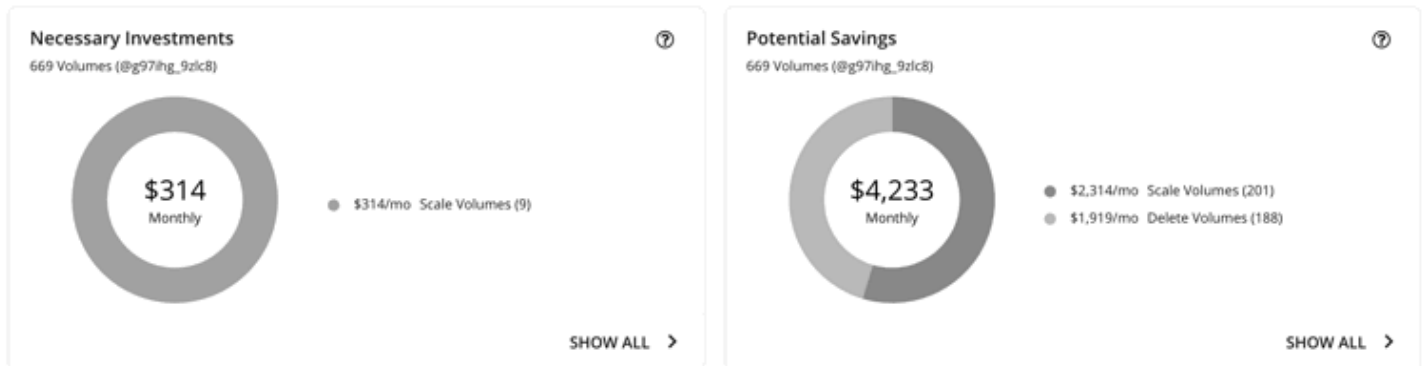
For Azure environments, Workload Optimization Manager can recommend scale and delete actions for **locked volumes**, but the lock level configured for the volumes may prevent some actions from executing.

- For volumes with the `ReadOnly` lock, both scale and delete actions are *not* executable.
- For volumes with the `CanNotDelete` lock, delete actions are *not* executable, but scale actions are executable.

You must sign in to Azure and then remove the locks for the affected volumes before you can execute actions. To identify the specific locks that you need to remove, open the Action Details page for a pending volume action and see the **Execution Prerequisites** section.

## Volume Actions in Charts

Use the Necessary Investments and Potential Savings charts to view pending volume actions. These charts show total monthly investments and savings, assuming you execute all the actions.



Click **Show All** for each chart to review and execute the actions.

The table shows the following:

- Actions that are pending for each volume
- Savings or investments for each volume
- For *Delete* actions in the Potential Savings chart:

| Potential Savings |                          |                 |                      |                 |        |                 |            |                 |         |             |                 |
|-------------------|--------------------------|-----------------|----------------------|-----------------|--------|-----------------|------------|-----------------|---------|-------------|-----------------|
| DELETE            | AWS                      |                 | AZURE                |                 |        |                 |            |                 |         |             |                 |
| Volumes (191)     | Delete Actions 189       |                 | Savings \$2,033/mo   |                 |        |                 |            |                 |         |             | EXECUTE ACTIONS |
| SCALE             | Volume ID                | Subscription    | Tier Type            | Size            | State  | Days Unattached | Image Disk | Action Category | Savings | Action      |                 |
| Volumes (157)     | <input type="checkbox"/> | aks-agentpool-3 | Pay-As-You-Go - Prod | Managed Premium | 30 GiB | Unattached      | 4          | /Subscripti...  | SAVINGS | ↓ \$5.28/mo | DETAILS         |
|                   | <input type="checkbox"/> | aks-agentpool-4 | Pay-As-You-Go - Prod | Managed Premium | 30 GiB | Unattached      | 4          | /Subscripti...  | SAVINGS | ↓ \$5.28/mo | DETAILS         |
|                   | <input type="checkbox"/> | aks-agentpool-8 | Pay-As-You-Go - Prod | Managed Premium | 30 GiB | Unattached      | 4          | /Subscripti...  | SAVINGS | ↓ \$5.28/mo | DETAILS         |
|                   | <input type="checkbox"/> | aks-agentpool-7 | Pay-As-You-Go - Prod | Managed Premium | 30 GiB | Unattached      | 4          | /Subscripti...  | SAVINGS | ↓ \$5.28/mo | DETAILS         |

- Number of days a volume has been unattached

This information helps you decide whether to take the action.

Workload Optimization Manager polls your cloud volumes every 6 hours, and then records their state (attached or unattached) at the time of polling. It does not account for changes in state between polls.

For newly unattached volumes, Workload Optimization Manager shows a dash symbol (-) if a volume has been unattached within the last 6 hours. A value of 0 (zero) means that a volume has been unattached within the last 24 hours.

Once Workload Optimization Manager discovers an unattached volume, it immediately recommends that you delete it. If a currently unattached volume is not deleted and is subsequently discovered as attached, Workload Optimization Manager removes the *Delete* action attached to it, and then resets the unattached period.

**NOTE:**

For volumes that have been deleted from the cloud provider and are no longer discoverable, Workload Optimization Manager removes them from its records after 15 days.

To see the last known VM attached to the volume, click **DETAILS**.

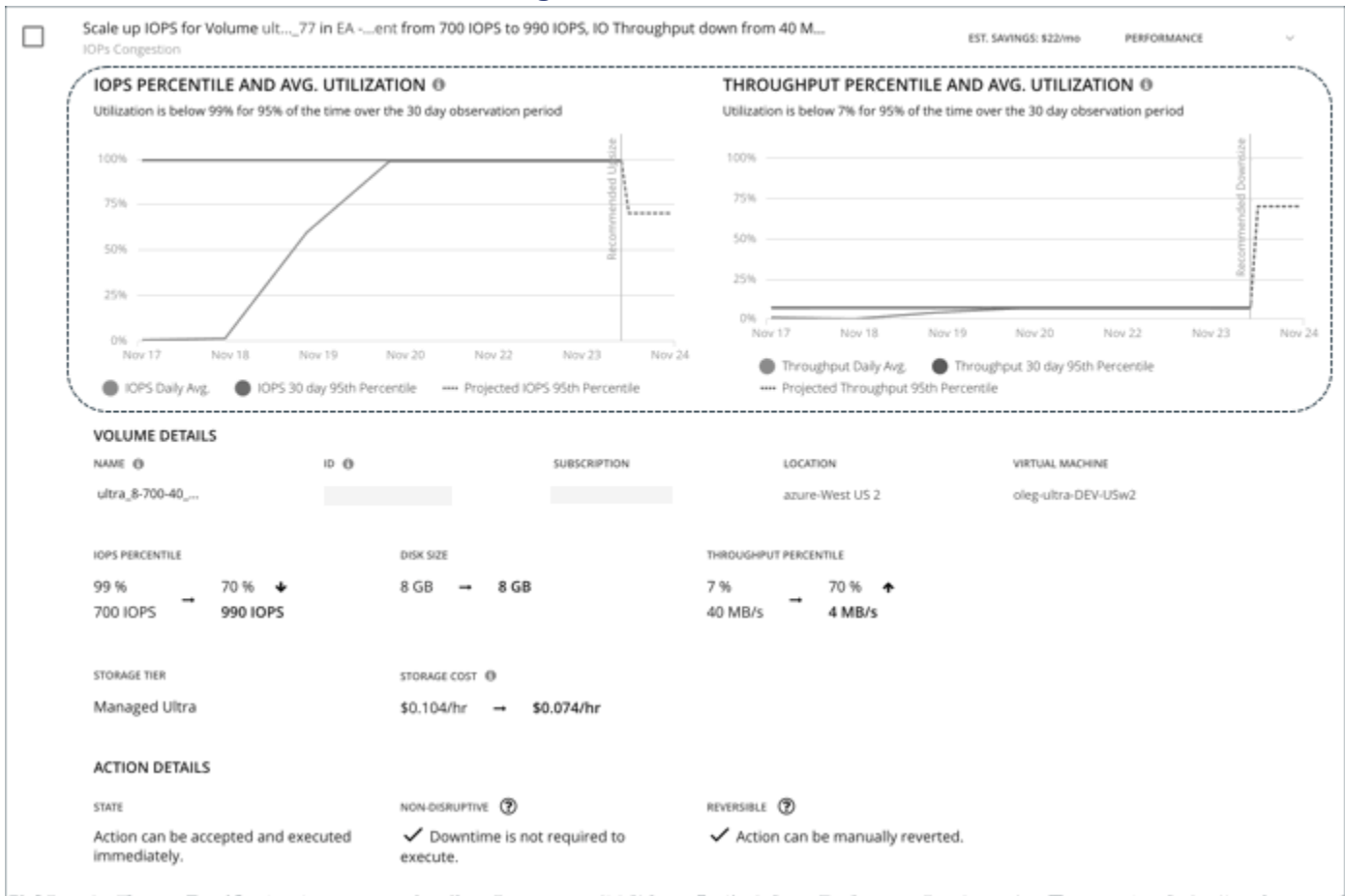
- For *Scale* actions in the Potential Savings or Necessary Investments chart:

| Potential Savings                    |                 |         |                |            |             |           |      |          |             |           |          |          |                 |                 |         |
|--------------------------------------|-----------------|---------|----------------|------------|-------------|-----------|------|----------|-------------|-----------|----------|----------|-----------------|-----------------|---------|
| SCALE ^                              |                 |         |                |            |             |           |      |          |             |           |          |          |                 | EXECUTE ACTIONS | ↓       |
| Scale Actions 201 Savings \$2,314/mo |                 |         |                |            |             |           |      |          |             |           |          |          |                 |                 |         |
| Volumes (201)                        |                 |         |                |            |             |           |      |          |             |           |          |          |                 |                 |         |
| DELETE ^                             | Volume Name     | Account | Non-Disruptive | Reversible | Tier        | Disk Size | IOPS | Cost     | New Tier    | Disk Size | New IOPS | New Cost | Action Category | Savings         | Action  |
| <input type="checkbox"/>             | snap_irmel_dotn | Dev     | ✗              | ✓          | Managed ... | 1 TB      | 5000 | \$149/mo | Managed ... | 1 TB      | 500      | \$41/mo  | SAVINGS         | ↓ \$108/mo      | DETAILS |
| <input type="checkbox"/>             | PTEricDisks2_Di | Prod    | ✓              | ✓          | Managed ... | 256 GB    | 1500 | \$284/mo | Managed ... | 256 GB    | 2143     | \$180/mo | PERFORMANCE     | ↓ \$104/mo      | DETAILS |
| <input type="checkbox"/>             | SQLServerDyna'  | Dev     | ✗              | ✓          | Managed ... | 1 TB      | 5000 | \$135/mo | Managed ... | 1 TB      | 500      | \$41/mo  | SAVINGS         | ↓ \$94/mo       | DETAILS |
| <input type="checkbox"/>             | SQLServerDyna'  | Dev     | ✗              | ✓          | Managed ... | 1 TB      | 5000 | \$135/mo | Managed ... | 1 TB      | 500      | \$41/mo  | SAVINGS         | ↓ \$94/mo       | DETAILS |
| <input type="checkbox"/>             | SQLServerTestV  | Dev     | ✗              | ✓          | Managed ... | 1 TB      | 5000 | \$135/mo | Managed ... | 1 TB      | 500      | \$41/mo  | SAVINGS         | ↓ \$94/mo       | DETAILS |
| <input type="checkbox"/>             | SQLServerTestV  | Dev     | ✗              | ✓          | Managed ... | 1 TB      | 5000 | \$135/mo | Managed ... | 1 TB      | 500      | \$41/mo  | SAVINGS         | ↓ \$94/mo       | DETAILS |

- Whether actions are non-disruptive or reversible
- Changes the actions will effect (for example, changes in tiers and/or resource allocations)

When you click the **DETAILS** button for a scaling action, you will see utilization charts that help explain the reason for the action.

## Utilization Charts for Volume Scaling Actions



Workload Optimization Manager uses percentile calculations to measure IOPS and throughput more accurately, and drive scaling actions that improve overall utilization and reduce costs. When you examine the details for a pending scaling action on a volume, you will see charts that highlight resource *utilization percentiles* for a given observation period, and the projected percentiles after you execute the action.

The charts also plot *daily average utilization* for your reference. If you have previously executed scaling actions on the volume, you can see the resulting improvements in daily average utilization. Put together, these charts allow you to easily recognize utilization trends that drive Workload Optimization Manager's scaling recommendations.

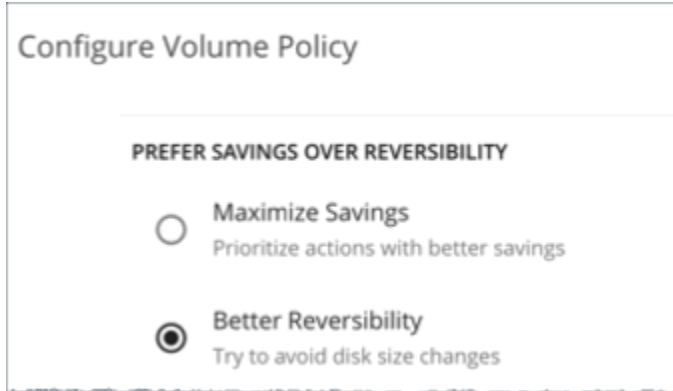
#### NOTE:

You can set scaling sensitivity in volume policies to refine the percentile calculations. For details, see [Scaling Sensitivity \(on page 642\)](#).

## Disruptiveness and Reversibility of Volume Scaling Actions

Scaling actions can sometimes be disruptive and/or irreversible.

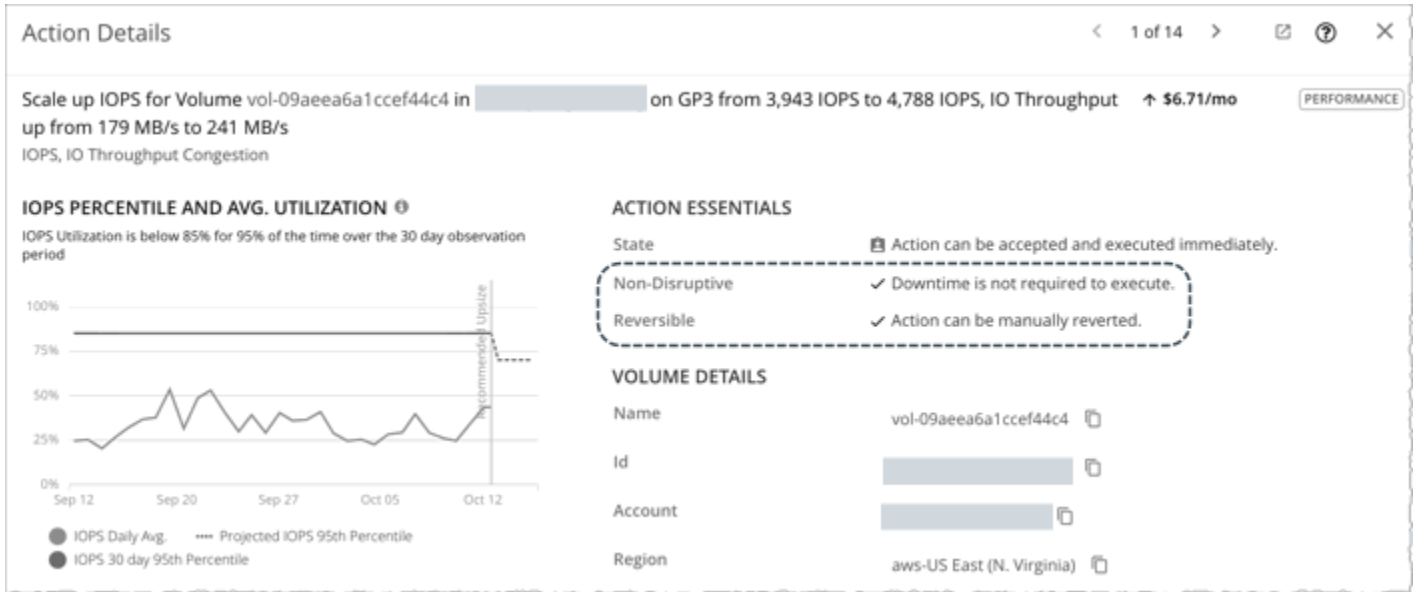
- Scaling actions are *disruptive* if the cloud provider must reboot a VM to execute a storage change. When a storage action is disruptive, expect a single reboot that usually results in 2 to 3 minutes of downtime.
- Scaling actions are irreversible if the storage must grow in size to subsequently increase IOPS or throughput capacity. In this case, shrinking the storage size later would not be possible. If you prefer reversible volume actions, create a volume policy and choose **Better Reversibility**.



The following table describes the disruptiveness and reversibility of the scaling actions that Workload Optimization Manager recommends.

| Nature of Scaling Action        | Applicable Actions                                                                                                                                                                                                                                                         |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Non-disruptive and reversible   | <ul style="list-style-type: none"> <li>All scaling actions for AWS storage</li> <li>IOPS or throughput scaling for Azure ultra disks</li> <li>IOPS scaling for Google Cloud Hyperdisk Extreme</li> <li>Throughput scaling for Google Cloud Hyperdisk Throughput</li> </ul> |
| Disruptive but reversible       | <ul style="list-style-type: none"> <li>All scaling actions for Azure storage, except IOPS or throughput scaling for ultra storage</li> <li>Storage tier changes for Google Cloud workloads</li> <li>IOPS scaling for Google Cloud extreme persistent disks</li> </ul>      |
| Non-disruptive but irreversible | Disk size scaling for AWS and Google Cloud storage                                                                                                                                                                                                                         |
| Disruptive and irreversible     | Disk size scaling for Azure storage                                                                                                                                                                                                                                        |

The action details for a pending volume scaling action indicates whether the action is non-disruptive or reversible.



## Cloud Volume Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

For details about cloud volume actions, see [Cloud Volume Actions \(on page 635\)](#).

| Action                                                                                                                                                                                                                                                                                    | Default Mode |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| Scale <ul style="list-style-type: none"> <li>▪ Non-disruptive reversible scaling</li> <li>▪ Disruptive reversible scaling</li> <li>▪ Disruptive irreversible scaling</li> </ul> For details about action disruptiveness and reversibility, see this <a href="#">topic (on page 640)</a> . | Manual       |
| Delete                                                                                                                                                                                                                                                                                    | Manual       |

### Prefer Savings Over Reversibility

Executing storage scaling actions can sometimes be irreversible if the volume must grow in size to subsequently increase IOPS or throughput capacity. In this case, shrinking that volume's size later would not be possible. If you prefer reversible volume actions, create a volume policy and choose **Better Reversibility**.

## Scaling Sensitivity

Workload Optimization Manager uses a percentile of utilization over the specified observation period. This gives sustained utilization and ignores short-lived bursts.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

Workload Optimization Manager uses Aggressiveness when evaluating IOPS and throughput.

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 95th percentile. The percentile utilization is the highest value that 95% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. This is important in the cloud, so that analysis can better exploit the elasticity of the cloud. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce capacity. Without using a percentile, Workload Optimization Manager never scales below the recognized peak utilization. Assume utilization peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce resources for that volume.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single burst to 100%, but for 95% of the samples, utilization never exceeded 50%. If you set **Aggressiveness** to 95th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce resource allocation.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 99th or 100th Percentile – More performance. Recommended for critical volumes that need maximum guaranteed performance at all times, or those that need to tolerate sudden and previously unseen spikes in utilization, even though sustained utilization is low.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings. This assures performance while avoiding reactive peak sizing due to transient spikes, thus allowing you to take advantage of the elastic ability of the cloud.
- 90th Percentile – More efficiency. Recommended for volumes that can stand higher resource utilization.

By default, Workload Optimization Manager uses samples from the last 30 days. Use the **Max Observation Period** setting to adjust the number of days.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 30 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the volume has fewer days' data then it uses all of the stored historical data.

Choose from the following settings:

- Less Elastic – Last 90 Days
- Recommended – Last 30 Days
- More Elastic – Last 7 Days

- **Min Observation Period**



| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

Choose from the following settings:

- More Elastic – None
- Less Elastic – 1, 3, or 7 Days

## Scaling Target IOPS/Throughput Utilization

This is the target utilization as a percentage of capacity.

| Attribute                                  | Default Value |
|--------------------------------------------|---------------|
| Scaling Target IOPS/Throughput Utilization | 70            |

## Cloud Storage Tiers

By default, Workload Optimization Manager considers all storage tiers currently available for scaling when making scaling decisions for volumes. However, you may have set up your cloud volumes to *only scale to* or *avoid* certain tiers to reduce complexity and cost, or meet demand. Use this setting to identify the tiers that volumes can scale to.

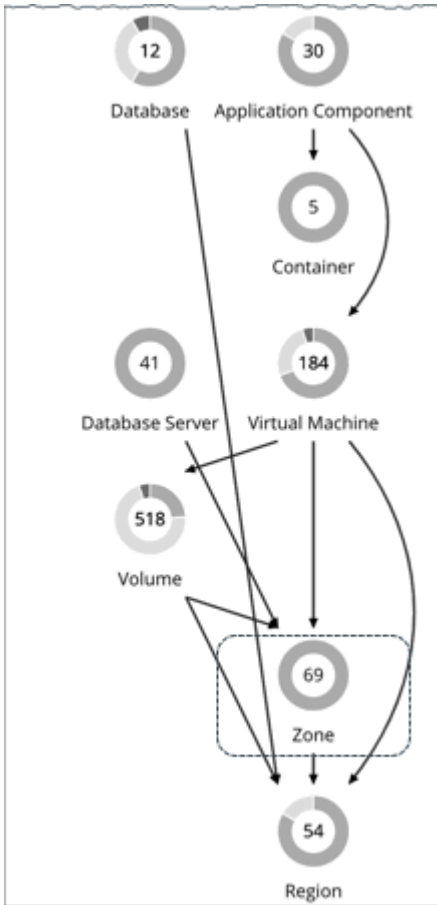
| Attribute           | Default Value |
|---------------------|---------------|
| Cloud Storage Tiers | None          |

Click **Edit** to set your preferences. In the new page that displays, select your preferred cloud tiers or clear the ones that you want to avoid. After you save your changes, the main page refreshes to reflect your selections.

## Zone

A zone represents an Availability Zone in your public cloud account or subscription. A zone is a location within a given region that serves as a datacenter to host the workloads that you run in your environment.

## Synopsis



|                     |                                      |
|---------------------|--------------------------------------|
| Synopsis            |                                      |
| Provides:           | Compute and storage resources to VMs |
| Consumes:           | Region resources                     |
| Discovered through: | Public cloud targets                 |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Templates**  
The templates and template families that each zone or region delivers. This includes template capacity and cost for workload resources.
- **Account Services**  
These include storage modes, services the accounts offer for enhanced metrics, and services for different storage capabilities.
- **(AWS only) Relational Database Services (RDS)**  
The RDS capabilities each cloud account provides.
- **Storage Tiers**

Workload Optimization Manager discovers the storage tier that supports your workloads, and uses the tier pricing to calculate storage cost.

- Billing

Workload Optimization Manager discovers the billing across the zones and regions to predict costs in the future, and to track ongoing costs. This includes comparing on-demand pricing to discount billing.

- Virtual Memory

The percentage utilized of memory capacity for all the workloads in the zone.

- Virtual CPU

The percentage utilized of VCPU capacity for all the workloads in the zone.

- Storage Access

For environments that measure storage access, the percentage utilized of access capacity for the zone.

- Storage Amount

The percentage utilized of storage capacity for the zone.

- IO Throughput

For environments that measure IO throughput, the percentage utilized of throughput capacity for the zone.

- Net Throughput

For environments that measure Net throughput, the percentage utilized of throughput capacity for the zone.

## Actions

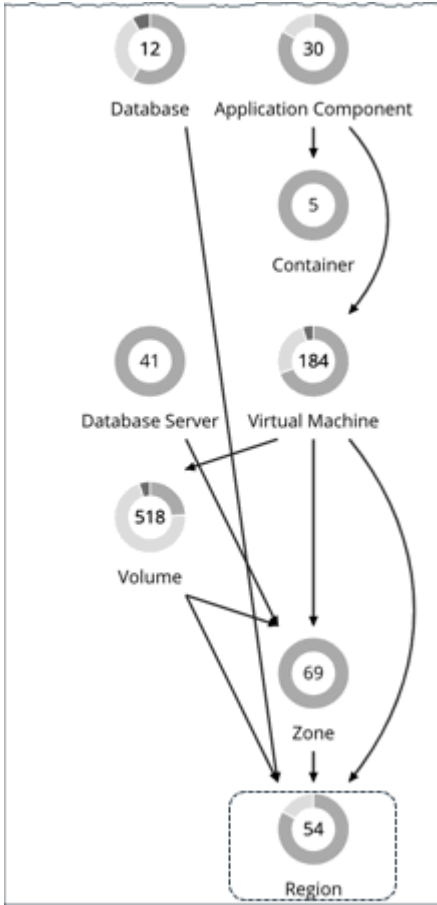
### None

Workload Optimization Manager does not recommend actions for a cloud zone.

## Region

A Region represents a geographical area that is home to one or more Availability Zones. Regions are often isolated from each other, and you can incur a cost for data transfer between them.

## Synopsis



|                     |                                     |
|---------------------|-------------------------------------|
| Synopsis            |                                     |
| Provides:           | Host and storage resources to zones |
| Consumes:           | N/A                                 |
| Discovered through: | Public cloud targets                |

## Monitored Resources

Workload Optimization Manager does not monitor resources directly from the region, but it does monitor the following resources, aggregated for the zones in a region:

- Virtual Memory  
The percentage utilized of memory capacity for workloads in the zones.
- Virtual CPU  
The percentage utilized of VCPU capacity for workloads in the zones.
- Storage Access  
For environments that measure storage access, the percentage utilized of access capacity for the zones.
- Storage Amount  
The percentage utilized of storage capacity for the zones.

- IO Throughput  
For environments that measure IO throughput, the percentage utilized of throughput capacity for the zones.
- Net Throughput  
For environments that measure Net throughput, the percentage utilized of throughput capacity for the zones.

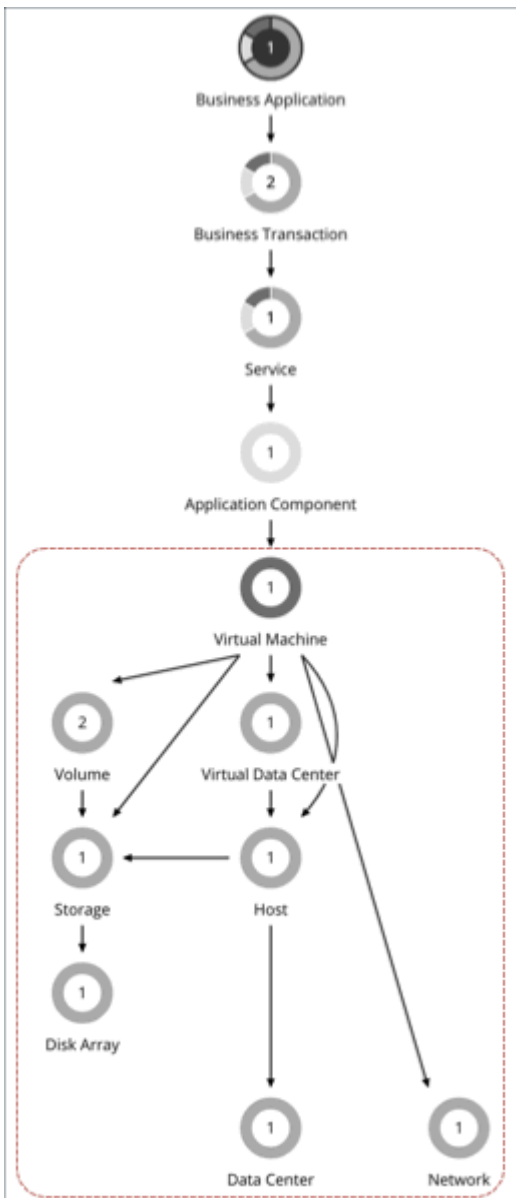
## Actions

### None

Workload Optimization Manager does not recommend actions for a cloud region.

# Entity Types - On-prem Infrastructure

Workload Optimization Manager discovers and monitors the entities that make up your on-prem infrastructure, and recommends actions to assure performance for the applications that consume resources from these entities.



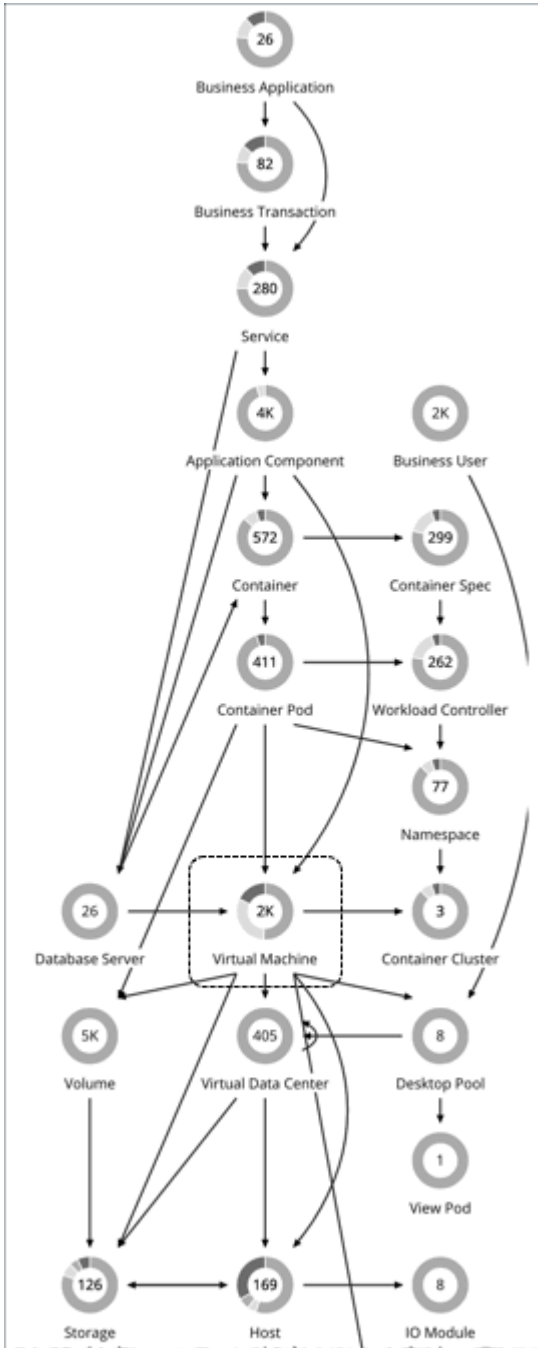
# Virtual Machine (On-prem)

A virtual machine (VM) is a software emulation of a physical machine, including OS, virtual memory and CPUs, and network ports. VMs host applications, or they provide resources to container platforms.

**NOTE:**

Container platform nodes are also represented as Virtual Machines in the Workload Optimization Manager supply chain. For details, see this [topic \(on page 546\)](#).

## Synopsis



A VM gains its budget by selling resources to the applications it hosts. If utilization is high enough, Workload Optimization Manager can allocate more resources to the VM, provision another instance, or move the VM to a host that has more resources. If utilization falls off, the VM loses budget. On the public cloud, if the budget isn't enough to pay for the host services, Workload Optimization Manager can post an action to suspend the VM.

| Synopsis            |                                                                                                                                                                                                                                                                            |
|---------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Provides:           | Resources for hosted applications to use, including: <ul style="list-style-type: none"> <li>▪ VMEM</li> <li>▪ VCPU</li> <li>▪ Processing Units (IBM PowerVM)</li> <li>▪ Virtual Processors (IBM PowerVM)</li> <li>▪ VStorage</li> <li>▪ IOPS</li> <li>▪ Latency</li> </ul> |
| Consumes:           | <ul style="list-style-type: none"> <li>▪ Physical host resources, including CPU and memory</li> <li>▪ Storage</li> </ul>                                                                                                                                                   |
| Discovered through: | Hypervisor targets                                                                                                                                                                                                                                                         |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Virtual Memory (VMem)  
Virtual Memory is the measurement of memory that is in use.
- Virtual CPU (VCPU)  
Virtual CPU is the measurement of CPU that is in use.
- Processing Unit (PU)  
For PowerVM, processing unit is a unit of measurement for shared processing power across one or more virtual processors. One shared processing unit on one virtual processor accomplishes approximately the same work as one dedicated processor.
- Virtual Processor (VP)  
For PowerVM, virtual processor (VP) is the guest OS representation of the capacity of the VM. VPs have a one-to-one correlation with PUs. Therefore 1 VP that is utilized in a VM equates to 1 PU being used. However, VPs do not have to equal to PUs on a system. VPs are a virtual representation. Therefore they can be overprovisioned.
- Virtual Storage  
Virtual storage is the measurement of virtual storage capacity that is in use.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
- Latency  
Latency is the measurement of storage latency.

For VMs discovered via vCenter, the following resources are also monitored:

- Energy  
Energy is the measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh).

- Carbon Footprint

Carbon footprint is the measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity. Workload Optimization Manager measures carbon footprint in grams.

## Actions

Workload Optimization Manager supports the following actions:

- **Resize**

Resize resource capacity, reservation, or limit to improve performance.

- Resize resource capacity

Change the capacity of a resource that is allocated for the VM. For example, a resize action might recommend increasing the VMem available to a VM. Before recommending this action, Workload Optimization Manager verifies that the VM's cluster can adequately support the new size. If the cluster is highly utilized, Workload Optimization Manager will recommend a move action, taking into consideration the capacity of the new cluster and compliance with existing placement policies.

For hypervisor targets, Workload Optimization Manager can resize vCPU by changing the VM's socket or cores per socket count. For details, see [VCPU Scaling Controls \(on page 661\)](#).

- Resize resource reservation

Change the amount of a resource that is reserved for a VM. For example, a VM could have an excess amount of memory reserved. That can cause memory congestion on the host – A resize action might recommend reducing the amount reserved, freeing up that resource and reducing congestion

- Resize resource limit

Change the limit that is set on the VM for a resource. For example, a VM could have a memory limit set on it. If the VM is experiencing memory shortage, an action that decreases or removes the limit could improve performance on that VM.

When multiple resize actions that relate to the same vCenter VM are accepted (manually or automated), they execute together to avoid multiple restarts for the same VM. For example, a VM has both a vCPU resize action and a vMEM resize action. When selecting both actions for execution, the actions combine into the fewest vCenter tasks to minimize the disruption on the VM instead of one set of tasks per action. Only the VMware vCenter integration supports this functionality at this time.

- **Resize PU / Resize VP (IBM PowerVM)**

Resize PU (processing units) or VP (virtual processor) to optimize LPAR processing unit allocation and virtual processor capacity based on historical demand collected from the HMC.

Workload Optimization Manager does not support native execution of Resize PU (processing units) and Resize VP (virtual processor) actions. However, actions can be executed using external automation platforms through automation workflows such as Action Scripts or Webhooks.

The following policy settings affect the resize actions that Workload Optimization Manager generates:

- Min/Max Observation Period

Observation period settings only apply to Resize VP actions.

For details, see [Aggressiveness and Observation Periods \(on page 660\)](#).

- Increment Constant for Processing Unit

Change the increment constant value to use for VM PU resize actions. PUs can be a decimal value in a VM setting.

For details, see [Increment Constant for Processing Unit \(on page 657\)](#).

- Increment Constant for Virtual Processors

Change the increment constant value to use for VM VP resize actions. VPs must be an integer value in a VM setting.

For details, see [Increment Constant for Virtual Processors \(on page 657\)](#).

- **Move**



Move a VM due to high resource utilization on VM or host, excess IOPS or latency in VStorage, workload placement violation, underutilized host (move VM before suspending host).

- **Reconfigure**

Change a VM's configuration to comply with a policy.

For hypervisor targets, Workload Optimization Manager can reconfigure VMs that violate vCPU scaling policies. For details, see [VCPU Scaling Controls \(on page 661\)](#).

## Tuned Scaling for On-prem VMs

For resizing VMs, Workload Optimization Manager includes tuned scaling action settings. These settings give you increased control over the action acceptance mode for various resize actions. With this feature, you can automate resize actions within a normal range (the tuned scaling range), and direct Workload Optimization Manager to take more conservative actions when resizes are outside the range.

For example, consider resizing VMs to add more memory. As memory demand increases on a VM, Workload Optimization Manager can automatically allocate more memory. If the hosted application is in a runaway state (always requesting more memory) and ultimately falls outside of the normal range, Workload Optimization Manager will not automate memory resize for the VM.

To configure tuned scaling:

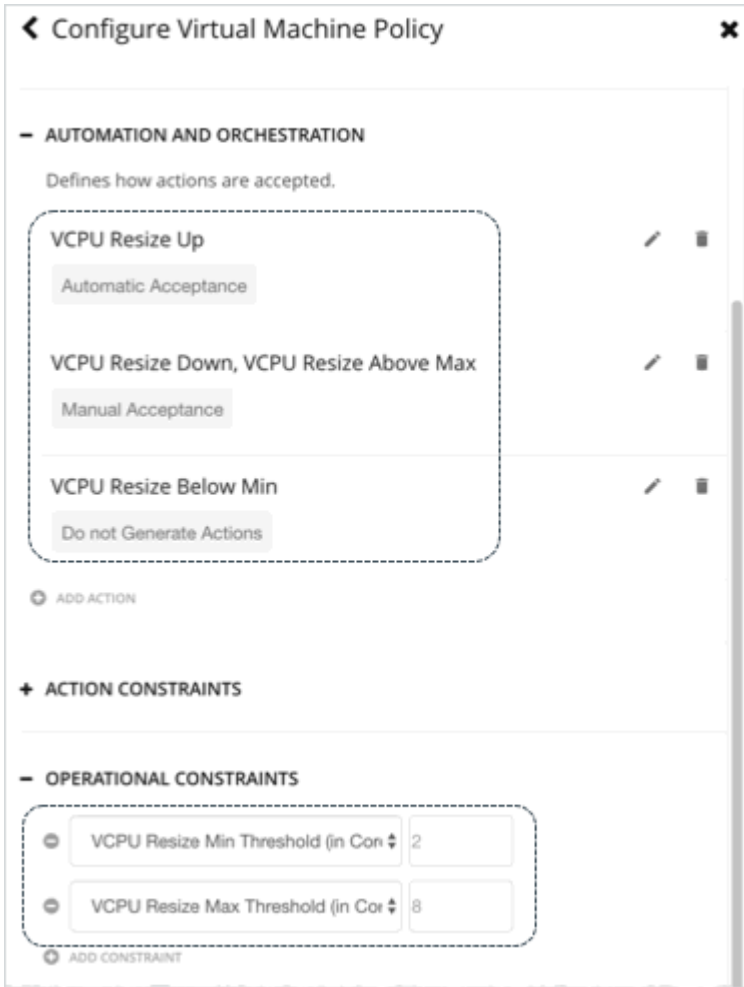
1. Create a VM policy.
2. Under **Action Automation**, configure the action acceptance mode for the various resize actions.
  - VCPU Resize Up
  - VCPU Resize Down
  - VCPU Resize Above Max
  - VCPU Resize Below Min
  - VMEM Resize Up
  - VMEM Resize Down
  - VMEM Resize Above Max
  - VMEM Resize Below Min

**NOTE:**

**Resize Up** and **Resize Down** settings are for conditions within the tuned scaling range, while **Above Max** and **Below Min** settings are for outlying conditions.

3. Under **Operational Constraints**, specify the tuned scaling range.
  - VCPU Resize Max Threshold
  - VCPU Resize Min Threshold
  - VMEM Resize Max Threshold
  - VMEM Resize Min Threshold

For example, assume the following settings:



As VCPU utilization for a VM changes over time, Workload Optimization Manager handles resize actions as follows.

| Current | Resize Request        | Action Acceptance Mode                                                                                                                                                                                                | Result                                        |
|---------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|
| 6 VCPUs | Resize up to 8 VCPUs  | Automatic<br>Since the VM will have 8 VCPUs after the requested resize, which is within the VCPU Resize Max threshold of 8, Workload Optimization Manager executes the VCPU Resize Up action automatically.           | 8 VCPUs                                       |
| 8 VCPUs | Resize up to 10 VCPUs | Manual<br>Since the VM will have 10 VCPUs after the requested resize, which is above the VCPU Resize Max threshold of 8, Workload Optimization Manager posts the VCPU Resize Up action (as a pending action) and pro- | 10 VCPUs (if you executed the pending action) |

| Current  | Resize Request         | Action Acceptance Mode                                                                                                                                                                                                                                                                    | Result                                       |
|----------|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
|          |                        | vides the option to execute that action through the user interface.                                                                                                                                                                                                                       |                                              |
| 10 VCPUs | Resize down to 2 VCPUs | Manual<br>Since the VM will have 2 VCPUs after the requested resize, which is within the VCPU Resize Min threshold of 2, Workload Optimization Manager posts the VCPU Resize Down action (as a pending action) and provides the option to execute that action through the user interface. | 2 VCPUs (if you executed the pending action) |
| 2 VCPUs  | Resize down to 1 VCPU  | Not Generated<br>Since the VM will have 1 VCPU after the requested resize, which is below the VCPU Resize Min threshold of 2, Workload Optimization Manager does not generate the VCPU Resize Down action to comply with the policy.                                                      | 2 VCPUs                                      |

Action policies include scope to determine which entities will be affected by the given policy. It's possible for two or more policies to affect the same entities. As is true for other policy settings, tuned scaling uses the most conservative settings for the affected entities. The effective action acceptance mode will be the most conservative, and the effective tuned scaling range will be the narrowest range (the lowest MAX and highest MIN) out of the multiple policies that affect the given entities. For more information, see [Default and User-defined Policies \(on page 956\)](#).



You can schedule automation policies to take effect during a certain window of time. You can include tuned scaling settings in a scheduled window, the same as you can schedule other policy settings. For more information, see [Policy Schedule \(on page 967\)](#).






























## On-prem VM Policies



Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

For details about on-prem VM actions, see [On-prem VM Actions \(on page 650\)](#).

| Action | Default Mode | vCenter                                                                             | Hyper-V                                                                             | Power-VM |
|--------|--------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|----------|
| Move   | Manual       |  |  | N/A      |

| Action                                    | Default Mode | vCenter                                                                             | Hyper-V                                                                                                                                                                                               | Power-VM                                                                            |
|-------------------------------------------|--------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| Provision (container platform nodes only) | Manual       |    |                                                                                                                      | N/A                                                                                 |
| Reconfigure                               | Recommend    |    |                                                                                                                      | N/A                                                                                 |
| Resize Down PU                            | Recommend    | N/A                                                                                 | N/A                                                                                                                                                                                                   |  |
| Resize Down VP                            | Recommend    | N/A                                                                                 | N/A                                                                                                                                                                                                   |  |
| Resize Up PU                              | Recommend    | N/A                                                                                 | N/A                                                                                                                                                                                                   |  |
| Resize Up VP                              | Recommend    | N/A                                                                                 | N/A                                                                                                                                                                                                   |  |
| Start                                     | Manual       |    |                                                                                                                      | N/A                                                                                 |
| Storage Move                              | Recommend    |   | With VMM:<br><br>Otherwise:<br> | N/A                                                                                 |
| Suspend (container platform nodes only)   | Manual       |  |                                                                                                                    | N/A                                                                                 |
| vCPU Resize Above Max*                    | Recommend    |  |                                                                                                                    | N/A                                                                                 |
| vCPU Resize Below Min*                    | Recommend    |  |                                                                                                                    | N/A                                                                                 |
| vCPU Resize Down*                         | Manual       |  |                                                                                                                    | N/A                                                                                 |
| vCPU Resize Up*                           | Manual       |  |                                                                                                                    | N/A                                                                                 |
| vMem Resize Above Max*                    | Recommend    |  |                                                                                                                    | N/A                                                                                 |
| vMem Resize Below Min*                    | Recommend    |  |                                                                                                                    | N/A                                                                                 |
| vMem Resize Down*                         | Manual       |  |                                                                                                                    | N/A                                                                                 |

| Action          | Default Mode | vCenter                                                                           | Hyper-V                                                                           | Power-VM |
|-----------------|--------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------|
| vMem Resize Up* | Manual       |  |  | N/A      |

\* Workload Optimization Manager uses these settings, in conjunction with [resize operational constraints \(on page 656\)](#), to set up [tuned scaling \(on page 651\)](#) for on-prem VMs.

You can use [Action Scripts \(on page 976\)](#) and third-party orchestrators (such as ServiceNow) for action orchestration.

## Non Disruptive Mode

VM actions include the modifier, **Enforce Non Disruptive Mode**. When you enable this modifier, Workload Optimization Manager ensures that a resize action in *Automatic* or *Manual* mode will not require a reboot or any other disruption to the affected VM. If the action will disrupt the VM, Workload Optimization Manager posts the action in *Recommend* mode.

| Attribute                   | Default Setting |
|-----------------------------|-----------------|
| Enforce Non Disruptive Mode | Off             |

This setting has no effect on actions set to *Recommend* mode. Workload Optimization Manager will continue to post those actions for you to evaluate.

You can enforce non disruptive mode in the default VM policy, and then schedule action policies to automate resize actions during downtimes. Be aware that scheduled actions do not respect the enforced non disruptive mode – Scheduled resize actions will execute during the scheduled window even if they require a reboot. This is useful for setting up certain action behaviors, but you must be aware that enforced non disruptive mode has no effect on scheduled actions.

### NOTE:

When you configure a schedule window for a VM resize action, to ensure Workload Optimization Manager will execute the action during the scheduled time, you must turn off the **Enforce Non Disruptive Mode** setting for that scheduled policy. Even if you turn the setting off for the global policy, you still must turn the setting off for your scheduled policy. Otherwise Workload Optimization Manager will not execute the resize action.

## Shared-Nothing Migration

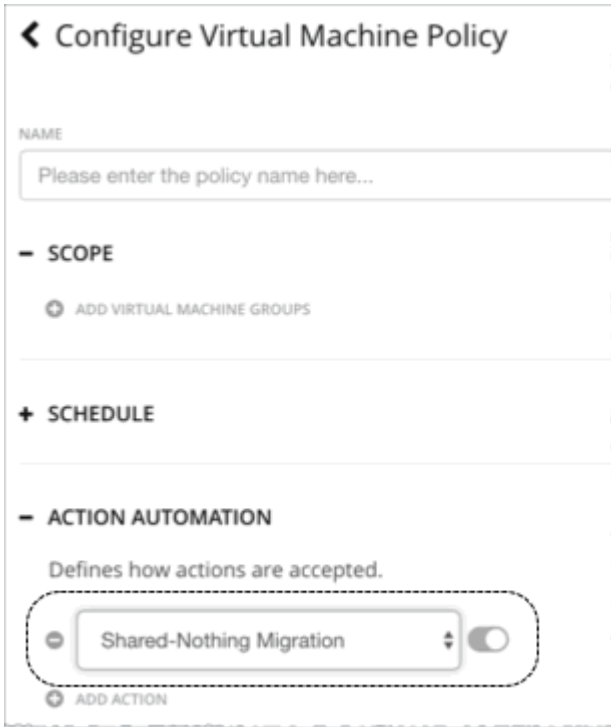
If you have enabled both storage and VM moves, Workload Optimization Manager can perform shared-nothing migrations, which move the VM and the stored VM files simultaneously. For example, assume a VM on a host also uses local storage on that host. In that case, Workload Optimization Manager can move that VM and move its data to a different datastore in a single action.

| Attribute                | Default Setting |
|--------------------------|-----------------|
| Shared-Nothing Migration | Off             |

Currently, the following targets support shared-nothing migrations:

- vSphere, versions 5.1 or greater
- VMM for Hyper-V 2012 or later

Because of this feature's potential impact on performance, it is turned off by default. Workload Optimization Manager recommends enabling it only on VMs that need it. To do this, you must first set the action acceptance mode for VM and storage moves to either *Manual* or *Automatic*, and then enable the feature in a VM policy.



If a policy that enables this feature conflicts with a more conservative policy, the latter policy wins. For example, if compute move is set to *Manual*, storage move is set to *Recommend*, and shared-nothing migration is turned on, shared-nothing migration is in effect but remains in *Recommended* state.

**NOTE:**

Workload Optimization Manager does not simulate shared-nothing migrations in plans.

## Resize Thresholds

Workload Optimization Manager uses these settings to set up **tuned scaling** actions for on-prem VMs. Tuned scaling gives you increased control over the action mode for various resize actions. With this feature, you can automate resize actions within a normal range (the tuned scaling range), and direct Workload Optimization Manager to take more conservative actions when a resize is outside of the range.

For details, see [Tuned Scaling for On-prem VMs \(on page 651\)](#).

| Attribute                            | Default Value                               |
|--------------------------------------|---------------------------------------------|
| vCPU Resize Max Threshold (in Cores) | 64 Cores<br>Tuned Scaling Range Upper Limit |
| vCPU Resize Min Threshold (in Cores) | 1 Core<br>Tuned Scaling Range Lower Limit   |
| VMEM Resize Min Threshold            | 512 MB<br>Tuned Scaling Range Lower Limit   |
| VMEM Resize Max Threshold            | 131072 MB                                   |

| Attribute | Default Value                   |
|-----------|---------------------------------|
|           | Tuned Scaling Range Upper Limit |

## Move Enabled GPUs

Use this setting to construct a regex statement to identify which GPU models should support workload placement automation. By default, `.*_(?:a16|t4).*$` is the regex pattern used for this field.

On-prem virtual machines with vGPU types that match the specified pattern are enabled for moves. Leave this field blank to disable moves for all VMs in the selected scope.

To enable vMotion for vGPU Virtual Machines, you must change the `vgpu.hotmigrate.enabled` advanced setting. For more information, see [Configure Advanced Settings in the vCenter Server Configuration](#) in the VMware documentation.

## Increment Constant for Processing Units

For PowerVM, processing unit is a unit of measurement for shared processing power across one or more virtual processors. One shared processing unit on one virtual processor accomplishes approximately the same work as one dedicated processor.

Workload Optimization Manager recommends VM PU resize actions in multiples of this increment constant value. For example, if Workload Optimization Manager determines that a VM with 1.0 PU needs 1.2 PU and the increment is set to 0.5, then a resize up action is not generated. Increasing this increment reduces the frequency of resize actions so that when they appear the change is more significant.

| Attribute                               | Default Value |
|-----------------------------------------|---------------|
| Increment constant for Processing Units | 0.1           |

## Increment Constant for Virtual Processors

For PowerVM, virtual processor (VP) is the guest OS representation of the capacity of the VM. VPs have a one-to-one correlation with PUs. Therefore 1 VP that is utilized in a VM equates to 1 PU being used. However, VPs do not have to equal to PUs on a system. VPs are a virtual representation. Therefore they can be overprovisioned.

Workload Optimization Manager recommends VM VP resize actions in multiples of this increment constant value. For example, if Workload Optimization Manager determines that a VM with 2 VPs needs 1 VP and the increment is set to 2, then a resize down action is not generated. Increasing this increment reduces the frequency of resize actions so that when they appear the change is more significant.

| Attribute                                 | Default Value |
|-------------------------------------------|---------------|
| Increment constant for Virtual Processors | 1             |

## Resize VStorage

The default setting disables resize actions. This is usually preferred because VStorage resize requires that you reformat the storage. The increment constant takes effect if you enable resizing.

| Attribute       | Default Setting/Value |
|-----------------|-----------------------|
| Resize VStorage | Disabled              |

| Attribute                       | Default Setting/Value                                                                                                                    |
|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Increment constant for VStorage | None<br>If you enable resize, Workload Optimization Manager uses the default value of 1024 GB. You can change this to a different value. |

## vCPU Scaling Controls

For details, see [VCPUs Scaling Controls \(on page 661\)](#).

## Resize Increments

These increments specify how many units to add or subtract when resizing the given resource allocation for a VM.

| Attribute                       | Default Value |
|---------------------------------|---------------|
| Increment constant for VMem     | 1024 MB       |
| Increment constant for VStorage | 1024 GB       |

**NOTE:**

vCPU resize increments are configured in conjunction with vCPU scaling controls. For details, see [VCPUs Scaling Controls \(on page 661\)](#).

For VMem, you should not set the increment value to be lower than what is necessary for the VM to operate. If the VMem increment is too low, then it's possible that Workload Optimization Manager would allocate insufficient VMem for the machine to operate. For a VM that is under utilized, Workload Optimization Manager will reduce VMem allocation by the increment amount, but it will not leave a VM with zero VMem. For example, if you set this to 1024, then Workload Optimization Manager cannot reduce the VMem to less than 1024 MB.

## Rate of Resize

When resizing resources for a VM, Workload Optimization Manager calculates the optimal values for VMem, VCPU, and VStorage. But it does not necessarily make a change to that value in one action. Workload Optimization Manager uses the Rate of Resize setting to determine how to make the change in a single action.

**NOTE:**

In Workload Optimization Manager 3.7.1, the Rate of Resize default value changed from 2 to 3. If you have changed your default setting to 1 or want to keep the current default setting of 2, create a new policy scoped to all on-prem VMs and configure the Rate of Resize to your desired setting.

| Attribute      | Default Value |
|----------------|---------------|
| Rate of Resize | High (3)      |

- **Low**

Change the value by one increment, only. For example, if the resize action calls for increasing VMem, and the increment is set at 1024, Workload Optimization Manager increases VMem by 1024 MB.



- **Medium**

Change the value by an increment that is 1/4 of the difference between the current value and the optimal value. For example, if the current VMem is 2 GB and the optimal VMem is 10 GB, then Workload Optimization Manager will raise VMem to 4 GB (or as close to that as the increment constant will allow).

- **High**

Change the value to be the optimal value. For example, if the current VMem is 2 GB and the optimal VMem is 8 GB, then Workload Optimization Manager will raise VMem to 8 GB (or as close to that as the increment constant will allow).

## Consistent Resizing

| Attribute                  | Default Setting |
|----------------------------|-----------------|
| Enable Consistent Resizing | Off             |

When you create a policy for a group of VMs and turn on Consistent Resizing, Workload Optimization Manager resizes all the group members to the same size, such that they all support the top utilization of each resource commodity in the group. For example, if you have deployed load balancing for a group, then all the VMs in the group should experience similar utilization. In that case, if one VM needs to be resized, then it makes sense to resize them all consistently.

Assume VM A shows top utilization of CPU, and VM B shows top utilization of memory. A resize action would result in all the VMs with CPU capacity to satisfy VM A, and memory capacity to satisfy VM B.

**NOTE:**

If the VMs in the group have different core speeds, then CPU scaling actions might not be consistent. For example, if you set the maximum target CPU size to 2, Workload Optimization Manager might recommend resizing to more than 2 CPUs to account for the VMs with slower cores.

To avoid this problem, be sure that the group only includes VMs with the same core speed.

For an affected resize, the Actions List shows individual resize actions for each of the VMs in the group. To avoid the possibility of resizing VMs disruptively at the same time, you must create automation policies with non-overlapping schedules. For example, if VMs A and B are in the same consistent resizing group, create two policies that resize the VMs at different times of the day.

- For Policy 1, set the scope to a group containing VM A and enable resize automation between, say, 01:00 and 01:45.
- For Policy 2 set the scope to a group containing VM B and enable resize automation between 02:00 and 02:45.

When working with Consistent Resizing, consider these points:

- You should not mix VMs in a group that has a Consistent Resizing policy, with other groups that enable Consistent Resizing. One VM can be a member of more than one group. If one VM (or more) in a group with Consistent Resizing is also in another group that has Consistent Resizing, then both groups enforce Consistent Resizing together, for all their group members.
- For any group of VMs that enables Consistent Resizing, you should not mix the associated target technologies. For example, one group should not include VMs that are on Hyper-V and vCenter platforms.
- Charts that show actions and risks assign the same risk statement to all the affected VMs. This can seem confusing. For example, assume one VM needs to resize to address vCPU risk, and 9 other VMs are set to resize consistently with it. Then charts will state that 10 VMs need to resize to address vCPU risks.

## Aggressiveness and Observation Periods

Workload Optimization Manager uses these settings to calculate utilization percentiles for vCPU, vMEM, IOPS, and VPs. It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 75th Percentile |

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to scale the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 75th percentile. The percentile utilization is the highest value that 75% of the observed samples fall below. Compare that to average utilization, which is the average of all the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce the capacity for CPU on a VM. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. For most VMs, there are moments when peak CPU reaches high levels, such as during reboots, patching, and other maintenance tasks. Assume utilization for a VM peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce allocated CPU for that VM.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single CPU burst to 100%, but for 75% of the samples CPU never exceeded 50%. If you set **Aggressiveness** to 75th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce CPU allocation for the VM.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples.

By default, Workload Optimization Manager uses samples from the last 30 days. Use the **Max Observation Period** setting to adjust the number of days. To ensure that there are enough samples to analyze and drive scaling actions, set the **Min Observation Period**.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 90 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the database has fewer days' data then it uses all of the stored historical data.

You can make the following settings:

- Less Elastic – Last 90 Days
- Recommended – Last 30 Days
- More Elastic – Last 7 Days

Workload Optimization Manager recommends an observation period of 30 days following the monthly workload maintenance cycle seen in many organizations. VMs typically peak during the maintenance window as patching and other maintenance tasks are carried out. A 30-day observation period means that Workload Optimization Manager can capture these peaks and increase the accuracy of its sizing recommendations.

You can set the value to 7 days if workloads need to resize more often in response to performance changes. For workloads that cannot handle changes very often or have longer usage periods, you can set the value to 90 days.

- **Min Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- More Elastic - None
- Less Elastic - 7 Days

## Placement Policies

Workload Optimization Manager supports placement policies for on-prem VMs, as follows:

- You can create placement policies to enforce constraints for VM placements.  
For example, the VMs in a consumer group can only run on a host that is in the provider group. You can limit the number of consumers that can run on a single provider - for hosts in the provider group, only 2 instances of VMs in the consumer group can run on the same host. Or no more than the specified number of VMs can use the same storage device.
- For VMs that require paid licenses, you can create placement policies that set up certain hosts to be the VMs' preferred license providers. Workload Optimization Manager can then recommend consolidating VMs or reconfiguring hosts in response to changing demand for licenses.

For more information, see [Creating Placement Policies \(on page 950\)](#).

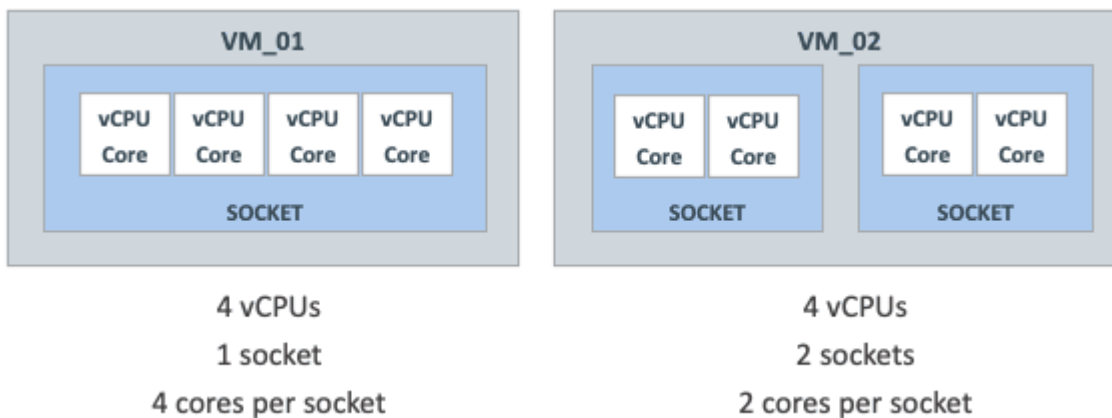
### NOTE:

For VMM targets, Cisco automatically imports your Availability Sets, representing them as placement policies for the affected infrastructure. To see these availability sets, go to the **Settings > Policies** page and click **Imported Placement Policies**.

For more information, see [Importing Workload Placement Policies \(on page 950\)](#).

## vCPU Scaling Controls

Workload Optimization Manager represents the compute capacity of a VM in MHz and vCPUs. The following diagram shows how a VM with four vCPUs can be configured differently in terms of sockets and cores.



Workload Optimization Manager can resize the compute capacity by changing the number of sockets or cores per socket, depending on:

- The policy assigned to the VM  
 On-prem VM policies (on page 653) include vCPU Scaling Controls that give you granular control over how VM compute resources are *resized* to maintain performance or *reconfigured* to comply with your operational policies. You can create policies for different VM groups based on their resource needs and characteristics, and decide whether to automate resize and reconfigure actions in those policies.
- The hypervisor that manages the VM  
 Hypervisor targets have varying degrees of support for vCPU Scaling Controls. VMware vSphere supports all scaling controls, while Hyper-V and Nutanix AHV provide limited support. For details, see the *Hypervisor Support* section below.

## vCPU Scaling Control Modes and Options

Workload Optimization Manager provides **simple** and **advanced** controls to automate compute resource management actions in compliance with your policies. It also provides a **legacy** control based on units of MHz.

The controls you choose depend on your operational policies regarding the VM configuration of sockets and cores per socket, and your choice of hypervisor. For example, your operational policies may dictate a certain VM configuration that must be respected when resizing a VM's compute resources. Changing sockets is the least disruptive, but for some workloads, it may be preferable to change cores per socket due to socket licensing or operating system constraints. For larger VMs where Non-Uniform Memory Access (NUMA) must be considered for performance reasons, it may be preferable to balance vCPUs across host sockets.

The following tables explain the exact operation for each mode.

### Simple Controls

Simple controls change compute resources based on units of vCPU.

| vCPU Scaling Option | Unit  | Sockets                               | Cores Per Socket                  | Resize Action                                                                                                                                                                                                    | Reconfigure Action |
|---------------------|-------|---------------------------------------|-----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| Change virtual CPUs | vCPUs | Workload Optimization Manager decides | Reconfigured to 1 core per socket | <ul style="list-style-type: none"> <li>▪ Non-disruptive if hot-add is enabled and VM sockets are increasing</li> <li>▪ Disruptive if VM cores per socket does not equal 1, even if hot-add is enabled</li> </ul> | Disruptive         |

### Advanced Controls

Advanced controls allow you to change sockets or cores per socket, and configure additional options.

| vCPU Scaling Option     | Unit              | Sockets                               | Cores Per Socket                      | Resize Action                                                                                                                                                             | Reconfigure Action                                                                                                                                                          |
|-------------------------|-------------------|---------------------------------------|---------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Change sockets          | 1 socket          | Workload Optimization Manager decides | Preserve VM cores per socket          | Non-disruptive if hot-add is enabled and VM sockets are increasing                                                                                                        | Not generated                                                                                                                                                               |
| Change sockets          | 1 socket          | Workload Optimization Manager decides | User-specified VM cores per socket    | <ul style="list-style-type: none"> <li>▪ Non-disruptive if hot-add is enabled</li> <li>▪ Disruptive if VM cores per socket does not match user-specified value</li> </ul> | Disruptive if VM cores per socket does not match user-specified value                                                                                                       |
| Change cores per socket | 1 core per socket | Preserve VM sockets                   | Workload Optimization Manager decides | Disruptive                                                                                                                                                                | Not generated                                                                                                                                                               |
| Change cores per socket | 1 core per socket | Match host sockets                    | Workload Optimization Manager decides | Disruptive                                                                                                                                                                | <ul style="list-style-type: none"> <li>▪ Non-disruptive if hot-add is enabled and VM sockets are increasing</li> <li>▪ Disruptive if cores per socket is changed</li> </ul> |
| Change cores per socket | 1 core per socket | User-specified VM sockets             | Workload Optimization Manager decides | Disruptive                                                                                                                                                                | <ul style="list-style-type: none"> <li>▪ Non-disruptive if hot-add is enabled and VM sockets are increasing</li> <li>▪ Disruptive if cores per socket is changed</li> </ul> |

## Legacy Controls

Legacy controls change compute resources based on units of MHz.

| vCPU Scaling Option | Unit | Sockets                               | Cores Per Socket                                                                                                                 | Resize Action                                                      | Reconfigure Action |
|---------------------|------|---------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|--------------------|
| MHz legacy behavior | MHz  | Workload Optimization Manager decides | <ul style="list-style-type: none"> <li>Assumes 1 core per socket</li> <li>Execution preserves actual cores per socket</li> </ul> | Non-disruptive if hot-add is enabled and VM sockets are increasing | Not generated      |

**Points to consider:**

- If [non-disruptive mode \(on page 655\)](#) is enabled, disruptive actions are not automated and must be executed manually.
- Older Guest OSES and applications may be sensitive to changes in the vCPU architecture that could result in power-on issues or kernel panics/BSODs. Some workloads require manual help with such changes, so always test certain classes of applications and guest operating systems before enabling any automation that changes the vCPU architecture. Use the Workload Optimization Manager knowledge of the application domain and Guest OS to scope them out of policies.

## Scaling Option: Change Virtual CPUs

In this scaling option, Workload Optimization Manager adds or removes compute resources in increments of vCPUs. To achieve this, it changes the number of VM sockets and enforces 1 core per socket (if not already enforced).

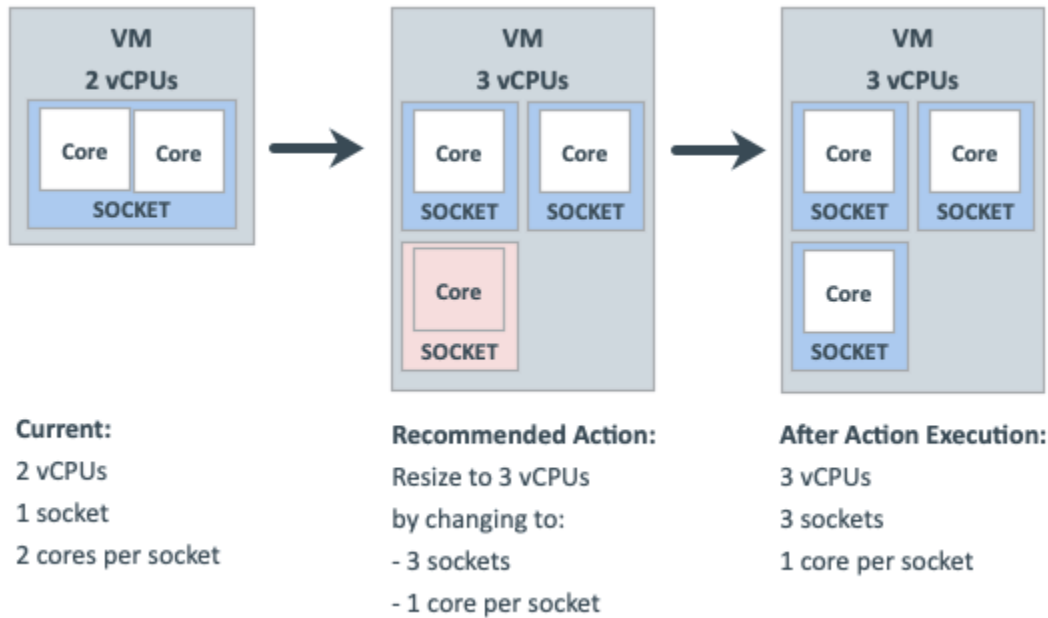
- If a VM requires a change to compute resources, Workload Optimization Manager generates a resize vCPU action that assumes 1 core per socket. If the VM currently does not have 1 core per socket, Workload Optimization Manager reconfigures it to 1 core per socket as part of action execution.
- If a VM is already optimally sized, but its current cores per socket is not 1, Workload Optimization Manager generates a reconfigure vCPU action to change cores per socket to 1, thereby bringing the VM into compliance with the policy.

This scaling option is ideal under the following scenarios:

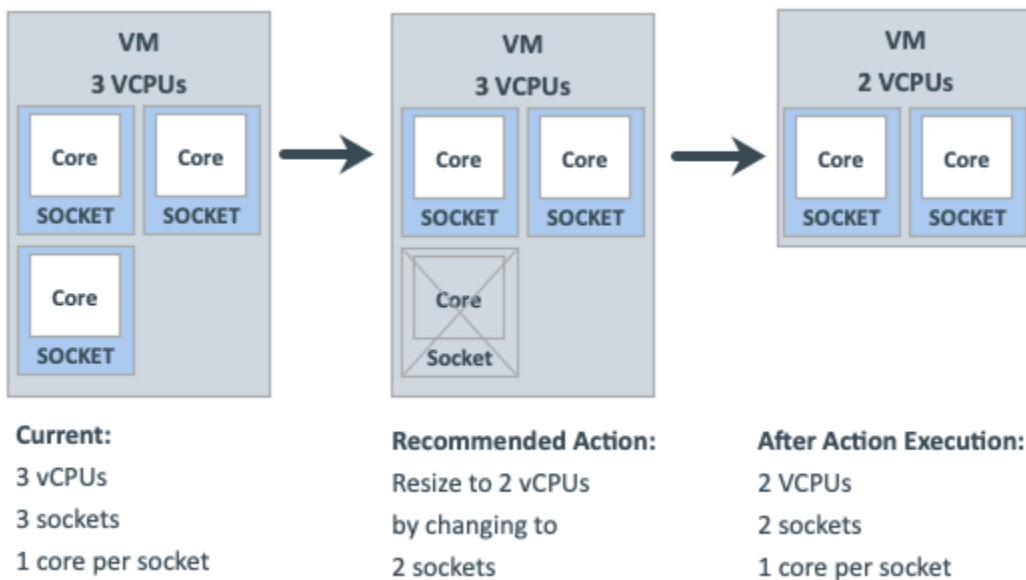
- Your environment has a large number of small VMs where precise vCPU scaling is the priority.
- You have VMs that already have 1 core per socket and require on-demand upsizes on these VMs to be non-disruptive.

For example, a VM currently has 1 socket and 2 cores per socket, and applies a policy that changes vCPU in increments of 1.

- If Workload Optimization Manager determines that the VM needs to increase compute capacity by 1 vCPU (i.e., from 2 to 3 vCPUs), a resize up action changes sockets from 2 to 3, and cores per socket from 2 to 1.



- When the same VM needs to reduce compute capacity by 1 vCPU (i.e., from 3 to 2 vCPUs), a resize down action changes sockets from 3 to 2.



## Scaling Option: Change Sockets

In this scaling option, Workload Optimization Manager adds or removes compute resources VM by changing VM sockets.

- If a VM requires a change to compute resources, Workload Optimization Manager generates a resize vCPU action that considers the current cores per socket value (if the 'Preserve existing VM cores per socket' option is set) or uses the user-specified cores per socket value. If the VM's current cores per socket value violates a policy (i.e., does not match the user-specified value), Workload Optimization Manager reconfigures the VM's cores per socket value as part of

action execution, thereby bringing the VM into compliance with the policy, while at the same time providing the required change to compute resources.

- If a VM is already optimally sized, but its current cores per socket value violates a policy (i.e., does not match the user-specified value, if set), Workload Optimization Manager generates a reconfigure vCPU action to change cores per socket to the user-specified value, thereby bringing the VM into compliance with the policy.

### Change Sockets and Preserve VM Cores Per Socket

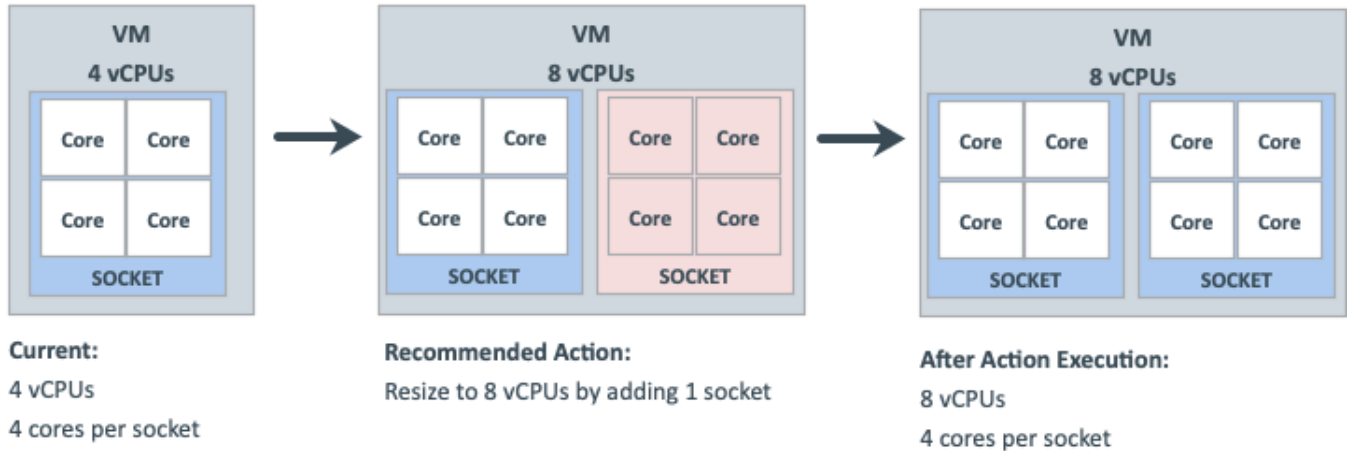
In this scaling option, Workload Optimization Manager adds or removes compute resources by changing VM sockets in increments of 1, and preserves VM cores per socket.

This scaling option is ideal under the following scenarios:

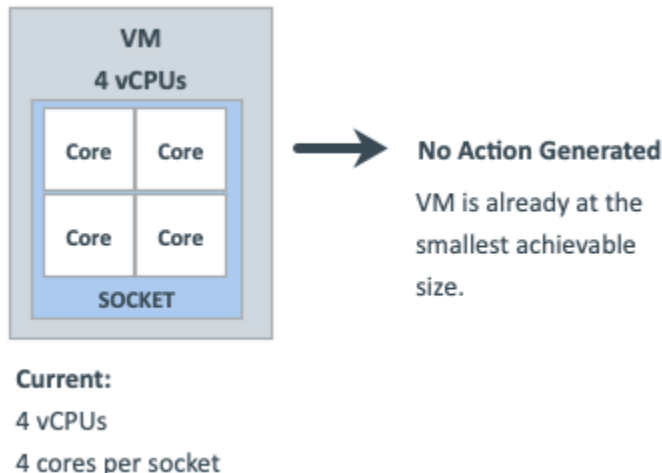
- You require Workload Optimization Manager to leave the VM cores per socket configuration unchanged for operational policy reasons (such as compliance with an application support contract policy).
- You have VMs that need to upsize non-disruptively to meet rising application demand.
- You have VMs with even numbers of cores per socket and are required to scale in even increments of vCPUs.

For example, a VM currently has 1 socket and 4 cores per socket, and applies a policy that changes sockets and preserves VM cores per socket. Workload Optimization Manager has determined that the VM requires a change in compute capacity of 1 vCPU.

- To increase compute capacity by 1 vCPU, a resize up action adds 1 socket. Because this new socket must have 4 cores to preserve VM cores per socket, the end result is 2 sockets with a total of 8 vCPUs.



- It is not possible to reduce compute capacity by 1 vCPU because the VM is already at the smallest achievable size. Therefore, no action generates.





## Change Sockets and Specify Cores Per Socket

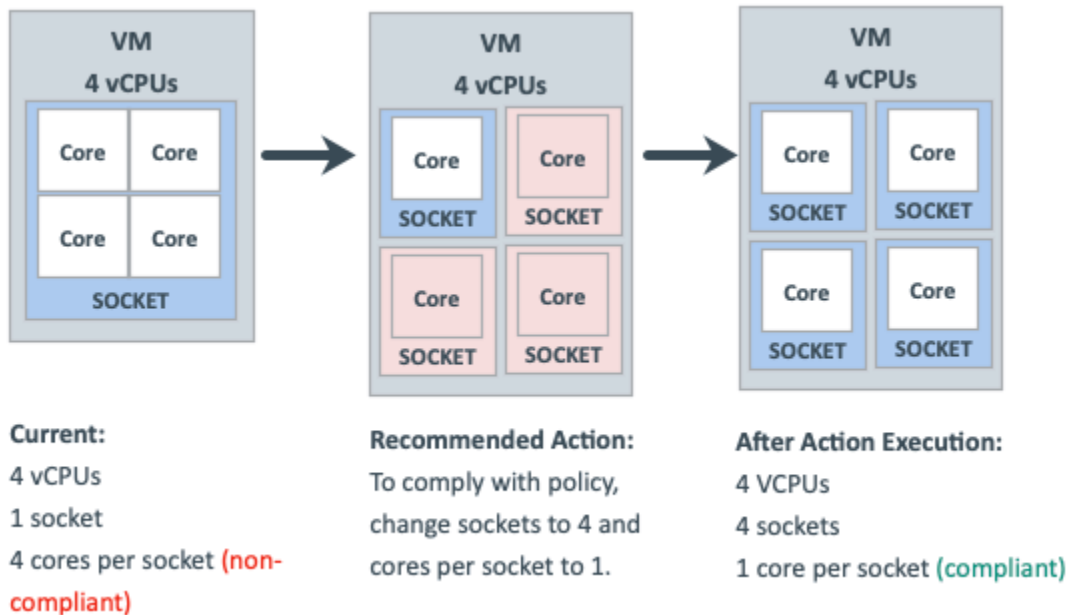
In this scaling option, Workload Optimization Manager adds or removes compute resources by changing VM sockets in increments of 1, and reconfigures VM cores per socket according to the value that you specify.

This scaling option is ideal under the following scenarios:

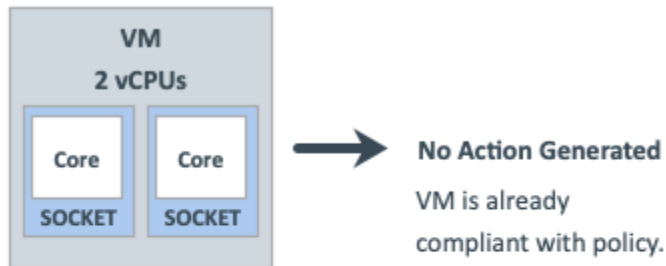
- You require any odd number vCPUs for a VM to be an even number, by setting an even number of cores per socket.
- You want a quick, script-less bulk disruptive conversion of VMs to a specific cores per socket without negatively impacting compute capacity (vCPUs).
- You have older Guest OSEs and applications that are sensitive to vCPU architecture changes that could result in power-on issues or kernel panics/BSODs. Some workloads require manual help with such changes so always test certain classes of applications and OSEs before enabling any automation that changes the vCPU architecture. Use the Workload Optimization Manager knowledge of the application domain and Guest OS to scope them out of policies.

For example, a VM currently has 1 socket and 4 cores per socket, and applies a policy that changes sockets and enforces the user-specified 1 core per socket. Workload Optimization Manager has determined that the VM is already optimally sized, so a resize action is not necessary.

- Since the VM is in violation of policy, Workload Optimization Manager changes sockets from 1 to 4, and cores per socket from 4 to 1.



- When the VM is compliant with policy, no action generates.



**Current:**

2 vCPUs

2 sockets

1 core per socket (compliant)

## Scaling Option: Change Cores Per Socket

In this scaling option, Workload Optimization Manager adds or removes compute resources by changing the VM cores per socket.

- If a VM requires a change to compute resources, Workload Optimization Manager generates a resize vCPU action that considers the current socket value (if the 'Preserve existing VM sockets' option is set), respects the user-specified socket value, or matches VM sockets to the host socket value. If the VM's current socket value violates a policy (i.e., does not match the user-specified or host socket value), Workload Optimization Manager reconfigures the VM's socket value as part of action execution, thereby bringing the VM into compliance with the policy while at the same time providing the required change to compute resources.
- If a VM is already optimally sized, but its current socket value violates a policy, Workload Optimization Manager generates a reconfigure vCPU action to change the sockets to the user-specified or host socket value, thereby bringing the VM into compliance with the policy.

Older Guest OSes and applications may be sensitive to vCPU architecture changes that could result in power-on issues or kernel panics/BSODs. Some workloads require manual help with such changes so always test certain classes of applications and OSes before enabling any automation that changes the vCPU architecture. Use the Workload Optimization Manager knowledge of the application domain and Guest OS to scope them out of policies.

### Change Cores Per Socket and Preserve VM Sockets

In this scaling option, Workload Optimization Manager adds or removes compute resources by changing the VM cores per socket in increments of 1, and preserves VM sockets.

This scaling option is ideal under the following scenarios:

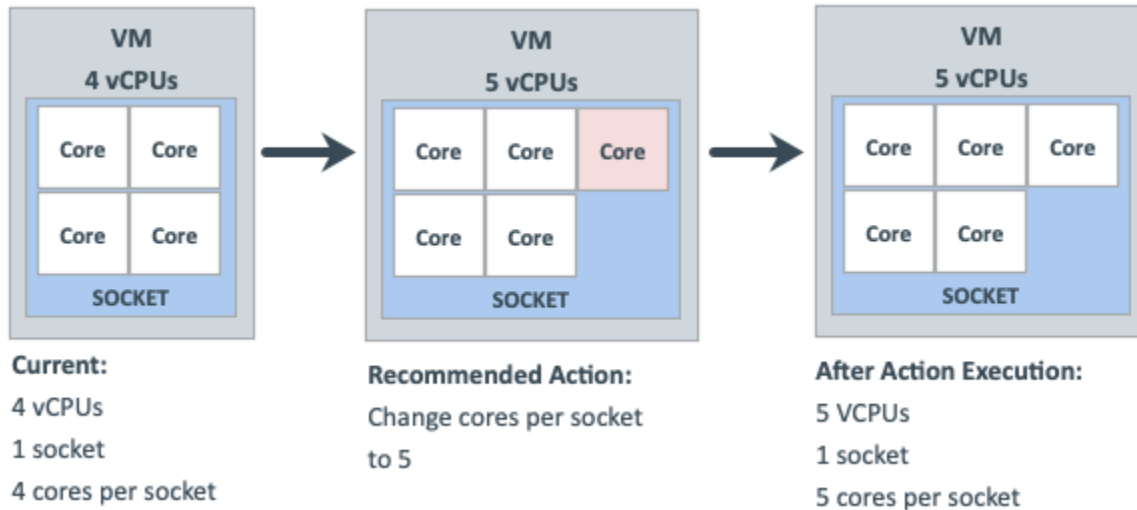
- You require Workload Optimization Manager to leave the VM sockets configuration unchanged for operational policy reasons (such as socket-based licensing or compliance with an application support contract policy).
- You have VDI VMs that are at their maximum Guest OS socket limitation, but require more compute resources.
- You have VMs that are configured with NUMA considerations.

**NOTE:**

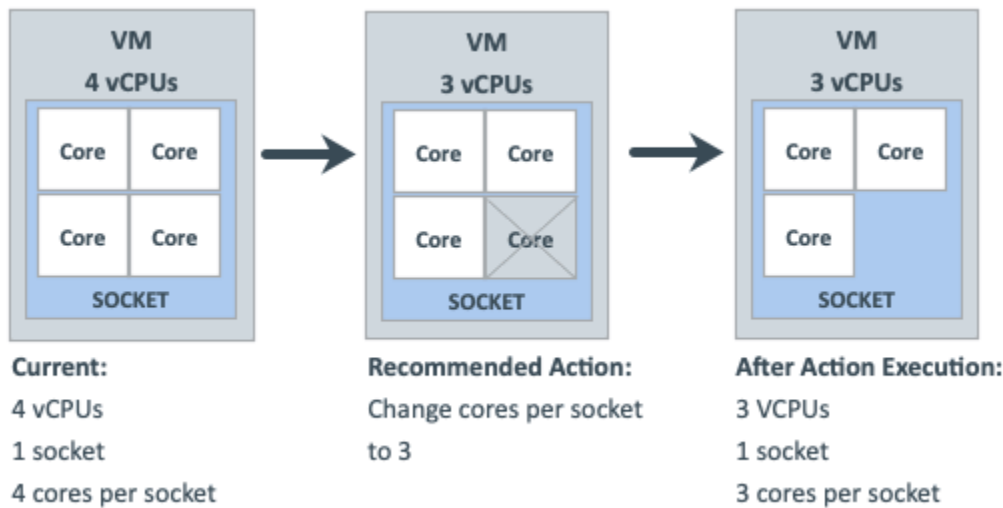
You can also use the 'Match Host Sockets' scaling option (discussed below) for NUMA sensitive VMs.

For example, a VM currently has 1 socket and 4 cores per socket, and applies a policy that changes cores per socket and preserves VM sockets. Workload Optimization Manager has determined that the VM requires a change in compute capacity of 1 vCPU.

- To increase compute capacity by 1 vCPU, a resize up action changes cores per socket from 4 to 5.



- To reduce compute capacity by 1 vCPU, a resize down action changes cores per socket from 4 to 3.



### Change Cores Per Socket and Match Host Sockets

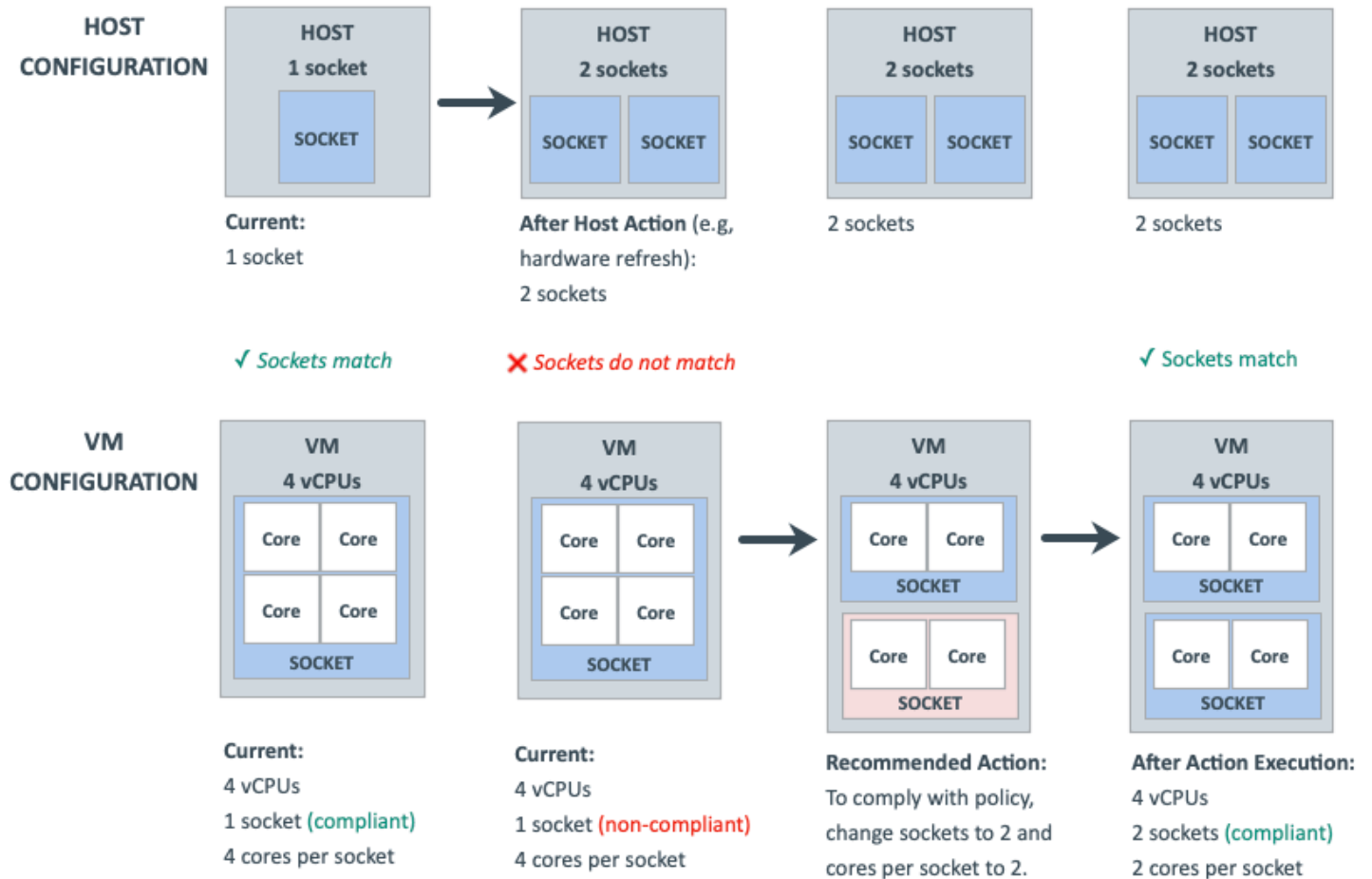
In this scaling option, Workload Optimization Manager reconfigures VM sockets to match the number of host sockets, thereby balancing vCPUs evenly across physical sockets. It also changes VM cores per socket to maintain the same compute capacity (vCPU).

This scaling option is ideal under the following scenarios:

- You have large VMs that may realize a performance benefit from reflecting the physical host CPU architecture within the Guest OS so that the application can optimize thread memory access to within a NUMA node.
- You have NUMA sensitive VMs that are migrating between hosts with different CPU architectures. Workload Optimization Manager can place the VMs on the best host and then generate an action to reconfigure the VMs to match the host sockets automatically. You can attach a schedule to the policy to automate disruptive reconfigure actions within a maintenance window.

For example, a VM currently has 1 socket and 4 cores per socket, and is on a host with 1 socket. The VM applies a policy that changes cores per socket and matches host sockets. Workload Optimization Manager has determined that the VM is already optimally sized, so a resize action is not necessary.

When the host socket value changes from 1 to 2, the VM is suddenly in violation of policy. To bring the VM into compliance while maintaining the same vCPU capacity (since the VM is already optimally sized), Workload Optimization Manager must distribute 4 cores between 2 sockets. The end result is 2 sockets and 2 cores per socket.



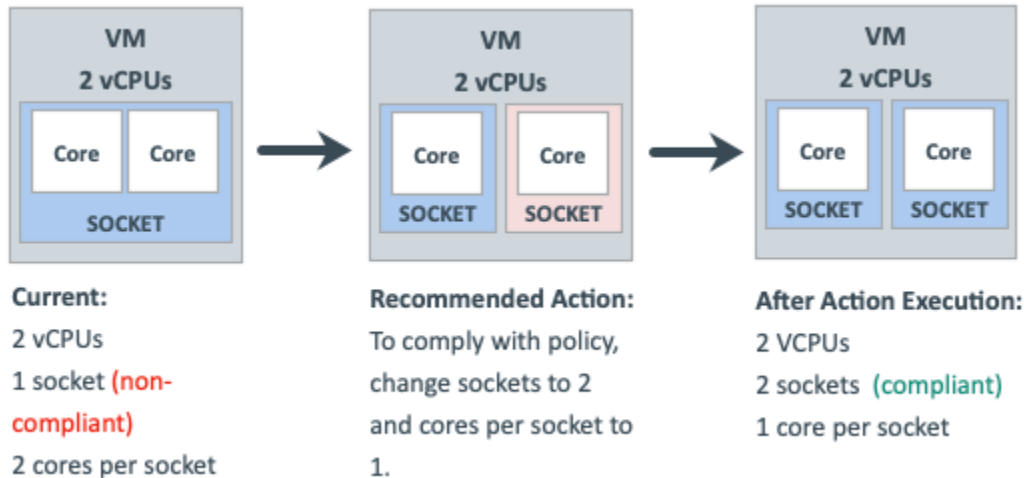
### Change Cores Per Socket and Specify Sockets

In this scaling option, Workload Optimization Manager reconfigures VM sockets according to the value that you specify, and changes VM cores per socket to maintain the same compute capacity (vCPU).

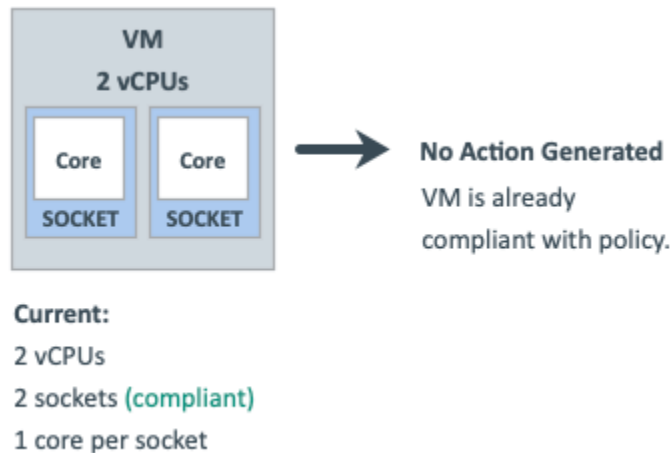
This scaling option is ideal if you have VMs that require a specific socket value for operational policy reasons (such as socket-based licensing or compliance with an application support contract policy).

For example, a VM currently has 1 socket and 2 cores per socket, and applies a policy that changes cores per socket and enforces the user-specified 2 sockets. Workload Optimization Manager has determined that the VM is already optimally sized, so a resize action is not necessary.

- Since the VM is in violation of policy, Workload Optimization Manager changes sockets from 1 to 2, and cores per socket from 2 to 1.



- When the VM is compliant with policy, no action generates.



## Scaling Option: Change MHz Legacy Behavior

In this scaling option, Workload Optimization Manager adds or removes compute resources in increments of MHz (1800 MHz by default).

If a VM requires a change to compute resources, Workload Optimization Manager generates a resize vCPU action that assumes 1 core per socket, regardless of the VM's actual cores per socket.

If Workload Optimization Manager discovers the actual number of cores per socket as part of action execution, it adjusts the action accordingly.

For example, a VM currently has 4 vCPUs with 2 sockets and 2 cores per socket. Workload Optimization Manager may generate an action to resize from 4 to 5 vCPUs. However, as part of action execution, the VM socket count changes from 2 to 3, so the end result is 6 vCPUs. Conversely, the same VM may have an action to resize from 4 to 3 vCPUs, but nothing changes as part of action execution.

## Hypervisor Support

For **VMware vSphere**, Workload Optimization Manager supports all vCPU scaling options, including changing a VM's number of sockets or cores per socket. Increasing the number of sockets is non-disruptive if CPU hot-add is enabled on a VM, while reducing the socket count always requires a restart and is therefore disruptive.

For **Hyper-V** and **Nutanix AHV**, cores per socket and hot-add features have varying degrees of support.

| vCPU Scaling Option                                    | vSphere   | Hyper-V                                                                                                                                | Nutanix AHV (Single Core)                      | Nutanix AHV (Multi Core)                       |
|--------------------------------------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|------------------------------------------------|
| Change virtual CPUs                                    | Supported | Supported                                                                                                                              | Supported                                      | Not supported by hypervisor                    |
| Change sockets - Preserve existing VM cores per socket | Supported | Supported                                                                                                                              | Supported                                      | Supported                                      |
| Change sockets - User specified cores per socket       | Supported | Not supported by hypervisor                                                                                                            | Not supported by hypervisor                    | Not supported by hypervisor                    |
| Change cores per socket - Preserve existing VM sockets | Supported | Not supported by hypervisor<br><br><b>NOTE:</b><br>Workload Optimization Manager assumes one core per socket and only changes sockets. | Not supported by Workload Optimization Manager | Not supported by Workload Optimization Manager |
| Change cores per socket - Match host sockets           |           |                                                                                                                                        |                                                |                                                |
| Change cores per socket - User specified sockets       |           |                                                                                                                                        |                                                |                                                |

## Tie Breakers

When a single VM applies multiple conflicting policies, Workload Optimization Manager uses the following tie breakers that follow the principle of least disruptive and most conservative:

- vCPU Scaling Control  
 "Sockets" wins over "Cores per socket" wins over "Virtual CPU" wins over "MHz legacy behavior".

**NOTE:**

Policies created before the introduction of vCPU scaling controls (i.e., any policy before version 3.3.7) will continue to use the "MHz legacy behavior" option but will not be enforced when policy conflicts arise. You can remove these policies or update them to use the newer scaling controls.

- Sockets setting  
 "Preserve existing VM cores per socket" wins over "User-specified core per socket".
- Cores Per Socket setting  
 "Preserve existing VM sockets" wins over "User-specified socket" wins over "Match host sockets".
- User-specified value  
 The lowest value wins.

- Increment Size value
- The lowest value wins.

For example, assume a VM belonging to two groups that apply different policies. Policy A changes cores per socket and matches host sockets, while Policy B changes sockets and preserves cores per socket. In this scenario, the VM applies Policy B. Changing sockets wins over changing cores per socket because it is less disruptive.

To see which policies are in effect after the tie-break decision, set the scope to a VM or group of VMs and then click the Policies tab.

## Policy Cookbook

### Tips:

- Use the following filters when searching for or creating VM groups:
  - Number of vCPUs
  - Number of Sockets
  - Cores per Socket
  - Target Type
  - Hot-Add Enabled
- For the least disruptive on-demand upsize of vCPU, enable hot-add on the VM and change sockets while preserving cores per socket.
- For the most precise compute resource management, change cores per socket.
- For NUMA considerations, change cores per socket and match host sockets.
- Check Guest OS application and license compatibility when changing vCPU architecture and before automating actions.

### How to...

- Manage VM compute capacity by changing the number of vCPUs in increments of 2.  
A VM will be reconfigured if required to use 1 core per socket, and resized by changing sockets. Actions are disruptive if the VM does not already have 1 core per socket or if hot-add is not enabled.
  1. Create a group of VMs that can have 1 core per socket and scale in sockets.
  2. Assign the group a policy with the following settings:
    - vCPU Scaling Controls
      - Change: Virtual CPU
      - Increment size: 2
    - (Optional) vCPU Resize Min/Max Threshold
- Reconfigure all odd-numbered vCPU VMs to be even-numbered, and then manage compute in even numbers of CPUs.  
A VM will be reconfigured if required to use 2 cores per socket, and resized by changing sockets. Actions are disruptive if the VM does not already have 2 cores per socket or if hot-add is not enabled.
  1. Create a group of VMs that can have 2 cores per socket and scale in sockets.
  2. Assign the group a policy with the following settings:
    - vCPU Scaling Controls
      - Change: Sockets
      - User specified cores per socket: 2
    - (Optional) vCPU Resize Min/Max Threshold
- Ensure that large VMs always balance their vCPU cores across all physical host sockets (for example, NUMA VMs and Database Server VMs).  
A VM will be reconfigured if its socket count does not match the host socket count. The cores per socket count may be adjusted to maintain the overall compute capacity (number of vCPUs). Resize actions are disruptive because cores per

socket will change. Reconfigure actions are non-disruptive if VM sockets are increasing, hot-add is enabled, and there are no changes to cores per socket.

1. Create a group of VMs using the filters that you require to identify typically larger VMs.
  2. Assign the group a policy with the following settings:
    - vCPU Scaling Controls
      - Change: Cores per socket
      - Sockets: Match host sockets
    - (Optional) vCPU Resize Min/Max Threshold
- Keep VMs to 2 sockets only and manage compute by changing cores.

VMs in the group will be reconfigured to 2 sockets if required, and resized by changing the cores per socket count while keeping the sockets fixed at 2, thus ensuring compliance with socket-based licensing. Resize actions are disruptive because cores per socket will change. Reconfigure actions are non-disruptive if VM sockets are increasing, hot-add is enabled, and there are no changes to cores per socket.

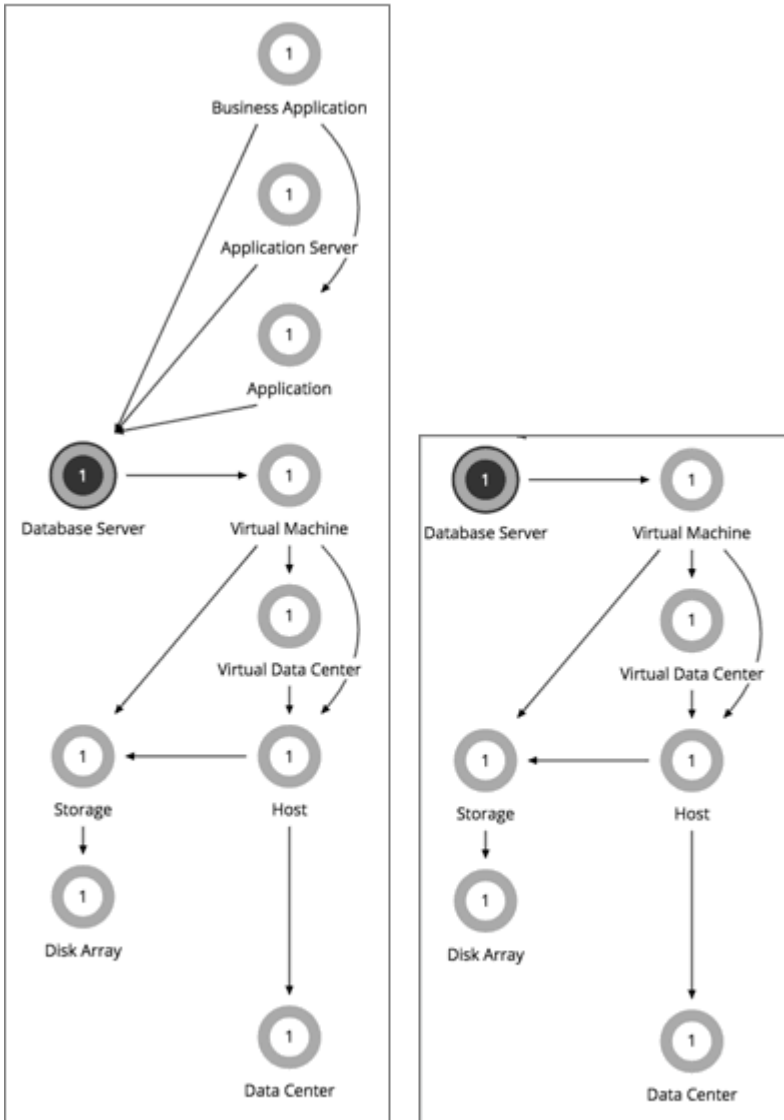
1. Create a VM group containing the socket-licensed VMs.
2. Assign the group a policy with the following settings:
  - vCPU Scaling Controls
    - Change: Cores per socket
    - User specified sockets: 2
  - (Optional) vCPU Resize Min/Max Threshold

## Database Server (On-prem)

For on-prem, a Database Server is a database discovered through one of the associated database application targets or through APM solutions.



## Synopsis



AppDynamics

Database Server Target

| Synopsis            |                                                                                                                                                                                                                                                   |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Provides:           | <ul style="list-style-type: none"> <li>Response Time, Transactions, DBmem, Cache Hit Rate, and TransactionLog to end users</li> <li>Connections to Application Components</li> </ul>                                                              |
| Consumes:           | VM resources, including VCPU, VMem, and VStorage                                                                                                                                                                                                  |
| Discovered through: | <ul style="list-style-type: none"> <li>AppDynamics targets</li> <li>Database Server targets</li> <li>Dynatrace MySQL and SQL Server processes</li> <li>NewRelic Infrastructure Integration (NRI): MySql, SQL Server, MongoDB, OracleDB</li> </ul> |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Virtual Memory (VMem)**  
Virtual Memory is the measurement of memory that is in use.
- **Transaction**  
Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.
- **Database Memory (DBMem)**  
Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.
- **Connection**  
Connection is the measurement of database connections utilized by applications.
- **DB Cache Hit Rate**  
DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.

## Actions

Workload Optimization Manager supports the following actions:

### Resize

Resize the following resources:

- **Connections**  
Workload Optimization Manager uses connection data to generate memory resize actions for on-prem Database Servers.
- **Database memory (DBMem)**  
Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM. Workload Optimization Manager uses database memory and cache hit rate data to decide whether resize actions are necessary.  
  
A high cache hit rate value indicates efficiency. The optimal value is 100% for on-prem (self-hosted) Database Servers, and 90% for cloud Database Servers. When the cache hit rate reaches the optimal value, no action generates even if database memory utilization is high. If utilization is low, a resize down action generates.  
  
When the cache hit rate is below the optimal value but database memory utilization remains low, no action generates. If utilization is high, a resize up action generates.
- **Transaction log**  
Resize actions based on the transaction log resource depend on support for virtual storage in the underlying hypervisor technology.  
  
Currently, Workload Optimization Manager does not support resize actions for Oracle and Database Servers on the Hyper-V platform (due to the lack of API support for virtual storage).

## On-prem Database Server Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

| Action | Default Mode |
|--------|--------------|
| Resize | Manual       |

| Action                 | Default Mode |
|------------------------|--------------|
| Resize DBMem (Up/Down) | Manual       |

You can use [Action Scripts \(on page 976\)](#) and third-party orchestrators (such as ServiceNow) for action orchestration.

## Resizing Sensitivity

Workload Optimization Manager uses these settings to calculate utilization percentiles for DB Memory and DB Cache Hit Rate. It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

When evaluating performance, Workload Optimization Manager considers resource utilization as a percentage of capacity. The utilization drives actions to resize the available capacity either up or down. To measure utilization, the analysis considers a given utilization percentile. For example, assume a 95th percentile. The percentile utilization is the highest value that 95% of the observed samples fall below. Compare that to average utilization, which is the average of *all* the observed samples.

Using a percentile, Workload Optimization Manager can recommend more relevant actions. For scheduled policies, the more relevant actions will tend to remain viable when their execution is put off to a later time.

For example, consider decisions to reduce capacity. Without using a percentile, Workload Optimization Manager never resizes below the recognized peak utilization. Assume utilization peaked at 100% just once. Without the benefit of a percentile, Workload Optimization Manager will not reduce resources for that Application Component.

With **Aggressiveness**, instead of using the single highest utilization value, Workload Optimization Manager uses the percentile you set. For the above example, assume a single burst to 100%, but for 95% of the samples, utilization never exceeded 50%. If you set **Aggressiveness** to 95th Percentile, then Workload Optimization Manager can see this as an opportunity to reduce resource allocation.

In summary, a percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 99th Percentile – More performance. Recommended for critical Application Components that need maximum guaranteed performance at all times, or those that need to tolerate sudden and previously unseen spikes in utilization, even though sustained utilization is low.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings. This assures performance while avoiding reactive peak sizing due to transient spikes, thus allowing you to take advantage of the elastic ability of the cloud.
- 90th Percentile – More efficiency. Recommended for Application Components that can stand higher resource utilization.

By default, Workload Optimization Manager uses samples from the last 14 days. Use the **Max Observation Period** setting to adjust the number of days. To ensure that there are enough samples to analyze and drive resize actions, set the **Min Observation Period**.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 14 Days  |

To refine the calculation of resource utilization percentiles, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. If the Database Server has fewer days' data then it uses all of the stored historical data.

You can make the following settings:

- Less Elastic – Last 30 Days
- Recommended – Last 14 Days
- More Elastic – Last 7 Days or Last 3 Days

Workload Optimization Manager recommends an observation period of 14 days so it can recommend resize actions more often. Since Database Server resizing is minimally disruptive, resizing often should not introduce any noticeable performance risks.

- **Min Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Min Observation Period | None          |

This setting ensures historical data for a minimum number of days before Workload Optimization Manager will generate an action based on the percentile set in **Aggressiveness**. This ensures a minimum set of data points before it generates the action.

Especially for scheduled actions, it is important that resize calculations use enough historical data to generate actions that will remain viable even during a scheduled maintenance window. A maintenance window is usually set for "down" time, when utilization is low. If analysis uses enough historical data for an action, then the action is more likely to remain viable during the maintenance window.

- More Elastic – None
- Less Elastic – 1, 3, or 7 Days

## Transaction SLO

Transaction SLO determines the upper limit for acceptable transactions per second. When the number of transactions reaches the given value, Workload Optimization Manager sets the risk index to 100%.

| Attribute              | Default Setting/Value                                                                                                            |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Enable Transaction SLO | Off                                                                                                                              |
| Transaction SLO        | None<br>If you enable SLO, Workload Optimization Manager uses the default value of 10. You can change this to a different value. |

## Response Time SLO

Response time SLO determines the upper limit for acceptable response time (in milliseconds). If response time reaches the given value, Workload Optimization Manager sets the risk index to 100%.

| Attribute                | Default Setting/Value                                                         |
|--------------------------|-------------------------------------------------------------------------------|
| Enable Response Time SLO | Off<br>Workload Optimization Manager estimates SLO based on monitored values. |
| Response Time SLO [ms]   | None                                                                          |

| Attribute | Default Setting/Value                                                                                                      |
|-----------|----------------------------------------------------------------------------------------------------------------------------|
|           | If you enable SLO, Workload Optimization Manager uses the default value of 2000. You can change this to a different value. |

## DBMem Scaling Increment

This increment specifies how many units to add or subtract when scaling DBMem.

| Attribute                    | Default Value |
|------------------------------|---------------|
| DBMem Scaling Increment (MB) | 128           |

Do not set the increment value to be lower than what is necessary for the database server to operate. If the increment is too low, then it's possible there would be insufficient DBMem. When reducing allocation, Workload Optimization Manager will not leave a database server with less than the increment value. For example, if you use the default 128, then Workload Optimization Manager cannot reduce DBMem to less than 128 MB.

## DBMem Utilization

The utilization that you set here specifies the percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

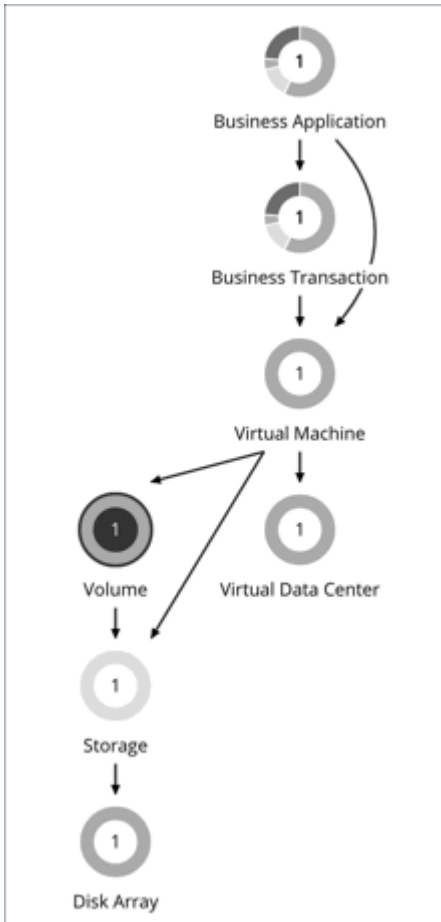
| Attribute             | Default Value |
|-----------------------|---------------|
| DBMem Utilization (%) | 100           |

For example, a value of 80 means that Workload Optimization Manager considers 80% utilization to be 100% of capacity. Workload Optimization Manager recommends actions that avoid utilization beyond the given value.

## Volume (On-prem)

On-prem volumes represent VM disks discovered by hypervisor targets. A VM will have one volume for each configured disk and another volume (representing the configuration) that always moves with Disk 1.

## Synopsis



| Synopsis            |                                                                                                                                                                                                                                                      |
|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Provides:           | Storage resources for VMs to use<br>Set the scope to a volume and view the Entity Information chart to see a list of VM-related files (such as VMDKs) contained in the volume.<br>Set the scope to a VM to see a list of volumes attached to the VM. |
| Consumes:           | Datacenter resources                                                                                                                                                                                                                                 |
| Discovered through: | Hypervisor targets                                                                                                                                                                                                                                   |

## Actions

Workload Optimization Manager supports the following actions:

- **Move**

Move a VM's volume (virtual storage) due to excess utilization of the current datastore, or for more efficient utilization of datastores in the environment.

Points to consider:

- The default global policy includes a setting that directs Workload Optimization Manager to use relevant metrics when analyzing and recommending actions for volumes. For details, see [Enable Analysis of On-prem Volumes \(on page 958\)](#).
  - Workload Optimization Manager will not recommend moving a volume to a datastore that is currently in maintenance mode. Any volume in that datastore should move to an active datastore (for example, via vMotion).
- **Reconfigure**  
Reconfigure a VM's volume (virtual storage) to comply with placement policies.

## On-prem Volume Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Placement Policies

By default, all on-prem volumes associated with a storage will move together rather than independently. You can create placement policies to place individual volumes on groups of storage. To ensure successful placement, be sure to also turn on the setting `Enable Analysis of On-prem Volumes` in the default global policy.

For more information, see [Creating Placement Policies \(on page 950\)](#) and [Enable Analysis of On-prem Volumes \(on page 958\)](#)

### Automation Workflow

| Action | Default Mode |
|--------|--------------|
| Move   | Manual       |

### Cloud Storage Tiers

This policy setting works with plans that simulate migration of on-prem volumes to the cloud. When you create the policy, be sure to set the scope to on-prem volumes and then select the cloud storage tiers that they can migrate to. Workload Optimization Manager treats these tiers as constraints when you run a Migrate to Cloud plan that includes the volumes defined in the policy.

| Attribute           | Default Value |
|---------------------|---------------|
| Cloud Storage Tiers | None          |

Click **Edit** to set your preferences. In the new page that displays, expand a **cloud tier** (a family of instance types, such as *Premium*) to see individual instance types.

Select your preferred instance types or cloud tiers, or clear the ones that you want to avoid. After you save your changes, the main page refreshes to reflect your selections.

## Virtual Data Center (Private Cloud)

A virtual data center (vDC) is a collection or pool of resources that groups the resources around specific requirements or business needs. In private cloud environments, Workload Optimization Manager discovers the infrastructure that provides resources to the cloud, and the workloads that run on the cloud. To manage these resources, private clouds organize the infrastructure into Provider and Consumer virtual data centers.

**NOTE:**

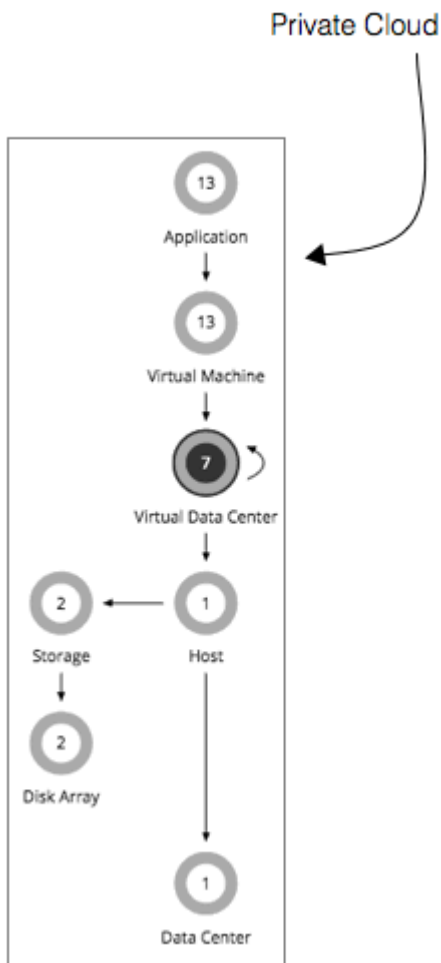
Different targets use different names to refer to virtual data centers. In the Workload Optimization Manager supply chain, these entities are all represented by Consumer and Provider VDCs, as follows:

|                               |                       |                       |
|-------------------------------|-----------------------|-----------------------|
| Workload Optimization Manager | vCenter Server        | VMM                   |
| <b>Consumer VDC</b>           | Resource Pool (Child) | Tenant or TenantQuota |
| <b>Provider VDC</b>           | Resource Pool (Root)  | Cloud                 |

## Provider Virtual Data Centers

A provider virtual data center (vDC) is a collection of physical resources (hosts and data stores) within a cloud stack. The cloud administrator has access to these resources, and defines the data center members. A Provider vDC is created to manage resources that will be allocated to external customers through one or more Consumer vDCs.

### Synopsis





A Provider vDC gains its budget by selling resources to the Consumer vDCs that it hosts. If utilization falls off, the data center loses budget. Ultimately, if the budget isn't enough to pay for the services it consumes, Workload Optimization Manager will recommend decommissioning the Provider vDC.

|                     |                                                            |
|---------------------|------------------------------------------------------------|
| Synopsis            |                                                            |
| Provides:           | Physical resources (hosts and datastores) to Consumer vDCs |
| Consumes:           | Hosts and datastores from the physical infrastructure      |
| Discovered through: | Private Cloud Stack Managers                               |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.
- Storage  
Storage is the utilization of the storage attached to the entity.

## Actions

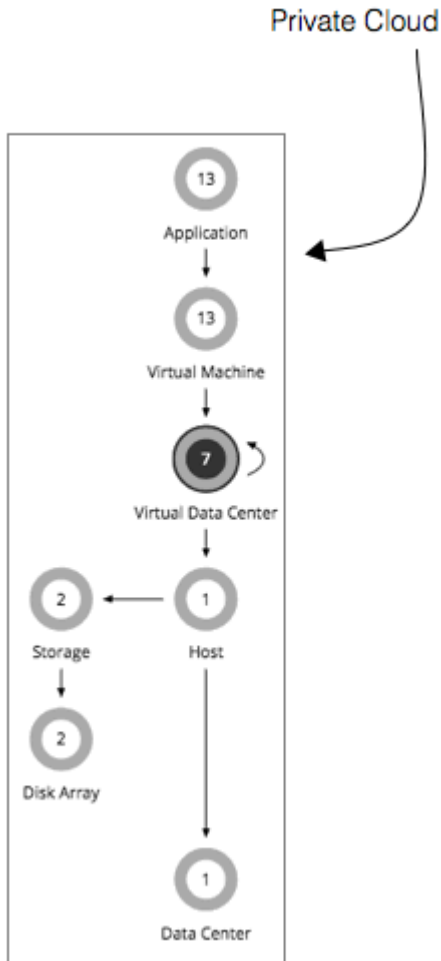
### None

Workload Optimization Manager does not recommend actions for a Virtual Data Center. Instead, it recommends actions for the entities that provide resources to the Virtual Data Center.

## Consumer Virtual Data Centers

A Consumer Virtual Data center (vDC) is a collection of resources that are available for external customers to manage workload through the private cloud. It is an environment customers can use to store, deploy, and operate virtual systems. Consumer Data centers use the resources supplied by a Provider Data center.

## Synopsis



A Consumer vDC gains its budget as a function of its activity. The higher the utilization of the vDC, the more Workload Optimization Manager assumes the vDC is selling its services to a user. If utilization is high enough on a Consumer vDC, Workload Optimization Manager can increase resources for the vDC. If utilization falls off, Workload Optimization Manager can reduce resource capacity, or ultimately recommend terminating the vDC.

Workload Optimization Manager can also resize VMs through the Consumer vDC in response to changes in VM utilization.

|                     |                                   |
|---------------------|-----------------------------------|
| Synopsis            |                                   |
| Provides:           | Resources to host virtual systems |
| Consumes:           | Provider vDC                      |
| Discovered through: | Cloud Stack Managers              |

While users can see some of the physical resources that support the Consumer vDC, consumer-level users cannot modify these physical resources. Users of Consumer vDCs make changes to how the virtual devices are deployed in that environment, but they must ask the Provider vDC administrator to add more physical resources to be used by the Consumer vDC. Likewise, Workload Optimization Manager can change resources on the VMs running in the vDC, but it does not make any changes to physical resources through this vDC.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.
- Storage  
Storage is the utilization of the storage attached to the entity.

## Actions

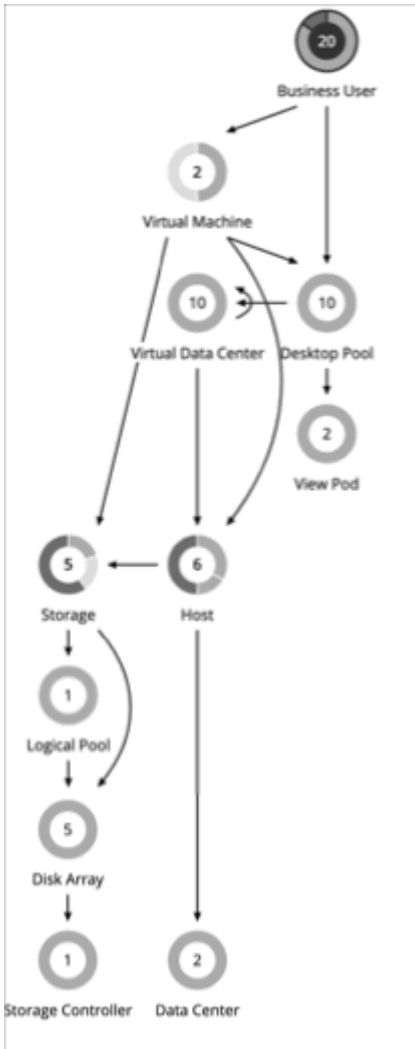
Workload Optimization Manager does not recommend actions to perform on a Consumer vDC. Instead, it recommends actions to perform on the entities running in the Provider vDC.

## Business User

For Virtual Desktop Infrastructure (VDI) environments, a Business User is a user account that is entitled to launch one or more active VDI sessions. As it discovers desktop pools, Workload Optimization Manager creates Business User entities for each user that is entitled to a pool. One business user can be entitled to more than one desktop pool.

To properly work with Business User entities, Workload Optimization Manager discovers user information through the LDAP server that manages users for the VDI environment. Note that the account Workload Optimization Manager uses to connect to the LDAP server must be trusted for the same domains as are the users in your environment.

## Synopsis



The Supply Chain shows relationships of Business Users to Desktop Pools and also to VMs. One Business User can have access to multiple Desktop Pools. When a Business User has an active session, the Supply Chain shows a direct link between the user and the VM that hosts the session. However, Workload Optimization Manager does not consider this direct connection when analyzing compute resources. Instead, Business Users utilize Desktop Pool resources, and the Desktop Pools use compute resources from the underlying Virtual Datacenters.

|           |     |
|-----------|-----|
| Synopsis  |     |
| Provides: | N/A |

|                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Synopsis            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Consumes:           | <p>Resources from the underlying desktop pools, including:</p> <ul style="list-style-type: none"> <li>▪ Sessions</li> <li>▪ Pool Memory</li> <li>▪ Pool Storage</li> <li>▪ Pool CPU</li> </ul> <p>When a Business User has an active session, the supply chain shows it in relation to the VM that hosts the session. The Business User consumes the VM's compute resources to support the session requirements for ImageCPU, ImageMem, and ImageStore resources.</p> |
| Discovered through: | <p>The LDAP server that manages these users</p> <p>You can specify the LDAP server as part of the target configuration, or Workload Optimization Manager can discover it in association with the VDI target.</p>                                                                                                                                                                                                                                                      |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- ImageCPU  
ImageCPU is the measurement of CPU that is utilized by a user's desktop images, expressed as a percentage of CPU capacity.
- ImageMem  
ImageMem is the measurement of memory that is utilized by a user's desktop images, expressed as a percentage of memory capacity.
- ImageStorage  
ImageStorage is the measurement of storage that is utilized by a user's desktop images, expressed as a percentage of storage capacity.

## Business User Actions

Workload Optimization Manager supports the following actions:

### Move

Move a Business User between desktop pools to address:

- Resource congestion on the image  
When utilization is consistently near capacity for image resources, Workload Optimization Manager can recommend moving a Business User to a desktop pool that serves larger images.
- Resource congestion on the desktop pool  
When utilization is consistently near capacity for the desktop pool, Workload Optimization Manager can recommend moving a Business User to a desktop pool that has more available resources.

### NOTE:

To support moves, you must configure placement policies that merge *similarly configured* desktop pools. For details, see [Desktop Pool Placement Policies \(on page 692\)](#).

## Business User Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

For details about Business User actions, see [Business User Actions \(on page 687\)](#).

| Action | Default Mode |
|--------|--------------|
| Move   | Manual       |

### Image Target Utilization

Workload Optimization Manager tracks utilization of desktop image resources for the Business Users in your Virtual Desktop Infrastructure (VDI) environment.

| Attribute                        | Default Value                                                     |
|----------------------------------|-------------------------------------------------------------------|
| Image CPU Target Utilization     | 70<br>The target utilization as a percentage of CPU capacity.     |
| Image MEM Target Utilization     | 70<br>The target utilization as a percentage of memory capacity.  |
| Image Storage Target Utilization | 70<br>The target utilization as a percentage of storage capacity. |

### Aggressiveness and Observation Period

Workload Optimization Manager uses these settings to calculate utilization percentiles. It then recommends actions to improve utilization based on the observed values for a given time period.

- **Aggressiveness**

| Attribute      | Default Value   |
|----------------|-----------------|
| Aggressiveness | 95th Percentile |

When evaluating utilization of compute and storage resources, Workload Optimization Manager considers a given utilization percentile. For example, assume a 95th percentile. The maximum utilization would be the highest value that 95% of the observed samples fall below.

Using a percentile, Workload Optimization Manager can recommend more relevant actions, so that analysis can better exploit elasticity in your environment. A percentile evaluates the sustained resource utilization, and ignores bursts that occurred for a small portion of the samples. You can think of this as aggressiveness of resizing, as follows:

- 100th Percentile – The least aggressive, recommended for critical workloads that need maximum guaranteed performance at all times.
- 95th Percentile (Default) – The recommended setting to achieve maximum performance and savings.
- 90th Percentile – The most aggressive, recommended for non-production workloads that can stand higher resource utilization.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 30 Days  |

To refine the calculation of resource utilization, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. (If the database has fewer days' data then it uses all of the stored historical data.)

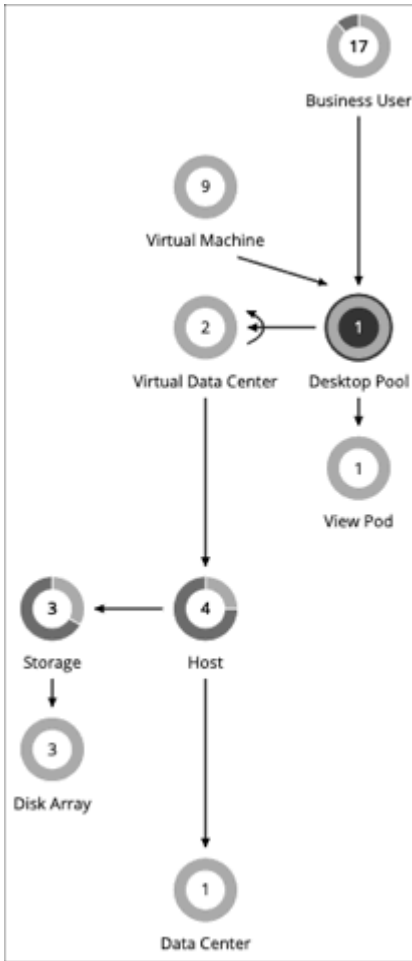
A shorter period means there are fewer data points to account for when Workload Optimization Manager calculates utilization percentiles. This results in more dynamic, elastic moves to different Desktop Pools, while a longer period results in more stable or less elastic moves. You can make the following settings:

- Less Elastic – Last 90 Days
- (Recommended) More Elastic – Last 30 Days
- Most Elastic – Last 7 Days

## Desktop Pool

For Virtual Desktop Infrastructure (VDI) environments, a desktop pool is a collection of desktops that users can select from. The desktop pool can provide logical grouping of desktops according to user roles, assignment type (dedicated or floating), and the source of resources (physical host or VM).

## Synopsis



The desktop pool gets compute and storage resources from the underlying Virtual Datacenter. For VMware Horizon View, the VDI architecture includes one or more vCenter Server instances. When it discovers the Horizon View target, Workload Optimization Manager also discovers the supporting vCenter Server instances, and their corresponding Virtual Datacenters. These are the source of compute and storage resources for the associated desktop pools.

| Synopsis            |                                                                                                                                                                        |
|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Provides:           | Resources for Business Users to use, including: <ul style="list-style-type: none"> <li>Pool Memory</li> <li>Pool CPU</li> <li>Active Sessions</li> </ul>               |
| Consumes:           | <ul style="list-style-type: none"> <li>Compute and storage resources from the associated Virtual Datacenters</li> <li>Sessions from the underlying View Pod</li> </ul> |
| Discovered through: | VDI management targets<br>For VMware Horizon View, the target is the View Connection Server.                                                                           |



## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Pool CPU**  
Pool CPU is the measurement of CPU that is utilized by active sessions in a desktop pool.
- **Pool Memory**  
Pool memory is the measurement of memory that is utilized by active sessions in a desktop pool.
- **Pool Storage**  
Pool storage is the measurement of storage that is utilized by active sessions in a desktop pool.
- **Active Sessions**  
Active sessions is the number of active sessions in a desktop pool, expressed as a percentage of the pool's capacity.
- **Total Sessions**  
Total sessions is the number of active and disconnected (non-terminated) sessions in a desktop pool, expressed as a percentage of the pool's capacity.

## Actions

### None

Workload Optimization Manager does not recommend actions for a desktop pool. It recommends actions for the Business Users running active sessions in the pool.

## Desktop Pool Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

## Automation Workflow

### None

Workload Optimization Manager does not recommend actions for a desktop pool. It recommends actions for the Business Users running active sessions in the pool.

## Observation Settings

Workload Optimization Manager uses these settings to decide whether to move Business Users from one desktop pool to another.

- **Daily Observation Windows**

| Attribute                 | Default Value     |
|---------------------------|-------------------|
| Daily observation windows | 3 windows per day |

When evaluating utilization of pool resources, Workload Optimization Manager divides each day into different observation windows, calculates an average for each, and uses the highest value. In this way, Workload Optimization Manager can account for high-use periods in the day to base calculations off of the most representative usage of the desktop images.

Assume three observation windows:

| Window | Time range    | Average utilization |
|--------|---------------|---------------------|
| W1     | 00:00 - 08:00 | 10%                 |
| W2     | 08:00 - 16:00 | 80%                 |

| Window | Time range    | Average utilization |
|--------|---------------|---------------------|
| W3     | 16:00 – 24:00 | 40%                 |

Average utilization for this day *without* the benefit of observation windows would be 44%. By using observation windows you can see that the representative utilization of pool resources is closer to 80%. That is because Workload Optimization Manager discovers an average utilization of 80% during the high-usage time of day.

When calculating whether to move business users from one desktop pool to another, Workload Optimization Manager averages the observation windows over the time you set for the Max Observation Period. For this reason, you should try to set up observation windows that capture the best representation of work habits amongst your business users.

- **Max Observation Period**

| Attribute              | Default Value |
|------------------------|---------------|
| Max Observation Period | Last 7 Days   |

To refine the calculation of resource utilization, you can set the sample time to consider. Workload Optimization Manager uses historical data from up to the number of days that you specify as a sample period. (If the Workload Optimization Manager database has fewer days' data, then it uses all of its stored historical data.)

A shorter period means there are fewer data points to account for when Workload Optimization Manager calculates utilization. This results in more dynamic, elastic resizing, while a longer period results in more stable or less elastic resizing. You can make the following settings:

- Less Elastic – Last 30 Days
- Recommended – Last 7 Days
- More Elastic – Last 3 Days

## Pool Utilization

These settings affect the actions Workload Optimization Manager recommends as it manages business users and active accounts on the desktop pool. Workload Optimization Manager recommends actions that avoid using these resources beyond the given settings.

| Attribute                | Default Value |
|--------------------------|---------------|
| Pool Memory Utilization  | 95            |
| Pool Storage Utilization | 95            |
| Pool CPU Utilization     | 95            |

The values you set here specify what percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity. For example, setting 70 for Desktop Pool Pool CPU Utilization means that Workload Optimization Manager considers 70% utilization of that CPU to be 100% of capacity and 35% utilization to be 50% of capacity.

## Placement Policies

Under some circumstances, you can have Business Users who need larger desktop images. This appears as users with high utilization of the image resources. In this case, Workload Optimization Manager can recommend moving the Business Users to a different desktop pool that serves up larger images.

To support moving Business Users, you must create a placement policy that merges desktop pools. Be sure to merge only desktop pools that are *similarly configured* – they should run the same operating system and applications, and differ only in allocated memory and/or CPU.

To merge desktop pools:

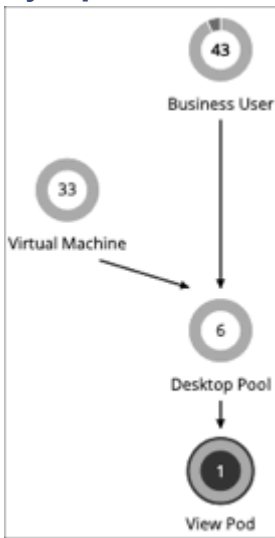
1. Create a new placement policy.
2. Choose **Merge** as the policy type.
3. For the consumer type to merge, choose **Desktop Pool**.
4. Choose the pools that you want to merge.
5. Save the policy.

For more information, see [Creating Placement Policies \(on page 950\)](#).

## View Pod

For Virtual Desktop Infrastructure (VDI) environments, a View Pod groups together a given set of Desktop Pools.

### Synopsis



| Synopsis            |                                                                                              |
|---------------------|----------------------------------------------------------------------------------------------|
| Provides:           | Active Sessions                                                                              |
| Consumes:           | N/A                                                                                          |
| Discovered through: | VDI Management targets<br>For VMware Horizon View, the target is the View Connection Server. |

### Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Active Sessions**  
Active sessions is the number of active sessions in a desktop pool, expressed as a percentage of the pool's capacity.
- **Total Sessions**  
Total sessions is the number of active and disconnected (non-terminated) sessions in a desktop pool, expressed as a percentage of the pool's capacity.

## Actions

### None

Workload Optimization Manager does not recommend actions for a view pod. Instead, it recommends actions for the Business Users that are running active sessions.

## Active Session Capacity for View Pods

Each View Pod entity has a set capacity of active sessions. By default, Workload Optimization Manager assumes a capacity of 8,000. So that Workload Optimization Manager can generate reliable actions for Business User entities, you must set this capacity to match the active session capacity that your Horizon administrator has deployed for the given view pod.

Once you know the correct active session capacity for your view pod, create an automation policy that sets the capacity. For complete information about creating automation policies, see [Creating Automation Policies \(on page 959\)](#). For information about view pod policies, see [View Pod Policies \(on page 694\)](#).

1. Create a new automation policy.

Navigate to the Settings Page and choose **Policies**. Then click **NEW AUTOMATION POLICY**, and select View Pod as the policy type. Be sure to name the new policy.

2. Set the policy scope to your view pod.

To define its scope, you assign a group to the policy. You will have to create the group for this view pod:

- Expand the **SCOPE** section and then click **ADD VIEW POD GROUPS**.
- Choose the group that contains only the view pod you want to configure.

If it has already been created, choose the group from the list. If the group does not appear, click **NEW GROUP** to create a static group that includes only the view pod you want to configure. For more information about creating groups, see [Creating Groups \(on page 945\)](#).

Choose the group you want and click **SELECT**. This returns you to the Configure View Pod Policy fly-out.

3. Set the view pod capacity.

Expand the **UTILIZATION CONSTRAINTS** section and click **ADD UTILIZATION CONSTRAINT**. From the drop-down list, choose Active Sessions Capacity. In the capacity field, enter the capacity that you have calculated for your desktop pools.

4. Save your work

When you're done, be sure to click **SAVE AND APPLY**.

## View Pod Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

#### None

Workload Optimization Manager does not recommend actions for a view pod. Instead, it recommends actions for the Business Users that are running active sessions.

### Active Sessions Capacity

This setting controls the number of active sessions a given view pod can support.

| Attribute                | Default Value |
|--------------------------|---------------|
| Active Sessions Capacity | 8000          |

For each view pod, you should set this value to match the active session capacity that has been deployed in your VDI environment for the given view pod. For more information, see [Active Session Capacity for View Pods \(on page 694\)](#).

## Host

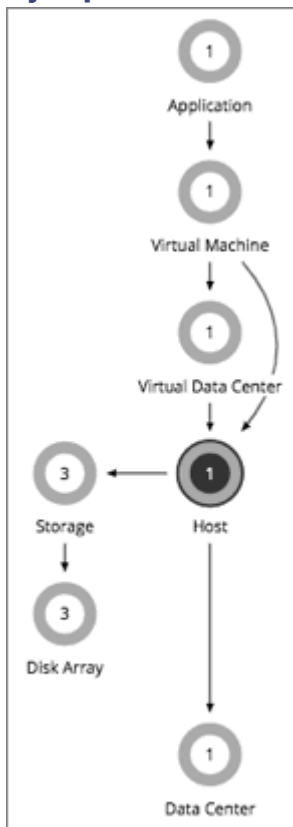
For on-prem environments, a host is a server that runs processes, including hypervisor processes to host virtual workloads. Note that a host is not necessarily a physical piece of hardware. A VM can be set up as a server that runs a hypervisor, and in turn it can host other VMs within its processing space. However, it is typical to use physical hardware as your hosts.

### NOTE:

To support vSAN storage in your environment, you can deploy HCI Hosts. Workload Optimization Manager discovers the vSAN as a storage entity that consumes resources from the underlying hosts. For more information, see [vSAN Storage \(on page 709\)](#).

On the public cloud a host is an availability zone. This is where your cloud workloads run. For details, see [Zone \(on page 643\)](#).

## Synopsis



A host gains its budget by selling resources to the workloads that run on it. The more workloads running on a host, the more budget the host has to purchase storage and datacenter resources. If utilization of a host is high enough, Workload Optimization Manager can recommend that you provision a new one. If utilization falls off, the host loses budget. Ultimately, if the budget is not enough to pay for the services it consumes, Workload Optimization Manager will recommend to suspend or power off the host.

| Synopsis            |                                                                                                                                                                                                                                                                                        |
|---------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Provides:           | Host resources for VMs to use, including: <ul style="list-style-type: none"> <li>▪ Memory</li> <li>▪ CPU</li> <li>▪ IO throughput</li> <li>▪ Net (network throughput)</li> <li>▪ Swap</li> <li>▪ Ballooning (sharing of memory among hosted VMs)</li> <li>▪ CPU Ready Queue</li> </ul> |
| Consumes:           | Datacenter resources (physical space, cooling, etc.) and storage                                                                                                                                                                                                                       |
| Discovered through: | Hypervisor targets<br>For some hypervisor vendors, the host is the target, and for others the hosts are managed by the specified target.                                                                                                                                               |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- **Memory (Mem)**  
Memory is the measurement of memory that is reserved or in use.
- **CPU**  
CPU is the measurement of CPU that is reserved or in use.
- **IO**  
IO is the utilization of a host's IO adapters.
- **Net**  
Net is the utilization of data through the host's network adapters.
- **Swap**  
Swap is the measurement of a host's swap space that is in use.
- **Balloon**  
Balloon is the measurement of memory that is shared by VMs running on a host.
- **CPU Ready**  
CPU Ready is the measurement of a host's ready queue capacity that is in use.

For hosts discovered via vCenter targets, the following resources are monitored:

- **Energy**  
Energy is the measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh).
- **Carbon Footprint**  
Carbon footprint is the measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity. Workload Optimization Manager measures carbon footprint in grams.

## Actions

Workload Optimization Manager supports the following actions:

- **Start**  
Start a suspended host when there is increased demand for physical resources.
- **Provision**  
Provision a new host in the environment when there is increased demand for physical resources. Workload Optimization Manager can then move workloads to that host.
- **Suspend**  
When physical resources are underutilized on a host, move existing workloads to other hosts and then suspend the host.
- **Reconfigure**  
Workload Optimization Manager generates this action in response to changing demand for software licenses. For details, see [License Policy \(on page 954\)](#).

### NOTE:

Workload Optimization Manager discovers VMware HA configurations in clusters, and considers the reserved resources in its calculations. For tolerated host failures, or a reserved percentage of cluster resources, Workload Optimization Manager automatically sets utilization constraints for that cluster. If you configure a failover host, Workload Optimization Manager reserves that host for HA and will not move VMs to it.

## DRS Automation Settings

Workload Optimization Manager automatically discovers DRS automation settings for vSphere hosts managed through vCenter. When you set the scope to a vSphere host and then view the Entity Information chart, the following information displays:

- **Vendor Automation Mode**  
The chart shows the automation mode discovered from vCenter – Not Automated, Partially Automated, or Fully Automated.
- **Vendor Migration Level**  
Workload Optimization Manager assigns a vendor migration level based on the migration level discovered from vCenter. The chart only shows the assigned migration level (i.e., the Workload Optimization Manager Vendor Migration Level).













| Workload Optimization Manager Vendor Migration Level | vCenter Migration Level |
|------------------------------------------------------|-------------------------|
| 1 (Conservative)                                     | 5                       |
| 2 (Less Conservative)                                | 4                       |
| 3 (Moderate)                                         | 3                       |
| 4 (Less Aggressive)                                  | 2                       |
| 5 (Aggressive)                                       | 1                       |

## Host Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

## Automation Workflow

For details about host actions, see [Host Actions \(on page 697\)](#).

| Action      | Default Mode | vCenter                                                                           | Hyper-V                                                                           | UCS (blades only)                                                                 | Power-VM |
|-------------|--------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------|
| Start       | Recommend    |  |  |  | N/A      |
| Suspend     | Recommend    |  |  |  | N/A      |
| Provision   | Recommend    |  |  |  | N/A      |
| Reconfigure | Recommend    |  |  |  | N/A      |

You can use Action Scripts for action orchestration.

For ServiceNow:

- Host provision actions will not generate a CR.
- For host suspend actions to succeed, it must be enabled in the given hypervisor, and there must be no VMs currently running on that host.

## Maintenance Automation Avoidance

| Attribute                        | Default Setting |
|----------------------------------|-----------------|
| Maintenance Automation Avoidance | 30 minutes      |

The Maintenance Automation Avoidance setting applies to vCenter environments with DRS clusters. Workload Optimization Manager uses this setting when:

- Workload Optimization Manager actions to move VMs from one host to another are automated.
- The DRS [automation level](#) is *Fully Automated*, regardless of [migration threshold](#).

**NOTE:**

Workload Optimization Manager automatically discovers DRS automation levels and migration thresholds and displays them in the Entity Information chart for hosts.

- Host maintenance is in effect.

This setting prevents action conflicts between Workload Optimization Manager and DRS.

When a host enters maintenance mode, DRS starts to move VMs on the host to other hosts to prepare for maintenance. In response, Workload Optimization Manager clears all pending actions to and from the host. For example, assume a cluster with Host\_01, Host\_02, and Host\_03. When Host\_01 enters maintenance mode, Workload Optimization Manager removes the following pending actions from the system:

- Move a VM on Host\_01 to Host\_02.

This prevents a potential conflict with a DRS action that moves the VM to Host\_03.



- Move a VM on Host\_02 to Host\_01.

Since Host\_02 and Host\_03 are not in maintenance mode, Workload Optimization Manager might recommend moving the VM from Host\_02 to Host\_03 as an alternative action.

In addition, Workload Optimization Manager treats a host entering or in maintenance mode as uncontrollable and stops generating actions for the host. The host remains uncontrollable after it leaves maintenance mode, but is within the Maintenance Automation Avoidance period that you specified. During rolling host maintenance operations on DRS clusters, where hosts undergo maintenance on a staggered basis, this gives DRS a window (30 minutes by default) to move VMs from hosts entering maintenance to hosts that have recently left maintenance, thereby avoiding any potential conflict.

When the Maintenance Automation Avoidance period is over, Workload Optimization Manager treats the host as controllable and resumes action generation. At this stage, it is assumed that all critical DRS activities on the host have been completed, so Workload Optimization Manager actions should be safe to execute.

The following table summarizes Workload Optimization Manager's response at various stages of maintenance.

| Maintenance Status                                                                         | DRS Activities                                                                           | Host Status in Workload Optimization Manager | Workload Optimization Manager Pending Actions | Workload Optimization Manager New Actions |
|--------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------------------------|-------------------------------------------|
| Host is entering maintenance mode.                                                         | Increased number of DRS activities moving VMs away from the host entering maintenance    | X<br>Uncontrollable (Maintenance)            | ✓<br>Removed from the system                  | X<br>Not generated                        |
| Host is in maintenance mode.                                                               | Maintenance tasks on the host                                                            | X<br>Uncontrollable (Maintenance)            | N/A                                           | X<br>Not generated                        |
| Host has left maintenance mode but is within the Maintenance Automation Avoidance window.  | Increased number of DRS activities moving VMs away from other hosts entering maintenance | X<br>Uncontrollable (Maintenance)            | N/A                                           | X<br>Not generated                        |
| Host has left maintenance mode and is outside the Maintenance Automation Avoidance window. | Minimal number of DRS activities on the host                                             | ✓<br>Controllable                            | N/A                                           | ✓<br>Generated                            |

Points to consider:

- You can set a different Maintenance Automation Avoidance value that aligns with your host maintenance practices. For example, if moving VMs back to a host typically takes an hour, specify a value of 60.
- You can set a global value in the default policy for hosts, or specific values in automation policies that you create for your clusters.
- For rolling maintenance of hosts in a cluster, where hosts undergo maintenance on a staggered basis, there could be a point in the process where some or all hosts are uncontrollable. This means that Workload Optimization Manager cannot recommend actions to alleviate pressure on overburdened hosts. As such, these hosts could lose performance while they are uncontrollable.
- This setting has no effect on clusters where the DRS automation level is *Manual* or *Partially Automated*. As soon as a host enters maintenance mode, Workload Optimization Manager automates the first action to move a VM to another host, and then stops recommending actions. After the host leaves maintenance mode, Workload Optimization Manager automates actions to manage the performance of the cluster as normal.

## Utilization Constraints

Utilization constraints affect the actions Workload Optimization Manager recommends as it manages your environment. Workload Optimization Manager recommends actions that avoid using these resources beyond the given settings. The values you set here specify what percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

| Attribute               | Default Value |
|-------------------------|---------------|
| Net Throughput          | 50            |
| Memory Utilization      | 100           |
| IO Throughput           | 50            |
| Swapping Utilization    | 20            |
| CPU Utilization         | 100           |
| Ready Queue Utilization | 50            |

For example:

- Setting 50 for Net Throughput means that Workload Optimization Manager considers 50% utilization of that throughput to be 100% of capacity and 25% utilization to be 50% of capacity.
- Setting 100 for Memory Utilization means that Workload Optimization Manager capacity reflects the physical capacity for this resource.

## Desired State

The desired state for your environment is an n-dimensional sphere that encompasses the fittest conditions your environment can achieve.

| Attribute | Default Value |
|-----------|---------------|
| Center    | 70            |
| Diameter  | 10            |

The multiple dimensions of this sphere are defined by the resource metrics in your environment. Metric dimensions include VMem, storage, CPU, etc. While the metrics on the devices in your environment can be any value, the desired state, this n-dimensional sphere, is the subset of metric values that assures the best performance while achieving the most efficient utilization of resources that is possible.

The Desired State settings define the center of the sphere as well as its diameter. This is a way for you to customize what Workload Optimization Manager considers to be the desired state.

Setting the center of the sphere chooses the priority for Workload Optimization Manager analysis. If you set the balance in favor of efficiency, Workload Optimization Manager tends to place more VMs on fewer physical hosts, and to give them storage capacity from fewer data stores. As a result, high utilization can have more impact on QoS. With a balance in favor of performance, Workload Optimization Manager tends to spread virtual loads across more physical devices. This can result in the provisioning of excess resources.

The diameter setting determines the range of deviation from the center that can encompass the desired state. If you specify a large diameter, Workload Optimization Manager will have more variation in the way it distributes workload across hosting devices.

As you move each slider, a tooltip displays the numerical value of the setting. **Center** indicates the percentage of resource utilization you want, within the range you specify as **Diameter**. For example, if you want utilization of 75%, plus or minus 10%, then you would set **Center** = 75 and **Diameter** = 20. Workload Optimization Manager recommends actions that tend toward this desired state much as possible, given the dependencies within the current environment.

**NOTE:**

The setting for Target Utilization can have an effect on plans that you run. If you disable provisioning and suspension for hosts and datastores, then you should always set Center and Diameter to their default values.

## Over Provisioning Constraints

These attributes allow capacity planners to overprovision CPU and Memory resources at the cluster level, while maintaining a limit on resource usage for the hosts for compliance. Overprovisioning at the cluster level increases density and efficiency by analyzing the cluster as a whole. There are two cluster level policy settings to control overprovisioning capacity percentage (CPU Overprovisioned Percentage and Memory Overprovisioned Percentage) and two host level settings to control the maximum-allowed utilization percentage (Host CPU Overprovisioned Max Util and Host Memory Overprovisioned Max Util).

| Attribute                            | Default Value |
|--------------------------------------|---------------|
| CPU Overprovisioned Percentage       | 30000         |
| Memory Overprovisioned Percentage    | 1000          |
| Host CPU Overprovisioned Max Util    | 200           |
| Host Memory Overprovisioned Max Util | 200           |

- **CPU Overprovisioned Percentage**

CPU Overprovisioned Percentage is a cluster level setting to control overprovisioning capacity percentage for CPU Provisioned. Setting 30000 for CPU Overprovisioned Percentage means that the CPU Provisioned capacity will be 300 times the actual CPU capacity. The calculation for CPU Provisioned can be expressed as follows:

$$\text{CPU} * (\text{CPU Overprovisioned Percentage} / 100)$$

Assume the following data for determining the CPU Provisioned capacity:

| Attribute                      | Value    |
|--------------------------------|----------|
| CPU                            | 38.4 GHz |
| CPU Overprovisioned Percentage | 30000    |

In this example, Workload Optimization Manager calculates the CPU Provisioned capacity as follows:

$$38.4 * (30000 / 100) = 11.52 \text{ THz}$$

- **Memory Overprovisioned Percentage**

Memory Overprovisioned Percentage is a cluster level setting to control overprovisioning capacity percentage for Memory Provisioned. Setting 1000 for **Memory Overprovisioned Percentage** means that the Memory Provisioned capacity will be 10 times the actual Memory capacity. The calculation for Memory Provisioned can be expressed as follows:

Memory \* (Memory Overprovisioned Percentage / 100)

Assume the following data for determining the Memory Provisioned capacity:

| Attribute                         | Value     |
|-----------------------------------|-----------|
| Memory                            | 287.91 GB |
| Memory Overprovisioned Percentage | 1000      |

In this example, Workload Optimization Manager calculates the CPU Provisioned capacity as follows:

```
287.91 * (1000 / 100) = 2.81 TB
```

- Host CPU Overprovisioned Max Util**

Host CPU Overprovisioned Max Util is a host level setting to control max allowed utilization percentage for CPU Provisioned. Setting 200 for Host CPU Overprovisioned Max Util means that the maximum-allowed utilization percentage for CPU Provisioned capacity is 200. This means that once the host reaches the specified percentage of utilization, no other VM can be placed over the same host. The calculation for CPU Provisioned can be expressed as follows:

CPU \* (CPU Overprovisioned Percentage / 100)

Then, the calculation for Max Allowed CPU Provisioned Used can be expressed as follows:

CPU Provisioned \* (Host CPU Overprovisioned Max Util / 100)

Assume the following data for determining the CPU Provisioned capacity:

| Attribute                         | Value    |
|-----------------------------------|----------|
| CPU                               | 38.4 GHz |
| CPU Overprovisioned Percentage    | 30000    |
| Host CPU Overprovisioned Max Util | 105%     |

In this example, Workload Optimization Manager calculates the CPU Provisioned capacity as follows:

```
38.4 * (30000 / 100) = 11.52 THz
```

Then, Workload Optimization Manager calculates the Max Allowed CPU Provisioned Used as follows:

```
11.52 * (105 / 100) = 12.1 THz
```

- Host Memory Overprovisioned Max Util**

Host Memory Overprovisioned Max Util is a host level setting to control max allowed utilization percentage for Memory Provisioned. Setting 200 for Host Memory Overprovisioned Max Util means that the maximum-allowed utilization for Memory Provisioned capacity is 200. This means that once the host reaches the specified percentage of utilization, no other VM can be placed over the same host. The calculation for Memory Provisioned can be expressed as follows:

Memory \* (Memory Overprovisioned Percentage / 100)

Then, the calculation for Max Allowed Memory Provisioned Used can be expressed as follows:

Memory Provisioned \* (Host Memory Overprovisioned Max Util / 100)

Assume the following data for determining the Memory Provisioned capacity:

| Attribute | Value     |
|-----------|-----------|
| Memory    | 287.91 GB |

| Attribute                            | Value |
|--------------------------------------|-------|
| Memory Overprovisioned Percentage    | 1000  |
| Host Memory Overprovisioned Max Util | 108%  |

In this example, Workload Optimization Manager calculates the Memory Provisioned capacity as follows:

$$287.91 * (1000 / 100) = 2.81 \text{ TB}$$

Then, Workload Optimization Manager calculates the Max Allowed Memory Provisioned Used as follows:

$$2.81 * (108 / 100) = 3.03 \text{ TB}$$

Points to consider:

Overprovisioning works on both the cluster and host levels. The following example uses the Memory commodity; however, the same considerations are applicable for CPU.

- **Cluster level:** Let's say you have a cluster with four hosts, each with 50 GB Memory capacity. The cluster's actual Memory capacity will be  $4 * 50 = 200$  GB. If the cluster Memory Overprovisioned Percentage is set to 1000, then the overall cluster's Memory Provisioned will be  $200 * (1000 / 100) = 2000$  GB.
- **Host level:** On host level, each host is allowed to be overprovisioned to twice the cluster's Memory Overprovisioned Percentage. In this example, each host in the cluster can be overprovisioned up to  $50 * (1000 / 100) * 2 = 1000$  GB, as long as the overall sum for the Memory Provisioned capacity of all the hosts still adds up to the cluster's Memory Provisioned capacity (2000 GB in this example).
- In some financial institutions, customers have special groups of hosts called "Platinum Hosts" that have a policy stating that the overprovisioned commodity cannot breach the cluster's overprovisioned ratio. In other words, the overprovisioned commodity (in this example, Memory Provisioned) should not breach the 100% utilization mark on the "Platinum Hosts." In such cases, you can set the Host Memory Overprovisioned Max Util attribute to 100, meaning that the maximum-allowed Memory Provisioned Used for each platinum host can only go up to  $50 * \text{Cluster's Memory Overprovisioned Percentage} * \text{Host Memory Overprovisioned Max Util}$ .

In this example, Workload Optimization Manager calculates the Memory Provisioned Used as follows:

$$50 * (1000 / 100) * (100/100) = 500 \text{ GB}$$

## Placement Policies

You can create placement policies that merge multiple clusters into a single logical group for workload placement.

For example, you can merge three host clusters in a single provider group. This enables Workload Optimization Manager to move workload from a host in one of the clusters to a host in any of the merged clusters to increase efficiency in your environment.

For more information, see [Creating Placement Policies \(on page 950\)](#).

### NOTE:

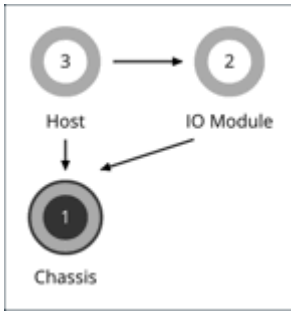
For vCenter, Cisco automatically imports any vSphere Host DRS rules when DRS is enabled, and displays them on the **Settings > Policies** page under **Imported Placement Policies**.

For more information, see [Importing Workload Placement Policies \(on page 950\)](#).

## Chassis

A chassis houses the servers that are part of a computing fabric. It provides compute, memory, storage, and bandwidth resources.

## Synopsis



| Synopsis            |                                                   |
|---------------------|---------------------------------------------------|
| Provides:           | Chassis resources (physical space, cooling, etc.) |
| Consumes:           | N/A                                               |
| Discovered through: | Fabric Manager targets                            |

### NOTE:

When Workload Optimization Manager discovers that blade servers housed in a particular chassis have been designated as vCenter hosts, the supply chain stitches the blade servers and chassis to the corresponding vCenter data center to establish their relationship. When you set the scope to that data center and view the Health chart, you will see the blade servers in the list of hosts. In addition, when the data center is included in a merge policy (a policy that merges data centers for the purpose of VM placement), the VMs in the blade servers apply the policy, allowing them to move between data centers as necessary.

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Power  
Power is the measurement of electricity consumed by a given entity, expressed in watts.
- Cooling  
Cooling is the percentage of the acceptable temperature range that is utilized by the entity. As the temperature nears the high or low running temperature limits, this percentage increases.

## Actions

### None

Workload Optimization Manager does not recommend actions for a chassis.

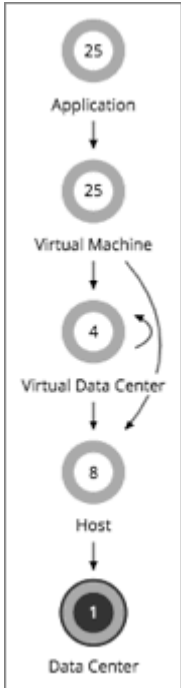
## Data Center

A data center is the sum of VMs, hosts, datastores, and network devices that are managed by a given hypervisor target. A data center provides compute, memory, storage, and bandwidth resources.

### NOTE:

For public cloud environments, a data center is the cloud region. The hosts that get resources from the data center are availability zones within that region. For details, see [Region \(on page 645\)](#) and [Zone \(on page 643\)](#).

## Synopsis



| Synopsis            |                                                   |
|---------------------|---------------------------------------------------|
| Provides:           | Compute, memory, storage, and bandwidth resources |
| Consumes:           | N/A                                               |
| Discovered through: | Hypervisor targets                                |

### NOTE:

When Workload Optimization Manager discovers that blade servers housed in a particular chassis have been designated as vCenter hosts, the supply chain stitches the blade servers and chassis to the corresponding vCenter data center to establish their relationship. When you set the scope to that data center and view the Health chart, you will see the blade servers in the list of hosts. In addition, when the data center is included in a merge policy (a policy that merges data centers for the purpose of VM placement), the VMs in the blade servers apply the policy, allowing them to move between data centers as necessary.

## Monitored Resources

Workload Optimization Manager does not monitor resources directly from the data center, but it does monitor the following resources, aggregated for the hosts in a data center:

- Memory (Mem)  
Memory is the measurement of memory that is reserved or in use.
- CPU  
CPU is the measurement of CPU that is reserved or in use.
- IO  
IO is the utilization of a host's IO adapters.

- Net  
Net is the utilization of data through the host's network adapters.
- Swap  
Swap is the measurement of a host's swap space that is in use.
- Balloon  
Balloon is the measurement of memory that is shared by VMs running on a host.
- CPU Ready  
CPU Ready is the measurement of a host's ready queue capacity that is in use.

For vCenter targets, the following resources are also monitored:

- Energy  
Energy is the measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh).
- Carbon Footprint  
Carbon footprint is the measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity. Workload Optimization Manager measures carbon footprint in grams.

## Actions

### None

Workload Optimization Manager does not recommend actions for a data center. Instead, it recommends actions for the entities running in the data center.

## Data Center Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

## Operational Constraints

Workload Optimization Manager [calculates \(on page 890\)](#) carbon footprint using industry standards that take into account energy consumption, datacenter efficiency, and carbon intensity data. You can create Data Center policies to adjust the calculations according to the requirements of your data centers. For example, a data center in a particular location might have different requirements than data centers in other locations. After you adjust the calculations via policies, Workload Optimization Manager can accurately report your organization's carbon footprint.

| Attribute                       | Default Value |
|---------------------------------|---------------|
| Power Usage Effectiveness (PUE) | 1.5           |
| Carbon Intensity (CI)           | .25 (g/Wh)    |

- Carbon Intensity (CI) is a measurement of how 'clean' electricity is. It refers to how many grams of carbon dioxide (CO<sub>2</sub>) are released to produce 1 watt-hour (Wh) of electricity. Electricity that is generated using fossil fuels is more carbon intensive, as the process by which it is generated creates CO<sub>2</sub> emissions. Renewable energy sources, such as wind, hydro, or solar power produce next to no CO<sub>2</sub> emissions, so their carbon intensity value is much lower and often zero.
- Power Usage Effectiveness (PUE) is a ratio that describes how efficiently a computer data center uses energy; specifically, how much energy is used by the computing equipment. PUE is the ratio of the total amount of energy used by a computer data center facility to the energy delivered to computing equipment. The closer PUE is to 1, the more efficient the computer data center.



## Placement Policies

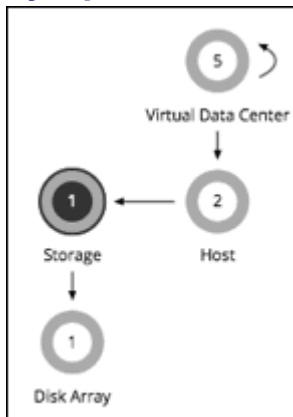
For vCenter environments, you can create placement policies that merge data centers to support cross-vCenter moves. In this case, where a data center corresponds to a vCenter target, the merged clusters can be in different data centers. In this case, you must create two merge policies; one to merge the affected data centers, and another to merge the specific clusters.

For more information, see [Creating Placement Policies \(on page 950\)](#).

## Storage

Workload Optimization Manager represents storage as Datastores. A Datastore is a logical grouping of one or more physical storage devices that serve workload storage requirements.

### Synopsis



A Datastore gains its budget by selling resources to the VMs it serves. If utilization of a Datastore is high enough, Workload Optimization Manager can recommend that you provision a new one.

| Synopsis            |                                                                                                                                                 |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| Provides:           | Host resources for VMs to use, including: <ul style="list-style-type: none"> <li>▪ Storage Amount</li> <li>▪ IOPS</li> <li>▪ Latency</li> </ul> |
| Consumes:           | Disk arrays (or aggregates)                                                                                                                     |
| Discovered through: | Hypervisor and Storage Controller targets                                                                                                       |

### Monitored Resources

Workload Optimization Manager monitors the following resources:

- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- Storage Access (IOPS)

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

**NOTE:**

When it generates actions, Workload Optimization Manager does not consider IOPS throttling that it discovers on storage entities. Analysis uses the IOPS it discovers on Logical Pool or Disk Array entities.

- Latency

Latency is the measurement of storage latency.

## Storage Actions

Workload Optimization Manager supports the following actions:

- **Move**  
For high utilization of physical storage, move datastore to a different disk array (aggregate).
- **Provision**  
For high utilization of storage resources, provision a new datastore.
- **Resize**  
Increase or decrease the datastore capacity.
- **Start**  
For high utilization of storage resources, start a suspended datastore.
- **Suspend**  
For low utilization of storage resources, move served VMs to other datastores and suspend this one.
- **Delete (datastore or volume)**  
Delete a datastore or volume that has been suspended for a period of time.
- **Delete (unattached files)**  
Delete a file on a datastore that has not been accessed or modified for a period of time.

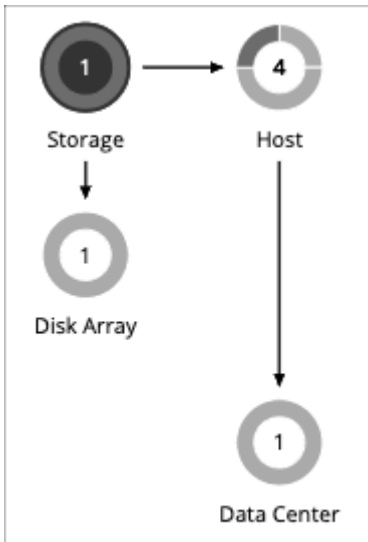
Storage resize actions use Workload Optimization Manager tuned scaling settings. This gives you increased control over the action acceptance mode Workload Optimization Manager will use for the affected actions. For an overview of tuned scaling, see [Tuned Scaling for On-prem VMs \(on page 651\)](#).

You can create placement policies to enforce constraints for storage move actions. For example, you can have a policy that allows storage to only move to certain disk arrays, or a policy that prevents storage from moving to certain disk arrays.

For more information, see [Creating Placement Policies \(on page 950\)](#).

# vSAN Storage

## Overview



For environments that use hyperconverged infrastructure to provide storage on a vSAN, Workload Optimization Manager can discover the storage provided by a host cluster as a single Storage entity. This Storage entity represents the full storage capacity that is provided by that host cluster.

Workload Optimization Manager supports VMware vSAN, but does not support stretched vSAN clusters. Adding stretched clusters can cause the generation of incorrect storage recommendations and actions.

## vSAN Storage Capacity

When you consider vSAN capacity, you need to compare *Raw Capacity* with *Usable Capacity*.

- **Raw Capacity**  
Workload Optimization Manager discovers Raw Capacity configured in vCenter and uses it to calculate Usable Capacity. Raw Capacity displays in the Entity Information chart.
- **Usable Capacity**  
Workload Optimization Manager calculates Usable Capacity and then uses the calculated value to drive scaling actions. Workload Optimization Manager can recommend scaling the Storage Amount, Storage Provisioned, or Storage Access capacity. Usable Capacity displays in the Capacity and Usage chart.

## Usable Capacity Calculation

To calculate Usable Capacity, Workload Optimization Manager considers a variety of attributes, including:

- **Raw Capacity and Largest Host Capacity**  
Workload Optimization Manager compares the Raw Capacity for all the hosts in the cluster and then uses the largest value as Largest Host Capacity.
- **RAID Factor**  
Workload Optimization Manager calculates RAID Factor based on the *Failures to Tolerate* (FTT) value and *Redundancy Method* that it discovers. FTT specifies how many failures a given cluster can tolerate, while Redundancy Method specifies the RAID level for the cluster.

| FTT | Redundancy Method | RAID Factor |
|-----|-------------------|-------------|
| 0   | RAID1             | 1           |
| 1   | RAID1             | 1/2         |
| 2   | RAID1             | 1/3         |
| 1   | RAID5/6           | 3/4         |
| 2   | RAID5/6           | 2/3         |

**NOTE:**

If discovery fails for some reason, Workload Optimization Manager uses a RAID Factor of 1.

- Host Capacity Reservation, Slack Space Percentage, and Compression Ratio

You can control the values for these attributes in storage policies. For details about these attributes and their effect on usable capacity calculations, see [Hyper-converged Infrastructure Settings \(on page 715\)](#).

The calculation for Usable Capacity can be expressed as:

$$\text{Usable Capacity} = (\text{Raw Capacity} - \text{Largest Host Capacity} * \text{Host Capacity Reservation}) * \text{Slack Space Percentage} * \text{RAID Factor} * \text{Compression Ratio}$$

If the result of the calculation is zero or a negative value, Workload Optimization Manager sets the Usable Capacity to 1 MB.

## Capacity and Usage Chart for vSAN Storage

The **Capacity and Usage** chart for vSAN storage shows two Storage Amounts - *Consumed* (bought) and *Provided* (sold). This is because vSAN storage can buy and sell commodities to hosts.

For the *Provided* Storage Amount, the *Capacity* value corresponds to *Usable Capacity*, while the *Used* value indicates utilization.

## Entity Information Chart for vSAN Storage

The **Entity Information** chart includes the following information:

- HCI Technology Type

The technology that supports this storage cluster. For this release, Workload Optimization Manager supports VMware vSAN technology.

- Capacity

Workload Optimization Manager displays rounded values for the following, which might be slightly different from the values it discovers from vCenter:

- Raw Capacity

The sum of the Raw Capacity that each storage capacity device provides.

- Raw Free Space

How much of the Raw Capacity is not currently in use.

- Raw Uncommitted Space

In terms of Raw Capacity, how much space is available according to your thin/thick provisioning.

- Redundancy Method and Failures to Tolerate

Redundancy Method specifies the RAID level employed for the cluster. RAID level impacts how much Usable Capacity you can see for a given Raw Capacity. You can use a RAID calculator to determine how the RAID level impacts your Usable Capacity.

Failures to Tolerate specifies how many capacity device failures a given cluster can tolerate. In practical terms, this means how many hosts can come down at the same time, without affecting storage. This value should match the RAID level.

## Actions to Add vSAN Capacity

To scale up storage amount, you add additional hosts that are configured to include their storage in the vSAN array.

When you scope the session to the vSAN storage, you can see actions to scale:

- Storage Amount
- Storage Provisioned
- Storage Access

The action to scale up the storage indicates the amount of storage you need to add. It appears as a recommended action. In fact, to add storage you must add a new host.

When you scope the session to hosts that provide the capacity devices to the storage, you can see the following actions that are related to scaling up the storage capacity:

- Scale up StorageAmount for Storage [MyVsanStorageCluster]
- Provision Host [VSAN\_HostName]

The action to provision a host includes details about the storage cluster. Because you need to manually add hosts to your on-prem environment, this appears as a recommended action.

## Planning With vSAN Storage

For *Hardware Replace* and *Custom* plans, you can use HCI Host templates to add vSAN capacity. These represent the hosts that add storage capacity to a vSAN cluster. For more information, see [HCI Host Template Settings \(on page 1009\)](#).

Under certain circumstances, *Add Virtual Machines* plans can fail to place workloads, or it can fail to generate actions to increase storage capacity by provisioning new hosts.

















- If you scope the plan to a user-created group that only provides vSAN storage, or to a discovered storage cluster group, then the plan can fail to place VMs with multiple volumes. This can occur for VMs that use conventional storage (not vSAN) along with vSAN storage.
- If you scope the plan to a vSAN host group and add VMs, the plan can fail to increase storage capacity by provisioning new hosts. For example, assume you scope the plan to a vSAN host group and add 20 VMs to the environment. In that case, you need hosts to provide compute capacity for the VMs, and you also need hosts to provide storage capacity. The plan can represent the compute provisioning correctly, but it can incorrectly fail to add more storage capacity to the vSAN.
- If the vSAN RAID type is `Raid6/FTT=2`, if you scope the plan to any vSAN groups then the plan will fail to place any of the VMs.

## Storage Policies

































Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.















## Automation Workflow

The following are the storage actions and automation support for environments that do not include Disk Array Storage Controllers as targets. For details about these actions, see [Storage Actions \(on page 708\)](#).

| Action                                                                  | Default Mode | vCenter                                                                              | Hyper-V                                                                              |
|-------------------------------------------------------------------------|--------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| Delete (Datastore)                                                      | Manual       |   |   |
| Delete (Volume)                                                         | Manual       |   |   |
| Delete Unattached Files<br>Applicable for the on-prem environment only. | Manual       |   |   |
| Move                                                                    | Recommend    |   |   |
| Provision                                                               | Recommend    |   |   |
| Resize (Up, Down, Above Max, or Below Min - using tuned scaling)        | Recommend    |   |   |
| Start                                                                   | Recommend    |   |   |
| Suspend                                                                 | Disabled     |  |  |

For datastores on disk arrays:

| Action             | Default Mode | Dell Compellent                                                                     | HP 3Par                                                                             | NetApp ONTAP                                                                         | Dell EMC VNX                                                                          | VMAX                                                                                  | Nutanix                                                                               | Pure Storage                                                                          |
|--------------------|--------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| Delete (Volume)    | Recommend    |  | N/A                                                                                 |  |  |  |  |  |
| Suspend            | Manual       |  |  |  |  |  |  |  |
| Delete (Datastore) | Disabled     |  | N/A                                                                                 |  |  |  |  |  |
| Move               | Recommend    |  | N/A                                                                                 |  |  |  |  |  |
| Provision          | Recommend    |  |  |  |  |  |  |  |

| Action                                                                | De-<br>fault<br>Mode | Dell<br>Com-<br>pellent                                                           | HP 3Par                                                                           | NetApp<br>ONTAP                                                                    | Dell<br>EMC<br>VNX                                                                  | VMAX                                                                                | Nutanix                                                                             | Pure<br>Storage                                                                     |
|-----------------------------------------------------------------------|----------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| Start                                                                 | Rec-<br>om-<br>mend  |  |  |  |  |  |  |  |
| Resize (Up, Down, Above Max, or Be-<br>low Min - using tuned scaling) | Rec-<br>om-<br>mend  |  |  |  |  |  |  |  |

You can use Action Scripts for action orchestration.

For ServiceNow:

- Storage suspend and vSAN storage resize actions will not generate a CR.
- Currently Workload Optimization Manager can only execute a CR for storage provision actions on Pure and Dell Compellent storage.

## Utilization Constraints

Utilization constraints affect the actions Workload Optimization Manager recommends as it manages your environment. Workload Optimization Manager recommends actions that avoid using these resources beyond the given settings. The values you set here specify what percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

| Attribute                       | Default Value |
|---------------------------------|---------------|
| Storage Provisioned Utilization | 100           |
| IOPS Utilization                | 100           |
| Storage Amount Utilization      | 90            |
| Latency Utilization             | 100           |

For example, setting 90 for Storage Amount Utilization means that Workload Optimization Manager considers 90% utilization of the physical storage to be 100% of capacity.

## Storage Settings

| Attribute                          | Default Setting/Value |
|------------------------------------|-----------------------|
| Storage Latency Capacity           | 277 ms                |
| IOPS Capacity                      | 50000                 |
| Storage Overprovisioned Percentage | 2000                  |
| Minimum Unattached Files Size      | 1000 KB               |

| Attribute                    | Default Setting/Value                                                      |
|------------------------------|----------------------------------------------------------------------------|
| Directories to Ignore        | \\.dvsData.* \\.snapshot.* \\.vSphere-HA.* \\.naa.* \\.etc.* lost +found.* |
| Files to Ignore              | config\\.db stats\\.db.*                                                   |
| Generate Delete Action after | 15 Day(s)                                                                  |
| Delete file after            | 30 Day(s)                                                                  |

- **Storage Overprovisioned Percentage**

Storage Overprovisioned Percentage sets how much overprovisioning Workload Optimization Manager assumes when recommending actions for VM datastores. For example, if a datastore has a 30 GB capacity, and Storage Overprovisioned Percentage is set to 2000, Workload Optimization Manager will treat the datastore as though it has a capacity of 60 GB, or 200% of the actual datastore capacity.

- **IOPS Capacity**

IOPS Capacity is the IOPS setting for individual datastores. To set a specific capacity for one group of datastores, select that group as the property scope and override the global setting for that scope.

Note that IOPS capacity for a disk array takes precedence – Datastores that are members of a disk array always have the IOPS capacity that is set to the disk array.

Workload Optimization Manager considers these settings when calculating utilization percentage. For example, assume IOPS Capacity of 500 for datastores. If utilization on a datastore is 250 IOPS, then the datastore is at 50% of capacity for that metric.

- **Storage Latency Capacity**

Storage Latency Capacity sets the maximum storage latency to tolerate on a datastore, in ms. The default setting is 100 ms.

Workload Optimization Manager measures the latency experienced by all VMs and hosts that access the datastore. Assume a default setting of 100 ms. If a datastore exhibits latency of 50 ms, then the Workload Optimization Manager will show latency utilization of 50%.

For VMAX environments, Workload Optimization Manager discovers SLO for storage latency that you set in VMAX and uses it in analysis. However, if you set a higher storage latency value in a Workload Optimization Manager policy, analysis will use that value instead.

- **Minimum Unattached Files Size**

You can make settings to control how Workload Optimization Manager tracks and reports on unattached storage in your environment. Unattached storage is any disk space devoted to files that are not required for operations of the devices or applications in your environment. Unattached storage may indicate opportunities for you to free up disk space, and provide more storage capacity to running VMs and applications.

If there are groups of datastores you do not want to track for unattached storage, set the given scope and disable datastore browsing there. If you prefer not to use Workload Optimization Manager resources to track unattached storage, leave the global setting checked.

The settings for **Directories to Ignore** and **Files to Ignore** specify directories and files that Workload Optimization Manager will not consider when looking for unattached data storage space. Separate items in these lists with the OR bar (“|”).

- **Generate Delete Action after**

Generate Delete Action after specifies the duration of days a file is inactive before the "Delete Unattached Files" action is generated.

- **Delete file after**

Delete file after specifies the duration of days a file can be inactive before the delete action can be automatically executed. This setting must be larger than the duration of days the file is inactive.



Enable automatic deletion of unattached on-prem files by changing the Automation and Orchestration settings for "Delete Unattached Files" actions.

**NOTE:**

When the "Delete Unattached Files" action type is set to automated, Workload Optimization Manager deletes the unattached on-prem files after the specified number of days of inactivity. The action is not executed if the action type is left at the default (manual).

## Scaling Constraints

| Attribute                             | Default Value |
|---------------------------------------|---------------|
| Increment Constant for Storage Amount | 100 GB        |
| Rate of Resize                        | High (3)      |

- **Increment Constant for Storage Amount**

This setting controls how many GB to add or subtract when resizing the allocation for a datastore.

- **Rate of Resize**

Workload Optimization Manager uses the Rate of Resize setting to determine how to make storage resize changes in a single action.

- **Low**

Change the value by one increment only.

- **Medium**

Change the value by an increment that is 1/4 of the difference between the current value and the optimal value.

- **High**

Change the value to be the optimal value.

This default value ensures that resizing to the desired state can be achieved in a single action. This is more efficient than smaller, incremental resizes.

## Hyperconverged Infrastructure Settings

Workload Optimization Manager considers these settings when calculating capacity and utilization for hyperconverged environments.

| Attribute                         | Default Setting/Value |
|-----------------------------------|-----------------------|
| Compression Ratio                 | 1                     |
| Host IOPS Capacity                | 50000                 |
| Slack Space Percentage            | 25                    |
| Host Capacity Reservation         | 1                     |
| Usable Space Includes Compression | Off                   |

**NOTE:**

Workload Optimization Manager uses Host Capacity Reservation, Slack Space Percentage, and Compression Ratio to calculate vSAN usable capacity and drive scaling actions. For more information about usable capacity and how it is calculated, see [vSAN Storage \(on page 709\)](#).

- **Host Capacity Reservation**

When a host must be taken out of service for maintenance, vSphere will evacuate the data from that host and move it to other hosts in the cluster to maintain the integrity of the replication demanded by the storage policy. For this to happen, there must be enough free raw capacity available to accept the data being evacuated.

Workload Optimization Manager uses this setting to determine how many hosts worth of capacity it should subtract from the raw capacity amount before calculating usable capacity. This is not the same as redundancy. It does not specify how the array distributes data to maintain integrity.

- **Host IOPS Capacity**

In addition to calculating usable capacity, Workload Optimization Manager needs an estimate of datastore IOPS capacity (storage access). Workload Optimization Manager uses the value that you set to provide an estimate of effective IOPS capacity for each host in the cluster. Total IOPS capacity is the number of hosts in the cluster multiplied by Host IOPS Capacity.

- **Slack Space Percentage**

It is recommended that a vSAN datastore never be filled to prevent vSphere from moving objects/files around the cluster to balance the datastore across all the hosts.

Workload Optimization Manager reduces usable capacity by the percentage that you set.

- **Compression Ratio**

vSAN supports both deduplication and compression, which may increase the amount of usable capacity on the datastore. Workload Optimization Manager does not try to predict the deduplication or compression ratio, but you can choose to include a compression ratio into the usable capacity calculation. This captures the ratio achieved both by compression and deduplication.

The compression ratio that you set acts as a multiplier on the raw capacity to calculate usable capacity. For example, a compression ratio of 2 would double the amount of usable capacity. The default value of 1 means no compression.

- **Usable Space Includes Compression**

Turn this on if you want Workload Optimization Manager to consider the compression ratio when calculating storage utilization and capacity. Whether this is on or off, Workload Optimization Manager always considers compression when calculating utilization of StorageProvisioned.

## Placement Policies

Workload Optimization Manager supports placement policies for storage and storage clusters.

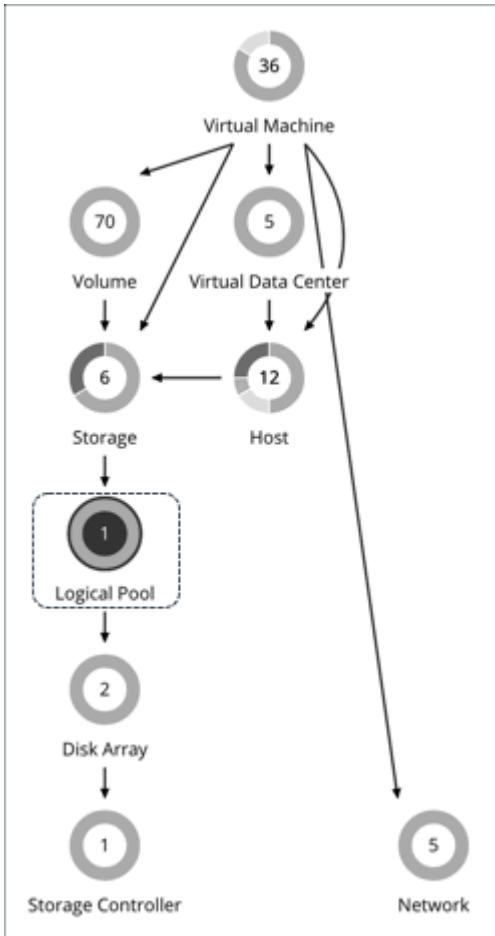
- You can create placement policies to enforce constraints for storage move actions. For example, you can have a policy that allows storage to only move to certain disk arrays, or a policy that prevents storage from moving to certain disk arrays.
- You can create placement policies that merge multiple clusters into a single logical group for workload placement.

For more information, see [Creating Placement Policies \(on page 950\)](#).

## Logical Pool

A logical pool represents storage resources that are managed together and presented as a single storage system. Workload Optimization Manager analysis identifies performance and efficiency opportunities for a logical pool. For example, it can recommend moving resources into or out of a logical pool, or aggregating resource capacity within the pool.

## Synopsis



| Synopsis            |                      |
|---------------------|----------------------|
| Provides:           | Storage resources    |
| Consumes:           | Disk array resources |
| Discovered through: | Storage targets      |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.
- Storage Provisioned  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- Storage Access (IOPS)  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.

- Latency  
Latency is the measurement of storage latency.

## Logical Pool Actions

Workload Optimization Manager supports the following actions:

- **Move**  
For high utilization of physical storage, move the logical pool to a different disk array (aggregate).
- **Provision**  
For high utilization of storage resources, provision a new logical pool.
- **Resize**  
Increase or decrease the logical pool capacity.
- **Start**  
For high utilization of storage resources, start a suspended logical pool.
- **Suspend**  
For low utilization of storage resources, move served VMs to other logical pools and suspend this one.

## Logical Pool Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

| Action    | Default Mode |
|-----------|--------------|
| Move      | Disabled     |
| Provision | Disabled     |
| Resize    | Recommend    |
| Start     | Disabled     |
| Suspend   | Disabled     |

### Storage Settings

| Attribute                | Default Value |
|--------------------------|---------------|
| IOPS Capacity            | 50000         |
| Storage Latency Capacity | 100 ms        |

| Attribute                          | Default Value |
|------------------------------------|---------------|
| Storage Overprovisioned Percentage | 200           |

- **Storage Latency Capacity**

Storage Latency Capacity sets the maximum storage latency to tolerate on a logical pool, in ms. The default setting is 100 ms.

- **Storage Overprovisioned Percentage**

Storage Overprovisioned Percentage sets how much overprovisioning Workload Optimization Manager assumes when recommending actions for logical pools.

- **IOPS Capacity**

IOPS Capacity is the IOPS setting for individual logical pools.

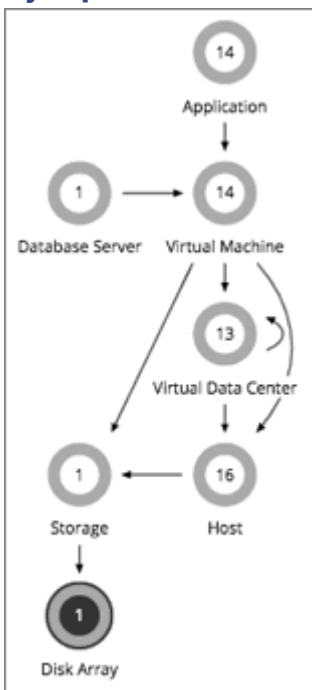
**NOTE:**

Workload Optimization Manager discovers storage latency and IOPS capacities that you set in your environment (for example VMAX) and uses them in its analysis. These capacities will be overridden by values that you set in Workload Optimization Manager policies.

## Disk Array

A Disk Array (an aggregate) is a data storage system made up of multiple disk drives. For example, a RAID is an aggregate that implements redundancy and other data management features. A disk array provides storage volumes to serve the storage requirements of physical machines. It uses the resources of one storage controller, which manages the disk array operation.

### Synopsis



|                     |                                                                                                                                                                                                                                                                   |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Synopsis            |                                                                                                                                                                                                                                                                   |
| Provides:           | Storage resources for datastores to use, including: <ul style="list-style-type: none"> <li>▪ Storage Amount</li> <li>▪ Storage Provisioned</li> <li>▪ IOPS (storage access operations per second)</li> <li>▪ Latency (capacity for disk latency in ms)</li> </ul> |
| Consumes from:      | Storage Controllers                                                                                                                                                                                                                                               |
| Discovered through: | Storage Controller targets                                                                                                                                                                                                                                        |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

### NOTE:

Not all targets of the same type provide all possible commodities. For example, some storage controllers do not expose CPU activity. When a metric is not collected, the corresponding chart in the user interface will not display data.

- **Storage Amount**  
Storage Amount is the measurement of storage capacity that is in use.
- **Storage Provisioned**  
Storage provisioned is the utilization of the entity's capacity, including overprovisioning.
- **Storage Access (IOPS)**  
Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity.
- **Latency**  
Latency is the measurement of storage latency.

## Disk Array Actions

Workload Optimization Manager supports the following actions:

- **Provision**  
For high utilization of the disk array's storage, provision a new disk array. This action can only be executed outside Workload Optimization Manager.
- **Start**  
For high utilization of disk array, start a suspended disk array. This action can only be executed outside Workload Optimization Manager.
- **Suspend**  
For low utilization of the disk array's storage, move VMs to other datastores and suspend volumes on the disk array. This action can only be executed outside Workload Optimization Manager.
- **Move**  
(Only for NetApp Cluster-Mode) For high utilization of Storage Controller resources, Workload Optimization Manager can move an aggregate to another storage controller. The storage controllers must be running.  
For high IOPS or latency, a move is always off of the current disk array. All the volumes on a given disk array show the same IOPS and Latency, so moving to a volume on the same array would not fix these issues.

- **Move VM**

For high utilization of Storage on a volume, Workload Optimization Manager can move a VM to another volume. The new volume can be on the current disk array, on some other disk array, or on any other datastore.

For high IOPS or latency, a move is always off of the current disk array. All the volumes on a given disk array show the same IOPS and Latency, so moving to a volume on the same array would not fix these issues.

- **Move Datastore**

To balance utilization of disk array resources, Workload Optimization Manager can move a datastore to another array.

## Disk Array Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

### Automation Workflow

The following table describes the default action acceptance modes for disk array actions and automation support for environments that have Disk Array Storage Controllers as targets.

| Action      | Default Mode | Dell Com-pellent | HP 3Par | NetApp ON-TAP | VMAX | Dell EMC VNX | Nutanix | Pure Stor-age | XTremIO |
|-------------|--------------|------------------|---------|---------------|------|--------------|---------|---------------|---------|
| Move        | Disabled     | N/A              | N/A     | Rcmd          | N/A  | N/A          | N/A     | N/A           | N/A     |
| Provi-sion  | Recom-mend   | Rcmd             | Rcmd    | Rcmd          | N/A  | N/A          | Rcmd    | Rcmd          | N/A     |
| Resize (up) | Recom-mend   | Rcmd             | Rcmd    | Rcmd          | Rcmd | Rcmd         | Rcmd    | Rcmd          | N/A     |
| Start       | Recom-mend   | N/A              | N/A     | N/A           | N/A  | N/A          | N/A     | N/A           | N/A     |
| Suspend     | Disabled     | N/A              | N/A     | N/A           | N/A  | N/A          | N/A     | N/A           | N/A     |

### Action Automation for NetApp Storage Systems

For NetApp storage systems, the actions Workload Optimization Manager can automatically perform depend on the NetApp version you are running, and whether the system is running in cluster mode:

| Automated Action                                                    | Cluster-Mode |
|---------------------------------------------------------------------|--------------|
| Move VM between datastores, on the same disk array                  | Yes          |
| Move VM between datastores on different disk arrays                 | Yes          |
| Move Datastore between disk arrays on the same storage controller   | Yes          |
| Move Datastore between disk arrays on different storage controllers | Yes          |

|                   |                      |
|-------------------|----------------------|
| Automated Action  | Cluster-Mode         |
| Resize Storage    | Yes                  |
| Resize Disk Array | No – Resize up, only |

In addition, for a system running in Cluster-Mode, Workload Optimization Manager can recommend moving an aggregate to another storage controller.

## Utilization Constraints

Utilization constraints affect the actions Workload Optimization Manager recommends as it manages your environment. Workload Optimization Manager recommends actions that avoid using these resources beyond the given settings. The values you set here specify what percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

| Attribute                  | Default Value |
|----------------------------|---------------|
| Storage Amount Utilization | 90            |

## Storage Settings

Set capacity for specific storage resources.

| Attribute                                                                                                    | Default Value |
|--------------------------------------------------------------------------------------------------------------|---------------|
| SSD Disk IOPS Capacity                                                                                       | 50000         |
| 15k Disk IOPS Capacity                                                                                       | 1600          |
| VSeries LUN IOPS Capacity                                                                                    | 5000          |
| Storage Latency Capacity                                                                                     | 100 ms        |
| 7.2k Disk IOPS Capacity                                                                                      | 800           |
| Storage Overprovisioned Percentage                                                                           | 200           |
| IOPS Capacity<br>A generic setting for disk array IOPS capacity (see <b>Disk Array IOPS Capacity</b> below). | 5000          |
| 10k Disk IOPS Capacity                                                                                       | 1200          |
| Disk Array IOPS Capacity                                                                                     | 10000         |



**NOTE:**

Workload Optimization Manager discovers storage latency and IOPS capacities that you set in your environment (for example VMAX) and uses them in its analysis. These capacities will be overridden by values that you set in Workload Optimization Manager policies.

- **IOPS Capacity**

The capacity of IOPS (IO operations per second) that your storage devices can support. Workload Optimization Manager considers these settings when calculating utilization percentage. For example, assume IOPS Capacity of 5000 for a disk array. If utilization on the array is 2500 IOPS, then the disk array is at 50% of capacity for that metric.

Note that the IOPS setting for an array will determine IOPS calculations for all the storage on that array. If you made different IOPS settings for individual datastores hosted by the array, Workload Optimization Manager ignores the datastore settings and uses the disk array settings.

- Various Disk IOPS Capacity settings (**SSD Disk IOPS**, **7.2k Disk IOPS**, etc)

IOPS capacity settings for the different types of physical drives that are discovered on a disk array. If the storage controller exposes the types of disks in the array, Workload Optimization Manager uses multiples of these values to calculate the IOPS capacity of the disk array.

- **Disk Array IOPS Capacity**

Some disk arrays do not expose data for their individual disks – This is typical for flash arrays, or arrays that aggregate storage utilization across multiple tiers. Workload Optimization Manager uses this setting for the IOPS capacity of such disk arrays. Set it to the global scope to specify IOPS capacity for all disk arrays. To override this setting, set a disk array or group of disk arrays as the property scope, and then set the value you want for **IOPS Capacity**.

**NOTE:**

The user interface shows a disk array entity for any array that is discovered through a valid disk array or storage controller target. It also shows *placeholder* disk arrays for disk arrays that are not discovered through a configured target. For example, you might have disk arrays that Workload Optimization Manager does not natively support. Or you might have storage that is not hosted by any disk array. Such *placeholder* disk array entities appear with the string "DiskArray-" prefixed to their names. The user interface allows you to set IOPS Capacity to these placeholders, but those settings have no effect. To set IOPS Capacity for that storage, you must set it to the individual datastores.

- **Storage Overprovisioned Percentage**

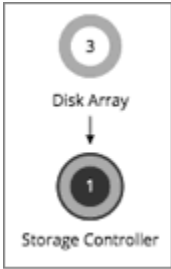
This setting indicates how much overprovisioning Workload Optimization Manager assumes when recommending actions for disk arrays. For example, if a disk array has a 30 TB capacity, and Storage Overprovisioned Percentage is set to 200, Workload Optimization Manager will treat the datastore as though it has a capacity of 60 TB, or 200% of the actual disk array capacity.

If the disk array is returning good Data Reduction Rates (DRR) in excess of the Storage Overprovisioned Percentage, actions to provision disk array may be generated. Consider increasing the percentage upwards closer to the real DRR. For example, if DRR is 12 to 1, the percentage could be closer to 1200.

## Storage Controller

A Storage Controller is a device that manages one or more disk arrays. The storage controller provides CPU cycles to perform storage management tasks for each disk array it manages.

## Synopsis



A storage controller gains its budget by selling resources to the disk arrays it manages. If utilization of the storage controller's CPU resources is high enough, Workload Optimization Manager can recommend that you provision a new one and move disk arrays (aggregates) to it.

|                     |                                                                             |
|---------------------|-----------------------------------------------------------------------------|
| Synopsis            |                                                                             |
| Provides:           | CPU resources to manage disk arrays.                                        |
| Consumes:           | NA                                                                          |
| Discovered through: | Workload Optimization Manager directly accesses storage controller targets. |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- CPU  
CPU is the measurement of CPU that is reserved or in use.
- Storage Amount  
Storage Amount is the measurement of storage capacity that is in use.

### NOTE:

In NetApp environments, the storage controller shows 100% utilization when there are no more disks in a `SPARE` state that the storage controller can utilize in an aggregate. This does not indicate that the storage controller has no capacity.

## Actions

Workload Optimization Manager supports the following actions:

### Provision

For high utilization of the storage controller's CPU, provision a new storage controller, and then move disk arrays to it.

## Storage Controller Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

## Automation Workflow

Actions for individual Disk Array Storage Controllers:

| Action    | Default Mode | Dell Compellent                     | HP 3Par                             | NetApp ON-TAP                       | Dell EMC VNX                        | VMAX                                | Nutanix                             | Pure Storage                        | XTremIO                             |
|-----------|--------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Provision | Disabled     | <input type="button" value="Rcmd"/> | <input type="button" value="Rcmd"/> | <input type="button" value="Rcmd"/> | <input type="button" value="Rcmd"/> | <input type="button" value="Rcmd"/> | <input type="button" value="Rcmd"/> | <input type="button" value="Rcmd"/> | <input type="button" value="Rcmd"/> |

## Utilization Constraints

Utilization constraints affect the actions Workload Optimization Manager recommends as it manages your environment. Workload Optimization Manager recommends actions that avoid using these resources beyond the given settings. The values you set here specify what percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

| Attribute                  | Default Value                                                                           |
|----------------------------|-----------------------------------------------------------------------------------------|
| CPU Utilization            | 100<br>Maximum allowed utilization of Storage Controller CPU (from 20 to 100).          |
| Storage Amount Utilization | 90<br>Maximum allowed utilization of storage that is managed by the Storage Controller. |

## Storage Settings

Set capacity for specific storage resources.

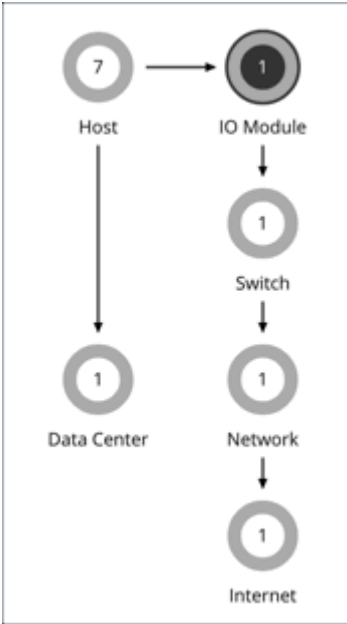
| Attribute                | Default Value |
|--------------------------|---------------|
| IOPS Capacity            | 5000          |
| Storage Latency Capacity | 100 ms        |

## IO Module

An IO Module connects the compute resources on a chassis to the fabric domain via the Fabric Interconnect. It provides the servers on the chassis with Net resources. Typical installations provide two IO Modules per chassis.

Workload Optimization Manager supports IO Modules when you have installed the Fabric Control Module license.

## Synopsis



|                     |                                 |
|---------------------|---------------------------------|
| Synopsis            |                                 |
| Provides:           | Net resources                   |
| Consumes from:      | Chassis and Fabric Interconnect |
| Discovered through: | Fabric Manager targets          |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Net Throughput  
Net Throughput is the rate of message delivery over a port.

## Actions

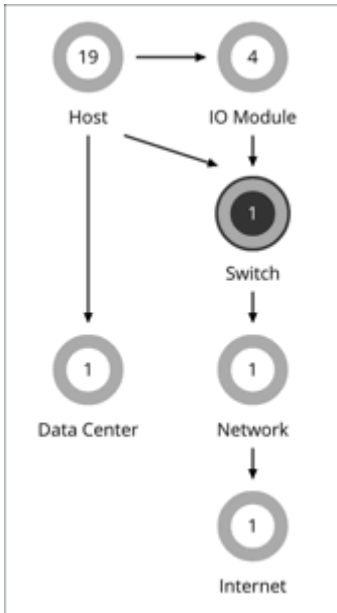
**None**

Workload Optimization Manager does not recommend actions for an IO Module.

## Switch

A switch connects servers in a computing fabric to the fabric’s network and storage resources. It provides network bandwidth to the servers in the platform.

## Synopsis



| Synopsis            |                                      |
|---------------------|--------------------------------------|
| Provides:           | Net resources                        |
| Consumes:           | N/A                                  |
| Discovered through: | Fabric Manager targets (such as UCS) |

## Monitored Resources

Workload Optimization Manager monitors the following resources:

- Net Throughput  
Net Throughput is the rate of message delivery over a port.
- PortChannel  
PortChannel is the amalgamation of ports with a shared net throughput and utilization.

## Actions

Workload Optimization Manager supports the following actions:

### Resize






Resize PortChannel for a switch to increase bandwidth.

## Switch Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

## Automation Workflow

For environments that have Fabric Managers as targets:

| Action         | Default Mode | Cisco UCS                                                                         |
|----------------|--------------|-----------------------------------------------------------------------------------|
| Resize         | Recommend    |  |
| Start          | Recommend    |  |
| Provi-<br>sion | Recommend    |  |
| Suspend        | Disabled     |  |
| Move           | Disabled     |  |

## Utilization Constraints

Utilization constraints affect the actions Workload Optimization Manager recommends as it manages your environment. Workload Optimization Manager recommends actions that avoid using these resources beyond the given settings. The values you set here specify what percentage of the existing capacity that Workload Optimization Manager will consider to be 100% of capacity.

| Attribute             | Default Value |
|-----------------------|---------------|
| Switch Net Throughput | 70            |

# Workload Optimization Manager Actions

After you deploy your targets, Workload Optimization Manager starts its analysis of your environment. This holistic analysis identifies problems and the actions you can take to *resolve* and *avoid* these problems. Workload Optimization Manager then generates a set of actions for that particular analysis and displays it in Action Center for you to investigate.

| Action Center (1112) <span>🔔</span><br>VC7DC1/VC7DCC6 |                                             |                              |                       |                         |                                                               |           |                  |                                |         |
|-------------------------------------------------------|---------------------------------------------|------------------------------|-----------------------|-------------------------|---------------------------------------------------------------|-----------|------------------|--------------------------------|---------|
| ALL (1,112)   ON-PREM (78)   CLOUD (967)              |                                             |                              |                       |                         |                                                               |           |                  |                                |         |
| RESIZE <span>^</span>                                 | Resize Actions (58)                         |                              | VMEM<br>Reclaim 46 GB | VCPU<br>Reclaim 20 vCPU | EXECUTE ACTIONS <span>⚙️</span> <span>📄</span> <span>🔄</span> |           |                  |                                |         |
| Virtual Machines (58)                                 | 🔍 Type to search <span>⚙️</span> ADD FILTER |                              |                       |                         |                                                               |           |                  |                                |         |
| MOVE <span>^</span>                                   | <input type="checkbox"/>                    | Virtual Machine Name         | Risk                  | Resize Direction        | Current Value                                                 | New Value | Resize Attribute | Action Category <span>↓</span> | Action  |
| Virtual Machines (24)                                 | <input type="checkbox"/>                    | System_Test                  | Virtual Memory        | Upsize                  | 2 GB                                                          | 3 GB      | Capacity         | PERFORMANCE                    | DETAILS |
| SUSPEND <span>^</span>                                | <input type="checkbox"/>                    | qe-ocp412-n79zz-worker-v4bkp | Virtual CPU           | Upsize                  | 4 vCPU                                                        | 8 vCPU    | Capacity         | PERFORMANCE                    | DETAILS |
| Hosts (3)                                             | <input type="checkbox"/>                    | qe-ocp412-n79zz-worker-v4bkp | Virtual Memory        | Upsize                  | 16 GB                                                         | 18 GB     | Capacity         | PERFORMANCE                    | DETAILS |
|                                                       | <input type="checkbox"/>                    | qe-ocp412-n79zz-worker-hzktq | Virtual Memory        | Upsize                  | 16 GB                                                         | 18 GB     | Capacity         | PERFORMANCE                    | DETAILS |
|                                                       | <input type="checkbox"/>                    | ocp412.turbo.rtp             | Virtual Memory        | Upsize                  | 16 GB                                                         | 18 GB     | Capacity         | PERFORMANCE                    | DETAILS |

To get the best results from Workload Optimization Manager, execute these actions promptly and consider automating as many of them as possible. You can execute these actions from the user interface or outside Workload Optimization Manager. To automate these actions, create an [automation policy \(on page 959\)](#) or change action acceptance to *Automatic* in the [default policies \(on page 957\)](#).

At first glance, individual actions might appear trivial and it is instinctively convenient to ignore them. It is important to keep in mind that executing a single action can impact other workloads in a meaningful way, helping move these other workloads closer to their desired state. However, if you find that a recommended action is not acceptable (for example, if it violates existing business rules), you can set up a policy with your preferred action.

In some cases, actions can introduce disruptions that you want to avoid at all costs. For example, during critical hours, Workload Optimization Manager might execute a resize action on a mission critical resource, which then requires that resource to restart. It is important to anticipate these disruptions and plan accordingly. For example, you can create a group for all critical resources and then schedule the execution of actions to off-peak hours or weekends.

## Working With Action Center

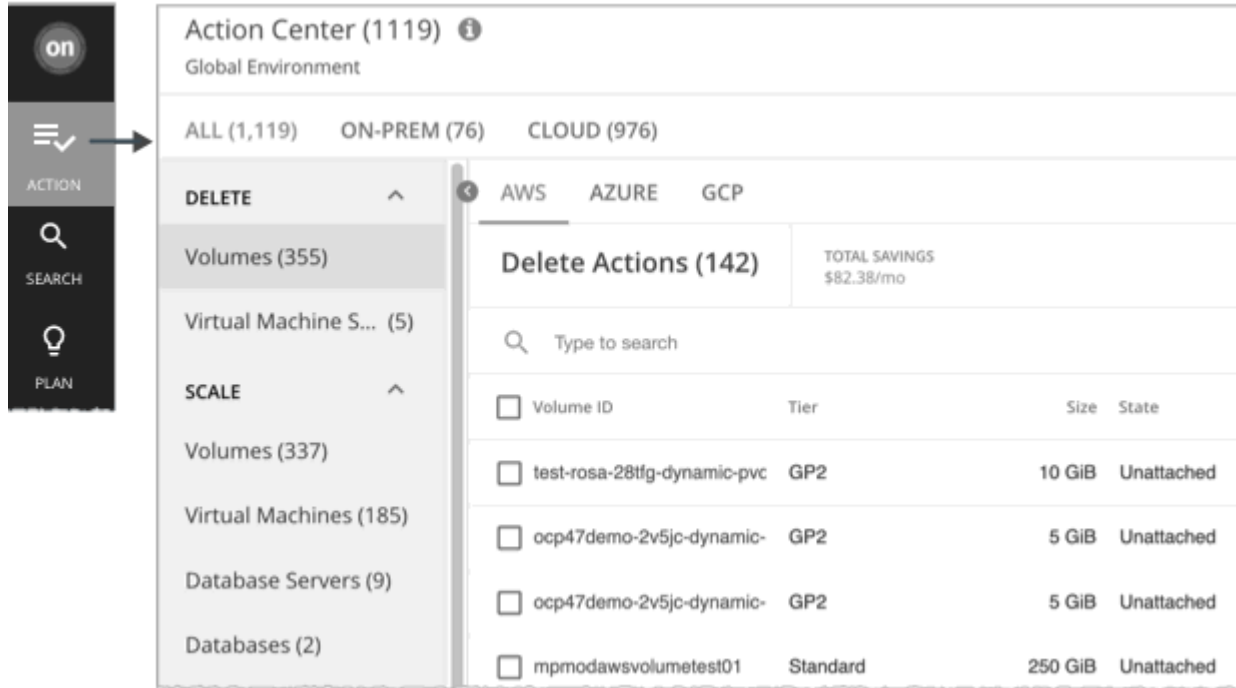
When you start using Workload Optimization Manager, all the actions that the product generates appear as pending. Use Action Center to review and execute pending actions.

| Action Center (1112) <span>🔔</span><br>VC7DC1/VC7DCC6 |                                             |                              |                       |                         |                                                               |           |                  |                                |         |
|-------------------------------------------------------|---------------------------------------------|------------------------------|-----------------------|-------------------------|---------------------------------------------------------------|-----------|------------------|--------------------------------|---------|
| ALL (1,112)   ON-PREM (78)   CLOUD (967)              |                                             |                              |                       |                         |                                                               |           |                  |                                |         |
| RESIZE <span>^</span>                                 | Resize Actions (58)                         |                              | VMEM<br>Reclaim 46 GB | VCPU<br>Reclaim 20 vCPU | EXECUTE ACTIONS <span>⚙️</span> <span>📄</span> <span>🔄</span> |           |                  |                                |         |
| Virtual Machines (58)                                 | 🔍 Type to search <span>⚙️</span> ADD FILTER |                              |                       |                         |                                                               |           |                  |                                |         |
| MOVE <span>^</span>                                   | <input type="checkbox"/>                    | Virtual Machine Name         | Risk                  | Resize Direction        | Current Value                                                 | New Value | Resize Attribute | Action Category <span>↓</span> | Action  |
| Virtual Machines (24)                                 | <input type="checkbox"/>                    | System_Test                  | Virtual Memory        | Upsize                  | 2 GB                                                          | 3 GB      | Capacity         | PERFORMANCE                    | DETAILS |
| SUSPEND <span>^</span>                                | <input type="checkbox"/>                    | qe-ocp412-n79zz-worker-v4bkp | Virtual CPU           | Upsize                  | 4 vCPU                                                        | 8 vCPU    | Capacity         | PERFORMANCE                    | DETAILS |
| Hosts (3)                                             | <input type="checkbox"/>                    | qe-ocp412-n79zz-worker-v4bkp | Virtual Memory        | Upsize                  | 16 GB                                                         | 18 GB     | Capacity         | PERFORMANCE                    | DETAILS |
|                                                       | <input type="checkbox"/>                    | qe-ocp412-n79zz-worker-hzktq | Virtual Memory        | Upsize                  | 16 GB                                                         | 18 GB     | Capacity         | PERFORMANCE                    | DETAILS |
|                                                       | <input type="checkbox"/>                    | ocp412.turbo.rtp             | Virtual Memory        | Upsize                  | 16 GB                                                         | 18 GB     | Capacity         | PERFORMANCE                    | DETAILS |

## Viewing Action Center

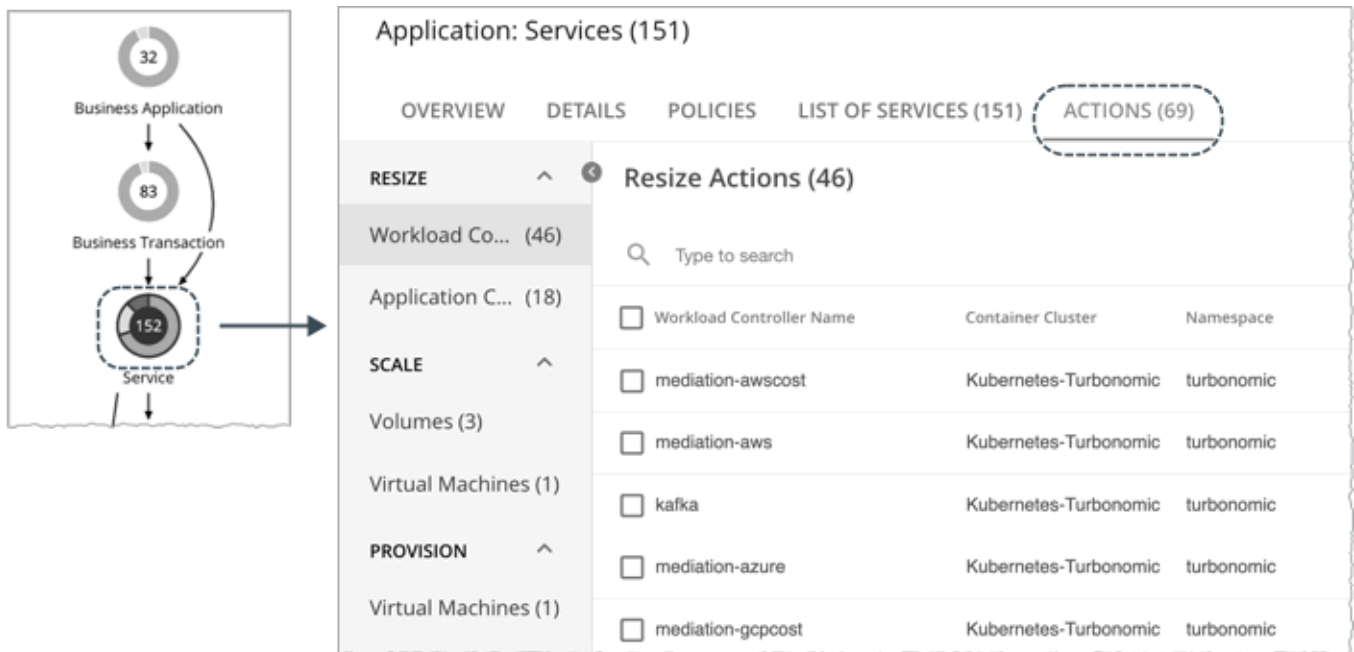
Action Center displays in areas of the product that reference actions, providing a consistent view and experience. Here are some ways you can view Action Center.

- The Action button on the main menu provides easy access to all the current pending actions.



Action Center in this view is its own dedicated page. Bookmark the page or share it with interested parties.

- To focus on actions for a specific entity type, click the entity type in the supply chain, and then click the **Actions** tab.



- You can launch Action Center from action-focused charts, such as the Pending Actions, Top Utilized, and Potential Savings charts.



### Pending Actions

Global Environment

**662**

Scaling Actions

**76**

Start/Buy Actions

**3**

Stop Actions

**360**

Delete Actions

**5**

Discount Optimization Actions

**22**

Placement Actions

**SHOW ALL** >

### Action Center (1119)

Global Environment

ALL (1,119) ON-PREM (76) CLOUD (976)

**DELETE** ^

Volumes (355)

Virtual Machine S... (0)

**SCALE** ^

Volumes (337)

Virtual Machines (185)

Database Servers (9)

Databases (2)

**Delete Actions (142)** TOTAL SAVINGS \$2,331m

Type to search

| Volume ID                 | Type     | Size   | Status     |
|---------------------------|----------|--------|------------|
| vol-xxxx-000-dynamic-proc | GPT      | 10 GB  | Unattached |
| vol-xxxx-000-dynamic-proc | GPT      | 1 GB   | Unattached |
| vol-xxxx-000-dynamic-proc | GPT      | 1 GB   | Unattached |
| vol-xxxx-000-dynamic-proc | Standard | 200 GB | Unattached |

### Top Host Clusters, By Headroom

Global Environment

Sort By: CPU HEADROOM

| Name                | Virtual Machine | Headroom                                       | Time To Exhaustion                              | Actions   |
|---------------------|-----------------|------------------------------------------------|-------------------------------------------------|-----------|
| VCSDC1-VCSDC1C1     | 2               | CPU: 3%<br>Mem: 50%<br>Stor: 2%<br>Total: 50%  | More than ...<br>42 days                        | 2 ACTIONS |
| VC7DC1-VC7DC1D4-GE1 | 1               | CPU: 3%<br>Mem: 1%<br>Stor: 12%<br>Total: 1%   | More than ...<br>More than ...<br>More than ... | 1 ACTION  |
| VC7DC1-VC7DC1D1-GE1 | 11              | CPU: 3%<br>Mem: 41%<br>Stor: 12%<br>Total: 12% | More than ...<br>More than ...<br>More than ... | 4 ACTIONS |

**SHOW ALL** >

### Action Center (4)

**MOVE** ^

**Move Actions (4)**

Virtual Machines (4)

Type to search

- Virtual Machine Name Type
- PS DRS - Affinity - Keep On esa41 Host
- PS DRS - KeepTogether - Keep On esa41 Host
- PS DRS - KeepSeparate 1 - Keep On esa41 Host
- PS DRS - AntiAffinity - Keep On esa41 Host

### Potential Savings

Global Environment

- \$7,436.13/mo, 149 Scale Virtual Machines
- \$3,061.86/mo, 74 Buy RI
- \$1,780.93/mo, 333 Scale Volumes
- \$1,119.61/mo, 355 Delete Volumes
- \$769.25/mo, 14 Other
- \$621.23/mo, 11 Scale Database Servers

**SHOW ALL** >

### Potential Savings (934)

**SCALE** ^

AWS AZURE GCP

Virtual Machines (149)

Volumes (333)

Database Servers (9)

Virtual Machine Specs (1)

Databases (2)

**BUY** ^

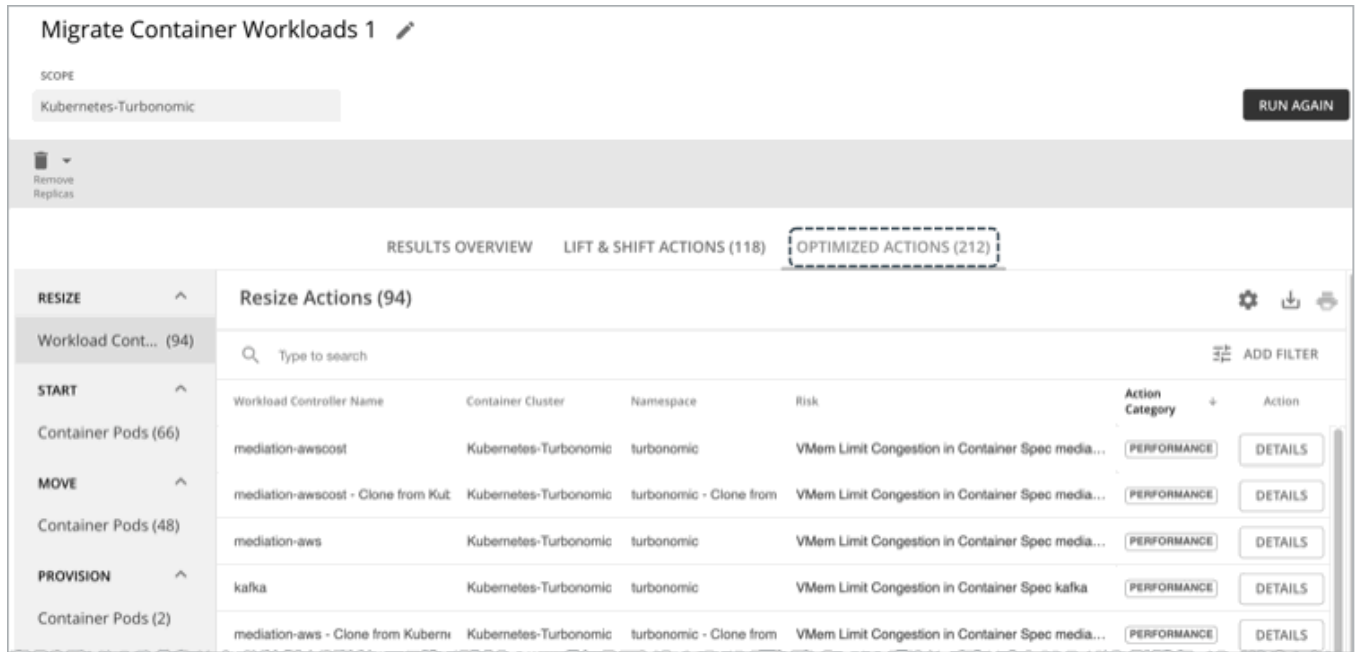
Reserved Instance (74)

**Scale Actions (57)** TOTAL SAVINGS \$2,734.21/mo

Type to search

| Virtual Machine Name       | Instance Type |
|----------------------------|---------------|
| eko-cluster-eko-cluster-rg | m5a.4large    |
| i-09b3a3e0d91d713e         | i2.2large     |
| eko-cluster-eko-cluster-rg | m5a.4large    |
| ocp47demo-2vsjo-worker     | m5a.4large    |

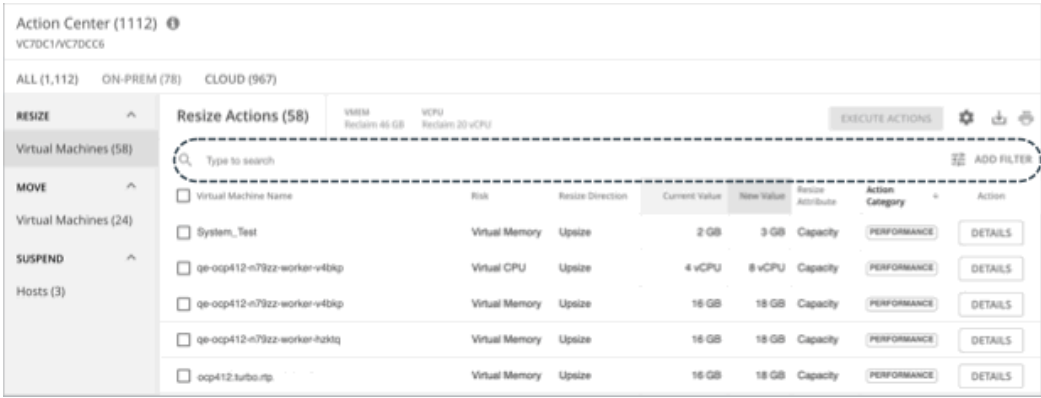
- After you run a [plan \(on page 756\)](#), click an Actions tab to open Action Center.




## Action Center Features

Action Center provides a comprehensive view of actions. The following features are available to help you work with actions with ease.

| Feature       | Description                                                                                                                                                                                                                                                                                                                                                                             |
|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Action groups | <p>Action Center provides meaningful groups of actions.</p> <ul style="list-style-type: none"> <li>Actions are grouped by environment type (on-prem or cloud). For a cloud environment, Action Center also groups actions by cloud provider.</li> <li>Actions are grouped by <a href="#">action types (on page 751)</a>. These actions may apply to one or several entities.</li> </ul> |
| Table columns | Actions are presented in tabular format. Columns in the table provide information that is relevant to the action type and entity that you are currently viewing.                                                                                                                                                                                                                        |

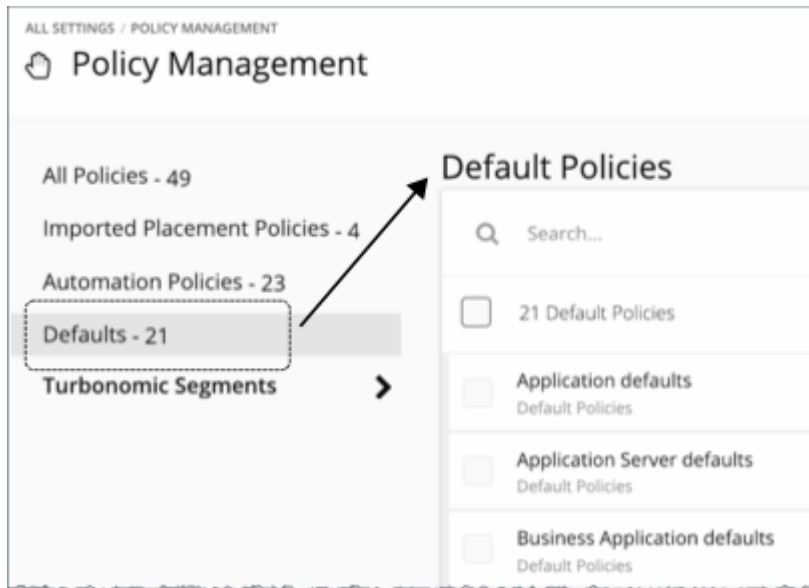
| Feature                      | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                              |  <p>The screenshot shows the 'Action Center (1112)' interface. It displays a list of 'Resize Actions (58)' for various virtual machines. A dashed box highlights the table structure, which includes columns for Virtual Machine Name, Risk, Resize Direction, Current Value, New Value, Resize Attribute, Action Category, and Action.</p>                                  |
| Configure columns            | <p>The Configure columns button allows you to customize the display of columns. You can show or hide certain columns, or rearrange them as needed.</p>  <p>The screenshot shows the same 'Action Center' interface, but with a dashed box highlighting the gear icon used for configuring columns in the top right corner.</p>                                              |
| Search and Add Filter button | <p>For a long list of actions, use Search or filters to narrow the results. The filter options you see are those that are relevant to the action type and entity that you are currently viewing.</p>  <p>The screenshot shows the 'Action Center' interface with a dashed box highlighting the search input field and the 'ADD FILTER' button in the top right corner.</p> |
| Details button               | <p>The Details button for each action opens the <a href="#">Action Details (on page 736)</a> page, which provides additional information to help you understand why Workload Optimization Manager recommends an action and what you would gain if you execute it.</p>                                                                                                                                                                                          |

| Feature                 | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <p>Action execution</p> | <p>If an action is executable, you can execute it from Action Center. Select one or several actions that you want to execute, and then click <b>Execute Actions</b>.</p>  <ul style="list-style-type: none"> <li>Some actions may not be executable. For example, the <a href="#">action acceptance (on page 754)</a> setting in a policy may have been set to <i>Recommend</i>, or the underlying technology for the entity does not support automation. The check box for a non-executable action is grayed out. Review the action and then execute it outside Workload Optimization Manager.</li> <li>Some actions can only be executed after certain prerequisites are met. For example, in order to suspend Host A, VM_01 in the host must first move to Host B. However, Host B only has capacity for one VM and is currently hosting VM_02. In this case, Host A suspension is blocked by two prerequisite actions - VM_02 moving to another host and VM_01 moving to Host B. The check box for an action with prerequisites is grayed out and includes the prohibition symbol (⊘). Click the <b>Details</b> button for the action to view prerequisite information. When all the prerequisites have been satisfied, the action becomes executable.</li> </ul> |
| <p>Download button</p>  | <p>Download the actions you are currently viewing, or all the actions that are currently pending.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

| Feature                     | Description                                                                                                                                                                                                                                                                                         |
|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                             |                                                                                                                                                                                                                                                                                                     |
| Print Action Details button | <p>Select one or several actions (maximum 75) that you want to print, and then click <b>Print Action Details</b> to open a printable preview of the selected <a href="#">Action Details (on page 736)</a> pages. You can then print the action details for all of the selected actions at once.</p> |

## Action Handling

Workload Optimization Manager will never execute actions automatically, unless you tell it to. If you examine the default policies that ship with the product, you will notice that these policies do not enable automation on any action. Workload Optimization Manager gives you full control over all automation decisions.



At first, your goal may be to evaluate all the actions in Action Center and then execute those that result in immediate improvements in performance and resource utilization. Over time, you develop and fine-tune your action-handling process to meet productivity goals and respond to changing business needs. This process could lead to the following key decisions:

- Disabling actions that should never execute, such as those that violate business rules  
Workload Optimization Manager will not consider recommending disabled actions when it performs its analysis.
- Allowing certain actions to execute automatically, such as those that assure performance on mission-critical resources  
Automation simplifies your task, while ensuring that workloads continue to have adequate resources to perform optimally. As such, it is important that you set the goal of automating as many actions as possible. This requires evaluating which actions are safe to automate, and on which entities.
- Continuing to let Workload Optimization Manager post certain actions so you can execute them on a case-by-case basis  
For example, certain actions might require the approval of specific individuals. In this case, you would want Workload Optimization Manager to post those actions for review and only execute the actions that receive an approval.  
These are the actions that you would look for in Action Center. These actions stop showing after you execute them, if you disable or automate them, or if the environment changes in the next market analysis such that the actions are no longer needed.

## Action Details

The Action Details page provides a comprehensive set of information to help you understand why Workload Optimization Manager recommends an action and what you would gain if you execute it.

Action Details
< 1 of 64 >

Scale Virtual Machine eks-cluster-eks-cluster-ng1-Node in ; from m5a.4xlarge to m5.4xlarge ↓ \$499.48/mo SAVINGS

Increase RI Utilization (Auto Scaling Groups: AutoScalingGroup:eks-7eba7872-f813-30f0-4467-efc44bebae81)

#### VCPU PERCENTILE AND AVG. UTILIZATION

vCPU Utilization is below 8% for 95% of the time over the 30 day observation period

● vCPU Daily Avg.    - - - Projected vCPU 95th Percentile  
● vCPU 30 day 95th Percentile

#### ACTION ESSENTIALS

State  Action can be accepted and executed immediately.

#### VIRTUAL MACHINE DETAILS

Name eks-cluster-eks-cluster-ng1-Node

Id i-0de0eef6b78f47388

Account

Region aws-US East (N. Virginia)

Age 7 day(s)

Uptime 99.5%

Tags aws:eks:cluster-name: eks-cluster eks:cluster-name: eks-cluster

alpha.eksctl.io/nodegroup-type: managed

#### VMEM PERCENTILE AND AVG. UTILIZATION

vMEM Utilization is below 0% for 95% of the time over the 30 day observation period

● vMEM Daily Avg.    - - - Projected vMEM 95th Percentile  
● vMEM 30 day 95th Percentile

#### RESOURCE IMPACT

|                                          | CURRENT    | AFTER ACTIONS |              |
|------------------------------------------|------------|---------------|--------------|
| VCPU, Capacity                           | 138.23 GHz | 158.82 GHz    | ↑ 20.59 GHz  |
| VCPU, P95th Utilization                  | 8%         | 6.96%         | ↓ 1.04 %     |
| VMem, Capacity                           | 64 GB      | 64 GB         | -            |
| VMem, P95th Utilization                  | -          | -             | -            |
| VM Storage Throughput, Capacity          | 417.5 MB/s | 535 MB/s      | ↑ 117.5 MB/s |
| VM Storage Throughput, P95th Utilization | 1%         | 1%            | -            |
| Net Throughput, Capacity                 | 625 MB/s   | 625 MB/s      | -            |
| Net Throughput, P95th Utilization        | 1%         | 1%            | -            |

The Action Details page for a specific action has a unique URL (or deep link) that you can share with interested parties. To get the URL, click the 'share' icon at the top-right section of the page and then copy the URL displayed in the address bar of the new tab.

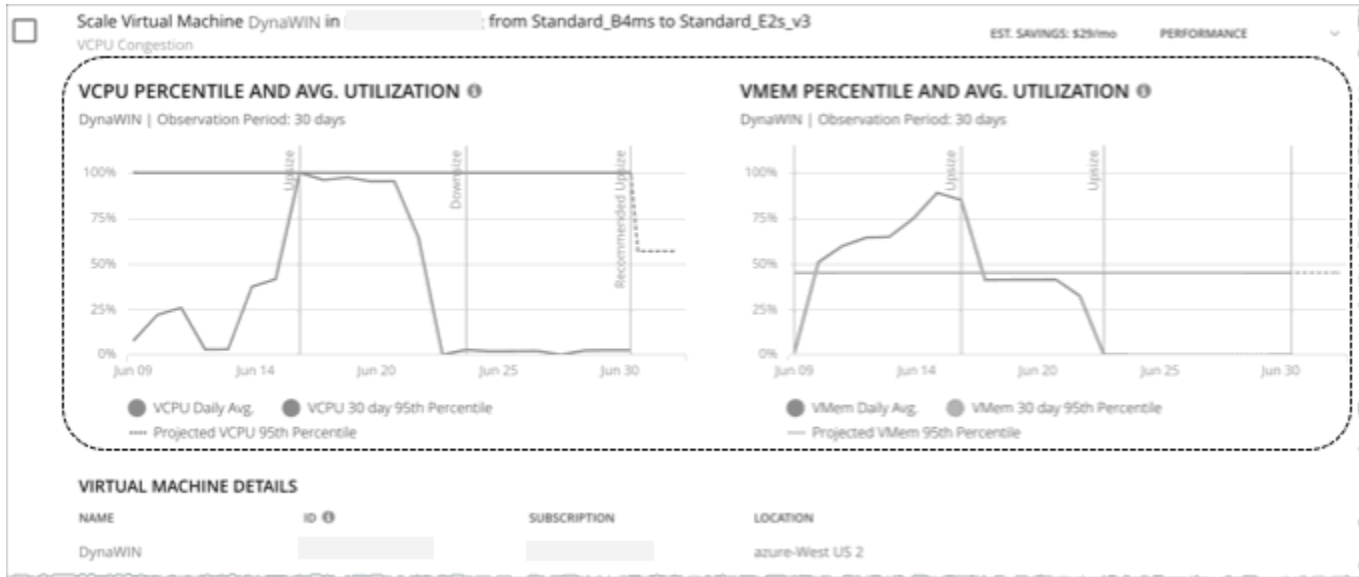
Action Details
< 1 of 64 >

Scale Virtual Machine eks-cluster-eks-cluster-ng1-Node in  from ↓ \$499.48/mo SAVINGS

m5a.4xlarge to m5.4xlarge

## Utilization Charts

Workload Optimization Manager uses percentile calculations to measure resource utilization more accurately, and drive actions that improve overall utilization and reduce costs for cloud workloads. When you examine the details for an entity or pending action, you will see charts that highlight resource *utilization percentiles* for a given observation period, and the projected percentiles after you execute the action.



The charts also plot *daily average utilization* for your reference. If you have previously executed scaling actions on the entity, you can see the resulting improvements in daily average utilization. Put together, these charts allow you to easily recognize utilization trends that drive Workload Optimization Manager's recommendations.

**Notes:**

- You can set constraints in policies to refine the percentile calculations.
- After you execute an action, it might take some time for the charts to reflect the resulting improvements.

**Entities with Utilization Charts**

Utilization charts display for actions on the following entity types:

| Entity Type           | Monitored Resources                                                                    |                                                                                        | Notes                                                                                                                                                                                                                                                                                   |
|-----------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                       | Percentile Utilization                                                                 | Average Utilization                                                                    |                                                                                                                                                                                                                                                                                         |
| Application Component | <ul style="list-style-type: none"> <li>▪ Heap</li> <li>▪ Garbage Collection</li> </ul> | <ul style="list-style-type: none"> <li>▪ Heap</li> <li>▪ Garbage Collection</li> </ul> | For Application Components, you will see either a Heap or Garbage Collection chart for Heap resize actions.<br>See <a href="#">Application Component Actions (on page 493)</a> .                                                                                                        |
| Virtual Machine       | <ul style="list-style-type: none"> <li>▪ vCPU</li> <li>▪ vMem</li> </ul>               | <ul style="list-style-type: none"> <li>▪ vCPU</li> <li>▪ vMem</li> </ul>               | For on-prem VMs, you will see either a VCPU or VMem chart, depending on the commodity that needs to scale. For cloud VMs and VMs in Migrate to Cloud plans, both charts display.<br>These charts also appear when you scope to a given VM (on-prem or cloud) and view the Details page. |



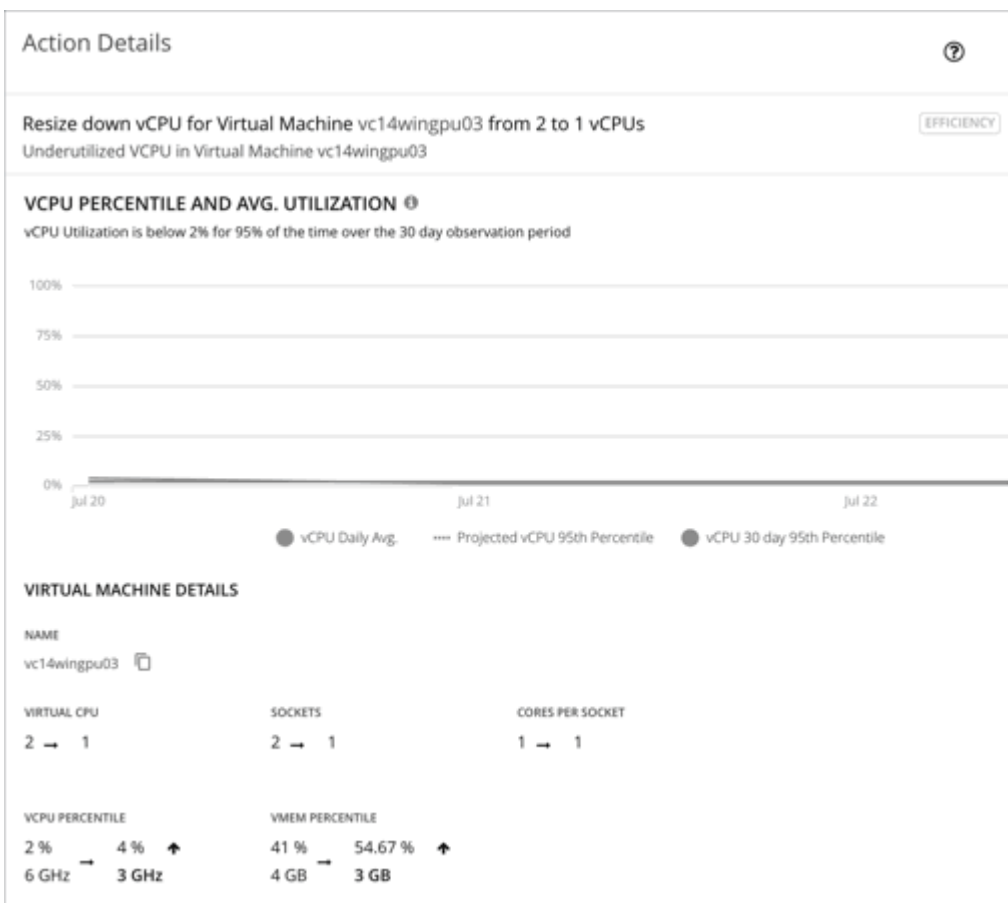
| Entity Type               | Monitored Resources                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Notes                                                                                                                                                                                           |
|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                           | Percentile Utilization                                                                                                                                                                                                                                                                                                                                                                                      | Average Utilization                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                 |
|                           |                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                   | They also appear in Migrate to Cloud plan results.                                                                                                                                              |
| Virtual Machine Spec      | <ul style="list-style-type: none"> <li>▪ vCPU</li> <li>▪ vMem</li> </ul>                                                                                                                                                                                                                                                                                                                                    | <ul style="list-style-type: none"> <li>▪ vCPU</li> <li>▪ vMem</li> <li>▪ Storage</li> <li>▪ Number of replicas</li> </ul>                                                                                                                                                                                                                                                                                                                         | See <a href="#">Virtual Machine Spec Actions (on page 586)</a> .                                                                                                                                |
| Database (cloud)          | <ul style="list-style-type: none"> <li>▪ DTU Pricing Model               <ul style="list-style-type: none"> <li>– DTU</li> </ul> </li> <li>▪ vCore Pricing Model               <ul style="list-style-type: none"> <li>– vCPU</li> <li>– vMem</li> <li>– IOPS</li> <li>– Throughput</li> </ul> </li> <li>▪ RU Pricing Model               <ul style="list-style-type: none"> <li>– RU</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>▪ DTU Pricing Model               <ul style="list-style-type: none"> <li>– DTU</li> <li>– Storage</li> </ul> </li> <li>▪ vCore Pricing Model               <ul style="list-style-type: none"> <li>– vCPU</li> <li>– vMem</li> <li>– IOPS</li> <li>– Throughput</li> </ul> </li> <li>▪ RU Pricing Model               <ul style="list-style-type: none"> <li>– Storage</li> <li>– RU</li> </ul> </li> </ul> | See <a href="#">Cloud Database (on page 611)</a> .                                                                                                                                              |
| Database Server (AWS RDS) | <ul style="list-style-type: none"> <li>▪ vCPU</li> <li>▪ vMem</li> <li>▪ IOPS</li> </ul>                                                                                                                                                                                                                                                                                                                    | <ul style="list-style-type: none"> <li>▪ vCPU</li> <li>▪ vMem</li> <li>▪ IOPS</li> </ul>                                                                                                                                                                                                                                                                                                                                                          | See <a href="#">AWS RDS Actions (on page 598)</a> .                                                                                                                                             |
| Database Server (On-prem) | <ul style="list-style-type: none"> <li>▪ DB Memory</li> <li>▪ DB Cache Hit Rate</li> </ul>                                                                                                                                                                                                                                                                                                                  | <ul style="list-style-type: none"> <li>▪ DB Memory</li> <li>▪ DB Cache Hit Rate</li> </ul>                                                                                                                                                                                                                                                                                                                                                        | For On-prem Database Servers, you will see either a DB Memory or DB Cache Hit Rate chart for DB Memory resize actions.<br>See <a href="#">Database Server (On-prem) Actions (on page 676)</a> . |
| Document Collection       | RU                                                                                                                                                                                                                                                                                                                                                                                                          | RU                                                                                                                                                                                                                                                                                                                                                                                                                                                | See <a href="#">Document Collection Actions (on page 629)</a> .                                                                                                                                 |
| Volume (cloud)            | <ul style="list-style-type: none"> <li>▪ IOPS</li> <li>▪ Throughput</li> </ul>                                                                                                                                                                                                                                                                                                                              | <ul style="list-style-type: none"> <li>▪ IOPS</li> <li>▪ Throughput</li> </ul>                                                                                                                                                                                                                                                                                                                                                                    | These charts also appear when you scope to a given volume and view the Details page.                                                                                                            |

| Entity Type         | Monitored Resources                                                                                          |                                                                                                                           | Notes                                                    |
|---------------------|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
|                     | Percentile Utilization                                                                                       | Average Utilization                                                                                                       |                                                          |
|                     |                                                                                                              |                                                                                                                           | See <a href="#">Cloud Volume Actions (on page 635)</a> . |
| Workload Controller | <ul style="list-style-type: none"> <li>vCPU limits and requests</li> <li>vMem limits and requests</li> </ul> | <ul style="list-style-type: none"> <li>vCPU limits, throttling, and requests</li> <li>vMem limits and requests</li> </ul> | See <a href="#">Container Actions (on page 509)</a> .    |

## Action Details - vCPU Resizes for On-prem VMs

The Action Details page provides a comprehensive set of information to help you understand why Workload Optimization Manager recommends a vCPU resize down action and the impact of this action on the VM and its host.

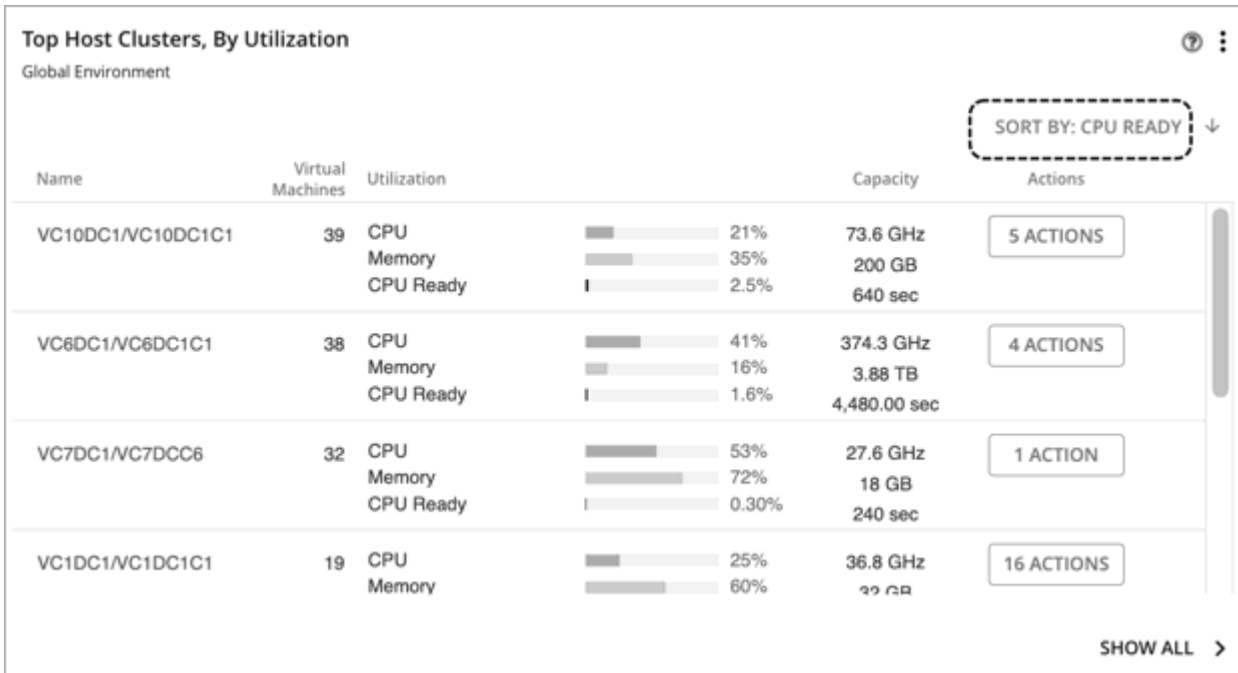
Actions to resize down vCPU can result in significant performance improvements in environments where CPU Ready on virtualization hosts is high.



### Addressing CPU Ready Issues by Resizing Down vCPU

CPU Ready is a measurement of how long a VM is waiting for access to the host's physical CPU. In VMware environments, a CPU Ready value of 5% (or 1000 milliseconds) is considered a performance risk for general purpose VMs. As the VM and its application increase in priority/performance requirements, the acceptable CPU Ready value decreases.

To identify risks related to CPU Ready in your environment, add the Top Host Clusters by Utilization chart to your dashboard and then sort the chart data by CPU Ready.



As you examine the pending actions for these clusters, check for actions to resize down VM vCPU and then prioritize them for execution. These actions offer the greatest opportunity to resolve CPU Ready issues.

## Actions by Entity Type

Workload Optimization Manager generates actions based on how entity types use or provide resources, and what each entity type supports.

The following tables show the actions that each entity type supports:

### Application Entity Types

| Entity Type          | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                  |
|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Business Application | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a Business Application, but it does recommend actions for the underlying Application Components and infrastructure. The Pending Actions chart for a Business Application lists these actions, thus providing visibility into the risks that have a direct impact on the Business Application's performance.</p> |
| Business Transaction | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a Business Transaction, but it does recommend actions for the underlying Application Components and infrastructure. The Pending Actions chart for a Business Transaction lists these actions, thus providing visibility into the risks that have a direct impact on the Business Transaction's performance.</p> |

| Entity Type           | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Service               | <p><i>For APM services:</i></p> <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for services discovered through APM targets, but it does recommend actions for the underlying Application Components and nodes. The Pending Actions chart for services list these actions, thus providing visibility into the risks that have a direct impact on their performance.</p> <p><i>For container platform services:</i></p> <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for services in container platform environments, but it does recommend actions for the replicas that back those services.</p> <p>For details, see <a href="#">Workload Controller Scale Actions (on page 527)</a>.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Application Component | <p><b>Resize</b></p> <p>Resize the following resources to maintain performance:</p> <ul style="list-style-type: none"> <li>▪ Thread Pool <p>Workload Optimization Manager generates thread pool resize actions. These actions are recommend-only and can only be executed outside Workload Optimization Manager.</p> </li> <li>▪ Connections <p>Workload Optimization Manager uses connection data to generate memory resize actions for on-prem Database Servers.</p> </li> <li>▪ Heap <p>Workload Optimization Manager generates Heap resize actions if an Application Component provides Heap and Remaining GC Capacity, and the underlying VM or container provides VMem. These actions are recommend-only and can only be executed outside Workload Optimization Manager.</p> </li> </ul> <p><b>NOTE:</b><br/>Remaining GC capacity is the measurement of Application Component uptime that is <i>not</i> spent on garbage collection (GC).</p> <p>The resources that Workload Optimization Manager can resize depend on the processes that it discovers from your Applications and Databases targets. Refer to the topic for a specific target to see a list of resources that can be resized.</p> |

## Container Platform Entity Types

| Entity Type | Supported Actions                                                                                                                                                                                                                                                                                     |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Service     | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for services in container platform environments, but it does recommend actions for the replicas that back those services.</p> <p>For details, see <a href="#">Workload Controller Scale Actions (on page 527)</a>.</p> |

| Entity Type                | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Container                  | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions on containers.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Container spec             | <p><b>Resize (via workload controllers)</b></p> <p>A container spec retains the historical utilization data of ephemeral containers. Workload Optimization Manager uses this data to make resize decisions that assure optimal utilization of resources. By default, all replicas of the same container for the same workload type resize consistently.</p> <p>For details, see <a href="#">Workload Controller Resize Actions (on page 524)</a>.</p>                                                                                                                                                                                                                                                                                                                                  |
| Namespace                  | <p><b>Resize Quota</b></p> <p>Workload Optimization Manager treats quotas defined in a namespace as constraints when making resize decisions. If existing actions would exceed the namespace quotas, Workload Optimization Manager recommends actions to resize up the affected namespace quota.</p> <p>Note that Workload Optimization Manager does not recommend actions to resize <i>down</i> a namespace quota. Such an action reduces the capacity that is already allocated to an application. The decision to resize down a namespace quota should include the application owner.</p> <p>For details, see <a href="#">Namespace Actions (on page 540)</a>.</p>                                                                                                                  |
| Workload controller        | <p><b>Resize or Scale</b></p> <p>Actions associated with a workload controller resize container specs vertically or scale replicas horizontally. This is a natural representation of these actions because the parent controller's container specs and number of replicas are modified. The workload controller then rolls out the changes in the running environment.</p> <p>For details, see <a href="#">Workload Controller Resize Actions (on page 524)</a> and <a href="#">Workload Controller Scale Actions (on page 527)</a>.</p>                                                                                                                                                                                                                                               |
| Container pod              | <ul style="list-style-type: none"> <li>▪ <b>Move</b></li> </ul> <p>Move a pod between nodes (VMs) to address performance issues or improve infrastructure efficiency. For example, if a particular node is congested for CPU, you can move pods to a node with sufficient capacity. If a node is underutilized and is a candidate for suspension, you must first move the pods before you can safely suspend the node.</p> <ul style="list-style-type: none"> <li>▪ <b>Provision/Suspend</b></li> </ul> <p>When recommending node provision or suspend actions, Workload Optimization Manager will also recommend provisioning pods (based on demand from DaemonSets) or suspending the related pods.</p> <p>For details, see <a href="#">Container Pod Actions (on page 532)</a>.</p> |
| Container platform cluster | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a container platform cluster. Instead, it recommends actions for the containers, pods, nodes (VMs), and volumes in the cluster. Workload Optimization Manager shows all of these actions when you scope to a container platform cluster and view the Pending Actions chart.</p>                                                                                                                                                                                                                                                                                                                                                                                                                     |

| Entity Type                  | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Container platform node (VM) | <p>A node (cloud or on-prem) is represented as a Virtual Machine entity in the supply chain.</p> <ul style="list-style-type: none"> <li>▪ <b>Provision</b><br/>Provision nodes to address workload congestion or meet application demand.</li> <li>▪ <b>Suspend</b><br/>Suspend nodes after you have consolidated pods or defragmented node resources to improve infrastructure efficiency.</li> <li>▪ <b>Reconfigure</b><br/>Reconfigure nodes that are currently in the <code>NotReady</code> state.</li> </ul> <p><b>NOTE:</b><br/>For nodes in the public cloud, Workload Optimization Manager reports the cost savings or investments attached to these actions.</p> <p>For details, see <a href="#">Node Actions (on page 548)</a>.</p> |

## Cloud Infrastructure Entity Types

| Entity Type             | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                         |
|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Virtual Machine (Cloud) | <p>For details about cloud VM actions, see the following topics:</p> <ul style="list-style-type: none"> <li>▪ <a href="#">Actions for AWS VMs (on page 557)</a></li> <li>▪ <a href="#">Actions for Azure VMs (on page 560)</a></li> <li>▪ <a href="#">Actions for Google Cloud VMs (on page 562)</a></li> </ul>                                                                                                                           |
| Virtual Machine Spec    | <ul style="list-style-type: none"> <li>▪ <b>Scale</b><br/>Scale Azure App Service plans to optimize app performance or reduce costs, while complying with business policies.</li> <li>▪ <b>Delete</b><br/>Delete empty Azure App Service plans as a cost-saving measure. A plan is considered empty if it is not hosting any running apps.</li> </ul> <p>For details, see <a href="#">Virtual Machine Spec Actions (on page 586)</a>.</p> |
| App Component Spec      | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for App Component Specs, but it does recommend actions for the underlying Virtual Machine Specs. For details, see <a href="#">Virtual Machine Spec Actions (on page 586)</a>.</p>                                                                                                                                                                          |
| Database Server (Cloud) | <ul style="list-style-type: none"> <li>▪ For AWS RDS: <ul style="list-style-type: none"> <li>– <b>Stop and Start</b> (also known as 'parking' actions)<br/>Stop a Database Server for a given period of time to reduce your cloud expenses, and then start it at a later time.</li> <li>– <b>Scale</b><br/>Scale compute and storage resources to optimize performance and costs.</li> </ul> </li> </ul>                                  |

| Entity Type      | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                  | <p>For details, see <a href="#">Cloud Database Server Actions (on page 598)</a> and <a href="#">Parking: Stop or Start Cloud Resources (on page 851)</a>.</p> <ul style="list-style-type: none"> <li>For Azure Cosmos DB Accounts:           <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a Cosmos DB account but it does recommend actions for the <a href="#">databases (on page 622)</a> and <a href="#">document collections (on page 628)</a> in the account.</p> </li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Database (Cloud) | <ul style="list-style-type: none"> <li> <b>Scale SQL Database</b> <ul style="list-style-type: none"> <li>DTU Pricing Model               <p>Scale DTU and storage resources to optimize performance and costs.</p> </li> <li>vCore Pricing Model               <p>Scale vCPU, vMem, IOPS, throughput and storage resources to optimize performance and costs.</p> <p>For details, see <a href="#">Scale Actions for SQL Databases (on page 613)</a>.</p> </li> </ul> </li> <li> <b>Scale Cosmos DB Database</b> <p>Scale Request Units (RUs) to optimize performance and costs.</p> <p>For details, see <a href="#">Scale Actions for Cosmos DB Databases (on page 623)</a>.</p> </li> <li> <b>Reconfigure Cosmos DB Database</b> <p>Remove unused provisioned throughput to reduce costs.</p> <p>For details, see <a href="#">Reconfigure Actions for Cosmos DB Databases (on page 624)</a>.</p> </li> <li> <b>Delete Cosmos DB Database</b> <p>Delete a database with provisioned throughput but without any underlying document collection (container) to reduce costs.</p> <p>For details, see <a href="#">Delete Actions for Cosmos DB Databases (on page 624)</a>.</p> </li> <li> <b>Suspend/Stop Dedicated SQL Pool</b> <p>Suspend or stop a dedicated SQL pool (used in Azure Synapse Analytics) to reduce compute costs.</p> <ul style="list-style-type: none"> <li>Workload Optimization Manager analysis generates suspend actions for <i>idle</i> pools.</li> </ul> <p><b>NOTE:</b><br/>Currently, Workload Optimization Manager analysis does not generate actions to start a suspended pool. You can start a suspended pool from the Parking page (see the next item) or from Azure.</p> <p>For details, see <a href="#">Suspend Actions for Dedicated SQL Pools (on page 621)</a>.</p> <ul style="list-style-type: none"> <li>You can use the Parking page to stop pools (running or idle), either on-demand or according to a schedule. Use the same page to start a stopped pool.</li> </ul> <p>For details, see <a href="#">Parking: Stop or Start Cloud Resources (on page 851)</a>.</p> </li> </ul> |

| Entity Type         | Supported Actions                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Document Collection | <p><b>Scale</b></p> <p>Scale Request Units (RUs) to optimize performance and costs. For details, see <a href="#">Document Collection Actions (on page 629)</a>.</p>                                                                                                                                                                                                                        |
| Volume (Cloud)      | <ul style="list-style-type: none"> <li>▪ <b>Scale</b><br/>Scale attached volumes to optimize performance and costs.</li> <li>▪ <b>Delete</b><br/>Delete unattached volumes as a cost-saving measure. Workload Optimization Manager generates an action immediately after discovering an unattached volume. For details, see <a href="#">Cloud Volume Actions (on page 635)</a>.</li> </ul> |
| Zone                | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a cloud zone.</p>                                                                                                                                                                                                                                                                                       |
| Region              | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a cloud region.</p>                                                                                                                                                                                                                                                                                     |

## On-prem Infrastructure Entity Types

| Entity Type               | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Virtual Machine (On-prem) | <ul style="list-style-type: none"> <li>▪ <b>Resize</b><br/>Resize resource capacity, reservation, or limit to improve performance.</li> <li>▪ <b>Resize PU / Resize VP (IBM PowerVM)</b><br/>Resize PU (processing units) or VP (virtual processor) to optimize LPAR processing unit allocation and virtual processor capacity based on historical demand collected from the HMC.</li> <li>▪ <b>Move</b><br/>Move a VM due to high resource utilization on VM or host, excess IOPS or latency in VStorage, workload placement violation, underutilized host (move VM before suspending host).</li> <li>▪ <b>Reconfigure</b><br/>Change a VM's configuration to comply with a policy.<br/>For hypervisor targets, Workload Optimization Manager can reconfigure VMs that violate vCPU scaling policies. For details, see <a href="#">VCPU Scaling Controls (on page 661)</a>.</li> </ul> <p>For details, see <a href="#">On-prem VM Actions (on page 650)</a>.</p> |
| Volume (On-prem)          | <ul style="list-style-type: none"> <li>▪ <b>Move</b><br/>Move a VM's volume (virtual storage) due to excess utilization of the current datastore, or for more efficient utilization of datastores in the environment.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |



| Entity Type               | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|---------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                           | <p>Points to consider:</p> <ul style="list-style-type: none"> <li>– The default global policy includes a setting that directs Workload Optimization Manager to use relevant metrics when analyzing and recommending actions for volumes. For details, see <a href="#">Enable Analysis of On-prem Volumes (on page 958)</a>.</li> <li>– Workload Optimization Manager will not recommend moving a volume to a datastore that is currently in maintenance mode. Any volume in that datastore should move to an active datastore (for example, via v-Motion).</li> </ul> <ul style="list-style-type: none"> <li>▪ <b>Reconfigure</b><br/>Reconfigure a VM's volume (virtual storage) to comply with placement policies.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Database Server (On-prem) | <p><b>Resize</b></p> <p>Resize the following resources:</p> <ul style="list-style-type: none"> <li>▪ Connections<br/>Workload Optimization Manager uses connection data to generate memory resize actions for on-prem Database Servers.</li> <li>▪ Database memory (DBMem)<br/>Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM. Workload Optimization Manager uses database memory and cache hit rate data to decide whether resize actions are necessary.<br/><br/>A high cache hit rate value indicates efficiency. The optimal value is 100% for on-prem (self-hosted) Database Servers, and 90% for cloud Database Servers. When the cache hit rate reaches the optimal value, no action generates even if database memory utilization is high. If utilization is low, a resize down action generates.<br/><br/>When the cache hit rate is below the optimal value but database memory utilization remains low, no action generates. If utilization is high, a resize up action generates.</li> <li>▪ Transaction log<br/>Resize actions based on the transaction log resource depend on support for virtual storage in the underlying hypervisor technology.<br/><br/>Currently, Workload Optimization Manager does not support resize actions for Oracle and Database Servers on the Hyper-V platform (due to the lack of API support for virtual storage).</li> </ul> |
| Virtual Data Center       | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a Virtual Data Center. Instead, it recommends actions for the entities that provide resources to the Virtual Data Center.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Business User             | <p><b>Move</b></p> <p>Move a Business User between desktop pools to address:</p> <ul style="list-style-type: none"> <li>▪ Resource congestion on the image<br/>When utilization is consistently near capacity for image resources, Workload Optimization Manager can recommend moving a Business User to a desktop pool that serves larger images.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

| Entity Type  | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|              | <ul style="list-style-type: none"> <li>▪ <b>Resource congestion on the desktop pool</b><br/>When utilization is consistently near capacity for the desktop pool, Workload Optimization Manager can recommend moving a Business User to a desktop pool that has more available resources.</li> </ul> <p><b>NOTE:</b><br/>To support moves, you must configure placement policies that merge <i>similarly configured</i> desktop pools. For details, see <a href="#">Desktop Pool Placement Policies (on page 692)</a>.</p>                                                                                                                                                                                                                                                                 |
| Desktop Pool | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a desktop pool. It recommends actions for the Business Users running active sessions in the pool.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| View Pod     | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a view pod. Instead, it recommends actions for the Business Users that are running active sessions.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Host         | <ul style="list-style-type: none"> <li>▪ <b>Start</b><br/>Start a suspended host when there is increased demand for physical resources.</li> <li>▪ <b>Provision</b><br/>Provision a new host in the environment when there is increased demand for physical resources. Workload Optimization Manager can then move workloads to that host.</li> <li>▪ <b>Suspend</b><br/>When physical resources are underutilized on a host, move existing workloads to other hosts and then suspend the host.</li> <li>▪ <b>Reconfigure</b><br/>Workload Optimization Manager generates this action in response to changing demand for software licenses. For details, see <a href="#">License Policy (on page 954)</a>.</li> </ul> <p>For details, see <a href="#">Host Actions (on page 697)</a>.</p> |
| Chassis      | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a chassis.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Data Center  | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for a data center. Instead, it recommends actions for the entities running in the data center.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Storage      | <ul style="list-style-type: none"> <li>▪ <b>Move</b><br/>For high utilization of physical storage, move datastore to a different disk array (aggregate).</li> <li>▪ <b>Provision</b><br/>For high utilization of storage resources, provision a new datastore.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

| Entity Type  | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|              | <ul style="list-style-type: none"> <li>▪ <b>Resize</b><br/>Increase or decrease the datastore capacity.</li> <li>▪ <b>Start</b><br/>For high utilization of storage resources, start a suspended datastore.</li> <li>▪ <b>Suspend</b><br/>For low utilization of storage resources, move served VMs to other datastores and suspend this one.</li> <li>▪ <b>Delete (datastore or volume)</b><br/>Delete a datastore or volume that has been suspended for a period of time.</li> <li>▪ <b>Delete (unattached files)</b><br/>Delete a file on a datastore that has not been accessed or modified for a period of time.</li> </ul> <p>For details, see <a href="#">Storage Actions (on page 708)</a>.</p>                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Logical Pool | <ul style="list-style-type: none"> <li>▪ <b>Move</b><br/>For high utilization of physical storage, move the logical pool to a different disk array (aggregate).</li> <li>▪ <b>Provision</b><br/>For high utilization of storage resources, provision a new logical pool.</li> <li>▪ <b>Resize</b><br/>Increase or decrease the logical pool capacity.</li> <li>▪ <b>Start</b><br/>For high utilization of storage resources, start a suspended logical pool.</li> <li>▪ <b>Suspend</b><br/>For low utilization of storage resources, move served VMs to other logical pools and suspend this one.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Disk Array   | <ul style="list-style-type: none"> <li>▪ <b>Provision</b><br/>For high utilization of the disk array's storage, provision a new disk array. This action can only be executed outside Workload Optimization Manager.</li> <li>▪ <b>Start</b><br/>For high utilization of disk array, start a suspended disk array. This action can only be executed outside Workload Optimization Manager.</li> <li>▪ <b>Suspend</b><br/>For low utilization of the disk array's storage, move VMs to other datastores and suspend volumes on the disk array. This action can only be executed outside Workload Optimization Manager.</li> <li>▪ <b>Move</b><br/>(Only for NetApp Cluster-Mode) For high utilization of Storage Controller resources, Workload Optimization Manager can move an aggregate to another storage controller. The storage controllers must be running.<br/><br/>For high IOPS or latency, a move is always off of the current disk array. All the volumes on a given disk array show the same IOPS and Latency, so moving to a volume on the same array would not fix these issues.</li> <li>▪ <b>Move VM</b></li> </ul> |

| Entity Type        | Supported Actions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                    | <p>For high utilization of Storage on a volume, Workload Optimization Manager can move a VM to another volume. The new volume can be on the current disk array, on some other disk array, or on any other datastore.</p> <p>For high IOPS or latency, a move is always off of the current disk array. All the volumes on a given disk array show the same IOPS and Latency, so moving to a volume on the same array would not fix these issues.</p> <ul style="list-style-type: none"> <li>▪ <b>Move Datastore</b></li> </ul> <p>To balance utilization of disk array resources, Workload Optimization Manager can move a datastore to another array.</p> |
| Storage Controller | <p><b>Provision</b></p> <p>For high utilization of the storage controller’s CPU, provision a new storage controller, and then move disk arrays to it.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| IO Module          | <p><b>None</b></p> <p>Workload Optimization Manager does not recommend actions for an IO Module.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Switch             | <p><b>Resize</b></p> <p>Resize PortChannel for a switch to increase bandwidth.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

## Action Categories

Workload Optimization Manager groups entries in the Actions List by different categories. These categories do not strictly define the severity of an issue, but they indicate the nature of the issue.

### Compliance

A virtual environment can include policies that limit availability of resources. It’s possible that the environment configuration violates these defined policies. In such cases, Workload Optimization Manager identifies the violation and recommends actions that bring the entity back into compliance.

### Efficiency

Efficient utilization of resources is an important part of running in the desired state. Running efficiently maximizes your investment and reduces cost. When Workload Optimization Manager discovers underutilized resources, it recommends actions to consolidate your operations. For example, it can recommend that you move certain VMs onto a different host, and then suspend the original host.

### Performance

Ultimately, the reason to manage workloads in your environment is to assure performance and meet productivity goals. Workload Optimization Manager can recommends actions when it detects conditions that directly put performance at risk. You can consider these critical conditions, and you should execute the recommended actions as soon as possible.

### Prevention

Workload Optimization Manager constantly monitors conditions, and works to keep your environment running in a desired state. As it finds issues that risk moving the environment out of this state, it recommends preventive actions. You should attend to these issues, and perform the associated actions. If you do not, the environment may drift away from the desired state, and performance may be put at risk.

# Action Types

Workload Optimization Manager performs the following general types of actions:

- Buy – Purchase cloud instances at a [discounted \(on page 157\)](#) rate to reduce on-demand costs
- Delete – Remove unused entities (for example, datastores on disk arrays or unattached volumes)
- Move – Move an entity from one provider to another to address performance issues or improve infrastructure efficiency
- Optimization – Increase discount coverage for cloud workloads to reduce on-demand costs
- Provision – Add resource providers to the environment to increase capacity
- Reconfigure – Correct a misconfiguration to bring an entity into compliance
- Scale/Resize – Change the resources allocated to workloads to meet demand
- Start – Start a stopped/suspended entity
- Stop/Suspend – Pause an entity for a period of time to increase efficient use of resources

For information on the actions that Workload Optimization Manager generates for specific entities, see [Actions by Entity Type \(on page 741\)](#).

## Placement

Placement actions determine the best provider for a consumer. These include initial placement for a new entity, and move actions that change a consumer to use a different provider. For example, moving a VM assigns it to a different host. Moving a VM's storage means the VM will use a different datastore.

### Placement Constraints

When making placement decisions, Workload Optimization Manager checks for placement constraints to limit the set of providers for a given consumer. It respects automatic placement constraints, including cluster boundaries and DRS rules. It also considers user-configured constraints defined in a placement policy to ensure compliance to specific business requirements.

Reviewing the constraints on an entity helps you understand the actions that Workload Optimization Manager recommends. If an action seems questionable to you, then you should look at the constraints on the affected entities. It's possible that some policy or constraint is in effect, and it keeps Workload Optimization Manager from recommending a more obvious action. For details, see [Entity Placement Constraints \(on page 170\)](#).

You can run plans to see what happens if you turn off constraints, or disable or enable certain placement policies.

### Effective CPU Capacity

CPU processor speed is not necessarily an effective indicator of CPU capacity. For example, processor architecture can make a slower CPU have a greater effective capacity. Newer models of machines can often have fewer cores or less clock speed, but still have a higher effective capacity.

When placing VMs on hosts in the on-prem environment, Workload Optimization Manager discovers the effective CPU capacity of your hosts. This increases the accuracy of placement calculations so that newer, more efficient hosts will show a greater effective capacity than less efficient hosts that might have larger or faster processors.

To discover the effective capacity, Workload Optimization Manager uses benchmark data from spec.org. This benchmark data maps to effective capacity settings that Workload Optimization Manager uses to make placement calculations.

You can see a catalog of these benchmark data and choose from listed processors when you edit Host templates. For more information, see [Selecting CPUs from the Catalog \(on page 1008\)](#).

### Shared-Nothing Migration Actions

If you have enabled both storage and VM moves, Workload Optimization Manager can perform shared-nothing migrations, which move the VM and the stored VM files simultaneously. For details, see [Shared-Nothing Migration \(on page 655\)](#).

## Cross-vCenter vMotion

VMware vSphere 6.0 introduces functionality that enables migration of virtual machines between different vCenter Server instances. Workload Optimization Manager supports this capability through *Merge* placement policies (see [Creating Placement Policies \(on page 950\)](#)). It considers cross-vCenter locations when calculating placement, and can recommend or execute moves to different vCenter servers.

## Moves on the Public Cloud

On the public cloud you do not place workloads on physical hosts. In the Workload Optimization Manager Supply Chain, the Host nodes represent availability zones. Workload Optimization Manager can recommend moving a workload to a different zone, if such a move can reduce your cloud cost. These moves recognize constraints, such as availability of instances types and [discounts \(on page 157\)](#) in the given zones.

In AWS environments, a VM can use Elastic Block Stores (EBS) or Instance Storage. If the VM's root storage is EBS, then Workload Optimization Manager can recommend a VM move. However, because Instance Storage is ephemeral and a move would lose the stored data, Workload Optimization Manager does not recommend moving a VM that has Instance Storage as its root storage.

If a VM is running within a billing family, then Workload Optimization Manager only recommends moving that VM to other regions within that billing family.

In AWS environments that use RIs, Workload Optimization Manager recognizes Availability Zones that you have specified for your RI purchases. For move and resize actions, Workload Optimization Manager gives precedence to these RIs in the given zone. All else being equal for a given zone, if you have Zone RIs with reserved capacity and RIs that do not reserve capacity, Workload Optimization Manager will use the Zone RI first.

## Scaling

Scaling actions update capacity in your environment. For vertical scaling, Workload Optimization Manager increases or decreases the capacity of resources on existing entities. For horizontal scaling it provisions new providers. For example, provisioning a host adds more compute capacity that is available to run VMs. Provisioning a VM adds capacity to run applications.

Workload Optimization Manager can provision the following:

- Containers
- VMs
- Hosts
- Storage
- Storage Controllers (only for planning scenarios)
- Disk Arrays

Under certain circumstances, Workload Optimization Manager can also recommend that you provision a virtual datacenter.

## Discount Optimization

To reduce your cloud costs, Workload Optimization Manager can recommend scaling VMs to instance types that are charged discounted rates.

**NOTE:**

Under most circumstances, when a cloud provider offers a new instance type that is meant to replace an older type, the provider offers it at a lower cost. However, a provider may provide a new instance type with identical costs as the older instance types. If this occurs, and capacity and cost are equal, Workload Optimization Manager cannot ensure that it chooses the newer instance type. To work around this issue, you can create an Action Automation policy that excludes the older instance type.

- [Discount Utilization \(on page 941\)](#)

This chart shows how well you have utilized your current discount [inventory \(on page 938\)](#). The desired goal is to maximize the utilization of your inventory and thus take full advantage of the discounted pricing offered by your cloud provider.

- [Discount Coverage \(on page 936\)](#)

This chart shows the percentage of VMs covered by discounts. If you have a high percentage of on-demand VMs, you should be able to reduce your monthly costs by increasing coverage. To increase coverage, you scale VMs to instance types that have existing capacity.

- [Discount Inventory \(on page 938\)](#)

This chart lists the cloud provider discounts discovered in your environment.

Discount optimization actions are not executed by Workload Optimization Manager users. They reflect capacity reassignments performed by your cloud provider.

## Configuration

These are reconfigure and resize actions. Reconfigure actions can add necessary network access, or reconfigure storage. Resize actions allocate more or less resource capacity on an entity, which can include adding or reducing VCPUs or VMem on a VM, adding or reducing capacity on a datastore, and adding or reducing volumes in a disk array.

Workload Optimization Manager can reconfigure the following:

- VMs
- Containers
- Storage
- Disk Arrays
- Virtual Datacenters

## Start/Buy

Workload Optimization Manager can recommend that you start a suspended entity to add capacity to the environment. It can also recommend purchasing cloud provider [discounts \(on page 157\)](#) to reduce costs for your current workload.

## Stop

Stop actions suspend entities without removing them from the environment. Suspended capacity is still available to be brought back online, but is currently not available for use. Suspended resources are candidates for termination.

Workload Optimization Manager can suspend the following:

- Application Components
- Container Pods
- Disk Arrays
- Hosts
- Storage (on-prem)
- Virtual datacenter

## Delete

Workload Optimization Manager can recommend deleting unnecessary resources to improve infrastructure efficiency. In public cloud environments, delete actions also introduce cost savings. For example, Workload Optimization Manager might recommend that you delete wasted files to free up storage space, or delete unattached storage in your cloud environment.

In on-prem environments, you can sort Delete file actions based on file size or filter based on the file directory to understand the benefits of deleting unattached files. You are able to configure automation policies to automatically delete unattached files after a defined period of non-use, and can manually execute delete actions if automation is not desired.

## Action Acceptance Modes

Action acceptance modes specify the degree of automation for the generated actions. For example, in some environments you might not want to automate resize down of VMs because that is a disruptive action. You would use action acceptance modes in a policy to set that business rule.

Workload Optimization Manager supports the following action acceptance modes:

- **Recommend Only** – Recommend the action so that a user can execute it outside Workload Optimization Manager
- **Manual** – Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface
- **Automated** – Execute the action automatically.

For automated resize or move actions on the same entity, Workload Optimization Manager waits five minutes between each action to avoid failures associated with trying to execute all actions at once. Any action awaiting execution stays in queue. For example, if a VM has both vCPU and vMem resize actions, Workload Optimization Manager could resize vCPU first. After this resize completes, it waits five minutes before resizing vMem.

- **Automated when approved** – Execute the action automatically only after they are externally approved. This option is available only after adding a Service Now target.

The Pending Actions charts only count actions in *Recommend* or *Manual* mode.

Automated actions appear in the following charts:

- **All Actions** chart on the **Home Page** and the On-prem Executive Dashboard
- **Accepted Actions** chart on the **Home Page**

## Setting Action Acceptance Modes

There are two ways to configure action acceptance modes:

- Change the action acceptance mode in a [default policy \(on page 957\)](#).
- Create an [automation policy \(on page 959\)](#), scope the policy to specific entities or groups, and then select the action acceptance mode for each action.

Workload Optimization Manager allows you to create dynamic groups to ensure that entities discovered in the future automatically add to a group and apply the policy of that group. If a conflict arises as a result of an entity belonging to several groups, the entity applies the policy with the most conservative action.

## Action Acceptance Overrides

Under some conditions, Workload Optimization Manager changes the action acceptance mode of an action from *Manual* to *Recommend*.

Workload Optimization Manager makes this change as a safeguard against executing actions that the underlying infrastructure cannot support. For example, assume you have VM move actions set to *Manual*. Then assume Workload Optimization Manager analysis wants to move a VM onto a host that is already utilized fully. In this case, there would be other actions to move workloads *off* of the given host to make room for this new VM. However, because moves are *Manual*, the host might not be properly cleared off yet. In that case, Workload Optimization Manager changes actions to move workloads *to* the host from *Manual* to *Recommend*.



For cloud environments, some instances require workloads to be configured in specific ways before they can move to those instance types. If Workload Optimization Manager recommends moving a workload that is not suitably configured onto one of these instances, then it changes the action acceptance mode from *Manual* to *Recommend*, and then describes the reason.

## Plans: Looking to the Future

The screenshot displays the 'Plan Page' interface. On the left, the 'CONFIGURATION' panel shows settings for 'Add Virtual Machines from 1 Account' (Product Trust: 1), 'Max Host Utilization Level' (80%), and 'Virtual Machines Action Settings' (Scale for Virtual Machines enabled). The right panel, 'RESULTS OVERVIEW PLAN ACTIONS (170)', features a 'Plan Summary' table:

|                    | Current | After Plan | Difference | %          |
|--------------------|---------|------------|------------|------------|
| Virtual Machines ⓘ | 30      | 30         | 0          | 0 %        |
| Hosts ⓘ            | 3       | 15         | 12         | ▲ 400 %    |
| Storage ⓘ          | 6       | 14         | 8          | ▲ 133.3 %  |
| CPU ⓘ              | 6 Cores | 32 Cores   | 26         | ▲ 433.3 %  |
| Memory ⓘ           | 12 GB   | 246.5 GB   | 234.5 GB   | ▲ 1958.3 % |
| Storage Amount ⓘ   | 3.6 GB  | 6.3 GB     | 2.7 GB     | ▲ 50 %     |
| Host Density ⓘ     | 10:1    | 2:1        | 8:1        | ▼ 80 %     |
| Storage Density ⓘ  | 5:1     | 2:1        | 3:1        | ▼ 60 %     |

Use the Plan Page to run simulations for what-if scenarios that explore possibilities such as:

- Reducing cost while assuring performance for your workloads
- Impact of scaling resources
- Changing hardware supply
- Projected infrastructure requirements
- Optimal workload distribution to meet historical peaks demands
- Optimal workload distribution across existing resources

### How Plans Work

To run a plan scenario, Workload Optimization Manager creates a snapshot copy of your real-time market and modifies that snapshot according to the scenario. It then uses the Economic Scheduling Engine to perform analysis on that plan market. A scenario can modify the snapshot market by changing the workload, adding or removing hardware resources, or eliminating constraints such as cluster boundaries or placement policies.

As it runs a plan, Workload Optimization Manager continuously analyzes the plan market until it arrives at the optimal conditions that market can achieve. When it reaches that point, the Economic Scheduling Engine cannot find better prices for any of the resources demanded by the workload – the plan stops running, and it displays the results as the plan's desired state. The

display includes the resulting workload distribution across hosts and datastores, as well as a list of actions the plan executed to achieve the desired result.

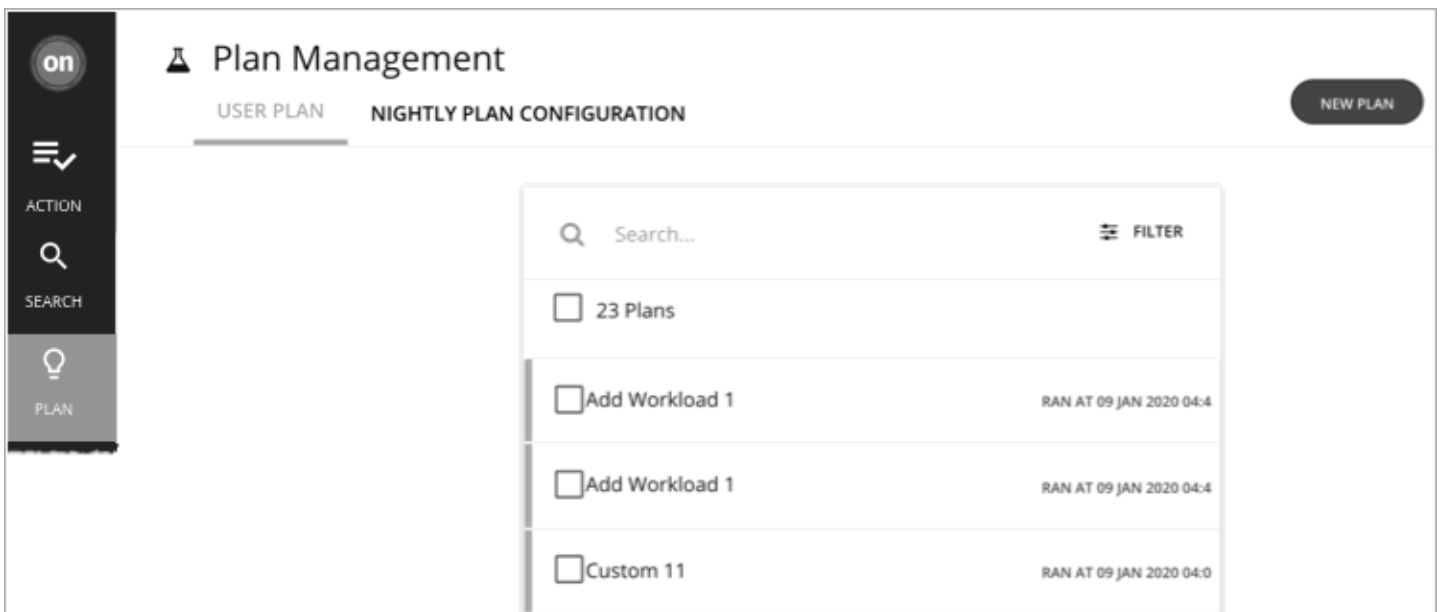
For example, assume a scenario that adds virtual machines to a cluster. To run the plan, Workload Optimization Manager takes a snapshot of the current market, and adds the VMs to the specified cluster. Workload Optimization Manager then runs analysis on the plan market, where each entity in the supply chain shops for the resources it needs, always looking for a better price – looking for those resources from less-utilized suppliers. This analysis continues until all the resources are provided at the best possible price.

The results might show that you can add more workload to your environment, even if you reduce compute resources by suspending physical machines. The recommended actions would then indicate which hosts you can take offline, and how to distribute your virtual machines among the remaining hosts.

## Idle Workloads

Plans calculate optimal placement and optimal resource allocation for the given workload. However, plans do not include *idle* workloads. This is because an idle VM shows no utilization, so the plan cannot determine optimal placement or what percentage of allocated resources that workload will require when it restarts.

## Plan Management



The Plan Management Page is your starting point for creating new plans, viewing saved plans, and deleting saved plans that you don't need anymore. To display this page, click **Plan** in the Workload Optimization Manager navigation bar.

- Create new plans  
To create a new plan, click the **NEW PLAN** button. See [Setting Up Plan Scenarios \(on page 757\)](#).
- View saved plans  
After you create and run a plan, Workload Optimization Manager saves it and then shows it in the Plan Management Page. You can open the saved plan to review the results, or you can change its configuration and run it again.

### NOTE:

You can also view saved plans from the Search page, under the **Plans** category.

- Delete saved plans  
To delete a saved plan, turn on the plan's checkbox and then click the **Delete** button.

- Configure nightly plans

Workload Optimization Manager runs nightly plans to calculate headroom for the clusters in your on-prem environment. For each cluster plan, you can set which VM template to use in these calculations. See [Configuring Nightly Plans \(on page 850\)](#).

## Setting Up Plan Scenarios

A plan scenario specifies the overall configuration of a plan. Creating the plan scenario is how you set up a what-if scenario to see the results you would get if you changed your environment in some way.

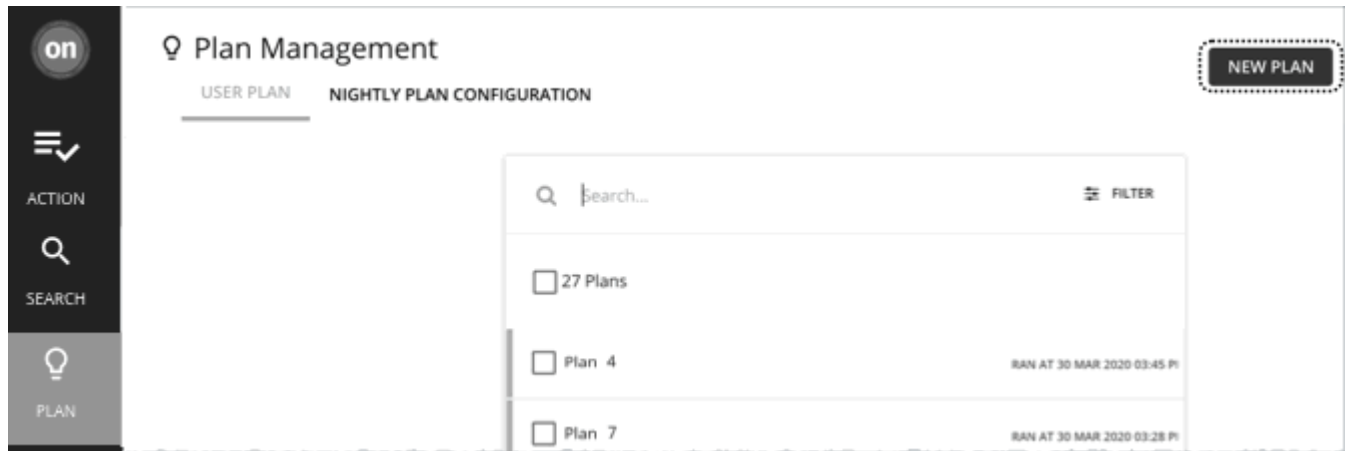
This topic walks you through the general process of setting up a plan scenario.

### 1. Plan Entry Points

You can begin creating a plan scenario from different places in the user interface:

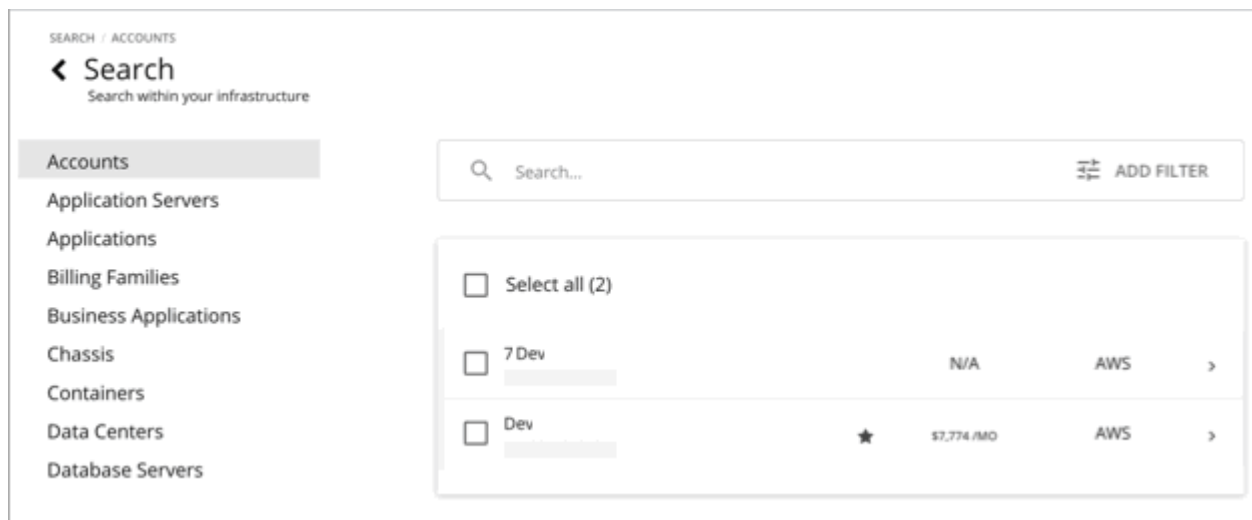
- From the Plan Page

Navigate to the Plan Page and click **NEW PLAN**. This plan has no scope. You will specify the scope after selecting the plan type.



- From the **Home Page**

To start a plan scenario from the **Home Page**, you must first go to the **Search** page to set the scope.



Set the scope to *a specific* Account, Billing Family, VM Group, or Region to start an Optimize Cloud plan.

- Cloud scope

If you set the scope to *a specific* Account, Billing Family, VM Group, or Region, you can start an Optimize Cloud or Buy VM Reservations plan.

- On-prem scope

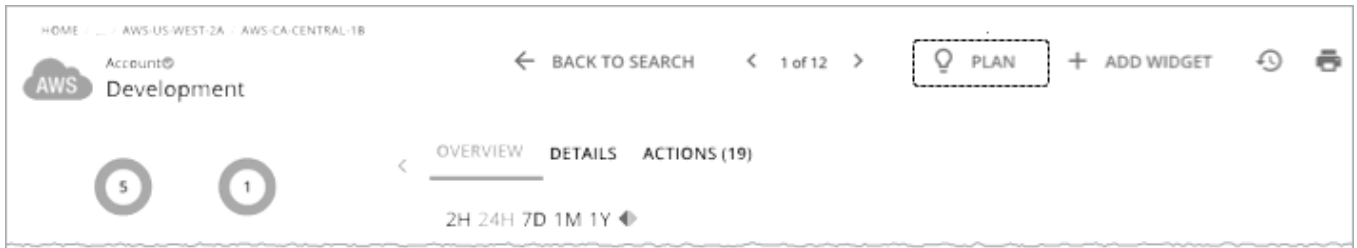
If you set the scope to *a specific* Host Cluster, Datacenter, Group, Storage Cluster, or Virtual Datacenter, you can start any plan. You may need to go through additional steps, depending on your chosen plan type. For example, if you scope to a host cluster and choose the Add Virtual Machines plan type, the plan wizard prompts you to select the most suitable templates for the VMs you plan to add to the cluster.

- Container platform cluster scope

If you set the scope to *a specific* container platform cluster, you can start an Optimize Container Cluster or Migrate Container Workloads plan.

For details, see [Scoping the Workload Optimization Manager Session \(on page 164\)](#).

After setting the scope, the **Plan** button appears in the **Home Page**.





## 2. Plan Types




Select from the list of plan types. For more information, see [Plan Scenarios and Types \(on page 764\)](#).

Select a Plan Type
✕









**CONTAINER PLATFORM**

- 
**Optimize Container Cluster**  
See how many nodes (Virtual Machines) are required
- 
**Migrate Container Workloads**  
Simulate migrating selected workloads to another cluster

**PUBLIC CLOUD**

- 
**Optimize Cloud**  
Scale workloads and buy reserved instances
- 
**Buy VM Reservations**  
Get discounts by making a long term commitment
- 
**Migrate to Cloud**  
Migrate virtual machines to the cloud

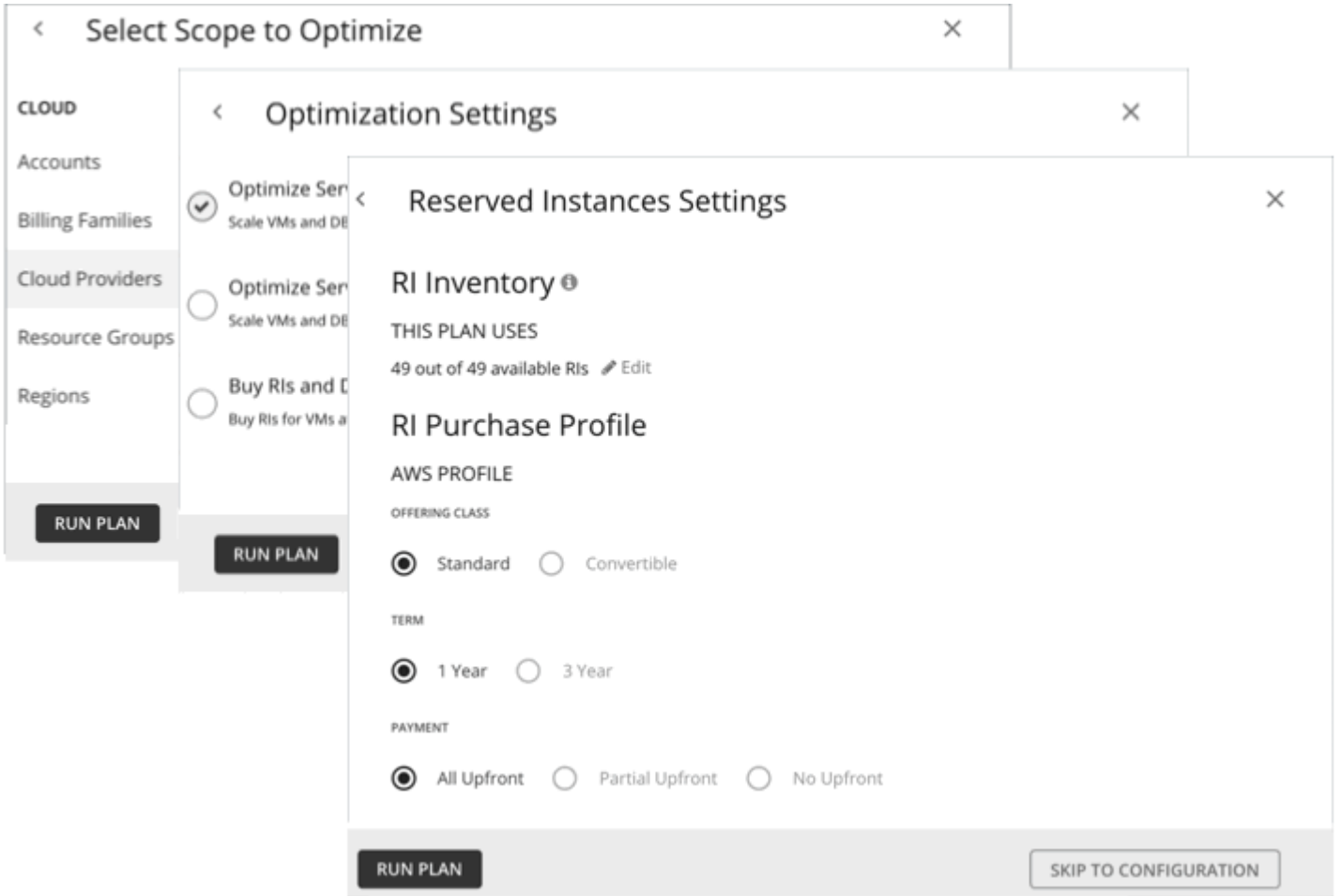
**ON-PREM & PRIVATE CLOUD**

- 
**Optimize On-prem**  
Scale or move virtual machines and consolidate hardware
- 
**Add Virtual Machines**  
See the impact of adding more virtual machines to your environment
- 
**Hardware Refresh**  
See how many new hosts you need when you upgrade
- 
**Host Decommission**  
See whether you can support your current load if you shut down a host
- 
**Virtual Machine Migration**  
Move virtual machines from one cluster to another
- 
**Merge Host Clusters**  
Create a super host cluster to leverage your hardware
- 
**Alleviate Pressure**  
Move virtual machines from a hot cluster to a cold cluster
- 
**Custom Plan**  
Create your own plan

Workload Optimization Manager opens the appropriate plan wizard.

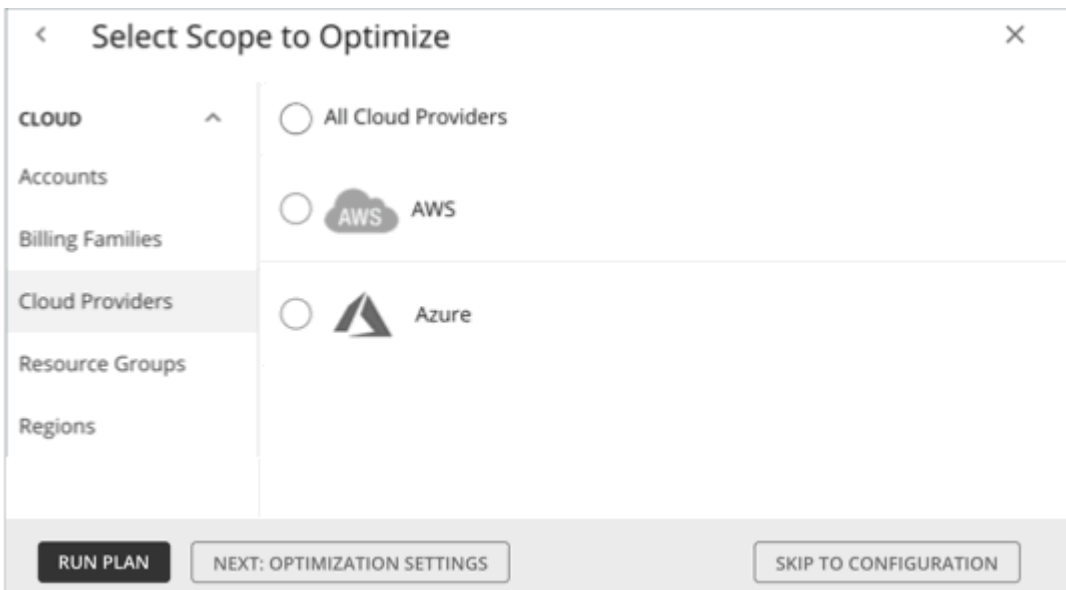
### 3. Plan Wizards

Each plan type includes a wizard to guide you through creating the scenario. The wizard leads you through the required configuration steps to create a plan that answers a specific question. After you make the required settings, you can skip ahead and run the plan, or continue through all the optional steps.



#### 4. Plan Scope

All plans require a scope. For example, to configure an Optimize Cloud plan, you set the scope to all or specific cloud providers or accounts.



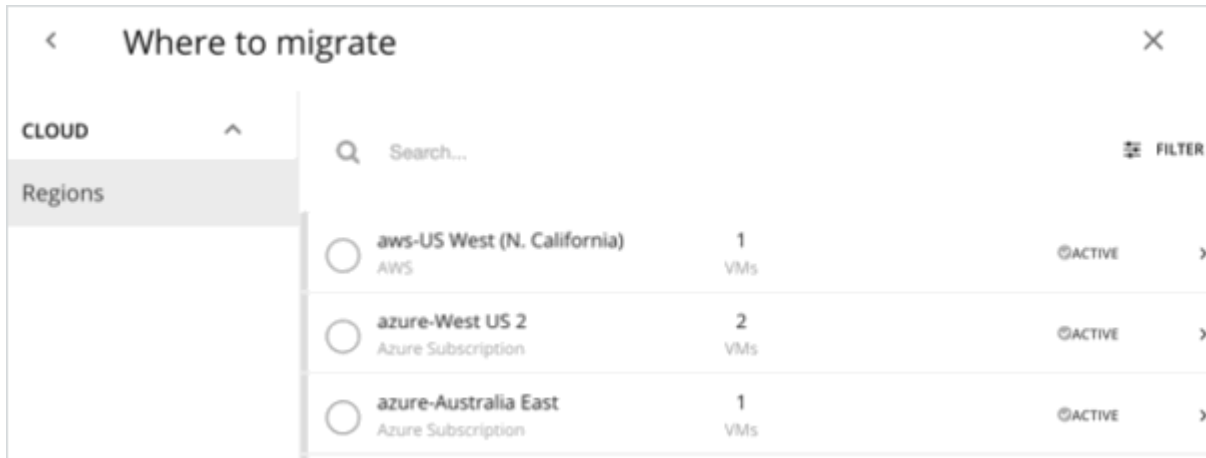
It usually helps to focus on a subset of your environment. For a very large environment, scoped plans run faster.

To narrow the scope, select a group from the list on the left side of the page. The page then refreshes to include only the entities belonging to that group.

Use **Search** or **Filter** to sort through a long list.

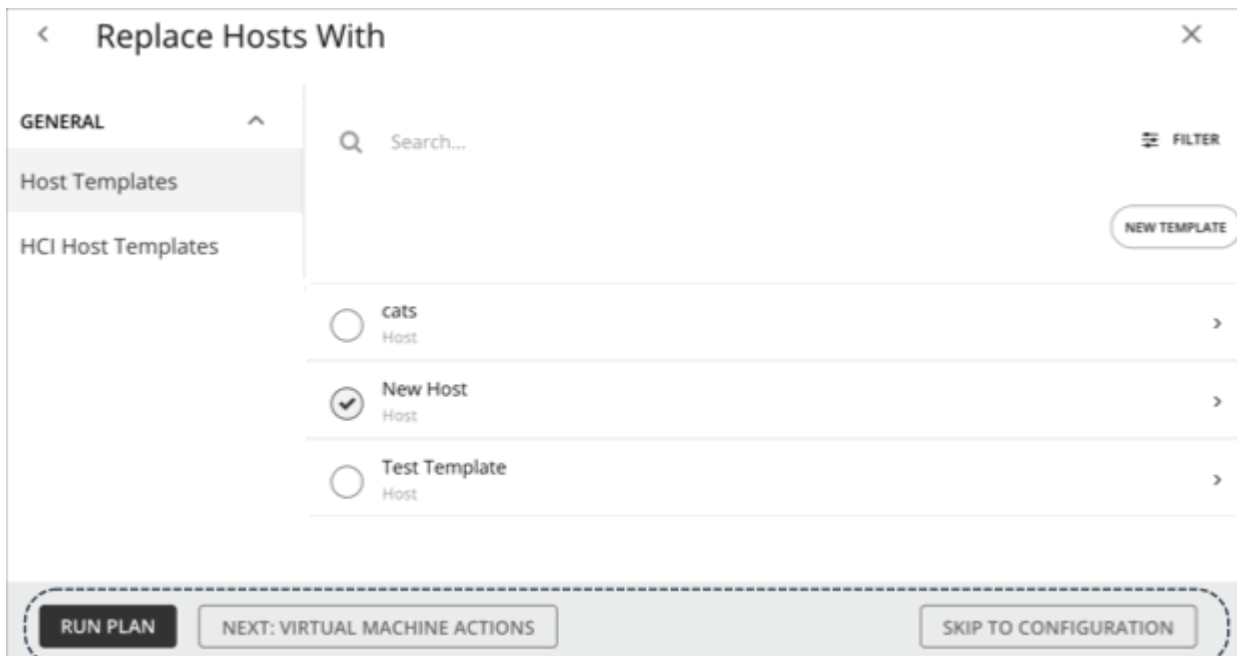
## 5. Additional Plan Information

The wizard prompts you for any additional information required to run the plan. For example, for a Hardware Refresh plan, you need to identify the hosts that will replace the scoped hosts. For a Migrate to Cloud plan, you need to identify the cloud service provider, region, or group you want the scoped workloads to migrate to.



## 6. Run the Plan

After you provide the minimum required information for running a plan, the wizard shows you the following options:



- **Run Plan:** Immediately run the plan.
- **Next: [Step]:** Continue with the rest of the wizard and then run the plan.

- **Skip to Configuration:** Skip the rest of the wizard and go to the Plan Page to:
  - Customize the plan settings.
  - See a preview of the plan scenario.
  - Run the plan.

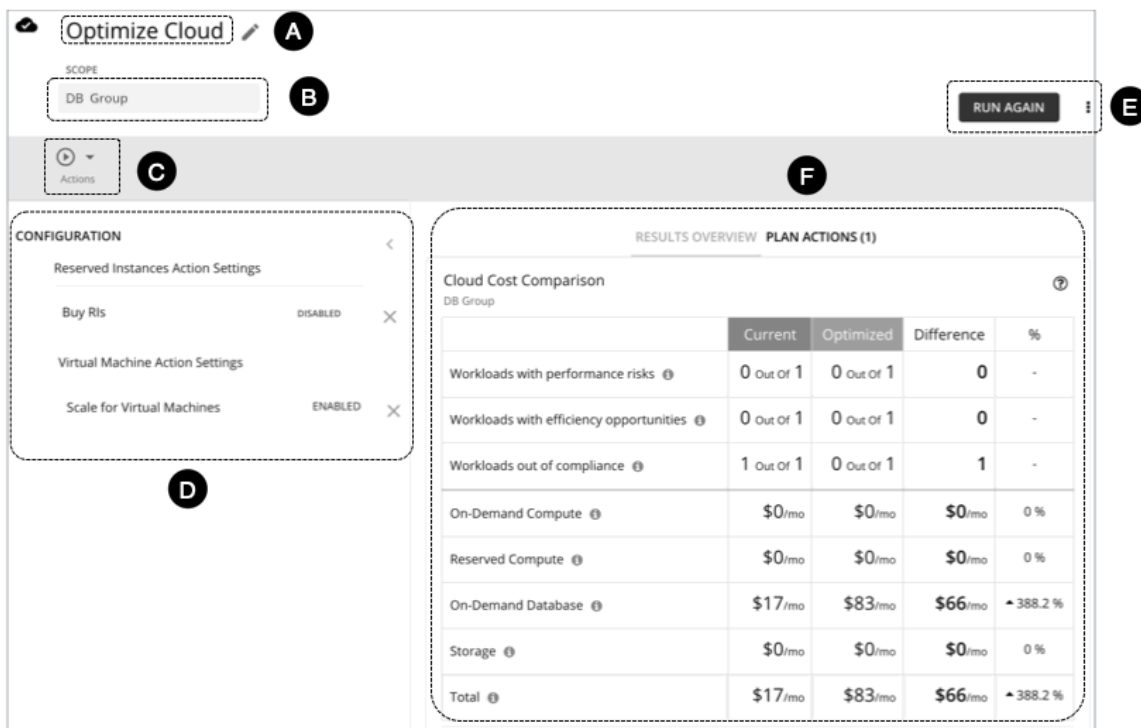
**NOTE:** For a custom plan, the only option available is **Configure Plan**. Click this button to open the Plan Page, configure the plan settings, and then run the plan.

## 7. The Plan Page

The Plan Page first displays if you skip the wizard or as soon as you run a plan.



For a plan with a large scope, it might take some time before you see the results. You can navigate away from the Plan Page and check the status in the Plan Management Page. You can also cancel a plan that is in progress.

The Plan Page shows the following sections:



| Plan Page Sections | Description                                                                                                                                                              |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A. Plan name       | Workload Optimization Manager automatically generates a name when you create a new plan. Change the name to something that helps you recognize the purpose of this plan. |
| B. Plan scope      | Review the scope that you set in a previous step.                                                                                                                        |



| Plan Page Sections       | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                          | <p><b>NOTE:</b><br/>It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon (  ), and then select <b>New Plan</b>.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| C. Configuration toolbar | Configure additional settings for the plan. You can name the plan, change workload demand and the supply of resources, and specify other changes to the plan market. The toolbar items that display depend on the plan you are creating.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| D. Configuration summary | Review the plan's configuration settings. You can remove any setting by clicking the <b>x</b> mark on the right. Use the toolbar on top to change the settings. As you make changes to the plan scenario, those changes immediately appear in the Configuration summary.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| E. Additional options    | <p>See what else you can do with the plan.</p> <ul style="list-style-type: none"> <li>▪ <b>Upload:</b> (For Azure only) Upload the results of a Migrate to Cloud plan to the Azure Migrate portal. For details, see <a href="#">Uploading the Results to Azure (on page 820)</a>.</li> <li>▪ <b>Run / Run Again:</b> <ul style="list-style-type: none"> <li>– If a plan has not run, click <b>Run</b> and then check the plan results.</li> <li>– If the plan has run and you want to run it again with a different set of configuration settings, click <b>Run Again</b>. This runs the plan scenario against the market in its current state.</li> </ul> </li> <li>▪  : Click to see more options.</li> </ul> <div data-bbox="354 1125 818 1411" data-label="Image"> <p>The image shows a toolbar with three main buttons: 'UPLOAD' (with a cloud icon), 'RUN AGAIN' (with a circular arrow icon), and a vertical ellipsis (three dots) icon. A dropdown menu is open from the ellipsis icon, listing three options: 'New Plan', 'Reset view', and 'Delete plan'.</p> </div> <ul style="list-style-type: none"> <li>– <b>New Plan:</b> Configure a new plan. You can choose this option if you want to change the scope of the current plan, which requires that you start over and configure a new plan.</li> <li>– <b>Reset view:</b> Restore charts to their default views. For example, if you changed the commodities displayed in the Optimized Improvements or Comparison charts, you can discard those changes by choosing this option.</li> <li>– <b>Delete plan:</b> Choose if you no longer need the plan.</li> </ul> |
| F. Plan results          | <p>Review the results in the charts provided.</p> <p>For a plan that has not run, you will see a <b>Scope Preview</b> chart and a one-time message instructing you to run the plan.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

## 8. Plan Management

All the plans you have created display in the [Plan Management Page \(on page 756\)](#).

# Plan Scenarios and Types

To simulate different plan scenarios, Workload Optimization Manager provides the following general types of plans:

Select a Plan Type
✕

**CONTAINER PLATFORM**

- 🔗
**Optimize Container Cluster**  
See how many nodes (Virtual Machines) are required
- ↔
**Migrate Container Workloads**  
Simulate migrating selected workloads to another cluster

**PUBLIC CLOUD**

- ☁️
**Optimize Cloud**  
Scale workloads and buy reserved instances
- 🏷️
**Buy VM Reservations**  
Get discounts by making a long term commitment
- ☁️
**Migrate to Cloud**  
Migrate virtual machines to the cloud

**ON-PREM & PRIVATE CLOUD**

- ☰
**Optimize On-prem**  
Scale or move virtual machines and consolidate hardware
- +
**Add Virtual Machines**  
See the impact of adding more virtual machines to your environment
- 🔄
**Hardware Refresh**  
See how many new hosts you need when you upgrade
- 1
**Host Decommission**  
See whether you can support your current load if you shut down a host
- ☰
**Virtual Machine Migration**  
Move virtual machines from one cluster to another
- 👤
**Merge Host Clusters**  
Create a super host cluster to leverage your hardware
- 🔥
**Alleviate Pressure**  
Move virtual machines from a hot cluster to a cold cluster
- 🔧
**Custom Plan**  
Create your own plan

## Optimize Container Cluster

Run an Optimize Container Cluster plan to identify performance and efficiency opportunities for a single cluster. The results show the optimal number of nodes you need to assure performance for your existing workloads, and the impact of actions on the health of your container workloads and infrastructure.

## Migrate Container Workloads

Run a Migrate Container Workloads plan to simulate the migration of container workloads from one cluster to another. The plan compares results from a 'lift-and-shift only' scenario against a Workload Optimization Manager optimized plan. The results further highlight the actions you need to take to maintain and optimize workload performance in the new cluster.

## Optimize Cloud

For the scope of your public cloud environment that you want to examine, run a plan to see all the opportunities you have to reduce cost while assuring performance for your workloads. This includes suggestions to buy [discounts \(on page 157\)](#), comparisons of template and storage usage, and a comparison of current to optimized cost.

## Buy VM Reservations

Run the Buy VM Reservations plan to see the most cost-effective [discount \(on page 157\)](#) purchases that will continue to assure performance for your cloud VMs.

## Migrate to Cloud

A Migrate to Cloud plan simulates migration of on-prem VMs to the cloud, or migration of VMs from one cloud provider to another.

**NOTE:**

For migrations within your on-prem environment, use the *Virtual Machine Migration* plan type.

## Optimize On-prem

See the effects of executing certain actions, such as scaling virtual machines, suspending hosts, or provisioning storage, to your on-prem environment.

## Add Virtual Machines

Adding virtual machines increases the demand that you place on your environment's infrastructure. You can set up a plan to add individual VMs or groups of VMs in your environment, or based on templates.

## Hardware Refresh

Choose hosts that you want to replace with different hardware. For example, assume you are planning to upgrade the hosts in a cluster. How many do you need to deploy, and still assure performance of your applications? Create templates to represent the upgraded hosts and let the plan figure out how many hosts you really need.

To increase the accuracy of the plan results, Workload Optimization Manager analysis considers a cluster's overall resource utilization over the last ten days. The platform identifies the day within those ten days when percentile utilization for the cluster reached 90%, and then uses each VM's actual utilization data *on that day* to perform its analysis.

**NOTE:**

If you configure a Hardware Refresh plan to use a baseline snapshot, the plan will use that snapshot's data instead of the cluster's percentile data.

## Host Decommission

If your environment includes underutilized hardware, you can use a plan to see whether you can decommission hosts without affecting the workloads that depend on them.

## Virtual Machine Migration

Use this plan type to simulate workload migrations within your on-prem environment.

You can see whether you have enough resources to move your workload from its current provider group to another. For example, assume you want to decommission one datacenter and move all its workload to a different datacenter. Does the target datacenter have enough physical resources to support the workload move? Where should that workload be placed? How can you calculate the effect such a change would have on your overall infrastructure?

To calculate this information, create a plan that:

- Limits the plan scope to two data centers (or clusters) – the one you will decommission, and the one that will take on the extra workload
- Removes all the hardware from the decommissioned datacenter
- Calculates workload placement across datacenter (or cluster) boundaries
- Does not provision new hardware to support the workload

## Merge Host Clusters

See the effects of merging two or more host clusters. For example, you can see if merging the host clusters would require provisioning additional storage to support current demand, or if ignoring cluster boundaries would improve performance and efficiency.

## Alleviate Pressure

Choose a cluster that shows bottlenecks or other risks to performance, and check to see the minimal changes you can make by migrating some workloads to another cluster. The cluster that is showing risks is a *hot* cluster, and the cluster you will migrate to is a *cold* cluster.

## Custom Plan

With a custom plan, you skip directly to the plan configuration after specifying the plan scope, and set up whatever type of scenario you want.

You would also choose **Custom Plan** if you need to run plans that include containers and container pods.

## Optimize Container Cluster Plan

### Optimize Container Cluster 1 ✎

SCOPE

Kubernetes-PT-AKS

RUN AGAIN
↓
⋮

+ ▾
Remove ▾
Actions ▾

**CONFIGURATION**

- Container Spec Action Settings
⊞

Scale for ContainerSpec ENABLED
✕
- Container Pod Action Settings
⊞

Move for Container Pods ENABLED
✕
- Virtual Machines Action Settings
⊞

Provision for Virtual Machines ENABLED
✕

Suspend for Virtual Machines ENABLED
✕

Scale for Virtual Machines ENABLED
✕

RESULTS OVERVIEW
PLAN ACTIONS (258)

**Optimize Container Cluster Summary** ⓘ

Kubernetes-PT-AKS

|                               | Current    | After Plan | Difference | %        |
|-------------------------------|------------|------------|------------|----------|
| Container Pods                | 118        | 113        | 5          | ▼ 4.2 %  |
| Virtual Machines              | 8          | 7          | 1          | ▼ 12.5 % |
| Pod Density                   | 14.8 : 1   | 16.1 : 1   | 1.3 : 1    | ▲ 8.8 %  |
| Cluster CPU Capacity          | 20 Cores   | 22 Cores   | 2 Cores    | ▲ 10 %   |
| Cluster Memory Capacity       | 74 GB      | 82.9 GB    | 8.9 GB     | ▲ 12.1 % |
| Cluster Allocatable CPU       | 19.2 Cores | 21.1 Cores | 2 Cores    | ▲ 10.3 % |
| Cluster Allocatable Memory    | 53.8 GB    | 62.6 GB    | 8.8 GB     | ▲ 16.4 % |
| Cluster CPU Overcommitment    | 261 %      | 223.2 %    | 37.8 %     | ▼ 14.5 % |
| Cluster Memory Overcommitment | 83.7 %     | 45.4 %     | 38.3 %     | ▼ 45.8 % |

SHOW ALL >

Run an Optimize Container Cluster plan to identify performance and efficiency opportunities for a single container platform cluster. The results show the optimal number of nodes you need to assure performance for your existing workloads, and the impact of actions on the health of your container workloads and infrastructure. For example, you can see how container resize actions change the limits and requests allocated per namespace, or how node provision/suspend actions impact allocatable capacity for the cluster. For a cluster in the public cloud, the results also include the cost impact of node actions.

You can scope the plan to a:

- Standalone cluster
- Cluster in an on-prem or public cloud environment
- Cluster stitched to applications via [Data Ingestion Framework \(on page 459\)](#) (DIF)

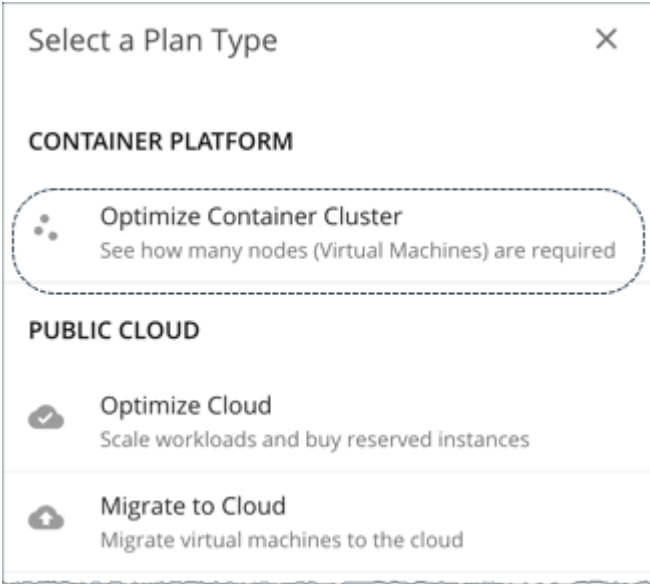
Scoping to a group within a cluster (such as a group of nodes) is currently not supported.

## Configuring an Optimize Container Cluster Plan

You can start an Optimize Container Cluster plan when you open the Plan page or set the scope to a container platform cluster. For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

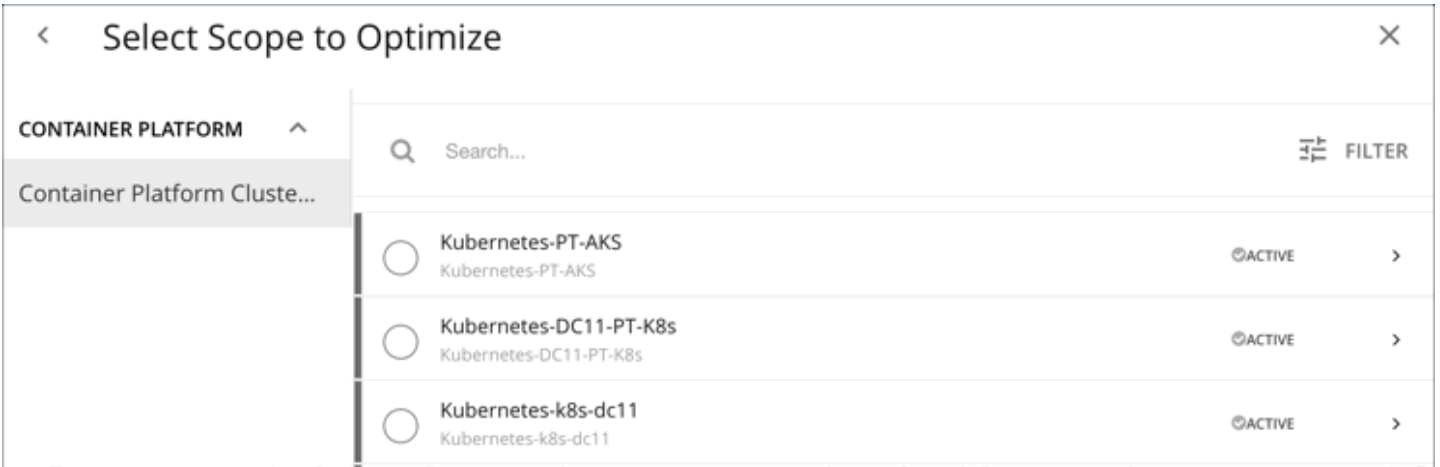
Workload Optimization Manager 3.10.0 Full Documentation

767



## 1. Scope

Select a container platform cluster to optimize.



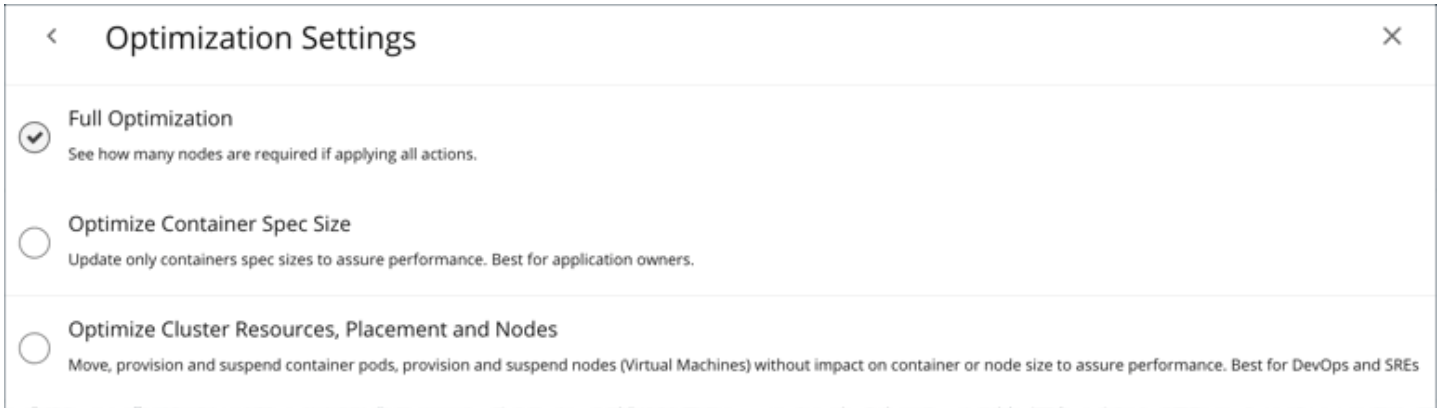
Scoping to a group within a cluster (such as a group of nodes) is currently not supported.

**NOTE:**

After selecting a cluster, you can skip the next step (**Optimization Settings**) and run the plan. Workload Optimization Manager runs the **Full Optimization** scenario in this case.

## 2. Optimization Settings

Choose from the given optimization scenarios.



- **Full Optimization**

Workload Optimization Manager will recommend all relevant actions to optimize the cluster. For example, it can recommend provisioning nodes or resizing containers to meet application demand, or moving pods from one node to another to reduce congestion.

Workload Optimization Manager can recommend the following actions:

- Resize namespace compute resource quotas
- Resize container limits and requests
- Move pods
- Provision or suspend nodes
- Scale volumes

**NOTE:**

For a cluster in the public cloud, Workload Optimization Manager shows the cost impact of actions on nodes and volumes, to help you track your cloud spend. Workload Optimization Manager only reports the costs attached to these actions, and does *not* perform cost analysis on the cluster.

For a cluster in an on-prem environment, Workload Optimization Manager can also recommend the following actions:

- Move VMs
- Provision or suspend hosts
- Provision or suspend storage

- **Optimize Container Spec Size**

Workload Optimization Manager will only recommend resizing container limits and requests. This is ideal for application owners who manage the containers that their applications run on, but not the underlying container infrastructure.

- **Optimize Cluster Resources, Placement, and Nodes**

Workload Optimization Manager will recommend *all* relevant actions, *except* resizing container limits and requests. This is ideal for teams who oversee the health of your container infrastructure, and want to evaluate the impact of *not* rightsizing workloads.

After selecting an optimization scenario, you can:

- Run the plan.
- Or
- Choose **Skip to Configuration** to configure additional settings. See the next section for details.

## (Optional) Additional Plan Settings

You can fine tune your selected optimization scenario or include additional scenarios before you run the plan.

- Enable or disable actions

Fine tune your optimization scenario by enabling or disabling actions for containers, pods, or nodes. For example, you may have selected **Full Optimization**, but only for containers, nodes, and pods that are allowed to move. In this case, you would disable move actions for the pods that should never move.

For clusters in on-prem environments, you can also enable or disable actions for hosts and storage.

### **IMPORTANT:**

To avoid seeing inaccurate plan results, do *not* disable all actions.

- Add pods

See resource changes if you add more pods to the cluster. For example, you might need to provision nodes to accommodate the new pods.

Select an existing pod within or outside the selected cluster, and then specify how many copies to add. The plan simulates adding pods with the same resources as the selected pod.

- Remove pods or nodes

See the effect of removing pods or nodes from the cluster. For example, pod density could improve significantly if you remove pods that you no longer need, or certain pods might become unplaced if you remove nodes.

## Working with Optimize Container Cluster Plan Results

After the plan runs, you can view the results to see how the plan settings you configured affect your environment.



## Optimize Container Cluster 1 ✎

SCOPE

Kubernetes-PT-AKS

RUN AGAIN
⬇
⋮

+ − ⌂ ⌂ ⌂

**CONFIGURATION**

- ⊙ Container Spec Action Settings
⏪

Scale for ContainerSpec
ENABLED
✕
- ⊙ Container Pod Action Settings
⏪

Move for Container Pods
ENABLED
✕
- ⊙ Virtual Machines Action Settings
⏪

Provision for Virtual Machines
ENABLED
✕

Suspend for Virtual Machines
ENABLED
✕

Scale for Virtual Machines
ENABLED
✕

RESULTS OVERVIEW
PLAN ACTIONS (258)

**Optimize Container Cluster Summary** ?

Kubernetes-PT-AKS

|                               | Current    | After Plan | Difference | %        |
|-------------------------------|------------|------------|------------|----------|
| Container Pods                | 118        | 113        | 5          | ▼ 4.2 %  |
| Virtual Machines              | 8          | 7          | 1          | ▼ 12.5 % |
| Pod Density                   | 14.8 : 1   | 16.1 : 1   | 1.3 : 1    | ▲ 8.8 %  |
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| Cluster CPU Overcommitment    | 261 %      | 223.2 %    | 37.8 %     | ▼ 14.5 % |
| Cluster Memory Overcommitment | 83.7 %     | 45.4 %     | 38.3 %     | ▼ 45.8 % |

SHOW ALL >

## General Guidelines

Familiarize yourself with these common terms that appear in the plan results:

- A container pod represents the compute demand from a running pod.
- A node (virtualized or bare metal) is represented as a VM.
- *Used* (or *Usage*) values represent actual resource consumption. For example, a node that consumes 100 MB of memory has a used value of 100 MB.
- *Utilization* values represent used/usage values against capacity. For example, a node that consumes 100 MB of memory against a total capacity of 500 MB has a utilization value of 20%.

## Optimize Container Cluster Summary

RESULTS OVERVIEW

PLAN ACTIONS (258)

| Optimize Container Cluster Summary <span style="float: right;">?</span> |            |            |            |          |
|-------------------------------------------------------------------------|------------|------------|------------|----------|
| Kubernetes-PT-AKS                                                       |            |            |            |          |
|                                                                         | Current    | After Plan | Difference | %        |
| Container Pods                                                          | 118        | 113        | 5          | ▼ 4.2 %  |
| Virtual Machines                                                        | 8          | 7          | 1          | ▼ 12.5 % |
| Pod Density                                                             | 14.8 : 1   | 16.1 : 1   | 1.3 : 1    | ▲ 8.8 %  |
| Cluster CPU Capacity                                                    | 20 Cores   | 22 Cores   | 2 Cores    | ▲ 10 %   |
| Cluster Memory Capacity                                                 | 74 GB      | 82.9 GB    | 8.9 GB     | ▲ 12.1 % |
| Cluster Allocatable CPU                                                 | 19.2 Cores | 21.1 Cores | 2 Cores    | ▲ 10.3 % |
| Cluster Allocatable Memory                                              | 53.8 GB    | 62.6 GB    | 8.8 GB     | ▲ 16.4 % |
| Cluster CPU Overcommitment                                              | 261 %      | 223.2 %    | 37.8 %     | ▼ 14.5 % |
| Cluster Memory Overcommitment                                           | 83.7 %     | 45.4 %     | 38.3 %     | ▼ 45.8 % |

SHOW ALL >

This chart shows how your container environment and the underlying resources will change after you execute the actions that the plan recommends. The chart shows the following information:

- **Container Pods**

Count of active container pods in the plan.

- **Virtual Machines**

Count of active nodes in the plan. This chart does not count "non-participating" entities in the real-time market, such as suspended nodes.

- **Pod Density**

Average number of pods per node.

For the total number of pods against the node capacity (maximum pods per node), see the **Number of Consumers** data in the following charts:

- Nodes (VMs) Optimized Improvements
- Nodes (VMs) Comparison
- Container Cluster Optimized Improvements
- Container Cluster Comparison

- **Cluster CPU Capacity**

Total CPU capacity for the cluster. The 'After Plan' result indicates how much CPU capacity will result in the optimal number of nodes required to run workloads.

- **Cluster Memory Capacity**

Total memory capacity for the cluster. The 'After Plan' result indicates how much memory capacity will result in the optimal number of nodes required to run workloads.

- **Cluster Allocatable CPU**

Total amount of cluster CPU [available](#) for pod requests. The 'After Plan' result indicates how much of the allocatable CPU capacity will change if you provision or suspend nodes.

- **Cluster Allocatable Memory**

Total amount of cluster memory [available](#) for pod requests. The 'After Plan' result indicates how much of the allocatable memory capacity will change if you provision or suspend nodes.

- **Cluster CPU Overcommitment**

(Only for containers with CPU limits) This indicates whether the CPU limits exceed the capacity of the underlying nodes. A value greater than 100% indicates overcommitment. Workload Optimization Manager manages cluster resources by actual utilization and limit rightsizing so that you can run more workloads with less risk.

Workload Optimization Manager only calculates overcommitment in plans. The calculation can be expressed as:

$$\text{Overcommitment} = \text{Sum of CPU limits for all containers} / \text{Sum of CPU capacity for all nodes}$$

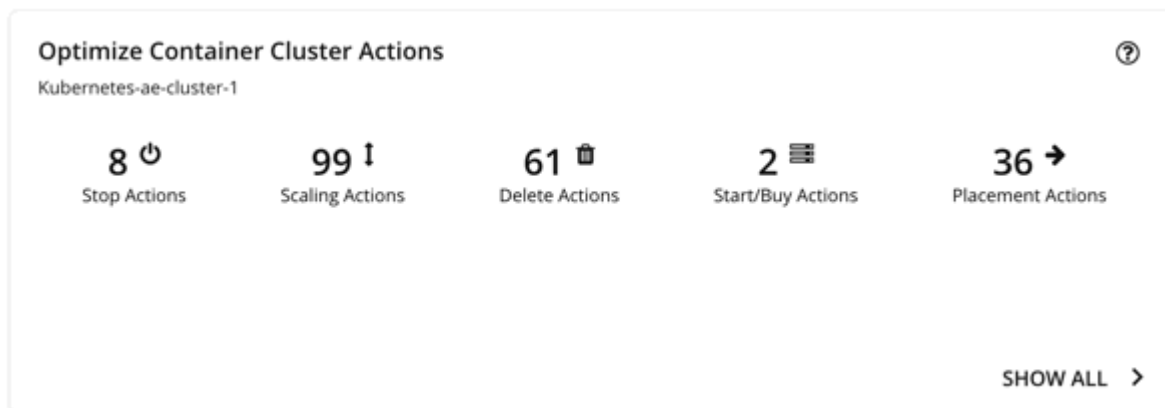
- **Cluster Memory Overcommitment**

(Only for containers with memory limits) This indicates whether the memory limits exceed the capacity of the underlying nodes. A value greater than 100% indicates overcommitment. Workload Optimization Manager manages cluster resources by actual utilization and limit rightsizing so that you can run more workloads with less risk.

Workload Optimization Manager only calculates overcommitment in plans. The calculation can be expressed as:

$$\text{Overcommitment} = \text{Sum of memory limits for all containers} / \text{Sum of memory capacity for all nodes}$$

## Optimize Container Cluster Actions



This chart summarizes the actions that you need to execute to achieve the plan results. For example, you might need to resize limits and requests for containers (via the associated Workload Controllers) to address performance issues. Or, you might need to move pods from one node to another to reduce congestion.

Smarter redistribution and workload rightsizing also drive cluster optimization, resulting in the need to provision node(s) based on application demand, or to defragment node resources to enable node suspension.

Workload Optimization Manager can recommend the following actions:

- Resize namespace compute resource quotas
- Resize container limits and requests

**NOTE:**

Executing several container resize actions can be very disruptive since pods need to restart with each resize. For replicas of the container scale group(s) related to a single Workload Controller, Workload Optimization Manager consolidates resize actions into one *merged action* to minimize disruptions. When a merged action has been executed (via the associated Workload Controller), all resizes for all related container specifications will be changed at the same time, and pods will restart once.

- Move pods
- Provision or suspend nodes
- Scale volumes

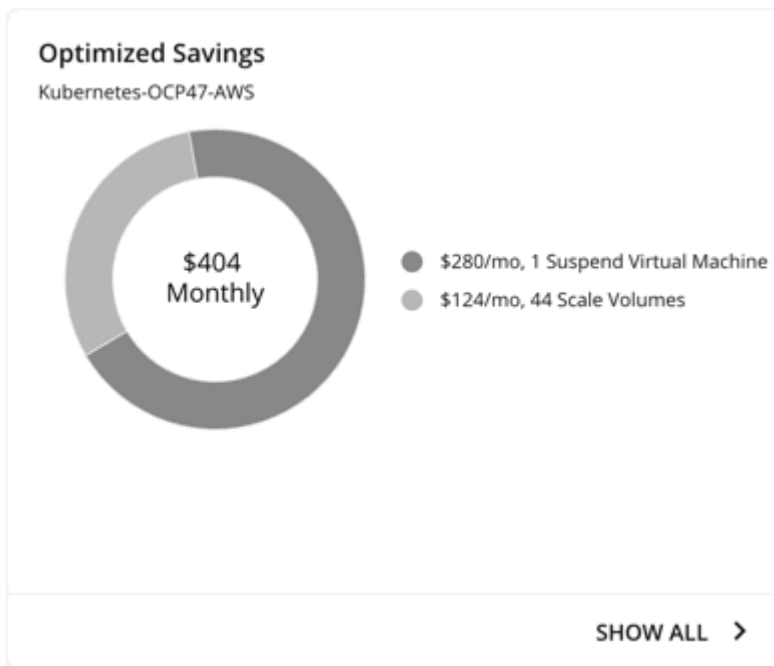
**NOTE:**

For a cluster in the public cloud, Workload Optimization Manager shows the cost impact of actions on nodes and volumes, to help you track your cloud spend. Workload Optimization Manager only reports the costs attached to these actions, and does *not* perform cost analysis on the cluster. See the Optimized Savings and Optimized Investments charts for more information.

For an on-prem cluster, Workload Optimization Manager can also recommend the following actions:

- Move VMs
- Provision or suspend hosts
- Provision or suspend storage

## Optimized Savings



For a cluster in the public cloud, Workload Optimization Manager shows the savings you would realize if you execute the actions (such as node suspension) that the plan recommends to increase infrastructure efficiency. Note that efficiency is the driver of this action, *not* cost. Cost information is included to help you track your cloud spend.

The chart shows total monthly savings. Click **Show All** to view the actions with cost savings.

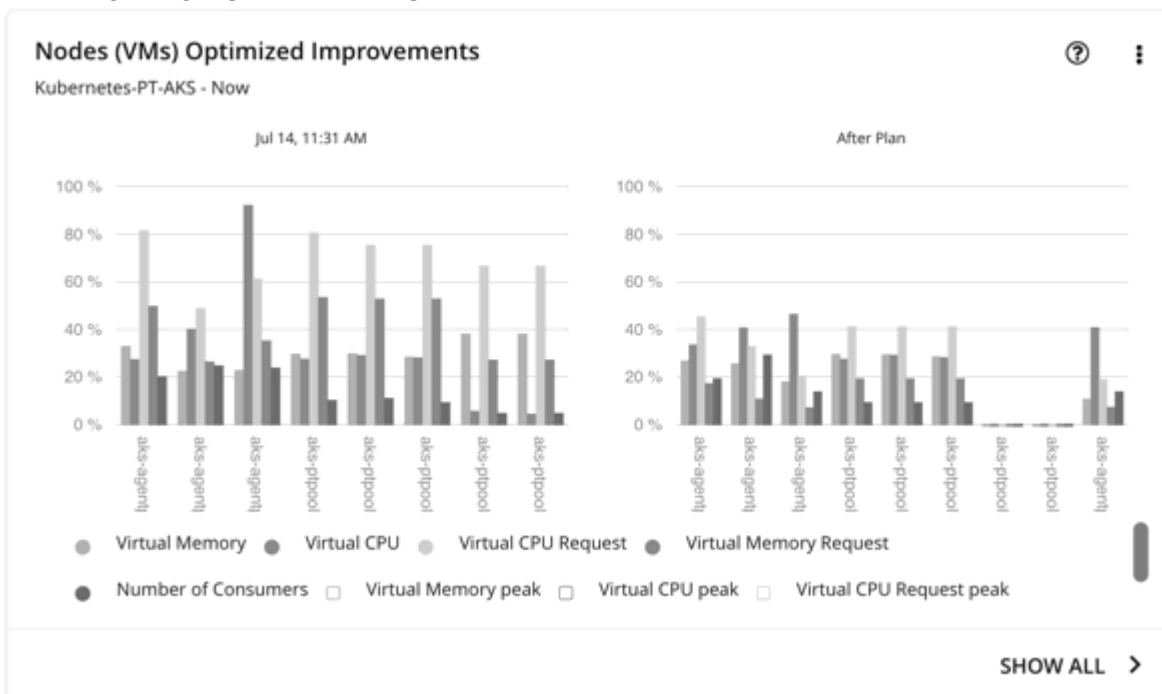
## Optimized Investments



For a cluster in the public cloud, Workload Optimization Manager shows the costs you would incur if you execute the node and volume scaling actions that the plan recommends to address performance issues. For example, if some applications risk losing performance, Workload Optimization Manager can recommend provisioning nodes to increase capacity. This chart shows how these actions translate to an increase in expenditure. Note that performance and efficiency are the drivers of these actions, *not* cost. Cost information is included to help you plan for the increase in capacity.

The chart shows total monthly investments. Click **Show All** to view the actions that require investments.

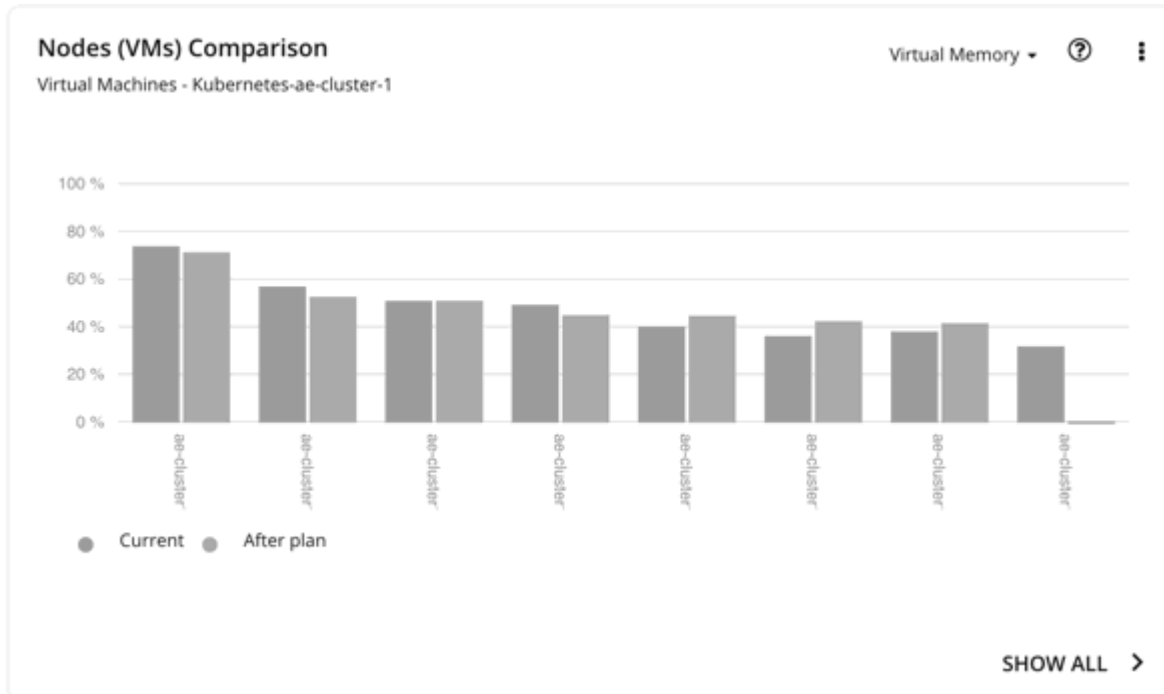
## Nodes (VMs) Optimized Improvements



This chart compares the following before and after the plan:

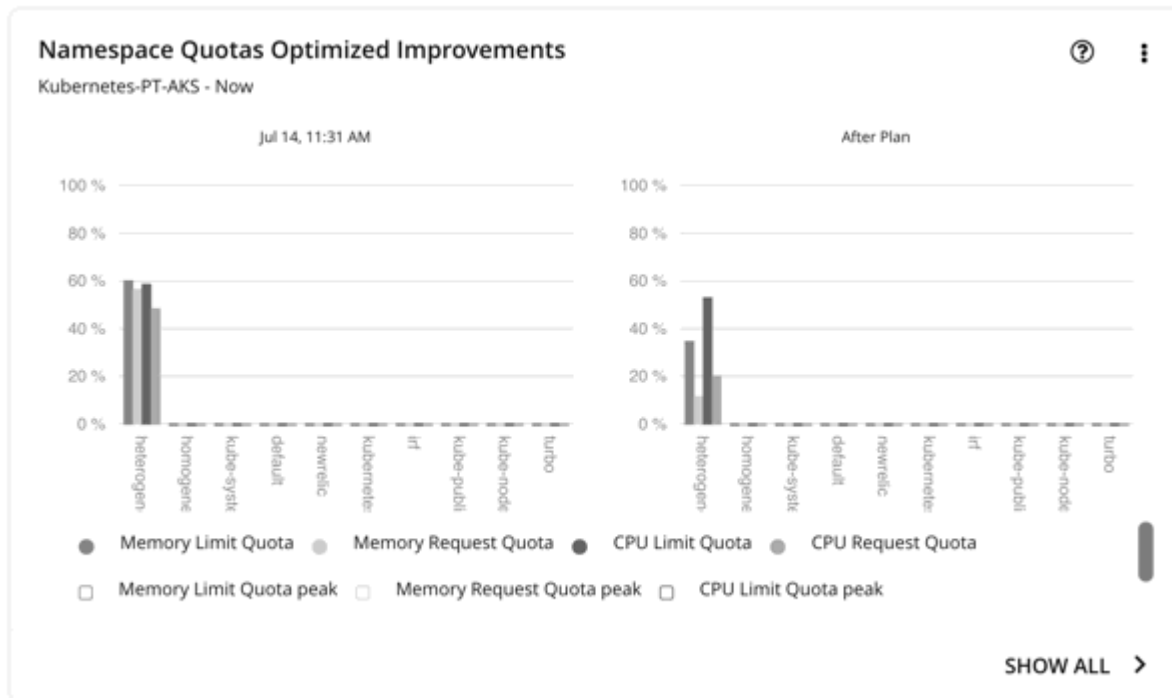
- Utilization of the following for all nodes:
  - vMem
  - vCPU
  - vMem Request
  - vCPU Request
- Number of pods consuming resources against the maximum pod capacity for all the nodes

## Nodes (VMs) Comparison



This chart compares node resource utilization (one metric at a time) before and after the plan.

## Namespace Quotas Optimized Improvements



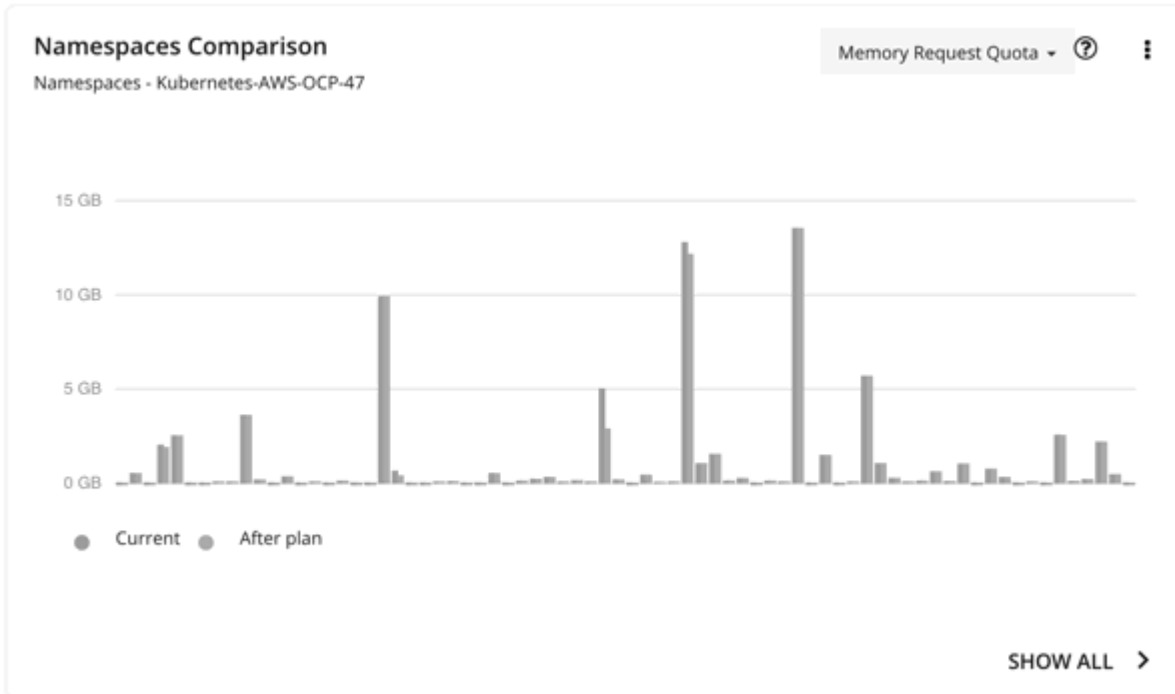
This chart shows pod utilization of resource quotas defined in namespaces. Resource quotas include:

- CPU Limit Quota
- Memory Limit Quota
- CPU Request Quota
- Memory Request Quota

For namespaces without defined quotas, utilization is 0 (zero).

With or without quotas, you can see the sum of pod limits and requests per namespace. Go to the top-right section of the Plan Results page, click the download button, and select **Namespace**. Utilization data in the downloaded file shows these limits and requests. You can also compare usage values in the Namespaces Comparison chart.

## Namespaces Comparison



This chart compares namespace quota usage (one metric at a time) before and after the plan.

Use this chart to see how container resizing changes the limits and requests allocated per namespace, whether you leverage quotas or not.

To achieve the 'After Plan' results, click **Show All**. In the Details page that opens, go to the Name column and then click the namespace link. This opens another page with a list of pending actions for the namespace.



### Namespaces Comparison

| Name            | Current            |                         |                    | After Plan         |                         |                    |
|-----------------|--------------------|-------------------------|--------------------|--------------------|-------------------------|--------------------|
|                 | Memory Limit Quota | Memory Limit Quota Used | Memory Limit Quota | Memory Limit Quota | Memory Limit Quota Used | Memory Limit Quota |
| turbonomic      | ∞                  | 570.7 GB                | 0 %                | ∞                  | 70.3 GB                 | 0 %                |
| kube-node-lease | ∞                  | 0 KB                    | 0 %                | ∞                  | 0 KB                    | 0 %                |

Namespace **turbonomic**

OVERVIEW | DETAILS | POLICIES | **ACTIONS (47)**

**RESIZE** ^

Workloa... (46)

**PROVISI...** ^

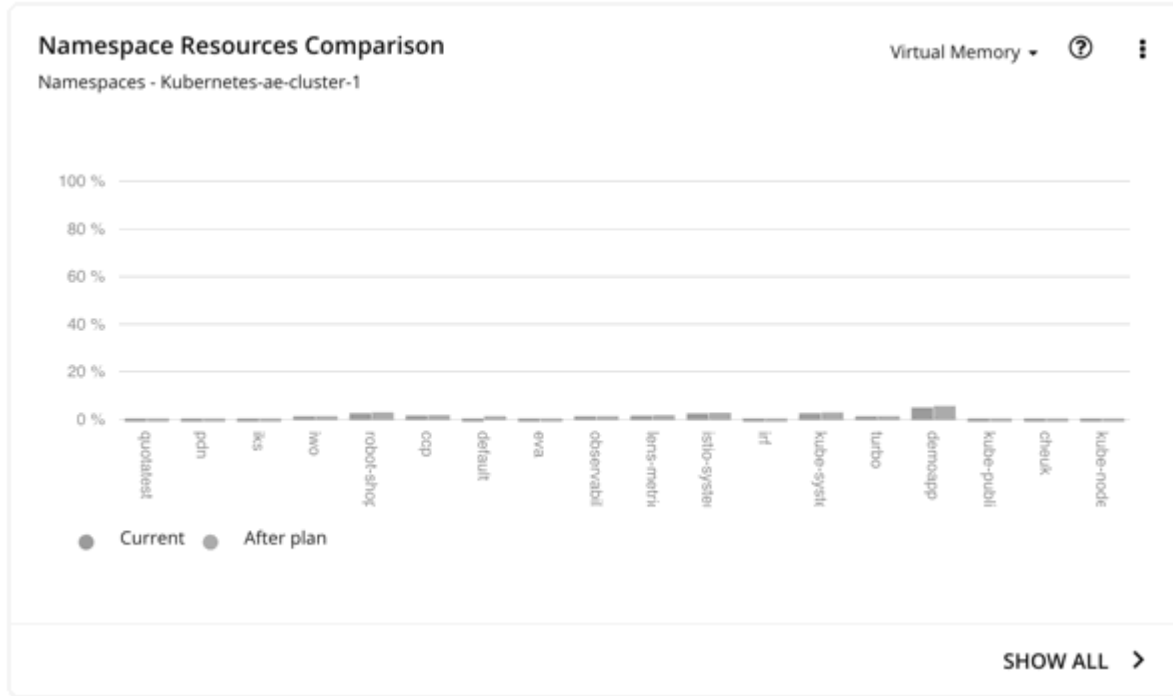
Virtual Ma... (1)

#### Resize Actions (46)

Type to search

- Workload Controller Name: Container Cluster
- mediation-awscost: Kubernetes-Turbonomic
- mediation-aws: Kubernetes-Turbonomic

## Namespace Resources Comparison



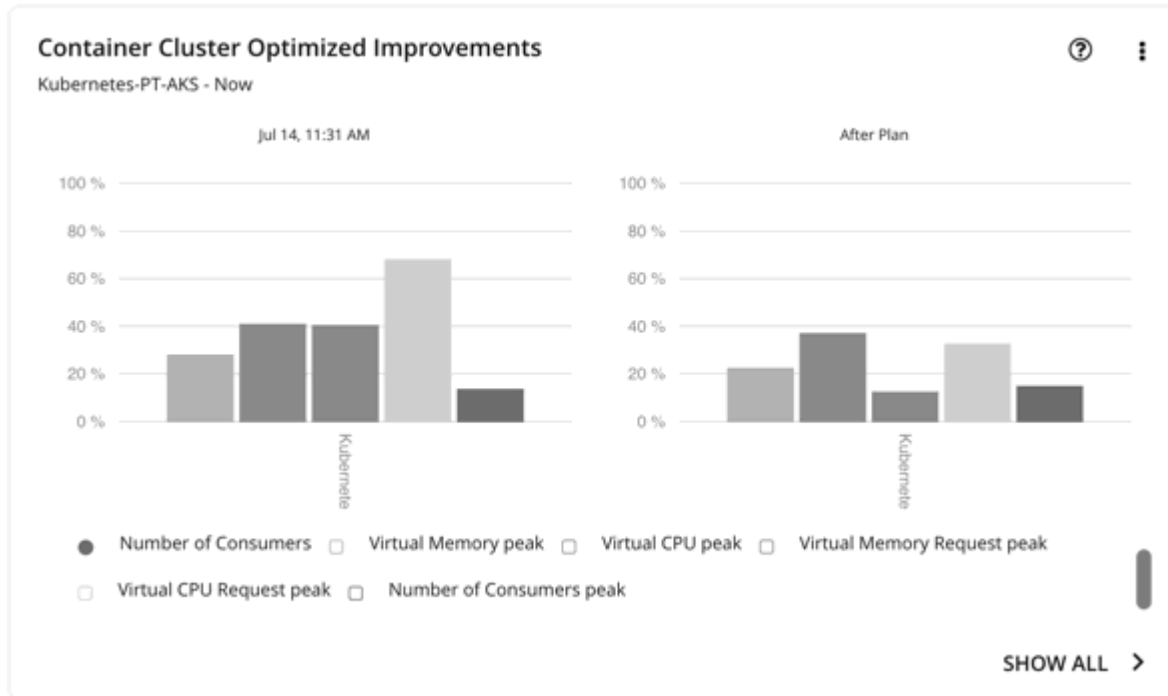
This chart shows how much cluster resources per namespace are utilized by pods. Utilization can be expressed as follows:

$$\text{Utilization} = \text{Sum of actual vMem/vCPU used by pods} / \text{vMem/vCPU capacity for the cluster}$$

This information helps you understand which namespaces use the most cluster resources. You can also use it for showback analysis. vMem and vCPU utilized by pods in the namespaces would change when the number of nodes changes as a result of executing the plan actions.

This chart is especially useful if you do not have resource quotas defined in your namespaces.

## Container Cluster Optimized Improvements



This chart shows the following, assuming you execute all actions in the plan:

- Changes to the utilization of cluster resources
- Overcommitment values

## Container Cluster Comparison



This chart compares the following before and after the plan:

- Utilization of cluster resources (one metric at a time)
- Overcommitment values

## Optimized Improvements for Hosts, Storage, and Virtual Machines

Use these charts if you ran the plan in an on-prem cluster. These charts show how the utilization of resources would change if you accept all of the actions listed in the Plan Actions chart.

### Hosts, Storage Devices, and Virtual Machines Comparison

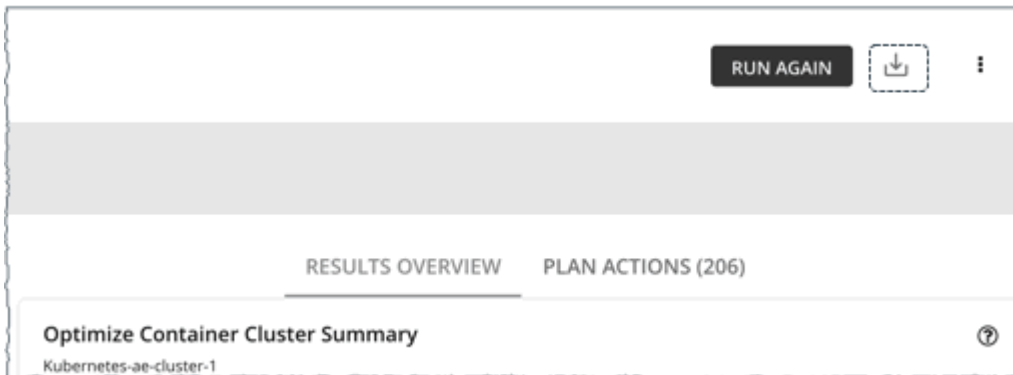
Use these charts if you ran the plan in an on-prem cluster. These charts show how the utilization of a particular commodity (such as memory or CPU) for each entity in the plan would change if you execute the recommended actions.

**NOTE:**

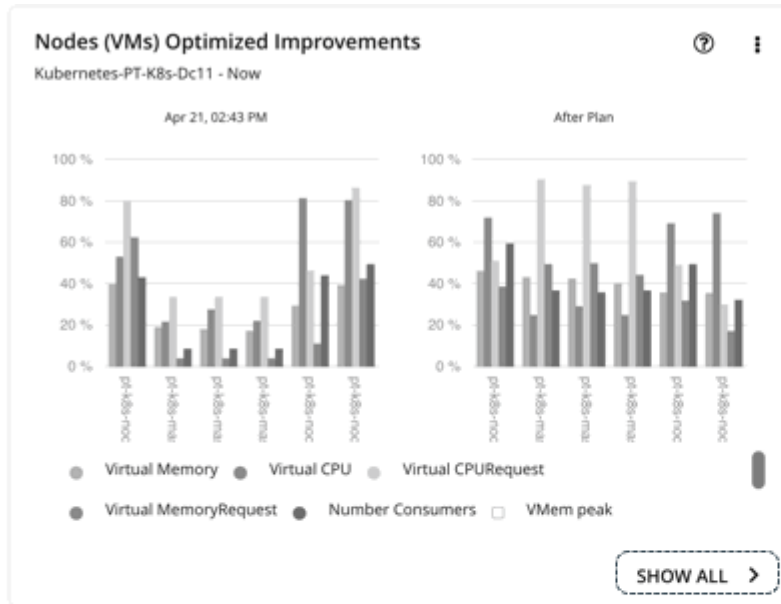
For the Storage Devices Comparison chart, if you set the view to **VM Per Storage** and click **Show all**, the total number of VMs sometimes does not match the number in the Summary chart. This happens if there are VMs in the plan that use multiple storage devices. The Storage Devices Comparison chart counts those VMs multiple times, depending on the number of storage devices they use, while the Plan Summary chart shows the actual number of VMs.

## Downloading Plan Results

To download results for nodes, namespaces, or the cluster, click the download button at the top-right section of the Plan Results page.



You can also download the plan results shown in individual charts. Click the **Show All** button for a chart, and then the download button at the top-right section of the Details page.



|                      |                     | Current         |                 |             |             |                  |                  |
|----------------------|---------------------|-----------------|-----------------|-------------|-------------|------------------|------------------|
| Virtual Machine Name | Container Cluster   | Number Consu... | Number Consu... | Virtual CPU | Virtual CPU | Virtual CPURe... | Virtual CPURe... |
| pt-k8s-node-2        | Kubernetes-PT-K8... | 49.1 %          | 49.1 %          | 80 %        | 82.1 %      | 86.1 %           | 86.1 %           |
| pt-k8s-node-1        | Kubernetes-PT-K8... | 42.7 %          | 42.7 %          | 52.7 %      | 59.5 %      | 79.5 %           | 79.5 %           |

For charts that display infinite capacities (for example, the Namespaces Comparison chart), the downloaded file shows an unusually high value, such as 1,000,000,000 cores, instead of the ∞ symbol.

## Re-Running the Plan

You can run the plan again with the same or a different set of configuration settings. This runs the plan scenario against the market in its current state, so the results you see might be different, even if you did not change the configuration settings.

Use the toolbar on top of the Configuration section to change the configuration settings.

**NOTE:**

It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon ( ⋮ ), and then select **New Plan**.

When you are ready to re-run the plan, click **Run Again** on the top-right section of the page.

## Migrate Container Workloads Plan

Run a Migrate Container Workloads plan to simulate the migration of workloads from one container platform cluster to another. For example, when you are ready to deploy workloads in your test cluster to production, you can run this plan to evaluate

resource requirements in the production cluster. You might also have a need to decommission an existing cluster or consolidate workloads in different clusters into a single cluster, both of which require moving existing workloads to a new cluster. Run this plan to see if all workloads can be placed in the new cluster.

The destination cluster (i.e., the cluster that you choose for migration) can be a:

- Standalone cluster
- Cluster in an on-prem or public cloud environment. For cloud environments, cost information is included in the plan results.
- Cluster stitched to applications via [Data Ingestion Framework \(on page 459\)](#) (DIF)

The plan results show the impact of workload migration on the destination cluster, based on two migration scenarios:

| RESULTS OVERVIEW   LIFT & SHIFT ACTIONS (27)   OPTIMIZED ACTIONS (38)           |                  |              |              |
|---------------------------------------------------------------------------------|------------------|--------------|--------------|
| <b>Migrate Container Workloads Summary</b> <span style="float: right;">?</span> |                  |              |              |
| Kubernetes-ae-cluster3                                                          |                  |              |              |
|                                                                                 | BEFORE MIGRATION | LIFT & SHIFT | OPTIMIZED    |
| Workload Controllers                                                            | 69               | 71           | 71           |
| Container Pods                                                                  | 141              | 145          | 145          |
| Virtual Machines                                                                | 7                | 7            | 5            |
| Pod Density                                                                     | 20.1 : 1         | 20.7 : 1     | 29 : 1       |
| Cluster CPU Capacity                                                            | 17 Cores         | 27 Cores     | 17 Cores     |
| Cluster CPU Allocatable                                                         | 17 Cores         | 17 Cores     | 17 Cores     |
| Cluster CPU Request                                                             | 4.6 Cores        | 4.6 Cores    | 3.85 Cores   |
| Cluster CPU Limit                                                               | 773.81 Cores     | 269.81 Cores | 270.22 Cores |
| Cluster CPU Overcommitment                                                      | 4551.8 %         | 999.3 %      | 1589.5 %     |
| Cluster Memory Capacity                                                         | 39.94 GB         | 61.94 GB     | 39.94 GB     |
| Cluster Memory Allocatable                                                      | 39.45 GB         | 39.45 GB     | 39.45 GB     |
| Cluster Memory Request                                                          | 5.82 GB          | 5.83 GB      | 5.83 GB      |
| Cluster Memory Limit                                                            | 27.72 GB         | 22.05 GB     | 15.81 GB     |
| Cluster Memory Overcommitment                                                   | 69.4 %           | 35.6 %       | 39.6 %       |

SHOW ALL >

- **Lift & Shift**  
The Lift & Shift scenario migrates your container workloads based on the resources currently available in the destination cluster.
- **Optimized**  
The Optimized scenario identifies opportunities to optimize performance in the destination cluster. For example, after analyzing historical resource utilization, Workload Optimization Manager might recommend resizing limits and requests for containers (via the associated workload controllers) to maintain performance. If you were to migrate workloads based on the resources currently available in the destination cluster, then your applications could risk losing performance.

**NOTE:**

The plan results do not show data for the source cluster.

The results further highlight the actions you need to take to maintain and optimize workload performance in the destination cluster.

## Configuring a Migrate Container Workloads Plan

You can begin creating a plan scenario from two places in the user interface:

- From the Plan Page (Recommended)
  - On the left menu, click **Plan** to open the Plan Page. Click **New Plan**, and then select **Migrate Container Workloads**.
- From the supply chain
  - To start a plan scenario from the supply chain, set the scope to a container platform cluster and then click **Plan** at the top-right corner of the page.

For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

### 1. Scope

Select the container workloads that you want to migrate.

| Workloads By Namespace   |                                   | Container Cluster | Replicas Count |
|--------------------------|-----------------------------------|-------------------|----------------|
| <input type="checkbox"/> | action-cost-test                  | Kubernetes-PT-K8S |                |
| <input type="checkbox"/> | action-cost-test/action-cost-test | Kubernetes-PT-K8S | 2              |
| <input type="checkbox"/> | action-merge-test                 | Kubernetes-PT-K8S |                |

Container workloads are grouped by namespace. Expand a namespace to see individual Workload Controllers that manage workloads, and the number of container replicas for each Workload Controller. You can adjust the number of replicas in a later step. For example, you can add replicas to meet workload demand.

To define your scope, select individual namespaces and/or Workload Controllers, from one or several clusters. For example, if you are migrating workloads in two clusters, select the namespaces in those clusters.

To find specific workloads, type a keyword in the Search bar or click **Add Filter**. You can filter workloads by container platform cluster, namespace, tag, or Workload Controller.

### 2. Where to Migrate

Choose the destination cluster for the container workloads you selected.

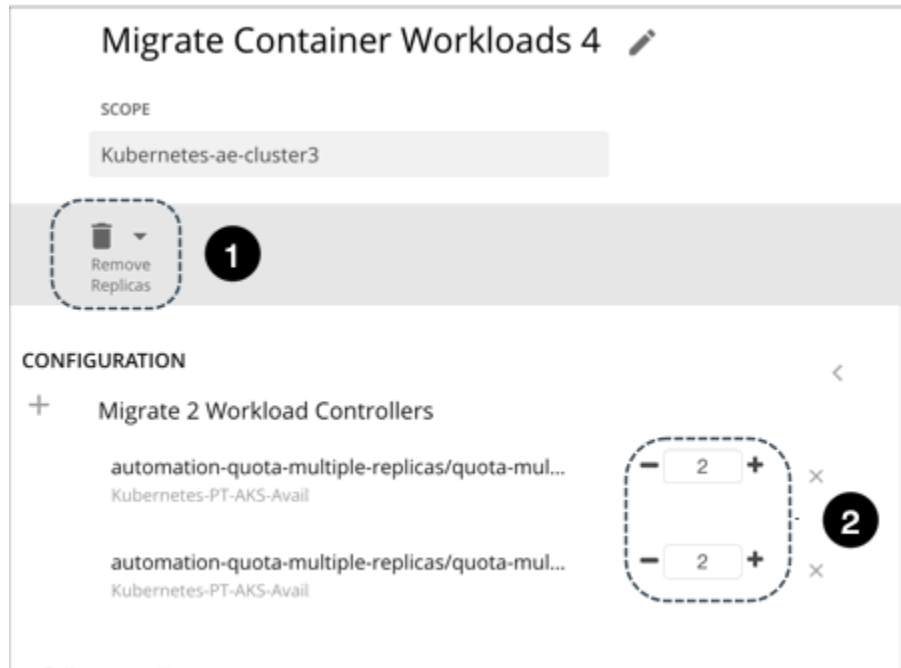
| Container Cluster                                |
|--------------------------------------------------|
| <input type="radio"/> Kubernetes-ae-cluster3     |
| <input type="radio"/> Kubernetes-OCP411-FYRE-IBM |
| <input type="radio"/> Kubernetes-OCP43-AWS       |

You can migrate to a:

- Standalone container platform cluster
- Container platform cluster in an on-prem or public cloud environment
- Container platform cluster stitched to applications via [Data Ingestion Framework \(on page 459\)](#) (DIF)

After selecting a cluster, you can:

- Run the plan.
- Or
- Choose **Skip to Configuration** to configure additional settings, including:



1. Removing existing replicas from the destination cluster. You may need to do this to make room for the workloads you are migrating.
2. Adjusting the number of replicas for the Workload Controllers in scope. For example, you may need to add replicas to meet workload demand.

## Working with Migrate Container Workloads Plan Results

After the plan runs, you can view the results to see the impact of workload migration on the *destination* cluster. The results do *not* show data for the *source* cluster (i.e., the cluster that currently hosts the workloads).

### General Guidelines

Familiarize yourself with these common terms that appear in the plan results:

- A container pod represents the compute demand from a running pod.
- A node (virtualized or bare metal) is represented as a VM.
- *Used* (or *Usage*) values represent actual resource consumption. For example, a node that consumes 100 MB of memory has a used value of 100 MB.
- *Utilization* values represent used/usage values against capacity. For example, a node that consumes 100 MB of memory against a total capacity of 500 MB has a utilization value of 20%.



## Migrate Container Workloads Summary

| RESULTS OVERVIEW   LIFT & SHIFT ACTIONS (27)   OPTIMIZED ACTIONS (38)           |                  |              |              |
|---------------------------------------------------------------------------------|------------------|--------------|--------------|
| <b>Migrate Container Workloads Summary</b> <span style="float: right;">?</span> |                  |              |              |
| Kubernetes-ae-cluster3                                                          |                  |              |              |
|                                                                                 | BEFORE MIGRATION | LIFT & SHIFT | OPTIMIZED    |
| Workload Controllers                                                            | 69               | 71           | 71           |
| Container Pods                                                                  | 141              | 145          | 145          |
| Virtual Machines                                                                | 7                | 7            | 5            |
| Pod Density                                                                     | 20.1 : 1         | 20.7 : 1     | 29 : 1       |
| Cluster CPU Capacity                                                            | 17 Cores         | 27 Cores     | 17 Cores     |
| Cluster CPU Allocatable                                                         | 17 Cores         | 17 Cores     | 17 Cores     |
| Cluster CPU Request                                                             | 4.6 Cores        | 4.6 Cores    | 3.85 Cores   |
| Cluster CPU Limit                                                               | 773.81 Cores     | 269.81 Cores | 270.22 Cores |
| Cluster CPU Overcommitment                                                      | 4551.8 %         | 999.3 %      | 1589.5 %     |
| Cluster Memory Capacity                                                         | 39.94 GB         | 61.94 GB     | 39.94 GB     |
| Cluster Memory Allocatable                                                      | 39.45 GB         | 39.45 GB     | 39.45 GB     |
| Cluster Memory Request                                                          | 5.82 GB          | 5.83 GB      | 5.83 GB      |
| Cluster Memory Limit                                                            | 27.72 GB         | 22.05 GB     | 15.81 GB     |
| Cluster Memory Overcommitment                                                   | 69.4 %           | 35.6 %       | 39.6 %       |
| <a href="#">SHOW ALL &gt;</a>                                                   |                  |              |              |

### Table Columns

Table columns shows the following information for the destination cluster:

- Before Migration**  
 This column shows the state of the destination cluster before workload migration.
- Lift & Shift**  
 The Lift & Shift scenario migrates your container workloads based on the resources currently available in the destination cluster.
- Optimized**  
 The Optimized scenario identifies opportunities to optimize performance in the destination cluster. For example, after analyzing historical resource utilization, Workload Optimization Manager might recommend resizing limits and requests for containers (via the associated workload controllers) to maintain performance. If you were to migrate workloads based on the resources currently available in the destination cluster, then your applications could risk losing performance.

### Table Rows

Table rows show the following information for the destination cluster:

| Row                          | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Workload Con-trollers        | Count of active Workload Controllers. This chart does not count "non-participating" entities in the real-time market, such as inactive Workload Controllers.                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Contain-er Pods              | Count of active (running) container pods.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Virtual Machines             | Count of active nodes (virtualized or bare metal). This chart does not count "non-participating" nodes in the real-time market, such as suspended nodes.                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Pod Density                  | <p>Average number of pods per node. The 'Optimized' result shows if you can improve density by increasing the number of pods per node.</p> <p>For the total number of pods against the node capacity (maximum pods per node), see the <b>Number of Consumers</b> data in the following charts:</p> <ul style="list-style-type: none"> <li>Nodes (VMs) Optimized Improvements</li> <li>Container Platform Cluster Optimized Improvements</li> </ul>                                                                                                                                   |
| Cluster CPU Ca-pacity        | Total CPU capacity for the cluster. The 'Optimized' result indicates how much CPU capacity will result in the optimal number of nodes required to run workloads.                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Cluster CPU Al-locatable     | Total amount of cluster CPU <a href="#">available</a> for pod requests. The 'Optimized' result indicates how much of the allo-catable CPU capacity will change if you provision or suspend nodes.                                                                                                                                                                                                                                                                                                                                                                                    |
| Cluster CPU Re-quest         | Total CPU Request capacity for the cluster.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Clus-ter CPU Limit           | Total CPU Limit capacity for the cluster.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Clus-ter CPU Over-commitment | <p>(Only for containers with CPU limits) This indicates whether the CPU limits exceed the capacity of the underlying nodes. A value greater than 100% indicates overcommitment. Workload Optimization Manager manages cluster resources by actual utilization and limit rightsizing so that you can run more workloads with less risk.</p> <p>Workload Optimization Manager only calculates overcommitment in plans. The calculation can be expressed as:</p> $\text{Overcommitment} = \frac{\text{Sum of CPU limits for all containers}}{\text{Sum of CPU capacity for all nodes}}$ |
| Cluster Memory Capacity      | Total memory capacity for the cluster. The 'Optimized' result indicates how much memory capacity will result in the optimal number of nodes required to run workloads.                                                                                                                                                                                                                                                                                                                                                                                                               |
| Cluster Memory Allocat-able  | Total amount of cluster memory <a href="#">available</a> for pod requests. The 'Optimized' result indicates how much of the al-locatable memory capacity will change if you provision or suspend nodes.                                                                                                                                                                                                                                                                                                                                                                              |

| Row                           | Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Cluster Memory Request        | Total Memory Request capacity for the cluster.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Cluster Memory Limit          | Total Memory Limit capacity for the cluster.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Cluster Memory Overcommitment | <p>(Only for containers with memory limits) This indicates whether the memory limits exceed the capacity of the underlying nodes. A value greater than 100% indicates overcommitment. Workload Optimization Manager manages cluster resources by actual utilization and limit rightsizing so that you can run more workloads with less risk.</p> <p>Workload Optimization Manager only calculates overcommitment in plans. The calculation can be expressed as:</p> $\text{Overcommitment} = \frac{\text{Sum of memory limits for all containers}}{\text{Sum of memory capacity for all nodes}}$ |

## Plan Actions

Workload Optimization Manager shows separate tabs for **Lift & Shift** and **Optimized** migration actions. You can download the list of actions as a CSV file.

| RESULTS OVERVIEW    |                          | LIFT & SHIFT ACTIONS (51) | OPTIMIZED ACTIONS (97)                            |
|---------------------|--------------------------|---------------------------|---------------------------------------------------|
| RESIZE ^            | Resize Actions (46)      |                           |                                                   |
| Workload Co... (46) | Type to search           |                           |                                                   |
| MOVE ^              | Workload Controller Name | Container Cluster         | Risk                                              |
| Container Pods (42) | mediation-awscost        | Kubernetes-Turbonomic     | VMem Limit Congestion in Container Spec media...  |
| START ^             | kafka                    | Kubernetes-Turbonomic     | VMem Limit Congestion in Container Spec kafka     |
| Container Pods (6)  | mediation-aws            | Kubernetes-Turbonomic     | VMem Limit Congestion in Container Spec media...  |
| PROVISION ^         | cost                     | Kubernetes-Turbonomic     | Underutilized VMem Limit in Container Spec cost   |
| Container Pods (2)  | mediation-gcpsa          | Kubernetes-Turbonomic     | Underutilized VMem Limit in Container Spec med... |

These tabs show the actions that you need to execute to achieve the plan results. For example, you might need to resize limits and requests for containers (via the associated Workload Controllers) to address performance issues. Or, you might need to move pods from one node to another to reduce congestion.

Smarter redistribution and workload rightsizing also drive actions, resulting in the need to provision node(s) based on application demand, or to defragment node resources to enable node suspension.

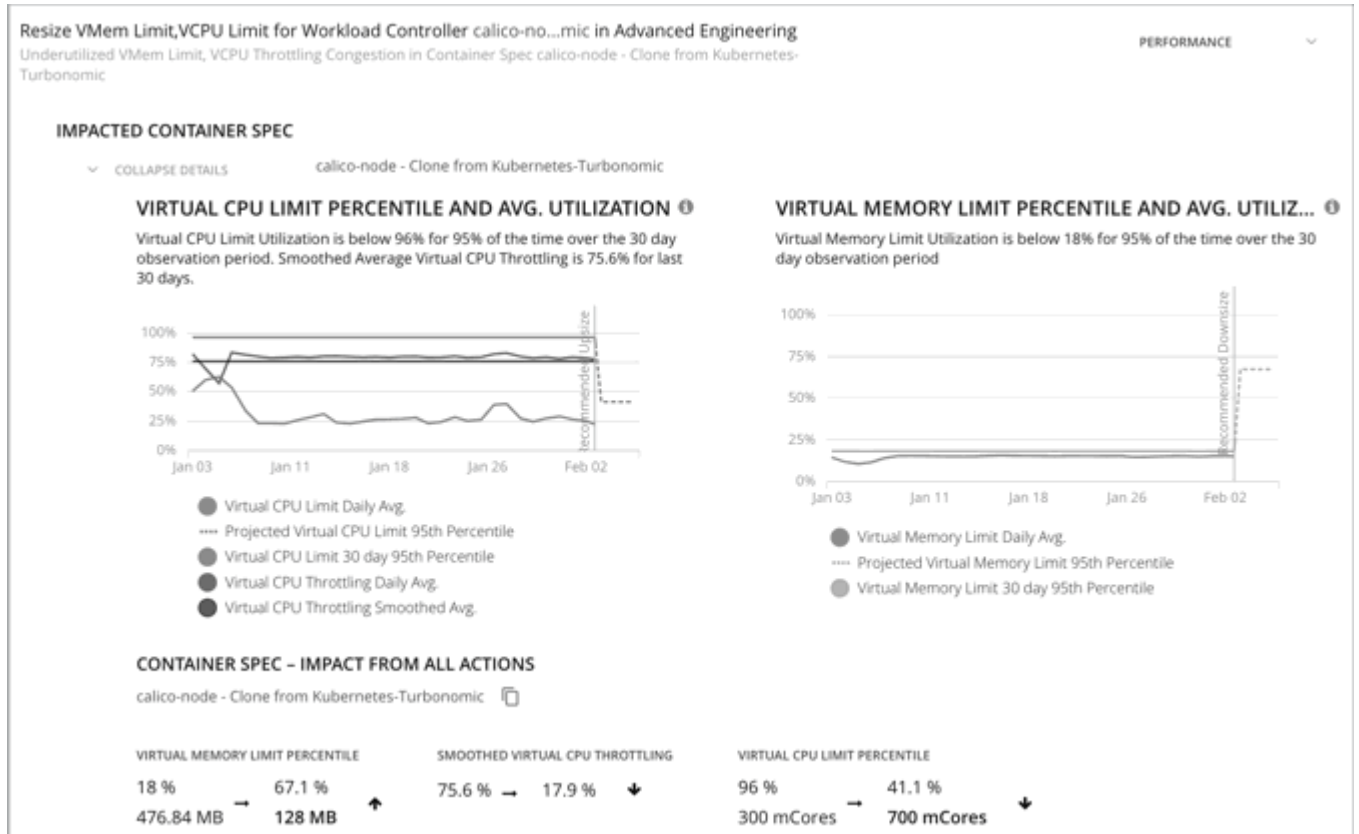
Workload Optimization Manager can recommend the following actions:

| Entity              | Lift & Shift Actions                                                                                                                 | Optimized Actions                                                                                                                                                                        |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Workload Controller | None                                                                                                                                 | Resize container limits and requests<br>See "Workload Controller Resize Actions" below for additional details.                                                                           |
| Namespace           | None                                                                                                                                 | Resize quotas (if container resize actions would exceed the namespace quotas)                                                                                                            |
| Pod                 | <ul style="list-style-type: none"> <li>▪ Move</li> <li>▪ Provision (if node provision is required)</li> <li>▪ Reconfigure</li> </ul> | <ul style="list-style-type: none"> <li>▪ Move</li> <li>▪ Provision (if node provision is required)</li> <li>▪ Suspend (if node suspension is required)</li> <li>▪ Reconfigure</li> </ul> |
| Node (VM)           | <ul style="list-style-type: none"> <li>▪ Provision</li> <li>▪ Move on-prem nodes</li> </ul>                                          | <ul style="list-style-type: none"> <li>▪ Provision</li> <li>▪ Suspend</li> <li>▪ Move on-prem nodes</li> </ul>                                                                           |
| Cloud volume        | Scale                                                                                                                                | Scale                                                                                                                                                                                    |
| On-prem storage     | <ul style="list-style-type: none"> <li>▪ Provision</li> <li>▪ Suspend</li> </ul>                                                     | <ul style="list-style-type: none"> <li>▪ Provision</li> <li>▪ Suspend</li> </ul>                                                                                                         |
| On-prem host        | <ul style="list-style-type: none"> <li>▪ Provision</li> <li>▪ Suspend</li> </ul>                                                     | <ul style="list-style-type: none"> <li>▪ Provision</li> <li>▪ Suspend</li> </ul>                                                                                                         |

## Additional information:

- Workload Controller Resize Actions

When you expand an action on a Workload Controller, you will see charts that track VCPU and VMem utilization for the impacted container spec. With these charts, you can easily recognize the utilization trends that Workload Optimization Manager analyzed to make accurate resize decisions.



For more information about these charts, see [Utilization Charts \(on page 737\)](#).

Executing several container resize actions can be very disruptive since pods need to restart with each resize. For replicas of the container scale group(s) related to a single Workload Controller, Workload Optimization Manager consolidates resize actions into one *merged action* to minimize disruptions. When a merged action has been executed (via the associated Workload Controller), all resizes for all related container specifications will be changed at the same time, and pods will restart once.

- Pod Constraints

A Migrate Container Workloads plan evaluates pod constraints on the source cluster when making placement decisions for pods. The plan enforces taints, tolerations, and `nodeSelector` specifications if there are matching constraints in the destination cluster. If these constraints cannot be achieved in the destination cluster, the plan ignores them to guarantee placement.

The plan always enforces affinity and anti-affinity constraints, which could result in unplaced pods in the destination cluster. If this happens, the plan generates reconfigure actions for the unplaced pods and shows a notification in the plan results.

! Unplaced Container Pods: Lift&Shift: 2; Optimized: 2 SHOW DETAILS

RESULTS OVERVIEW   LIFT & SHIFT ACTIONS (13)   OPTIMIZED ACTIONS (53)

### Migrate Container Workloads Summary

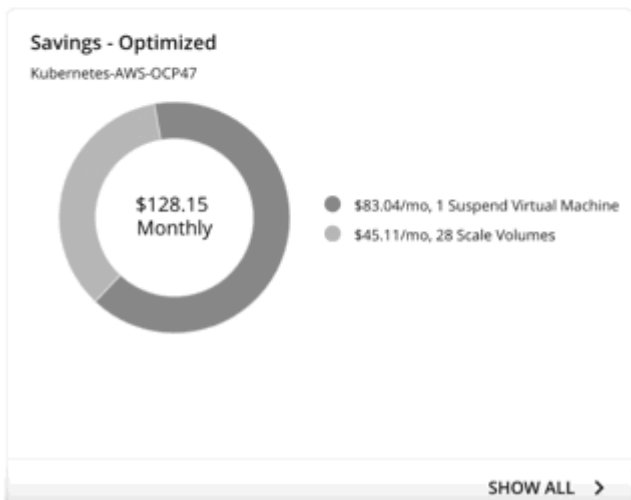
Kubernetes-PT-AKS-Avail

|                      | BEFORE MIGRATION | LIFT & SHIFT | OPTIMIZED |
|----------------------|------------------|--------------|-----------|
| Workload Controllers | 27               | 31           | 31        |
| Container Pods       | 57               | 62           | 57        |

Click **Show Details** to see the list of pods and the reasons for their non-placement. The charts in the plan results do not count these pods.

## Savings

For a destination cluster in the public cloud, Workload Optimization Manager shows the savings you would realize if you execute the actions that the plan recommends. The results show separate charts for the **Lift and Shift** and **Optimized** scenarios, so you can compare the impact of actions on your cloud expenses.



For example, in both scenarios, the plan might recommend scaling volumes to new tiers to address performance issues. If these new tiers happen to be more cost-effective than the current tiers, then the actions are treated as cost-saving measures. For the optimized scenario, the plan might also recommend suspending certain nodes to increase infrastructure efficiency, which could introduce additional savings.

Note that application performance and infrastructure efficiency are the drivers of these actions, *not* cost optimization. Cost information is included to help you track your cloud expenses.

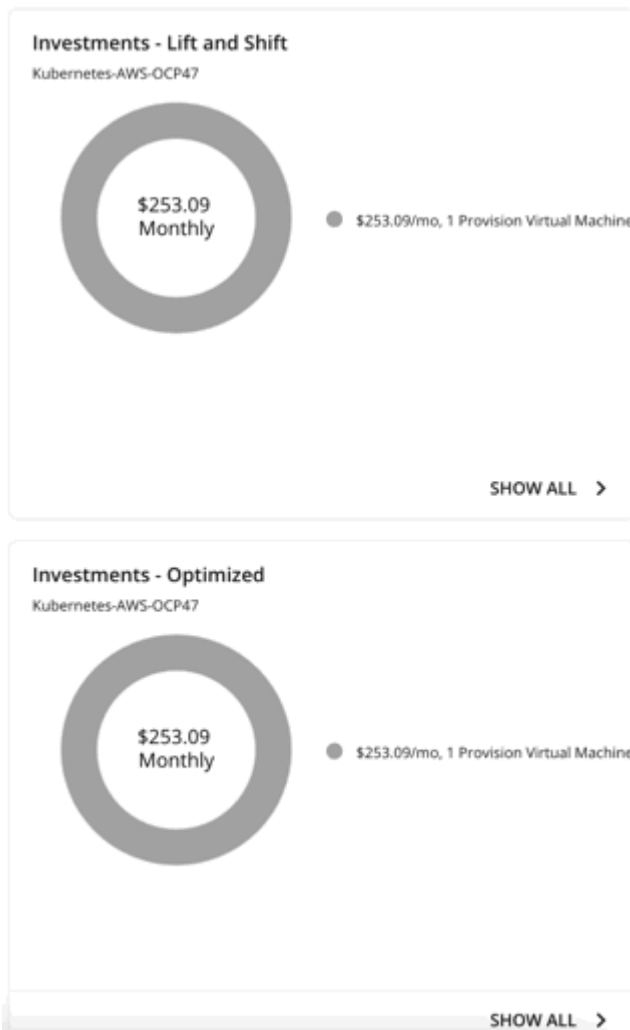
The charts show total monthly savings. Click **Show All** to view the actions with cost savings.

**NOTE:**

An empty chart indicates that no savings will be realized after you execute the recommended actions.

## Investments

For a destination cluster in the public cloud, Workload Optimization Manager shows the costs you would incur if you execute the actions that the plan recommends. The results show separate charts for the **Optimized** and **Lift and Shift** scenarios, so you can compare the impact of actions on your cloud expenses.



For example, if some applications risk losing performance, the plan might recommend provisioning nodes to increase capacity. The charts show how node provision actions translate to an increase in expenditure. You can use cost information in the charts as you seek approval to execute these actions.

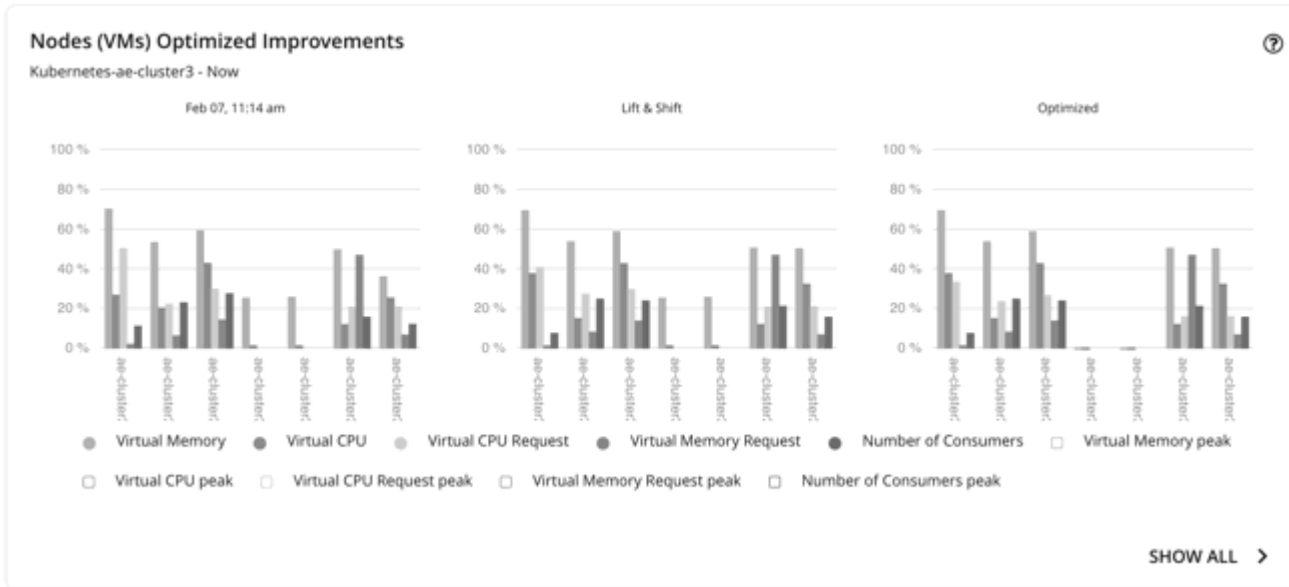
The charts show total monthly investments. Click **Show All** to view the actions that require investments.

**NOTE:**

An empty chart indicates that no investments are required to execute the recommended actions.

### Nodes (VMs) Optimized Improvements

This chart compares the following before and after the plan:



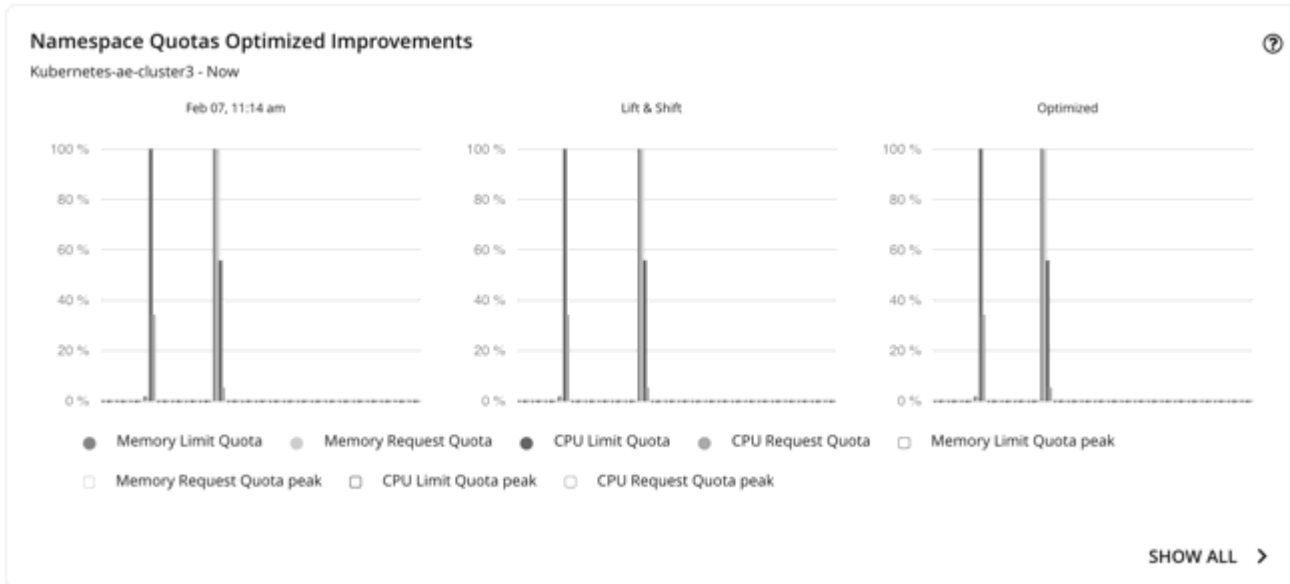
- Utilization of the following resources for all nodes:
  - vMem
  - vCPU
  - vMem Request
  - vCPU Request
- Number of pods consuming resources against the maximum pod capacity for all the nodes

Use this chart to identify nodes that are candidates for suspension, or resources with unusual utilization. You can also use this chart to drill down to a specific resource. Click **Show All** for more details.

### Namespace Quotas Optimized Improvements

This chart shows pod utilization of resource quotas defined in namespaces. Resource quotas include:





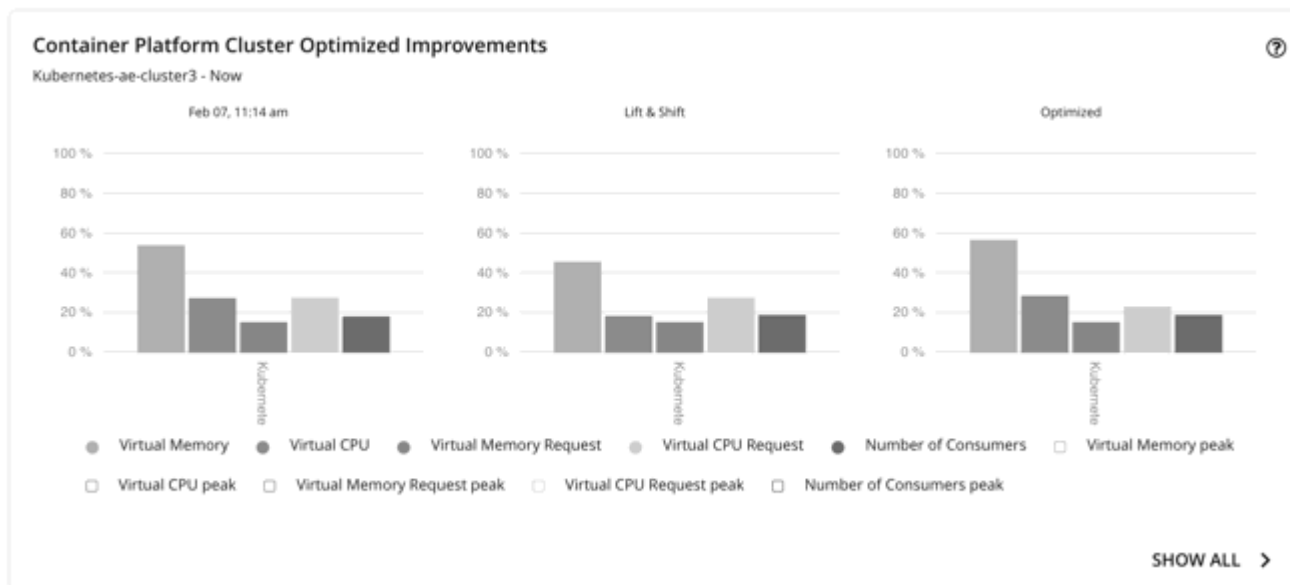
- CPU Limit Quota
- Memory Limit Quota
- CPU Request Quota
- Memory Request Quota

The chart highlights utilization improvements as a result of namespace resizing.

For namespaces without defined quotas, utilization is 0 (zero).

## Container Platform Cluster Optimized Improvements

This chart shows the following, assuming you execute all actions in the plan:



- Changes to the utilization of cluster resources
- Overcommitment values

## Optimized Improvements for Hosts and Storage

Use these charts if you ran the plan on an on-prem cluster. These charts show how the utilization of resources would change assuming you accept all of the actions that the plan recommends.

## Downloading Plan Results


You can download the plan results shown in individual charts. Click the **Show All** button for a chart, and then the download button at the top-right section of the Details page.

## Re-Running the Plan

You can run the plan again with the same or a different set of configuration settings. This runs the plan scenario against the market in its current state, so the results you see might be different, even if you did not change the configuration settings.

Use the toolbar on top of the Configuration section to change the configuration settings.

### NOTE:

It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon (  ), and then select **New Plan**.

When you are ready to re-run the plan, click **Run Again** on the top-right section of the page.

## Optimize Cloud Plan

Run the Optimize Cloud plan to see how you can maximize savings while still assuring performance for your applications and workloads. This plan identifies ways to optimize your costs by choosing the best templates (most adequate compute resources), regions, accounts, or resource groups to host your workloads. The plan also identifies workloads that can change over to discounted pricing, and it compares your current costs to the costs you would get after executing the plan recommendations.

Optimize Cloud 13 ✎

SCOPE

All Cloud Providers

RUN AGAIN

⋮

Actions
Discount Settings

**CONFIGURATION**

**Discount Settings**

Purchase RIs ENABLED ✕

AWS: Offering Class STANDARD ✕

AWS: Term 3 YEARS ✕

AWS: Payment ALL UPFRONT ✕

Azure: Term 1 YEAR ✕

Discount Inventory 28 OUT OF 28 ACTIVE ✕

**Virtual Machine Action Settings**

Scale for Virtual Machines ENABLED

RESULTS OVERVIEW
PLAN ACTIONS (381)

**Cloud Cost Comparison** ?

All Cloud Providers

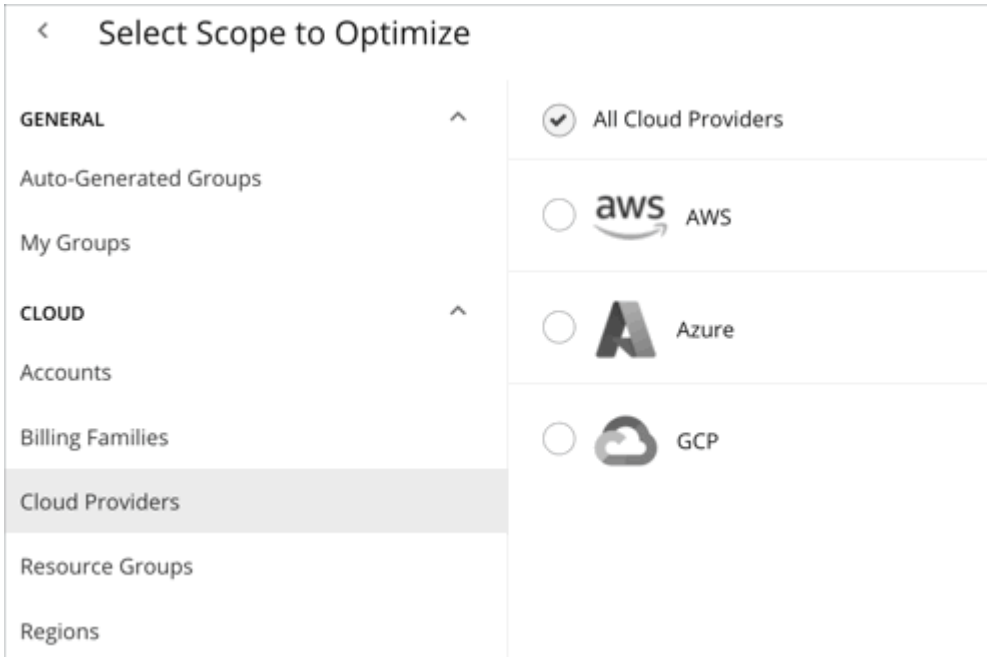
|                                                                                  | CURRENT                | OPTIMIZED              | DIFFERENCE             | %               |
|----------------------------------------------------------------------------------|------------------------|------------------------|------------------------|-----------------|
| Workloads with performance risks <span style="font-size: 0.8em;">?</span>        | 29 Out Of 855          | 0 Out Of 855           | 29                     | -               |
| Workloads with efficiency opportunities <span style="font-size: 0.8em;">?</span> | 125 Out Of 855         | 0 Out Of 855           | 125                    | -               |
| Workloads out of compliance <span style="font-size: 0.8em;">?</span>             | 1 Out Of 855           | 0 Out Of 855           | 1                      | -               |
| RI Coverage <span style="font-size: 0.8em;">?</span>                             | 23 %                   | 53 %                   |                        | ▲ 130.4 %       |
| RI Utilization <span style="font-size: 0.8em;">?</span>                          | 40 %                   | 79 %                   |                        | ▲ 97.5 %        |
| CUD vCPU Coverage <span style="font-size: 0.8em;">?</span>                       | 8 %                    | 8 %                    |                        | 0 %             |
| CUD vCPU Utilization <span style="font-size: 0.8em;">?</span>                    | 45 %                   | 50 %                   |                        | ▲ 11.1 %        |
| CUD Mem Coverage <span style="font-size: 0.8em;">?</span>                        | 4 %                    | 5 %                    |                        | ▲ 25 %          |
| CUD Mem Utilization <span style="font-size: 0.8em;">?</span>                     | 36 %                   | 42 %                   |                        | ▲ 16.7 %        |
| On-Demand Compute Cost <span style="font-size: 0.8em;">?</span>                  | \$19,955.00 /mo        | \$10,060.00 /mo        | -\$9,895.00 /mo        | ▼ 49.6 %        |
| Reserved Compute Cost <span style="font-size: 0.8em;">?</span>                   | \$2,349.00 /mo         | \$5,945.00 /mo         | \$3,596.00 /mo         | ▲ 153.1 %       |
| On-Demand Database Cost <span style="font-size: 0.8em;">?</span>                 | \$11,641.00 /mo        | \$11,621.00 /mo        | -\$20.00 /mo           | ▼ 0.2 %         |
| Storage Cost <span style="font-size: 0.8em;">?</span>                            | \$10,476.00 /mo        | \$8,597.00 /mo         | -\$1,879.00 /mo        | ▼ 17.9 %        |
| <b>Total Cost <span style="font-size: 0.8em;">?</span></b>                       | <b>\$44,421.00 /mo</b> | <b>\$36,223.00 /mo</b> | <b>-\$8,198.00 /mo</b> | <b>▼ 18.5 %</b> |

## Configuring an Optimize Cloud Plan

For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

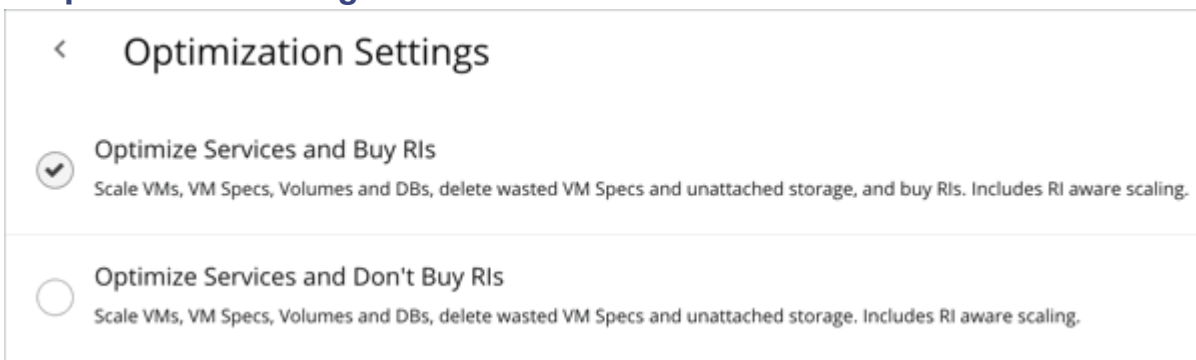
### 1. Scope

You can scope by:



- **Accounts**  
Choose AWS accounts, Azure subscriptions, or Google Cloud projects as the plan's scope. Be aware that the plan will not recommend discount purchases if you scope to this level. To optimize discount purchases for a limited scope, choose a Billing Family.
- **Billing Families**  
Include discount purchases in the planning for a scope that is limited to a single billing family. The plan calculates discount purchases through the billing family's management account. Discount purchases are currently supported for AWS and Azure, but not Google Cloud.
- **Cloud Providers**  
See how you can optimize all your AWS, Azure, and Google Cloud workloads.
- **Resource Groups**  
Workload Optimization Manager discovers Azure resource groups. You can select one or more resource groups for the plan scope.
- **Regions**  
Focus the plan on a provider's region.

## 2. Optimization Settings



Choose from the given optimization options. Note that if you set a plan's scope to a resource group, Workload Optimization Manager will optimize services without recommending discount purchases.

If your goal is to purchase discounts for VMs at their current sizes, use the Buy VM Reservations plan type. For details, see [Buy VM Reservations Plan \(on page 804\)](#).

**NOTE:**

If you turn on the **Disable All Actions** setting in the global default policy and then run an Optimize Cloud plan with VM scaling and discount purchases enabled, the plan results show inaccurate discount recommendations.

Turn off **Disable All Actions** to resolve this issue. Be aware that after you turn off this setting, it will take Workload Optimization Manager a week to reflect accurate results in Optimize Cloud plans.

### 3. Discount Settings

<

## Discount Settings

---

**Purchase RIs**

**AWS PROFILE**

OFFERING CLASS

Standard

Convertible

TERM

1 Year

3 Years

PAYMENT

All Upfront

Partial Upfront

No Upfront

**AZURE PROFILE**

TERM

1 Year

3 Years

---

**Discount Inventory**

This plan uses 29 out of 29 available discounts ✎ EDIT

- Currently, **Purchase RIs** only applies to AWS and Azure. For **AWS/Azure Profile**, the settings that you have set up for real-time analysis are selected by default. You can change the settings to see how they affect costs.
  - Offering Class
    - For AWS environments, choose the offering class that corresponds to the RI types that you typically use in your environment.

- Term

For AWS and Azure environments, choose the payment terms you contract for your discounts. TERM can be one of **1 Year** or **3 Year**. Typically, longer term payment plans cost less per year.

- Payment

The payment option that you prefer for your AWS RIs:

- All Upfront – You make full payment at the start of the RI term.
  - Partial Upfront – You make a portion of the payment at the start of the term, with the remain cost paid at an hourly rate.
  - No Upfront – You pay for the RIs at an hourly rate, for the duration of the term.
- For **Discount Inventory**, the discounts for the current scope are selected by default. Click **Edit** to make changes.

## Working With Optimize Cloud Plan Results

After the Optimize Cloud plan runs, you can view the results to see how you can maximize savings or make other improvements to your cloud environment.

The plan results:

- Compare current to optimized costs, including on-demand compute, discounted compute, on-demand database, and storage costs
- Compare current and optimized breakdowns of workload tiers
- Compare breakdowns of storage tiers
- Project the discount coverage (how many workloads are covered by discounted pricing) and utilization (percentage of discounts that are active)
- Show the cost benefit of moving workloads from on-demand to discounted pricing

## Viewing the Results

Optimize Cloud 13
✎

All Cloud Providers
RUN AGAIN
⋮

SCOPE

All Cloud Providers

---

⏪ Actions
🔍 Discount Settings

CONFIGURATION

Discount Settings

Purchase RIs ENABLED ✕

AWS: Offering Class STANDARD ✕

AWS: Term 3 YEARS ✕

AWS: Payment ALL UPFRONT ✕

Azure: Term 1 YEAR ✕

Discount Inventory 28 OUT OF 28 ACTIVE ✕

Virtual Machine Action Settings

Scale for Virtual Machines ENABLED

RESULTS OVERVIEW
PLAN ACTIONS (381)

Cloud Cost Comparison

All Cloud Providers

|                                           | CURRENT                | OPTIMIZED              | DIFFERENCE             | %               |
|-------------------------------------------|------------------------|------------------------|------------------------|-----------------|
| Workloads with performance risks ⓘ        | 29 Out Of 855          | 0 Out Of 855           | 29                     | -               |
| Workloads with efficiency opportunities ⓘ | 125 Out Of 855         | 0 Out Of 855           | 125                    | -               |
| Workloads out of compliance ⓘ             | 1 Out Of 855           | 0 Out Of 855           | 1                      | -               |
| RI Coverage ⓘ                             | 23 %                   | 53 %                   |                        | ▲ 130.4 %       |
| RI Utilization ⓘ                          | 40 %                   | 79 %                   |                        | ▲ 97.5 %        |
| CUD vCPU Coverage ⓘ                       | 8 %                    | 8 %                    |                        | 0 %             |
| CUD vCPU Utilization ⓘ                    | 45 %                   | 50 %                   |                        | ▲ 11.1 %        |
| CUD Mem Coverage ⓘ                        | 4 %                    | 5 %                    |                        | ▲ 25 %          |
| CUD Mem Utilization ⓘ                     | 36 %                   | 42 %                   |                        | ▲ 16.7 %        |
| On-Demand Compute Cost ⓘ                  | \$19,955.00 /mo        | \$10,060.00 /mo        | -\$9,895.00 /mo        | ▼ 49.6 %        |
| Reserved Compute Cost ⓘ                   | \$2,349.00 /mo         | \$5,945.00 /mo         | \$3,596.00 /mo         | ▲ 153.1 %       |
| On-Demand Database Cost ⓘ                 | \$11,641.00 /mo        | \$11,621.00 /mo        | -\$20.00 /mo           | ▼ 0.2 %         |
| Storage Cost ⓘ                            | \$10,476.00 /mo        | \$8,597.00 /mo         | -\$1,879.00 /mo        | ▼ 17.9 %        |
| <b>Total Cost ⓘ</b>                       | <b>\$44,421.00 /mo</b> | <b>\$36,223.00 /mo</b> | <b>-\$8,198.00 /mo</b> | <b>▼ 18.5 %</b> |

The plan results include the following charts:

- **Cloud Cost Comparison**

This chart highlights any difference in cost as a result of optimization. For example, undersized VMs risk losing performance and should therefore scale up. This could contribute to an increase in cost. On the other hand, oversized VMs can scale down to less expensive instances, so cost should go down. The values under the % column indicate the percentage of VMs that are affected by optimization cost calculations.

Workload Optimization Manager can also recommend that you purchase discounts to reduce costs. The analysis looks at workload history to identify workloads that can move from on-demand to discounted pricing. This considers the count of workloads in a family, plus their hours of active-state condition, to arrive at the discounts you should purchase. Since discounted costs are incurred at the account level, the Cloud Cost Comparison chart will present discounted costs or charges when you scope to an account or group of accounts (including a billing family).

For AWS clouds, Workload Optimization Manager can get the information it needs to display license costs for database instances. For Azure clouds, Workload Optimization Manager does not display database license costs because Azure does not make that information available.

- **Workload Mapping**

This chart shows the types of tiers you currently use, compared to the tiers the plan recommends, including how many of each type, plus the costs for each.

To see a detailed breakdown of the template costs, click **SHOW CHANGES** at the bottom of the chart.

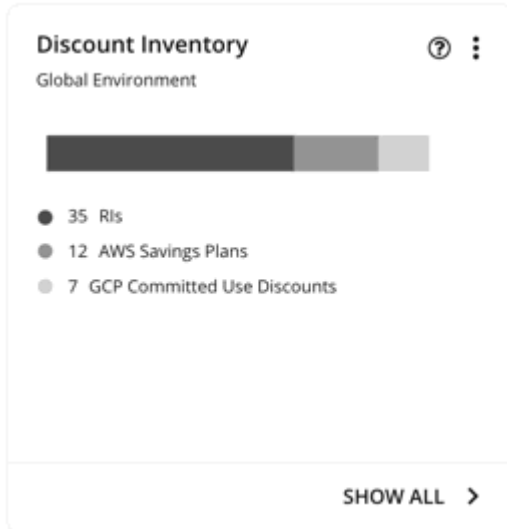
- **Volume Tier Summary**

This chart shows the current distribution of volumes that support your workloads, and the optimized distribution if you execute the actions that the plan recommends.

The difference in the result reflects the number of unattached volumes. To see a list of unattached volumes, click **Show changes** at the bottom of the chart.

- **Discount Inventory**

This chart lists the cloud provider discounts discovered in your environment. For a tabular listing, click **Show All** at the bottom of the chart. In the tabular listing, you can see if a discount expired before the specified purchase date.



- **Recommended RI Purchases**

Workload Optimization Manager can recommend purchasing instance types at a discounted rate to help you increase the percentage of VMs covered by discounted pricing and reduce on-demand costs. This chart shows your pending purchases. Download the list of purchases and then send it your cloud provider or representative to initiate the purchase process.


**NOTE:**

Purchase actions should be taken along with the related VM scaling actions. To purchase discounts for VMs at their current sizes, run a [Buy VM Reservation Plan \(on page 804\)](#).

Currently, Workload Optimization Manager can recommend purchasing AWS EC2 RIs and Azure reservations.



### Recommended RI Purchases ?



- 5 t3a.nano
- 3 t2.nano
- 3 m5.large
- 2 m5a.large
- 2 t3.nano
- 5 Other Instance Types

[SHOW ALL >](#)

Click **Show All** to see a table with details for each discount.

The table shows the properties, up-front cost, and break-even period for each discount. The break-even period is the time at which savings will exceed the up-front cost, rounded to the month. The Cost Impact column indicates the monthly savings you would realize when you buy a specific discount.

When you choose one or more check boxes, the total count, up-front cost, and savings appear at the top.

## Viewing Plan Actions

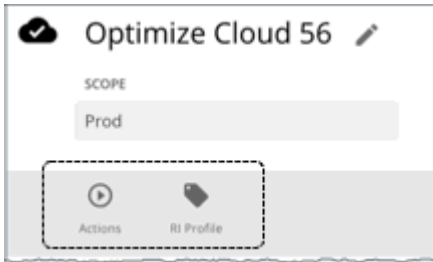
Click the **Plan Actions** tab on top of the page to view a list of actions that you need to execute to achieve the plan results.

|                        |                           | RESULTS OVERVIEW |                   | PLAN ACTIONS (274) |                   |                       |                    |                 |               |         |
|------------------------|---------------------------|------------------|-------------------|--------------------|-------------------|-----------------------|--------------------|-----------------|---------------|---------|
| <b>DELETE</b> ^        | <b>Scale Actions (28)</b> | TOTAL SAVINGS    | TOTAL INVESTMENTS |                    |                   |                       |                    |                 |               |         |
|                        |                           | \$3,111.76/mo    | \$242.80/mo       |                    |                   |                       |                    |                 |               |         |
| Volumes (131)          | Type to search            |                  |                   | ADD FILTER         |                   |                       |                    |                 |               |         |
| <b>SCALE</b> ^         | Virtual Machine Name      | Instance Type    | Discount Coverage | On-Demand Cost     | New Instance Type | New Discount Coverage | New On-Demand Cost | Action Category | Cost Impact   | Action  |
| Volumes (79)           | eks-cluster-eks-ch        | m5a.4xlarge      | 0%                | \$0.684/h          | r5a.2xlarge       | 75%                   | \$0.112/h          | SAVINGS         | ↓ \$417.49/mo | DETAILS |
| Virtual Machines (28)  | ocp47demo-2v5jc           | m5a.4xlarge      | 0%                | \$0.684/h          | r5a.2xlarge       | 75%                   | \$0.112/h          | SAVINGS         | ↓ \$417.49/mo | DETAILS |
| Database Servers (7)   | cn-latest-lzdjn-woi       | m6i.2xlarge      | 0%                | \$0.382/h          | r5a.xlarge        | 100%                  | \$0.00/h           | SAVINGS         | ↓ \$278.81/mo | DETAILS |
| <b>BUY</b> ^           | cn-latest-lzdjn-woi       | m6i.2xlarge      | 0%                | \$0.382/h          | r5.xlarge         | 50%                   | \$0.125/h          | SAVINGS         | ↓ \$187.33/mo | DETAILS |
| Reserved Instance (15) | pt-ocp-aprn-gr2gp         | r5a.xlarge       | 0%                | \$0.247/h          | r5.xlarge         | 100%                  | \$0.00/h           | PERFORMANCE     | ↓ \$180.07/mo | DETAILS |

## Re-Running the Plan


You can run the plan again with the same or a different set of configuration settings. This runs the plan scenario against the market in its current state, so the results you see might be different, even if you did not change the configuration settings.

Use the toolbar on top of the Configuration section to change the configuration settings.



- **Actions**  
Use this to enable or disable automatic Scale actions for the virtual machines in the plan.
- **Discount Settings**  
See [Discount Settings \(on page 799\)](#).

**NOTE:**

It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon (  ), and then select **New Plan**.

When you are ready to re-run the plan, click **Run Again** on the top-right section of the page.

## Buy VM Reservations Plan

|                          | CURRENT               | AFTER ACTIONS         | DIFFERENCE             | %               |
|--------------------------|-----------------------|-----------------------|------------------------|-----------------|
| RI Coverage ⓘ            | 6 %                   | 94 %                  |                        | ▲ 1466.7 %      |
| RI Utilization ⓘ         | 81 %                  | 98 %                  |                        | ▲ 21 %          |
| On-Demand Compute Cost ⓘ | \$7,331.00 /mo        | \$1,233.00 /mo        | -\$6,098.00 /mo        | ▼ 83.2 %        |
| Reserved Compute Cost ⓘ  | \$821.00 /mo          | \$4,296.00 /mo        | \$3,475.00 /mo         | ▲ 423.3 %       |
| <b>Total Cost ⓘ</b>      | <b>\$8,152.00 /mo</b> | <b>\$5,529.00 /mo</b> | <b>-\$2,623.00 /mo</b> | <b>▼ 32.2 %</b> |

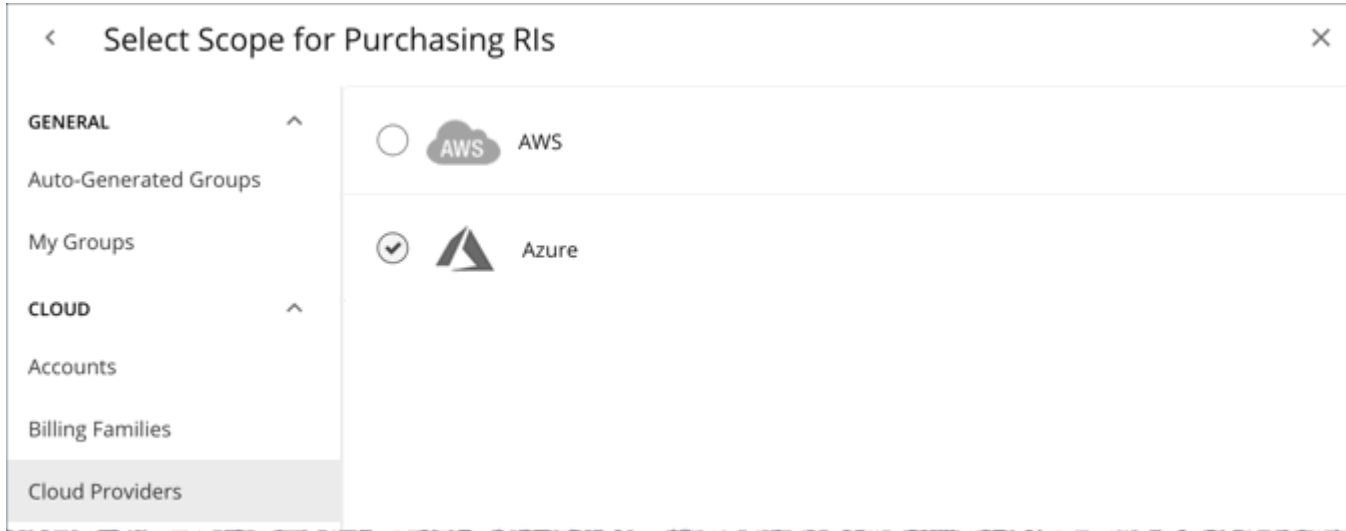
Run the Buy VM Reservations plan to see discount purchase opportunities that can significantly reduce on-demand costs for your cloud VMs. When calculating purchases, Workload Optimization Manager evaluates all purchasing options for your selected scope and usage data for the VMs in that scope. It then compares your current costs to the costs you would get after executing the plan recommendations.

Currently, Workload Optimization Manager can recommend purchasing AWS EC2 RIs and Azure reservations.

# Configuring a Buy VM Reservations Plan

For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

## 1. Scope



You can scope by:

- Accounts  
Choose AWS accounts or Azure subscriptions for the plan's scope.
- Billing Families  
Include discount purchases for a billing family. The plan calculates discount purchases through the billing family's master account.
- Cloud Providers  
See purchase opportunities for your AWS or Azure environment.
- Regions  
Focus the plan on a cloud provider's region.

## 2. RI Settings

<

### RI Settings

---

**Purchase RIs** ?

**AWS PROFILE**

OFFERING CLASS

Standard
  Convertible

TERM

1 Year
  3 Years

PAYMENT

All Upfront
  Partial Upfront
  No Upfront

**VIRTUAL MACHINE USAGE**

BASED ON THE PAST

●

1 DAY
7 DAYS
14 DAYS
30 DAYS

TERMINATED VIRTUAL MACHINES

Only use data from active VMs
   
 Use data from active and deleted VMs (Support CI/CD pipeline)

---

**Discount Inventory** ?

This plan uses 18 out of 18 available RIs ✎ EDIT

### Purchase RIs

Allow the plan to buy discounts based on the following configurations:

- **Profile**

The settings that you have set up for real-time analysis are selected by default. You can change the settings to see how they affect costs.

- Offering Class

For AWS environments, choose the offering class that corresponds to the RI types that you typically use in your environment.

- Term

For AWS and Azure environments, choose the payment terms you contract for your discounts. TERM can be one of **1 Year** or **3 Year**. Typically, longer term payment plans cost less per year.

- Payment

The payment option that you prefer for your AWS RIs:

- All Upfront – You make full payment at the start of the RI term.
- Partial Upfront – You make a portion of the payment at the start of the term, with the remain cost paid at an hourly rate.
- No Upfront – You pay for the RIs at an hourly rate, for the duration of the term.

- **Virtual Machine Usage**

Specify the time frame you want the plan to use when it calculates your discount purchases.

- **Terminated Virtual Machines**

- **Only use data from active VMs** – Select this option if you terminate your VMs permanently.
- **Use data from active and deleted VMs (Support CI/CD pipeline)** – Select this option if you want to use data from a CI/CD pipeline that regularly deploys and terminates VMs.

### Discount Inventory

Select your discount inventory for the plan. You can use the default selection or any of the available discounts for your scope.

## Working With Buy VM Reservations Plan Results

After the Buy VM Reservations runs, you can view the results to see discount and optimization opportunities for your cloud environment.

The screenshot shows the 'Buy VM RIs 4' configuration page. The scope is set to 'Azure'. The left sidebar shows configuration options for 'RI Settings', including 'Azure: Term' (1 YEAR), 'Virtual Machine Usage History' (7 DAYS), 'Include Usage Data from Deleted VMs' (ENABLED), and 'RI Inventory' (16 OUT OF 16 ACT). The main content area is titled 'RESULTS OVERVIEW' and 'PLAN ACTIONS (151)'. It features a 'Cloud Cost Comparison' table for Azure, comparing current costs with costs after actions.

|                          | CURRENT               | AFTER ACTIONS         | DIFFERENCE             | %               |
|--------------------------|-----------------------|-----------------------|------------------------|-----------------|
| RI Coverage ⓘ            | 6 %                   | 94 %                  | ▲ 1466.7 %             |                 |
| RI Utilization ⓘ         | 81 %                  | 98 %                  | ▲ 21 %                 |                 |
| On-Demand Compute Cost ⓘ | \$7,331.00 /mo        | \$1,233.00 /mo        | -\$6,098.00 /mo        | ▼ 83.2 %        |
| Reserved Compute Cost ⓘ  | \$821.00 /mo          | \$4,296.00 /mo        | \$3,475.00 /mo         | ▲ 423.3 %       |
| <b>Total Cost ⓘ</b>      | <b>\$8,152.00 /mo</b> | <b>\$5,529.00 /mo</b> | <b>-\$2,623.00 /mo</b> | <b>▼ 32.2 %</b> |

## Viewing the Results

The plan results include the following charts:

- **Cloud Cost Comparison**

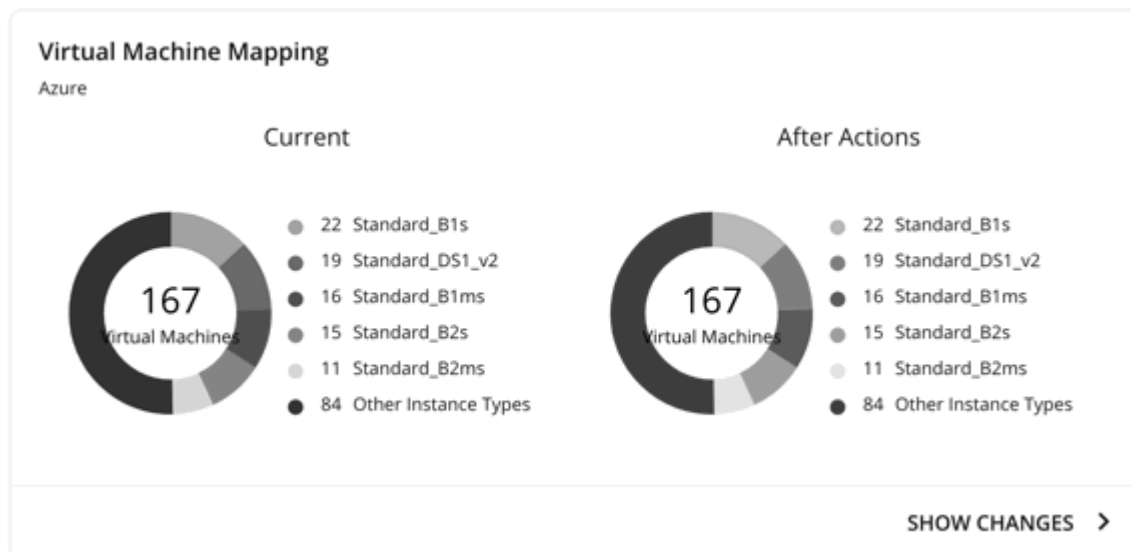
This chart highlights changes to your existing discount coverage and utilization if you execute all the actions that the plan recommends. Actions include increasing coverage or purchasing additional instance types at a discounted rate. Your cloud provider will adjust discount allocations when the actions have completed.

- Analysis evaluates ways to increase your current discount coverage so you can take full advantage of discounted pricing.
- The plan can recommend purchase actions to reduce your costs further. The analysis looks at historical VM usage and uptime to arrive at the number of instance types you should purchase.

You can compare current and after-action costs, including on-demand compute, discounted compute, and total costs. Purchase actions increase your discounted compute cost, but can lower your on-demand compute cost significantly as discount coverage increases. The end result is a reduction to your total cost.

- **Virtual Machine Mapping**

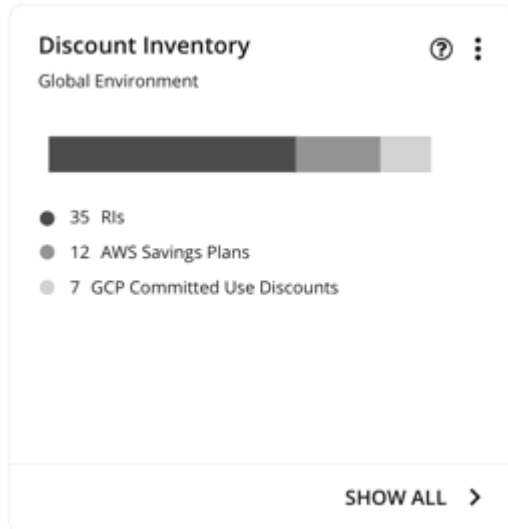
This chart shows the instance types for the VMs included in the plan.



Click **Show Changes** to see details for each VM with discount coverage changes. The table maps VMs to instance types, and shows how changes in discount coverage can reduce on-demand cost.

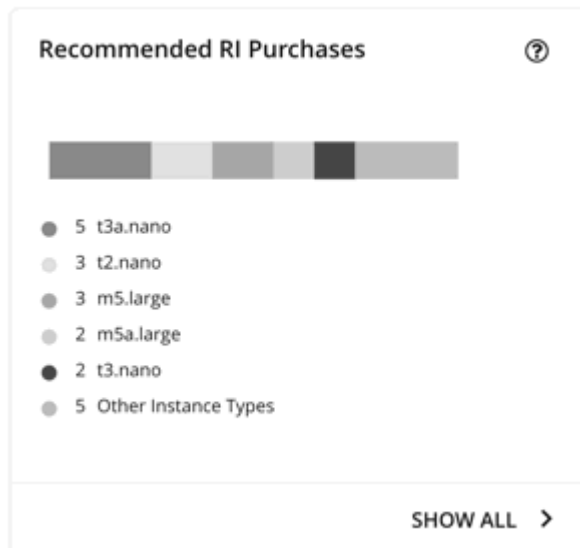
- **Discount Inventory**

This chart lists the cloud provider discounts discovered in your environment. For a tabular listing, click **Show All** at the bottom of the chart. In the tabular listing, you can see if a discount expired before the specified purchase date.



### Recommended RI Purchases

Workload Optimization Manager can recommend purchasing instance types at a discounted rate to help you increase the percentage of VMs covered by discounted pricing and reduce on-demand costs. This chart shows your pending purchases. Download the list of purchases and then send it your cloud provider or representative to initiate the purchase process.



Click **Show All** to see a table with details for each discount.

The table shows the properties, up-front cost, and break-even period for each discount. The break-even period is the time at which savings will exceed the up-front cost, rounded to the month. The Cost Impact column indicates the monthly savings you would realize when you buy a specific discount.

When you choose one or more check boxes, the total count, up-front cost, and savings appear at the top.

## Viewing Plan Actions

Click the **Plan Actions** tab on top of the page to view a list of actions that you need to execute to achieve the plan results.

|                       |                        | RESULTS OVERVIEW |                   | PLAN ACTIONS (274) |                   |                       |                    |                 |               |               |
|-----------------------|------------------------|------------------|-------------------|--------------------|-------------------|-----------------------|--------------------|-----------------|---------------|---------------|
| DELETE ^              | Scale Actions (28)     | TOTAL SAVINGS    | TOTAL INVESTMENTS |                    |                   |                       |                    |                 |               |               |
|                       |                        | \$3,111.76/mo    | \$242.80/mo       |                    |                   |                       |                    |                 |               |               |
| Volumes (131)         | Type to search         |                  | ADD FILTER        |                    |                   |                       |                    |                 |               |               |
| SCALE ^               | Virtual Machine Name   | Instance Type    | Discount Coverage | On-Demand Cost     | New Instance Type | New Discount Coverage | New On-Demand Cost | Action Category | Cost Impact   | Action        |
| Volumes (79)          | eks-cluster-eks-cl     | m5a.4xlarge      | 0%                | \$0.684/h          | r5a.2xlarge       | 75%                   | \$0.112/h          | SAVINGS         | ↓ \$417.49/mo | DETAILS       |
| Virtual Machines (28) | ocp47demo-2v5jc        | m5a.4xlarge      | 0%                | \$0.684/h          | r5a.2xlarge       | 75%                   | \$0.112/h          | SAVINGS         | ↓ \$417.49/mo | DETAILS       |
| Database Servers (7)  | cn-latest-lzdjn-woi    | m6i.2xlarge      | 0%                | \$0.382/h          | r5a.xlarge        | 100%                  | \$0.00/h           | SAVINGS         | ↓ \$278.81/mo | DETAILS       |
| BUY ^                 | cn-latest-lzdjn-woi    | m6i.2xlarge      | 0%                | \$0.382/h          | r5.xlarge         | 50%                   | \$0.125/h          | SAVINGS         | ↓ \$187.33/mo | DETAILS       |
|                       | Reserved Instance (15) | pi-ocp-apm-gr2qp | r5a.xlarge        | 0%                 | \$0.247/h         | r5.xlarge             | 100%               | \$0.00/h        | PERFORMANCE   | ↓ \$180.07/mo |

## Re-Running the Plan

You can run the plan again with the same or a different set of configuration settings. This runs the plan scenario against the market in its current state, so the results you see might be different, even if you did not change the configuration settings.

Use the toolbar on top of the Configuration section to change the configuration settings.


- RI Settings

Update your purchase settings to see how they impact results. For example, you can configure a longer timeframe so that the plan can include additional VM usage data in its analysis. For details, see [Purchase RIs \(on page 806\)](#).

- Discount Inventory

Use the default selection or any of the available discounts for your scope.

### NOTE:

It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon (  ), and then select **New Plan**.

When you are ready to re-run the plan, click **Run Again** on the top-right section of the page.



# Migrate to Cloud Plan

**Unplaced Virtual Machines: Lift&Shift: 69; Optimized: 66** SHOW DETAILS

RESULTS OVERVIEW   LIFT & SHIFT ACTIONS (1437)   OPTIMIZED ACTIONS (1725)

**CLOUD COST COMPARISON**  
aws-US West (N. California)

|                                                | LIFT & SHIFT         | OPTIMIZED           | DIFFERENCE           | %               |
|------------------------------------------------|----------------------|---------------------|----------------------|-----------------|
| Virtual Machines with performance risks        | 99 Out Of 684        | 0 Out Of 687        | 99                   | -               |
| Virtual Machines with efficiency opportunities | 588 Out Of 684       | 0 Out Of 687        | 588                  | -               |
| On-Demand Compute Cost                         | \$113,460 /mo        | \$23,214 /mo        | -\$90,246 /mo        | ▼ 79.5 %        |
| Reserved Compute Cost                          | \$9,816 /mo          | \$19,229 /mo        | \$9,413 /mo          | ▲ 95.9 %        |
| Storage Cost                                   | \$32,183 /mo         | \$40,397 /mo        | \$8,214 /mo          | ▲ 25.5 %        |
| <b>Total Cost</b>                              | <b>\$155,459 /mo</b> | <b>\$82,840 /mo</b> | <b>-\$72,619 /mo</b> | <b>▼ 46.7 %</b> |

A Migrate to Cloud plan simulates migration of on-prem VMs to the cloud, or migration of VMs from one cloud provider to another. This plan focuses on optimizing performance and costs by choosing the most suitable cloud resources for your VMs and the volumes they use. To further optimize your costs, the plan can recommend moving workloads from on-demand to discounted pricing, and purchasing more discounts.

The plan calculates costs according to the billing and price adjustments that you have negotiated with your cloud provider. Costs include compute, service (such as IP services), and license costs. The plan also calculates discount purchases for VMs that can benefit from discounted pricing.

## NOTE:

If your instance of Workload Optimization Manager is inoperative for a period of time, that can affect the cost calculations. To calculate costs for a VM that it will migrate to the cloud, Workload Optimization Manager considers the VM's history. For example, if the VM has been stable for 16 of the last 21 days, then Workload Optimization Manager will plan for that VM to use a discount. In this way, the plan calculates the best cost for the migration. However, if Workload Optimization Manager is inoperative for any time, that can impact the historical data such that the plan will *not* recognize a VM as stable, even though it is.

Points to consider:

- AWS includes EC2 Spot Instances that offer steep discounts. A plan that migrates from AWS to Azure will not migrate VMs that run on Spot Instances.
- Do not use this plan type to migrate within the same cloud provider (for example, moving VMs from one Azure subscription to another) as a way to test the effect on pricing. The results from such a plan would not be reliable.
- For migrations within your on-prem environment, use the *Virtual Machine Migration* plan type.
- Before migrating, consider turning on a setting in the default global policy that enables metrics collection for on-prem volumes attached to VMs. This allows Workload Optimization Manager to make more accurate placement decisions for the VMs and volumes you are migrating. For details, see [Enable Analysis of On-prem Volumes \(on page 958\)](#).

The plan results show:

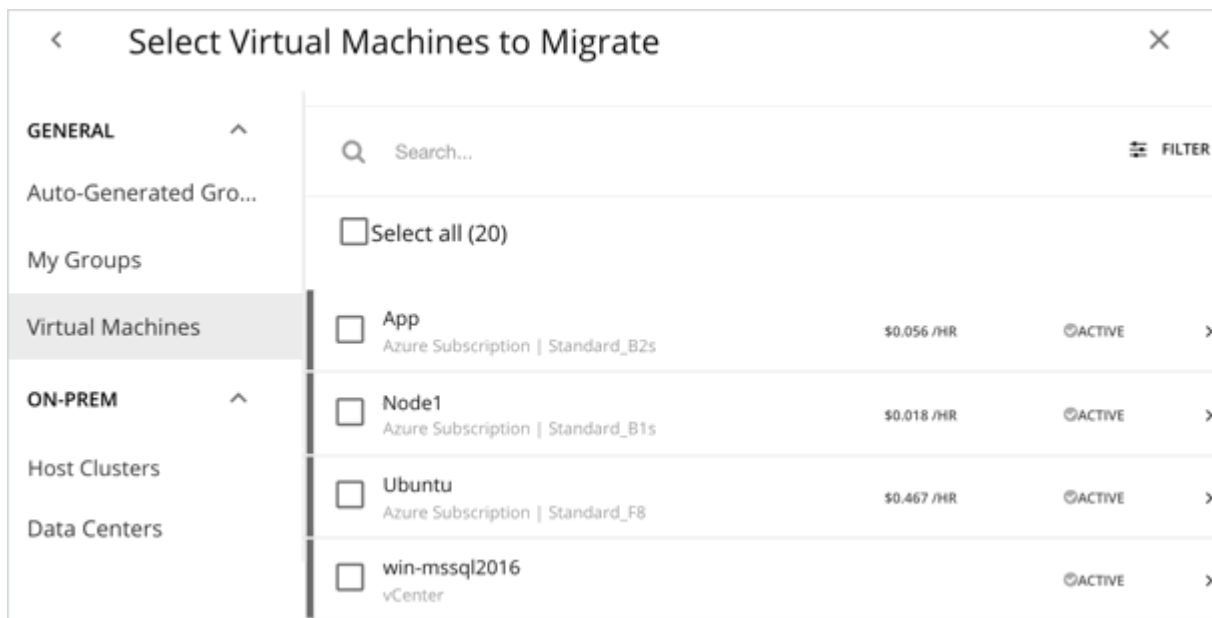
- Projected costs
- Actions to execute your migration and optimize costs and performance
- Optimal cloud instances to use, combining efficient purchase of resources with assured application performance
- The cost benefit of moving workloads from on-demand to discounted pricing
- Discounts you should purchase

## Configuring a Migrate to Cloud Plan

For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

### 1. Scope

Select the VMs that you want to migrate. You can select VM groups and/or individual VMs.

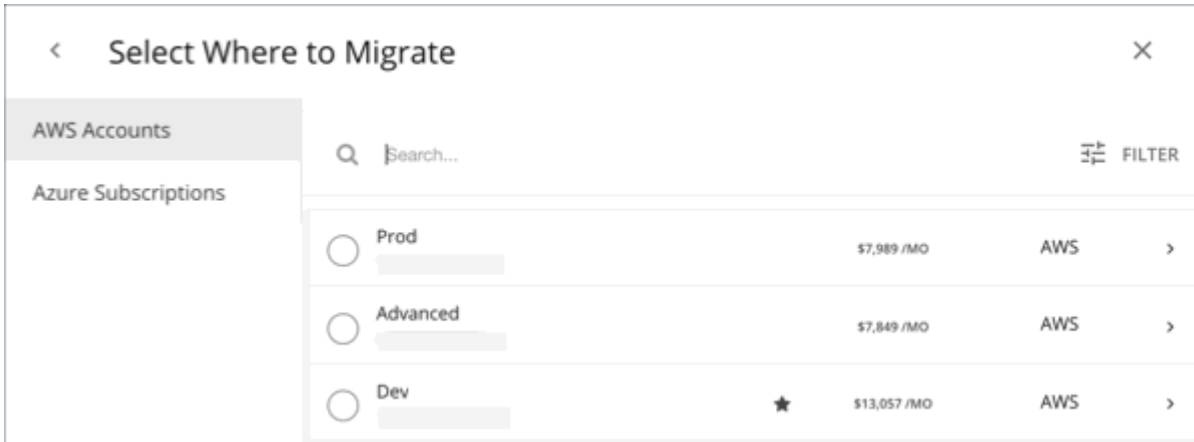


| Category         | VM Name                                | Description                       | Hourly Cost | Status | Action |
|------------------|----------------------------------------|-----------------------------------|-------------|--------|--------|
| Virtual Machines | <input type="checkbox"/> App           | Azure Subscription   Standard_B2s | \$0.056 /HR | ACTIVE | >      |
| Virtual Machines | <input type="checkbox"/> Node1         | Azure Subscription   Standard_B1s | \$0.018 /HR | ACTIVE | >      |
| Virtual Machines | <input type="checkbox"/> Ubuntu        | Azure Subscription   Standard_FB  | \$0.467 /HR | ACTIVE | >      |
| Virtual Machines | <input type="checkbox"/> win-mssql2016 | vCenter                           |             | ACTIVE | >      |

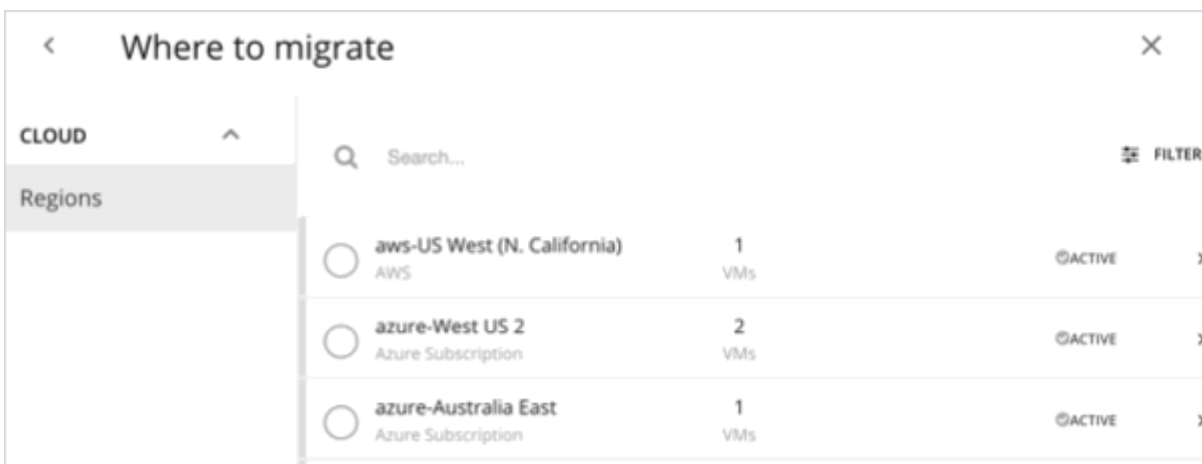
If you select an Auto Scaling Group, Workload Optimization Manager simulates migrating the VMs individually, and not as a group.

### 2. Where to Migrate

Choose a billing account (AWS account or Azure subscription).



Choose a region. Workload Optimization Manager shows all the regions that you can access from your target cloud accounts.



By default, Workload Optimization Manager considers all instance types in the selected region when making placement decisions for the scoped VMs and the volumes they use. However, you may have set up constraints in policies that limit migration to certain instance types. If there are VMs and volumes in your scope that are affected by those policies, Workload Optimization Manager will only consider the instance types defined in the policies.

### 3. Licensing (OS Migration Profile)

Select an OS Profile for this migration.

## < Licensing

**Include OS cost**  
The plan includes OS cost per VM as part of the migration.

**BYOL ("Bring your own license")**  
The plan does not include OS cost as part of the migration. Use this option if you have purchased Azure Hybrid Benefit.

**Custom OS**  
The plan includes OS cost based on your selections.

| SOURCE OS | TARGET OS                                        | BYOL                                |
|-----------|--------------------------------------------------|-------------------------------------|
| Linux     | Linux <span style="font-size: 0.8em;">▼</span>   | <input checked="" type="checkbox"/> |
| RHEL      | RHEL <span style="font-size: 0.8em;">▼</span>    | <input checked="" type="checkbox"/> |
| SLES      | SLES <span style="font-size: 0.8em;">▼</span>    | <input checked="" type="checkbox"/> |
| Windows   | Windows <span style="font-size: 0.8em;">▼</span> | <input checked="" type="checkbox"/> |

On the cloud, instances usually include an OS platform to run processes on the VM. As you migrate VMs to the cloud, you can specify the OS you prefer to run. You can keep the same OS that the original VM has, or map it to a different OS.

- **Include OS cost**

As Workload Optimization Manager calculates placement for the migrated workloads, it will include costs for instances that provide the same OS that the VM already has.

- **BYOL (Bring your own license)**

This is the same as the **Include OS cost** option, except the plan does not include OS licensing costs in any of the cost calculations for on-cloud placement.

- **Custom OS**

For each of the listed OS types, map the migrated VM to the OS you choose. The OS types are:

- Linux – Any open source distribution of Linux. For the migration, Workload Optimization Manager will choose instances that provide the Linux platform that the cloud service provider delivers as a free platform. Note that this is always BYOL, because it assumes a free OS license.
- RHEL (Red Hat Enterprise Linux)
- SLES (SUSE Linux Enterprise Server)
- Windows

If you enable **BYOL** for RHEL, SLES, or Windows, Workload Optimization Manager assumes that you are paying for the OS license, and will not include the license cost in the plan results. If you do not enable **BYOL**, Workload Optimization Manager gets the license cost from the service provider and includes that cost in the plan results.

## 4. Reserved Instances Settings

<
Discount Settings

**Purchase RIs**

**AWS PROFILE**

OFFERING CLASS

Standard

Convertible

TERM

1 Year

3 Years

PAYMENT

All Upfront

Partial Upfront

No Upfront

**AZURE PROFILE**

TERM

1 Year

3 Years

**Discount Inventory**

This plan uses 29 out of 29 available discounts ✎ EDIT

- Currently, **Purchase RIs** only applies to AWS and Azure. For **AWS/Azure Profile**, the settings that you have set up for real-time analysis are selected by default. You can change the settings to see how they affect costs.
  - Offering Class
 

For AWS environments, choose the offering class that corresponds to the RI types that you typically use in your environment.
  - Term
 

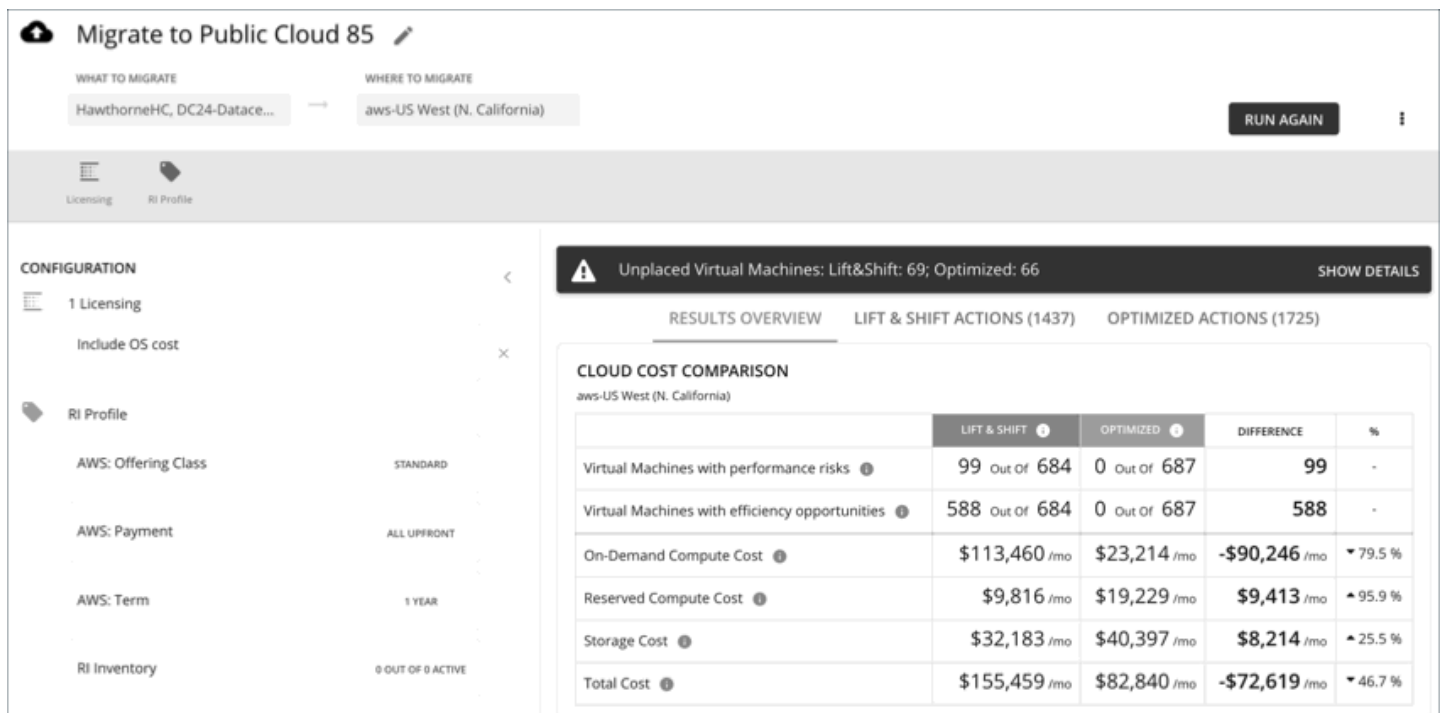
For AWS and Azure environments, choose the payment terms you contract for your discounts. TERM can be one of **1 Year** or **3 Year**. Typically, longer term payment plans cost less per year.
  - Payment

The payment option that you prefer for your AWS RIs:

- All Upfront – You make full payment at the start of the RI term.
  - Partial Upfront – You make a portion of the payment at the start of the term, with the remain cost paid at an hourly rate.
  - No Upfront – You pay for the RIs at an hourly rate, for the duration of the term.
- For **Discount Inventory**, the discounts for the current scope are selected by default. Click **Edit** to make changes.

## Working With Migrate to Cloud Plan Results

The Migrate to Cloud plan results show the cloud resources and costs for the VMs you plan to migrate, and the actions required for migration.



The screenshot displays the 'Migrate to Public Cloud 85' interface. It includes a configuration sidebar on the left with options like '1 Licensing', 'Include OS cost', 'RI Profile', 'AWS: Offering Class', 'AWS: Payment', 'AWS: Term', and 'RI Inventory'. The main area shows a 'RESULTS OVERVIEW' section with a 'CLOUD COST COMPARISON' table for 'aws-US West (N. California)'. The table compares 'LIFT & SHIFT' and 'OPTIMIZED' actions across various cost categories.

|                                                | LIFT & SHIFT         | OPTIMIZED           | DIFFERENCE           | %               |
|------------------------------------------------|----------------------|---------------------|----------------------|-----------------|
| Virtual Machines with performance risks        | 99 Out Of 684        | 0 Out Of 687        | 99                   | -               |
| Virtual Machines with efficiency opportunities | 588 Out Of 684       | 0 Out Of 687        | 588                  | -               |
| On-Demand Compute Cost                         | \$113,460 /mo        | \$23,214 /mo        | -\$90,246 /mo        | ▼ 79.5 %        |
| Reserved Compute Cost                          | \$9,816 /mo          | \$19,229 /mo        | \$9,413 /mo          | ▲ 95.9 %        |
| Storage Cost                                   | \$32,183 /mo         | \$40,397 /mo        | \$8,214 /mo          | ▲ 25.5 %        |
| <b>Total Cost</b>                              | <b>\$155,459 /mo</b> | <b>\$82,840 /mo</b> | <b>-\$72,619 /mo</b> | <b>▼ 46.7 %</b> |

Workload Optimization Manager shows results for two migration scenarios:

- **Lift & Shift**  
Lift & Shift migrates your VMs to cloud instances that match their current resource allocations.
- **Optimized**  
As Workload Optimization Manager runs the plan, it looks for opportunities to optimize cost and performance. For example, it might discover overprovisioned VMs after analyzing the historical utilization of VM resources. If you were to migrate such VMs to instances that match their current allocations, then you would spend more than necessary. For an optimized migration, Workload Optimization Manager can recommend migrating to less expensive instances while still assuring performance, and then show the resulting savings. In addition, when you examine the actions for an optimized migration, you will see charts that plot the historical utilization data used in the analysis.

## Results Overview

The Results Overview section shows the following:

- **Unplaced VMs**  
If the plan's scope includes VMs that cannot be migrated, the results include a notification indicating the number of VMs. Click **Show Details** to see the list of VMs and the reasons for their non-placement.

⚠ Unplaced Virtual Machines: Lift&Shift: 69; Optimized: 66
SHOW DETAILS

RESULTS OVERVIEW
LIFT & SHIFT ACTIONS (1437)
OPTIMIZED ACTIONS (1725)

**CLOUD COST COMPARISON**  
aws-US West (N. California)

The charts in the plan results do not count these VMs.

Workload Optimization Manager displays adjusted CPU values for unplaced VMs. These values are the actual metrics used in analysis and are calculated using [benchmark data](#). CPU values shown in other places (such as the Capacity and Usage chart) are unadjusted values obtained from targets.

- Cloud Cost Comparison Chart**

This chart highlights any difference in cost as a result of optimization. For example, undersized VMs risk losing performance and should therefore scale up. This could contribute to an increase in cost. On the other hand, oversized VMs can scale down to less expensive instances, so cost should go down. The values under the % column indicate the percentage of VMs that are affected by optimization cost calculations.

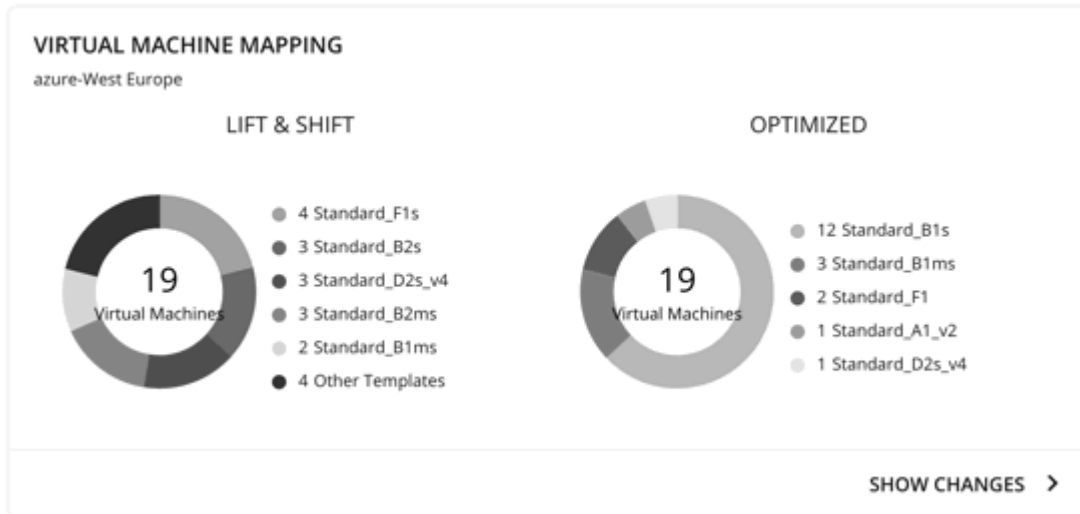
| CLOUD COST COMPARISON                            |                      |                     |                      |                 |  |
|--------------------------------------------------|----------------------|---------------------|----------------------|-----------------|--|
| aws-US West (N. California)                      |                      |                     |                      |                 |  |
|                                                  | LIFT & SHIFT ⓘ       | OPTIMIZED ⓘ         | DIFFERENCE           | %               |  |
| Virtual Machines with performance risks ⓘ        | 99 Out Of 684        | 0 Out Of 687        | 99                   | -               |  |
| Virtual Machines with efficiency opportunities ⓘ | 588 Out Of 684       | 0 Out Of 687        | 588                  | -               |  |
| On-Demand Compute Cost ⓘ                         | \$113,460 /mo        | \$23,214 /mo        | -\$90,246 /mo        | ▼ 79.5 %        |  |
| Reserved Compute Cost ⓘ                          | \$9,816 /mo          | \$19,229 /mo        | \$9,413 /mo          | ▲ 95.9 %        |  |
| Storage Cost ⓘ                                   | \$32,183 /mo         | \$40,397 /mo        | \$8,214 /mo          | ▲ 25.5 %        |  |
| <b>Total Cost ⓘ</b>                              | <b>\$155,459 /mo</b> | <b>\$82,840 /mo</b> | <b>-\$72,619 /mo</b> | <b>▼ 46.7 %</b> |  |

**NOTE:**

For Azure, the results do not include the license cost for the migrated VMs.

- Virtual Machine Mapping Chart**

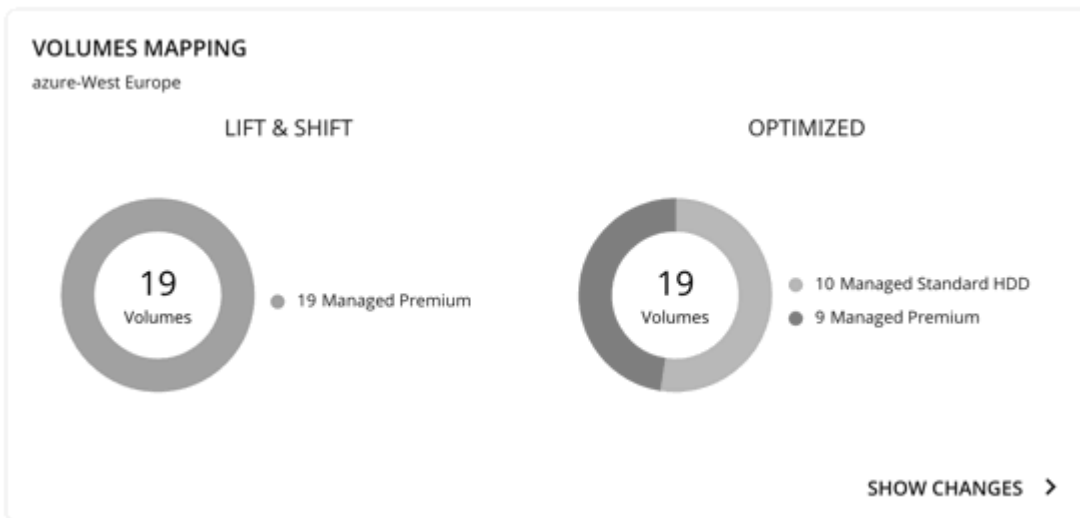
This chart gives a breakdown of the instance types that the plan recommends for the migration, including how many of each is needed.



Click **Show Changes** to see a table with details for each VM in the plan. The table maps VMs to instance types. It also shows the properties and monthly cost for each instance type, and indicates whether Workload Optimization Manager recommends buying discounts. Under the **Actions** column, click **Details** to compare Lift & Shift and Optimized actions.

• **Volume Tier Summary Chart**

This chart gives a breakdown of the volume types that the plan recommends for the migration, including how many of each is needed.



Click **Show Changes** to see a table with details for each volume in the plan. The table maps the volumes you plan to migrate to the volume types that Workload Optimization Manager recommends. It also shows the properties and monthly cost for each volume type. Under the **Actions** column, click **Details** to compare Lift & Shift and Optimized actions.

• **Recommended RI Purchases Charts**

Workload Optimization Manager can recommend purchasing instance types at a discounted rate to help you increase the percentage of VMs covered by discounted pricing and reduce on-demand costs. This chart shows your pending purchases. Download the list of purchases and then send it your cloud provider or representative to initiate the purchase process.

**NOTE:**

Purchase actions should be taken along with the related VM scaling actions. To purchase discounts for VMs at their current sizes, run a [Buy VM Reservation Plan \(on page 804\)](#).

Currently, Workload Optimization Manager can recommend purchasing AWS EC2 RIs and Azure reservations.





To identify VMs that are good candidates for discounted pricing, Workload Optimization Manager analysis considers the history of a VM (by default, the last 21 days), and it looks for:

- Activity
  - If the VM's VCPU utilization percentile is 20% or higher, then Workload Optimization Manager considers it an active VM.
- Stability
  - If there have been no start, stop, or resize actions for the VM for 16 of the last 21 days, then Workload Optimization Manager considers it stable.

If the current discount inventory cannot support the VM, or if supporting it would exceed your desired coverage, then Workload Optimization Manager can recommend purchasing additional discounts.

Click **Show All** to see a table with details for each discount.

The table shows the properties, up-front cost, and break-even period for each discount. The break-even period is the time at which savings will exceed the up-front cost, rounded to the month. The Cost Impact column indicates the monthly savings you would realize when you buy a specific discount.

When you choose one or more check boxes, the total count, up-front cost, and savings appear at the top.

Click **Details** under the **Actions** column to compare Lift & Shift and Optimized actions.

**NOTE:**

The plan assumes that a discount will always be less expensive than its on-demand counterpart. However, this is not always the case. There might be billing details from service providers that could lead to recommendations to move to a discounted instance type that is more expensive than running on demand.

## Plan Actions

Workload Optimization Manager shows separate tabs for **Lift & Shift** and **Optimized** migration actions. You can download the list of actions as a CSV file.

|                      |   | RESULTS OVERVIEW        |               | LIFT & SHIFT ACTIONS (2) |          | OPTIMIZED ACTIONS (2) |                 |              |
|----------------------|---|-------------------------|---------------|--------------------------|----------|-----------------------|-----------------|--------------|
| <b>MOVE</b>          | ^ | <b>Move Actions (1)</b> |               |                          |          |                       |                 | ⚙️ ⬇️        |
| Volumes (1)          |   | 🔍 Type to search        |               |                          |          |                       |                 | 🔍 ADD FILTER |
| Virtual Machines (1) |   | Virtual Machine Name    | Type          | From                     | To       | Risk                  | Action Category | Action       |
|                      |   | pysavingAz1             | Computer Tier | Standard_B1ms            | m5.large | Optimized migration   | PERFORMANCE     | DETAILS      |

For *Optimized* migrations, when you expand an action on a VM, you will see charts that track VCPU and VMem utilization for that VM. With these charts, you can easily recognize the utilization trends that Workload Optimization Manager analyzed to determine the most efficient instance for the VM.



For more information about these charts, see [Utilization Charts \(on page 737\)](#).

## Uploading Plan Results to Azure Migrate

Workload Optimization Manager can upload the plan results and additional plan information to the Azure Migrate portal as part of your migration process. This feature is only available for plans that simulate on-prem VM migration to an Azure region.

Uploaded information includes:

- Basic information for the on-prem VMs, including OS Name and Machine Name
- Target Azure region, VM size, and storage type

**NOTE:**

Azure Migrate does not support automatic selection of OS Disk or manual selection of Ultra Storage disk tiers as part of a migration plan.

- Discount recommendations
- OS license recommendations (based on the licensing option that you selected for the plan)

**NOTE:**

The Azure Migrate portal displays standardized information provided by third-party migration assessment solutions, including Workload Optimization Manager. Microsoft might not support displaying some information unique to Workload Optimization Manager.

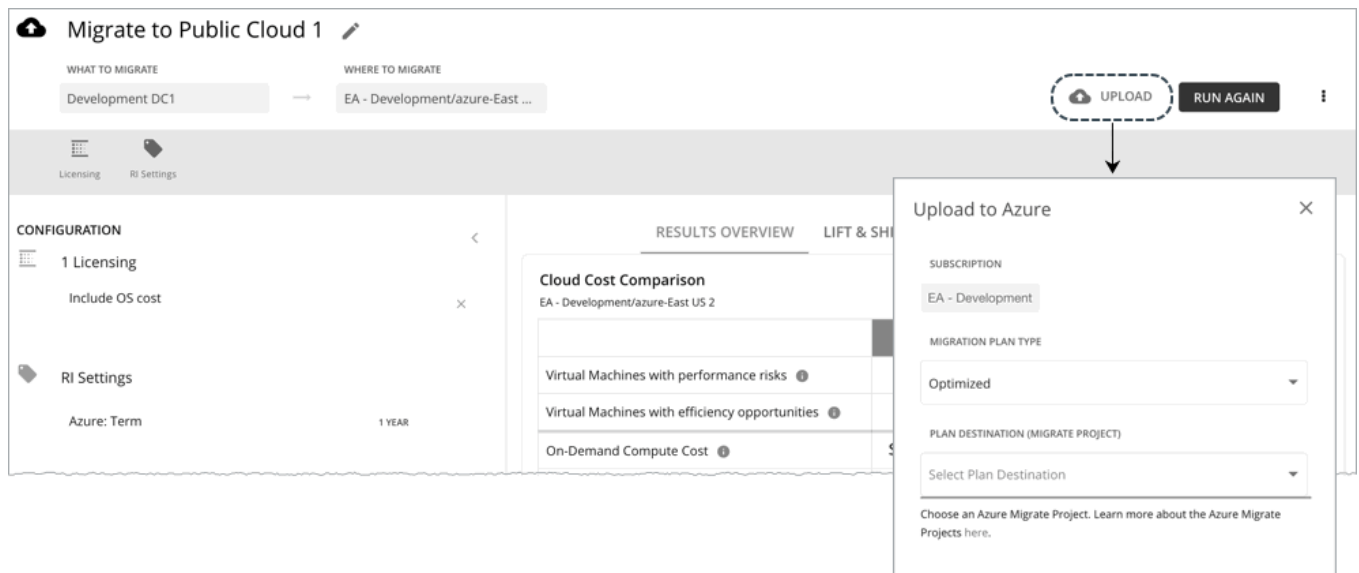
Before uploading the results, be sure to complete the following tasks:

1. Create a project in the Azure Migrate portal.
2. Add Workload Optimization Manager as a migration assessment solution to the project.
3. Set the necessary permissions in the Azure Migrate portal. For details about permissions, see [Azure Service Principal and Subscription Permissions \(on page 401\)](#).

Consult the Azure documentation for information on completing these tasks.

When you are ready to upload:

1. Click **Upload** at the top-right corner of the Plan Page.



2. Specify the following:

- Migration Plan Type

Choose to migrate either the 'Lift & Shift' or 'Optimized' results.

- Plan Destination (Migrate Project)

Select from the list of Azure Migrate projects. These are the projects belonging to the Azure subscription that you selected for the plan. If you have not created a project for the subscription, go to the Azure Migrate portal and create one.

**WARNING:**

Uploading to a project with existing plan results overwrites those results.

The upload will fail if another upload targeted at the same destination is already in progress.

3. Click **Submit**.

The Plan Page updates to display the upload status. Refresh the page periodically to check:

- If the upload task completed without problems
  - Any upload issues for individual entities
4. When the upload is complete, log in to the Azure Migrate portal and go to the project you selected as the plan destination.

The project should now display the uploaded information. Use the migration tools identified for the project to start the actual migration.

**NOTE:**


Repeat the upload procedure if you re-ran the plan and want to upload the new results.

## Re-Running the Plan

You can run the plan again with the same or a different set of configuration settings. This runs the plan scenario against the market in its current state, so the results you see might be different, even if you did not change the configuration settings.

Use the toolbar on top of the Configuration section to change the configuration settings.

**NOTE:**

It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon (  ), and then select **New Plan**.

When you are ready to re-run the plan, click **Run Again** on the top-right section of the page.

## Optimize On-prem Plan

Run the Optimize On-prem plan to see the effects of executing certain actions, such as scaling virtual machines, suspending hosts, or provisioning storage, to your on-prem environment.

For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

Optimize On-prem ✎
SCOPE

VC13DC1/VC13DC1C1
RUN AGAIN
⋮

+ ↔ 🗑️ ⏪ 🚫 👤 ⚡ 🕒 🎯

**CONFIGURATION**

⊖ Hosts Action Settings

Suspend for Hosts ENABLED ✕

Provision for Hosts ENABLED ✕

Reconfigure for Hosts ENABLED ✕

⊖ Storage Devices Action Settings

Suspend for Storage Devices ENABLED ✕

Scale for Storage Devices ENABLED ✕

Provision for Storage Devices ENABLED ✕

RESULTS OVERVIEW
PLAN ACTIONS (13)

**Plan Summary** ?

VC13DC1/VC13DC1C1

|                    | Current  | After Plan | Difference | %       |
|--------------------|----------|------------|------------|---------|
| Virtual Machines ⓘ | 2        | 2          | 0          | 0 %     |
| Hosts ⓘ            | 4        | 2          | 2          | ▼ 50 %  |
| Storage ⓘ          | 2        | 1          | 1          | ▼ 50 %  |
| CPU ⓘ              | 16 Cores | 8 Cores    | 8 Cores    | ▼ 50 %  |
| Memory ⓘ           | 24 GB    | 12 GB      | 12 GB      | ▼ 50 %  |
| Storage Amount ⓘ   | 1.46 TB  | 749.75 GB  | 749.8 GB   | ▼ 50 %  |
| Host Density ⓘ     | 0.5 : 1  | 1 : 1      | 0.5 : 1    | ▲ 100 % |
| Storage Density ⓘ  | 1 : 1    | 2 : 1      | 1 : 1      | ▲ 100 % |

## Configuring an Optimize On-prem Plan

For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

### 1. Scope

If you set the scope to a specific Host Cluster, Storage Cluster, Data Center, or group, you can start any plan. You may need to go through additional steps, depending on your chosen plan type. For example, if you **Scope** to a cluster and choose the **Add Virtual Machines plan** type, the plan wizard prompts you to select the most suitable templates for the VMs you plan to add to the cluster.

< Select Plan Scope
×

**GENERAL** ^

Auto-Generated Groups

My Groups

**ON-PREM** ^

Host Clusters

Storage Clusters

Data Centers

🔍 Search
⌵ FILTER

Select all (20)

|                                                                                          |   |
|------------------------------------------------------------------------------------------|---|
| <input type="checkbox"/> VC1DC1/VC1DC1C1                                                 | > |
| <input type="checkbox"/> VMM-DC-vmm2016.turbo.rtp.raleigh.ibm.com/hv2016cluster          | > |
| <input type="checkbox"/> VC11DC1/VC11DC1C1                                               | > |
| <input type="checkbox"/> VMM-DC-vmm2016.turbo.rtp.raleigh.ibm.com/Hyper-V Datacenter\... | > |
| <input type="checkbox"/> VMM-DC-vmm2019.turbo.rtp.raleigh.ibm.com/hv2019cluster          | > |
| <input type="checkbox"/> VC6DC1/VC6DC1C1                                                 | > |
| <input type="checkbox"/> VC10DC1/VC10DC1C1                                               | > |
| <input type="checkbox"/> VC8DC1/VC8DC1C2                                                 | > |
| <input type="checkbox"/> VC13DC1/VC13DC1C1                                               | > |

RUN PLAN
NEXT: VIRTUAL MACHINE ACTIONS
SKIP TO CONFIGURATION

## 2. Virtual Machine Actions

See the effect of enabling or disabling **Scale** actions on the entity included in the plan.

## 3. Host Actions

See the effect of enabling or disabling **Suspend, Provision, or Reconfigure** actions on the entity included in the plan.

< Host Actions
×

Suspend ⓘ

All Hosts in the plan scope  
 All Hosts except for the following groups

Provision ⓘ

All Hosts in the plan scope  
 All Hosts except for the following groups

Reconfigure

All Hosts in the plan scope  
 All Hosts except for the following groups

RUN PLAN

NEXT: STORAGE ACTIONS

SKIP TO CONFIGURATION

**Suspend** - Allows Workload Optimization Manager to remove hosts from your environment, if the capacity is not needed to support the workloads in scope.

**Provision**- Allows Workload Optimization Manager to add hosts to your environment, if the capacity is not enough to support the workloads in scope. You will have to purchase or provision hardware to meet the plan results.

**Reconfigure**- Allows Workload Optimization Manager to generate actions to guide you in changing your hosts (for example, licensing a host for a specific application or operating system).

## 4. Storage Actions

See the effect of enabling or disabling **Suspend**, **Scale**, or **Provision** actions on the entity included in the plan.

< Storage Actions
×

Suspend ⓘ

All Storage in the plan scope

All Storage except for the following groups

Scale ⓘ

Provision ⓘ

All Storage in the plan scope

All Storage except for the following groups

RUN PLAN

NEXT: CONSTRAINTS SETTINGS

SKIP TO CONFIGURATION

**Suspend**- Allows Workload Optimization Manager to remove data stores from your environment, if the capacity is not needed to support the workloads in scope.

**Scale**- Allows Workload Optimization Manager to modify your storage device to provide more IOPS or more capacity.

**Provision**- Allows Workload Optimization Manager to add storage devices to your environment if the capacity is not enough to support the workloads in scope. You will have to purchase or provision hardware to meet the plan results.

## 5. Constraints Settings

Choose whether to ignore constraints (such as placement policies) for VMs in your environment. By default, VMs are constrained to the cluster, network group, data center, or storage group that their hosts belong to. You can choose to ignore these boundaries.

For example, by default a plan does not consider moving VMs to physical hosts outside of the current cluster. If you disable the Cluster constraint for a VM in your plan, then the plan can evaluate the results of hosting those VMs on any other physical machine within the scope of your plan. If the best results come from moving that VM to a different cluster, then the plan will show that result.

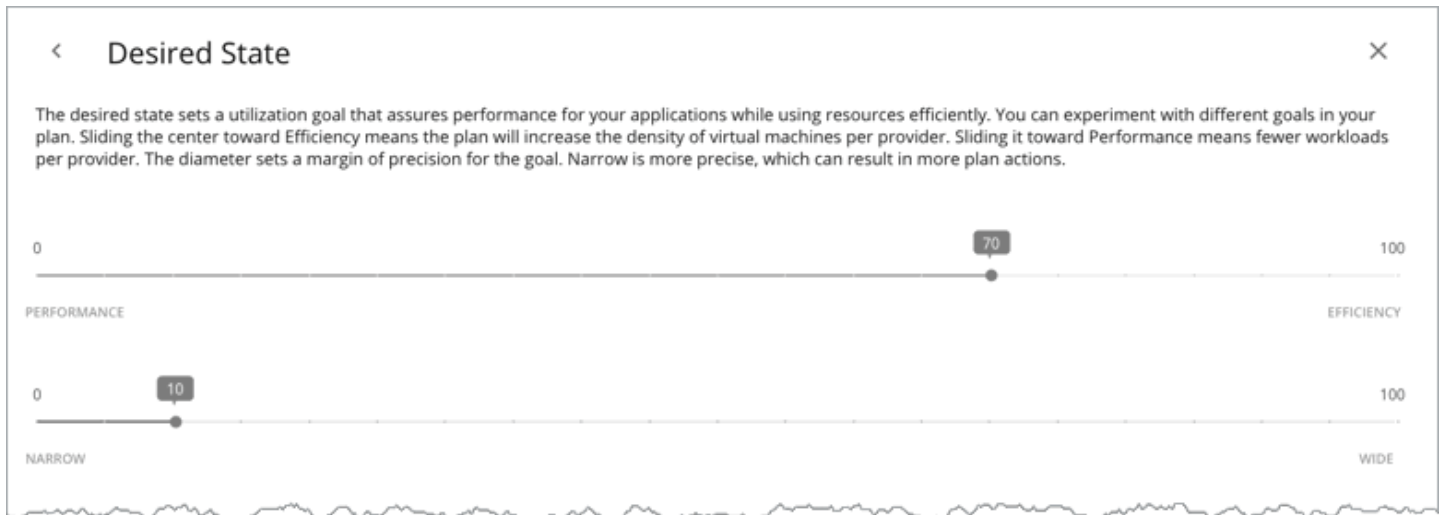
**NOTE:**

If you are adding hosts to a plan, and use host templates, then you must turn on **Ignore Constraints**.



## 6. Desired State

The desired state sets a utilization goal that assures performance for your applications while using resources efficiently. You can experiment with different goals in your plan. Sliding the center toward Efficiency means the plan will increase the density of virtual machines per provider. Sliding it toward Performance means fewer workloads per provider. The diameter sets a margin of precision for the goal. Narrow is more precise, which can result in more plan actions.



The desired state is a condition in your environment that assures performance for your workloads, while it utilizes your resources as efficiently as possible and you do not overprovision your infrastructure. Workload Optimization Manager uses default Desired State settings to drive its analysis. You should never change the settings for real-time analysis unless you are working directly with Technical support. However, you can change the settings in a plan to see what effect a more or less aggressive configuration would have in your environment.

You can think of the desired state as an n-dimensional sphere that encompasses the fittest conditions your environment can achieve. The multiple dimensions of this sphere are defined by the resource metrics in your environment. Metric dimensions include VMem, storage, CPU, etc. While the metrics on the entities in your environment can be any value, the desired state, this n-dimensional sphere, is the subset of metric values that assures the best performance while achieving the most efficient utilization of resources that is possible.

The Desired State settings center this sphere on Performance (more infrastructure to supply the workload demand), or on Efficiency (less investment in infrastructure to supply the workload demand). The settings also adjust the diameter of the sphere to determine the range of deviation from the center that can encompass the desired state. If you specify a large diameter, Workload Optimization Manager will have more variation in the way it distributes workload across hosting devices.

For more information, see [The Desired State \(on page 143\)](#)

Click **RUN PLAN** to view the results.

## 7. Plan Configuration

Use the Plan Configuration toolbar to fine-tune your plan settings. You can change workload demand and the supply of resources, and specify other changes to the plan market.



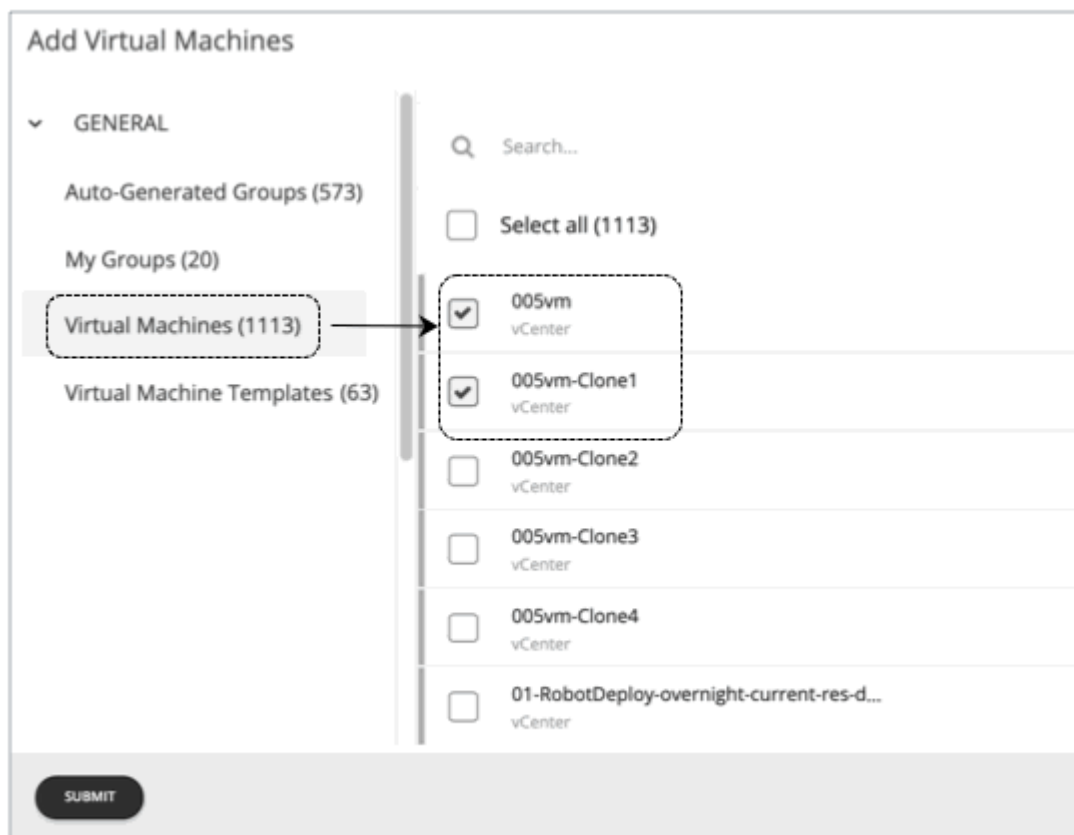
## 7.1. Add

Add virtual machines, hosts, or storage to your plan. For example, when you add hosts, you increase the compute resources for the plan.

### Copy from an Entity or Template

Choose an entity or template to copy. This describes the new entities that Workload Optimization Manager will add to the plan. For example, you can run a plan that adds new VMs to a cluster. If you copy from a template, then the plan adds a new VM that matches the resource allocation you have specified for the given template.

- Option 1: Copy from an entity



- Option 2: Copy from a template  
If no existing template is satisfactory, create one by clicking **New Template**.



**NOTE:**

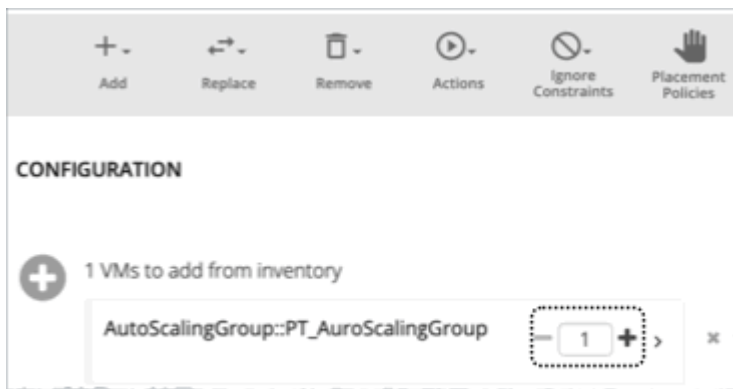
Workload Optimization Manager automatically adds any new template you create to the Template Catalog page (**Settings > Templates**).

It is not possible to use templates for containers or container pods.

Use the **Filter** option to show entities or templates with certain properties (name, number of CPUs, and so on). This makes it easier to sort through a long list.

**Number of Copies to Add**

After choosing an entity or template, it appears as an entry in the Configuration summary. Then you can set how many copies to add.



## 7.2. Replace

Replacing virtual machine is a way to change the properties of VMs in your plan market. When you replace workload, you select one or more VMs that you want to change, and then you select a template to use in their place. The list of changed VMs displays in the Configuration Summary. You can delete individual entries from the this summary if necessary.

Replacing hosts or storage is a way to plan for a hardware upgrade. For example, if you replace your hosts or data stores with a more powerful template, the plan might show that you can use fewer hosts or data stores, and it will show the best placement for workloads on those entities. You begin by selecting the entities you want to replace, and when you click **REPLACE** you can then choose a template that will replace them. Note that you can only choose a single template for each set of entities you want to have replaced. You can configure different replacements in the same plan, if you want to use more than one template.

### 7.3. Remove

Removing virtual machines frees up resources for other workloads to use. Removing hosts or storage means you have fewer compute or storage resources for your workloads.

If you think you have overprovisioned your environment, you can run a plan to see whether fewer hosts or less storage can still support the same workload.

### 7.4. Actions

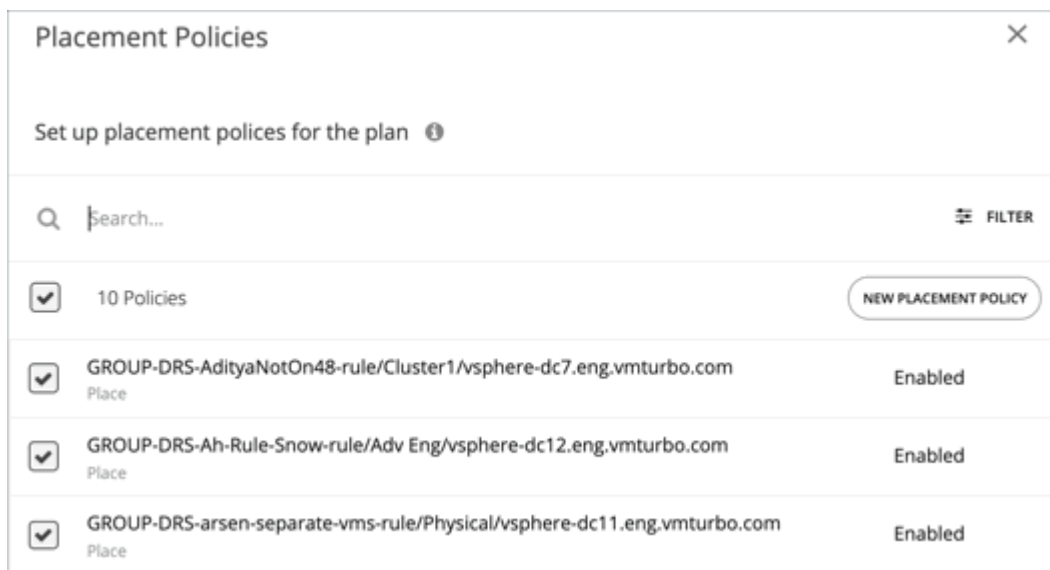
See the effect of enabling or disabling actions on the entities included in the plan. See [Virtual Machine Actions \(on page 824\)](#), [Host Actions \(on page 824\)](#), and [Storage Actions \(on page 825\)](#).

### 7.5. Ignore Constraints

Choose to ignore constraints (such as placement policies) for VMs in your environment. See [Constraints Settings \(on page 826\)](#).

### 7.6. Placement Policies

By default, the plan includes all the placement policies that apply to the plan scope. Also, these policies are in their real-time state (enabled or disabled).



| Placement Policies                      |                                                                                  | X                    |
|-----------------------------------------|----------------------------------------------------------------------------------|----------------------|
| Set up placement polices for the plan ⓘ |                                                                                  |                      |
| Q                                       | Search...                                                                        | FILTER               |
| <input checked="" type="checkbox"/>     | 10 Policies                                                                      | NEW PLACEMENT POLICY |
| <input checked="" type="checkbox"/>     | GROUP-DRS-AdityaNotOn48-rule/Cluster1/vsphere-dc7.eng.vmturbo.com<br>Place       | Enabled              |
| <input checked="" type="checkbox"/>     | GROUP-DRS-Ah-Rule-Snow-rule/Adv Eng/vsphere-dc12.eng.vmturbo.com<br>Place        | Enabled              |
| <input checked="" type="checkbox"/>     | GROUP-DRS-arsen-separate-vms-rule/Physical/vsphere-dc11.eng.vmturbo.com<br>Place | Enabled              |

You can use these settings to enable or disable existing policies, or you can create new policies to apply only to this plan scenario. For information about creating placement policies, see [Placement Policies \(on page 950\)](#).

### 7.7. Utilization

Setting utilization by a certain percentage is a way to increase or decrease the workload for the scope of your plan and any entity added to the plan, or for specific groups. Workload Optimization Manager uses the resulting utilization values as the baseline for the plan.

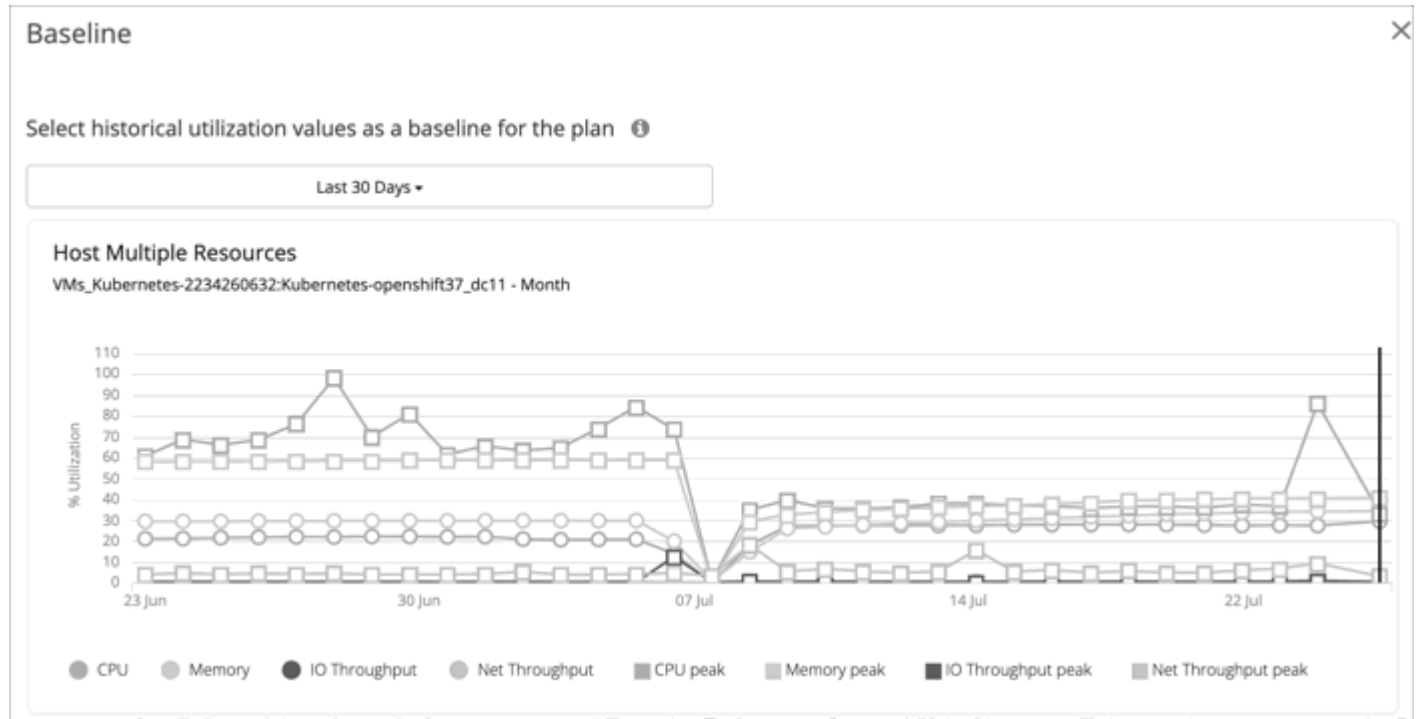
Max Host Utilization levels specify the percentage of the physical resource that you want to make available in the given plan. By default, hosts have utilization set to 100%. For a given plan, you can set the utilization to a lower value. For example, assume you want to simulate High Availability of 25% for some hosts in the plan. In that case, you can select these hosts and set their utilization levels to 75%.

Max Storage utilization levels specify the percentage of the physical resource that you want to make available in the given plan. By default, storage has utilization set to 100%. For a given plan, you can set the utilization to a lower value. For example,

assume you have one data store that you want to share evenly for two clusters of VMs. Also assume that you are creating a plan for one of those clusters. In that case, you can set the data stores to 50% utilization. This saves storage resources for the other cluster that will use this storage.

## 7.8. Baseline

Use these settings to set up the baseline of utilization metrics for your plan.



By default, the plan runs against the current state of your environment. You can set up the plan to add or remove entities, or otherwise affect the plan calculations. But the utilization metrics will be based on the current state of the plan. If you run the same plan multiple times, each run begins with a fresh view of your inventory.

You can select from the list of snapshots to load the utilization statistics from a previous time period into the plan. Use this to run the plan against utilization that you experienced in the past. For example, assume a peak utilization period for the month before the winter holidays. During the holidays you want to plan to add new capacity that can better handle that peak. You would set the baseline to the utilization you saw during that peak before the holidays.

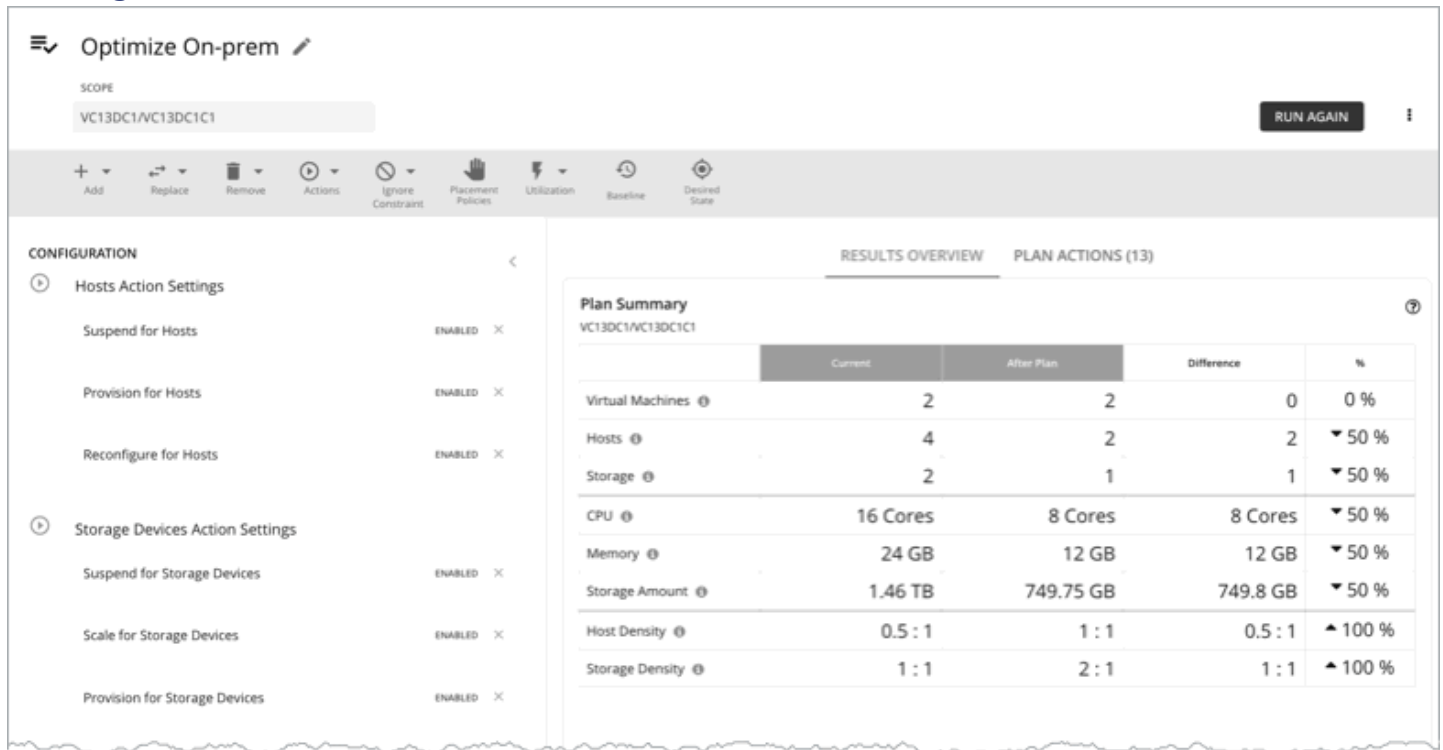
## 7.9. Desired State

The desired state is a condition in your environment that assures performance for your workloads, while it utilizes your resources as efficiently as possible and you do not over-provision your infrastructure. See [Desired State \(on page 827\)](#).

## Working With Optimize On-prem Plan Results

After the plan runs, you can view the results to see how the plan settings you configured affect your environment.

## Viewing the Results



**Optimize On-prem**

SCOPE: VC13DC1/VC13DC1C1 RUN AGAIN

+ Add   - Replace   🗑️ Remove   ⏸️ Actions   🚫 Ignore Constraint   🖱️ Placement Policies   ⚡ Utilization   📊 Baseline   🎯 Desired State

**CONFIGURATION**

- Hosts Action Settings
  - Suspend for Hosts: ENABLED
  - Provision for Hosts: ENABLED
  - Reconfigure for Hosts: ENABLED
- Storage Devices Action Settings
  - Suspend for Storage Devices: ENABLED
  - Scale for Storage Devices: ENABLED
  - Provision for Storage Devices: ENABLED

**RESULTS OVERVIEW**   PLAN ACTIONS (13)

**Plan Summary**  
VC13DC1/VC13DC1C1

|                  | Current  | After Plan | Difference | %       |
|------------------|----------|------------|------------|---------|
| Virtual Machines | 2        | 2          | 0          | 0 %     |
| Hosts            | 4        | 2          | 2          | ▼ 50 %  |
| Storage          | 2        | 1          | 1          | ▼ 50 %  |
| CPU              | 16 Cores | 8 Cores    | 8 Cores    | ▼ 50 %  |
| Memory           | 24 GB    | 12 GB      | 12 GB      | ▼ 50 %  |
| Storage Amount   | 1.46 TB  | 749.75 GB  | 749.8 GB   | ▼ 50 %  |
| Host Density     | 0.5 : 1  | 1 : 1      | 0.5 : 1    | ▲ 100 % |
| Storage Density  | 1 : 1    | 2 : 1      | 1 : 1      | ▲ 100 % |

The plan results include the following charts:

- **Plan Summary Chart**

This chart compares your current resources to the resources you would get after executing the plan.

**NOTE:**

Under some circumstances, this chart might not count "non-participating" entities in the real-time market, such as suspended VMs or hosts in a failover state. The following charts, on the other hand, count all entities in the real-time market, regardless of state:

- Scope Preview chart (displays before you run the plan)
- Optimized Improvements and Comparison charts

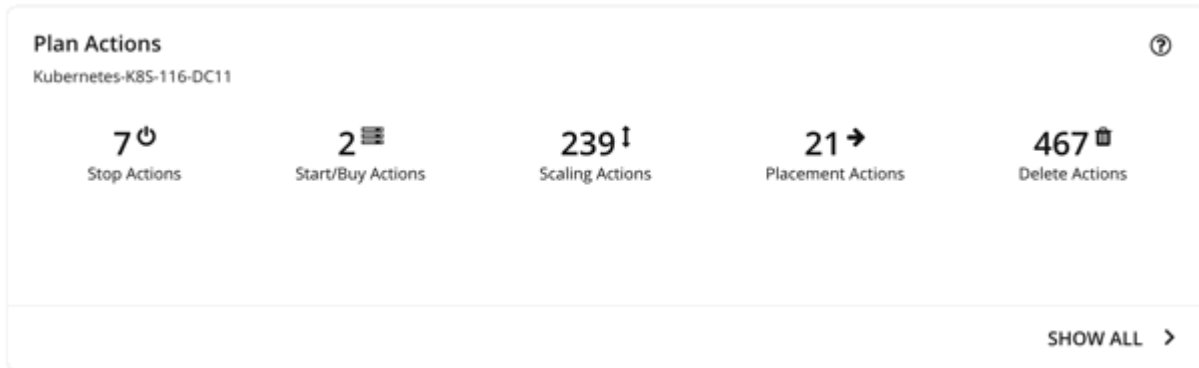
If the plan's scope includes VMs that cannot be placed, the results include a notification indicating the number of VMs. Click **Show Details** to see the list of VMs and the reasons for their non-placement.

Click **Show all** at the bottom of the chart to see savings or investment costs, or to download the chart as a CSV file.

- **Plan Actions Chart**

This chart summarizes the actions that you need to execute to achieve the plan results. For example, if you run an Alleviate Pressure plan, you can see actions to move workloads from the hot cluster over to the cold cluster. If some VMs are overprovisioned, you might see actions to reduce the capacity for those workloads.

The text chart groups actions by [action type \(on page 751\)](#). The list chart shows a partial list of [actions \(on page 728\)](#).

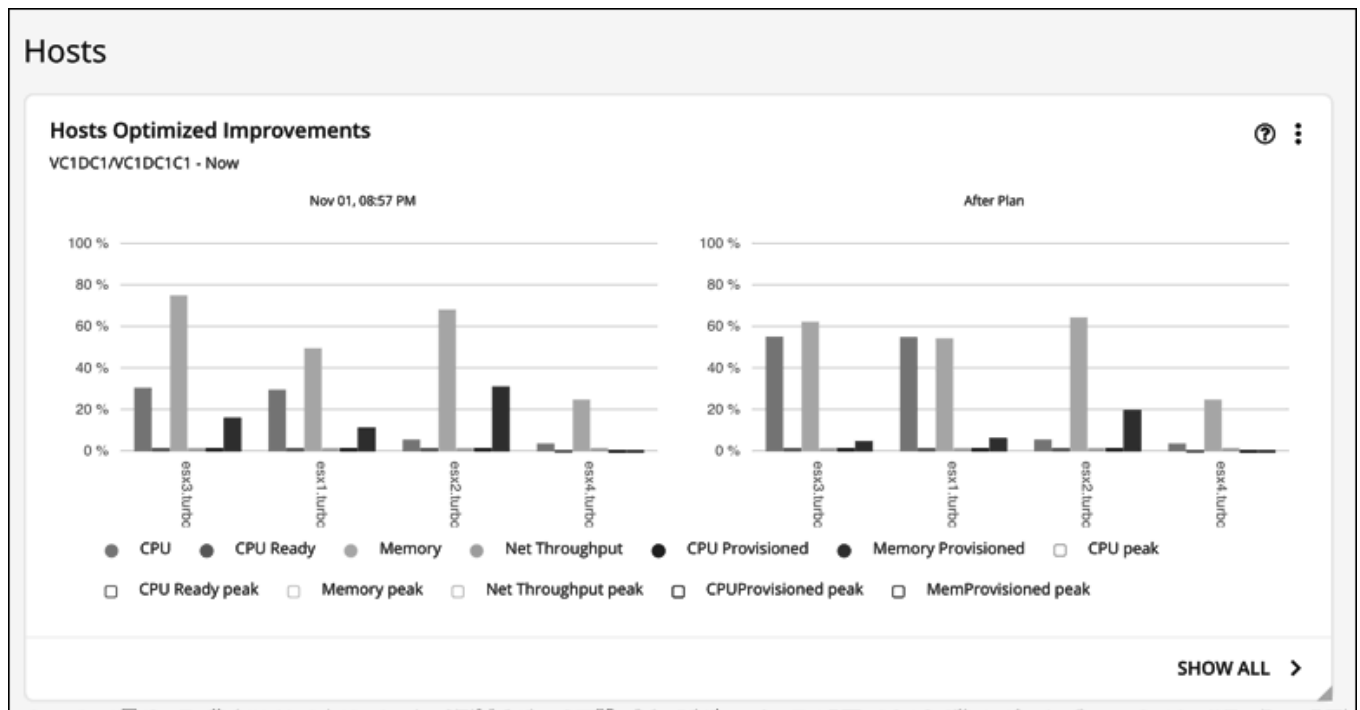


To view action details or download the list of actions as a CSV file:

- Click an action type in the text chart or an individual action in the list chart.
- Click **Show All** at the bottom of the chart.

#### Optimized Improvements Charts for Hosts, Storage, and Virtual Machines

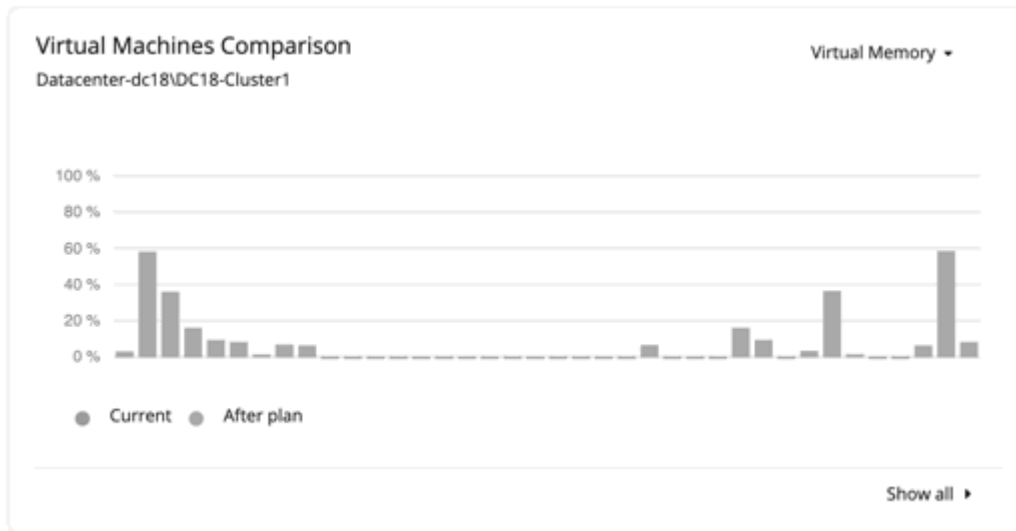
The Optimized Improvements chart shows how the utilization of resources would change assuming you accept all of the actions listed in the Plan Actions chart.




- In many of these charts, you can change the commodities on display. To do this, go to the top-right section of the chart, click the More options icon ( ), and then select **Edit**. In the new screen that displays, go to the **Commodity** section and then add or remove commodities.  
To restore the default commodities, use the **Reset view** option at the top-right section of the page.
- Click **Show all** at the bottom of the chart to see a breakdown of the current chart data by entity (for example, show CPU, Memory, and IO Throughput utilization for each host), or to download chart data as a CSV file.

#### Comparison Charts for Hosts, Storage Devices, and Virtual Machines

A Comparison chart shows how the utilization of a particular commodity (such as memory or CPU) for each entity in the plan would change if you execute the actions listed in the Plan Actions chart.



- To change the commodity displayed in the chart, go to the top-right section of a chart and then select from the list of commodities.  
To restore the default commodity, go to the top-right section of the page, click the More options icon (  ), and then select **Reset view**.
- Click **Show all** at the bottom of the chart to show a breakdown of the current chart data by entity (for example, show Virtual Memory utilization for each virtual machine), or to download the chart as a CSV file.

**NOTE:**

For the Storage Devices Comparison chart, if you set the view to **VM Per Storage** and click **Show all**, the total number of VMs sometimes does not match the number in the Plan Summary chart. This happens if there are VMs in the plan that use multiple storage devices. The Storage Devices Comparison chart counts those VMs multiple times, depending on the number of storage devices they use, while the Plan Summary chart shows the actual number of VMs.


## Re-Running the Plan

You can run the plan again with the same or a different set of configuration settings. This runs the plan scenario against the market in its current state, so the results you see might be different, even if you did not change the configuration settings.

Use the toolbar on top of the Configuration section to change the configuration settings.



**NOTE:**

It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon (  ), and then select **New Plan**.



When you are ready to re-run the plan, click **Run Again** on the top-right section of the page.

## Alleviate Pressure Plan

The screenshot displays the 'Alleviate Pressure 1' plan interface. At the top, it identifies the 'HOT CLUSTER' as 'ACM/VACM Cluster' and the 'COLD CLUSTER' as 'Beta DC6/Cluster-1'. A 'RUN AGAIN' button is visible in the top right. Below the cluster selection is a toolbar with icons for Add, Replace, Remove, Actions, Ignore Constraints, Placement Policies, Utilization, Baseline, and Desired State.

The main content area is divided into 'CONFIGURATION' and 'RESULTS OVERVIEW'. The 'CONFIGURATION' section shows the plan's goal: 'Alleviate Pressure from ACM/VACM Cluster' by 'Offload workloads to Beta DC6/Cluster-1'. The 'RESULTS OVERVIEW' section is titled 'PLAN ACTIONS (2)' and contains two panels:

- Plan Actions:** Lists 'Placement Actions' (indicated by a right-pointing arrow) and 'Scaling Actions' (indicated by a down-pointing arrow).
- Plan Actions (Detailed):** Shows two specific actions:
  - 'Move Virtual Machine dbf...-01 from ... CPU congestion' with a 'PERFO...' status.
  - 'Scale down Memory reservation fo... Underutilized Memory reservation' with an 'EFFICIE...' status.

At the bottom, the 'Hosts Optimized Improvements' section compares metrics for 'ACM/VACM Cluster, Beta DC6/Cluster-1' at 'Jun 25, 07:10 AM' and 'After Plan'. The metrics include CPU, Memory, Net Throughput, and IO Throughput, shown as grouped bar charts. A 'Show all' link is provided at the bottom right.

Use the Alleviate Pressure plan to find out how to migrate workloads from a stressed or *hot* cluster over to a cluster with more headroom. This plan shows the minimal changes you need to make to reduce risks on the hot cluster.

The plan results:

- Show the actions to migrate workloads from the hot cluster to the cold one
- Compare the current state of your clusters to the optimized state
- Show resulting headroom for both the hot and the cold clusters
- Show trends of workload-to-inventory over time for both clusters

Alleviate Pressure plans make use of the headroom in your clusters. Headroom is the number of VMs the cluster can support, for CPU, Memory and Storage.

To calculate cluster capacity and headroom, Workload Optimization Manager runs nightly plans that take into account the conditions in your current environment. The plans use the Economic Scheduling Engine to identify the optimal workload distribution for your clusters. This can include moving your current VMs to other hosts within the given cluster, if such moves would result in a more desirable workload distribution. The result of the plan is a calculation of how many more VMs the cluster can support.

To calculate VM headroom, the plan simulates adding VMs to your cluster. The plan assumes a certain capacity for these VMs, based on a specific VM template. For this reason, the count of VMs given for the headroom is an approximation based on that VM template.

To specify the templates these plans use, you can configure the nightly plans for each cluster. For more information, see [Configuring Nightly Plans \(on page 850\)](#)

**NOTE:**

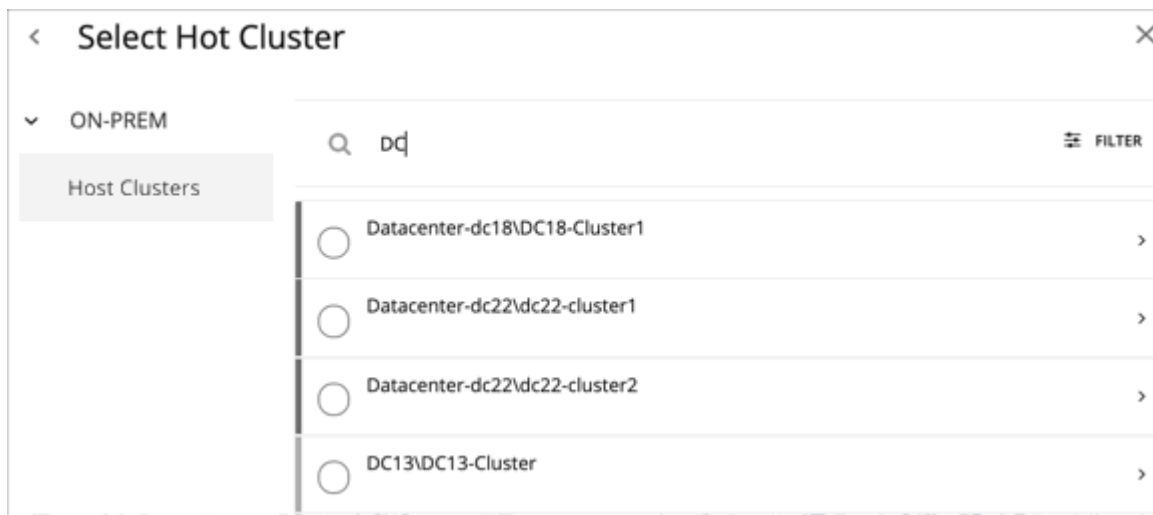
To execute, this plan must ignore certain constraints. The plan ignores cluster constraints to allow migrating workloads from the hot cluster to the cold one. It also ignores network constraints, imported DRS policies, and any Workload Optimization Manager that would ordinarily be in effect.

## Configuring an Alleviate Pressure Plan

For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

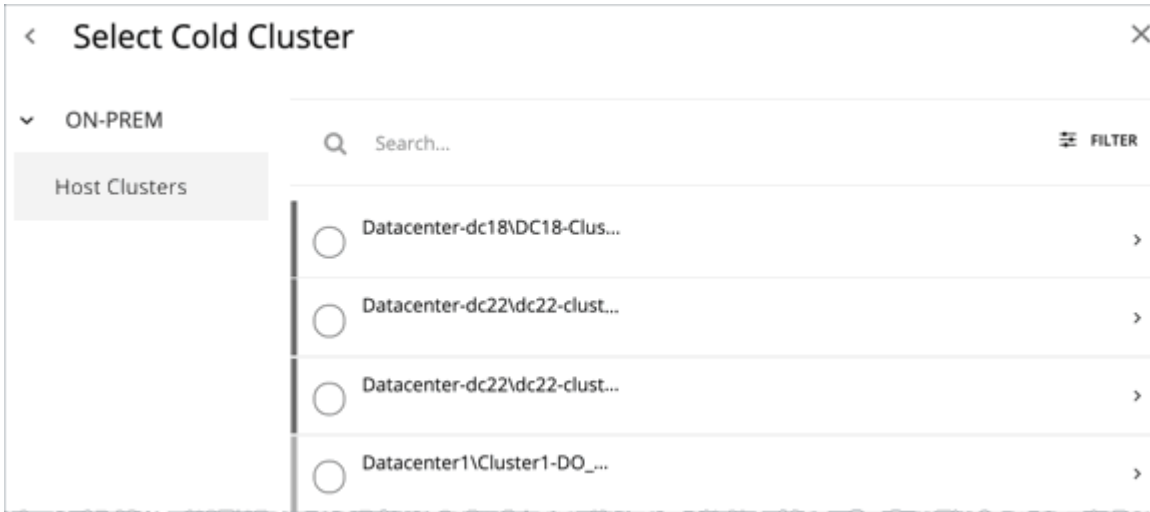
### 1. Scope

The wizard first gives you a list for you to choose the hot cluster. This is the cluster that shows risks to performance. The list sorts with the most critical clusters first, and it includes the calculated headroom for CPU, Memory, and Storage in each cluster.



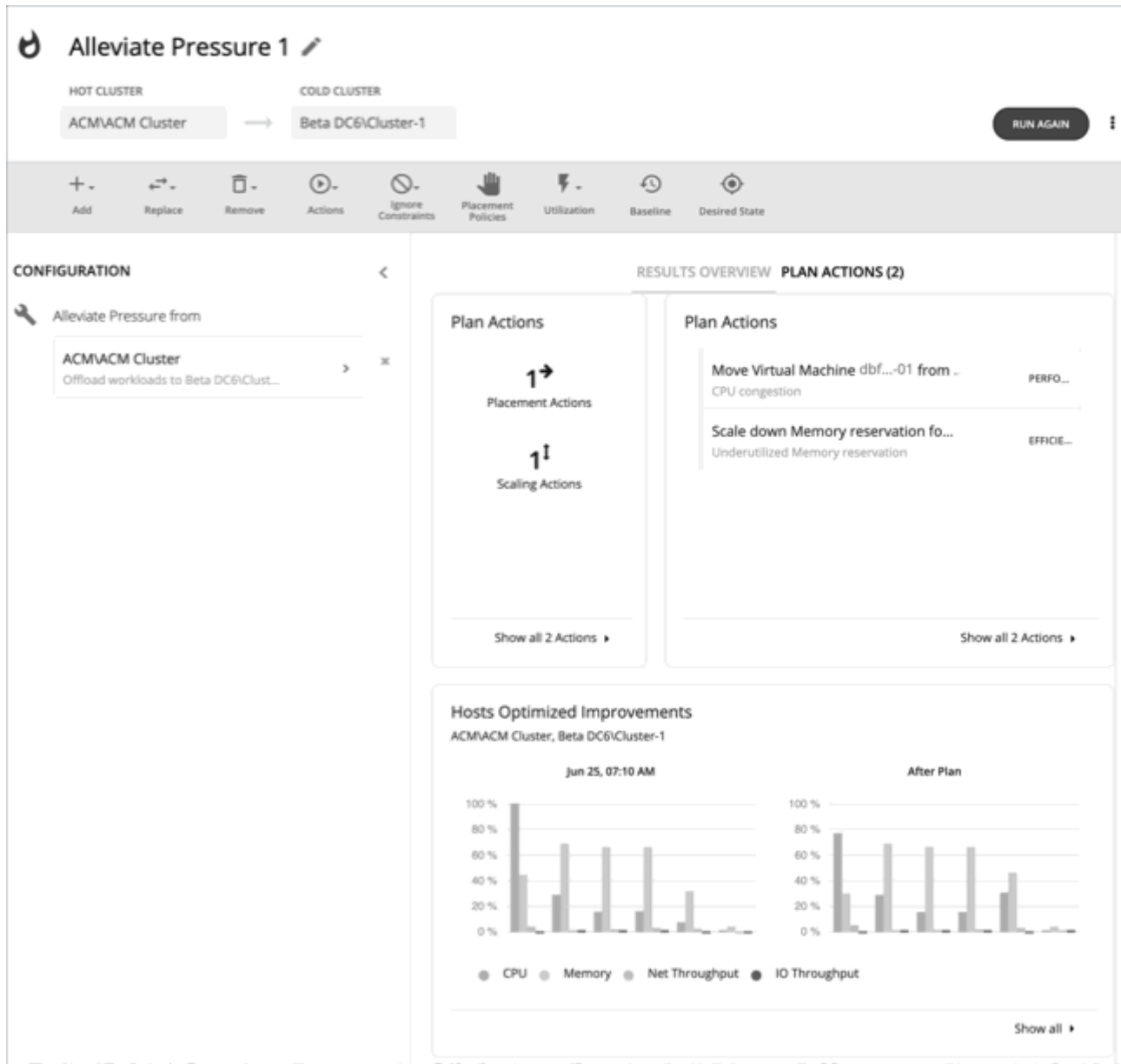
### 2. Cold Cluster

After you select the hot cluster, choose the cold cluster.



## Working With Alleviate Pressure Plan Results

After the plan runs, you can view the results to see how the migration of workloads off of your hot cluster affects your environment.



The screenshot displays the 'Alleviate Pressure 1' interface. At the top, it shows 'HOT CLUSTER' (ACM VACM Cluster) and 'COLD CLUSTER' (Beta DC6\Cluster-1). A 'RUN AGAIN' button is visible on the right. Below this is a toolbar with icons for Add, Replace, Remove, Actions, Ignore Constraints, Placement Policies, Utilization, Baseline, and Desired State.

The main content area is divided into two sections: 'CONFIGURATION' and 'RESULTS OVERVIEW PLAN ACTIONS (2)'. The 'CONFIGURATION' section shows a list of actions to be performed, including 'Move Virtual Machine dbf...-01 from ...' and 'Scale down Memory reservation fo...'. The 'RESULTS OVERVIEW' section contains two 'Plan Actions' cards. The first card shows 'Placement Actions' and 'Scaling Actions'. The second card shows 'Move Virtual Machine dbf...-01 from ...' and 'Scale down Memory reservation fo...'. Below these cards is a 'Hosts Optimized Improvements' chart comparing resource utilization (CPU, Memory, Net Throughput, IO Throughput) before and after the plan actions.

## Viewing the Results

The results include the following charts:

- Plan Actions
 

You can see a list of actions to reduce the pressure on the hot cluster. It's typical to see actions to move workloads from the hot cluster over to the cold cluster. If some VMs are overprovisioned, you might see actions to reduce the capacity for those workloads.
- Hosts Optimized Improvements
 

This chart compares the current state of the hot cluster to its state after executing the plan actions. It displays the resource utilization of the cluster's hosts both before and after the plan.
- Headroom
 

With these charts, you can compare the headroom between the hot and cold clusters.

- Virtual Machines vs Hosts and Storage

This chart shows the total number of virtual machines, hosts, and storage in your on-prem environment, and tracks the data over time. Chart information helps you understand and make decisions around capacity and utilization, based on historical and projected demand.

## Re-Running the Plan

You can run the plan again with the same or a different set of configuration settings. This runs the plan scenario against the market in its current state, so the results you see might be different, even if you did not change the configuration settings.

Use the toolbar on top of the Configuration section to change the configuration settings.



The toolbar items that display are similar to the toolbar items for a custom plan. For details, see [Configuring a Custom Plan \(on page 840\)](#).

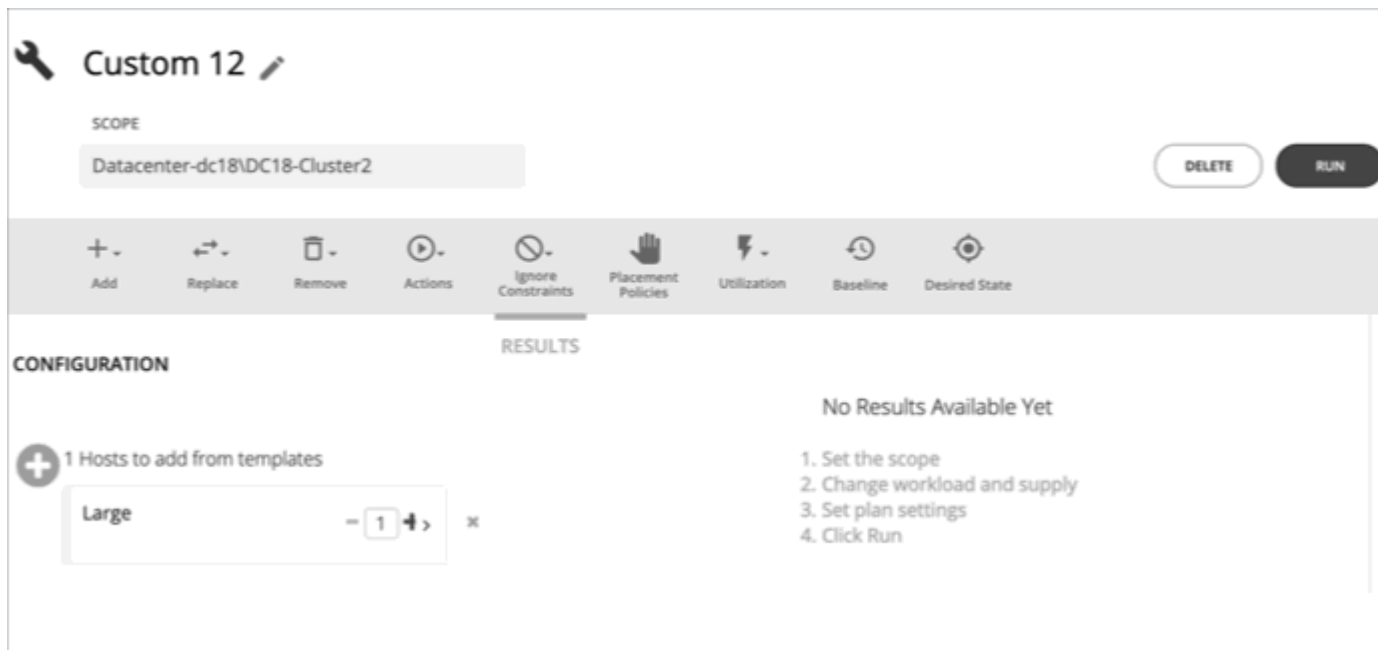
**NOTE:**

It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon ( ), and then select **New Plan**.

When you are ready to re-run the plan, click **Run Again** on the top-right section of the page.

## Custom Plan

For an overview of setting up plan scenarios, see [Settings Up User Plan Scenarios \(on page 757\)](#).



The screenshot shows the 'Custom 12' configuration page. At the top, there is a 'SCOPE' field containing 'Datacenter-dc18\DC18-Cluster2'. To the right of the scope field are 'DELETE' and 'RUN' buttons. Below the scope field is a horizontal toolbar with icons for 'Add', 'Replace', 'Remove', 'Actions', 'Ignore Constraints', 'Placement Policies', 'Utilization', 'Baseline', and 'Desired State'. The 'Ignore Constraints' icon is currently selected. The main area is split into two sections: 'CONFIGURATION' on the left and 'RESULTS' on the right. In the 'CONFIGURATION' section, there is a '+ 1 Hosts to add from templates' section with a 'Large' dropdown menu and a quantity selector set to '1'. The 'RESULTS' section displays 'No Results Available Yet' and a list of steps: 1. Set the scope, 2. Change workload and supply, 3. Set plan settings, 4. Click Run.

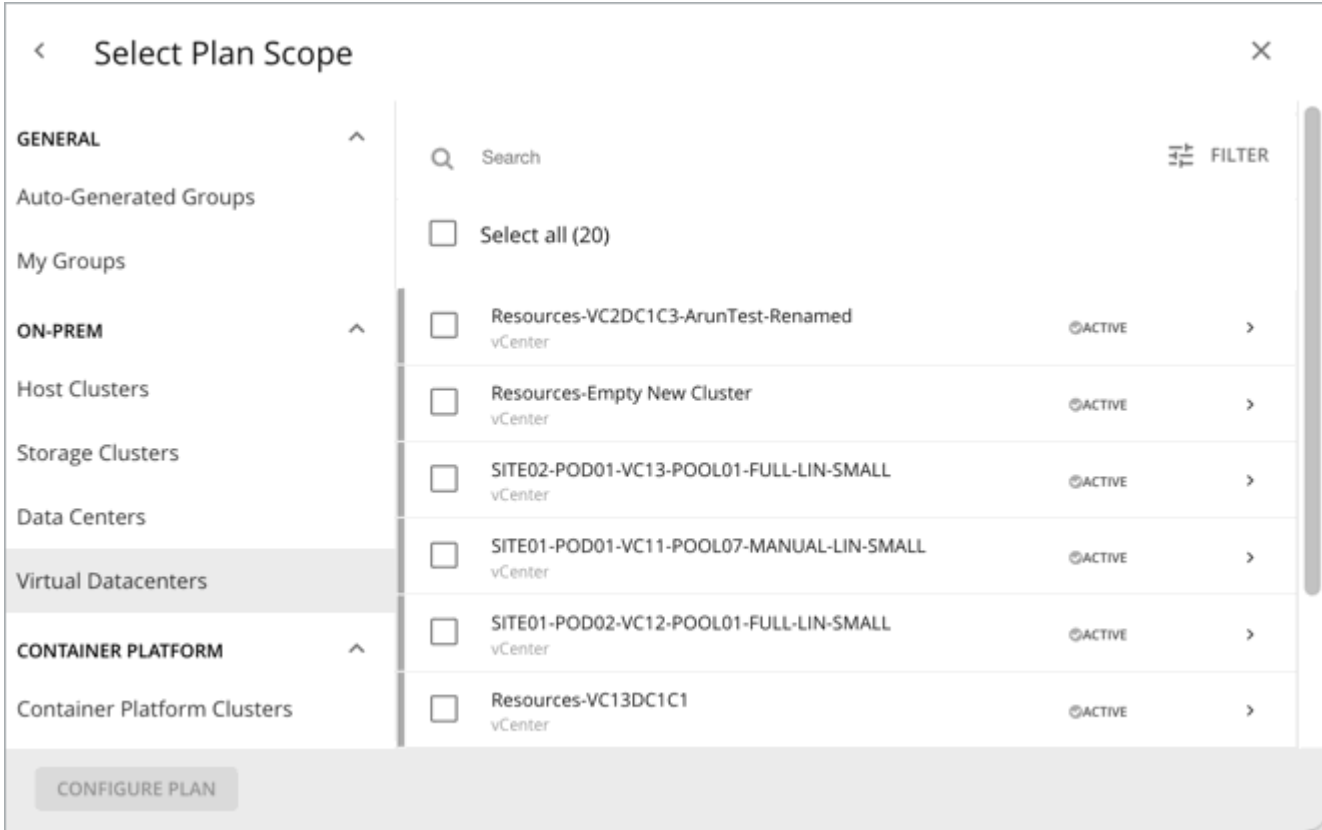
When you create a custom scenario, you specify the plan scope as an initial step, and then skip the plan wizards and jump straight into setting up the plan parameters. You can name the plan, change workload demand and the supply of resources, and specify other changes to the plan market.

## Configuring a Custom Plan

For an overview of setting up plan scenarios, see [Setting Up Plan Scenarios \(on page 757\)](#).

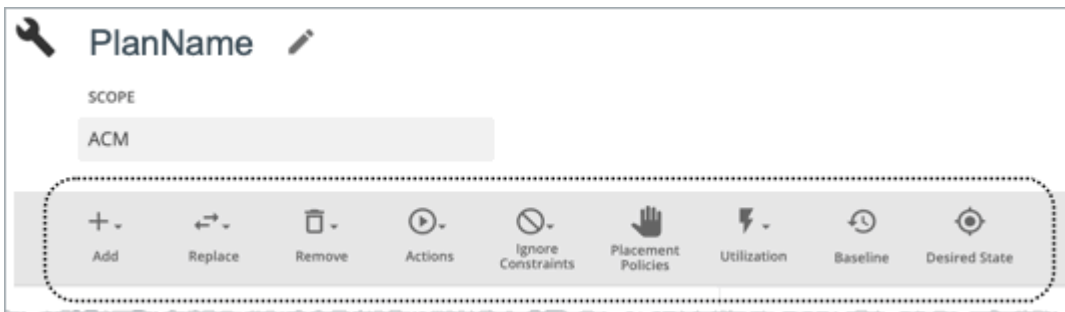
### 1. Scope

Specify the plan scope and then click **Configure Plan**.



## 2. Plan Configuration

Use the Plan Configuration toolbar to fine-tune your plan settings. You can change workload demand and the supply of resources, and specify other changes to the plan market.



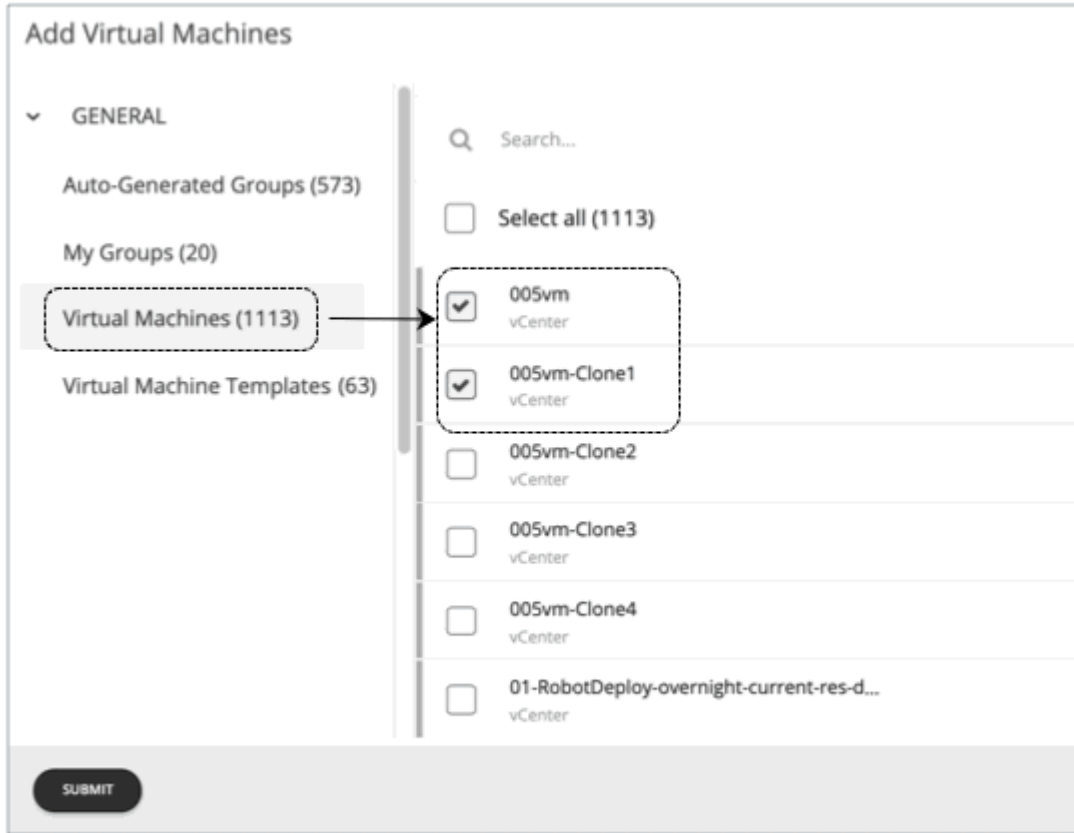
### 2.1. Add

Add virtual machines, hosts, or storage to your plan. For example, when you add hosts, you increase the compute resources for the plan.

#### Copy from an Entity or Template

Choose an entity or template to copy. This describes the new entities that Workload Optimization Manager will add to the plan. For example, you can run a plan that adds new VMs to a cluster. If you copy from a template, then the plan adds a new VM that matches the resource allocation you have specified for the given template.

- Option 1: Copy from an entity



- Option 2: Copy from a template

If no existing template is satisfactory, create one by clicking **New Template**.



**NOTE:**

Workload Optimization Manager automatically adds any new template you create to the Template Catalog page (**Settings > Templates**).

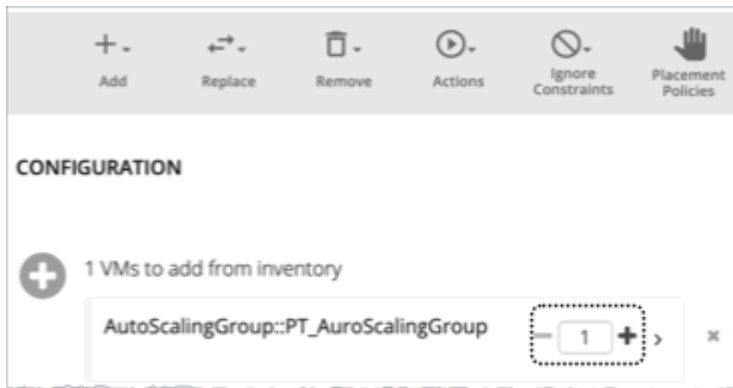
It is not possible to use templates for containers or container pods.



Use the **Filter** option to show entities or templates with certain properties (name, number of CPUs, etc.). This makes it easier to sort through a long list.

### Number of Copies to Add

After choosing an entity or template, it appears as an entry in the Configuration summary. Then you can set how many copies to add.



## 2.2. Replace

Replacing virtual machine is a way to change the properties of VMs in your plan market. When you replace workload, you select one or more VMs that you want to change, and then you select a template to use in their place. The list of changed VMs displays in the Configuration Summary. You can delete individual entries from the this summary if necessary.

Replacing hosts or storage is a way to plan for a hardware upgrade. For example, if you replace your hosts or datastores with a more powerful template, the plan might show that you can use fewer hosts or datastores, and it will show the best placement for workloads on those entities. You begin by selecting the entities you want to replace, and when you click **REPLACE** you can then choose a template that will replace them. Note that you can only choose a single template for each set of entities you want to have replaced. You can configure different replacements in the same plan, if you want to use more than one template.

## 2.3. Remove

Removing virtual machines frees up resources for other workloads to use.

Removing hosts or storage means you have fewer compute or storage resources for your workloads. If you think you have overprovisioned your environment, you can run a plan to see whether fewer hosts or less storage can still support the same workload.

## 2.4. Actions

See the effect of enabling or disabling actions on the entities included in the plan. For example, you might plan for more workload but know that you don't want to add more hardware, so you disable Provision of hosts for your plan. The results would then indicate if the environment can support the additional workload.

## 2.5. Ignore Constraints

Choose to ignore constraints (such as placement policies) for VMs in your environment. By default, VMs are constrained to the cluster, network group, datacenter, or storage group that their hosts belong to. You can choose to ignore these boundaries.

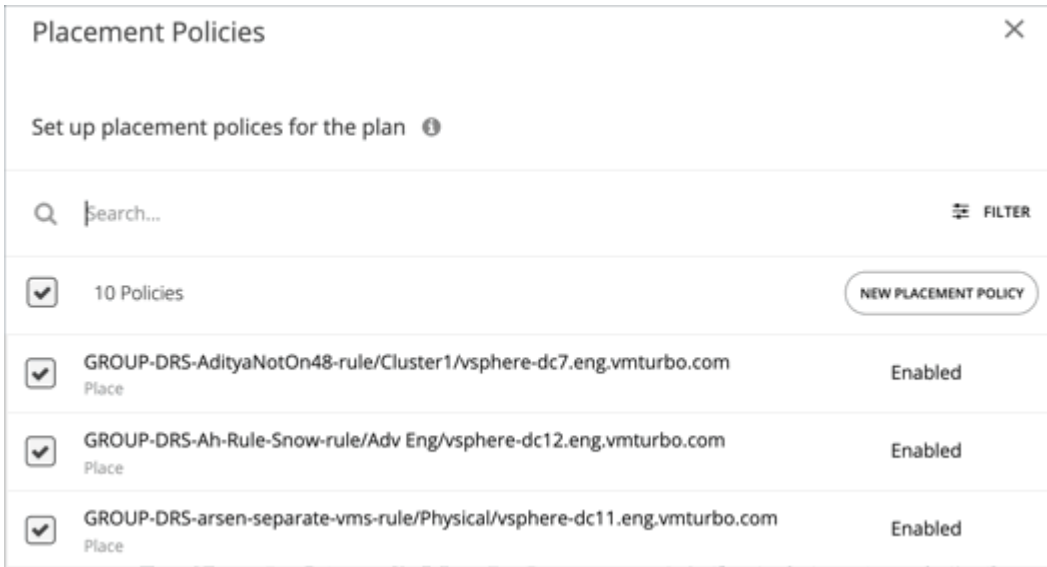
For example, by default a plan does not consider moving VMs to physical hosts outside of the current cluster. If you disable the Cluster constraint for a VM in your plan, then the plan can evaluate the results of hosting those VMs on any other physical machine within the scope of your plan. If the best results come from moving that VM to a different cluster, then the plan will show that result.

**NOTE:**

If you are adding hosts to a plan, and use host templates, then you must turn on **Ignore Constraints**.

## 2.6. Placement Policies

By default, the plan includes all the placement policies that apply to the plan scope. Also, these policies are in their real-time state (enabled or disabled).



| Policy Name                                                             | Status  |
|-------------------------------------------------------------------------|---------|
| GROUP-DRS-AdityaNotOn48-rule/Cluster1/vsphere-dc7.eng.vmturbo.com       | Enabled |
| GROUP-DRS-Ah-Rule-Snow-rule/Adv Eng/vsphere-dc12.eng.vmturbo.com        | Enabled |
| GROUP-DRS-arsen-separate-vms-rule/Physical/vsphere-dc11.eng.vmturbo.com | Enabled |

You can use these settings to enable or disable existing policies, or you can create new policies to apply only to this plan scenario. For information about creating placement policies, see [Placement Policies \(on page 950\)](#).

## 2.7. Utilization

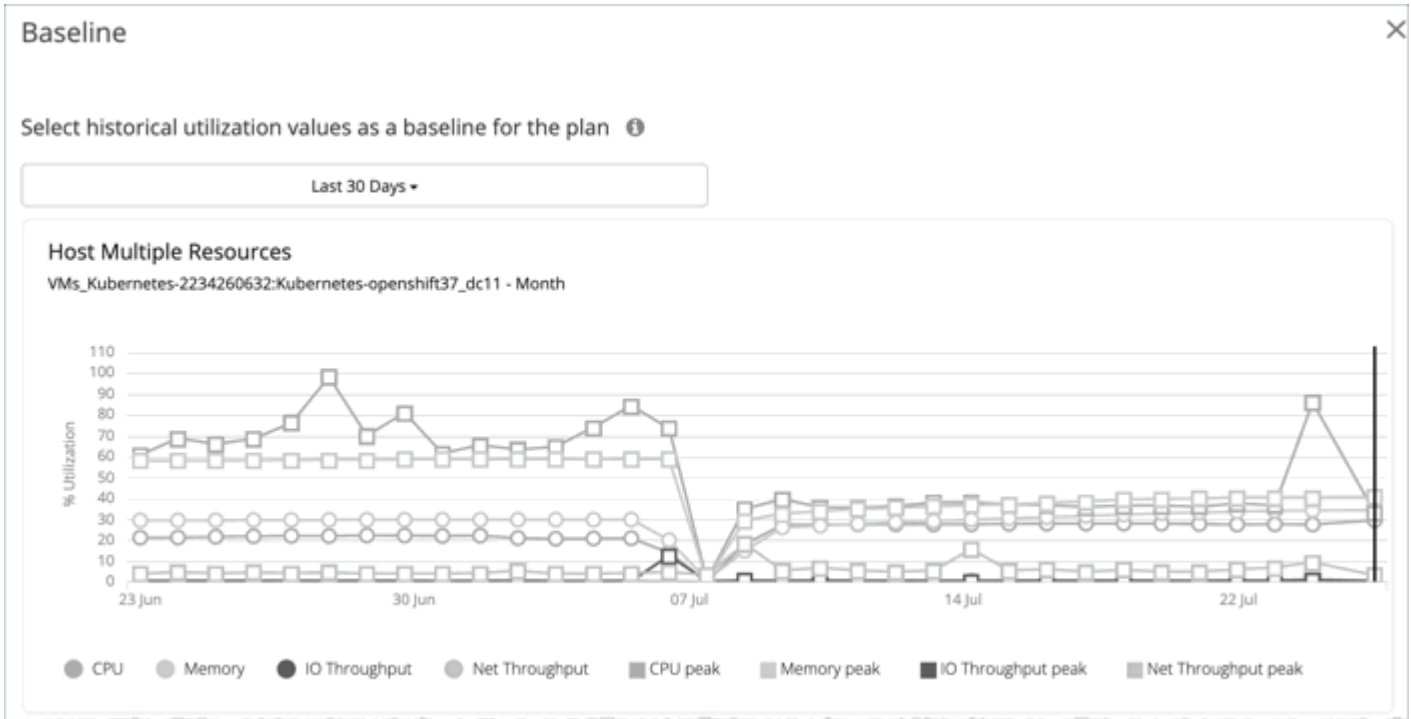
Setting utilization by a certain percentage is a way to increase or decrease the workload for the scope of your plan and any entity added to the plan, or for specific groups. Workload Optimization Manager uses the resulting utilization values as the baseline for the plan.

Max Host Utilization levels specify the percentage of the physical resource that you want to make available in the given plan. By default, hosts have utilization set to 100%. For a given plan, you can set the utilization to a lower value. For example, assume you want to simulate High Availability of 25% for some hosts in the plan. In that case, you can select these hosts and set their utilization levels to 75%.

Max Storage utilization levels specify the percentage of the physical resource that you want to make available in the given plan. By default, storage has utilization set to 100%. For a given plan, you can set the utilization to a lower value. For example, assume you have one data store that you want to share evenly for two clusters of VMs. Also assume that you are creating a plan for one of those clusters. In that case, you can set the datastores to 50% utilization. This saves storage resources for the other cluster that will use this storage.

## 2.8. Baseline

Use these settings to set up the baseline of utilization metrics for your plan.

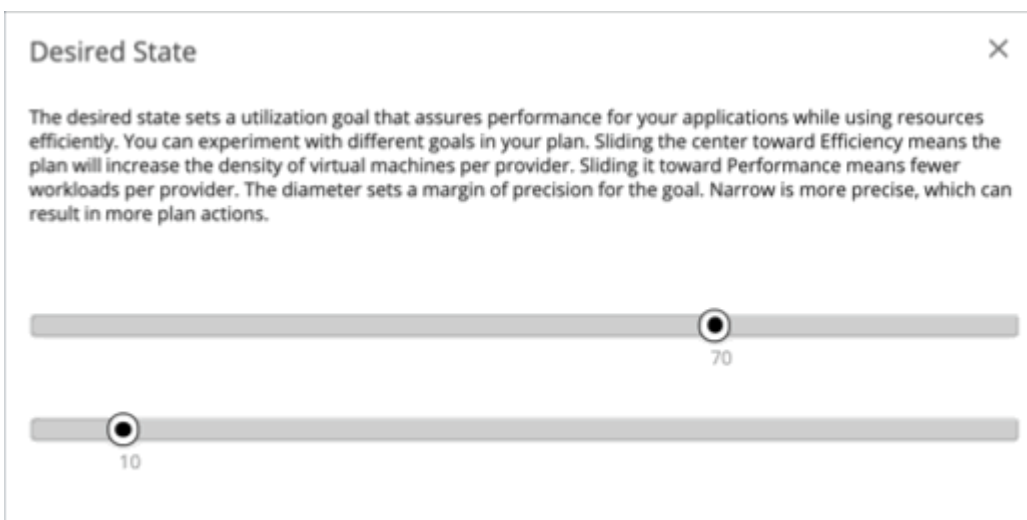


By default, the plan runs against the current state of your environment. You can set up the plan to add or remove entities, or otherwise affect the plan calculations. But the utilization metrics will be based on the current state of the plan. If you run the same plan multiple times, each run begins with a fresh view of your inventory.

You can select from the list of snapshots to load the utilization statistics from a previous time period into the plan. Use this to run the plan against utilization that you experienced in the past. For example, assume a peak utilization period for the month before the winter holidays. During the holidays you want to plan to add new capacity that can better handle that peak. You would set the baseline to the utilization you saw during that pre-holiday peak.

## 2.9. Desired State

The desired state is a condition in your environment that assures performance for your workloads, while it utilizes your resources as efficiently as possible and you do not overprovision your infrastructure. Workload Optimization Manager uses default Desired State settings to drive its analysis. You should never change the settings for real-time analysis unless you are working directly with Technical support. However, you can change the settings in a plan to see what effect a more or less aggressive configuration would have in your environment.



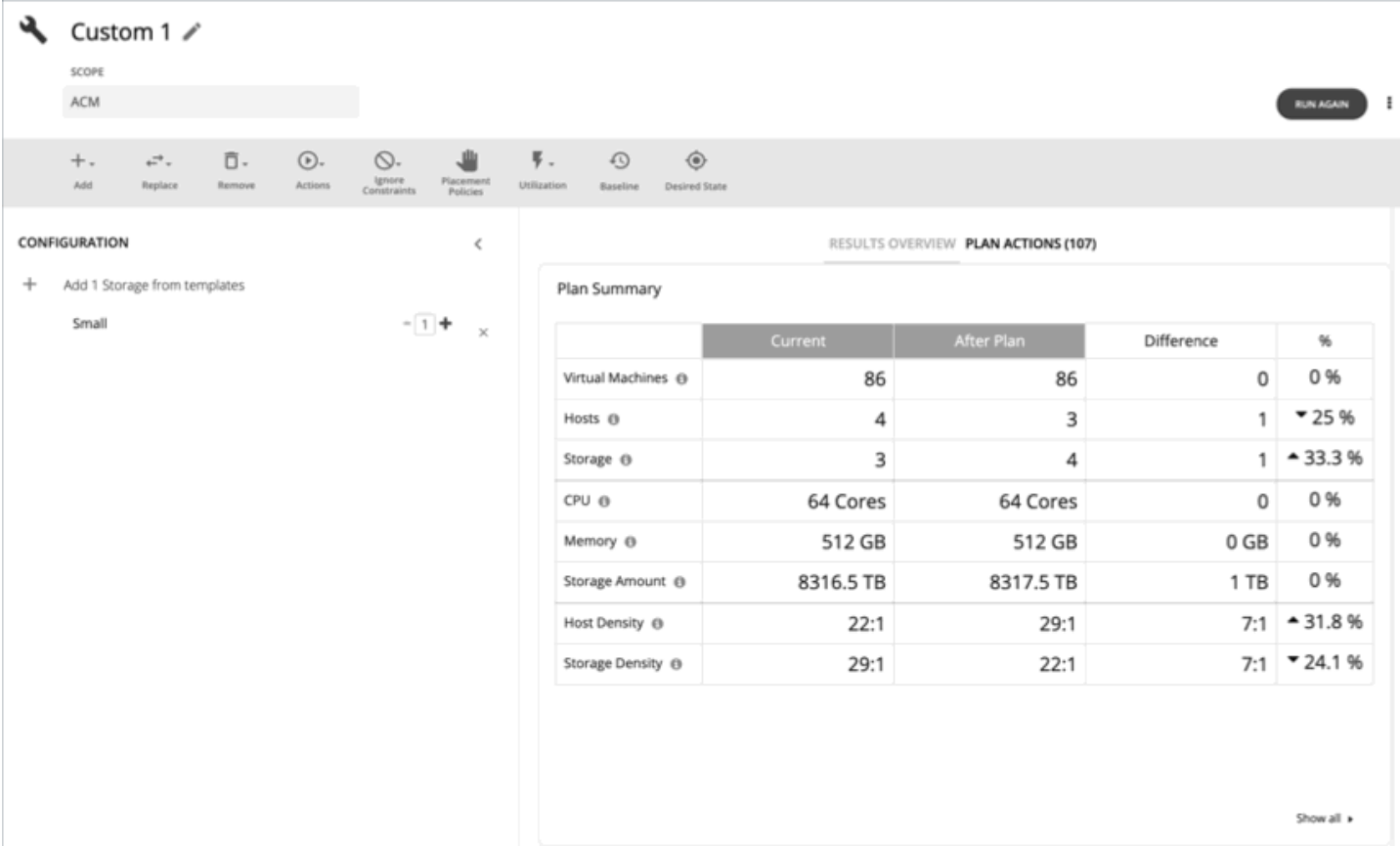
You can think of the desired state as an n-dimensional sphere that encompasses the fittest conditions your environment can achieve. The multiple dimensions of this sphere are defined by the resource metrics in your environment. Metric dimensions include VMem, storage, CPU, etc. While the metrics on the entities in your environment can be any value, the desired state, this n-dimensional sphere, is the subset of metric values that assures the best performance while achieving the most efficient utilization of resources that is possible.

The Desired State settings center this sphere on Performance (more infrastructure to supply the workload demand), or on Efficiency (less investment in infrastructure to supply the workload demand). The settings also adjust the diameter of the sphere to determine the range of deviation from the center that can encompass the desired state. If you specify a large diameter, Workload Optimization Manager will have more variation in the way it distributes workload across hosting devices.

For more information, see [The Desired State \(on page 143\)](#).

## Working With Custom Plan Results

After the plan runs, you can view the results to see how the plan settings you configured affect your environment.



The screenshot shows the 'Custom 1' plan configuration page. The 'SCOPE' is set to 'ACM'. A toolbar includes actions like Add, Replace, Remove, Actions, Ignore Constraints, Placement Policies, Utilization, Baseline, and Desired State. The 'CONFIGURATION' section shows 'Add 1 Storage from templates' with a 'Small' size and a count of 1. The 'RESULTS OVERVIEW' section displays a 'Plan Summary' table comparing current resources to resources after the plan.

|                  | Current   | After Plan | Difference | %        |
|------------------|-----------|------------|------------|----------|
| Virtual Machines | 86        | 86         | 0          | 0 %      |
| Hosts            | 4         | 3          | 1          | ▼ 25 %   |
| Storage          | 3         | 4          | 1          | ▲ 33.3 % |
| CPU              | 64 Cores  | 64 Cores   | 0          | 0 %      |
| Memory           | 512 GB    | 512 GB     | 0 GB       | 0 %      |
| Storage Amount   | 8316.5 TB | 8317.5 TB  | 1 TB       | 0 %      |
| Host Density     | 22:1      | 29:1       | 7:1        | ▲ 31.8 % |
| Storage Density  | 29:1      | 22:1       | 7:1        | ▼ 24.1 % |

## Viewing the Results

The results include the following charts:

- **Plan Summary Chart**

This chart compares your current resources to the resources you would get after executing the plan.

**NOTE:**

Under some circumstances, this chart might not count "non-participating" entities in the real-time market, such as suspended VMs or hosts in a failover state. The following charts, on the other hand, count all entities in the real-time market, regardless of state:

- Scope Preview chart (displays before you run the plan)
- Optimized Improvements and Comparison charts

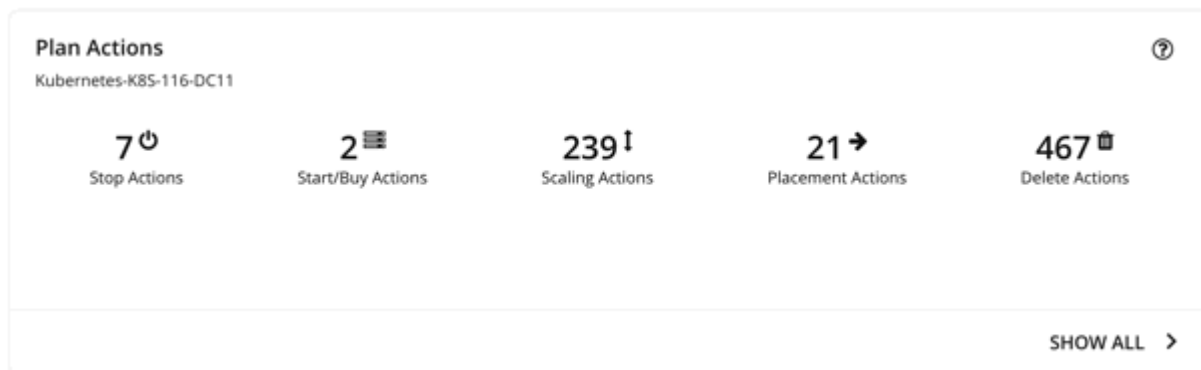
If the plan's scope includes VMs that cannot be placed, the results include a notification indicating the number of VMs. Click **Show Details** to see the list of VMs and the reasons for their non-placement.

Click **Show all** at the bottom of the chart to see savings or investment costs, or to download the chart as a CSV file.

- **Plan Actions Chart**

This chart summarizes the actions that you need to execute to achieve the plan results. For example, if you run an Alleviate Pressure plan, you can see actions to move workloads from the hot cluster over to the cold cluster. If some VMs are overprovisioned, you might see actions to reduce the capacity for those workloads.

The text chart groups actions by [action type \(on page 751\)](#). The list chart shows a partial list of [actions \(on page 728\)](#).

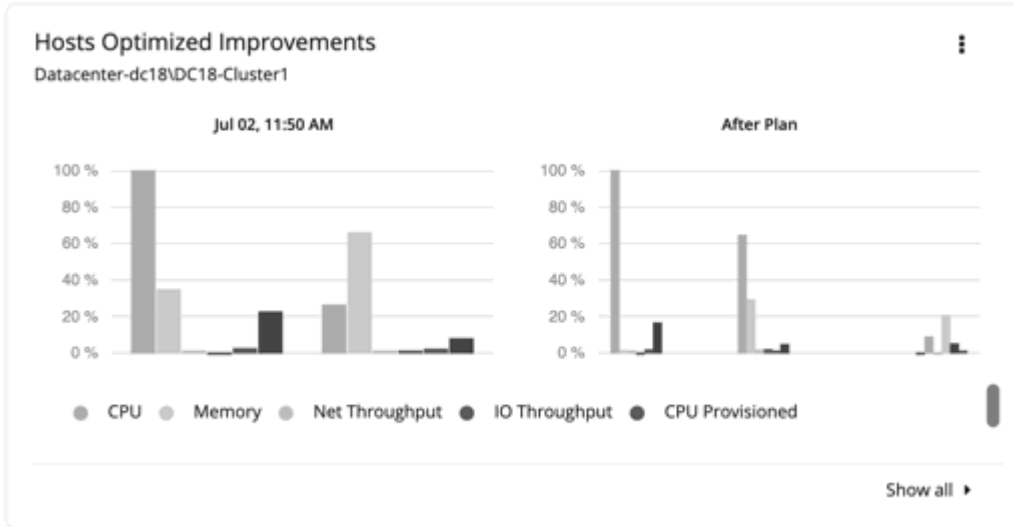



To view action details or download the list of actions as a CSV file:

- Click an action type in the text chart or an individual action in the list chart.
- Click **Show All** at the bottom of the chart.

- **Optimized Improvements Charts for Hosts, Storage, and Virtual Machines**

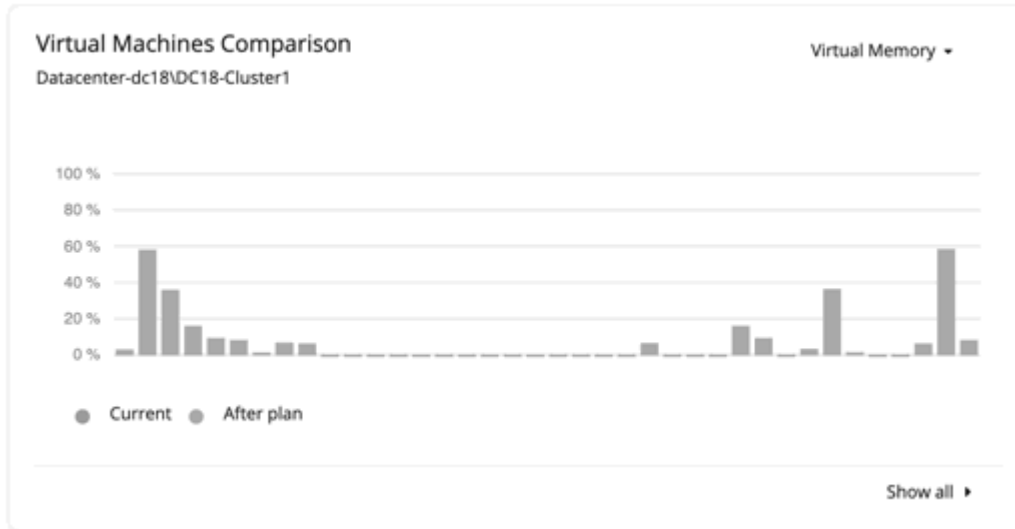
The Optimized Improvements chart shows how the utilization of resources would change assuming you accept all of the actions listed in the Plan Actions chart.



- In many of these charts, you can change the commodities on display. To do this, go to the top-right section of the chart, click the More options icon (  ), and then select **Edit**. In the new screen that displays, go to the **Commodity** section and then add or remove commodities.  
To restore the default commodities, use the **Reset view** option at the top-right section of the page.
- Click **Show all** at the bottom of the chart to see a breakdown of the current chart data by entity (for example, show CPU, Memory, and IO Throughput utilization for each host), or to download chart data as a CSV file.

▪ **Comparison Charts for Hosts, Storage Devices, and Virtual Machines**

A Comparison chart shows how the utilization of a particular commodity (such as memory or CPU) for each entity in the plan would change if you execute the actions listed in the Plan Actions chart.



- To change the commodity displayed in the chart, go to the top-right section of a chart and then select from the list of commodities.  
To restore the default commodity, go to the top-right section of the page, click the More options icon ( ), and then select **Reset view**.
- Click **Show all** at the bottom of the chart to show a breakdown of the current chart data by entity (for example, show Virtual Memory utilization for each virtual machine), or to download the chart as a CSV file.

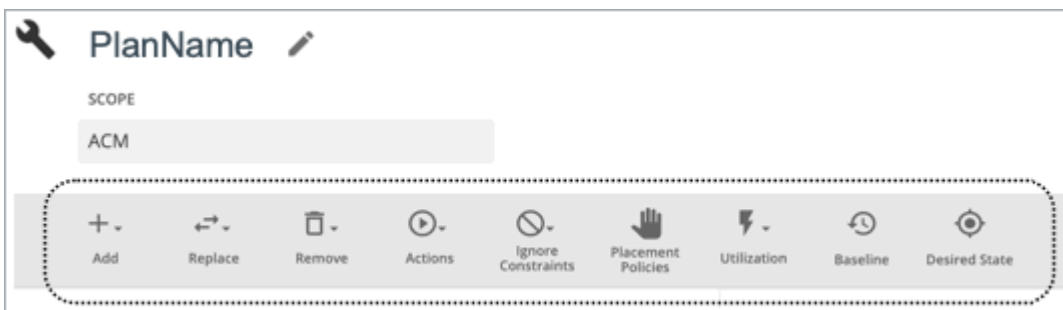
**NOTE:**

For the Storage Devices Comparison chart, if you set the view to **VM Per Storage** and click **Show all**, the total number of VMs sometimes does not match the number in the Plan Summary chart. This happens if there are VMs in the plan that use multiple storage devices. The Storage Devices Comparison chart counts those VMs multiple times, depending on the number of storage devices they use, while the Plan Summary chart shows the actual number of VMs.

## Re-Running the Plan


You can run the plan again with the same or a different set of configuration settings. This runs the plan scenario against the market in its current state, so the results you see might be different, even if you did not change the configuration settings.

Use the toolbar on top of the Configuration section to change the configuration settings.



For details about these settings, see [Configuring a Custom Plan \(on page 840\)](#).

**NOTE:**

It is not possible to change the scope of the plan in the Plan Page. You will need to start over if you want a different scope. To start over, go to the top-right section of the page, click the More options icon (  ), and then select **New Plan**.

When you are ready to re-run the plan, click **Run Again** on the top-right section of the page.

## Configuring Nightly Plans



Search... FILTER

Plan for "Physical Machines By PM Cluster"  
Template: Microsoft\_SQL2008-medium

Plan for "PMS\_Development DC2\Cluster2" **1**

Template: AVG:PMS\_Development DC2\Cluster2 for last 10 days

Plan for "PMS\_Datacenter-dc18\VCD Cluster2 - DO NOT USE" **2**

Template: AVG:PMS\_Datacenter-dc18\VCD Cluster2 - DO NOT USE for last 10 days

|                                                                                         |                         |                             |
|-----------------------------------------------------------------------------------------|-------------------------|-----------------------------|
| 0 MB/s                                                                                  | 0 MB/s                  | 1                           |
| IO THROUGHPUT SIZE                                                                      | NETWORK THROUGHPUT SIZE | NUM OF CPU                  |
| 3465 MHz                                                                                | 0 %                     | 1243.0769 MB                |
| CPU SPEED                                                                               | CPU CONSUMED FACTOR     | MEMORY SIZE                 |
| 0 %                                                                                     | 0 MB/s                  | 0 MB/s                      |
| MEMORY CONSUMED FACTOR                                                                  | IO THROUGHPUT CONSUMED  | NETWORK THROUGHPUT CONSUMED |
| 1.344238 GB                                                                             | 0                       | 20.701876 %                 |
| DISK SIZE                                                                               | DISK IOPS CONSUMED      | DISK CONSUMED FACTOR        |
| AVG:GROUP-PMsByCluster_vsphere-dc18.corp.vmturbo.com_datacenter-21_domain-c567_HEADROOM |                         |                             |
| MODEL                                                                                   |                         |                             |

Plan for "PMS\_Development DC1\Cluster1"  
Template: AVG:PMS\_Development DC1\Cluster1 for last 10 days

Plan for "PMS\_Datacenter-dc18\HeadroomTest"  
Template: AVG:PMS\_Datacenter-dc18\HeadroomTest for last 10 days

Workload Optimization Manager runs nightly plans to calculate headroom for the clusters in your on-prem environment. For each cluster plan, you can:

1. View the plan and its template.
2. Expand to see template details.
3. Set which VM template to use in these calculations.

For information about viewing cluster headroom, see [Viewing Cluster Headroom \(on page 175\)](#).

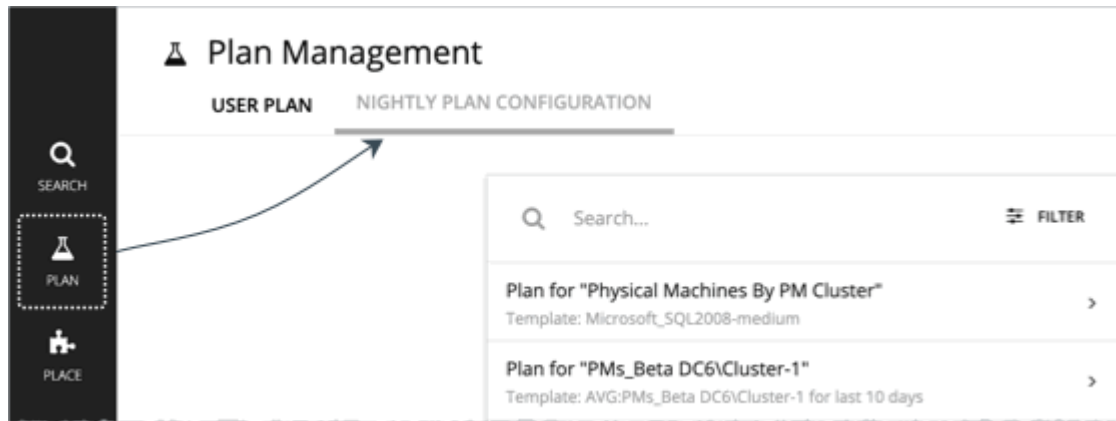
To calculate cluster capacity and headroom, Workload Optimization Manager runs nightly plans that take into account the conditions in your current environment. The plans use the Economic Scheduling Engine to identify the optimal workload distribution for your clusters. This can include moving your current VMs to other hosts within the given cluster, if such moves would result in a more desirable workload distribution. The result of the plan is a calculation of how many more VMs the cluster can support.

To calculate VM headroom, the plan simulates adding VMs to your cluster. The plan assumes a certain capacity for these VMs, based on a specific VM template. For this reason, the count of VMs given for the headroom is an approximation based on that VM template.



To set templates to use for the nightly plans:

1. Navigate to the Plan Page and click **NIGHTLY PLAN CONFIGURATION**.



This displays a list of all the nightly plans. Workload Optimization Manager creates a nightly plan for each cluster.

2. Click the plan that you want to configure.  
A fly-out appears that lists all the available templates.
3. Select the template you want for this plan.  
Choose the template and click **Select**.

## Park: Stop or Start Cloud Resources

Workload Optimization Manager supports 'parking' actions for cloud resources. These user-initiated actions *stop* your cloud resources for a given period of time to help you reduce your cloud expenses, and then *start* these resources later when you need them. You can enforce parking actions on demand, or automatically through parking schedules and policies.

When you click **Park** on the main menu, the user interface displays a list of parkable entities discovered from cloud targets.

| Name                                                    | Schedule                    | State                                       | Policy          |
|---------------------------------------------------------|-----------------------------|---------------------------------------------|-----------------|
| <input type="checkbox"/> Xv2                            | Always Off, Override to ... | <input checked="" type="checkbox"/> STOPPED | Override to Use |
| <input type="checkbox"/> autotest-eu-north-1            | -                           | <input checked="" type="checkbox"/> STOPPED | -               |
| <input checked="" type="checkbox"/> i-00f759c115a2b1b5a | -                           | <input type="checkbox"/> RUNNING            | Adv Engineering |
| <input type="checkbox"/> qesuspendtestaws02             | -                           | <input checked="" type="checkbox"/> RUNNING | -               |

The following table describes the current level of support for parking actions.

| Supported Entity      | Parkable                                                                                                                                                                                                                                                                                                                       | Not Parkable                                                         |
|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| VM                    | VMs discovered via AWS, Azure, and Google Cloud targets                                                                                                                                                                                                                                                                        | VMs on consistent scaling groups, auto scaling groups, or scale sets |
| Database Server (AWS) | AWS RDS instances<br><br><b>NOTE:</b><br>AWS provides guidelines and caveats for parking actions. For example, your accounts will continue to incur certain charges while instances are stopped. For details, visit this <a href="#">AWS page</a> .                                                                            | AWS RDS clusters and cluster members                                 |
| Database (Azure)      | Azure dedicated SQL pools (used in Azure Synapse Analytics)<br><br><b>NOTE:</b><br>Workload Optimization Manager analysis can also generate suspend actions for idle SQL pools. Suspend actions have the same effect as stop actions. For details, see <a href="#">Suspend Actions for Dedicated SQL Pools (on page 621)</a> . | Azure vCore and DTU databases                                        |

## Permissions

Be sure that your cloud targets have the required permissions so that Workload Optimization Manager can enforce parking actions. For a full list of permissions, see the following topics:

- [AWS Permissions \(on page 353\)](#)
- [Azure Permissions \(on page 401\)](#)
- [Google Cloud Permissions \(on page 377\)](#)

## Notice for Updated Workload Optimization Manager Instances

If you updated your Workload Optimization Manager instance from version 3.5.0 (or older) and noticed that the parking feature is missing in the user interface, perform the following steps in your updated instance:

1. Open `charts_v1alpha1_xl_cr.yaml` for editing.

```
vi /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. In the suspend section, change the value for `enabled` to `true`.

```
# Suspend service selector
suspend:
  enabled: true
```

3. Apply the change.

```
kubectl apply -f /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

- Restart the UI and API pods.

```
kubectl delete pod <ui-podname>
```

```
kubectl delete pod <api-podname>
```

## How Parking Works

Cloud workloads that become idle for a period of time (for example, after business hours) and those that undergo regular maintenance are ideal for parking. When parking actions are enforced, Workload Optimization Manager reverses any conflicting actions on these entities. For example, when a VM has been started via Workload Optimization Manager and a user stops the VM via the cloud provider, Workload Optimization Manager will start the VM after a subsequent discovery cycle.

When a scaling action for a VM or Database Server is in progress, Workload Optimization Manager postpones a stop or start action until the scaling action completes.

## Enforcing Parking Actions

There are several ways to enforce parking actions.

- Execute actions on demand.

Use the Parking page to execute parking actions on individual entities. For details, see [Executing Parking Actions \(on page 854\)](#).

- Attach a parking schedule to one or several entities.

Use the Parking page to attach a parking schedule to one or several entities. You must create parking schedules as a prerequisite. For details, see [Managing Parking Schedules \(on page 1002\)](#) and [Scheduling Parking Actions \(on page 855\)](#).

### NOTE:

When you execute a parking action on demand and the affected entity has an existing schedule, a system prompt notifies you to pause the schedule before executing the action. This prevents potential conflicts between on-demand and scheduled parking actions.

- Create parking policies.

Use parking policies to enforce actions dynamically and at scale. For example, you can create a parking policy at the cloud provider level so that all existing and newly discovered parkable entities from a specific cloud provider are parked uniformly.

Use the Policy Management page to create parking policies. For details, see [Parking Policies \(on page 994\)](#).

Parking policies take precedence over the other enforcement methods. For example, if a parking policy dictates that a VM must be running everyday from 9:00 AM to 6:00 PM, and a Workload Optimization Manager user manually stopped the VM from the Parking page at 3:00 PM, the VM will be started to comply with the parking policy.

## Working with the Parking Page

After discovering parkable entities, Workload Optimization Manager adds them to the Parking page and shows their state (stopped or running) at the time of discovery. The page shows VMs, Database Servers, and Databases as separate groups, so you can manage them efficiently.

Use the Parking page to execute parking actions or attach parking schedules to these entities.

## P Parking

**WORKLOADS** ^

- Virtual Machines (757)
- Database Servers (48)
- Databases (8)

AWS
AZURE
GCP

SCHEDULE

Select Action ▾
■ STOP
▶ START

| <input type="checkbox"/>            | Name                | Schedule ↓                  | State                                       | Policy          |
|-------------------------------------|---------------------|-----------------------------|---------------------------------------------|-----------------|
| <input type="checkbox"/>            | Xv2                 | Always Off, Override to ... | <input checked="" type="checkbox"/> STOPPED | Override to Use |
| <input type="checkbox"/>            | autotest-eu-north-1 | -                           | <input checked="" type="checkbox"/> STOPPED | -               |
| <input checked="" type="checkbox"/> | i-00f759c115a2b1b5a | -                           | <input type="checkbox"/> RUNNING            | Adv Engineering |
| <input type="checkbox"/>            | qesuspendtestaws02  | -                           | <input checked="" type="checkbox"/> RUNNING | -               |

**NOTE:**

Users with the Site Administrator, Administrator, or Automator role can manage the parking actions and settings in the Parking page. Users with other roles have read-only access to the page. For details about roles, see [Managing User Accounts \(on page 1019\)](#).

## General tasks:

- For a long list of entities, you can type a search keyword or add filters to narrow the results.
- To set an entity as your scope, click the entity name.
- To download the data in the Parking page, click the download button at the top-right section of the page.

## Be aware of the following as you manage parking actions.

- To see and download a list of parking (and non-parking) actions that have been executed successfully, add the All Actions chart to your dashboard and use the tabular view.
- Currently, actual savings associated with parking actions are not reflected in the Parking page or the Cumulative Savings chart.

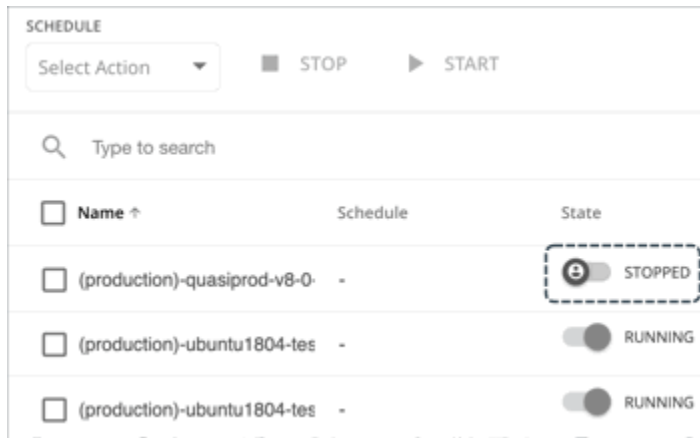
For VMs, the **Cost** column in the Parking page shows the estimated on-demand monthly cost for a VM, for your reference.

## Executing Parking Actions

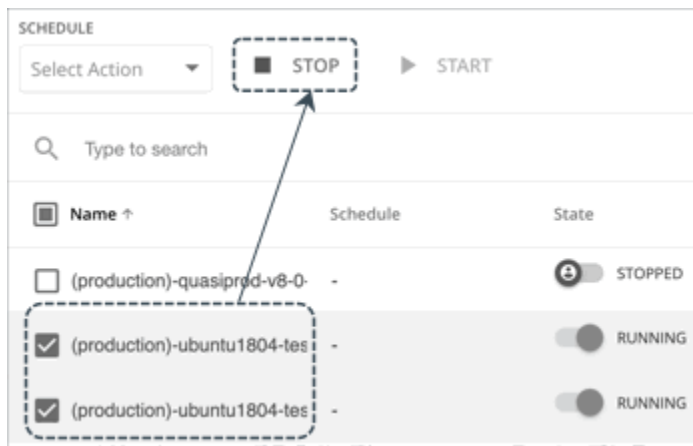
Parking actions can only be executed from the Parking page. The Pending Actions, Potential Savings, and Top Accounts charts in the Home Page only show the non-parking actions that you can execute.

You can execute parking actions in the following ways:

- For individual entities, use the toggle under the **State** column to change the currently enforced parking action.



- Select one or several entities with the same state, and then click **Stop** or **Start**.



In the All Actions chart, the tabular view shows the following information for the parking actions that you executed:

| DATE CREATED            | ACTION DESCRIPTION                           | RISK TYPE              | EXECUTION                          | DATE EXECUTED           |
|-------------------------|----------------------------------------------|------------------------|------------------------------------|-------------------------|
| 01 Mar 2023<br>02:31 PM | Start Virtual Machine API-Test in [redacted] | Efficiency Improvement | Manually Accepted By administrator | 01 Mar 2023<br>02:31 PM |

- Execution: Manually Accepted
- Risk Type: Savings (stop actions) or Efficiency Improvement (start actions)

## Scheduling Parking Actions

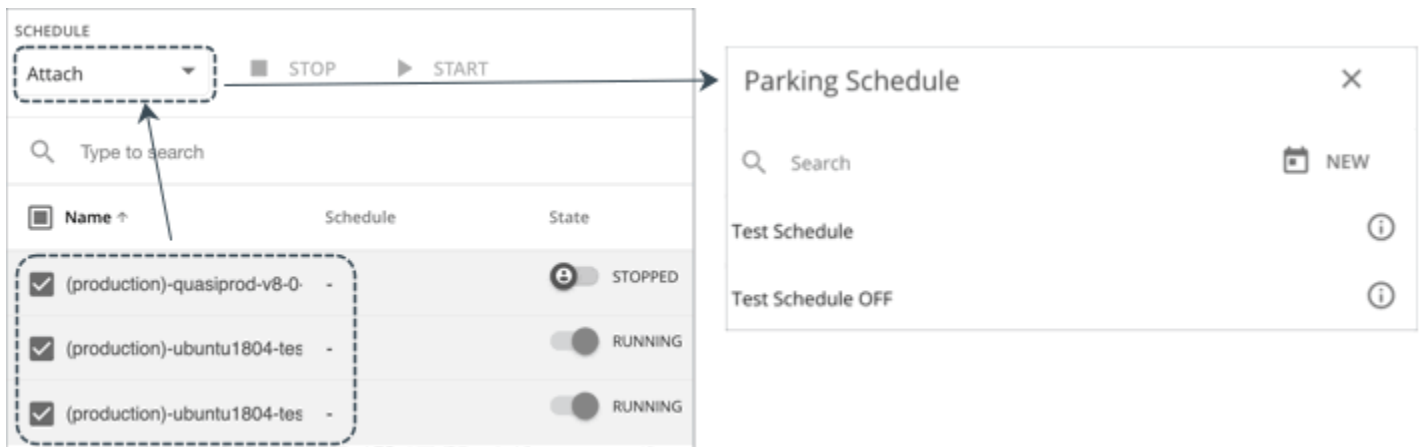
Attach a parking schedule to one or several entities to ensure that parking actions occur automatically at the appropriate times. You must create parking schedules as a prerequisite. For instructions on creating parking schedules, see [Managing Parking Schedules \(on page 1002\)](#).

**NOTE:**

Use [parking policies \(on page 994\)](#) to schedule parking actions at scale. The parking schedules that you set up can be reused in these policies.

Parking actions cannot be scheduled using [automation policies \(on page 577\)](#) for cloud VMs, Database Servers, and Databases. Automation policies (and the schedules configured in these policies) only apply to scale actions.

To attach a schedule, select one or several entities without a schedule and then select **Attach** from the dropdown at the top-left section of the page. In the Parking Schedule page, choose from a list of previously configured schedules.



If no schedule is suitable or available, create one by clicking **New** at the top-right section of the Parking Schedule page. Be aware that a schedule created this way will immediately apply to the entities in scope. If this is not your preference, create a new schedule by navigating to **Settings > Schedule** and then clicking **New Schedule > Parking Schedule**.

After attaching a schedule, the name of the schedule appears under the **Schedule** column. Click the name to view the settings for that schedule. To edit the settings, navigate to **Settings > Schedule** and then open the schedule for editing.

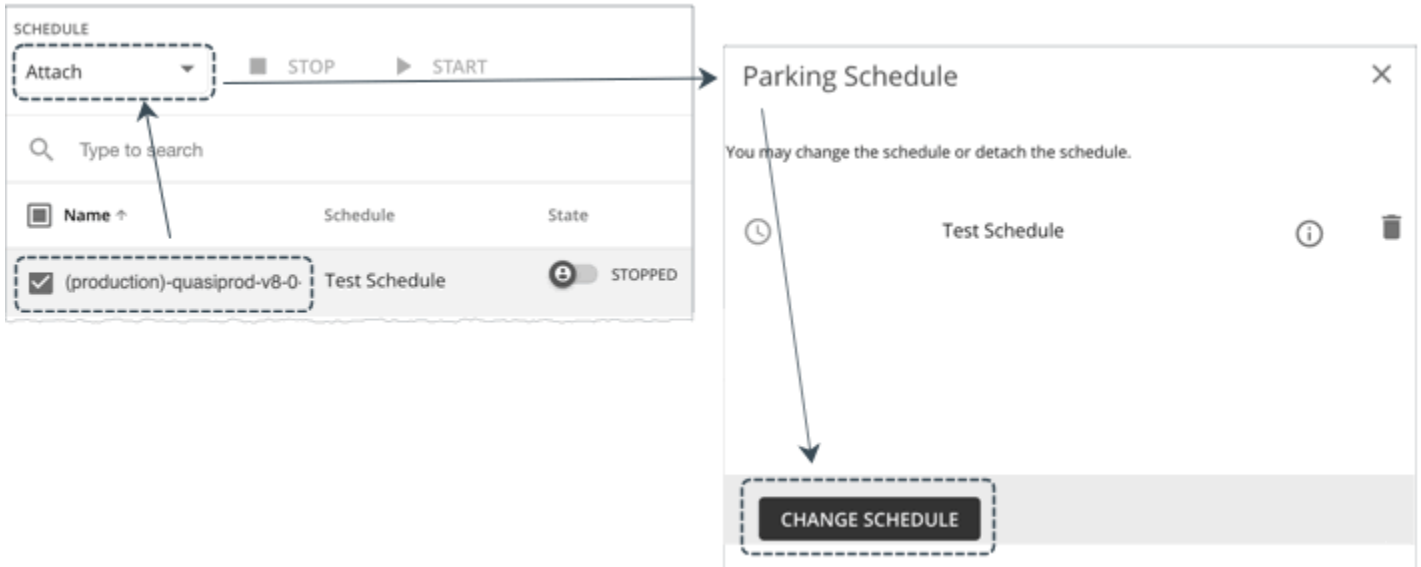
In the All Actions chart, the tabular view shows the following information for scheduled parking actions that have been executed:

| All Actions             |                                    |                        |                                               |                         |
|-------------------------|------------------------------------|------------------------|-----------------------------------------------|-------------------------|
| DATE CREATED            | ACTION DESCRIPTION                 | RISK TYPE              | EXECUTION                                     | DATE EXECUTED           |
| 02 Mar 2023<br>01:17 AM | Start Virtual Machine mod-proxy in | Efficiency Improvement | Automatically Accepted By Test<br>Schedule ON | 02 Mar 2023<br>01:17 AM |

- Execution: Automatically Accepted
- Risk Type: Savings (stop actions) or Efficiency Improvement (start actions)

## Changing a Parking Schedule

To change the schedule currently attached to an entity, select the entity and then select **Attach** from the dropdown at the top-left section of the page. In the Parking Schedule page, click **Change Schedule** and then choose from a list of previously configured schedules (or create a new one). When you are done, the new schedule displays under the **Schedule** column.

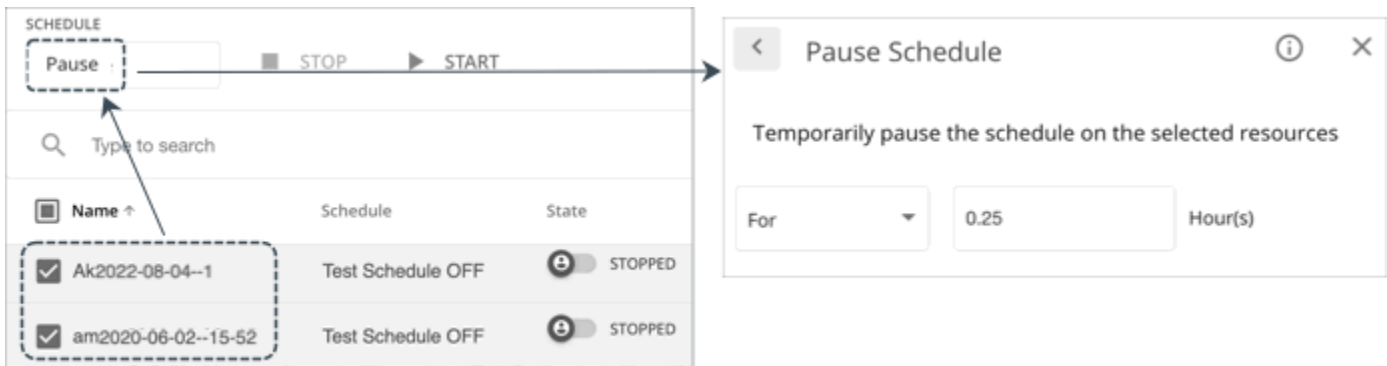


You can select multiple entities, as long as those entities share the same schedule.

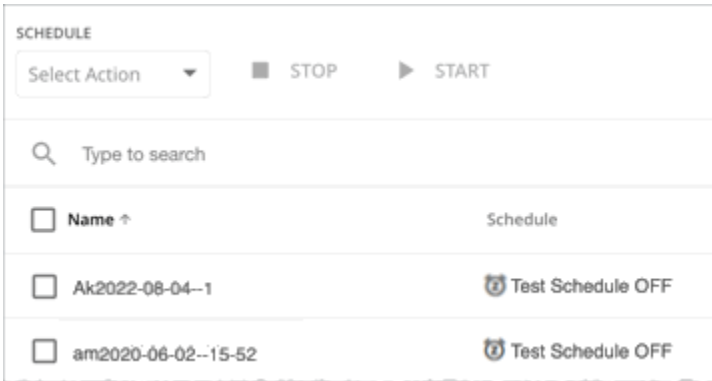
## Pausing a Parking Schedule

You can pause schedule enforcement for a given period of time. For example, you can pause during non-typical work hours or when an unanticipated maintenance window requires automation outside Workload Optimization Manager to start and stop workloads. If the entity was running, it keeps running. If it was stopped, it stays stopped.

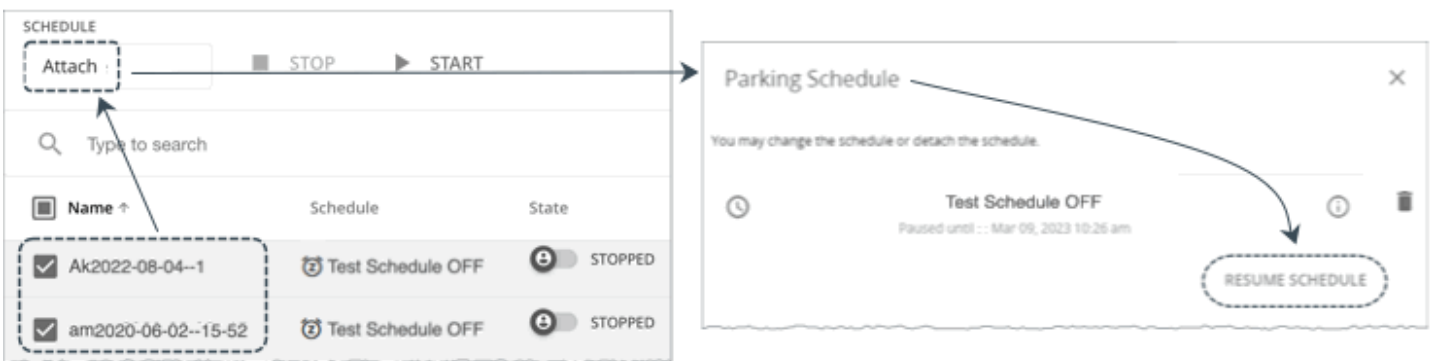
To pause a parking schedule, select one or several entities with a schedule, and then select **Pause** from the dropdown at the top-left section of the page. In the Pause Schedule page, specify the duration of the pause.



An icon appears before the name of the schedule to indicate that it has been paused.



The parking schedule will resume automatically when the pause period is over. To manually resume the schedule, select the affected entities, and then select **Attach** from the dropdown at the top-left section of the page. In the Parking Schedule page, click **Resume Schedule**.

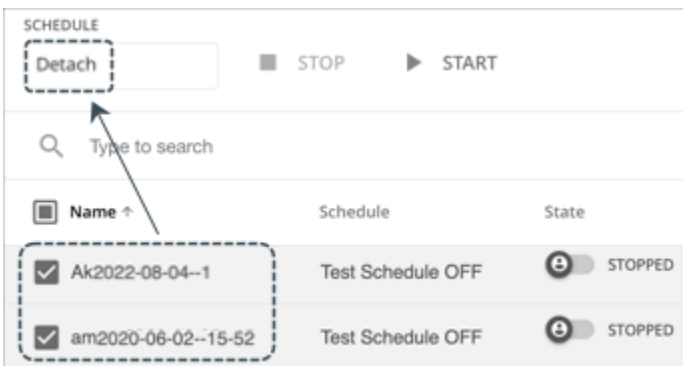


**NOTE:**

When you execute a parking action on demand and the affected entity has an existing schedule, a system prompt notifies you to pause the schedule before executing the action. This prevents potential conflicts between on-demand and scheduled parking actions.

### Detaching a Parking Schedule

You can detach parking schedules anytime. Select one or several entities with schedules, and then select **Detach** from the dropdown at the top-left section of the page.





# Place: Reserve Workload Resources

From the Workload Placement Page, you can set up reservations to save the resources you will need to deploy VMs at a future date. Workload Optimization Manager calculates optimal placement for these VMs and then reserves the host and storage resources that they need.

To reserve VMs, you will need to choose a VM template, specify any placement constraints, set how many instances to reserve, and then indicate whether to reserve now or in the future. Because reserved VMs do not yet exist, they do not participate in the real-time market.

## About VM Templates for Reservations

VM templates specify the resource requirements for each reserved VM, including:

- Compute and storage resources that are allocated to each VM
- Consumed factor. This is the percentage of allocated CPU, memory, or storage that the reserved VM will utilize.

For more information about these templates, see [VM Template Settings \(on page 1007\)](#).

## About Placement of Reserved VMs

To determine the best placement for the VMs you want to reserve, Workload Optimization Manager runs a plan that uses the last-generated data in nightly-run headroom plans.

### NOTE:

If you change your environment by adding targets or changing policies, wait until the next run of headroom plans for the affected scope before you create reservations.

When making placement decisions, Workload Optimization Manager considers the following:

- Placement constraints set in the reservation
- Demand capacity

Workload Optimization Manager calculates demand based on the *resource allocation* and *consumed factor* set in VM templates. For example, to create a reserved VM from a template that assigns 3 GB of virtual memory and a consumed factor of 50%, Workload Optimization Manager calculates 1.5 GB of demand capacity for the reservation.

- Overprovisioned capacity

For reserved VMs, this corresponds to the resource allocation set in VM templates. Continuing from the previous example, Workload Optimization Manager assumes 3 GB of overprovisioned capacity for a reserved VM created from a template that assigns 3 GB of virtual memory.

For providers (hosts and storage), Workload Optimization Manager calculates overprovisioned capacity. The default overprovisioned capacity is 1000% for host Mem and CPU, and 200% for storage. A host with 512 GB of memory has an overprovisioned capacity of 5 TB (5120 GB).

Providers must have sufficient *demand* and *overprovisioned* capacity to place a reservation. Workload Optimization Manager analyzes the current and historical utilization of cluster, host, and storage resources to identify viable providers for the VMs when they are deployed to your on-prem environment. In this way, Workload Optimization Manager can prevent congestion issues after you deploy the VMs.

### NOTE:

Workload Optimization Manager persists historical utilization data in its database so it can continue to calculate placements accurately when market analysis restarts.

The initial placement attempt either succeeds or fails.

- Successful Initial Placements

If the initial placement attempt is successful, Workload Optimization Manager adds the reserved VM to your inventory.

In the previous example, a reserved VM that requires 1.5 GB of demand capacity and 3 GB of overprovisioned capacity can be placed on a host with 512 GB of memory (5 TB of overprovisioned capacity), assuming no constraints prevent the placement.

Note that *actual* and *reserved* VMs share the same resources on providers. This means that provider capacity changes as demand from the actual VMs changes. Workload Optimization Manager polls your environment once per day to identify changes in provider capacity. It then evaluates if it can continue to place the reserved VMs *within the same cluster*, and then shows the latest placement status.

For example, if the host for a reserved VM is congested at the time of polling, Workload Optimization Manager might decide to move the VM to another host in the cluster that has sufficient capacity. In this case, the placement status stays the same (**Reserved**). Should you decide to deploy the VM at that point, you need to deploy it to the new host. If, on the other hand, there is no longer a suitable host in the cluster, the placement fails and the status changes to **Placement Failed**. Deploying the VM at that point results in congestion. Workload Optimization Manager does *not* retry fulfilling the reservation.

Reserved VMs are listed on the Workload Placement page. You can also get a list of reserved VMs, with information about each reservation, by making the following API request to the `/reservations` endpoint:

```
GET https://10.10.10.10/api/v3/reservations?status=RESERVED
```

However, reserved VMs are not visible in your application topology in the Workload Optimization Manager user interface.

- Failed Initial Placements

If the initial placement attempt is unsuccessful (for example, if all providers have seen historical congestion), the Workload Placement page shows that the placement has failed and Workload Optimization Manager does *not* retry fulfilling the reservation. You can get a list of VMs for which the placement failed by making the following API request to the `/reservations` endpoint:

```
GET https://10.10.10.10/api/v3/reservations?status=PLACEMENT_FAILED
```

## Current and Future Reservations

You can create a current or future reservation from the Workload Placement Page.

- Current Reservation

Workload Optimization Manager calculates placement immediately and then adds the reserved VMs to your inventory if placement is successful.

This reservation stays in effect for 24 hours, or until you delete it.

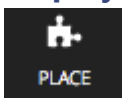
- Future Reservation

Set the reservation for some time in the future.

Workload Optimization Manager does not calculate placement at this time – the future reservation saves the definition, and Workload Optimization Manager will calculate placement at the time of the reservation start date.

This reservation stays in effect for the duration that you set, or until you delete it.

## Displaying the Workload Placement Page



To see the reservations that are in effect and to create new reservations, click the **PLACE** button in the Navigation Menu.

ALL RESERVATIONS

## Workload Placement

Workload Placement

CREATE RESERVATION

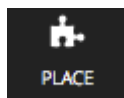
| <input type="text" value="search..."/> <span style="float: right;">FILTER</span> |                                                                                                                                                 |
|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/>                                                         | 5 Reservations                                                                                                                                  |
| <input type="checkbox"/>                                                         | Cud_GiantVM<br><small>Cud_GiantVM 2/7/2020 - 3/7/2020 PLACEMENT_FAILED "GiantVM"</small> <span style="float: right;">PLACEMENT F... &gt;</span> |
| <input type="checkbox"/>                                                         | CudMultipleVMs<br><small>10 "Hatice_VM" placed on HawthorneDev</small> <span style="float: right;">RESERVED &gt;</span>                         |
| <input type="checkbox"/>                                                         | CudRes4<br><small>2 "Hatice_VM" placed on HawthorneDev</small> <span style="float: right;">RESERVED &gt;</span>                                 |
| <input type="checkbox"/>                                                         | CudRes5<br><small>1 "Hatice_VM" placed on HawthorneDev</small> <span style="float: right;">RESERVED &gt;</span>                                 |
| <input type="checkbox"/>                                                         | MyReservation<br><small>MyReservation 2/7/2020 - 3/7/2020 RESERVED "Hatice_VM"</small> <span style="float: right;">RESERVED &gt;</span>         |

## Creating a Reservation

Reservations set aside resources for anticipated workload. While a reservation is in the RESERVED state, Workload Optimization Manager continually calculates placement for the reserved VMs.

To create a reservation:

1. Navigate to the Workload Placement page.



2. Create a new reservation.

In the Workload Placement page, click **CREATE RESERVATION**.

Workload Optimization Manager displays a list of templates. Choose the template you want, and click **NEXT: CONSTRAINTS**.

3. Optionally, specify placement constraints.

In the **Constraints** section and choose which constraints to apply to this reservation.

Constraints are optional, but note that these constraints are how you ensure that the template you have chosen is viable in the given locations that Workload Optimization Manager will choose.

The constraints you can choose include:

- Scope  
Choose the datacenter or host cluster that you will limit the reservation to.
- Placement Policy

This list shows all the placement policies have been created as **Workload Optimization Manager Segments**. Choose which placement policies the reservation will respect.

- Networks

Workload Optimization Manager discovers the different networks in your environment. Use this constraint to limit workload placement to the networks you choose.

When you are done setting constraints, click **NEXT: RESERVATION SETTINGS**.

4. Make the reservation settings, and create the reservation.

To finalize the reservation, make these settings:

- RESERVATION NAME

The name for the reservation. You should use unique names for all your current reservations. This name also determines the names of the reservation VMs that Workload Optimization Manager creates to reserve resources in your environment. For example, assume the name *MyReservation*. If you reserve three VMs, then Workload Optimization Manager creates three reservation VMs named *MyReservation\_0*, *MyReservation\_1*, and *MyReservation\_2*.

- VIRTUL MACHINES COUNT

How many VMs to reserve.

**NOTE:**

You can include up to 100 VMs in a single reservation.

- RESERVATION DATE

The time period that you want the reservation to be active. Can be one of:

- Reserve Now

Use this to calculate the ideal placement for a workload that you want to deploy today. Workload Optimization Manager begins planning the reservation immediately when you click **CREATE RESERVATION**. The reservation stays in effect for 24 hours – At that time Workload Optimization Manager deletes the reservation.

- Future Reservation

This executes the reservation for the date range you specify. Workload Optimization Manager begins planning the reservation on the day you set for START DATE. The END DATE determines when the reservation is no longer valid. At that time, Workload Optimization Manager deletes the reservation.

When you are finished with the reservation settings, click **CREATE RESERVATION**. Workload Optimization Manager displays the new reservation in the Workload Placement page. Depending on the reservation settings and your environment, the reservation can be in one of the one of the following states:

- UNFULFILLED

The reservation request is in the queue, waiting for an ongoing reservation request to complete.

- INPROGRESS

Workload Optimization Manager is planning the placement of the reservation workloads.

- FUTURE

Workload Optimization Manager is waiting for the START DATE before it will start to plan the reservation.

- RESERVED

Workload Optimization Manager has planned the reservation, and it found providers for all the VMs in the reservation. As your environment changes, Workload Optimization Manager continues to calculate the placement for the reservation VMs. If at any time it finds that it cannot place all the VMs, it changes the reservation to **PLACEMENT FAILED**.

- PLACEMENT FAILED

Workload Optimization Manager cannot place all the reservation VMs. As your environment changes, Workload Optimization Manager continues to calculate placement for the VMs. If at any time it finds that it can place all the VMs, it changes the reservation to RESERVED.

- INVALID
  - An error occurred while planning the placement of the reservation VMs.

**NOTE:**

The list of reservations refreshes whenever you open the Workload Placement page. To see changes in reservation state, navigate away from the page, and navigate back to it again.

## Managing Reservations

| Search...                |                                                                           | FILTER                       |   |
|--------------------------|---------------------------------------------------------------------------|------------------------------|---|
| 5 Reservations           |                                                                           |                              |   |
| <input type="checkbox"/> | Cud_GiantVM<br>Cud_GiantVM 2/7/2020 - 3/7/2020 PLACEMENT_FAILED "GiantVM" | PLACEMENT FAILED             | > |
| <input type="checkbox"/> | CudMultipleVMs<br>10 "Hatice_VM" placed on HawthorneDev                   | RESERVED                     | > |
|                          | Host<br>hp-dl565.eng.vmturbo.com                                          | Storage<br>QSGRID01:NFSShare |   |
| <input type="checkbox"/> | CudRes4                                                                   | FUTURE                       | > |
| <input type="checkbox"/> | CudRes5<br>1 "Hatice_VM" placed on HawthorneDev                           | RESERVED                     | > |
| <input type="checkbox"/> | MyReservation<br>MyReservation 2/7/2020 - 3/7/2020 RESERVED "Hatice_VM"   | RESERVED                     | > |

The PLACE page displays the current list of reservations.

- For an entry in the RESERVED state, you can click the entry name to open the Reservation Settings flyout.
- To see details about the provider entities or the data center that is hosting the reserved VMs, click the entity name.
- You can expand items in the list to see some details, or you can click to view the full details.
- To delete a reservation, select it in the list and click the DELETE icon. This cancels the reservation or deployment.

### Deploying Workloads to the Reserved Resources

When you reserve resources, you know that they are available for you to deploy actual VMs in your environment.

- Note the placement that your reservation calculated.
  - Expand the reservation entry in the Workload Placement page and note the hosts and storage that provide resources for your VMs.
- Delete the reservation.

Before you deploy the reserved VMs, delete the reservation to free up the Workload Optimization Manager market to manage the placement of the VMs you are about to deploy.

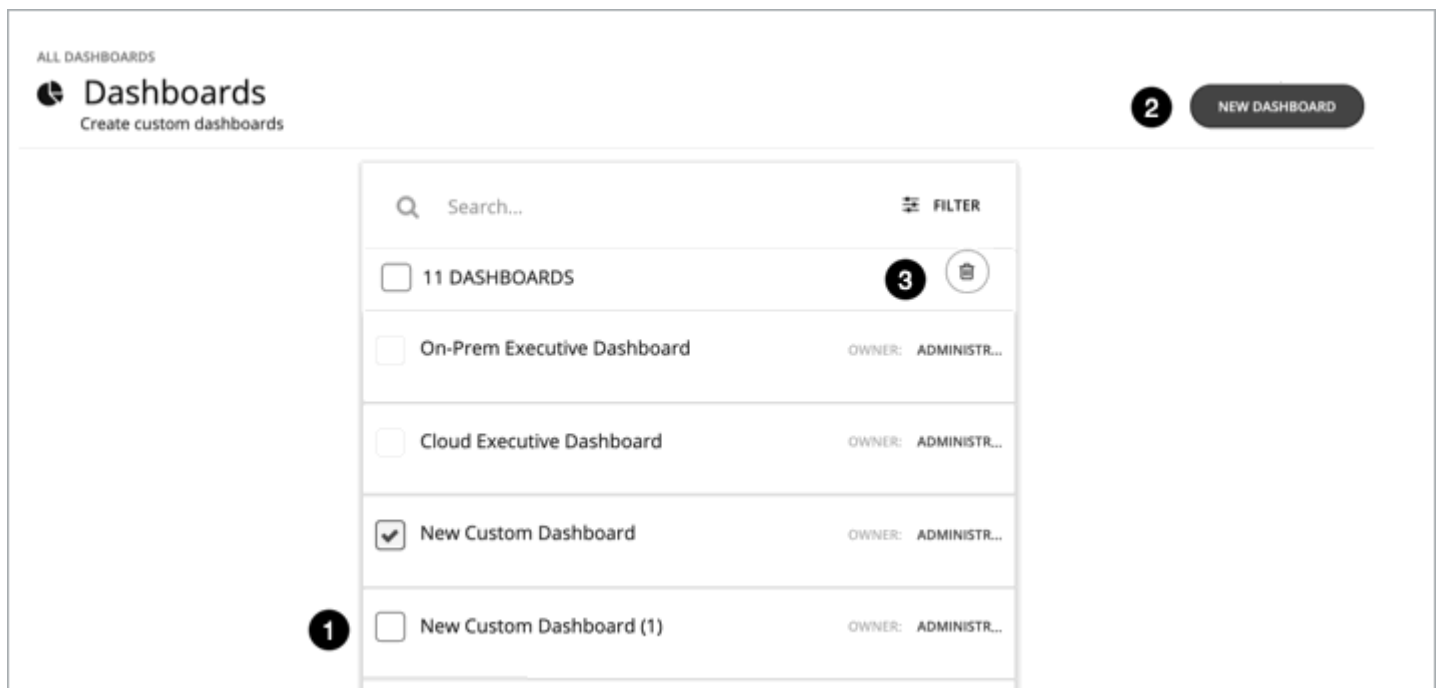
**NOTE:**

When you delete a reservation from the user interface or API, Workload Optimization Manager only marks the reservation for deletion and waits 48 hours before permanently deleting it. You can permanently delete a reservation by using the API's `reservation_force_delete` parameter along with a DELETE call to a specific reservation. When `reservation_force_delete = true`, the system removes the reservation permanently, no matter what state it is in.

3. Deploy the actual VMs.

In your Hypervisor user interface, deploy the VMs to the hosts and storage that you noted. When you are done, Workload Optimization Manager manages their placement the same as it manages the rest of your environment.

## Dashboards: Focused Views



Dashboards give you views of your environment that focus on different aspects of the environment's health. At a glance, you can gain insights into service performance health, workload improvements over time, actions performed and risks avoided, and savings in cost. For cloud environments, you can see utilization of discounts, potential savings, required investments, and the cost/performance of specific cloud accounts.

The Dashboards page lists all the dashboards that are available to you, including built-in and custom dashboards that your account can access.

1. To view a dashboard, click its name in the list.
2. To create a custom dashboard, click NEW DASHBOARD.
3. To delete a dashboard, select the dashboard and click the delete button

Built-in dashboards give you overviews of your on-prem, cloud, and container environments, showing how you have improved your environment over time.

**NOTE:**

In charts that show tables, if the table contains more than 500 cells, then the User Interface disables the option to export the chart as PDF. You can still export the chart as a CSV file to load in a spreadsheet.

## Built-in Dashboards

Built-in Dashboards are scorecards of your environment. They demonstrate how well you are improving performance, cost, and compliance, as well as opportunities for further improvements that are available.

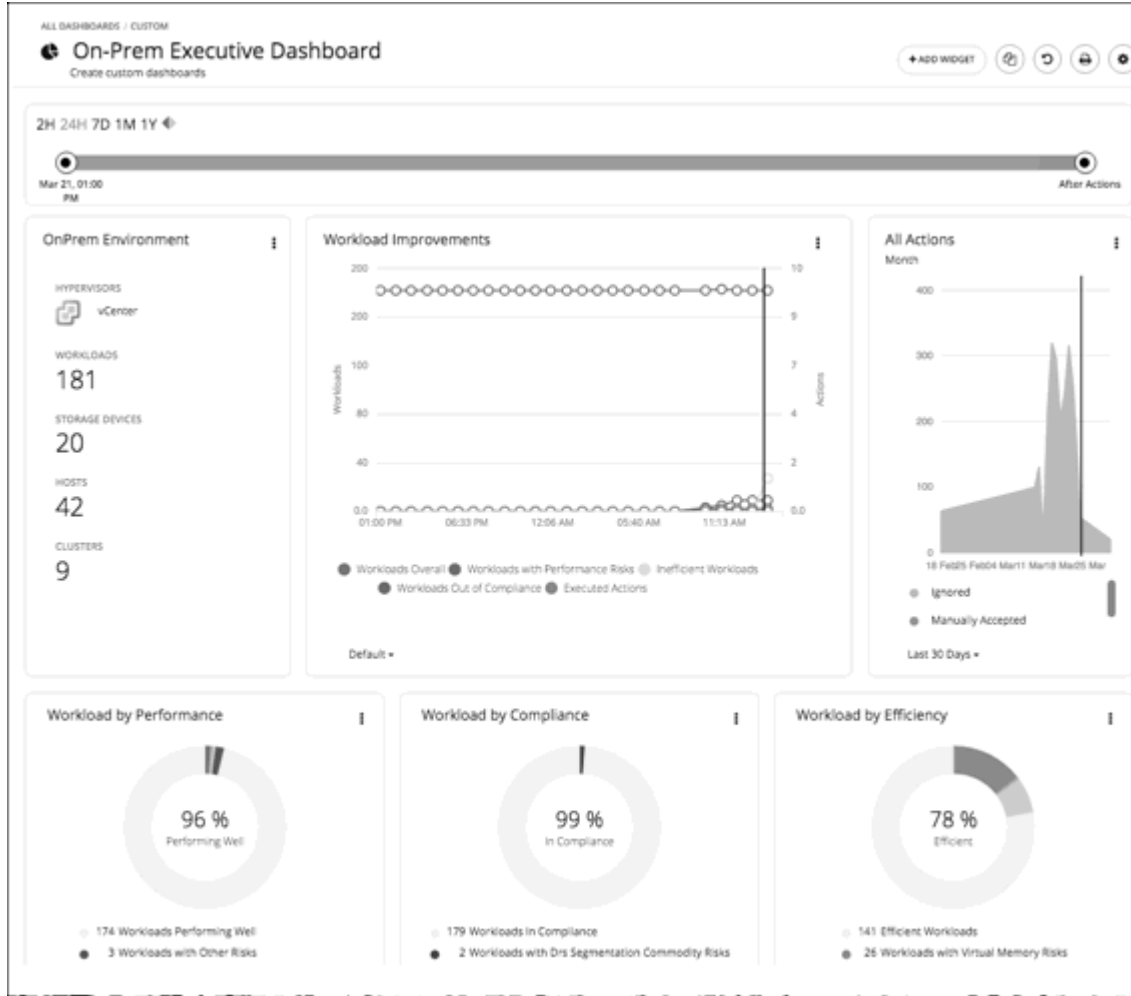
Workload Optimization Manager ships with these dashboards:

- On-Prem Executive Dashboard
- On-Prem CPU Ready Dashboard
- Cloud Executive Dashboard
- Container Platform Dashboard

**NOTE:**

Workload Optimization Manager ships these dashboards with default configurations. To edit a dashboard, you must log in with the administrator user account. Users logged in with that account can add or remove chart widgets, and change widget scopes. For information about editing dashboards, see [Creating and Editing Custom Dashboards \(on page 870\)](#).

## On-Prem Executive Dashboard



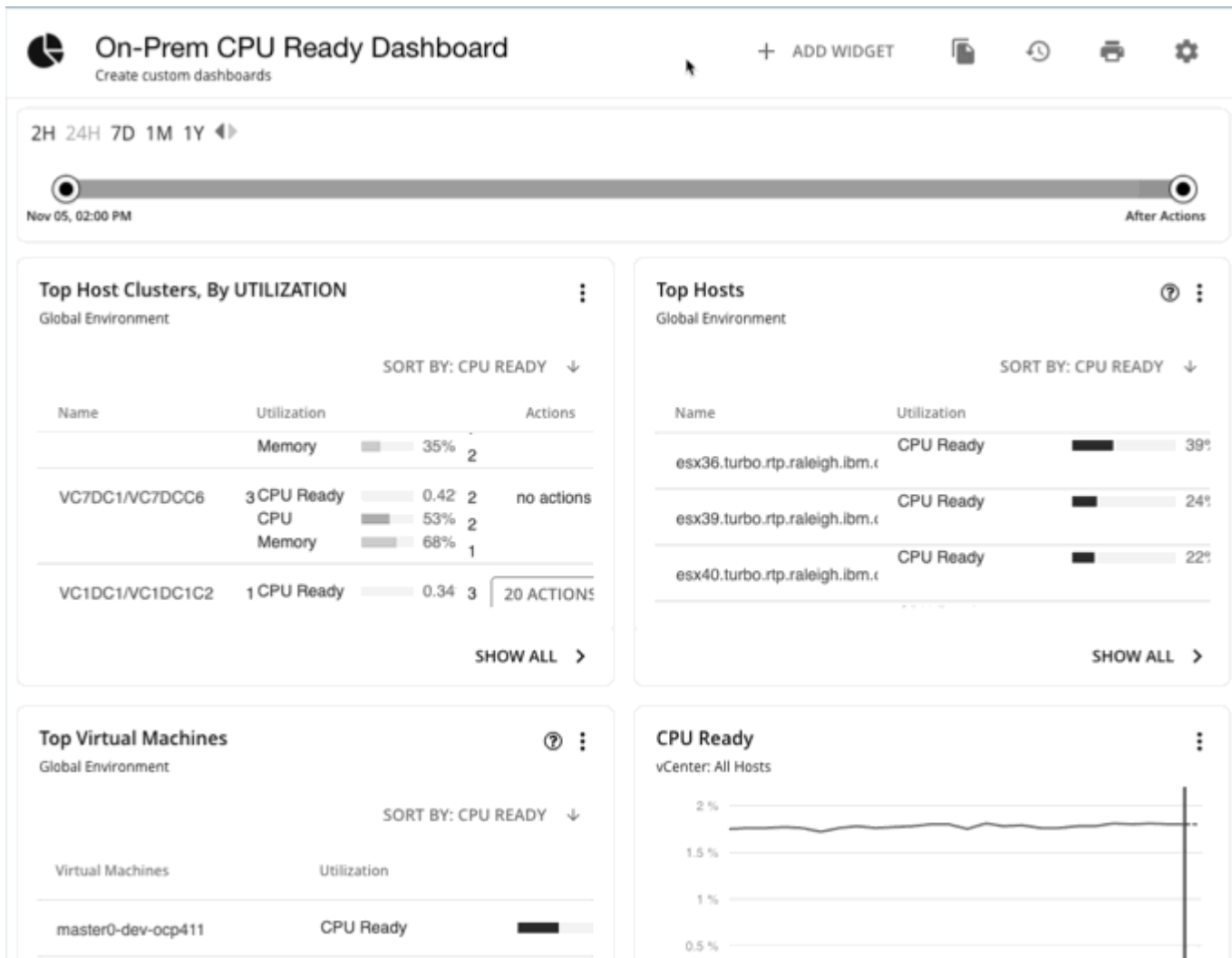
The On-Prem Executive Dashboard shows the overall performance, capacity, and compliance in your on-prem infrastructure. This includes insights into:

- **Actions History**
  - The **On-Prem Environment** chart widget shows you an overview of your on-prem environment that Workload Optimization Manager is managing and controlling. The chart displays the workloads and the infrastructure that Workload Optimization Manager discovered.
  - The **Workload Improvements** chart widget shows how the efficiency, performance, and policy risks associated with your workloads have disappeared as you have increased your adoption of Workload Optimization Manager Workload Automation. The chart tracks how your workloads have grown as your execution of actions have increased or decreased as your environment achieves and maintains its desired states over time.
  - The **All Actions** chart widget shows the number of actions that Workload Optimization Manager has generated versus the ones executed. This gives you an understanding of where there were more opportunities for improvement that were not taken in the past versus those that are available today.
- **Opportunities**
  - The **Workload by Performance**, **Workload by Compliance**, and **Workload by Efficiency** chart widgets indicate workload health by showing the risks that are currently in your environment and each classification of those risks. You can click **Show Action** on the chart to reveal all of the outstanding actions that need to be taken to resolve those risks on your workloads.
  - The **Necessary Investments** and **Potential Savings** chart widgets together project how the current actions to improve performance, efficiency, and compliance will impact your costs.



- Current State
  - This chart shows the top host clusters in your on-prem environment by CPU, memory, and storage capacity or utilization. In the default view, the chart shows the top clusters by CPU headroom (available capacity). It also shows time to exhaustion of cluster resources, which is useful for future planning (for example, you might need to buy more hardware).
  - The **Virtual Machines vs Hosts and Storage** and the **Virtual Machines vs Hosts and Storage -Density** chart widgets show how your overall density has improved in your on-prem environment. A high count of VMs per host or storage means that your workloads are densely packed.

## On-Prem CPU Ready Dashboard



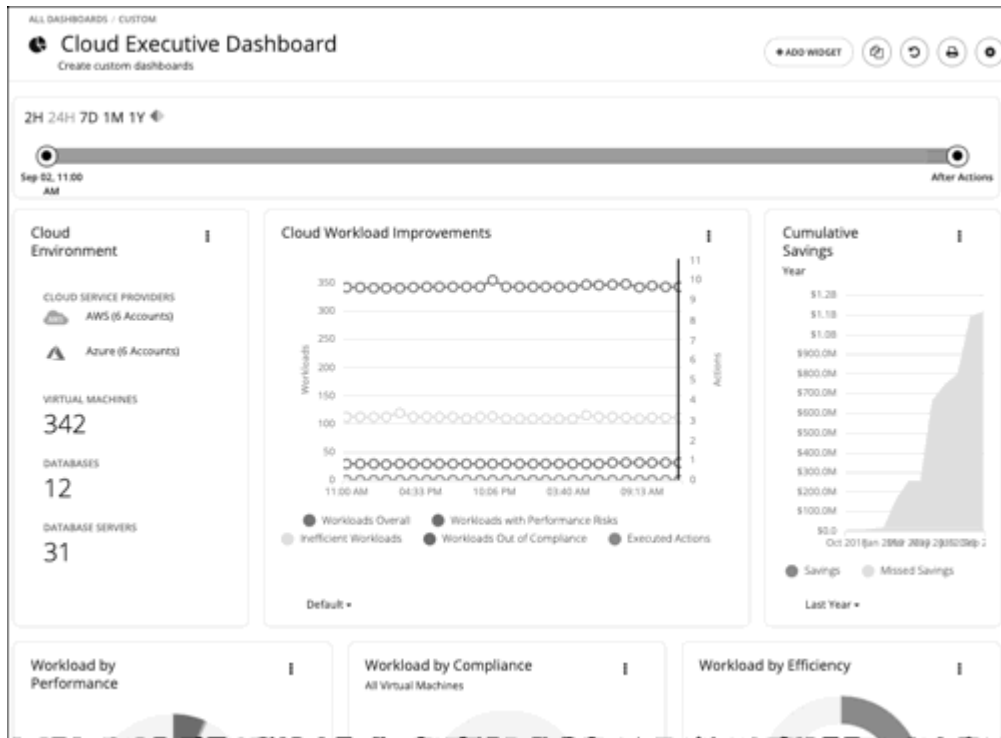
The On-Prem CPU Ready Dashboard shows the Host Clusters, Hosts, and VMs with the highest CPU Ready values. Reviewing the charts in this dashboard can help you tune your CPU Ready settings for the specific workloads that are running in your environment. It includes insights into the following details:

- Host CPU Ready Utilization
  - The **CPU Ready** chart widget shows the overall average utilization of CPU Ready for all hosts that are discovered by vCenter targets in your environment.
  - The **Top Hosts** chart widget shows the hosts with the highest CPU Ready in your environment.
  - The **Top Host Clusters, BY UTILIZATION** chart widget shows the host clusters with the highest CPU Ready in your environment.

- Virtual Machine CPU Ready Utilization
  - The **Top Virtual Machines** chart widget shows the virtual machines with the highest CPU Ready in your environment.
- Effects of Actions on CPU Ready
  - The **Hosts Optimized Improvements** chart widget shows a comparison of the CPU Ready peaks for hosts in your environment before and after actions are executed.

For more information about CPU Ready, see [CPU Ready Chart \(on page 892\)](#).

## Cloud Executive Dashboard



The Cloud Executive Dashboard shows your overall cloud expenditures and how you can improve performance and reduce cost. This includes insights into:

- Actions History
  - The **Cloud Environment** chart widget shows you an overview of your cloud environment that Workload Optimization Manager is managing and controlling. The chart displays the workloads, cloud service providers, and cloud accounts that you currently have set up as Workload Optimization Manager targets.
  - The **Workload Improvements** chart widget shows how the efficiency, performance, and policy risks associated with your workloads have disappeared as you have increased your adoption of Workload Optimization Manager Workload Automation. The chart tracks how your workloads have grown as your execution of actions have increased or decreased as your environment achieves and maintains its desired states over time.
  - The **Cumulative Savings** chart widget shows you the cost savings for executed cloud actions compared to the cloud actions that you have not executed (missed savings).
- Opportunities
  - The **Workload by Performance**, **Workload by Compliance**, and **Workload by Efficiency** chart widgets indicate workload health by showing the risks that are currently in your environment and each classification of those risks. You can click **Show Action** on the chart to reveal all of the outstanding actions that need to be taken to resolve those risks on your workloads.

- The **Necessary Investments** and **Potential Savings** chart widgets together project how the current actions to improve performance, efficiency, and compliance will impact your costs.
- **Cloud Estimated Cost** chart widget shows estimated monthly costs and investments for the cloud. Monthly cost amounts are summarized as amounts with and without actions.
- Current State
  - The **Top Accounts** chart widget shows all of the cloud accounts in your cloud environment and what the utilization is for each account. You can see the number of workloads, estimated monthly costs, saved by actions, and actions taken. In the default view, the chart shows the top cloud accounts and you can click **Show All** button to see all of the accounts. In the Show All list, you can also download the account cost data as a CSV file or PDF.
  - The **Cost Breakdown by Tag** chart widget shows the tags you have assigned to your cloud resources and the costs associated with each of these tagged categories. The **Cost Breakdown by Cloud Service Provider** chart widget is an Expenses chart widget that shows your expenses for each cloud service provider.
  - Usage of Discounts
 

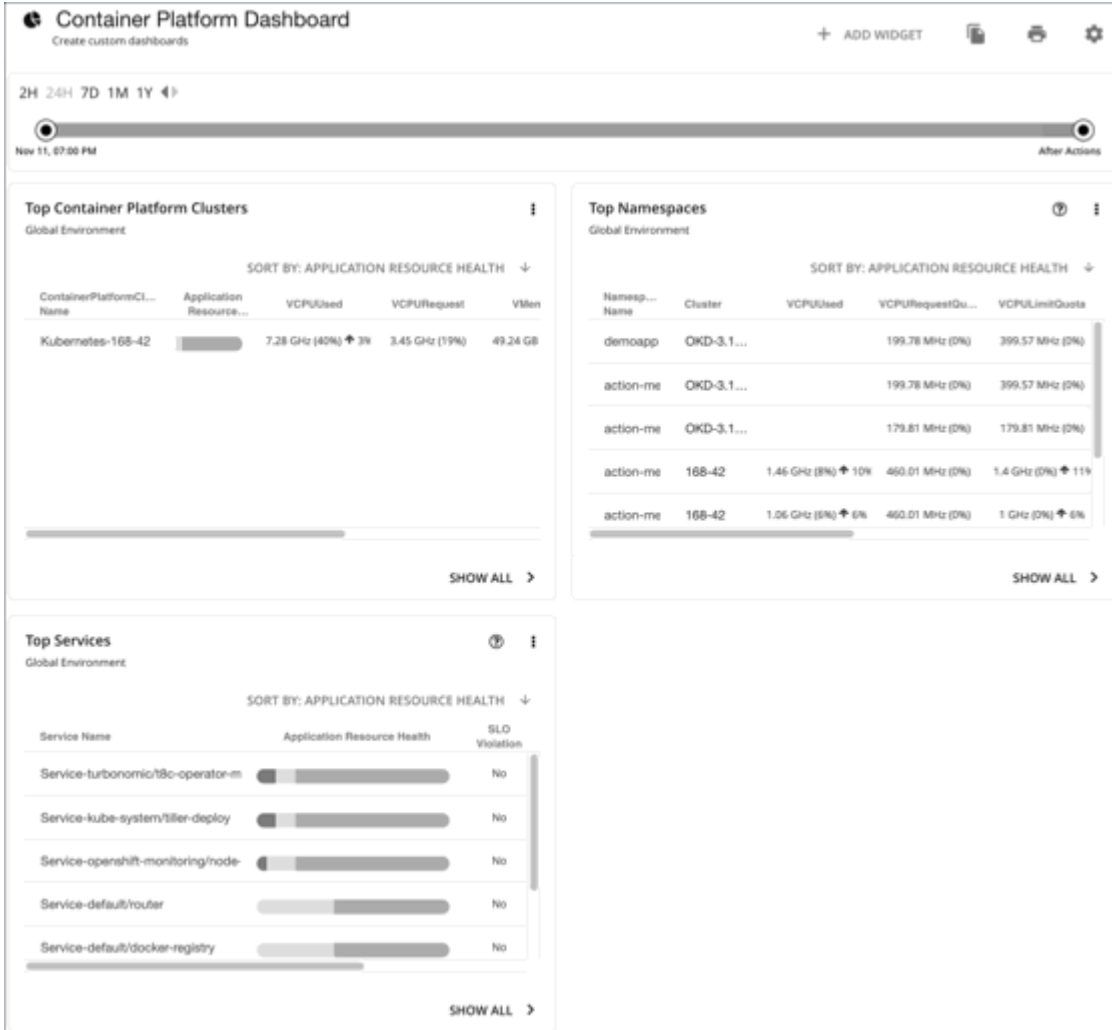
Discounts reduce cost by offering a subscription-based payment plan. Workload Optimization Manager discovers these discounts and tracks usage patterns to identify workloads that can take advantage of discounted pricing. The Cloud Executive Dashboard shows whether you are getting the most out of your current discounts.

    - [Discount Coverage \(on page 936\)](#)

This chart shows the percentage of VMs covered by discounts. If you have a high percentage of on-demand VMs, you should be able to reduce your monthly costs by increasing coverage. To increase coverage, you scale VMs to instance types that have existing capacity.
    - [Discount Inventory \(on page 938\)](#)

This chart lists the cloud provider discounts discovered in your environment.

## Container Platform Dashboard



The Container Platform Dashboard shows the overall performance, capacity, and health of your container infrastructure. This includes insights into:

- **Top Container Platform Clusters**  
Assess the health of your clusters and sort them by risk level.
- **Top Namespaces**  
Identify namespaces that are running out of quota, and how much resources each namespace is using in both quotas and actual utilization.
- **Top Services**  
Assess the impact of Services on the performance of your applications.

## Creating and Editing Custom Dashboards

A custom dashboard is a view that you create to focus on specific aspects of your environment. You can create dashboards that are private to your user account, or dashboards that are visible to any user who logs into your Workload Optimization Manager deployment.

Two common approaches exist for creating custom dashboards:

- **Scope First**  
You can create a dashboard in which all of the chart widgets focus on the same scope of your environment. For example, you might want to create a dashboard that focuses on costs for a single public cloud account. In that case, as you add chart widgets to the dashboard, you give them all the same scope.
- **Data First**  
You might be interested in a single type of data for all groups of entities in your environment. For example, each chart widget in the dashboard can focus on Cost Breakdown by Cloud Service, but you set the scope of each chart widget to a different cloud region or zone.

Of course, you can mix and match, according to your needs. You can set any scopes or data sources to the chart widgets in a dashboard to set up whatever organization and focus that you want.

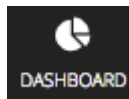
**NOTE:**

If you set a scope to your Workload Optimization Manager session, the specified scope does not affect your custom dashboards. For information about scoped views, see [Working With a Scoped View \(on page 163\)](#).

## Creating a Dashboard

To create a custom dashboard:

1. Navigate to the Dashboards Page.



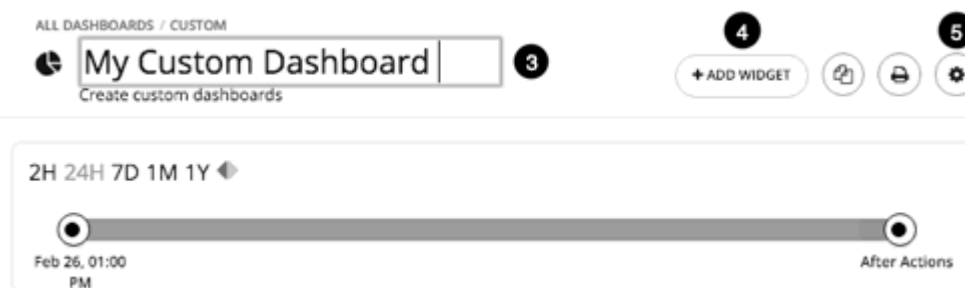
Click to navigate to the Dashboard Page.

This page lists all dashboards that are available to you. To view a dashboard, click its name in the list.

2. Create a new dashboard.



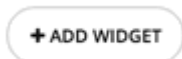
Click **NEW DASHBOARD** to add a new dashboard to your Workload Optimization Manager session. The dashboard appears with a default name and without chart widgets. The time range in the Time Slider is set to 24 hours by default.



3. Name the dashboard.

Give a name that describes the dashboard. If you will share the dashboard with all Workload Optimization Manager users, the name will help them decide whether to view it.

4. Add chart widgets to the dashboard.



Add as many chart widgets to the dashboard as you want. See [Creating and Editing Chart Widgets \(on page 873\)](#).

5. Optionally, set the dashboard access.

Click **Gear** to change the setting.

Dashboard access can be:

- **Only Me** – (default) The dashboard is only available to your Workload Optimization Manager user account.
- **All Users** – Every Workload Optimization Manager user can see this dashboard.

As soon as you create a new dashboard, it appears in the list on the Dashboard Page. Users with access to it can click the dashboard name in the list to view it, create a copy of the dashboard, or print the dashboard.

At any time, if you are an administrator or the dashboard owner, you can view and make the following changes to the dashboard:

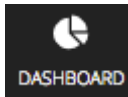
- Add, edit, or delete widgets
- Change the dashboard name
- Change the dashboard access setting

For executive dashboards, only an administrator (username=administrator) can edit an executive dashboard.

## Editing a Dashboard

If you have created a dashboard, you can change the name of the dashboard, its access settings, and its chart widgets. To change the chart widgets, see [Creating and Editing Chart Widgets \(on page 873\)](#).

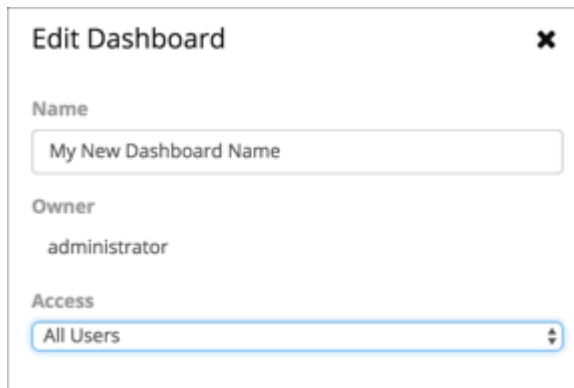
1. Navigate to the Dashboards Page.



Click to navigate to the Dashboard Page.

2. Click the name of the dashboard that you want to edit.
3. Click **Gear** in the dashboard.

In the Edit Dashboard flyout, change the dashboard name or set the dashboard access.

A screenshot of the "Edit Dashboard" flyout window. The window has a title bar with "Edit Dashboard" and a close button (X). It contains three sections: "Name" with a text input field containing "My New Dashboard Name"; "Owner" with a text label "administrator"; and "Access" with a dropdown menu currently set to "All Users".

For the dashboard's access, you can set:

- **Only Me** – The dashboard is only available to your Workload Optimization Manager user account.
- **All Users** – Every Workload Optimization Manager user can see this dashboard.

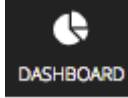
4. When you are done, close the panel.

Your changes take effect when you close the panel.

## Deleting a Dashboard

If you are an administrator or the dashboard owner, you can delete a custom dashboard. You cannot delete executive dashboards.

1. Navigate to the Dashboards Page.



Click to navigate to the Dashboard Page.

This page lists all dashboards that are available to you.

2. Delete one or more dashboards.

In the list, choose the check box for each dashboard to delete and click **Trash can**.

## Creating and Editing Chart Widgets

Workload Optimization Manager displays information about your environment in various chart widgets. To focus on the information you need, you can add new chart widgets to scoped views and dashboards, and you can edit existing chart widgets. You can also pull the corners of chart widgets to resize them and change the display order of chart widgets in dashboards.

When you create or edit a chart widget, you can choose various settings. For example, in the Top Utilized chart widget, if you choose Host Clusters as the Entity Type, you can then choose Utilization as the Data Type and Storage Provisioned as the Commodity.

### Creating a Chart Widget

To create a new chart widget:

1. Click **Add Widget** to open the Widget Gallery.



On a dashboard, click **Add Widget** at the upper-right corner. In a scoped view, click **Add Widget** on the right above the charts.

2. Choose a chart widget in the Widget Gallery.

The Widget Gallery is a list of thumbnail previews of chart widgets.

You can scroll through the gallery or search it. For example, if you type "Health" in the **Search** field, the results are two chart widgets, Health and Workload Health. You can choose chart widgets from these categories:

- Actions and Impact
- Status and Details
- Cloud
- On-Prem

To see the possible displays of a specific chart widget, use the horizontal scroll bar at the bottom of the thumbnail to scroll through the display choices.

To choose a chart widget to add it to your dashboard, click the thumbnail preview.

The Widget Preview window with the Edit flyout opens.

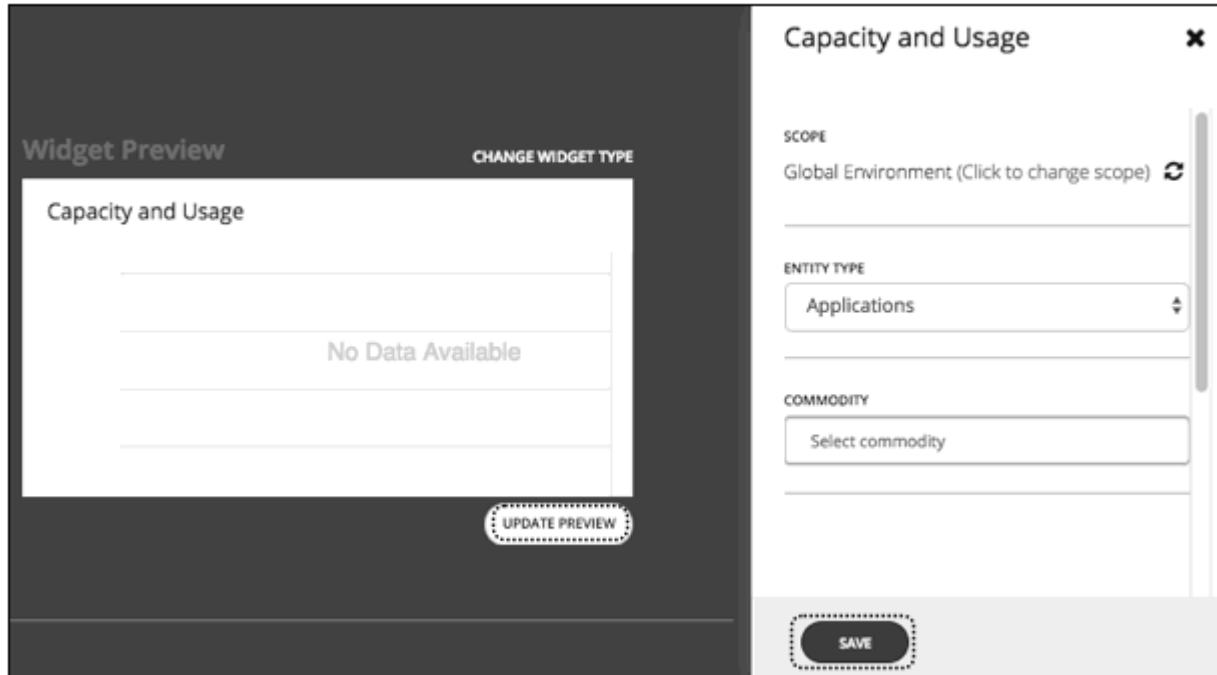
3. Configure the settings for your chart widget.

Chart widget settings determine the data that the chart widget shows.

In the Edit flyout, choose the settings and click **Update Preview** to display the result in the Widget Preview window. When you are satisfied with your settings, click **Save**. The chart widget is added to your dashboard.

For information about settings, see [Chart Widget Settings \(on page 875\)](#).

For example:

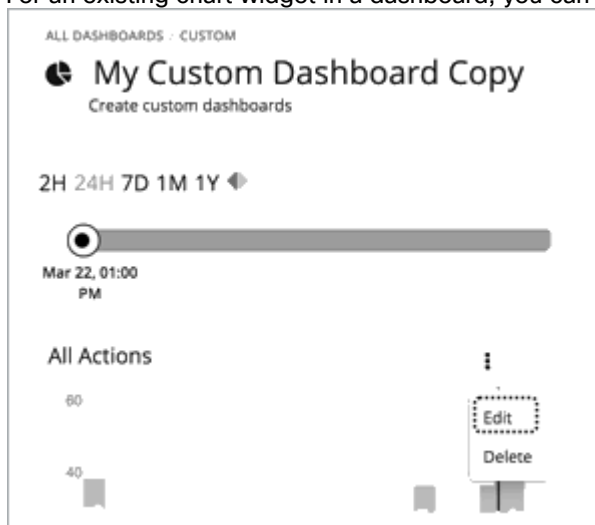


To delete a chart widget from your dashboard, choose **Delete** in the More options menu at the upper-right corner of the chart widget.

## Methods to Access Chart Widget Settings

Two methods exist for accessing the chart widget settings in the Edit flyout:

- You can access the settings in the Edit flyout when you add a chart widget to your dashboard after you click a thumbnail preview.
- For an existing chart widget in a dashboard, you can choose **Edit** in the More options menu.





## Chart Widget Settings

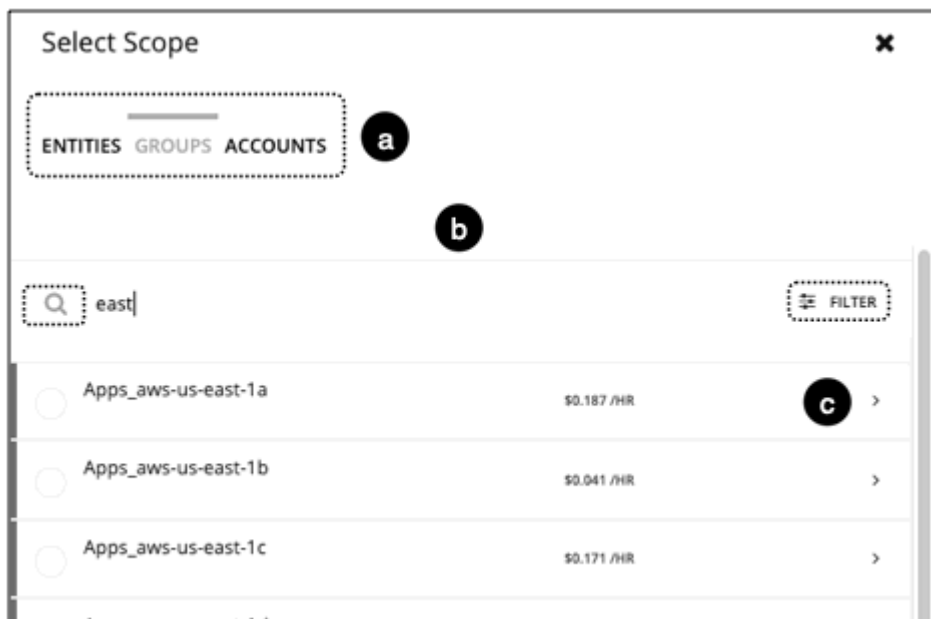
Chart widget settings vary according to the type of chart widget. Also, depending on the value that you choose for a setting, more settings appear. The following is a list of frequently used chart widget settings:

- Scope

The set of entities in your environment that this chart widget represents. By default, the chart widget scope is set to **Global Environment**.

For every type of chart widget, you have the option to set the chart's scope. To do so:

1. Click **Click to change scope** to open the Select Scope flyout.
2. In the Select Scope flyout you can:
  - a. Select the scope for the chart: entities, groups, or accounts.  
The ACCOUNTS tab is available depending on the type of chart widget.  
Your choice appears in the **Scope** field.
  - b. Search or refine results with a filter.
  - c. Display details for the list of entities, groups or accounts.



- Timeframe

The timeframe for historical data or projections in the chart. Choices for the chart's timeframe are: Default, Last 2 Hours, Last 24 Hours, Last 7 Days, Last 30 Days, and Last Year.

If you set the timeframe to **Default**, the dashboard Time Slider controls the timeframe setting. For example, if your dashboard Time Slider is set to one month (1M), then all chart widgets with the Default timeframe in that dashboard are set to one month and show information for one month. Note that the dashboard Time Slider does not override the other specific timeframe settings.

- Chart Type

The chart widget display type. Most chart widgets can display horizontal bar or ring charts. Other display choices can include tabular data, band chart, stacked bar, line, or area charts.

**NOTE:**

For summary charts like horizontal bar and ring charts, when the legend has more than four categories, the remaining categories are represented as a fifth category named "Other."

- **Entity Type**  
The type of entities or their data that you want to display in this chart widget. Choices vary (for example, Applications, Hosts, Virtual Data Centers, Storage Devices, and so on).
- **Commodity**  
The resources that you want this chart widget to monitor. Some charts can monitor multiple commodities. Choices vary (for example, CPU, Memory, Virtual Storage, and so on).

## Chart Types

Workload Optimization Manager provides many different types of charts in the Widget Gallery. To design dashboards, you should be familiar with the data each chart presents. These charts provide information on actions, impact, status of your environment, and details about specific entities, cloud, and on-prem environments.

## Actions and Impact Chart Types

These chart widgets provide information on actions, pending actions, risks that you avoided, improvements, and potential savings or investments.

## Pending Actions Charts

Pending Actions charts show the actions that Workload Optimization Manager recommends to improve the current state of your environment.

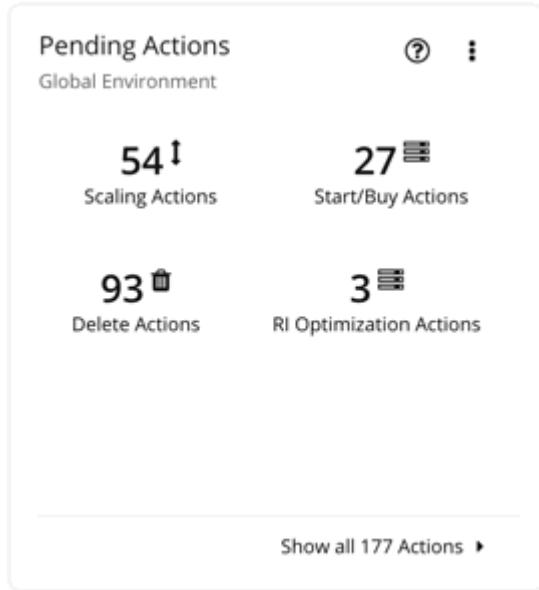
### Chart Type

You can set the display to:

- Text
- Ring Chart
- Horizontal Bar
- List

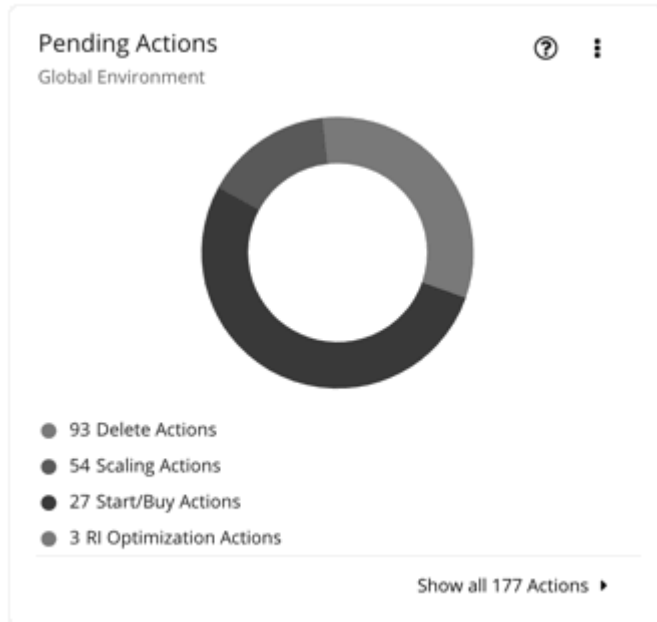
Examples:

- Text  
The text chart shows the number of actions for each action type. It gives a quick visual indication of the kinds of actions that are pending. For details, see [Action Types \(on page 751\)](#).



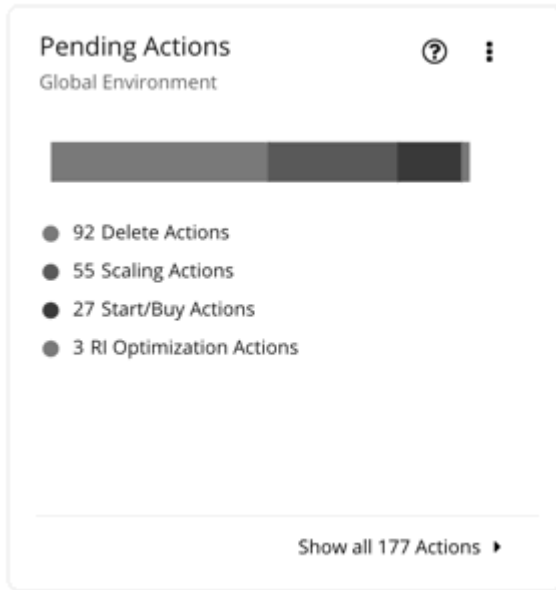
- Ring Chart

The ring chart counts the number of actions for each action type. It gives a quick visual indication of the kinds of actions that are pending. For details, see [Action Types \(on page 751\)](#).



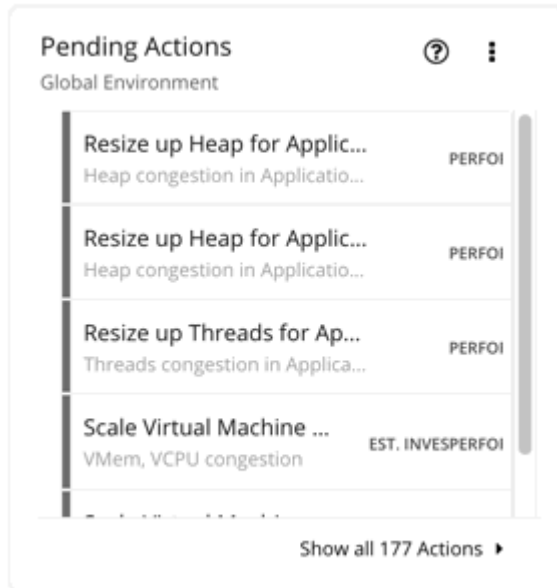
- Horizontal Bar

The horizontal bar chart counts the number of actions for each action type. It gives a quick visual indication of the kinds of actions that are pending. For details, see [Action Types \(on page 751\)](#)



- List

The list chart shows an abbreviated listing of the actions for the chart's scope. For details about the different actions generated by the product, see [Actions \(on page 728\)](#).



At the bottom of the chart, click **Show All** to see a full list of pending actions that are in the scope of the chart, along with action details and controls to execute actions. For details, see [Working with Action Center \(on page 729\)](#).

## Actions Charts

Actions charts keep a history of pending (not executed) and executed actions. These charts use historical data from the Workload Optimization Manager database. You can set the chart to show hourly, daily, or monthly data points.

### Filter

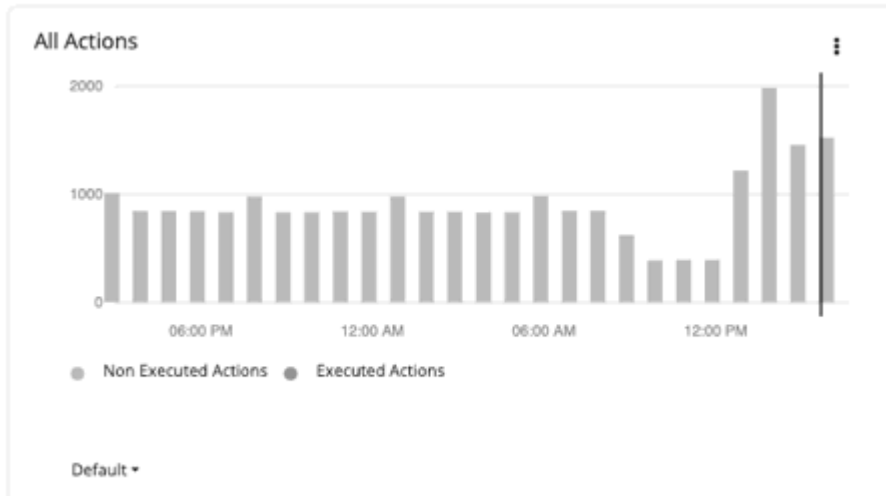
You can filter the chart to show **All Actions** (pending and executed actions) or only **Executed Actions**.

## Chart Type

You can set the display to:

- Tabular
- Area Chart
- Text
- Stacked Bar Chart

## Stacked Bar Chart



For the Stacked Bar Chart, each bar represents a time period. Hover over the bar to see the number of *unique* actions for that time period. In the default view, the bars represent actions per hour in the last 24 hours. The 2:00 PM bar, for example, shows actions between 2:00 PM and 2:59 PM.

A pending action that remains valid for an extended period of time is counted *once* for each hour, day, and month it remains pending. This also applies to pending actions that go away as conditions in the market change, but are generated again in the future. Once a pending action is executed, it is counted once (this time, as an executed action) on the hour, day, and month of execution.

Consider the following scenarios.

- An action was generated at 1:25 PM and then executed two hours later at 3:25 PM.
  - For per-hour views (Last 24 Hours or Default), the action will be counted three times – as a *pending* action in the 1:00 PM and 2:00 PM bars, and as an *executed* action in the 3:00 PM bar.
  - For per-day (Last 7 or 30 Days) or per-month (Last Year) views, the action will be counted once (as an executed action) on the day or month of execution.
- An action was generated at 6:20 PM but went away (without being executed) in the next hour. The same action was generated again the next day at 9:10 AM and was executed immediately.
  - For per-hour views, the action will be counted twice – as a pending action in the 6:00 PM bar and as an executed action in next day's 9:00 AM bar.
  - For per-day views, the action will also be counted twice – as a pending action on Day 1 and an executed action on Day 2.
  - For per-month views, the action will be counted once (as an executed action) on the month of execution.

Use the chart to evaluate the rate of action execution, which underscores the importance of executing actions in a timely manner. As pending actions persist, they become more challenging to track and your environment stays in a risky state longer. To reduce potential delays in executing actions, consider action automation.

## Tabular Chart

To see the full list of actions, click **Show All** at the bottom of the chart.

| All Actions <span style="float: right;">⋮</span> |                                                        |                       |             |               |
|--------------------------------------------------|--------------------------------------------------------|-----------------------|-------------|---------------|
| DATE CREATED                                     | ACTION DESCRIPTION                                     | RISK TYPE             | EXECUTION   | DATE EXECUTED |
| 19 Oct 2018 17:25 PM                             | Provision PhysicalMachine dc17-host-01.eng.vmturbo.com | Performance Assurance | Recommended | N/A           |
| 19 Oct 2018 17:25 PM                             | Provision PhysicalMachine dc17-host-01.eng.vmturbo.com | Performance Assurance | Recommended | N/A           |
| 19 Oct 2018 17:25 PM                             | Provision PhysicalMachine dc17-host-01.eng.vmturbo.com | Performance Assurance | Recommended | N/A           |
| 19 Oct 2018 17:25 PM                             | Provision PhysicalMachine dc17-host-01.eng.vmturbo.com | Performance Assurance | Recommended | N/A           |

Default ▾ Show all ▶

## Risks Avoided Charts

As you execute the actions Workload Optimization Manager has recommended, you improve your environment's health and avoid risks to performance or cost. These charts show how many risks you have avoided over time. For example, the charts can show how many over-provisioning and congestion risks you avoided.

### Chart Type

You can set the display to:

- Text
- Ring Chart
- Horizontal Bar

## Optimized Improvements Charts

Workload Optimization Manager automatically executes or recommends actions, depending on the policies that you set up. For the recommended actions, you can use Optimized Improvements charts to show how utilization of resources would change assuming you accept all of the [pending actions \(on page 876\)](#).

### Entity Type

Entity types you can choose include:

- Business Applications
- Business Transactions
- Services
- Application Components
- Chassis
- Containers
- Container Pods
- Container specs

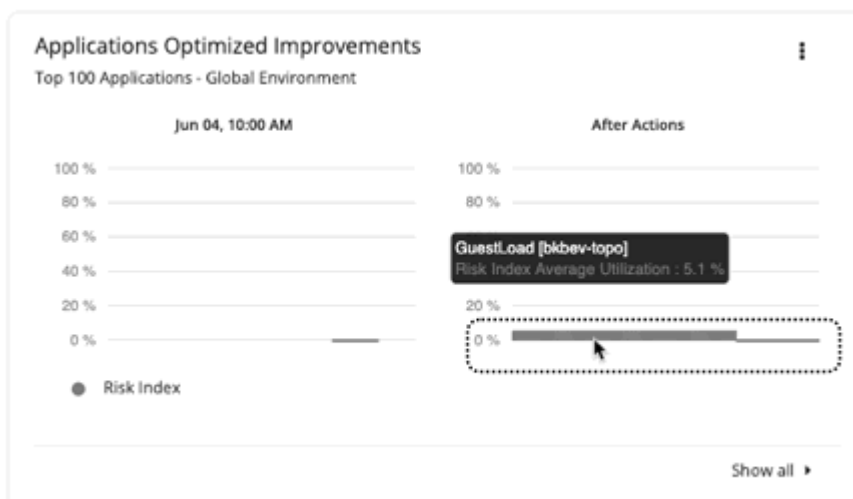
- Namespaces
- Workload Controllers
- Data Centers
- Databases
- Database Servers
- Disk Arrays
- IO Modules
- Internet
- Logical Pool
- Networks
- Hosts
- Regions
- Storage Devices
- Storage Controllers
- Switches
- Virtual Data Centers
- Virtual Machines
- Volumes
- Zones

## Commodity

Depending on the entity type, you can add different resource commodities that you want to measure. For a chart of Hosts, you can measure commodities such as CPU and Memory.

## Display

Optimized Improvements charts show two bar charts for the entities that are in scope – one for current consumption, and the other for the consumption you would expect to see if you execute all the actions. You can hover on the graph for details in a tooltip.



## Potential Savings or Investments Charts

These charts show potential savings or necessary investments in your cloud expenditure, assuming you execute all the pending actions that Workload Optimization Manager identifies as a result of its analysis.

For example, if some workloads risk losing performance, Workload Optimization Manager might recommend scaling actions for the virtual machine to increase resources. The Necessary Investments chart shows how these actions translate to an increase in expenditure.

On the other hand, if there are pending actions to scale a virtual machine, which result in reduced monthly costs, the Potential Savings chart shows the reduced cost that would result from those actions.

This chart also track discount optimization actions. VM scaling actions may result in freed up capacity on a discounted instance type, which can now be applied to a different VM. Discount optimization actions reflect the potential savings resulting from reassigning the capacity to a different VM. These actions are not executed by Workload Optimization Manager users. They reflect capacity reassignment performed by your cloud provider.

The projected amounts include on-demand costs for VMs. For information about on-demand cost calculations, see [Estimated On-demand Monthly Costs for Cloud VMs \(on page 568\)](#).

### Type

You can choose **Potential Savings** or **Necessary Investments**.

### Chart Type

You can set the display to:

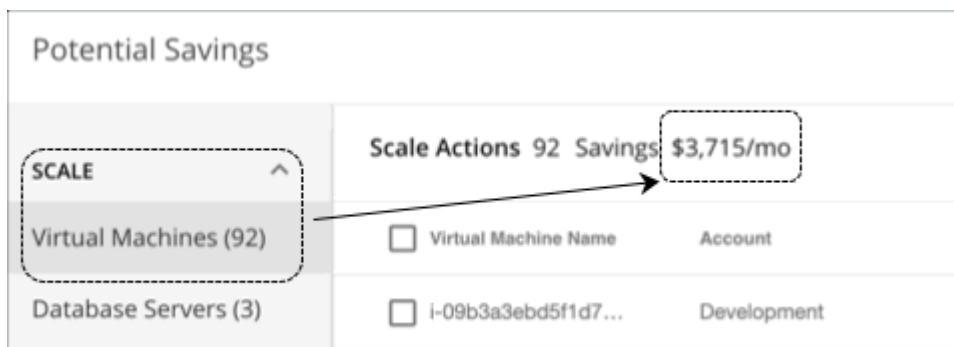
- Text
- Ring Chart
- Horizontal Bar

For the ring chart, you can click an action type (for example, **Scale Volumes**) in the chart or legend to display a filtered view of the actions list.

### Show All

Click **Show all** at the bottom of the chart to see a breakdown of savings or investments by action/entity type and entity. By default, the actions are shown in order of largest amounts so you can easily identify which ones will incur the highest costs or introduce the most savings.

For example, you can see the savings you would realize if you execute all *Scale* actions on the *virtual machines* included in the chart's scope.



The table then breaks down the total savings by individual virtual machines, and includes links to the specific actions that you need to perform to realize those savings.



| Potential Savings     |                                     |                      |          |               |             |                |                   |                 |                |          |         |
|-----------------------|-------------------------------------|----------------------|----------|---------------|-------------|----------------|-------------------|-----------------|----------------|----------|---------|
| SCALE                 | Scale Actions 92 Savings \$3,715/mo |                      |          |               |             |                |                   |                 |                |          |         |
| Virtual Machines (92) | <input type="checkbox"/>            | Virtual Machine Name | Account  | Instance Type | RI Cover... | On-Demand Cost | New Instance Type | New RI Coverage | New On-Dema... | Savings  | Action  |
| Database Servers (3)  | <input type="checkbox"/>            | i-09b3a3ebd5f1d7...  | Dev      | t2.xlarge     | 0%          | \$0.371/hr     | m5.2xlarge        | 100%            | \$0/hr         | \$271/mo | DETAILS |
| BUY                   | <input type="checkbox"/>            | eks-cluster-eks-w... | Advanced | t2.xlarge     | 0%          | \$0.371/hr     | m5.2xlarge        | 100%            | \$0/hr         | \$271/mo | DETAILS |

You can also compare instance types, costs, and discount coverage before and after executing the actions, allowing you to easily identify actions with the most savings.

## Status and Details Chart Types

These chart widgets provide information on the status of your environment and details about specific entities.

## Health Charts

Health charts show the current status of your environment, by entity type. For example, you can choose to show the health of all hosts in your environment, or the health of all the workloads running on a public cloud region.

### Entity Type

Entity types you can choose include:

- Business Applications
- Business Transactions
- Services
- Application Components
- Chassis
- Containers
- Container Pods
- Container specs
- Namespaces
- Workload Controllers
- Data Centers
- Databases
- Database Servers
- Disk Arrays
- IO Modules
- Internet
- Logical Pool
- Networks
- Hosts
- Regions
- Storage Devices
- Storage Controllers
- Switches

- Virtual Data Centers
- Virtual Machines
- Volumes
- Zones

## Chart Type

You can set the display to:

- Text
- Ring Chart
- Horizontal Bar

## Basic Info Charts

The Basic Info charts provide an overview of a single entity or individual Azure resource group that you have chosen as your scope.

### Type

You can choose:

- **Entity Information**  
This chart shows basic information (ID, Name, Type, State, Severity, Target Name, and so on) for the scoped entity or Azure resource group.
- **Related Tag Information**  
This chart lists any available tag information for the scoped entity or Azure resource group. For example, in a cloud environment, if a virtual machine has tags applied to it, the chart shows those tags for the virtual machine.

### Display

The chart shows the information as Tabular.

## Capacity and Usage Charts

These charts list the resources for the selected entity type, showing the source of the target metric data, their allocated capacity, and how much of that capacity is in use.

### Entity Type

Entity types that support this chart include:

- Business Applications
- Business Transactions
- Services
- Application Components
- Containers
- Container Pods
- Container specs
- Namespaces
- Workload controllers
- Data Centers

- Database Servers
- Disk Arrays
- Logical Pool
- Networks
- Hosts
- Regions
- Zones
- Storage Devices
- Storage Controllers
- Virtual Machines
- Volumes

## Commodity

Depending on the entity type, you can add different resource commodities that you want to measure. For example, for a chart of Virtual Machines, you can measure commodities such as virtual CPU, memory, and storage.

### NOTE:

For a cloud database server, the chart might show incorrect *used* values for vMem and Storage Amount after an action executes. It could take up to 40 minutes for the correct values to display.

## Commodity Source

You can view the source of every commodity collected by a target in Workload Optimization Manager. This chart shows the source of both the available capacity and the utilization of these commodities across all entities in the Workload Optimization Manager environment in the **Capacity Source** and **Used Source** columns. The available sources for the commodity components include:

- Target or Probe name - The source is its parent target. You will see the parent target name (such as vCenter) or "Target" if the data source is not stitched and it originates from one target source.
- Calculation - The source is calculated. See [Calculation \(on page 885\)](#) for more details.
- Policy - The source is a policy setting. See [Policy \(on page 887\)](#) for more details.

## Calculation

Review the descriptions in the table below to learn more about the algorithm used to derive the calculated value for the commodity.

| Calculation                                                          | Description                                                                                                                                            |
|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
| Used value for the number of used virtual cores                      | Sum of all used values from the consumers of the commodity.                                                                                            |
| Used value of the VCPU cores commodity                               | Average of all used values from the consumers of the commodity. The peak value is derived from the maximum values from the consumers of the commodity. |
| Used value of the Memory Provisioned and CPU Provisioned commodities | Sum of all used values from the consumers of the commodities.                                                                                          |
| Capacity of the CPU commodity                                        | Multiply the CPU core MHz by the number of cores for a CPU commodity, if not set.                                                                      |

| Calculation                                                                                                                 | Description                                                                                                                                                                                                                                                                          |
|-----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                             | <p>The calculation can be expressed as follows:</p> $\text{CPU core MHz} * \text{Number of cores for a CPU commodity}$                                                                                                                                                               |
| Adjusting the value for the Guest Load Application Component commodities                                                    | <p>Subtract the total used values from the consumers of the commodities from the used value sold by the virtual machine.</p> <p>The calculation can be expressed as follows:</p> $\text{Used value sold by the VM} - \text{Total used values from the consumers of the commodities}$ |
| Capacity of the Storage Provisioned, CPU Provisioned, Memory Provisioned, Memory Allocation, and CPU Allocation commodities | <p>Multiply the overprovisioned percentage of a commodity by the source commodity capacity.</p> <p>The calculation can be expressed as follows:</p> $\text{Commodity Overprovisioned Percentage} * \text{Source Commodity Capacity}$                                                 |
| Used value of the Storage Access and Storage Latency commodities (without a storage target)                                 | <p>For Storage Access: Sum of all used values from the consumers of the commodity without a storage target.</p> <p>For Storage Latency: Average of all used IOPS-weighted values from the consumers of the commodity without a storage target.</p>                                   |
| Used value of the Storage Access and Storage Latency commodities                                                            | <p>For Storage Access: Sum of all used values from the consumers of the commodity.</p> <p>For Storage Latency: Average of all used IOPS-weighted values from the consumers of the commodity.</p>                                                                                     |
| Capacity of the Storage Access and Storage Latency commodities                                                              | Derived from the provider of the commodity.                                                                                                                                                                                                                                          |
| Used value of the Response Time commodity                                                                                   | Average of all used values of the number of replicas of a service.                                                                                                                                                                                                                   |
| Capacity of the Response Time and Transaction commodities                                                                   | Derived from the database; if the data is not present in the database, the commodity's capacity value is set to the commodity's used value.                                                                                                                                          |
| Used value of the Connection commodity                                                                                      | Derived from the sold commodity.                                                                                                                                                                                                                                                     |
| Capacity of the Response Time commodity                                                                                     | Derived from the entity disk counts.                                                                                                                                                                                                                                                 |
| Used value of the Storage Provisioned commodity                                                                             | Sets the used value of the commodity to the capacity value of the Storage Amount commodity if the entity buys a Storage Provisioned commodity and sells the Storage Amount commodity.                                                                                                |
| Used value of the Virtual Memory commodity                                                                                  | Verifies that the sum of all used values of consumers of the commodities is lower than the VMEM provided by the virtual machine.                                                                                                                                                     |

| Calculation                                                                                                         | Description                                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Capacity of the CPU Allocation commodity                                                                            | Sum of all capacity values of all of the providers of the commodity; if the entity has exactly one provider, it uses the capacity value of a single provider. |
| Used value of the Storage Access, Storage Provisioned, and Storage Latency commodities                              | Merges the identical entities.                                                                                                                                |
| Conversion for Virtual CPU, Virtual CPU Request, Virtual CPU Limit Quota, and Virtual CPU Request Quota commodities | Converts the CPU units from MHz to millicore.                                                                                                                 |
| Capacity of the GPU Memory commodity                                                                                | For cloud VMs, the amount of GPU memory provided by an individual GPU card (not the sum of all cards).                                                        |
| Percentile of the GPU Memory commodity                                                                              | For cloud VMs, at each point in time, all GPUs are surveyed and the utilization is taken from the card with the highest memory consumption.                   |
| Used value of the GPU Memory commodity                                                                              | For cloud VMs, the average memory in use across all GPUs.                                                                                                     |

## Policy

Review the descriptions in the table below to learn more about the source used to set the policy value for the commodity.

| Policy Setting                                                 | Description                                                    |
|----------------------------------------------------------------|----------------------------------------------------------------|
| Capacity of the Response Time and Transaction commodities      | Derived from the "Enable SLO" value set in the default policy. |
| Capacity of the Response Time commodity                        | Derived from the value set in the policy.                      |
| Capacity of the Response Time commodity for storage targets    | Derived from the value set in the policy.                      |
| Capacity of the Response Time commodity for Azure cloud target | Derived from the value set in the policy                       |
| Capacity of the Storage Access and Storage Latency commodities | Derived from the value set in the policy.                      |

## Multiple Resources Charts

Multiple Resources charts show the historical utilization of commodities for the scoped entity or a group of entities. The vertical bar shows the current moment – plots that extend to the right project utilization into the future.

## Entity Type

Entity types you can choose include:

- Business Applications
- Business Transactions
- Services
- Application Components
- Containers
- Container Pods
- Container specs
- Namespaces
- Workload controllers
- Data Centers
- Database Servers
- Disk Arrays
- Logical Pool
- Networks
- Hosts
- Regions
- Zones
- Storage Devices
- Storage Controllers
- Virtual Machines
- Volumes

## Commodity

Depending on the entity type, you can add different resource commodities that you want to measure. For example, for a chart of volumes, you can measure commodities such as IO throughput, storage access, and storage amount.

## Show Peaks

Edit the chart and choose the **Show Peaks** checkbox to include peak information in the chart.

## Display

The chart shows the historical utilization and, if chosen, the peak information as a Line chart.

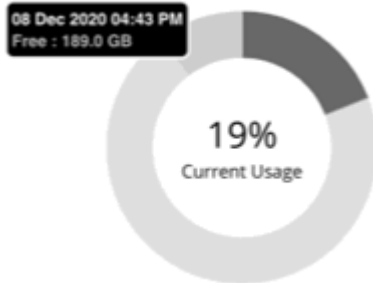
## Resources Charts

Resources charts show the utilization of a resource over time, for the entities in the chart's scope. The chart title shows the resource that you are plotting, as well as the chart's current scope.

To see finer details about your environment, you can set up charts that show utilization of specific commodities. For example, you can set up a dashboard with a number of Resources charts with their scopes set to the same cluster. Such a dashboard gives you a detailed look at the health of that cluster. Or you could make a dashboard with each chart scoped to a different cluster, but have all the charts show the same resource utilization.

## Ring Chart

For certain entity types (such as hosts, storage, and disk arrays), you will see a ring chart on the left that indicates the current overall utilization of a particular resource. Hover over the ring chart to see the following information:



- Free: Available capacity
- Used: Utilized capacity
- Reserved: Unavailable capacity due to utilization constraints

The sum of *Free* and *Used* capacity equals the total allocated capacity.

In addition to showing the currently discovered free and used capacity, Workload Optimization Manager also calculates *Reserved* capacity based on utilization constraints set in policies.

For example, for a cluster with 100 GB of allocated storage, Workload Optimization Manager might discover 80 GB of free capacity, and 20 GB of used capacity. If the cluster is currently applying a storage policy that has a utilization constraint of 90%, then Workload Optimization Manager will show 10 GB of reserved capacity.

## Options

Choose **Show Utilization** to see averages and peaks/lows, or **Show Capacity** to see averages and peaks/lows versus capacity.

The **Show Summary** option adds a ring chart to the view, showing the current utilization of the selected commodity.

## Chart Type

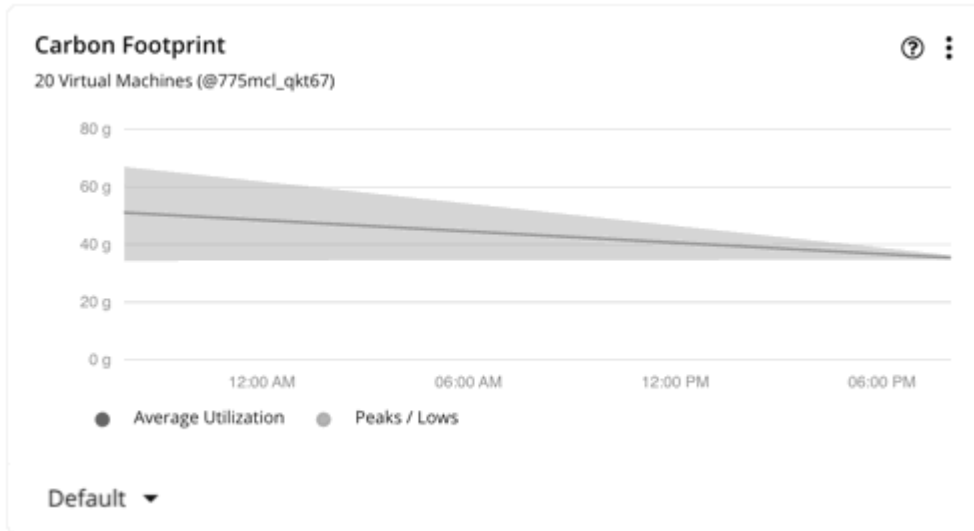
You can set the following types of display:

- Line Chart
  - A line plot showing resource utilization over time. The vertical green bar shows the current moment – Plots that extend to the right project utilization into the future.
- Band Chart
  - Lines plot average capacity and average used. The chart shows a band where its thickness indicates peaks and lows.

## Carbon Footprint Chart

Carbon footprint is the measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity. Workload Optimization Manager measures carbon footprint in grams.

Workload Optimization Manager collects energy-related data from hosts and VMs at 10-minute intervals, and then uses that data to calculate carbon footprint. When you set the scope to one or several hosts or VM discovered from supported targets, the data that Workload Optimization Manager calculated displays in the Carbon Footprint chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported entity (see the next section for a list of supported entities).

Workload Optimization Manager also relies on host power data for the supported targets. This data is mandatory for Energy and Carbon Footprint calculations.

## Supported Entities

Data is available in the Carbon Footprint chart for hosts and VMs discovered via vCenter targets.

## Carbon Footprint Calculation

The calculation for carbon footprint can be expressed as follows:

$$(\text{Energy Consumption}) * [(\text{Power Usage Effectiveness}) * (\text{Carbon Intensity})] = \text{Carbon Footprint}$$

Where:

- Energy Consumption is the consumption data collected from the entity.
- Power Usage Effectiveness (PUE) is a ratio that describes how efficiently a computer data center uses energy; specifically, how much energy is used by the computing equipment. PUE is the ratio of the total amount of energy used by a computer data center facility to the energy delivered to computing equipment. The closer PUE is to 1, the more efficient the computer data center.
- Carbon Intensity (CI) is a measurement of how 'clean' electricity is. It refers to how many grams of carbon dioxide (CO<sub>2</sub>) are released to produce 1 watt-hour (Wh) of electricity. Electricity that is generated using fossil fuels is more carbon intensive, as the process by which it is generated creates CO<sub>2</sub> emissions. Renewable energy sources, such as wind, hydro, or solar power produce next to no CO<sub>2</sub> emissions, so their carbon intensity value is much lower and often zero.

By default, PUE is set to 1.5, while CI is set to 0.25 g/Wh. These values appear in the [default policy \(on page 706\)](#) for Data Center entities. You can modify these values directly for a global effect, or set specific values in custom automation policies for Data Centers.

For example, if energy consumption for a host is 50 Wh, carbon footprint will be calculated as follows:

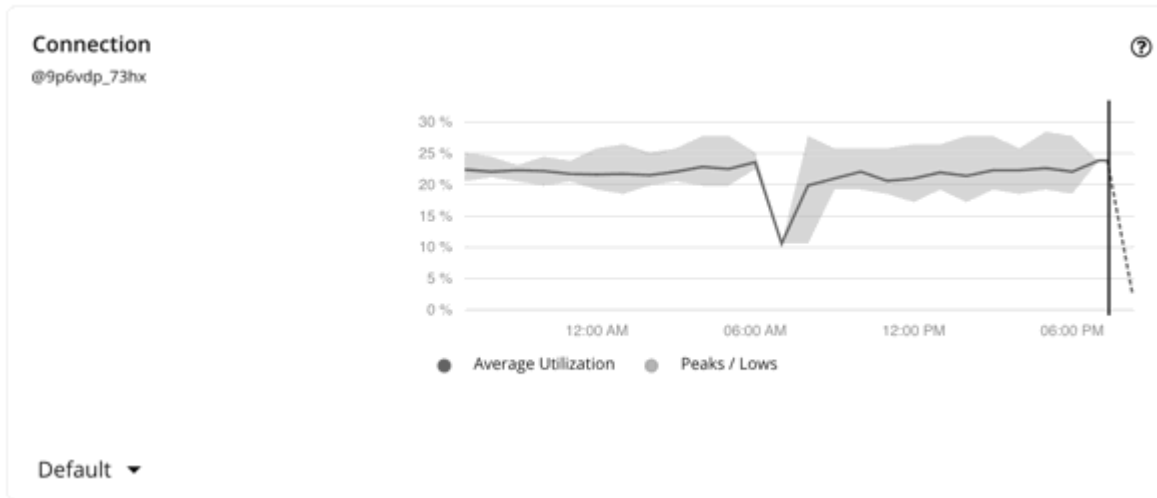


$(50) * [(1.5) * (.25)] = 18.75$  grams of CO2e

## Connection Chart

Connection is the measurement of database connections utilized by applications.

Workload Optimization Manager collects connection data from Database Servers discovered by Databases, APM, and Cloud targets. When you set the scope to one or several Database Servers, the data that Workload Optimization Manager collected displays in the Connection chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported Database Server (see the next section for a list of supported Database Servers).

## Supported Database Servers

Data is available in the Connection chart for Database Servers discovered via the following targets:

| Target      | Supported Database Servers                      |
|-------------|-------------------------------------------------|
| AWS         | RDS                                             |
| Azure       | SQL                                             |
| AppDynamics | MongoDB                                         |
| Instana     | Oracle                                          |
| MySQL       | MySQL                                           |
| Oracle      | Oracle                                          |
| JBoss       | All Database Servers discovered from the target |

|           |                                                 |
|-----------|-------------------------------------------------|
| Target    | Supported Database Servers                      |
| SQL       | SQL                                             |
| Tomcat    | All Database Servers discovered from the target |
| WebLogic  | All Database Servers discovered from the target |
| WebSphere | All Database Servers discovered from the target |

### Effect on Memory Resize/Scale Actions

Workload Optimization Manager uses connection data to generate memory resize actions for on-prem Database Servers.

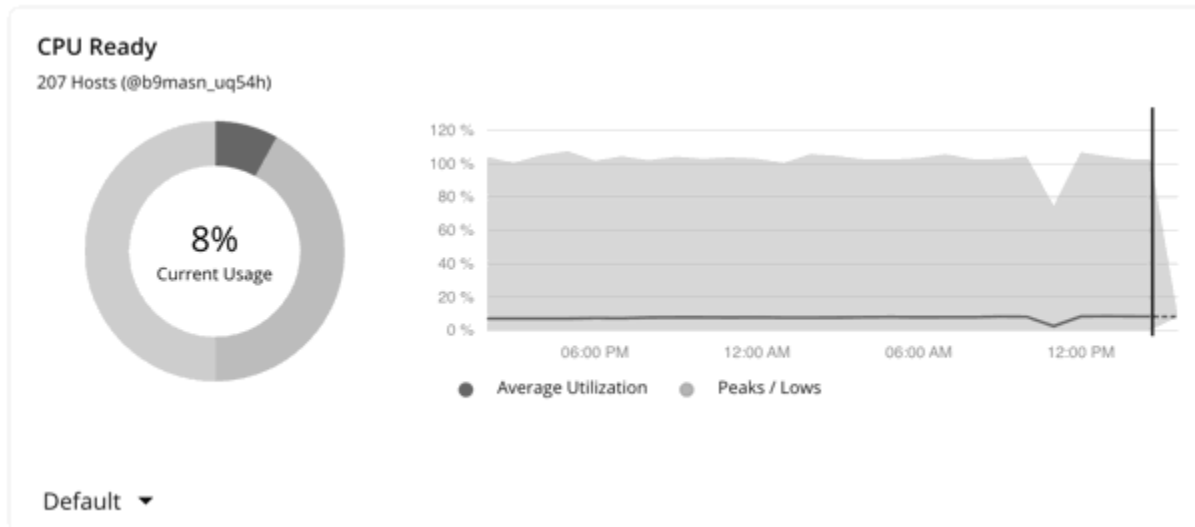
For cloud Database Servers, Workload Optimization Manager uses connection data as a constraint when generating scale actions. For details about scale actions, see [Database Server Actions \(on page 598\)](#).

### CPU Ready Chart

CPU Ready is the measurement of time that a VM is ready to use CPU, but is unable to schedule physical CPU time because host CPU resources are busy.

Workload Optimization Manager collects CPU Ready data from hosts and VMs that are discovered by vCenter targets. It then calculates CPU Ready capacity and utilization to make accurate VM move recommendations.

When you set the scope to one or several VMs or hosts, the CPU Ready chart displays CPU Ready data.



### Host CPU Ready Capacity

Workload Optimization Manager calculates host CPU Ready capacity by using following formula:

$$\text{Host Logical Processors} * 20 = \text{Host CPU Ready Capacity}$$

The following values are represented in the formula:

- Host Logical Processors is the number of logical CPU cores on a host.
- 20 is the standard Ready Queue interval (in seconds) at which the hypervisor measures metrics.

For example, if a host has 10 cores and applies the default host policy, Workload Optimization Manager calculates capacity according to the following formula:

$$10 * 20 = 200$$

## Host CPU Ready Utilization

CPU Ready utilization is the measurement of capacity that is in use. Workload Optimization Manager calculates host CPU Ready utilization by using following formula:

$$\text{Host CPU Ready Average} / \text{Host CPU Ready Capacity} = \text{Host CPU Ready Utilization}$$

The following values are represented in the formula:

- **Host CPU Ready Average** is the average of the 20-second CPU Ready summation values that are collected from vCenter every 10 minutes. Each value is expressed in number of milliseconds.
- **Host CPU Ready Capacity** is the capacity that is calculated by Workload Optimization Manager. For more information, see the previous section.

For example, if raw utilization on a host is 40 and CPU Ready capacity is 100, Workload Optimization Manager uses the following calculation for host CPU Ready utilization.

First, to get the **Host CPU Ready Average** value, Workload Optimization Manager collects 20-second CPU Ready summation values from vCenter during the poll period, for example:

```
AVERAGE(500, 100, 1000, 1500, 1500, 1500, 500, 100, 1000, 1500, 1500, 1500, 500, 100,
1000, 1500, 1500, 1500, 500, 100, 1000, 1500, 1500, 1500, 500, 100, 1000, 1500, 1500,
1500) = 920 ms = 0.92 s
```

Workload Optimization Manager then divides the **Host CPU Ready Average** value by **Host CPU Ready Capacity**, which in this example is 100, to get a host CPU Ready utilization value of 0.92, or about 9%

$$0.92/100 = 0.0092 \text{ (0.9\%)}$$

To view the hosts with the highest CPU Ready, add the **Top Utilized** chart to your dashboard. When you configure the chart, select **Hosts** as the entity type, and **CPUReady** as the commodity.

To view the host clusters with the highest CPU Ready, add the **Top Utilized** chart to your dashboard. When you configure the chart, select **Host Clusters** as the entity type and **CPUReady** as the commodity.

**Widget Preview** UPDATE PREVIEW

**Top Host Clusters, By Utilization**  
Global Environment

SORT BY: CPU ↓

| Name                | Virtual Mac... | Utilization                              | Capacity                             | Actions    |
|---------------------|----------------|------------------------------------------|--------------------------------------|------------|
| VC7DC1/VC7DCC6      | 32             | CPU 53%<br>Memory 72%<br>CPU Ready 0.29% | 27.6 GHz<br>18 GB<br>240 sec         | 1 ACTION   |
| VC6DC1/VC6DC1C1     | 38             | CPU 40%<br>Memory 16%<br>CPU Ready 1.6%  | 374.3 GHz<br>3.88 TB<br>4,480.00 sec | 3 ACTIONS  |
| VC7DC1/VC7DC1C2-QE/ | 3              | CPU 28%<br>Memory 40%<br>CPU Ready 0.25% | 9.2 GHz<br>6 GB<br>80 sec            | no actions |
| VC8DC1/VC8DC1C1     | 16             | CPU 27%<br>Memory 55%                    | 36.8 GHz<br>24 GB                    | 9 ACTIONS  |

**Top Host Clusters, By Utilization**

SCOPE  
Global Environment  
(Click to change scope) ↻

ENTITY TYPE  
Host Clusters

DATA TYPE  
Utilization

COMMODITY  
CPU-Ready \* Select commodity  
Click to select all commodities

This chart shows any pending action to move VMs out of a host cluster due to CPU Ready congestion.

## VM CPU Ready Capacity

Workload Optimization Manager calculates VM CPU Ready capacity by using the following formula:

$$\text{VM Logical Processors} * 20 = \text{VM CPU Ready Capacity}$$

The following values are represented in the formula:

- VM Logical Processors is the number of vCPUs on a VM.
- 20 is the standard Ready Queue interval in seconds at which the hypervisor measures metrics.

For example, for a VM with 2 vCPUs, Workload Optimization Manager uses the following calculation for VM CPU Ready capacity:

$$2 * 20 = 40$$

## VM CPU Ready Utilization

CPU Ready utilization is the measurement of capacity that is in use. Workload Optimization Manager calculates VM CPU Ready utilization by using following formula:

$$\text{Raw Utilization} / \text{VM CPU Ready Capacity} = \text{VM CPU Ready Utilization}$$

The following values are represented in the formula:

- Raw Utilization is the utilization value (in seconds) that is collected from vCenter.
- VM CPU Ready Capacity is the capacity that is calculated by Workload Optimization Manager. For more information, see the previous section.

For example, if raw utilization on a VM is 40 and CPU Ready capacity is 100, Workload Optimization Manager uses the following calculation for VM CPU Ready utilization:

$$40/40 = 1 \text{ (100\%)}$$

To view the most utilized VMs, add the **Top Utilized** chart to your dashboard. When you configure the chart, select **virtual machines** as the entity type, and **CPUReady** as the commodity.

The screenshot shows the 'Widget Gallery' interface. On the left, a 'Widget Preview' shows a 'Top Virtual Machines' widget for the 'Global Environment'. The widget displays a table with the following data:

| VM Name                | Commodity | Percentage | Actions    |
|------------------------|-----------|------------|------------|
| worker1-qe-k8s         | CPU Ready | 21%        | DETAILS    |
| qe-ocp412-n79zz-worker | CPU Ready | 19%        | no actions |
| <ocp411                | CPU Ready | 18%        | DETAILS    |
| dev-ocp411             | CPU Ready | 17%        | DETAILS    |

On the right, the configuration panel for 'Top Virtual Machines' is shown. It includes a 'SCOPE' dropdown set to 'Global Environment', an 'ENTITY TYPE' dropdown set to 'Virtual Machines', and a 'COMMODITY' dropdown set to 'CPU Ready'. There are also buttons for 'UPDATE PREVIEW' and 'Click To Select All Commodities'.

This chart shows any pending action to move a VM to a different host due to CPU Ready congestion.

## Effect on VM Move Actions

Workload Optimization Manager considers host CPU Ready utilization when it makes placement decisions for VMs. *Ready Queue Utilization* is a host policy setting for the percentage of utilization that Workload Optimization Manager considers as full utilization. For example, if utilization reaches 50%, Workload Optimization Manager considers Ready Queue to be fully utilized and the market might generate a move action to remedy the high Ready Queue utilization condition. The default value for this policy setting is 50%. This percentage is suitable for most environments. For environments where applications are sensitive to latency, you can reduce the percentage so that Workload Optimization Manager is more sensitive to CPU Ready when it places VMs. However, CPU Ready utilization is only one among many factors that go into move decisions. In some environments, other factors might offset CPU Ready utilization concerns.

Logical Processors are considered when Workload Optimization Manager places VMs on hosts. For example: If a VM has 64 vCPUs, it must run on a host with at least 64 logical cores. Workload Optimization Manager does not attempt to move a VM to a host with fewer Logical Processors. For VMs, Logical Processors Capacity and Used values equal the number of vCPUs that are configured on the VM. For hosts, Logical Processor Capacity equals the number of host logical cores and the Used value equals the sum of all VM Logical Processors (vCPUs). In this way, the Host Logical Processor Utilization represents the ratio of VM vCPUs to the host logical cores. Overprovisioned hosts are known to contribute to increased risk of CPU Ready latency. Be sure to take any resize down actions on VMs where CPU Ready is observed to reduce CPU overprovision.

**NOTE:** In VMware environments, the best practice is to keep CPU Ready values as low as possible. A CPU Ready value of 3% indicates a potential performance risk for most applications. If the CPU Ready value is 5% or greater, expect a significant performance impact.

## CPU Ready Dashboard: Identifying CPU Ready Risks

A [default dashboard \(on page 867\)](#) is available for reviewing CPU Ready in your environment. This dashboard shows the Host Clusters, Hosts, and VMs with the highest CPU Ready values. Reviewing the charts in this dashboard can help you tune

your CPU Ready settings for the specific workloads that are running in your environment. To view this dashboard, select **DASHBOARD** from the main navigation menu and click **On-Prem CPU Ready Dashboard**.

## DB Cache Hit Rate Chart

DB cache hit rate is the measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts. A high cache hit rate indicates efficiency.

Workload Optimization Manager collects cache hit rate data from Database Servers discovered by Databases, APM, and Cloud targets. When you set the scope to one or several Database Servers, the data that Workload Optimization Manager collected displays in the DB Cache Hit Rate chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported Database Server (see the next section for a list of supported Database Servers).

## Supported Database Servers

Data is available in the DB Cache Hit Rate chart for Database Servers discovered via the following targets:

| Target      | Supported Database Servers |
|-------------|----------------------------|
| AWS         | RDS                        |
| Azure       | SQL                        |
| AppDynamics | SQL, Oracle                |
| Dynatrace   | SQL                        |
| Instana     | MySQL, SQL, Oracle         |
| MySQL       | MySQL                      |

|           |                            |
|-----------|----------------------------|
| Target    | Supported Database Servers |
| New Relic | SQL, MySQL                 |
| Oracle    | Oracle                     |
| SQL       | SQL                        |

## Effect on Memory Resize Actions

Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM. Workload Optimization Manager uses database memory and cache hit rate data to decide whether resize actions are necessary.

A high cache hit rate value indicates efficiency. The optimal value is 100% for on-prem (self-hosted) Database Servers, and 90% for cloud Database Servers. When the cache hit rate reaches the optimal value, no action generates even if database memory utilization is high. If utilization is low, a resize down action generates.

When the cache hit rate is below the optimal value but database memory utilization remains low, no action generates. If utilization is high, a resize up action generates.

## DB Memory Chart

Database memory (or DBMem) is the measurement of memory that is utilized by a Database Server.

Workload Optimization Manager collects memory data from Database Servers discovered by Databases and APM targets. When you set the scope to one or several Database Servers, the data that Workload Optimization Manager collected displays in the DB Memory chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

### NOTE:

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported Database Server (see the next section for a list of supported Database Servers).

## Supported Database Servers

Data is available in the DB Memory chart for Database Servers discovered via the following targets:

| Target      | Supported Database Servers |
|-------------|----------------------------|
| AppDynamics | Oracle, MongoDB            |
| Dynatrace   | SQL, MySQL                 |
| Instana     | MySQL, SQL                 |
| MySQL       | MySQL                      |
| Oracle      | Oracle                     |
| SQL         | SQL                        |

## Memory Resize Actions

Actions to resize database memory are driven by data on the Database Server, which is more accurate than data on the hosting VM. Workload Optimization Manager uses database memory and cache hit rate data to decide whether resize actions are necessary.

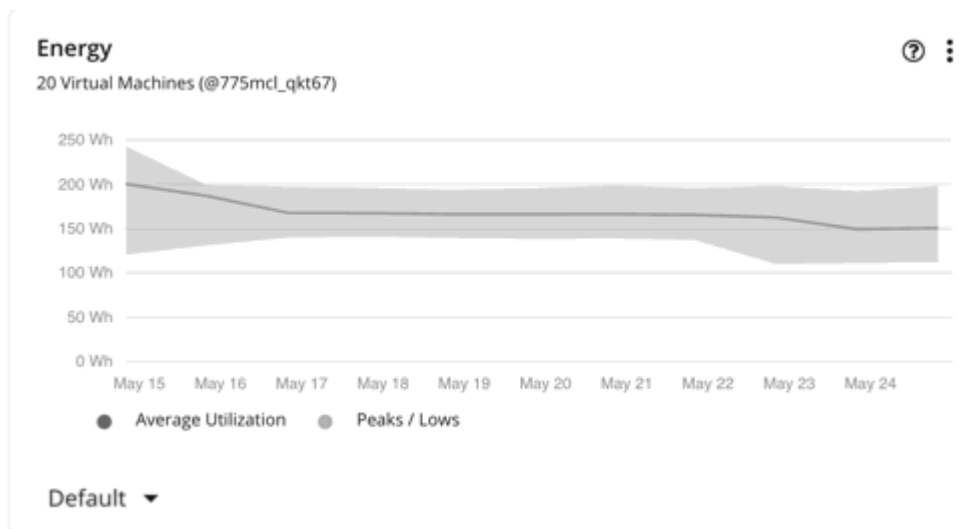
A high cache hit rate value indicates efficiency. The optimal value is 100% for on-prem (self-hosted) Database Servers, and 90% for cloud Database Servers. When the cache hit rate reaches the optimal value, no action generates even if database memory utilization is high. If utilization is low, a resize down action generates.

When the cache hit rate is below the optimal value but database memory utilization remains low, no action generates. If utilization is high, a resize up action generates.

## Energy Chart

Energy is the measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh).

Workload Optimization Manager collects energy-related data from vCenter hosts and VMs at 10-minute intervals. For VMs, the data collected from hosts is used to calculate VM energy consumption. When you set the scope to one or several hosts or VM, the data that Workload Optimization Manager collected or calculated displays in the Energy chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.



**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported entity (see the next section for a list of supported entities).

Workload Optimization Manager also relies on host power data for the supported targets. This data is mandatory for Energy and Carbon Footprint calculations.

## Supported Entities

Data is available in the Energy chart for hosts and VMs discovered via vCenter targets.

## Calculation of Energy Consumed by VMs

Workload Optimization Manager calculates energy consumption for each VM on a host, based on two types of host energy:

- Host idle energy – this is the energy consumed by a host while in an idle state, when no processes are actively executing. This includes host overhead energy, which represents energy that is consumed by non-VM resources, such as hypervisors.  
Host idle energy is attributed to all member VMs based on each VM's allocated capacity.
- Host active energy – this is the energy consumed by the VMs' operating systems and active processes.  
Host active energy is attributed to all member VMs based on each VM's usage of host CPU.

The calculation can be expressed as follows:

$$\begin{aligned} & (\text{VM Size} / \text{Total Size for all VMs}) * \text{Host Idle Energy for VMs} + \\ & (\text{VM CPU Utilization} / \text{Total CPU Utilization for all VMs}) * \text{Host Active Energy for VMs} \\ & = \text{VM Energy Consumption (in Wh)} \end{aligned}$$
**NOTE:**

Workload Optimization Manager rounds the calculated values.

For example, consider a host with three VMs. Currently, host *idle* energy for VMs is 50 Wh, while host *active* energy for VMs is 20 Wh.

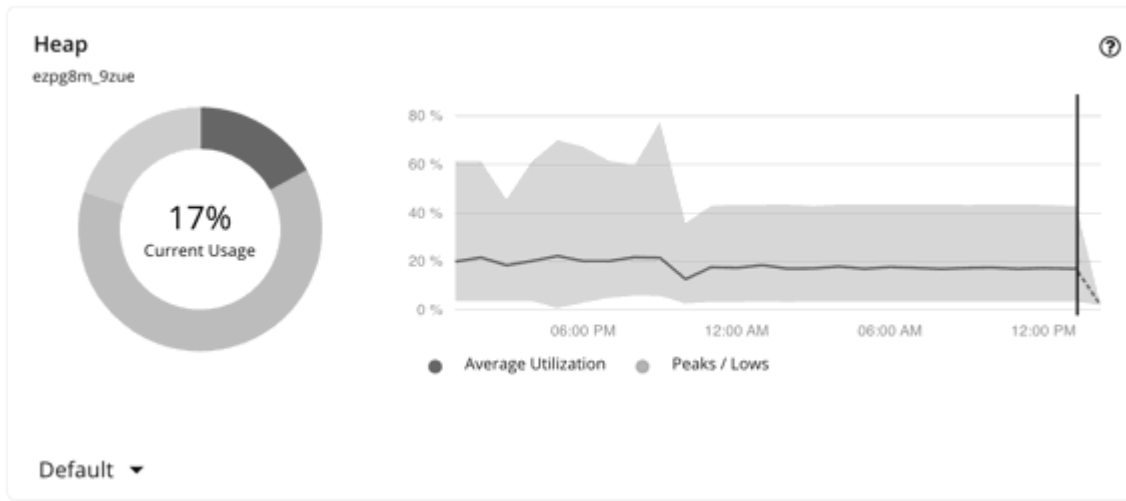
Workload Optimization Manager calculates VM energy consumption as follows:

| VM           | Size (Cores) | CPU Utilization (%)  | VM Energy Consumption (Wh)               |
|--------------|--------------|----------------------|------------------------------------------|
| VM_01        | 2            | 50 (x 2 cores) = 100 | $(2 / 4) * 50 + (100 / 180) * 20 = 36.1$ |
| VM_02        | 1            | 80 (x 1 core) = 80   | $(1 / 4) * 50 + (80 / 180) * 20 = 21.4$  |
| VM_03        | 1            | 0 (idle)             | $(1 / 4) * 50 + (0) * 20 = 12.5$         |
| <b>Total</b> | <b>4</b>     | <b>180</b>           | <b>70</b>                                |

## Heap Chart

Heap is the portion of a VM or container's memory allocated to individual applications.

Workload Optimization Manager collects heap data from Application Components discovered by Applications and APM targets. When you set the scope to one or several Application Components, the data that Workload Optimization Manager collected displays in the Heap chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported Application Component (see the next section for a list of supported Application Components).

### Supported Application Components

Data is available in the Heap chart for Application Components discovered via the following targets:

| Target      | Supported Application Components |
|-------------|----------------------------------|
| AppDynamics | Java applications, .NET, Node.js |
| Dynatrace   | Java applications                |
| Instana     | Java applications                |
| JBoss       | Java applications                |
| JVM         | Java applications                |
| New Relic   | Java applications, Node.js       |
| Tomcat      | Java applications                |
| WebLogic    | Java applications                |
| WebSphere   | Java applications                |

## Heap Resize Actions

Workload Optimization Manager generates Heap resize actions if an Application Component provides Heap and Remaining GC Capacity, and the underlying VM or container provides VMem. These actions are recommend-only and can only be executed outside Workload Optimization Manager.

### NOTE:

Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

## Number of Replicas Chart

This chart shows the replicas of Application Components running over a given time period.

Use this chart if:

- SLO-driven scaling is enabled for a Service, and *provision* or *suspend* actions are executed by Workload Optimization Manager. These actions adjust the number of replicas to help you meet your SLO goals.
- Or*
- [Horizontal Pod Autoscaler](#) (HPA) is enabled for a *Deployment*, *ReplicaSet*, or *StatefulSet* that is exposed as a Service. Workload Optimization Manager discovers adjustments to the number of replicas made by HPA.

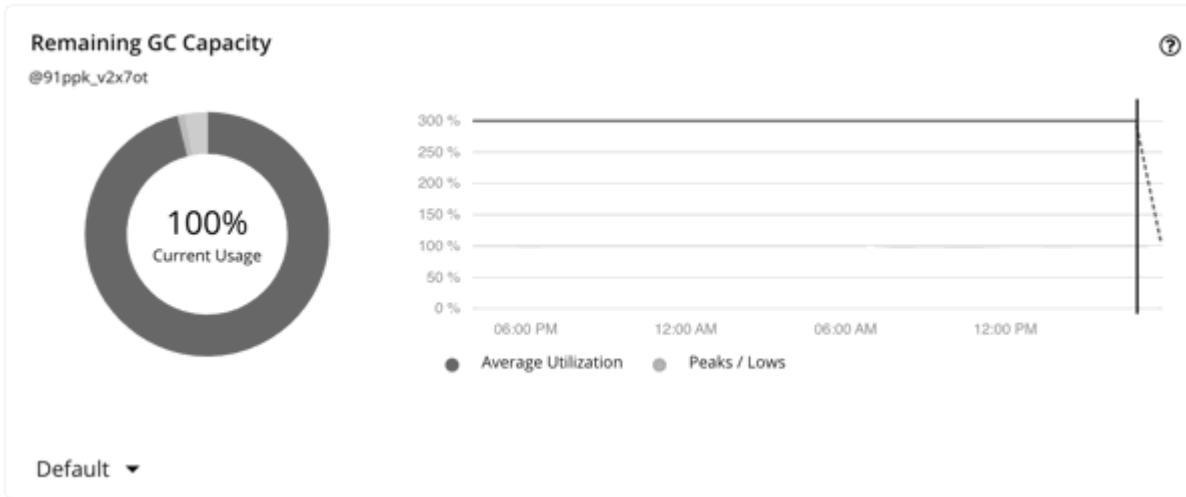
The chart shows following information:

- **Capacity** values
  - The number of desired pod replicas configured in the workload controller that backs the Service. This can be configured in *Deployment*, *ReplicaSet*, *StatefulSet*, *ReplicationController* or *DeploymentConfig*.
  - The chart plots the *maximum* observed capacity within the given time period.
- **Used** values
  - The number of *ready* pods owned by the workload controller. Pods in other states (for example, pending pods) are not counted.
  - The chart plots the *average* used values within the given time period. Hover over the chart to see the minimum and maximum used values.

## Remaining GC Capacity Chart

Remaining GC capacity is the measurement of Application Component uptime that is *not* spent on garbage collection (GC).

Workload Optimization Manager collects GC data from Application Components discovered by Applications and APM targets, and then uses that data to calculate remaining GC capacity. When you set the scope to one or several Application Components, the capacity that Workload Optimization Manager calculated displays in the Remaining GC Capacity chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported Application Component (see the next section for a list of supported Application Components).

### Supported Application Components

Data is available in the Remaining GC Capacity chart for Application Components discovered via the following targets:

| Target      | Supported Application Components |
|-------------|----------------------------------|
| AppDynamics | Java applications, .NET          |
| Dynatrace   | Java applications                |
| Instana     | Java applications                |
| JBoss       | Java applications                |
| JVM         | Java applications                |
| New Relic   | Java applications, Node.js       |
| Tomcat      | Java applications                |
| WebLogic    | Java applications                |
| WebSphere   | Java applications                |

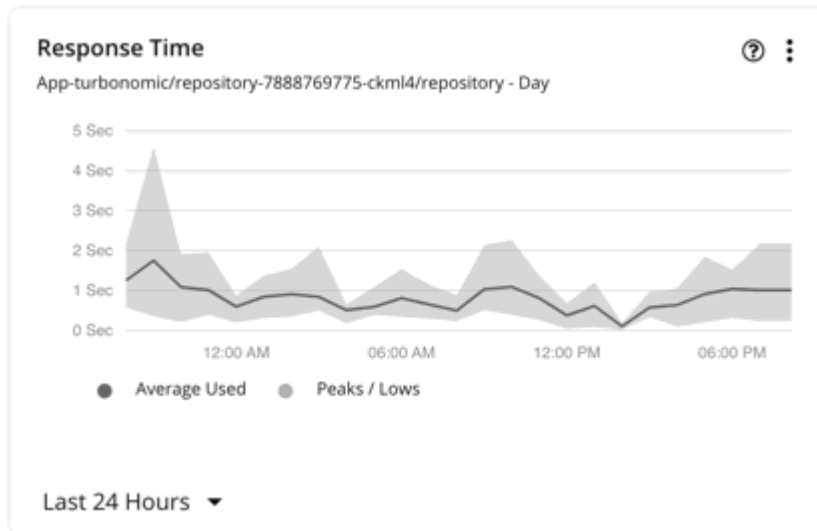
## Effect on Heap Resize Actions

Workload Optimization Manager generates Heap resize actions if an Application Component provides Heap and Remaining GC Capacity, and the underlying VM or container provides VMem. These actions are recommend-only and can only be executed outside Workload Optimization Manager.

## Response Time Chart

Response Time is the elapsed time between a request and the response to that request. Response Time is typically measured in seconds (s) or milliseconds (ms).

Workload Optimization Manager collects response time data from entities discovered by Applications, Databases, and APM targets. Entities include Business Applications, Business Transactions, Services, Application Components, and self-hosted Database Servers. When you set the scope to any of these entities, the data that Workload Optimization Manager collected displays in the Response Time chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

### NOTE:

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported entity (see the next section for a list of supported entities).

## Supported Entities

Data is available in the Response Time chart for the following entities:

| Target      | Supported Entities                                                         |
|-------------|----------------------------------------------------------------------------|
| AppDynamics | Business Application, Business Transaction, Service, Application Component |
| Datadog     | Business Application, Business Transaction, Service, Application Component |
| Dynatrace   | Business Application, Service, Application Component                       |

| Target    | Supported Entities                                                                          |
|-----------|---------------------------------------------------------------------------------------------|
| Instana   | Business Application, Business Transaction, Service, Application Component, Database Server |
| JBoss     | Application Component                                                                       |
| JVM       | Application Component                                                                       |
| MySQL     | Database Server                                                                             |
| New Relic | Business Transaction, Service, Application Component, Database Server                       |
| Oracle    | Database Server                                                                             |
| SQL       | Database Server                                                                             |
| Tomcat    | Application Component                                                                       |
| WebLogic  | Application Component                                                                       |
| WebSphere | Application Component                                                                       |

## Response Time SLOs

To evaluate the performance of your applications and Database Servers, set Response Time SLOs (Service Level Objectives) as an operational constraint in policies. For applications, you can set the SLO at the Business Application, Business Transaction, Service, or Application Component level.

**OPERATIONAL CONSTRAINTS**

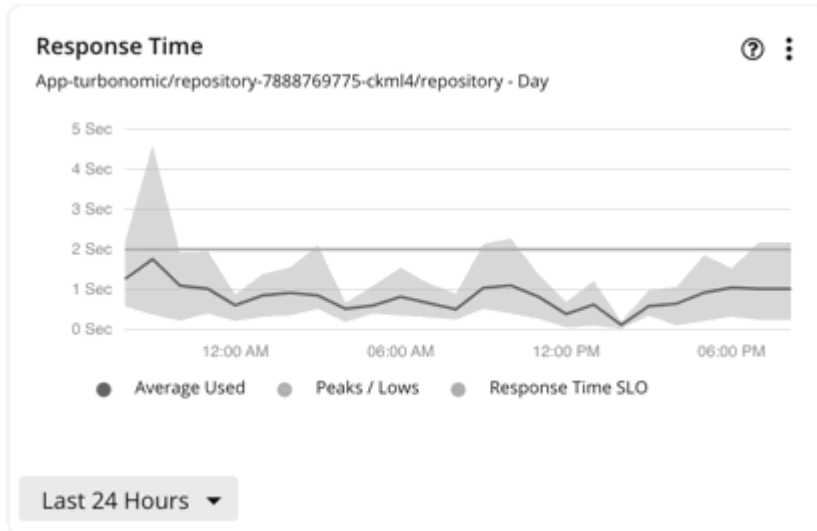
Transaction SLO 10

Enable Transaction SLO

Enable Response Time SLO

Response Time SLO [ms] 2000 ms

After you create a policy, the SLO value appears as a solid straight line in the Response Time chart. You can then gauge performance against the given SLO.



If you do not set an SLO, Workload Optimization Manager estimates SLO based on historical Response Time data collected from the target, and then displays the estimated value in the Capacity and Usage chart, as Response Time capacity. This estimated value is *not* reflected in the Response Time chart.

### Capacity and Usage

SQLServer [win-dynatrace-mssql2017]

| Commodity         | Capacity   | Used       | Utilization |
|-------------------|------------|------------|-------------|
| DB Cache Hit Rate | 100 %      | 100 %      | 100%        |
| Response Time     | 44.76 msec | 42.65 msec | 95.3%       |
| TransactionLog    | 347.21 MB  | 71.36 MB   | 20.55%      |
| Transaction       | 3.58 TPS   | 0.38 TPS   | 10.66%      |
| DB Memory         | 6.18 GB    | 644.22 MB  | 10.19%      |

SHOW ALL >

**NOTE:**

When you set an SLO value, Response Time capacity in the Capacity and Usage chart shows as N/A.

## Response Time SLOs for Container Platform Services

When you add a container platform target, Workload Optimization Manager discovers services monitored by AppDynamics, Instana, Dynatrace, and New Relic.

To generate actions that adjust pod replicas, services must be discovered by the Kubeturbo agent that you deployed to your environment, as well as collect performance metrics through Instana or DIF (Data Ingestion Framework). In addition, Workload Optimization Manager requires that you turn on horizontal scaling and specify Response Time SLOs in policies for the affected services.

< Configure Service Policy
✕

NAME

**SCOPE**

AH-Service\_GP ✕

ADD SERVICE GROUPS

**POLICY SCHEDULE**

**AUTOMATION AND ORCHESTRATION**

Defines how actions are accepted.

HORIZONTAL SCALE UP, HORIZONTAL SCALE DOWN

Action Acceptance: Manual

**OPERATIONAL CONSTRAINTS**

Response Time SLO [ms]  ms

Enable Response Time SLO

Enable Transaction SLO

Transaction SLO

ADD CONSTRAINT

Response Time SLO is the desired *weighted average* response time (in milliseconds) of all Application Component replicas associated with a Service.

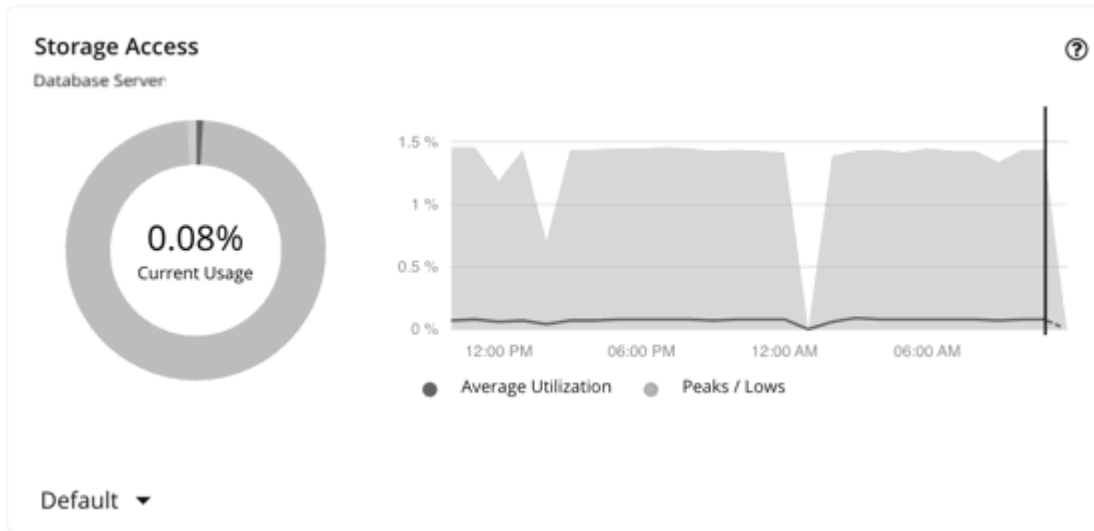
**NOTE:**

If you specified SLOs but turned off horizontal scaling in policies, no actions generate but SLO values will continue to display in the Response Time chart for Services, for your reference. This allows you to gauge performance against those SLOs.

## Storage Access Chart

Storage Access, also known as IOPS, is the per-second measurement of read and write access operations on a storage entity. Workload Optimization Manager collects storage access data from VMs, Database Servers, and storage entities discovered by cloud, on-prem, and storage targets. When you set the scope to these entities, the data that Workload Optimization Manager collected displays in the Storage Access chart.





The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported entity (see the next section for a list of supported entities).

## Supported Entities

Data is available in the Storage Access chart for entities discovered via the following targets:

| Target Type    | Target       | Supported Entities                       |
|----------------|--------------|------------------------------------------|
| Cloud          | AWS          | Virtual Machine, Database Server, Volume |
|                | Azure        | Virtual Machine, Database Server, Volume |
|                | Google Cloud | Virtual Machine                          |
| Fabric         | HPE OneView  | Virtual Machine, Storage                 |
| Hyperconverged | HyperFlex    | Storage, Disk Array                      |
|                | Nutanix      | Storage, Disk Array                      |
| Hypervisor     | Hyper-V      | Virtual Machine, Storage                 |
|                | vCenter      | Virtual Machine, Storage                 |
| Storage        | EMC ScaleIO  | Storage, Disk Array                      |
|                | EMC VMAX     | Storage, Disk Array, Logical Pool        |

| Target Type | Target          | Supported Entities                |
|-------------|-----------------|-----------------------------------|
|             | EMC XtremIO     | Storage, Disk Array               |
|             | HPE 3PAR        | Storage, Disk Array, Logical Pool |
|             | IBM FlashSystem | Storage, Disk Array, Logical Pool |
|             | NetApp          | Storage, Disk Array               |
|             | Pure Storage    | Storage, Disk Array               |

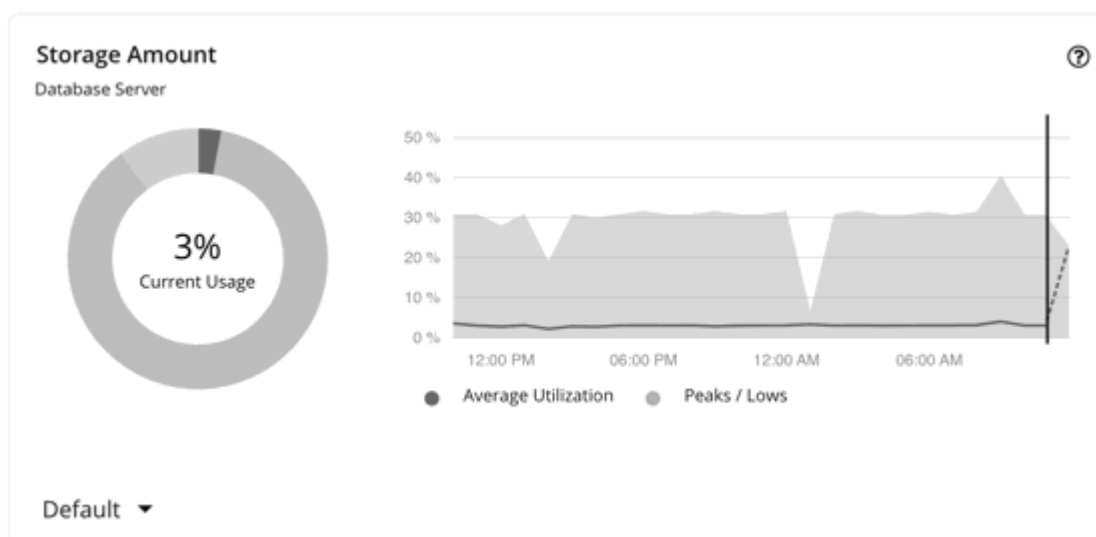
## Scale Actions

Workload Optimization Manager considers storage access (IOPS) utilization when recommending scaling actions for [cloud VMs \(on page 557\)](#), [cloud Database Servers \(on page 598\)](#), and [volumes \(on page 635\)](#).

## Storage Amount Chart

Storage Amount is the measurement of storage capacity that is in use.

Workload Optimization Manager collects storage amount data from VMs, Database Servers, and storage entities discovered by cloud, on-prem, and storage targets. When you set the scope to these entities, the data that Workload Optimization Manager collected displays in the Storage Amount chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported entity (see the next section for a list of supported entities).

## Supported Entities

Data is available in the Storage Amount chart for entities discovered via the following targets:

| Target Type    | Target          | Supported Entities                                    |
|----------------|-----------------|-------------------------------------------------------|
| Cloud          | AWS             | Virtual Machine, Database Server                      |
|                | Azure           | Virtual Machine                                       |
|                | Google Cloud    | Virtual Machine                                       |
| Fabric         | HPE OneView     | Storage                                               |
| Hyperconverged | HyperFlex       | Storage, Disk Array                                   |
|                | Nutanix         | Storage, Disk Array, Storage Controller               |
| Hypervisor     | Hyper-V         | Storage                                               |
|                | vCenter         | Storage                                               |
| Storage        | EMC ScaleIO     | Storage, Disk Array, Storage Controller               |
|                | EMC VMAX        | Storage, Disk Array, Logical Pool, Storage Controller |
|                | EMC XtremIO     | Storage, Disk Array, Storage Controller               |
|                | HPE 3PAR        | Storage, Disk Array, Logical Pool, Storage Controller |
|                | IBM FlashSystem | Storage, Disk Array, Logical Pool, Storage Controller |
|                | NetApp          | Storage, Disk Array, Storage Controller               |
|                | Pure Storage    | Storage, Disk Array, Storage Controller               |

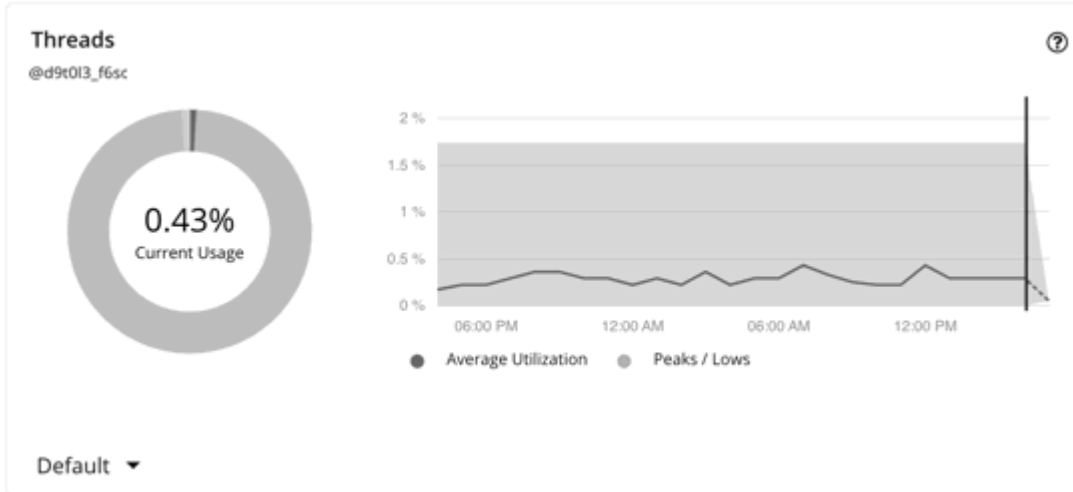
## Scale Actions

Workload Optimization Manager can recommend scaling [cloud VMs \(on page 557\)](#) and [cloud Database Servers \(on page 598\)](#) to instance types that can adequately meet storage demand at the lowest possible cost. For cloud Database Servers, Workload Optimization Manager can also recommend scaling up storage amount within the same instance type. Note that scaling up storage amount is non-disruptive but irreversible.

## Threads Chart

Threads is the measurement of thread capacity utilized by applications.

Workload Optimization Manager collects thread data from Application Components discovered by Applications and APM targets. When you set the scope to one or several Application Components, the data that Workload Optimization Manager collected displays in the Threads chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported Application Component (see the next section for a list of supported Application Components).

### Supported Application Components

Data is available in the Threads chart for Application Components discovered via the following targets:

| Target      | Supported Application Components |
|-------------|----------------------------------|
| AppDynamics | Java applications, .NET          |
| JBoss       | Java applications                |
| JVM         | Java applications                |
| New Relic   | Java applications                |
| Tomcat      | Java applications                |
| WebLogic    | Java applications                |
| WebSphere   | Java applications                |

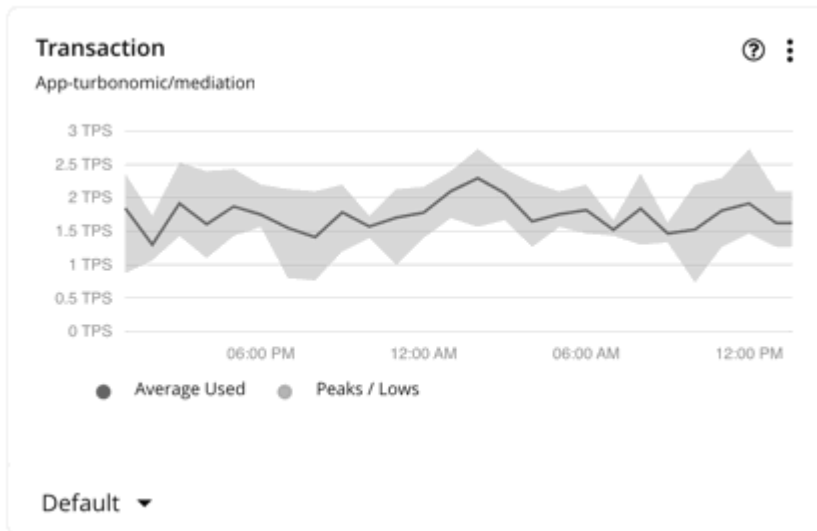
### Thread Pool Resize Actions

Workload Optimization Manager generates thread pool resize actions. These actions are recommend-only and can only be executed outside Workload Optimization Manager.

### Transaction Chart

Transaction is a value that represents the per-second utilization of the transactions that are allocated to a given entity.

Workload Optimization Manager collects transaction data from entities discovered by Applications, Databases, and APM targets. Entities include Business Applications, Business Transactions, Services, Application Components, and self-hosted Database Servers. When you set the scope to any of these entities, the data that Workload Optimization Manager collected displays in the Transaction chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported entity (see the next section for a list of supported entities).

## Supported Entities

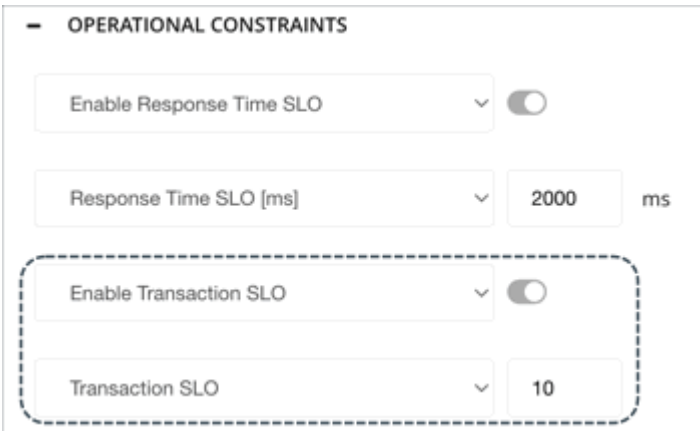
Data is available in the Transaction chart for the following entities:

| Target      | Supported Entities                                                                          |
|-------------|---------------------------------------------------------------------------------------------|
| AppDynamics | Business Application, Business Transaction, Service, Application Component, Database Server |
| Dynatrace   | Business Application, Service, Database Server, Application Component                       |
| Instana     | Business Application, Business Transaction, Service, Database Server                        |
| JBoss       | Application Component                                                                       |
| MySQL       | Database Server                                                                             |
| New Relic   | Business Transaction, Service, Application Component, Database Server                       |
| Oracle      | Database Server                                                                             |

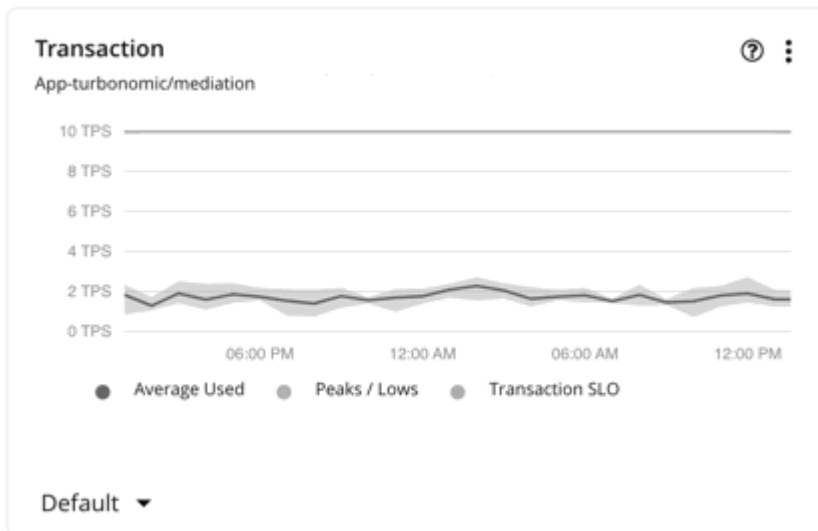
| Target    | Supported Entities    |
|-----------|-----------------------|
| SQL       | Database Server       |
| Tomcat    | Application Component |
| WebLogic  | Application Component |
| WebSphere | Application Component |

## Transaction SLOs

To evaluate the performance of your applications and Database Servers, set Transaction SLOs as an operational constraint in policies. For applications, you can set the SLO at the Business Application, Business Transaction, Service, or Application Component level.



After you create a policy, the SLO value appears as a solid straight line in the Transaction chart. You can then gauge performance against the given SLO.



If you do not set an SLO, Workload Optimization Manager estimates SLO based on historical Transaction data collected from the target, and then displays the estimated value in the Capacity and Usage chart, as Transaction capacity. This estimated value is *not* reflected in the Transaction chart.

**Capacity and Usage** ? ⋮

App-turbonomic/mediation

| Commodity             | Capacity | Used       | Utilization |
|-----------------------|----------|------------|-------------|
| Remaining GC Capacity | 100 %    | 99.59 %    | 99.59%      |
| Transaction           | 3.2 TPS  | 2.2 TPS    | 68.79%      |
| Heap                  | 24 GB    | 0.93 GB    | 3.87%       |
| Virtual Memory        | 32 GB    | 1.54 GB    | 4.82%       |
| Virtual CPU           | 17.6 GHz | 835.07 MHz | 4.74%       |

[SHOW ALL >](#)

**NOTE:**

When you set an SLO value, Transaction capacity in the Capacity and Usage chart shows as N/A.

## Transaction SLOs for Container Platform Services

When you add a container platform target, Workload Optimization Manager discovers container platform services managed by AppDynamics, Instana, Dynatrace, and New Relic.

To generate actions that adjust pod replicas, container platform services must be discovered by the Kubeturbo pod that you deployed to your environment, as well as collect performance metrics through Instana or DIF (Data Ingestion Framework). In addition, Workload Optimization Manager requires that you turn on horizontal scaling and specify Transaction SLOs in policies for the affected services.

< Configure Service Policy
✕

---

NAME

Policy\_A

---

**SCOPE**

AH-Service\_GP ✕

ADD SERVICE GROUPS

---

**POLICY SCHEDULE**

---

**AUTOMATION AND ORCHESTRATION**

Defines how actions are accepted.

HORIZONTAL SCALE UP, HORIZONTAL SCALE DOWN

Action Acceptance: Manual

---

**OPERATIONAL CONSTRAINTS**

⊖ Response Time SLO [ms] ▼  ms

⊖ Enable Response Time SLO ▼

⊖ Enable Transaction SLO ▼

⊖ Transaction SLO ▼

ADD CONSTRAINT

Transaction SLO is the maximum number of transactions per second that each Application Component replica can handle.

**NOTE:**

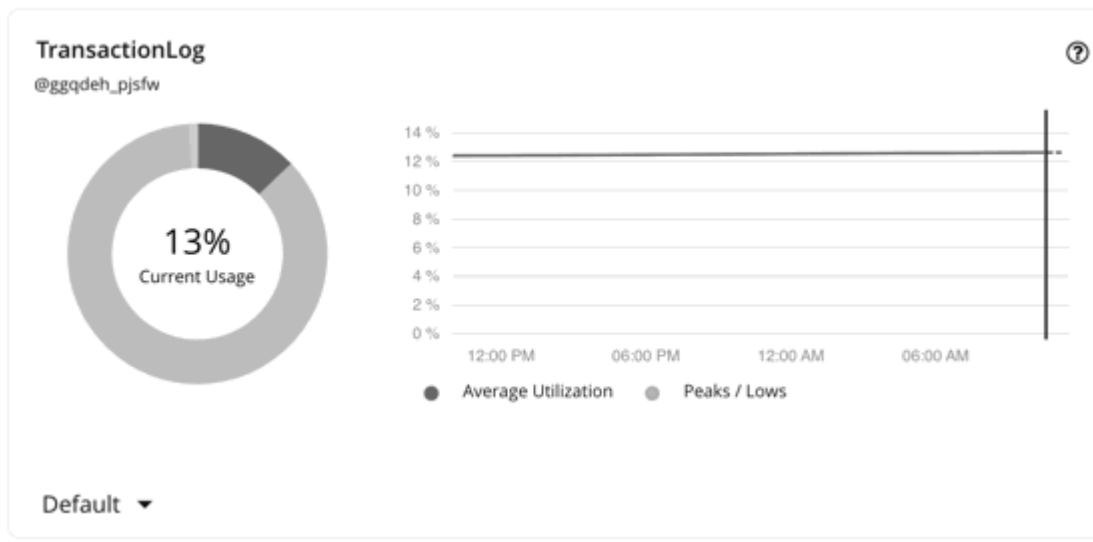
If you specified SLOs but turned off horizontal scaling in policies, no actions generate but SLO values will continue to display in the Transaction chart for services, for your reference. This allows you to gauge performance against those SLOs.

## Transaction Log Chart

Transaction log is the measurement of storage capacity utilized by a Database Server for transaction logging.

Workload Optimization Manager collects transaction log data from Database Servers discovered by Databases and APM targets. When you set the scope to one or several Database Servers, the data that Workload Optimization Manager collected displays in the Transaction Log chart.





The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported Database Server (see the next section for a list of supported Database Servers).

## Supported Database Servers

Data is available in the Transaction Log chart for Database Servers discovered via the following targets:

| Target      | Supported Database Server |
|-------------|---------------------------|
| AppDynamics | SQL                       |
| Oracle      | Oracle                    |
| SQL         | SQL                       |

## Transaction Log Resize Actions

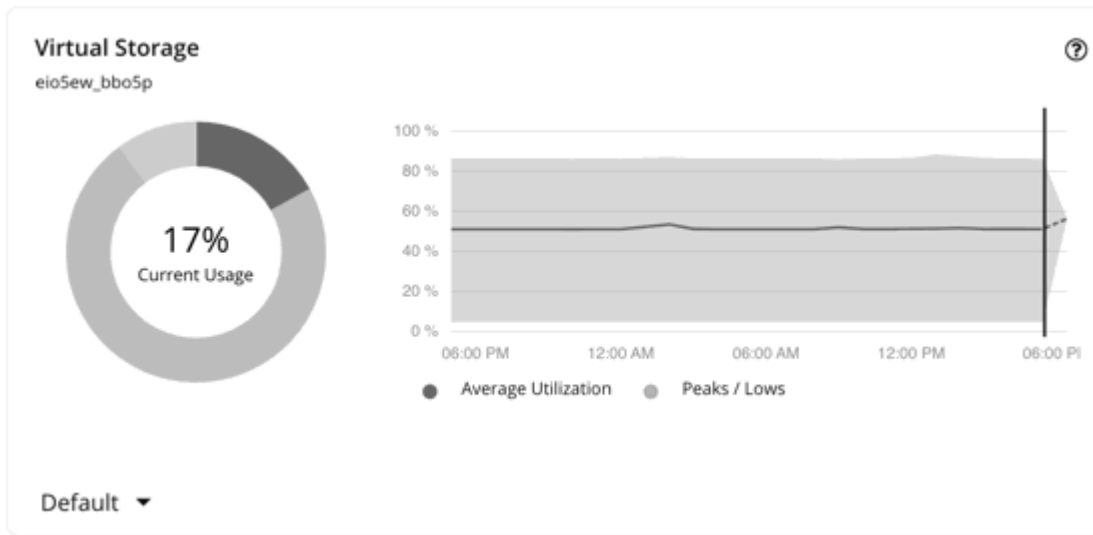
Resize actions based on the transaction log resource depend on support for virtual storage in the underlying hypervisor technology.

Currently, Workload Optimization Manager does not support resize actions for Oracle and Database Servers on the Hyper-V platform (due to the lack of API support for virtual storage).

## Virtual Storage Chart

Virtual storage is the measurement of virtual storage capacity that is in use.

Workload Optimization Manager collects virtual storage data from VMs discovered by on-prem and APM targets. When you set the scope to one or several VMs, the data that Workload Optimization Manager collected displays in the Virtual Storage chart.



The chart shows average and peak/low values over time. Use the selector at the bottom left section of the chart to change the time frame.

**NOTE:**

An empty chart could be the result of delayed discovery, target validation failure, unavailable data for the given time frame, or an unsupported entity (see the next section for a list of supported entities).

### Supported Entities

Data is available in the Virtual Storage chart for entities discovered via the following targets:

| Target Type      | Target      | Supported Entities |
|------------------|-------------|--------------------|
| Database         | MySQL       | Virtual Machine    |
|                  | Oracle      | Virtual Machine    |
|                  | SQL         | Virtual Machine    |
| Fabric           | HPE OneView | Virtual Machine    |
| Guest OS Process | SNMP        | Virtual Machine    |
|                  | WMI         | Virtual Machine    |
| Hyperconverged   | HyperFlex   | Virtual Machine    |
|                  | Nutanix     | Virtual Machine    |
| Hypervisor       | Hyper-V     | Virtual Machine    |
|                  | vCenter     | Virtual Machine    |

## Virtual Storage Actions

Workload Optimization Manager can recommend the following virtual storage actions:

- Move a VM's volume (virtual storage) due to excess utilization of the current datastore, or for more efficient utilization of datastores in the environment.
- Reconfigure a VM's volume (virtual storage) to comply with placement policies.

## Top Utilized Charts

Top Utilized charts show the entities or groups with the most utilization.

### Entity Type

Entity types you can choose include:

- [Accounts \(on page 919\)](#) (public cloud)
- Application Components
- Business Applications
- Business Transactions
- Business Users
- Chassis
- [Host Clusters \(on page 918\)](#)
- Containers
- Container Pods
- Container specs
- Data Centers
- Database Servers
- Desktop Pools
- Disk Arrays
- IO Modules
- Internet
- Namespaces
- Networks
- Node Pools
- Hosts
- [Resource Groups \(on page 919\)](#)
- Services
- Storage Devices
- Storage Controllers
- Switches
- View Pods
- Virtual Data Centers
- Virtual Machines
- Volumes
- Wasted Files
- Workload controllers

- Regions
- Zones

## Data Type

Depending on the entity type (for example, Host Clusters), you can choose **Headroom** or **Utilization** information in the chart.

## Commodity

Depending on the entity type, you can add one or more different resource commodities that you want to measure.

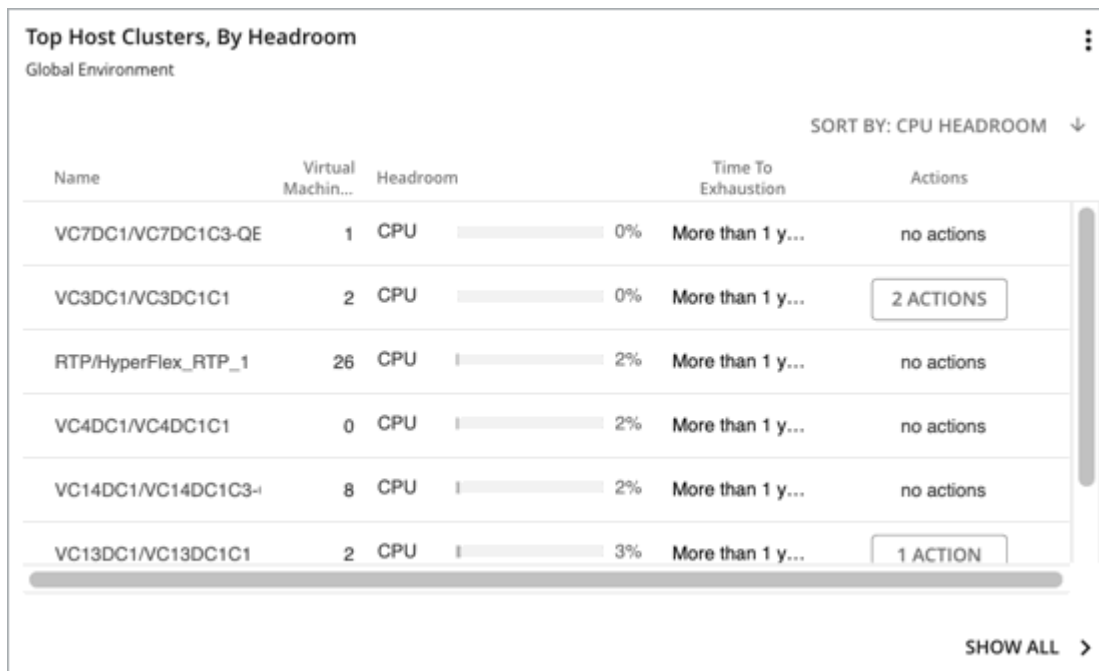
## Display

The chart lists the top entities by utilization of the commodities that you or the system has set. Depending on the entity type and scope, you can sort the information. To view the utilization details, hover over the entity to display the tooltip.

To drill down to an entity, click the entity name in the chart. This sets the scope to that entity.

Click the **ACTIONS** button for an entity to examine the actions that are pending for it, and then decide which ones are safe to execute.

Example: A top host clusters chart which can be sorted by CPU headroom or CPU exhaustion.



| Name                | Virtual Machin... | Headroom                                                                                                | Time To Exhaustion | Actions          |
|---------------------|-------------------|---------------------------------------------------------------------------------------------------------|--------------------|------------------|
| VC7DC1/VC7DC1C3-QE  | 1                 | CPU <span style="display: inline-block; width: 100px; height: 10px; background-color: #ccc;"></span> 0% | More than 1 y...   | no actions       |
| VC3DC1/VC3DC1C1     | 2                 | CPU <span style="display: inline-block; width: 100px; height: 10px; background-color: #ccc;"></span> 0% | More than 1 y...   | <b>2 ACTIONS</b> |
| RTP/HyperFlex_RTP_1 | 26                | CPU <span style="display: inline-block; width: 100px; height: 10px; background-color: #ccc;"></span> 2% | More than 1 y...   | no actions       |
| VC4DC1/VC4DC1C1     | 0                 | CPU <span style="display: inline-block; width: 100px; height: 10px; background-color: #ccc;"></span> 2% | More than 1 y...   | no actions       |
| VC14DC1/VC14DC1C3-  | 8                 | CPU <span style="display: inline-block; width: 100px; height: 10px; background-color: #ccc;"></span> 2% | More than 1 y...   | no actions       |
| VC13DC1/VC13DC1C1   | 2                 | CPU <span style="display: inline-block; width: 100px; height: 10px; background-color: #ccc;"></span> 3% | More than 1 y...   | <b>1 ACTION</b>  |

## Top Host Clusters Chart

This chart shows the top host clusters in your on-prem environment by CPU, memory, and storage capacity or utilization. In the default view, the chart shows the top clusters by CPU headroom (available capacity). It also shows time to exhaustion of cluster resources, which is useful for future planning (for example, you might need to buy more hardware).

To calculate cluster capacity and headroom, Workload Optimization Manager runs nightly plans that take into account the conditions in your current environment. The plans use the Economic Scheduling Engine to identify the optimal workload distribution for your clusters. This can include moving your current VMs to other hosts within the given cluster, if such moves would result in a more desirable workload distribution. The result of the plan is a calculation of how many more VMs the cluster can support.

Click the **ACTIONS** button for a given host cluster to see the actions that Workload Optimization Manager recommends to keep cluster resources in the desired state, and then decide which ones are safe to execute.

Click **Show All** to see all of the clusters. In the Show All list, you can also download capacity data as a CSV file. Click a cluster name to set the scope to that cluster and view more details about its current capacity and health.

## Top Accounts Chart

This chart lists the cloud accounts with the largest potential savings. These are the savings you would realize if you execute pending actions for your cloud workloads. Click the **ACTIONS** button to examine these actions and decide which ones are safe to execute. The chart also shows billed costs in the last 30 days.

To set the scope to a particular account, click the account name.

Click **Show all** to view additional information, including the number of actions that have been executed for individual accounts or workloads, along with the resulting savings. If you have multiple cloud providers, each provider will have its own tab. You can download the accounts list as a CSV file.

## AWS Accounts

The chart shows the AWS master and member accounts that you have added as targets, including [GovCloud \(on page 357\)](#) accounts. Accounts with a star symbol are master accounts.

For GovCloud accounts, the billed cost is shown as **N/A** since invoicing for these accounts is managed through an associated AWS *standard account*. Adding this standard account as a target is optional. When added, it appears in the Top Accounts chart and shows the total billed cost for the GovCloud accounts and the standard account itself.

### NOTE:

Specific RIs can provide savings for multiple accounts. However, individual accounts show the full RI savings, which can result in exaggerated savings for that account.

## Azure Accounts

The chart shows the subscriptions discovered via the service principal accounts that you have added as targets, including [Azure Government \(on page 422\)](#) subscriptions.

## Google Cloud Accounts

The chart shows the folders and projects discovered via the Google Cloud service accounts that you have added as targets.

If a service account has access to a folder with projects and subfolders, the folder displays as the top-level account. Click **Show All** to see the full resource hierarchy and top-down data. If a service account has access to a project or subfolder but not its parent folder, the project or subfolder displays as the top-level account.

## Top Resource Groups Chart

This chart highlights the estimated monthly cost for the top resource groups in your cloud environment and the savings you would realize if you execute the pending actions. Click the **ACTIONS** button to examine these actions and decide which ones are safe to execute. Click a resource group to set the scope to that group.

The chart also counts actions that have been executed for individual groups, and then shows the resulting savings.

## Workload Health Charts

Workload Health charts show the health of workloads from the compliance, efficiency improvement, and performance assurance perspectives. These charts use current (real-time) data for the workloads chosen for the chart widget scope.

## Chart Type

You can set the display to:

- Text
- Ring Chart
- Horizontal Bar

## Breakdown

You can choose:

- **Workload by Compliance**

A virtual environment can include policies that limit availability of resources. It's possible that the environment configuration violates these defined policies. In such cases, Workload Optimization Manager identifies the violation and recommends actions that bring the entity back into compliance.

- **Workload by Efficiency Improvement**

Efficient utilization of resources is an important part of running in the desired state. Running efficiently maximizes your investment and reduces cost. When Workload Optimization Manager discovers underutilized workloads, it recommends actions to optimize operations and save money.

- **Workload by Performance Assurance**

Ultimately, the reason to manage workloads in your environment is to assure performance and meet QoS goals. When Workload Optimization Manager detects conditions that directly put QoS at risk, it recommends associated actions to assure performance. You can consider these critical conditions, and you should execute the recommended actions as soon as possible.

Workload Health charts indicate actions that you should consider to improve the health of workloads. To see a list of actions, click **Show Actions** at the bottom of the chart.

## Environment Charts

Environment charts provide an overview of your environment. They show the targets that you are managing and count the entities that Workload Optimization Manager has discovered through those targets. For example, you can display the cloud service providers, hypervisors, and the number of workloads.

## Environment Type

You can choose one of the following views:

- Hybrid (both on-prem and cloud)
- Cloud
- On-Prem

## Display

The chart shows the information as a Text chart type.

## Workload Improvements Charts

Workload Improvements charts track the health of workloads in your environment over time, and map the health to the number of actions Workload Optimization Manager has executed in that time period.

In the chart, you can see the significance and value of executed actions:

- Workloads Overall

This is the total number of workloads over time.

- **Workloads with Performance Risks**  
These are the workloads that are not performing well.
- **Inefficient Workloads**  
These are the workloads that are running on under-utilized hosts or are not being utilized.
- **Workloads Out of Compliance**  
These are the workloads that are violating a placement policy. Workloads that are not in compliance might be running on a host or placed on storage, for example, that violate a placement policy.
- **Executed actions**  
Actions that Workload Optimization Manager executed.

The vertical line shows when the last data point was polled in your environment.

## Environment Type

You can choose one of the following views:

- Hybrid (both on-prem and cloud)
- Cloud
- On-Prem

## Display

The chart shows the information as a Line chart.

## Cloud Chart Types

These chart widgets provide information on the status of your cloud environment.

For many cloud chart widgets that display costs and savings, Workload Optimization Manager uses the billing reports from your cloud service providers to build a picture of your overall costs. The data includes all costs that the service provider includes in the billing report. Workload Optimization Manager parses these reports into the formats that it uses for the cloud chart widgets.

### NOTE:

In order for Workload Optimization Manager to access AWS monthly reports, you must have created a Cost and Usage report in your AWS account and you must store it in an S3 bucket.

## Cost Breakdown Charts

Workload Optimization Manager displays the unbilled billing information from your cloud provider. Use this chart to [track \(on page 155\)](#) your expenses and see historical trends.

## Categories

The chart can break down costs by the following categories.

- **Cost Breakdown by Service Provider**  
See costs over time for each cloud service provider in your environment.  
You can open more than one account from a single service provider. If you are running workloads on different service providers, this chart shows the distribution of costs across these providers.
- **Cost Breakdown by Account**

The chart shows the [cloud accounts \(on page 919\)](#) with the largest costs. The chart's legend displays up to 20 actual accounts and, if needed, an additional item labeled 'Others' that represents all accounts that are not in the top 20. Hover on a data point to see costs for individual accounts.

- **Cost Breakdown by Service**

The chart shows the services with the largest costs. The chart's legend displays up to 20 actual services and, if needed, an additional item labeled 'Others' that represents all services that are not in the top 20. Hover on a data point to see costs for individual services.

- **Cost Breakdown By Region**

The chart shows the regions with the largest costs. The chart's legend displays up to 20 actual regions and, if needed, an additional item labeled 'Others' that represents all regions that are not in the top 20. Hover on a data point to see costs for individual regions.

- **Cost Breakdown by Tag**

Workload Optimization Manager discovers the tags that you assigned to resources in your environment and then displays the tag keys when you click **Tag** at the top-right section of the chart. Select a tag key to see the tag values with the largest costs.

The chart's legend displays up to 20 actual tag values and, if needed, an additional item labeled 'Others' that represents all tag values that are not in the top 20. Hover on a data point to see costs for individual tag values.

- **Workload Cost Breakdown**

This chart breaks down costs by the following categories:

- On-Demand Compute
- Spot Compute
- On-Demand Compute License Bundle – only applies to Azure VMs and AWS VMs running Windows OS
- On-demand License
- Reserved License
- Storage
- Other cost – includes workload costs that are not categorized by Workload Optimization Manager, such as network charges

Points to consider:

- For VMs fully covered by AWS Reserved Instances, Azure reservations, or Google Cloud committed use discounts, on-demand cost is 0 (zero).
- For Azure VMs, the chart shows cost data from the day the VM was discovered by Workload Optimization Manager. Cost data before discovery is not available and therefore not reflected in the chart.

## Chart Type

You can set the display to:

- Line Chart
- Stacked Bar Chart
- Area Chart

## Chart Time Frame

Currently, the chart can display data from the last 7 or 30 days. As you change the time frame, Workload Optimization Manager divides the reported information into the appropriate time units to match that time frame. However, the source remains the same. Changing the time frame does not affect the source data or increase data polling.



## Cloud Tier Breakdown Charts

Cloud Tier charts show the cloud tiers that Workload Optimization Manager discovers for the chart widget scope. For example, if the Chart Widget Scope is set to All Cloud VMs and the Entity Type is set to Virtual Machine, the chart shows all the cloud tiers that the workloads use.

### Entity Type

You can choose any entity type in the list.

### Chart Type

You can set the display to:

- Text
- Ring Chart
- Horizontal Bar

## Location Charts

Location charts show cloud provider regions in a world map for which there are discovered workloads. Click on any region to examine more detailed information in a scoped view.

### Display

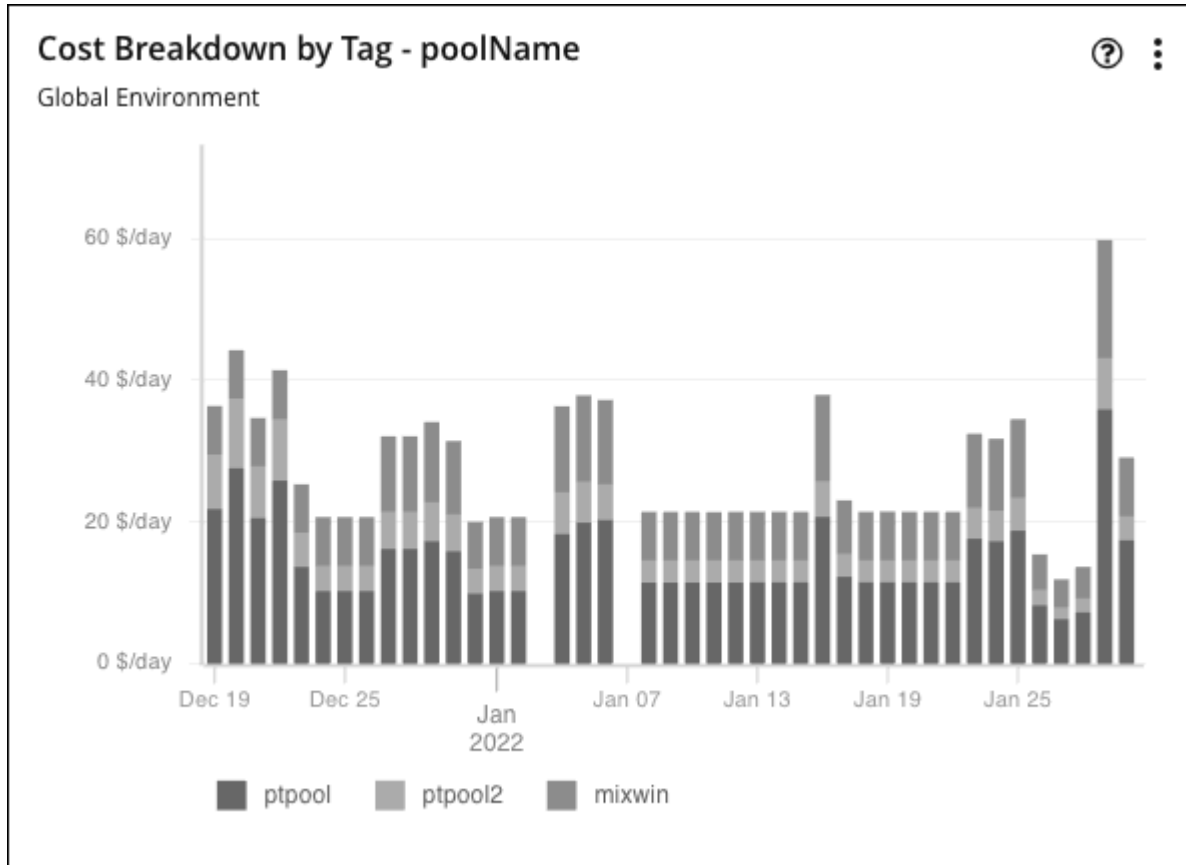
The chart shows the regions in countries in a Map chart.

## Cost Breakdown by Tag Charts

Cost Breakdown By Tag charts show the costs for tagged cloud entities that Workload Optimization Manager discovered in your AWS, Azure, or Google Cloud environment. For the tagged entities in scope, the chart shows how daily costs change over time.

You choose a tag key to track, and then choose which tag values to include in the chart. Each data point aggregates the costs for all the entities with a given tag/value pair. You can display the cost breakdown in a stacked bar chart or an area chart.

For example, in this stacked bar chart, the tag **poolName** is *workload-type* and the tag **Values** are *ptpool*, *ptpool2*, and *mixwin*.



## Scope

To display these charts, add them to the default views in the Home Page or to your custom dashboards. By default, these charts are scoped to your global environment. You can change the scope to view granular data.

## Timeframe

Currently, the chart can display data from the last 7 or 30 days.

## Chart Type

You can set the display to:

- Area Chart
- Stacked Bar Chart

For more detail, hover over a data point. A tooltip appears to show specific values for that date. Click the legend items to show/hide data for specific values.

## Tag Settings

Choose the Tag/Value pairs you want to display in the chart.

Note that tag Key and Value are case insensitive. Each data point in the chart aggregates the costs for all entities with the given tag Key/Value pair, regardless of case.

- **Key**

The tag name that you want to chart. Workload Optimization Manager discovers the tags you have configured in your environment.

You can choose one Key for the chart.

- **Values**

The values that you have configured in your environment for the given Key.

You can choose multiple values. To shorten the list of values, type a filter string in the Values field.

## Cumulative Savings and Investments Charts

### IMPORTANT:

The method for tracking savings and investments has been enhanced to accurately report the impact of actions on your cloud expenses. This enhanced tracking began in version 3.7.3. For cumulative savings and investments before this release, see the **Legacy Cumulative Savings** and **Legacy Cumulative Investments** charts.

Actions for your cloud workloads usually have cost savings or investments attached to them. For example, deleting unattached volumes can lower your costs significantly (savings), while scaling a VM to a different tier to improve performance could incur additional costs (investments). These charts highlight total savings and investments as a result of executing actions. Workload Optimization Manager uses billing data from your cloud provider to calculate savings and investments.

These charts display in the built-in Cloud Executive Dashboard. You can add these charts to the default views in the Home Page or to your custom dashboards.

### NOTE:

Billing data from your cloud provider generally takes 1 to 2 days to update fully. Savings and investment figures may change until the data is fully updated.

In the Cloud Executive Dashboard, scoped users can see data for the entire cloud environment.

## Scale Actions

Scale actions involve moving an entity to a different compute tier or adjusting the entity's allocated capacity. Currently, Workload Optimization Manager calculates savings and investments when scaling the following entities:

- VMs (AWS, Azure, and Google Cloud VMs)
- Volumes (AWS and Azure volumes)
- Databases (Azure SQL vCore/DTU and Cosmos DB)
- Document collections (for Cosmos DB)
- Virtual Machine Specs (Azure App Service plans)
- Database Servers (AWS RDS)

Workload Optimization Manager calculates savings and investment *per entity*. Calculation is based on the *before-action* and *after-action* costs.

- Before-action cost is the cost of an entity before an action was executed. This is based on the cost snapshot on the day of action execution.
- After-action cost is the cost of an entity as reflected in the daily billing report from the cloud provider.

Savings and investments are the total of all past scaling actions, with the exception that a scale in one direction (such as a scale up) reduces the amounts of previous actions in the opposite direction (such as a scale down), until one or more previous actions have no more effect.

To illustrate, consider three consecutive scale actions for a newly discovered VM and the effect of these actions on the calculated costs. Note that these actions are assumed to have been executed at midnight. Costs are calculated proportionately when actions are executed at other times of the day.

| Day | Executed Action | Before-action Cost | After-action Cost | Investments       | Savings           |
|-----|-----------------|--------------------|-------------------|-------------------|-------------------|
| 01  | Scale up        | \$2                | \$5               | $\$5 - \$2 = \$3$ | <b>\$0</b>        |
| 02  | Scale down      | \$5                | \$4               | $\$4 - \$2 = \$2$ | $\$5 - \$4 = \$1$ |
| 03  | Scale down      | \$4                | \$2               | $\$2 - \$2 = \$0$ | $\$5 - \$2 = \$3$ |

Investment is the difference between the after-action cost on a particular day and the lowest ever before-action cost up to that day (\$2 for all three days in the example). Savings is the difference between the largest ever before-action cost up to a particular day (\$5 on Days 02 and 03) and the after-action cost on that day.

**NOTE:**

When the result of the calculation is a negative amount, Workload Optimization Manager considers savings or investments to be \$0.

Workload Optimization Manager reads the daily billing report from the cloud provider to determine the current daily cost of an entity. Calculation also takes into account workload uptime (for VMs) and the effect of consecutive scale actions on the same workload.

Points to consider:

- Calculation can adjust to varying VM uptime and discount coverage over time.
- Calculation stops for terminated entities or entities that Workload Optimization Manager no longer discovers.
- Calculation stops if there is a cost change in the entity that is *not* the result of a Workload Optimization Manager action.

## Delete Actions

Delete actions always result in savings. Currently, Workload Optimization Manager calculates savings when deleting the following entities:

- Unattached volumes (AWS, Azure, and Google Cloud volumes)
- Empty Virtual Machine Specs (Azure App Service plans)
- Cosmos databases with provisioned throughput but without any underlying document collection

Workload Optimization Manager checks the daily cost of an entity on the day the entity was deleted, and uses that cost to calculate savings from that day onwards. The daily bill from the cloud provider is not used to calculate savings.

## Stop and Suspend Actions

Stop and suspend actions always result in savings. Currently, Workload Optimization Manager calculates savings when:


- Stopping parkable VMs (AWS, Azure, and Google Cloud VMs)
- Suspending idle dedicated SQL pools (used in Azure Synapse Analytics)

**NOTE:**

Dedicated SQL pools are represented as Database entities in the supply chain.

Workload Optimization Manager checks the hourly cost of an entity's instance type at the time the action was executed, and then uses that cost to calculate savings for the duration of the action. Calculation stops as soon as the entity is powered on. The daily bill from the cloud provider is not used to calculate savings.

## Chart Settings

Click the More options icon (  ), and then select **Edit** to modify the following settings:

- Scope

By default, the charts are scoped to your global environment. You can change the scope to one or several accounts, billing families, groups, or entities.

- Timeframe

- Last 7 Days or Last 30 Days – Each data point in the chart shows total savings or investments from previous days until the given day.
- Last Year – Each data point in the chart shows total savings or investments from previous months until the given month.

- Chart Type

You can set the display to:

- Text and Bar Chart
- Text and Area Chart
- Stacked Bar Chart
- Area Chart
- Text

- Type

Switch between the **Cumulative Savings** and **Cumulative Investments** views. You can also change the displayed data to just **Savings** or **Investments** if you do not wish to see how the savings or investment costs accumulate over time.

- Group By

This setting breaks down data points by the selected group. By default, no group is selected. Each data point only shows the total cumulative values for a given day or month, depending on the selected timeframe.

The following groups are supported:

- Account – Cloud accounts discovered in your environment
- Action Type – Scale and delete actions
- Cloud Service Provider – AWS, Azure and Google Cloud
- Entity Type – Virtual Machine, Volume, Database (Azure only), Virtual Machine Spec (Azure only)
- Region – Regions for the entities
- Resource Group (Azure only) – Available resource groups in your environment
- Tag – Tag values for a given tag key

Select a tag key from the list. For AWS, the tag keys are limited to cost allocation tags.

For example, if you selected **Account**:

- The chart represents each account as a distinct color.
- When you hover on a data point, the chart shows a list of accounts, ordered from largest to smallest cumulative values.
- The chart legend shows the individual accounts. Click an account to show/hide values for that account.
- The chart and legend show up to 20 accounts and, if needed, an additional item labeled 'Others' that represents all accounts that are not in the top 20.

## Show All

Click **Show All** at the bottom of the chart to view and download data in tabular format.

Data in the table that opens is downloadable. In that table, you can further break down data by resource names. To do this, go to the Details column and click the icon for a particular row. A second table opens. Data in this table is also downloadable.

## Legacy Cumulative Savings and Investments Charts

### IMPORTANT:

These charts show cumulative savings and investments before version 3.7.3. The method for tracking savings and investments was enhanced in version 3.7.3, and data from this enhanced tracking is available in the **Cumulative Savings** and **Cumulative Investments** charts.

Actions for your cloud workloads usually have cost savings or investments attached to them. For example, deleting unattached volumes can lower your costs significantly (savings), while scaling a VM to a different tier to improve performance could incur additional costs (investments).

These charts highlight:

- Total *realized* savings and investments as a result of executing actions
- Total *missed* savings and investments when actions are not executed

Information in these charts can help shape your action handling policies. For example, you can start automating actions so you don't miss opportunities to assure performance at the lowest possible cost.

### Scope

These charts display in the built-in Cloud Executive Dashboard and are scoped to your global environment. You can change the scope to view granular data. You can also add these charts to the default views in the Home Page or to your custom dashboards.

Another way to view granular data is to set the scope (in the supply chain or by using Search) to one or several accounts, billing families, groups, or workloads.

### Scale Actions

For actions to scale workloads (VMs, Database Servers, databases, or volumes), Workload Optimization Manager calculates savings and investment *per workload* based on the hourly cost of the workload price difference, taking into account workload [uptime \(on page 564\)](#) and the effect of consecutive scale actions on the same workload.

- Calculated investments and savings are the total of all past scaling actions, with the exception that a scale in one direction reduces the amounts of previous actions in the opposite direction, until one or more previous actions have no more effect.

To illustrate:

Consider three consecutive scale actions for a VM and their effect on the calculation.

1. A cost increase of \$1.00 counts as an investment of \$1.00.
2. A subsequent cost decrease of \$0.25 is factored in as:
  - Savings of \$0.25 to the total amount in the Cumulative Savings chart
  - An investment of \$0.75 to the total amount in the Cumulative Investments chart
3. Another cost decrease of \$1.00 is factored in as:
  - Savings of \$1.25 to the total amount in the Cumulative Savings chart
  - An investment of \$0.00 to the total amount in the Cumulative Investments chart

By the time the third action was executed, the initial \$1.00 investment has been "undone" (investment amount is \$0.00) and is no longer considered when calculating savings and investments for the VM.

- Calculation can adjust to varying VM uptime and discount coverage over time.
- Calculation stops for terminated entities or entities that Workload Optimization Manager no longer discovers.
- Calculation stops if there is a cost change in the entity that is *not* the result of a Workload Optimization Manager action.

## Volume Delete Actions

For actions to delete volumes, Workload Optimization Manager calculates savings accumulated over one year since volume deletion, based on the hourly cost of the deleted volume. It also estimates missed savings based on the hourly cost of the workload price difference and the number of hours that pending actions remain in the system.

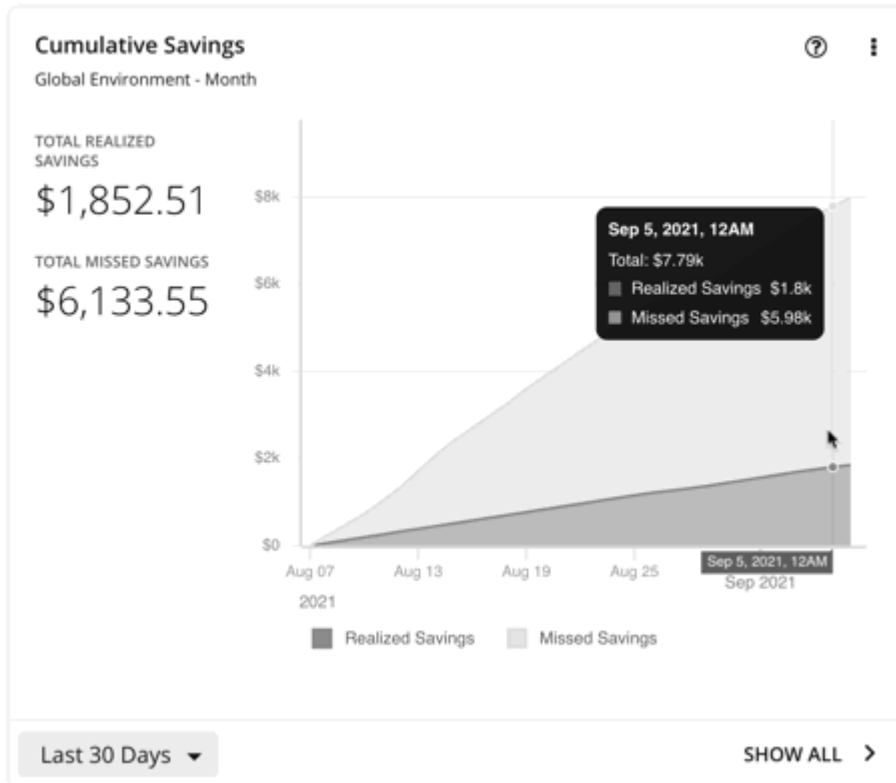
### Chart Type

You can set the display to:

- Text and Bar Chart
- Text and Area Chart
- Stacked Bar Chart
- Area Chart
- Text

You can edit the chart to switch between the **Cumulative Savings** and **Cumulative Investments** views. You can also change the displayed data to just **Savings** or **Investments** if you do not wish to see how the savings or investment costs accumulate over time.

In this example, Workload Optimization Manager shows monthly realized and missed savings.



In the chart legend, you can click **Realized Savings** or **Missed Savings** to display a filtered view. Click the item again to reset the chart.

Click **Show All** at the bottom of the chart to view and download data in tabular format.

## Savings and Investments Charts

### IMPORTANT:

The method for tracking savings and investments has been enhanced to accurately report the impact of actions on your cloud expenses. This enhanced tracking began in version 3.7.3. For savings and investments before this release, see the **Legacy Cumulative Savings** and **Legacy Cumulative Investments** charts.

Actions for your cloud workloads usually have cost savings or investments attached to them. For example, deleting unattached volumes can lower your costs significantly (savings), while scaling a VM to a different tier to improve performance could incur additional costs (investments). These charts highlight total savings and investments as a result of executing actions. Workload Optimization Manager uses billing data from your cloud provider to calculate savings and investments.

You can add these charts to the default views in the Home Page or to your custom dashboards.

### NOTE:

Billing data from your cloud provider generally takes 1 to 2 days to update fully. Savings and investment figures may change until the data is fully updated.

## Scale Actions

Scale actions involve moving an entity to a different compute tier or adjusting the entity's allocated capacity. Currently, Workload Optimization Manager calculates savings and investments when scaling the following entities:

- VMs (AWS, Azure, and Google Cloud VMs)
- Volumes (AWS and Azure volumes)
- Databases (Azure SQL vCore/DTU and Cosmos DB)
- Document collections (for Cosmos DB)
- Virtual Machine Specs (Azure App Service plans)
- Database Servers (AWS RDS)

Workload Optimization Manager calculates savings and investment *per entity*. Calculation is based on the *before-action* and *after-action* costs.

- Before-action cost is the cost of an entity before an action was executed. This is based on the cost snapshot on the day of action execution.
- After-action cost is the cost of an entity as reflected in the daily billing report from the cloud provider.

### NOTE:

When the result of the calculation is a negative amount, Workload Optimization Manager considers savings or investments to be \$0.

Workload Optimization Manager reads the daily billing report from the cloud provider to determine the current daily cost of an entity. Calculation also takes into account workload uptime (for VMs).

Points to consider:

- Calculation can adjust to varying VM uptime and discount coverage over time.
- Calculation stops for terminated entities or entities that Workload Optimization Manager no longer discovers.
- Calculation stops if there is a cost change in the entity that is *not* the result of a Workload Optimization Manager action.



## Delete Actions

Delete actions always result in savings. Currently, Workload Optimization Manager calculates savings when deleting the following entities:

- Unattached volumes (AWS, Azure, and Google Cloud volumes)
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Workload Optimization Manager checks the daily cost of an entity on the day the entity was deleted. The daily bill from the cloud provider is not used to calculate savings.

## Stop and Suspend Actions

Stop and suspend actions always result in savings. Currently, Workload Optimization Manager calculates savings when:


- Stopping parkable VMs (AWS, Azure, and Google Cloud VMs)
- Suspending idle dedicated SQL pools (used in Azure Synapse Analytics)

### NOTE:

Dedicated SQL pools are represented as Database entities in the supply chain.

Workload Optimization Manager checks the hourly cost of an entity's instance type at the time the action was executed, and then uses that cost to calculate savings for the duration of the action. Calculation stops as soon as the entity is powered on. The daily bill from the cloud provider is not used to calculate savings.

## Chart Settings

Click the More options icon (  ), and then select **Edit** to modify the following settings:

- **Scope**  
By default, the charts are scoped to your global environment. You can change the scope to one or several accounts, billing families, groups, or entities.
- **Timeframe**
  - Last 7 Days or Last 30 Days – Each data point in the chart shows total savings or investments for the given day.
  - Last Year – Each data point in the chart shows total savings or investments for the given month.
- **Chart Type**  
You can set the display to:
  - Text and Bar Chart
  - Text and Area Chart
  - Stacked Bar Chart
  - Area Chart
  - Text
- **Type**  
Switch between the **Savings** and **Investments** views. You can also change the displayed data to **Cumulative Savings** or **Cumulative Investments** to see how the savings or investment costs accumulate over time.
- **Group By**  
This setting breaks down data points by the selected group. By default, no group is selected. Each data point only shows the total values for a given day or month, depending on the selected timeframe.  
The following groups are supported:
  - Account – Cloud accounts discovered in your environment
  - Action Type – Scale and delete actions

- Cloud Service Provider – AWS, Azure and Google Cloud
- Entity Type – Virtual Machine, Volume, Database (Azure only), Virtual Machine Spec (Azure only)
- Region – Regions for the entities
- Resource Group (Azure only) – Available resource groups in your environment
- Tag – Tag values for a given tag key

Select a tag key from the list. For AWS, the tag keys are limited to cost allocation tags.

For example, if you selected **Account**:

- The chart represents each account as a distinct color.
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- The chart legend shows the individual accounts. You can click an account to show/hide values for that account.
- The chart and legend show up to 20 accounts and, if needed, an additional item labeled 'Others' that represents all accounts that are not in the top 20.

## Show All

Click **Show All** at the bottom of the chart to view and download data in tabular format.

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## Legacy Savings and Investments Charts

### IMPORTANT:

These charts show savings and investments before version 3.7.3. The method for tracking savings and investments was enhanced in version 3.7.3, and data from this enhanced tracking is available in the **Savings** and **Investments** charts.

Actions for your cloud workloads usually have cost savings or investments attached to them. For example, deleting unattached volumes can lower your costs significantly (savings), while scaling a VM to a different tier to improve performance could incur additional costs (investments).

These charts highlight:

- Total *realized* savings and investments as a result of executing actions
- Total *missed* savings and investments when actions are not executed

Information in these charts can help shape your action handling policies. For example, you can start automating actions so you don't miss opportunities to assure performance at the lowest possible cost.

## Scope

To display these charts, add them to the default views in the Home Page or to your custom dashboards. By default, these charts are scoped to your global environment. You can change the scope to view granular data.

Another way to view granular data is to set the scope (in the supply chain or by using Search) to one or several accounts, billing families, groups, or workloads.

## Scale Actions

For actions to scale workloads (VMs, Database Servers, databases, or volumes), Workload Optimization Manager calculates savings and investment *per workload* based on the hourly cost of the workload price difference, taking into account workload uptime (on page 564).

- Calculation can adjust to varying VM uptime and discount coverage over time.
- Calculation stops for terminated entities or entities that Workload Optimization Manager no longer discovers.
- Calculation stops if there is a cost change in the entity that is *not* the result of a Workload Optimization Manager action.

## Volume Delete Actions

For actions to delete volumes, Workload Optimization Manager calculates savings since volume deletion, based on the hourly cost of the deleted volume. It also estimates missed savings based on the hourly cost of the workload price difference and the number of hours that pending actions remain in the system.

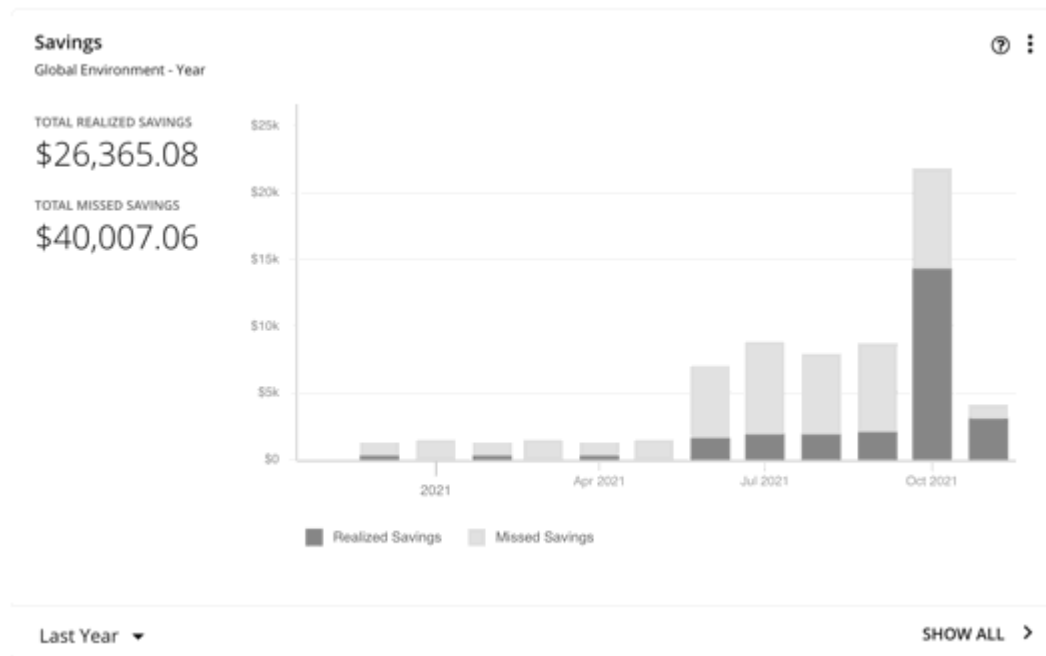
## Chart Type

You can set the display to:

- Text and Bar Chart
- Text and Area Chart
- Stacked Bar Chart
- Area Chart
- Text

You can edit the chart to switch between the **Savings** and **Investments** views. You can also change the displayed data to **Cumulative Savings** or **Cumulative Investments** to see how the savings or investment costs accumulate over time.

In this example, the chart shows realized and missed savings per month over the last year. It indicates higher rates of realized savings in the last two months as more actions are executed rather than kept pending.



In the chart legend, you can click **Realized Savings** or **Missed Savings** to display a filtered view. Click the item again to reset the chart.

Click **Show All** at the bottom of the chart to view and download data in tabular format.

## Recommended RI Purchases Charts

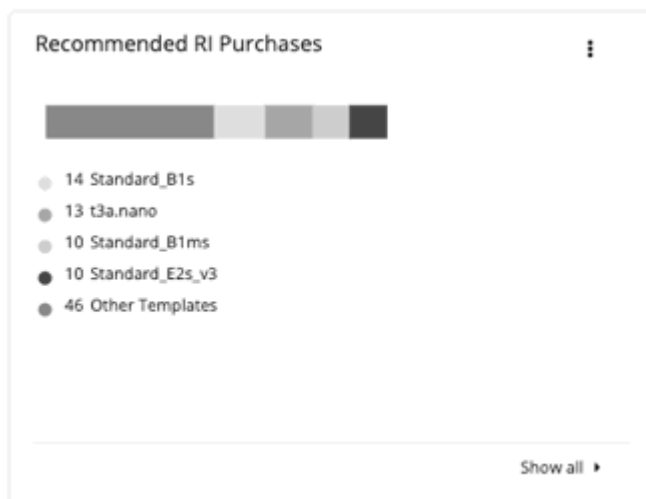
The Recommended RI Purchases chart will be removed from the cloud dashboard in a future release. Use [Action Center \(on page 729\)](#) to view RI purchase recommendations for your cloud workloads.

Workload Optimization Manager can recommend purchasing instance types at a discounted rate to help you increase the percentage of VMs covered by discounted pricing and reduce on-demand costs. This chart shows your pending purchases. Download the list of purchases and then send it your cloud provider or representative to initiate the purchase process.

### NOTE:

Purchase actions should be taken along with the related VM scaling actions. To purchase discounts for VMs at their current sizes, run a [Buy VM Reservation Plan \(on page 804\)](#).

Currently, Workload Optimization Manager can recommend purchasing AWS EC2 RIs and Azure reservations.



## Factors Affecting Recommendations

To identify VMs that are good candidates for discounted pricing, Workload Optimization Manager analysis considers the history of a VM (by default, the last 21 days), and it looks for:

- Activity
  - If the VM's VCPU utilization percentile is 20% or higher, then Workload Optimization Manager considers it an active VM.
- Stability
  - If there have been no start, stop, or resize actions for the VM for 16 of the last 21 days, then Workload Optimization Manager considers it stable.

If the current discount inventory cannot support the VM, or if supporting it would exceed your desired coverage, then Workload Optimization Manager can recommend purchasing additional discounts.

Workload Optimization Manager generates purchase actions on a two-week cycle. It also generates a new set of actions if the discount inventory changes or after the platform restarts.

Be aware of the following:

- Different types of discounts have different costs, so the choice between using on-demand or discounted pricing can vary depending on your [purchase profile \(on page 1013\)](#).
- Workload Optimization Manager can only estimate costs because the full data is only available after you complete the purchase. Estimates reflect costs you would see after scaling workloads to the newly purchased instance types. For scaling to already-purchased instance types, the chart reflects the actual costs.

- As Workload Optimization Manager generates purchase actions, it assumes that any other pending actions for the workload will also be executed. For example, assume a workload running on an r4.xlarge template. If Workload Optimization Manager recommends changing that instance type to an m5.medium, it can recommend that you purchase a discounted m5 to cover the workload and reduce costs. This purchase could be on a region that currently doesn't have any m5 workloads. The purchase recommendation assumes you will move the workload to that other region.
- For AWS EC2 RIs:
  - For environments that use the *Instance Size Flexible* rules, Workload Optimization Manager can recommend that you buy multiple RIs of smaller instance types to cover the resource requirements of larger instance types. For example, rather than buying one t2.small RI, Workload Optimization Manager can recommend that you buy four t2.nano RIs to offer an equivalent discount.
  - For environments that consolidate billing into Billing Families, Workload Optimization Manager recommends purchases that are within the given billing family. For more information, see [AWS Billing Families \(on page 1018\)](#).

## Show All

Click **Show All** to see a table with details for each discount.

The table shows the properties, up-front cost, and break-even period for each discount. The break-even period is the time at which savings will exceed the up-front cost, rounded to the month. The Cost Impact column indicates the monthly savings you would realize when you buy a specific discount.

When you choose one or more check boxes, the total count, up-front cost, and savings appear at the top.

| AWS                      |          | AZURE         |       |          |        |             |                     |               |                   |                 |                 |            |   |
|--------------------------|----------|---------------|-------|----------|--------|-------------|---------------------|---------------|-------------------|-----------------|-----------------|------------|---|
| Buy Actions              |          | 20            |       | Savings  |        | \$799/mo    |                     |               |                   |                 | EXECUTE ACTIONS |            | ↓ |
| Type to search           |          |               |       |          |        |             |                     |               |                   |                 |                 | ADD FILTER |   |
| <input type="checkbox"/> | Account  | Instance Type | Count | Platform | Term   | Payment     | Region              | Up-Front Cost | Break Even Period | Action Category | Cost Impact     | Action     |   |
| <input type="checkbox"/> | Advanced | r5a.large     | 8     | Linux    | 1 Year | All Upfront | aws-US West (N. C.) | \$5,192       | 8 months          | SAVINGS         | ↓ \$210/mo      | DETAILS    |   |
| <input type="checkbox"/> | Advanced | c5a.large     | 6     | Linux    | 1 Year | All Upfront | aws-US West (N. C.) | \$2,934       | 7 months          | SAVINGS         | ↓ \$171/mo      | DETAILS    |   |
| <input type="checkbox"/> | Advanced | r5a.large     | 5     | Linux    | 1 Year | All Upfront | aws-US East (Ohio)  | \$2,910       | 8 months          | SAVINGS         | ↓ \$133/mo      | DETAILS    |   |

| AWS                      |              | AZURE           |         |         |                     |               |                   |                 |             |         |                 |            |   |
|--------------------------|--------------|-----------------|---------|---------|---------------------|---------------|-------------------|-----------------|-------------|---------|-----------------|------------|---|
| Buy Actions              |              | 27              |         | Savings |                     | \$928/mo      |                   |                 |             |         | EXECUTE ACTIONS |            | ↓ |
| Type to search           |              |                 |         |         |                     |               |                   |                 |             |         |                 | ADD FILTER |   |
| <input type="checkbox"/> | Subscription | Product Name    | Quan... | Term    | Region              | Up-Front Cost | Break Even Period | Action Category | Cost Impact | Action  |                 |            |   |
| <input type="checkbox"/> | Dev          | Standard_D2s_v3 | 6       | 1 Year  | azure-North Central | \$3,042       | 7 months          | SAVINGS         | ↓ \$173/mo  | DETAILS |                 |            |   |
| <input type="checkbox"/> | Dev          | Standard_B1ls   | 49      | 1 Year  | azure-East US       | \$1,323       | 7 months          | SAVINGS         | ↓ \$73/mo   | DETAILS |                 |            |   |
| <input type="checkbox"/> | Dev          | Standard_DS1_v2 | 2       | 1 Year  | azure-Brazil South  | \$798         | 6 months          | SAVINGS         | ↓ \$57/mo   | DETAILS |                 |            |   |

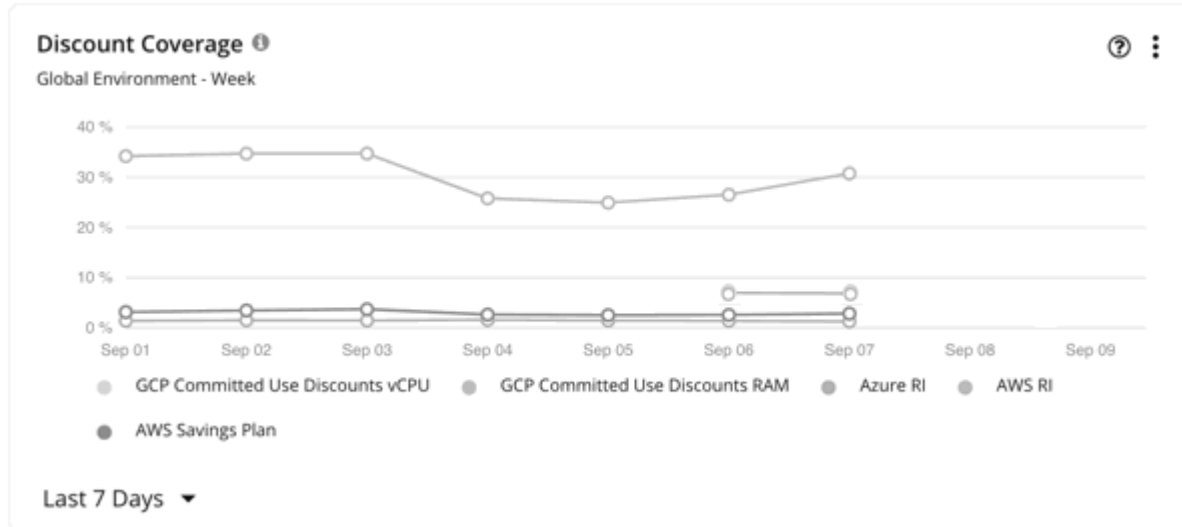
## Chart Type

You can set the display to:

- Text
- Ring Chart
- Horizontal Bar

## Discount Coverage Chart

This chart shows the percentage of VMs covered by discounts. If you have a high percentage of on-demand VMs, you should be able to reduce your monthly costs by increasing coverage. To increase coverage, you scale VMs to instance types that have existing capacity.



To identify VMs that are good candidates for discounted pricing, Workload Optimization Manager analysis considers the history of a VM (by default, the last 21 days), and it looks for:

- Activity
  - If the VM's VCPU utilization percentile is 20% or higher, then Workload Optimization Manager considers it an active VM.
- Stability
  - If there have been no start, stop, or resize actions for the VM for 16 of the last 21 days, then Workload Optimization Manager considers it stable.

If the current discount inventory cannot support the VM, or if supporting it would exceed your desired coverage, then Workload Optimization Manager can recommend purchasing additional discounts.

### Timeframe

The chart shows daily data points and supports the following timeframes:

- Last 7 Days
- Last 30 Days

### AWS EC2 Reserved Instances and Savings Plans

Workload Optimization Manager uses Cost and Usage Reports from AWS to calculate Reserved Instance (RI) and Savings Plan coverage for both non-government and GovCloud workloads. Workload Optimization Manager supports a Cost and Usage Report created at the management account, but not member accounts. For Workload Optimization Manager to use these reports, you must add a billing target in the Target Configuration page.

The chart shows historical data. Data for the current day may not be available until the cloud provider has exported it fully.

Hover on a data point in the chart to see the following information:

- The date and time for the data point
- The percentage of coverage. For RIs, coverage is based on normalization factors.

**Normalization factor** is a measure of RI capacity that you can use to compare or combine the capacity for different instance families.

Workload Optimization Manager measures RI coverage in terms of normalization factors. It compares the number of RIs calculated as normalization factors that cover workload capacity with the total number of normalization factors for a given Workload Optimization Manager scope. Each workload is assigned normalized units depending on its instance type.

Points to consider:

- Scope
  - If you set the scope to a specific AWS account, the chart shows the RI coverage for the workloads for the account and any RIs for the billing family.
  - For AWS GovCloud, you can set the scope to the global environment or the standard account/billing family associated with GovCloud.
- RIs
 

In AWS, you can turn off RI discount sharing for specific accounts. These accounts will not share any discounts with other accounts. Workload Optimization Manager does not recognize RI coverage or utilization for these accounts. For example, the RI Coverage and RI Utilization charts will show zero values.

## Azure Reservations

Workload Optimization Manager uses billed cost data from Azure to calculate reservation coverage for non-government workloads. For Workload Optimization Manager to use billed cost data, you must add an Azure Billing target in the Target Configuration page.

### NOTE:

The use of billed cost data to calculate reservation coverage for Azure Government workloads is not supported.

If you are currently using a Microsoft Enterprise Agreement target to manage non-government workloads, the chart will not show coverage data. To see coverage data, add an Azure Billing target.

The chart shows historical data. Data for the current day may not be available until the cloud provider has exported it fully.

Hover on a data point in the chart to see the following information:

- The date and time for the data point
- The percentage of coverage, based on ratios.

**Ratio** refers to the number of Azure reservation units that cover workload capacity compared to the total number of reservation units for a given Workload Optimization Manager scope. Each workload is assigned reservation units based on its instance type.

If you set the scope to a specific Azure subscription, this chart shows the reservation coverage for the workloads for the subscription, plus any shared reservations and single-scope reservations owned by this subscription.

## Google Cloud Committed Use Discounts

Workload Optimization Manager uses billing data from Google Cloud to calculate CUD coverage for VM vCPU (cores) and VM memory. For Workload Optimization Manager to use billing data, you must add a Google Cloud Billing target in the Target Configuration page.

The chart shows historical data. Data for the current day may not be available until the cloud provider has exported it fully.

Hover on a data point in the chart to see the following information:

- The date and time for the data point
- The percentage of coverage

## Points to consider:

- CUD coverage in this chart and in the Google Cloud console may not match for the following reasons:
  - Workload Optimization Manager uses UTC, while the Google Cloud console uses local time.
  - CUD coverage for VMs running [custom machine types](#) is reported by Google Cloud but not by Workload Optimization Manager. If the chart's scope includes these VMs, aggregated data may not match the data shown in Google Cloud. If the chart is scoped solely to these VMs, the chart will not display data.
  - Google Cloud reports CUD coverage for [resource reservations](#), which Workload Optimization Manager does not monitor. When CUDs cover both VMs and resource reservations, Google Cloud reports coverage for both, while Workload Optimization Manager only reports coverage for VMs.
- When you configure a billing export in Google Cloud, you can choose to export standard or detailed usage cost data. Detailed usage cost data is recommended because it includes granular data that Workload Optimization Manager can display in charts, such as discount coverage for individual VMs.

If you exported standard usage cost data and configured your Google Cloud Billing target to use this data:

- Coverage data in the chart is only available for scopes that are larger than individual VMs, such as projects or folders. This is because standard usage cost data does not include CUD coverage for individual VMs.
- Workload Optimization Manager uses retail pricing to calculate coverage. This may result in an underestimation of the coverage if the negotiated price for a machine type is lower than the retail price.

**NOTE:**

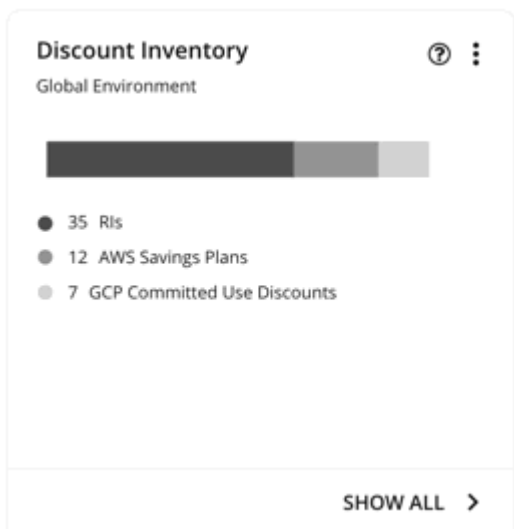
The Google Cloud Billing target uses standard usage cost data if you disabled the **Enable Resource Level Detail From Cost Export Table** option in the Target Configuration page for the target.

- When coverage reaches 100%, a rounding issue might result in a value that is slightly higher than 100% (such as 100.01%).

## Discount Inventory Chart

This chart lists the cloud provider discounts discovered in your environment.

- AWS EC2 Reserved Instances (RIs)
- AWS Savings Plans
- AWS RDS Reserved DB Instances
- Azure reservations
- Google Cloud committed use discounts





## Timeframe

The chart shows daily data points and supports the following timeframes:

- Last 7 Days
- Last 30 Days

## Scope

You can set the scope to your global cloud environment or to individual AWS accounts, Azure subscriptions, Google Cloud folders, billing families, or regions.

For AWS GovCloud Savings Plans, you can set the scope to the global environment or the standard account/billing family associated with GovCloud.

For AWS GovCloud RIs, you can set the scope to the global environment, or a GovCloud account or billing family.

## Show All

Click **Show All** at the bottom of the chart to see detailed information for the discounts in scope. If your scope includes multiple cloud providers, each provider will have its own tab.

| Discount Inventory                      |               |               |              |                   |             |               |             |                          |                     |              |        |                             |                | ✕ |  |
|-----------------------------------------|---------------|---------------|--------------|-------------------|-------------|---------------|-------------|--------------------------|---------------------|--------------|--------|-----------------------------|----------------|---|--|
| AWS RESERVED INSTANCES                  |               |               |              | AWS SAVINGS PLANS |             |               |             | AZURE RESERVED INSTANCES |                     |              |        | GCP COMMITTED USE DISCOUNTS |                |   |  |
| <b>Total</b>                            |               | <b>8</b>      | <b>Count</b> | <b>12</b>         | <b>Cost</b> | \$1,790.83/mo |             | <b>Savings</b>           | \$1,434.16/mo       |              |        |                             |                |   |  |
| <input type="checkbox"/> Reservation ID | Account       | Instance Type | Count        | Location          | Platform    | Tenancy       | Class       | Payment                  | Current Utilization | Est. Savings | Term   | Exp. Date                   | Effective Cost |   |  |
| <input type="checkbox"/>                | Quality Engin | t3.nano       | 1            | aws-ap-northe     | Linux       | Default       | Convertible | All Upfront              | 0%                  | \$0.00/mo    | 1 Year | Nov 02, 2022                | \$3.67/mo      |   |  |
| <input type="checkbox"/>                | Quality Engin | t3.nano       | 1            | aws-ap-northe     | Linux       | Default       | Convertible | All Upfront              | 0%                  | \$0.00/mo    | 1 Year | Nov 02, 2022                | \$3.67/mo      |   |  |
| <input type="checkbox"/>                | Development   | t3.micro      | 1            | aws-US East (e    | Linux       | Default       | Convertible | No Upfront               | 100%                | \$2.12/mo    | 1 Year | Feb 28, 2023                | \$5.48/mo      |   |  |

Each row in the table corresponds to a discount. Note that there can be several discounts for an Azure subscription or AWS/Google Cloud account, and each discount displays as its own row. Table columns show basic information obtained from the cloud provider, such as the name/ID of the discount, the subscription/account that uses that discount, instance type and location, term, and expiration dates. Click a subscription/account to narrow the scope.

The table supports the following general functionality:

- **Totals:** At the top of the page, you will see the total number of discovered discounts. For AWS RIs and Azure reservations, you will also see total costs and savings. As you select one or more checkboxes, the information changes to reflect the totals for your selections.
- **Column Sorting:** Click any column heading to sort the list.
- **Download:** Click the Download icon at the upper right section of the page to download the table as a CSV file.

## Azure Reservations and AWS EC2 RIs

When you add an Azure EA account or an AWS management account as your primary cloud target, Workload Optimization Manager gains full insight into the discounts for your billing families. Even as you selectively add Azure subscriptions or AWS member accounts as secondary targets, Workload Optimization Manager remains aware of all discounts and how they are utilized across the board, and can thus recommend more accurate discount optimization and purchase actions.

**Points to consider:**

- For AWS, if you added some member accounts as targets, but not a management account, Workload Optimization Manager will not reflect discounts for member accounts that you have not added as targets.
- For Azure:
  - It could take Workload Optimization Manager up to a day to discover newly purchased Azure reservations.
  - There can be delays in billing information updates that Azure makes available to Workload Optimization Manager. If this happens, analysis might use partial billing data in its calculations and show incomplete costs for discounts from non-added Azure subscriptions.

Set the scope to your global environment to view the full inventory. When you click **Show All** at the bottom of the chart, pay attention to the following information shown in the table:

- For discounts in *added* accounts (Azure subscriptions or AWS member accounts):

| <input type="checkbox"/> Reservation ID | <input type="text" value="Account"/> | Instance Type | Count | Location       | Platform | Tenancy | Class       | Payment     | <input type="text" value="Est. Current Utilization"/> | Est. Savings  | Term    | Exp. Date    | Effective Cost |
|-----------------------------------------|--------------------------------------|---------------|-------|----------------|----------|---------|-------------|-------------|-------------------------------------------------------|---------------|---------|--------------|----------------|
| <input type="checkbox"/>                | Development                          | t3a.micro     | 2     | aws-Asia Pacif | Linux    | Default | Convertible | All Upfront | 54%                                                   | \$1.65/mo     | 1 Year  | Dec 05, 2023 | \$6.00/mo      |
| <input type="checkbox"/>                | Development                          | m5.metal      | 1     | aws-US East (I | Linux    | Default | Convertible | No Upfront  | 100%                                                  | \$1,657.83/mo | 3 Years | Feb 23, 2025 | \$1,706.01/mo  |

- Account** column (for AWS) or **Subscription** column (for Azure)  
This column shows the account name for the discount. Click the name to set the scope to that account. Note that there can be several discounts for an account, and each discount displays as its own row.

**NOTE:**

If there is a failure to re-validate the account for some reason, Workload Optimization Manager shows it as a *non-added* account in the Discount Inventory page.

- Est. Current Utilization** column  
This column shows the percentage of discount capacity currently used by VMs in all accounts. Workload Optimization Manager estimates the percentage if there are VMs in non-added accounts that use the discount (since the exact number of VMs is unknown).

- For discounts in *non-added* accounts:

| <input type="checkbox"/> Reservation ID | <input type="text" value="Account"/> | Instance Type | Count | Location       | Platform | Tenancy   | Class       | Payment     | <input type="text" value="Est. Current Utilization"/> | Est. Savings | Term   | Exp. Date    | Effective Cost |
|-----------------------------------------|--------------------------------------|---------------|-------|----------------|----------|-----------|-------------|-------------|-------------------------------------------------------|--------------|--------|--------------|----------------|
| <input type="checkbox"/>                | Quality                              | t3a.micro     | 2     | aws-Asia Pacif | Linux    | Default   | Convertible | All Upfront | 54%                                                   | \$1.65/mo    | 1 Year | Dec 05, 2023 | \$6.00/mo      |
| <input type="checkbox"/>                | Quality                              | c5a.large     | 1     | aws-Canada (C  | Linux    | Dedicated | Convertible | No Upfront  | 0%                                                    | \$0.00/mo    | 1 Year | Jul 19, 2024 | \$51.82/mo     |
| <input type="checkbox"/>                | Quality                              | t3.nano       | 3     | aws-EU (Paris) | Linux    | Default   | Convertible | All Upfront | 54%                                                   | \$1.72/mo    | 1 Year | Jan 09, 2024 | \$9.75/mo      |

- Account** column (for AWS) or **Subscription** column (for Azure)  
This column shows a grayed-out, non-clickable name to indicate that you have not added the account as a target. Workload Optimization Manager is aware of this account and if the given discount is shared with other accounts because you have added a management or EA account.
- Est. Current Utilization** column  
This column shows the percentage of discount capacity currently used by VMs in all accounts. Workload Optimization Manager estimates the percentage if there are VMs in non-added accounts that use the discount (since the exact number of VMs is unknown).

## AWS Savings Plans

If you added targets that are AWS accounts with read-only access to the AWS Savings Plans API, Workload Optimization Manager uses this chart to present the Savings Plans that it discovered in your cloud environment (including GovCloud) and the instance types they use.

| <input type="checkbox"/> Savings Plan ID | Account ⓘ | Type    | Payment     | Instance Family | Location | Commitment | Term    | Start Date   | Exp. Date    |
|------------------------------------------|-----------|---------|-------------|-----------------|----------|------------|---------|--------------|--------------|
| <input type="checkbox"/> 55555 ...       | Prod      | Compute | All Upfront | All             | All      | \$0.001/hr | 1 Year  | Dec 28, 2020 | Dec 28, 2021 |
| <input type="checkbox"/> 45555 ...       | Prod      | EC2     | No Upfront  | t3              | aws-...  | \$0.001/hr | 3 Years | Dec 29, 2020 | Dec 29, 2023 |

## Google Cloud Committed Use Discounts

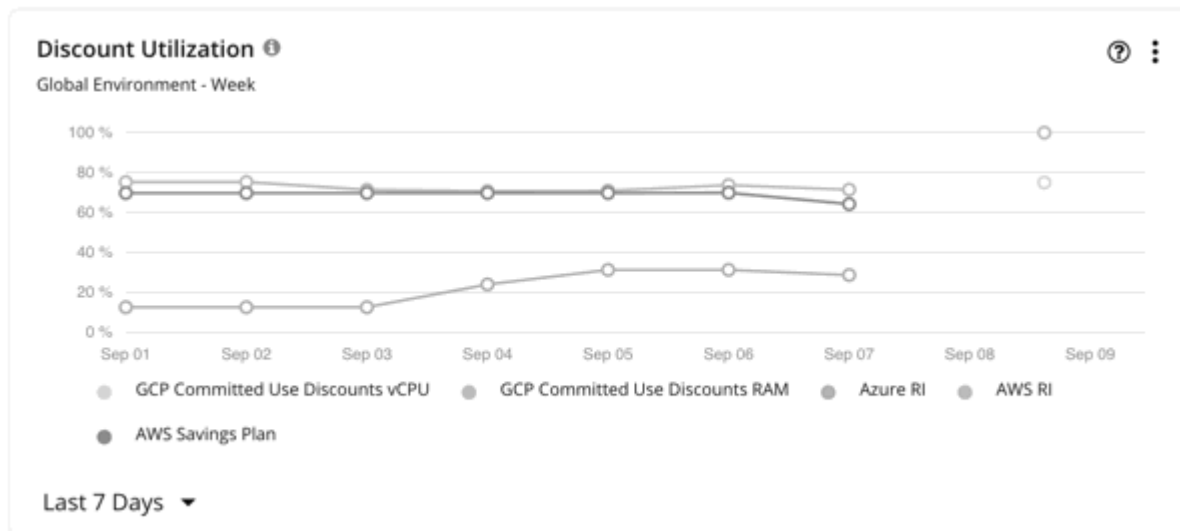
Workload Optimization Manager discovers committed use discounts (CUDs) for your workloads when you add a Google Cloud Billing target in the Target Configuration page.

| <input type="checkbox"/> Name         | Account ⓘ | Status | Region              | Type          | Payment     | Instance Family | Cores | Memory | Term    | Start Date   | End Date     |
|---------------------------------------|-----------|--------|---------------------|---------------|-------------|-----------------|-------|--------|---------|--------------|--------------|
| <input type="checkbox"/> commitment-1 |           | Active | us-west4            | Family Scoped | All upfront | N2              | 1     | 4 GB   | 3 Years | Oct 15, 2021 | Oct 15, 2024 |
| <input type="checkbox"/> commitment-1 |           | Active | eu-north1           | Family Scoped | All upfront | N2              | 1     | 2 GB   | 1 Year  | Oct 21, 2021 | Oct 21, 2022 |
| <input type="checkbox"/> commitment-1 |           | Active | northamerica-northe | Family Scoped | All upfront | N2D             | N/A   | 2 GB   | 1 Year  | Jan 27, 2022 | Jan 27, 2023 |
| <input type="checkbox"/> commitment-2 |           | Active | us-central1         | Family Scoped | All upfront | E2              | N/A   | 4 GB   | 1 Year  | Oct 21, 2021 | Oct 21, 2022 |

This chart also shows the current overall utilization of your CUD inventory for VM vCPU (cores) and VM memory, as estimated by Workload Optimization Manager analysis.

## Discount Utilization Chart

This chart shows how well you have utilized your current discount [inventory \(on page 938\)](#). The desired goal is to maximize the utilization of your inventory and thus take full advantage of the discounted pricing offered by your cloud provider.



### Timeframe

The chart shows daily data points and supports the following timeframes:

- Last 7 Days
- Last 30 Days

## AWS EC2 Reserved Instances and Savings Plans

Workload Optimization Manager uses Cost and Usage Reports from AWS to calculate Reserved Instance (RI) and Savings Plan utilization for both non-government and GovCloud workloads. Workload Optimization Manager supports a Cost and Usage

Report created at the management account, but not member accounts. In order for Workload Optimization Manager to use these reports, you must add a billing target in the Target Configuration page.

The chart shows historical data. Data for the current day may not be available until the cloud provider has exported it fully.

Hover on a data point in the chart to see the following information:

- The date and time for the data point
- The percentage of utilization

For Savings Plans, utilization is based on the total utilized and committed costs per day.

For RIs, utilization is based on normalization factors.

**Normalization factor** is a measure of RI capacity that you can use to compare or combine the capacity for different instance families.

Workload Optimization Manager measures RI coverage in terms of normalization factors. It compares the number of RIs calculated as normalization factors that cover workload capacity with the total number of normalization factors for a given Workload Optimization Manager scope. Each workload is assigned normalized units depending on its instance type.

Points to consider:

- Scope
  - You can set the scope to your global cloud environment or to individual accounts, billing families, or regions. Scoping to an account shows the RI utilization for the workloads for the entire billing family.
  - For AWS GovCloud RIs, you can set the scope to the global environment, or a GovCloud account or billing family.
  - For AWS GovCloud Savings Plans, you can set the scope to the global environment or the standard account/billing family associated with GovCloud.
- RIs
  - In AWS, you can turn off RI discount sharing for specific accounts. These accounts will not share any discounts with other accounts. Workload Optimization Manager does not recognize RI coverage or utilization for these accounts. For example, the RI Coverage and RI Utilization charts will show zero values.
  - Under very rare circumstances, you can have RIs on payment plans that do not resolve to 1-year or 3-year terms. In this case, AWS does not return pricing data for those RIs. Workload Optimization Manager does not include such RIs in its calculations of RI utilization or RI cost.

## Azure Reservations

Workload Optimization Manager uses billed cost data from Azure to calculate reservation utilization for non-government workloads. In order for Workload Optimization Manager to use billed cost data, you must add an Azure Billing target in the Target Configuration page.

### NOTE:

The use of billed cost data to calculate reservation utilization for Azure Government workloads is not supported.

If you are currently using a Microsoft Enterprise Agreement target to manage non-government workloads, the chart will not show utilization data. To see utilization data, add an Azure Billing target or use the Discount Inventory chart.

The chart shows historical data. Data for the current day may not be available until the cloud provider has exported it fully.

Hover on a data point in the chart to see the following information:

- The date and time for the data point
- The percentage of utilization, based on ratios.

**Ratio** refers to the number of Azure reservation units that cover workload capacity compared to the total number of reservation units for a given Workload Optimization Manager scope. Each workload is assigned reservation units based on its instance type.

You can set the scope to your global cloud environment or to individual subscriptions, billing families, or regions. Scoping to a subscription shows utilization for workloads for the entire billing family or for single and shared subscriptions.

## Google Cloud Committed Use Discounts

This chart does not show *historical* utilization data for committed use discounts (CUDs) because Google Cloud does not track this data. If Workload Optimization Manager only manages Google Cloud targets, this chart will be empty.

### NOTE:

Workload Optimization Manager uses billing data from Google Cloud to calculate the *current* utilization of your CUD inventory. To view current utilization data, see the Discount Inventory chart.

## Cloud Estimated Cost Charts

Cloud Estimated Cost charts show estimated monthly costs and investments for the cloud. Monthly cost amounts are summarized as amounts with and without actions.

### Display

The chart shows the information as a Text chart.

## Volume Summary Charts

To help you manage your costs on the public cloud, these charts show the distribution and costs of volumes for the given scope. In this way, you can see how volume utilization affects your costs. For these charts, Workload Optimization Manager calculates the costs based on the cost information from the cloud targets.

These charts show the following data:

- Tiers
  - The chart breaks down volumes by tier (disk type) and shows the volume count and monthly cost for each tier.
- Volume State
  - The chart breaks down volumes by attachment state (attached or unattached) and shows the volume count and monthly cost for each state. For unattached volumes, you can reduce your cloud cost by the given amount if you delete these volumes. Click **Show All** and then click the **Details** button for an unattached volume to execute a delete action.

### NOTE:

For an Optimize Cloud plan, the Volume Tier Summary chart shows 'Current' and 'Optimized' results. The 'Current' result includes currently unattached volumes that you can delete to reduce costs, while the 'Optimized' result assumes that unattached volumes have been deleted. To see a list of unattached volumes, click **Show Changes** at the bottom of the chart. For details about Optimize Cloud plans, see [Optimize Cloud Plan Results \(on page 800\)](#).

For a detailed breakdown, click **Show All** at the bottom of the chart. If you have multiple cloud providers, each provider will have its own tab. Click any column heading to sort the list. When you choose one or more check boxes, the total appears at the top.

### NOTE:

For Azure environments with VMs in Scale Sets, for any VMs that are powered off, the associated volume shows a utilization of zero GB. This is an accurate presentation of the data that the Azure environment returns for such a powered-off VM. However, it is likely that some of the volume capacity is currently utilized.

## Chart Unit

If you are scoped to a particular cloud provider, you can sort tiers and volumes by clicking the Edit option at the top-right corner of the chart, and then choosing one of the following units:

- **Count** – Sort by volume count, from largest to smallest.
- **Cost** – Sort by monthly cost, from highest to lowest.

## On-Prem Chart Types

These chart widgets provide information on the status of your on-prem environment.

### Density Charts

Density charts show the number of resource consumers (virtual machines or containers) per provider (host or storage). If available, choose the **Show Density** checkbox to see the ratio of consumers to providers.

These charts also show the desired count of virtual machines, assuming you want to fill the headroom completely. Note that the Desired Workloads values are the results of running plans. These plans can calculate workload moves within a cluster to gain more efficiency, but they always respect the cluster boundaries – the plans never move VMs to hosts on different clusters.

To display relevant data, you must set the scope to your global environment or a cluster group. Other scopes are not supported.

To display relevant data, you must set the scope to your global environment or a cluster group. Other scopes are not supported.

### Chart Type

You can set the display to:

- Stacked Bar Chart
- Line Chart

### Ports Charts

Ports charts show the most utilized northbound or southbound ports in your on-prem environment over a given time period. These charts are useful in Fabric environments where you license port channels.

### Display

The chart shows the information as Tabular.

### Headroom Charts

Headroom charts show how much extra capacity your clusters have to host workloads.

To calculate cluster capacity and headroom, Workload Optimization Manager runs nightly plans that take into account the conditions in your current environment. The plans use the Economic Scheduling Engine to identify the optimal workload distribution for your clusters. This can include moving your current VMs to other hosts within the given cluster, if such moves would result in a more desirable workload distribution. The result of the plan is a calculation of how many more VMs the cluster can support.

To calculate VM headroom, the plan simulates adding VMs to your cluster. The plan assumes a certain capacity for these VMs, based on a specific VM template. For this reason, the count of VMs given for the headroom is an approximation based on that VM template.

You can specify the following types of Headroom charts:

- CPU Headroom
- Memory Headroom
- Storage Headroom

## Commodity

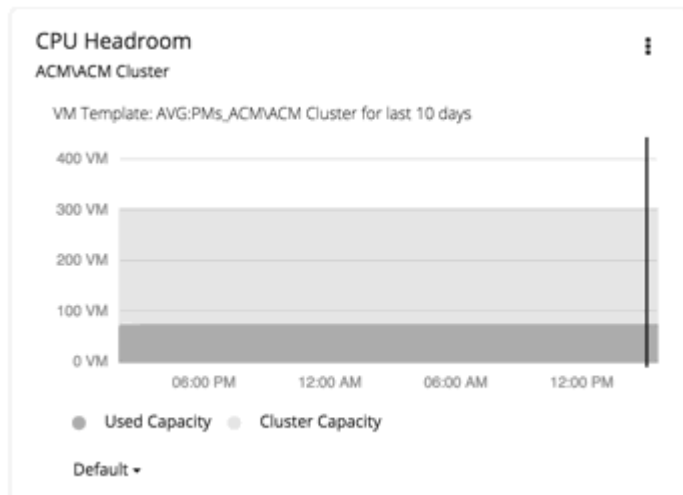
You can choose:

- CPU Headroom
- Memory Headroom
- Storage Headroom

## Display

The chart shows the information as an Area chart.

Example:



## Exhaustion Time Chart

This chart shows the current growth of workloads and projects when workloads will exceed the capacity of your current infrastructure. This is useful for future planning (for example, if you might need to buy more hardware).

You can track CPU, memory, and storage as well as the average monthly Virtual Machine growth and the average VM template. The amount of time is presented as days. For example, storage will be used up in 41 days.

## Display

The chart shows the information as a Text chart.

# Creating Groups

Groups assemble collections of resources for Workload Optimization Manager to monitor and manage. When setting scope for your Workload Optimization Manager session, you can select groups to focus on those specific resources. For example, if

you have a number of VMs devoted to a single customer, you can create a group of just those VMs. When running a planning scenario you can set the scope to work with just that group.

Workload Optimization Manager discovers groups that exist in your environment and allows you to create custom groups. Workload Optimization Manager supports two custom-grouping methods:

- **Dynamic** – You define these groups by specific criteria. You can group services according to naming conventions (all VM names that start with **ny**), resource characteristics (all hosts with four CPUs), or other criteria such as time zone or number of CPUs.  
These groups are dynamic because Workload Optimization Manager updates the group as conditions change.
- **Static** – You create these groups by selecting the specific group members.

**NOTE:**

Do not use the Workload Optimization Manager user interface to delete discovered groups. If you do, later analysis cycles will discover them again, and add them to your environment. In the meantime, any analysis that relies on those groups can give unexpected results.

You *can* delete any custom group you have created. Before you do, verify that you do not have any charts, plans, or policies that use the group you want to delete. After you delete the group, such charts, plans, or policies will lose their scope. For example, a policy with no scope has no effect.

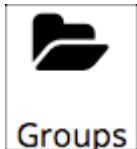
To create a group:

1. Navigate to the Settings Page.



Click to navigate to the Settings Page. From there, you can perform a variety of Workload Optimization Manager configuration tasks.

2. Choose **Groups**.

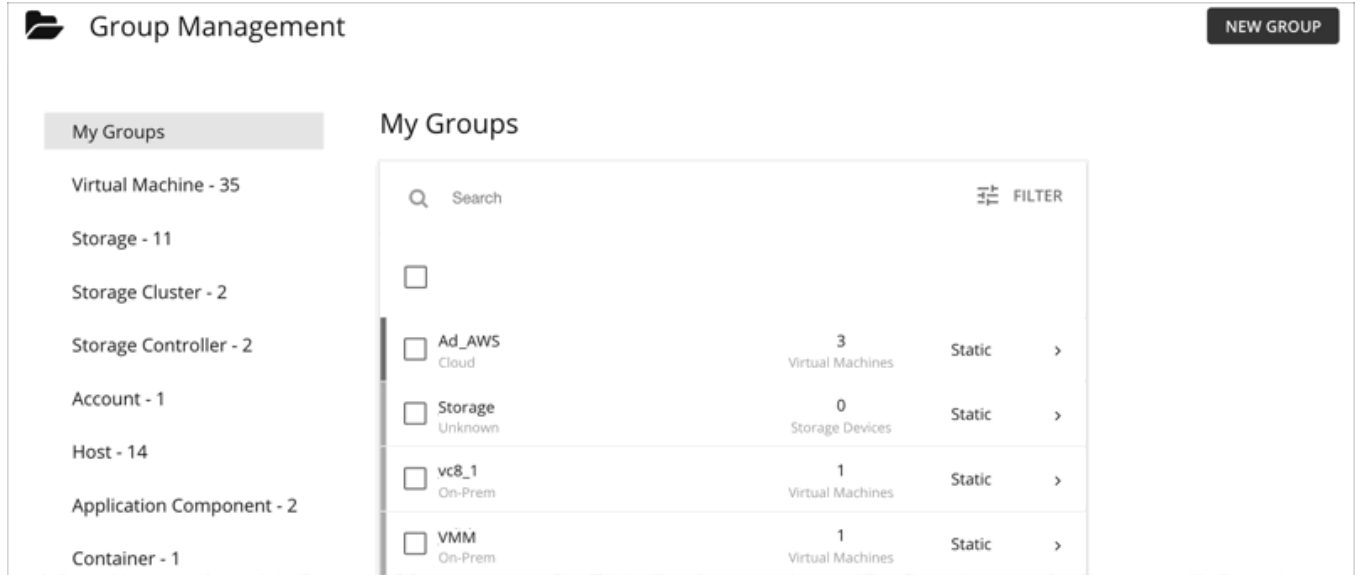


Click to navigate to the Group Management Page.

This page lists all the custom groups that you currently have configured for Workload Optimization Manager.

3. Perform tasks in the Group Management page.



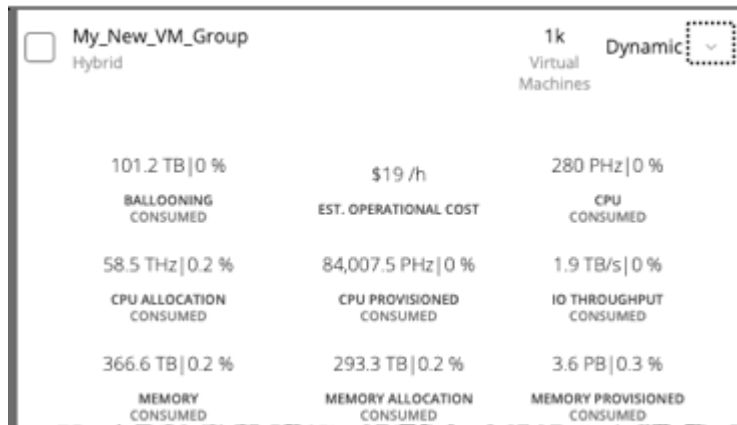


You can perform any of the following tasks:

- Filter groups by type
- Search for groups
- Click a group name to edit it
  - For a dynamic group, you can edit the set of criteria that select the group members. For a static group, you can add or subtract specific members.
- Expand an entry to see group details
- Select an entry to delete the group
- Create new groups

To work with a long list of groups, you can filter by group type. For example, only show groups of VMs, or groups of host machines. You can also type a string in the **Search** field to filter the list.

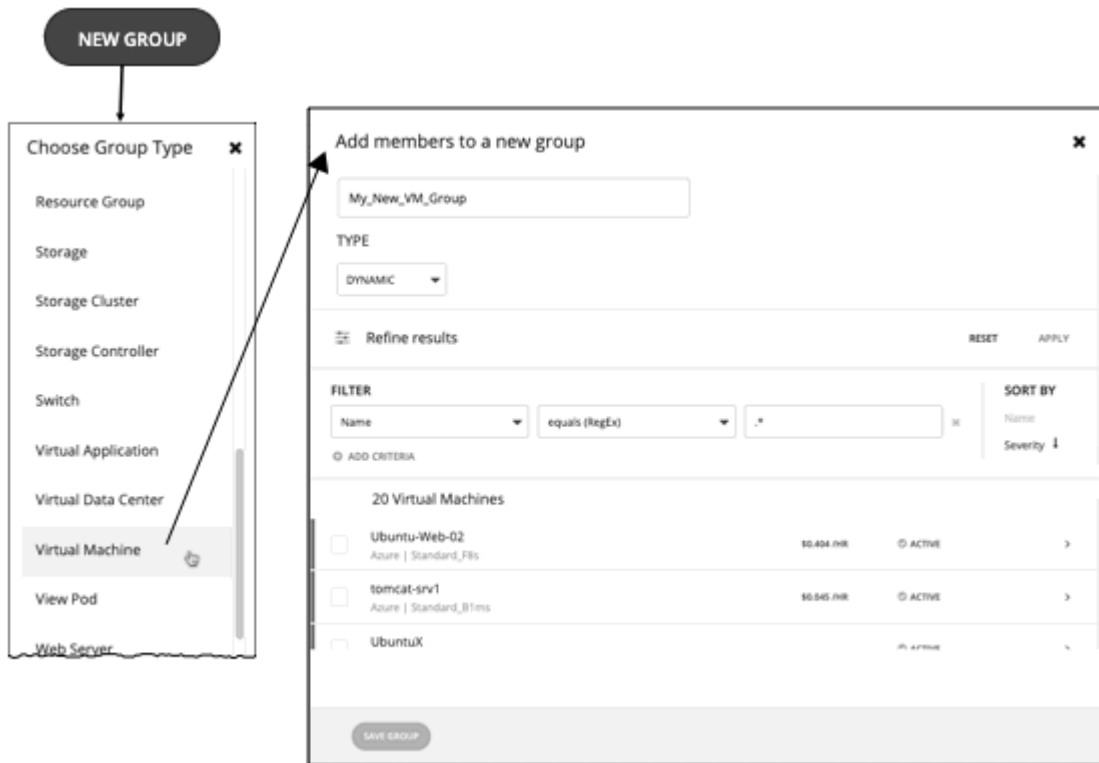
4. Expand an entry to see group details.



The details show you information about related entities such as how many hosts provide resources for a group of VMs. If there are any pending actions for the group, the details list those actions as well.

5. Create a new group.

Click **NEW GROUP**, choose a group type, and then specify the group settings.



- Give the group a unique name. To prevent issues, you should never use duplicate names for groups of the same entity type.
- Set whether the group will be static or dynamic.  
To create a static group, select the member entities from the list. To filter the list, set group criteria.  
To create a dynamic group, set group criteria. The list updates to show the resulting group members.
- Specify group criteria.  
These criteria are entity attributes that determine group membership. You might create a group of all VMs that have 4 VCPUs. You can choose properties of the member entities, and you can choose properties of entities that are related to the members. For example, you can make a group of VMs that are hosted by PMs with the substring "Development" in their names.  
As you set criteria, the list of entities updates to show the member entities. You also can sort the list by severity (per the most critical entity in group) or group name.  
Note that you can use regular expression to express your match strings.
- When you are finished, save the group.  
**Save** adds this group to the **My Groups** collection.

## Working With Policies

Policies set business rules to control how Workload Optimization Manager analyzes resource allocation, displays resource status, and recommends or executes actions. Workload Optimization Manager includes the following fundamental types of policies:

- Placement Policy

A placement policy is a set of rules that Workload Optimization Manager must satisfy when generating placement recommendations for on-prem and containerized workloads.

For details, see [Placement Policies \(on page 949\)](#).

- Automation Policy

An automation policy is a set of rules that Workload Optimization Manager must satisfy when executing [non-parking actions \(on page 741\)](#) on public cloud or on-prem workloads, or changing settings that affect analysis and action generation.

For details, see [Automation Policies \(on page 955\)](#).

- Parking Policy

A parking policy is a set of rules that Workload Optimization Manager must satisfy when enforcing parking actions (stop and start) on public cloud entities.

For details, see [Parking Policies \(on page 994\)](#).

## Policy Management

Use the Policy Management page to view and manage policies. The page shows the following categories of policies:

- All Policies – All the currently defined policies
- Placement Policies
  - Imported Placement Policies – Placement policies [discovered \(on page 950\)](#) from your targets
  - Workload Optimization Manager Segments – Placement policies [created \(on page 950\)](#) from the Policy Management page
- Automation Policies
  - Imported Automation Policies – Automation policies [discovered \(on page 959\)](#) from your targets
  - User Defined Automation Policies – Automation policies [created \(on page 959\)](#) from the Policy Management page
  - Defaults – [Default \(on page 957\)](#) automation policies for the different entity types

**NOTE:**

To see the placement or automation policies that are applied by a particular entity, set the scope to that entity (from Search or the supply chain), and then click the Policies tab. For more information, see [Scope Policies \(on page 169\)](#).

- Parking Policies

**NOTE:**

All parking policies are manually created from the Policy Management page. There are no default or imported parking policies.

- Global
- Cloud Provider
- Account
- Resource Groups

## Placement Policies

A placement policy is a set of rules that Workload Optimization Manager must satisfy when generating placement recommendations for on-prem and containerized workloads.

With these policies, Workload Optimization Manager can recommend placement actions that comply with your business rules. For example, a placement policy can constrain VMs to specific hosts. If a VM needs to move to a different host due to resource congestion, Workload Optimization Manager will generate an action to move the VM to one of the hosts defined in the policy.

Workload Optimization Manager discovers placement policies from your targets, and allows you to create your own policies.

**NOTE:**

You can enable or disable any placement policy to affect placement calculations in the real-time environment or in plans.

When calculating workload placement, Workload Optimization Manager respects cluster boundaries, networks, and provisioned data stores. In addition, the configuration of your environment can specify logical boundaries, and you can create even more boundaries within Workload Optimization Manager. These boundaries impose segments on the market that Workload Optimization Manager uses to model your application infrastructure.

In finance, a market segment divides the market according to the criteria different groups of people use when they buy or sell goods and services. Likewise in the Workload Optimization Manager market, a workload placement segment uses criteria to focus the buying and selling of resources within specific groups of entities. This gives you finer control over how Workload Optimization Manager calculates placements.

## Imported Placement Policies

Your on-prem targets can include placement policies of their own. Workload Optimization Manager imports these placement policies, and considers them to be constraints on placement. You cannot disable these imported policies for real-time analysis, but you can disable them for plans.

Workload Optimization Manager imports the following:

- vCenter Server DRS Rules  
See [Other Information Imported from vCenter \(on page 323\)](#)
- Virtual Machine Manager Availability Sets  
See [Virtual Machine Manager \(on page 337\)](#)
- Flexera One License Specifications  
See [Flexera \(on page 331\)](#)

To view imported placement policies, navigate to **Settings > Policies**, and then click **Imported Placement Policies**.

## Creating Placement Policies

A placement policy is a set of rules that Workload Optimization Manager must satisfy when generating placement recommendations for on-prem and containerized workloads.

With these policies, Workload Optimization Manager can recommend placement actions that comply with your business rules. For example, a placement policy can constrain VMs to specific hosts. If a VM needs to move to a different host due to resource congestion, Workload Optimization Manager will generate an action to move the VM to one of the hosts defined in the policy.

Workload Optimization Manager discovers placement policies from your targets, and allows you to create your own policies.

You can create the following placement policies:

- **Place** - Determine which entities use specific providers.  
For example, the VMs in a consumer group can only run on a host that is in the provider group. You can limit the number of consumers that can run on a single provider - for hosts in the provider group, only 2 instances of VMs in the consumer group can run on the same host. Or no more than the specified number of VMs can use the same storage device.
- **Don't Place** - Consumers must never run on specific providers.  
For example, the VMs in a consumer group can never run on a host that is in the provider group. You can use such a segment to reserve specialized hardware for certain workloads.
- **Merge** - Merge clusters into a single provider group.  
For example, you can merge three host clusters in a single provider group. This enables Workload Optimization Manager to move workload from a host in one of the clusters to a host in any of the merged clusters to increase efficiency in your environment.

- **License** – Set up hosts to provide licenses for VMs.

For VMs that require paid licenses, you can create placement policies that set up certain hosts to be the VMs' preferred license providers. Workload Optimization Manager can then recommend consolidating VMs or reconfiguring hosts in response to changing demand for licenses.

1. Open the Settings Page.



Click to open the Settings Page. From there, you can perform various Workload Optimization Manager configuration tasks.

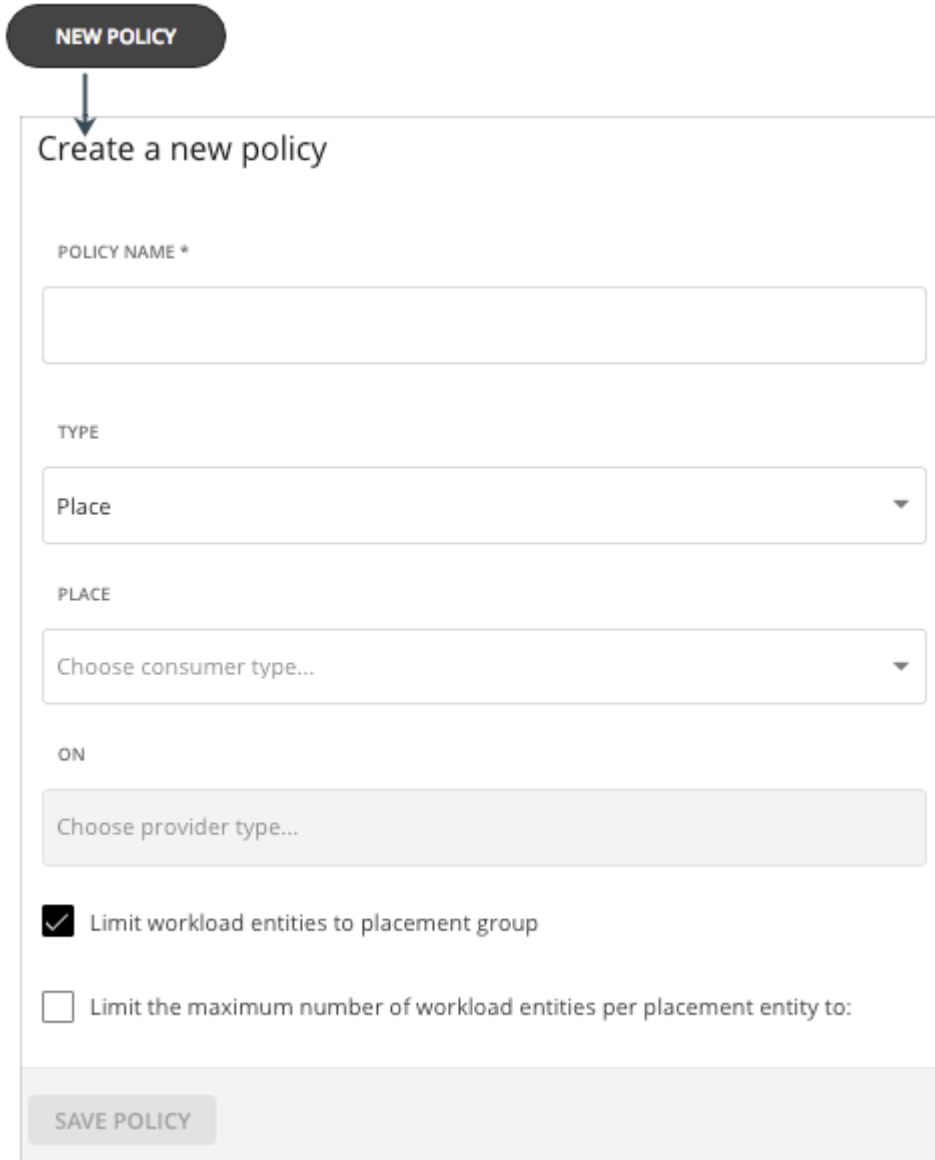
2. Choose Policies.



Click to open the Policy Management Page.

This page lists all the policies that you currently configured for Workload Optimization Manager.

3. Create a Placement policy.



**NEW POLICY**

Create a new policy

POLICY NAME \*

TYPE

Place

PLACE

Choose consumer type...

ON

Choose provider type...

Limit workload entities to placement group

Limit the maximum number of workload entities per placement entity to:

SAVE POLICY

First, select the type of Placement policy to create, then specify the settings:

- Give the policy a name.
- Choose the policy type and make the settings.
- Save the policy when you're done.

4. Create a **Place** policy.

TYPE

Place ▼

---

PLACE

Choose consumer type... ▼

---

ON

Choose provider type...

---

Limit workload entities to placement group

Limit the maximum number of workload entities per placement entity to:

These policies control where the workload can be placed. For example, you can specify that a VM will be placed only on a host that is a member of a specific cluster. Alternatively, you might specify that any applications in a specific group can be placed only on a data store that is a member of a specific group.

- **Specify the consumer group** - The group or cluster of entities that will be placed on the identified providers.
- **Specify the provider group** - The group or cluster of entities that provide resources to the consumers.
- **Limit workload entities to placement group** - Set the policy to place consumer entities only on members of the provider group.
- **Limit the maximum number of workload entities per placement entity to** - Limit how many instances of the consumer entities can be placed on a single provider.

5. Create a **Don't Place** policy.

TYPE

Don't Place ▼

---

DON'T PLACE

Containers ▼

---

+ SELECT GROUP OF CONTAINERS

---

ON

Virtual Machines ▼

---

+ SELECT GROUP OF VIRTUAL MACHINES

These policies identify groups or clusters that will never host the consumer entities. For example, you can specify that a VM will never be placed on a host that is a member of a specific cluster. Alternatively, you can specify that a set of noncritical applications will never be placed on specialized hardware, as a way to ensure availability for critical applications.

- **Specify the consumer group** - The group or cluster of entities that will be excluded from the identified providers.
- **Specify the provider group** - The group or cluster of entities that will not provide resources to the consumers.

6. Create a **Merge** policy.



You can create placement policies that merge multiple clusters into a single logical group for workload placement.

For example, your environment might divide hosts into clusters according to hardware vendor, or by some other criteria. Workload placement typically does not cross such cluster boundaries. However, there might be no technical reason to apply these boundaries to workload placement. By creating a larger pool of provider resources, Workload Optimization Manager has even more opportunities to increase efficiency in your environment.

Combining merge and placement policies can provide significant operational advantages during hardware refreshes or data center migrations.

For merge policies, keep the following considerations in mind:

- For most policies that merge host and storage clusters, the clusters you place in the Merge segment must be members of the same data center.
- For vCenter environments, you can create placement policies that merge data centers to support cross-vCenter moves. In this case, where a data center corresponds to a vCenter target, the merged clusters can be in different data centers. In this case, you must create two merge policies; one to merge the affected data centers, and another to merge the specific clusters.

If the clusters you merge do not use the same network names on their respective data center, configure a network merge policy to define the compatible networks.

- For network merges, if you select to merge "Network A" and "Network B," all networks across data centers with name "Network A" and "Network B" are merged.

To create a merge policy, choose the type of entity to merge, and then select the groups to merge.

**WARNING:**

If you have reservations defined, network merge policies do not currently respect these reservations.

7. Create a **License** policy.



TYPE

License ▼

LICENSE

Virtual Machines ▼

+ SELECT GROUP OF VIRTUAL MACHINES

ON

Hosts ▼

+ SELECT GROUP OF HOSTS

Assume that you have purchased several licenses for a database – you pay for the right to run that database on some hosts. You can create a license policy to identify the hosts that provide the license, and the VMs that can consume that license.

After you create the policy, Workload Optimization Manager can recommend the following actions in response to changing demand for licenses:

- When demand is low, Workload Optimization Manager recommends consolidating VMs on as few license-providing hosts as possible to reduce your license costs. To consolidate, you move VMs to another host and then reconfigure the original hosts to remove their licenses. Note that Workload Optimization Manager will *not* recommend suspending these hosts. Since they remain active, they can be reconfigured to become providers when demand starts to exceed capacity.

For example, if you have Host\_01 providing a license to VM\_01 and Host\_02 providing a license to VM\_02, you see two recommendations – move VM\_02 to Host\_01 and then remove the license in Host\_02. You will not see a recommendation to suspend Host\_02.

- When demand exceeds capacity, and there are hosts in the policy that currently do not provide licenses, Workload Optimization Manager recommends reconfiguring those hosts to become providers and then moving VMs to those hosts. If all hosts are providing licenses, Workload Optimization Manager recommends adding licenses to the hosts to meet demand.

These actions are more efficient than provisioning new hosts.

To create a license policy:

- Specify the license consumers (VMs).
- Specify the license providers (hosts).

In addition to creating a license policy, you must also create host automation policies to allow Workload Optimization Manager to recommend reconfigure actions on hosts. In the automation policies, add the license-providing hosts and then enable the *Reconfigure* action.

8. Save the policy.

## Automation Policies

An automation policy is a set of rules that Workload Optimization Manager must satisfy when executing [non-parking actions \(on page 741\)](#) on public cloud or on-prem workloads, or changing settings that affect analysis and action generation.

Automation policies include the following settings:

- **Action Generation**  
This setting specifies whether a specific action will be generated.
- **Action Acceptance**  
If a specific action will be generated, this setting specifies the degree of automation for the action. For more information, see [Action Acceptance Modes \(on page 754\)](#).
- **Action Orchestration and Workflows**  
These settings specify whether Workload Optimization Manager or a workflow orchestrator will execute the action. For more information, see [Action Orchestration \(on page 969\)](#).
- **Constraints and Other Settings**  
These settings affect the Workload Optimization Manager analysis of the state of your environment. These include operational, utilization, and scaling constraints.  
The settings you can make are different according to the type of entity this policy will affect. Each setting you add to the policy takes precedence over the default value for that setting.

## Default and User-defined Automation Policies

Workload Optimization Manager ships with default automation policies that are believed to give you the best results based on our analysis. For certain entities in your environment, you can create automation policies as a way to override the defaults.

For example, **Enforce Non Disruptive Mode** is turned off in the default automation policy for on-prem VMs. In most cases, you might want to turn on the setting, and only turn it off for select VMs. In that case, you would turn it on in the default automation policy for VMs, and then create policies for those groups of VMs for which you want to turn it off.

The default and user-defined automation policies take effect in relation to each other. A default policy has a global effect, while a user-defined policy overrides the default policy for the entities within the indicated scope. You should keep the following points in mind:

- User-defined policies override a subset of settings.  
A user-defined policy can override a subset of settings for the entity type. For the remainder, Workload Optimization Manager will use the default policy settings on the indicated scope.
- When an entity applies conflicting user-defined policies, Workload Optimization Manager applies the following tie breakers:
  - A scheduled policy always takes precedence over a non-scheduled policy, even if the non-scheduled policy is more conservative.
  - Among scheduled policies with *identical* schedules, the most conservative setting wins.
  - Among non-scheduled policies, the most conservative setting wins.

For example, a VM currently belongs to four groups with different policy settings.

- Group A policy: Resize VM in *Manual* mode every Saturday.
- Group B policy: Resize VM in *Automatic* mode every Saturday.
- Group C policy: Resize VM in *Manual* mode (no schedule).
- Group D policy: Resize VM in *Recommend* mode (no schedule).

Results:

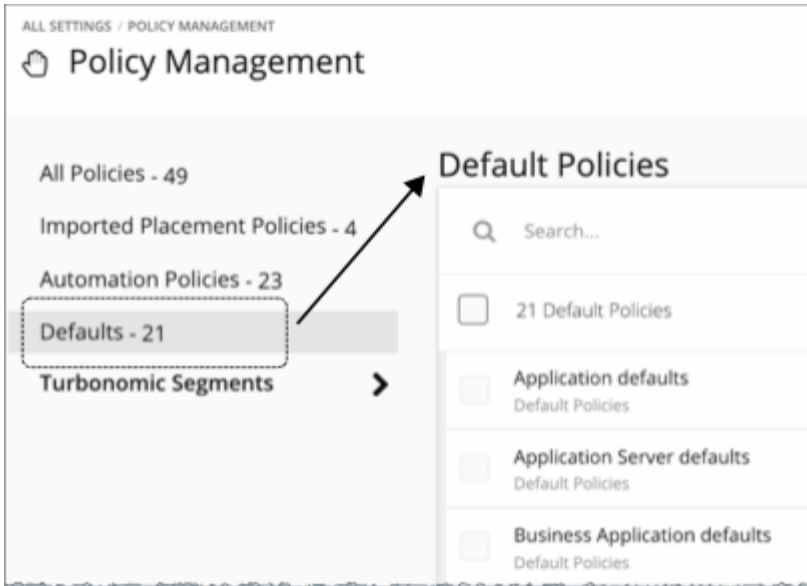
- On a Saturday, Groups A and B policies take precedence over Groups C and D policies. The VM ultimately applies the Group A setting because it is more conservative.
  - On all the other days, only Groups C and D policies are active. The VM applies the Group D setting because it is more conservative.
- User-defined policies always take precedence over default policies.

Even if the default policy has a more conservative setting, the setting in the user-defined policy wins for entities in that scope.

- For a global effect, *always* use default policies.

## Default Automation Policies

To view the default automation policies, navigate to **Settings > Policies**, and then click **Defaults**.



The page displays a list of all the default policies, by entity type. You can click the entity type to view or change the default settings.

## Global Default Policy

Use these settings to modify Workload Optimization Manager analysis globally for any scope of your environment. These defaults affect both default and user-defined automation policies.

### AUTOMATION WORKFLOW

#### Disable All Actions

| Attribute           | Default Setting |
|---------------------|-----------------|
| Disable All Actions | OFF             |

When this is ON, Workload Optimization Manager does not generate any actions for your environment. For example, assume you have configured a number of policies that automate actions, but you want to stop making changes to the entire environment for a period of time. Turn this ON to stop all execution with a single setting.

## OPERATIONAL CONSTRAINTS

### VM Growth Observation Period

| Attribute                    | Default Value |
|------------------------------|---------------|
| VM Growth Observation Period | 1 month       |

Use this setting to specify how much historical data the Workload Optimization Manager analysis will use to calculate time to exhaustion of your cluster resources.

Workload Optimization Manager runs nightly plans to calculate headroom for the clusters in your on-prem environment. To review your cluster headroom in dashboards, set the view scope to a cluster. With that scope, the view includes charts to show headroom for that cluster, as well as time to exhaustion of the cluster resources.

To calculate cluster growth trends, analysis uses historical data for the given clusters. With **VM Growth Observation Period**, you can specify how much historical data the headroom analysis will use to calculate time to exhaustion of your cluster resources. For example, if cluster usage is growing slowly, then you can set the observation to a period that is long enough to capture that rate of growth.

If the historical database does not include at least two entries in the monthly data for the cluster, then analysis uses daily historical data.

### Allow Unlimited Host Provisioning

| Attribute                         | Default Setting |
|-----------------------------------|-----------------|
| Allow Unlimited Host Provisioning | OFF             |

By default, Workload Optimization Manager allows overprovisioning hosts up to 10 times their memory capacity, and up to 30 times their CPU capacity. When this setting is ON, Workload Optimization Manager removes these overprovisioning limits to allow VM placements on already overprovisioned hosts.

This setting does not stop Workload Optimization Manager from recommending actions to provision new hosts in clusters.

### Enable Analysis of On-prem Volumes

| Attribute                          | Default Setting |
|------------------------------------|-----------------|
| Enable Analysis of On-prem Volumes | OFF             |

[On-prem volumes \(on page 679\)](#) represent VM Disks discovered by hypervisor targets. A VM will have one volume for each configured disk and another volume (representing the configuration) that always moves with Disk 1.

- **OFF** (default)

Workload Optimization Manager analyzes volume resources as part of VM analysis. In the real-time market and on-prem plans, any action to move VM storage ensures that volumes stay together on the underlying datastore. A [Migrate to Cloud plan \(on page 811\)](#) will recommend storage per datastore to hold all the VM Disks currently on the datastore.

For example, assume a VM with three disks. Disks 1 and 3 are on Datastore A, while Disk 2 is on Datastore B.

- During a storage migration, VM Disk volumes 1 and 3 will stay on the same datastore.
- A Migrate to Cloud plan will recommend a storage disk for VM Disk volumes 1 and 3, and another storage disk for VM Disk volume 2.

- **ON**

Workload Optimization Manager analyzes resources on each volume independently. In the real-time market and on-prem plans, any action to move VM storage migrates volumes to the most optimal datastore. A Migrate to Cloud plan will recommend storage for each volume.

For example, assume a VM with three disks. Disks 1 and 3 are on Datastore A, while Disk 2 is on Datastore B.

- During a storage migration, VM Disk volumes 1, 2, and 3 can migrate to different datastores.
- A Migrate to Cloud plan will recommend three separate storage disks for VM Disk volumes 1, 2, and 3.

**IMPORTANT:**

When you turn on this setting, your Workload Optimization Manager instance will start to use more memory and storage to perform its analysis. For example an environment with 10,000 VMs and an average of three disks per VM represents a three-fold increase in entities that require analysis. Currently, instances that monitor more than 50,000 VMs will experience a significant drop in performance. For this reason, this setting is turned off by default.

Before turning on this setting, review your [VM automation policies \(on page 653\)](#) and verify that Storage Move actions are in *Recommend* or *Manual* mode. In addition, review your [storage placement policies \(on page 949\)](#) to ensure that individual VM volumes can be placed on the expected storage.

## Imported Automation Policies

As Workload Optimization Manager discovers your environment, it can find configurations that set up scopes that need specific policies. For example:

- HA Configurations

For vCenter Server environments, Workload Optimization Manager discovers HA cluster settings and translates them into CPU and memory utilization constraints. The discovery creates a group of type *folder* for each HA cluster, and creates a policy that sets the appropriate CPU and memory constraints to that policy.

- Availability Sets

In public cloud environments, Workload Optimization Manager discovers groups of VMs that should keep all their VMs on the same template. In the Automation Policies list, these appear with the prefix `AvailabilitySet::` on the policy names. You can enable Consistent Resizing for the VMs in each group so Workload Optimization Manager can resize them to the same size.

To view imported automation policies, navigate to **Settings > Policies**, and then click **Imported Automation Policies**.

## Creating Automation Policies

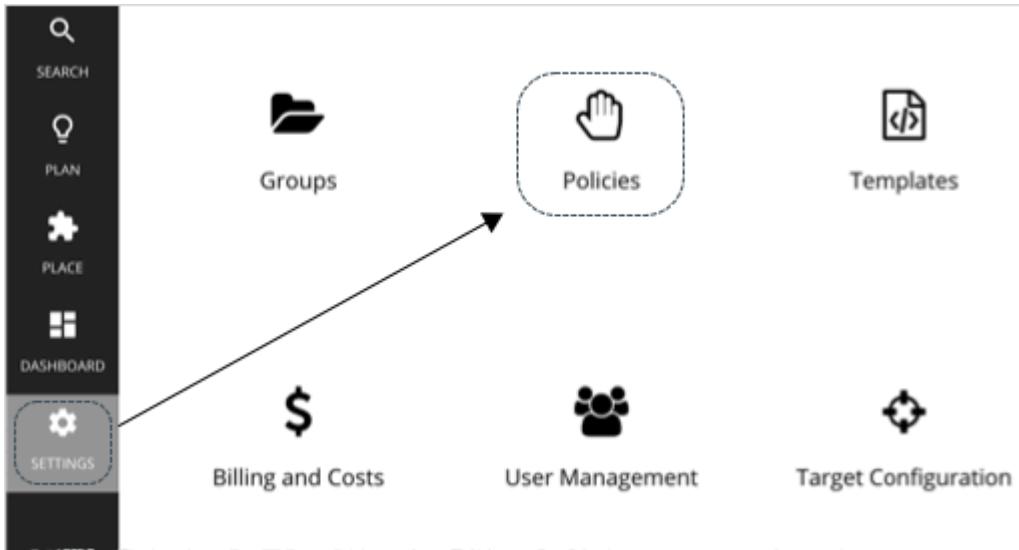
To override the default automation policies, you can create your own policies. These policies specify the settings you want to change for certain entities in your environment. You can assign a schedule to your policy to set up maintenance windows or other scheduled actions in your environment.

Below are some use cases for creating automation policies.

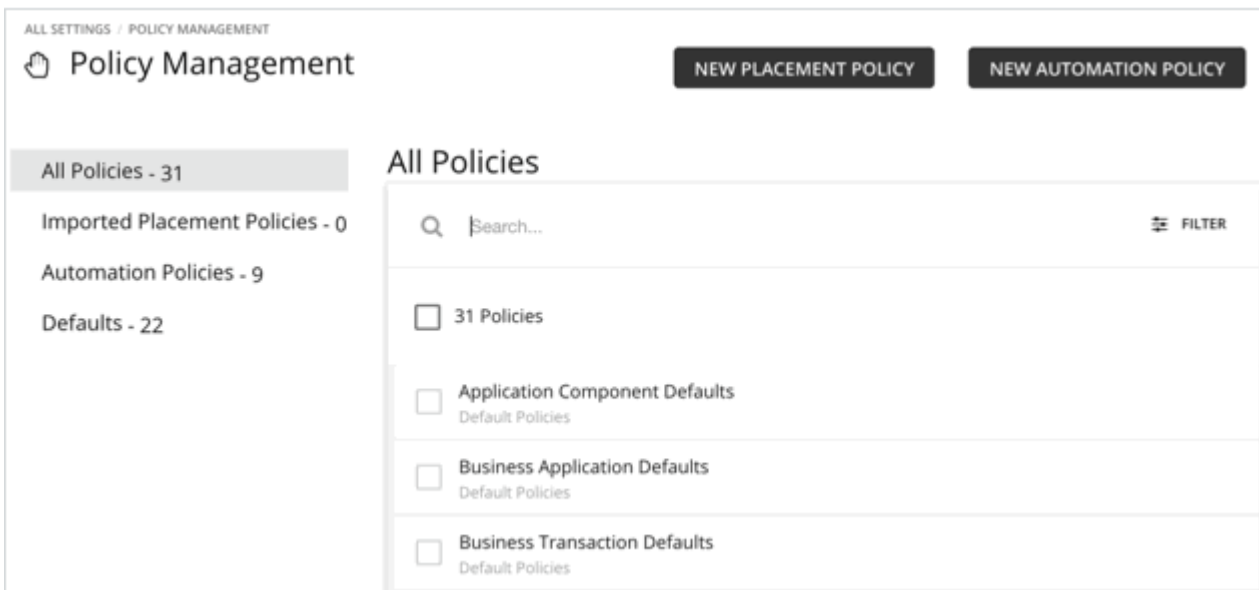
- Workload Optimization Manager uses a number of settings to guide its analysis of the entities in your environment. The default settings might be fine in most cases, but you might want different analysis for some groups of entities.
- Assume you want to automate scaling and placement actions for the VMs in your environment. It is common to take a cautious approach, and start by automating clusters that are not critical or in production. You can scope the policy to those clusters, and set the action acceptance mode to Automatic for different actions on those VMs (see [Action Acceptance Modes \(on page 754\)](#)).
- If actions require change approval, or integrations into DevOps pipelines to perform tasks before, instead of, or after action execution, you should scope those entities to a group and apply an automation policy.

### 1. Entry Point

Navigate to the Settings Page and then choose **Policies**.



This opens the Policy Management Page, which lists all the currently available policies.



Click **NEW POLICY > Automation Policy** and then select the entity type (such as Virtual Machine).

This sets the type of entity that your policy will affect. Note that Workload Optimization Manager supports different actions for different types of entities. For example, you cannot add VMem to a storage device. Setting policy type is the first step you take to focus on which actions you want to map to your workflows.

## 2. Policy Name

Name the policy.

< **Configure Virtual Machines Policy** ×

NAME  
VM\_Policy

+ SCOPE

+ POLICY SCHEDULE

+ AUTOMATION WORKFLOW

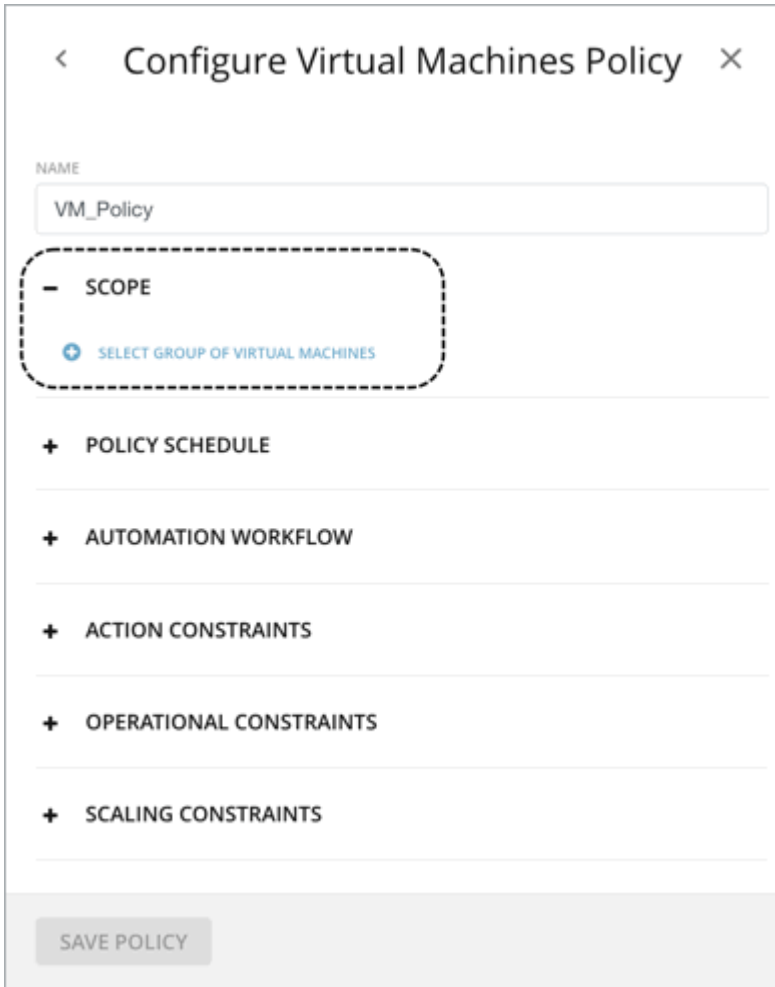
+ ACTION CONSTRAINTS

+ OPERATIONAL CONSTRAINTS

+ SCALING CONSTRAINTS

SAVE POLICY

### 3. Scope



< Configure Virtual Machines Policy ×

NAME

VM\_Policy

– SCOPE

+ SELECT GROUP OF VIRTUAL MACHINES

+ POLICY SCHEDULE

+ AUTOMATION WORKFLOW

+ ACTION CONSTRAINTS

+ OPERATIONAL CONSTRAINTS

+ SCALING CONSTRAINTS

SAVE POLICY

The scope determines which entities this policy will affect. Choose one or more groups, or create new groups and add them to the policy scope. These groups match the type of entity you have set for the policy.

In Workload Optimization Manager you can find nested groups (groups of groups). For example, the "By PM Cluster" group contains host clusters, and each host cluster is a group. Do not set the policy scope to a parent of nested groups. When setting up policies, be sure you set them to individual groups. If necessary, create a custom group for the settings you want to apply.

**NOTE:**

A single entity can be a member of multiple groups. This can result in a conflict of settings, where the same entity can have different policy settings. For conflicts among user-defined policy settings, the most conservative setting will take effect. For details, see [Default and User-defined Policies \(on page 956\)](#).



## 4. Policy Schedule

The screenshot shows the 'Configure Virtual Machines Policy' interface. The main window has a title bar with a back arrow and a close 'X' button. Below the title is a 'NAME' field containing 'VM\_Policy'. There are several expandable sections: '+ SCOPE', '- POLICY SCHEDULE', '+ AUTOMATION WORKFLOW', '+ ACTION CONSTRAINTS', '+ OPERATIONAL CONSTRAINTS', and '+ SCALING CONSTRAINTS'. A 'SAVE POLICY' button is at the bottom left. The 'POLICY SCHEDULE' section is expanded, showing a description: 'Enables the overall policy at the scheduled time. To set when actions can execute, apply an Execution Schedule in the Automation and Orchestration section.' Below this is an 'ATTACH SCHEDULE' link with a right-pointing arrow. This arrow points to a 'Select Schedule' fly-out menu. The fly-out menu has a search bar, a 'FILTER' button, and a 'NEW SCHEDULE' button. It lists 'All Schedules (21)'. Two schedules are visible: 'Ap' (Does not recur, EXPIRED) and 'Ap 2' (Daily, STARTS IN 8 HOURS). The 'Ap 2' schedule is selected with a checkmark. Below the list is a 'SCHEDULE DETAILS' section for 'Ap 2', including a 'SUMMARY' (Occurs every day effective Fri, Apr 3, 2020 starting at 3:30 AM and finishing same day at 5:30 AM), 'USED IN POLICIES' (0), 'NEXT OCCURRENCE' (DATE: Saturday, December 12, 2020; TIME: 3:30 AM (UTC)), and 'ACCEPTED ACTIONS' (0) and 'AWAITING ACCEPTANCE' (0). A 'SET' button is at the bottom of the fly-out menu.

For use cases and information about how schedules affect policies, see [Policy Schedules \(on page 967\)](#).

The **Select Schedule** fly-out lists all the schedules that are currently defined for your instance of Workload Optimization Manager.

Expand a schedule entry to see its details. The details include a summary of the schedule definition, as well as:

- **Used in Policies**  
The number of policies that use this schedule. Click the number to review the policies.
- **Next Occurrence**  
When the schedule will next come into effect.
- **Accepted Actions**  
How many scheduled actions have been accepted to be executed in the next schedule occurrence. Click the number for a list of these actions.
- **Awaiting Acceptance**  
The number of Manual actions affected by this schedule that are in the Pending Actions list, and have not been accepted. Click the number for a list of these actions.

If none of the listed schedules is suitable for your policy (or if none exists), click **New Schedule**. For details, see [Managing Calendar Schedules \(on page 998\)](#).

**NOTE:**

When you configure a schedule window for a VM resize action, to ensure Workload Optimization Manager will execute the action during the scheduled time, you must turn off the **Enforce Non Disruptive Mode** setting for that scheduled policy. Even if you turn the setting off for the global policy, you still must turn the setting off for your scheduled policy. Otherwise Workload Optimization Manager will not execute the resize action.

## 5. Automation Workflow

You can define automation workflow settings for different action types within the same policy. For example, for a group of VMs in a policy, you can automate all *Resize* actions, but require *Suspend* actions to go through an approval process via an Orchestrator (such as ServiceNow).

< Configure Virtual Machines Policy
×

NAME

+ SCOPE

---

+ POLICY SCHEDULE

---

- AUTOMATION WORKFLOW

Defines how actions are accepted.

+ ADD ACTION

→

+ ACTION CONSTRAINTS

---

+ OPERATIONAL CONSTRAINTS

---

+ SCALING CONSTRAINTS

---

SAVE POLICY

### Automation Workflow

?
×

Action workflow can add custom processing to Turbonomic actions at different entry points

**ACTION TYPE**

**ACTION GENERATION**

Manual

**On Generation**

+ NON-CRITICAL WORKFLOW

**Before Execution**

+ CRITICAL WORKFLOW
+ NON-CRITICAL WORKFLOW

**On Execution**

If a critical workflow is not selected, Turbonomic will execute the action.

+ CRITICAL WORKFLOW
+ NON-CRITICAL WORKFLOW

**After Execution**

+ CRITICAL WORKFLOW
+ NON-CRITICAL WORKFLOW

---

**Execution Schedule**

Set a schedule for when this action will be executed.

+ ADD SCHEDULE

SUBMIT

### 5.1. Action Type

See a list of actions that are viable for the policy, and then make your selections.

## 5.2. Action Generation

- Do not Generate Actions

Workload Optimization Manager never considers your selected actions in its calculations. For example, if you do not want to generate Resize actions for VMs in the policy, analysis will still drive toward the desired state, but will do so without considering resizes.

- Generate Actions

Workload Optimization Manager generates your selected actions to address or prevent problems. Choose how you would like the actions to execute on generation, before execution, on execution, or after execution.

- Recommend Only – Recommend the action so that a user can execute it outside Workload Optimization Manager
- Manual – Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface
- Automated - Execute the action automatically.

For automated resize or move actions on the same entity, Workload Optimization Manager waits five minutes between each action to avoid failures associated with trying to execute all actions at once. Any action awaiting execution stays in queue. For example, if a VM has both vCPU and vMem resize actions, Workload Optimization Manager could resize vCPU first. After this resize completes, it waits five minutes before resizing vMem.

- Automated when approved - Execute the action automatically only after they are externally approved. This option is available only after adding a Service Now target.

If you have an orchestrator target (such as ServiceNow), and that target includes an installation of the *Workload Optimization Manager Actions* application, you can send the action to the orchestrator.

For more information, see [Automation Workflow \(on page 969\)](#).

## 5.3. On Generation, Before Execution, On Execution, and After Execution

By default, generated actions execute without the need for orchestration. Workload Optimization Manager gives you the ability to set up orchestration to affect the execution of actions.

For more information, see [Automation Workflow \(on page 969\)](#).

## 5.4. Execution Schedule

You can defer the execution of generated actions to a non-critical time window. For example, if a workload experiences memory bottlenecks during the week, you can defer the necessary resize to the weekend. Even if the workload has minimal utilization over the weekend, Workload Optimization Manager can recognize the need to resize, and will execute the action.

For more information, see [Action Execution Schedules \(on page 968\)](#).

## 6. Constraints and Other Settings

Workload Optimization Manager collects metrics to drive the analysis that it uses when it calculates actions for your environment. It compares current utilization and demand against allocated capacities for resources, so it can recommend actions that keep your environment in optimal running condition.

Automation policies include constraints and other settings that you can make to adjust the analysis that Workload Optimization Manager performs. For example, you can set different levels of overprovisioning for host or VM resources, and Workload Optimization Manager will consider that as a factor when deciding on actions.

The settings you can make are different according to the type of entity this policy will affect. Each setting you add to the policy takes precedence over the default value for that setting.

<
Configure Virtual Machines Policy
×

NAME

+ SCOPE

---

+ POLICY SCHEDULE

---

+ AUTOMATION WORKFLOW

---

- ACTION CONSTRAINTS

+ ADD ACTION

---

- OPERATIONAL CONSTRAINTS

+ ADD CONSTRAINT

---

- SCALING CONSTRAINTS

+ ADD SCALING CONSTRAINT

SAVE POLICY

## Policy Schedules

You can set a schedule for an automation policy, which sets a window of time when the policy takes effect. For example, you can modify the operational or scaling Constraints for a given period of time. These settings affect Workload Optimization Manager analysis, and the actions that the platform generates. You can set up scheduled times when you want to change those settings.

Remember that for user-defined automation policies, it is possible that one entity can be in two different scopes. This means that the entity can be under the effect of two different policies. For this reason, user-defined policies keep the rule, *the most conservative setting wins*. However, a more aggressive user-defined policy takes precedence over the corresponding default automation policy.

You must consider these rules when you add schedules to policies. If the more conservative settings are in a default automation policy, then the scheduled change takes effect. However, if the more conservative settings are in another user-defined policy, then the conservative settings *win*, and the scheduled changes do not take effect.

For details, see [Default and User-defined Policies \(on page 956\)](#).

## Policy Schedule and Action Execution Schedule

A scheduled policy can include *actions*. When the policy is in effect, Workload Optimization Manager recommends or automatically executes those actions as they are generated. Some of those actions could be disruptive so you may want to defer their execution to a non-critical time window. In this case, you will need to set an *action execution schedule* within the scheduled policy. For example, you can set a policy that automatically resizes or starts VMs for your customer-facing apps for the entire month of December, in anticipation of an increase in demand. Within this same policy, you can set the resize execution schedule to Monday, from midnight to 7:00 AM, when demand is expected to be minimal.

For more information, see [Action Execution Schedules \(on page 968\)](#).

## Action Execution Schedules

You can defer the execution of generated actions to a non-critical time window. For example, if mission-critical VMs experience memory bottlenecks during the week, you can defer the necessary memory resizes to the weekend. Even if the VMs have minimal utilization over the weekend, Workload Optimization Manager can recognize the need to resize, and will execute resize actions. For this particular example, you will need to:

1. Create a policy for the VMs.
2. Select *VMem Resize Up* from the list of actions and then set the action mode to either *Automatic* or *Manual*.

### NOTE:

Execution schedules have no effect on recommended actions. It is therefore not necessary to set up an execution schedule if all the actions in your policy will be in *Recommend* mode.

3. Set an Execution Schedule that starts on Saturday at 8:00 AM and lasts 48 hours.

## Execution of Scheduled Actions

Workload Optimization Manager posts an action at the time that the conditions warrant it, which means that you might see the action in the Pending Actions list even before the execution schedule takes effect. The action details show what schedule affects the given action, and shows the next occurrence of that schedule.

- Automatic

When the schedule takes effect, Workload Optimization Manager executes any pending automated actions.

- Manual

Before the execution schedule, the action details for manually executable actions show the action state as `PENDING ACCEPT`. If you accept the action (select it and click **Apply Selected**), then Workload Optimization Manager adds it to the queue of actions to be executed during the maintenance window. The action details show the action state as `AWAITING EXECUTION`. Workload Optimization Manager executes the actions when the schedule takes effect.

## Keeping Actions Valid Until the Scheduled Time

If you have scheduled action execution for a later time, then conditions could change enough that the action is no longer valid. If this happens, and the action remains invalid for 24 hours, then Workload Optimization Manager removes it from the list of pending actions. This action will not be executed.

Workload Optimization Manager includes scaling constraints that work to stabilize action decisions for VMs. The resulting actions are more likely to remain valid up until their scheduled window for execution. You can make these settings in the default or user-defined automation policies.

**NOTE:**

When you configure an execution schedule for a resize action, to ensure Workload Optimization Manager will execute the action during the scheduled time, you must turn off the **Enforce Non Disruptive Mode** setting for the policy. Even if you turn the setting off for the global policy, you still must turn the setting off for your policy. Otherwise Workload Optimization Manager will not execute the resize action. For information about non disruptive mode, see [Non-disruptive Mode \(on page 655\)](#).

## Automation Workflow

Automation Workflow specifies whether Workload Optimization Manager will execute an action, or whether Workload Optimization Manager will automate external workflows to effect the change in your environment. In this way, you can integrate supported orchestrators to execute of actions for specific scopes of entities in your environment. For information about Orchestration target requirements, see [Orchestrator Targets \(on page 324\)](#).

Apart from controlling the execution, automation workflows also allow actions to seek external approval from external systems such as ServiceNow before executing the action.

**NOTE:**

For some orchestration workflows, it is necessary to schedule an action to execute only during a specific maintenance window. Workload Optimization Manager policies can include schedules to enable this use case. However, you must be sure that you do not set the schedule to the policy that declares the orchestration you want. Instead, you should use two policies for the same scope – one to set up the orchestration, and another to schedule the time window during which the action acceptance mode will be Automated (to set up the maintenance window). For more information, see [Setting Policy Schedules \(on page 967\)](#).

## About Automation Workflows

Automation workflows can add custom processing to Workload Optimization Manager actions at different entry points.

You can create an automation workflow that triggers a webhook whenever Workload Optimization Manager recommends moving a VM, or you can create an automation workflow that runs as a replacement for the action that Workload Optimization Manager would execute.

**NOTE:**

You can specify one or more critical or non-critical workflows. The action is considered failed if any one of the critical workflows returns an error. If a non-critical workflow returns an error, the action will continue and is not marked as failed.

For example:

- Webhook workflow

To implement a webhook, you create a workflow that specifies parameters such as the HTTP URL, HTTP method, and request body template. You can then use one or more webhook workflow at each action stage to perform activities such as posting to a collaboration channel, sending an email, triggering a notification, or performing the action itself instead of Workload Optimization Manager. For more information about webhooks, see [Webhooks \(on page 982\)](#).

- Action Script workflow

You can deploy action scripts on a remote machine and configure an Action Script target that communicates with this server. Workload Optimization Manager discovers the exposed scripts and displays them as options you can choose when you specify a workflow in your automation policy. For more information about Action Scripts, see [Deploying Action Scripts \(on page 976\)](#).

## Specifying Automation Workflows

As you create a policy, you specify the entity type and the scope of entities the policy affects. You can also set modes for specific actions. For example, you can set a mode of Manual for the Resize action for a given scope of VMs.



This section shows how to link orchestration workflows to automation policies. It assumes you have already configured an appropriate Orchestration target. It also assumes that you have configured workflows on that target in such a way that Workload Optimization Manager can discover the workflows and map them to automation policies.

1. On the Policy page for the selected entity, expand **Automation Workflow** and click **Add Action**.

The screenshot displays the 'Configure Virtual Machines Policy' interface. The main panel shows a 'NAME' field with 'VM\_Policy' and several expandable sections: SCOPE, POLICY SCHEDULE, AUTOMATION WORKFLOW, ACTION CONSTRAINTS, OPERATIONAL CONSTRAINTS, and SCALING CONSTRAINTS. The 'AUTOMATION WORKFLOW' section is expanded, showing a description 'Defines how actions are accepted.' and an 'ADD ACTION' button with an arrow pointing to a secondary 'Automation Workflow' configuration dialog.

The 'Automation Workflow' dialog includes the following sections:

- ACTION TYPE:** A dropdown menu with 'Select Action Type'.
- ACTION GENERATION:** A dropdown menu with 'Manual' selected.
- On Generation:** A '+ NON-CRITICAL WORKFLOW' button.
- Before Execution:** Two buttons: '+ CRITICAL WORKFLOW' and '+ NON-CRITICAL WORKFLOW'.
- On Execution:** A note: 'If a critical workflow is not selected, Turbonomic will execute the action.' followed by two buttons: '+ CRITICAL WORKFLOW' and '+ NON-CRITICAL WORKFLOW'.
- After Execution:** Two buttons: '+ CRITICAL WORKFLOW' and '+ NON-CRITICAL WORKFLOW'.
- Execution Schedule:** A note: 'Set a schedule for when this action will be executed.' followed by an '+ ADD SCHEDULE' button.

At the bottom of the main policy panel is a 'SAVE POLICY' button, and at the bottom of the 'Automation Workflow' dialog is a 'SUBMIT' button.

2. Select one or more **Action Types** you want to orchestrate.
3. Select the **Action Generation** mode.

By default, accepted actions execute without the need for orchestration. Workload Optimization Manager gives you the ability to set up orchestration to affect the approval and execution of actions. Actions are staged in the following sequence:

- **On Generation** - Workflows are called when Workload Optimization Manager makes a decision that an action is required.
- **Before Execution** - Workflows are called just before an accepted action is executed.
- **On Execution** - By default, Workload Optimization Manager executes the action using the target that is managing the entity. If a workflow is not specified, Workload Optimization Manager executes the action with its default (Native) action processing.  
 If specified, critical workflows are called to execute the action instead of the default Workload Optimization Manager action execution. Non-critical workflows are called on executing the action.
- **After Execution** - Workflows are called just after an accepted action is executed. To finalize an action, specify a critical workflow.

Workflows within each stage are not sequenced and are triggered in the order they were added. Workflows operate in isolation, and there is no data passing between workflows. Depending on the selected Action Generation mode, one or more additional steps may be required for each Action Stage. Refer to the following table for next steps.

| Action Generation Mode  | Description                                                                                                                                                                                                                                                                                                         | Next steps                                                                                    |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| Do Not Generate Actions | <p>Actions are not generated.</p> <p>Workload Optimization Manager never considers your selected actions in its calculations. For example, if you do not want to generate Resize actions for VMs in the policy, analysis will still drive toward the desired state, but will do so without considering resizes.</p> | No further steps are required.                                                                |
| Recommend Only          | <p>Actions are generated but cannot be taken within Workload Optimization Manager.</p>                                                                                                                                                                                                                              | You can, optionally, add a non-critical workflow on action generation, such as to notify that |

| Action Generation Mode | Description                                                                                                                                                                                                                                                                                                                                                             | Next steps                                                                                                                                       |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
|                        |                                                                                                                                                                                                                                                                                                                                                                         | the action was generated so that someone can review it.                                                                                          |
| Manual                 | <p>Actions are generated and can be manually accepted for execution by a user. By default, on execution, Workload Optimization Manager executes the action using the target that is managing the entity when a user accepts the action.</p>                                                                                                                             | <p>You can, optionally, specify critical and non-critical workflows to be triggered On generation, Before, On execution, or After execution.</p> |
| Automated              | <p>Actions are generated and automatically accepted for execution. By default, on execution, Workload Optimization Manager executes the action using the target that is managing the entity.</p> <p>For automated resize or move actions on the same entity, Workload Optimization Manager waits five minutes between each action to avoid failures associated with</p> | <p>You can, optionally, specify critical and non-critical workflows to be triggered On generation, Before, On execution, or After execution.</p> |

| Action Generation Mode                                                             | Description                                                                                                                                                                                                                                                                                                                                                                 | Next steps                                                                                                                        |
|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|
|                                                                                    | <p>trying to execute all actions at once. Any action awaiting execution stays in queue. For example, if a VM has both vCPU and vMem resize actions, Workload Optimization Manager could resize vCPU first. After this resize completes, it waits five minutes before resizing vMem.</p>                                                                                     |                                                                                                                                   |
| <p>Automated when approved<br/>Available only after adding a ServiceNow target</p> | <p>Actions are generated and automatically accepted for execution only after they are externally approved. The ServiceNow target is automatically set as the critical on generation workflow and you can optionally specify additional non-critical workflows. After approval, on execution, Workload Optimization Manager executes the action using the target that is</p> | <p>You can, optionally, specify critical and non-critical workflows to be triggered Before, On execution, or After execution.</p> |

| Action Generation Mode | Description          | Next steps |
|------------------------|----------------------|------------|
|                        | managing the entity. |            |

4. (Optional) Specify an execution schedule.

There is no execution schedule by default; Workload Optimization Manager executes the action immediately. If the policy includes a schedule, Workload Optimization Manager executes the action at the scheduled time.

You can defer the execution of generated actions to a non-critical time window. For example, if a workload experiences memory bottlenecks during the week, you can defer the necessary resize to the weekend. Even if the workload has minimal utilization over the weekend, Workload Optimization Manager can recognize the need to resize, and will execute the action.

**NOTE:**

Workload Optimization Manager discovers and enforces execution schedules defined in automation workflows. To avoid potential issues with schedules, set the execution schedule either in the orchestrator (such as ServiceNow) or Workload Optimization Manager.

5. When you have made all your settings, save the automation policy.

The Automation Workflow section of the policy page updates to show the workflows that were specified for the selected policy.

< Configure Virtual Machines Policy
×

NAME

+ SCOPE

---

+ POLICY SCHEDULE

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- AUTOMATION WORKFLOW

Defines how actions are accepted.

**VMEM RESIZE UP**

Action Generation: Automated when Approved
On Generation: Non-Critical Workflow (2)
On Generation: Critical Workflow (1)

Before Execution: Non-Critical Workflow (3)
Before Execution: Critical Workflow (3)
On Execution: Non-Critical Workflow (3)

On Execution: Critical Workflow (3)
After Execution: Critical Workflow (3)
After Execution: Non-Critical Workflow (3)

✎
✖

+ ADD ACTION

---

+ ACTION CONSTRAINTS

---

+ OPERATIONAL CONSTRAINTS

---

+ SCALING CONSTRAINTS

---

**SAVE POLICY**

To edit the policy's workflows, click the pencil icon to open the Automation Workflow page or delete the workflow by clicking the delete icon.

## Deploying Action Scripts

Action Scripts provide an interface that can add custom processing to Workload Optimization Manager actions.

Action scripts execute on a remote server (a VM or a container) that you have configured as a Workload Optimization Manager target. That server includes a manifest file that identifies the scripts you have deployed, as well the entities and actions they can respond to. Workload Optimization Manager discovers these scripts via the manifest and presents them as orchestration options for actions in automation policies.

For example, assume you have defined a script with:

- `name: MyVmMoveAction`
- `entityType: VIRTUAL_MACHINE`
- `actionType: MOVE`

Following this example, you can use the API to add orchestration to a policy for move actions on VMs. Because you have defined a script for that action, you can specify Action Script as the orchestration type, and you can choose the `MyVmMoveAction` script as the orchestration workflow to perform.

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To deploy your action scripts, you will:

- Set up the remote Action Script Server (see [Setting Up the Action Script Server \(on page 977\)](#))
- Create the action script executables on the remote server (see [Creating Action Scripts \(on page 978\)](#))
- Deploy the Action Script Manifest on the remote server (see [Deploying the Action Script Manifest \(on page 979\)](#))

## Setting Up the Action Script Server

Workload Optimization Manager uses remote servers to run action scripts. Managing the processes remotely means that you do not install custom code on the Workload Optimization Manager server, which eliminates associated security risks there. However, you are responsible for maintaining the security of your Action Script Server to ensure the integrity of your custom code. To accomplish this, the configuration of the remote server must meet certain requirements.

### Resource Requirements for the Server

The remote server can be a VM or a container. The capacity you configure for the server depends entirely on the processes you intend to run on it. Workload Optimization Manager does not impose any special resource requirements on the server.

### Configuring Command Execution

To support execution of your scripts, you must install any software that is necessary to run the scripts, including libraries, language processors, or other processes that your scripts will call.

Workload Optimization Manager calls the scripts as commands on the server. The server must run an SSH service that you configured to support command execution and SFTP operations. Currently, Cisco tested action scripts with the OpenSSH `sshd` daemon.

The standard port for SSH is 22. You can configure a different port, and provide that for admins who configure the server as an Action Script target.

#### NOTE:

An action script can invoke any process you deployed on the remote server. You do not have to run scripts; however, you must be able to invoke the processes from the command line. The script manifest gives Workload Optimization Manager the details it needs to build the command line invocation of each script.

### Configuring the Action Script User Account

To run the scripts on your server, Workload Optimization Manager logs on using a user account that is authorized to run the scripts from the command line. You provide the user credentials when you configure the Action Script target. To support this interaction, the user account must meet the following requirements:

- Public Key

The user must have an RSA public key in the `.ssh/authorized_keys` file. When you configure the Action Script target, you provide this as the Private Token for the target.

#### NOTE:

For the Action Script target to validate, the permissions on the `authorized_keys` file must be set to 600.

- Security for the `.ssh` Directory

The Action Script User should be the only user with authorized access. Set file permissions to 700.

- Supported Shells

The Action Script User shell can be either the Bourne shell (usually at `/bin/sh`) or the Bourne-Again shell (usually at `/bin/bash`). Workload Optimization Manager passes parameters as it invokes your scripts. At this time it only supports script execution through these shells.

## Action Script Manifest

The Action Script Manifest is a file that declares an array of Script Objects for each script you want to expose to Workload Optimization Manager. You can create the manifest as either a JSON or a YAML file. You can save the Manifest file to any location on your server, so long as the Scripts User has access to that location, and has read and execute privileges. The location of the manifest is provided as part of the Action Script target configuration.

After Workload Optimization Manager validates the target, it then discovers these scripts and presents them in the Orchestration Policy user interface.

For details, see [Deploying the Action Script Manifest \(on page 979\)](#).

## Handling Action Script Timeouts

Workload Optimization Manager limits script execution to 30 minutes. If a script exceeds this limit, Workload Optimization Manager sends a `SIGTERM` to stop the execution of the process.

Note that Workload Optimization Manager does not make any other attempt to end a process. For example, you might implement the script so it traps the `SIGTERM` and continues to run. The process should end at the soonest safe opportunity. However, if the process does not end, then you must implement some way to stop it outside of Workload Optimization Manager. A runaway process continues to use its execution thread, which can block other processes (action scripts or primary processes) if there are no more threads in the pool.

## Creating Action Scripts

An action script can be any executable that a user can invoke from a command line. You can save these executable files anywhere on the server – The Manifest indicates the path to the file (see [Deploying the Action Script Manifest \(on page 979\)](#)). The Action Script user that you have configured for the script server must have access to your script files, with read and execution privileges.

To execute a script, Workload Optimization Manager builds the appropriate SSH command from the manifest information it has discovered. It grants a timeout limit of 30 minutes by default, or the manifest entry can declare a different limit. If the execution exceeds the limit, Workload Optimization Manager sends a `SIGTERM` to terminate the process.

## Passing Information to the Action Script

Workload Optimization Manager uses two techniques to pass information about an action to the associated action script:

- Pass general information via environment variables
- Pass full action data via `stdin`

To pass general information into the script, Workload Optimization Manager sets environment variables on the Action Script Server. You can reference these environment variables in your scripts. For example, assume you want to send an email that includes the name of the VM that is an action target. You can get that name via the `VMT_TARGET_NAME` environment variable.

The following list shows the environment variables that Workload Optimization Manager can set when it executes a script. Note that not all of these variables apply for every action. For example, an action to scale VMEM does not include providers, so the action does not include values for the `VMT_CURRENT_INTERNAL`, `VMT_CURRENT_NAME`, `VMT_NEW_INTERNAL`, or `VMT_NEW_NAME` variables. If a given variable does not apply, Workload Optimization Manager sets it to an empty string.

- `VMT_ACTION_INTERNAL`  
The UUID for the proposed action. You can use this to access the action via the REST API. For example, your script could accept or cancel the action according to its own criteria.
- `VMT_ACTION_NAME`  
The name of the action.
- `VMT_CURRENT_INTERNAL`  
The internal name for the current provider.
- `VMT_CURRENT_NAME`



- The display name for the current provider.
- VMT\_NEW\_INTERNAL
  - The internal name for the new provider.
- VMT\_NEW\_NAME
  - The display name for the new provider.
- VMT\_TARGET\_INTERNAL
  - The internal name of the entity this action will affect. You can use this to access the target entity via the REST API. For example, you can get historical statistics or you can change settings for the entity.
- VMT\_TARGET\_NAME
  - The display name of the entity this action will affect.
- VMT\_TARGET\_UUID
  - The UUID of the entity this action will affect.

For some scripts, you might need a complete description of the associated action. For example, assume you want to analyze the utilization metrics for a given resource. The environment variables for passing general information do not include this information.

When it invokes an action script, Workload Optimization Manager passes the complete data for the associated action via `stdin`. Your script can load this into a variable to access the specific data it needs. For example, the following loads `stdin` into `myActionData`:

```
myActionData=$(cat -)
```

`stdin` contains a JSON string that represents of the full data associated with this action. For example, the `myActionData` variable could contain a string similar to:

```
{ "actionType": "RIGHT_SIZE", "actionItem": [ { "actionType": "RIGHT_SIZE", "uuid": "143688943343760", "targetS
E": { "entityType": "VIRTUAL_MACHINE", "id": "4200fcdb-eafe-2a4a-abf5-a7ad2b00555c" } } ] }
```

## Deploying the Action Script Manifest

The Action Script Manifest is a file that declares an array of Script Objects for each script you want to expose to Workload Optimization Manager. The location of the manifest is provided as part of the Action Script target configuration.

After Workload Optimization Manager validates the target, it then discovers these scripts and presents them in the Orchestration Policy user interface.

## Creating the Scripts Manifest File

You can create the manifest as either a JSON or a YAML file. For example, following are two examples of the same manifest: one in YAML and the other in JSON. Notice that in either case, the manifest is an array of two Script objects.

- **YAML Manifest example**

```
scripts:
  - name: MyVmMovePrep
    description: Execute this script in preparation to a VM Move
    scriptPath: vmScripts/movePrep.sh
    entityType: VIRTUAL_MACHINE
    actionType: MOVE
    actionPhase: PRE
  - name: MyVmSuspendReplace
    description: Execute this instead of a VM Suspend action
    scriptPath: vmScripts/suspendReplace.sh
    entityType: VIRTUAL_MACHINE
    actionType: SUSPEND
    actionPhase: REPLACE
```

- **JSON Manifest example**

```
{
  "scripts": [
    {
      "name": "MyVmMovePrep",
      "description": "Execute this script in preparation to a VM Move",
      "scriptPath": "vmScripts/movePrep.sh",
      "entityType": "VIRTUAL_MACHINE",
      "actionType": "MOVE",
      "actionPhase": "PRE"
    },
    {
      "name": "MyVmSuspendReplace",
      "description": "Execute this instead of a VM Suspend action",
      "scriptPath": "vmScripts/suspendReplace.sh",
      "entityType": "VIRTUAL_MACHINE",
      "actionType": "SUSPEND",
      "actionPhase": "REPLACE"
    }
  ]
}
```

You can save the Scripts Manifest file to any location on your server, so long as the Scripts User has access to that location, and has read and execute privileges. You will provide this location as the **Script Path**, which the Workload Optimization Manager administrator will give as part of the Action Script target configuration.

Note that the filename extension for the manifest must match the file format (either YAML or JSON). For example, you should name the file either `MyManifest.yaml` or `MyManifest.json`, respectively.

## Declaring Script Objects

Each script object in the manifest can contain the following fields:

- **name**  
Required – The name for this action script. After Workload Optimization Manager discovers your scripts, it displays this name as a Orchestration Workflow choice in the user interface for creating orchestration policies.
- **description**

Optional – A description of the script. The Workload Optimization Manager user interface does not display this description.

- **scriptPath**

Required – The path to the executable for this entry. You can give an absolute path, or a path that is relative to the location of the Scripts Manifest. The Action Script User that you set up for the Action Script server must have read and execute privileges for the executable file.

- **entityType**

Required – The type of entity this script responds to. Can be one of:

- Switch
- VIRTUAL\_DATACENTER
- STORAGE
- DATABASE\_SERVER
- WEB\_SERVER
- VIRTUAL\_MACHINE
- DISK\_ARRAY
- DATA\_CENTER
- PHYSICAL\_MACHINE
- CHASSIS
- BUSINESS\_USER
- STORAGE\_CONTROLLER
- IO\_MODULE
- APPLICATION\_SERVER
- APPLICATION
- CONTAINER
- CONTAINER\_POD
- LOGICAL\_POOL
- STORAGE\_VOLUME
- DATABASE
- VIEW\_POD
- DESKTOP\_POOL

To configure the same script to respond to actions on different entity types, declare separate entries for that script, one for each entity type.

- **actionType**

Required – The type of action this script responds to. Note that different entity types can support different actions. Can be one of:

- START
- MOVE
- SCALE
  - Resize on cloud - move workload from one cloud template or tier to another.
- SUSPEND
- PROVISION
- RECONFIGURE
- RESIZE
- DELETE

- RIGHT\_SIZE
- ACTIVATE
- DEACTIVATE
- BUY\_RI

- **actionPhase**

Required - Where in the life cycle of an action that you want your script to execute.

Can be one of:

- PRE

For an action that has been accepted, or an AUTOMATED action before it executes, this state is a preparation phase where your script can execute just before the action itself executes.

Run your script to set up conditions just before the action executes.

- REPLACE

For action execution, your script executes instead of the execution that Workload Optimization Manager would perform.

Run your script as a replacement for the Workload Optimization Manager action.

- POST

The action has completed execution, either in a SUCCEEDED, FAILING, or FAILED state.

FAILING means that the status was checked after the action execution fails, but before the POST script has finished execution.

Run your script after the action has completed execution.

- **timeLimitSeconds**

Optional - How long to run the action before assuming a timeout. When execution exceeds this limit, Workload Optimization Manager sends a SIGTERM to terminate the execution of the process.

If you do not provide a value, Workload Optimization Manager assumes a limit of 30 minutes (1800 seconds).

## Webhooks

You can configure automation policies in Workload Optimization Manager to send data through webhooks to external API servers. A webhook is an automated message that Workload Optimization Manager can use to send data to external applications.

You can use webhooks for many different tasks, including the following examples:

- Send notifications to collaboration platforms such as Slack
- Integrate Workload Optimization Manager with workflow management systems
- Override Workload Optimization Manager actions with your own logic

The webhook implementation supports HTTP/S messaging.

To set up a webhook, complete the following steps:

1. Identify the application to receive the webhook.

Possible applications include collaboration platforms such as Slack, orchestration platforms such as ServiceNow, cloud provider APIs, or a custom application that responds to HTTP/S methods.

2. Create a webhook workflow in your Workload Optimization Manager instance.

To create a webhook, you can either use the **Settings > Workflows** UI wizard, or the Workload Optimization Manager Rest API. A webhook definition can include the following elements:

- The URL of the webhook endpoint for the application
- An HTTP/S method
- A template for the webhook request body

- Authentication credentials to access the application
- Optionally, HTTP/S proxy server details

For information about creating a webhook workflow with the Workload Optimization Manager API, see [Creating Webhook Workflows with the API \(on page 983\)](#).

For information about creating a webhook workflow with the Workflow wizard in the Workload Optimization Manager UI, see [Creating Webhook Workflows with the Workflow Settings Wizard \(on page 985\)](#).

### 3. Create an Automation Policy that uses the webhook workflow.

Automation Policies include automation workflow settings where you can choose to trigger one or more webhook workflows at each action stage. Workload Optimization Manager can execute a webhook on action generation, before it executes the action, instead of executing the action, and after it executes the action.

For information about creating policies that use webhook workflows for orchestration, see [Automation Workflow \(on page 969\)](#).

When Workload Optimization Manager generates or executes the action that you identified in the policy, it sends a message to the URL that you specified in the webhook.

## Creating Webhook Workflows with the API

To implement a webhook, you create a workflow that specifies parameters such as the HTTP URL, HTTP method, and payload template. You can then use this workflow in your automation policy to orchestrate how actions execute.

For more information, see [Workflows Endpoint \(on page 1323\)](#).

To create a workflow, you can use the API to POST a Workflow object to Workload Optimization Manager instance. For example, the following `curl` commands get authorization to access a Workload Optimization Manager server, and then add a simple webhook workflow to that server:

- Authenticate on the server

This command requests authentication credentials and stores them in a variable you can set to a cookie in subsequent `curl` headers, where:

- `<T8c_IP_ADDRESS>` is the address of the Workload Optimization Manager server
- `<ADMIN_ACCOUNT_NAME>` is the name of an account with admin privileges
- `<ADMIN_PWD>` is the admin account password

```
JSESSIONID=$(curl \
  --silent \
  --cookie-jar - \
  --insecure \
  https://<T8c_IP_ADDRESS>/vmturbo/rest/login \
  --data "username=<ADMIN_ACCOUNT_NAME>&password=<ADMIN_PWD>" \
  | awk '/JSESSIONID/{print $7}')
```

- Create the workflow

This command creates the workflow on the server, where:

- `<T8c_IP_ADDRESS>` is the address of the Workload Optimization Manager server
- `<WEBHOOK_ADDRESS>` is the address of the webhook server

```
curl \
  "https://<T8c_IP_ADDRESS>/api/v3/workflows" \
  --insecure \
  --compressed \
  --header 'Accept: application/json' \
  --header 'Content-Type: application/json' \
  --header "cookie: JSESSIONID=$JSESSIONID" \
  --request POST \
  --data '
  {
    "displayName": "My_WebHook",
```

```

    "className": "Workflow",
    "description": "First webhook attempt.",
    "discoveredBy":
    {
        "readonly": false
    },
    "type": "WEBHOOK",
    "typeSpecificDetails": {
        "url": "http://<WEBHOOK_ADDRESS>",
        "method": "POST",
        "template": "{ \"text\": \"My Webhook Template -- DATA: Action Details:
$action.details\" }",
        "type": "WebhookApiDTO"
    }
}

```

This is a simple webhook that sends its template to the indicated URL.

The template payload is the string `My Webhook Template -- DATA: Action Details:`, plus the action details that are included in the action's data object. The variable `$action.details` is a reference to a field in the `ActionApiDTO` object that represents the current action. Your template can reference any of the fields in this DTO, starting with `action` as the object name. For example, `$action.createTime` gives you the time the action was created. For a full listing of the `ActionApiDTO` object, see [ActionApiDTO \(on page 1370\)](#) or the API Swagger UI.

For pre-defined request payload examples, see the [Workload Optimization Manager Orchestration GitHub repository](#).

## Sample Webhook Application

A webhook workflow sends a message to an application via HTTP. You express the message as a template that can include values from the action data in its payload. This template can express text, JSON, or any other payload that your application can accept.

You can use webhooks to send messages to a number of existing applications, including Slack, Amazon Web Services, and others.

To deploy a simple example, and to test your webhook templates, you can implement a node.js server that receives the webhook message and prints out the template data. If you install this server on a machine in your network, then you can give its URL in the webhook workflow, and test your response to specific actions.

Following is a listing for a node.js web server that you can use.

```

let port = 9090;
const http = require("http");
console.log(`Starting server on port ${port}`);

http.createServer((request, response) => {
    request.setEncoding('utf8');
    console.log('REQUEST METHOD: ', request.method);

    let datStr = '';
    request.on('data', chunk => {datStr = datStr + chunk});
    request.on('end', () => {console.log('End of DATA: ', datStr)})
}).listen(port);

```

When you run this program, it prints a message to the console to say that it is running, and to identify the port it listens on.

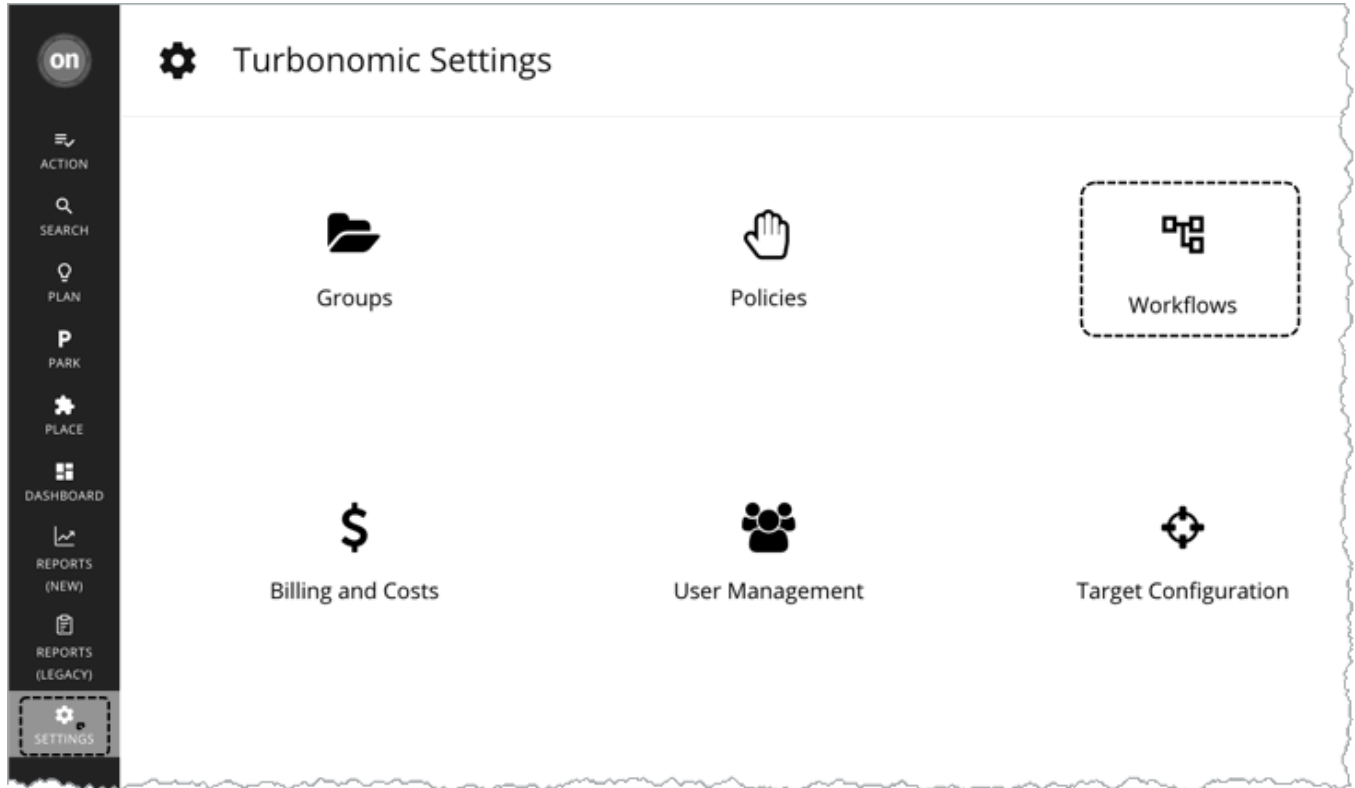
When the server receives a message, it prints out the request method, and then prints out the message payload, as specified in the workflow's `template` field.

If you have configured an Automation Policy to use this workflow, then this server will log a message for each action that Workload Optimization Manager executes on an entity within the policy's scope.

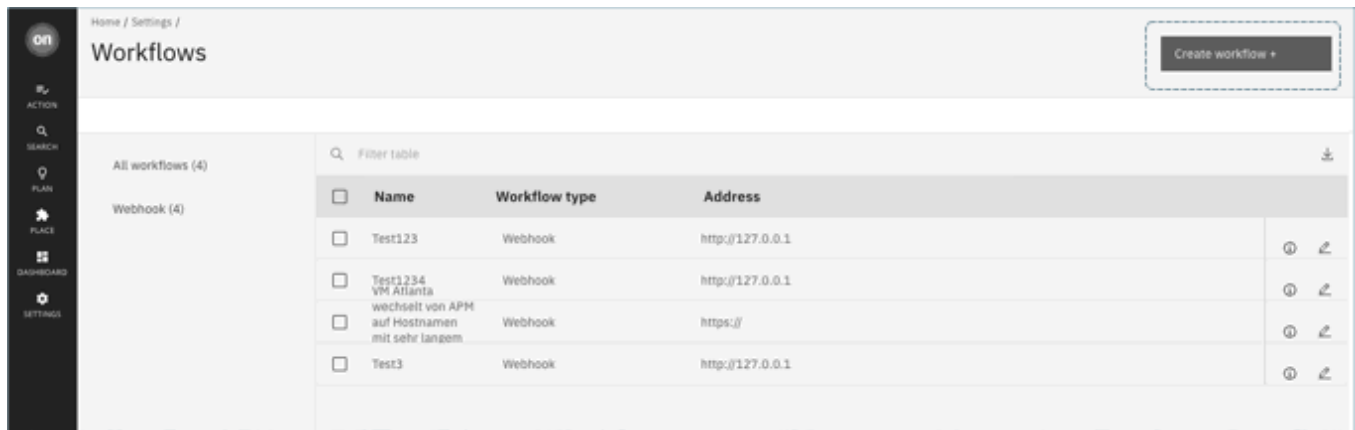
## Creating Webhook Workflows with the Workflow Settings Wizard

To implement a webhook, you create a workflow that specifies parameters such as the HTTP/S URL, HTTP/S method, and request body template. You can then use this webhook in an automation workflow policy.

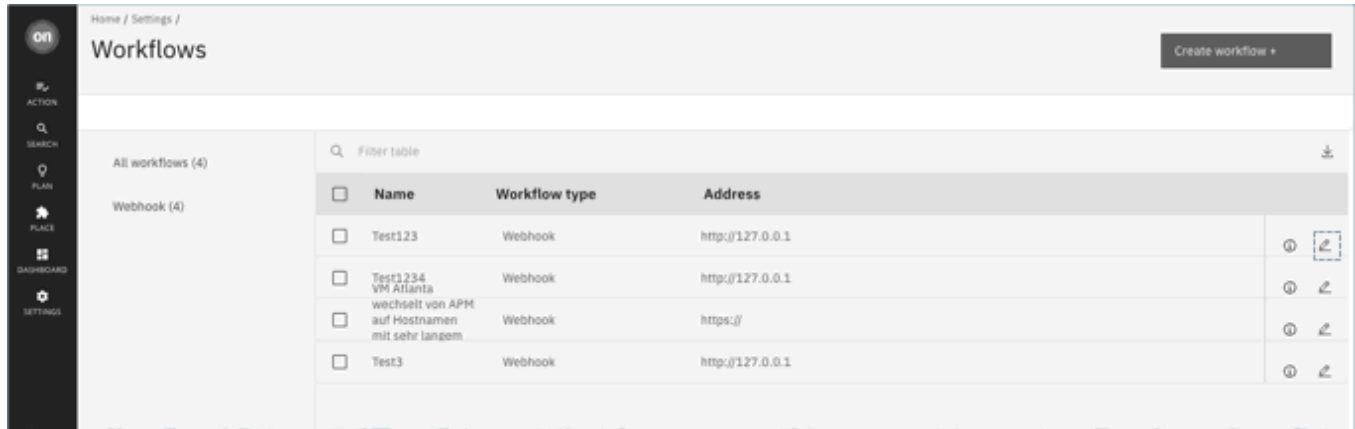
1. In the Workload Optimization Manager UI, select **Settings** from the navigation menu and click **Workflows**.











2. Click **Create workflow**.

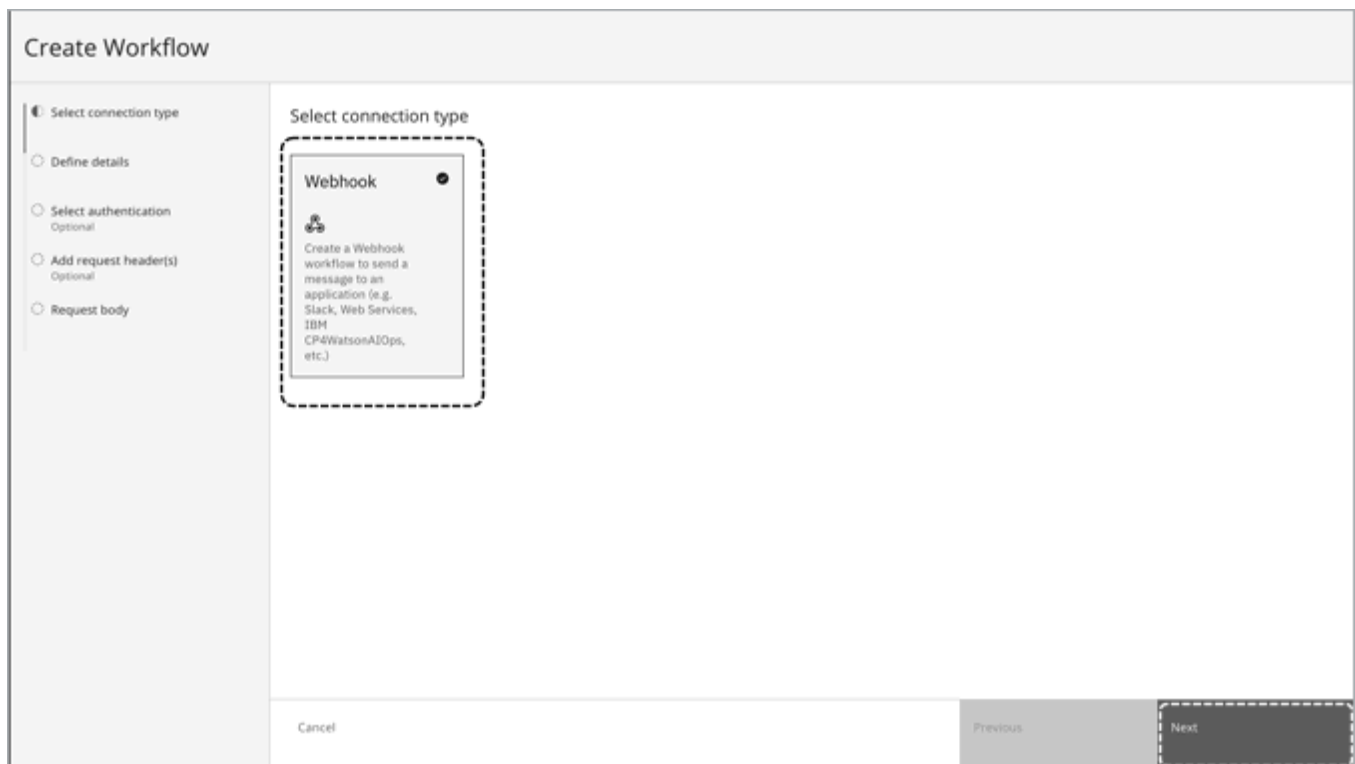


To edit an existing webhook instead of creating a new one, click the pencil icon for the webhook that you want to edit.



| <input type="checkbox"/> | Name                                           | Workflow type | Address          |                                                                                     |                                                                                     |
|--------------------------|------------------------------------------------|---------------|------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| <input type="checkbox"/> | Test123                                        | Webhook       | http://127.0.0.1 |  |  |
| <input type="checkbox"/> | Test1234 VM Atlanta                            | Webhook       | http://127.0.0.1 |  |  |
| <input type="checkbox"/> | wechselt von APH auf Hostnamen mit sehr langem | Webhook       | https://         |  |  |
| <input type="checkbox"/> | Test3                                          | Webhook       | http://127.0.0.1 |  |  |

- In the **Select connection type** panel, click **Webhook** and then click **Next**.



**Create Workflow**

Select connection type

- Select connection type
- Define details
- Select authentication  
Optional
- Add request header(s)  
Optional
- Request body

**Select connection type**

**Webhook**

Create a Webhook workflow to send a message to an application (e.g. Slack, Web Services, IBM CP4WatsonAIOps, etc.)

Cancel Previous **Next**

- Define the details for your webhook.



- a. **Display name:** Give your webhook a short descriptive name.

**Description:** Optionally, provide a longer description.

**Address:** Specify the HTTP/S endpoint for your webhook server.

**HTTP Method:** Select the HTTP/S method.

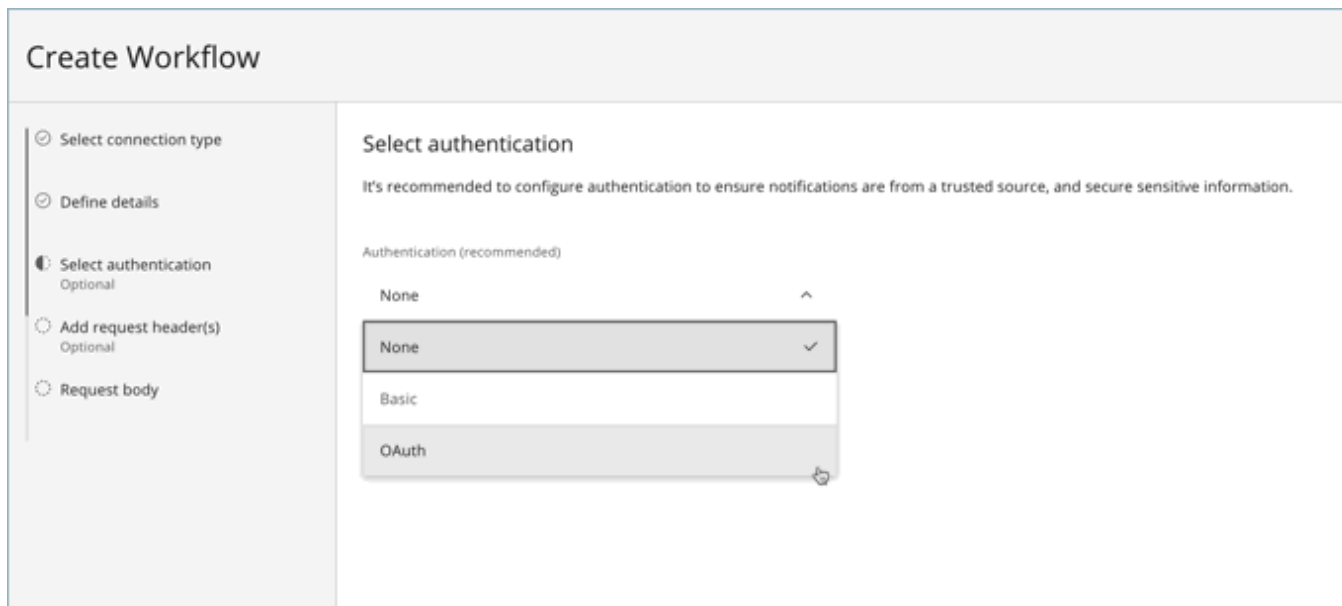
**Validate server certificates:** Optionally, deselect to skip server certificate validation (for example, to trust self-signed server certificates).

**Web proxy:** Optionally, select to enable a proxy host for your webhook.

Specify the proxy type, host, and port. Optionally, specify a username and password to authenticate to the proxy host.

- b. Click **Next**.

5. Configure authentication.



- a. You can configure authentication to meet the requirements of your webhook API server. Workload Optimization Manager supports **None**, **Basic**, and **OAuth** authentication.
    - **None**: Bypass authentication.
    - **Basic**: To configure basic authentication, specify a username and password.
    - **OAuth**: To configure OAuth authentication, specify a client ID, client secret, and the URL of your authorization server.
  - b. Click **Next**.
6. Add request headers.

### Create Workflow

- Select connection type
- Define details
- Select authentication  
Optional
- Add request header(s)  
Optional
- Request body

#### Add request header(s)

| Key                       | Value              | 🗑️ |
|---------------------------|--------------------|----|
| Content-type              | application/json   | 🗑️ |
| <small>Hide value</small> |                    |    |
| <input type="checkbox"/>  |                    |    |
| Accept                    | application/json   | 🗑️ |
| <small>Hide value</small> |                    |    |
| <input type="checkbox"/>  |                    |    |
| Authorization             | Bearer: some_token | 🗑️ |
| <small>Hide value</small> |                    |    |
| <input type="checkbox"/>  |                    |    |

Cancel
Previous
Next

- a. To add request headers, click **Add header**. You can specify multiple headers to include in your webhook. If your header includes a secret, you can click the **Hide value** switch so that it does not appear again after it is entered.
  - b. Click **Next**.
7. Specify the request body.

## Create Workflow

- ⊙ Select connection type
- ⊙ Define details
- ⊙ Select authentication  
Optional
- ⊙ Add request header(s)  
Optional
- ⊙ Request body

### Request body

Send messages to your communication provider via HTTP(S) by expressing the message as a template that includes values from the action data in its payload.

Media type

Text ▼

---

Payload template

\$action.details

Verify and test

Verify your template and test your webhook against an action to ensure it operates as expected.

Action UUID  ⓘ

638260340610067

The request body template uses keywords to substitute action details when the webhook message request is sent. To verify that the keyword substitution is working as wanted, you can provide an existing action UUID to use as an example.

- a. **Media type:** Specify a media type for your webhook request body. Choose between `text`, `JSON`, or `XML`.
- b. **Payload template:** Specify the action DTO variables to include in the webhook payload.

In the example, the payload template value is `$action.details`. This variable is a reference to a field in the `ActionApiDTO` object that represents the current action. Your template can reference any of the fields in this DTO, starting with `action` as the object name. For example, `$action.createTime` gives you the time the action was created. For a full listing of the `ActionApiDTO` object, see [API Reference \(on page 1035\)](#) or the API Swagger UI.

For pre-defined request payload examples, see the [Workload Optimization Manager Orchestration GitHub repository](#).

- c. **Action UUID:** To test your webhook, specify the UUID value for a Workload Optimization Manager action. To find a suitable action UUID, complete the following steps:
  - i. Select **Action** from the main navigation menu.
  - ii. Choose an action from the list and click the corresponding **Details** button.

| Application Component Name                    | Risk | Resize Direction | Current Value | New Value | Resize Attribute | Action Category | Action  |
|-----------------------------------------------|------|------------------|---------------|-----------|------------------|-----------------|---------|
| tomcat [easytravel/easytravel-backend- Heap   | Heap | Downsize         | 3.16 GB       | 2.41 GB   | Capacity         | EFFICIENCY      | DETAILS |
| tomcat [easytravel/easytravel-angular-f Heap  | Heap | Downsize         | 3.27 GB       | 2.65 GB   | Capacity         | EFFICIENCY      | DETAILS |
| market.com.component.8.7.6 (tomcat.libm? Mean | Mean | Downsize         | 34 GB         | 19.35 GB  | Capacity         | EFFICIENCY      | DETAILS |

- iii. Click the arrow icon ( ) to open the action in a new tab.

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Resize down Heap for Application Component tomcat [dynaapplications/dynatrace-tomcat-deployment-6bb85b5f85-8hdzc/dynatrace-tomcat-container] from 7.15 GB to 5.53 GB

Underutilized Heap in Application Component tomcat [dynaapplications/dynatrace-tomcat-deployment-6bb85b5f85-8hdzc/dynatrace-tomcat-container]

- iv. Copy the action UUID from the end of the Workload Optimization Manager URL.

https://.../app/#/view/main/action/638143519508481

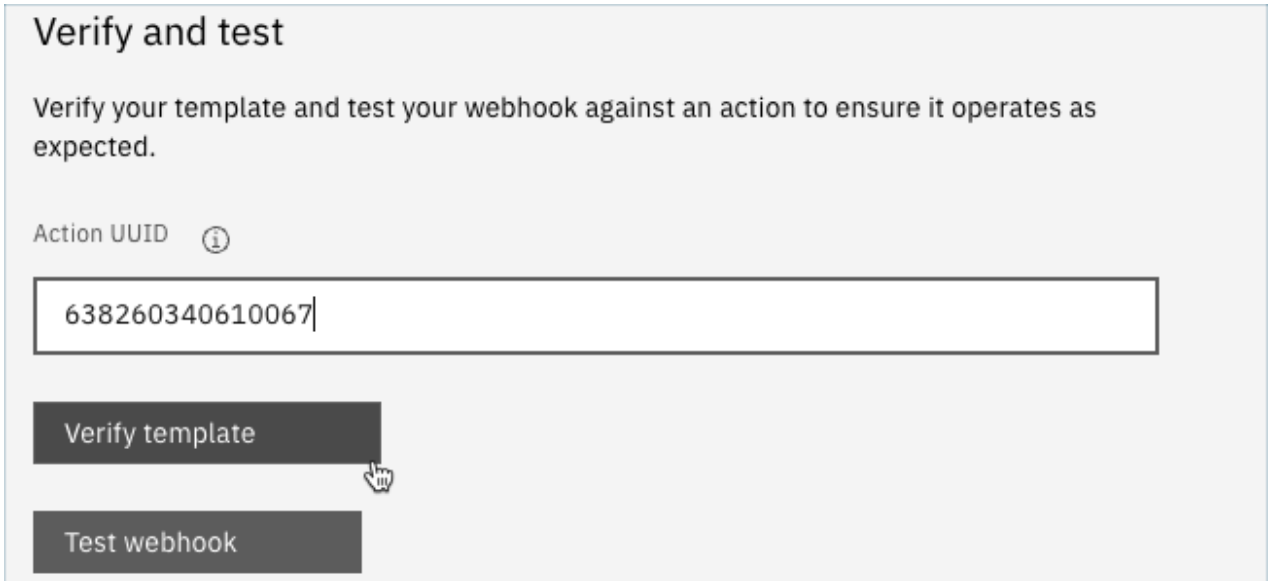
Action Details

Resize down Heap for Application Component tomcat [dynaapplications/dynatrace-tomcat-d... 7.15 GB to 5.53 GB

Underutilized Heap in Application Component tomcat [dynaapplications/dynatrace-tomcat-deployment-6b...

Specify this UUID in the **Action UUID** field for the request body.

- d. Optionally, verify the payload template and test the webhook.



- To verify the syntax of your payload template, click **Verify template**. If the template is valid, a checkmark appears and the request payload is displayed. If the template is not valid, an error message appears.
- To test the end-to-end configuration of your webhook, click **Test webhook**. If the configuration is valid and the response that is received from the webhook server is successful, a checkmark appears. If the configuration is not valid, or the webhook server response was not successful, both a plus sign (+) and an error message appear.

e. When you are satisfied with your webhook configuration, click **Create**.

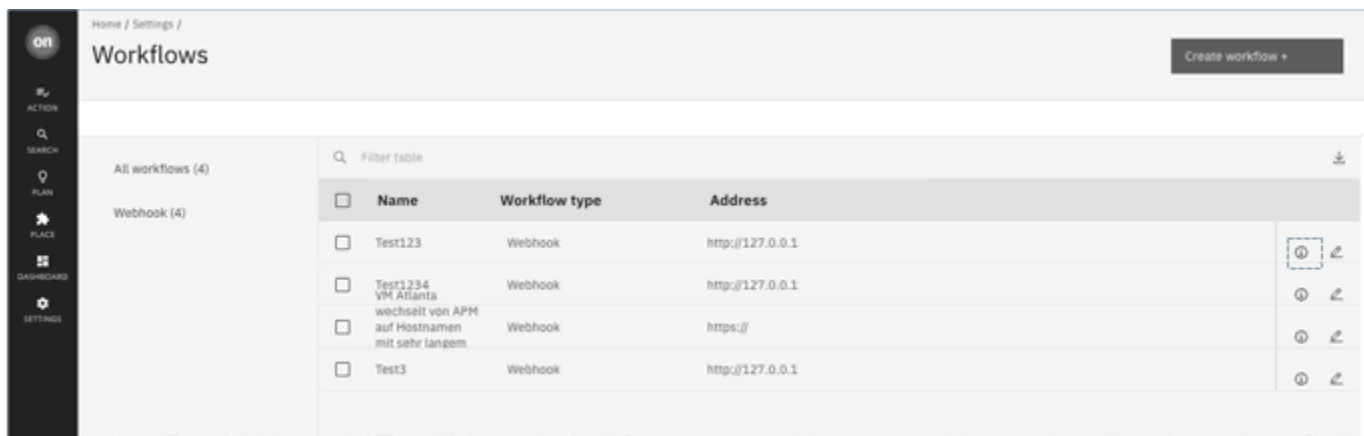
8. Create an Automation Policy that uses the webhook.

For information about creating policies that use webhook workflows for orchestration, see [Automation Workflow \(on page 969\)](#).

## Reviewing Webhook Details and Validation

After you create a webhook, you can quickly review the configuration details from the main **Workflows** page.

Click the information icon (i) for the webhook that you want to review.



A side panel opens that displays details about the webhook. The panel includes tabs for the headers, request body, and any policies that are associated with the webhook.

The screenshot shows a table on the left with columns for Name, Workflow type, and Address. The table contains one entry: Test123, Webhook, http://127.0.0.1. To the right, a modal window titled 'Test123' is open, showing the 'Details' tab. The 'Description' section contains the following information:

|               |                  |
|---------------|------------------|
| Workflow type | WEBHOOK          |
| Method        | POST             |
| Media type    | TEXT             |
| Endpoint URL  | http://127.0.0.1 |
| Created on    | 1/16/2024, 08:07 |

If the webhook is invalid for any reason, the panel shows an `INVALID` template validation status and provides details about the validation failure.

The screenshot shows the 'Test123' modal window with the 'Policies' tab selected, indicated by a '1' in a circle. The 'Description' section contains the following information:

|                             |                                                                                                                                        |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| Workflow type               | WEBHOOK                                                                                                                                |
| Method                      | POST                                                                                                                                   |
| Media type                  | TEXT                                                                                                                                   |
| Endpoint URL                | http://127.0.0.1                                                                                                                       |
| Created on                  |                                                                                                                                        |
| Template validation status  | <b>INVALID</b>                                                                                                                         |
| Last template validation    | 12/19/2023                                                                                                                             |
| Template validation details | Object 'com.vmturbo.api.dto.action.ActionApiDTO' does not contain property 'currentLocationwe' at <unknown template>[line 1, column 9] |

## Sample Webhook Application

A webhook workflow sends a message to an application through HTTP/S. You express the message as a template that can include values from the action data in its request body. This template can express text, JSON, or any other format that your application can accept.

You can use webhooks to send messages to various existing applications, including Slack, Amazon Web Services, and others.

To deploy a simple example, and to test your webhook templates, implement a `node.js` server that receives the webhook message and prints the template data. If you install this server on a machine in your network, then you can give its URL in the webhook workflow, and test your response to specific actions.

The following example is a listing for a node.js web server.

```
let port = 9090;
const http = require("http");
console.log(`Starting server on port ${port}`);

http.createServer((request, response) => {
  request.setEncoding('utf8');
  console.log('REQUEST METHOD: ', request.method);

  let datStr = '';
  request.on('data', chunk => {datStr = datStr + chunk});
  request.on('end', () => {console.log('End of DATA: ', datStr)})
}).listen(port);
```

When you run this program, it prints a message to the console to say that it is running, and to identify the port it listens on.

When the server receives a message, it prints the request method, and then prints the message request body, as specified in the workflow's `template` field.

If you configured an Automation Policy to use this workflow, this server logs a message for each action that Workload Optimization Manager runs on an entity within the policy's scope.

## Parking Policies

A parking policy is a set of rules that Workload Optimization Manager must satisfy when enforcing parking actions (stop and start) on public cloud entities.

Supported entities include VMs, Database Servers (AWS RDS), and Databases (Azure dedicated SQL pools). Click **Park** on the main menu to see a list of parkable entities.

Parking policies take precedence over:

- Parking actions that were manually executed from the [Parking page \(on page 853\)](#).
- Parking schedules that were attached to parkable entities from the Parking page.

For example, if a parking policy dictates that a VM must be started everyday from 9:00 AM to 6:00 PM, and a Workload Optimization Manager user manually stopped the VM from the Parking page at 3:00 PM, the VM will be started to comply with the parking policy.

There is no default policy for parkable entities. You must create policies to enforce parking actions. In addition, parking policies do not require you to set the scope to specific entities. Entities are matched to policies based on their membership to predefined groups – Global, Cloud Providers, Accounts, and Resource Groups (Azure only). For example, if a policy applies to a specific account, all parkable entities in that account apply the policy, including new entities added in the future.

## Prioritization

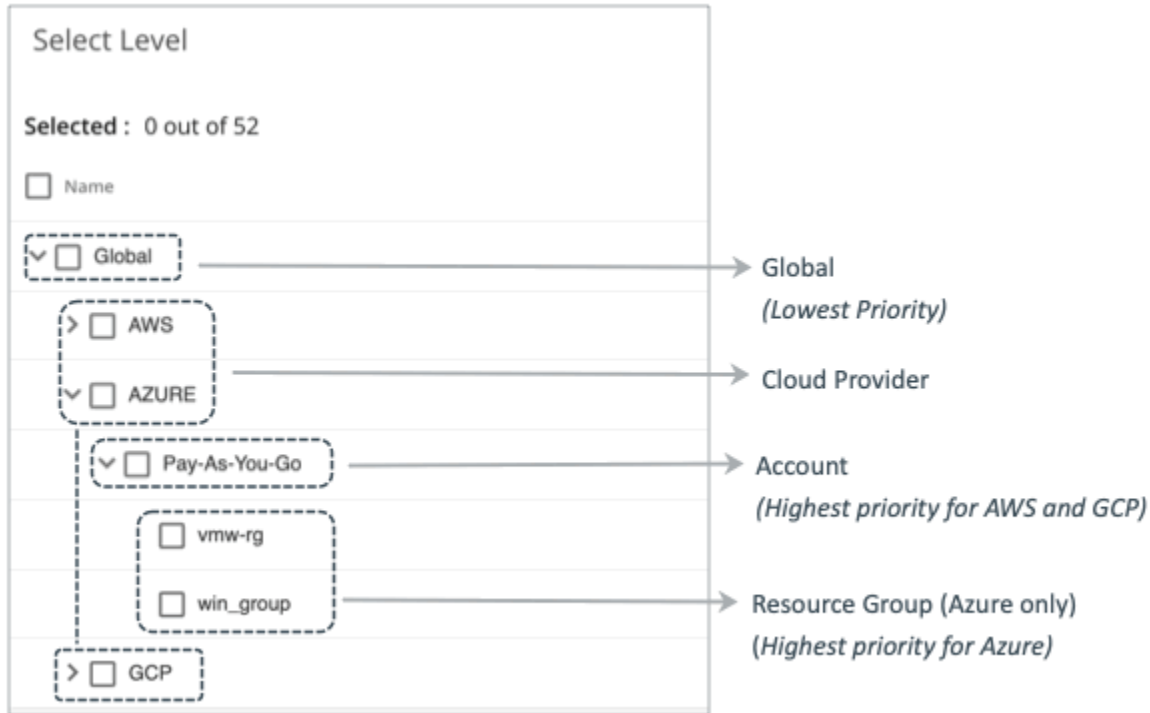
When an entity matches multiple policies, any resulting conflicts are resolved using prioritization. Parking policies are prioritized in two ways – by level and within each level.

### 1. Priority by level

Level represents the first of two tiers of prioritization for policy matching. A policy associated with a lower level (such as Account) has a greater priority than a policy associated with a higher level (such as Global). This mitigates the complexity of prioritizing a large set of policies in a single list.

Level is a required setting when creating parking policies.

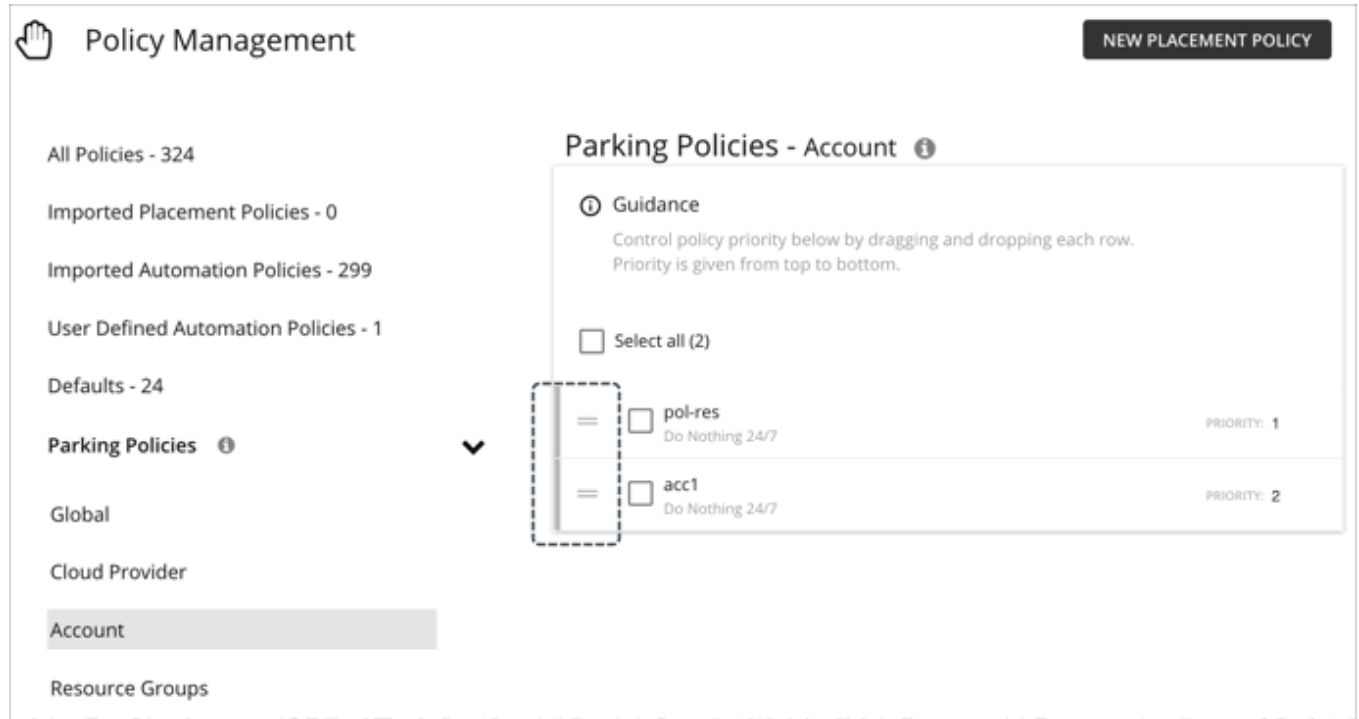




| Level                                                                                                                                    | Notes                                                                                                                                                                                                                                                                                                                 |
|------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Global (Highest)                                                                                                                         | Set a policy at the global level if you have multiple cloud providers and all parkable entities discovered from these providers must apply the same policy.<br>This level has the lowest priority.                                                                                                                    |
| Cloud Provider <ul style="list-style-type: none"> <li>▪ AWS</li> <li>▪ Azure</li> <li>▪ Google Cloud</li> </ul>                          | Set a policy at the cloud provider level if all parkable entities discovered from a specific provider must apply the same policy.<br>This level has a higher priority than Global, but a lower priority than Account or Resource Group.                                                                               |
| Account <ul style="list-style-type: none"> <li>▪ AWS accounts</li> <li>▪ Azure subscriptions</li> <li>▪ Google Cloud projects</li> </ul> | Set a policy at the account level if all parkable entities discovered from specific accounts must apply the same policy.<br>For AWS and Google Cloud, this level has the highest priority.<br>For Azure, this level has a lower priority than Resource Group.                                                         |
| Resource Group - Azure only (Lowest)                                                                                                     | Set a policy at the Resource Group level if all parkable entities discovered from specific Resource Groups must apply the same policy.<br>This level has the highest priority for Azure. If you do not have Azure targets, this level will not display in the user interface, and you can start at the Account level. |

## 2. Priority within each level

If you have created multiple parking policies for a given level, you can control the priority by rearranging policies via the drag-and-drop functionality in the user interface (highlighted in the image below). Priority is given from top to bottom. The current priority for each policy is indicated on the right.



Points to consider:

- A newly created policy appears last in the list. If you want the policy to have a higher priority, move it up the list.
- Changes to the order of policies take effect on the next policy evaluation cycle. Workload Optimization Manager runs policy evaluations every 10 minutes.
- If there are no entities applying the policy at the top of the list, the next policy will be applied to matching entities.

Example

Assume you created three policies, two at the cloud provider level and one at the global level.

| Policy | Level                               | Policy Settings                                                                  |
|--------|-------------------------------------|----------------------------------------------------------------------------------|
| A      | Cloud Provider (first in the list)  | Stop parkable entities<br>Saturday, 1:00 PM - 5:00 PM (America_New_York)         |
| B      | Cloud Provider (second in the list) | Stop parkable entities<br>Saturday, 2:00 PM - 3:00 PM (America_New_York)         |
| C      | Global                              | Start parkable entities<br>Monday - Friday, 9:00 AM - 6:00 PM (America_New_York) |

A parkable entity that matches all three policies will apply policy A instead of policy B, because policy A has a higher priority. The entity will also ignore Policy C in favor of Policy A. This means that the entity will be stopped every Saturday, between 1:00 PM and 5:00 PM. No parking policies are enforced outside this window.

## Creating Parking Policies

1. Navigate to **Settings > Policies**.

This opens the Policy Management Page, which lists all the currently available policies.

2. Click **New Policy > Parking Policy**.
3. Provide a meaningful name for the policy.
4. Attach a schedule to a policy so that it can be enforced automatically according to the specified schedule.

For instructions on creating parking schedules, see [Managing Parking Schedules \(on page 1002\)](#).

5. Configure the level.

For details about this setting, see [Prioritization \(on page 994\)](#).

- Global – Select **Global**.
- Cloud Provider – Select one or several cloud providers.
- Account – Expand one or several cloud providers and then select the accounts that will apply the policy.
- Resource Group (Azure only) – Under **Azure**, expand one or several accounts and then select the Resource Groups that will apply the policy.

6. Select one or several filters.

Each policy can have filters applied on top of the chosen level. This gives you more fine-grained control over which schedule should apply to each entity. Filters do not change the priority of a policy.

| Filter        | Expressions                        | Input                               |
|---------------|------------------------------------|-------------------------------------|
| Name          | equals (regex), not equals (regex) | Text                                |
| Tag           | equals, not equals                 | Multi-text (tag name and tag value) |
| Guest OS      | equals (regex), not equals (regex) | Text                                |
| Instance Type | equals, not equals                 | Multi-select                        |
| Region        | equals, not equals                 | Multi-select                        |

7. Click **Save Policy**.

## Managing Parking Policies

You can perform any of the following tasks after creating policies.

- Drag and drop policies within the same level, as needed. Remember that priority is given from top to bottom.
- Delete a policy by selecting the policy and then clicking the trash bin icon at the top-right section of the page.

# Working With Schedules

Schedules specify a period of time during which certain events can occur. Workload Optimization Manager uses the following types of schedules:

- Calendar Schedule

A calendar schedule is a setting that sets up a window of time when an [automation policy \(on page 959\)](#) takes effect. This policy can execute [non-parking actions \(on page 741\)](#) on public cloud or on-prem entities, or change settings that affect analysis and action generation.

- Parking Schedule

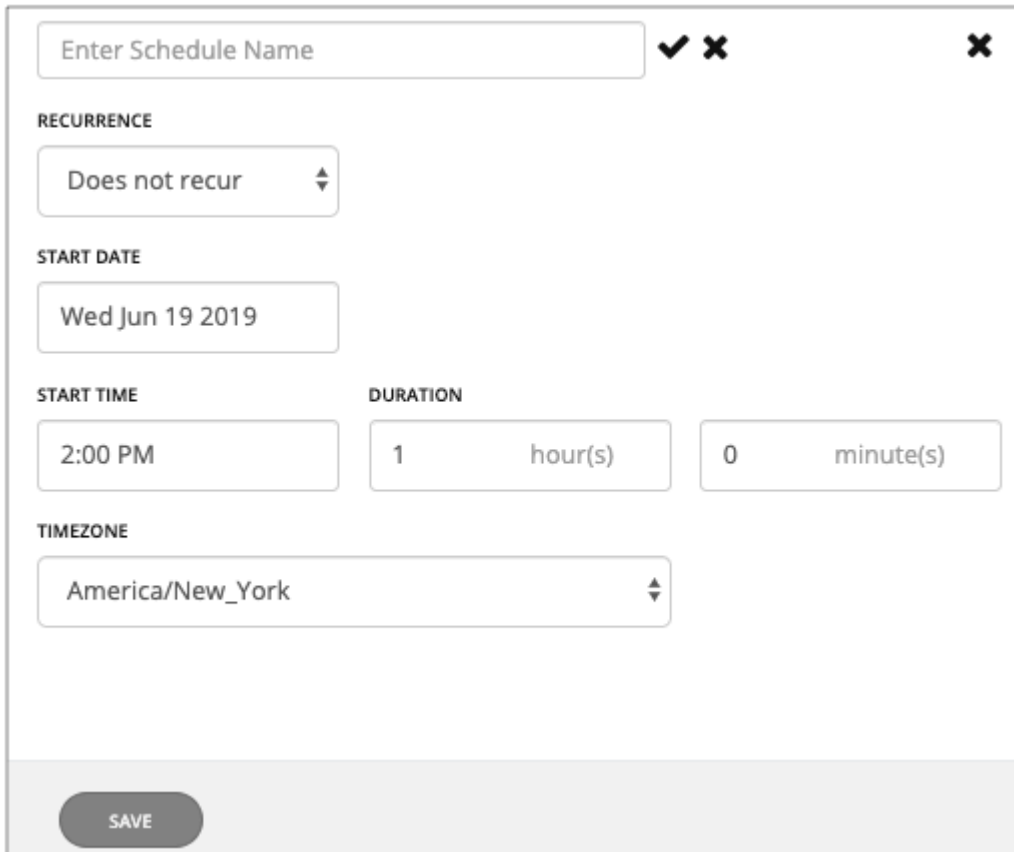
A parking schedule is a setting that sets up a window of time when parking actions (stop or start) are enforced on entities in your public cloud environment. Supported entities include VMs, Database Servers (AWS RDS), and Databases (Azure dedicated SQL pools). Click **Park** on the main menu to see a list of parkable entities.

## Managing Calendar Schedules

A calendar schedule is a setting that sets up a window of time when an [automation policy \(on page 959\)](#) takes effect. This policy can execute [non-parking actions \(on page 741\)](#) on public cloud or on-prem entities, or change settings that affect analysis and action generation.

### Creating Calendar Schedules

- Navigate to **Settings > Schedule**.
- Click **New Schedule > Calendar Schedule**.
- Type a name for the schedule.



Enter Schedule Name ✓ ✕ ✕

RECURRENT  
Does not recur ▾

START DATE  
Wed Jun 19 2019

START TIME  
2:00 PM

DURATION  
1 hour(s) 0 minute(s)

TIMEZONE  
America/New\_York ▾

SAVE

- Set the recurrence for the schedule.

Choose whether the scheduled period occurs just once, or whether it repeats over time. The settings vary according to the recurrence you choose:

- Does Not Recur

This is a one-time schedule window. A non-recurring window has a start date, and no end date. The window starts on the day and time you specify, and remains open for the given duration.

- Daily

**RECURRENCE**

Daily

**REPEAT EVERY**

1 days

**START DATE**      **END DATE**

Wed Jun 19 2019      None

Repeat this schedule every given number of days. For example, repeating 30 days is similar to repeating monthly, except it repeats by the count of days, not by the calendar month.

The schedule begins on the **Start Date**, and continues repeating until the **End Date**. If **End Date** is "None", the schedule repeats perpetually.

- Weekly

**RECURRENCE**

Weekly

**REPEAT EVERY**      **ON**

1 weeks      Mo Tu Wd Th Fr Sa Su

**START DATE**      **END DATE**

Wed Jun 19 2019      None

Repeat this schedule every given number of weeks, on the week days you specify. For example, to repeat every weekend, set it to repeat every one week on Saturday and Sunday.

The schedule begins on the **Start Date**, and continues repeating until the **End Date**. If **End Date** is "None", the schedule repeats perpetually.

- Monthly

**RECURRENCE**

Monthly

**REPEAT EVERY**      **ON**

1 months      First      Saturday

**START DATE**      **END DATE**

Wed Jun 19 2019      None

Repeat this schedule every given number of months, to begin on a given day in the month. For example, you can schedule a maintenance window to begin on the first Saturday of each month.

The schedule begins on the **Start Date**, and continues repeating until the **End Date**. If **End Date** is "None", the schedule repeats perpetually.

5. Set the start time and duration.

These settings specify how long the scheduled window remains open. You set the duration in terms of hours and minutes. Using a duration instead of an end time removes ambiguities such as starting before midnight and ending after. However, you should make sure the duration is not longer than the recurrence.

6. Set the time zone.

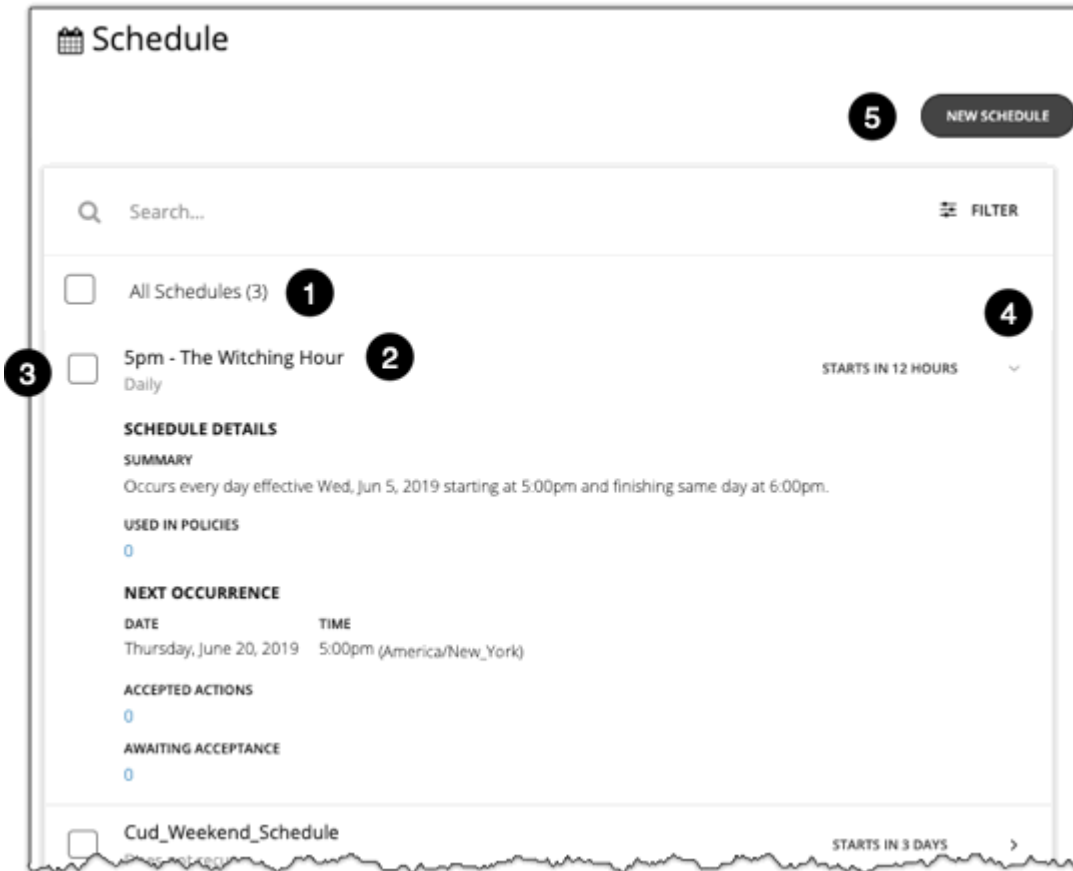
This gives a reference for the schedule's start time. Workload Optimization Manager uses that reference when it opens and closes the schedule window.

You see the same time zone setting no matter where you are located. Convert the schedule time to your local time to track when the schedule opens in your working day.

7. Save the schedule.

## Viewing Calendar Schedules

To view calendar schedules, navigate to **Settings > Schedule**.



The Schedules page lists all the currently defined schedules. From this page you can:

1. View list of schedules.
2. Click name to edit schedule.
3. Select an entry to delete the schedule.
4. Expand an entry to see schedule details.

The details include a summary of the schedule definition, as well as:

- **Used in Policies**  
The number of policies that use this schedule. Click the number to review the policies.
- **Next Occurrence**  
When the schedule will next come into effect.
- **Accepted Actions**  
How many scheduled actions have been accepted to be executed in the next schedule occurrence. Click the number for a list of these actions.
- **Awaiting Acceptance**  
The number of Manual actions affected by this schedule that are in the Pending Actions list, and have not been accepted. Click the number for a list of these actions.

5. Create a schedule.
6. Select an entry to defer the next occurrence.

Workload Optimization Manager calculates when the next scheduled window will open. If you want cancel the scheduled occurrence one time, you can select the schedule and defer the upcoming occurrence. This defers the schedule wherever it is applied. If the schedule is applied to more than one policy, this will defer all the policies that use this schedule. Before you defer a schedule, you should expand the details and review all the policies that use this schedule.

## Deleting Calendar Schedules

Before you delete a schedule, you should view its details to make sure no policies use it. If you delete a schedule that is in use by any policies, Workload Optimization Manager disables the affected policies until you edit them to either:

- Apply a different schedule to the policy and save the change
- Save the policy with no schedule

Saving with no schedule confirms that you intend for this policy to apply at all times. Because scheduled policies are for special cases, this is usually not what you intend. For example, a scheduled maintenance window can have aggressive action acceptance modes that you do not want to enable during peak hours. If you save the policy with no schedule, then the aggressive settings will take effect at all times.

Workload Optimization Manager posts a confirmation dialog before deleting a schedule that is currently in use.

## Managing Parking Schedules

A parking schedule is a setting that sets up a window of time when parking actions (stop or start) are enforced on entities in your public cloud environment. Supported entities include VMs, Database Servers (AWS RDS), and Databases (Azure dedicated SQL pools). Click **Park** on the main menu to see a list of parkable entities.

### Creating Parking Schedules

1. Navigate to **Settings > Schedule**.
2. Click **New Schedule > Parking Schedule**.

The Create Schedule page displays.



### Create Schedule X

**SCHEDULE NAME \***

**DESCRIPTION**

**TIME ZONE**

America/New\_York ▼

**SCHEDULE RESOLUTION**

1 Hour ▼

HOURS UP: 0h HOURS DOWN: 0h    STATE:  RUNNING  STOPPED  DO NOTHING

|     |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
|-----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
|     | 00 | 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| MON |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
| TUE |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
| WED |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
| THU |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
| FRI |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
| SAT |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |
| SUN |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |

3. Provide a name and description.

When attaching a parking schedule to one or more entities, you will see the *name* of the schedule. It is therefore important to use a name that will help you recognize each schedule and choose the appropriate one.

4. Set the time zone.

This gives a reference for the schedule's start time. Workload Optimization Manager uses that reference when it opens and closes the schedule window.

You see the same time zone setting no matter where you are located. Convert the schedule time to your local time to track when the schedule opens in your working day.

5. Set the schedule resolution.

By default, each block in the schedule configuration section corresponds to an hour of the day. You can change this to 15-minute increments to give you more flexibility with scheduling. For example, with 15-minute increments, you can enforce parking actions between 8:15 and 20:45. This is not possible with the default schedule resolution.

6. Set a parking schedule.

Parking schedules recur every week, on the days and times that you specify. These schedules include the following states that define the parking policies that you can enforce.

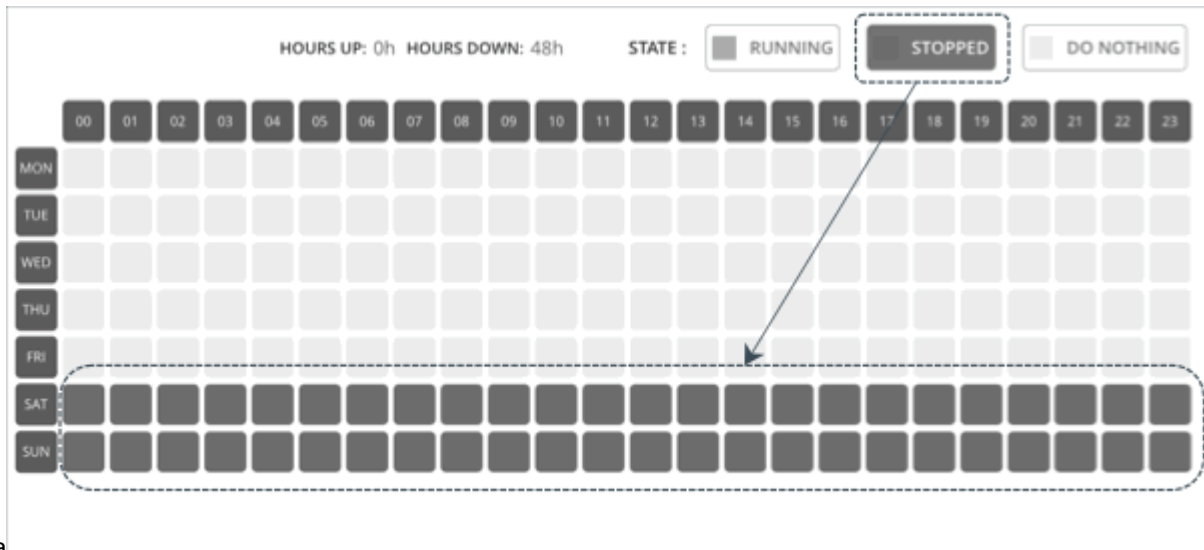
| State           | Policy                                                            |
|-----------------|-------------------------------------------------------------------|
| Running (green) | A parkable entity must be running on the selected days and times. |

| State             | Policy                                                                                                                                                                                                                                                                                                          |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                   | Workload Optimization Manager will start the entity immediately if: <ul style="list-style-type: none"> <li>The entity is not running at the beginning of the schedule.</li> <li>A user stops the entity via the cloud provider.</li> </ul>                                                                      |
| Stopped (red)     | A parkable entity must not be running on the selected days and times.<br>Workload Optimization Manager will stop the entity immediately if: <ul style="list-style-type: none"> <li>The entity is running at the beginning of the schedule.</li> <li>A user starts the entity via the cloud provider.</li> </ul> |
| Do Nothing (gray) | Do not enforce parking actions on the selected days and times. This is the default state for all the blocks.                                                                                                                                                                                                    |

Basic steps:

- a. Click either the **Running** (green) or **Stopped** (red) button.
- b. Click the blocks for the days and times the action will be enforced. To select multiple contiguous blocks, click and hold, and then drag in any direction.
- c. To undo your selections, click the **Do Nothing** (gray) button and then click the affected blocks.

In the following example, stop actions are enforced every Saturday and Sunday. No parking actions are enforced on all the other days of the week. The selected blocks are shaded red.



a

7. Click **Create**.

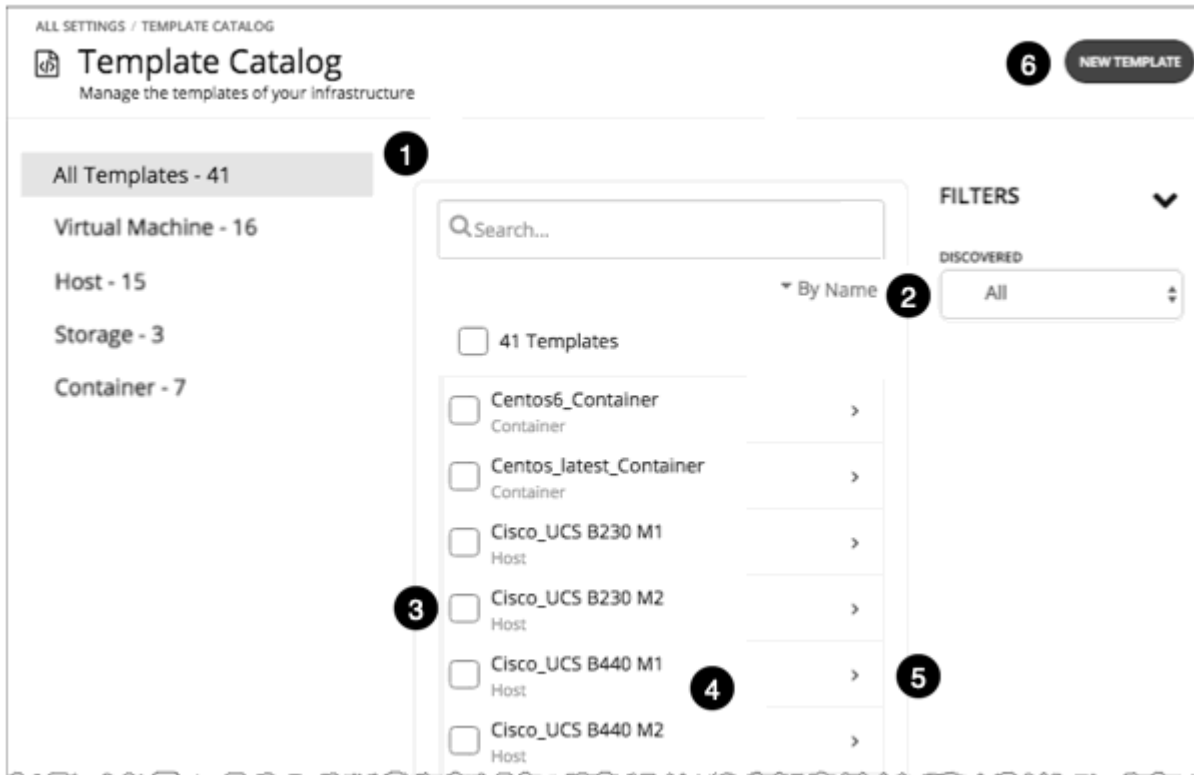
The schedule can now be attached to the parkable entities listed in the Parking page. For details about the Parking page, see [Park: Stop or Start Cloud Resources \(on page 851\)](#).

## Deleting Parking Schedules

Only unattached parking schedules can be deleted.

1. Select one or several unattached schedules to delete.
2. Click the delete button at the top-right section of the page.

# Templates: Resource Allocations for New Entities



Workload Optimization Manager uses templates to describe new entities that it deploys in your environment or in plans. The templates specify resource allocations for these entities. For example, you can run a plan that adds new VMs to a cluster. If you add ten copies of a template, then the plan places ten new VMs that match the resource allocation you have specified for the template. For your cloud environment, you can see templates to match the instance types in your cloud accounts and subscriptions.

A VM template definition can include one or more images that Workload Optimization Manager uses to deploy the VM in your environment. The image identifies the actual deployment package, including a path to the physical files (for example an OVA).

As you deploy an instance of a VM template, Workload Optimization Manager chooses the best image for that instance.

The Template Catalog shows the templates that are specified or discovered for your installation of Workload Optimization Manager. From this page, you can:

1. Filter by type.
2. Filter to see only discovered templates.
3. Select templates to delete.
4. Click to edit the template.
5. Expand for details.
6. Create a template.

# Creating Templates

Templates specify the resources for entities that Workload Optimization Manager can deploy in your environment, or in plans.

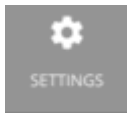
A VM template definition can include one or more images that Workload Optimization Manager uses to deploy the VM in your environment. The image identifies the actual deployment package, including a path to the physical files (for example an OVA).

The Template Catalog shows all of the templates that have been specified or discovered for your installation of Workload Optimization Manager. From this page, you can also create new templates and edit existing ones.

## Creating and Editing Templates

To create a new template, navigate to the Template Catalog and click **NEW TEMPLATE**. To edit a template, click the template's name. When you create a new template, the first step is to choose the entity type.

1. Navigate to the Settings Page.



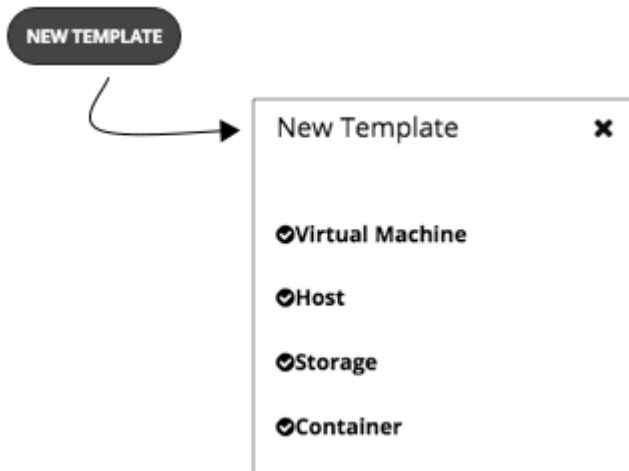
2. Choose Templates.



3. Create or edit a template

To create a new template, navigate to the Template Catalog and click **NEW TEMPLATE**. To edit a template, click the template's name.

4. If you're creating a new template, choose the entity type.



5. Make the settings for your template.

For each type of template, you set allocations for different resources. You can make templates of the following types:

- Virtual Machine
- Host
- Storage
- Container

6. Make the settings for your template, and then save your changes.

When the template window opens, it displays the most common resource settings. You can expand the settings to see the full collection for that template type.

7. Save your changes.

After you have made your settings and named the template, click **CREATE** or **SAVE**.

## VM Template Settings

A VM template describes the resource allocation that you want to provide for a type of VMs. When Workload Optimization Manager deploys the associated VM to your environment or in a plan, it uses these values to determine the size of the VM. Workload Optimization Manager uses the Size settings to calculate the best placement for a VM of this type.

A VM template can optionally include an image description. When Workload Optimization Manager uses the template to deploy a VM to your environment, it uses the image to access the actual bits that install as the VM instance.

### NOTE:

Workload Optimization Manager generates a special template called *headroomVM*, which it uses to calculate cluster headroom. The Template Catalog shows the template as editable, but you should not edit it because Workload Optimization Manager will overwrite your changes the next time it generates the template.

### VM Size

- CPU

The virtual CPUs assigned to the VM. Specify the number of **Cores** and the **VCPU** clock speed – Workload Optimization Manager multiplies these values to calculate the host CPU resources it will allocate when placing the VM.

The **Utilization** value sets the percentage of allocated CPU that the placed VM will consume. To ensure the host has left over resources for infrastructure tasks, you should assign less than 100%.

- Memory

The amount of memory to allocate for the VM, in MB.

The **Utilization** value sets the percentage of allocated memory that the placed VM will consume. To ensure the host has left over resources for infrastructure tasks, you should assign less than 100%.

Note that you should never allocate less memory than is required for the VM's guest OS.

- Storage

The storage resources to allocate for this VM.

- **disk/rdm** – If you choose **rdm**, then the VM can use VMware Raw Device Mapping for its storage.
- **IOPS** – The capacity for IO operations you give the VM for this datastore.
- **Size** – The amount of storage capacity, in GB.

The **Utilization** value sets the percentage of allocated memory that the placed VM will consume. To ensure the storage has left over resources for infrastructure tasks, you should assign less than 100%.

Note that you can allocate multiple datastores to the VM.

- Network

The amount of the host's network throughput to assign to the VM, in Mb/s.

- IO

The amount of throughput on the host's IO bus to assign to the VM, in Mb/s

## Host Template Settings

Host templates describe models of physical hosts that you can deploy in the on-prem data center. As part of capacity planning, you might want to see how to replace your current hosts with different models. To do that, you create templates to represent the hosts you want, and then use those templates when you run hardware replacement plans.

The host template is a collection of these settings:

- CPU

The processor for this host model. CPU size and speed are not the only factors to determine processing power. Specify the host CPU in the following ways:

- Select from Catalog



When you enable **Select from Catalog**, you can open up a catalog of CPU models that Workload Optimization Manager uses to map the model to an effective capacity for the CPU.

- Cores and CPU Speed



When you disable **Select from Catalog**, you can specify the number of **Cores** and the **CPU** clock speed – Workload Optimization Manager multiplies these values to calculate the host CPU resources.

- Memory

The amount of memory to allocate for the VM, in GB.

- Network

The host's network throughput, in MB/s.

- IO

The host's IO bus throughput, in MB/s

- Price

If you know the price of the host model that you're specifying for the template, you can enter it here. When a plan runs, Workload Optimization Manager uses the price to calculate costs or savings when it adds or removes host machines in an on-prem data center.

## Selecting CPUs from the Catalog

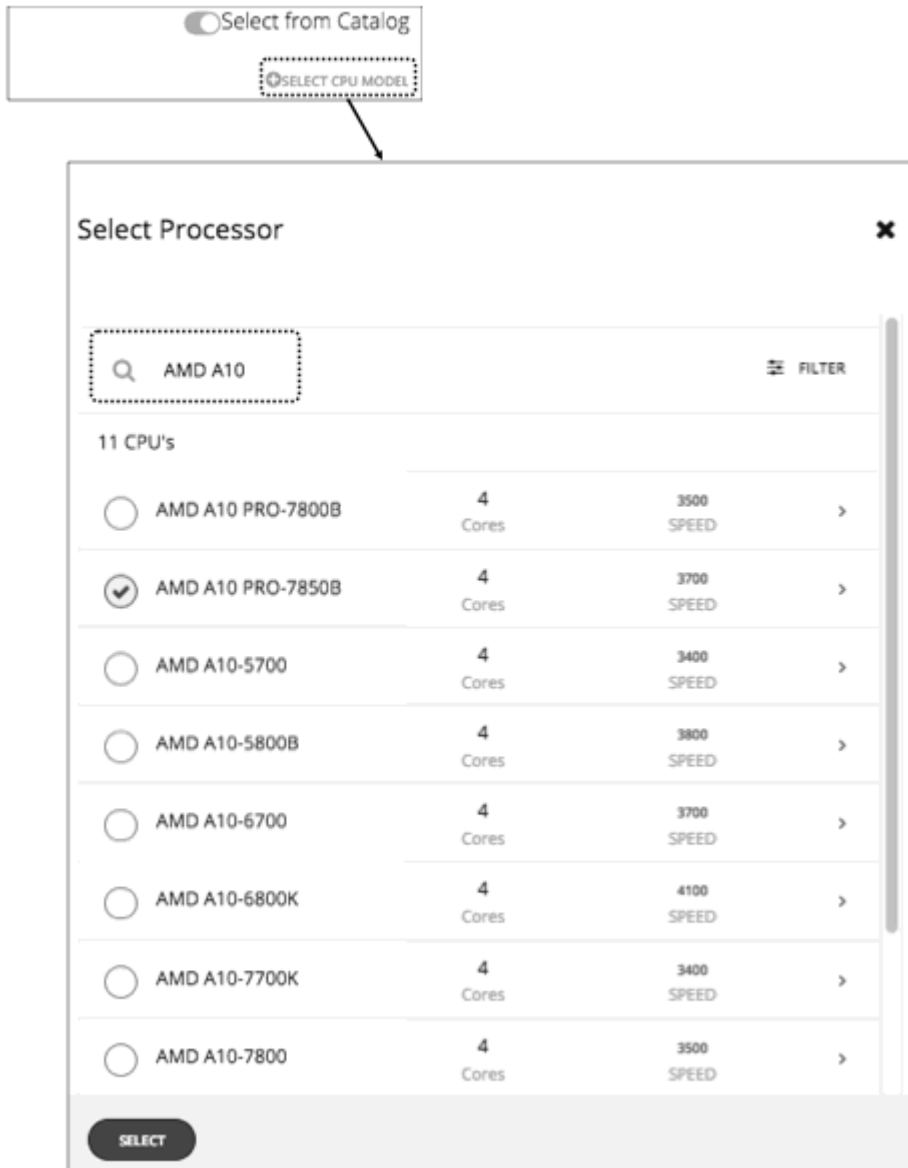
CPU processor speed is not necessarily an effective indicator of CPU capacity. For example, processor architecture can make a slower CPU have a greater effective capacity. Newer models of machines can often have fewer cores or less clock speed, but still have a higher effective capacity. Planning is affected in two ways:

- When planning hardware replacement, the plan knows the template's effective capacity. This means that the plan knows how to best place workloads on the new hardware.
- For deployed hosts, Workload Optimization Manager discovers the effective capacity and uses that information when it calculates workload placement.

To build the catalog of CPU capacity, Workload Optimization Manager uses benchmark data from spec.org. When you set up the CPU for a host template, you can search this catalog for the processor you want, and set it to the template.

**NOTE:**

Workload Optimization Manager also uses the effective processor capacity when it calculates workload placement in real-time. For more information, see [Effective CPU Capacity \(on page 751\)](#).



## HCI Host Template Settings

HCI host templates describe models of physical hosts that support participation in a vSAN. Along with the host compute specifications, you also include specifications for storage capacity and redundancy (RAID level and failover). You can use these templates to plan for changes to your vSAN capacity.

**NOTE:**

For Hyper-V environments, if you run a Hardware Replace plan that replaces hosts with HCI Host templates, the results can be inconsistent or the plan can fail to place all the VMs in the plan scope. This typically occurs when Workload Optimization Manager detects a configuration issue with VMM or Hyper-V. As a result, Workload Optimization Manager treats the VMs as not controllable and does not attempt to place them.

The HCI Host template is a collection of these settings:

- CPU

The processor for this host model. CPU size and speed are not the only factors to determine processing power. Specify the host CPU in the following ways:

- Select from Catalog



When you enable **Select from Catalog**, you can open up a catalog of CPU models that Workload Optimization Manager uses to map the model to an effective capacity for the CPU.

- Cores and CPU Speed



When you disable **Select from Catalog**, you can specify the number of **Cores** and the **CPU** clock speed – Workload Optimization Manager multiplies these values to calculate the host CPU resources.

- Memory

The amount of memory to allocate for the VM, in GB.

- Network

The host's network throughput, in MB/s.

- IO

The host's IO bus throughput, in MB/s

- Storage

The capacity for this storage.

- **IOPS** – The effective IOPS capacity.
- **Size** – Raw storage capacity, in GB. A plan that uses this template computes the effective storage capacity.

- Redundancy

The redundancy method for this storage is on the virtualized SAN. This combines the RAID level and the number of host failures to tolerate.

- Price

If you know the price of the host model that you're specifying for the template, you can enter it here. When a plan runs, Workload Optimization Manager uses the price to calculate costs or savings when adding or removing host machines in an on-prem data center.

## Selecting CPUs from the Catalog

CPU processor speed is not necessarily an effective indicator of CPU capacity. For example, processor architecture can make a slower CPU have a greater effective capacity. Newer models of machines can often have fewer cores or less clock speed, but still have a higher effective capacity. Planning is affected in two ways:

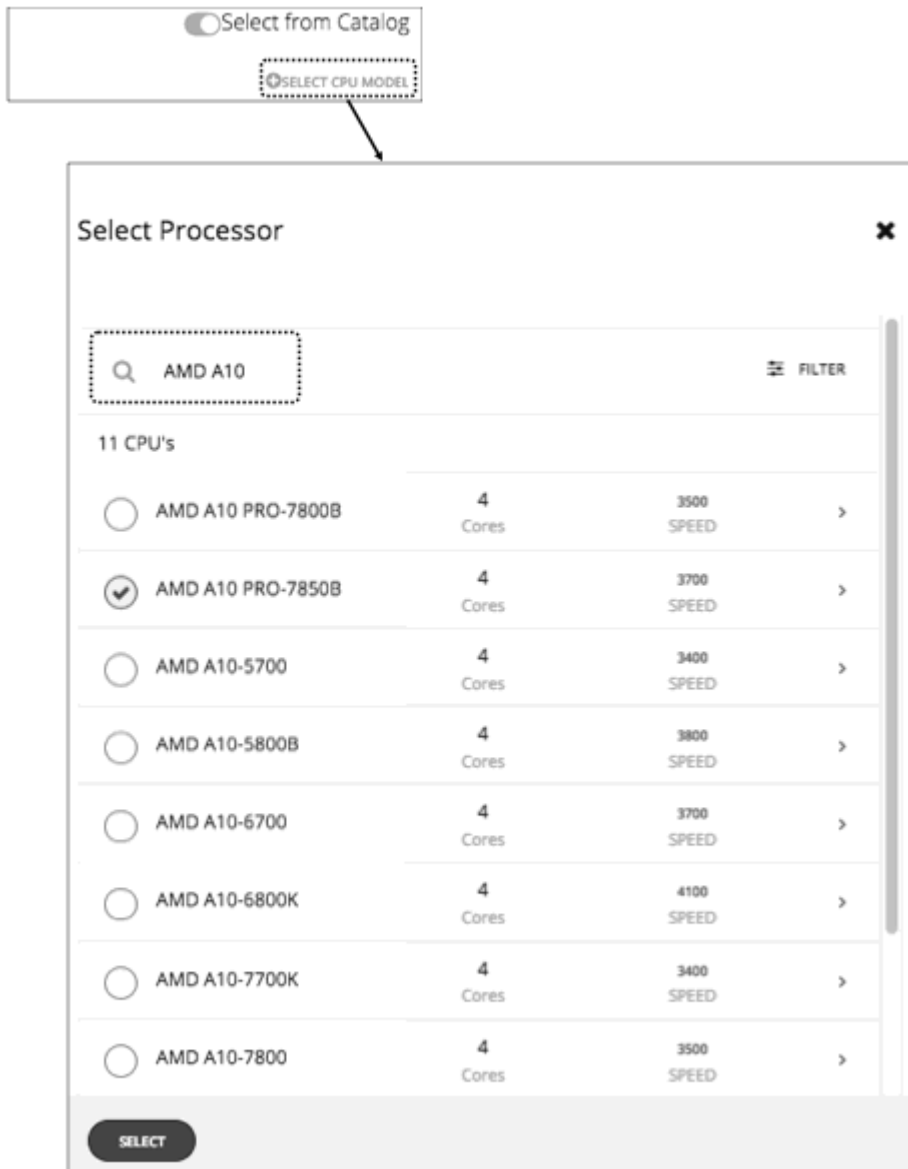
- When planning hardware replacement, the plan knows the template's effective capacity. The plan knows how to best place workloads on the new hardware.
- For already deployed hosts, Workload Optimization Manager discovers the effective capacity and uses that information when it calculates workload placement.

To build the catalog of CPU capacity, Workload Optimization Manager uses benchmark data from spec.org. When you set up the CPU for a host template, you can search this catalog for the processor you want, and set it to the template.



**NOTE:**

Workload Optimization Manager also uses the effective processor capacity when it calculates workload placement in real-time. For more information, see [Effective CPU Capacity \(on page 751\)](#).



## Storage Template Settings

Storage templates describe models of storage that you can deploy in the on-prem datacenter. As part of capacity planning, you might want to see how to replace your current storage with different models. To do that, you create templates to represent the storage you want, and then use those templates when running hardware replacement plans.

The storage template is a collection of these settings:

- Storage

The capacity for this storage.

- **IOPS** – The capacity for IO operations on this storage.
- **Size** – The amount of storage capacity, in GB.

- Price

If you know the price of the storage model that you're specifying for the template, you can enter it here. When running a plan, Workload Optimization Manager can use the price to calculate costs or savings when adding or removing storage in an on-prem datacenter.

## Billing and Costs

As you work with Workload Optimization Manager, you can set up costs that Workload Optimization Manager uses in its calculations. This setup includes:

- Reserved Instance Settings

To recommend placing workloads on instance types that take advantage of discounted pricing, Workload Optimization Manager uses the real pricing plans that are available to the targets public cloud accounts. Setting up a purchase profile adds even more detail to the pricing structure that Workload Optimization Manager uses in its calculations.

- Price Adjustment

Cloud providers can offer their own price lists, including special costs for services or discounts for workloads. However, Workload Optimization Manager does not discover these adjustments. For example, to reflect any AWS discounted prices in Workload Optimization Manager, you must manually configure price adjustments in the user interface, in **Settings > Billing and Costs > Price Adjustments**. To configure price adjustments for a specific billing family, you must add the corresponding master account as an AWS target in the Target Configuration page.

- Currency

By default, Workload Optimization Manager uses the dollar symbol (\$) when displaying the costs and savings that it discovers or calculates for your cloud workloads. You can set a different symbol to match your preferred currency. For example, if your cloud provider bills you in euros, change the currency symbol to €.

## Reserved Instance Settings

**AWS PROFILE**

OFFERING CLASS

Standard
  Convertible

TERM

1 Year
  3 Year

PAYMENT

All Upfront
  Partial Upfront
  No Upfront

**AZURE PROFILE**

TERM

1 Year
  3 Year

To recommend placing workloads on instance types that take advantage of discounted pricing, Workload Optimization Manager uses the real pricing plans that are available to the targets public cloud accounts. Setting up a purchase profile adds even more detail to the pricing structure that Workload Optimization Manager uses in its calculations.

A purchase profile determines the costs that Workload Optimization Manager will use for all discount purchase decisions in your environment. As it sees opportunities to move workloads to another term, Workload Optimization Manager determines the costs based on the profile, and includes cost information in action descriptions. Workload Optimization Manager also uses this information to calculate projected changes in costs.

Note that the settings you configure apply to your global public cloud environment.

To set up a profile, navigate to **Settings > Billing and Costs**, and display the **RESERVED INSTANCE SETTINGS** tab. Then make the settings for your purchase profile:

- Offering Class
 

For AWS environments, choose the offering class that corresponds to the RI types that you typically use in your environment.
- Term
 

For AWS and Azure environments, choose the payment terms you contract for your discounts. TERM can be one of **1 Year** or **3 Year**. Typically, longer term payment plans cost less per year.
- Payment
 

The payment option that you prefer for your AWS RIs:

  - All Upfront – You make full payment at the start of the RI term.
  - Partial Upfront – You make a portion of the payment at the start of the term, with the remain cost paid at an hourly rate.
  - No Upfront – You pay for the RIs at an hourly rate, for the duration of the term.

When you are satisfied with your RI Purchase Profile settings, click **APPLY SETTINGS**. Or to reset the form, click **RESET DEFAULTS**.

# Price Adjustments

Cloud providers can offer their own price lists, including special costs for services or discounts for workloads. However, Workload Optimization Manager does not discover these adjustments. For example, to reflect any AWS discounted prices in Workload Optimization Manager, you must manually configure price adjustments in the user interface, in **Settings > Billing and Costs > Price Adjustments**. To configure price adjustments for a specific billing family, you must add the corresponding master account as an AWS target in the Target Configuration page.

Workload Optimization Manager applies these price adjustments to:

- Costs for workload template families, including:
  - Compute
  - Discount Compute
- Costs for services, including:
  - Bandwidth
  - VM Licenses
  - AWS CloudWatch
  - AWS DynamoDB
  - And others

Note that in AWS environments, Workload Optimization Manager does not apply any discounts or other price adjustments to Spot Compute costs.

The general steps to configure a price adjustment are:

- Create the price adjustment:
  - Specify the adjustment scope  
To do this, you choose which cloud service provider is giving you the adjustment, and then choose a billing group to set the scope of the adjustment.
  - Choose the Type  
The price adjustment can be a Discount or an Increase. In most cases you will specify discounts for the price adjustment. While this sets the type for the overall adjustment, you can override the type for specific line items.
  - Specify a Price Adjustment setting  
The Price Adjustment is the overall adjustment that your cloud service provider offers for the billing groups in your current scope. For example, AWS might offer you a 10% discount for a given account. For that billing group, you would specify a 10% Discount for the Price Adjustment setting.
- Specify Price Overrides (AWS only)  
While your service provider might offer a general price adjustment for the billing group you chose, it might also offer further discounts for select services or template families. Or it might offer discounts for some template families, but price increases for some other services. You can configure these differences as Price Overrides.

## NOTE:

Workload Optimization Manager uses the adjustments that you configure to display costs in the user interface. However, the values for hourly cost per entity, total hourly cost, total monthly cost, or total yearly cost can show inaccuracies on the order of a fraction of a percent. This is due to rounding when calculating the adjusted cost per entity.

# Creating a Price Adjustment

Cloud providers can offer their own price lists, including special costs for services or discounts for workloads. However, Workload Optimization Manager does not discover these adjustments. For example, to reflect any AWS discounted prices in Workload Optimization Manager, you must manually configure price adjustments in the user interface, in **Settings > Billing and Costs > Price Adjustments**. To configure price adjustments for a specific billing family, you must add the corresponding master account as an AWS target in the Target Configuration page.

If price adjustments are not set, Workload Optimization Manager will show on-demand pricing, which could result in incorrect cost information in Workload Optimization Manager.

After you configure an adjustment, Workload Optimization Manager applies it to pricing in the affected cloud scope.

To create a price adjustment in Workload Optimization Manager, you identify the adjustment's scope – the subscriptions or billing families the adjustment applies to – and then set the type and percentage for the price adjustment. This specifies an overall adjustment for the workloads that fall within the billing group. For AWS, you can later drill into the adjustment to specify overrides for specific template families or services.

#### Notes:

- To use a price adjustment with a given billing group, you must increase the memory allocated to the VM that hosts your Workload Optimization Manager instance. Workload Optimization Manager requires that you provide a minimum amount of memory when you install the product. To use price adjustments, Cisco recommends that you increase the allocated memory as follows:
  - For the first price adjustment assigned to one or more billing groups, increase by 4 GB.
  - For each subsequent price adjustment assigned to one or more billing groups, increase by an additional 1 GB.
- Whenever you add, edit, or remove a Price Adjustment that is in use, you must allow sufficient time for Workload Optimization Manager to fully discover all of the affected environment, and to propagate the changes throughout that environment. In an average environment, this can take up to 30 minutes. As an alternative, you can manually execute rediscovery for the affected cloud subscription or account.

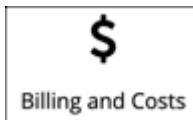
To create a price adjustment:

1. Navigate to the Settings Page.



Click to navigate to the Settings Page. From there, you can perform a variety of configuration tasks.

2. Choose Billing and Costs.



Click to navigate to the Billing and Costs page.

3. Display the PRICE ADJUSTMENT tab.

Click the **PRICE ADJUSTMENT** tab to see all of the adjustments that have been configured for your environment. In this list you can:

- Click an entry to see details and edit the adjustment
- Select an entry to delete the adjustment
- Create new price adjustments

4. Create the price adjustment.

First click **NEW PRICE ADJUSTMENT**, then specify the following settings to configure a price adjustment:

- Give the adjustment a name.
- To set the scope for this adjustment, choose its Billing Groups.

Click in the **BILLING GROUPS** field to display the Billing Groups fly-out.

In the Billing Groups fly-out, choose the cloud service provider you want to work with and then choose the billing group for the scope of this adjustment.

A Billing Group is a set of AWS accounts that are consolidated into a single billing schedule.

To consolidate billing, AWS supports billing families of AWS accounts, where there is a *master* account and other *member* accounts. Workload Optimization Manager lists each billing family as a billing group. You can choose a billing family to set the scope of this adjustment.

**NOTE:**

If a particular billing family is missing in the list of billing groups, check if you have added the corresponding master account as an AWS target in the Target Configuration page. This master account must be added in order for the billing family to display in the list.

After you have chosen your billing group, click **SAVE** to return to the Add New Price Adjustment fly-out.

- Set the Type for this price adjustment – Choose either **Discount** or **Increase**.
- Specify a percentage of adjustment as the Price Adjustment.

Enter the percentage in the **PRICE ADJUSTMENT** field. The acceptable value depends on the type of adjustment:

- For a discount: 0 - 99.99%
- For an increase: 0 - 999.99%

This is the general percentage of adjustment (increase or discount) for the current scope. For any costs within the adjustment scope, Workload Optimization Manager will apply this percentage as it calculates the optimal workload capacity and placement.

**NOTE:**

If you set an overall adjustment of 0%, then Workload Optimization Manager enforces a Type setting of Discount. The end result is the same, because an increase or a discount of 0% is the same.

5. (AWS only) Specify any price overrides for this price adjustment.

The PRICE ADJUSTMENT percentage you just specified applies as a default in the adjustment scope. However, you might have negotiated different prices for specific services or template families in your cloud environment. To configure these special prices, click **PRICE OVERRIDES** to open the Cloud Cost Adjustment fly-out.

For details, see [AWS Price Override \(on page 1016\)](#).

6. Save your work.

After you have configured the price adjustment, click **SAVE**.

## AWS Price Override

| Cloud Cost Adjustment [AWS] - My AWS Discount |          |                    |            |                       |                        |                       |
|-----------------------------------------------|----------|--------------------|------------|-----------------------|------------------------|-----------------------|
| SERVICES                                      | TYPE     | PRICE ADJUSTMENT % | OVERRIDE % | ORIGINAL RATE (LINUX) | EFFECTIVE ADJUSTMENT % | ADJUSTED RATE (LINUX) |
| AWS CloudTrail                                | Discount | 10 %               | %          | —                     | 10 %                   | —                     |
| AWS CloudWatch                                | Discount | 10 %               | %          | —                     | 10 %                   | —                     |
| AWS Developer Sup...                          | Discount | 10 %               | %          | —                     | 10 %                   | —                     |
| AWS DynamoDB                                  | Discount | 10 %               | %          | —                     | 10 %                   | —                     |
| ^ AWS EC2 Compute *                           | Discount | 10 %               | %          | —                     | 10 %                   | —                     |
| ^ c5d *                                       |          |                    |            | —                     |                        | —                     |
| v c5d.9xlarge...*                             | Discount | 10 %               | 15 %       | —                     | 15 %                   | —                     |
| v c5d.18xlarge...                             | Discount | 10 %               | %          | —                     | 10 %                   | —                     |

To override the PRICE ADJUSTMENT setting for AWS Billing groups, Workload Optimization Manager analysis can use settings for different services that AWS provides to your accounts.

In AWS, you can set up a billing family that includes a *master* account and a given set of *member* accounts. Workload Optimization Manager treats the AWS Billing family as a Billing Group. For more information about billing families and accounts, see [AWS Billing Families \(on page 1018\)](#).

Assume you have configured a price adjustment with a discount of 10% for a billing family, to match the overall discount that AWS offers you for that scope. But then assume the account includes extra discounts for some of the services your billing families provide. Then you can create overrides to add the extra discounts to those services.

Workload Optimization Manager uses the adjusted costs in its analysis as it calculates actions. For example, assume a price adjustment of 10% for a billing group, and a discount of 20% for the M4.Large family of templates. As Workload Optimization Manager places a workload, it will consider both the template capacity and the template cost. Even if an M4 template is larger than the workload actually needs, the M4 template could be less expensive because of the added discount. In that case, Workload Optimization Manager will place the workload on the less expensive template.

#### NOTE:

The Cloud Cost Adjustment table lists the services that are available to you for the AWS Billing family that you have set up as the discount scope. The services this table displays depend on whether the billing family uses the given service, and whether there is any recorded cost at the time that you display the table. For this reason, under some circumstances you might see different services listed in the table.

Under all circumstances, the table lists the services, AWS EC2 Compute, AWS EC2 Reserved Instance, and AWS RDS.

Also, for the Cloud Cost Adjustment table to display CSP Cost and Effective Cost, you must have created a Cost and Usage report in AWS, and you must store it in an S3 bucket.

In the Cloud Cost Adjustment table, you can perform the following:

- Override the price adjustment for a service or template family.

To add an override, choose the line item for a service, or expand the row for a template family and:

- Set the Type. Double-click and then choose **Discount** or **Increase**. Press **Enter** to confirm your setting.
- Specify the percentage for this override, and then press **Enter** to confirm your override. The value you enter here is an absolute value for the discount or increase Workload Optimization Manager will apply for this line item.

When you're done setting these overrides, click **Save**.

- To remove all overrides and revert back to the PRICE ADJUSTMENT Discount, click **CLEAR ALL OVERRIDES**.
- To download a report of the discounts for each service, click **DOWNLOAD** and choose CSV or PDF.

The table lists the following information about your discounts:

- SERVICES

The different cloud services to which you can set an override discount. To see individual workload templates:

- For Azure, expand **Virtual Machines**
- For AWS, expand **AWS EC2 Compute** or **EC2 Reserved Instance**

- TYPE

Whether this price adjustment will be an increase or a discount. By default, this field shows the setting that you have made for the Price Adjustment. However, you can change it as an override for an individual entry.

- PRICE ADJUSTMENT %

The percentage that you have specified for the Price Adjustment setting. This is the general adjustment that Workload Optimization Manager applies by default to the given service.

- OVERRIDE %

If you have entered a value, this is the price adjustment Workload Optimization Manager applies to the given service.

- ORIGINAL RATE (LINUX)

The Cloud Service Provider's cost for VM templates, per hour. To see these costs, expand the workload services to show specific templates. The cost assumes no charge for the OS license, as though the VM runs Linux.

- EFFECTIVE ADJUSTMENT %

The actual adjustment for the given service.

- **ADJUSTED RATE (LINUX)**

The discounted cost for VM templates, per hour. To see these costs, expand **Virtual Machines** to show specific templates. The cost assumes no charge for the OS license, as though the VM runs Linux.

## Enabling AWS Billing Family Recognition

As you configure AWS targets, Workload Optimization Manager discovers AWS accounts that are consolidated into *billing families*. A billing family has one *management* account, and zero or more *member* accounts. By recognizing billing families, Workload Optimization Manager more accurately calculates cloud investments and savings, and makes more accurate recommendations for RI coverage.

For RI purchases, different accounts in a billing family can share the same RI resources. At the same time, accounts in other billing families cannot use those RIs. This adds flexibility to your RI coverage, while maintaining order over the billing.

In Workload Optimization Manager, if you enable Billing Family Recognition, then you can see the billing family management and member accounts in the user interface, and Workload Optimization Manager can recommend proper RI purchases within the correct billing families.

To enable Billing Family Recognition, ensure the following as you configure your AWS targets:

- Use the proper role for each AWS target

To properly discover billing family information for a target, you must give Workload Optimization Manager credentials for an AWS role that includes the permission, `organizations:DescribeOrganization`. With that permission, Workload Optimization Manager can:

- Discover management accounts and member accounts in different billing families
- Display the account names in the user interface
- Discover billing information for each family and account
- Recommend RI actions that respect billing family boundaries

- Configure targets for the complete billing family

One billing family can consolidate a number of AWS accounts. For Workload Optimization Manager to include these accounts in its analysis, you must configure each one as a separate target. If you do not configure all the accounts in a billing family, then Workload Optimization Manager cannot discover complete billing information for that family, and its analysis will be based on incomplete information.

Workload Optimization Manager displays member accounts that have been configured as targets in regular text. For members that Workload Optimization Manager discovers but have not been configured as targets, Workload Optimization Manager displays their names in grayed text.

If you have enabled Billing Family Recognition, you should keep the following points in mind:

- Billing families can grow.

Workload Optimization Manager regularly checks the membership of your billing families. If it discovers a new member account, it adds that account to the list of members. If you have already configured the account as a target, then Workload Optimization Manager includes the new member in its analysis of billing families. If the new member is not already a target, then Workload Optimization Manager lists the new member in grayed text.

- You can configure discounts per billing family.

Workload Optimization Manager includes a feature to set a discount for a billing group, and to override that discount for specific template families within that scope. For more information, see [Cloud Discounts \(on page 1014\)](#) and [Discount Override: AWS \(on page 1016\)](#).

- You might see management accounts that have no member accounts

AWS treats every account you create as a part of a billing family. Assume you created an account, but you had no reason to consolidate its billing with any other accounts. In that case, the account appears in the Workload Optimization Manager user interface as a management account, but it has no member accounts.



## Currency Settings

By default, Workload Optimization Manager uses the dollar symbol (\$) when displaying the costs and savings that it discovers or calculates for your cloud workloads. You can set a different symbol to match your preferred currency. For example, if your cloud provider bills you in euros, change the currency symbol to €.

To change the currency symbol, go to **Settings > Billing and Costs** and then click the **Currency** tab.

Workload Optimization Manager saves your preference in the local storage of the browser that you used to access the user interface. It reverts to the default symbol if you use another browser or view the user interface in incognito/private mode.

Currency symbols are for display purposes only. Workload Optimization Manager does not convert monetary amounts when you switch symbols.

## Administrative Tasks

To perform Workload Optimization Manager administrative tasks, you will navigate to different pages from **Settings**. The different tasks you can perform for Workload Optimization Manager include:

- [Managing User Accounts \(on page 1019\)](#)  
Create and manage user accounts for Workload Optimization Manager.
- [Maintenance: Logging, and Troubleshooting \(on page 1029\)](#)  
Perform general tasks such as setting log levels or sending troubleshooting data to Technical Support.
- [License Configuration \(on page 1032\)](#)  
Review the status of your current license, and apply any license upgrades.

## Managing User Accounts

As an administrator, you specify accounts that grant users access to Workload Optimization Manager. Credentials for user accounts can either be saved locally on the Workload Optimization Manager server or managed externally through Microsoft Active Directory (AD) or another single sign-on (SSO) provider.

The user account configuration determines the following details:

- **User Authentication**  
To configure an account, you set the type of authentication the account uses:
  - **Local User:** Configure the username and password and save those credentials on the Workload Optimization Manager server.
  - **External User:** Single user accounts can authenticate through SSO or through AD.
  - **External Group:** Groups of user accounts can authenticate through SSO or AD.
- **User Authorization**  
You can also specify properties that determine the range of access and features for a user:
  - **Role:** The user role determines access to specific Workload Optimization Manager features.
  - **Scope:** The user scope determines how much of the environment this user can manage.

As you configure user accounts, you can set up access to specific clusters in your environment. You can even set up accounts for tenant customers, and only show them the virtual workloads they own in their specific virtual datacenters.

**IMPORTANT:**

For self-hosted Workload Optimization Manager instances, you can configure Workload Optimization Manager to use SSO authentication. When SSO is enabled, Workload Optimization Manager permits logins only through the SSO IdP. Whenever you navigate to your Workload Optimization Manager installation, it redirects you to the SSO Identity Provider (IdP) for authentication before it displays the Workload Optimization Manager user interface.

Before you enable SSO for your Workload Optimization Manager installation, *you must configure at least one SSO user with Workload Optimization Manager administrator privileges*. If you do not, then after you enable SSO, you cannot configure any SSO users in Workload Optimization Manager. To authorize an SSO user as an administrator, use **EXTERNAL AUTHENTICATION** to do one of the following options:

- Configure a single SSO user with administrator authorization.  
Add an external user. The username must match an account that the IdP manages.
- Configure an SSO user group with administrator authorization.  
Add an external group. The group name must match a user group on the IdP, and that group must have at least one member.

For information about configuring SSO user groups in SAML, see [Configuring a Group for SSO Authentication \(on page 1028\)](#). For information about configuring SSO authentication for Workload Optimization Manager, see [Single Sign-On Authentication \(on page 106\)](#).

To work with Workload Optimization Manager accounts:

1. Navigate to the Settings Page.



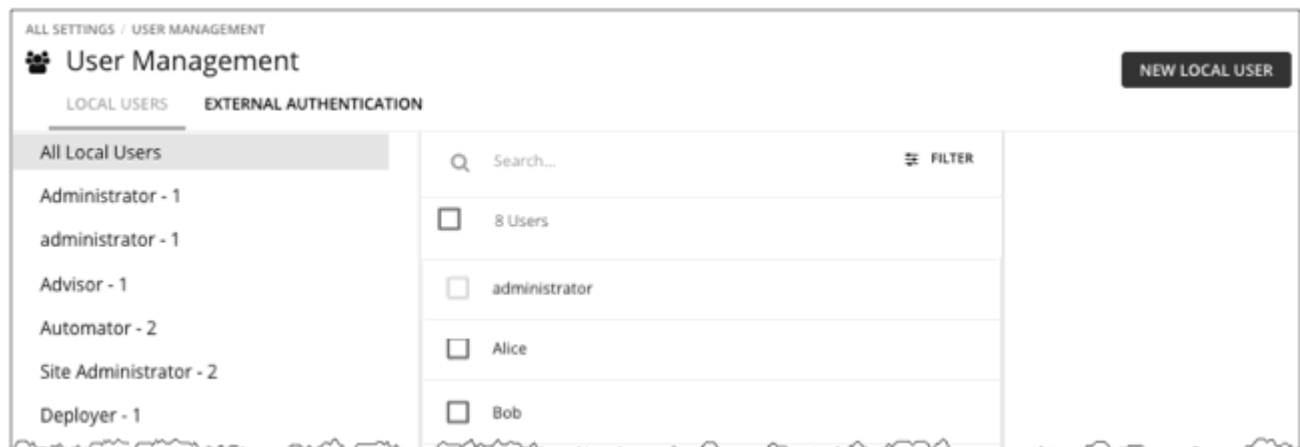
Click to navigate to the Settings Page. From there, you can perform a variety of Workload Optimization Manager configuration tasks.

2. Choose User Management.



## User Management

Click to navigate to the User Management Page.



This page lists all the user accounts that you currently have configured for Workload Optimization Manager. You can:

- Click to manage local or external authentication
- Select an entry to delete the account

- Click a name to edit the account
  - Create new user or group account
3. Filter the list of users.

## User Management

The screenshot shows the 'User Management' interface with two tabs: 'LOCAL USERS' and 'EXTERNAL AUTHENTICATION'. The 'LOCAL USERS' tab is active. On the left, a list of users is shown: 'All Local Users', 'Administrator - 1', 'administrator - 1', 'Advisor - 1', 'Automator - 2', 'Site Administrator - 2', and 'Deployer - 1'. The 'Site Administrator - 2' entry is highlighted with a dashed box. On the right, there is a search bar with a magnifying glass icon and the text 'Search...'. Below the search bar is a 'FILTER' button with a funnel icon. A summary row shows a checkbox and the text '2 Users'. Below that, two rows show individual users: 'Bob' and 'st', each with a checkbox.

To work with a long list of users, you can filter by role (for example, only show administrator or only show observer users). You can also type a string in the **Search** field to filter the list, and you can sort the list by name.

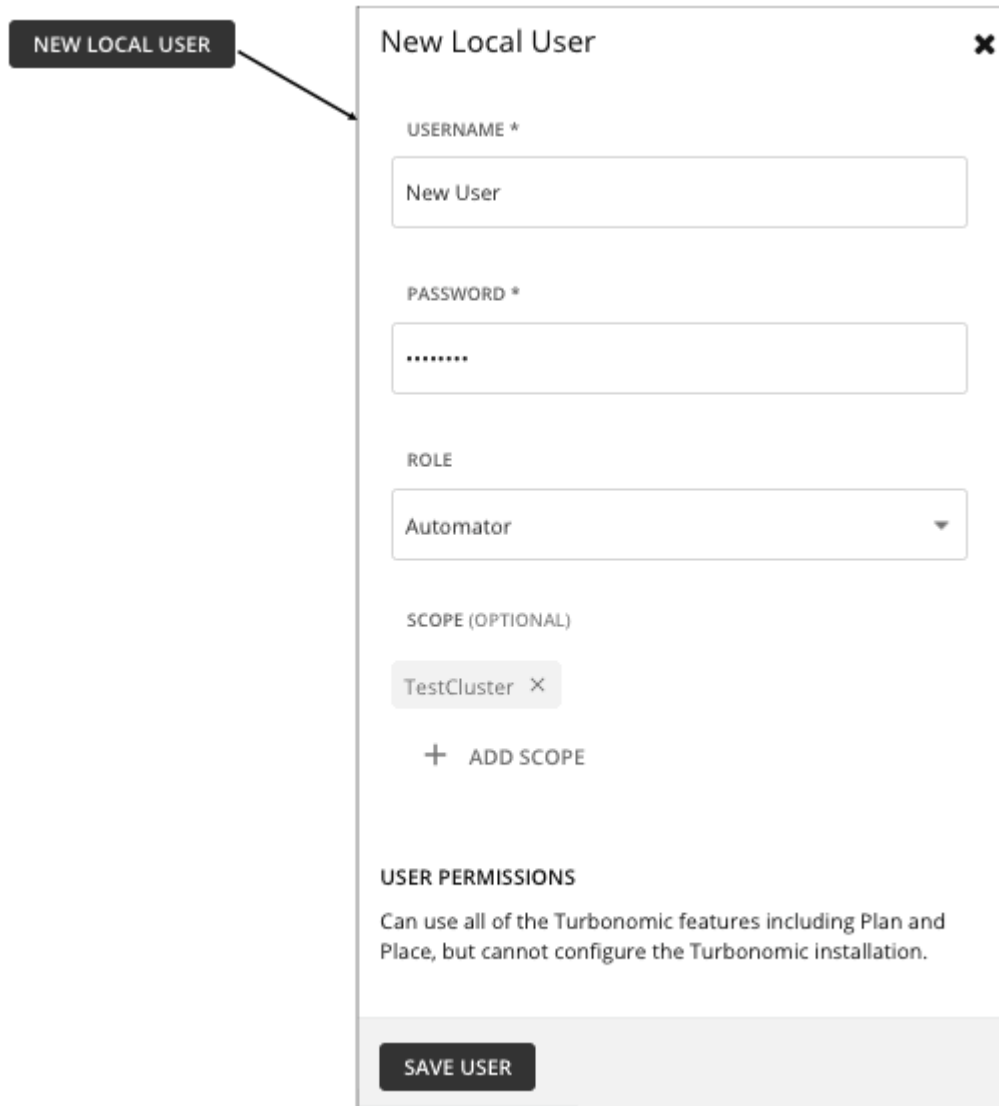
4. Configure Local User accounts.

This screenshot is similar to the previous one, showing the 'User Management' interface. A dashed box highlights the 'LOCAL USERS' tab at the top left. The rest of the interface, including the list of users and the search/filter controls, is identical to the previous screenshot.

Workload Optimization Manager stores local accounts and their credentials on the Workload Optimization Manager platform. Local authentication is for individual users, only.

When you choose **LOCAL USERS**, Workload Optimization Manager displays a list of all the local user accounts you have configured for this installation.

5. Create or edit a local user account.



To add a new local user, click **NEW LOCAL USER**. To edit an existing account, click the account name in the list. To configure a local account, specify:

- Authentication
  - Provide the username and password. Workload Optimization Manager stores these credentials on the local server.
- Authorization – User Role
  - Administrator
    - Users with this role can use all Workload Optimization Manager features and modify settings to configure the Workload Optimization Manager installation. For Workload Optimization Manager instances hosted in the public cloud, this role is limited to the Workload Optimization Manager representative that manages the instances.
  - Site Administrator
    - Users with this role can use all Workload Optimization Manager features and modify site-specific settings to configure the Workload Optimization Manager installation. Users can also administer Groups, Policies, Workflows, Templates, Billing/Costs, and Target Configuration, but not Email, Licenses, Updates, and Maintenance. Users can create other user accounts, except accounts with the Administrator role.

- Automator  
Users with this role can use all Workload Optimization Manager features (including Plan, Park, and Place), but cannot configure the Workload Optimization Manager installation or create policies.
- Deployer  
Users with this role can view all Workload Optimization Manager charts and data, use Place to reserve workloads, and create placement policies and templates. However, users cannot run plans or execute any recommended actions.
- Advisor  
Users with this role can view all Workload Optimization Manager charts and data, and run plans. However, users cannot use Place to reserve workloads, create policies, or execute any recommended actions.
- Observer  
Users with this role can view the environment, including the Home Page and Dashboards. Users can also use Search to set a scope to the session. For scope, only VM groups and Resource Groups are supported.
- Operational Observer  
Users with this role can view the environment, including the Home Page, Dashboards, Groups, and Policies. Users can also use Search to set a scope to the session.
- Shared Advisor  
Users with this role are scoped users. They can view the Home Page and Dashboards, but only see VMs and Applications. Users cannot execute Workload Optimization Manager actions.
- Shared Observer  
Users with this role are scoped users. They can view the Home Page and custom Dashboards, but only see VMs and Applications. Users cannot see Executive Dashboards or execute Workload Optimization Manager actions. This is the most restricted user.
- Report Editor  
Users with this role can create, edit, and delete reports. Due to limits to the reporting license, only one user per instance is allowed to have this role (by default, the local **administrator** user). To assign this role to another user, you must first remove it from the current user. Be sure that the new user is *not* a scoped user.

- Authorization – Scope (optional)

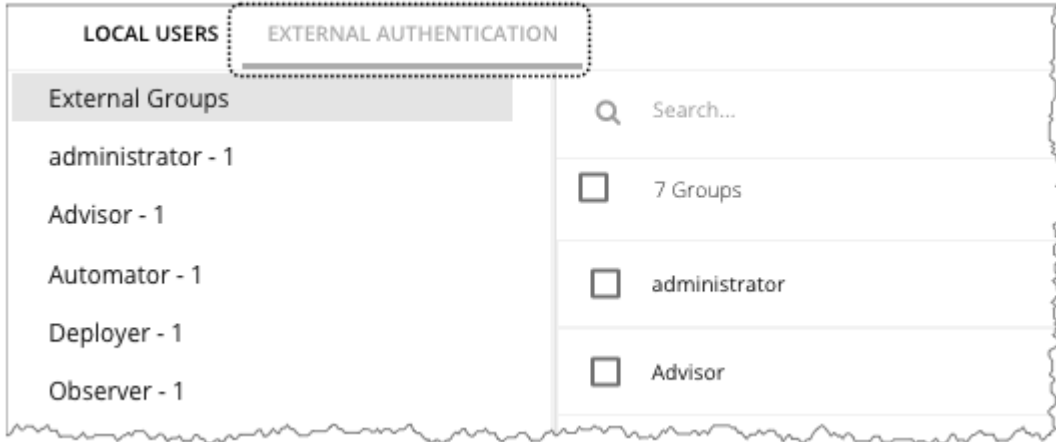
The scope limits what the user can monitor in your environment. For example, you can scope to a group that contains only the physical machines that support this user’s VMs or applications. Click **ADD SCOPE** and choose which groups or clusters this user can see.

**NOTE:**

Under most circumstances, a scoped user cannot see actions for entities that are outside of the configured scope. However, when zooming in to Host entities, the user can see actions for storage that is outside of the user’s scope if the hosts use that storage.

- Permission  
The user permissions are different for each role.
- When you are done, save the account.

6. Configure External Authentication.



For External Authentication, you configure Workload Optimization Manager to use Single Sign-on (SSO) or Active Directory (AD) services to manage the credentials and authentication of users. You can create external accounts to authorize user groups or individual users.

**NOTE:**

If a user is a member of multiple groups, then Workload Optimization Manager logs the user on via the first SSO or AD that successfully authenticates the user. Also note that Workload Optimization Manager does not support nested AD groups – AD log-ins must be for users in a top-level group.

To enable SSO, you must configure access to the given IdP. For information about configuring SSO, see [Single Sign-On Authentication \(on page 106\)](#).

To enable AD you must specify either an AD domain, an AD server, or both. Workload Optimization Manager uses this connection for all AD users.

- 7. Enable AD authentication.

EDIT AD

### Edit Active Directory ✕

ACTIVE DIRECTORY DOMAIN

ACTIVE DIRECTORY SERVER

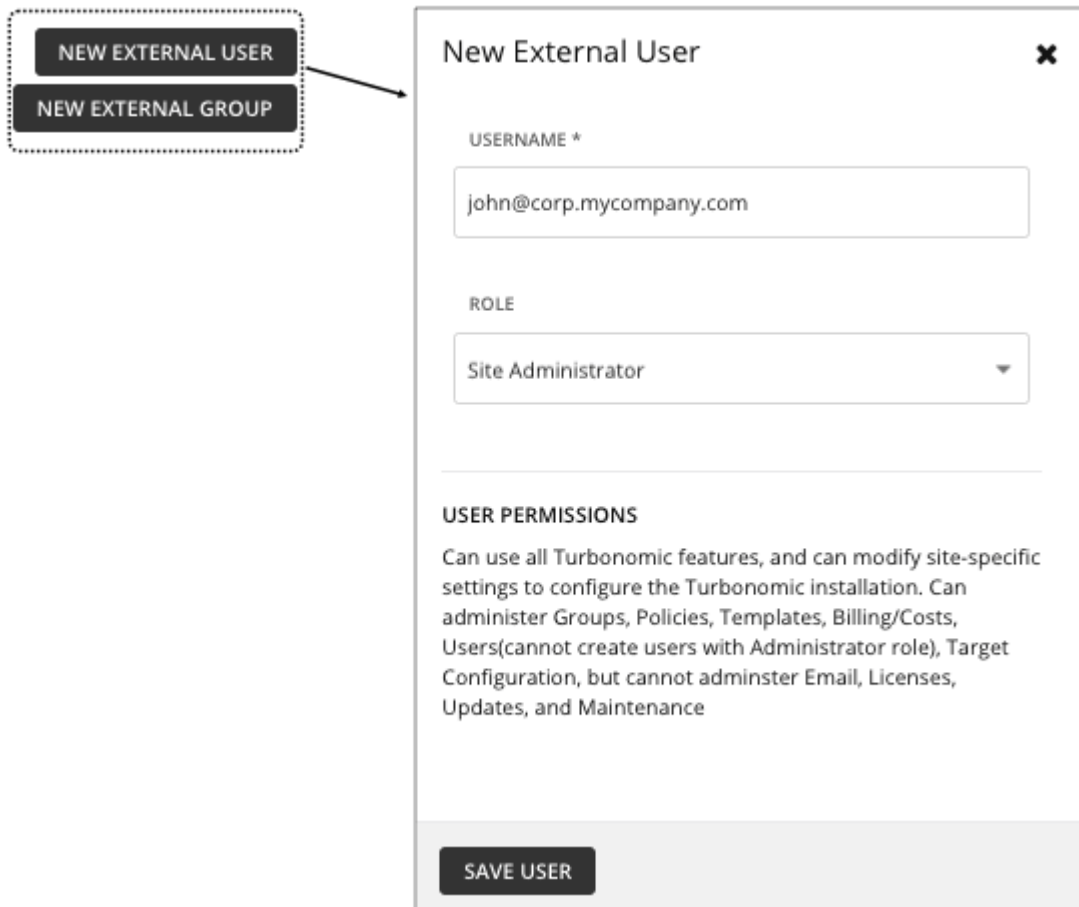
Secure

**SAVE ACTIVE DIRECTORY**

To enable AD, click **CONNECT TO AD** and configure:

- **Active Directory Domain**  
To authenticate AD groups, specify a domain so that AD can find a user with the User Principal Name (UPN). If you specify a domain, but not a server, authentication uses any AD server from that domain. If you want to support only AD users and not groups, the domain is optional.
- **Active Directory Server**  
To disable AD groups, specify a server but do not specify a domain. If you specify a domain and a server, authentication uses that server and also supports groups.  
When you configure an AD server, by default Workload Optimization Manager assumes the AD server port to be 389 or 636. To specify a custom port for the AD server, add the port number to the AD server IP address. For example, 10.10.10.123:444 sets port 444.
- **Secure**  
Use a secure connection to communicate with AD servers. The AD domain must be configured to use LDAPS, and you must import a certificate into the Workload Optimization Manager server. Workload Optimization Manager can support LDAP channel binding and LDAP signing. To support these Active Directory features, you must configure secure access.  
For more information, see [Enforcing Secure Access \(on page 84\)](#).
- When you are done, save your changes.

8. Create or edit an SSO or AD account.



The image shows a user interface for creating a new external user. On the left, a dashed box contains two buttons: 'NEW EXTERNAL USER' and 'NEW EXTERNAL GROUP'. An arrow points from the 'NEW EXTERNAL USER' button to the main form. The form is titled 'New External User' and has a close button (X) in the top right corner. It contains the following fields:

- USERNAME \***: A text input field containing 'john@corp.mycompany.com'.
- ROLE**: A dropdown menu with 'Site Administrator' selected.
- USER PERMISSIONS**: A text area containing the following text: 'Can use all Turbonomic features, and can modify site-specific settings to configure the Turbonomic installation. Can administer Groups, Policies, Templates, Billing/Costs, Users(cannot create users with Administrator role), Target Configuration, but cannot administer Email, Licenses, Updates, and Maintenance'.
- SAVE USER**: A button at the bottom of the form.



This account can be for a user group or for a single user. To add a new account, click **NEW EXTERNAL GROUP** or **NEW EXTERNAL USER**. To edit an existing account, click the account name. To configure an external account, specify:

- Authentication
 

Provide the group or user name for this account. The name you provide must meet certain requirements, depending on the type of account you are creating:

  - **External Group - SSO**  
Provide a name that matches a group the IdP manages.
  - **External Group - AD**  
The group name must match a group that is accessible from the domain and servers that you configured in **EDIT AD**.
  - **External User - SSO**  
Provide a user name that matches a user managed by the IdP.
  - **External User - AD**  
The username must be a valid User Principal Name (UPN). For example, john@corp.mycompany.com.
- Authorization – User Role
  - Administrator  
Users with this role can use all Workload Optimization Manager features and modify settings to configure the Workload Optimization Manager installation. For Workload Optimization Manager instances hosted in the public cloud, this role is limited to the Workload Optimization Manager representative that manages the instances.
  - Site Administrator  
Users with this role can use all Workload Optimization Manager features and modify site-specific settings to configure the Workload Optimization Manager installation. Users can also administer Groups, Policies, Templates, Billing/Costs, and Target Configuration, but not Email, Licenses, Updates, and Maintenance. Users can create other user accounts, except accounts with the Administrator role.
  - Automator  
Users with this role can use all Workload Optimization Manager features (including Plan, Park, and Place), but cannot configure the Workload Optimization Manager installation or create policies.
  - Deployer  
Users with this role can view all Workload Optimization Manager charts and data, use Place to reserve workloads, and create placement policies and templates. However, users cannot run plans or execute any recommended actions.
  - Advisor  
Users with this role can view all Workload Optimization Manager charts and data, and run plans. However, users cannot use Place to reserve workloads, create policies, or execute any recommended actions.
  - Observer  
Users with this role can view the environment, including the Home Page and Dashboards. Users can also use Search to set a scope to the session. For scope, only VM groups and Resource Groups are supported.
  - Operational Observer  
Users with this role can view the environment, including the Home Page, Dashboards, Groups, and Policies. Users can also use Search to set a scope to the session.
  - Shared Advisor  
Users with this role are scoped users. They can view the Home Page and Dashboards, but only see VMs and Applications. Users cannot execute Workload Optimization Manager actions.

- Shared Observer
 

Users with this role are scoped users. They can view the Home Page and custom Dashboards, but only see VMs and Applications. Users cannot see Executive Dashboards or execute Workload Optimization Manager actions. This is the most restricted user.
- Report Editor
 

Users with this role can create, edit, and delete reports. Due to limits to the reporting license, only one user per instance is allowed to have this role (by default, the local **administrator** user). To assign this role to another user, you must first remove it from the current user. Be sure that the new user is *not* a scoped user.
- Authorization – Scope (optional)
 

The scope limits what members of this group can monitor. For example, you can scope for access to only the hosts that support this group’s VMs or applications. Click **DEFINE SCOPE** and choose which entities this members of this group can see.
- Permission
 

The user permissions are different for each role.
- When you are done, save the account.

## Configuring a Group for SSO Authentication

To use SSO authentication in Workload Optimization Manager, you should configure user groups on the IdP. The IdP can authenticate the group members, and then Workload Optimization Manager can assign the user role and scope according to that group's authentication. To manage personnel changes, you only need to manage the membership in the IdP group. For example, if a user leaves your organization, you only need to remove the member from the group on the IdP. Because authorization on Workload Optimization Manager is by group, that user will not have any authorization settings stored on the Workload Optimization Manager server.

### IMPORTANT:

Before you enable SSO for your Workload Optimization Manager installation, *you must configure at least one SSO user with Workload Optimization Manager administrator privileges*. If you do not, then once you enable SSO you will not be able to configure any SSO users in Workload Optimization Manager. To authorize an SSO user as an administrator, use **EXTERNAL AUTHENTICATION** to do one of the following:

- Configure a single SSO user with administrator authorization.
 

Add an external user. The username must match an account that is managed by the IdP.
- Configure an SSO user group with administrator authorization.
 

Add an external group. The group name must match a user group on the IdP, and that group must have at least one member.

For more information about configuring SSO authentication, see [Single Sign-On Authentication \(on page 106\)](#).

## Specifying a Group in the SAML Response

To support SSO, Workload Optimization Manager recognizes IdP responses that comply with SAML 2.0. To create user groups, for each user response you include an attribute named group, and give the group name as the attribute value. For example, assuming the following users, setting the group attribute for each user assigns that user to the appropriate group.

|                                                                            |                                              |
|----------------------------------------------------------------------------|----------------------------------------------|
| Users:                                                                     | Group Attribute:                             |
| <ul style="list-style-type: none"> <li>▪ George</li> <li>▪ Paul</li> </ul> | Attribute Name=group, AttributeValue=Beatles |

| Users:                                                                                                                                             | Group Attribute:                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|
| <ul style="list-style-type: none"> <li>▪ John</li> <li>▪ Ringo</li> </ul>                                                                          |                                               |
| <ul style="list-style-type: none"> <li>▪ Smokey</li> <li>▪ Pete</li> <li>▪ Ronnie</li> <li>▪ Claudette</li> <li>▪ Bobby</li> <li>▪ Marv</li> </ul> | Attribute Name=group, AttributeValue=Miracles |

As you specify the user response, to add the user to a group you include a group attribute. For example, to add a user to a group named `turbo_admin_group`, you would include the following attribute in that user's SAML response:

```
<saml2:Attribute
  Name="group"
  NameFormat="urn:oasis:names:tc:SAML:2.0:attrname-format:unspecified">
  <saml2:AttributeValue
    xmlns:xs="http://www.w3.org/2001/XMLSchema"
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:type="xs:string">
    turbo_admin_group
  </saml2:AttributeValue>
</saml2:Attribute>
```

## Setting Group Authorization in Workload Optimization Manager

To set an account role and scope to a user group, you must use the group name that you specify as the value in the given SAML group attribute. In the preceding example, the group value is `turbo_admin_group`. To set authorization for that group:

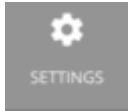
1. Open the User Management page to EXTERNAL AUTHENTICATION.  
Navigate to **Settings > User Management**, and display the **EXTERNAL AUTHENTICATION** view.
2. Create a new External Group  
Click **NEW EXTERNAL GROUP**.
3. Provide the group name.  
*Be sure to use the name that you specify in the group attribute of the SAML response.* For the previous example, use the name `turbo_admin_group`.
4. Specify the group's authorization  
For the previous example, since this is `turbo_admin_group`, you should set the **ADMINISTRATOR** role, and you should not set any scope (grant full access to the environment).  
After you configure this group in Workload Optimization Manager, then any member of `turbo_admin_group` that the IdP returns will have full administrator privileges on your Workload Optimization Manager installation.

## Maintenance Options

The Maintenance Options Page provides tools to set logging levels and to export data for technical support, and import diagnostic files from Technical Support. Many of these tools are for advanced users. You should contact Cisco technical support before you use them.

To execute these actions, navigate to the Maintenance Options page.

1. Navigate to the Settings Page.



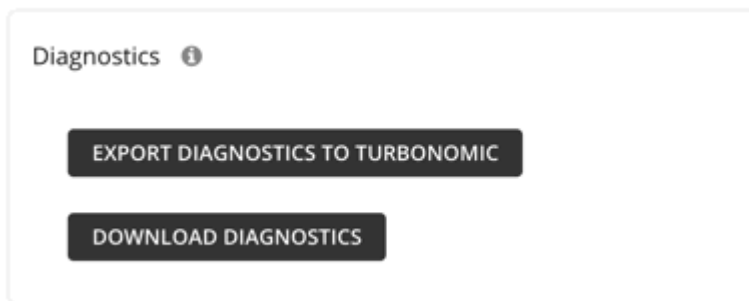
Click to navigate to the Settings Page.

2. Choose Maintenance Options.



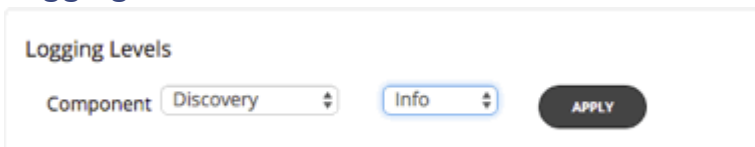
Maintenance Options

## Diagnostics



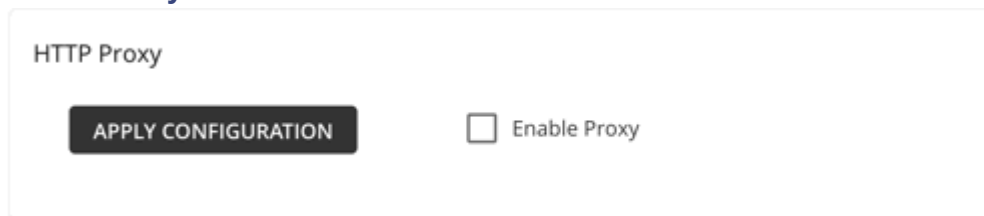
If you are experiencing problems with Workload Optimization Manager, your support engineer might request that you export diagnostic data. You can export the data and then send it to the support engineer as requested.

## Logging Levels



You can set the level of logging for different components of the Workload Optimization Manager platform. You should be aware that setting more verbose logging levels increases the disk space required to store the log files. You normally change these settings only while you're working with a Workload Optimization Manager support engineer.

## HTTP Proxy



If your environment requires an HTTP proxy for Workload Optimization Manager to access the web, provide the credentials here.

## Data Retention

**Data Retention**

|                                                                                                                                            |                                                                                                                                        |                                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| <p>SAVED AUDIT-LOG ENTRIES</p> <div style="border: 1px solid #ccc; padding: 5px; width: 100%; text-align: center;">365</div> <p>Days</p>   | <p>DAILY SAVED STATISTICS</p> <div style="border: 1px solid #ccc; padding: 5px; width: 100%; text-align: center;">60</div> <p>Days</p> | <p>HOURLY SAVED STATISTICS</p> <div style="border: 1px solid #ccc; padding: 5px; width: 100%; text-align: center;">72</div> <p>Hours</p> |
| <p>MONTHLY SAVED STATISTICS</p> <div style="border: 1px solid #ccc; padding: 5px; width: 100%; text-align: center;">24</div> <p>Months</p> | <p>SAVED PLANS</p> <div style="border: 1px solid #ccc; padding: 5px; width: 100%; text-align: center;">14</div> <p>Days</p>            | <p>SAVED REPORTS</p> <div style="border: 1px solid #ccc; padding: 5px; width: 100%; text-align: center;">30</div> <p>Days</p>            |

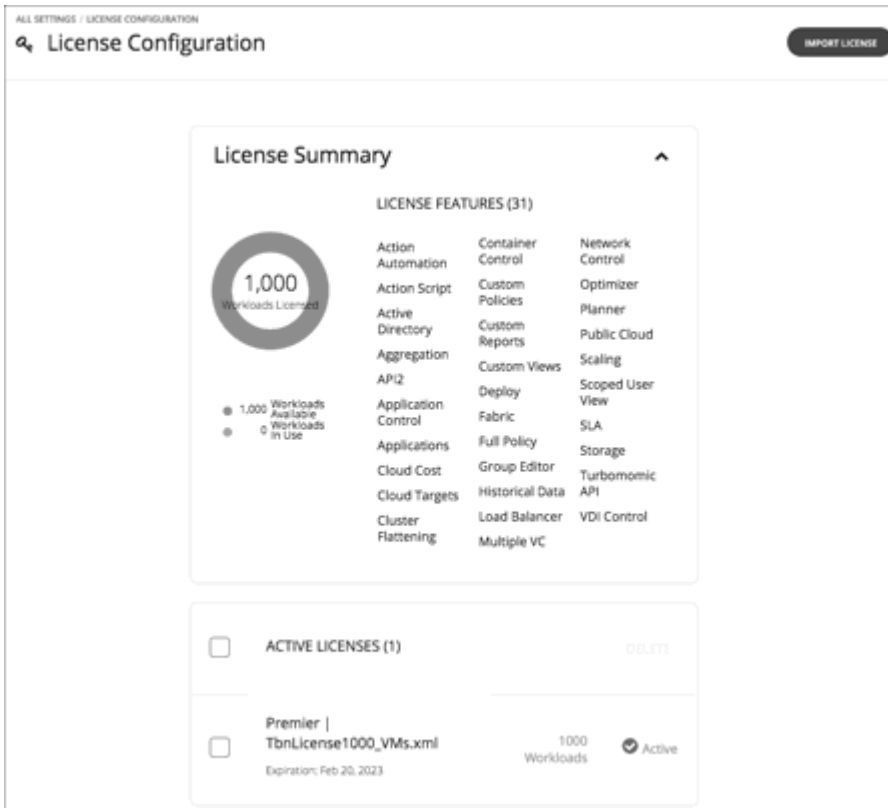
RESET DEFAULTS

APPLY SETTINGS

Workload Optimization Manager gathers metrics from your environment to provide historical reports. To optimize data storage, it consolidates the data into three groups - Hourly, Daily, and Monthly. Daily statistics consolidate Hourly data, and Monthly statistics consolidate Daily data. Workload Optimization Manager also saves plans, reports, and audit log entries.

You can always modify the default values to meet your requirements. Remember that the longer the retention period, the more storage is required.

# License Configuration



To activate the full range of Workload Optimization Manager features, you must purchase the appropriate license. When you purchase the license, Cisco sends an e-mail message with instructions on how to obtain the license key.

A product license enables specific features as well as a specific number of workloads that you can manage. You can add additional licenses to Workload Optimization Manager as a way to increase the number of workloads your installation can manage. Note that as you add more licenses, they must all support the same feature set.

The License Configuration page shows you:

- The number of workloads you can manage under this license
- How many workloads are currently in use
- The set of features this license enables
- A list of each license and its status

To navigate to the License Configuration page:

1. Navigate to the Settings Page.



2. Choose License.



To activate a license or to update your current license:

1. Obtain your license.

Cisco sends an e-mail message with instructions on how to obtain the license key. Save the license file on your local machine so you can upload it to your Workload Optimization Manager installation.

2. Apply the license to your Workload Optimization Manager installation.

First click **IMPORT LICENSE**. Then browse to the license file that you saved and open it. Or you can drag the file into the **Enter License** fly-out.

After you have uploaded the file, click **SAVE**.

After you have activated your license, you can then add more licenses to increase your workload coverage, or you can license a higher feature set.

**NOTE:**

This only applies only to legacy Workload Optimization Manager customers. As you apply new licenses to Workload Optimization Manager, you must be sure that they are for the same edition or feature set. If you try to apply an incompatible license file, Workload Optimization Manager displays an *Invalid Feature Set* error. To apply the new license you must either delete your current license so you can install the new feature set, or you must obtain a different license file that matches your current feature set.

After you install a new license, you should clear your browser cache and reload the Workload Optimization Manager user interface.

To increase your licensed workload coverage:

1. Obtain your additional license.

Note that your additional licenses must match the feature set of your current license.

2. Apply the license to your Workload Optimization Manager installation.

To upgrade your license to a higher feature set:

1. Obtain your new license for the new features.

You should obtain a license that supports at least the same number of workloads as your current license.

2. Delete your current license from Workload Optimization Manager.

On the license page, select all the licenses that you currently have installed, then click **DELETE**.

3. Apply the license to your Workload Optimization Manager installation.

## Email Settings

If you enabled the Embedded Reporting component, you can configure email settings to send reports from Workload Optimization Manager.

1. Navigate to the Settings Page.



Click to navigate to the Settings Page. From there, you can perform a variety of Workload Optimization Manager configuration tasks.

2. Navigate to the Email Settings Page.

From here, you can configure:

- SMTP settings
- General email settings

## SMTP Settings

SMTP Settings ⓘ

|                                      |                                 |
|--------------------------------------|---------------------------------|
| SMTP SERVER                          | SMTP PORT                       |
| <input type="text" value="0.0.0.0"/> | <input type="text" value="25"/> |
| USERNAME                             | PASSWORD                        |
| <input type="text"/>                 | <input type="text"/>            |

ENCRYPTION

None

Ssl

Tls

The SMTP Settings fields identify the mail relay server you use on your network to enable email communication from Workload Optimization Manager.

If the server requires authentication, provide the username and password here. You can also choose the following encryption options for notifications:

- None
- Ssl
- Tls

## General Email Settings

General email settings

'FROM' ADDRESS

Use this setting to specify the return address (the FROM address) for emails that Workload Optimization Manager generates and sends for report subscriptions.





# API Reference

This guide will help you to use the Workload Optimization Manager REST API as you script interactions with the Workload Optimization Manager software and develop integrations between Workload Optimization Manager and other software applications.

The REST API exposes Workload Optimization Manager data and processing to remote access via HTTP GET, POST, PUSH, and DELETE methods.

The Workload Optimization Manager user interface is a client to this API, and every feature exposed in the user interface is the product of API calls. To understand the API, you should have a working knowledge of the Workload Optimization Manager user interface, the features it exposes, the data it uses, and the use cases that it supports. In most cases, if you want to script some Workload Optimization Manager behavior, you should be able to execute most of that behavior via the user interface. Stepping through these use cases in that context will help you plan and implement your scripts.

To get the most out of the REST API, you should understand how Workload Optimization Manager organizes its underlying data, and how the various REST resources map to that organization. This introductory section includes discussions of the data that underlies:

- Markets and how they represent your environment (see [Markets \(on page 1044\)](#))
- Plans and an overview of how to work with them (see [Plans \(on page 1046\)](#))
- Workload placement policies and how they are represented (see [Workload Placement Policies \(on page 1049\)](#))
- Reservations for deployment, and how to set them up (see [Reservations \(on page 1050\)](#))

**NOTE:**

This guide is not a comprehensive reference to every possible setting and data payload in the REST API. Many endpoint descriptions include samples of API data objects, but they cannot document every possible combination of inputs. For a complete reference to the API, use this guide in conjunction with the Workload Optimization Manager REST Swagger-UI documentation. For more information, see [Workload Optimization Manager REST API Swagger Documentation \(on page 1043\)](#).

# API Guide Revision History

A revision of the API Guide is available for each major release, if the API undergoes significant change between major releases, or to correct significant errors in the API Guide. Each revision of the API Guide includes the following changes:

- Quarterly (major) release - the new revision for the major release, includes fixed issues and improvements to the API
- Bi-weekly (point) release - deprecated features are removed from the API or fully implemented as outlined in the API Deprecation History

For a list of upcoming deprecations, see [API Deprecation Contract \(on page 48\)](#).

| Version Family | Releases                                                                  |
|----------------|---------------------------------------------------------------------------|
| 3.10           | <a href="#">3.10.0 (on page 1037)</a>                                     |
| 3.9            | <a href="#">3.9.1 (on page 42)</a>   <a href="#">3.9.0 (on page 1037)</a> |
| 3.8            | <a href="#">3.8.1 (on page 43)</a>   <a href="#">3.8.0 (on page 1037)</a> |
| 3.7            | <a href="#">3.7.1 (on page 43)</a>   <a href="#">3.7.0 (on page 1037)</a> |
| 3.6            | <a href="#">3.6.1 (on page 44)</a>   <a href="#">3.6.0 (on page 1038)</a> |
| 3.5            | <a href="#">3.5.1 (on page 46)</a>   <a href="#">3.5.0 (on page 1038)</a> |
| 3.4            | <a href="#">3.4.1 (on page 46)</a>   <a href="#">3.4.0 (on page 1039)</a> |

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| 3.8            | <a href="#">3.8.1 (on page 43)</a>   <a href="#">3.8.0 (on page 1037)</a> |
| 3.7            | <a href="#">3.7.1 (on page 43)</a>   <a href="#">3.7.0 (on page 1037)</a> |
| 3.6            | <a href="#">3.6.1 (on page 44)</a>   <a href="#">3.6.0 (on page 1038)</a> |
| 3.5            | <a href="#">3.5.1 (on page 46)</a>   <a href="#">3.5.0 (on page 1038)</a> |
| 3.4            | <a href="#">3.4.1 (on page 46)</a>   <a href="#">3.4.0 (on page 1039)</a> |

# API Change History

Each major release of Workload Optimization Manager includes fixes issues and improvements to the API. The following list includes the changes for each major release.

## NOTE:

Deprecations are implemented in point releases of Workload Optimization Manager. For example, if API features were deprecated in 8.6.3, those deprecations are linked here in the entry for 8.7.0, along with the list of all other fixes and improvements from the 8.6.x point releases. For the latest deprecation history, see [API Deprecation History \(on page 42\)](#).

## 3.10.0 API Fixes and Improvements

For this release (version 3.10.0), there are no new API changes to report. API changes from the previous version family are incorporated in the API Guide.

## 3.9.0 API Fixes and Improvements

- **Improvement:**

“The `GroupType` parameter now accepts `ResourceGroup` as a valid enum.”

For API developers, the `GroupType` parameter in the API now accepts `ResourceGroup` as a valid enum for entities that belong to resource groups, such as VMs. For backward compatibility, the API continues to accept the existing `Resource` enum. However, API responses include only `ResourceGroup`.

## 3.8.0 API Fixes and Improvements

- **Improvement:**

“The `Parking` APIs are now available.”

Workload Optimization Manager supports `parking` actions for cloud resources. These actions *stop* your cloud resources for a period to help you reduce your cloud expenses, and then *start* these resources later when you need them. Use the `Parking` endpoint to get a list of parkable entities and execute parking actions on demand.

You can also enforce parking actions according to a schedule. In the `Schedules` endpoint, use `/schedules/timespans/` requests to configure parking schedules and attach the schedules to parkable entities. When parking schedules are attached to entities, use the `Parking` endpoint to pause and resume schedules as needed.

- **Improvement:**

“The API now allows an `operator` field in the `instanceType` and `newInstanceType` action filters.”

The API now allows an `operator` field in the `instanceType` and `newInstanceType` action filters. The `operator` can be `EQ` (equals) or `NEQ` (not equal to). If no value is set, the action filter uses `EQ`.

- **Improvement:**

“The API no longer includes historical price index data in various API methods that return entity statistics.”

The API no longer includes historical price index data in various API methods that return entity statistics. Price index is still available for the most recent real-time projected data, and in responses for plan-related requests.

This specifically refers to the `StatSnapshotApiDTO` structure when `epoch` is set to `CURRENT` or `HISTORICAL`.

## 3.7.0 API Fixes and Improvements

- **Improvement:**

“API users can now search for entities by their tag as follows: `GET /tags/entities?key=<tagKey>`.”

API users can now search for entities by their tag by calling `GET /tags/entities?key=<tagKey>`, which includes entities with a slash (/) within a tag string.

**NOTE:**

The existing API call `GET /tags/<tagKey>/entites` will be permanently deleted in a future release. Until its removal, you can use both of these methods.

- **Improvement:**

“API users can now filter and sort targets.”

API users can now filter and sort the list of targets to restrict their view to only their relevant targets.

The following parameters were added to the list of targets request:

- `target type` (AWS, AWS\_BILLING, ACTIONSCRIPT, ACTIONSTREAM\_KAFKA, APPDYNAMICS, APPINSIGHTS, AZURE\_BILLING, AZURE\_EA, AZURE\_SERVICE\_PRINCIPAL, CISCO\_HYPERFLEX, CISCO\_UCS\_MANAGER, DATADOG, DYNATRACE, EMC\_SCALEIO, EMC\_VMAX, FLEXERA, GCP\_BILLING, GCP\_SERVICE\_ACCOUNT, HP\_ONEVIEW, HPE\_3PAR, HYPER\_V, INSTANA, JBOSS, JVM, KUBERNETES, MYSQL, NETAPP, NEWRELIC, NUTANIX, ORACLE, PURE, SNMP, SQLSERVER, SERVICENOW, TOMCAT, VMM, VMWARE\_HORIZON, WMI, WEBLOGIC, WEBSPIHERE, VCENTER)
- `validation status` (FAILED, IN\_PROGRESS, SUCCESS)
- `health state` (CRITICAL, MAJOR, MINOR, NORMAL)

The following parameters for sorting the list of targets were added: `target type` and `health state`.

- **Fixed Issue:**

“Kubeturbo is using a deprecated API for the `APIRequestCount` query.”

Kubeturbo is using a deprecated API for the `APIRequestCount` query.

### 3.6.0 API Fixes and Improvements

- **Fixed Issue:**

“For API developers, when executing requests on the Search endpoint, the API does not paginate the returned result.”

For API developers, when executing requests on the Search endpoint, the API does not paginate the returned result.

### 3.5.0 API Fixes and Improvements

- **Improvement:**

“The API now supports reservations with cluster affinity.”

When creating reservations, you can now specify affinity rules for the reserved VMs. You can ensure all the VMs in a reservation deploy to the same cluster. If you do not specify affinity, the VMs deploy to any clusters in the scope. This is the same as earlier behavior for reservations.

For more information, see [Affinity Rules \(on page 1182\)](#).

- **Improvement:**

“The `/supplychains/leafEntities` endpoint is now available.”

This release introduces the `/supplychains/leafEntities` endpoint that you can use to define your own supply chain topology. This endpoint returns a list of 'leaf entities' related to a 'seed entity'.

For more information, see [Getting Leaf Entities from a Supply Chain Root \(on page 1280\)](#).

- **Fixed Issue:**

“The maximum entries returned for GET and POST methods is 500.”

Starting with Workload Optimization Manager version 3.4.1, GET and POST methods return a maximum of 500 entries when run on ServiceEntities, Groups, or BusinessAccount endpoints. You should always check for pagination in your results.

### 3.4.0 API Fixes and Improvements

- **Improvement:**

“The API now includes the `Plan Destinations` endpoint.”

A plan destination is an external resource where plan results can be uploaded. Currently, you can upload the results of a 'Migrate to Cloud' plan to the Azure Migrate portal. Use the `Plan Destinations` endpoint to get plan destinations and run uploads.

- **Improvement:**

“When deleting a reservation, you can now specify whether to permanently delete that reservation.”

The API now includes the new `reservation_force_delete` parameter that you can pass along with a `DELETE` call to a specific reservation. When `reservation_force_delete = true`, the system removes the reservation permanently, no matter what state it is in. Before this release, a reservation that you deleted via the API or user interface continued to display for deletion, and was only permanently deleted after 48 hours.

- **Improvement:**

“The API includes a new `LABEL` commodity type.”

The `commodityType` enum includes a new `LABEL` commodity type.

- **Improvement:**

“For API developers, when a reservation you create fails, the returned DTO includes more data about the failure.”

When you create a reservation, and the reservation fails, the API returns a DTO to explain the cause of the failure. This DTO includes new fields:

- `timespan`: Indicates whether the reservation calculation was based on realtime or historical resource utilization data. Can be one of:
  - `Current`: The calculations were based on realtime utilization data
  - `Historical`: The calculations were based on historical utilization
- `cluster`: The name of the cluster that came the closest to being able to provide the resources that the reservation needed.
- `hrefCluster`: A link to stats for the closest-seller cluster.
- `hrefEntity`: A link to stats for the closest-seller entity that is a member of the closest-seller cluster.

For example, the DTO can include data similar to the following for a placement failure:

```
"placements": {
  "failureInfos": [
    {
      "resource": "StorageAmount",
      "timespan": "Historical",
      "closestSeller": {
        "uuid": "74167780552264",
        "displayName": "QSGRID01:DC6DS2",
        "className": "Storage",
        "cluster": "StorageCluster-A",
        "hrefEntity": "/reservations/stats/74167780552264",
```

```

        "hrefCluster": "/reservations/stats/74167780552265"
    },
    "maxQuantityAvailable": 248294.59024047852,
    "quantityRequested": 273184.5625,
    "units": "MB"
}
]
}

```

- **Improvement:**

“Handling of non-executable actions has been improved.”

This release improves the handling of actions that are currently not executable due to prerequisite actions.

For example, in order to suspend Host A, VM\_01 in the host must first move to Host B. However, Host B only has capacity for one VM and is currently hosting VM\_02. In this case, Host A suspension is blocked by two prerequisite actions – VM\_02 moving to another host and VM\_01 moving to Host B.

The Action Details page for the main action (Host A suspension in the example) now shows the following information:

“Blocked by actions on target or destination that need to be executed first.”

For earlier releases, the Action Details page indicated that the action is blocked by a policy.

For API developers, the ActionApiDTO now shows this state. Workload Optimization Manager sets the `BLOCKED_BY` key of the `relatedActionsCountByType` parameter to 0, which indicates that an action is currently not executable due to prerequisite actions.

When all the prerequisite actions have been executed, the main action becomes executable.

- **Improvement:**

“When you examine a failed reservation via the API, the data now returns a reason for the failure.”

After you create a reservation, you can GET the `reservations` endpoint for data about the current reservations in your environment. The resulting data includes a `status`. If the status is `PLACEMENT_FAILED`, Workload Optimization Manager could not place all the workloads in the reservation for some reason. Starting with version 3.3.4, the `placements` field in the data includes `invalidInfo` to give a reason for the placement failure. The reason can be:

- `MARKET_CONNECTIVITY_ERROR`: The reservation process could not connect to the Market component for some reason.
- `MARKET_NOT_READY`: The market does not have data from the Headroom plans for the given reservation scope.
- `INVALID_CONSTRAINTS`: The reservation policies include conflicting or invalid constraints.

For example, the data for a single reservation might include the following data:

```

"demandEntities": [
  {
    "template": {
      "uuid": "215167980658768",
      "displayName": "MyVmTemplate",
      "className": "VirtualMachineProfile"
    },
    "placements": {
      "invalidInfo": {
        "invalidReason": "MARKET_CONNECTIVITY_ERROR"
      }
    }
  }
]

```

# Getting Started with the Workload Optimization Manager REST API

The easiest way to see results with the API is to try calls in the Swagger UI. To use the Swagger UI, navigate to:

```
https://<Your_Workload_Optimization_Manager_IP>/swagger/external/index.html
```

You can use the Swagger UI to navigate to different endpoints and try out their methods. For example, if you navigate to the Users endpoint you can get a listing of all the users that are specified for your Workload Optimization Manager installation. For more information, see [Workload Optimization Manager REST API Swagger Documentation \(on page 1043\)](#).

Ultimately, you will want to implement scripts that use the API to get data, execute actions, or integrate Workload Optimization Manager with other processes. As you work with the API, you need to know about:

- Authentication
- URI Structure
- Response Format
- Time in the Workload Optimization Manager API

## Authentication

To use the API, you must have a valid user account on the Workload Optimization Manager instance. Also note that accounts can have different roles. The API will only execute commands that are valid for your user role. For example, to execute Workload Optimization Manager recommended actions, your account must have a role of either administrator, deployer, or automator.

To make API calls, you request an authentication token and pass it with each call to the Workload Optimization Manager API. The token request returns a cookie for your authentication. A common way to use this token is to store the cookie locally, and pass it with your API calls.

**Example:** `curl -s -k -c /tmp/cookies -H 'accept: application/json' 'https://localhost/api/v3/login?hateoas=true' -d 'username=administrator&password=password'`

Then, each request must use the `-b cookie-filename` parameter to use the session cookie delivered by the login request.

Another approach is to get the authentication header and parse out the authentication cookie. Then you can create a header for each API request that includes the cookie. For example, assume you store the value in a variable named `token`. You could use it like this:

```
headers = {'cookie': token}
r = requests.get('https://10.10.123.456/api/v3/targets/specs', headers=headers, verify=False, stream=True)
```

**NOTE:** For a more complete explanation, see the [Authentication Recipe \(on page 1328\)](#) in the API Cookbook.

## URI Structure

To use the Workload Optimization Manager REST API, your client will make HTTP requests to specific REST resources. The Workload Optimization Manager REST API supports the standard HTTP methods:

- GET
  - Get lists of entities or data objects, get individual items.
- POST
  - Create new objects in the Workload Optimization Manager environment, or specify filters for certain queries.
- PUT
  - Incrementally modify existing entities or objects.

- DELETE  
Delete entities or objects.

The base URI structure for a Workload Optimization Manager REST API resource is:

```
https://<Your_Workload_Optimization_Manager_IP>/api/<API_version>/<resource_name>
```

For example, to list the users in your installation:

```
https://111.222.33.44/api/v3/users
```

## Response Format

The Workload Optimization Manager REST API returns data as JSON objects. Workload Optimization Manager refers to these objects as Data Transfer Objects or DTOs. A DTO is an array of key-value pairs that describe the data you have requested, or the data that is the result of executing a POST or PUT. For example, if you GET the users defined for an installation of Workload Optimization Manager, the API returns a DTO similar to this:

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/users/_4T_7kwY-Ed-WUKbEYSVIDw"
      }
    ],
    "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
    "displayName": "Administrator User",
    "username": "administrator",
    "roleUuid": "_4UAioQY-Ed-WUKbEYSVIDw",
    "roleName": "administrator",
    "loginProvider": "Local",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  }
]
```

In this case, the DTO is an array of one object. In other words, there is only one user account defined for this installation of Workload Optimization Manager. The user object begins with a `links` array that gives the URL to this user account. It then follows with properties to describe the given user account.

Note that in most cases to execute a PUT or POST, you will pass the parameters to create the object via a DTO. These DTOs are similar to the associated response DTOs, but they are not identical. For this example of a user account, the response DTO does not include the user account password, but the DTO to create an account must include the password.

You can try out different REST methods in the Swagger UI to see typical response DTOs.

## Time in the Workload Optimization Manager API

The Workload Optimization Manager REST API contains requests that require a start time and/or an end time to create or filter information. Time may be entered in three different formats:

- ISO 8601 Date and Time Format  
YYYY-MM-DDTHH:MM:SS. For example, 2018-10-07T12:38:17
- Epoch Time



Epoch Time is represented as the number of seconds that have elapsed since midnight UTC, January 1, 1970. For example, 1514764800 corresponds to January 1, 2018 12:00:00 AM UTC.

- Relative time

Relative time is represented as the time relative to when the call is executed. For example, a start time of `-1w` and an end time of `-1d` indicates that the results should include entries from a week before the call is executed, to the day before the call is executed. Relative units are case-sensitive. Workload Optimization Manager supports the following relative units:

- `m` – minutes
- `h` – hours
- `d` – days
- `w` – weeks
- `M` – months
- `y` – years

## Pagination in the Workload Optimization Manager API

Some API calls return very large datasets. Workload Optimization Manager recommends using the pagination features at all times. This is particularly important for larger environments managed by Workload Optimization Manager. Via scopes and filters for individual requests, data may be preliminarily filtered. Using the `limit` and `x-next-cursor` parameters, the data can be returned in manageable chunks.

For example:

```
https://10.10.10.10/api/v3/markets/214075923753936/entities/stats?limit=5&ascending=true
```

The previous request is to obtain statistics for all entities in a specific market. `limit=5` indicates that each page of returned data should have 5 results.

The headers in the returned data will now include `x-next-cursor: 5`. In order to retrieve the next page of results, use the cursor in the next request:

```
https://10.10.10.10/api/v3/markets/214075923753936/entities/stats?
cursor=5&limit=5&ascending=true
```

When the final page is reached, the `x-next-cursor` will be empty.

If a request features the `orderBy`, `limit`, or `cursor` parameters, using one of those parameters will return paginated results.

# Workload Optimization Manager REST API Swagger Documentation

You can try out different REST methods in the Swagger documentation to see typical response DTOs.

To access the Workload Optimization Manager Swagger documentation, navigate to:

```
https://<Your_Workload_Optimization_Manager_IP>/swagger/external/index.html
```

This documentation uses a standard Swagger-UI application that delivers documentation for all the methods on the different endpoints in the API. This documentation includes a description of the call, a list of parameters to pass, and descriptions of the JSON payloads you POST or PUSH, as well as the payloads you get in the response. If you view the MODEL of a JSON payload, you can navigate the JSON structure to see descriptions of the different object fields.

To access the API, the Swagger-UI requires authentication. If you have already logged into Workload Optimization Manager, your browser session should have a current authentication cookie. The Swagger-UI uses this same cookie for its API authentication.

For each method, the Swagger doc includes a **Try it out** feature where you can set up a call through the Swagger-UI, and then execute it. This generates the following information as a response:

- A curl request for your call  
The curl commands generated by Swagger may need some modification for use in your environment (for example, escaping quotes or adding the `-k` modifier in order to use HTTP URLs).
- A standard HTTP request for your call
- The server response code
- The response body – The JSON data that the API call returns
- Response headers

**NOTE:** If you use the SwaggerUI to try out API calls, and the API call returns an error (for example, your call uses incorrect syntax), under some circumstances SwaggerUI does not display the error, and the field for the returned data is empty.

## Workload Optimization Manager Markets

Workload Optimization Manager uses market-based analysis to perform workload management. To do this, it constructs a model of your environment, representing each entity as a buyer and seller in a market. You can access this model via a named market resource.

At any time, your Workload Optimization Manager appliance can have a number of markets in memory. To get a list of the current markets in your appliance, execute the following URL:

GET: `/rest/markets`

This listing returns the main real-time market, plus any plan markets that are in memory at the time of the call. Note that you can pass group UUIDs to set a scope for the call. In that case, the call returns only markets for plans that include the passed groups in their scope.

## The Real-Time Market

The real-time market performs analysis and workload management on your environment. You can use the real-time market to access entities and get current or historical data about them.

The real-time market `displayName` is `Market`. This market should always be in the `RUNNING` state. Under no circumstances should you use the API to stop this market.

Workload Optimization Manager performs discovery to populate the topology it manages (the collection of entities in the real-time market). For this reason, you should be careful not to delete entities from or add entities to the real-time market.

For the real-time market, you can safely execute `POST`, `PUT`, and `DELETE` calls to:

- Post a query filter to get filtered lists of actions, notifications, and stats for the real-time market
- Post to create placement policies in the real-time market
- Delete to remove placement policies from the real-time market
- Put to edit placement policies on the real-time market
- Post a scenario to the real-time market to run a plan

When you run a plan scenario against the real-time market, Workload Optimization Manager creates a copy of the real-time market, and modifies the copy according to the plan scenario.

**NOTE:**

It is possible to execute POST or DELETE methods to modify the topology of the real-time market. However, it is highly unlikely that you would have a reason to do so. You should be aware that changes to the real-time market will affect the analysis Workload Optimization Manager performs. For example, if you remove a VM from the real-time market, Workload Optimization Manager can no longer manage its placement. The VM will still be present in your environment, but it will no longer be managed by Workload Optimization Manager. However, you can't reliably use this technique to make specific entities unavailable to Workload Optimization Manager. For the next discovery pass, Workload Optimization Manager will rediscover the deleted entity, and it will appear in the real-time market again.

## Plan Markets

Workload Optimization Manager can have markets other than the real-time market in memory. These other markets represent plans.

A plan market begins as a snapshot of the real-time market. You POST a scenario to the real-time market, and Workload Optimization Manager does two things:

- It makes a copy of the real-time market, to create a plan market. This plan market is just like the real-time market, except for any changes that were declared in the scenario. For example, if the scenario declares a scope for the plan, then the plan market only contains entities that are within that scope.
- It runs economic cycles (buy/sell cycles) against this plan market until there are no more meaningful improvements to be made. At this point the plan run is completed.

Note that once Workload Optimization Manager creates the plan market, that market stays in memory until you delete it. Also note that you can later apply a scenario to the plan market. This is how you run a plan on a plan. The logic flow is the same, and Workload Optimization Manager creates yet another plan market to run the analysis.

### Internal-Use Plans

Workload Optimization Manager regularly runs plans to generate data that it displays in the GUI – The Cluster Capacity and Project Cluster Resources dashboards both display data generated by regularly-run plans.

A plan market that is for internal use includes the substring `_BasePlan` in the `displayName`. You should not modify these plan markets for any reason.

### User-Created Plans

Users can create plans to run what-if scenarios in the environment, and the results are saved as a plan market. At any time, each user account can have multiple plan markets loaded in the Workload Optimization Manager instance.

You identify planner markets by their names. A plan name is specified as `<PlanType><userName>_<arbitraryID>`.

For example, a valid plan name is `CLOUD_MIGRATION_cud_1493140514716`. To find out which user owns this plan, you can parse out the user's name and query the API for that user's account information.

When you get a plan market, the response includes information such as:

- `uuid`: The market's identifier.
- `state`: Whether the plan succeeded or not. The state can be one of:
  - `CREATED`
  - `READY_TO_START`
  - `RUNNING`
  - `COPYING`
  - `SUCCEEDED`
  - `STOPPING`

- STOPPED
- USER\_STOPPED
- DELETING

As long as a plan market is running, Workload Optimization Manager is still calculating the plan results. If the market is stopped, then the plan has been run and you can access data from this market to see the plan results. You can make a PUT call to the market to stop a plan that is running.

For a plan market, you can execute the same POST, PUT, and DELETE methods that you would execute on the real-time market. These include:

- POST a query filter to get filtered lists of actions, notifications, and stats for the plan market
- POST to create placement policies in the plan market
- DELETE to remove placement policies from the plan market
- PUT to edit placement policies on the plan market
- POST a scenario to the plan market to run a plan on plan

You can also safely execute the following methods on a plan market:

- DELETE a plan market
- PUT to save or stop a plan market

**NOTE:**

It's possible to stop a plan market through the GUI or the API. Also, a plan may have been stopped before it finished its calculations. In this case, the plan results will be incomplete.

## Running Plans

A plan is a simulation or what-if scenario that explores the results of possible changes to your environment. To run a plan, Workload Optimization Manager creates a snapshot copy of your real-time market and applies changes to it. It then uses the Economic Scheduling Engine to perform analysis on that plan market.

Before working with plans in the API, you should be familiar with plans via the GUI. You should know what plans can accomplish, and how to specify the plan settings such as:

- Plan scope
- Changes to workload in the environment (adding or removing VMs)
- Changes to supply (adding, removing, or reconfiguring hardware)
- Changes to placement (migrating to the cloud or a different cluster)
- Changes to constraints

To create a plan, you first specify a plan scenario. This is an object that contains all the plan settings. The scenario object contains an array of changes, and each change declares a setting that you want to make.

After you create a scenario, you POST it to a market. In most cases you will post it to the real-time market. When you post the scenario to the market, Workload Optimization Manager does two things:

- It makes a copy of the market, to create a plan market. This plan market is just like the original market, except for any changes that were declared in the scenario. For example, if the scenario declares a scope for the plan, then the plan market only contains entities that are within that scope.
- It runs economic cycles (buy/sell cycles) against this plan market until there are no more meaningful improvements to be made. At this point the plan run is completed.

## Saving and Deleting Plan Markets

As you run a plan, Workload Optimization Manager performs analysis and shows the results. It also serializes and saves the plan results so users can load the results into the GUI at a later time.

### NOTE:

Updates to Workload Optimization Manager can change the data format for the saved plan results. In that event, then the results will be inconsistent. After each update to Workload Optimization Manager, you should regenerate all the plans you want to save, and save them again.

To delete a plan via the API, just execute a DELETE method on the plan market.

## Creating Scenarios

The first step for a plan is to create the scenario. Note that a scenario is entirely separate from the plan. You create a scenario and then POST it to a market to create the plan. But the scenario still exists in memory, and you can apply it to a different market if you wish. For example, you can apply the same scenario to the real-time market at different times.

To create a scenario, use the POST: `/rest/scenarios/{name}` method. This method takes three parameters:

- `scope`  
An array of group UUIDs. For a scope of multiple groups, you must specify groups of the same type.
- `projection_days`  
For a projection scenario, the days to mark each projection period
- `input`  
A ScenarioApilInputDTO that can specify all the settings for a scenario.

The `input` parameter, a ScenarioApilInputDTO, is an object that you can POST to the API to specify scenario settings. The API includes methods to create and delete scenarios. In most cases, you will create a scenario by POSTing or PUTing a ScenarioApilInputDTO with changes to declare the scenario settings you want. Note that the API includes methods you can use to PUT many of these settings into a specific scenario by passing properties directly in the URL. However, you can also make these settings with the ScenarioApilInputDTO. Learning to use this DTO is the most consistent way to create and modify a scenario.

Note that as you create a scenario you can POST all of its settings in the ScenarioApilInputDTO, or you can create an incomplete scenario, and then PUT other changes into the scenario at a different time.

## Creating a Projection Scenario

Projection plans calculate infrastructure requirements into the future, so your environment can accommodate changes to workload requirements over time. In a single plan you can specify the scope of the plan, how far into the future to project, and by what increments of time. For example, you can project the requirements of a specific datacenter one year into the future, showing how requirements change at one-month intervals.

When you create a projection scenario via the API, you provide the projection periods as an array of the days from today that you want to project. For example, 0 for today, 30 for 30 days from today, 60 for 60 days from today, and so on.

To create a scenario for a projection plan:

- Scope the scenario  
A projection plan requires a scope to the scenario.
- Create a change in the plan of type `PROJECTION_PERIODS`  
This change identifies the plan periods that you want, as an array of days.

```
{
  "changes": [
    {
```

```

      "type": "PROJECTION_PERIODS",
      "projectionDays": [0, 30, 60, 90]
    }
  ]
}

```

- For any plan changes that you want to repeat on specific projection periods, specify a `projectionDays` array for that change. Note that the items in this array must match the `projectionDays` that you specified for the `PROJECTION_PERIODS` change.

For example, assume you specified `"projectionDays": [0, 30, 60, 90]` for the initial projection:

- Valid: `"projectionDays": [0, 30, 60, 90]`
- Valid: `"projectionDays": [30, 90]`
- Not valid: `"projectionDays": [0, 35, 70, 90]`

This listing shows a plan scenario that scopes the plan market, sets up a projection for four periods, and adds one VM to the inventory for two out of four projection periods:

```

{
  "displayName": "My Projection",
  "changes": [
    {
      "type": "SCOPE",
      "scope": [
        {
          "uuid": "5678a46e9716657be88b5e1217df91436e13e4ff",
          "className": "Group",
          "entitiesCount": 2,
          "groupType": "VirtualMachine",
        }
      ]
    },
    {
      "type": "PROJECTION_PERIODS",
      "projectionDays": [
        0,
        30,
        60,
        90
      ]
    },
    {
      "type": "ADDED",
      "targets": [
        {
          "uuid": "564d89f4-190b-de1b-cb28-3e2f2126ab48"
        }
      ],
      "value": "1",
      "projectionDays": [
        30
      ]
    }
  ]
}

```

## Placement Policies in Plans

You can enable or disable placement policies in a plan. This is useful to see how the environment would change if you had a different set of constraints. It's important to note that a placement policy exists in the context of a market. To get a placement policy, query the market that contains it. To create a placement policy for a plan, you will create the pool policy and add it to the plan market.

If you want to enable or disable a placement policy in a plan, you specify that as a change in the scenario. Because the placement policy exists in a market, you have to know which market you will run the plan against, and get the policy from that market.

For example, if you will run the plan against the real-time market, you would:

- Query the real-time market for the policy you want
- Give that policy's UUID in the scenario change object
- In the scenario change object – Specify to enable or disable the policy
- When the scenario is complete, POST the scenario to the real-time market

Remember that when you run a plan, Workload Optimization Manager creates a new plan market. This plan market will contain a copy of the placement policy, and will enable or disable it, depending on your setting.

## Workload Placement Policies

Workload Placement Policies affect how Workload Optimization Manager calculates placement for the workloads in your environment. Policies can enforce specific business rules to constrain placement, and they can remove boundaries to enable placement calculations across cluster or datacenter boundaries.

A placement policy exists in the context of a market – Either the real-time market or a plan market. Each market has its own set of placement policies. Even if a plan market is an exact copy of the real-time market, the plan market has its own placement policies, each with its own UUID.

Before you work with placement policies via the API, you should understand how they work in the user interface. You should understand the types of placement policies you can create, and the effect of each on market analysis.

The API supports the following types of policies:

- **AT\_MOST\_N**: Only the given number of consumers can run on a single member of the providers group. This is set in the `capacity` property of the policy object.
- **BIND\_TO\_GROUP**: The consumers can only run on members of the provider group.
- **BIND\_TO\_COMPLEMENTARY\_GROUP**: The consumers cannot run on any members of the provider group.
- **MUST\_RUN\_TOGETHER**: These consumers must run on the same provider entity.
- **AT\_MOST\_N\_BOUND**: Only the given number of consumers can run on a single member of the providers group, AND The consumers can only run on members of the provider group.
- **MERGE**: Remove cluster boundaries for the specified clusters.
- **BIND\_TO\_GROUP\_AND\_LICENSE**: Create a license group.

When you get a policy, the returned object describes the policy type, as well as the consumer and provider groups. When you create a policy, you do not have to provide the full data. You provide:

- `buyerUuid`: The group of consumers for this policy.
- `sellerUuid`: The provider group for this policy.
- `type`: The policy type.
- `policyName`: A display name for this policy.
- `enabled`: Whether to enable the policy in the market. Can be `true` or `false`.
- `capacity`: For an **AT\_MOST\_N** or **AT\_MOST\_N\_BOUND** policy, the number of consumers to allow on a provider entity.
- `mergeType`: For a **MERGE** policy, the type of clusters to merge. Can be one of `Cluster`, `StorageCluster`, `DesktopPools`, or `DataCenter`.
- `mergeUuids`: The groups that you want to merge. The group type must match the `mergeType`.

For example, to create a DON'T PLACE policy, post the following `inputDto` to the market:

```
{
  "buyerUuid": "f82dbbc2b3366052f3bc1ac8a68c9c06b0eb182a",
  ...
}
```

```
"enabled": false,
"policyName": "PolicyFromApi",
"sellerUuid": "4a2f5f132ae690af147ccfd6ea9839e79da3db79",
"type": "BIND_TO_COMPLEMENTARY_GROUP"
}
```

To edit a placement policy, **PUT** an input Dto to the given policy. Specify the changes you want in the input Dto.

## Calculating Reservations and Workload Placement

Workload Optimization Manager includes the capability to reserve resources for VMs you plan to deploy in the future. Workload Optimization Manager calculates optimal placement for these VMs and then reserves the host and storage resources that they need.

To reserve VMs, you will choose a VM template, specify any placement constraints, set how many instances to reserve, and then indicate whether to reserve now or in the future. Because reserved VMs do not yet exist, they do not participate in the real-time market. VM templates specify the resource requirements for each reserved VM, including:

- Compute and storage resources allocated to each VM
- Consumed factor. This is the percentage of allocated CPU, memory, or storage that the reserved VM will utilize.

Note that before using the API to work with reservations, you should understand how reservations work from the user interface.

With the API, you can perform the following:

- Get list of reservations
- See the current placement for the reservation workloads
- Create reservations
- Delete a current reservation

### Getting Reservation Information

To get a list of current reservations, execute `/rest/reservations`. This returns a list of all active reservations. If you know the UUID of the reservation you want, you can pass it to get data for just that reservation.

Each reservation object includes:

- Display name
- Status – can be:
  - `DEPLOYING` – Workload Optimization Manager is deploying the workload
  - `DEPLOY_SUCCEEDED` – The workload was successfully deployed
  - `IN_PROGRESS` – Placement calculation is in progress
  - `PLACEMENT_SUCCEEDED` – For a new reservation, the environment has sufficient resources to place the workload; if you specified a reserve date, this will be an active reservation
  - `PLACEMENT_FAILED` – For a newly created reservation, the environment doesn't have resources to place the workload; if you specified a reserve date, this will be an unfulfilled reservation
  - `RETRYING` – Workload Optimization Manager is trying to place the workload of an unfulfilled reservation
- Time the reservation was created, time to deploy, and time it will expire
- A description of the reserved workload



- The deployment profile that identifies the physical files that will be copied to deploy the workload, as well as optional placement limitations.
- Statistics for the compute and storage resources the reservation sets aside

For example, this listing shows a reservation for one VM:

```
{
  "uuid": "_kWZHIDDmEeePgeXuo0RRbw",
  "displayName": "MyReservation",
  "count": 1,
  "status": "PLACEMENT_SUCCEEDED",
  "reserveDateTime": "Thu May 04 16:27:29 UTC 2017",
  "expireDateTime": "Thu Aug 31 16:27:29 UTC 2017",
  "deployDateTime": "Thu Aug 31 16:27:29 UTC 2017",
  "reserveCount": 1,
  "demandEntities": [
    {
      "uuid": "_kWgb7TDmEeePgeXuo0RRbw",
      "displayName": "MyReservation_C0",
      "className": "VirtualMachine",
      "template": {
        "uuid": "T423f548d-cadc-e525-6df4-1f90724cf696",
        "displayName": "vsphere-dc3.dev.mycorp.com::TMP-SUSE64",
        "className": "VirtualMachineProfile"
      },
      "deploymentProfile": {
        "uuid": "_gHJ0ICXxEeePgeXuo0RRbw",
        "displayName": "DEP-SUSE64",
        "className": "ServiceCatalogItem"
      },
      "placements": {
        "computeResources": [
          {
            "stats": [
              {
                "name": "numOfCpu",
                "value": 1
              },
              {
                "name": "cpuSpeed",
                "value": 2603
              },
              {
                "name": "cpuConsumedFactor",
                "value": 0.5
              },
              {
                "name": "memorySize",
                "value": 2097152
              },
              {
                "name": "memoryConsumedFactor",
                "value": 0.75
              },
              {
                "name": "ioThroughput",
                "value": 0
              },
              {
                "name": "networkThroughput",
                "value": 0
              }
            ]
          },
          {
            "provider": {
```

```

        "uuid": "Virtual_ESX_42381da5-12fa-1e82-2f1c-887419380d43",
        "displayName": "hp-esx21.corp.vmturbo.com",
        "className": "PhysicalMachine"
    }
}
],
"storageResources": [
    {
        "stats": [
            {
                "name": "diskSize",
                "value": 18432.363
            },
            {
                "name": "diskIops",
                "value": 0
            }
        ],
        "provider": {
            "uuid": "10545c15-7687ef26",
            "displayName": "QS2:ESXDC3DS1",
            "className": "Storage"
        }
    }
]
}
}
]
}
}
}
}

```

## Creating a Reservation

To create a reservation, you POST an input DTO that defines the reservation's:

- **action:** The action type: RESERVATION
- **demandName:** The display name of the reservation – If you do not specify names for the added workloads, this will be the root name for new VMs
- **placementParameters:**
  - **constraintIDs:** An array of UUIDs for placement policies that will affect the calculated placement
  - **count:** The number of workloads to place
  - **entityNames:** An array of names for the placed VMs – The array length should equal count
  - **geographicRedundancy:** If true place the workloads on unique hosts, otherwise Workload Optimization Manager can place multiple workloads on the same host
  - **templateID:** The UUID of the template that you will use to place this workload – Note that the template must include a reference to the deployment profile that you specify in `deploymentParameters`
- **expireDateTime:** When to cancel a reservation if Workload Optimization Manager cannot place all the workloads by that date – for a RESERVATION action, Workload Optimization Manager automatically sets the deploy time to equal this time
- **reserveDateTime:** The time to calculate the workload placement and create the reservation – This time cannot be earlier than the time that you POST the reservation to the API

The following listing shows an input DTO that creates a reservation. It will place four workloads, and it gives specific names to each one.

```

{
  "action": "RESERVATION",
  "demandName": "MyReservation",
  "expireDateTime": "2017-10-10T12:38:17+00:00",
  "parameters": [

```

```

{
  "deploymentParameters": {
    "deploymentProfileID": "_c9CJMDDAEeePgeXuo0RRbw"
  },
  "placementParameters": {
    "geographicRedundancy": false,
    "count": 4,
    "entityNames": [
      "foo", "bar", "baz", "bonk"
    ],
    "templateID": "_UKsnkJkSEeChcOXEhzJExA"
  }
},
"reserveDateTime": "2017-05-04T18:22:12+00:00"
}

```

## Async Placement Calculation

When you POST a reservation, Workload Optimization Manager runs a plan to calculate the optimal placement of the workloads. Depending on the size of the reservation, this can take a significant amount of time. The API calculates the placement asynchronously. If your script relies on the reservation, you should verify that the reservation has completed before moving on.

When you execute a reservation, the response to your POST shows that the calculation is in progress:

```

{
  "uuid": "_0dPrYTDlEeePgeXuo0RRbw",
  "displayName": "MyReservation",
  "count": 4,
  "status": "IN_PROGRESS",
  "reserveDateTime": "Thu May 04 18:22:12 UTC 2017",
  "expireDateTime": "Tue Oct 10 12:38:17 UTC 2017"
}

```

To examine the placement results, GET the reservation using the UUID that the API gives in the response.

## Using Templates

To create a reservation you specify a template that contains workload requirements. VM Templates specify the resources that will be available to the VM, including:

- VCPUs
- Virtual Memory
- Storage
- Network Throughput
- IOPS
- IO Throughput

Note that templates can be created by users, and Workload Optimization Manager also discovers templates that are created by the management services in your environment. For example, a hypervisor or a cloud service provider typically manages a number of its own templates – Workload Optimization Manager discovers these. You should never edit a discovered template.

To see whether a template is discovered, GET the template you're interested in and look for the `discovered` property. This will be `true` or `false`.

# Workload Optimization Manager REST API Endpoints

The REST API resources give you full access to the Workload Optimization Manager software. This is a complete API that exposes the full set of Workload Optimization Manager capabilities. In fact, the product user interface is implemented as a Workload Optimization Manager client that uses this API.

While the REST API resources are documented in the SwaggerUI, this section provides extra details for the more expressive resources in the API.

To access the Workload Optimization Manager REST SwaggerUI, open a web browser to:

`https://<Your_Workload_Optimization_Manager_IP>/swagger/external/index.html`

## Utility Requests

In the Workload Optimization Manager API Guide, utility requests are the requests within an endpoint that do not return information about your environment, but provide benefits to other calls you may make. For example, `https://10.10.10.10/api/v3/settings/` is a utility request that returns a list of all possible settings managers. This information can be used to find settings on your instance, but the `/settings/` request itself does not provide any instance-specific information.

## Actions Endpoint

Instead of responding to thresholds, Workload Optimization Manager analyzes the operating conditions and constantly recommends actions to keep the entire environment within the desired state. If you execute these actions (or let Workload Optimization Manager execute them for you), the environment will maintain operating conditions that assure performance while also ensuring the lowest possible cost thanks to efficient utilization of your resources.

Using the actions endpoint, you can:

- Get a complete or filtered list of actions in your environment
- Accept or reject actions
- Get statistics related to a specified action
- Get notifications related to a specified action

## Actions Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

### Getting the Valid `actionMode` parameters for a Specified Entity and Action

The actions endpoint contains a utility request that shows the possible values for the `actionMode` parameter for a specified entity and action type. These can be used to set or understand the possibilities for various action settings.

To specify an entity/action type, this request takes the following parameters:

- `action_type`
  - `START`:  
Start an entity, and add it to the Workload Optimization Manager market.
  - `MOVE`:

Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.

- SUSPEND:

Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.

- ADD PROVIDER:

This is equivalent to the START action, but for storage entities.

- CHANGE:

Move a virtual machine's storage between datastores.

- PROVISION:

Add capacity to your environment.

- RECONFIGURE:

Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a RECONFIGURE action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.

- DELETE:

This is equivalent to the SUSPEND action, but for storage entities.

- RESERVE\_ON\_PM:

When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.

- RESERVE\_ON\_DS:

When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.

- RESIZE\_FOR\_EFFICIENCY:

A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.

- RESIZE\_FOR\_PERFORMANCE:

A resize that increases the capacity of a commodity, such as vCPU, or vMEM.

- entity\_type

- APPLICATION
- APPLICATION\_SERVER
- BUSINESS\_ACCOUNT
- BUSINESS\_UNIT
- CHASSIS
- CLOUD\_SERVICE
- CONTAINER
- CONTAINER\_POD
- DATABASE
- DATABASE\_SERVER
- DATACENTER
- DISK\_ARRAY
- IO\_MODULE
- LOAD\_BALANCER
- LOGICAL\_POOL
- NETWORK

- PHYSICAL\_MACHINE
- STORAGE
- STORAGE\_CONTROLLER
- SWITCH
- VIRTUAL\_APPLICATION
- VIRTUAL\_DATACENTER
- VIRTUAL\_MACHINE

**Example:** GET [https://10.10.10.10/api/v3/actions/availablemodes?action\\_type=PROVISION&entity\\_type=PhysicalMachine](https://10.10.10.10/api/v3/actions/availablemodes?action_type=PROVISION&entity_type=PhysicalMachine)

**Response:** An array of strings, where each string is a valid actionMode for the combination provided. In this example, a PROVISION action and the PhysicalMachine entity. An empty response body indicates that the requested entity does not have an action of that type, usually for practical reasons. For example, the Network entity cannot have a MOVE action.

```
[
  "RECOMMEND",
  "DISABLED",
  "MANUAL",
  "AUTOMATIC"
]
```

## Getting a List of Entry Points for Actions

The actions endpoint contains a utility request that shows the entry points for other action-related requests. These can be used to find the UUID and details relating to a specific action.

**Example:** GET <https://10.10.10.10/api/v3/actions>

**Response:** An array of LinkApiDTO objects, where each object contains a URL to get all actions for a specified market, entity, or group.

```
{
  "links":[
    {
      "rel":"Market actions",
      "href":"https://10.10.10.10/api/v3/markets/{uuid}/actions?ascending=true"
    },
    {
      "rel":"Entity actions",
      "href":"https://10.10.10.10/api/v3/entities/{uuid}/actions?ascending=false"
    },
    {
      "rel":"Group actions",
      "href":"https://10.10.10.10/api/v3/groups/{uuid}/actions?ascending=true"
    }
  ]
}
```

## Actions Requests

Action requests handle acceptance, rejection, filtering, and exploration of actions on your Workload Optimization Manager appliance.

If one or more of the entities in the scope of your request no longer exists in the topology, the ActionApiDTO for such entities will contain minimal information about the entities.

### Getting a Specified Action

Gets the action details, including the creation time and target entity information, for a specified action UUID.

**Example:** GET [https://10.10.10.10/api/v3/actions/\\_6QsKkaNWEeiYWYj--U8W5g/details](https://10.10.10.10/api/v3/actions/_6QsKkaNWEeiYWYj--U8W5g/details)

**Response:** The full ActionApiDTO for the requested action:

```
{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/actions/_6QsKkaNWEeiYWYj--U8W5g"
    },
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/actions/2218532354592"
    }
  ],
  "uuid": "_6QsKkaNWEeiYWYj--U8W5g",
  "createTime": "2018-08-19T07:40:57-04:00",
  "actionType": "MOVE",
  "actionState": "PENDING_ACCEPT",
  "actionMode": "MANUAL",
  "details": "Move VirtualMachine Jboss-EAP-10.203 from dc17-host-01.mycorp.com to dc17-host-02.mycorp.com",
  "importance": 7.4150376,
  "target": {
    "uuid": "421d8db4-3fc6-440b-0575-11383c020c6c",
    "displayName": "Jboss-EAP-10.203",
    "className": "VirtualMachine",
    "aspects": {
      "virtualMachineAspect": {
        "os": "CentOS 4/5/6/7 (64-bit)",
        "connectedNetworks": [
          {
            "uuid": "34f9f5364cd843aalf99900621ee3b51a7dc6e5",
            "displayName": "VM Network"
          }
        ]
      },
      "numVCPUs": 2,
      "ebsOptimized": false
    }
  },
  "environmentType": "ONPREM"
},
  "currentEntity": {
    "uuid": "34313836-3333-5553-4537-33364e385146",
    "displayName": "dc17-host-01.mycorp.com",
    "className": "PhysicalMachine",
    "environmentType": "ONPREM"
  },
  "newEntity": {
    "uuid": "34313836-3333-5553-4537-33394e43424e",
    "displayName": "dc17-host-02.mycorp.com",
  }
}
```

```

"className": "PhysicalMachine",
"environmentType": "ONPREM"
},
"risk": {
  "uuid": "_CizZoKN2EeiYWYj--U8W5g",
  "subCategory": "Efficiency Improvement",
  "description": "dc17-host-01.mycorp.com can be suspended for efficiency",
  "severity": "MINOR",
  "importance": 0
},
"actionID": 2218532354592
}

```

## Getting a Filtered List of Actions

Gets a list of actions, given a scope UUID and filtered by an ActionApiInputDTO using one or more of the following criteria:

- **actionModeList**
  - **DISABLED:**  
Do not recommend or perform the action. When you disable an action, the user interface will no longer display actions of that type.
  - **RECOMMENDED:**  
Recommend the action so a user can execute it via the given hypervisor or by other external means
  - **MANUAL:**  
Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface or an /actions API request.
  - **AUTOMATED:**  
You have directed Workload Optimization Manager to execute the action automatically.
  - **COLLECTION (UNUSED):**  
Legacy action mode, no longer used.
- **actionStateList**
  - **DISABLED:**  
An action whose policy has been disabled.
  - **RECOMMEND:**  
An action that cannot be automated due to policy settings or must be executed outside the system, such as the purchase of hardware.
  - **PENDING\_ACCEPT:**  
When the action mode is set to manual, a recommended action that has not been accepted or cleared.
  - **ACCEPTED:**  
An action that has been accepted, but is not yet in progress.
  - **IN\_PROGRESS:**  
An action that is being executed.
  - **SUCCEEDED:**  
An action that was accepted and completed successfully.
  - **FAILED:**  
An action that was accepted and did not complete successfully.
  - **REJECTED:**  
When the action mode is set to manual, an action that has been rejected by the user.



- CLEARED:  
When the action mode is set to manual, an action that is no longer recommended by the market.
- ACCOUNTING:  
For cloud entities, an action to resize in order to use a different instance template.
- QUEUED:  
When more than 10 actions are to be executed for a single target, Workload Optimization Manager will place the 11th and all subsequent actions into a QUEUED state, and they will execute as the previous actions complete.
- **actionTypeList**
  - START:  
Start an entity, and add it to the Workload Optimization Manager market.
  - MOVE:  
Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.
  - SUSPEND:  
Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.
  - ADD\_PROVIDER:  
This is equivalent to the *START* action, but for storage entities.
  - CHANGE:  
Move a virtual machine's storage between datastores.
  - PROVISION:  
Add capacity to your environment.
  - RECONFIGURE:  
Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a RECONFIGURE action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.
  - DELETE:  
This is equivalent to the *SUSPEND* action, but for storage entities.
  - RESERVE\_ON\_PM:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.
  - RESERVE\_ON\_DS:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.
  - RESIZE\_FOR\_EFFICIENCY:  
A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.
  - RESIZE\_FOR\_PERFORMANCE:  
A resize that increases the capacity of a commodity, such as vCPU, or vMEM.
- **cleared**  
Default: `false`.  
When `true`, actions that were removed from the action list before being executed will be returned.
- **costType**
  - *Saving*  
An action that will decrease cloud spending.

- Investment
    - An action that will increase cloud spending.
- cumulative
  - Default: `false`.
  - When `true`, shows the savings for each action in a scope as a cumulative total, rather than showing the savings for individual actions.
- environmentType
  - ONPREM:
    - Returns only actions related to entities that are part of your on-prem environment.
  - CLOUD:
    - Returns only actions related to entities that are part of your cloud environment.
- groupBy
  - You may group the actions returned by the following criteria: [ `actionModes`, `actionStates`, `actionTypes`, `risk`, `riskSeverity`, `riskSubCategory` ]
- hasReservedInstance
  - Default: `false`.
  - When `true`, only actions that are related to reserved instances will be returned.
- relatedEntityTypes
  - Returns only actions related to entities of these types within the scope. For example, if your scope is a virtual datacenter and you specify `VirtualMachine` as a related entity type, the request will include only those actions related to VMs in the specified virtual datacenter.
  - Choose from the following entity types: [ `Datacenter`, `PhysicalMachine`, `VirtualMachine`, `Storage`, `Application`, `Chassis`, `DiskArray`, `IOModule`, `StorageControl`, `Switch`, `VirtualDataCenter`, `VPod`, `DPod`, `Container`, `Database`, `DatabaseServerContainer`, `LogicalPool` ]
- riskSeverityList
  - Returns only actions of the given severities: [ `Unknown`, `Normal`, `Minor`, `Major`, `Critical` ]
- riskSubCategoryList
  - Returns only actions of the given subcategories: [ `Performance Assurance`, `Efficiency Improvement`, `Prevention`, `Compliance` ]

The following commodities may be returned as the related commodity for an action:

- Access
- ActionPermit
- ActiveSessions
- ApplicationCommodity
- Ballooning
- Biclique
- BufferCommodity
- BurstBalance
- CPU
- CPUAllocation
- CPUProvisioned
- ClusterCommodity
- CollectionTime
- Connection
- Cooling
- Coupon

- CrossCloudMoveSvc
- CrossClusterMoveSvc
- DBCacheHitRate
- DBMem
- DISK\_ARRAY\_ACCESS
- DSPMAccessCommodity
- DataCenterCommodity
- DatastoreCommodity
- DrsSegmentationCommodity
- Extent
- Flow
- FlowAllocation
- HACommodity
- HOST\_LUN\_ACCESS
- Heap
- HotStorage
- IOThroughput
- ImageCPU
- ImageMem
- ImageStorage
- InstanceDiskSize
- InstanceDiskType
- LICENSE\_ACCESS
- LicenseCommodity
- Mem
- MemAllocation
- MemProvisioned
- Move
- NetThroughput
- NetworkCommodity
- NetworkInterfaceCount
- NetworkPolicy
- NumDisk
- NumberConsumers
- NumberConsumersPM
- NumberConsumersStorage
- PORT\_CHANNEL
- PoolCPU
- PoolMem
- PoolStorage
- Power
- ProcessingUnits
- Q1VCPU
- Q2VCPU
- Q3VCPU
- Q4VCPU
- Q5VCPU
- Q6VCPU
- Q7VCPU
- Q8VCPU

- Q16VCPU
- Q32VCPU
- Q64VCPU
- QNVCPU
- ResponseTime
- RightSizeDown
- RightSizeSVC
- RightSizeUp
- SLACommodity
- SameClusterMoveSvc
- SegmentationCommodity
- ServiceLevelCluster
- SoftwareLicenseCommodity
- Space
- Storage
- StorageAccess
- StorageAllocation
- StorageAmount
- StorageClusterCommodity
- StorageLatency
- StorageProvisioned
- Swapping
- TemplateAccess
- TenancyAccess
- Threads
- Transaction
- TransactionLog
- Unknown
- VAppAccess
- VCPU
- VCPULimitQuota
- VCPURequest
- VCPURequestQuota
- VDCCommodity
- VMPMAccessCommodity
- VMem
- VMemLimitQuota
- VMemRequest
- VMemRequestQuota
- VStorage
- Zone

**Example:** POST <https://10.10.10.10/api/v3/actions>

**Example input:** In this example, a list of actions that meet the following criteria will be returned and grouped by the `actionMode` of the action:

- Is in state `PENDING_ACCEPT`
- Is part of an on-prem environment
- Is an action for a virtual machine
- Is an action generated by the Workload Optimization Manager real-time market

```

{
  "actionInput": {
    "actionStateList": [
      "PENDING_ACCEPT"
    ],
    "environmentType": "ONPREM",
    "groupBy": [
      "actionModes"
    ]
  },
  "relatedType": "VirtualMachine",
  "scopes": [
    "Market"
  ]
}

```

**Response:** A list of ActionApiDTOs that meet the specified criteria.

## Accepting or Rejecting a Specified Action

This request accepts or rejects an action with the specified UUID, and takes the following parameters:

- **action\_UUID** (Required)  
The UUID of the action.
- **accept** (Required)  
When true, accepts the action. When false, rejects the action.

**Example:** POST [https://10.10.10.10/api/v3/actions/\\_QJCzNd3JEej-LI4LMERow?accept=false](https://10.10.10.10/api/v3/actions/_QJCzNd3JEej-LI4LMERow?accept=false)

**Response:** true, if the action was accepted.

## Actions Endpoint Tips

### GroupBy Field Criteria

When using the POST requests to query actions and action statistics, there is a `groupBy` parameter that you may use to group statistics. The valid values for this parameter differ by entity type. Here is the complete list of valid options per entity:

**NOTE:**

When sending an inputDTO using this field, only the value is needed.

**Example:** "groupBy": "vmsByPMName"

```

{
  "VirtualMachine": {
    "criteria": [
      {
        "filterType": "vmsByName"
      },
      {
        "filterType": "vmsByPMName"
      },
      {
        "filterType": "vmsByStorage"
      }
    ]
  }
}

```

```

    },
    {
      "filterType": "vmsByNetwork"
    },
    {
      "filterType": "vmsByApplication"
    },
    {
      "filterType": "vmsByDatabaseServer"
    },
    {
      "filterType": "vmsByDatabaseServerVersion"
    },
    {
      "filterType": "vmsByDC"
    },
    {
      "filterType": "vmsByVDC"
    },
    {
      "filterType": "vmsByDCnested"
    },
    {
      "filterType": "vmsByNumCPUs"
    },
    {
      "filterType": "vmsByMem"
    },
    {
      "filterType": "vmsByGuestName"
    },
    {
      "filterType": "vmsByAltName"
    },
    {
      "filterType": "vmsByClusterName"
    },
    {
      "filterType": "vmsByDiskArrayName"
    },
    {
      "filterType": "vmsByLogicalPoolName"
    },
    {
      "filterType": "vmsByProfileName"
    },
    {
      "filterType": "vmsByTag"
    },
    {
      "filterType": "vmsByState"
    },
    {
      "filterType": "vmsByBusinessAccountUuid"
    },
    {
      "filterType": "vmsByResourceGroupUuid"
    }
  ]
},
"VirtualDataCenter": {
  "criteria": [
    {
      "filterType": "vdcByname"
    }
  ]
},

```

```

    {
      "filterType": "vdcByVDCName"
    },
    {
      "filterType": "vdcByTag"
    },
    {
      "filterType": "vdcByState"
    }
  ]
},
"PhysicalMachine": {
  "criteria": [
    {
      "filterType": "pmsByName"
    },
    {
      "filterType": "pmsByStorage"
    },
    {
      "filterType": "pmsByNetwork"
    },
    {
      "filterType": "pmsBySwitch"
    },
    {
      "filterType": "pmsByNumVms"
    },
    {
      "filterType": "pmsByDC"
    },
    {
      "filterType": "pmsByMem"
    },
    {
      "filterType": "pmsByNumCPUs"
    },
    {
      "filterType": "pmsByVendorName"
    },
    {
      "filterType": "pmsByCPUModel"
    },
    {
      "filterType": "pmsByModel"
    },
    {
      "filterType": "pmsByTimezone"
    },
    {
      "filterType": "pmsByClusterName"
    },
    {
      "filterType": "pmsByTag"
    },
    {
      "filterType": "pmsByState"
    }
  ]
},
"Storage": {
  "criteria": [
    {
      "filterType": "storageByName"
    }
  ]
},

```

```

    {
      "filterType": "storageByTag"
    },
    {
      "filterType": "storageByVMs"
    },
    {
      "filterType": "storageByDC"
    },
    {
      "filterType": "storageByPMCluster"
    },
    {
      "filterType": "storageByState"
    }
  ]
},
"Application": {
  "criteria": [
    {
      "filterType": "appsByName"
    },
    {
      "filterType": "appsByTag"
    }
  ]
},
"ApplicationComponent": {
  "criteria": [
    {
      "filterType": "appSrvsByName"
    }
  ]
},
"WebServer": {
  "criteria": [
    {
      "filterType": "wbSrvsByName"
    }
  ]
},
"BusinessApplication": {
  "criteria": [
    {
      "filterType": "busAppsByName"
    }
  ]
},
"Database": {
  "criteria": [
    {
      "filterType": "databaseByName"
    },
    {
      "filterType": "databaseByTag"
    },
    {
      "filterType": "databaseByBusinessAccountUuid"
    },
    {
      "filterType": "databaseByResourceGroupUuid"
    }
  ]
},
"DatabaseServer": {

```



```

"criteria":[
  {
    "filterType":"databaseServerByName"
  },
  {
    "filterType":"databaseServerByTag"
  },
  {
    "filterType":"databaseServerByBusinessAccountUuid"
  },
  {
    "filterType":"databaseServerByEngine"
  },
  {
    "filterType":"databaseServerByEdition"
  },
  {
    "filterType":"databaseServerByVersion"
  }
]
},
"VirtualApplication":{
  "criteria":[
    {
      "filterType":"vappsByName"
    }
  ]
},
"Cluster":{
  "criteria":[
    {
      "filterType":"clustersByName"
    },
    {
      "filterType":"clustersByTag"
    }
  ]
},
"DataCenter":{
  "criteria":[
    {
      "filterType":"datacentersByName"
    },
    {
      "filterType":"datacentersByTag"
    }
  ]
},
"Group":{
  "criteria":[
    {
      "filterType":"groupsByName"
    },
    {
      "filterType":"groupsByTargetName"
    }
  ]
},
"StorageCluster":{
  "criteria":[
    {
      "filterType":"storageClustersByName"
    }
  ]
},
},

```

```
"DiskArray":{
  "criteria":[
    {
      "filterType":"diskarrayByName"
    }
  ]
},
"Zone":{
  "criteria":[
    {
      "filterType":"zonsByName"
    }
  ]
},
"Region":{
  "criteria":[
    {
      "filterType":"regsByName"
    }
  ]
},
"Network":{
  "criteria":[
    {
      "filterType":"netsByName"
    }
  ]
},
"LoadBalancer":{
  "criteria":[
    {
      "filterType":"lbsByName"
    }
  ]
},
"Chassis":{
  "criteria":[
    {
      "filterType":"chasByName"
    }
  ]
},
"IOModule":{
  "criteria":[
    {
      "filterType":"ioModuleByName"
    }
  ]
},
"StorageController":{
  "criteria":[
    {
      "filterType":"storagecontrollerByName"
    }
  ]
},
"DPod":{
  "criteria":[
    {
      "filterType":"dpodByName"
    }
  ]
},
"VPod":{
  "criteria":[
```

```

    {
      "filterType": "vpodByName"
    }
  ]
},
"LogicalPool":{
  "criteria":[
    {
      "filterType": "logicalPoolByName"
    }
  ]
},
"Switch":{
  "criteria":[
    {
      "filterType": "switchByName"
    }
  ]
},
"Container":{
  "criteria":[
    {
      "filterType": "containersByName"
    },
    {
      "filterType": "containersByVMName"
    }
  ]
},
"ContainerPod":{
  "criteria":[
    {
      "filterType": "containerpodsByName"
    },
    {
      "filterType": "containerpodsByVMName"
    }
  ]
},
"ServiceEntity":{
  "criteria":[
    {
      "filterType": "workloadByBusinessAccountUuid"
    },
    {
      "filterType": "workloadByResourceGroupUuid"
    }
  ]
},
"Workload":{
  "criteria":[
    {
      "filterType": "workloadByBusinessAccountUuid"
    },
    {
      "filterType": "workloadByResourceGroupUuid"
    }
  ]
},
"ResourceGroup":{
  "criteria":[
    {
      "filterType": "resourceGroupName"
    },
    {

```

```

    "filterType": "resourceGroupByUuid"
  },
  {
    "filterType": "resourceGroupByBusinessAccountUuid"
  },
  {
    "filterType": "resourceGroupByTag"
  }
]
},
"BusinessAccount": {
  "criteria": [
    {
      "filterType": "businessAccountByName"
    },
    {
      "filterType": "businessAccountByUuid"
    },
    {
      "filterType": "subBusinessAccountOfUuid"
    },
    {
      "filterType": "businessAccountValidationStatus"
    },
    {
      "filterType": "businessAccountTargetName"
    },
    {
      "filterType": "businessAccountCloudProvider"
    }
  ]
},
"BillingFamily": {
  "criteria": [
    {
      "filterType": "billingFamilyByName"
    }
  ]
},
"ViewPod": {
  "criteria": [
    {
      "filterType": "viewPodByName"
    }
  ]
},
"DesktopPool": {
  "criteria": [
    {
      "filterType": "desktopPoolByName"
    },
    {
      "filterType": "desktopPoolByViewPod"
    }
  ]
},
"BusinessUser": {
  "criteria": [
    {
      "filterType": "businessUserByName"
    },
    {
      "filterType": "businessUserByDesktopPool"
    }
  ]
}

```

```
}
}
```

## Admin Endpoint

The admin endpoint is a collection of requests that enable you to perform various administrative functions. To use the admin endpoint, you must be logged into Workload Optimization Manager as an administrator user.

Using the admin endpoint, you can:

- Export diagnostics locally, and send them to Support
- Get health check results to see if there are issues related to the monitoring and analysis of your environment
- Get or set proxy settings
- Get or set logging levels for various components of your environment
- Get the current product version information and check for updates
- Load existing configuration files for use in your environment

## Admin Requests

### Exporting Diagnostics

If you are experiencing problems with Workload Optimization Manager, your support representative might request that you export diagnostic data. You can export the data and then send it to the support representative as requested.

**Example:** POST `https://10.10.10.10/api/v3/admin/exports`

**Response:** true if successful, false if an error occurs while Workload Optimization Manager creates the export. The export file is saved in the `/tmp` directory on your instance with a file name that begins with `bkp-`.

### Getting Health Check Results

Get health check results regularly to see whether issues exist that are related to the monitoring and analysis of your environment.

**Example:** GET `https://10.10.10.10/api/v3/admin/health`

**Response:** [HealthCategoryResponseDTO](#) (on page 1444) with the health check results.

```
[
  {
    "healthCategory": "TARGET",
    "categoryDisplayName": "Targets",
    "categoryHealthState": "CRITICAL",
    "responseItems": [
      {
        "subcategory": "VALIDATION",
        "healthState": "MAJOR",
        "numberOfItems": 2,
        "recommendations": []
      },
      {
        "subcategory": "DISCOVERY",
        "healthState": "CRITICAL",
        "numberOfItems": 6,
        "recommendations": [
          {

```

```

        "errorType": "INTERNAL_PROBE_ERROR",
        "description": "{Description}"
    }
]
},
{
    "subcategory": "DISCOVERY",
    "healthState": "NORMAL",
    "numberOfItems": 23,
    "recommendations": []
}
],
},
{
    "healthCategory": "ACTION",
    "categoryDisplayName": "Actions",
    "categoryHealthState": "NORMAL",
    "responseItems": [
        {
            "subcategory": "ANALYSIS",
            "healthState": "NORMAL",
            "numberOfItems": 0,
            "recommendations": []
        }
    ]
},
{
    "healthCategory": "COMPONENT",
    "categoryDisplayName": "Components",
    "categoryHealthState": "NORMAL",
    "responseItems": [
        {
            "subcategory": "CONTAINER PODS",
            "healthState": "NORMAL",
            "numberOfItems": 45,
            "recommendations": [
                {
                    "errorType": "INFO",
                    "description": "Pods that are in a running state."
                }
            ]
        }
    ]
}
]
}
]

```

The response includes the following health check categories (`healthCategory`):

- **TARGET** - see whether issues exist with the targets you added, such as validation or discovery failures.
- **ACTION** - see whether issues exist with analyzing your environment, such as analysis timeouts.
- **COMPONENT** - see whether issues exist with Workload Optimization Manager components, such as container pods that are not running.

Ideally, each `healthCategory` shows `"categoryHealthState": "NORMAL"`. If you see a different value, review the issues and recommendations in the `responseItems` key.

Use the following parameters to filter the results:

- `category`  
Get results for a specific `healthCategory`.
- `health_state`  
Get results with a specific `categoryHealthState`. For example, choose `CRITICAL` to see issues that require immediate attention.

## Getting and Setting a Proxy

Gets the current state of the proxy and proxy details (if enabled).

**Example:** GET `https://10.10.10.10/api/v3/admin/httpproxy`

**Response:** A `HttpProxyDTO` describing details of the proxy. If no proxy is configured, this request returns `"isProxyEnabled": false`.

```
{
  "isProxyEnabled":true,
  "proxyHost":"10.10.111.1",
  "userName":"UserName",
  "password":"PW"
}
```

To set the proxy, pass an `HttpProxyDTO`, making sure to include `"isProxyEnabled": true` if you want to activate the proxy immediately.

**Example:** POST `https://10.10.10.10/api/v3/admin/httpproxy`

**Example httpProxyDTO:**

```
{
  "isProxyEnabled":true,
  "proxyHost":"10.10.111.1",
  "portNumber":"33128",
  "userName":"ProxyUser",
  "password":"Password"
}
```

**Response:** `true` if successful, `false` if an error occurs while Workload Optimization Manager is setting the proxy.

## Getting and Setting Logging Levels by Component

You can set the level of logging for different components of the Workload Optimization Manager platform. The default logging level for all components is `INFO`. Setting more verbose logging levels can greatly increase the disk space that is required to store the log files. You normally change these settings only while you're working with a Workload Optimization Manager support representative.

The available logging levels are (in order of least to most verbose): `INFO`, `WARN`, `DEBUG`, and `TRACE`.

**Example:** GET `https://10.10.10.10/api/v3/admin/logginglevels`

**Response:** A `LoggingApiDTO` with details about your current logging level settings:

```
{
  "componentLoggingLevel":{
    "Extension":"INFO",
    "Analysis":"INFO",
    "Discovery":"INFO",
    "API":"INFO",
    "Presentation":"INFO",
    "Abstraction":"INFO",
    "Monitoring":"INFO"
  }
}
```

```
}

```

To set the logging level for a specific component, pass a partial LoggingApiDTO containing the component and logging level.

**Example:** POST `https://10.10.10.10/api/v3/admin/logginglevels`

**Example LoggingApiDTO:**

```
{
  "componentLoggingLevel": {
    "Extension": "WARN"
  }
}
```

**Response:** A successful response returns your input in the response body.

## Getting the Current Version

Gets the version of each Workload Optimization Manager package that your instance is running. Set the `check_for_updates` parameter to `true` to also check for updates that might be available.

This request takes the following parameters:

`check_for_updates`

Check for available updates before returning version information. Default: `false`.

**Example:** GET `https://10.10.10.10/api/v3/admin/versions?check_for_updates=true`

**Response:** A ProductVersionDTO describing details about the current version and available updates. If you are running the latest version of Workload Optimization Manager, the `updates` value reads "No Updates Available\n"

```
{
  "versionInfo": "Turbonomic Operations Manager 6.1.7 (Build
20180813223950000)\nvmt-platform-6.1.7-20180813223950000.i586
...",
  "updates": "Available Packages\nvmt-bundle.i586 6.2.0-20180817180112000 vmturbo\nvmt-config.x86_64
...",
  "marketVersion": 2
}
```

## Loading External Configuration Files

To help with diagnosis of some issues, a support representative might want you to load configuration files into your Workload Optimization Manager appliance. Use this request only when you are working with a support representative, who can guide you through the process. The support representative specifies what kind of configuration file you are loading, and the contents of that file, by specifying the required parameters.

**Example:** POST `https://10.10.10.10/api/v3/admin/configfiles?config_type=TOPOLOGY&topology=abc`

**Response:** `true` if successful, `false` if an error occurs while you are uploading the configuration.



# Businessunits Endpoint

Business units are container objects used for modeling accounts and subscriptions in Public Cloud targets, and for cloud budgets and price adjustments.

Using the businessunits endpoint of the Workload Optimization Manager API, you can:

- For a specified business unit, get a list of:
  - All actions relating to the entities in the business unit
  - Cloud services and pricing models
  - All entities belonging to the business unit
  - Price adjustments
  - Any related (parent, sibling, or child) business units
  - Statistics relating to entities in the business unit
  - Templates available
- Get the supply chain for a specified business unit
- Create a business unit
- Edit a business unit
- Edit a price adjustment
- Delete a business unit

Business units may be one of three types:

- BUDGET  
A business unit that has a budget, and may contain children.
- DISCOUNT  
A business unit that has a discount, and may contain children.
- DISCOVERED  
A business unit that has been discovered by the Workload Optimization Manager instance. These business units should not be edited or deleted, except on the discovered target.

## Businessunits Requests

### Getting Business Units

Gets a list of all business units created on or discovered by your Workload Optimization Manager instance. This request takes the following parameters:

- type  
The type of business unit to return. [ BUDGET, DISCOUNT, DISCOVERED ]
- cloud\_type  
The cloud provider whose business units to return. [ AWS, AZURE, GCP ]
- has\_parent  
Whether to return only business units that have parent business units. Default: `False`. When `true`, all relevant business units will be returned irrespective of parent business units.

**Example:** `GET https://10.10.10.10/api/v3/businessunits?type=DISCOVERED&cloud_type=AWS`

**Response:** A list of `BusinessUnitApiDTOs` that meet the selected criteria. In this case, discovered business units that are part of an AWS environment.

```
[
  {
    "uuid": "323871187550",
    "displayName": "Product Trust",
    "className": "BusinessAccount",
    "environmentType": "CLOUD",
    "master": false,
    "hasRelatedTarget": true,
    "budget": {
      "value": 0
    },
    "businessUnitType": "DISCOVERED",
    "cloudType": "AWS",
    "targets": [
      {
        "uuid": "_6glgQEEhEemQ645gSx8RYw",
        "displayName": "PT-AWS",
        "type": "AWS"
      }
    ],
    "costPrice": 0,
    "severity": "Critical",
    "membersCount": 80,
    "memberType": "Workload",
    "related": {
      "rateCard": null,
      "priceAdjustment": null
    },
    "resourceGroupsCount": 0
  },
  {
    "uuid": "001844731978",
    "displayName": "Advanced Engineering",
    "className": "BusinessAccount",
    "environmentType": "CLOUD",
    "master": false,
    "hasRelatedTarget": false,
    "budget": {
      "value": 0
    },
    "businessUnitType": "DISCOVERED",
    "cloudType": "AWS",
    "costPrice": 0,
    "severity": "Normal",
    "membersCount": 0,
    "memberType": "Workload",
    "related": {
      "rateCard": null,
      "priceAdjustment": null
    },
    "resourceGroupsCount": 0
  },
  {
    "uuid": "192821421245",
    "displayName": "Development",
    "className": "BusinessAccount",
    "environmentType": "CLOUD",
    "master": true,
    "hasRelatedTarget": true,
    "budget": {
      "value": 0
    },
    "businessUnitType": "DISCOVERED",

```

```

"cloudType": "AWS",
"childrenBusinessUnits": [
  "631949720430",
  "001844731978",
  "323871187550"
],
"targets": [
  {
    "uuid": "_cBVj0MvWEeiFJej-UwMSGg",
    "displayName": "engineering.aws.amazon.com",
    "type": "AWS"
  }
],
"costPrice": 0,
"severity": "Critical",
"membersCount": 33,
"memberType": "Workload",
"related": {
  "rateCard": null,
  "priceAdjustment": null
},
"resourceGroupsCount": 0
},
{
  "uuid": "631949720430",
  "displayName": "Turbonomic SaaS",
  "className": "BusinessAccount",
  "environmentType": "CLOUD",
  "master": false,
  "hasRelatedTarget": false,
  "budget": {
    "value": 0
  },
  "businessUnitType": "DISCOVERED",
  "cloudType": "AWS",
  "costPrice": 0,
  "severity": "Normal",
  "membersCount": 0,
  "memberType": "Workload",
  "related": {
    "rateCard": null,
    "priceAdjustment": null
  },
  "resourceGroupsCount": 0
}
]

```

## Deleting a Business Unit

To delete a business unit, pass the UUID of the business unit in the request. Note, you cannot delete DISCOVERED business units.

**Example:** DELETE <https://10.10.10.10/api/v3/businessunits/49d50ac3f8adbfe649d53e72c42dd9428d1d3835>

**Response:** A response of 200 indicates successful deletion

## Getting Cloud Service and Pricing Model Pairs for a Specified Business Unit

Gets the cloud service name and pricing model for each cloud service.

**Example:** GET <https://10.10.10.10/api/v3/businessunits/192821421245/cloudservices>

**Response:** A list of CloudServicePricingModelApiDTOs representing each cloud service available to the business unit:

```
[
  {
    "uuid": "aws::631949720430::CS::AWSCloudTrail",
    "displayName": "AWS CloudTrail",
    "pricingModel": "ON_DEMAND"
  },
  {
    "uuid": "aws::631949720430::CS::AmazonCloudWatch",
    "displayName": "AWS CloudWatch",
    "pricingModel": "ON_DEMAND"
  },
  {
    "uuid": "aws::192821421245::CS::AWSDeveloperSupport",
    "displayName": "AWS Developer Support",
    "pricingModel": "ON_DEMAND"
  },
  {
    "uuid": "aws::001844731978::CS::AmazonDynamoDB",
    "displayName": "AWS DynamoDB",
    "pricingModel": "ON_DEMAND"
  },
  {
    "uuid": "aws::631949720430::CS::AmazonEC2",
    "displayName": "AWS EC2",
    "pricingModel": "ON_DEMAND"
  },
  {
    "uuid": "aws::001844731978::CS::AmazonEKS",
    "displayName": "AWS EKS",
    "pricingModel": "ON_DEMAND"
  },
  ...
]
```

## Getting Price Adjustments Related to a Specified Business Unit

Gets any price adjustments affecting the specified business unit.

**Example:** GET <https://10.10.10.10/api/v3/businessunits/192821421245/priceadjustments>

**Response:** A list of BusinessUnitPriceAdjustmentApiDTOs showing the corrected prices after adjustment:

```
[
  {
    "servicePriceAdjustments": [
      {
        "uuid": "aws::192821421245::CS::AmazonCloudWatch",
        "displayName": "AWS CloudWatch",
        "pricingModel": "ON_DEMAND"
      },
      {
        "uuid": "aws::192821421245::CS::AWSDeveloperSupport",
        "displayName": "AWS Developer Support",
        "pricingModel": "ON_DEMAND"
      },
      {
        "uuid": "aws::192821421245::CS::AmazonDynamoDB",
        "displayName": "AWS DynamoDB",
        "pricingModel": "ON_DEMAND"
      }
    ]
  }
]
```

```

  },
  {
    "uuid": "aws::192821421245::CS::AmazonEC2",
    "displayName": "AWS EC2",
    "pricingModel": "ON_DEMAND",
    "templateDiscounts": [
      {
        "uuid": "aws::VMPROFILE::g3.16xlarge",
        "displayName": "g3.16xlarge",
        "family": "g3",
        "pricesPerDatacenter": [
          {
            "uuid": "aws::ap-southeast-1::DC::ap-southeast-1",
            "displayName": "aws-Asia Pacific (Singapore)",
            "price": 6.68
          },
          {
            "uuid": "aws::us-west-2::DC::us-west-2",
            "displayName": "aws-US West (Oregon)",
            "price": 4.56
          },
          {
            "uuid": "aws::ca-central-1::DC::ca-central-1",
            "displayName": "aws-Canada (Central)",
            "price": 5.664
          },
          {
            "uuid": "aws::eu-west-1::DC::eu-west-1",
            "displayName": "aws-EU (Ireland)",
            "price": 4.84
          },
          {
            "uuid": "aws::eu-west-3::DC::eu-west-3",
            "displayName": "aws-EU (Paris)",
            "price": 0
          },
          {
            "uuid": "aws::ap-northeast-1::DC::ap-northeast-1",
            "displayName": "aws-Asia Pacific (Tokyo)",
            "price": 6.32
          },
          {
            "uuid": "aws::eu-central-1::DC::eu-central-1",
            "displayName": "aws-EU (Frankfurt)",
            "price": 5.7
          },
          {
            "uuid": "aws::ap-south-1::DC::ap-south-1",
            "displayName": "aws-Asia Pacific (Mumbai)",
            "price": 0
          },
          {
            "uuid": "aws::ap-northeast-2::DC::ap-northeast-2",
            "displayName": "aws-Asia Pacific (Seoul)",
            "price": 0
          },
          {
            "uuid": "aws::us-east-1::DC::us-east-1",
            "displayName": "aws-US East (N. Virginia)",
            "price": 4.56
          },
          {
            "uuid": "aws::us-west-1::DC::us-west-1",
            "displayName": "aws-US West (N. California)",
            "price": 6.136
          }
        ]
      }
    ]
  }

```

```

    },
    {
      "uuid": "aws::sa-east-1::DC::sa-east-1",
      "displayName": "aws-South America (Sao Paulo)",
      "price": 0
    },
    {
      "uuid": "aws::ap-southeast-2::DC::ap-southeast-2",
      "displayName": "aws-Asia Pacific (Sydney)",
      "price": 7.016
    },
    {
      "uuid": "aws::us-east-2::DC::us-east-2",
      "displayName": "aws-US East (Ohio)",
      "price": 4.56
    },
    {
      "uuid": "aws::eu-north-1::DC::eu-north-1",
      "displayName": "aws-EU (Stockholm)",
      "price": 0
    },
    {
      "uuid": "aws::eu-west-2::DC::eu-west-2",
      "displayName": "aws-EU (London)",
      "price": 0
    }
  ]
},
{
  "uuid": "aws::VMPROFILE::p3.8xlarge",
  "displayName": "p3.8xlarge",
  "family": "p3",
  "pricesPerDatacenter": [
    {
      "uuid": "aws::ap-southeast-1::DC::ap-southeast-1",
      "displayName": "aws-Asia Pacific (Singapore)",
      "price": 16.936
    },
    {
      "uuid": "aws::us-west-2::DC::us-west-2",
      "displayName": "aws-US West (Oregon)",
      "price": 12.24
    },
    {
      "uuid": "aws::ca-central-1::DC::ca-central-1",
      "displayName": "aws-Canada (Central)",
      "price": 13.464
    },
    {
      "uuid": "aws::eu-west-1::DC::eu-west-1",
      "displayName": "aws-EU (Ireland)",
      "price": 13.22
    },
    {
      "uuid": "aws::eu-west-3::DC::eu-west-3",
      "displayName": "aws-EU (Paris)",
      "price": 0
    },
    {
      "uuid": "aws::ap-northeast-1::DC::ap-northeast-1",
      "displayName": "aws-Asia Pacific (Tokyo)",
      "price": 16.776
    },
    {
      "uuid": "aws::eu-central-1::DC::eu-central-1",

```

```

    "displayName": "aws-EU (Frankfurt)",
    "price": 15.292
  },
  {
    "uuid": "aws::ap-south-1::DC::ap-south-1",
    "displayName": "aws-Asia Pacific (Mumbai)",
    "price": 0
  },
  {
    "uuid": "aws::ap-northeast-2::DC::ap-northeast-2",
    "displayName": "aws-Asia Pacific (Seoul)",
    "price": 16.936
  },
  ...
]
}
]
}
]
}
]

```

## Editing Price Adjustments of a Specified Business Unit

To edit a price adjustment for the specified business unit, send a `BusinessUnitPriceAdjustmentApiDTO` with the corrected information (in this case, changing the percent discount from 25 to 50).

**Example:** PUT `https://10.10.10.10/api/v3/businessunits/c0acb428d7b447a5d51f9888d2b6660b5fa5225f`

### Example Input:

```

{
  "name": "Daltest1",
  "priceAdjustment": {
    "type": "DISCOUNT",
    "value": 50
  },
  "childrenBusinessUnits": [
    "192821421245"
  ],
  "businessUnitType": "DISCOUNT",
  "uuid": "c0acb428d7b447a5d51f9888d2b6660b5fa5225f"
}

```

**Response:** The full `BusinessUnitPriceAdjustmentApiDTO` with the corrected values:

```

{
  "uuid": "c0acb428d7b447a5d51f9888d2b6660b5fa5225f",
  "displayName": "Daltest1",
  "className": "BusinessAccount",
  "environmentType": "CLOUD",
  "discount": 50,
  "priceAdjustment": {
    "type": "DISCOUNT",
    "value": 50
  },
  "master": false,
  "hasRelatedTarget": false,
}

```

```

"budget": {
  "value": 0
},
"businessUnitType": "DISCOUNT",
"cloudType": "AWS",
"childrenBusinessUnits": [
  "192821421245"
],
"costPrice": 0,
"severity": "Normal",
"membersCount": 0,
"memberType": "Workload",
"related": {
  "rateCard": null,
  "priceAdjustment": {
    "uuid": "c0acb428d7b447a5d51f9888d2b6660b5fa5225f",
    "displayName": "Daltest1",
    "className": "BusinessAccount"
  }
},
"resourceGroupsCount": 0
}

```

## Getting Templates Available to a Business Unit

Referenced Endpoint: [Templates \(on page 1295\)](#)

Gets details about each template available to the specified business unit:

**Example:** GET <https://10.10.10.10/api/v3/businessunits/192821421245/templates>

**Response:** A list of TemplateApiDTOs representing the available templates for the specified business unit:

```

[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/templates/B4166E9F-589B-357D-AC74-0A534B53CE85"
      }
    ],
    "uuid": "B4166E9F-589B-357D-AC74-0A534B53CE85",
    "displayName": "db.x1e.32xlarge",
    "className": "DatabaseServerProfile",
    "price": 0,
    "model": "db.x1e.32xlarge",
    "dbEngine": "Oracle",
    "dbEdition": "Enterprise",
    "computeResources": [
      {
        "stats": [
          {
            "name": "numOfCpu",
            "value": 128
          },
          {
            "name": "cpuSpeed",
            "units": "MHz",
            "value": 384000
          },
          {
            "name": "ioThroughputSize",

```



```

    "units": "MB/s",
    "value": 546.875
  },
  {
    "name": "memorySize",
    "units": "MB",
    "value": 3997696
  }
]
},
],
"storageResources": [
  {
    "stats": [
      {
        "name": "diskSize",
        "units": "GB",
        "value": 3840
      },
      {
        "name": "diskIops",
        "value": 35000
      }
    ]
  }
],
],
"deploymentProfile": {
  "uuid": "5C57DCA5-72AB-34BF-A22D-06719D13182E",
  "displayName": "DEP-RDB-'ap-northeast-1'",
  "className": "ServiceCatalogItem",
  "deployParameters": [
    {
      "targetType": "AWS",
      "providers": [
        {
          "provider": {
            "discoveredBy": {
              "uuid": "_RRn00PMSEeisB7K_chUWVw",
              "displayName": "vmturbodev.aws.amazon.com",
              "type": "AWS"
            }
          }
        }
      ]
    }
  ]
},
"discovered": true
},
{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/templates/aws::VMPROFILE::g3.16xlarge"
    }
  ],
  "uuid": "aws::VMPROFILE::g3.16xlarge",
  "displayName": "g3.16xlarge",
  "className": "VirtualMachineProfile",
  "description": "g3.16xlarge",
  "computeResources": [
    {
      "stats": [
        {
          "name": "ioThroughputSize",

```

```

    "units": "MB/s",
    "value": 1750
  },
  {
    "name": "networkThroughputSize",
    "units": "MB/s",
    "value": 2500
  },
  {
    "name": "numOfCpu",
    "value": 64
  },
  {
    "name": "cpuSpeed",
    "units": "MHz",
    "value": 6664.6587
  },
  {
    "name": "cpuConsumedFactor",
    "units": "%",
    "value": 50
  },
  {
    "name": "memorySize",
    "units": "MB",
    "value": 499712
  },
  {
    "name": "memoryConsumedFactor",
    "units": "%",
    "value": 75
  },
  {
    "name": "ioThroughput",
    "units": "MB/s",
    "value": 0
  },
  {
    "name": "networkThroughput",
    "units": "MB/s",
    "value": 0
  }
]
}
],
"storageResources": [
  {
    "stats": [
      {
        "name": "diskSize",
        "units": "GB",
        "value": 976562.5
      },
      {
        "name": "diskIops",
        "value": 20000
      },
      {
        "name": "diskConsumedFactor",
        "units": "%",
        "value": 100
      }
    ]
  }
]
},
],

```

```

"deploymentProfile": {
  "uuid": "aws::us-east-1::DP::DEP-fake-us-east-1",
  "displayName": "DEP-fake-us-east-1",
  "className": "ServiceCatalogItem",
  "deployParameters": [
    {
      "targetType": "AWS",
      "providers": [
        {
          "provider": {
            "discoveredBy": {
              "uuid": "_RRn00PMSEeisB7K_chUWVw",
              "displayName": "vmturbodev.aws.amazon.com",
              "type": "AWS"
            }
          }
        }
      ]
    }
  ]
},
"discovered": true,
"family": "g3"
},
...
]

```

## Entities Endpoint

Entities are the objects in your topology that Workload Optimization Manager manages. For example, VMs, hosts, datastores, and applications are all entities. Workload Optimization Manager discovers entities via targets, it monitors and analyzes their utilization of resources, and it recommends actions to change the placement, configuration, or state of entities.

Each market manages a set of entities. Using a market's UUID, you can get a list of entities managed by that market. For each entity you can get a full range of data, including the resources it buys and sells, the providers it buys resources from, actions for the entity, and other associated information.

Remember that more than one market can be resident in memory at a given time – Workload Optimization Manager maintains a real-time market, and there can also be plan markets in memory. As you access market entities, you should keep the following in mind:

- Entities in the real-time market reflect the current state in your physical environment
- You should never add or remove entities in the real-time market
- Entities in a plan market reflect a snapshot of the environment from when the market was created
- Plan markets can be scoped to a subset of your physical environment
- You *can* add or remove entities in a plan market

An interesting point about entities and markets – A plan market can contain entities that are also managed by the real-time market. These entities have the same stats in both markets. Workload Optimization Manager independently performs analysis on these entities in both markets.

Using the entities endpoint of the Workload Optimization Manager API, you can get a list of entities (from the market or group that contains the entities). For an individual entity you can get:

- Actions and related data for an entity
- Constraints assigned to the entity
- Through the entity constraints, get the available providers and consumers for the entity
- Groups the entity belongs to

- Notifications and notification data
- Workload placement policies that affect this entity
- Automation policies that affect this entity
- Stats for the entity
- The supply chain of entities that stitch directly with this entity
- Any tags that are defined for the entity

This endpoint contains references to start and end times for certain operations. For more information, including valid time formats, see [Time in the Workload Optimization Manager API \(on page 1042\)](#)

## Entities Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

### Getting a List of Entry Points for Entities

The entities endpoint contains a utility request that shows the entry points you can use to get lists of entities. These can be used to find the UUID and details relating to specific entities.

**Example:** GET `https://10.10.10.10/api/v3/entities`

**Response:** An array of Link objects, where each object contains a URL to get all entities for a specified market or group.

```
{
  "links": [
    {
      "rel": "Market actions",
      "href": "https://10.10.10.10/api/v3/markets/{uuid}/entities"
    },
    {
      "rel": "Group actions",
      "href": "https://10.10.10.10/api/v3/groups/{uuid}/entities"
    }
  ]
}
```

### Getting a List of Entry Points for a Single Entity

If you pass an entity UUID to the entities endpoint, then you get a description of the entity, plus a list of entry points for entity data such as stats, constraints, actions, etc.

**Example:** GET `https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073`

**Response:** An array of Link objects, where each object contains a URL to get information about the entity.

```
{
  "links": [
    {
      "rel": "self",
      "href":
        "https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073?include_aspects=false"
    },
    {
      "rel": "To Stats",

```

```

    "href": "https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/stats"
  },
  {
    "rel": "Entity notifications",
    "href": "https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/notifications"
  },
  {
    "rel": "Entity actions",
    "href":
"https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/actions?ascending=false"
  },
  {
    "rel": "To Constraints",
    "href": "https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/policies"
  },
  {
    "rel": "To Settings",
    "href":
"https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/settings?include_settingspolici
es=false"
  },
  {
    "rel": "To Entity List",
    "href": "https://10.10.10.10/api/v3/entities"
  }
],
...
}

```

## Entities Requests

### Getting Entities

*Referenced Endpoint:* [Groups \(on page 1112\)](#)

To get a list of entities, start with the object that contains those entities. This is usually a market or a group. You work with individual entities via their UUIDs – A list of entities gives you a list of UUIDs that you can work with.

#### NOTE:

When working with groups, you should remember that a list of entities in the group is not the same as a list of group members. Assume a group of host clusters. In that case, the list of entities would be all the hosts in those clusters, while the group members would be a list of clusters, plus all the hosts in each cluster. For more information, see [Groups Endpoint \(on page 1112\)](#).

**Example:** GET `https://10.10.10.10/api/v3/groups/_BZbFsWXUEemoItN1K8jw3Q/entities`

**Response:** A list of EntityApiDTOs.

```

[
  {
    "links": [
      ...
    ],
    "uuid": "azure:VM::2ffc038a-7af3-4d23-86a9-211da2e4d433",
    "displayName": "e47f9c97-b44d-4461-be02-0304b97e201e",
    "className": "VirtualMachine",
    "priceIndex": 1.0067123,
    "state": "ACTIVE",
  }
]

```

```

"severity": "Critical",
"costPrice": 0.64534247,
"discoveredBy": {
  "uuid": "_-S8GgFYoEemHGieet0BOnQ",
  "displayName": "758ad253-cbf5-4b18-8863-3eed0825bf07",
  "type": "Azure"
},
"remoteId": "azure::VM::2ffc038a-7af3-4d23-86a9-211da2e4d433",
"providers": [
  {
    "uuid": "azure::ST::eastus2-managed_premium",
    "displayName": "azure-eastus2-Managed Premium",
    "className": "Storage"
  },
  {
    "uuid": "azure::eastus2::PM::eastus2",
    "displayName": "azure-eastus2",
    "className": "PhysicalMachine"
  }
],
"consumers": [
  {
    "uuid": "azure::APP::2ffc038a-7af3-4d23-86a9-211da2e4d433",
    "displayName": "GuestLoad [e47f9c97-b44d-4461-be02-0304b97e201e]",
    "className": "Application"
  }
],
"template": {
  "uuid": "azure::VMPROFILE::Standard_DS13_v2",
  "displayName": "Standard_DS13_v2",
  "discovered": false,
  "enableMatch": false
},
"environmentType": "CLOUD",
"tags": {
  "instance_group": [
    "diego_cell"
  ]
}
},
{
  ...
}
]

```

## Getting Actions Related to an Entity

Referenced Endpoint: [Actions \(on page 1054\)](#)

If you provide the entity UUID but do not provide an action UUID, this returns a list of ActionApiDTOs for all the actions that are current for the entity. If you provide both the entity UUID and the action UUID, it returns the ActionApiDTO for the specified action.

This request takes the following parameters:

- **entity\_Uuid**  
The UUID of the entity whose actions will be returned.
- **action\_Uuid**  
The UUID of the action you want to get – Required to get a single action.
- **cursor**  
When making subsequent calls to retrieve additional results, this is the cursor returned by the last call to this method.

- **limit**  
The maximum number of items to return. Must be a positive integer. If not set, the server will provide a default (20).
- **order\_by**  
The field to order the results by. [ *creation\_date*, *name*, *risk\_category*, *savings*, *severity* ].
- **ascending**  
Default: true. When false, results will be in descending order.

**Examples:**

- **Get a list of actions for the passed entity:** GET [https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/actions?order\\_by=severity&ascending=true](https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/actions?order_by=severity&ascending=true)
- **Get a single action for the entity:** GET <https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/actions/9223304219064809841>

**Response:** A list of ActionApiDTOs representing the actions that are current for the given entity, or a single ActionApiDTO for the specified action. The following listing shows the list of ActionApiDTOs wrapped in an array.

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/actions/9223304219106592017"
      },
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/actions/2560158594896"
      }
    ],
    "uuid": "9223304219106592017",
    "createTime": "2019-04-23T10:41:37-04:00",
    "actionType": "RIGHT_SIZE",
    "actionState": "PENDING_ACCEPT",
    "actionMode": "MANUAL",
    "details": "Scale down VMem for VirtualMachine vEOS-4 from 2 GB to 623 MB",
    "importance": 0,
    "target": {
      "uuid": "420bleeb-6190-a9d2-6436-4327ad3ac073",
      "displayName": "vEOS-4",
      "className": "VirtualMachine",
      "discoveredBy": {
        "uuid": "_FJwg0EzHEemaXZFq0lsC0g",
        "displayName": "vsphere-dc11.dev.mycorp.com",
        "type": "vCenter"
      }
    },
    "aspects": {
      "virtualMachineAspect": {
        "os": "Other 2.6.x Linux (32-bit)",
        "connectedNetworks": [
          {
            "uuid": "d2da5316adfff0bf779652bbe7eb76c3307c2ab5",
            "displayName": "Infrastructure"
          },
          {
            "uuid": "bbef68e6ee0e76ba2c82960012b4ba563b78fdbb",
            "displayName": "vmnet4"
          },
          {
            "uuid": "d59c5e7e738ad9d2e2cb45aac5fe0073d36b49fb",
            "displayName": "vmnet6"
          }
        ]
      }
    }
  }
]
```

```

    {
      "uuid": "96a42a4d438d1336e8d2c6962c976d889792af8a",
      "displayName": "vmnet8"
    },
    {
      "uuid": "067bc9d882e9681c55d964295e43134711520145",
      "displayName": "vmnet57"
    },
    {
      "uuid": "05b0ce5abc5cecc4104b26514b11618d77818c6d",
      "displayName": "vmnet59"
    }
  ],
  "numVCPUs": 1,
  "type": "VMEntityAspectApiDTO"
}
},
"environmentType": "ONPREM"
},
"currentEntity": {
  "uuid": "_3vIfwmXVEemoItN1K8jw3Q",
  "className": "VMem"
},
"newEntity": {
  "uuid": "_5fn182XVEemoItN1K8jw3Q",
  "className": "VMem",
  "aspects": {
    "virtualMachineAspect": {
      "os": "Linux (Free)",
      "type": "VMEntityAspectApiDTO"
    }
  }
},
"currentValue": "2097152.0",
"newValue": "637952.0",
"resizeToValue": "637952.0",
"risk": {
  "uuid": "_5fr3YWXVEemoItN1K8jw3Q",
  "subCategory": "Efficiency Improvement",
  "description": "Underutilized VMem in Virtual Machine 'vEOS-4'",
  "severity": "MINOR",
  "importance": 0,
  "reasonCommodity": "VMem"
},
"stats": [
  {
    "name": "costPrice",
    "filters": [
      {
        "type": "savingsType",
        "value": "savings"
      }
    ],
    "units": "$",
    "value": 69.58008
  }
],
"currentLocation": {
  "uuid": "98e12595449d993db8861c1f94c8f86ba277f17b",
  "displayName": "Cloud",
  "className": "DataCenter"
},
"newLocation": {
  "uuid": "98e12595449d993db8861c1f94c8f86ba277f17b",
  "displayName": "Cloud",

```



```

    "className": "DataCenter"
  },
  "actionID": 2560158594896
},
...
]

```

## Getting a Filtered List of Actions Related to an Entity

Referenced Endpoint: [Actions \(on page 1054\)](#)

Gets a list of actions, given a market UUID and filtered by an ActionApiInputDTO using one or more of the following criteria:

- **actionModelList**
  - **DISABLED:**  
Do not recommend or perform the action. When you disable an action, the user interface will no longer display actions of that type.
  - **RECOMMENDED:**  
Recommend the action so a user can execute it via the given hypervisor or by other external means
  - **MANUAL:**  
Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface or an /actions API request.
  - **AUTOMATED:**  
You have directed Workload Optimization Manager to execute the action automatically.
  - **COLLECTION (UNUSED):**  
Legacy action mode, no longer used.
- **actionStateList**
  - **DISABLED:**  
An action whose policy has been disabled.
  - **RECOMMEND:**  
An action that cannot be automated due to policy settings or must be executed outside the system, such as the purchase of hardware.
  - **PENDING\_ACCEPT:**  
When the action mode is set to manual, a recommended action that has not been accepted or cleared.
  - **ACCEPTED:**  
An action that has been accepted, but is not yet in progress.
  - **IN\_PROGRESS:**  
An action that is being executed.
  - **SUCCEDED:**  
An action that was accepted and completed successfully.
  - **FAILED:**  
An action that was accepted and did not complete successfully.
  - **REJECTED:**  
When the action mode is set to manual, an action that has been rejected by the user.
  - **CLEARED:**  
When the action mode is set to manual, an action that is no longer recommended by the market.

- ACCOUNTING:  
For cloud entities, an action to resize in order to use a different instance template.
- QUEUED:  
When more than 10 actions are to be executed for a single target, Workload Optimization Manager will place the 11th and all subsequent actions into a QUEUED state, and they will execute as the previous actions complete.
- **actionTypeList**
  - START:  
Start an entity, and add it to the Workload Optimization Manager market.
  - MOVE:  
Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.
  - SUSPEND:  
Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.
  - ADD\_PROVIDER:  
This is equivalent to the START action, but for storage entities.
  - CHANGE:  
Move a virtual machine's storage between datastores.
  - PROVISION:  
Add capacity to your environment.
  - RECONFIGURE:  
Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a RECONFIGURE action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.
  - DELETE:  
This is equivalent to the SUSPEND action, but for storage entities.
  - RESERVE\_ON\_PM:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.
  - RESERVE\_ON\_DS:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.
  - RESIZE\_FOR\_EFFICIENCY:  
A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.
  - RESIZE\_FOR\_PERFORMANCE:  
A resize that increases the capacity of a commodity, such as vCPU, or vMEM.
- **cleared**  
Default: `false`.  
When `true`, actions that were removed from the action list before being executed will be returned.
- **costType**
  - Saving  
An action that will decrease cloud spending.
  - Investment  
An action that will increase cloud spending.

- **cumulative**  
Default: `false`.  
When `true`, shows the savings for each action in a scope as a cumulative total, rather than showing the savings for individual actions.
- **environmentType**
  - **ONPREM:**  
Returns only actions related to entities that are part of your on-prem environment.
  - **CLOUD:**  
Returns only actions related to entities that are part of your cloud environment.
- **groupBy**  
You may group the actions returned by the following criteria: `[actionModes, actionStates, actionTypes, risk, riskSeverity, riskSubCategory]`
- **hasReservedInstance**  
Default: `false`.  
When `true`, only actions that are related to reserved instances will be returned.
- **relatedEntityTypes**  
Returns only actions related to entities of these types within the scope. For example, if your scope is a virtual datacenter and you specify `VirtualMachine` as a related entity type, the request will include only those actions related to VMs in the specified virtual datacenter.  
  
Choose from the following entity types: `[ Datacenter, PhysicalMachine, VirtualMachine, Storage, Application, Chassis, DiskArray, IOModule, StorageControl, Switch, VirtualDataCenter, VPod, DPod, Container, Database, DatabaseServerContainer, LogicalPool ]`
- **riskSeverityList**  
Returns only actions of the given severities: `[ Unknown, Normal, Minor, Major, Critical ]`
- **riskSubCategoryList**
- **returns only actions of the given subcategories:** `[ Performance Assurance, Efficiency Improvement, Prevention, Compliance ]`

This request takes the following parameters:

- **entity\_Uuid**  
The UUID of the market whose actions will be returned.
- **cursor**  
When making subsequent calls to retrieve additional results, this is the cursor returned by the last call to this method.
- **limit**  
The maximum number of items to return. Must be a positive integer. If not set, the server will provide a default (20).
- **order\_by**  
The field to order the results by: `[ creation_date, name, risk_category, savings, severity ]`.
- **ascending**  
Default: `true`. When `false`, results will be in descending order.

**Example:** `POST https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/actions?order_by=severity&ascending=true`

**Example input:** In this example, a list of actions that meet the following criteria will be returned and grouped by the `actionMode` of the action, in order of severity:

- Is in state `PENDING_ACCEPT`
- Is part of an on-prem environment
- Is an action for a virtual machine

```
{
  "actionInput": {
    "actionStateList": [
      "PENDING_ACCEPT"
    ],
    "environmentType": "ONPREM",
    "groupBy": [
      "actionModes"
    ]
  },
  "relatedType": "VirtualMachine",
  "scopes": [
    "Market"
  ]
}
```

**Response:** A list of `ActionApiDTOs` that meet the specified criteria.

## Getting Statistics for a Filtered List of Actions Of an Entity

Referenced Endpoint: [Actions \(on page 1054\)](#)

Referenced Endpoint: [Stats \(on page 1261\)](#)

Gets a list of statistics for a filtered list of actions that are current for the passed entity. Statistics returned include the number of actions, total savings/investment, and the number of entities affected by the actions. In addition to the Entity UUID, provide an `ActionApiInputDTO` using one or more of the following criteria:

- `actionModeList`
  - `DISABLED`:  
Do not recommend or perform the action. When you disable an action, the user interface will no longer display actions of that type.
  - `RECOMMENDED`:  
Recommend the action so a user can execute it via the given hypervisor or by other external means
  - `MANUAL`:  
Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface or an `/actions` API request.
  - `AUTOMATED`:  
You have directed Workload Optimization Manager to execute the action automatically.
  - `COLLECTION (UNUSED)`:  
Legacy action mode, no longer used.
- `actionStateList`
  - `DISABLED`:  
An action whose policy has been disabled.
  - `RECOMMEND`:

An action that cannot be automated due to policy settings or must be executed outside the system, such as the purchase of hardware.

- PENDING\_ACCEPT:

When the action mode is set to manual, a recommended action that has not been accepted or cleared.

- ACCEPTED:

An action that has been accepted, but is not yet in progress.

- IN\_PROGRESS:

An action that is being executed.

- SUCCEEDED:

An action that was accepted and completed successfully.

- FAILED:

An action that was accepted and did not complete successfully.

- REJECTED:

When the action mode is set to manual, an action that has been rejected by the user.

- CLEARED:

When the action mode is set to manual, an action that is no longer recommended by the market.

- ACCOUNTING:

For cloud entities, an action to resize in order to use a different instance template.

- QUEUED:

When more than 10 actions are to be executed for a single target, Workload Optimization Manager will place the 11th and all subsequent actions into a QUEUED state, and they will execute as the previous actions complete.

- actionTypeList

- START:

Start an entity, and add it to the Workload Optimization Manager market.

- MOVE:

Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.

- SUSPEND:

Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.

- ADD\_PROVIDER:

This is equivalent to the START action, but for storage entities.

- CHANGE:

Move a virtual machine's storage between datastores.

- PROVISION:

Add capacity to your environment.

- RECONFIGURE:

Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a RECONFIGURE action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.

- DELETE:

This is equivalent to the SUSPEND action, but for storage entities.

- RESERVE\_ON\_PM:

When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.

- RESERVE\_ON\_DS:

When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.

- RESIZE\_FOR\_EFFICIENCY:

A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.

- RESIZE\_FOR\_PERFORMANCE:

A resize that increases the capacity of a commodity, such as vCPU, or vMEM.

- cleared

Default: `false`.

When `true`, actions that were removed from the action list before being executed will be returned.

- costType

- Saving

An action that will decrease cloud spending.

- Investment

An action that will increase cloud spending.

- cumulative

Default: `false`.

When `true`, shows the savings for each action in a scope as a cumulative total, rather than showing the savings for individual actions.

- environmentType

- ONPREM:

Returns only actions related to entities that are part of your on-prem environment.

- CLOUD:

Returns only actions related to entities that are part of your cloud environment.

- groupBy

You may group the actions returned by the following criteria: [ `actionModes`, `actionStates`, `actionTypes`, `risk`, `riskSeverity`, `riskSubCategory` ]

- hasReservedInstance

Default: `false`.

When `true`, only actions that are related to reserved instances will be returned.

- relatedEntityTypes

Returns only actions related to entities of these types within the scope. For example, if your scope is a virtual datacenter and you specify `VirtualMachine` as a related entity type, the request will include only those actions related to VMs in the specified virtual datacenter.

Choose from the following entity types: [ `Datacenter`, `PhysicalMachine`, `VirtualMachine`, `Storage`, `Application`, `Chassis`, `DiskArray`, `IOModule`, `StorageControl`, `Switch`, `VirtualDataCenter`, `VPod`, `DPod`, `Container`, `Database`, `DatabaseServerContainer`, `LogicalPool` ]

- riskSeverityList

Returns only actions of the given severities: [ `Unknown`, `Normal`, `Minor`, `Major`, `Critical` ]

- riskSubCategoryList

- returns only actions of the given subcategories: [ `Performance Assurance`, `Efficiency Improvement`, `Prevention`, `Compliance` ]

**Example:** POST `https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/actions/stats`

**Example input:** Get a list of stats for actions that meet the following criteria, grouped by the `actionMode` of the action, in order of severity:

- Is in state `PENDING_ACCEPT`
- Is part of an on-prem environment
- Is an action for a virtual machine
- Is an action generated by the Workload Optimization Manager real-time market

```
{
  "actionInput": {
    "actionStateList": [
      "PENDING_ACCEPT"
    ],
    "environmentType": "ONPREM",
    "groupBy": [
      "actionModes"
    ]
  },
  "relatedType": "VirtualMachine"
}
```

**Response:** A list of `StatSnapshotApiDTOs` that aggregate statistics about the filtered actions.

```
[
  {
    "date": "2019-04-24T03:56:34-04:00",
    "statistics": [
      {
        "name": "numActions",
        "values": {
          "max": 1,
          "min": 1,
          "avg": 1,
          "total": 1
        },
        "value": 1
      },
      {
        "name": "costPrice",
        "filters": [
          {
            "type": "property",
            "value": "savings"
          }
        ],
        "units": "$",
        "values": {
          "max": 69.77539,
          "min": 69.77539,
          "avg": 69.77539,
          "total": 69.77539
        },
        "value": 69.77539
      },
      {
        "name": "numEntities",
        "values": {
          "max": 1,
          "min": 1,

```

```

    "avg": 1,
    "total": 1
  },
  "value": 1
}
]
}
]

```

### Getting the Constraints for placement of an entity

When it calculates where to place an entity, Workload Optimization Manager respects whatever placement constraints there might be in your environment. For example, unless you have a Merge Cluster policy in effect, VM placement is constrained to hosts in the same cluster.

This call gets a ConstraintApiDTO object, which describes these constraints for the specified entity. The data in this object is equivalent to the Placement Constraints view that you can see in the user interface. To see this view, you drill down to the policy view for a single entity. In this view you can see the entity's related providers and consumers. You can also open a view for each related entity to show the constraints that limit potential placement for the entity. Also in this view, you can test out different placement options. (For information about testing different placement options, see [Inspecting placement options within constraints for an element \(on page 1085\)](#).)

In the same way, the ConstraintApiDTO contains data objects to describe the current placement relationships, as well as potential changes you could make. The DTO delivers an array of objects for each consumer or provider. Within each object:

- `relation` indicates whether the entity is a provider (bought) or consumer (sold)
- `relatedEntities` describes the current consumer or provider
- `placementOptions` show other placement you could exploit for this relationship, if you were to remove the current constraints (via merge policies or other means)

**Example:** GET `https://10.10.10.10/api/v3/entities/420b1eeb-6190-a9d2-6436-4327ad3ac073/constraints`

**Response:** This listing shows a subset of the related entities and placement options:

```

[
  {
    "relation": "bought",
    "entityType": "PhysicalMachine",
    "relatedEntities": [
      {
        "links": [
          {
            "rel": "self",
            "href":
"https://10.10.10.10/api/v3/entities/30333436-3638-5355-4532-313159335631?include_aspects=false"
          }
        ],
        "uuid": "30333436-3638-5355-4532-313159335631",
        "displayName": "hp-dl571.dev.mycorp.com",
        "className": "PhysicalMachine",
        "priceIndex": 6.577457,
        "state": "ACTIVE",
        "severity": "Normal",
        "discoveredBy": {
          "uuid": "_FJwg0EzHEemaXZFq0lsC0g",
          "displayName": "vsphere-dc11.dev.mycorp.com",
          "type": "vCenter"
        },
        "remoteId": "host-30",
        "environmentType": "ONPREM"
      }
    ]
  }
]

```



```

],
"numPotentialEntities": 1,
"placementOptions": [
  {
    "constraintType": "ClusterCommodity",
    "scope": {
      "uuid": "17fe23bc346750d62dce8ba4274fa99b4739975f",
      "displayName": "Cloud\\Physical"
    },
    "target": {
      "uuid": "_FJwg0EzHEemaXZFq0lsC0g",
      "displayName": "vCenter:vsphere-dc11.dev.mycorp.com",
      "type": "vCenter"
    },
    "numPotentialEntities": 3,
    "key": "Cluster::17fe23bc346750d62dce8ba4274fa99b4739975f"
  },
  {
    "constraintType": "NetworkCommodity",
    "scope": {
      "displayName": "NetworkCommodity/vEOS-4"
    },
    "numPotentialEntities": 2,
    "key": "DistributedVirtualPortgroup::vmnet4"
  },
  {
    "constraintType": "DatastoreCommodity",
    "scope": {
      "uuid": "5a822e24-584bce98-ecb2-441ea15e2534",
      "displayName": "SCIO:ESXDC11DS2"
    },
    "target": {
      "uuid": "_FJwg0EzHEemaXZFq0lsC0g",
      "displayName": "vCenter:vsphere-dc11.dev.mycorp.com",
      "type": "vCenter"
    },
    "numPotentialEntities": 2,
    "key": "Storage::5a822e24-584bce98-ecb2-441ea15e2534"
  },
  {
    "constraintType": "DataCenterCommodity",
    "scope": {
      "uuid": "98e12595449d993db8861c1f94c8f86ba277f17b",
      "displayName": "Cloud"
    },
    "target": {
      "uuid": "_FJwg0EzHEemaXZFq0lsC0g",
      "displayName": "vCenter:vsphere-dc11.dev.mycorp.com",
      "type": "vCenter"
    },
    "numPotentialEntities": 7,
    "key": "DataCenter::98e12595449d993db8861c1f94c8f86ba277f17b"
  }
]
},
{
  "relation": "sold",
  "entityType": "Application",
  ...
}
]

```

### Inspecting Placement Options Within Constraints for an Element

Within the given constraints that limit placement of an entity, there are usually a number of options for placement. The current placement is just one of many.

For information about getting entity constraints, see [Getting the Constraints for Placement of an Entity \(on page 1085\)](#).

When you get the constraints for an entity, the ConstraintApiDTO includes other placement options for that entity on its providers, and options to place other consumers on the entity. The call in this section passes these placement options and returns the respective providers or consumers that satisfy the resulting constraint changes.

Making this call is equivalent to clicking **Find More Placement Options** in the user interface. To see this in the user interface, set the scope to a single entity, display the POLICIES tab, and scroll down to the Placement Constraints section. Then click **Constraints** next to the provider you want to explore, and click **Find More Placement Options**.

**Example:** POST <https://10.10.10.10/api/v3/entities/420b1eeb-6190-a9d2-6436-4327ad3ac073/constraints/entities>

**Example input:** In this example, two placement options that you copied from a ConstraintApiDTO for the entity you are inspecting was passed. Note that each placement option in the ConstraintApiDTO includes a `constraintType` and a `key`. To pass a placement option, these are the only fields you need. For this example pass a `ClusterCommodity` constraint and a `DatastoreCommodity` constraint.

```
{
  "relation": "bought",
  "placementOptions": [
    {
      "constraintType": "ClusterCommodity",
      "key": "Cluster::17fe23bc346750d62dce8ba4274fa99b4739975f"
    },
    {
      "constraintType": "DatastoreCommodity",
      "key": "Storage::5a822e24-584bce98-ecb2-441ea15e2534"
    }
  ]
}
```

**Response:** In the data posted in the previous example, the cluster commodity has three potential entities, and the datastore commodity has two potential entities. The response brings back the intersection of these three potential provider entities – Two hosts.

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/entities/30343835-3638-584d-5131-323530394e39?include_aspects=false"
      }
    ],
    "uuid": "30343835-3638-584d-5131-323530394e39",
    "displayName": "hp-dl569.dev.mycorp.com",
    "className": "PhysicalMachine",
    "priceIndex": 1.031998,
    "state": "ACTIVE",
    "severity": "Normal",
    "discoveredBy": {
      "uuid": "_FJwg0EzHEemaXZFq01sC0g",
      "displayName": "vsphere-dc11.dev.mycorp.com",
      "type": "vCenter"
    },
    "remoteId": "host-3323",
  }
]
```

```

    "environmentType": "ONPREM"
  },
  {
    "links": [
      {
        "rel": "self",
        "href":
"https://10.10.10.10/api/v3/entities/30333436-3638-5355-4532-313159335631?include_aspects=false"
      }
    ],
    "uuid": "30333436-3638-5355-4532-313159335631",
    "displayName": "hp-dl571.dev.mycorp.com",
    "className": "PhysicalMachine",
    "priceIndex": 6.916899,
    "state": "ACTIVE",
    "severity": "Normal",
    "discoveredBy": {
      "uuid": "_FJwg0EzHEemaXZFq01sC0g",
      "displayName": "vsphere-dc11.dev.mycorp.com",
      "type": "vCenter"
    },
    "remoteId": "host-30",
    "environmentType": "ONPREM"
  }
]

```

## Getting Group Membership of an Entity

Referenced Endpoint: [Groups \(on page 1112\)](#)

The Groups endpoint tells you which entities are in a given group. The `/entities/{entity_Uuid}/groups` call tells you which groups a given entity belongs to. You can make this call in two modes:

- Include relationship paths
 

In this mode the results include only those groups that are in a buy or sell relationship with the entity. For example, a VM entity might have relationships with a datacenter and a host cluster. The call would return entries for the datacenter, the host cluster, and the VM itself.
- Do not include relationship paths
 

In this mode the call returns every group that includes the passed entity as a member entity. This can be a large number of groups, including all the discovered groups as well as any custom groups you created. The results do not show buy/sell relationships.

This request takes the following parameters:

- `entity_Uuid`

The UUID of the entity whose actions will be returned.
- `path`

Default: `false`. When `true`, results include only related groups, and they show the providers and consumers for each group when applicable.

### Examples:

- All groups (`path = false`): `GET https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/groups?path=false`
- Buy/Sell related groups, only (`path = true`): `GET https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073/groups?path=true`

**Response:** A list of related groups. For the default (`path = false`), this returns an array of group objects.

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/groups/_lSlr0GddEemDFcIzuV5wcQ?include_aspects=false"
      }
    ],
    "uuid": "_lSlr0GddEemDFcIzuV5wcQ",
    "displayName": "CUD_Vm_Group_vEOS",
    "className": "Group",
    "environmentType": "ONPREM",
    "entitiesCount": 5,
    "membersCount": 5,
    "groupType": "VirtualMachine",
    "severity": "Normal",
    "isStatic": true,
    "logicalOperator": "OR",
    "activeEntitiesCount": 3
  },
  ...
]
```

## Getting Settings Policies Affecting an Entity

Referenced Endpoint: [Settings Policies \(on page 1255\)](#)

This call returns an array of SettingsPolicyApiDTOs for all the Automation Policies that are effective for the given entity. Note that one entity can be in multiple groups, and so it can have policies that set different values for the same setting. In that case, the most conservative setting takes effect. The data returned by this call does not reflect which setting takes precedence in this case. The call merely reflects what you would see in the user interface.

**Example:** GET <https://10.10.10.10/api/v3/entities/420b1eeb-6190-a9d2-6436-4327ad3ac073/settingspolicies>

**Response:** An array of SettingsPolicyApiDTOs that are effective for the entity.

```
[
  {
    "uuid": "_i-QuUGXUEemoItN1K8jw3Q",
    "displayName": "CUD_VM_AUTOMATION_POLICY",
    "entityType": "VirtualMachine",
    "scopes": [
      {
        "uuid": "_BZbFswXUEemoItN1K8jw3Q",
        "displayName": "CUD_VM_Group",
        "groupType": "VirtualMachine",
        "isStatic": true,
        "logicalOperator": "AND"
      }
    ],
    "settingsManagers": [
      {
        "uuid": "automationmanager",
        "displayName": "Action Mode Settings",
        "category": "Automation",
        "settings": [
          {
            "uuid": "startVM",
            "displayName": "Start",
            "value": "MANUAL",
            "defaultValue": "RECOMMEND",

```

```

    "valueType": "STRING",
    "options": [
      {
        "label": "Disabled",
        "value": "DISABLED"
      },
      {
        "label": "Recommend",
        "value": "RECOMMEND"
      },
      {
        "label": "Manual",
        "value": "MANUAL"
      },
      {
        "label": "Automated",
        "value": "AUTOMATIC"
      }
    ],
    "entityType": "VirtualMachine",
    "sourceGroupName": "Global"
  }
]
}
],
"disabled": false,
"readOnly": false,
"default": false
}
]

```

## Getting Statistics of an Entity

Referenced Endpoint: [Stats \(on page 1261\)](#)

Gets all statistics for the specified entity. This request takes the following parameters:

- `entity_uuid`  
The entity whose statistics will be returned.
- `q`  
Used internally by Workload Optimization Manager.

**Example:** GET <https://10.10.10.10/api/v3/entities/420b1eeb-6190-a9d2-6436-4327ad3ac073/stats>

**Response:** A list of StatSnapshotApiDTOs representing the current values of the statistics.

```

[
  {
    "displayName": "AdityaReplica",
    "date": "2019-04-24T20:09:46-04:00",
    "statistics": [
      {
        "name": "priceIndex",
        "relatedEntityType": "VirtualMachine",
        "values": {
          "max": 1.01,
          "min": 1.01,
          "avg": 1.01,
          "total": 1.01
        }
      },

```

```
"value": 1.01
},
{
  "displayName": "CPUProvisioned/AdityaReplica",
  "name": "CPUProvisioned",
  "capacity": {
    "max": 3120000,
    "min": 3120000,
    "avg": 3120000,
    "total": 3120000
  },
  "relatedEntityType": "VirtualMachine",
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "units": "MHz",
  "values": {
    "max": 5200,
    "min": 5200,
    "avg": 5200,
    "total": 5200
  },
  "value": 5200
},
{
  "displayName": "Swapping/AdityaReplica",
  "name": "Swapping",
  "capacity": {
    "max": 40000000,
    "min": 40000000,
    "avg": 40000000,
    "total": 40000000
  },
  "relatedEntityType": "VirtualMachine",
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "units": "bit/sec",
  "values": {
    "max": 0,
    "min": 0,
    "avg": 0,
    "total": 0
  },
  "value": 0
},
{
  "displayName": "NumDisk/AdityaReplica",
  "name": "NumDisk",
  "capacity": {
    "max": 2147483650,
    "min": 2147483650,
    "avg": 2147483650,
    "total": 2147483650
  },
  "relatedEntityType": "VirtualMachine",
  "filters": [
    {
      "type": "relation",
```

```

        "value": "bought"
      }
    ],
    "values": {
      "max": 1,
      "min": 1,
      "avg": 1,
      "total": 1
    },
    "value": 1
  },
  ...
]
}
]

```

## Getting a Filtered List of Statistics for an Entity

Referenced Endpoint: [Stats \(on page 1261\)](#)

Gets a list of statistics filtered by a user-created StatPeriodApiInputDTO. For more information about the criteria that make up the input for this request, see the Swagger documentation for this request, located at [https://<Your\\_Workload\\_Optimization\\_Manager\\_IP>/swagger/external/index.html](https://<Your_Workload_Optimization_Manager_IP>/swagger/external/index.html).

**Example:** POST <https://10.10.10.10/api/v3/entities/420b1eeb-6190-a9d2-6436-4327ad3ac073/stats>

**Example Input:** This input will return the values for the VMem, VCPU, and VStorage statistics of the specified entity, ordered first by key, then relatedEntity, then virtualDisk.

```

{
  "statistics": [
    {
      "name": "VMem",
      "groupBy": [
        "key",
        "relatedEntity",
        "virtualDisk"
      ]
    },
    {
      "name": "VCPU",
      "groupBy": [
        "key",
        "relatedEntity",
        "virtualDisk"
      ]
    },
    {
      "name": "VStorage",
      "groupBy": [
        "key",
        "relatedEntity",
        "virtualDisk"
      ]
    }
  ]
}

```

**Response:** An array of StatSnapshotApiDTOs representing the filtered statistics for the entity:

```
[
  {
    "displayName": "vEOS-4",
    "date": "2019-04-25T17:57:02-04:00",
    "statistics": [
      {
        "displayName": "vEOS-4",
        "name": "VCPU",
        "capacity": {
          "max": 2663,
          "min": 2663,
          "avg": 2663,
          "total": 2663
        },
        "relatedEntityType": "VirtualMachine",
        "filters": [
          {
            "type": "virtualDisk",
            "value": ""
          },
          {
            "type": "key",
            "value": null
          },
          {
            "type": "relation",
            "value": "sold"
          }
        ]
      },
      {
        "relatedEntity": {
          "uuid": "c0849b50a2cce61f57ea0e49e2199503e82f3f54",
          "displayName": "GuestLoad[vEOS-4]",
          "className": "Application"
        },
        "units": "MHz",
        "values": {
          "max": 143,
          "min": 91.47,
          "avg": 91.47,
          "total": 91.47
        },
        "value": 91.47
      }
    ],
    {
      "displayName": "vEOS-4",
      "name": "VMem",
      "capacity": {
        "max": 2097152,
        "min": 2097152,
        "avg": 2097152,
        "total": 2097152
      },
      "relatedEntityType": "VirtualMachine",
      "filters": [
        {
          "type": "virtualDisk",
          "value": ""
        },
        {
          "type": "key",
          "value": null
        }
      ]
    }
  ]
]
```



```

    {
      "type": "relation",
      "value": "sold"
    }
  ],
  "relatedEntity": {
    "uuid": "c0849b50a2cce61f57ea0e49e2199503e82f3f54",
    "displayName": "GuestLoad[vEOS-4]",
    "className": "Application"
  },
  "units": "KB",
  "values": {
    "max": 188740,
    "min": 130022,
    "avg": 130022,
    "total": 130022
  },
  "value": 130022
}
]
}
]

```

## Getting the Supply Chain of an Entity

Referenced Endpoint: [Supply Chains \(on page 1278\)](#)

Workload Optimization Manager models your environment as a market of buyers and sellers. It maps the entities it discovers to a supply chain that represents the buy/sell relationships between these entities.

In the user interface, the default view on the Home Page shows the global supply chain. You can change scope to drill down to a supply chain for the relationships to a single entity. This is the same as the result when you get a supply chain for an entity via the API. The returned data is a `SupplyChainApiDTO` that expresses the scope for the passed entity.

The supply chain shows tiers of entity types, where depth indicates where in the supply chain levels a specific tier is. When you get a supply chain for an entity, the entity is at `depth = 0`. The depths for tiers above the entity are negative. For example, if a VM is at `depth = 0`, then the application that consumes from the VM would be at `depth = -1`. Likewise, providers to the VM would have positive depths. For example, storage that provides resources to the VM would have `depth = 1`, and a disk array that hosts the storage would have `depth = 2`.

The supply chain request takes the following parameters:

- `entity_uuid`  
The entity that sets the scope of the supply chain.
- `types`  
An array of strings for the entity types you want to include in the supply chain. If you leave this blank, the call returns the complete supply chain for this entity. If you specify any types, the returned supply chain contains only those types. Note that this rule also applies to the entity that sets the scope (`entity_uuid`) - If you do not include that entity's type, then the supply chain will not include that entity, even though it sets the scope of the request.
- `entity_states`  
An array of strings. Limit the supply chain to include only entities in the given state. Entity states are:
  - `ACTIVE`: The entity is actively consuming resources
  - `EVACUATED`: All consumers have been moved off of the entity, and it can be suspended or terminated
  - `FAILOVER`: The entity is reserved for failover and will not participate in the market
  - `IDLE`: The entity is powered off and not actively consuming market resources
  - `LAUNCH`: The entity is starting up
  - `MAINTENANCE`: The entity is in Maintenance mode

- NOT\_MONITORED: Workload Optimization Manager does not currently monitor the entity
  - QUEUED: More than ten actions are to be executed for a single target, and this entity has pending actions in the queue
  - RESOURCE\_ALLOCATION: For internal use
  - RESOURCE\_RELEASE: For internal use
  - SUSPEND: The entity has been placed in Suspend mode
  - SUSPEND\_PENDING: The entity is making preparations to suspend, or is the next entity of its type to suspend
  - TERMINATE\_PENDING: The entity is making preparations to terminate, or is the next entity of its type to terminate
  - UNKNOWN: Workload Optimization Manager is unable to obtain the current state of the entity
- environment\_type
 

Limit the supply chain to a specific environment type. If you do not specify environment type, the supply chain includes all environments, which is the same as HYBRID. The environment types are:

    - HYBRID
    - CLOUD
    - ONPREM
  - detail\_type
 

The level of detail you want in your supply chain. Can be one of:

    - compact: Minimal detail about the supply chain items
    - entity: The supply chain items include full entity descriptions
    - aspects: The supply chain items also include aspects (meta data stored with the entity)
  - health
 

Whether to include a health summary with the entities in the supply chain. `false` by default.

**Example:** GET `https://10.10.10.10/api/v3/entities/420b1eeb-6190-a9d2-6436-4327ad3ac073/supplychains?types=VirtualMachine&types=Storage&types=DiskArray&detail_type=compact&health=true`

This example gets a supply chain for a VM entity, with the following settings: including the VM, storage, and disk arrays:

- Only include the VM, its storage, and the disk arrays
- Give compact details
- Show the entity health

**Response:** The `SupplyChainApiDTO` for the filtered request:

```
{
  "seMap": {
    "VirtualMachine": {
      "depth": 0,
      "entitiesCount": 1,
      "healthSummary": {
        "Normal": 1
      },
      "stateSummary": {
        "ACTIVE": 1
      },
      "connectedProviderTypes": [
        "PhysicalMachine",
        "Storage",
        "VirtualDataCenter"
      ],
      "connectedConsumerTypes": [
        "Application"
      ]
    }
  }
}
```

```

  ],
  "instances": {
    "420bleeb-6190-a9d2-6436-4327ad3ac073": {
      "links": [
        {
          "rel": "self",
          "href":
"https://10.10.10.10/api/v3/entities/420bleeb-6190-a9d2-6436-4327ad3ac073?include_aspects=false"
        }
      ],
      "uuid": "420bleeb-6190-a9d2-6436-4327ad3ac073",
      "displayName": "vEOS-4",
      "className": "VirtualMachine",
      "priceIndex": 1.1463195,
      "state": "ACTIVE",
      "severity": "Normal",
      "discoveredBy": {
        "uuid": "_FJwg0EzHEemaXZFq01sC0g",
        "displayName": "vsphere-dc11.dev.mycorp.com",
        "type": "vCenter"
      },
      "remoteId": "vm-100",
      "environmentType": "ONPREM"
    }
  }
},
"Storage": {
  "depth": 1,
  "entitiesCount": 2,
  "healthSummary": {
    "Normal": 2
  },
  "stateSummary": {
    "ACTIVE": 2
  },
  "connectedProviderTypes": [
    "DiskArray"
  ],
  "connectedConsumerTypes": [
    "PhysicalMachine",
    "VirtualMachine"
  ],
  "instances": {
    "5a822e24-584bce98-ecb2-441ea15e2534": {
      "links": [
        {
          "rel": "self",
          "href":
"https://10.10.10.10/api/v3/entities/5a822e24-584bce98-ecb2-441ea15e2534?include_aspects=false"
        }
      ],
      "uuid": "5a822e24-584bce98-ecb2-441ea15e2534",
      "displayName": "SCIO:ESXDC11DS2",
      "className": "Storage",
      "priceIndex": 1.2797012,
      "state": "ACTIVE",
      "severity": "Normal",
      "discoveredBy": {
        "uuid": "_FJwg0EzHEemaXZFq01sC0g",
        "displayName": "vsphere-dc11.dev.mycorp.com",
        "type": "vCenter"
      },
      "remoteId": "datastore-2357",
      "environmentType": "ONPREM",
      "tags": {

```

```

        "Datastore_DC11": [
            "True"
        ]
    },
    "9bd4ee88-99c64661": {
        "links": [
            {
                "rel": "self",
                "href": "https://10.10.10.10/api/v3/entities/9bd4ee88-99c64661?include_aspects=false"
            }
        ],
        "uuid": "9bd4ee88-99c64661",
        "displayName": "QS1:NFSShare",
        "className": "Storage",
        "priceIndex": 20000,
        "state": "ACTIVE",
        "severity": "Normal",
        "discoveredBy": {
            "uuid": "_gOQEYEaREemB8r4uTzazvA",
            "displayName": "vsphere-dc5.dev.mycorp.com",
            "type": "vCenter"
        },
        "remoteId": "datastore-1411",
        "environmentType": "ONPREM",
        "tags": {
            "DimStor": [
                "DimStorTag"
            ],
            "Datastore_DC11": [
                "True"
            ],
            "Test_Tag": [
                "MyStorageTag"
            ]
        }
    },
    "DiskArray": {
        "depth": 2,
        "entitiesCount": 2,
        "healthSummary": {
            "Normal": 2
        },
        "stateSummary": {
            "ACTIVE": 2
        },
        "connectedConsumerTypes": [
            "Storage"
        ],
        "instances": {
            "DiskArray-9bd4ee88-99c64661": {
                "links": [
                    {
                        "rel": "self",
                        "href":
"https://10.10.10.10/api/v3/entities/DiskArray-9bd4ee88-99c64661?include_aspects=false"
                    }
                ],
                "uuid": "DiskArray-9bd4ee88-99c64661",
                "displayName": "DiskArray-QS1:NFSShare",
                "className": "DiskArray",
                "priceIndex": 0,
                "state": "ACTIVE",

```



```
"values": [
  "DimStorTag"
]
}
```

## Groups Endpoint

A group is a collection of entities (such as physical machines, containers, clusters, or even other groups) that Workload Optimization Manager can work with as a unit. The most common use of groups is to set scope for display in charts or for processing in plans, and to retrieve statistics for a subset of your environment.

This endpoint contains references to start and end times for certain operations. For more information, including valid time formats, see [Time in the Workload Optimization Manager API \(on page 1042\)](#)

Using the groups endpoint of the Workload Optimization Manager API, you can:

- Get a list of all groups on your Workload Optimization Manager appliance
- Create a group
- Edit a group
- Delete a group
- Get a list of actions for a specified groups
- Get a list of entities in a specified group
- Get parent groups of a specified group
- Get a list of members of a specified group
- Get a list of notifications for a specified group
- Get a list of settings for a specified group
- Get a list of policies for a specified group
- Get statistics for a specified group
- Get the supply chain related to a specified group
- Get the tags belonging to a specified group

## Group Types and Class Names

Workload Optimization Manager subdivides the entities on your appliance by the following group class name, to aid in both searching and understanding the purpose of a group:

- Folder

These appear in the user interface as folders, and are for visual organization. Discovered folders represent the folder structure in the target – for example, the vCenter folder structure. In addition, Workload Optimization Manager discovers vCenter Server resource pools, and groups them into folders.
- Group

Workload Optimization Manager places discovered entities into standard groups, and users can create groups of their own with static or dynamic membership.
- RefGroup

A RefGroup can be a group of groups- for example, a group of PM cluster groups that make up a hypervisor target- or a group defined by a relationship. For example, the built-in group `PMsByDatacenter` is a RefGroup reflecting the relationship between the datacenters and hosts.
- Cluster / StorageCluster

Groups that correspond to discovered clusters.

- **DiscoveredGroup**  
Groups that are defined by a target service. For example, Workload Optimization Manager can discover DRS domains that were defined in vCenter Server.
- **MarketGroup**  
A group that is based on the infrastructure cost of that entity type. These groups are based on the Infrastructure Cost settings in the Workload Optimization Manager policies.
- **StaticMetaGroup / RefMetaGroup / MetaGroup**  
Groups used internally by Workload Optimization Manager. These should not be modified in any way.

In addition, each group has a `groupType` that identifies the type of members that group contains. Remember that when you create a group in the user interface or via the API, you cannot add more than one type of member. The different group types include:

- **Cluster**  
A group of clusters. For example, you could create a group of all PM clusters that include the name "Development".
- **ServiceEntity**  
An internal group type reserved for groups that Workload Optimization Manager discovers or creates. Note that the group will still contain members of only one type.
- **Entity Type**
  - APPLICATION
  - APPLICATION\_SERVER
  - BUSINESS\_ACCOUNT
  - BUSINESS\_UNIT
  - CHASSIS
  - CLOUD\_SERVICE
  - CONTAINER
  - CONTAINER\_POD
  - DATABASE
  - DATABASE\_SERVER
  - DATACENTER
  - DISK\_ARRAY
  - IO\_MODULE
  - LOAD\_BALANCER
  - LOGICAL\_POOL
  - NETWORK
  - PHYSICAL\_MACHINE
  - STORAGE
  - STORAGE\_CONTROLLER
  - SWITCH
  - VIRTUAL\_APPLICATION
  - VIRTUAL\_DATACENTER
  - VIRTUAL\_MACHINE

Understanding the different group types helps you find the group you want. If you know the name of a specific group, then you can filter the returned list for a group of that name. Or if you want to step through all the clusters Workload Optimization Manager has discovered, you can filter all the entries with a `className` of `Cluster` or `StorageCluster`.

## Group Filter Types

Workload Optimization Manager utilizes regex and a `filterType` to build a group. The `filterType` is the criterion to which the regex will match. For example, a `filterType` of `pmsByName` will apply the regex to the display names of physical machines.

The available options for this parameter depend on the entity making up your group:

- `ApplicationComponentSpec`
  - `appComponentSpecsByName`
  - `appComponentSpecsByBusinessAccountUuid`
  - `appComponentSpecsByHybridConnectionCount`
  - `appComponentSpecsByDeploymentSlotCount`
- `ApplicationComponent`
  - `appCompsByName`
  - `applicationComponentByBusinessApplication`
  - `applicationComponentByBusinessTransaction`
  - `applicationComponentByService`
- `AvailabilityZone`
  - `zonsByName`
  - `zoneByCloudProvider`
- `BillingFamily`
  - `billingFamilyByName`
- `BusinessAccountFolder`
  - `businessAccountFolderByName`
- `BusinessAccount`
  - `businessAccountByName`
  - `businessAccountByUuid`
  - `businessAccountByVendorId`
  - `businessAccountCloudProvider`
  - `businessAccountProbeType`
  - `businessAccountTargetName`
  - `businessAccountValidationStatus`
  - `businessAccountByResourceGroup`
  - `businessAccountByTag`
  - `subBusinessAccountOfUuid`
- `BusinessApplication`
  - `busAppsByName`
  - `businessApplicationByUserDefinedEntity`
- `BusinessTransaction`
  - `busTransByName`
  - `businessTransactionByBusinessApplication`
  - `businessTransactionByUserDefinedEntity`



- BusinessUser
  - businessUserByName
  - businessUserByDesktopPool
  - businessUserByViewPod
- Chassis
  - chasByName
- CloudService
- Cluster
  - clustersByName
  - clustersByTag
- ComputeTier
  - computeTiersByName
  - computeTiersByMem
  - computeTiersByNumCPUs
  - computeTiersByCloudProvider
- ContainerPlatformCluster
  - containerPlatformClustersByName
- Container
  - containersByName
  - containersByPodName
  - containersByNamespace
  - containersByApplicationComponent
  - containersByBusinessApplication
  - containersByBusinessTransaction
  - containersByService
  - containersByControllerKind
  - containersByTag
  - containersByContainerPlatformCluster
- ContainerPod
  - containerPodsByName
  - containerPodsByVMName
  - containerPodsByNamespace
  - containerPodsByTag
  - containerPodsByControllerKind
  - containerPodsByWorkloadControllerName
  - containerPodsByContainerPlatformCluster
  - containerPodsByState
- ContainerSpec
  - containerSpecsByName
  - containerSpecsByNamespace
  - containerSpecsByControllerKind
  - containerSpecsByContainerPlatformCluster
  - containerSpecsByTag

- DataCenter
  - datacentersByName
  - datacentersByTag
- Database
  - databaseByName
  - databaseByTag
  - databaseByBusinessAccountUuid
  - databaseByResourceGroupName
  - databaseByCloudProvider
  - databaseByApplicationComponent
  - databaseByBusinessApplication
  - databaseByBusinessTransaction
  - databaseByService
  - dbByAvailabilityZoneName
  - dbByRegionName
  - dbByDatabaseServerName
  - databaseByReplicationRole
  - databaseByPricingModel
  - databaseByServiceTier
  - databaseByHoursIdle
  - databaseByAge
- DatabaseServer
  - databaseServerByName
  - databaseServerByTag
  - databaseServerByBusinessAccountUuid
  - databaseServerByResourceGroupName
  - databaseServerByCloudProvider
  - databaseServerByApplicationComponent
  - databaseServerByBusinessApplication
  - databaseServerByBusinessTransaction
  - databaseServerByService
  - databaseServerByEngine
  - databaseServerByEdition
  - databaseServerByVersion
  - databaseServerByState
  - databaseServerByServerConfiguration
  - databaseServerByStorageAutoscaling
  - databaseServerByPerformanceInsights
  - databaseServerByStorageEncryption
  - databaseServerByClusterRole
  - databaseServerByStorageTier
  - databaseServerByAvailabilityZoneName

- databaseServerByRegionName
  - databaseServerByAge
- DatabaseServerTier
  - databaseServerTiersByName
  - databaseServerTiersByVMem
  - databaseServerTiersByCloudProvider
- DatabaseTier
  - databaseTiersByName
  - databaseTiersByCloudProvider
- DesktopPool
  - desktopPoolByName
  - desktopPoolByViewPod
- DiskArray
  - diskarrayByName
- DocumentCollection
  - dcByName
  - dcByTag
  - dcByBusinessAccount
  - dcByResourceGroup
  - dcByCloudProvider
  - dcByRegion
  - dcByDatabaseServer
- Group
  - groupsByName
- HCIPhysicalMachine
- IOModule
  - ioModuleByName
- Internet
  - internetByName
- LoadBalancer
  - lbsByName
- LogicalPool
  - logicalPoolByName
- Namespace
  - namespacesByName
  - namespacesByContainerPlatformCluster
  - namespacesByTag
- Network
  - netsByName
- NodePool

- PhysicalMachine
  - pmsByName
  - pmsByTargetType
  - pmsByClusterName
  - pmsByDC
  - pmsByState
  - pmsByTag
  - pmsByStorage
  - pmsBySwitch
  - pmsByMem
  - pmsByNumVms
  - pmsByNumCPUs
  - pmsByVendorName
  - pmsByCPUModel
  - pmsByModel
  - pmsByTimezone
  - pmsBySupportedProcessorCompatibilityModes
  - pmsByClusterTag
- ProcessorPool
- Region
  - regsByName
  - regsByCloudProvider
- ReservedInstance
- ResourceGroup
  - resourceGroupByName
  - resourceGroupByTag
  - resourceGroupByBusinessAccountUuid
- Service
  - servicesByName
  - serviceByNamespace
  - serviceByContainerPlatformCluster
  - serviceByKubernetesServiceType
  - serviceByBusinessApplication
  - serviceByTag
  - serviceByBusinessTransaction
  - serviceByUserDefinedEntity
- Storage
  - storageByName
  - storageByVMs
  - storageByPMCluster
  - storageByStorageCluster
  - storageByState
  - storageByTag

- storageByDC
  - storageWithLocalSupport
- StorageCluster
  - storageClustersByName
- StorageController
  - storagecontrollerByName
- StorageTier
  - storageTierByName
  - storageTiersByCloudProvider
- Switch
  - switchByName
- ViewPod
  - viewPodByName
- VirtualDataCenter
  - vdcByTag
  - vdcByName
- VirtualMachine
  - vmsByAge
  - vmsByApplicationComponent
  - vmsByBusinessApplication
  - vmsByBusinessTransaction
  - vmsByClusterName
  - vmsByDC
  - vmsByDCnested
  - vmsByDiskArrayName
  - vmsByGuestName
  - vmsByHotAddCPU
  - vmsByHotAddMemory
  - vmsByHotRemoveCPU
  - vmsByNumCPUs
  - vmsByPMName
  - vmsByService
  - vmsBySocket
  - vmsByStorage
  - vmsByStorageClusterName
  - vmsByStorageEncryptedVolume
  - vmsByTag
  - vmsByVDC
  - vmsByVMState
  - vmsByVMType
  - vmsByVMTypeAndTag
  - vmsByVMTypeAndTagAndState
  - vmsByVMTypeAndTagAndStateAndAge
  - vmsByVMTypeAndTagAndStateAndAgeAndCPU
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemory
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayName
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorage
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponent
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplication
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransaction
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndService
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterName
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterName
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDC
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMState
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMType
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTag
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndState
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAge
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAgeAndCPU
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAgeAndCPUAndMemory
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayName
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorage
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponent
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplication
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransaction
  - vmsByVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndServiceAndClusterNameAndStorageClusterNameAndDCAndVMStateAndVMTypeAndVMTypeAndTagAndVMTypeAndTagAndStateAndAgeAndCPUAndMemoryAndDiskArrayNameAndStorageAndApplicationComponentAndBusinessApplicationAndBusinessTransactionAndService

- vendorToolsInstalled
- vendorToolsVersion
- vmsByProcessorCompatibilityMode
- vmsBySharingMode
- vmsByHasDedicatedProcessors
- vmByTargetCategory
- vmByTargetName
- vmByTargetType
- vmsByBusinessAccountUuid
- vmsByMem
- vmsByStorageAmount
- vmsByLogicalPoolName
- vmsByNetwork
- vmsByResourceGroupName
- vmsByAvailabilityZoneName
- vmsByRegionName
- vmsByCloudProvider
- vmsByContainerPlatformCluster
- vmsByActiveSessions
- vmsByVendorId
- vmByComputeTier
- VirtualMachineCluster
  - virtualMachineClustersByName
- VirtualMachineSpec
  - virtualMachineSpecsByName
  - virtualMachineSpecsByTier
  - virtualMachineSpecsByAppCount
  - virtualMachineSpecsByBusinessAccountUuid
  - virtualMachineSpecsByRegionName
  - virtualMachineSpecsByResourceGroup
  - virtualMachineSpecsByComputeTier
  - virtualMachineSpecsByTag
  - virtualMachineSpecsByNumDaysEmpty
- VirtualVolume
  - virtualVolumeByName
  - virtualVolumeWithLocalSupport
  - volumeByTag
  - volumeByAccount
  - volumeByConnectedVm
  - volumeByAttachmentState
  - volumeByNumDaysUnattached
  - volumeByTier

- volumeByRegion
- volumeByCloudProvider
- volumeById
- volumeByResourceGroupName
- volumeByDeletable
- volumeByStorage
- volumeByStorageGroup
- volumeByAge
- Workload
  - workloadByName
- WorkloadController
  - workloadControllersByName
  - workloadControllersByNamespace
  - workloadControllersByKind
  - workloadControllersByContainerPlatformCluster
  - workloadControllersByTag

Note that in the case of a discovered resource group, group members can be discovered by multiple targets. In that case, the Workload Optimization Manager API returns a single target for the group.

## Groups Requests

### Pagination for Group Requests

When you request group data, the API uses pagination to return subsets of the data. You should always use pagination when available to make sure you get your data in manageable chunks. To paginate returned data, the `limit`, `orderBy`, and `cursor` parameters control how the APIs paginate their data. If you do not specify a `limit` for the following requests, the API will paginate the data to a default limit of records:

- GET `/groups`
- GET `/groups/<groupId>/members`
- GET `/groups/<groupId>/entities`

If your scripts make these requests without setting a limit, you should be sure they check for a pagination cursor in the returned data.

For general information about pagination, see [Pagination in the Workload Optimization Manager API \(on page 1043\)](#).

### Getting a List of Groups

Gets a list of all groups on your Workload Optimization Manager appliance. This will include Workload Optimization Manager internal and default groups, as well as any groups discovered from your targets, in addition to your custom groups.

**Example:** GET `https://10.10.10.10/api/v3/groups`

**Response:** A list of `GroupApiDTO`s representing the groups on your appliance.

```
[
  {
    "links": [
      {
```

```

        "rel": "self",
        "href": "https://10.10.10.10/api/v3/groups/_S4k98SFQEd-S4dn3K4_SSA?include_aspects=false"
    }
],
"uuid": "_S4k98SFQEd-S4dn3K4_SSA",
"displayname": "Datacenters",
"className": "Group",
"environmentType": "ONPREM",
"entitiesCount": 12,
"membersCount": 12,
"groupType": "DataCenter",
"severity": "Critical",
"isStatic": false,
"logicalOperator": "AND",
"activeEntitiesCount": 44
},
{
"links": [
    {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/groups/_S4k94SFQEd-S4dn3K4_SSA?include_aspects=false"
    }
],
"uuid": "_S4k94SFQEd-S4dn3K4_SSA",
"displayname": "Chassis",
"className": "Group",
"environmentType": "ONPREM",
"entitiesCount": 2,
"membersCount": 1,
"groupType": "Chassis",
"severity": "Normal",
"isStatic": false,
"logicalOperator": "AND",
"activeEntitiesCount": 2
},
...
]

```

## Creating a Group

In order to create a group in Workload Optimization Manager, provide a `GroupApiDTO` with a `groupType` and `isStatic`.

For a dynamic group (`isStatic = false`), you also include the `criteriaList` information:

- `caseSensitive`  
If `true`, the regex will be evaluated as case-sensitive.
- `expType`
- For strings, the allowable values are `EQ` and `NEQ` (Equals, Does Not Equal). For integers, you may additionally use `GT`, `LT`, `GTE`, `LTE` (Greater than, less than, greater than or equal to, and less than or equal to, respectively).
- `expVal`  
The value of the regular expression.
- `filterType`  
See **Group Filter Types** for a full list of available options

For a static group:

- Provide UUIDs for each entity that is a member of the group in the `memberUuidList`
- DO NOT provide any `criteriaList` parameters

**Example:** POST `https://10.10.10.10/api/v3/groups/`



Example input, showing the creation of a dynamic group of VMs whose names start with "AJ":

```
{
  "isStatic": false,
  "displayName": "Dallas-Dynamic",
  "memberUuidList": [],
  "criteriaList": [
    {
      "expType": "EQ",
      "expVal": "AJ.*",
      "filterType": "vmsByName",
      "caseSensitive": false
    }
  ],
  "groupType": "VirtualMachine"
}
```

### Response:

```
{
  "uuid": "_4L0PcE9SEemD69d9a0uLJQ",
  "displayName": "Dallas-Dynamic",
  "className": "Group",
  "environmentType": "ONPREM",
  "entitiesCount": 1,
  "membersCount": 1,
  "groupType": "VirtualMachine",
  "severity": "Major",
  "isStatic": false,
  "logicalOperator": "AND",
  "criteriaList": [
    {
      "expVal": "AJ.*",
      "expType": "EQ",
      "filterType": "vmsByName",
      "caseSensitive": false
    }
  ],
  "activeEntitiesCount": 1
}
```

Example input, showing the creation of a static group of Hosts:

```
{
  "isStatic": true,
  "displayName": "Dallas-Static",
  "memberUuidList": [
    "4C4C4544-0042-5A10-804A-B1C04F384331",
    "4C4C4544-004A-3610-8057-C8C04F464331",
    "Virtual_ESX_42381e13-4256-64bb-f554-d17798ddb2ba"
  ],
  "criteriaList": [],
  "groupType": "PhysicalMachine"
}
```

### Response:

```
{
  "links": [
    {
      "rel": "self",
    }
  ]
}
```

```

    "href": "https://10.10.10.10/api/v3/groups/_vn_u0FJ0EemD69d9a0uLJQ?include_aspects=false"
  }
],
"uuid": "_vn_u0FJ0EemD69d9a0uLJQ",
"displayName": "Dallas-Static",
"className": "Group",
"environmentType": "ONPREM",
"entitiesCount": 3,
"membersCount": 3,
"groupType": "PhysicalMachine",
"severity": "Critical",
"isStatic": true,
"logicalOperator": "OR",
"activeEntitiesCount": 3
}

```

## Editing a Group

In order to edit a user-created group, send the complete GroupApiDTO with your changes as the input to this request.

**Example:** PUT [https://10.10.10.10/api/v3/groups/\\_Y6BL4FDQEemD69d9a0uLJQ](https://10.10.10.10/api/v3/groups/_Y6BL4FDQEemD69d9a0uLJQ)

**Example Input:** A modified GroupApiDTO. In this case, the expVal parameter has been modified.

```

{
  "isStatic": false,
  "displayName": "Dallas-Host",
  "memberUuidList": [],
  "criteriaList": [
    {
      "expType": "EQ",
      "expVal": "hp*change",
      "filterType": "pmsByName",
      "caseSensitive": false
    }
  ],
  "groupType": "PhysicalMachine",
  "logicalOperator": "AND"
}

```

**Response:** The full GroupApiDTO reflecting your changes:

```

{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/groups/_Y6BL4FDQEemD69d9a0uLJQ?include_aspects=false"
    }
  ],
  "uuid": "_Y6BL4FDQEemD69d9a0uLJQ",
  "displayName": "Dallas-Host",
  "className": "Group",
  "environmentType": "ONPREM",
  "entitiesCount": 0,
  "membersCount": 0,
  "groupType": "PhysicalMachine",
  "severity": "Normal",
  "isStatic": false,
  "logicalOperator": "AND",
  "criteriaList": [
    {
      "expVal": "hp*change",

```

```

    "expType": "EQ",
    "filterType": "pmsByName",
    "caseSensitive": false
  }
],
"activeEntitiesCount": 0
}

```

## Deleting a Group

To delete a user-created group, pass the UUID of the group in the URL of the request.

**Example:** DELETE [https://10.10.10.10/api/v3/groups/\\_vn\\_u0FJ0EemD69d9a0uLJQ](https://10.10.10.10/api/v3/groups/_vn_u0FJ0EemD69d9a0uLJQ)

**Response:** A response of 200 indicates successful deletion.

## Getting Actions Related to a Group

*Referenced Endpoint:* [Actions \(on page 1054\)](#)

Gets a list of actions relating to the entities in the specified group. To get a single action, include the UUID of the action in the request. This request takes the following parameters:

- **group\_Uuid**  
The UUID of the group whose actions will be returned.
- **cursor**  
When making subsequent calls to retrieve additional results, this is the cursor returned by the last call to this method.
- **limit**  
The maximum number of items to return. Must be a positive integer. If not set, the server will provide a default (20).
- **order\_by**  
The field to order the results by. [ *creation\_date*, *name*, *risk\_category*, *savings*, *severity* ].
- **ascending**  
Default: true. When false, results will be in descending order.

### Examples:

All actions: GET [https://10.10.10.10/api/v3/groups/421dd4ce-a4c1-231a-71e7-64fbf598bc65/actions?limit=50&order\\_by=creation\\_date&ascending=true](https://10.10.10.10/api/v3/groups/421dd4ce-a4c1-231a-71e7-64fbf598bc65/actions?limit=50&order_by=creation_date&ascending=true)

Single action: GET [https://10.10.10.10/api/v3/groups/421dd4ce-a4c1-231a-71e7-64fbf598bc65/actions/\\_pJg98EQaEemD69d9a0uLJQ](https://10.10.10.10/api/v3/groups/421dd4ce-a4c1-231a-71e7-64fbf598bc65/actions/_pJg98EQaEemD69d9a0uLJQ)

**Response:** A list of ActionApiDTOs related to the specified group:

```

[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/actions/_pJg98EQaEemD69d9a0uLJQ"
      },
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/actions/2500817580000"
      }
    ],
    "uuid": "_pJg98EQaEemD69d9a0uLJQ",
    "createTime": "2019-03-11T12:28:03-04:00",
  }
]

```

```

"actionType": "RIGHT_SIZE",
"actionState": "PENDING_ACCEPT",
"actionMode": "MANUAL",
"details": "Scale down Memory reservation for Virtual Machine 'AJ_Test' from 2 GB to 1 GB",
"importance": 0,
"target": {
  "uuid": "421dd4ce-a4c1-231a-71e7-64fbf598bc65",
  "displayName": "AJ_Test",
  "className": "VirtualMachine",
  "aspects": {
    "virtualMachineAspect": {
      "os": "CentOS 4/5/6/7 (64-bit)",
      "ip": [
        "10.10.10.107"
      ],
      "connectedNetworks": [
        {
          "uuid": "34f9f5364cd843aa1fe99900621ee3b51a7dc6e5",
          "displayName": "VM Network"
        }
      ],
      "numVCPUs": 1,
      "ebsOptimized": false
    }
  },
  "environmentType": "ONPREM"
},
"currentEntity": {
  "uuid": "_pJlPYUQaEemD69d9a0uLJQ",
  "className": "Mem"
},
"newEntity": {
  "uuid": "_pLCA40QaEemD69d9a0uLJQ",
  "className": "Mem",
  "aspects": {
    "virtualMachineAspect": {
      "os": "Linux (Free)",
      "ebsOptimized": false
    }
  }
},
"currentValue": "2097152.0",
"newValue": "1048576.0",
"resizeToValue": "1048576.0",
"risk": {
  "uuid": "_pL_qMEQaEemD69d9a0uLJQ",
  "subCategory": "Efficiency Improvement",
  "description": "Underutilized Memory reservation",
  "severity": "MINOR",
  "importance": 0
},
"currentLocation": {
  "uuid": "cdcd967d1e08d20936c3aa9a0879c635214c79ee",
  "displayName": "ACM",
  "className": "DataCenter"
},
"newLocation": {
  "uuid": "cdcd967d1e08d20936c3aa9a0879c635214c79ee",
  "displayName": "ACM",
  "className": "DataCenter"
},
"actionID": 2500817580000
},
{
  "links": [

```

```

    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/actions/_XdP4EEQ8EemD69d9a0uLJQ"
    },
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/actions/2501049335840"
    }
  ],
  "uuid": "_XdP4EEQ8EemD69d9a0uLJQ",
  "createTime": "2019-03-11T16:29:28-04:00",
  "actionType": "RIGHT_SIZE",
  "actionState": "PENDING_ACCEPT",
  "actionMode": "MANUAL",
  "details": "Remove VMem limit for VirtualMachine AJ_Test to maximize efficiency",
  "importance": 0,
  "target": {
    "uuid": "421dd4ce-a4c1-231a-71e7-64fbf598bc65",
    "displayName": "AJ_Test",
    "className": "VirtualMachine",
    "aspects": {
      "virtualMachineAspect": {
        "os": "CentOS 4/5/6/7 (64-bit)",
        "ip": [
          "10.10.10.107"
        ],
        "connectedNetworks": [
          {
            "uuid": "34f9f5364cd843aa1fe99900621ee3b51a7dc6e5",
            "displayName": "VM Network"
          }
        ]
      },
      "numVCPUs": 1,
      "ebsOptimized": false
    }
  },
  "environmentType": "ONPREM"
},
"currentEntity": {
  "uuid": "_XgP4EkQ8EemD69d9a0uLJQ",
  "className": "VMem"
},
"newEntity": {
  "uuid": "_Xnq_YUQ8EemD69d9a0uLJQ",
  "className": "VMem",
  "aspects": {
    "virtualMachineAspect": {
      "os": "Linux (Free)",
      "ebsOptimized": false
    }
  }
},
"currentValue": "2097152.0",
"newValue": "0.0",
"resizeToValue": "0.0",
"risk": {
  "uuid": "_XnuCsUQ8EemD69d9a0uLJQ",
  "subCategory": "Efficiency Improvement",
  "description": "VMem congestion in Virtual Machine 'AJ_Test'",
  "severity": "MAJOR",
  "reasonCommodity": "VMem",
  "importance": 0
},
"currentLocation": {
  "uuid": "cdcd967d1e08d20936c3aa9a0879c635214c79ee",

```

```

    "displayName": "ACM",
    "className": "DataCenter"
  },
  "newLocation": {
    "uuid": "cdcd967d1e08d20936c3aa9a0879c635214c79ee",
    "displayName": "ACM",
    "className": "DataCenter"
  },
  "actionID": 2501049335840
}
]

```

## Getting the Entities in a Group

Referenced Endpoint: [Entities \(on page 1085\)](#)

Gets all entities contained within a group.

**NOTE:** This request will not return the contents of nested groups. In order to see groups of groups, use the [groups/members](#) request.

**Example:** GET [https://10.10.10.10/api/v3/groups/\\_4L0PcE9SEemD69d9a0uLJQ/entities](https://10.10.10.10/api/v3/groups/_4L0PcE9SEemD69d9a0uLJQ/entities)

**Response:** A list of EntityApiDTOs representing the entities in the specified group.

```

[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/actions/_pJg98EQaEemD69d9a0uLJQ"
      },
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/actions/2500817580000"
      }
    ],
    "uuid": "_pJg98EQaEemD69d9a0uLJQ",
    "createTime": "2019-03-11T12:28:03-04:00",
    "actionType": "RIGHT_SIZE",
    "actionState": "PENDING_ACCEPT",
    "actionMode": "MANUAL",
    "details": "Scale down Memory reservation for Virtual Machine 'AJ_Test' from 2 GB to 1 GB",
    "importance": 0,
    "target": {
      "uuid": "421dd4ce-a4c1-231a-71e7-64fbf598bc65",
      "displayName": "AJ_Test",
      "className": "VirtualMachine",
      "aspects": {
        "virtualMachineAspect": {
          "os": "CentOS 4/5/6/7 (64-bit)",
          "ip": [
            "10.10.10.107"
          ],
          "connectedNetworks": [
            {
              "uuid": "34f9f5364cd843aa1fe99900621ee3b51a7dc6e5",
              "displayName": "VM Network"
            }
          ]
        },
        "numVCPUs": 1,
        "ebsOptimized": false
      }
    }
  }
]

```

```

    },
    "environmentType": "ONPREM"
  },
  "currentEntity": {
    "uuid": "_pJlPYUQaEemD69d9a0uLJQ",
    "className": "Mem"
  },
  "newEntity": {
    "uuid": "_pLCA40QaEemD69d9a0uLJQ",
    "className": "Mem",
    "aspects": {
      "virtualMachineAspect": {
        "os": "Linux (Free)",
        "ebsOptimized": false
      }
    }
  },
  "currentValue": "2097152.0",
  "newValue": "1048576.0",
  "resizeToValue": "1048576.0",
  "risk": {
    "uuid": "_pL_qMEQaEemD69d9a0uLJQ",
    "subCategory": "Efficiency Improvement",
    "description": "Underutilized Memory reservation",
    "severity": "MINOR",
    "importance": 0
  },
  "currentLocation": {
    "uuid": "cdcd967d1e08d20936c3aa9a0879c635214c79ee",
    "displayName": "ACM",
    "className": "DataCenter"
  },
  "newLocation": {
    "uuid": "cdcd967d1e08d20936c3aa9a0879c635214c79ee",
    "displayName": "ACM",
    "className": "DataCenter"
  },
  "actionID": 2500817580000
}
]

```

## Getting the Parent Groups of a Group

For a specified group, gets any group that the specified group belongs to.

**NOTE:** Workload Optimization Manager contains a default parent group for user-created groups called "My Groups". This group should not be modified or deleted.

This request takes the following parameters:

- **group\_Uuid**  
The UUID of the group whose actions will be returned.
- **path**  
Default: `false`. When `true`, this request returns the parent group, along with any groups traversed to obtain the parent group. For groups that are not nested, this returns the group whose ID you entered and its parent group.

**Example:** GET `https://10.10.10.10/api/v3/groups/_4L0PcE9SEemD69d9a0uLJQ/groups?path=true`

**Response:** A list of GroupApiDTOs representing the group and parent group.

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/groups/_S4k68yFvEd-S4dn3T4_SSA?include_aspects=false"
      }
    ],
    "uuid": "_S4k68yFvEd-S4dn3T4_SSA",
    "displayName": "My Groups",
    "className": "Group",
    "environmentType": "ONPREM",
    "entitiesCount": 1,
    "membersCount": 3,
    "groupType": "ServiceEntity",
    "severity": "Major",
    "isStatic": false,
    "logicalOperator": "AND",
    "activeEntitiesCount": 1
  },
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/groups/_4L0PcE9SEemD69d9a0uLJQ?include_aspects=false"
      }
    ],
    "uuid": "_4L0PcE9SEemD69d9a0uLJQ",
    "displayName": "Dallas-Dynamic",
    "className": "Group",
    "environmentType": "ONPREM",
    "entitiesCount": 1,
    "membersCount": 1,
    "groupType": "VirtualMachine",
    "severity": "Major",
    "isStatic": false,
    "logicalOperator": "AND",
    "criteriaList": [
      {
        "expVal": "AJ.*",
        "expType": "EQ",
        "filterType": "vmsByName",
        "caseSensitive": false
      }
    ],
    "activeEntitiesCount": 1
  }
]
```

## Getting the Members of a Group

Referenced Endpoint: [Entities \(on page 1085\)](#)

Gets all members of a group.

**NOTE:** This request returns nested groups and the member entities of each. To get only the *entities* in the specified group, use the `groups/entities` request.

**Example:** GET `https://10.10.10.10/api/v3/groups/_4L0PcE9SEemD69d9a0uLJQ/members`

**Response:** A list of `serviceEntityApiDTOs` representing the members of the group:



```
[
  {
    "links": [
      {
        "rel": "self",
        "href":
"https://10.10.10.10/api/v3/entities/183b37c68211668aecdc36eadcdce9110ebc58f85?include_aspects=false"
      }
    ],
    "uuid": "183b37c68211668aecdc36eadcdce9110ebc58f85",
    "displayName": "Olga",
    "className": "VirtualDataCenter",
    "priceIndex": 1,
    "state": "ACTIVE",
    "severity": "Normal",
    "discoveredBy": {
      "uuid": "_h3Km4Bs3EemMFrqlXNilyQ",
      "displayName": "vsphere-dc23.corp.vmturbo.com",
      "type": "vCenter"
    },
    "remoteId": "resgroup-96",
    "environmentType": "ONPREM"
  },
  {
    "links": [
      {
        "rel": "self",
        "href":
"https://10.10.10.10/api/v3/entities/2332ba0f9dc14c07f11adb38e12df43c4bc8ca56?include_aspects=false"
      }
    ],
    "uuid": "2332ba0f9dc14c07f11adb38e12df43c4bc8ca56",
    "displayName": "olga_do_not_touch_1",
    "className": "VirtualDataCenter",
    "priceIndex": 1,
    "state": "ACTIVE",
    "severity": "Normal",
    "discoveredBy": {
      "uuid": "_5kMqwNLnEeiJs9KWCzOdUQ",
      "displayName": "vsphere-dc1.dev.mycorp.com",
      "type": "vCenter"
    },
    "remoteId": "resgroup-1088",
    "environmentType": "ONPREM"
  },
  {
    "links": [
      {
        "rel": "self",
        "href":
"https://10.10.10.10/api/v3/entities/6668eb0940bf970d24eb13279b31a52f3c44a91f?include_aspects=false"
      }
    ],
    "uuid": "6668eb0940bf970d24eb13279b31a52f3c44a91f",
    "displayName": "Gilad",
    "className": "VirtualDataCenter",
    "priceIndex": 1,
    "state": "ACTIVE",
    "severity": "Normal",
    "discoveredBy": {
      "uuid": "_lj_tkH39EeiKy53b3GBglA",
      "displayName": "vsphere-dc5.dev.mycorp.com",
      "type": "vCenter"
    },
    "remoteId": "resgroup-1953",
  }
]
```

```

    "environmentType": "ONPREM"
  },
  {
    "links": [
      {
        "rel": "self",
        "href":
"https://10.10.10.10/api/v3/entities/20b9e0acf4c6f7d5b00f744d1dc954616095f1f2?include_aspects=false"
      }
    ],
    "uuid": "20b9e0acf4c6f7d5b00f744d1dc954616095f1f2",
    "displayName": "ACM",
    "className": "VirtualDataCenter",
    "priceIndex": 1,
    "state": "ACTIVE",
    "severity": "Normal",
    "discoveredBy": {
      "uuid": "_lj_tkH39EeiKy53b3GBglA",
      "displayName": "vsphere-dc5.dev.mycorp.com",
      "type": "vCenter"
    },
    "remoteId": "resgroup-v1946",
    "environmentType": "ONPREM"
  },
  {
    "links": [
      {
        "rel": "self",
        "href":
"https://10.10.10.10/api/v3/entities/56e6cfd2bc88ef5675df9dc3e06796ceb8b6e301?include_aspects=false"
      }
    ],
    "uuid": "56e6cfd2bc88ef5675df9dc3e06796ceb8b6e301",
    "displayName": "olga_do_not_touch_7",
    "className": "VirtualDataCenter",
    "priceIndex": 1,
    "state": "ACTIVE",
    "severity": "Normal",
    "discoveredBy": {
      "uuid": "_GRNtoNu0Eeilt9UDtI29QA",
      "displayName": "vsphere-dc7.dev.mycorp.com",
      "type": "vCenter"
    },
    "remoteId": "resgroup-1066",
    "environmentType": "ONPREM"
  }
]

```

## Getting Settings of a Group

Referenced Endpoint: [Settings \(on page 1251\)](#)

Gets both global and user-modified settings for the specified group. To get a single setting, pass the setting UUID as part of the request URL. This request takes the following parameters:

- `group_Uuid`  
The Uuid of the group whose settings will be returned
- `include_settingspolicies`  
Default: `false`. When `true`, returns the settings policies affecting the specified group, in addition to the settings.

**Example:** GET `https://10.10.10.10/api/v3/groups/_WvaGkOBjEeierZ9b1bxbmgg/settings?include_settingspolicies=false`

**Response:** A list of SettingsManagerApiDTOs representing the settings, or settings and settings policies for the specified group:

```
[
  {
    "uuid": "appsettingsmanager",
    "displayName": "Application Discovery",
    "category": "AppDiscovery",
    "settings": [
      {
        "uuid": "Username",
        "displayName": "Username",
        "value": "",
        "defaultValue": "",
        "valueType": "STRING",
        "entityType": "VirtualMachine",
        "sourceGroupName": "Global"
      },
      {
        "uuid": "Password",
        "displayName": "Password",
        "value": "",
        "defaultValue": "",
        "valueType": "STRING",
        "entityType": "VirtualMachine",
        "sourceGroupName": "Global"
      },
      ...
    ],
  },
  {
    "uuid": "controlmanager",
    "displayName": "Action Workflow",
    "category": "Automation",
    "settings": [
      {
        "uuid": "moveVMWorkflow",
        "displayName": "Move Workflow",
        "value": "",
        "defaultValue": "",
        "valueType": "STRING",
        "entityType": "VirtualMachine",
        "sourceGroupName": "Global"
      }
    ]
  }
  ...
]
```

## Editing a Specified Setting of a Group

*Referenced Endpoint:* [Settings \(on page 1251\)](#)

Edits a specified setting for the specified group. This request takes the following parameters:

- **group\_Uuid**  
The Uuid of the group whose setting will be edited
- **settingsManager\_Uuid**  
The Uuid of the settings manager whose setting will be edited
- **setting\_Uuid**  
The Uuid of the setting to change

**Example:** PUT [https://10.10.10.10/api/v3/groups/\\_WvaGkOObjEeierZ9b1bxmvgg/settings/appsettingsmanager/Retry\\_Interval](https://10.10.10.10/api/v3/groups/_WvaGkOObjEeierZ9b1bxmvgg/settings/appsettingsmanager/Retry_Interval)

**Example Input:**

The new value for the setting:

```
{
  "value": "61"
}
```

**Response:** A ServiceEntityApiDTO representing the specified setting, with your changed value(s):

```
{
  "uuid": "Retry_Interval",
  "displayName": "Retry Interval [mins]",
  "value": "61",
  "defaultValue": "60.0",
  "valueType": "NUMERIC",
  "min": 0,
  "max": 50000,
  "entityType": "VirtualMachine",
  "sourceGroupName": "A_Few_ACM_VMs"
}
```

## Getting Settings Policies of a Group

Referenced Endpoint: [Settings Policies \(on page 1255\)](#)

Gets the settings policies of the specified group.

**Example:**

**Response:**

## Getting Statistics of a Group

Referenced Endpoint: [Stats \(on page 1261\)](#)

Gets all statistics for the specified group:

**NOTE:**

When you retrieve statistics for a cluster, using the `/groups` endpoint will return the aggregated statistics for all applicable cluster entities. For individual stats per entity, use the `/stats` endpoint.

Some statistics are only valid for certain scopes. When you request given statistics for a scope that doesn't include them, the API does not return any data. For example, the `numVMs` statistic is valid in only the Market and Cluster scopes - the API omits `numVMs` data from the response when you query other scopes.

**Example:** [https://10.10.10.10/api/v3/groups/\\_WvaGkOObjEeierZ9b1bxmvgg/stats](https://10.10.10.10/api/v3/groups/_WvaGkOObjEeierZ9b1bxmvgg/stats)

**Response:** A list of StatSnapshotApiDTOs representing the statistics for the specified group:

```
[
  {
    "displayName": "A_Few_ACM_VMs",
    "date": "2019-03-31T17:11:35-04:00",
    "statistics": [
      {
```

```

    "displayName": "(multiple)",
    "name": "priceIndex",
    "values": {
      "max": 1.44,
      "min": 1.03,
      "avg": 1.19,
      "total": 4.77
    },
    "value": 1.19
  },
  {
    "displayName": "(multiple)",
    "name": "Q1VCPUs",
    "capacity": {
      "max": 20000,
      "min": 20000,
      "avg": 20000,
      "total": 60000
    },
    "reserved": {
      "max": 10000,
      "min": 10000,
      "avg": 10000,
      "total": 30000
    },
    "filters": [
      {
        "type": "relation",
        "value": "bought"
      }
    ],
    ...
  }
  ...
]
}

```

## Getting a Filtered List of Statistics of a Group

Referenced Endpoint: [Stats \(on page 1261\)](#)

Gets a filtered list of statistics for the specified group. For more information about creating a filtered list of statistics, including example POSTs and responses, see *Filtered Statistics* in the [Statistics Endpoint \(on page 1261\)](#)

**Example:** POST [https://10.10.10.10/api/v3/groups/\\_WvaGkOBjEeierZ9b1bxmagg/stats](https://10.10.10.10/api/v3/groups/_WvaGkOBjEeierZ9b1bxmagg/stats)

**Example input:**

```

{
  "endDate": "-1d",
  "startDate": "-1w",
  "statistics": [
    {
      "filters": [
        {
          "type": "relation",
          "value": "bought"
        }
      ]
    }
  ]
}

```

}

**Response:** A list of StatSnapshotApiDTOs representing the statistics for the specified group:

```
[
  {
    "displayName": "A_Few_ACM_VMs",
    "date": "2019-03-24T00:00:00-04:00",
    "statistics": [
      {
        "name": "Mem",
        "capacity": {
          "max": 134214448,
          "min": 134214448,
          "avg": 134214448,
          "total": 1073715580
        },
        "filters": [
          {
            "type": "relation",
            "value": "bought"
          }
        ],
        "units": "KB",
        "values": {
          "max": 2073084,
          "min": 679782.1,
          "avg": 1124840.4,
          "total": 4499361.5
        },
        "value": 1124840.4
      },
      {
        "name": "MemAllocation",
        "capacity": {
          "max": 504346624,
          "min": 504346624,
          "avg": 504346624,
          "total": 4034772990
        },
        "filters": [
          {
            "type": "relation",
            "value": "bought"
          }
        ],
        "units": "KB",
        "values": {
          "max": 2073084,
          "min": 679782.1,
          "avg": 1124840.4,
          "total": 4499361.5
        },
        "value": 1124840.4
      },
      {
        "name": "Q1VCPU",
        "capacity": {
          "max": 20000,
          "min": 20000,
          "avg": 20000,
          "total": 120000
        },
        "filters": [
```

```

    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "values": {
    "max": 90,
    "min": 14,
    "avg": 41.08,
    "total": 123.23
  },
  "value": 41.08
}
...
]
}
]

```

## Getting the Supply Chain of a Group

Referenced Endpoint: [Supply Chains \(on page 1278\)](#)

Using one or more of the following parameters, you can filter the supply chain that is returned by this request:

- `market_Uuid`  
The UUID of the market whose supply chain will be returned
- `types`  
The entity types whose supply chain will be returned. Choose from:
  - APPLICATION
  - APPLICATION\_SERVER
  - BUSINESS\_ACCOUNT
  - BUSINESS\_UNIT
  - CHASSIS
  - CLOUD\_SERVICE
  - CONTAINER
  - CONTAINER\_POD
  - DATABASE
  - DATABASE\_SERVER
  - DATACENTER
  - DISK\_ARRAY
  - IO\_MODULE
  - LOAD\_BALANCER
  - LOGICAL\_POOL
  - NETWORK
  - PHYSICAL\_MACHINE
  - STORAGE
  - STORAGE\_CONTROLLER
  - SWITCH
  - VIRTUAL\_APPLICATION

- VIRTUAL\_DATACENTER
- VIRTUAL\_MACHINE

- **entity\_states**

Only return entities in the specified states. Choose from:

- **ACTIVE:**  
Entity is actively consuming resources.
- **EVACUATED:**  
Entity is ready to suspend and will not participate in the market, but will not generate a **SUSPEND** action.

**NOTE:** This state replaces the **SUSPEND** state, and requires additional configuration to enable. Workload Optimization Manager does not recommend enabling this state.

- **FAILOVER:**  
This entity is reserved for failover and will not participate in the market.
- **IDLE:**  
Entity is powered off and not actively consuming market resources.
- **LAUNCH:**  
Entity is starting.
- **MAINTENANCE:**  
Entity is in maintenance mode.
- **NOT\_MONITORED:**  
Entity is not currently monitored by Workload Optimization Manager.
- **QUEUED:**  
Entity is in the process of changing from one state to another.

**NOTE:** This state is internal to Workload Optimization Manager and will not appear in the UI, but may appear in an API response if the call is executed at the precise moment the entity is changing state.

- **RESOURCE\_ALLOCATION:**  
Cloud entity is being created.
- **RESOURCE\_RELEASE:**  
Cloud Entity is being deleted.
- **SUSPEND:**  
Entity is suspended or the guest OS is in sleep, standby, or suspended state. The entity is not removed from the environment, but will not be used in market decisions. Based on market conditions, suspended entities can be started, re-adding them to the market.
- **SUSPEND\_PENDING:**  
Entity is making preparations to suspend, or is the next entity of its type to suspend.
- **TERMINATE\_PENDING:**  
Entity is in the process of being deleted.
- **UNKNOWN:**  
Workload Optimization Manager is unable to obtain the current state of the entity.  
This occurs when the entity is reported to the hypervisor as having a state of **DISCONNECTED**, **ORPHANED**, or **INVALID**.

- **environment\_type**



- Only return actions that affect entities in the specified environment type. [ CLOUD, HYBRID, ONPREM ].
- detail\_type  
The level of detail returned for each item in the returned supply chain. [ compact, entity, aspects ].
- health  
Return a small summary of the health of the returned supply chain.

**Example:** GET [https://10.10.10.10/api/v3/groups/\\_WvaGkOBjEeierZ9blbxmzg/supplychains?types=PhysicalMachine&entity\\_states=ACTIVE&entity\\_states=SUSPEND&entity\\_states=MAINTENANCE&envir](https://10.10.10.10/api/v3/groups/_WvaGkOBjEeierZ9blbxmzg/supplychains?types=PhysicalMachine&entity_states=ACTIVE&entity_states=SUSPEND&entity_states=MAINTENANCE&envir)

**Response:** A SupplychainApiDTO representing the supply chain of the specified group:

```

"seMap": {
  "PhysicalMachine": {
    "depth": 1,
    "entitiesCount": 3,
    "healthSummary": {
      "Minor": 1,
      "Normal": 2
    },
    "stateSummary": {
      "ACTIVE": 3
    },
    "connectedProviderTypes": [
      "DataCenter",
      "Storage"
    ],
    "instances": [
      "34313836-3333-5553-4537-33364e385146": {
        "links": [
          {
            "rel": "self",
            "href":
"https://10.10.10.10/api/v3/entities/34313836-3333-5553-4537-33364e385146?include_aspects=false"
          }
        ],
        "uuid": "34313836-3333-5553-4537-33364e385146",
        "displayName": "dc17-host-01.dev.mycorp.com",
        "className": "PhysicalMachine",
        "priceIndex": 3.2925103,
        "state": "ACTIVE",
        "severity": "Normal",
        "discoveredBy": {
          "uuid": "_yXCEIF6hEeiNCKdg4ZVvVQ",
          "displayName": "vsphere-dc17.dev.mycorp.com",
          "type": "vCenter"
        },
        "remoteId": "host-621",
        "environmentType": "ONPREM"
      },
      ...
    ]
  },
  ...
}

```

# Groups Endpoint Tips

## GroupBy Field Criteria

When using the POST requests to query actions and action statistics, you can use the `groupBy` parameter to organize the results. The valid values for this parameter differ by entity type:

**NOTE:**

When sending an inputDTO using this field, only the value is needed.

**Example:** "groupBy": "vmsByPMName "

```
{
  "VirtualMachine": {
    "criteria": [
      {
        "filterType": "vmsByName"
      },
      {
        "filterType": "vmsByPMName"
      },
      {
        "filterType": "vmsByStorage"
      },
      {
        "filterType": "vmsByNetwork"
      },
      {
        "filterType": "vmsByApplication"
      },
      {
        "filterType": "vmsByDatabaseServer"
      },
      {
        "filterType": "vmsByDatabaseServerVersion"
      },
      {
        "filterType": "vmsByDC"
      },
      {
        "filterType": "vmsByVDC"
      },
      {
        "filterType": "vmsByDCnested"
      },
      {
        "filterType": "vmsByNumCPUs"
      },
      {
        "filterType": "vmsByMem"
      },
      {
        "filterType": "vmsByGuestName"
      },
      {
        "filterType": "vmsByAltName"
      },
      {
        "filterType": "vmsByClusterName"
      },
    ],
  },
}
```

```

    {
      "filterType": "vmsByDiskArrayName"
    },
    {
      "filterType": "vmsByLogicalPoolName"
    },
    {
      "filterType": "vmsByProfileName"
    },
    {
      "filterType": "vmsByTag"
    },
    {
      "filterType": "vmsByState"
    },
    {
      "filterType": "vmsByBusinessAccountUuid"
    },
    {
      "filterType": "vmsByResourceGroupUuid"
    }
  ]
},
"VirtualDataCenter": {
  "criteria": [
    {
      "filterType": "vdcsByName"
    },
    {
      "filterType": "vdcsByVDCName"
    },
    {
      "filterType": "vdcsByTag"
    },
    {
      "filterType": "vdcsByState"
    }
  ]
},
"PhysicalMachine": {
  "criteria": [
    {
      "filterType": "pmsByName"
    },
    {
      "filterType": "pmsByStorage"
    },
    {
      "filterType": "pmsByNetwork"
    },
    {
      "filterType": "pmsBySwitch"
    },
    {
      "filterType": "pmsByNumVms"
    },
    {
      "filterType": "pmsByDC"
    },
    {
      "filterType": "pmsByMem"
    },
    {
      "filterType": "pmsByNumCPUs"
    }
  ],

```

```

    {
      "filterType": "pmsByVendorName"
    },
    {
      "filterType": "pmsByCPUModel"
    },
    {
      "filterType": "pmsByModel"
    },
    {
      "filterType": "pmsByTimezone"
    },
    {
      "filterType": "pmsByClusterName"
    },
    {
      "filterType": "pmsByTag"
    },
    {
      "filterType": "pmsByState"
    }
  ]
},
"Storage": {
  "criteria": [
    {
      "filterType": "storageByName"
    },
    {
      "filterType": "storageByTag"
    },
    {
      "filterType": "storageByVMs"
    },
    {
      "filterType": "storageByDC"
    },
    {
      "filterType": "storageByPMCluster"
    },
    {
      "filterType": "storageByState"
    }
  ]
},
"Application": {
  "criteria": [
    {
      "filterType": "appsByName"
    },
    {
      "filterType": "appsByTag"
    }
  ]
},
"ApplicationComponent": {
  "criteria": [
    {
      "filterType": "appSrvsByName"
    }
  ]
},
"WebServer": {
  "criteria": [
    {

```

```

    "filterType": "wbSrvsByName"
  }
]
},
"BusinessApplication": {
  "criteria": [
    {
      "filterType": "busAppsByName"
    }
  ]
},
"Database": {
  "criteria": [
    {
      "filterType": "databaseByName"
    },
    {
      "filterType": "databaseByTag"
    },
    {
      "filterType": "databaseByBusinessAccountUuid"
    },
    {
      "filterType": "databaseByResourceGroupUuid"
    }
  ]
},
"DatabaseServer": {
  "criteria": [
    {
      "filterType": "databaseServerByName"
    },
    {
      "filterType": "databaseServerByTag"
    },
    {
      "filterType": "databaseServerByBusinessAccountUuid"
    },
    {
      "filterType": "databaseServerByEngine"
    },
    {
      "filterType": "databaseServerByEdition"
    },
    {
      "filterType": "databaseServerByVersion"
    }
  ]
},
"VirtualApplication": {
  "criteria": [
    {
      "filterType": "vapappsByName"
    }
  ]
},
"Cluster": {
  "criteria": [
    {
      "filterType": "clustersByName"
    },
    {
      "filterType": "clustersByTag"
    }
  ]
}

```

```
},
"DataCenter":{
  "criteria":[
    {
      "filterType":"datacentersByName"
    },
    {
      "filterType":"datacentersByTag"
    }
  ]
},
"Group":{
  "criteria":[
    {
      "filterType":"groupsByName"
    },
    {
      "filterType":"groupsByTargetName"
    }
  ]
},
"StorageCluster":{
  "criteria":[
    {
      "filterType":"storageClustersByName"
    }
  ]
},
"DiskArray":{
  "criteria":[
    {
      "filterType":"diskarrayByName"
    }
  ]
},
"Zone":{
  "criteria":[
    {
      "filterType":"zonsByName"
    }
  ]
},
"Region":{
  "criteria":[
    {
      "filterType":"regsByName"
    }
  ]
},
"Network":{
  "criteria":[
    {
      "filterType":"netsByName"
    }
  ]
},
"LoadBalancer":{
  "criteria":[
    {
      "filterType":"lbsByName"
    }
  ]
},
"Chassis":{
  "criteria":[
```

```

    {
      "filterType": "chasByName"
    }
  ]
},
"IOModule": {
  "criteria": [
    {
      "filterType": "ioModuleByName"
    }
  ]
},
"StorageController": {
  "criteria": [
    {
      "filterType": "storagecontrollerByName"
    }
  ]
},
"DPod": {
  "criteria": [
    {
      "filterType": "dpodByName"
    }
  ]
},
"VPod": {
  "criteria": [
    {
      "filterType": "vpodByName"
    }
  ]
},
"LogicalPool": {
  "criteria": [
    {
      "filterType": "logicalPoolByName"
    }
  ]
},
"Switch": {
  "criteria": [
    {
      "filterType": "switchByName"
    }
  ]
},
"Container": {
  "criteria": [
    {
      "filterType": "containersByName"
    },
    {
      "filterType": "containersByVMName"
    }
  ]
},
"ContainerPod": {
  "criteria": [
    {
      "filterType": "containerpodsByName"
    },
    {
      "filterType": "containerpodsByVMName"
    }
  ]
}

```

```
]
},
"ServiceEntity":{
  "criteria":[
    {
      "filterType":"workloadByBusinessAccountUuid"
    },
    {
      "filterType":"workloadByResourceGroupUuid"
    }
  ]
},
"Workload":{
  "criteria":[
    {
      "filterType":"workloadByBusinessAccountUuid"
    },
    {
      "filterType":"workloadByResourceGroupUuid"
    }
  ]
},
"ResourceGroup":{
  "criteria":[
    {
      "filterType":"resourceGroupByName"
    },
    {
      "filterType":"resourceGroupByUuid"
    },
    {
      "filterType":"resourceGroupByBusinessAccountUuid"
    },
    {
      "filterType":"resourceGroupByTag"
    }
  ]
},
"BusinessAccount":{
  "criteria":[
    {
      "filterType":"businessAccountByName"
    },
    {
      "filterType":"businessAccountByUuid"
    },
    {
      "filterType":"subBusinessAccountOfUuid"
    },
    {
      "filterType":"businessAccountValidationStatus"
    },
    {
      "filterType":"businessAccountTargetName"
    },
    {
      "filterType":"businessAccountCloudProvider"
    }
  ]
},
"BillingFamily":{
  "criteria":[
    {
      "filterType":"billingFamilyByName"
    }
  ]
}
```



```

    ]
  },
  "ViewPod":{
    "criteria":[
      {
        "filterType":"viewPodByName"
      }
    ]
  },
  "DesktopPool":{
    "criteria":[
      {
        "filterType":"desktopPoolByName"
      },
      {
        "filterType":"desktopPoolByViewPod"
      }
    ]
  },
  "BusinessUser":{
    "criteria":[
      {
        "filterType":"businessUserByName"
      },
      {
        "filterType":"businessUserByDesktopPool"
      }
    ]
  }
}

```

## Licenses Endpoint

A product license determines the product features you can use, and the number of workloads that you can manage with Workload Optimization Manager. To increase the number of workloads you can manage, you can add additional licenses to your Workload Optimization Manager installation. Note that if you use multiple licenses, they must all support the same feature set.

In all circumstances, you should contact your sales representative to make sure that you get the correct license, and that you know how to install it properly.

Using the licenses endpoint, you can:

- Get a license summary
- Get a list of licenses currently added to your Workload Optimization Manager appliance
- Add a license
- Delete a license

## Licenses Requests

### Getting Licenses

Gets a list of licenses. For instances with multiple licenses, the `licenses/summary` request will return a summed total of licensed workload. For example, if you have two licenses for 10,000 workloads each, the `/licenses` request will return both LicenseApiDTOs in a list. The `/licenses/summary` call will return a single summed LicenseApiDTO, which will state that you have capacity for 20,000 workloads.

**Examples:**

- **List of Licenses:** GET `https://10.10.10.10/api/v3/licenses`
- **License Summary:** GET `https://10.10.10.10/api/v3/licenses/summary`

## Adding a License

Adds a license to your Workload Optimization Manager installation. You may optionally specify the `dryRun` parameter which, when set to true, will validate the license file but not apply it to the appliance.

**NOTE:**

This request requires a multipart file as input. Due to this requirement, this request cannot be executed directly from the Swagger.

**Example:** POST `https://10.10.10.10/api/v3/licenses?file=%5Bobject%20File%5D&dryRun=true`

## Deleting a License

Removes the specified license from your Workload Optimization Manager installation. Deleting a license may reduce your licensed workload capacity below your current usage. In this case, you will be unable to add more targets until more workload capacity is available.

**Example:** DELETE `https://10.10.10.10/api/v3/licenses/_I_WVcJtWEeiGEs_doVlDOW`

## Logs Requests

The logs endpoint is not implemented at this time.

## Markets Endpoint

Workload Optimization Manager uses market-based analysis to perform workload management. To do this, it constructs a model of your environment, representing each entity as a buyer and seller in a market. You can access this model via a named market resource. There are two types of markets:

- **Real-Time Market**

The real-time market performs analysis and workload management on your environment. You can use the real-time market to access entities and get current or historical data about them.

The `displayName` of the real-time market is `Market`. This market should always be in the `RUNNING` state. You should not attempt to use the API to stop this market.

Workload Optimization Manager performs discovery to populate the topology it manages (the collection of entities in the real-time market). For this reason, you should never use the API add or delete entities in the real-time market.

- **Plan Market**

A plan market begins as a snapshot of the real-time market. You POST a scenario to the real-time market, and Workload Optimization Manager makes a copy of the real-time market to create a plan market. This plan market is just like the real-time market, except for any changes that were declared in the scenario. For example, if the scenario declares a scope for the plan, then the plan market only contains entities that are within that scope.

Workload Optimization Manager runs economic cycles (buy/sell cycles) against this plan market until there are no more meaningful improvements to be made. At this point the plan run is completed.

Note that once Workload Optimization Manager creates the plan market, that market stays in memory until you delete it. Also note that you can later apply a scenario to the plan market. This is how you run a plan on a plan. The logic flow is the same, and Workload Optimization Manager creates yet another plan market to run the analysis.

This endpoint contains references to start and end times for certain operations. For more information, including valid time formats, see [Time in the Workload Optimization Manager API \(on page 1042\)](#)

Using the markets endpoint of the Workload Optimization Manager API, you can:

- Get a list of markets
- Save or Stop a plan market
- Delete a plan market
- See unplaced entities in a plan market
- Get filtered and unfiltered lists of actions, entities, notifications, policies, reservations, and statistics for a particular market
- Get, edit, and delete placement policies in the real-time market

## Determining the Status of the Main Market

After restarting the Workload Optimization Manager instance, the UI and API may be available before the real-time market has finished initializing and loading the topology of your environment. To check market status, execute the `GET /markets/market_uuid` request with a market UUID of `Market`.

If information about the market is returned, it has initialized. If the real-time market is not initialized, the following response will be returned:

```
{
  "type":400,
  "exception":"com.vmturbo.api.exceptions.OperationFailedException: Infrastructure is not controlled yet.
  Could not get market.",
  "message":"Infrastructure is not controlled yet. Could not get market."
}
```

## Markets Requests

### Getting a List of Markets

Returns all the Markets currently stored on your Workload Optimization Manager appliance. To get the details of a single market, include the UUID of the market in the request.

**NOTE:**

One market will have the `displayName` of `Market`. This market is the real-time market. You should not add nor delete entities directly to this market using the API, nor should you attempt to execute a `STOP` action on this market.

**Examples:**

- All Markets: `GET https://10.10.10.10/api/v3/markets`
- Single Market: `GET https://10.10.10.10/api/v3/markets/_0x30YUg1Ed-gHc4L513yOA`

**Response:** A list of `MarketApiDTOs` representing the markets on your appliance.

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/markets/_0x30YUg1Ed-gHc4L513yOA"
      }
    ]
  }
]
```

```

"uuid": "_0x30YUg1Ed-gHc4L513yOA",
"displayName": "Market",
"className": "Market",
"state": "RUNNING",
"unplacedEntities": false,
"environmentType": "HYBRID"
},
...
]

```

## Stopping or Saving Plan Markets

For troubleshooting, you may need to stop or save a plan market that is taking a long time to run, or does not seem to complete. These operations should never be used on the real-time market. Note that a manually-stopped plan market may have incomplete data.

This request takes the following parameters:

- **market\_Uuid**  
The UUID of the market that will be stopped or saved.
- **operation**  
The operation to perform on the market. [ stop, save ]

**Example:** POST [https://10.10.10.10/api/v3/markets/\\_NO8\\_sCi\\_EemDHtuQzfdzxw?operation=stop](https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw?operation=stop)

**Response:** The MarketApiDTO of the specified market, showing its state as STOPPING.

```

{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw"
    },
    {
      "rel": "Market notifications",
      "href": "https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw/notifications"
    },
    {
      "rel": "Market actions",
      "href": "https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw/actions?ascending=true"
    },
    {
      "rel": "To Entities",
      "href": "https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw/entities"
    },
    {
      "rel": "To Constraints",
      "href": "https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw/policies"
    },
    {
      "rel": "To Reservations",
      "href": "https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw/reservations"
    },
    {
      "rel": "To Statistics",
      "href": "https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw/stats"
    },
    {
      "rel": "To Unplaced Entities",
      "href": "https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw/unplacedentities"
    }
  ]
}

```

```

    "rel": "To Market List",
    "href": "https://10.10.10.10/api/v3/markets"
  }
],
"uuid": "_NO8_sCi_EemDHtuQzfdzxw",
"displayname": "ADD_WORKLOAD_administrator_1549313730114",
"className": "Market",
"state": "STOPPING",
"scenario": {
  "uuid": "2452690315520",
  "displayname": "Add Workload 1",
  "owners": [],
  "type": "ADD_WORKLOAD"
},
"unplacedEntities": false,
"runDate": "2019-02-04T15:55:30-05:00",
"environmentType": "ONPREM"
}

```

## Deleting a Plan Market

Deleting a plan market removes the market entity along with all the topological links, such as actions, notifications, entities, policies and reservations. This operation is permanent. To delete a plan market, pass the UUID of the market in the request.

This request takes the following parameters:

**market\_Uuid**

The UUID of the market that will be deleted.

**Example:** DELETE [https://10.10.10.10/api/v3/markets/\\_NO8\\_sCi\\_EemDHtuQzfdzxw](https://10.10.10.10/api/v3/markets/_NO8_sCi_EemDHtuQzfdzxw)

**Response:** The MarketApiDTO of the specified market, showing its state as DELETING.

```

{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/markets/2452692215536"
    }
  ],
  "uuid": "2452692215536",
  "displayname": "ADD_WORKLOAD_administrator_1549313730114",
  "className": "Market",
  "state": "DELETING",
  "scenario": {
    "uuid": "2452692204928",
    "displayname": "Add Workload 1",
    "owners": [
      {
        "links": [
          {
            "rel": "self",
            "href": "https://10.10.10.10/api/v3/users/_4T_7kwY-Ed-WUKbEYSVIDw"
          }
        ],
        "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
        "displayname": "Administrator User",
        "username": "administrator",
        "roleUuid": "_4UAioQY-Ed-WUKbEYSVIDw",
        "roleName": "administrator",
        "loginProvider": "Local",
        "type": "DedicatedCustomer"
      }
    ]
  }
}

```

```

    "showSharedUserSC":false
  }
],
"type":"ADD_WORKLOAD"
},
"saved":true,
"unplacedEntities":false,
"runDate":"2019-02-04T15:55:30-05:00",
"runCompleteDate":"2019-02-04T15:57:26-05:00",
"environmentType":"ONPREM"
}

```

## Getting a Filtered List of Actions for a Market

Referenced Endpoint: [Actions \(on page 1054\)](#)

Gets a list of actions, given a market UUID and filtered by an ActionApilnputDTO using one or more of the following criteria:

- **actionModelList**
  - **DISABLED:**  
Do not recommend or perform the action. When you disable an action, the user interface will no longer display actions of that type.
  - **RECOMMENDED:**  
Recommend the action so a user can execute it via the given hypervisor or by other external means
  - **MANUAL:**  
Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface or an /actions API request.
  - **AUTOMATED:**  
You have directed Workload Optimization Manager to execute the action automatically.
  - **COLLECTION (UNUSED):**  
Legacy action mode, no longer used.
- **actionStateList**
  - **DISABLED:**  
An action whose policy has been disabled.
  - **RECOMMEND:**  
An action that cannot be automated due to policy settings or must be executed outside the system, such as the purchase of hardware.
  - **PENDING\_ACCEPT:**  
When the action mode is set to manual, a recommended action that has not been accepted or cleared.
  - **ACCEPTED:**  
An action that has been accepted, but is not yet in progress.
  - **IN\_PROGRESS:**  
An action that is being executed.
  - **SUCCEEDED:**  
An action that was accepted and completed successfully.
  - **FAILED:**  
An action that was accepted and did not complete successfully.
  - **REJECTED:**  
When the action mode is set to manual, an action that has been rejected by the user.

- CLEARED:  
When the action mode is set to manual, an action that is no longer recommended by the market.
- ACCOUNTING:  
For cloud entities, an action to resize in order to use a different instance template.
- QUEUED:  
When more than 10 actions are to be executed for a single target, Workload Optimization Manager will place the 11th and all subsequent actions into a QUEUED state, and they will execute as the previous actions complete.
- **actionTypeList**
  - START:  
Start an entity, and add it to the Workload Optimization Manager market.
  - MOVE:  
Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.
  - SUSPEND:  
Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.
  - ADD\_PROVIDER:  
This is equivalent to the *START* action, but for storage entities.
  - CHANGE:  
Move a virtual machine's storage between datastores.
  - PROVISION:  
Add capacity to your environment.
  - RECONFIGURE:  
Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a RECONFIGURE action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.
  - DELETE:  
This is equivalent to the *SUSPEND* action, but for storage entities.
  - RESERVE\_ON\_PM:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.
  - RESERVE\_ON\_DS:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.
  - RESIZE\_FOR\_EFFICIENCY:  
A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.
  - RESIZE\_FOR\_PERFORMANCE:  
A resize that increases the capacity of a commodity, such as vCPU, or vMEM.
- **cleared**  
Default: `false`.  
When `true`, actions that were removed from the action list before being executed will be returned.
- **costType**
  - *Saving*  
An action that will decrease cloud spending.

- Investment  
An action that will increase cloud spending.
- cumulative  
Default: `false`.  
When `true`, shows the savings for each action in a scope as a cumulative total, rather than showing the savings for individual actions.
- environmentType
  - ONPREM:  
Returns only actions related to entities that are part of your on-prem environment.
  - CLOUD:  
Returns only actions related to entities that are part of your cloud environment.
- groupBy  
You may group the actions returned by the following criteria: [ `actionModes`, `actionStates`, `actionTypes`, `risk`, `riskSeverity`, `riskSubCategory` ]
- hasReservedInstance  
Default: `false`.  
When `true`, only actions that are related to reserved instances will be returned.
- relatedEntityTypes  
Returns only actions related to entities of these types within the scope. For example, if your scope is a virtual datacenter and you specify `VirtualMachine` as a related entity type, the request will include only those actions related to VMs in the specified virtual datacenter.  
  
Choose from the following entity types: [ `Datacenter`, `PhysicalMachine`, `VirtualMachine`, `Storage`, `Application`, `Chassis`, `DiskArray`, `IOModule`, `StorageControl`, `Switch`, `VirtualDataCenter`, `VPod`, `DPod`, `Container`, `Database`, `DatabaseServerContainer`, `LogicalPool` ]
- riskSeverityList  
Returns only actions of the given severities: [ `Unknown`, `Normal`, `Minor`, `Major`, `Critical` ]
- riskSubCategoryList
- returns only actions of the given subcategories: [ `Performance Assurance`, `Efficiency Improvement`, `Prevention`, `Compliance` ]

This request takes the following parameters:

- market\_Uuid  
The UUID of the market whose actions will be returned.
- cursor  
When making subsequent calls to retrieve additional results, this is the cursor returned by the last call to this method.
- limit  
The maximum number of items to return. Must be a positive integer. If not set, the server will provide a default (20).
- order\_by  
The field to order the results by. [ `creation_date`, `disruptiveness`, `file_size`, `idleness`, `name`, `reversibility`, `risk_category`, `savings`, `severity` ].
- ascending  
Default: `true`. When `false`, results will be in descending order.

**Example:** POST `https://10.10.10.10/api/v3/markets/Market/actions?order_by=severity&ascending=true`



**Example input:** In this example, a list of actions that meet the following criteria will be returned and grouped by the `actionMode` of the action, in order of severity:

- Is in state `PENDING_ACCEPT`
- Is part of an on-prem environment
- Is an action for a virtual machine
- Is an action generated by the Workload Optimization Manager real-time market

```
{
  "actionInput": {
    "actionStateList": [
      "PENDING_ACCEPT"
    ],
    "environmentType": "ONPREM",
    "groupBy": [
      "actionModes"
    ]
  },
  "relatedType": "VirtualMachine",
  "scopes": [
    "Market"
  ]
}
```

**Response:** `ActionApiDTOs` meeting the specified criteria.

```
{
  ..
  "uuid": "_qFuM8CiOEemDHtuQzfdzxw",
  "createTime": "2019-02-04T10:07:58-05:00",
  "actionType": "RIGHT_SIZE",
  "actionState": "PENDING_ACCEPT",
  "actionMode": "MANUAL",
  "details": "Scale VirtualMachine 8f0e3136-b259-43e5-41f8-0d2c64c62acc from Standard_B2ms to Standard_E2s_v3",
  "importance": 0,
  ...
}
```

## Getting Statistics for a Filtered List of Actions for a Market

*Referenced Endpoint:* [Actions \(on page 1054\)](#)

*Referenced Endpoint:* [Stats \(on page 1261\)](#)

Gets a list of statistics for a filtered list of actions. Statistics returned include the number of actions, total savings/investment, and the number of entities affected by the actions. In addition to the Market UUID, provide an `ActionApiInputDTO` using one or more of the following criteria:

- `actionModelList`
  - `DISABLED`:  
Do not recommend or perform the action. When you disable an action, the user interface will no longer display actions of that type.
  - `RECOMMENDED`:  
Recommend the action so a user can execute it via the given hypervisor or by other external means
  - `MANUAL`:  
Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface or an `/actions` API request.

- AUTOMATED:  
You have directed Workload Optimization Manager to execute the action automatically.
- COLLECTION (**UNUSED**):  
Legacy action mode, no longer used.
- actionStateList
  - DISABLED:  
An action whose policy has been disabled.
  - RECOMMEND:  
An action that cannot be automated due to policy settings or must be executed outside the system, such as the purchase of hardware.
  - PENDING\_ACCEPT:  
When the action mode is set to manual, a recommended action that has not been accepted or cleared.
  - ACCEPTED:  
An action that has been accepted, but is not yet in progress.
  - IN\_PROGRESS:  
An action that is being executed.
  - SUCCEEDED:  
An action that was accepted and completed successfully.
  - FAILED:  
An action that was accepted and did not complete successfully.
  - REJECTED:  
When the action mode is set to manual, an action that has been rejected by the user.
  - CLEARED:  
When the action mode is set to manual, an action that is no longer recommended by the market.
  - ACCOUNTING:  
For cloud entities, an action to resize in order to use a different instance template.
  - QUEUED:  
When more than 10 actions are to be executed for a single target, Workload Optimization Manager will place the 11th and all subsequent actions into a QUEUED state, and they will execute as the previous actions complete.
- actionTypesList
  - START:  
Start an entity, and add it to the Workload Optimization Manager market.
  - MOVE:  
Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.
  - SUSPEND:  
Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.
  - ADD\_PROVIDER:  
This is equivalent to the START action, but for storage entities.
  - CHANGE:  
Move a virtual machine's storage between datastores.
  - PROVISION:

Add capacity to your environment.

- RECONFIGURE:

Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a RECONFIGURE action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.

- DELETE:

This is equivalent to the SUSPEND action, but for storage entities.

- RESERVE\_ON\_PM:

When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.

- RESERVE\_ON\_DS:

When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.

- RESIZE\_FOR\_EFFICIENCY:

A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.

- RESIZE\_FOR\_PERFORMANCE:

A resize that increases the capacity of a commodity, such as vCPU, or vMEM.

- cleared

Default: `false`.

When `true`, actions that were removed from the action list before being executed will be returned.

- costType

- Saving

An action that will decrease cloud spending.

- Investment

An action that will increase cloud spending.

- cumulative

Default: `false`.

When `true`, shows the savings for each action in a scope as a cumulative total, rather than showing the savings for individual actions.

- environmentType

- ONPREM:

Returns only actions related to entities that are part of your on-prem environment.

- CLOUD:

Returns only actions related to entities that are part of your cloud environment.

- groupBy

You may group the actions returned by the following criteria: [`actionModes`, `actionStates`, `actionTypes`, `risk`, `riskSeverity`, `riskSubCategory`]

- hasReservedInstance

Default: `false`.

When `true`, only actions that are related to reserved instances will be returned.

- relatedEntityTypes

Returns only actions related to entities of these types within the scope. For example, if your scope is a virtual datacenter and you specify `VirtualMachine` as a related entity type, the request will include only those actions related to VMs in the specified virtual datacenter.

Choose from the following entity types: [`Datacenter`, `PhysicalMachine`, `VirtualMachine`, `Storage`, `Application`, `Chassis`, `DiskArray`, `IOModule`, `StorageControl`, `Switch`,

VirtualDataCenter, VPod, DPod, Container, Database, DatabaseServerContainer, LogicalPool ]

- riskSeverityList  
Returns only actions of the given severities: [ Unknown, Normal, Minor, Major, Critical ]
- riskSubCategoryList
- returns only actions of the given subcategories: [ Performance Assurance, Efficiency Improvement, Prevention, Compliance ]

**Example:** POST `https://10.10.10.10/api/v3/markets/Market/actions/stats`

**Example input:** In this example, a list of actions that meet the following criteria will be returned and grouped by the `actionMode` of the action, in order of severity:

- Is in state `PENDING_ACCEPT`
- Is part of an on-prem environment
- Is an action for a virtual machine
- Is an action generated by the Workload Optimization Manager real-time market

```
{
  "actionInput": {
    "actionStateList": [
      "PENDING_ACCEPT"
    ],
    "environmentType": "ONPREM",
    "groupBy": [
      "actionModes"
    ]
  },
  "relatedType": "VirtualMachine",
  "scopes": [
    "Market"
  ]
}
```

**Response:** A list of `StatSnapshotApiDTO` containing statistics about the filtered actions.

```
[
  {
    "date": "2019-02-05T14:40:08-05:00",
    "statistics": [
      {
        "name": "numActions",
        "values": {
          "max": 268,
          "min": 268,
          "avg": 268,
          "total": 268
        },
        "value": 268
      },
      {
        "name": "costPrice",
        "filters": [
          {
            "type": "property",
            "value": "savings"
          }
        ],
        "units": "$",
        "values": {
          "max": 24100,
```

```

    "min":24100,
    "avg":24100,
    "total":24100
  },
  "value":24100
},
...
]
}
]

```

## Getting All Entities Within a Market

*Referenced Endpoint:* [Entities \(on page 1085\)](#)

Gets a list of all entities in the specified market. This request may be used to retrieve a list of entities used in a plan market.

**Example:** GET <https://10.10.10.10/api/v3/markets/2452692215536/entities>

**Response:** A list of `ServiceEntityApiDTOs`, representing the entities in the market. In this case, note that there is an attribute entitled `realtimeMarketReference` because these are entities from a plan market.

```

[
  {
    "links":[
      {
        "rel":"self",
        "href":"https://10.10.10.10/api/v3/entities/_QQVtEyi_EemDHtuQzfdzxw?include_aspects=false"
      }
    ],
    "uuid": "_QQVtEyi_EemDHtuQzfdzxw",
    "displayName": "osp-master-2",
    "className": "VirtualMachine",
    "priceIndex": 3.6063216,
    "state": "ACTIVE",
    "severity": "Normal",
    "realtimeMarketReference": {
      "uuid": "42000c5d-9ae5-44f0-252c-daabbb423a86"
    },
    "environmentType": "ONPREM"
  },
  ...
]

```

## Getting Statistics of Entities Within a Market

*Referenced Endpoint:* [Stats \(on page 1261\)](#)

*Referenced Endpoint:* [Entities \(on page 1085\)](#)

Gets statistics related to entities in a specified market. For example, this request may be used to see the final calculated statistics for entities in a plan market. For more information about creating a filtered list of statistics, including example POSTS and responses, see *Filtered Statistics* in the [Statistics Endpoint \(on page 1261\)](#).

## Getting Statistics of a Specified Group of Entities Within a Market

*Referenced Endpoint:* [Stats \(on page 1261\)](#)

*Referenced Endpoint:* [Groups \(on page 1112\)](#)

Referenced Endpoint: [Entities \(on page 1085\)](#)

Gets statistics related to a specific group of entities in a specified market. For example, this request may be used to see the final calculated statistics for a group of hosts in a plan market. For more information about creating a filtered list of statistics, including example POSTs and responses, see [Filtered Statistics](#) in the [Statistics Endpoint \(on page 1261\)](#).

## Getting Policies for a Market

Referenced Endpoint: [Policies \(on page 1175\)](#)

Returns a list of all current policies affecting a specified market. For a plan market, this is a list of policies that you created, enabled, disabled, or changed in the plan configuration. For the real-time market, this is a list of policies currently available on your appliance. To get a single policy, include the UUID of the policy in the request.

### Examples:

- All policies: GET `https://10.10.10.10/api/v3/markets/2481646239616/policies`

- One policy:

```
GET https://10.10.10.10/api/v3/markets/2481646239616/policies/_z3LKSTk0EemeycL7hWgJNw
```

**Response:** A list of `PolicyApiDTOs` representing the policies requested.

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/policies/_z3LxVzk0EemeycL7hWgJNw"
      }
    ],
    "uuid": "_z3LxVzk0EemeycL7hWgJNw",
    "displayName": "DalTestPolMerge",
    "type": "MERGE",
    "name": "DalTestPolMerge",
    "enabled": true,
    "commodityType": "ClusterCommodity",
    "mergeType": "Cluster",
    "mergeGroups": [
      {
        "uuid": "91ff08749fd278925d73b61b0f0f69d79c99fc3a",
        "displayName": "PMS_Beta DC6\\Cluster-1",
        "className": "Group",
        "groupType": "PhysicalMachine",
        "isStatic": true,
        "logicalOperator": "AND"
      },
      {
        "uuid": "8c17d8e79c3db85ed5d3868de622cb89187849ce",
        "displayName": "PMS_Beta DC6\\Cluster-2",
        "className": "Group",
        "groupType": "PhysicalMachine",
        "isStatic": true,
        "logicalOperator": "AND"
      }
    ]
  },
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/policies/_z3LKSTk0EemeycL7hWgJNw"
      }
    ]
  }
]
```

```

"uuid": "_z3LKSTk0EemeycL7hWgJNw",
"displayName": "CommSegmentation/SegmentManager__4T_7kwY-Ed-WUKbEYSVIDw_1551123454966",
"type": "MUST_RUN_TOGETHER",
"name": "CommSegmentation/SegmentManager__4T_7kwY-Ed-WUKbEYSVIDw_1551123454966",
"enabled": false,
"capacity": 1000000000,
"commodityType": "DrsSegmentationCommodity",
"consumerGroup": {
  "uuid": "_z2M57Dk0EemeycL7hWgJNw",
  "displayName": "Buyers-Group-GROUP-DRS-KTG-rule/DC13-Cluster/vsphere-dc13.dev.mycorp.com",
  "className": "DiscoveredGroup",
  "groupType": "VirtualMachine",
  "isStatic": true,
  "logicalOperator": "AND"
},
"providerGroup": {
  "uuid": "_z2M57zk0EemeycL7hWgJNw",
  "displayName": "Sellers-Group-GROUP-DRS-KTG-rule/DC13-Cluster/vsphere-dc13.dev.mycorp.com",
  "className": "DiscoveredGroup",
  "groupType": "PhysicalMachine",
  "isStatic": true,
  "logicalOperator": "AND"
}
},
...
]

```

## Deleting a Placement Policy for a Market

*Referenced Endpoint:* [Policies \(on page 1175\)](#)

Deletes the specified policy, given the UUID of the policy and the market. Note that if you delete an imported policy, it will reappear after the next discovery cycle of the target it was imported from. To delete imported policies, delete them on the target directly.

**Example:** DELETE [https://10.10.10.10/api/v3/markets/2481646239616/policies/\\_z3LxVzk0EemeycL7hWgJNw](https://10.10.10.10/api/v3/markets/2481646239616/policies/_z3LxVzk0EemeycL7hWgJNw)

**Response:** A successful deletion request returns a Response Code of 200.

## Getting Reservations for a Market

*Referenced Endpoint:* [Reservations \(on page 1177\)](#)

Returns a list of all current reservations for a specified market. For the real-time market, this is a list of reservations currently active on your appliance.

**Example:** GET <https://10.10.10.10/api/v3/markets/Market/reservations>

**Response:** A list of DemandReservationApiDTOs representing any current reservations.

```

[
  {
    "uuid": "_I6z38Tk8EemeycL7hWgJNw",
    "displayName": "DalRes2",
    "count": 1,
    "status": "RESERVED",
    "reserveDateTime": "Mon Feb 25 15:30:07 EST 2019",
    "expireDateTime": "Mon Mar 25 08:29:54 EDT 2019",
    "deployDateTime": "Tue Mar 26 08:29:54 EDT 2019",
    "reserveCount": 1,
    "deployCount": 0,
  }
]

```

```

"demandEntities":[
  {
    "uuid": "_JEZRwTk8EemeycL7hWgJNw",
    "displayName": "DalRes2_C0",
    "className": "VirtualMachine",
    "template": {
      "uuid": "T-ef47f3dbdde39f888052332cbe7d0cf2",
      "displayName": "AVG:PMS_ACM\\ACM Cluster for last 10 days",
      "className": "VirtualMachineProfile"
    },
    "placements": {
      "computeResources": [
        {
          "stats": [
            {
              "name": "numOfCpu",
              "value": 2
            },
            {
              "name": "cpuSpeed",
              "units": "MHz",
              "value": 5320
            },
            {
              "name": "cpuConsumedFactor",
              "units": "%",
              "value": 4.2516437
            },
            {
              "name": "memorySize",
              "units": "MB",
              "value": 6631
            },
            {
              "name": "memoryConsumedFactor",
              "units": "%",
              "value": 46.328953
            },
            {
              "name": "ioThroughput",
              "units": "MB/s",
              "value": 0.05301181
            },
            {
              "name": "networkThroughput",
              "units": "MB/s",
              "value": 0.103116125
            }
          ],
          "provider": {
            "uuid": "30333436-3638-5355-4532-313159335631",
            "displayName": "hp-dl571.dev.mycorp.com",
            "className": "PhysicalMachine"
          }
        }
      ],
      "storageResources": [
        {
          "stats": [
            {
              "name": "diskSize",
              "units": "GB",
              "value": 92.468285
            }
          ],

```



```

        "name": "diskIops",
        "value": 1.6827557
    },
    "provider": {
        "uuid": "5a822e24-584bce98-ecb2-441eal5e2534",
        "displayName": "SCIO:ESXDC11DS2",
        "className": "Storage"
    }
}
]
}
]
]

```

## Running a Scenario on a Market

Referenced Endpoint: [Scenarios \(on page 1187\)](#)

When you run a scenario on the real-time market, it creates a plan market showing the results of the scenario. If you run a second scenario a plan market, that is called running a "plan over plan". This runs a plan new configuration on a market that is already the result of a plan run.

**Example:** POST [https://10.10.10.10/api/v3/markets/Market/scenarios/2452690315520?ignore\\_constraints=false](https://10.10.10.10/api/v3/markets/Market/scenarios/2452690315520?ignore_constraints=false)

**Response:** A MarketApiDTO showing the new state of the market- if successful, COPYING.

```

{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/markets/_ps_iUDlBEemeycL7hWgJNw"
    },
    {
      "rel": "Market notifications",
      "href": "https://10.10.10.10/api/v3/markets/_ps_iUDlBEemeycL7hWgJNw/notifications"
    },
    {
      "rel": "Market actions",
      "href": "https://10.10.10.10/api/v3/markets/_ps_iUDlBEemeycL7hWgJNw/actions?ascending=true"
    },
    {
      "rel": "To Entities",
      "href": "https://10.10.10.10/api/v3/markets/_ps_iUDlBEemeycL7hWgJNw/entities"
    },
    {
      "rel": "To Constraints",
      "href": "https://10.10.10.10/api/v3/markets/_ps_iUDlBEemeycL7hWgJNw/policies"
    },
    {
      "rel": "To Reservations",
      "href": "https://10.10.10.10/api/v3/markets/_ps_iUDlBEemeycL7hWgJNw/reservations"
    },
    {
      "rel": "To Statistics",
      "href": "https://10.10.10.10/api/v3/markets/_ps_iUDlBEemeycL7hWgJNw/stats"
    },
    {
      "rel": "To Unplaced Entities",
      "href": "https://10.10.10.10/api/v3/markets/_ps_iUDlBEemeycL7hWgJNw/unplacedentities"
    }
  ]
}

```

```

    },
    {
      "rel": "To Market List",
      "href": "https://10.10.10.10/api/v3/markets"
    }
  ],
  "uuid": "_ps_iUDlBEemeycL7hWgJNw",
  "displayName": "API_Plan_Market",
  "className": "Market",
  "state": "COPYING",
  "scenario": {
    "uuid": "2452690315520",
    "displayName": "Add Workload 1",
    "owners": [
      ],
      "type": "ADD_WORKLOAD"
    }
  },
  "unplacedEntities": false,
  "runDate": "2019-02-25T16:09:34-05:00",
  "environmentType": "ONPREM"
}

```

## Getting Statistics for a Market

Referenced Endpoint: [Stats \(on page 1261\)](#)

Gets statistics about the specified market. This call can be used to see statistics from the real-time market, or to see the resultant statistics in a plan market after the scenario has been applied.

**Example:** GET <https://10.10.10.10/api/v3/markets/Market/stats>

**Response:** A list of StatSnapshotApiDTOs representing the statistics of the real-time market.

```

[
  {
    "displayName": "PMS",
    "date": "2019-02-23T00:00:00-05:00",
    "statistics": [
      {
        "name": "CPUHeadroom",
        "capacity": {
          "max": 8610,
          "min": 0,
          "avg": 1602.22,
          "total": 14420
        },
        "units": "VM",
        "values": {
          "max": 8595,
          "min": 0,
          "avg": 1571.44,
          "total": 14143
        },
        "value": 1571.44
      },
      {
        "name": "CPUExhaustion",
        "units": "Day",
        "values": {
          "max": 2147483650,
          "min": 0,
          "avg": 2147483650,

```

```

    "total":2147483650
  },
  "value":2147483650
},
...
...
]

```

## Getting a Filtered List of Statistics for a Market

Referenced Endpoint: [Stats \(on page 1261\)](#)

Gets a list of statistics about the specified market, filtered by the criteria in the `StatPeriodApiInputDTO` you must pass as an inputDTO to this request. For more information about creating a filtered list of statistics, including example POSTs and responses, see *Filtered Statistics* in the [Statistics Endpoint \(on page 1261\)](#).

**Example:**

**Example Input:**

**Response:** An array of `StatSnapshotApiDTOs` representing the filtered statistics for the market.

## Getting the Supply Chain for a Market

Referenced Endpoint: [Supply Chains \(on page 1278\)](#)

Using one or more of the following parameters, you can filter the supply chain that is returned by this request:

- `market_Uuid`  
The UUID of the market whose supply chain will be returned
- `types`  
The entity types whose supply chain will be returned. Choose from:
  - APPLICATION
  - APPLICATION\_SERVER
  - BUSINESS\_ACCOUNT
  - BUSINESS\_UNIT
  - CHASSIS
  - CLOUD\_SERVICE
  - CONTAINER
  - CONTAINER\_POD
  - DATABASE
  - DATABASE\_SERVER
  - DATACENTER
  - DISK\_ARRAY
  - IO\_MODULE
  - LOAD\_BALANCER
  - LOGICAL\_POOL
  - NETWORK

- PHYSICAL\_MACHINE
- STORAGE
- STORAGE\_CONTROLLER
- SWITCH
- VIRTUAL\_APPLICATION
- VIRTUAL\_DATACENTER
- VIRTUAL\_MACHINE

- **entity\_states**

Only return entities in the specified states. Choose from:

- **ACTIVE:**  
Entity is actively consuming resources.
- **EVACUATED:**  
Entity is ready to suspend and will not participate in the market, but will not generate a SUSPEND action.

**NOTE:** This state replaces the SUSPEND state, and requires additional configuration to enable. Workload Optimization Manager does not recommend enabling this state.

- **FAILOVER:**  
This entity is reserved for failover and will not participate in the market.
- **IDLE:**  
Entity is powered off and not actively consuming market resources.
- **LAUNCH:**  
Entity is starting.
- **MAINTENANCE:**  
Entity is in maintenance mode.
- **NOT\_MONITORED:**  
Entity is not currently monitored by Workload Optimization Manager.
- **QUEUED:**  
Entity is in the process of changing from one state to another.

**NOTE:** This state is internal to Workload Optimization Manager and will not appear in the UI, but may appear in an API response if the call is executed at the precise moment the entity is changing state.

- **RESOURCE\_ALLOCATION:**  
Cloud entity is being created.
- **RESOURCE\_RELEASE:**  
Cloud Entity is being deleted.
- **SUSPEND:**  
Entity is suspended or the guest OS is in sleep, standby, or suspended state. The entity is not removed from the environment, but will not be used in market decisions. Based on market conditions, suspended entities can be started, re-adding them to the market.
- **SUSPEND\_PENDING:**  
Entity is making preparations to suspend, or is the next entity of its type to suspend.
- **TERMINATE\_PENDING:**  
Entity is in the process of being deleted.

- UNKNOWN:

Workload Optimization Manager is unable to obtain the current state of the entity.

This occurs when the entity is reported to the hypervisor as having a state of DISCONNECTED, ORPHANED, or INVALID.

- `environment_type`
- Only return actions that affect entities in the specified environment type. [ `CLOUD`, `HYBRID`, `ONPREM` ].
- `detail_type`
- The level of detail returned for each item in the returned supply chain. [ `compact`, `entity`, `aspects` ].
- `health`
- Return a small summary of the health of the returned supply chain.

**Example:** GET `https://10.10.10.10/api/v3/markets/Market/supplychains?types=VirtualMachine&entity_states=RESOURCE_ALLOCATION&entity_states=ACTIVE&environment_type=ONPREM&detail_type=aspects`

**Response:** A `SupplychainApiDTO` representing the entities meeting your criteria. In the previous example, a supply chain including Virtual Machines in the ACTIVE or RESOURCE\_ALLOCATION states, in an ONPREM environment, and a health check will be included at the end of the request.

```
{
  "seMap": {
    "VirtualMachine": {
      "depth": -1,
      "entitiesCount": 335,
      "healthSummary": {
        "Major": 6,
        "Minor": 148,
        "Normal": 181
      },
      "stateSummary": {
        "ACTIVE": 335
      },
      "connectedProviderTypes": [
        "PhysicalMachine",
        "Storage",
        "VirtualDataCenter"
      ],
      "connectedConsumerTypes": [
        "Application"
      ],
      "instances": {
        "421edc7a-761d-9a79-9378-7140caecd50f": {
          "links": [
            {
              "rel": "self",
            }
          ],
          "href": "https://10.10.10.10/api/v3/entities/421edc7a-761d-9a79-9378-7140caecd50f?include_aspects=false"
        }
      ],
      "uuid": "421edc7a-761d-9a79-9378-7140caecd50f",
      "displayName": "vm-max-test-netapp",
      "className": "VirtualMachine",
      "priceIndex": 1.0070138,
      "state": "ACTIVE",
      "severity": "Normal",
      "discoveredBy": {
        "uuid": "_8c98wBwnEem2J-ksdl1CgA",
        "displayName": "vsphere-dc7.dev.mycorp.com",
        "type": "vCenter"
      },
      "remoteId": "vm-281",
    }
  }
}
```

```

    "aspects":{
      "virtualMachineAspect":{
        "os":"SUSE Linux Enterprise 11 (64-bit)",
        "connectedNetworks":[
          {
            "uuid":"7d6d67a50cfe1979797de159220841a37a55a50c",
            "displayName":"VM network"
          }
        ],
        "numVCPUs":1,
        "ebsOptimized":false
      },
      "environmentType":"ONPREM"
    },
    ...
  ]
  ...
}

```

## Markets Endpoint Tips

### Unplaced Entities

When running a plan in Workload Optimization Manager, you can add workload or remove infrastructure – if the remaining resources are insufficient for the workload, entities may be "unplaced". Workload Optimization Manager provides an array of the unplaced workloads.

**NOTE:** An example will be forthcoming.

### Finding a Previously Run Plan Market

While the Workload Optimization Manager UI makes a plan look like one item, it is not. A plan comprises two parts:

- A scenario, which represents the configuration options for the plan For more information about plan configuration, see [Scenarios \(on page 1187\)](#).
- The plan market that is created when a scenario is run – this contains the actions, notifications, etc. that make up the state of the market after the plan.

The simplest way to discover a plan market is to execute the GET `https://10.10.10.10/api/v3/markets` and disregard the main market. The main market DTO entry will be similar to the following:

```

{
  "uuid":"777777",
  "displayName":"Market",
  "className":"Market",
  "state":"RUNNING",
  "stateProgress":100,
  "unplacedEntities":false,
  "environmentType":"HYBRID"
}

```

The other markets that the request returns are plan markets. Plan market DTOs are similar to:

```
{
```

```

"uuid":"214172431889696",
"displayName":"Add Workload 2",
"className":"Market",
"state":"SUCCEEDED",
"stateProgress":100,
"scenario":{
  "uuid":"214172431885856",
  "displayName":"Add Workload 2",
  "owners":[
    {
      "uuid":"2993567556912",
      "showSharedUserSC":false
    }
  ]
  ...
}

```

The outer-most `uuid` and `displayName` parameters are the UUID and display name of plan market. The `state` field shows the results of the plan run, where `SUCCEEDED` means the plan finished successfully, and `FAILED` means the plan did not finish running- usually because it was canceled by the user.

Within the plan itself, the `scenario` parameter includes information about the scenario used on the market. Note the inner `uuid` and `displayName` are the UUID and display name of the scenario, which you can use to see all markets created using this scenario.

Finally, iterating over the return of the previous `/markets` call, and looking at each market and comparing the UUID of the scenario (in this case, 214172431889696), you can see how many times the scenario was run, and also each market containing the results of that run.

## Notifications Endpoint

Notifications are system and market messages from your Workload Optimization Manager instance.

This endpoint contains references to start and end times for certain operations. For more information, including valid time formats, see [Time in the Workload Optimization Manager API \(on page 1042\)](#)

Using the notifications endpoint, you can:

- Get all notifications
- Get a filtered list of notifications
- Get related actions for a specified notification

### Notification Categories

Each notification from your Workload Optimization Manager instance belongs to a particular category of the following:

- Discovery
- Monitoring
- Control
- Mediation
- Healthcheck
- InterAppliance
- MarketAction
- MarketProblem
- Presentation

- Deploy
- Security

## Notifications Requests

### Getting Notifications

Gets a list of system and market level notifications. For a list of notifications, the API returns an array of LogEntryApiDTOs. Each LogEntryApiDTO will contain details about the notification, including the time, state, severity, and importance of the notification. To get a single notification, include the UUID of the notification in the request.

This request takes the following parameters:

- **start\_time**  
The start time for a historic range of notifications.
- **end\_time**  
The end time for a historic range of notifications.
- **category**  
The category of notifications to return. [Discovery, Monitoring, Control, Mediation, Healthcheck, InterAppliance, MarketAction, MarketProblem, Presentation, Deploy, Security]
- **cursor**  
When making subsequent calls to retrieve additional results, this is the cursor returned by the last call to this method.
- **limit**  
The maximum number of items to return. Must be a positive integer. If not set, the server will provide a default (20).
- **order\_by**  
The field to order the results by. This value can be any field found in the response.
- **ascending**  
Default: true. When false, results will be in descending order.

#### Examples:

- **All Notifications (no parameters):** GET <https://10.10.10.10/api/v3/notifications>
- **All Notifications (parameters):** GET [https://10.10.10.10/api/v3/notifications?start\\_time=1237056032&end\\_time=1238056032&limit=100&order\\_by=name&ascending=true](https://10.10.10.10/api/v3/notifications?start_time=1237056032&end_time=1238056032&limit=100&order_by=name&ascending=true)
- **Single Notification:** GET [https://10.10.10.10/api/v3/notifications/\\_5wcf4J5WEeinZ-6Uu4soUw](https://10.10.10.10/api/v3/notifications/_5wcf4J5WEeinZ-6Uu4soUw)

#### Response:

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/notifications/_5wcf4J5WEeinZ-6Uu4soUw"
      }
    ],
    "uuid": "_5wcf4J5WEeinZ-6Uu4soUw",
    "logActionTime": 1534095671518,
    "targetSE": "Hyper-V:hp-cluster.corp.mycorp.com",
    "category": "Discovery",
    "subCategory": "Validation",
    "description": "Validation of target hp-cluster.corp.mycorp.com failed",
    "shortDescription": "Validation Failed",
    "state": "NOTIFY",
    "severity": "MAJOR",
  }
]
```



```

    "importance":0
  },
  {
    "links":[
      {
        "rel":"self",
        "href":"https://10.10.10.10/api/v3/notifications/_sQ7xUJ5XEeinZ-6Uu4soUw"
      }
    ],
    "uuid":"_sQ7xUJ5XEeinZ-6Uu4soUw",
    "logActionTime":1534096010470,
    "targetSE":"Hyper-V:hp-cluster.corp.mycorp.com",
    "category":"Discovery",
    "subCategory":"Discovery",
    "description":"Could not get domain for the 'hp-cluster.corp.mycorp.com' target",
    "shortDescription":"Discovery failed",
    "state":"NOTIFY",
    "severity":"MAJOR",
    "importance":0
  },
  ...
]

```

## Parking Endpoint

Workload Optimization Manager supports 'parking' actions for cloud resources. These user-initiated actions *stop* your cloud resources for a given period of time to help you reduce your cloud expenses, and then *start* these resources later when you need them. You can enforce parking actions on demand, or automatically through parking schedules and policies.

Using the Parking endpoint of the Workload Optimization Manager API, you can:

- Get a list of parkable entities
- Enforce parking actions on demand

To enforce parking actions according to a schedule, use `/schedules/timespans/` requests in the Schedules endpoint. With these requests, you can configure parking schedules and then attach the schedules to parkable entities. For details, see [Parking Schedules Requests \(on page 1234\)](#).

When parking schedules have been attached to entities, you can use the Parking endpoint to pause and resume schedules as needed.

## Parking Requests

### Pagination for Parking Requests

When you request parking entities, the API uses pagination to return subsets of the data. You should always use pagination when available to make sure you get your data in manageable chunks. To paginate returned data, the `limit` and `cursor` parameters control how the APIs paginate their data.

**Example:** POST `https://10.10.10.10/api/v3/parking/entities?cursor=10&limit=5&order_by=DISPLAY_NAME`

This example returns the 11th through 16th entities ordered by display name.

For general information about pagination, see [Pagination in the Workload Optimization Manager API \(on page 1043\)](#).

## Getting Parkable Entities

Provides a list of entities that can be stopped or started.

**Example:** POST `https://10.10.10.10/api/v3/parking/entities`

Results may be sorted by one of the following: `DISPLAY_NAME`, `TYPE`, `STATE`, `ACCOUNT_NAME`, `PROVIDER`, `REGION_NAME`, `INSTANCE_TYPE` or `COST`. The default sort order is ascending but it may be reversed by including `ascending=false` in the query string.

**Example:** POST `https://10.10.10.10/api/v3/parking/entities?order_by=DISPLAY_NAME&ascending=true`

## Getting a Filtered List of Parkable Entities

The simplest form of filtering is to provide one of the following main-level keys:

| Field                    | Possible Values                                                                                          | Example                                           |
|--------------------------|----------------------------------------------------------------------------------------------------------|---------------------------------------------------|
| <code>providers</code>   | AWS, AZURE, GCP                                                                                          | <code>{"providers": ["AWS", "GCP"]}</code>        |
| <code>status</code>      | STOPPED, RUNNING, STARTING, STOPPING                                                                     | <code>{"status": ["RUNNING", "STARTING"]}</code>  |
| <code>entityTypes</code> | VirtualMachine, Database-Server<br><br><b>NOTE:</b><br>DatabaseServer only applies to AWS RDS instances. | <code>{"entityTypes": ["Virtual-Machine"]}</code> |

**Example:** POST `https://10.10.10.10/api/v3/parking/entities`

Example input that fetches all running VMs in all of your AWS targets:

```
{"entityTypes": ["VirtualMachine"], "status":["RUNNING"], "providers": ["AWS"]}
```

**Example:** POST `https://10.10.10.10/api/v3/parking/entities`

Example input, showing the same query with the addition of the field `logicalOperator`. The `logicalOperator` value can either be AND or OR, and will control whether the supplied filters are all required or are optional. For example, this request now fetches all entities that are a virtual machine, or are running, or are provided by an AWS target:

```
{"entityTypes": ["VirtualMachine"], "status": "RUNNING", "providers": ["AWS"], "logicalOperator": "OR"}
```

## Advanced Filtering

More powerful filtering is available by using `criteriaList`. This object supports additional fields and provides more control over your filter expressions, including regular expression filtering. Each element in a `criteriaList` contains the following keys: `expVal`, `expType`, and `filterType`.

| <code>filterType</code>  | <code>expType</code> | Constraints |
|--------------------------|----------------------|-------------|
| <code>displayName</code> | EQ, NEQ, RXEQ, RXNEQ |             |

| filterType   | expType                   | Constraints                                                                                              |
|--------------|---------------------------|----------------------------------------------------------------------------------------------------------|
| accountName  | EQ, NEQ, RXEQ, RXNEQ      |                                                                                                          |
| regionName   | EQ, NEQ, RXEQ, RXNEQ      |                                                                                                          |
| instanceType | EQ, NEQ, RXEQ, RXNEQ      |                                                                                                          |
| scheduleName | EQ, NEQ, RXEQ, RXNEQ      |                                                                                                          |
| tags         | EQ, NEQ, RXEQ, RXNEQ      | Discovered tags containing pipes   may produce unexpected results when using an expType of RXEQ or RXNEQ |
| cost         | EQ, NEQ, GT, LT, GTE, LTE |                                                                                                          |

**Example:** POST `https://10.10.10.10/api/v3/parking/entities`

Example input that fetches all entities within the "Engineering" account:

```
{
  "criteriaList": [
    {
      "expVal": "Engineering",
      "expType": "EQ",
      "filterType": "accountName"
    }
  ]
}
```

Advanced filtering may also take advantage of `logicalOperator`, if desired.

**Example:** POST `https://10.10.10.10/api/v3/parking/entities`

Example input that returns all entities in either the "Engineering" or "Test" accounts:

```
{
  "criteriaList": [
    {
      "expVal": "Engineering",
      "expType": "EQ",
      "filterType": "accountName"
    },
    {
      "expVal": "Test",
      "expType": "EQ",
      "filterType": "accountName"
    }
  ]
  "logicalOperator": "OR"
}
```

## Executing Parking Actions

You may start or stop parkable entities on demand by submitting a manual action request. Manual actions are executed immediately.

**NOTE:**

Manual actions will not be accepted if the entities are controlled by a schedule. For these entities, you must first pause schedule enforcement.

**Example:** POST `https://10.10.10.10/api/v3/parking/bulkActionRequest`

Example input that generates actions to start the provided entities:

```
{ "action": "START", "entityUuids": [ "74913973295604" ] }
```

**Constraints:** action can either be START or STOP.

**Response:**

This API responds with one element for each entityUuid provided and indicates the resulting state.

```
[ { "state": "STARTING", "entityUUID": "74913973295604" } ]
```

If an action could not be generated for a particular entityUuid, the response will contain an error message:

```
[ { "error": "unable to toggle the entity", "entityUUID": "74913973295605" } ]
```

If an action is requested for multiple entities, a response may contain a partial success. Check the response body to understand whether the action succeeded for a particular entity.

```
[ { "state": "STARTING", "entityUUID": "74913973295604" }, { "error": "unable to toggle the entity", "entityUUID": "74913973295605" } ]
```

## Pausing and Resuming Parking Schedules

Parking schedules must first be configured and attached to entities using `/schedules/timespans` requests. For details, see [Parking Schedules Requests \(on page 1234\)](#).

After attaching schedules to entities, you can pause or resume schedules using the Parking endpoint.

### Pausing Parking Schedules

There are times when pausing schedule enforcement is useful. The most common use is when you need to pause an environment during non-typical work hours or when an unanticipated maintenance window requires automation outside Workload Optimization Manager to start and stop workloads. Like [attaching and detaching schedules \(on page 1239\)](#), you may pause or resume 1-N entities from schedule enforcement.

**Example:** POST `https://10.10.10.10/api/v3/parking/enforcementPauses`

Example input that pauses schedule enforcement for 1-N entities using a duration in minutes (only supported unit):

```
{ "entityUuids": [ "74913973295604" ], "durationMinutes": 15 }
```

Example input that pauses schedule enforcement for 1-N entities until 12:26 PM Central (UTC-5) in ISO 8601 date and time format:

```
{ "entityUuids": [ "74913973295604" ], "until": "2023-05-16T14:26:00-05:00" }
```

### Resuming Parking Schedules

**Example:** DELETE `https://10.10.10.10/api/v3/parking/enforcementPauses`

Example input that resumes schedule enforcement for 1-N entities:

```
{ "entityUuids" : [ "74913973295604" ] }
```

## Policies Endpoint

Policies set business rules to control how Workload Optimization Manager analyzes resource allocation, how it displays resource status, and how it recommends or executes actions. Workload Optimization Manager includes the following fundamental types of policies:

- **Placement Policies**  
To modify workload placement decisions, Workload Optimization Manager divides its market into segments that constrain the valid placement of workloads. Workload Optimization Manager discovers placement rules that are defined by the targets in your environment, and you can create your own segments.
- **Automation Policies**  
Workload Optimization Manager uses Automation Policies to guide its analysis and resulting actions. These policies can specify Automation Workflows and Constraints (operational, utilization, and scaling constraints).
- **Parking Policies**  
A parking policy is a set of rules that Workload Optimization Manager must satisfy when enforcing parking actions (stop and start) on public cloud entities.

Workload Optimization Manager ships with default settings that we believe will give you the best results from our analysis and control. For some scopes of your environment, you might want to change these settings. For example, you might want to change action automation for that scope, or change the utilization constraints.

The hypervisors that you set as targets can include placement policies of their own. Workload Optimization Manager imports these placement policies, and you can choose to enable or disable them as you wish. By default, Workload Optimization Manager enables imported placement policies.

Using the policies endpoint, you can:

- Get API entry points for policies
- See details about a specific policy

## Policies Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

The policies endpoint contains a utility request that shows the entry points for policy-related requests. These can be used to find the UUID and details relating to a specific policy.

**Example:** GET `https://10.10.10.10/api/v3/policies`

**Response:** An array of Link objects, where each object contains a URL to get all policies for a specified market, entity, or group.

```
{
  "links": [
    {
      "rel": "Market policies",
      "href": "https://10.10.10.10/api/v3/markets/{uuid}/policies"
    },
    {
      "rel": "Entity policies",
      "href": "https://10.10.10.10/api/v3/entities/{uuid}/policies"
    },
    {
      "rel": "Group policies",
      "href": "https://10.10.10.10/api/v3/groups/{uuid}/policies"
    }
  ]
}
```

```

    }
  ],
  "enabled": false
}

```

## Policies Requests

### Getting the Details of a Specified Policy

The single policy request gets the details of a specified policy, given that policy's UUID. You may use this after getting policies that affect a certain scope, to view details of those policies.

**Example:** GET <https://10.10.10.10/api/v3/policies/104:domain-c7:10.10.111.111>

**Response:** A `PolicyApiDTO` describing details about the policy, including the group information for the provider of the policy.

```

{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/policies/104:domain-c7:10.10.111.111"
    }
  ],
  "uuid": "104:domain-c7:10.10.111.111",
  "displayName": "GROUP-DRS-LN-rule/Cluster1/10.10.111.111",
  "type": "BIND_TO_GROUP",
  "name": "GROUP-DRS-LN-rule/Cluster1/10.10.111.111",
  "enabled": true,
  "capacity": 1000000000,
  "commodityType": "DrsSegmentationCommodity",
  "consumerGroup": {
    "uuid": "7843e134bab4fb841b9cb7dd98ef04acf1f36f7b",
    "displayName": "Buyers-Group-GROUP-DRS-vmGroup1/Cluster1/10.10.111.111",
    "className": "DiscoveredGroup",
    "groupType": "VirtualMachine",
    "isStatic": true,
    "logicalOperator": "AND"
  },
  "providerGroup": {
    "uuid": "597a35089bfe405291911f3191cf24234d4713d1",
    "displayName": "Sellers-Group-GROUP-DRS-hostGrp1/Cluster1/10.10.111.111",
    "className": "DiscoveredGroup",
    "groupType": "PhysicalMachine",
    "isStatic": true,
    "logicalOperator": "AND"
  }
}

```

### Creating a Policy

Policies are created for a specific market- either a plan market, or the real-time market. For more information about policy creation, see the [Markets \(on page 1148\)](#) endpoint.

## Price Lists Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

The price list endpoint contains a sample rate card file and RateCardApiDTO. To access this sample:

1. Execute the GET `https://10.10.10.10/api/v3/pricelists` request, and locate the price list whose `displayName` begins with `Sample Azure Rate Card`.
2. Record the UUID of this rate card.
3. Execute the `https://10.10.10.10/api/v3/pricelists/{uuid_from_step_2}/export` request, and download the file that makes up the response body.

## Price Lists Requests

The price lists endpoint is not implemented at this time.

## Reservations Endpoint

Workload Optimization Manager uses reservations to save the resources you will need if you want to deploy workloads at a future date. Workload Optimization Manager calculates optimal placement for these workloads, and then it reserves whatever resources the different hosts and storage entities will need to support those workloads. For example, you can instruct Workload Optimization Manager on 01 January to reserve the resources required for 100 workloads on 07 January.

Using the reservations endpoint of the Workload Optimization Manager API, you can:

- Get a list of reservations
- Create a reservation
- Get information about a specific reservation
- Delete a reservation

### Reservation States

Reservations will be in one of the following states:

- `FUTURE`  
The reservation is set to occur after the current date.
- `INITIAL`  
The reservation is being created; occurs at the start time of the reservation.
- `INPROGRESS`  
The reservation request has been sent to the market provider(s), and is awaiting results.
- `INVALID`  
This error state occurs when a reservation is placed on an unready market (for example, when the market component is restarting) or one of the constraints or templates used in the reservation has been deleted between the creation of the reservation, and the start date.
- `PLACEMENT_FAILED`  
The reservation has completed, but there were insufficient resources to place all entites.
- `RESERVED`  
The reservation has completed and was able to obtain all needed resources.

- UNFULFILLED

The reservation has been added to the database, but has not yet been sent to the market.

## Reservations in the Product

From the Workload Placement Page, you can set up reservations to save the resources you will need to deploy workloads at a future date. Workload Optimization Manager uses its intelligent workload management to calculate optimal placement for these workloads, and then it reserves whatever resources the different hosts and storage entities will need to support those workloads.

When creating a reservation in the product, you will select the VM template, any constraints (scope, policy, network), then give your reservation a name, virtual machine count, and start and end dates.

# Reservations Requests

## Getting Reservations

For a list of reservations, the API returns a list of DemandReservationApiDTOs. Each DemandReservationApiDTO will contain the entity information for the reserved instances, the count to be deployed, and current status. To get the DTO of a particular reservation, include the UUID in the request.

This request takes the following parameters:

### Status

Returns only reservations in the specified status. [PLACEMENT\_FAILED, UNFULFILLED, RESERVED, INPROGRESS, INITIAL, FUTURE, INVALID]

### Examples:

- All reservations with a status of RESERVED:  
GET `https://10.10.10.10/api/v3/reservations?status=RESERVED`
- A single reservation:  
GET `https://10.10.10.10/api/v3/reservations/_TszrkcwHEei7A9DOcc4f1g`

### Response:

```
[
  {
    "uuid": "215446856141616",
    "displayName": "MyReservation",
    "count": 1,
    "status": "RESERVED",
    "reserveDateTime": "2022-11-01T13:28:00Z",
    "expireDateTime": "2022-12-01T14:28:00Z",
    "constraintInfos": [
      {
        "uuid": "74635127126226",
        "constraintType": "DATA_CENTER"
      }
    ],
    "reservationDeployed": false,
    "mode": "NO_GROUPING",
    "grouping": "NONE",
    "demandEntities": [
      {
        "template": {
          "uuid": "215364307544240",
          "displayName": "headroomVM",

```



```

    "className": "VirtualMachineProfile"
  },
  "placements": {
    "computeResources": [
      {
        "stats": [ ...
          Stats for CPU, CPUProvisioned, Mem, MemProvisioned, IOThroughput, NetThroughput
          ... ],
        "provider": {
          "uuid": "74635127126242",
          "displayName": "hp-dl3111.eng.vmturbo.com",
          "className": "PhysicalMachine"
        },
        "linkedResources": [
          {
            "uuid": "285741371272387",
            "displayName": "DC13/Physical Hosts_Cluster2 - Intel"
          }
        ]
      }
    ]
  },
  "storageResources": [
    {
      "stats": [ ...
        Stats for StorageProvisioned, StorageAmount, StorageAccess
        ... ],
      "provider": {
        "uuid": "74635124839222",
        "displayName": "QSGRID01:DC1314Shared",
        "className": "Storage"
      }
    }
  ]
}
]
]

```

## Creating a Placement Reservation

To create a placement reservation, POST a completed DemandReservationApiInputDTO as input to this request. The DTO specifies reservation type, the template to use, the UUIDs of constraints such as placement or network policies, and other attributes of the reservation.

**Example:** POST <https://10.10.10.10/api/v3/reservations>

Example inputDTO, to execute a reservation for two instances of a template:

```

{
  "demandName": "MyReservation1",
  "action": "RESERVATION",
  "mode": "NO_GROUPING",
  "grouping": "NONE",
  "reserveDateTime": "2022-11-01T21:03:22Z",
  "expireDateTime": "2022-12-01T21:03:22Z",
  "parameters": [
    {
      "placementParameters": {
        "count": 2,
        "templateID": "215364307544240",
        "entityNames": [
          "MyRes1_VM1",

```

```

        "MyRes1_VM2"
      ],
      "constraintIDs": [
        "285815619396128"
      ]
    }
  }
]
}

```

**Response:** A DemandReservationApiDTO that will include the status of the placement attempt. Note that the status of this reservation is **FUTURE**. When Workload Optimization Manager executes the reservation, if it succeeds in placing the reserved VMs then the `placements` field will contain descriptions of the host and storage providers for the two VMs.

```

{
  "uuid": "215447101807136",
  "displayName": "MyReservation1",
  "count": 2,
  "status": "FUTURE",
  "reserveDateTime": "2022-11-01T21:03:22Z",
  "expireDateTime": "2022-12-01T21:03:22Z",
  "constraintInfos": [
    {
      "uuid": "285815619396128",
      "constraintType": "POLICY"
    }
  ],
  "reservationDeployed": false,
  "mode": "NO_GROUPING",
  "grouping": "NONE",
  "demandEntities": [
    {
      "template": {
        "uuid": "215364307544240",
        "displayName": "headroomVM",
        "className": "VirtualMachineProfile"
      },
      "placements": {}
    },
    {
      "template": {
        "uuid": "215364307544240",
        "displayName": "headroomVM",
        "className": "VirtualMachineProfile"
      },
      "placements": {}
    }
  ]
}

```

## Deleting a Reservation

Deletes the specified reservation and removes all reserved resources associated with that reservation. This will also remove any pending deployment related to the deleted reservation.

**Example:** DELETE [https://10.10.10.10/api/v3/reservations/\\_i-FLwdLiEeiuY7KDiLoLWg](https://10.10.10.10/api/v3/reservations/_i-FLwdLiEeiuY7KDiLoLWg)

**Response:** A successful deletion request returns a Response Code of 200.

# Reservations Endpoint Tips

## Customizing a Reservation

When creating a reservation, you should be familiar with [placement policies \(on page 1175\)](#), [templates \(on page 1295\)](#), scope constraints, and network constraints.

### NOTE:

Use network constraint to limit workload placement to the networks that Workload Optimization Manager discovered in your environment.

This request takes the following parameters of the `DemandReservationApiInputDTO`:

#### **demandName**

The display name of the reservation – If you do not specify names for the reserved workloads, they will all get this as the root name, with a numeric suffix. For example, `MyReservation1`, `MyReservation2`, etc.

#### **action**

The action type: This is always `RESERVATION`.

#### **reserveDateTime**

The time to calculate the workload placement and create the reservation – This time cannot be earlier than the time that you POST the reservation to the API.

#### **expireDateTime**

When to cancel the reservation. At this time, Workload Optimization Manager will delete the reservation. To take advantage of the reserved resources, you should deploy the actual VMs to their reserved locations before this time.

#### **parameters**

A `DemandReservationParametersDTO`, which is itself composed of a `PlacementParametersDTO` and `DeploymentParametersDTO`.

In order to pass a completed `DemandReservationParametersDTO`, you will create a `PlacementParametersDTO` with the following parameters:

#### **count**

The number of workloads in this reservation

#### **templateID**

The UUID of the template used for creating the workload required for the placement

#### **entityNames**

Name of the placed workload, which will be affixed with a numeric suffix for reservations of more than one workload

#### **constraintIDs**

The UUIDs of the scope, group and any policies or network constraints that the reservation will adhere to

For example, the following POST creates a reservation of 10 VMs, scoped to a specific virtual data center with a UUID of 73365042986774 and network with a UUID of 73365048169751. Because it does not specify `entityNames` (an array of names for the VMs), Workload Optimization Manager will generate the VM names.

```
{
  "action": "RESERVATION",
  "demandName": "DalReservation",
  "reserveDateTime": "2020-03-11T15:44:41Z",
  "expireDateTime": "2020-04-11T15:44:41Z",
  "parameters": [
    {
      "placementParameters": {
```

```

    "count": "10",
    "templateID": "214103358655713",
    "constraintIDs": [
      "73365042986774",
      "73365048169751"
    ]
  }
}
]
}

```

## Affinity Rules

When creating reservations, you can specify affinity rules for the reserved VMs, to ensure all the VMs in a reservation deploy to the same cluster. If you do not specify affinity, the VMs deploy to any clusters in the reservation's scope. These settings are optional, but if you choose to specify affinity, you must specify compatible values for both settings.

These setting respect other constraints you might have set for the reservation. For example, if you scope the reservation to a group of clusters, with a cluster affinity rule Workload Optimization Manager will choose one cluster from that scope and try to place all the VMs on it.

To specify affinity for a reservation, you declare:

- `mode` (optional):  
Can be one of:
  - `AFFINITY` - Group reserved VMs in the same cluster. The `grouping` parameter must be set to `CLUSTER`. If there is no cluster that can host the requested VMs, the reservation will be `UNFULLFILLED`.
  - `NO_GROUPING` - Do not group reserved VMs in the same cluster. The `grouping` parameter must be set to `NONE`.
- `grouping` (optional):  
Can be one of:
  - `CLUSTER` - Group reserved VMs. The `mode` parameter must be set to `CLUSTER`.
  - `NONE` - Do not group reserved VMs. The `mode` parameter must be set to `NO_GROUPING`.

```

{
  "demandName": "MyReservation1",
  "action": "RESERVATION",
  "mode": "AFFINITY",
  "grouping": "CLUSTER",
  ...
}

```

## Getting Reservation Information

To get a list of current reservations, execute the GET `https://10.10.10.10/api/v3/reservations` request. This returns a list of all active reservations. If you know the UUID of the reservation you want to retrieve, you can pass it to get data for just that reservation.

Each reservation object describes:

- Display name
- Status – can be:
  - `IN_PROGRESS` – Placement calculation is in progress
  - `PLACEMENT_SUCCEEDED` – For a new reservation, the environment has sufficient resources to place the workload; if you specified a reserve date, this will be an active reservation

- PLACEMENT\_FAILED – For a newly created reservation, the environment doesn't have resources to place the workload; if you specified a reserve date, this will be an unfulfilled reservation
- RETRYING – Workload Optimization Manager is trying to place the workload of an unfulfilled reservation
- Time the reservation was created, and time it will expire
- A description of the reserved workload
- Statistics for the compute and storage resources the reservation sets aside

For example, this listing shows a successful reservation for one VM:

```
{
  "uuid": "_kWZHIDDmEeePgeXuo0RRbw",
  "displayName": "MyReservation",
  "count": 1,
  "status": "PLACEMENT_SUCCEEDED",
  "reserveDateTime": "Thu May 04 16:27:29 UTC 2017",
  "expireDateTime": "Thu Aug 31 16:27:29 UTC 2017",
  "deployDateTime": "Thu Aug 31 16:27:29 UTC 2017",
  "reserveCount": 1,
  "demandEntities": [
    {
      "uuid": "_kWgb7TDmEeePgeXuo0RRbw",
      "displayName": "MyReservation_C0",
      "className": "VirtualMachine",
      "template": {
        "uuid": "T423f548d-cadc-e525-6df4-1f90724cf696",
        "displayName": "vsphere-dc3.dev.mycorp.com::TMP-SUSE64",
        "className": "VirtualMachineProfile"
      }
    }
  ],
  "placements": {
    "computeResources": [
      {
        "stats": [
          {
            "name": "numOfCpu",
            "value": 1
          },
          {
            "name": "cpuSpeed",
            "value": 2603
          },
          {
            "name": "cpuConsumedFactor",
            "value": 0.5
          },
          {
            "name": "memorySize",
            "value": 2097152
          },
          {
            "name": "memoryConsumedFactor",
            "value": 0.75
          },
          {
            "name": "ioThroughput",
            "value": 0
          },
          {
            "name": "networkThroughput",
            "value": 0
          }
        ]
      }
    ]
  },
  "provider": {
```

```

        "uuid": "Virtual_ESX_42381da5-12fa-1e82-2f1c-887419380d43",
        "displayName": "hp-esx21.corp.vmturbo.com",
        "className": "PhysicalMachine"
    }
}
],
"storageResources": [
    {
        "stats": [
            {
                "name": "diskSize",
                "value": 18432.363
            },
            {
                "name": "diskIops",
                "value": 0
            }
        ],
        "provider": {
            "uuid": "10545c15-7687ef26",
            "displayName": "QS2:ESXDC3DS1",
            "className": "Storage"
        }
    }
]
}
}
]
}
}

```

## Creating a Reservation

To create a reservation, you POST an input DTO that defines the reservation's:

- **action:** The action type: RESERVATION
- **demandName:** The display name of the reservation – If you do not specify names for the added workloads, this will be the root name for new VMs
- **placementParameters:**
  - **constraintIDs:** An array of UUIDs for placement policies that will affect the calculated placement
  - **count:** The number of workloads to place
  - **entityNames:** An array of names for the placed VMs – The array length should equal count
  - **geographicRedundancy:** If true place the workloads on unique hosts, otherwise Workload Optimization Manager can place multiple workloads on the same host
  - **templateID:** The UUID of the template that you will use to place this workload – Note that the template must include a reference to the deployment profile that you specify in `deploymentParameters`
- **expireDateTime:** When to cancel a reservation if Workload Optimization Manager cannot place all the workloads by that date – for a RESERVATION action, Workload Optimization Manager automatically sets the deploy time to equal this time
- **reserveDateTime:** The time to calculate the workload placement and create the reservation – This time cannot be earlier than the time that you POST the reservation to the API

The following listing shows an input DTO that creates a reservation. It will place four workloads, and it gives specific names to each one.

```

{
  "action": "RESERVATION",
  "demandName": "MyReservation",
  "expireDateTime": "2017-10-10T12:38:17+00:00",
  "parameters": [

```

```

{
  "deploymentParameters": {
    "deploymentProfileID": "_c9CJMDDAEeePgeXuo0RRbw"
  },
  "placementParameters": {
    "geographicRedundancy": false,
    "count": 4,
    "entityNames": [
      "foo", "bar", "baz", "bonk"
    ],
    "templateID": "_UKsnkJkSEeChcOXEhzJExA"
  }
},
],
"reserveDateTime": "2017-05-04T18:22:12+00:00"
}

```

## Reserved Instances Endpoint

Workload Optimization Manager analysis takes advantage of AWS Reserved Instances and Azure Reserved VM Instances to calculate optimal workload placement and to arrive at the best possible costs for your deployments on the cloud.

Using the reserved instances endpoint of the Workload Optimization Manager API, you can:

- Get a single reserved instance or list of reserved instances present in your environment
- Get statistics related to the reserved instances

## Reserved Instances Requests

### Getting Reserved Instances

For a list of reserved instances, the API returns an array of ReservedInstanceApiDTOs. Each ReservedInstanceApiDTO will contain the validation status, target type and category, and input field names and values. To get a single reserved instance, include the UUID of the reserved instance in the request.

This request takes the following parameters:

scope

Returns only reserved instances in the specified scope. This can be the scope of a group of entities or target. For example, to see reserved instances for a single AWS target, use that target's UUID here.

#### Examples:

- All Reserved instances: GET <https://10.10.10.10/api/v3/reservedinstances>
- Reserved Instances for a Specified Scope: GET [https://10.10.10.10//api/v3/reservedinstances?scope=\\_zeCtIMAVEei2-fP3xzx1Fw](https://10.10.10.10//api/v3/reservedinstances?scope=_zeCtIMAVEei2-fP3xzx1Fw)

#### Response:

```

[
  {
    "uuid": "aws::eu-west-1::RI::a0643140-85d7-4c5e-a7ba-4ec2fc47bb76",
    "displayName": "i3.large",
    "className": "ReservedInstance",
    "template": {
      "uuid": "aws::VMPROFILE::i3.large",
      "displayName": "i3.large",
      "discovered": false,
      "family": "i3"
    }
  }
]

```

```

},
"platform": "LINUX",
"type": "STANDARD",
"location": {
  "uuid": "aws::eu-west-1::DC::eu-west-1",
  "displayName": "aws-EU (Ireland)"
},
"accountId": "19265476245",
"targetId": "_zeCtIMAVEei2-fP3xzx1Fw",
"masterAccountId": "194356375",
"term": {
  "units": "Year",
  "values": {
    "max": 1,
    "min": 1,
    "avg": 1,
    "total": 1
  },
  "value": 1
},
"payment": "PARTIAL_UPFRONT",
"onDemandPrice": {
  "units": "$/h",
  "values": {
    "max": 0.172,
    "min": 0.172,
    "avg": 0.172,
    "total": 0.172
  },
  "value": 0.172
},
"costPrice": {
  "units": "$/h",
  "values": {
    "max": 0.11193608,
    "min": 0.11193608,
    "avg": 0.11193608,
    "total": 0.11193608
  },
  "value": 0.11193608
},
"coupons": {
  "capacity": {
    "max": 16,
    "min": 16,
    "avg": 16
  },
  "units": "RICoupon",
  "values": {
    "max": 0,
    "min": 0,
    "avg": 0,
    "total": 0
  },
  "value": 0
},
"totalCoupons": 0,
"expDate": "Sat Apr 06 19:11:19 EDT 2019",
"instanceCount": 1,
"tenancy": "DEFAULT",
"upFrontCost": 490,
"actualHourlyCost": 0.0560000017285347,
"effectiveHourlyCost": 0.11193607478789543
},
...

```



```
]
```

## Getting Entities Covered by Reserved Instances

Given the UUID of a reserved instance, the API returns a list of entities covered by the reserved instance.

This request takes the following parameters:

`reservedInstance_Uuid`

The UUID of the reserved instance.

**Example:** GET `https://10.10.10.10/api/v3/reservedinstances/1234/coveredEntities`

**Response:** An array of `BaseApiDTOs` describing the entities covered by the specified RI.

```
[
  {
    "uuid": "73943736161360",
    "displayName": "pyaus",
    "className": "VirtualMachine"
  },
  {
    "uuid": "73812178348464",
    "displayName": "ptaub807disabled",
    "className": "VirtualMachine"
  },
  {
    "uuid": "73746051159552",
    "displayName": "pymm",
    "className": "VirtualMachine"
  }
]
```

## Roles Requests

The roles endpoint is not implemented at this time.

## Scenarios Endpoint

To run a plan scenario, Workload Optimization Manager creates a snapshot copy of your real-time market and modifies that snapshot according to the scenario. It then uses the Economic Scheduling Engine to perform analysis on that plan market. A scenario can modify the snapshot market by changing the workload, adding or removing hardware resources, or changing or eliminating constraints such as cluster boundaries or placement policies.

As it runs a plan, Workload Optimization Manager continuously analyzes the plan market until it arrives at the optimal conditions that market can achieve. When it reaches that point, the Economic Scheduling Engine cannot find better prices for any of the resources demanded by the workload – the plan stops running, and it displays the results as the plan's desired state.

The display includes the resulting workload distribution across hosts and datastores, as well as a list of actions the plan executed to achieve the desired result.

For example, assume a scenario that adds virtual machines to a cluster. To run the plan, Workload Optimization Manager takes a snapshot of the current market, and adds the VMs to the specified cluster. Workload Optimization Manager then runs analysis on the plan market, where each entity in the supply chain shops for the resources it needs, always looking for a better price –

looking for those resources from less-utilized suppliers. This analysis continues until all the resources are provided at the best possible price.

The results might show that you can add more workload to your environment, even if you reduce compute resources by suspending physical machines. The recommended actions would then indicate which hosts you can take offline, and how to distribute your virtual machines among the remaining hosts.

The settings you make in a scenario correspond to the plan settings you can make in the user interface. These include:

- Plan scope
- Changes to workload (adding, removing, or replacing VMs or containers)
- Changes to supply (adding, removing, replacing PMs or storage)
- Enable/disable placement policies and other constraints
- Changes to action modes
- Enable/disable provisioning of supply
- Enable/disable resizing of workloads

Using the scenarios endpoint of the Workload Optimization Manager API, you can:

- Get a list of scenarios on your instance
- Create a scenario
- Get a list of markets that are connected to a particular scenario

## Scenarios Requests

### Getting Scenarios

The API returns a ScenarioApiDTO including the following fields when you execute a `GET /scenarios` request:

- `uuid`  
The unique identifier for this scenario.
- `displayName`  
By default, Workload Optimization Manager creates a display name that matches the scenario type. You may rename the scenario after creation using a PUT request.
- `owners`  
An array of user accounts that can use the scenario. Currently, this is always the user that created the scenario.
- `type`  
The type of scenario. When a user creates a scenario in the GUI, this matches the given type that user chooses from the Plan Wizard.
- `scope`  
An array of scope objects to specify the scope of the plan.
- `projectionDays`  
An array of days to specify how far into the future to project the plan. For example, a value of `[ 30 , 60 , 120 ]` would return projections after one, two, and four months, respectively.
- `topologyChanges`  
An array of additions or deletions to the set of entities in the plan scope.
- `loadChanges`  
An array of changes to the utilization percentage for different groups of entities within the plan scope.
- `configChanges`  
An array of configuration changes for different groups of entities within the plan scope.

- changes - DEPRECATED

An array of scenario settings that make changes to the market before running the plan.

**Example:** GET [https://10.10.10.10/api/v3/scenarios?show\\_all=false](https://10.10.10.10/api/v3/scenarios?show_all=false)

**Response:**

```
{
  "uuid": "214704587455872",
  "displayName": "Migrate to Public Cloud 1_CLOUD_MIGRATION_CONSUMPTION",
  "type": "CLOUD_MIGRATION",
  "scope": [
    {
      "uuid": "73935388327649",
      "displayName": "aws-EU (Frankfurt)",
      "className": "Region"
    }
  ],
  "projectionDays": [
    0
  ],
  "topologyChanges": {
    "migrateList": [
      {
        "projectionDay": 0,
        "source": {
          "uuid": "285041726554576",
          "displayName": "Unknown"
        },
        "destination": {
          "uuid": "73935388327649",
          "displayName": "aws-EU (Frankfurt)",
          "className": "Region",
          "state": "ACTIVE",
          "severity": "Minor",
          "discoveredBy": {
            "uuid": "73935444966640",
            "displayName": "testmachine",
            "category": "Public Cloud",
            "type": "AWS",
            "readonly": false
          }
        },
        "severityBreakdown": {
          "MINOR": 1
        },
        "numRelatedVMs": 2,
        "environmentType": "CLOUD",
        "vendorIds": {
          "vmturboamp": "aws::eu-central-1:DC::eu-central-1"
        }
      }
    ],
    "sources": [
      {
        "uuid": "285041726554576",
        "displayName": "Unknown"
      }
    ],
    "destinations": [
      {
        "uuid": "73935388327649",
        "displayName": "aws-EU (Frankfurt)",
        "className": "Region",
        "state": "ACTIVE",
        "severity": "Minor",
        "discoveredBy": {
```

```

        "uuid": "73935444966640",
        "displayName": "testmachine",
        "category": "Public Cloud",
        "type": "AWS",
        "readonly": false
    },
    "severityBreakdown": {
        "MINOR": 1
    },
    "numRelatedVMs": 2,
    "environmentType": "CLOUD",
    "vendorIds": {
        "vmturboamp": "aws::eu-central-1::DC::eu-central-1"
    }
}
],
"destinationEntityType": "VirtualMachine",
"removeNonMigratingWorkloads": true
}
]
},
"loadChanges": {
    "utilizationList": [],
    "maxUtilizationList": []
},
"configChanges": {
    "addPolicyList": [],
    "removePolicyList": [],
    "automationSettingList": [],
    "removeConstraintList": [],
    "riSettingList": [
        {
            "uuid": "ri.aws.preferredOfferingClass",
            "displayName": "Type",
            "value": "STANDARD",
            "valueObjectType": "String"
        },
        {
            "uuid": "ri.aws.preferredPaymentOption",
            "displayName": "Payment",
            "value": "ALL_UPFRONT",
            "valueObjectType": "String"
        },
        {
            "uuid": "ri.aws.preferredTerm",
            "displayName": "Term",
            "value": "YEARS_1",
            "valueObjectType": "String"
        }
    ]
},
"osMigrationSettingList": [
    {
        "uuid": "linuxTargetOs",
        "displayName": "linuxTargetOs",
        "value": "LINUX",
        "valueObjectType": "String"
    },
    {
        "uuid": "linuxByol",
        "displayName": "linuxByol",
        "value": "false",
        "valueObjectType": "String"
    },
    {
        "uuid": "rhelTargetOs",

```

```

    "displayName": "rhelTargetOs",
    "value": "RHEL",
    "valueObjectType": "String"
  },
  {
    "uuid": "rhelByol",
    "displayName": "rhelByol",
    "value": "false",
    "valueObjectType": "String"
  },
  {
    "uuid": "slesTargetOs",
    "displayName": "slesTargetOs",
    "value": "SLES",
    "valueObjectType": "String"
  },
  {
    "uuid": "slesByol",
    "displayName": "slesByol",
    "value": "false",
    "valueObjectType": "String"
  },
  {
    "uuid": "windowsTargetOs",
    "displayName": "windowsTargetOs",
    "value": "WINDOWS",
    "valueObjectType": "String"
  },
  {
    "uuid": "windowsByol",
    "displayName": "windowsByol",
    "value": "false",
    "valueObjectType": "String"
  },
  {
    "uuid": "selectedMigrationProfileOption",
    "displayName": "selectedMigrationProfileOption",
    "value": "MATCH_SOURCE_TO_TARGET_OS",
    "valueObjectType": "String"
  },
  {
    "uuid": "matchToSource",
    "displayName": "matchToSource",
    "value": "true",
    "valueObjectType": "String"
  }
],
"includedCoupons": {
  "includedCouponOidsList": [],
  "iswhiteList": true
},
"subscription": {
  "uuid": "73935382668544",
  "displayName": "EngineeringSample",
  "className": "BusinessAccount",
  "accountId": "323871187550",
  "master": false,
  "cloudType": "AWS",
  "riSupported": false,
  "hasRelatedTarget": false
}
}

```

## Creating a Scenario

In order to create a scenario, see the [Scenario DTO Breakdown \(on page 1192\)](#). For examples of complete ScenarioApiDTOs, see [Scenario Configuration Examples \(on page 1203\)](#).

## Deleting a Scenario

Deletes the specified scenario. Note that this does not delete plan markets you create using that scenario.

**Example:** DELETE `https://10.10.10.10/api/v3/scenarios/___xwWYAE3EeiNKPbzHdETIA`

**Response:** A successful deletion request returns a Response Code of 200.

# Scenario DTO Breakdown

## Scenario DTO Overview

A scenario DTO assembles configuration settings that you use to set up and run a plan. To run a plan, you will POST the scenario to a market. For most plans, this will be the real-time market. In the case of a plan-over-plan, this will be the market created from the first scenario.

Workload Optimization Manager will then run a plan based on the combination of the scenario and the market state.

These configuration settings fall into one of several groups:

- Configuration Changes (ConfigChangesApiDTO)  
Adding and removing placement policies, removing constraints, and providing automation settings, OS migration settings, reserved instance settings, and associated business units.
- Load Changes (LoadChangesApiDTO)  
Modifications to the current and max utilization values, and peak baseline values.
- Time-Based Topology Changes (TimeBasedTopologyChangesApiDTO)  
Settings to include reserved VMs and periodically add historical workload to the environment.
- Topology Changes (TopologyChangesApiDTO)  
Settings to add, remove, replace, and migrate workload, or to specify the clusters for an Alleviate Pressure plan.

## DTO Configuration Changes

The scenario configuration changes, located in the `configChanges` parameter of the ScenarioApiDTO, enable you to perform the following tasks:

- `addPolicyList`  
Add a placement policy to the market generated for this plan.
- `automationSettingList`  
Change one of the available automation plan settings: VM Resize, Host Provision/Suspend, and Storage Provision/Suspend.
- `osMigrationSettingList`  
For a Migrate to Cloud plan, this parameter will contain the source and destination OS platforms, and their BYOL (Bring Your Own License) status.
- `removeConstraintList`  
Remove a constraint from the market generated for this plan.
- `removePolicyList`  
Remove a placement policy from the market generated for this plan.

- riSettingList  
Add information about your reserved cloud instances.
- subscription  
Associate a business unit to the plan.

### Adding and Removing Placement Policies

Referenced Endpoint: [Policies \(on page 1175\)](#)

When running plans, you might want to see what your environment would look like with or without certain policies enabled, or with a new policy present. You can see the effects of these changes by passing the UUIDs of current policies, or a PolicyApiDTO for a new policy.

#### Example input (Current Policies):

```
"addPolicyList": [
  {
    "uuid": "_VnNS0CsqEemvEL3szcXU1Q",
    "uuid": "522a3317-39f5-1a97-3b53-d725927a6ae8",
    "uuid": "52672058-a93b-d0a9-bbd9-5acd33f27882"
  }
]
```

#### Example input (New Policy):

```
"addPolicyList": [
  {
    "capacity": null,
    "consumerGroup": {
      "uuid": "8c17d8e79c3db85ed5d3868de622cb89187849ce",
      "displayName": "PMS_Beta DC6\\Cluster-2",
      "className": "Group",
      "groupType": "PhysicalMachine",
      "isStatic": true,
      "logicalOperator": "AND"
    },
    "enabled": true,
    "mergeGroups": null,
    "mergeType": null,
    "name": "DalTestPolMerge",
    "displayName": "DalTestPolMerge",
    "providerGroup": {
      "uuid": "91ff08749fd278925d73b61b0f0f69d79c99fc3a",
      "displayName": "PMS_Beta DC6\\Cluster-1",
      "className": "Group",
      "groupType": "PhysicalMachine",
      "isStatic": true,
      "logicalOperator": "AND"
    },
    "type": "MERGE",
    "uuid": ""
  }
]
```

### Setting Plan Automation Settings

Use the plan automation settings to see the effect of your scenario if VM resizes, Host Provisioning / Suspension, and Storage Provisioning / Suspension are enabled or disabled.

#### Example Input:

```
"automationSettingList": [
  {
    "uuid": "resize",
    "displayName": "Resize for VMS disabled",
    "value": "false",
    "entityType": "VirtualMachine"
  },
  {
    "uuid": "provisionPM",
    "displayName": "Provision for PHYSICALMACHINES disabled",
    "value": "false",
    "entityType": "PhysicalMachine"
  },
  {
    "uuid": "suspendPM",
    "displayName": "Suspend for PHYSICALMACHINES disabled",
    "value": "false",
    "entityType": "PhysicalMachine"
  },
  {
    "uuid": "provisionDS",
    "displayName": "Provision for STS disabled",
    "value": "false",
    "entityType": "Storage"
  },
  {
    "uuid": "suspendDS",
    "displayName": "Suspend for STS enabled",
    "value": "true",
    "entityType": "Storage"
  }
]
```

Additionally, you can use these settings to adjust operational constraints, such as provisioned values for CPU and MEM:

#### Example Input:

```
"automationSettingList": [
  {
    "uuid": "Capacity_MemProvisioned",
    "displayName": "Mem Overprovisioned Percentage",
    "value": "9876.0",
    "defaultValue": "1000.0",
    "categories": [
      "utilizationThresholds"
    ],
    "valueType": "NUMERIC",
    "min": 1,
    "max": 1000000,
    "entityType": "PhysicalMachine",
    "sourceGroupName": "Global"
  }
]
```

### Providing Cloud Reserved Instance Information

Workload Optimization Manager enables you to upload RI pricing information specific to the scenario.

#### Example Input:

```
"riSettingList": [
  {
    "uuid": "preferredTerm",
```



```

    "displayName": "Term",
    "value": "YEARS_1",
    "entityType": "YEARS_1"
  },
  {
    "uuid": "preferredPaymentOption",
    "displayName": "Payment",
    "value": "PARTIAL_UPFRONT",
    "entityType": "PARTIAL_UPFRONT"
  },
  {
    "uuid": "preferredOfferingClass",
    "displayName": "Type",
    "value": "STANDARD",
    "entityType": "STANDARD"
  },
  {
    "uuid": "preferredCoverage",
    "displayName": "Coverage",
    "value": "80",
    "entityType": "80"
  },
  {
    "uuid": "riCoverageOverride",
    "displayName": "RI Coverage Override",
    "value": "false",
    "entityType": "false"
  }
]

```

## Removing Constraints

Referenced Endpoint: [Entities \(on page 1085\)](#)

When running plans, you might want to see what your environment would look like with or without certain constraints. For example, if a group of virtual machines was allowed to move to any cluster of your environment.

In order to remove a constraint, you must know its UUID. To get a list of constraints for this entity, execute the `/entities/ENTITY_UUID/constraints` request for the entity whose constraint you wish to remove.

```

"removeConstraintList": [
  {
    "constraintType": "ClusterCommodity",
    "projectionDay": 0,
    "target": {
      "uuid": "a6d365f4fbf03fb9a2e8cdb29e38045e31cee41b",
      "displayName": "Beta DC6_vm",
      "className": "VirtualMachine"
    }
  }
]

```

## Setting OS Migration Settings for a Migrate to Cloud Plan

When performing a Migrate to Cloud plan, you might want to use custom OS migration settings. You can specify both the OS mapping, and the BYOL (bring your own license) status of each OS in the mapping.

### Example Input:

```

"osMigrationSettingList": [
  {
    "uuid": "linuxTargetOs",

```

```

    "displayName": "linuxTargetOs",
    "value": "LINUX"
  },
  {
    "uuid": "linuxByol",
    "displayName": "linuxByol",
    "value": "true"
  },
  {
    "uuid": "rhelTargetOs",
    "displayName": "rhelTargetOs",
    "value": "RHEL"
  },
  {
    "uuid": "rhelByol",
    "displayName": "rhelByol",
    "value": "false"
  },
  {
    "uuid": "slesTargetOs",
    "displayName": "slesTargetOs",
    "value": "WINDOWS"
  },
  {
    "uuid": "slesByol",
    "displayName": "slesByol",
    "value": "true"
  },
  {
    "uuid": "windowsTargetOs",
    "displayName": "windowsTargetOs",
    "value": "WINDOWS"
  },
  {
    "uuid": "windowsByol",
    "displayName": "windowsByol",
    "value": "true"
  },
  {
    "uuid": "showMatchSourceToTargetOsOption",
    "displayName": "showMatchSourceToTargetOsOption",
    "value": "true"
  },
  {
    "uuid": "showByolOption",
    "displayName": "showByolOption",
    "value": "false"
  },
  {
    "uuid": "showCustomOsOption",
    "displayName": "showCustomOsOption",
    "value": "true"
  },
  {
    "uuid": "matchToSource",
    "displayName": "matchToSource",
    "value": "false"
  },
  {
    "uuid": "selectedMigrationProfileOption",
    "displayName": "selectedMigrationProfileOption",
    "value": "CUSTOM_OS"
  }
]

```

## Scenario DTO Load Changes

The scenario load changes, located in the `loadChanges` parameter of the `ScenarioApiDTO`, make workload utilization changes that enable you to change the following values:

- `baselineDate`  
If your plan should be run using historical data, the date of the data to be used.
- `maxUtilizationList`  
Changes the max utilization values for a group of entities in your plan.
- `peakBaselineList`  
Changes the peak baseline values for a group of entities in your plan.
- `utilizationList`  
Changes the utilization values for a group of entities in your plan.

### Changing the Baseline Date

#### Example input:

```
"baselineDate": 1552622400000
```

### Changing the Utilization For a Group of Entities

#### Example input:

```
"utilizationList": [
  {
    "percentage": -12,
    "projectionDay": 0,
    "target": {
      "displayName": "Global Environment",
      "uuid": "Market"
    }
  }
]
```

### Changing the Maximum Utilization For a Group of Entities

#### Example input:

```
"maxUtilizationList": [
  {
    "maxPercentage": 82,
    "projectionDay": 0,
    "target": {
      "displayName": "All On-prem Hosts",
      "className": "Group",
      "uuid": "_PE0v-YEUEee_hYfzgV9uYg"
    }
  },
  {
    "maxPercentage": 85,
    "projectionDay": 0,
    "target": {
      "displayName": "ACM_datastore",
      "className": "Group",
      "uuid": "c31a6f99f4409700115fc61fca71e5449ad68700"
    }
  }
]
```

```

    "maxPercentage": 77,
    "projectionDay": 0,
    "target": {
      "displayName": "Beta DC6_datastore",
      "className": "Group",
      "uuid": "5544c35ed3d7fc0d33879d3457c219d7e40fc176"
    }
  }
]
}

```

## Scenario DTO Time-Based Topology Changes

The scenario time-based topology changes, located in the `timebasedTopologyChanges` parameter of the `ScenarioApiDTO`, make time-dependent topology changes to your scenario, such as:

- **addHistoryVMs**  
If `true`, Workload Optimization Manager will add additional workload to your scenario each month equal to the workload added to the real-time market in the previous month.
- **includeReservation**  
If `true`, Workload Optimization Manager will take current reservations and reflect their resource utilization when the scenario runs.

### Adding Historical VM Usage and/or Including VM Reservations

#### Example input:

```

"timebasedTopologyChanges": [
  {
    "addHistoryVMs": "true",
    "includeReservation": "true"
  }
]

```

## Scenario DTO Topology Changes

The scenario topology changes, located in the `topologyChanges` parameter of the `ScenarioApiDTO`, make topology changes to your scenario, such as:

- **addList**  
A list of entities to add to your environment as part of plan configuration.
- **migrateList**  
A list of entities to move from one set of providers to another as part of plan configuration.
- **relievePressureList**  
In a Relieve Pressure plan, the source and target clusters.
- **removeList**  
A list of entities to be removed from your environment as part of plan configuration.
- **replaceList**  
A list of entities and the templates to replace them in your environment as part of plan configuration.

### Adding Workload

Adding workload to a scenario simulates the effect of increased VM or container density in your environment. You can add multiple copies of VM groups or individual VMs.

**Example input:**

```

"addList": [
  {
    "count": 3,
    "projectionDays": [
      0
    ],
    "target": {
      "uuid": "421dd4ce-a4c1-231a-71e7-64fbf598bc65",
      "displayName": "AJ_Test",
      "className": "VirtualMachine"
    }
  },
  {
    "count": 10,
    "projectionDays": [
      0
    ],
    "target": {
      "uuid": "421e503d-d0c0-75f9-8cce-79421924a90d",
      "displayName": "olg_test",
      "className": "VirtualMachine"
    }
  },
  {
    "count": 5,
    "projectionDays": [
      0
    ],
    "target": {
      "uuid": "420f1840-297f-5a39-9543-b72046b9126f",
      "displayName": "opensuse_with_stress_template",
      "className": "VirtualMachine"
    }
  },
  {
    "count": 1,
    "projectionDays": [
      0
    ],
    "target": {
      "uuid": "53523c9a4c5d67962a96f90f59456b0c3e72aca0",
      "displayName": "Development67_vm",
      "className": "VirtualMachine"
    }
  }
]

```

**Migrating Workload to the Cloud**

Workload Optimization Manager includes a special plan to simulate migration of on-prem workload to the cloud, or migration of workloads from one cloud to another. This plan focuses on optimizing your costs on the cloud by choosing the best templates (most adequate compute resources) and regions to host your workloads. If analysis discovers on-prem workloads that are good candidates for Reserved Instances (RIs), then it recommends migrating to those templates, and can even recommend purchasing more RI capacity. For each group of virtual machines to be migrated (source), you must provide a destination.

**Example input:**

```

"migrateList": [
  {
    "projectionDay": 0,
    "source": {

```

```

    "uuid": "4656c0ba6b976d05d1a9470ee673672022e8e926",
    "displayName": "ACM_vm",
    "className": "VirtualMachine",
    "severity": "Major"
  },
  "destination": {
    "uuid": "GROUP-PMsByTargetType_Azure",
    "displayName": "PMs_Azure",
    "className": "PhysicalMachine"
  }
},
{
  "projectionDay": 0,
  "source": {
    "uuid": "fe23c8642efc5ad2ed4falcc502dfb179b8dc9d2",
    "displayName": "Development DC1_vm",
    "className": "VirtualMachine",
    "severity": "Major"
  },
  "destination": {
    "uuid": "GROUP-PMsByTargetType_Azure",
    "displayName": "PMs_Azure",
    "className": "PhysicalMachine"
  }
},
{
  "projectionDay": 0,
  "source": {
    "uuid": "f0e26cb417d8143173270b7f01c7213e027cd9e5",
    "displayName": "Development DC7_vm",
    "className": "VirtualMachine",
    "severity": "Major"
  },
  "destination": {
    "uuid": "GROUP-PMsByTargetType_Azure",
    "displayName": "PMs_Azure",
    "className": "PhysicalMachine"
  }
}
]

```

## Relieve Pressure

Including this parameter creates an Alleviate Pressure plan to find out how to migrate workloads from a stressed or hot cluster over to a cluster with more headroom.

### Example input:

```

"relievePressureList": [
  {
    "projectionDay": 0,
    "sources": [
      {
        "uuid": "11c63ebd77647e7b9c9fb85dd2d4c77464cbeac2",
        "displayName": "DC13\\DC13-Cluster",
        "className": "Cluster"
      }
    ],
    "destinations": [
      {
        "uuid": "57a4026a69ba4b46ebc430cb62d5c55eaaa00695",
        "displayName": "DC13\\Physical Hosts_Cluster2 - Intel",
        "className": "Cluster"
      }
    ]
  }
]

```

```

  ]
}
]

```

## Removing Workload

Removing workload in a scenario configuration simulates the effect of decreased VM or container density in your environment. You can remove VM groups or individual VMs.

### Example input:

```

"removeList": [
  {
    "projectionDay": 0,
    "target": {
      "uuid": "5E4F6056-8783-45BC-9070-35CF09457E98",
      "displayName": "AH-TestHyperV-VM001",
      "className": "VirtualMachine"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "421d62c2-964a-0f4f-32cb-ec4cec9e26db",
      "displayName": "Anshuman_MidServer",
      "className": "VirtualMachine"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "421e048b-f66b-539c-f743-7dcc7b40943b",
      "displayName": "Gilad_XL_Storage_Testing - Pure-1",
      "className": "VirtualMachine"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "421e9199-7159-04f2-29fc-6a501f44d1be",
      "displayName": "Gilad_XL_Storage_Testing - Pure-2",
      "className": "VirtualMachine"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "421d9ec6-ab97-84d0-4b12-2db88ae43e2a",
      "displayName": "MS-SQLServer-3",
      "className": "VirtualMachine"
    }
  }
]

```

## Replacing Workload

When you replace workload, you select one or more VMs or containers that you want to change (target), and then you select a template to use in their place.

### Example input:

```

"replaceList": [
  {
    "projectionDay": 0,
    "target": {
      "uuid": "421ef003-e152-5a25-6e03-19698340cd01",
      "displayName": "centos_imp_7",
      "className": "VirtualMachine",
      "severity": "Minor"
    },
    "template": {
      "uuid": "_wIBz8Jj4EeC6nYMiQT1jqA",
      "displayName": "Microsoft_SQL2008-small",
      "className": "VirtualMachineProfile"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "42001807-bc8f-b144-8ff6-eb0d0d32cc7a",
      "displayName": "cheuk-OpsMgr-172.113",
      "className": "VirtualMachine",
      "severity": "Minor"
    },
    "template": {
      "uuid": "_wIBz8Jj4EeC6nYMiQT1jqA",
      "displayName": "Microsoft_SQL2008-small",
      "className": "VirtualMachineProfile"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "4211806a-65f2-8be1-1015-a4abela2ab6f",
      "displayName": "dim-dc13amd-6.2.7_01",
      "className": "VirtualMachine",
      "severity": "Minor"
    },
    "template": {
      "uuid": "_wIBz8Jj4EeC6nYMiQT1jqA",
      "displayName": "Microsoft_SQL2008-small",
      "className": "VirtualMachineProfile"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "42008beb-264e-b0f6-2295-f3443e4ce7d6",
      "displayName": "enOpenShiftInfra1",
      "className": "VirtualMachine",
      "severity": "Minor"
    },
    "template": {
      "uuid": "_wIBz8Jj4EeC6nYMiQT1jqA",
      "displayName": "Microsoft_SQL2008-small",
      "className": "VirtualMachineProfile"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "420036f6-27c3-0252-439d-e23bcff63d02",
      "displayName": "enOpenShiftInfra2",
      "className": "VirtualMachine",
      "severity": "Minor"
    }
  }
]

```



```

    "template": {
      "uuid": "_wIBz8Jj4EeC6nYMiQT1jqA",
      "displayName": "Microsoft_SQL2008-small",
      "className": "VirtualMachineProfile"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "4200ba09-71eb-3084-026e-1770c23abaa4",
      "displayName": "enOpenshiftDNS",
      "className": "VirtualMachine",
      "severity": "Minor"
    },
    "template": {
      "uuid": "_wIBz8Jj4EeC6nYMiQT1jqA",
      "displayName": "Microsoft_SQL2008-small",
      "className": "VirtualMachineProfile"
    }
  }
]

```

## Scenario Configuration Examples

### Basic Scenario POSTs and Responses

Most scenarios consist of multiple configuration changes. However, the UI provides several starting points for custom configuration based on plan type.

Workload Optimization Manager provides the same starting point in the API via the `/scenarios` endpoint and the following list of POST calls and server responses:

The following examples are simplified in order to accomplish a single goal. There are many other options you might choose in conjunction with those in the following examples.

#### Add Workload

##### POST:

```

{
  "configChanges": {
    "addPolicyList": [],
    "automationSettingList": [],
    "removeConstraintList": [],
    "removePolicyList": [],
    "riSettingList": [],
    "osMigrationSettingList": [],
    "subscription": {}
  },
  "displayName": "Add Workload- Basic",
  "loadChanges": {
    "utilizationList": [],
    "maxUtilizationList": []
  },
  "projectionDays": [
    0
  ],
  "scope": [
    {
      "uuid": "Market",
      "displayName": "Global Environment",

```

```

    "className": "Market"
  }
],
"topologyChanges": {
  "addList": [
    {
      "count": 50,
      "projectionDays": [
        0
      ],
      "target": {
        "uuid": "421dd4ce-a4c1-231a-71e7-64fbf598bc65",
        "displayName": "AJ_Test",
        "className": "VirtualMachine"
      }
    }
  ],
  "migrateList": [],
  "removeList": [],
  "replaceList": [],
  "relievePressureList": []
},
"type": "ADD_WORKLOAD"
}

```

**Response:**

```

{
  "uuid": "2502057162928",
  "displayName": "Add Workload- Basic",
  "owners": [
    {
      "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
      "username": "administrator",
      "showSharedUserSC": false
    }
  ],
  "type": "ADD_WORKLOAD",
  "scope": [
    {
      "uuid": "_0x30YUglEd-gHc4L513yOA",
      "displayName": "Market",
      "className": "Market"
    }
  ],
  "projectionDays": [
    0
  ],
  "topologyChanges": {
    "addList": [
      {
        "projectionDays": [
          0
        ],
        "target": {
          "uuid": "421dd4ce-a4c1-231a-71e7-64fbf598bc65",
          "displayName": "AJ_Test",
          "className": "VirtualMachine"
        },
        "count": 50
      }
    ]
  },
  "loadChanges": {},
}

```

```

"configChanges": {},
"changes": [
  {
    "index": 1,
    "type": "SCOPE",
    "scope": [
      {
        "uuid": "_0x30YUgLEd-gHc4L513yOA",
        "displayName": "Market",
        "className": "Market"
      }
    ]
  },
  {
    "index": 2,
    "type": "PROJECTION_PERIODS",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 3,
    "type": "ADDED",
    "description": "50 AJ_Test",
    "targets": [
      {
        "uuid": "421dd4ce-a4c1-231a-71e7-64fbf598bc65",
        "displayName": "AJ_Test",
        "className": "VirtualMachine",
        "severity": "Major"
      }
    ],
    "value": "50",
    "projectionDays": [
      0
    ]
  }
],
"timebasedTopologyChanges": {}
}

```

## Decommission Hosts

### POST:

```

{
  "configChanges": {
    "addPolicyList": [],
    "automationSettingList": [
      {
        "uuid": "provisionPM",
        "displayName": "PROVISION for PHYSICALMACHINES disabled",
        "value": "false",
        "entityType": "PhysicalMachine"
      }
    ],
    "removeConstraintList": [],
    "removePolicyList": [],
    "riSettingList": [],
    "osMigrationSettingList": [],
    "subscription": {}
  },
  "displayName": "Decommission Hosts- Basic",
  "loadChanges": {

```

```

    "utilizationList": [],
    "maxUtilizationList": []
  },
  "projectionDays": [
    0
  ],
  "scope": [
    {
      "uuid": "Market",
      "displayName": "Global Environment",
      "className": "Market"
    }
  ],
  "topologyChanges": {
    "addList": [],
    "migrateList": [],
    "removeList": [
      {
        "projectionDay": 0,
        "target": {
          "uuid": "4C4C4544-0042-5A10-804A-B1C04F384331",
          "displayName": "dell-pe1944.corp.vmturbo.com",
          "className": "PhysicalMachine"
        }
      },
      {
        "projectionDay": 0,
        "target": {
          "uuid": "4C4C4544-004A-3610-8057-C8C04F464331",
          "displayName": "dell-pe1953.corp.vmturbo.com",
          "className": "PhysicalMachine"
        }
      },
      {
        "projectionDay": 0,
        "target": {
          "uuid": "4C4C4544-0059-4D10-8030-B3C04F464331",
          "displayName": "dell-pe1954.corp.vmturbo.com",
          "className": "PhysicalMachine"
        }
      }
    ],
    "replaceList": [],
    "relievePressureList": []
  },
  "type": "DECOMMISSION_HOST"
}

```

**Response:**

```

{
  "uuid": "2502061312640",
  "displayName": "Decommission Hosts- Basic",
  "owners": [
    {
      "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
      "username": "administrator",
      "showSharedUserSC": false
    }
  ],
  "type": "DECOMMISSION_HOST",
  "scope": [
    {
      "uuid": "_0x3OYUg1Ed-gHc4L513yOA",

```

```

    "displayName": "Market",
    "className": "Market"
  }
],
"projectionDays": [
  0
],
"topologyChanges": {
  "removeList": [
    {
      "projectionDay": 0,
      "target": {
        "uuid": "4C4C4544-0042-5A10-804A-B1C04F384331",
        "displayName": "dell-pe1944.corp.vmturbo.com",
        "className": "PhysicalMachine"
      }
    },
    {
      "projectionDay": 0,
      "target": {
        "uuid": "4C4C4544-004A-3610-8057-C8C04F464331",
        "displayName": "dell-pe1953.corp.vmturbo.com",
        "className": "PhysicalMachine"
      }
    },
    {
      "projectionDay": 0,
      "target": {
        "uuid": "4C4C4544-0059-4D10-8030-B3C04F464331",
        "displayName": "dell-pe1954.corp.vmturbo.com",
        "className": "PhysicalMachine"
      }
    }
  ]
},
"loadChanges": {},
"configChanges": {
  "automationSettingList": [
    {
      "uuid": "provisionPM",
      "displayName": "Provision",
      "value": "false",
      "defaultValue": "RECOMMEND",
      "valueType": "STRING",
      "options": [
        {
          "label": "Disabled",
          "value": "DISABLED"
        },
        {
          "label": "Recommend",
          "value": "RECOMMEND"
        },
        {
          "label": "Manual",
          "value": "MANUAL"
        },
        {
          "label": "Automated",
          "value": "AUTOMATIC"
        }
      ]
    },
    {
      "entityType": "PhysicalMachine",
      "sourceGroupName": "Global"
    }
  ]
}

```

```

]
},
"changes": [
  {
    "index": 1,
    "type": "SCOPE",
    "scope": [
      {
        "uuid": "_0x3OYUgLEd-gHc4L513yOA",
        "displayName": "Market",
        "className": "Market"
      }
    ]
  },
  {
    "index": 2,
    "type": "PROJECTION_PERIODS",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 3,
    "type": "REMOVED",
    "description": "dell-pe1944.corp.vmturbo.com",
    "targets": [
      {
        "uuid": "4C4C4544-0042-5A10-804A-B1C04F384331",
        "displayName": "dell-pe1944.corp.vmturbo.com",
        "className": "PhysicalMachine",
        "severity": "Critical"
      }
    ],
    "value": "1",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 4,
    "type": "REMOVED",
    "description": "dell-pe1953.corp.vmturbo.com",
    "targets": [
      {
        "uuid": "4C4C4544-004A-3610-8057-C8C04F464331",
        "displayName": "dell-pe1953.corp.vmturbo.com",
        "className": "PhysicalMachine",
        "severity": "Critical"
      }
    ],
    "value": "1",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 5,
    "type": "REMOVED",
    "description": "dell-pe1954.corp.vmturbo.com",
    "targets": [
      {
        "uuid": "4C4C4544-0059-4D10-8030-B3C04F464331",
        "displayName": "dell-pe1954.corp.vmturbo.com",
        "className": "PhysicalMachine",
        "severity": "Critical"
      }
    ]
  }
]

```

```

    }
  ],
  "value": "1",
  "projectionDays": [
    0
  ]
},
{
  "index": 6,
  "type": "SET_ACTION_SETTING",
  "description": "Provision for PhysicalMachine disabled",
  "targets": [
    {
      "uuid": "PhysicalMachine"
    }
  ],
  "value": "PhysicalMachine",
  "enable": false,
  "name": "provision",
  "projectionDays": [
    0
  ]
}
],
"timebasedTopologyChanges": {}
}

```

## Migrate to Cloud

### POST:

```

{
  "configChanges": {
    "addPolicyList": [],
    "automationSettingList": [],
    "removeConstraintList": [],
    "removePolicyList": [],
    "riSettingList": [],
    "osMigrationSettingList": [],
    "subscription": {}
  },
  "displayName": "Migrate to Public Cloud- Basic",
  "loadChanges": {
    "utilizationList": [],
    "maxUtilizationList": []
  },
  "projectionDays": [
    0
  ],
  "scope": [
    {
      "uuid": "4656c0ba6b976d05d1a9470ee673672022e8e926",
      "displayName": "ACM_vm",
      "groupType": "VirtualMachine",
      "className": "Group"
    },
    {
      "uuid": "_lRrTYB--EeewItqBJctLGw",
      "displayName": "All Cloud Zones",
      "groupType": "PhysicalMachine",
      "className": "Group"
    }
  ],
  "topologyChanges": {

```

```

"addList": [],
"migrateList": [
  {
    "projectionDay": 0,
    "source": {
      "uuid": "4656c0ba6b976d05d1a9470ee673672022e8e926",
      "displayName": "ACM_vm",
      "className": "VirtualMachine"
    },
    "destination": {
      "uuid": "_lRrTYB--EeewItqBJctLGw",
      "displayName": "All Cloud Zones",
      "className": "PhysicalMachine"
    }
  }
],
"removeList": [
  {
    "projectionDay": 0,
    "target": {
      "uuid": "_nuoxwETSEemi-4wSMHOOWA",
      "displayName": "All VMs In All Cloud Zones",
      "className": "VirtualMachine"
    }
  }
],
"replaceList": [],
"relievePressureList": []
},
"type": "CLOUD_MIGRATION"
}

```

**Response:**

```

{
  "uuid": "2502081867536",
  "displayName": "Migrate to Public Cloud- Basic",
  "owners": [
    {
      "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
      "username": "administrator",
      "showSharedUserSC": false
    }
  ],
  "type": "CLOUD_MIGRATION",
  "scope": [
    {
      "uuid": "4656c0ba6b976d05d1a9470ee673672022e8e926",
      "displayName": "ACM_vm",
      "className": "Group",
      "groupType": "VirtualMachine",
      "isStatic": true,
      "logicalOperator": "AND"
    },
    {
      "uuid": "_lRrTYB--EeewItqBJctLGw",
      "displayName": "All Cloud Zones",
      "className": "Group",
      "groupType": "PhysicalMachine",
      "isStatic": true,
      "logicalOperator": "AND"
    }
  ],
  "projectionDays": [

```



```

0
],
"topologyChanges": {
  "removeList": [
    {
      "projectionDay": 0,
      "target": {
        "uuid": "_nuoxwETSEemi-4wSMHOOWA",
        "displayName": "All VMs In All Cloud Zones",
        "className": "Group"
      }
    }
  ],
  "migrateList": [
    {
      "projectionDay": 0,
      "source": {
        "uuid": "4656c0ba6b976d05d1a9470ee673672022e8e926",
        "displayName": "ACM_vm",
        "className": "Group"
      },
      "destination": {
        "uuid": "_lRrTYB--EeewItqBJctLGw",
        "displayName": "All Cloud Zones",
        "className": "Group"
      }
    }
  ]
},
"loadChanges": {},
"configChanges": {
  "osMigrationSettingList": [
    {
      "uuid": "matchToSource",
      "value": "true"
    }
  ]
},
"changes": [
  {
    "index": 1,
    "type": "SCOPE",
    "scope": [
      {
        "uuid": "4656c0ba6b976d05d1a9470ee673672022e8e926",
        "displayName": "ACM_vm",
        "className": "Group",
        "entitiesCount": 83,
        "groupType": "VirtualMachine",
        "severity": "Major",
        "logicalOperator": "AND"
      },
      {
        "uuid": "_lRrTYB--EeewItqBJctLGw",
        "displayName": "All Cloud Zones",
        "className": "Group",
        "entitiesCount": 78,
        "groupType": "PhysicalMachine",
        "severity": "Normal",
        "logicalOperator": "AND"
      }
    ]
  },
  {
    "index": 2,

```

```

    "type": "PROJECTION_PERIODS",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 3,
    "type": "REMOVED",
    "description": "All VMs In All Cloud Zones",
    "targets": [
      {
        "uuid": "_nuoxwETSEemi-4wSMHOOWA",
        "displayName": "All VMs In All Cloud Zones",
        "className": "Group",
        "entitiesCount": 154,
        "groupType": "VirtualMachine",
        "severity": "Major",
        "logicalOperator": "AND"
      }
    ],
    "value": "1",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 4,
    "type": "MIGRATION",
    "description": "Migrate [ACM_vm] to All Cloud Zones",
    "targets": [
      {
        "uuid": "4656c0ba6b976d05d1a9470ee673672022e8e926",
        "displayName": "ACM_vm",
        "className": "Group",
        "entitiesCount": 83,
        "groupType": "VirtualMachine",
        "severity": "Major",
        "logicalOperator": "AND"
      },
      {
        "uuid": "_lRrTYB--EeewItqBJctLGw",
        "displayName": "All Cloud Zones",
        "className": "Group",
        "entitiesCount": 78,
        "groupType": "PhysicalMachine",
        "severity": "Normal",
        "logicalOperator": "AND"
      }
    ],
    "projectionDays": [
      0
    ]
  },
  {
    "index": 5,
    "type": "SET_TARGET_OS",
    "targets": [
      {
        "uuid": "4656c0ba6b976d05d1a9470ee673672022e8e926",
        "displayName": "ACM_vm",
        "className": "Group",
        "entitiesCount": 83,
        "groupType": "VirtualMachine",
        "severity": "Major",
        "logicalOperator": "AND"
      }
    ]
  }
}

```

```

    }
  ],
  "projectionDays": [
    0
  ]
}
],
"timebasedTopologyChanges": {}
}

```

## Optimize Cloud

### POST:

```

{
  "configChanges": {
    "addPolicyList": [],
    "automationSettingList": [
      {
        "uuid": "resize",
        "displayName": "resize for VMS enabled",
        "value": "true",
        "entityType": "VirtualMachine"
      }
    ],
    "removeConstraintList": [],
    "removePolicyList": [],
    "riSettingList": [
      {
        "uuid": "preferredOfferingClass",
        "displayName": "Type",
        "value": "STANDARD",
        "entityType": "STANDARD"
      },
      {
        "uuid": "preferredTerm",
        "displayName": "Term",
        "value": "YEARS_3",
        "entityType": "YEARS_3"
      },
      {
        "uuid": "preferredPaymentOption",
        "displayName": "Payment",
        "value": "ALL_UPFRONT",
        "entityType": "ALL_UPFRONT"
      },
      {
        "uuid": "preferredCoverage",
        "displayName": "Coverage",
        "value": "80",
        "entityType": "80"
      },
      {
        "uuid": "riCoverageOverride",
        "displayName": "RI Coverage Override",
        "value": "false",
        "entityType": "false"
      }
    ],
    "osMigrationSettingList": [],
    "subscription": {}
  },
  "displayName": "Optimize Cloud- Basic",
  "loadChanges": {

```

```

    "utilizationList": [],
    "maxUtilizationList": []
  },
  "projectionDays": [
    0
  ],
  "scope": [
    {
      "uuid": "GROUP-PMsByTargetType_AWS",
      "displayName": "PMs_AWS",
      "groupType": "PhysicalMachine",
      "className": "Group"
    }
  ],
  "topologyChanges": {
    "addList": [],
    "migrateList": [],
    "removeList": [],
    "replaceList": [],
    "relievePressureList": []
  },
  "type": "OPTIMIZE_CLOUD"
}

```

**Response:**

```

{
  "uuid": "2502117573632",
  "displayName": "Optimize Cloud- Basic",
  "owners": [
    {
      "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
      "username": "administrator",
      "showSharedUserSC": false
    }
  ],
  "type": "OPTIMIZE_CLOUD",
  "scope": [
    {
      "uuid": "be95c99fc2a2195ac896204766a52d0e141818a6",
      "displayName": "PMs_AWS",
      "className": "Group",
      "groupType": "PhysicalMachine",
      "isStatic": true,
      "logicalOperator": "AND"
    }
  ],
  "projectionDays": [
    0
  ],
  "topologyChanges": {},
  "loadChanges": {},
  "configChanges": {
    "automationSettingList": [
      {
        "uuid": "resize",
        "displayName": "resize",
        "value": "true"
      }
    ],
    "riSettingList": [
      {
        "uuid": "preferredPaymentOption",
        "displayName": "Payment",

```

```

    "value": "ALL_UPFRONT",
    "defaultValue": "ALL_UPFRONT",
    "valueType": "STRING",
    "options": [
      {
        "label": "ALL_UPFRONT",
        "value": "ALL_UPFRONT"
      },
      {
        "label": "PARTIAL_UPFRONT",
        "value": "PARTIAL_UPFRONT"
      },
      {
        "label": "NO_UPFRONT",
        "value": "NO_UPFRONT"
      }
    ],
    "sourceGroupName": "Global"
  },
  {
    "uuid": "preferredTerm",
    "displayName": "Term",
    "value": "YEARS_3",
    "defaultValue": "YEARS_1",
    "valueType": "STRING",
    "options": [
      {
        "label": "YEARS_1",
        "value": "YEARS_1"
      },
      {
        "label": "YEARS_3",
        "value": "YEARS_3"
      }
    ],
    "sourceGroupName": "Global"
  },
  {
    "uuid": "preferredCoverage",
    "displayName": "Coverage",
    "value": "80",
    "defaultValue": "80",
    "valueType": "NUMERIC",
    "min": 0,
    "max": 100,
    "sourceGroupName": "Global"
  },
  {
    "uuid": "riCoverageOverride",
    "displayName": "RI Coverage Override",
    "value": "false",
    "defaultValue": "false",
    "valueType": "BOOLEAN",
    "sourceGroupName": "Global"
  },
  {
    "uuid": "preferredOfferingClass",
    "displayName": "Type",
    "value": "STANDARD",
    "defaultValue": "STANDARD",
    "valueType": "STRING",
    "options": [
      {
        "label": "STANDARD",
        "value": "STANDARD"
      }
    ]
  }

```

```

    },
    {
      "label": "CONVERTIBLE",
      "value": "CONVERTIBLE"
    }
  ],
  "sourceGroupName": "Global"
}
]
},
"changes": [
  {
    "index": 1,
    "type": "SCOPE",
    "scope": [
      {
        "uuid": "be95c99fc2a2195ac896204766a52d0e141818a6",
        "displayName": "PMS_AWS",
        "className": "Group",
        "entitiesCount": 50,
        "groupType": "PhysicalMachine",
        "severity": "Normal",
        "logicalOperator": "AND"
      }
    ]
  },
  {
    "index": 2,
    "type": "PROJECTION_PERIODS",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 3,
    "type": "ENABLED",
    "description": "Resize enabled",
    "targets": [],
    "enable": true,
    "projectionDays": [
      0
    ]
  },
  {
    "index": 4,
    "type": "RI_SETTINGS",
    "targets": [
      {
        "uuid": "preferredPaymentOption|ALL_UPFRONT"
      },
      {
        "uuid": "preferredTerm|YEARS_3"
      },
      {
        "uuid": "preferredCoverage|80"
      },
      {
        "uuid": "riCoverageOverride|false"
      },
      {
        "uuid": "preferredOfferingClass|STANDARD"
      }
    ],
    "projectionDays": [
      0
    ]
  }
]

```

```

    ]
  }
],
"timebasedTopologyChanges": {}
}

```

## On-Prem Workload Migration (Cluster to Cluster)

### POST:

```

{
  "configChanges": {
    "addPolicyList": [],
    "automationSettingList": [],
    "removeConstraintList": [],
    "removePolicyList": [],
    "riSettingList": [],
    "osMigrationSettingList": [],
    "subscription": {}
  },
  "displayName": "On-Prem Workload Migration 1",
  "loadChanges": {
    "utilizationList": [],
    "maxUtilizationList": []
  },
  "projectionDays": [
    0
  ],
  "scope": [
    {
      "uuid": "3e47ff3351f3247367c00c08fdc5bb974695c443",
      "displayName": "DC23-Datacenter\\DC23-cluster1",
      "groupType": "PhysicalMachine",
      "className": "Cluster"
    }
  ],
  "topologyChanges": {
    "addList": [
      {
        "count": 1,
        "projectionDays": [
          0
        ],
        "target": {
          "uuid": "67d24a6f265151876e87f39475fb4ee4b4170098",
          "displayName": "AvailabilitySet::ARSEN-AVS-NCUS",
          "className": "VirtualMachine"
        }
      }
    ],
    "migrateList": [],
    "removeList": [],
    "replaceList": [],
    "relievePressureList": []
  },
  "type": "WORKLOAD_MIGRATION"
}

```

### Response:

```

{
  "uuid": "2502063893936",

```

```

"displayName": "On-Prem Workload Migration- Basic",
"owners": [
  {
    "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
    "username": "administrator",
    "showSharedUserSC": false
  }
],
"type": "WORKLOAD_MIGRATION",
"scope": [
  {
    "uuid": "_0x3OYUglEd-gHc4L513yOA",
    "displayName": "Market",
    "className": "Market"
  }
],
"projectionDays": [
  0
],
"topologyChanges": {
  "addList": [
    {
      "projectionDays": [
        0
      ],
      "target": {
        "uuid": "a6d365f4fbf03fb9a2e8cdb29e38045e31cee41b",
        "displayName": "Beta DC6_vm",
        "className": "Group"
      },
      "count": 1
    }
  ]
},
"loadChanges": {},
"configChanges": {},
"changes": [
  {
    "index": 1,
    "type": "SCOPE",
    "scope": [
      {
        "uuid": "_0x3OYUglEd-gHc4L513yOA",
        "displayName": "Market",
        "className": "Market"
      }
    ]
  },
  {
    "index": 2,
    "type": "PROJECTION_PERIODS",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 3,
    "type": "ADDED",
    "description": "1 Beta DC6_vm",
    "targets": [
      {
        "uuid": "a6d365f4fbf03fb9a2e8cdb29e38045e31cee41b",
        "displayName": "Beta DC6_vm",
        "className": "Group",
        "entitiesCount": 56,

```



```

    "groupType": "VirtualMachine",
    "severity": "Major",
    "logicalOperator": "AND"
  }
],
"value": "1",
"projectionDays": [
  0
]
}
],
"timebasedTopologyChanges": {}
}

```

## Hardware Refresh

### POST:

```

{
  "configChanges": {
    "addPolicyList": [],
    "automationSettingList": [],
    "removeConstraintList": [],
    "removePolicyList": [],
    "riSettingList": [],
    "osMigrationSettingList": [],
    "subscription": {}
  },
  "displayName": "Hardware Refresh- Basic",
  "loadChanges": {
    "utilizationList": [],
    "maxUtilizationList": []
  },
  "projectionDays": [
    0
  ],
  "scope": [
    {
      "uuid": "Market",
      "displayName": "Global Environment",
      "className": "Market"
    }
  ],
  "topologyChanges": {
    "addList": [],
    "migrateList": [],
    "removeList": [],
    "replaceList": [
      {
        "projectionDay": 0,
        "target": {
          "uuid": "4C4C4544-0042-5A10-804A-B1C04F384331",
          "displayName": "dell-pe1944.corp.vmturbo.com",
          "className": "PhysicalMachine",
          "severity": "Critical"
        },
        "template": {
          "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
          "displayName": "HP_DL580 G7",
          "className": "PhysicalMachineProfile"
        }
      }
    ],
    {
      "projectionDay": 0,

```

```

    "target": {
      "uuid": "4C4C4544-004A-3610-8057-C8C04F464331",
      "displayName": "dell-pe1953.corp.vmturbo.com",
      "className": "PhysicalMachine",
      "severity": "Critical"
    },
    "template": {
      "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
      "displayName": "HP_DL580 G7",
      "className": "PhysicalMachineProfile"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "4C4C4544-0059-4D10-8030-B3C04F464331",
      "displayName": "dell-pe1954.corp.vmturbo.com",
      "className": "PhysicalMachine",
      "severity": "Critical"
    },
    "template": {
      "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
      "displayName": "HP_DL580 G7",
      "className": "PhysicalMachineProfile"
    }
  },
  {
    "projectionDay": 0,
    "target": {
      "uuid": "Virtual_ESX_4238e933-3923-8334-37fe-3aec8fbd046f",
      "displayName": "hp-esx22.dev.mycorp.com",
      "className": "PhysicalMachine",
      "severity": "Critical"
    },
    "template": {
      "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
      "displayName": "HP_DL580 G7",
      "className": "PhysicalMachineProfile"
    }
  }
],
"relievePressureList": []
},
"type": "RECONFIGURE_HARDWARE"
}

```

**Response:**

```

{
  "uuid": "2502070918448",
  "displayName": "Hardware Refresh- Basic",
  "owners": [
    {
      "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
      "username": "administrator",
      "showSharedUserSC": false
    }
  ],
  "type": "RECONFIGURE_HARDWARE",
  "scope": [
    {
      "uuid": "_0x30YUg1Ed-gHc4L513yOA",
      "displayName": "Market",
      "className": "Market"
    }
  ]
}

```

```

    }
  ],
  "projectionDays": [
    0
  ],
  "topologyChanges": {
    "replaceList": [
      {
        "projectionDay": 0,
        "target": {
          "uuid": "4C4C4544-0042-5A10-804A-B1C04F384331",
          "displayName": "dell-pe1944.corp.vmturbo.com",
          "className": "PhysicalMachine"
        },
        "template": {
          "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
          "displayName": "HP_DL580 G7",
          "className": "PhysicalMachineProfile"
        }
      },
      {
        "projectionDay": 0,
        "target": {
          "uuid": "4C4C4544-004A-3610-8057-C8C04F464331",
          "displayName": "dell-pe1953.corp.vmturbo.com",
          "className": "PhysicalMachine"
        },
        "template": {
          "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
          "displayName": "HP_DL580 G7",
          "className": "PhysicalMachineProfile"
        }
      },
      {
        "projectionDay": 0,
        "target": {
          "uuid": "4C4C4544-0059-4D10-8030-B3C04F464331",
          "displayName": "dell-pe1954.corp.vmturbo.com",
          "className": "PhysicalMachine"
        },
        "template": {
          "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
          "displayName": "HP_DL580 G7",
          "className": "PhysicalMachineProfile"
        }
      },
      {
        "projectionDay": 0,
        "target": {
          "uuid": "Virtual_ESX_4238e933-3923-8334-37fe-3aec8fbd046f",
          "displayName": "hp-esx22.dev.mycorp.com",
          "className": "PhysicalMachine"
        },
        "template": {
          "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
          "displayName": "HP_DL580 G7",
          "className": "PhysicalMachineProfile"
        }
      }
    ]
  },
  "loadChanges": {},
  "configChanges": {},
  "changes": [
    {

```

```

    "index": 1,
    "type": "SCOPE",
    "scope": [
      {
        "uuid": "_0x3OYUgLEd-gHc4L513yOA",
        "displayName": "Market",
        "className": "Market"
      }
    ]
  },
  {
    "index": 2,
    "type": "PROJECTION_PERIODS",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 3,
    "type": "REPLACED",
    "description": "Replace [dell-pe1944.corp.vmturbo.com, dell-pe1953.corp.vmturbo.com, dell-pe1954.corp.vmturbo.com, hp-esx... with HP_DL580 G7",
    "targets": [
      {
        "uuid": "4C4C4544-0042-5A10-804A-B1C04F384331",
        "displayName": "dell-pe1944.corp.vmturbo.com",
        "className": "PhysicalMachine",
        "severity": "Critical"
      },
      {
        "uuid": "4C4C4544-004A-3610-8057-C8C04F464331",
        "displayName": "dell-pe1953.corp.vmturbo.com",
        "className": "PhysicalMachine",
        "severity": "Critical"
      },
      {
        "uuid": "4C4C4544-0059-4D10-8030-B3C04F464331",
        "displayName": "dell-pe1954.corp.vmturbo.com",
        "className": "PhysicalMachine",
        "severity": "Critical"
      },
      {
        "uuid": "Virtual_ESX_4238e933-3923-8334-37fe-3aec8fbd046f",
        "displayName": "hp-esx22.dev.mycorp.com",
        "className": "PhysicalMachine",
        "severity": "Critical"
      },
      {
        "uuid": "_juCtwJkfEeCX4rLBy_KD2g",
        "displayName": "HP_DL580 G7",
        "className": "PhysicalMachineProfile"
      }
    ],
    "value": "0",
    "projectionDays": [
      0
    ]
  }
],
"timebasedTopologyChanges": {}
}

```

## Alleviate Pressure

**POST:**

```

{
  "configChanges": {
    "addPolicyList": [],
    "automationSettingList": [],
    "removeConstraintList": [],
    "removePolicyList": [],
    "riSettingList": [],
    "osMigrationSettingList": [],
    "subscription": {}
  },
  "displayName": "Alleviate Pressure- Basic",
  "loadChanges": {
    "utilizationList": [],
    "maxUtilizationList": []
  },
  "projectionDays": [
    0
  ],
  "scope": [
    {
      "uuid": "11c63ebd77647e7b9c9fb85dd2d4c77464cbeac2",
      "displayName": "DC13\\DC13-Cluster",
      "className": "Cluster"
    },
    {
      "uuid": "57a4026a69ba4b46ebc430cb62d5c55eaea00695",
      "displayName": "DC13\\Physical Hosts_Cluster2 - Intel",
      "className": "Cluster"
    }
  ],
  "topologyChanges": {
    "addList": [],
    "migrateList": [],
    "removeList": [],
    "replaceList": [],
    "relievePressureList": [
      {
        "projectionDay": 0,
        "sources": [
          {
            "uuid": "11c63ebd77647e7b9c9fb85dd2d4c77464cbeac2",
            "displayName": "DC13\\DC13-Cluster",
            "className": "Cluster"
          }
        ],
        "destinations": [
          {
            "uuid": "57a4026a69ba4b46ebc430cb62d5c55eaea00695",
            "displayName": "DC13\\Physical Hosts_Cluster2 - Intel",
            "className": "Cluster"
          }
        ]
      }
    ]
  },
  "type": "ALLEVIATE_PRESSURE"
}

```

**Response:**

```

{
  "uuid": "2531404249984",

```

```

"displayName": "On-Prem Workload Migration 1",
"owners": [
  {
    "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
    "username": "administrator",
    "showSharedUserSC": false
  }
],
"type": "WORKLOAD_MIGRATION",
"scope": [
  {
    "uuid": "3e47ff3351f3247367c00c08fdc5bb974695c443",
    "displayName": "DC23-Datacenter\\DC23-cluster1",
    "className": "Cluster",
    "groupType": "PhysicalMachine",
    "isStatic": true,
    "logicalOperator": "AND"
  }
],
"projectionDays": [
  0
],
"topologyChanges": {
  "addList": [
    {
      "projectionDays": [
        0
      ],
      "target": {
        "uuid": "67d24a6f265151876e87f39475fb4ee4b4170098",
        "displayName": "AvailabilitySet::ARSEN-AVS-NCUS",
        "className": "DiscoveredGroup"
      },
      "count": 1
    }
  ]
},
"loadChanges": {},
"configChanges": {},
"changes": [
  {
    "index": 1,
    "type": "SCOPE",
    "scope": [
      {
        "uuid": "3e47ff3351f3247367c00c08fdc5bb974695c443",
        "displayName": "DC23-Datacenter\\DC23-cluster1",
        "className": "Cluster",
        "entitiesCount": 3,
        "groupType": "PhysicalMachine",
        "severity": "Critical",
        "logicalOperator": "AND"
      }
    ]
  },
  {
    "index": 2,
    "type": "PROJECTION_PERIODS",
    "projectionDays": [
      0
    ]
  },
  {
    "index": 3,
    "type": "ADDED",

```

```

    "description": "1 AvailabilitySet::ARSEN-AVS-NCUS",
    "targets": [
      {
        "uuid": "67d24a6f265151876e87f39475fb4ee4b4170098",
        "displayName": "AvailabilitySet::ARSEN-AVS-NCUS",
        "className": "DiscoveredGroup",
        "entitiesCount": 3,
        "groupType": "VirtualMachine",
        "severity": "Critical",
        "logicalOperator": "AND"
      }
    ],
    "value": "1",
    "projectionDays": [
      0
    ]
  }
],
"timebasedTopologyChanges": {}
}

```

### Optimize Current Environment

The result of a plan run with no custom configuration is an optimization of your current environment, respecting all current policies and constraints.

#### POST:

```

{
  "configChanges": {
    "addPolicyList": [],
    "automationSettingList": [],
    "removeConstraintList": [],
    "removePolicyList": [],
    "riSettingList": [],
    "osMigrationSettingList": [],
    "subscription": {}
  },
  "displayName": "Custom- No Config",
  "loadChanges": {
    "utilizationList": [],
    "maxUtilizationList": []
  },
  "projectionDays": [],
  "scope": [
    {
      "uuid": "Market",
      "displayName": "Global Environment",
      "className": "Market"
    }
  ],
  "topologyChanges": {
    "addList": [],
    "migrateList": [],
    "removeList": [],
    "replaceList": [],
    "relievePressureList": []
  },
  "type": "CUSTOM"
}

```

#### Response:

```
{
  "uuid": "2502119526800",
  "displayName": "Custom- No Config",
  "owners": [
    {
      "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
      "username": "administrator",
      "showSharedUserSC": false
    }
  ],
  "type": "CUSTOM",
  "scope": [
    {
      "uuid": "_0x3OYUglEd-gHc4L513yOA",
      "displayName": "Market",
      "className": "Market"
    }
  ],
  "changes": [
    {
      "index": 1,
      "type": "SCOPE",
      "scope": [
        {
          "uuid": "_0x3OYUglEd-gHc4L513yOA",
          "displayName": "Market",
          "className": "Market"
        }
      ]
    }
  ]
}
```

## Scenario Future Load Configuration Example

### Future Load Plans

Future load plans are a type of plan in which commodities from active VMs are taken and applied to passive or low-workload VMs, simulating the effect on the environment if these passive VMs became active. For example, you may want to investigate the effect on your environment if your disaster recovery VMs were forced to run at historical peak values. In this case, the production VMs whose commodities will be used are the active VMs, and the currently idle disaster recovery VMs are the passive VMs.

Currently, there are two future load plan types:

- **PEAKOFPEAKS**

The peak-of-peaks future load plan replicates in the passive VMs every commodity of the active VMs reaching its historical peak utilization simultaneously, and the plan result will reflect the effect on your environment.

- **CUSTOM**

The custom future load plan replicates in the passive VMs every commodity of the active VMs reaching its current utilization simultaneously, and the plan result will reflect the effect on your environment.

The setup and configuration for both future load plans differ only in the content of the `type` parameter- all other steps will be identical.

The settings you make in a scenario correspond to the plan settings you can make in the user interface. These include:

- Plan scope
- Changes to workload (adding, removing, or replacing VMs or containers)



- Changes to supply (adding, removing, replacing PMs or storage)
- Enable/disable placement policies and other constraints
- Changes to action modes
- Enable/disable provisioning of supply
- Enable/disable resizing of workloads

## Future Load Prerequisites

In order to run a future load plan, you must retrieve statistics for the entities to be included in the plan. Typically, this is done utilizing the `POST /markets/market_uuid/entities/stats` request, with `startDate` and `scopes` parameters.

### Example input for statistic retrieval:

```
{
  "period": {
    "startDate": 1237056032
  },
  "scopes": [
    "4223ae0c-c99b-f6ca-c1ef-3f367bdf5528",
    "4223bb37-0090-f332-0140-cc3cce7b3735",
    "4223dc55-78f2-2cd7-9abf-b09b1be835b4",
    "42231932-83af-10d9-f0cd-26c8a08a9e18",
    "422374a3-2c64-b613-a9a7-1f900a2314b4"
  ]
}
```

Once the call is completed, copy the response in its entirety- or if using Swagger, click the Download button next to the response and copy the contents of the file.

## Running the Future Load Plan

After creating the ScenarioApiDTO, the response will include the uuid of the created scenario. Use this uuid along with the uuid of the market to run the plan against (typically the real-time market) in the `POST /markets/market_uuid/scenarios/scenario_uuid` request.

## Viewing the Peak of Peak Plan

After running the plan, the response will include the uuid of the created plan market, which you should note. Results can be viewed using the `GET /markets/market_uuid` request.

# Schedules Endpoint

Schedules specify a period of time during which certain events can occur. Workload Optimization Manager uses the following types of schedules:

- Calendar Schedule

A calendar schedule is a setting that sets up a window of time when an *automation policy* takes effect. This policy can execute *non-parking* actions on public cloud or on-prem entities, or change settings that affect analysis and action generation.

To configure calendar schedules, you must use `/schedules` requests. With these requests, you can:

- Get calendar schedules
- Create calendar schedules
- Edit or delete calendar schedules
- View all policies using a specific calendar schedule

**NOTE:** When you configure a schedule window for a resize action, to ensure Workload Optimization Manager will execute the action during the scheduled time, you must turn off the Enforce Non Disruptive Mode setting for that scheduled policy. Even if you turn the setting off for the global policy, you still must turn the setting off for your scheduled policy. Otherwise Workload Optimization Manager will not execute the resize action.

- **Parking Schedule**

A parking schedule is a setting that sets up a window of time when *parking* actions (stop or start) are enforced on entities in your public cloud environment.

To configure parking schedules, you must use `/schedules/timespans/` requests. With these requests, you can:

- Get parking schedules
- Create parking schedules
- Attach parking schedules to parkable entities
- Detach parking schedules from parkable entities
- Edit or delete parking schedules

## Calendar Schedules Requests

The requests listed in this topic only apply to calendar schedules used in automation policies. For details about parking schedules that can be attached to parkable entities, see [Parking Schedules Requests \(on page 1234\)](#).

### Getting Calendar Schedules

Gets a list of schedules. For a list of schedules, the API returns an array of ScheduleApiDTOs. Each ScheduleApiDTO will contain details about the schedule, including the start and end time and date and recurrence. To get a single schedule, include the UUID of the notification in the request.

**Examples:**

- **All Schedules:** GET `https://10.10.10.10/api/v3/schedules`
- **Single Schedule:** GET `https://10.10.10.10/api/v3/schedules/284466929277824`

**Response:**

```
[
  {
    "uuid": "284466927892512",
    "displayName": "DalSched1",
    "startTime": "2020-02-29T16:30",
    "endTime": "2020-02-29T19:30",
    "recurrence": {
      "type": "WEEKLY",
      "daysOfWeek": [
        "Mon",
        "Fri"
      ],
      "interval": 1
    },
    "timeZone": "America/Denver",
    "nextOccurrence": "2020-03-02T16:30:00",
    "nextOccurrenceTimestamp": 1583191800000
  },
  {
    "uuid": "284466929277824",
    "displayName": "DalSched2",
    "startTime": "2020-02-29T16:30",
    "endTime": "2020-02-29T17:45",
    "recurrence": {
```

```

    "type": "MONTHLY",
    "daysOfMonth": [
      5
    ],
    "interval": 3
  },
  "timeZone": "America/Denver",
  "nextOccurrence": "2020-05-05T16:30:00",
  "nextOccurrenceTimestamp": 1588717800000
}
]

```

## Adding a Calendar Schedule

In order to create a schedule in Workload Optimization Manager, you must provide a valid ScheduleApiDTO.

**Example:** POST <https://10.10.10.10/api/v3/schedules>

Example input, showing a schedule to be run weekly on Friday between the hours of 0000 and 0400 that starts on 2019-12-20 and has no end date:

```

{
  "displayName": "DallasSched",
  "endTime": "2019-12-20T04:00",
  "startTime": "2019-12-20T00:00",
  "timeZone": "America/Denver",
  "recurrence": {
    "type": "WEEKLY",
    "interval": 1,
    "daysOfWeek": [
      "Fri"
    ]
  }
}

```

## Getting Policies Using a Calendar Schedule

Given a schedule ID, retrieve any policies associated with that schedule.

**Example:** GET <https://10.10.10.10/api/v3/schedules/284466929277824/settingsPolicy>

**Response:** An array of SettingspolicyApiDTOs that represent the policies using the specified schedule.

```

[
  {
    "uuid": "284466929430656",
    "displayName": "DalStorage",
    "entityType": "Storage",
    "scopes": [
      {
        "uuid": "284460958528132",
        "displayName": "HawthorneHC_datastore",
        "isStatic": true,
        "logicalOperator": "AND"
      }
    ],
    "settingsManagers": [
      {

```

```

"uuid": "automationmanager",
"displayName": "Action Mode Settings",
"category": "Automation",
"settings": [
  {
    "uuid": "suspend",
    "displayName": "Suspend",
    "value": "MANUAL",
    "defaultValue": "MANUAL",
    "valueType": "STRING",
    "valueObjectType": "String",
    "options": [
      {
        "label": "Disabled",
        "value": "DISABLED"
      },
      {
        "label": "Recommend",
        "value": "RECOMMEND"
      },
      {
        "label": "Manual",
        "value": "MANUAL"
      },
      {
        "label": "Automatic",
        "value": "AUTOMATIC"
      }
    ],
    "entityType": "Storage"
  }
]
},
],
"schedule": {
  "uuid": "284466929277824",
  "displayName": "DalSched2",
  "startTime": "2020-02-29T16:30",
  "endTime": "2020-02-29T17:45",
  "recurrence": {
    "type": "MONTHLY",
    "daysOfMonth": [
      5
    ],
    "interval": 3
  },
  "timeZone": "America/Denver",
  "nextOccurrence": "2020-05-05T16:30:00",
  "nextOccurrenceTimestamp": 1588717800000
},
"disabled": false,
"readOnly": false,
"default": false
}
]

```

## Calendar Schedules Tips

When creating schedules, you can set multiple timing criteria. The following examples show schedules with advanced timing. For basic schedules, see the [Schedules Endpoint \(on page 1227\)](#).

## Bi-Weekly Calendar Schedule with Specific Days

This schedule is set to run biweekly, indicated by the "type": "WEEKLY" and "interval": 2 fields. As indicated by the daysOfWeek array, this schedule is active on Monday, Wednesday, and Friday.

InputDTO:

```
{
  "displayName": "Schedule1",
  "endDate": "2020-07-10",
  "endTime": "2020-05-06T19:30",
  "startTime": "2020-05-06T15:30",
  "timeZone": "America/Denver",
  "recurrence": {
    "type": "WEEKLY",
    "interval": 2,
    "daysOfWeek": [
      "Mon",
      "Wed",
      "Fri"
    ]
  }
}
```

The API response for this schedule:

```
{
  "uuid": "284559431391120",
  "displayName": "DallasTest",
  "endDate": "2020-07-10",
  "startTime": "2020-05-06T15:30",
  "endTime": "2020-05-06T19:30",
  "recurrence": {
    "type": "WEEKLY",
    "daysOfWeek": [
      "Mon",
      "Wed",
      "Fri"
    ],
    "interval": 2
  },
  "timeZone": "America/Denver",
  "nextOccurrence": "2020-05-06T15:30:00",
  "nextOccurrenceTimestamp": 1588800600000
}
```

## Six-Month Calendar Schedule with Specific Week of the Month

This schedule is set to run every six months, indicated by the "type": "MONTHLY" and "interval": 6 fields. As indicated by the daysOfWeek array this schedule is active on Wednesday, and the "weekOfTheMonth": 2 indicates that this schedule will only run on the second week of the month.

This schedule was created on May 5th, 2020. Converting the timestamp in the API Response to a human-readable date, you see that the next run is on Wednesday, May 13, 2020 3:30:00 PM, the second Wednesday in May.

Input DTO:

```
{
  "displayName": "DallasTest2",
  "endDate": "2020-10-19",
  "endTime": "2020-05-06T19:15",
  "startTime": "2020-05-06T15:30",
  "timeZone": "America/Denver",
  "recurrence": {
    "type": "MONTHLY",
    "interval": 6,
    "daysOfWeek": [
      "Wed"
    ],
    "weekOfMonth": [
      2
    ]
  }
}
```

The API response for this schedule:

```
{
  "uuid": "284559434037456",
  "displayName": "DallasTest2",
  "endDate": "2020-10-19",
  "startTime": "2020-05-06T15:30",
  "endTime": "2020-05-06T19:15",
  "recurrence": {
    "type": "MONTHLY",
    "daysOfWeek": [
      "Wed"
    ],
    "weekOfMonth": [
      2
    ],
    "interval": 6
  },
  "timeZone": "America/Denver",
  "nextOccurrence": "2020-05-13T15:30:00",
  "nextOccurrenceTimestamp": 1589405400000
}
```

## Getting Policies Attached to a Specific Calendar Schedule

In order to see what policies are using a schedule, use the `https://10.10.10.10/api/v3/schedules/{schedule_UUID}/settingsPolicy` request.

**Response:** An array of `SettingspolicyApiDTOs` that represent the policies using the specified schedule, whose details are also included.

```
[
  {
    "uuid": "284466929430656",
    "displayName": "DalStorage",
    "entityType": "Storage",
    "scopes": [
      {
        "uuid": "284460958528132",
        "displayName": "HawthorneHC_datastore",
        "isStatic": true,

```

```

    "logicalOperator": "AND"
  }
],
"settingsManagers": [
  {
    "uuid": "automationmanager",
    "displayName": "Action Mode Settings",
    "category": "Automation",
    "settings": [
      {
        "uuid": "suspend",
        "displayName": "Suspend",
        "value": "MANUAL",
        "defaultValue": "MANUAL",
        "valueType": "STRING",
        "valueObjectType": "String",
        "options": [
          {
            "label": "Disabled",
            "value": "DISABLED"
          },
          {
            "label": "Recommend",
            "value": "RECOMMEND"
          },
          {
            "label": "Manual",
            "value": "MANUAL"
          },
          {
            "label": "Automatic",
            "value": "AUTOMATIC"
          }
        ],
        "entityType": "Storage"
      }
    ]
  }
],
"schedule": {
  "uuid": "284466929277824",
  "displayName": "DalSched2",
  "startTime": "2020-02-29T16:30",
  "endTime": "2020-02-29T17:45",
  "recurrence": {
    "type": "MONTHLY",
    "daysOfMonth": [
      5
    ],
    "interval": 3
  },
  "timeZone": "America/Denver",
  "nextOccurrence": "2020-05-05T16:30:00",
  "nextOccurrenceTimestamp": 1588717800000
},
"disabled": false,
"readOnly": false,
"default": false
}
]

```

## Parking Schedules Requests

The requests listed in this topic currently only apply to parking schedules and parkable entities. For details about calendar schedules used in automation policies, see [Calendar Schedules Requests \(on page 1228\)](#).

### Getting Parking Schedules

Gets a list of parking schedules. For a list of schedules, the API returns an array of parking schedule metadata. To get a single parking schedule, include the parking schedule UUID in the URL.

#### Examples:

- **All Schedules:** GET <https://10.10.10.10/api/v3/schedules/timespans>
- **Single Schedule:** GET <https://10.10.10.10/api/v3/schedules/timespans/778668020368144>

#### All Schedules Response:

```
[
  {
    "uuid": "778601653004480",
    "displayName": "testing",
    "timeZone": "America/New_York"
  },
  {
    "uuid": "778603154693344",
    "displayName": "everyday of the week",
    "timeZone": "America/New_York"
  },
  {
    "uuid": "778668020368144",
    "displayName": "Sample Schedule",
    "description": "This is a sample schedule where entities are active during normal business hours but may undergo maintenance in the early hours of Sunday.",
    "timeZone": "America/Chicago"
  }
]
```

#### Single Schedule Response:

```
{
  "uuid": "778668020368144",
  "displayName": "Sample Schedule",
  "description": "This is a sample schedule where entities are active during normal business hours but may undergo maintenance in the early hours of Sunday.",
  "timeZone": "America/Chicago",
  "timeSpans": {
    "type": "WeekDayTimeSpansApiDTO",
    "sunday": [
      {
        "begins": "00:00",
        "ends": "01:59",
        "policy": {
          "type": "ParkingItemApiDTO",
          "state": "OFF"
        }
      },
      {
        "begins": "02:00",
        "ends": "03:59",
        "policy": {
          "type": "ParkingItemApiDTO",
          "state": "IGNORE"
        }
      }
    ]
  }
}
```



```

    }
  },
  {
    "begins": "04:00",
    "ends": "23:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  }
],
"monday": [
  {
    "begins": "00:00",
    "ends": "06:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  },
  {
    "begins": "07:00",
    "ends": "16:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "ON"
    }
  },
  {
    "begins": "17:00",
    "ends": "23:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  }
],
"tuesday": [
  {
    "begins": "00:00",
    "ends": "06:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  },
  {
    "begins": "07:00",
    "ends": "16:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "ON"
    }
  },
  {
    "begins": "17:00",
    "ends": "23:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  }
],
"wednesday": [
  {

```

```

    "begins": "00:00",
    "ends": "06:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  },
  {
    "begins": "07:00",
    "ends": "16:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "ON"
    }
  },
  {
    "begins": "17:00",
    "ends": "23:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  }
],
"thursday": [
  {
    "begins": "00:00",
    "ends": "06:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  },
  {
    "begins": "07:00",
    "ends": "16:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "ON"
    }
  },
  {
    "begins": "17:00",
    "ends": "23:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  }
],
"friday": [
  {
    "begins": "00:00",
    "ends": "06:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  },
  {
    "begins": "07:00",
    "ends": "16:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "ON"
    }
  }
]

```

```

    }
  },
  {
    "begins": "17:00",
    "ends": "23:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  }
],
"saturday": [
  {
    "begins": "00:00",
    "ends": "23:59",
    "policy": {
      "type": "ParkingItemApiDTO",
      "state": "OFF"
    }
  }
]
}
}

```

## Adding a Parking Schedule

To create a parking schedule, you must provide a valid `ParkingItemApiDTO`.

**Example:** POST `https://10.10.10.10/api/v3/schedules/timespans`

Example input, showing a schedule that causes entities to stay powered on Monday through Friday from 7:00 AM to 5:00 PM. Entities are off all other times except for a two-hour window on Sunday morning between 2:00 AM and 4:00 AM where the schedule does not enforce a powered state:

```

{
  "displayName": "Sample Schedule",
  "timeZone": "America/Chicago",
  "description": "This is a sample schedule where entities are active during normal business hours but may undergo maintenance in the early hours of Sunday.",
  "timeSpans": {
    "type": "WeekDayTimeSpansApiDTO",
    "monday": [
      {
        "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
        "begins": "00:00",
        "ends": "06:59"
      },
      {
        "policy": {"type": "ParkingItemApiDTO", "state": "ON"},
        "begins": "07:00",
        "ends": "16:59"
      },
      {
        "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
        "begins": "17:00",
        "ends": "23:59"
      }
    ],
    "tuesday": [
      {
        "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
        "begins": "00:00",
        "ends": "06:59"
      }
    ]
  }
}

```

```

    {
      "policy": {"type": "ParkingItemApiDTO", "state": "ON"},
      "begins": "07:00",
      "ends": "16:59"
    },
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
      "begins": "17:00",
      "ends": "23:59"
    }
  ],
  "wednesday": [
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
      "begins": "00:00",
      "ends": "06:59"
    },
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "ON"},
      "begins": "07:00",
      "ends": "16:59"
    },
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
      "begins": "17:00",
      "ends": "23:59"
    }
  ],
  "thursday": [
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
      "begins": "00:00",
      "ends": "06:59"
    },
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "ON"},
      "begins": "07:00",
      "ends": "16:59"
    },
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
      "begins": "17:00",
      "ends": "23:59"
    }
  ],
  "friday": [
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
      "begins": "00:00",
      "ends": "06:59"
    },
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "ON"},
      "begins": "07:00",
      "ends": "16:59"
    },
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
      "begins": "17:00",
      "ends": "23:59"
    }
  ],
  "saturday": [
    {
      "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},

```

```

    "begins": "00:00",
    "ends": "23:59"
  }
],
"sunday": [
  {
    "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
    "begins": "00:00",
    "ends": "01:59"
  },
  {
    "policy": {"type": "ParkingItemApiDTO", "state": "IGNORE"},
    "begins": "02:00",
    "ends": "03:59"
  },
  {
    "policy": {"type": "ParkingItemApiDTO", "state": "OFF"},
    "begins": "04:00",
    "ends": "23:59"
  }
]
}
}

```

#### Constraints:

- `displayName` value must be unique.
- `timeZone` value must be consistent with the IANA Timezone Database (for example, UTC or America/New\_York).
- `begins` and `ends` values are HH:MM representations of a 24-hour clock and are considered inclusive.
- If time spans (or days of the week) are omitted, the system behaves the same as if a corresponding time span with a policy state of `IGNORE` exists.
- Time spans cannot overlap.

## Attaching Parking Schedules to Entities

Once a parking schedule is created and your parkable entities are discovered, you can attach a schedule to one or more entities.

**Example:** POST `https://10.10.10.10/api/v3/schedules/timespans/778668074428784/entities`

#### Constraints:

- Parking schedule only.
- Entity must be a `VirtualMachine` discovered from cloud targets (AWS, Azure, or GCP), or a `DatabaseServer` (AWS RDS instance).

Example input that attaches an existing parking schedule to 1-N entities:

```
{"entityUuids":["74913973295604","74913973295605","74913973295606"]}
```

## Detaching Parking Schedules

You can detach a parking schedule from one or more entities.

**Example:** DELETE `https://10.10.10.10/api/v3/schedules/timespans/778668074428784/entities`

Example input that detaches an existing parking schedule from a 1-N entity.

```
{"entityUuids":["74913973295604","74913973295606"]}
```

**Constraints:** Parking schedule only.

## Updating a Parking Schedule

Update an existing parking schedule. The following example shows a request to update a schedule to enforce a powered off state from midnight Monday to midnight Tuesday. The schedule does not enforce a state any other time.

**Example:** PUT `https://10.10.10.10/api/v3/schedules/timespans/778668020368144`

**Response:** An array of `SettingspolicyApiDTOs` that represent the policies using the specified schedule.

```
{
  "timeZone": "America/Chicago",
  "displayName": "Sample Schedule - Updated",
  "description": "Do nothing all week, except on Monday where the attached VMs should be powered off all day",
  "timeSpans": {
    "type": "WeekDayTimeSpansApiDTO",
    "monday": [
      {
        "policy": {
          "state": "OFF",
          "type": "ParkingItemApiDTO"
        },
        "begins": "00:00",
        "ends": "23:59"
      }
    ]
  }
}
```

### Constraints:

- `displayName` value must be unique.
- `timeZone` value must be consistent with the IANA Timezone Database (for example, UTC or America/New\_York).
- `begins` and `ends` values are HH:MM representations of a 24-hour clock and are considered inclusive.
- If time spans (or days of the week) are omitted, the system behaves the same as if a corresponding time span with a policy state of IGNORE exists.
- Time spans may not overlap.

## Deleting a Parking Schedule

Remove an unattached parking schedule.

**Example:** DELETE `https://10.10.10.10/api/v3/schedules/timespans/778668020368144`

**Constraints:** Parking schedules to be deleted must not be attached to any entity.

## Search Endpoint

A search is a query performed on the entities that participate in the Workload Optimization Manager market. The most common use of search is to locate a particular object, service entity, or group of entities that share a characteristic.

`Object` and `Entity` refer to different items in your Workload Optimization Manager topology:

Using the search endpoint of the Workload Optimization Manager API, you can:

- Obtain criteria for use in detailed searching or building groups
- Get detailed information about any object in your Workload Optimization Manager environment

## Search Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

The search endpoint contains a utility request that shows the various criteria that you may use to search, for each entity type in the Workload Optimization Manager supply chain, and a second that shows the options for a specified criterion. You can then use this information to build your search criteria for more detailed groups.

The available filterTypes depend on the entity making up your search:

- ApplicationComponentSpec
  - appComponentSpecsByName
  - appComponentSpecsByBusinessAccountUuid
  - appComponentSpecsByHybridConnectionCount
  - appComponentSpecsByDeploymentSlotCount
- ApplicationComponent
  - appCompsByName
  - applicationComponentByBusinessApplication
  - applicationComponentByBusinessTransaction
  - applicationComponentByService
- AvailabilityZone
  - zonsByName
  - zoneByCloudProvider
- BillingFamily
  - billingFamilyByName
- BusinessAccountFolder
  - businessAccountFolderByName
- BusinessAccount
  - businessAccountByName
  - businessAccountByUuid
  - businessAccountByVendorId
  - businessAccountCloudProvider
  - businessAccountProbeType
  - businessAccountTargetName
  - businessAccountValidationStatus
  - businessAccountByResourceGroup
  - businessAccountByTag
  - subBusinessAccountOfUuid
- BusinessApplication
  - busAppsByName
  - businessApplicationByUserDefinedEntity
- BusinessTransaction
  - busTransByName
  - businessTransactionByBusinessApplication
  - businessTransactionByUserDefinedEntity

- BusinessUser
  - businessUserByName
  - businessUserByDesktopPool
  - businessUserByViewPod
- Chassis
  - chasByName
- CloudService
- Cluster
  - clustersByName
  - clustersByTag
- ComputeTier
  - computeTiersByName
  - computeTiersByMem
  - computeTiersByNumCPUs
  - computeTiersByCloudProvider
- ContainerPlatformCluster
  - containerPlatformClustersByName
- Container
  - containersByName
  - containersByPodName
  - containersByNamespace
  - containersByApplicationComponent
  - containersByBusinessApplication
  - containersByBusinessTransaction
  - containersByService
  - containersByControllerKind
  - containersByTag
  - containersByContainerPlatformCluster
- ContainerPod
  - containerPodsByName
  - containerPodsByVMName
  - containerPodsByNamespace
  - containerPodsByTag
  - containerPodsByControllerKind
  - containerPodsByWorkloadControllerName
  - containerPodsByContainerPlatformCluster
  - containerPodsByState
- ContainerSpec
  - containerSpecsByName
  - containerSpecsByNamespace
  - containerSpecsByControllerKind
  - containerSpecsByContainerPlatformCluster
  - containerSpecsByTag



- DataCenter
  - datacentersByName
  - datacentersByTag
- Database
  - databaseByName
  - databaseByTag
  - databaseByBusinessAccountUuid
  - databaseByResourceGroupName
  - databaseByCloudProvider
  - databaseByApplicationComponent
  - databaseByBusinessApplication
  - databaseByBusinessTransaction
  - databaseByService
  - dbByAvailabilityZoneName
  - dbByRegionName
  - dbByDatabaseServerName
  - databaseByReplicationRole
  - databaseByPricingModel
  - databaseByServiceTier
  - databaseByHoursIdle
  - databaseByAge
- DatabaseServer
  - databaseServerByName
  - databaseServerByTag
  - databaseServerByBusinessAccountUuid
  - databaseServerByResourceGroupName
  - databaseServerByCloudProvider
  - databaseServerByApplicationComponent
  - databaseServerByBusinessApplication
  - databaseServerByBusinessTransaction
  - databaseServerByService
  - databaseServerByEngine
  - databaseServerByEdition
  - databaseServerByVersion
  - databaseServerByState
  - databaseServerByServerConfiguration
  - databaseServerByStorageAutoscaling
  - databaseServerByPerformanceInsights
  - databaseServerByStorageEncryption
  - databaseServerByClusterRole
  - databaseServerByStorageTier
  - databaseServerByAvailabilityZoneName

- databaseServerByRegionName
  - databaseServerByAge
- DatabaseServerTier
  - databaseServerTiersByName
  - databaseServerTiersByVMem
  - databaseServerTiersByCloudProvider
- DatabaseTier
  - databaseTiersByName
  - databaseTiersByCloudProvider
- DesktopPool
  - desktopPoolByName
  - desktopPoolByViewPod
- DiskArray
  - diskarrayByName
- DocumentCollection
  - dcByName
  - dcByTag
  - dcByBusinessAccount
  - dcByResourceGroup
  - dcByCloudProvider
  - dcByRegion
  - dcByDatabaseServer
- Group
  - groupsByName
- HCIPhysicalMachine
- IOModule
  - ioModuleByName
- Internet
  - internetByName
- LoadBalancer
  - lbsByName
- LogicalPool
  - logicalPoolByName
- Namespace
  - namespacesByName
  - namespacesByContainerPlatformCluster
  - namespacesByTag
- Network
  - netsByName
- NodePool

- PhysicalMachine
  - pmsByName
  - pmsByTargetType
  - pmsByClusterName
  - pmsByDC
  - pmsByState
  - pmsByTag
  - pmsByStorage
  - pmsBySwitch
  - pmsByMem
  - pmsByNumVms
  - pmsByNumCPUs
  - pmsByVendorName
  - pmsByCPUModel
  - pmsByModel
  - pmsByTimezone
  - pmsBySupportedProcessorCompatibilityModes
  - pmsByClusterTag
- ProcessorPool
- Region
  - regsByName
  - regsByCloudProvider
- ReservedInstance
- ResourceGroup
  - resourceGroupByName
  - resourceGroupByTag
  - resourceGroupByBusinessAccountUuid
- Service
  - servicesByName
  - serviceByNamespace
  - serviceByContainerPlatformCluster
  - serviceByKubernetesServiceType
  - serviceByBusinessApplication
  - serviceByTag
  - serviceByBusinessTransaction
  - serviceByUserDefinedEntity
- Storage
  - storageByName
  - storageByVMs
  - storageByPMCluster
  - storageByStorageCluster
  - storageByState
  - storageByTag

- storageByDC
  - storageWithLocalSupport
- StorageCluster
  - storageClustersByName
- StorageController
  - storagecontrollerByName
- StorageTier
  - storageTierByName
  - storageTiersByCloudProvider
- Switch
  - switchByName
- ViewPod
  - viewPodByName
- VirtualDataCenter
  - vdcByTag
  - vdcByName
- VirtualMachine
  - vmsByAge
  - vmsByNumCPUs
  - vmsByCoresPerSocket
  - vmsBySockets
  - vmsByGuestName
  - vmsConnectedToEncryptedVolume
  - vmsHotRemoveCPU
  - vmsHotAddCPU
  - vmsHotAddMemory
  - vmsConnectedToEphemeralStorage
  - vmsByTag
  - vmsByState
  - vmsByDC
  - vmsByStorageClusterName
  - vmsByClusterName
  - vmsByService
  - vmsByBusinessTransaction
  - vmsByBusinessApplication
  - vmsByApplicationComponent
  - vmsByStorage
  - vmsByDiskArrayName
  - vmsByDCnested
  - vmsByVDC
  - vmsByPMName
  - vmsByName

- vendorToolsInstalled
- vendorToolsVersion
- vmsByProcessorCompatibilityMode
- vmsBySharingMode
- vmsByHasDedicatedProcessors
- vmByTargetCategory
- vmByTargetName
- vmByTargetType
- vmsByBusinessAccountUuid
- vmsByMem
- vmsByStorageAmount
- vmsByLogicalPoolName
- vmsByNetwork
- vmsByResourceGroupName
- vmsByAvailabilityZoneName
- vmsByRegionName
- vmsByCloudProvider
- vmsByContainerPlatformCluster
- vmsByActiveSessions
- vmsByVendorId
- vmByComputeTier
- VirtualMachineCluster
  - virtualMachineClustersByName
- VirtualMachineSpec
  - virtualMachineSpecsByName
  - virtualMachineSpecsByTier
  - virtualMachineSpecsByAppCount
  - virtualMachineSpecsByBusinessAccountUuid
  - virtualMachineSpecsByRegionName
  - virtualMachineSpecsByResourceGroup
  - virtualMachineSpecsByComputeTier
  - virtualMachineSpecsByTag
  - virtualMachineSpecsByNumDaysEmpty
- VirtualVolume
  - virtualVolumeByName
  - virtualVolumeWithLocalSupport
  - volumeByTag
  - volumeByAccount
  - volumeByConnectedVm
  - volumeByAttachmentState
  - volumeByNumDaysUnattached
  - volumeByTier

- volumeByRegion
- volumeByCloudProvider
- volumeById
- volumeByResourceGroupName
- volumeByDeletable
- volumeByStorage
- volumeByStorageGroup
- volumeByAge
- Workload
  - workloadByName
- WorkloadController
  - workloadControllersByName
  - workloadControllersByNamespace
  - workloadControllersByKind
  - workloadControllersByContainerPlatformCluster
  - workloadControllersByTag

**Example:** GET <https://10.10.10.10/api/v3/search/criteria>

**Response:** An array of filter criteria, separated by entity type. For example, this is the filter criteria for Virtual Machine entities:

```
"VirtualMachine": {
  "criteria": [
    {
      "inputType": "*",
      "elements": "displayName",
      "filterCategory": "property",
      "filterType": "vmsByName"
    },
    {
      "inputType": "*",
      "elements": "HostedBy:displayName",
      "filterCategory": "entity",
      "filterType": "vmsByPMName"
    },
    {
      "inputType": "*",
      "elements": "LayeredOver:Storage:displayName",
      "filterCategory": "entity",
      "filterType": "vmsByStorage"
    },
    {
      "inputType": "*",
      "elements": "LayeredOver:Network:displayName",
      "filterCategory": "entity",
      "filterType": "vmsByNetwork"
    },
    {
      "inputType": "*",
      "elements": "Hosts:Application:displayName",
      "filterCategory": "entity",
      "filterType": "vmsByApplication"
    },
    {
      "inputType": "*",
      "elements": "HostedBy:PhysicalMachine:HostedBy:DataCenter:displayName",
      "filterCategory": "entity",

```

```

    "filterType": "vmsByDC"
  },
  {
    "inputType": "*",
    "elements": "LayeredOver:VirtualDataCenter:displayName",
    "filterCategory": "entity",
    "filterType": "vmsByVDC"
  },
  {
    "inputType": "*",
    "elements": "AllMemberOf:VirtualDataCenter:displayName",
    "filterCategory": "entity",
    "filterType": "vmsByDCnested"
  },
  {
    "inputType": "#",
    "elements": "ExtendedBy:VMTopoExt:numCpus",
    "filterCategory": "property",
    "filterType": "vmsByNumCPUs"
  },
  {
    "inputType": "#",
    "elements": "Commodities:VMem:capacity",
    "filterCategory": "property",
    "filterType": "vmsByMem"
  },
  {
    "inputType": "*",
    "elements": "ExtendedBy:VMTopoExt:guestName",
    "filterCategory": "property",
    "filterType": "vmsByGuestName"
  },
  {
    "inputType": "*",
    "elements": "ExtendedBy:VMTopoExt:altName",
    "filterCategory": "property",
    "filterType": "vmsByAltName"
  },
  {
    "inputType": "*",
    "elements": "HostedBy:PhysicalMachine:MemberOf:Cluster:displayName",
    "filterCategory": "entity",
    "filterType": "vmsByClusterName"
  },
  {
    "inputType": "*",
    "elements": "LayeredOver:Storage:LayeredOver:DiskArray:displayName",
    "filterCategory": "entity",
    "filterType": "vmsByDiskArrayName"
  },
  {
    "inputType": "*",
    "elements": "LayeredOver:Storage:LayeredOver:LogicalPool:displayName",
    "filterCategory": "entity",
    "filterType": "vmsByLogicalPoolName"
  },
  {
    "inputType": "*",
    "elements": "tags",
    "filterCategory": "property",
    "filterType": "vmsByTag"
  },
  {
    "inputType": "*",
    "elements": "state",

```

```

    "filterCategory": "property",
    "filterType": "vmsByState"
  },
  {
    "inputType": "*",
    "elements": "belongsTo:uuid",
    "filterCategory": "entity",
    "filterType": "vmsByBusinessAccountUuid"
  },
  {
    "inputType": "*",
    "elements": "MemberOf:ResourceGroup:uuid",
    "filterCategory": "entity",
    "filterType": "vmsByResourceGroupUuid"
  }
]
}

```

### Getting the Options for a Criterion

For a specific search criterion and entity type, you can get the possible values. For example, you may want to retrieve all tags for a particular group of hosts, or see the available state options for a particular group of virtual machines. This request takes the following parameters:

- **criteria\_key**  
The criterion to retrieve options for. Currently, Workload Optimization Manager accepts the following criteria keys: [ `state`, `tags` ]. Any other input that returns results should be considered internal or early access, and should not be relied on for scripting purposes.
- **scopes**  
The UUID of the scope to retrieve the criterion values for. For example, to retrieve all tags for virtual machines in a particular cluster, put the cluster UUID here.
- **entity\_type**  
The entity whose state or tag options will be returned. For example, if `scopes` is passed with the UUID of a cluster, and this parameter is passed with a value of `VirtualMachine`, the request will return the options for each virtual machine in that cluster.
- **order\_by**  
The field to order the results by. [ `creation_date`, `name`, `risk_category`, `savings`, `severity` ].
- **ascending**  
Default: `true`. When `false`, results will be in descending order.
- **environment\_type**  
Returns only objects in the specified environment type. [ `Cloud`, `Hybrid`, `Onprem` ]

**Example:** GET [https://10.10.10.10/api/v3/search/criteria/state/options?scopes=7c8d50fae46c09b68b00916411469770304226b4&entity\\_type=VirtualMachine](https://10.10.10.10/api/v3/search/criteria/state/options?scopes=7c8d50fae46c09b68b00916411469770304226b4&entity_type=VirtualMachine)

**Response:** A `CriteriaOptionApiDTO` with the available options. For example, the following response indicates that all virtual machines on the cluster whose UUID was passed are either in active or idle states.

```

[
  {
    "value": "ACTIVE"
  },
  {
    "value": "IDLE"
  }
]

```



# Search Requests

## Getting Object Information by UUID

Gets information about any object in your Workload Optimization Manager environment.

Object and Entity refer to different items in your Workload Optimization Manager topology:

### NOTE:

For searches, the API paginates the returned data. If you do not specify a pagination limit, then the API returns pages set to the default limit of 100. You can set a maximum of 500 for the pagination limit. If you make no settings, and your search results include more than 100 entries, the results will be paginated. Your scripts should always check for a pagination cursor when processing search results.

You can change the default and max settings in the Workload Optimization Manager `cr.yaml` file. Find the entries for:

- `apiPaginationDefaultLimit`
- `apiPaginationMaxLimit`

If you set the `objectType` parameter has a value of `Group`, the response will include objects related to an entity that perform grouping. For example, resource groups and clusters both perform grouping, and will be included in the response.

To further refine your search, include a value for the `group_type` parameter. This parameter describes the membership of the group you are searching for. For example, a search with an `objectType` of `Group` and `group_type` of `VirtualMachine` will return all groups of virtual machines in the current scope.

**Example:** `https://10.10.10.10/api/v3/search/Market`

**Response:** A DTO with information about the retrieved object. In this example, the retrieved item is the real-time Market:

```
{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/markets/_0x30YUg1Ed-gHc4L513yOA"
    }
  ],
  "uuid": "_0x30YUg1Ed-gHc4L513yOA",
  "displayName": "Market",
  "className": "Market",
  "state": "RUNNING",
  "unplacedEntities": false,
  "environmentType": "HYBRID"
}
```

### NOTE:

When making this request, you can use the `groupBy` parameter to order the results. The `/search` endpoint does not support the `utilization` value for the `groupBy` parameter. When this value is used, the API will return the results ordered by `displayName`.

# Settings Endpoint

The settings endpoint can be used to change settings in a variety of settings managers. For example, using the `actionscripmanager`, you can change action script settings, and using the `automationmanager`, you can change automation settings on your instance.

Using the settings endpoint of the Workload Optimization Manager API, you can:

- Get a list of available setting managers and settings
- Edit a setting

### List of Settings Managers

The settings managers available to be modified are:

- `actionscripmanager`  
Contains settings related to the use of action scripts.
- `automationmanager`  
Contains settings related to action modes for entities in your environment.
- `cloudsavingsmanager`  
Contains settings related to execution retention for cloud entities.
- `clusterHeadroomConfig`  
Contains settings related to the headroom plans generated by the system.
- `controlmanager`  
Contains settings related to workflows that replace native action handling for generated actions in your environment.
- `emailmanager`  
Contains settings related to SMTP email notifications.
- `hcisettingsmanager`  
Contains settings related to managing hyperconverged infrastructure.
- `marketsettingsmanager`  
Contains settings related to market analysis.
- `osmigrationmanager`  
Contains settings related to operating system migration for cloud entities.
- `persistencemanager`  
Contains settings related to statistic retention data and reporting.
- `reservedinstancemanager`  
Contains settings related to reserved instances.
- `storagesettingsmanager`  
Contains settings related to storage entity statistics and analysis.
- `telemetrymanager`  
Contains settings related to telemetry opt-in and terms of service.
- 

For more information about each settingsmanager, execute the GET `https://10.10.10.10/api/v3/settings` request.

## Settings Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

The settings endpoint contains a utility request that shows each settings manager, and the settings available.

**Example:** GET `https://10.10.10.10/api/v3/settings/`

**Response:** An array of `SettingsManagerApiDTOs`, where each object is a settings manager and contains the settings for that manager.

## Settings Requests

### Getting Current Settings for a Specified Settings Manager

Gets the current settings for the specified settings manager. This request is often used to see the settings of a particular settings manager before updating.

**Example:** GET `https://10.10.10.10/api/v3/settings/automationmanager`

**Response:** A list of `SettingApiDTOs` representing the settings for the specified settings manager:

```
[
  {
    "uuid": "startVM",
    "displayName": "Start",
    "value": "RECOMMEND",
    "defaultValue": "RECOMMEND",
    "valueType": "STRING",
    "options": [
      {
        "label": "Disabled",
        "value": "DISABLED"
      },
      {
        "label": "Recommend",
        "value": "RECOMMEND"
      },
      {
        "label": "Manual",
        "value": "MANUAL"
      },
      {
        "label": "Automated",
        "value": "AUTOMATIC"
      }
    ],
    "entityType": "VirtualMachine",
    "sourceGroupName": "Global"
  },
  {
    "uuid": "startPM",
    "displayName": "Start",
    "value": "RECOMMEND",
    "defaultValue": "RECOMMEND",
    "valueType": "STRING",
    "options": [
      {
        "label": "Disabled",
        "value": "DISABLED"
      },
      {
        "label": "Recommend",
        "value": "RECOMMEND"
      },
      {
        "label": "Manual",
        "value": "MANUAL"
      }
    ],
  }
]
```

```

        "label": "Automated",
        "value": "AUTOMATIC"
    }
],
"entityType": "PhysicalMachine",
"sourceGroupName": "Global"
},
{
    "uuid": "startDS",
    "displayName": "Start",
    "value": "RECOMMEND",
    "defaultValue": "RECOMMEND",
    "valueType": "STRING",
    "options": [
        {
            "label": "Disabled",
            "value": "DISABLED"
        },
        {
            "label": "Recommend",
            "value": "RECOMMEND"
        },
        {
            "label": "Manual",
            "value": "MANUAL"
        },
        {
            "label": "Automated",
            "value": "AUTOMATIC"
        }
    ],
    "entityType": "Storage",
    "sourceGroupName": "Global"
},
...
]

```

## Editing Settings

To edit a Setting, pass the new value in the body of this request. This request takes the following parameters:

- **settingsManager\_uuid**  
The UUID of the settingsmanager whose setting will be changed.
- **setting\_uuid**  
The setting whose value will be changed.

**Example:** PUT <https://10.10.10.10/api/v3/settings/automationmanager/moveVM>

**Example Input:** A SettingApiDTO. In this case, the value is being changed from MANUAL to RECOMMEND:

```

{
    "uuid": "moveVM",
    "displayName": "Move",
    "value": "RECOMMEND",
    "defaultValue": "MANUAL",
    "valueType": "STRING",
    "options": [
        {
            "label": "Disabled",
            "value": "DISABLED"
        },
        {

```

```

    "label": "Recommend",
    "value": "RECOMMEND"
  },
  {
    "label": "Manual",
    "value": "MANUAL"
  },
  {
    "label": "Automated",
    "value": "AUTOMATIC"
  }
],
"entityType": "VirtualMachine",
"sourceGroupName": "Global"
}

```

**Response:** The `SettingApiDTO` reflecting your changes:

```

{
  "uuid": "moveVM",
  "displayName": "Move",
  "value": "RECOMMEND",
  "defaultValue": "MANUAL",
  "valueType": "STRING",
  "options": [
    {
      "label": "Disabled",
      "value": "DISABLED"
    },
    {
      "label": "Recommend",
      "value": "RECOMMEND"
    },
    {
      "label": "Manual",
      "value": "MANUAL"
    },
    {
      "label": "Automated",
      "value": "AUTOMATIC"
    }
  ],
  "entityType": "VirtualMachine",
  "sourceGroupName": "Global"
}

```

## Settings Policies Endpoint

A Settings Policy is the collection of settings that apply to an entity. In Workload Optimization Manager, there is a default policy for each type of entity. These global defaults are the base settings for entities, and any settings policies that you create will specify deltas to the defaults. Note that you can edit the global policies.

When you create a custom settings policy, you assign a scope to it – one or more groups of entities you want to affect with the policy. For these policies, you specify just the settings that will be different from the defaults.

In addition to global default policies and custom policies, Workload Optimization Manager also discovers groups that need special settings, and creates policies for those groups. For example, when Workload Optimization Manager discovers Azure Availability Sets and AWS Autoscaling Groups, it generates settings policies for those groups that turn on Consistent Resizing for the group.

Using the settings policies endpoint, you can:

- Get a listing of the settings policies in your environment
- Get details for a single settings policy
- Create settings policies
- Edit settings policies
- Delete settings policies

## Settings Policies Requests

### Getting Settings Policies

This call returns an array of SettingsPolicyApiDTOs for all the settings policies in your environment. You can pass entity types to limit the listing to policies for those types, and you can limit the list to only default policies.

This request takes the following parameters:

- `only_defaults`  
If this is `true`, the call only gets the default settings policies
- `entity_type`  
One or more entity types to limit the list of settings policies

#### Examples:

- Get all the settings policies: `GET https://10.10.10.10/api/v3/settingspolicies`
- Get all the default settings policies: `GET https://10.10.10.10/api/v3/settingspolicies?only_defaults=true`
- Get settings policies for VMs and Hosts: `GET https://10.10.10.10/api/v3/settingspolicies?entity_type=VirtualMachine&entity_type=PhysicalMachine`
- Get a single settings policy (pass the policy Uuid): `GET https://10.10.10.10/api/v3/settingspolicies/_aVDEwGegEemDFcIzuV5wcQ`

**Response:** An array of SettingsPolicyApiDTOs. This listing shows the settings policies for Container entities.

```
[
  {
    "uuid": "_vyMHEDnSEemHXrxYkw9y2Q",
    "displayName": "Container defaults",
    "entityType": "Container",
    "settingsManagers": [
      {
        "uuid": "marketsettingsmanager",
        "displayName": "Operational Constraints",
        "category": "Analysis",
        "settings": [
          {
            "uuid": "usedIncrement_Container_VMEM",
            "displayName": "Increment constant for Container VMem [MB]",
            "value": "64.0",
            "defaultValue": "64.0",
            "categories": [
              "resizeRecommendationsConstants"
            ],
            "valueType": "NUMERIC",
            "min": 0,
            "max": 10000000,
            "entityType": "Container",
            "sourceGroupName": "Global"
          }
        ]
      }
    ]
  }
],
```

```

    {
      "uuid": "usedIncrement_Container_VCPU",
      "displayName": "Increment constant for Container VCPU [MHz]",
      "value": "100.0",
      "defaultValue": "100.0",
      "categories": [
        "resizeRecommendationsConstants"
      ],
      "valueType": "NUMERIC",
      "min": 0,
      "max": 1000000,
      "entityType": "Container",
      "sourceGroupName": "Global"
    },
    {
      "uuid": "enforceConsistentResizingContainer",
      "displayName": "Consistent Resizing",
      "value": "false",
      "defaultValue": "false",
      "categories": [
        "resizeRecommendationsConstants"
      ],
      "valueType": "BOOLEAN",
      "entityType": "Container",
      "sourceGroupName": "Global"
    },
    {
      "uuid": "resizeTargetUtilization_Container",
      "displayName": "Resize Target Utilization",
      "value": "0.0",
      "defaultValue": "0.0",
      "valueType": "NUMERIC",
      "min": 0,
      "max": 100,
      "entityType": "Container",
      "sourceGroupName": "Global"
    }
  ],
  ...
}
]

```

## Creating a Settings Policy

Referenced Endpoint: [Groups \(on page 1112\)](#)

To create a settings policy, you must do the following:

- Specify a policy name,
- Specify whether to enable or disable the policy in your market.
- Set the policy scope – Specify one or more groups of a given entity type. This determines the entity type for the policy.
- For the of settings you want to make, specify the appropriate settings manager, and then specify an array of setting/ value pairs.
- Optionally, specify a schedule window and/or action execution schedule for the policy.

To set the policy scope, you provide an array of objects that contain group Uuids. These objects are effectively abbreviated GroupApiDTOs. Note that the groups must all be for the same type of entity. This specifies the entity type for the settings policy. Use the Groups endpoint to get the Uuid values for the groups you want in the scope. For example, to set the scope to a single group of VMs, use the following scopes object:

```
"scopes": [
  {
    "uuid": "_lSlr0GddEemDFcIzuV5wcQ"
  }
]
```

To specify the actual settings, you provide an array of `SettingsManagerApiDTOs`. Each one contains an array of settings that you want to make. To see all the settings for a given entity type, refer to the user interface. The setting managers you can choose from are:

- `actionscriptmanager`  
Contains settings related to the use of action scripts.
- `automationmanager`  
Contains settings related to action modes for entities in your environment.
- `cloudsavingsmanager`  
Contains settings related to execution retention for cloud entities.
- `clusterHeadroomConfig`  
Contains settings related to the headroom plans generated by the system.
- `controlmanager`  
Contains settings related to workflows that replace native action handling for generated actions in your environment.
- `emailmanager`  
Contains settings related to SMTP email notifications.
- `hcisettingsmanager`  
Contains settings related to managing hyperconverged infrastructure.
- `marketsettingsmanager`  
Contains settings related to market analysis.
- `osmigrationmanager`  
Contains settings related to operating system migration for cloud entities.
- `persistencemanager`  
Contains settings related to statistic retention data and reporting.
- `reservedinstancemanager`  
Contains settings related to reserved instances.
- `storageettingsmanager`  
Contains settings related to storage entity statistics and analysis.
- `telemetrymanager`  
Contains settings related to telemetry opt-in and terms of service.
- 

For example, to set the VM start action to AUTOMATED and to set the VCPU maximum to 16, use the following `settingsManagers` array:

```
"settingsManagers": [
  {
    "uuid": "automationmanager",
    "settings": [
      {
        "uuid": "startVM",
        "value": "AUTOMATIC"
      }
    ]
  }
]
```



```

    ]
  },
  {
    "uuid": "marketsettingsmanager",
    "settings": [
      {
        "uuid": "resizeVcpuMaximum_VM",
        "value": 16
      }
    ]
  }
]

```

You can set up a schedule window that determines when the settings policy takes effect. For that you provide a `ScheduleApiDTO` for the schedule details. It includes: the start and end dates, start and end times,

- Start and end dates.
- Start and end times.
- An optional `RecurrenceApiDTO` for schedule recurrence. If you don't provide this you will specify a one-time schedule window.

For example, use this to specify a "perpetual" schedule window (does not expire until 2099) that starts at 12:30 am and ends at 7:30 am every Saturday and Sunday.

```

"schedule": {
  "startDate": "2019-04-28T00:30:00-04:00",
  "endDate": "2099-12-31T07:30:00-05:00",
  "startTime": "2019-04-28T00:30:00-04:00",
  "endTime": "2019-04-28T07:30:00-04:00",
  "recurrence": {
    "type": "WEEKLY",
    "daysOfWeek": [
      "Sat",
      "Sun"
    ]
  }
}

```

An example complete data payload for a policy with a policy-level schedule, action execution instruction, and action execution schedule is as follows:

```

{
  "disabled": false,
  "entityType": "VirtualMachine",
  "displayName": "TestPol",
  "scopes": [
    {
      "uuid": "285041619454560"
    }
  ],
  "settingsManagers": [
    {
      "uuid": "automationmanager",
      "displayName": "Action Mode Settings",
      "category": "Automation",
      "settings": [
        {
          "uuid": "storageMove",
          "value": "RECOMMEND",
          "valueType": "STRING",
          "valueObjectType": "String",
          "defaultValue": "RECOMMEND",

```

```

    "entityType": "VirtualMachine",
    "displayName": "Storage Move",
    "options": [
      {
        "label": "Disabled",
        "value": "DISABLED"
      },
      {
        "label": "Recommend",
        "value": "RECOMMEND"
      },
      {
        "label": "External Approval",
        "value": "EXTERNAL_APPROVAL"
      },
      {
        "label": "Manual",
        "value": "MANUAL"
      },
      {
        "label": "Automatic",
        "value": "AUTOMATIC"
      }
    ]
  },
  {
    "uuid": "storageMoveExecutionSchedule",
    "value": "285088800975856",
    "valueType": "LIST",
    "valueObjectType": "String",
    "entityType": "VirtualMachine",
    "displayName": "Execution window for Storage Move action"
  }
]
},
"schedule": {
  "uuid": "285088797821136",
  "displayName": "TestSched",
  "endTime": "2021-05-24T16:00",
  "startTime": "2021-05-24T14:30",
  "timeZone": "America/Chicago",
  "recurrence": {
    "type": "MONTHLY",
    "interval": 1,
    "daysOfMonth": [
      1
    ]
  }
}
}
}

```

**Example:** Using the previous payload, POST <https://10.10.10.10/api/v3/settingspolicies>

**Response:** The settings policy that you created. Use this response to get the policy Uuid.

## Editing a Settings Policy

To edit a settings policy, you push a new set of data to the Settings Policies end point. The best way to do this is to copy the SettingsPolicyApiDTO that you want to edit, make changes to that DTO, and then push the DTO out to the API. To remove the policy from the scope, pass the SettingsPolicyApiDTO, and also pass `reset_defaults=true` as a parameter.

This request takes the following parameters:

- `settingsPolicy_Uuid`  
The Uuid of the policy you want to edit
- `reset_defaults`  
A boolean you can use to reset the policy to default. When `reset_defaults=true`, you remove the policy and reset that scope to default. When you use this setting, pass an empty object `{}` as the data payload.

#### Examples:

- Assuming you copied a `SettingsPolicyApiDTO` and then made some changes to it, and pass that at the payload:  
`PUSH https://10.10.10.10/api/v3/settingspolicies/_2-CbQGoNEemyOoIvFZyv1A?reset_defaults=false`
- Assuming you want to remove the policy (and so you pass an empty object as the payload): `PUSH https://10.10.10.10/api/v3/settingspolicies/_2-CbQGoNEemyOoIvFZyv1A?reset_defaults=true`

**Response:** The modified `SettingsPolicyApiDTO`.

#### Deleting a Settings Policy

Deletes the given settings policy.

**Example:** `DELETE https://10.10.10.10/api/v3/settingspolicies/_aV5ucGoTEemyOoIvFZyv1A`

**Response:** 200 for success.

## Statistics Endpoint

### Statistics Overview

Statistics are pieces of information that Workload Optimization Manager discovers while continuously analyzing your environment. The most common use of statistics is to look at a particular statistic over a specific time frame.

Using the stats endpoint of the Workload Optimization Manager API, you can:

- Get a list of stats requests in other endpoints
- Get a filtered list of statistics over a specific time frame
- Get a list of statistics for a specified entity
- Get a filtered list of statistics for a specified entity

### Statistic Timings

Statistics associated to headroom and capacity planning are written to the Workload Optimization Manager database daily, with a timestamp of midnight. Other statistics are collected and stored in the database in ten-minute increments. When retrieving groups of statistics that include both headroom and actively-monitored information, the timestamps returned will reflect the last-written date for each statistic.

## Statistics Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

The stats endpoint contains a utility request that shows common entry points for statistic-related requests. These can be used to obtain statistics for particular entities or groups.

**Example:** `GET https://10.10.10.10/api/v3/stats`

**Response:** An array of Link objects, where each object contains a URL to get all statistics for a specified UUID, entity, or group.

## Statistics Requests

### Getting Statistics for an Entity

Gets all statistics for the specified entity. This request takes the following parameters:

- `entity_uuid`  
The entity whose statistics will be returned.
- `q`  
Used internally by Workload Optimization Manager.

**NOTE:**

When you retrieve statistics for a cluster, using the `/groups` endpoint will return the aggregated statistics for all applicable cluster entities. For individual stats per entity, use the `/stats` endpoint.

Some statistics are only valid for certain scopes. When you request given statistics for a scope that doesn't include them, the API does not return any data. For example, the `numVMs` statistic is valid in only the Market and Cluster scopes – the API omits `numVMs` data from the response when you query other scopes.

**Example:** `https://10.10.10.10/api/v3/stats/423f26a7-1132-df1c-64e2-8a040480b046`

**Response:** A list of `StatSnapshotApiDTOs` representing the current values of the statistics.

```
[
  {
    "displayName": "AdityaReplica",
    "date": "2019-04-24T20:09:46-04:00",
    "statistics": [
      {
        "name": "priceIndex",
        "relatedEntityType": "VirtualMachine",
        "values": {
          "max": 1.01,
          "min": 1.01,
          "avg": 1.01,
          "total": 1.01
        },
        "value": 1.01
      },
      {
        "displayName": "CPUProvisioned/AdityaReplica",
        "name": "CPUProvisioned",
        "capacity": {
          "max": 3120000,
          "min": 3120000,
          "avg": 3120000,
          "total": 3120000
        },
        "relatedEntityType": "VirtualMachine",
        "filters": [
          {
            "type": "relation",
            "value": "bought"
          }
        ],
        "units": "MHz",
        "values": {
          "max": 5200,
```

```

    "min": 5200,
    "avg": 5200,
    "total": 5200
  },
  "value": 5200
},
{
  "displayName": "Swapping/AdityaReplica",
  "name": "Swapping",
  "capacity": {
    "max": 40000000,
    "min": 40000000,
    "avg": 40000000,
    "total": 40000000
  },
  "relatedEntityType": "VirtualMachine",
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "units": "bit/sec",
  "values": {
    "max": 0,
    "min": 0,
    "avg": 0,
    "total": 0
  },
  "value": 0
},
{
  "displayName": "NumDisk/AdityaReplica",
  "name": "NumDisk",
  "capacity": {
    "max": 2147483650,
    "min": 2147483650,
    "avg": 2147483650,
    "total": 2147483650
  },
  "relatedEntityType": "VirtualMachine",
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "values": {
    "max": 1,
    "min": 1,
    "avg": 1,
    "total": 1
  },
  "value": 1
},
...
]
}
]

```

## Getting a Filtered List of Statistics

Gets a list of statistics filtered by a `StatPeriodApiInputDTO` that you create. For more information about the criteria that make up the input for this request, see the Swagger documentation for this request, located at [https://<Your\\_Workload\\_Optimization\\_Manager\\_IP>/swagger/external/index.html](https://<Your_Workload_Optimization_Manager_IP>/swagger/external/index.html).

**Example:** POST <https://10.10.10.10/api/v3/stats/423f26a7-1132-df1c-64e2-8a040480b046>

**Example Input:** This input will return the values for the VMem, VCPU, and VStorage statistics of the specified entity, ordered first by key, then relatedEntity, then virtualDisk.

```
{
  "statistics": [
    {
      "name": "VMem",
      "groupBy": [
        "key",
        "relatedEntity",
        "virtualDisk"
      ]
    },
    {
      "name": "VCPU",
      "groupBy": [
        "key",
        "relatedEntity",
        "virtualDisk"
      ]
    },
    {
      "name": "VStorage",
      "groupBy": [
        "key",
        "relatedEntity",
        "virtualDisk"
      ]
    }
  ]
}
```

**Response:** A list of `StatSnapshotApiDTOs` representing the filtered statistics for the entity:

```
[
  {
    "displayName": "AdityaReplica",
    "date": "2019-04-24T20:28:06-04:00",
    "statistics": [
      {
        "displayName": "AdityaReplica",
        "name": "VMem",
        "capacity": {
          "max": 1048576,
          "min": 1048576,
          "avg": 1048576,
          "total": 1048576
        },
        "relatedEntityType": "VirtualMachine",
        "filters": [
          {
            "type": "virtualDisk",
            "value": ""
          }
        ]
      }
    ]
  }
]
```

```

    "type": "key",
    "value": null
  },
  {
    "type": "relation",
    "value": "sold"
  }
],
"relatedEntity": {
  "uuid": "5d2f7b69eb3bf506089feba37d31b0c376b02e34",
  "displayName": "GuestLoad[AdityaReplica]",
  "className": "Application"
},
"units": "KB",
"values": {
  "max": 0,
  "min": 0,
  "avg": 0,
  "total": 0
},
"value": 0
},
{
  "displayName": "AdityaReplica",
  "name": "VCPU",
  "capacity": {
    "max": 5200,
    "min": 5200,
    "avg": 5200,
    "total": 5200
  },
  "relatedEntityType": "VirtualMachine",
  "filters": [
    {
      "type": "virtualDisk",
      "value": ""
    },
    {
      "type": "key",
      "value": null
    },
    {
      "type": "relation",
      "value": "sold"
    }
  ],
  "relatedEntity": {
    "uuid": "5d2f7b69eb3bf506089feba37d31b0c376b02e34",
    "displayName": "GuestLoad[AdityaReplica]",
    "className": "Application"
  },
  "units": "MHz",
  "values": {
    "max": 19,
    "min": 14.93,
    "avg": 14.93,
    "total": 14.93
  },
  "value": 14.93
}
]
}
]

```

## Getting a Filtered List of Statistics for All Objects In a Specified Scope

For the specified scope, gets a filtered list of statistics for each entity. If you do not provide any statistics in the input, the response contains basic information about each entity. For more information about the criteria that make up the input for this request, see the Swagger documentation for this request, located at [https://<Your\\_Workload\\_Optimization\\_Manager\\_IP>/swagger/external/index.html](https://<Your_Workload_Optimization_Manager_IP>/swagger/external/index.html).

**Example:** POST <https://10.10.10.10/api/v3/stats?ascending=true>

**Example Input:** This input will return the VMem values for each entity in the real-time market from a period of five days prior to the request, to one day prior to the request.

```
{
  "scopes": [
    "Market"
  ],
  "period": {
    "startDate": "-5d",
    "endDate": "-1d",
    "statistics": [
      {
        "name": "VMem"
      }
    ]
  },
  "relatedType": "VirtualMachine"
}
```

**Response:** A list of StatSnapshotApiDTOs representing the filtered statistics for the entities in the specified scope:

```
[
  {
    "uuid": "4200829c-1272-c0a4-2d17-55f2cc0ef1b4",
    "displayName": "vm-c67a1cdd-609e-4282-809c-e0def5cd0d7a",
    "className": "VirtualMachine",
    "environmentType": "ONPREM",
    "stats": [
      {
        "displayName": "vm-c67a1cdd-609e-4282-809c-e0def5cd0d7a",
        "date": "2019-04-19T00:00:00-04:00",
        "statistics": [
          {
            "name": "VMem",
            "capacity": {
              "max": 16777216,
              "min": 16777216,
              "avg": 16777216,
              "total": 33554432
            }
          },
          {
            "relatedEntityType": "VirtualMachine",
            "filters": [
              {
                "type": "relation",
                "value": "sold"
              }
            ]
          }
        ],
        "units": "KB",
        "values": {
          "max": 1509949.5,
          "min": 335544.3,
          "avg": 587202.56,
          "total": 1174405.1
        }
      }
    ]
  }
]
```



```

    "value": 587202.56
  }
]
},
{
  "displayName": "vm-c67a1cdd-609e-4282-809c-e0def5cd0d7a",
  "date": "2019-04-20T00:00:00-04:00",
  "statistics": [
    {
      "name": "VMem",
      "capacity": {
        "max": 16777216,
        "min": 16777216,
        "avg": 16777216,
        "total": 33554432
      },
      "relatedEntityType": "VirtualMachine",
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ],
      "units": "KB",
      "values": {
        "max": 1509949.5,
        "min": 369098.75,
        "avg": 587202.56,
        "total": 1174405.1
      },
      "value": 587202.56
    }
  ]
},
{
  "displayName": "vm-c67a1cdd-609e-4282-809c-e0def5cd0d7a",
  "date": "2019-04-22T00:00:00-04:00",
  "statistics": [
    {
      "name": "VMem",
      "capacity": {
        "max": 16777216,
        "min": 16777216,
        "avg": 16777216,
        "total": 33554432
      },
      "relatedEntityType": "VirtualMachine",
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ],
      "units": "KB",
      "values": {
        "max": 12582912,
        "min": 0,
        "avg": 452984.84,
        "total": 905969.7
      },
      "value": 452984.84
    }
  ]
},
{

```

```

"displayName": "vm-c67a1cdd-609e-4282-809c-e0def5cd0d7a",
"date": "2019-04-23T00:00:00-04:00",
"statistics": [
  {
    "name": "VMem",
    "capacity": {
      "max": 16777216,
      "min": 16777216,
      "avg": 16777216,
      "total": 33554432
    },
    "relatedEntityType": "VirtualMachine",
    "filters": [
      {
        "type": "relation",
        "value": "sold"
      }
    ],
    "units": "KB",
    "values": {
      "max": 838860.8,
      "min": 0,
      "avg": 167772.16,
      "total": 335544.3
    },
    "value": 167772.16
  }
]
},
{
  "uuid": "39EBB726-41D9-4BC8-A41D-CA301854309C",
  "displayName": "Gilad_OM-38071_SMB_VM2",
  "className": "VirtualMachine",
  "environmentType": "ONPREM"
},
{
  "uuid": "97A3F420-B7AD-414D-A543-FD308AC774A6",
  "displayName": "Gilad_VMM_Test_VM_2",
  "className": "VirtualMachine",
  "environmentType": "ONPREM"
},
{
  "uuid": "4211f183-69a8-3676-3e53-0151365500ff",
  "displayName": "james-ubuntu-dc13",
  "className": "VirtualMachine",
  "environmentType": "ONPREM",
  "stats": [
    {
      "displayName": "james-ubuntu-dc13",
      "date": "2019-04-19T00:00:00-04:00",
      "statistics": [
        {
          "name": "VMem",
          "capacity": {
            "max": 1048576,
            "min": 1048576,
            "avg": 1048576,
            "total": 2097152
          },
          "relatedEntityType": "VirtualMachine",
          "filters": [
            {
              "type": "relation",

```

```

      "value": "sold"
    }
  ],
  "units": "KB",
  "values": {
    "max": 83886.08,
    "min": 8388.61,
    "avg": 18874.37,
    "total": 37748.73
  },
  "value": 18874.37
}
]
},
{
  "displayName": "james-ubuntu-dc13",
  "date": "2019-04-20T00:00:00-04:00",
  "statistics": [
    {
      "name": "VMem",
      "capacity": {
        "max": 1048576,
        "min": 1048576,
        "avg": 1048576,
        "total": 2097152
      },
      "relatedEntityType": "VirtualMachine",
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ]
    },
    {
      "name": "VMem",
      "capacity": {
        "max": 1048576,
        "min": 1048576,
        "avg": 1048576,
        "total": 2097152
      },
      "relatedEntityType": "VirtualMachine",
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ]
    }
  ],
  "units": "KB",
  "values": {
    "max": 62914.56,
    "min": 13631.49,
    "avg": 18874.37,
    "total": 37748.73
  },
  "value": 18874.37
}
]
},
{
  "displayName": "james-ubuntu-dc13",
  "date": "2019-04-21T00:00:00-04:00",
  "statistics": [
    {
      "name": "VMem",
      "capacity": {
        "max": 1048576,
        "min": 1048576,
        "avg": 1048576,
        "total": 2097152
      },
      "relatedEntityType": "VirtualMachine",
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ]
    }
  ],
  "units": "KB",
  "values": {

```

```

        "max": 73400.32,
        "min": 11534.34,
        "avg": 17825.79,
        "total": 35651.59
    },
    "value": 17825.79
}
]
},
{
    "displayName": "james-ubuntu-dc13",
    "date": "2019-04-22T00:00:00-04:00",
    "statistics": [
        {
            "name": "VMem",
            "capacity": {
                "max": 1048576,
                "min": 1048576,
                "avg": 1048576,
                "total": 2097152
            },
            "relatedEntityType": "VirtualMachine",
            "filters": [
                {
                    "type": "relation",
                    "value": "sold"
                }
            ],
            "units": "KB",
            "values": {
                "max": 83886.08,
                "min": 8388.61,
                "avg": 19922.94,
                "total": 39845.89
            },
            "value": 19922.94
        }
    ]
},
{
    "displayName": "james-ubuntu-dc13",
    "date": "2019-04-23T00:00:00-04:00",
    "statistics": [
        {
            "name": "VMem",
            "capacity": {
                "max": 1048576,
                "min": 1048576,
                "avg": 1048576,
                "total": 2097152
            },
            "relatedEntityType": "VirtualMachine",
            "filters": [
                {
                    "type": "relation",
                    "value": "sold"
                }
            ],
            "units": "KB",
            "values": {
                "max": 73400.32,
                "min": 3145.73,
                "avg": 18874.37,
                "total": 37748.73
            },
            "value": 18874.37
        }
    ]
}
]
}

```

```

      "value": 18874.37
    }
  ]
}
],
},
{
  "uuid": "421d2165-36cd-7f6a-3a43-08e09f6f4e0f",
  "displayName": "ACM-LexCorp-Control",
  "className": "VirtualMachine",
  "environmentType": "ONPREM",
  "stats": [
    {
      "displayName": "ACM-LexCorp-Control",
      "date": "2019-04-19T00:00:00-04:00",
      "statistics": [
        {
          "name": "VMem",
          "capacity": {
            "max": 2097152,
            "min": 2097152,
            "avg": 2097152,
            "total": 4194304
          },
          "relatedEntityType": "VirtualMachine",
          "filters": [
            {
              "type": "relation",
              "value": "sold"
            }
          ],
          "units": "KB",
          "values": {
            "max": 167772.16,
            "min": 18874.37,
            "avg": 37748.73,
            "total": 75497.47
          },
          "value": 37748.73
        }
      ]
    },
    {
      "displayName": "ACM-LexCorp-Control",
      "date": "2019-04-20T00:00:00-04:00",
      "statistics": [
        {
          "name": "VMem",
          "capacity": {
            "max": 2097152,
            "min": 2097152,
            "avg": 2097152,
            "total": 4194304
          },
          "relatedEntityType": "VirtualMachine",
          "filters": [
            {
              "type": "relation",
              "value": "sold"
            }
          ],
          "units": "KB",
          "values": {
            "max": 125829.12,
            "min": 18874.37,

```

```

        "avg": 37748.73,
        "total": 75497.47
    },
    "value": 37748.73
}
]
},
{
  "displayName": "ACM-LexCorp-Control",
  "date": "2019-04-21T00:00:00-04:00",
  "statistics": [
    {
      "name": "VMem",
      "capacity": {
        "max": 2097152,
        "min": 2097152,
        "avg": 2097152,
        "total": 4194304
      },
      "relatedEntityType": "VirtualMachine",
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ],
      "units": "KB",
      "values": {
        "max": 104857.6,
        "min": 20971.52,
        "avg": 35651.59,
        "total": 71303.17
      },
      "value": 35651.59
    }
  ],
  "date": "2019-04-22T00:00:00-04:00",
  "statistics": [
    {
      "name": "VMem",
      "capacity": {
        "max": 2097152,
        "min": 2097152,
        "avg": 2097152,
        "total": 4194304
      },
      "relatedEntityType": "VirtualMachine",
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ],
      "units": "KB",
      "values": {
        "max": 272629.75,
        "min": 20971.52,
        "avg": 73400.32,
        "total": 146800.64
      },
      "value": 73400.32
    }
  ]
}

```

```

    ]
  },
  {
    "displayName": "ACM-LexCorp-Control",
    "date": "2019-04-23T00:00:00-04:00",
    "statistics": [
      {
        "name": "VMem",
        "capacity": {
          "max": 2097152,
          "min": 2097152,
          "avg": 2097152,
          "total": 4194304
        },
        "relatedEntityType": "VirtualMachine",
        "filters": [
          {
            "type": "relation",
            "value": "sold"
          }
        ],
        "units": "KB",
        "values": {
          "max": 251658.23,
          "min": 23068.67,
          "avg": 79691.77,
          "total": 159383.55
        },
        "value": 79691.77
      }
    ]
  }
]
},
{
  "uuid": "420f3462-ca50-fedf-aa8f-223bd39b1852",
  "displayName": "shai-redhat",
  "className": "VirtualMachine",
  "environmentType": "ONPREM",
  "stats": [
    {
      "displayName": "shai-redhat",
      "date": "2019-04-19T00:00:00-04:00",
      "statistics": [
        {
          "name": "VMem",
          "capacity": {
            "max": 1048576,
            "min": 1048576,
            "avg": 1048576,
            "total": 2097152
          },
          "relatedEntityType": "VirtualMachine",
          "filters": [
            {
              "type": "relation",
              "value": "sold"
            }
          ],
          "units": "KB",
          "values": {
            "max": 20971.52,
            "min": 0,
            "avg": 1048.58,
            "total": 2097.15
          }
        }
      ]
    }
  ]
}

```

```

    },
    "value": 1048.58
  }
]
},
...
]
}
]

```

## Complex Statistic Queries

Using the `POST /stats` request, you can retrieve a variety of statistics. For example, this is a complex query made by the Workload Optimization Manager UI:

```

{
  "statistics": [
    {
      "name": "CPU",
      "relatedEntityType": "PhysicalMachine",
      "groupBy": [
        "key",
        "virtualDisk"
      ],
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ]
    },
    {
      "name": "Mem",
      "relatedEntityType": "PhysicalMachine",
      "groupBy": [
        "key",
        "virtualDisk"
      ],
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ]
    },
    {
      "name": "NetThroughput",
      "relatedEntityType": "PhysicalMachine",
      "groupBy": [
        "key",
        "virtualDisk"
      ],
      "filters": [
        {
          "type": "relation",
          "value": "sold"
        }
      ]
    },
    {
      "name": "IOThroughput",
      "relatedEntityType": "PhysicalMachine",
      "groupBy": [

```



```

    "key",
    "virtualDisk"
  ],
  "filters":[
    {
      "type":"relation",
      "value":"sold"
    }
  ]
},
{
  "name":"Q1VCPU",
  "relatedEntityType":"PhysicalMachine",
  "groupBy":[
    "key",
    "virtualDisk"
  ],
  "filters":[
    {
      "type":"relation",
      "value":"sold"
    }
  ]
},
{
  "name":"Q2VCPU",
  "relatedEntityType":"PhysicalMachine",
  "groupBy":[
    "key",
    "virtualDisk"
  ],
  "filters":[
    {
      "type":"relation",
      "value":"sold"
    }
  ]
},
{
  "name":"Q4VCPU",
  "relatedEntityType":"PhysicalMachine",
  "groupBy":[
    "key",
    "virtualDisk"
  ],
  "filters":[
    {
      "type":"relation",
      "value":"sold"
    }
  ]
},
{
  "name":"Q8VCPU",
  "relatedEntityType":"PhysicalMachine",
  "groupBy":[
    "key",
    "virtualDisk"
  ],
  "filters":[
    {
      "type":"relation",
      "value":"sold"
    }
  ]
}
]

```

```
},
{
  "name": "Q16VCPU",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
{
  "name": "Q32VCPU",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
{
  "name": "Ballooning",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
{
  "name": "Swapping",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
{
  "name": "CPUProvisioned",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
```

```

    {
      "type": "relation",
      "value": "sold"
    }
  ],
},
{
  "name": "MemProvisioned",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
{
  "name": "Flow",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
{
  "name": "FlowAllocation",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
{
  "name": "Cooling",
  "relatedEntityType": "PhysicalMachine",
  "groupBy": [
    "key",
    "virtualDisk"
  ],
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
{
  "name": "Power",
  "relatedEntityType": "PhysicalMachine",

```

```

    "groupBy": [
      "key",
      "virtualDisk"
    ],
    "filters": [
      {
        "type": "relation",
        "value": "sold"
      }
    ]
  },
  {
    "name": "Space",
    "relatedEntityType": "PhysicalMachine",
    "groupBy": [
      "key",
      "virtualDisk"
    ],
    "filters": [
      {
        "type": "relation",
        "value": "sold"
      }
    ]
  }
]
}

```

The previous request is made in context of a datacenter scope, so the response includes information for each host within that datacenter. The `virtualDisk` value for the `groupBy` parameter ensures that all virtual disks appear in the response as individual line items, rather than an aggregation.

Additionally, the `"filters": [{"type": "relation", "value": "sold"}]` found throughout the call indicates that the response includes those commodities *sold* by these hosts, rather than purchased from a lower level in the supply chain.

## Supplychains Endpoint

Workload Optimization Manager models your environment as a market of buyers and sellers. It discovers different types of entities in your environment via the targets you have configured for your installation. Discovery maps these entities to the supply chain so Workload Optimization Manager can monitor them and manage the workloads they support. For example, for a hypervisor target Workload Optimization Manager discovers VMs, the hosts and datastores that provide resources to the VMs, and the applications that use VM resources. The entities in your environment form a chain of supply and demand where some entities provide resources while others consume the supplied resources.

Using the `supplychains` endpoint, you can:

- Get a full or filtered supply chain related to an entity in your environment
- Get the statistics for the supply chain related to an entity in your environment

## Supplychains Requests

### Getting a Supply Chain for the Specified Entity

Gets the full supply chain for the specified entity. For example, if the UUID of a virtual machine is used, you will see the applications that are hosted by that virtual machine, the hosts and datastores that it consumes from, the cluster or datacenter that the hosts consume from, the disk arrays and storage controllers that the datastores consume from, and so on.

In a supply chain, depth refers to the distance in the supply chain from the entity called. For example, if the UUID of a host is used, virtual machines consuming from that host will have a depth of -1, applications consuming from those virtual machines will have a depth of -2, other hosts that are in the supply chain will have a depth of 0, and the cluster of the host will have a depth of 1.

**Example:** GET [https://10.10.10.10/api/v3/supplychains?uuids=Virtual\\_ESX\\_4238042f-7465-e92a-5c28-a7a929307247&health=false](https://10.10.10.10/api/v3/supplychains?uuids=Virtual_ESX_4238042f-7465-e92a-5c28-a7a929307247&health=false)

**Response:** A SupplychainApiDTO representing the supply chain of the specified entity- in this case, a host. Note that when there is a single instance of an entity, Workload Optimization Manager will return the details of that entity. In the response, you can see this with the Storage Controller entity.

```
{
  "seMap": {
    "Application": {
      "depth": -2,
      "entitiesCount": 12,
      "stateSummary": {
        "ACTIVE": 5,
        "SUSPEND": 1,
        "IDLE": 6
      }
    },
    ...
    "StorageController": {
      "depth": 3,
      "entitiesCount": 1,
      "stateSummary": {
        "ACTIVE": 1
      },
      "instances": {
        "be89058c-e786-11e4-82ba-dfc30ffeb3ee": {
          "links": [
            {
              "rel": "self",
            }
          ],
          "href": "https://10.10.10.10/api/v3/entities/be89058c-e786-11e4-82ba-dfc30ffeb3ee?include_aspects=false"
        }
      ],
      "uuid": "be89058c-e786-11e4-82ba-dfc30ffeb3ee",
      "displayName": "dataontap-mycorp-cm1",
      "className": "StorageController",
      "priceIndex": 20000,
      "state": "ACTIVE",
      "severity": "Normal",
      "discoveredBy": {
        "uuid": "_adGLMJwFEei_xJ5Ai6-rnQ",
        "displayName": "data-cluster.eng.mycorp.com",
        "type": "NetApp"
      },
      "remoteId": "be89058c-e786-11e4-82ba-dfc30ffeb3ee",
      "environmentType": "ONPREM"
    }
  }
}
```

## Getting Leaf Entities from a Supply Chain Root

Gets an array of entities that are at the top for a given supply chain scope. You provide an array of UUIDs to *seed* the starting scope. The request then traverses up the supply chain from those seed entities, until it finds entities that have no consumers. These are *leaf* entities for that seeded scope.

- **uuids**  
A list of UUIDs to seed the request scope. For example, you can give uuids for multiple VMs, and the request will find all leaf entities from all VMs in the list. If you give the uuid for a group, the request treats the group members as a list of entities.
- **filterEntityTypes**  
A list of entity types to filter out of the request. You can provide any valid entity class name. The request stops traversing the supply chain at the filtered entity. For example, assume you have a supply chain that grows from 1 VM > 4 ApplicationComponent > 2 Service > 1 BusinessApplication. A request starting from the VM would return the single Business Application. If you filter out BusinessApplication, it would return the two Service entities. If you filter out Service, it would return 4 ApplicationComponent entities. Note that the Swagger documentation for this call gives a list of valid filterEntityTypes.
- **cursor**  
When making subsequent calls to retrieve additional results, this is the cursor returned by the last call to this method.
- **limit**  
The maximum number of items to return. Must be a positive integer. If not set, the server will provide a service-specific maximum limit.

For example, in the Workload Optimization Manager user interface, you can search for the BusinessApplication entity named "App [app]". If you set the scope to that business application, then you can click in the Supply Chain to select the Namespace entity. Find the **Entity Information** chart and copy the ID value. That is the uuid for the app Namespace. If you get the leaf entities for that Namespace, you can see all the Service, ApplicationComponent, and BusinessApplication entities that support the Workload Optimization Manager application. For example, the following Service entry is for the Hyper-V target component:

```
{
  "uuid": "74626820648480",
  "displayName": "Service-app/mediation-hyperv",
  "className": "Service"
}
```

Now assume you want to use a VM group as the seeded scope, and you want to exclude any Service entities or higher in the Supply Chain:

**Example:** GET <https://10.10.168.102/api/v3/supplychains/leafEntities?uuids=74626820647952&filterEntityTypes=Service>

```
[
  {
    "uuid": "74699295824896",
    "displayName": "App-app/cost-67b7b9bb4d-bl8kt/cost",
    "className": "Application Component"
  },
  {
    "uuid": "74699295824908",
    "displayName": "App-app/mediation-vmx-6cd7f4ff-nzqp6/mediation-vmx",
    "className": "Application Component"
  },
  {
    "uuid": "74699295824897",
    "displayName": "App-app/mediation-azurebilling-c585c846f-mvnl7/mediation-azurebilling",
    "className": "Application Component"
  },
  ...
]
```

```
]
```

## Getting Statistics for a Supply Chain

Gets a list of statistics filtered by a user-created SupplyChainStatsApiInputDTO. For more information about the criteria that make up the input for this request, see the Swagger documentation for this request, located at [https://<Your\\_Workload\\_Optimization\\_Manager\\_IP>/swagger/external/index.html](https://<Your_Workload_Optimization_Manager_IP>/swagger/external/index.html).

**Example:** POST <https://10.10.168.102/api/v3/supplychains/stats>

**Example Input:** This input will return the number of applications running on the specified UUID (in this case, a Datacenter):

```
{
  "uuids": [
    "e27e5c2f85d91107ac3f26fd63d4478e808f590b"
  ],
  "types": [
    "Application"
  ],
  "environmentType": "ONPREM"
}
```

**Response:** A list of StatSnapshotApiDTOs representing the filtered statistics for the entity:

```
[
  {
    "date": "2019-05-01T17:45:42-04:00",
    "statistics": [
      {
        "name": "entities",
        "filters": [],
        "value": 25
      }
    ]
  }
]
```

# Tags Endpoint

## Tags Overview

Tags are metadata attached to resources that you can use to organize your environment. Tags are most often used to delineate resource groupings for technical, automation, business, or security purposes.

Workload Optimization Manager discovers tags for AWS, Azure, and vCenter resources.

Using the tags endpoint, you can:

- Get a list of available tags
- Get the members belonging to a specified tag

# Tags Requests

## Pagination for Tags Requests

When you request tag data, the API uses pagination to return subsets of the data. You should always use pagination when available to make sure you get your data in manageable chunks. To paginate returned data, the `limit`, `orderBy`, and `cursor` parameters control how the APIs paginate their data. If you do not specify a `limit` for the following requests, the API will paginate the data to a default limit of records:

- `GET /tags`
- `GET /tags/entities?key=<tagKey>`

If your scripts make these requests without setting a limit, you should be sure they check for a pagination cursor in the returned data.

For general information about pagination, see [Pagination in the Workload Optimization Manager API \(on page 1043\)](#).

## Getting Tags

For a list of tags, the API returns a list of TagApiDTOs. Each TagApiDTO will contain the key/value pair of the tag. The key can be used to see the entities belonging to the tag.

**Example:** `https://10.10.10.10/api/v3/tags`

### Response:

```
[
  {
    "key": "owner",
    "values": [
      "QA_Azure"
    ]
  },
  {
    "key": "director",
    "values": [
      "p-bosh",
      "bosh-init"
    ]
  },
  ...
]
```

## Filtering Tags by Scope, Entity, and Environment

Gets a filtered list of tags for the specified scope, entity type, and/or environment. For example, you can use this to find tags only in a particular cluster, tags that affect at least one VM, and/or limit your result to only cloud entities. This request accepts the following parameters:

- `scopes`  
A list of UUIDs representing the scope of the request. For example, providing `Market` as a scope will search the entire real-time market. If you provide the UUID of a host, only entities on that host would be in the response.
- `entity_type`
  - `APPLICATION`
  - `APPLICATION_SERVER`
  - `BUSINESS_ACCOUNT`
  - `BUSINESS_UNIT`



- CHASSIS
- CLOUD\_SERVICE
- CONTAINER
- CONTAINER\_POD
- DATABASE
- DATABASE\_SERVER
- DATACENTER
- DISK\_ARRAY
- IO\_MODULE
- LOAD\_BALANCER
- LOGICAL\_POOL
- NETWORK
- PHYSICAL\_MACHINE
- STORAGE
- STORAGE\_CONTROLLER
- SWITCH
- VIRTUAL\_APPLICATION
- VIRTUAL\_DATACENTER
- VIRTUAL\_MACHINE

- **environment\_type**

Returns only tags from entities in the specified environment type. [ Cloud, Hybrid, Onprem ]

**Example:** GET `https://10.10.10.10/api/v3/tags?scopes=Market&entity_type=VirtualMachine&environment_type=ONPREM`

**Response:** a list of VMs running on premises in the real-time market with tags.

### Getting Entities For A Specified Tag

*Referenced Endpoint:* [Entities \(on page 1085\)](#)

Gets a list of entities that have the specified tag. An entity is any device in your environment that Workload Optimization Manager manages, such as applications, physical machines, VMs, storage, and datacenters.. You can use this information to see where entities with the specified tag are located, what other tags are associated to those entities, and detailed information about each entity.

**Example:** GET `https://10.10.10.10/api/v3/tags/entities?key=owner`

**Response:** A list of entities that have the tag owner:

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/entities/azure::VM::375ddfb4-3127-44eb-9088-3c7645212f81?include_aspects=false"
      }
    ],
    "uuid": "azure::VM::375ddfb4-3127-44eb-9088-3c7645212f81",
    "displayName": "oleg-westus2-unmanaged-std",
    "className": "VirtualMachine",
    "priceIndex": 3.2109845,
  }
]
```

```

"state": "ACTIVE",
"severity": "Normal",
"costPrice": 0.024,
"discoveredBy": {
  "uuid": "_GLpj4JwIEei_xJ5Ai6-rnQ",
  "displayName": "mycorp.management.core.windows.net",
  "type": "Azure"
},
"remoteId": "azure::VM::375ddfb4-3127-44eb-9088-3c7645212f81",
"template": {
  "uuid": "azure::VMPROFILE::Basic_A0",
  "displayName": "Basic_A0",
  "discovered": false
},
"environmentType": "CLOUD",
"tags": {
  "owner": [
    "PT_Azure"
  ],
  "AutoSuspend": [
    "false"
  ]
}
},
{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/entities/azure::VM::c94e96bf-975e-47da-8c52-7ac90161cc87?include_aspects=false"
    }
  ],
  "uuid": "azure::VM::c94e96bf-975e-47da-8c52-7ac90161cc87",
  "displayName": "oleg-westus2-managed-avail-set-1",
  "className": "VirtualMachine",
  "priceIndex": 2.446491,
  "state": "ACTIVE",
  "severity": "Normal",
  "costPrice": 0.018,
  "discoveredBy": {
    "uuid": "_GLpj4JwIEei_xJ5Ai6-rnQ",
    "displayName": "mycorp.management.core.windows.net",
    "type": "Azure"
  },
  "remoteId": "azure::VM::c94e96bf-975e-47da-8c52-7ac90161cc87",
  "template": {
    "uuid": "azure::VMPROFILE::Standard_B1s",
    "displayName": "Standard_B1s",
    "discovered": false
  },
  "environmentType": "CLOUD",
  "tags": {
    "owner": [
      "PT_Azure"
    ],
    "AutoSuspend": [
      "false"
    ]
  ]
}
]

```

# Targets Endpoint

A target is a service that performs management functions in your virtual environment. Workload Optimization Manager uses targets to monitor workload and to execute actions in your environment.

To discover entities in your environment, you add different targets to your Workload Optimization Manager installation. Workload Optimization Manager then uses these targets to collect data from your environment.

Workload Optimization Manager uses probes to connect to targets and discover their entities. The Workload Optimization Manager GUI provides forms for users to specify different target instances. Note that each probe may require different settings, and it's possible that different versions of Workload Optimization Manager supports different sets of probes.

For complete target information, review [Target Configuration \(on page 176\)](#). You should not modify targets without a full understanding of how they interact with Workload Optimization Manager.

Using the targets endpoint of the Workload Optimization Manager API, you can:

- Get a single target or list of targets present in your environment
- Get a list of probes available in your Workload Optimization Manager installation
- Get the actions or statistics for a target
- Get the workflows discovered by a target
- Add or edit a target
- Trigger validation or rediscovery on a target
- Delete a target

# Targets Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

The targets endpoint contains a utility request called `specs` that shows the information required for probe registry for each target available to Workload Optimization Manager, including required input fields and expected target type and category values.

**NOTE:**

For a list of probes available to your specific Workload Optimization Manager installation, review your organization's licensing agreement.

**Example:** GET `https://10.10.10.10/api/v3/targets/specs`

**Response:** An array of `TargetApiDTO` objects, where each object contains an array of input fields. This example shows one entry for the JVM probe in the Application Server category.

```
[
  {
    [
      ...
      {
        "category": "Application Server",
        "identifyingFields": [
          "nameOrAddress"
        ],
        "inputFields": [
          {
            "displayName": "Scope/Address",
            "name": "nameOrAddress",
            "isMandatory": true,
```

```

        "isSecret":false,
        "valueType":"GROUP_SCOPE",
        "description":"The group of VMs or the address of the JVM server"
    },
    {
        "displayName":"Port Number",
        "name":"targetPort",
        "defaultValue":"1099",
        "isMandatory":true,
        "isSecret":false,
        "valueType":"NUMERIC",
        "description":"The JMX port that connects with the JVM server"
    },
    {
        "displayName":"Username",
        "name":"username",
        "isMandatory":true,
        "isSecret":false,
        "valueType":"STRING",
        "description":"The JVM server JMX password, enter a space if the server has no security"
    },
    {
        "displayName":"Password",
        "name":"password",
        "isMandatory":true,
        "isSecret":true,
        "valueType":"STRING",
        "description":"The JVM server JMX port, enter a space if the server has no security"
    }
],
"type":"JVM"
},
...
}
]

```

## Targets Requests

Target requests handle creation, configuration, validation, rediscovery, and deletion of targets on your Workload Optimization Manager appliance.

### Pagination for Targets Requests

When you request target entities, the API uses pagination to return subsets of the data. You should always use pagination when available to make sure you get your data in manageable chunks. To paginate returned data, the `limit`, `orderBy`, and `cursor` parameters control how the APIs paginate their data.

If you do not specify a `limit` for the `GET /targets/<targetId>/entities` request, the API will paginate the data to a default limit of records. If your script makes this request without setting a limit, you should be sure it checks for a pagination cursor in the returned data.

For general information about pagination, see [Pagination in the Workload Optimization Manager API \(on page 1043\)](#).

### Getting Targets

For a list of targets, the API returns an array of `TargetApiDTO` objects. Each `TargetApiDTO` object will contain the validation status, target type and category, and input field names and values. To get a single target, include the UUID of the target in the request.

This request takes the following parameters:

environment\_type

Returns only targets in the specified environment type. [ Cloud, Hybrid, Onprem ]

#### Examples:

- All Targets: GET `https://10.10.10.10/api/v3/targets`
- Single Target: GET `https://10.10.10.10/api/v3/targets/___xwWYAE33eku7PbzHdETIA`

**Response:** A single entry in an array of targets. Notice that the password field is secret, so the response does not contain the password value.

```
[
  {
    "uuid": "___xwWYAE33eku7PbzHdETIA",
    "category": "Hypervisor",
    "type": "vCenter",
    "status": "Validated",
    "lastValidated": "2018-06-26T14:25:08-04:00",
    "inputFields": [
      {
        "displayName": "Address",
        "name": "address",
        "value": "vsphere-demo.mycorp.com",
        "isMandatory": true,
        "isSecret": false,
        "valueType": "STRING",
        "description": "IP or address of vCenter Server",
        "verificationRegex": ".*"
      },
      {
        "displayName": "Username",
        "name": "username",
        "value": "corp\\my.user",
        "isMandatory": true,
        "isSecret": false,
        "valueType": "STRING",
        "description": "User name to use to connect to a target",
        "verificationRegex": ".*"
      },
      {
        "displayName": "Password",
        "name": "password",
        "isMandatory": true,
        "isSecret": true,
        "valueType": "STRING",
        "description": "Password to use to connect to a target",
        "verificationRegex": ".*"
      }
    ]
  }
]
```

## Adding a Target

Adds a target to your Workload Optimization Manager installation. You must pass a completed TargetApiDTO object as an inputDTO. For more information about the required fields of the TargetApiDTO for the target you want to add, execute the `/targets/specs` utility request.

**Example:** POST `https://10.10.10.10/api/v3/targets`

#### Example inputDTO:

```
{
  "category": "Hypervisor",
  "inputFields": [
    {
      "name": "username",
      "value": "corp\\my.name"
    },
    {
      "name": "password",
      "value": "Octopath"
    },
    {
      "name": "nameOrAddress",
      "value": "10.10.10.10"
    }
  ],
  "type": "vCenter"
}
```

## Rediscover or Validate All Targets

Manually triggers a full rediscovery or validation of all targets in your environment. This is often done to immediately see multiple changes that would normally not be reflected until a daily full discovery is performed, such as displaying updated Orchestrator workflows.

This call takes the following parameters:

- **validate**  
When true, validates all targets in your environment
- **rediscover**  
When true, performs a full rediscovery on all targets in your environment

### Examples:

- **Rediscovery:**  
POST <https://10.10.10.10/api/v3/targets?validate=true>
- **Validation:**  
POST <https://10.10.10.10/api/v3/targets?rediscover=true>

## Rediscover or Validate A Single Target

Manually triggers a full rediscovery or validation of a single target in your environment. This is often done to immediately see a change that would normally not be reflected until a daily full discovery is performed, such as displaying updated Orchestrator workflows.

This call takes the following parameters:

- **validate**  
When true, validates the specified target
- **rediscover**  
When true, performs a full rediscovery on the specified target

### Examples:

- **Rediscovery:** [https://10.10.10.10/api/v3/targets/\\_\\_\\_xwWYAE33eku7PbzHdETIA?rediscover=true](https://10.10.10.10/api/v3/targets/___xwWYAE33eku7PbzHdETIA?rediscover=true)
- **Validation:** [https://10.10.10.10/api/v3/targets/\\_\\_\\_xwWYAE33eku7PbzHdETIA?validate=true](https://10.10.10.10/api/v3/targets/___xwWYAE33eku7PbzHdETIA?validate=true)

**Response:** The `TargetApiDTO` object of the specified target:

```
{
  "uuid": "__xwWYAE3EeiNKPbzHdETIA",
  "category": "Hypervisor",
  "inputFields": [
    ...
  ],
  "lastValidated": "2018-06-27T21:45:56-04:00",
  "status": "Validated",
  "type": "vCenter"
}
```

## Editing Target Input Fields

Edits the input fields of an existing target, and accepts the modified TargetApiDTO as input.

**NOTE:** You can GET the target first using the GET /targets/specs to see the fields required for that target. Note that you must pass all input fields in the modified TargetApiDTO object.

Example: PUT https://10.10.10.10/api/v3/targets/\_HgZQ4CdCEeaUWYEyo3vswy

Example input, editing the username for a single target:

```
[
  {
    "uuid": "_HgZQ4CdCEeaUWYEyo3vswy",
    "category": "Hypervisor",
    "type": "vCenter",
    "status": "Validated",
    "lastValidated": 1474575346109,
    "inputFields": [
      {
        "displayName": "Address",
        "name": "address",
        "value": "vsphere.mycorp.com",
        "isMandatory": true,
        "isSecret": false,
        "valueType": "STRING"
      },
      {
        "displayName": "Username",
        "name": "username",
        "value": "corp\\my.name.changed",
        "isMandatory": true,
        "isSecret": false,
        "valueType": "STRING"
      },
      {
        "displayName": "Password",
        "name": "password",
        "value": "Octopath",
        "isMandatory": true,
        "isSecret": true
      }
    ]
  }
]
```

## Deleting a Target

Deletes the specified target and removes all entities managed by that target. This will also remove any pending actions related to the deleted target.

**Example:** DELETE `https://10.10.10.10/api/v3/targets/___xwWYAE3EeiNKPbzHdETIA`

**Response:** A successful deletion request returns a Response Code of 200.

## Actions For a Specified Target

*Referenced Endpoint:* [Actions \(on page 1054\)](#)

These requests get full or filtered lists of actions per target for use in reports, or to find a particular action.

**NOTE:** Once you have the action UUID, you can use requests from the actions endpoint to post changes to that action.

### Getting an Unfiltered Array of Actions

Gets a list of current actions in your environment associated to entities discovered by the specified target.

**Example:** GET `https://10.10.10.10/api/v3/targets/___xwWYAE3EeiNKPbzHdETIA/actions`

### Getting a Filtered Array of Actions

Gets a filtered list of actions discovered by a single target. Pass an inputDTO containing one or more of the following criteria:

- **actionModelList**
  - **DISABLED:**  
Do not recommend or perform the action. When you disable an action, the user interface will no longer display actions of that type.
  - **RECOMMENDED:**  
Recommend the action so a user can execute it via the given hypervisor or by other external means
  - **MANUAL:**  
Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface or an /actions API request.
  - **AUTOMATED:**  
You have directed Workload Optimization Manager to execute the action automatically.
  - **COLLECTION (UNUSED):**  
Legacy action mode, no longer used.
- **actionStateList**
  - **DISABLED:**  
An action whose policy has been disabled.
  - **RECOMMEND:**  
An action that cannot be automated due to policy settings or must be executed outside the system, such as the purchase of hardware.
  - **PENDING\_ACCEPT:**  
When the action mode is set to manual, a recommended action that has not been accepted or cleared.
  - **ACCEPTED:**  
An action that has been accepted, but is not yet in progress.
  - **IN\_PROGRESS:**  
An action that is being executed.



- SUCCEEDED:  
An action that was accepted and completed successfully.
  - FAILED:  
An action that was accepted and did not complete successfully.
  - REJECTED:  
When the action mode is set to manual, an action that has been rejected by the user.
  - CLEARED:  
When the action mode is set to manual, an action that is no longer recommended by the market.
  - ACCOUNTING:  
For cloud entities, an action to resize in order to use a different instance template.
  - QUEUED:  
When more than 10 actions are to be executed for a single target, Workload Optimization Manager will place the 11th and all subsequent actions into a QUEUED state, and they will execute as the previous actions complete.
- `actionTypeList`
    - START:  
Start an entity, and add it to the Workload Optimization Manager market.
    - MOVE:  
Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.
    - SUSPEND:  
Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.
    - ADD\_PROVIDER:  
This is equivalent to the START action, but for storage entities.
    - CHANGE:  
Move a virtual machine's storage between datastores.
    - PROVISION:  
Add capacity to your environment.
    - RECONFIGURE:  
Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a RECONFIGURE action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.
    - DELETE:  
This is equivalent to the SUSPEND action, but for storage entities.
    - RESERVE\_ON\_PM:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.
    - RESERVE\_ON\_DS:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.
    - RESIZE\_FOR\_EFFICIENCY:  
A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.
    - RESIZE\_FOR\_PERFORMANCE:  
A resize that increases the capacity of a commodity, such as vCPU, or vMEM.

- **cleared**  
Default: `false`.  
When `true`, actions that were removed from the action list before being executed will be returned.
- **costType**
  - `Saving`  
An action that will decrease cloud spending.
  - `Investment`  
An action that will increase cloud spending.
- **cumulative**  
Default: `false`.  
When `true`, shows the savings for each action in a scope as a cumulative total, rather than showing the savings for individual actions.
- **environmentType**
  - `ONPREM`:  
Returns only actions related to entities that are part of your on-prem environment.
  - `CLOUD`:  
Returns only actions related to entities that are part of your cloud environment.
- **groupBy**  
You may group the actions returned by the following criteria: [`actionModes`, `actionStates`, `actionTypes`, `risk`, `riskSeverity`, `riskSubCategory`]
- **hasReservedInstance**  
Default: `false`.  
When `true`, only actions that are related to reserved instances will be returned.
- **relatedEntityTypes**  
Returns only actions related to entities of these types within the scope. For example, if your scope is a virtual datacenter and you specify `VirtualMachine` as a related entity type, the request will include only those actions related to VMs in the specified virtual datacenter.  
  
Choose from the following entity types: [ `Datacenter`, `PhysicalMachine`, `VirtualMachine`, `Storage`, `Application`, `Chassis`, `DiskArray`, `IOModule`, `StorageControl`, `Switch`, `VirtualDataCenter`, `VPod`, `DPod`, `Container`, `Database`, `DatabaseServerContainer`, `LogicalPool` ]
- **riskSeverityList**  
Returns only actions of the given severities: [ `Unknown`, `Normal`, `Minor`, `Major`, `Critical` ]
- **riskSubCategoryList**  
Returns only actions of the given subcategories: [ `Performance Assurance`, `Efficiency Improvement`, `Prevention`, `Compliance` ]

**Example:** POST `https://10.10.10.10/api/v3/targets/___xwWYAE3EeiNKPbzHdETIA/actions`

Example inputDto, filtering for actions that are pending acceptance:

```
{
  "actionStateList": [
    "PENDING_ACCEPT"
  ]
}
```

**Response:** An array of actions applicable to the specified target that are in the `PENDING_ACCEPT` state.

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/actions/_uictIJuHEeics6ASgJ-kdg"
      },
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/actions/2204259249360"
      }
    ],
    "uuid": "_uictIJuHEeics6ASgJ-kdg",
    "createTime": "2018-08-08T23:53:08-04:00",
    "actionType": "RIGHT_SIZE",
    "actionState": "PENDING_ACCEPT",
    "actionMode": "MANUAL",
    "details": "Scale down VMem for VirtualMachine btc-1 from 8 GB to 7 GB",
    "importance": 0,
    "target": {
      "uuid": "4223dcd6-0b28-6ae6-1066-689912ced3a1",
      "displayName": "btc-1",
      "className": "VirtualMachine",
      "aspects": {
        "virtualMachineAspect": {
          "os": "Other Linux (64-bit)",
          "connectedNetworks": [
            {
              "uuid": "74c91ba4fa390030f47f91e6e1ee77ff7b4db353",
              "displayName": "VM Network"
            }
          ]
        },
        "numVCPUs": 1,
        "ebsOptimized": false
      }
    },
    "environmentType": "ONPREM"
  },
  "currentEntity": {
    "uuid": "_ui4yAZuHEeics6ASgJ-kdg",
    "className": "VMem"
  },
  "newEntity": {
    "uuid": "_ui4yA5uHEeics6ASgJ-kdg",
    "className": "VMem"
  },
  "currentValue": "8388608.0",
  "newValue": "7340032.0",
  "resizeToValue": "7340032.0",
  "risk": {
    "uuid": "_ujB78ZuHEeics6ASgJ-kdg",
    "subCategory": "Efficiency Improvement",
    "description": "Underutilized VMem in Virtual Machine 'btc-1'",
    "severity": "MINOR",
    "reasonCommodity": "VMem",
    "importance": 0
  },
  "stats": [
    {
      "name": "costPrice",
      "filters": [
        {
          "type": "savingsType",
          "value": "savings"
        }
      ]
    }
  ]
}
```

```

    ],
    "units": "$",
    "value": 50
  }
],
"actionID": 2204259249360
},
...
}
]

```

## Entities For a Specified Target

Referenced Endpoint: [Entities \(on page 1085\)](#)

Gets a list of entities discovered by the specified target. This is used most often for reporting, dashboard, or inventory purposes.

### Getting An Array of Entities

Gets a list of all entities discovered by the specified target. An entity is any device in your environment that Workload Optimization Manager manages, such as applications, physical machines, VMs, storage, and datacenters.

Example: GET [https://10.10.10.10/api/v3/targets/\\_\\_\\_xwWYAE3EeiNKPbzHdETIA/actions](https://10.10.10.10/api/v3/targets/___xwWYAE3EeiNKPbzHdETIA/actions)

**Response:** An array of EntityApiDTO objects belonging to a vCenter target:

```

[
  {
    "links": [
      {
        "rel": "self",

"href": "https://10.10.10.10/api/v3/entities/vsphere-mycorp.com-ResourcePool-resgroup-8?include_aspects=false"
      }
    ],
    "uuid": "vsphere-mycorp.com-ResourcePool-resgroup-8",
    "displayName": "Resources-Cluster1",
    "className": "VirtualDataCenter",
    "priceIndex": 1e-12,
    "state": "ACTIVE",
    "severity": "Normal",
    "discoveredBy": {
      "uuid": "___xwWYAE3EeiNKPbzHdETIA",
      "displayName": "vsphere-mycorp.com",
      "type": "vCenter"
    },
    "remoteId": "resgroup-8",
    "environmentType": "ONPREM"
  },
  {
    "links": [
      {
        "rel": "self",

"href": "https://10.10.10.10/api/v3/entities/vsphere-mycorp.com-GuestLoad-421ddc94-8d0c-504a-62f5-493802e96d0a?include_aspects=false"
      }
    ],
    "uuid": "vsphere-mycorp.com-GuestLoad-421ddc94-8d0c-504a-62f5-493802e96d0a",
    "displayName": "GuestLoad[Nexus1000V]",
    "className": "Application",
    "priceIndex": 1,

```

```

"state": "ACTIVE",
"severity": "Normal",
"discoveredBy": {
  "uuid": "__xwWYAE3EeiNKPbzHdETIA",
  "displayName": "vsphere-mycorp.com",
  "type": "vCenter"
},
"remoteId": "vm-51",
"environmentType": "ONPREM"
},
...
}
]

```

## Templates Endpoint

Workload Optimization Manager uses templates to reserve resources and deploy workload in your environment, to calculate supply or demand changes in a plan, and to calculate workloads for cloud environments.

Using the templates endpoint, you can:

- Get a list of templates available to your Workload Optimization Manager appliance
- Get information needed to create templates, such as supported OSes and CPUs
- Create a template
- Edit and Delete templates

## Templates Utility Requests

Utility requests provide metadata that you can use to make related requests, assemble inputDTOs, or see the potential values of a particular DTO.

The templates endpoint contains utility requests that show the possible values for several optional fields used to create detailed templates. These can be used to find the supported cloud OSes and CPU models.

### Getting a List of CPU Models

Gets a list of valid CPU Models. If given a CPU Model, Workload Optimization Manager can more accurately reflect your CPU capacity in market decisions.

**Example:** GET `https://10.10.10.10/api/v3/templates/physicalmachine/cpumodels`

**Result:** A list of `CpuModelApiDTOs`, describing the cores, speed, and internal scaling factor for each CPU. This information will be used to provide more granular CPU data, if passed as part of a `TemplateApiInputDTO`:

```

[
  {
    "numCores": 4,
    "speed": 3500,
    "scalingFactor": 1.116909571123129,
    "modelName": "AMD A10 PRO-7800B"
  },
  {
    "numCores": 4,
    "speed": 3700,
    "scalingFactor": 0.9745581799084503,
    "modelName": "AMD A10 PRO-7850B"
  },
  ...
]

```

```
{
  "numCores": 8,
  "speed": 1415,
  "scalingFactor": 1.1638948014750774,
  "modelName": "UltraSPARC T2 Plus"
}
```

## Templates Requests

Template requests handle creation, configuration, editing and deletion of templates on your Workload Optimization Manager appliance.

### Getting a List of Templates

Gets a list of templates available to your Workload Optimization Manager instance. This list will include both templates discovered from underlying targets and those created through the Workload Optimization Manager UI. To get a specific template, pass the template UUID as part of the request.

#### Examples:

- All Templates: GET <https://10.10.10.10/api/v3/templates>
- Single Target: GET [https://10.10.10.10/api/v3/templates/\\_v0Q70MpiEd-hypXfJzX8Wg](https://10.10.10.10/api/v3/templates/_v0Q70MpiEd-hypXfJzX8Wg)

**Response:** A list of TemplateApiDTOs:

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/templates/_v0Q70MpiEd-hypXfJzX8Wg"
      }
    ],
    "uuid": "_v0Q70MpiEd-hypXfJzX8Wg",
    "displayName": "Small",
    "className": "PhysicalMachineProfile",
    "price": 5000,
    "computeResources": [
      {
        "stats": [
          {
            "name": "numOfCores",
            "value": 4
          },
          {
            "name": "cpuSpeed",
            "units": "MHz",
            "value": 2992
          },
          {
            "name": "ioThroughputSize",
            "units": "MB/s",
            "value": 890
          },
          {
            "name": "memorySize",
            "units": "GB",
            "value": 32759
          }
        ]
      }
    ]
  }
]
```

```

      "name": "networkThroughputSize",
      "units": "MB/s",
      "value": 512
    }
  ]
}
],
"infrastructureResources": [
  {
    "stats": [
      {
        "name": "powerSize",
        "value": 1
      },
      {
        "name": "spaceSize",
        "value": 1
      },
      {
        "name": "coolingSize",
        "value": 1
      }
    ]
  }
],
"discovered": false
},
{
  "links": [
    {
      "rel": "self",
      "href": "https://10.10.10.10/api/v3/templates/_v0Q70cpiEd-hypXfJzX8Wg"
    }
  ],
  "uuid": "_v0Q70cpiEd-hypXfJzX8Wg",
  "displayName": "Medium",
  "className": "PhysicalMachineProfile",
  "price": 10000,
  "computeResources": [
    {
      "stats": [
        {
          "name": "numOfCores",
          "value": 4
        },
        {
          "name": "cpuSpeed",
          "units": "MHz",
          "value": 2992
        },
        {
          "name": "ioThroughputSize",
          "units": "MB/s",
          "value": 1780
        },
        {
          "name": "memorySize",
          "units": "GB",
          "value": 65519
        },
        {
          "name": "networkThroughputSize",
          "units": "MB/s",
          "value": 512
        }
      ]
    }
  ]
}

```

```

    ]
  }
],
"infrastructureResources": [
  {
    "stats": [
      {
        "name": "powerSize",
        "value": 1
      },
      {
        "name": "spaceSize",
        "value": 1
      },
      {
        "name": "coolingSize",
        "value": 1
      }
    ]
  }
],
"discovered": false
},
...
]

```

## Creating a Template

Creates a template for use in your environment. You must pass a completed `TemplateApiInputDTO` as the `inputDTO`. You can create templates for virtual machines, physical machines, storage, and containers.

**Example:** POST `https://10.10.10.10/api/v3/templates`

### Example inputs:

- Container

```

{
  "computeResources": [
    {
      "stats": [
        {
          "name": "ioThroughput",
          "value": 0
        },
        {
          "name": "networkThroughput",
          "value": 0
        },
        {
          "name": "memorySize",
          "value": 8192
        },
        {
          "name": "cpuSpeed",
          "value": 1536
        }
      ]
    }
  ],
  "storageResources": [
    {

```



```

    "stats": [
      {
        "name": "diskSize",
        "value": 20
      }
    ]
  },
  "className": "ContainerProfile",
  "displayName": "ContainerTemplatel"
}

```

- Physical Machine

```

{
  "cpuModel": "AMD A10-5700",
  "computeResources": [
    {
      "stats": [
        {
          "name": "ioThroughputSize",
          "value": 1000
        },
        {
          "name": "networkThroughputSize",
          "value": 1000
        },
        {
          "name": "memorySize",
          "value": 8192
        },
        {
          "name": "numOfCores",
          "value": 4
        },
        {
          "name": "cpuSpeed",
          "value": "3400"
        }
      ]
    }
  ],
  "price": 0,
  "className": "PhysicalMachineProfile",
  "displayName": "HostTemplatel"
}

```

- Storage

```

{
  "storageResources": [
    {
      "stats": [
        {
          "name": "diskIops",
          "value": 250
        },
        {
          "name": "diskSize",
          "value": 750
        }
      ]
    }
  ]
}

```

```

    ]
  }
],
"price":0,
"className":"StorageProfile",
"displayName":"StorageTemplate1"
}

```

- Virtual Machine

```

{
  "computeResources":[
    {
      "stats":[
        {
          "name":"ioThroughput",
          "value":0
        },
        {
          "name":"networkThroughput",
          "value":500
        },
        {
          "name":"memorySize",
          "value":4096
        },
        {
          "name":"memoryConsumedFactor",
          "value":70
        },
        {
          "name":"numOfCpu",
          "value":2
        },
        {
          "name":"cpuSpeed",
          "value":1024
        },
        {
          "name":"cpuConsumedFactor",
          "value":75
        }
      ]
    }
  ],
  "storageResources":[
    {
      "type":"disk",
      "stats":[
        {
          "name":"diskIops",
          "value":50
        },
        {
          "name":"diskSize",
          "value":20
        },
        {
          "name":"diskConsumedFactor",
          "value":70
        }
      ]
    }
  ]
}

```

```

]
}

```

**Response:** The `TemplateApiInputDTO` for the template created. In this case, a virtual machine template:

```

{
  "uuid": "_lmaQoLUtEei5nORDMStFGA",
  "displayName": "VirtualMachineTemplate1",
  "className": "VirtualMachineProfile",
  "computeResources": [
    {
      "stats": [
        {
          "name": "numOfCpu",
          "value": 2.0
        },
        {
          "name": "cpuSpeed",
          "units": "MHz",
          "value": 1024.0
        },
        {
          "name": "cpuConsumedFactor",
          "units": "%",
          "value": 75.0
        },
        {
          "name": "memorySize",
          "units": "MB",
          "value": 4096.0
        },
        {
          "name": "memoryConsumedFactor",
          "units": "%",
          "value": 70.0
        },
        {
          "name": "ioThroughput",
          "units": "MB/s",
          "value": 0.0
        },
        {
          "name": "networkThroughput",
          "units": "MB/s",
          "value": 500.0
        }
      ]
    }
  ],
  "storageResources": [
    {
      "stats": [
        {
          "name": "diskIops",
          "value": 50.0
        },
        {
          "name": "diskSize",
          "units": "GB",
          "value": 20.0
        },
        {
          "name": "diskConsumedFactor",
          "units": "%",

```

```

        "value":70.0
      }
    ],
    "type":"disk"
  }
],
"deploymentProfile":{
  "uuid":"_llbZMrUtEei5nORDMStFGA",
  "displayName":"VirtualMachineTemplate1_DeploymentProfile",
  "className":"ServiceCatalogItem",
  "deployParameters":[
    {
      "targetType":"vCenter",
      "providers":[
        {
          "provider":{
            "uuid":"dfe657268310d8b128d441b2a34ec0721e72ee7e",
            "displayName":"Development DC7",
            "className":"DataCenter",
            "discoveredBy":{
              "uuid":"_OjF3UJwFEei_xJ5Ai6-rnQ",
              "displayName":"vsphere-dc7.mycorp.com",
              "type":"vCenter"
            }
          }
        }
      ],
      "parameters":[
        {
          "parameterType":"image",
          "properties":[
            {
              "name":"id",
              "value":"path/to/image"
            }
          ]
        }
      ]
    }
  ]
}
],
"discovered":false
}

```

## Editing a Template

Edits a user-created template, given the template UUID and the edited DTO. To edit discovered templates, edit them on the target from which they originate. Note that you must pass a complete TemplateApiDTO with the edited fields.

**Example:** PUT [https://10.10.10.10/api/v3/templates/\\_lmaQoLUtEei5nORDMStFGA](https://10.10.10.10/api/v3/templates/_lmaQoLUtEei5nORDMStFGA)

**Example input:** Note that both the `displayName` and `diskConsumedFactor` values were changed:

```

{
  "computeResources":[
    {
      "stats":[
        {
          "name":"ioThroughput",
          "value":0
        },
        {
          "name":"networkThroughput",

```

```

    "value": 500
  },
  {
    "name": "memorySize",
    "value": 4096
  },
  {
    "name": "memoryConsumedFactor",
    "value": 70
  },
  {
    "name": "numOfCpu",
    "value": 2
  },
  {
    "name": "cpuSpeed",
    "value": 1024
  },
  {
    "name": "cpuConsumedFactor",
    "value": 75
  }
]
}
],
"storageResources": [
  {
    "type": "disk",
    "stats": [
      {
        "name": "diskIops",
        "value": 50
      },
      {
        "name": "diskSize",
        "value": 20
      },
      {
        "name": "diskConsumedFactor",
        "value": 75
      }
    ]
  }
]
},
"className": "VirtualMachineProfile",
"displayName": "VirtualMachineTemplate1_Modified",
"deploymentProfileId": "_1lbZMrUtEei5nORDMStFGA"
}

```

**Response:** The modified TemplateApiDTO reflecting the submitted changes.

## Deleting a Template

Deletes the specified template. This will not delete associated deployment profiles, and deployments already scheduled to use this template will not succeed.

**Example:** DELETE [https://10.10.10.10/api/v3/templates/\\_1maQoLUtEei5nORDMStFGA](https://10.10.10.10/api/v3/templates/_1maQoLUtEei5nORDMStFGA)

**Response:** A successful deletion will return true.

# Topology Definitions Endpoint

Workload Optimization Manager gives you the ability to create your own Business Applications, Business Transactions, and Services without the need to ingest additional application data into the Workload Optimization Manager platform. This is especially useful in cases where there are gaps in the application stack shown in the Workload Optimization Manager supply chain. For example, in the absence of an application monitoring target such as AppDynamics or Dynatrace, you will not see Business Applications in your supply chain. This feature addresses those gaps.

When you create a new application entity, you identify interrelated application entities and nodes in your existing environment for which you want to measure performance, so Workload Optimization Manager can link them in a supply chain and represent them as a unified group. You can monitor overall performance for the group in the context of the new application entity, and drill down to the individual entities and nodes for finer details.

Using the topology definitions endpoint of the Workload Optimization Manager API, you can:

- Get a single topology definition or list of topology definitions present in your environment
- Create a topology definition
- Edit a topology definition
- Delete a topology definition

## Topology Definition Requests

Topology definition requests handle creation, configuration, editing, and deletion of topology definitions on your Workload Optimization Manager appliance.

### Getting Topology Definitions

For a list of topology definitions, the API returns an array of TopologyDataDefinitionApiDTO. Each TopologyDataDefinitionApiDTO will contain the UUID, entity type, and connection attributes for the defined topology. To get a single topology definition, include the UUID of the topology definition in the request.

#### Examples:

- All Topology Definitions: GET <https://10.10.10.10/api/v3/topologydefinitions>
- Single Topology Definition: GET <https://10.10.10.10/api/v3/topologydefinitions/284711321829968>

#### Response:

```
{
  "uuid": "284711313871856",
  "displayName": "Daltest1__App",
  "entityType": "BusinessApplication",
  "entityDefinitionData": {
    "namePrefix": "Daltest1_",
    "entityType": "VirtualMachine",
    "generationAndConnectionAttribute": {
      "expVal": "App",
      "expType": "EQ",
      "filterType": "virtualMachinesByTag",
      "caseSensitive": true,
      "entityType": null,
      "singleLine": false
    }
  }
}
```

## Creating a Manual Topology Definition

To create a manual topology definition, you must provide the `entityType` of the definition, and manual mapping data to the entities to use. Consider the following input DTO to create a manual topology definition:

```
{
  "entityType": "BusinessApplication",
  "entityDefinitionData": {
    "manualConnectionData": {
      "BusinessTransaction": {
        "staticConnections": [
          "73585155548499",
          "73585155548500"
        ]
      },
      "Service": {
        "staticConnections": [
          "73585155548487",
          "73585155608929"
        ]
      },
      "ApplicationComponent": {
        "staticConnections": [
          "73596151905427",
          "73596151905425",
          "73596151905428",
          "73596151905429"
        ]
      },
      "VirtualMachine": {
        "staticConnections": [
          "73586657216608",
          "73585300874097",
          "73586657216576"
        ]
      },
      "DatabaseServer": {
        "staticConnections": [
          "73585314633044",
          "73585314632869",
          "73585314632946"
        ]
      },
      "Container": {
        "staticConnections": [
          "73585323455544",
          "73582124234229",
          "73585385438946"
        ]
      },
      "ContainerPod": {
        "staticConnections": [
          "73585334243044",
          "73585314324535",
          "73585314533256"
        ]
      }
    }
  },
  "displayName": "DalManualtest_"
}
```

In the `manualConnectionData` parameter of the `entityDefinitionData`, the UUIDs of the related entities have been provided for each level of the supply chain for which the topology should be instantiated.

The creation can be as simple or complex as desired. For example, a simple manual topology may look like the following:

```
{
  "entityType": "BusinessTransaction",
  "entityDefinitionData": {
    "manualConnectionData": {
      "Service": {
        "staticConnections": [
          "73585155548487"
        ]
      },
      "Container": {
        "staticConnections": [
          "73596151905298"
        ]
      }
    }
  },
  "uuid": "284711514573216",
  "displayName": "DalManualSimple"
}
```

## Creating an Automated Topology Definition

To create an automated topology definition, you must provide the `entityType` of the definition, and the data that makes up the regular expression used to determine dynamic group membership. Consider the following input DTO to create an automated topology definition:

```
{
  "entityType": "BusinessApplication",
  "entityDefinitionData": {
    "entityType": "VirtualMachine",
    "namePrefix": "Daltest1_",
    "generationAndConnectionAttribute": {
      "expType": "EQ",
      "expVal": "App",
      "filterType": "vmsByTag",
      "caseSensitive": false
    }
  }
}
```

In the `generationAndConnectionAttribute` parameter of the `entityDefinitionData`, the information that makes up the regular expression is sent. In this instance, it will match any virtual machine whose tag value equals "App".

## Editing a Topology Definition

Edits the input fields of an existing topology definition, and accepts the modified `TopologyDataDefinitionApiDTO` as input.

**NOTE:** You can GET the topology definition first using the `GET /topologydefinition/UUID` request to see the current configuration. Note that you must pass all fields in the modified `TopologyDataDefinitionApiDTO`, not only the changed fields.

A successful edit will return the modified `TopologyDataDefinitionApiDTO`.

**Example:** PUT `https://10.10.10.10/api/v3/topologydefinitions`



## Deleting a Topology Definition

Deletes the specified topology definition and removes all created entities. This will also remove any pending actions related to the deleted entities.

**Example:** DELETE `https://10.10.10.10/api/v3/topologydefinitions/284711321829968`

**Response:** A successful deletion request returns a Response Code of 200.

## Users Endpoint

As an administrator, you specify accounts that grant users access to Workload Optimization Manager. Credentials for user accounts can either be saved locally on the Workload Optimization Manager server or managed externally through Microsoft Active Directory (AD) or another single sign-on (SSO) provider.

The user account configuration determines the following details:

- User Authentication

To configure an account, you set the type of authentication the account uses:

- Local User: Configure the username and password and save those credentials on the Workload Optimization Manager server.
- External User: Single user accounts can authenticate through SSO or through AD.
- External Group: Groups of user accounts can authenticate through SSO or AD.

- User Authorization

You can also specify properties that determine the range of access and features for a user:

- Role: The user role determines access to specific Workload Optimization Manager features.
- Scope: The user scope determines how much of the environment this user can manage.

You can access the users endpoint of the Workload Optimization Manager API to create and manage accounts for local users, external users, and external groups. You must have administrator or site administrator role privileges to access the users endpoint.

## Managing Local Users

Administrators can access the users endpoint to create and manage local user accounts. Workload Optimization Manager stores the credentials for these accounts on the local server.

### Adding Local Users

To add a local user, make a POST request to the users endpoint. The following parameters are required:

- `username`: Specify a username for the account.
- `password`: Specify the password for this user's account.
- `roles`: Specify a user role to grant the user access to specific Workload Optimization Manager features. Specify the role in uppercase letters.
- `loginProvider`: For a local user, specify `Local`.
- `type`: Specify `DedicatedCustomer`.

Optionally, you can specify one or more scopes for the user, which limit what the user can monitor in your environment. For example, you can scope to a group that contains only the physical machines that support this user's VMs or applications. This parameter is not valid for users who are in the `ADMINISTRATOR` role.

- `scope`: Specify one or more scopes by using the numeric UUID value for each scope. To get a list of the groups that are available to scope to in your Workload Optimization Manager instance, along with their display names and UUIDs, make a GET request to the search endpoint, for example:

```
GET https://10.10.10.10/api/v3/search?types=Group
```

For more information about user roles and scopes, see [Managing User Accounts \(on page 1019\)](#).

### Example:

```
POST https://10.10.10.10/api/v3/users
```

### Example input

```
{
  "username": "myuser",
  "password": "mypassword",
  "roles": [
    {
      "name": "DEPLOYER"
    }
  ],
  "loginProvider": "Local",
  "type": "DedicatedCustomer",
  "scope": [
    {
      "uuid": "286125332284065"
    },
    {
      "uuid": "266725335284010"
    }
  ]
}
```

### Response:

```
{
  "uuid": "4776186363888",
  "displayName": "myuser",
  "username": "mypassword",
  "roles": [
    {
      "name": "DEPLOYER"
    }
  ],
  "loginProvider": "Local",
  "type": "DedicatedCustomer",
  "scope": [
    {
      "uuid": "286125332284065",
      "isStatic": true,
      "logicalOperator": "AND",
      "groupClassName": "GroupApiDTO"
    },
    {
      "uuid": "266725335284010",
      "isStatic": true,
      "logicalOperator": "AND",

```

```

    "groupClassName": "GroupApiDTO"
  }
],
"showSharedUserSC": false
}

```

## Maintaining Local Users

To edit the details of an existing user or to delete a user, you must know the UUID value for the user.

- To get a list of all the currently configured user accounts, make a GET request to the users endpoint:

```
GET https://10.10.10.10/api/v3/users
```

The API returns an array of [UserApiDTO \(on page 1569\)](#) objects. Each `UserApiDTO` object includes the UUID, display name, username, roles, scope, and other details about a user account.

### Response:

```

[
  {
    "uuid": "0000000000111",
    "displayName": "extTestUser",
    "username": "extTestUser",
    "roles": [
      {
        "name": "DEPLOYER"
      }
    ],
    "loginProvider": "LDAP",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000112",
    "displayName": "externaluser1",
    "username": "externaluser1",
    "roles": [
      {
        "name": "OBSERVER"
      }
    ],
    "loginProvider": "LDAP",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000113",
    "displayName": "administrator",
    "username": "administrator",
    "roles": [
      {
        "name": "ADMINISTRATOR"
      }
    ],
    "loginProvider": "Local",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000114",
    "displayName": "newTestUser",
    "username": "newTestUser",
    "roles": [

```

```

    {
      "name": "DEPLOYER"
    }
  ],
  "loginProvider": "Local",
  "type": "DedicatedCustomer",
  "showSharedUserSC": false
}
]

```

- To get details about a specific user, append the UUID of the user to the request:

```
GET https://10.10.10.10/api/v3/users/0000000000111
```

- To get information about the currently logged-in user, append /me to the request:

```
GET https://10.10.10.10/api/v3/users/me
```

- To edit the details for a user, make a PUT request to the users endpoint and include the user's UUID:

```
PUT https://10.10.10.10/api/v3/users/0000000000114
```

The following parameters are required in the request body, regardless of whether you want to modify them:

- username
- roles
- loginProvider
- type

#### Example:

Include the required parameters in the request body and specify the values that you want to modify. In the following example, the role for the newTestUser user is changed from DEPLOYER to OBSERVER. The other parameters remain unchanged:

```

{
  "username": "newTestUser",
  "roles": [
    {
      "name": "OBSERVER"
    }
  ],
  "loginProvider": "Local",
  "type": "DedicatedCustomer"
}

```

#### Response:

```

{
  "uuid": "0000000000114",
  "displayName": "newTestUser",
  "username": "newTestUser",
  "roles": [
    {
      "name": "OBSERVER"
    }
  ],
  "loginProvider": "Local",
  "type": "DedicatedCustomer",
  "showSharedUserSC": false
}

```

- To delete a user, make a DELETE request to the `users` endpoint and include the user's UUID:

```
DELETE https://10.10.10.10/api/v3/users/000000000111
```

## Managing Single Sign-On Users

Administrators can access the `users` endpoint to create and manage user accounts that authenticate by single sign-on (SSO) through an external identity provider (IdP). Workload Optimization Manager recognizes IdP responses that comply with SAML 2.0.

For information about authenticating with Microsoft Active Directory (AD), see [Managing Active Directory Users \(on page 1316\)](#).

### Prerequisites

To enable SSO, you must configure access to the IdP. For information about configuring SSO, see [Single Sign-On Authentication \(on page 106\)](#).

#### IMPORTANT:

For self-hosted Workload Optimization Manager instances, you can configure Workload Optimization Manager to use SSO authentication. When SSO is enabled, Workload Optimization Manager permits logins only through the SSO IdP. Whenever you navigate to your Workload Optimization Manager installation, it redirects you to the SSO Identity Provider (IdP) for authentication before it displays the Workload Optimization Manager user interface.

Before you enable SSO for your Workload Optimization Manager installation, *you must configure at least one SSO user with Workload Optimization Manager administrator privileges*. If you do not, then after you enable SSO, you cannot configure any SSO users in Workload Optimization Manager. To authorize an SSO user as an administrator, use **EXTERNAL AUTHENTICATION** to do one of the following options:

- Configure a single SSO user with administrator authorization.
  - Add an external user. The username must match an account that the IdP manages.
- Configure an SSO user group with administrator authorization.
  - Add an external group. The group name must match a user group on the IdP, and that group must have at least one member.

For information about configuring SSO user groups in SAML, see [Configuring a Group for SSO Authentication \(on page 1028\)](#). For information about configuring SSO authentication for Workload Optimization Manager, see [Single Sign-On Authentication \(on page 106\)](#).

To get information about the currently configured SSO provider, make a GET request to the `users/saml` endpoint:

```
GET https://10.10.10.10/api/v3/users/saml
```

### Adding SSO Users

To add an SSO user, make a POST request to the `users` endpoint. The following parameters are required:

- `username`: Specify a username for the account. The username must match a username that is specified on the IdP.
- `roles`: Specify a user role to grant the user access to specific Workload Optimization Manager features. Specify the role in uppercase letters.
- `loginProvider`: For an SSO user, specify LDAP.
- `type`: Specify `DedicatedCustomer`.

Optionally, you can specify one or more scopes for the user, which limit what the user can monitor in your environment. For example, you can scope to a group that contains only the physical machines that support this user's VMs or applications. This parameter is not valid for users who are in the ADMINISTRATOR role.

- `scope`: Specify one or more scopes by using the numeric UUID value for each scope. To get a list of the groups that are available to scope to in your Workload Optimization Manager instance, along with their display names and UUIDs, make a GET request to the search endpoint, for example:

```
GET https://10.10.10.10/api/v3/search?types=Group
```

For more information about user roles and scopes, see [Managing User Accounts \(on page 1019\)](#).

### Example:

```
POST https://10.10.10.10/api/v3/users
```

### Example input

```
{
  "username": "mySsoUser",
  "roles": [
    {
      "name": "DEPLOYER"
    }
  ],
  "loginProvider": "LDAP",
  "type": "DedicatedCustomer",
  "scope": [
    {
      "uuid": "286125332284065"
    },
    {
      "uuid": "266725335284010"
    }
  ]
}
```

### Response:

```
curl -X 'POST' \
'https://10.10.10.10/api/v3/users' \
-H 'accept: application/json' \
-H 'Content-Type: application/json' \
-d '{
  "username": "mySsoUser",
  "roles": [
    {
      "name": "DEPLOYER"
    }
  ],
  "loginProvider": "LDAP",
  "type": "DedicatedCustomer",
  "scope": [
    {
      "uuid": "286125332284065",
      "isStatic": true,
      "logicalOperator": "AND",
      "groupClassName": "GroupApiDTO"
    },
    {
      "uuid": "266725335284010",
```

```

    "isStatic": true,
    "logicalOperator": "AND",
    "groupClassName": "GroupApiDTO"
  }
],
"showSharedUserSC": false
}'

```

## Maintaining SSO Users

To edit the details of an existing user or to delete a user, you must know the UUID value for the user.

- To get a list of all the currently configured user accounts, make a GET request to the `users` endpoint:

```
GET https://10.10.10.10/api/v3/users
```

The API returns an array of [UserApiDTO \(on page 1569\)](#) objects. Each `UserApiDTO` object contains the universal unique identifier (UUID), display name, username, encoded password, roles, scope, and other details about a user account.

### Response:

```

[
  {
    "uuid": "0000000000111",
    "displayName": "extTestUser",
    "username": "extTestUser",
    "roles": [
      {
        "name": "DEPLOYER"
      }
    ],
    "loginProvider": "LDAP",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000112",
    "displayName": "externaluser1",
    "username": "externaluser1",
    "roles": [
      {
        "name": "OBSERVER"
      }
    ],
    "loginProvider": "LDAP",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000113",
    "displayName": "administrator",
    "username": "administrator",
    "roles": [
      {
        "name": "ADMINISTRATOR"
      }
    ],
    "loginProvider": "Local",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000114",

```

```

"displayName": "newTestUser",
"username": "newTestUser",
"roles": [
  {
    "name": "DEPLOYER"
  }
],
"loginProvider": "Local",
"type": "DedicatedCustomer",
"showSharedUserSC": false
}
]

```

- To get details about a specific user, append the UUID of the user to the request:

```
GET https://10.10.10.10/api/v3/users/0000000000111
```

- To get information about the currently logged-in user, append /me to the request:

```
GET https://10.10.10.10/api/v3/users/me
```

- To edit the details for a user, make a PUT request to the users endpoint and include the user's UUID:

```
PUT https://10.10.10.10/api/v3/users/0000000000111
```

The following parameters are required, regardless of whether you want to modify them:

- username
- roles
- loginProvider
- type

Include the required parameters in the request body and specify the values that you want to modify. In the following example, the role for the extTestUser user is changed from DEPLOYER to OBSERVER. The other parameters remain unchanged:

**Example:**

```

{
  "username": "extTestUser",
  "roles": [
    {
      "name": "OBSERVER"
    }
  ],
  "loginProvider": "LDAP",
  "type": "DedicatedCustomer"
}

```

**Response:**

```

{
  "uuid": "0000000000111",
  "displayName": "extTestUser",
  "username": "extTestUser",
  "roles": [
    {
      "name": "OBSERVER"
    }
  ],
  "loginProvider": "LDAP",
  "type": "DedicatedCustomer",
}

```



```

    "showSharedUserSC": false
  }

```

- To delete a user, make a DELETE request to the `users` endpoint and include the user's UUID:

```
DELETE https://10.10.10.10/api/v3/users/0000000000111
```

## Adding SSO Groups

To add an SSO group, make a POST request to the `/users/ldap/groups` endpoint. The following parameters are required:

- `displayName`: Specify the name of the external group that you are authorizing. The group name must be valid for the authentication system that you are relying on.
- `roleName`: Specify a role to grant group members access to specific Workload Optimization Manager features.
- `type`: Specify `DedicatedCustomer`.

Optionally, you can specify one or more scopes for the group, which limit what the group can monitor in your environment. For example, you can scope to a group that contains only the physical machines that support this group's VMs or applications. This parameter is not valid for groups that are in the `ADMINISTRATOR` role.

- `scope`: Specify one or more scopes by using the numeric UUID value for each scope. To get a list of the groups that are available to scope to in your Workload Optimization Manager instance, along with their display names and UUIDs, make a GET request to the search endpoint, for example:

```
GET https://10.10.10.10/api/v3/search?types=Group
```

For more information about user roles and scopes, see [Managing User Accounts \(on page 1019\)](#).

### Example:

```
POST https://10.10.10.10/api/v3/users/ldap/groups
```

### Example input

```

{
  "uuid": "mySsoGroup",
  "displayName": "mySsoGroup",
  "rolename": "DEPLOYER",
  "type": "DedicatedCustomer"
}

```

### Response:

```

curl -X 'POST' \
  'https://10.10.10.10/api/v3/users' \
  -H 'accept: application/json' \
  -H 'Content-Type: application/json' \
  -d '{
    "uuid": "mySsoGroup",
    "displayName": "mySsoGroup",
    "rolename": "DEPLOYER",
    "type": "DedicatedCustomer"
  }'

```

## Maintaining SSO Groups

To edit the details of an existing SSO group or to delete an SSO group, you must know the UUID value for the group.

- To get a list of all the currently configured SSO groups, make a GET request to the `users/ldap/groups` endpoint:

```
GET https://10.10.10.10/api/v3/users/ldap/groups
```

The API returns an array of [ActiveDirectoryApiDTO \(on page 1385\)](#) objects. Each `ActiveDirectoryGroupApiDTO` object contains the UUID, role, and other details about a group.

- To edit the details for a group, make a PUT request to the `users/ldap/groups` endpoint.

```
PUT https://10.10.10.10/api/v3/users/ldap/groups
```

The following parameters are required in the request body, regardless of whether you want to modify them:

- `displayName`
- `roles`
- `type`

Include the required parameters in the request body and specify the values that you want to modify. In the following example, the role for the `mySsoGroup` group is changed from `DEPLOYER` to `OBSERVER`. The other parameters remain unchanged:

```
{
  "displayName": "mySsoGroup",
  "rolename": "OBSERVER",
  "type": "DedicatedCustomer"
}
```

### Response:

```
{
  "uuid": "mySsoGroup",
  "displayName": "mySsoGroup",
  "type": "DedicatedCustomer",
  "roleName": "DEPLOYER" }
```

- To delete a group, make a DELETE request to the `users/ldap/groups` endpoint and include the group's UUID:

```
DELETE https://10.10.10.10/api/v3/users/ldap/groups/mySsoGroup
```

## Managing Active Directory Users

Administrators can access the users endpoint to create and manage user accounts and groups that authenticate by using Microsoft Active Directory (AD).

### Prerequisites

To enable AD you must specify either an AD domain, an AD server, or both. Workload Optimization Manager uses this connection for all AD users.

Use a secure connection to communicate with AD servers. The AD domain must be configured to use LDAPS, and you must import a certificate into the Workload Optimization Manager server. Workload Optimization Manager can support LDAP channel binding and LDAP signing. To support these Active Directory features, you must configure secure access.

For more information, see [Enforcing Secure Access \(on page 84\)](#).

To connect to an AD server, make a `POST` request to the `users/ldap` endpoint. Configure your request with the following parameters:

- `domainName`: Specify the domain for AD authentication.  
To authenticate AD groups, specify a domain so that AD can find a user with the User Principal Name (UPN). If you specify a domain, but not a server, authentication uses any AD server from that domain. If you want to support only AD users and not groups, the domain is optional.
- `loginProviderURI`: Specify the server for AD authentication.  
To disable AD groups, specify a server but do not specify a domain. If you specify a domain and a server, authentication uses that server and also supports groups.  
When you configure an AD server, by default Workload Optimization Manager assumes the AD server port to be 389 or 636. To specify a custom port for the AD server, add the port number to the AD server IP address. For example, `10.10.10.123:444` sets port 444.
- `isSecure`: Specify `true` for this setting to enable a secure connection to the AD server.  
Use a secure connection to communicate with AD servers. The AD domain must be configured to use LDAPS, and you must import a certificate into the Workload Optimization Manager server. Workload Optimization Manager can support LDAP channel binding and LDAP signing. To support these Active Directory features, you must configure secure access.  
For more information, see [Enforcing Secure Access \(on page 84\)](#).

#### Example:

```
POST https://10.10.10.10/api/v3/users/ldap
```

#### Example input:

```
{
  "loginProviderURI": "10.10.10.123:444",
  "isSecure": "true"
}
```

To get information about the currently configured AD server and AD groups, make a `GET` request to the `users/ldap` endpoint.

#### Example:

```
GET https://10.10.10.10/api/v3/users/ldap
```

#### Response:

```
[
  {
    "loginProviderURI": "ldaps://10.10.10.123:444",
    "isSecure": true,
    "groups": [
      {
        "uuid": "adGroup",
        "displayName": "adGroup",
        "type": "DedicatedCustomer",
        "roleName": "ADVISOR"
      },
      {
        "uuid": "administrator",
        "displayName": "administrator",
        "type": "DedicatedCustomer",
        "roleName": "ADMINISTRATOR"
      },
      {
        "uuid": "advisor",
        "displayName": "advisor",
        "type": "DedicatedCustomer",
        "roleName": "ADVISOR"
      }
    ]
  }
]
```

```

    },
    {
      "uuid": "automator",
      "displayName": "automator",
      "type": "DedicatedCustomer",
      "roleName": "AUTOMATOR"
    },
    {
      "uuid": "deployer",
      "displayName": "deployer",
      "type": "DedicatedCustomer",
      "roleName": "DEPLOYER"
    },
    {
      "uuid": "guyexternalgrouptest",
      "displayName": "guyexternalgrouptest",
      "type": "DedicatedCustomer",
      "roleName": "OBSERVER"
    },
    {
      "uuid": "observer",
      "displayName": "observer",
      "type": "DedicatedCustomer",
      "roleName": "OBSERVER"
    },
    {
      "uuid": "operational_observer",
      "displayName": "operational_observer",
      "type": "DedicatedCustomer",
      "roleName": "OPERATIONAL_OBSERVER"
    },
    {
      "uuid": "site_admin",
      "displayName": "site_admin",
      "type": "DedicatedCustomer",
      "roleName": "SITE_ADMIN"
    },
    {
      "uuid": "testgroop",
      "displayName": "testgroop",
      "type": "DedicatedCustomer",
      "roleName": "OBSERVER"
    }
  ]
}
]

```

## Adding AD Users

To add an AD user, make a POST request to the users endpoint. The following parameters are required:

- **username:** Specify a username for the account. The username must be a valid User Principal Name (UPN). For example, `john@corp.mycompany.com`.
- **roles:** Specify a user role to grant the user access to specific Workload Optimization Manager features.
- **loginProvider:** For an AD user, specify LDAP.
- **type:** Specify `DedicatedCustomer`.

Optionally, you can specify one or more scopes for the user, which limit what the user can monitor in your environment. For example, you can scope to a group that contains only the physical machines that support this user's VMs or applications. This parameter is not valid for users who are in the ADMINISTRATOR role.

- scope:** Specify one or more scopes by using the numeric UUID value for each scope. To get a list of the groups that are available to scope to in your Workload Optimization Manager instance, along with their display names and UUIDs, make a GET request to the `/search` endpoint, for example:

```
GET https://10.10.10.10/api/v3/search?types=Group
```

For more information about user roles and scopes, see [Managing User Accounts \(on page 1019\)](#).

### Example:

```
POST https://10.10.10.10/api/v3/users
```

### Example input

```
{
  "username": "john@corp.mycompany.com",
  "roles": [
    {
      "name": "DEPLOYER"
    }
  ],
  "loginProvider": "LDAP",
  "type": "DedicatedCustomer"
  "scope": [
    {
      "uuid": "286125332284065"
    },
    {
      "uuid": "266725335284010"
    }
  ]
}
```

### Response:

```
{
  "uuid": "4776186363888",
  "displayName": "john@corp.mycompany.com",
  "username": "john@corp.mycompany.com",
  "roles": [
    {
      "name": "DEPLOYER"
    }
  ],
  "loginProvider": "LDAP",
  "type": "DedicatedCustomer",
  "scope": [
    {
      "uuid": "286125332284065",
      "isStatic": true,
      "logicalOperator": "AND",
      "groupClassName": "GroupApidTO"
    },
    {
      "uuid": "266725335284010",
      "isStatic": true,
      "logicalOperator": "AND",
      "groupClassName": "GroupApidTO"
    }
  ]
}
```

```

    }
  ],
  "showSharedUserSC": false
}

```

## Maintaining AD Users

To edit the details of an existing user or to delete a user, you must know the UUID value for the user.

- To get a list of all the currently configured user accounts, make a GET request to the `users` endpoint:

```
GET https://10.10.10.10/api/v3/users
```

The API returns an array of [UserApiDTO \(on page 1569\)](#) objects. Each `UserApiDTO` object contains the universal unique identifier (UUID), display name, username, encoded password, roles, scope, and other details about a user account.

### Response:

```

[
  {
    "uuid": "0000000000111",
    "displayName": "extTestUser",
    "username": "extTestUser",
    "roles": [
      {
        "name": "DEPLOYER"
      }
    ],
    "loginProvider": "LDAP",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000112",
    "displayName": "externaluser1",
    "username": "externaluser1",
    "roles": [
      {
        "name": "OBSERVER"
      }
    ],
    "loginProvider": "LDAP",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000113",
    "displayName": "administrator",
    "username": "administrator",
    "roles": [
      {
        "name": "ADMINISTRATOR"
      }
    ],
    "loginProvider": "Local",
    "type": "DedicatedCustomer",
    "showSharedUserSC": false
  },
  {
    "uuid": "0000000000114",
    "displayName": "newTestUser",
    "username": "newTestUser",
    "roles": [
      {

```

```

    "name": "DEPLOYER"
  }
],
"loginProvider": "Local",
"type": "DedicatedCustomer",
"showSharedUserSC": false
}
]

```

- To get details about a specific user, append the UUID of the user to the request:

```
GET https://10.10.10.10/api/v3/users/000000000111
```

- To get information about the currently logged-in user, append /me to the request:

```
GET https://10.10.10.10/api/v3/users/me
```

- To edit the details for a user, make a PUT request to the users endpoint and include the user's UUID:

```
PUT https://10.10.10.10/api/v3/users/000000000111
```

The following parameters are required, regardless of whether you want to modify them:

- username
- roles
- loginProvider
- type

Include the required parameters in the request body and specify the values that you want to modify. In the following example, the role for the `extTestUser` user is changed from `DEPLOYER` to `OBSERVER`. The other parameters remain unchanged.

#### Example:

```

{
  "username": "extTestUser",
  "roles": [
    {
      "name": "OBSERVER"
    }
  ],
  "loginProvider": "LDAP",
  "type": "DedicatedCustomer"
}

```

#### Response:

```

{
  "uuid": "000000000111",
  "displayName": "extTestUser",
  "username": "extTestUser",
  "roles": [
    {
      "name": "OBSERVER"
    }
  ],
  "loginProvider": "LDAP",
  "type": "DedicatedCustomer",
  "showSharedUserSC": false
}

```

- To delete a user, make a DELETE request to the `users` endpoint and include the user's UUID:

```
DELETE https://10.10.10.10/api/v3/users/0000000000111
```

## Adding AD Groups

To add an AD group, make a POST request to the `/users/ldap/groups` endpoint. The following parameters are required:

- `displayName`: Specify the name of the group. The group name must match a group that is accessible from the AD domain and servers that you configured for your Workload Optimization Manager instance.
- `roleName`: Specify a role to grant group members access to specific Workload Optimization Manager features.
- `type`: Specify `DedicatedCustomer`.

Optionally, you can specify one or more scopes for the group, which limit what the group can monitor in your environment. For example, you can scope to a group that contains only the physical machines that support this group's VMs or applications. This parameter is not valid for groups that are in the `ADMINISTRATOR` role.

- `scope`: Specify one or more scopes by using the numeric UUID value for each scope. To get a list of the groups that are available to scope to in your Workload Optimization Manager instance, along with their display names and UUIDs, make a GET request to the `/search` endpoint, for example:

```
GET https://10.10.10.10/api/v3/search?types=Group
```

For more information about user roles and scopes, see [Managing User Accounts \(on page 1019\)](#).

### Example:

```
POST https://10.10.10.10/api/v3/users/ldap/groups
```

### Example input:

```
{
  "displayName": "myAdGroup",
  "rolename": "DEPLOYER",
  "type": "DedicatedCustomer"
}
```

### Response:

```
curl -X 'POST' \
  'https://10.10.10.10/api/v3/users' \
  -H 'accept: application/json' \
  -H 'Content-Type: application/json' \
  -d '{
    "uuid": "myAdGroup",
    "displayName": "myAdGroup",
    "rolename": "DEPLOYER",
    "type": "DedicatedCustomer"
  }'
```

### NOTE:

If a user is a member of multiple groups, then Workload Optimization Manager logs the user on via the first SSO or AD that successfully authenticates the user. Also, Workload Optimization Manager does not support nested AD groups. AD logins must be for users in an upper level group.



## Maintaining AD Groups

To edit the details of an existing AD group or to delete an AD group, you must know the UUID value for the group.

- To get a list of all the currently configured AD groups, make a GET request to the `users/ldap/groups` endpoint:

```
GET https://10.10.10.10/api/v3/users/ldap/groups
```

The API returns an array of [ActiveDirectoryApiDTO \(on page 1385\)](#) objects. Each `ActiveDirectoryGroupApiDTO` object contains the UUID, role, and other details about a group.

- To edit the details for a group, make a PUT request to the `users/ldap/groups` endpoint.

```
PUT https://10.10.10.10/api/v3/users/ldap/groups
```

The following parameters are required in the request body, regardless of whether you want to modify them:

- `displayName`
- `roles`
- `type`

Include the required parameters in the request body and specify the values that you want to modify. In the following example, the role for the `myAdGroup` group is changed from `DEPLOYER` to `OBSERVER`. The other parameters remain unchanged:

### Example input:

```
{
  "displayName": "myAdGroup",
  "rolename": "OBSERVER",
  "type": "DedicatedCustomer"
}
```

- Response:**

```
{
  "uuid": "mySsoGroup",
  "displayName": "mySsoGroup",
  "type": "DedicatedCustomer",
  "roleName": "DEPLOYER" }
```

- To delete a group, make a DELETE request to the `users/ldap/groups` endpoint and include the group's UUID:

```
DELETE https://10.10.10.10/api/v3/users/ldap/groups/myADgroup
```

## Workflows Endpoint

When you add orchestrator targets to your Workload Optimization Manager installation, they assign workflows that run multiple actions to modify your environment. Workload Optimization Manager discovers workflows that you define on the orchestrator. You can then set up an automation policy that maps workflows to actions. If the action mode is Manual or Automatic, when Workload Optimization Manager recommends the action, it directs the orchestrator to use the mapped workflow to run it.

For more information about specific orchestrator targets, see [Orchestrator Targets \(on page 324\)](#). For more information about execution of workflows, see [Automation Workflow \(on page 969\)](#).

You can also use the workflows endpoint to create and manage webhooks.

A webhook is an HTTP custom callback that alters the behavior of a web page or web application. You can use webhooks to integrate Workload Optimization Manager with other applications, such as Slack.

You can complete the following tasks by using the workflows endpoint:

- Get a list of all workflows.
- Get detailed information about a specified workflow.
- Get a list of policies that are associated with a specified workflow.
- Create, test, and modify a webhook.

## Workflows Requests

### Getting Workflows

For a list of workflows (such as webhooks) that are configured for your Workload Optimization Manager instance, the API returns an array of `WorkflowApiDTO` objects. Each `WorkflowApiDTO` object contains detailed information about that workflow, including description and parameters. To get a single workflow, include the UUID of the workflow in the request.

This call takes the following parameter:

#### Examples:

- All workflows: GET `https://10.10.10.10/api/v3/workflows`
- Single workflow: GET `https://10.10.10.10/api/v3/workflows/637998092280496`

#### Response:

```
[
  {
    "links": [
      {
        "rel": "self",
        "href": "https://10.10.10.10/api/v3/workflows/637998092280496"
      }
    ],
    "uuid": "637998092280496",
    "displayName": "APIC Container Delete Firewall Rule Action",
    "className": "Workflow",
    "actionType": "NONE",
    "parameters": [
      {
        "name": "APIC_TENANT_L4L7_EPG_ACE_IDENTITY",
        "isMandatory": true,
        "isSecret": false,
        "specificValueType": "ApicTenantL4L7EPGAceIdentity"
      },
      {
        "name": "L4L7Identity",
        "isMandatory": true,
        "isSecret": false,
        "specificValueType": "gen_text_input"
      },
      {
        "name": "ACLName",
        "isMandatory": true,
        "isSecret": false,
        "specificValueType": "gen_text_input"
      },
      {
        "name": "ACENAME",
        "isMandatory": true,
        "isSecret": false,
        "specificValueType": "gen_text_input"
      }
    ]
  }
],
```

```

"discoveredBy":{
  "uuid":"__U1MIJv-Eei_xJ5Ai6-rnQ",
  "displayName":"ucsd.eng.mycorp.com",
  "type":"Cisco UCS Director"
}
],
...
}
]

```

## Getting Workflows of a Specific Type

By adding the [WorkflowApiDTO \(on page 1581\)](#) type parameter to the request, you can filter workflows from a specific source.

For example, the response to the following request is an array of `WorkflowApiDTO` objects that are configured as webhooks:

**Example:** GET `https://10.10.10.10/api/v3/workflows?type=WEBHOOK`

## Getting a List of Policies That Are Associated with a Workflow

You can use the `/api/v3/workflows/{workflow_Uuid}/settingspolicies` endpoint to get a list of all the policies that are associated with a workflow that you specify by UUID. The API returns the UUID and display name for any policies that are associated with the specified workflow. For more information about policies, see [Working With Policies \(on page 948\)](#).

**Example:** GET `https://10.10.10.10/api/v3/workflows/637998092280496/settingspolicies`

### Response:

```

[
  {
    "uuid": "286242929267568",
    "displayName": "Send message to slack on action generation policy",
    "className": "BaseApiDTO"
  },
  {
    "uuid": "286242929902288",
    "displayName": "Send message to slack before execution policy",
    "className": "BaseApiDTO"
  },
  {
    "uuid": "286242929988464",
    "displayName": "Shutdown VM webhook policy",
    "className": "BaseApiDTO"
  },
  {
    "uuid": "286242930068560",
    "displayName": "Send message to slack after execution policy",
    "className": "BaseApiDTO"
  }
]

```

## Creating and testing webhooks

A webhook is an HTTP custom callback that alters the behavior of a web page or web application. You can use webhooks to integrate Workload Optimization Manager with other applications, such as Slack.

To create a webhook, make a POST request to the `/workflows` endpoint:

**Example:** POST `https://10.10.10.10/api/v3/workflows`

The body of the request must include a [WorkflowApiDTO \(on page 1581\)](#) that provides details about your webhook.

```
{
  "displayName": "Example webhook workflow DTO",
  "className": "Workflow",
  "description": "Example of workflow request payload",
  "discoveredBy": {
    "readonly": false
  },
  "type": "WEBHOOK",
  "typeSpecificDetails": {
    "url": "<YOUR_WEBHOOK_URL>",
    "method": "POST",
    "template": "$converter.toJson($action)",
    "authenticationMethod": "NONE",
    "trustSelfSignedCertificates": false,
    "type": "WebhookApiDTO"
  }
}
```

For pre-defined request payload examples, see the [Workload Optimization Manager Orchestration GitHub repository](#).

In the response body, make note of the UUID value, as you need it to test or modify your webhook.

#### Response:

```
{
  "uuid": "638205616014777",
  "displayName": "Example webhook workflow DTO",
  "className": "Workflow",
  "description": "Example of workflow request payload",
  "discoveredBy": {
    "readonly": false
  },
  "type": "WEBHOOK",
  "typeSpecificDetails": {
    "url": "https://webhook.site/182d298f-6089-4b71-a37d-cc756e8ba204",
    "method": "POST",
    "template": "$converter.toJson($action)",
    "authenticationMethod": "NONE",
    "trustSelfSignedCertificates": false,
    "templateValidationStatus": {
      "validationStatus": "VALID",
      "validationErrors": [],
      "lastTemplateValidationTime": "2023-12-01T17:49:46Z"
    },
    "mediaType": "TEXT",
    "type": "WebhookApiDTO"
  },
  "creationTime": "2023-12-01T17:49:46Z",
  "lastModifiedTime": "2023-12-01T17:49:46Z"
}
```

For more information, see [Creating Webhook Workflows with the API \(on page 983\)](#).

To test your webhook, send a POST request to the `/workflows` endpoint and append the UUID value for your webhook:

**Example:** POST `https://10.10.10.10/api/v3/workflows/{workflow_Uuid}`

In the request body, include the UUID value of a Workload Optimization Manager action.

```
{
  "operation": "TEST",
  "actionId": <YOUR_ACTION_ID>
}
```

If the call is successful, you get the following response:

**Response:**

```
{
  "succeeded": true,
  "details": "The call to the webhook endpoint was successful."
}
```

A successful POST request for a TEST operation also executes the webhook against the configured external endpoint. For example, if the webhook is integrated with Slack, a successful POST request for a TEST operation triggers output in the integrated Slack channel.

## Modifying a webhook

To modify an existing webhook, make a PUT request to the /workflows endpoint and append the UUID value for your webhook:

**Example:** PUT https://10.10.10.10/api/v3/workflows/{workflow\_Uuid}

In the request body, include the full WorkflowApiDTO with any changed values:

```
{
  "displayName": "Example webhook workflow DTO",
  "className": "Workflow",
  "description": "updated description of workflow request payload",
  "discoveredBy": {
    "readonly": false
  },
  "type": "WEBHOOK",
  "typeSpecificDetails": {
    "url": "<NEW_WEBHOOK_URL>",
    "method": "POST",
    "template": "$converter.toJson($action)",
    "authenticationMethod": "NONE",
    "trustSelfSignedCertificates": false,
    "type": "WebhookApiDTO"
  }
}
```

If the call is successful, you get the following response:

**Response:**

```
{
  "succeeded": true,
  "details": "The call to webhook endpoint was successful."
}
```

# Workload Optimization Manager Cookbook

## Purpose

The Workload Optimization Manager cookbook is intended to assist in performing specific tasks using the API, and answering commonly-asked questions while presenting Workload Optimization Manager API best practices.

## Cookbooks

Each cookbook contains one or more recipes. Each recipe will contain all the necessary information to complete the specified task, along with a basic script showing the functionality of the recipe.

# Authenticating With the API

## Objective

To obtain an authentication token after logging in with the API, and use that token on subsequent API calls.

## Authentication in the API

To use the API, you must have a valid user account on the Workload Optimization Manager instance. Also note that accounts can have different roles. The API will only execute commands that are valid for your user role. For example, to execute Workload Optimization Manager recommended actions, your account must have a role of either `administrator`, `deployer`, or `automator`.

To make API calls, you request an authentication token and pass it with each call to the Workload Optimization Manager API. The token request returns a cookie for your authentication. A common way to use this token is to store the cookie locally, and pass it with your API calls.

**Example:** `curl -s -k -c /tmp/cookies -H 'accept: application/json' 'https://localhost/api/v3/login?hateoas=true' -d 'username=administrator&password=password'`

Then, each request must use the `-b cookie-filename` parameter to use the session cookie delivered by the login request. Another approach is to get the authentication header and parse out the authentication cookie. Then you can create a header for each API request that includes the cookie. For example, assume you store the value in a variable named `token`. You could use it like this:

```
headers = {'cookie': token}
r = requests.get('https://10.10.123.456/api/v3/targets/specs', headers=headers, verify=False, stream=True)
```

## Prerequisites

In order to obtain an authentication token, you must have the following information:

- The IP address of the Workload Optimization Manager instance.
- The username and password of the user who will be logged in.

## Procedure

To obtain an authentication token:

1. Construct the API payload.

The input body should be JSON, in the following format with your credentials in place of `myUsername` and `myPassword`:

```
{'username': 'myUsername', 'password': 'myPassword'}
```

2. Make the API request.

Use the `POST https://[INSTANCE_IP]/api/v3/login` request, with the input body constructed in the previous step.

3. Retrieve the authentication token from the response headers.

Example headers:

```
{
  'Server': 'nginx',
  'Date': 'Mon, 01 Feb 2021 20:17:02 GMT',
  'Content-Type': 'application/json',
  'Transfer-Encoding': 'chunked',
  'Connection': 'keep-alive',
  'Vary': 'Accept-Encoding',
  'Set-Cookie': 'JSESSIONID=node0jzerbqte09pelj29x6ypo92fh17.node0; Path=/; HTTPOnly; Secure',
  'Expires': 'Thu, 01 Jan 1970 00:00:00 GMT',
  'X-Content-Type-Options': 'nosniff',
  'X-XSS-Protection': '1; mode=block',
  'Strict-Transport-Security': 'max-age=63072000; includeSubDomains',
  'X-Frame-Options': 'SAMEORIGIN',
  'X-Turbo-Upstream': 'API',
  'Content-Encoding': 'gzip'
}
```

The authentication token is the first ;-separated token in the value of the Set-Cookie header. In this example, it is JSESSIONID=node0jzerbqte09pelj29x6ypo92fh17.node0.

## Using the Authentication Token in Subsequent API Requests

Once you have obtained an authentication token, you can use that token to make further API requests. To do so, include a header in your request with the name of `cookie` and a value of the token. For example:

```
{'cookie': 'JSESSIONID=node0jzerbqte09pelj29x6ypo92fh17.node0' }
```

## Script Example

These listings show a function that gets the authentication token from the cookie, and a script that invokes the function and prints out the token value.

### Function to get the token:

To invoke this function, pass the IP address, the username, and password as arguments. The function builds the authentication payload and requests the token from the given Workload Optimization Manager instance. It then parses out the first token in the Set-Cookie header and returns that value.

```
import json
import requests
import urllib3
urllib3.disable_warnings()

def get_cookie(ip, username, password):
    payload = {'username': username, 'password': password}
    r = requests.post(f'https://{ip}/api/v3/login', data=payload, verify=False)
    r.encoding = 'JSON'
    rh = r.headers
    token = rh['Set-Cookie'].split(';')[0]

    return token
```

### Script that calls the function:

Assume the script is saved as `use_login.py`. Also assume the function is in the file `./login.py`. To invoke this script, open a shell at the script file location and enter:

```
./use-login.py <My_IP_Address> <My_Username> <My_Pwd>
```

where the three arguments are the IP address of your Workload Optimization Manager, your username, and your password, respectively. The script imports the `./login.py` file and checks for four arguments (the script name and the three arguments you passed). It then executes the `login.get_cookie()` function. The function returns a token, which the script then prints out.

```
#!/usr/bin/env python3

import sys
import login

if len(sys.argv) != 4:
    print("Incorrect arguments list.")
    sys.exit()

token = login.get_cookie(sys.argv[1], sys.argv[2], sys.argv[3])
print(f'TOKEN IS: {token}')
```

## Script Result

The result of this script displays the authentication token:

```
TOKEN IS: JSESSIONID=node0jzerbqte09pe1j29x6ypo92fh17.node0
```

# Plan Results Cookbook

This cookbook explores plan markets in Workload Optimization Manager. Interpreting and parsing this plan market will enable you to better understand how and why Workload Optimization Manager has performed a certain action on a particular entity, how the resources- both used and available- have changed, and more as recipes are added to the cookbook.

**NOTE:** The Workload Optimization Manager UI has certain plan configuration options, available to present a base set of configuration changes to accomplish a particular goal. For example, the Add Workload plan is preconfigured to expect additional workloads to be provisioned. To see how Workload Optimization Manager creates these configurations, view the DTOs for the UI plan configurations at [Scenario Examples \(on page 1203\)](#).

## Related Endpoints

When interpreting plan results, the following endpoints are commonly used to retrieve and clarify data:

- [Actions \(on page 1054\)](#): Retrieving the actions for the plan market will enable you to see what entities were directly affected during the run of the plan.
- [Entities \(on page 1085\)](#): Retrieving the entities for the plan market will enable you to see a full listing of the entities involved in the plan.
- [Groups \(on page 1112\)](#): Retrieving the groups for the plan market will enable you to more easily obtain UUID information for the entities in the specified group.
- [Statistics \(on page 1261\)](#): Retrieving the market statistics for the plan market as a whole, a group, or an entity will enable you to easily see a broad overview of the state of the entity utilization after the plan has finished.

## Use Case Index

The Plan Results Cookbook has the following recipes:

- [Seeing Changes to a Subset of Entities \(on page 1331\)](#)



# Seeing Changes to a Subset of Entities

## Objective

After running a plan, you may want to see the effects of your plan on a particular entity or group of entities. This can help you better understand the effect your configuration changes would have on a subset of plan entities, or to explore why Workload Optimization Manager made specific action recommendations.

For example, assume that there is a virtual machine that shares dependencies with a number of other entities. Apart from the overall plan results, you might want to take a closer look at how the plan impacts this VM in particular.

## Prerequisites

In order to investigate the changes to the specified entity, you need to know:

- The UUID of a successfully completed plan market

To obtain this UUID, either get it from the API response sent when you POST a scenario to the market, or execute the `GET /markets` request, and find the market whose name corresponds with the name of the scenario. Alternately, you can find the scenario's UUID in the `scenario` parameter of the plan market. Verify that the `state` parameter has a value of `SUCCEEDED`. For example, the UUID of the scenario that created the following plan market is 214410933912976, and the UUID of the plan market itself is 214410933923968:

```
{
  "uuid": "214410933923968",
  "displayName": "Optimize Cloud 2",
  "className": "Market",
  "state": "SUCCEEDED",
  "stateProgress": 100,
  "scenario": {
    "uuid": "214410933912976",
    "displayName": "Optimize Cloud 2",
    ...
  }
  ...
}
```

For cases where the same scenario has been applied to multiple plans, be sure to check the plan's `runDate` parameter corresponds to the time you expect the plan to have run.

For more information about creating and running scenarios, see [Scenario DTO Breakdown \(on page 1192\)](#).

- The UUID(s) of the entities you want to inspect

Entity UUIDs in a plan market are identical to their real-time market counterparts. This means you can get the UUIDs either from searching the plan market for a related field (for example, the `displayName` of the entity) or searching in the Workload Optimization Manager user interface to find the entity UUID.

You can also use the API's Search endpoint to search for entities by different criteria.

## Related Endpoints

When interpreting plan results, the following endpoints are commonly used to retrieve and clarify data:

- [Actions \(on page 1054\)](#): Retrieving the actions for the plan market will enable you to see what entities were directly affected during the run of the plan.
- [Entities \(on page 1085\)](#): Retrieving the entities for the plan market will enable you to see a full listing of the entities involved in the plan.

- [Groups \(on page 1112\)](#): Retrieving the groups for the plan market will enable you to more easily obtain UUID information for the entities in the specified group.
- [Statistics \(on page 1261\)](#): Retrieving the market statistics for the plan market as a whole, a group, or an entity will enable you to easily see a broad overview of the state of the entity utilization after the plan has finished.

## Procedure

To investigate changes to a particular subset of plan entities:

1. Get the list of UUIDs you want investigate.

To get all the entities in a market:

```
markets/{market_uuid}/entities
```

If the scope of the plan is small, you can use this to get all the entities in the plan, and then iterate through the results for other attributes such as entity type or display name.

```
markets/{market_uuid}/entities
```

For a large scope, you can use the Search endpoint to find VMs by specific criteria. This works because the plan market and the real-time market use the same UUID values for the same entities. For example, the following call gets all VMs that have the string FOO in their names:

```
https://10.10.123.456/api/v3/search?q=FOO&types=VirtualMachine&entity_types=VirtualMachine&query_type=CONTAINS
```

2. Get the list of plan actions.

Run GET `/markets/{market_Uuid}/actions` against the plan market. You can also use POST `/markets/{market_uuid}/actions` to post a filter for advanced action queries, such as only returning actions of a particular type, or particular risk severity.

Another way to get plan actions is to use the Search endpoint. You can POST search parameters that limit the returned actions by text in the description, cost type, or other data. For example, the following search returns only actions on VMs:

```
searchSpec = {
  "actionRelationTypeFilter": [
    "NONE"
  ],
  "costType": "SAVING",
  "descriptionQuery": {
    "query": "Virtual Machine",
    "type": "CONTAINS",
    "caseSensitive": "true"
  },
  "detailLevel": "STANDARD"
}
```

With the previous payload, the following POST would return VM actions from the plan:

```
requests.post(f'https://{ip}/api/v3/markets/{marketUuid}/actions',
  headers=headers,
  json = searchSpec,
  verify=False,
  stream=True)
```

3. Search the API response and find the actions relevant to your entities.

Each action will have a `target` parameter, which will in turn have a `uuid`. This UUID identifies the entity the action executed on. This is the best way to locate your entity in a list of actions.

If no actions have the specified `target > uuid` value, then no actions were performed on the entity in question.

**NOTE:** You can use `GET /markets/{market_Uuid}/entities` to verify that the UUID you are searching for exists in the plan market. If it does not, it means that the entity was not included in the scope of the plan, or the entity is considered an idle workload. An idle workload shows no utilization, so the plan cannot determine optimal placement or what percentage of allocated resources that workload will require when it restarts.

#### 4. Analyze the results.

Each action contains the information detailed in the ActionApiDTO data, including the details of the action, old/new values for any changed resources, a record of deletion for `DELETE` actions, etc.

Search through this DTO and make note of any parameters important to you. (For a DTO reference, see [ActionApiDTO \(on page 1370\)](#).)

## Script Example

The following script searches through the list of actions for a virtual machine, and returns the requested fields for quick comparison. In this case, the UUID, type, state, reason, risk category, and risk subcategory are returned for the action, and paired with the display name, template UUID, and location of the entity.

This script is easily extensible- for example, if `currentLocation > displayName` is equal to `newLocation > displayName`, you may choose not to show either of those fields, as no change involving the VM location was made. You might also use these results to make further calls- for example, using the template UUID to make a `GET /templates/{template_Uuid}` request to return more information about the template being used for a resize action.

Note that the script uses dot-notation to name the fields you want to inspect. It includes the `getFieldFromDict` function to convert those fields to nested Python dictionary values. Because the API returns JSON data, a function like this could be a generally useful utility.

```
#!/usr/bin/env python3

#
# Commandline args: platformIP, username, pwd, marketID, VmIDs as comma-sep string (no spaces)
# EXAMPLE: ./entity_changes.py 10.10.123.456 MyUser MyPwd 215426452602368
# 74635124762083,74635124762088,74635124762090
#
import json
import requests
import urllib3
import re

import sys
sys.path.append('../login') #This makes login visible...
import login

#
# This function takes json-like dot-notation fields and returns python dictionary values.
# That makes it easier to specify the DTO fields you want to view.
#
def getFieldFromDict(field, dict):
    fToks = field.split('.')
    l = len(fToks)
    workingDict = dict
    for item in fToks:
        if item in workingDict:
            ret = workingDict[item]
        else:
            return "ITEM NOT IN OBJECT"
        l -= 1
    if l == 0:
        return ret
```

```
else:
    workingDict = ret
return ret

#
# This list of fields you want to query, in dot-notation
#
RetrieveFields = [
    "uuid",
    "actionType",
    "actionState",
    "details",
    "currentEntity.displayName",
    "newEntity.displayName",
    "template.uuid",
    "risk.subCategory",
    "risk.description",
    "currentLocation.displayName",
    "newLocation.displayName"
]

#
# A search spec to get actions that are on VMs.
#
searchSpec = {
    "actionRelationTypeFilter": [
        "NONE"
    ],
    "costType": "SAVING",
    "descriptionQuery": {
        "query": "Virtual Machine",
        "type": "CONTAINS",
        "caseSensitive": "true"
    },
    "detailLevel": "STANDARD"
}

#
# Make sure you have the correct count of arguments.
#
if len(sys.argv) != 6:
    print("Incorrect arguments list.")
    sys.exit()

#
# Get the args into well named vars, and also authenticate.
#
ip = sys.argv[1]
marketUuid = sys.argv[4]
ElmsToInspect = sys.argv[5].split(',')

token = login.get_cookie(ip, sys.argv[2], sys.argv[3])
headers = {'cookie': token}

#
# Search plan for actions on VMs
#
actions_r = requests.post(f'https://{ip}/api/v3/markets/{marketUuid}/actions', headers=headers, json =
    searchSpec, verify=False, stream=True)

if actions_r.status_code != 200:
    print(f'Market Request Status is {actions_r.status_code}.')
    sys.exit()
```

```
#
# For each action that targets one of the entities you pass in the command line,
# parse the object and display the field values.
#
print("Plan Changes for Entity(ies):")
print(sys.argv[5])
print("-----")
r_json = actions_r.json()
for item in r_json:
    target = item['target']
    if 0 < ElemsToInspect.count(target["uuid"]):
        print(f'VM ACTION: {target["displayName"]}')
        for field in RetrieveFields:
            val = getFieldFromDict(field, item)
            print(f'    {field}: {val}')
```

## Script Result

The result of this script displays the requested information for each plan entity:

```
Plan Changes for Entity(ies):
74635124762083,74635124762088
-----
VM ACTION: test-rosa-28tfg-worker-us-west-2a-5hr8j
  uuid: 145057709553360
  actionType: SCALE
  actionState: SUCCEEDED
  details: Scale Virtual Machine test-rosa-28tfg-worker-us-west-2a-5hr8j from m5.xlarge to r5a.large in
Advanced Engineering
  currentEntity.displayName: m5.xlarge
  newEntity.displayName: r5a.large
  template.uuid: 74635137532084
  risk.subCategory: Efficiency Improvement
  risk.description: Underutilized VCPU, Net Throughput
  currentLocation.displayName: aws-US West (Oregon)
  newLocation.displayName: aws-US West (Oregon)
VM ACTION: test-rosa-28tfg-infra-us-west-2a-mw867
  uuid: 145057709553376
  actionType: SCALE
  actionState: SUCCEEDED
  details: Scale Virtual Machine test-rosa-28tfg-infra-us-west-2a-mw867 from r5.xlarge to r5a.xlarge in
Advanced Engineering
  currentEntity.displayName: r5.xlarge
  newEntity.displayName: r5a.xlarge
  template.uuid: 74635137531741
  risk.subCategory: Efficiency Improvement
  risk.description: Increase RI Utilization
  currentLocation.displayName: aws-US West (Oregon)
  newLocation.displayName: aws-US West (Oregon)
```

## Seeing the Changes for a Group of Entities

You can easily modify this script to see the changes for a particular group of entities without needing to know each UUID.

To perform this modification, consume the result of a `GET /groups/{group_uuid}/entities` request. Example result:

```
[
  {
    "uuid": "73422419372894",
    "displayName": "PT_RHEL",
    "className": "VirtualMachine",
    "priceIndex": 4.33,
    "state": "ACTIVE",
    "severity": "Normal",
    "costPrice": 0.24104111,
    "discoveredBy": {
      "uuid": "73422416392368",
      "displayName": "producttrust",
      "category": "Public Cloud",
      "type": "AWS",
      "readonly": false
    },
    ...
  },
  {
    "uuid": "73422419372988",
    "displayName": "PT_Resize_Up_Target",
    "className": "VirtualMachine",
    "priceIndex": 10074.822,
    "state": "ACTIVE",
    "severity": "Normal",
    "costPrice": 0.078387,
    "discoveredBy": {
      "uuid": "73422416392368",
      "displayName": "producttrust",
      "category": "Public Cloud",
      "type": "AWS",
      "readonly": false
    },
    ...
  },
  {
    "uuid": "73422419372921",
    "displayName": "PT_Consistent_Scaling_VM_1",
    "className": "VirtualMachine",
    "priceIndex": 100.357,
    "state": "ACTIVE",
    "severity": "Normal",
    "costPrice": 0.0159137,
    "discoveredBy": {
      "uuid": "73422416392368",
      "displayName": "producttrust",
      "category": "Public Cloud",
      "type": "AWS",
      "readonly": false
    },
    ...
  }
]
```

Using this result, you can either use each UUID found, or filter based on entities. For example, to iterate through a group and get the UUID of all VM entities:

```
foreach (var entity in groupApiResponse)
{
  if (entity["className"] == VirtualMachine)
  {
    Console.WriteLine(entity["uuid"])
  }
}
```

```
}
}
```

## Creating a Static Group

### Objective

To create a static group of entities.

A static group contains a fixed set of entities. This example creates a group of VMs, but you can create a group of any entity type.

The script will get the unique IDs of member entities by their display names, and add them to a list that it then uses to display the group members.

The script also sets up the group type and entity type when it creates the payload data. It then uses the API to create the group, and verify that the group contains the entities you specified.

### Prerequisites

In order to create a static group, you must have the following information:

- The display names of the members in the group
- The entity type you will use for this group
- The IP address and login credentials for a Workload Optimization Manager instance

### Related Endpoints

This recipe uses the following endpoints:

- [Groups \(on page 1112\)](#)  
It uses the `POST /groups` request to create the group, and the `GET /groups/{group_uuid}` request to verify the group membership.
- [Search \(on page 1240\)](#)  
It uses the `GET /search` request to obtain the UUIDs of the group members from the display names.

### Script Setup

To set up the script, provide values from your environment for the following:

- `ip`  
The IP address of your Workload Optimization Manager instance.
- `username`  
The username for the account Workload Optimization Manager will use to access the API.
- `password`  
The password for the account Workload Optimization Manager will use to access the API.
- `names_list`  
A list of display names for the entities you want to add to the group. Note that the entities must all be of the same type. If entities of more than one type are provided, group creation will fail.
- `group_name`  
The display name for the group. This name will appear in the user interface.
- `entity_type`

The entity type for the group and its member entities. The script will use this in creating the Group input data, and also when executing a search for the entities' UUID.

**NOTE:**

Workload Optimization Manager does not support creation of groups with more than one entity type at this time.

## Authentication

The first step of any script is to authenticate access to your Workload Optimization Manager instance, retrieve the authentication token and store it for use with subsequent calls. To authenticate, this script uses the values you set for `ip`, `username`, and `password`. For more detail, see the [Authentication Recipe \(on page 1328\)](#).

**API Request:** `https://{ip}/vmturbo/rest/login`

## UUID Retrieval

After it logs in, the script iterates through your list of entity names, passing each in turn to the `GET /search` request. It uses the returned `EntityApiDTO` to get the UUIDs for each matching entity.

The search response is an array of entity objects, and each entity object includes the entity's UUID. The script loops through the display names you provide in `names_list`, and executes a separate search request for each name. Each response should be an array of one item. The script adds the `uuid` of that item to the `group_members_uuids` list.

**NOTE:**

Another method to obtain the UUIDs is to execute a filtered `POST /search` request. This script uses repeated `GET /search` requests for simplicity.

**Sample Request:** `GET https://10.10.10.10/api/v3/search?q=zrlinuxclone106&types=VirtualMachine&entityTypes=VirtualMachine`

**Sample Return:**

```
[
  {
    "uuid": "74011863734144",
    "displayName": "zrlinuxclone106",
    "className": "VirtualMachine",
    "state": "ACTIVE",
    "severity": "Critical",
    "discoveredBy": {
      "uuid": "73935378522272",
      "displayName": "vsphere-dc23.eng.vmturbo.com",
      "category": "Hypervisor",
      "type": "vCenter",
      "readonly": false
    },
    "severityBreakdown": {
      "CRITICAL": 1
    },
    "providers": [
      {
        "uuid": "73935378875792",
        "displayName": "hp-esx108.eng.vmturbo.com",
        "className": "PhysicalMachine"
      },
      {
        "uuid": "73935378875736",
        "displayName": "QS2_GRID01:DC23DS1",

```



```

    "className": "Storage"
  },
  {
    "uuid": "73995333587472",
    "displayName": "Resources-hp-esx108.eng.vmturbo.com",
    "className": "VirtualDataCenter"
  }
],
"environmentType": "ONPREM",
"vendorIds": {
  "vsphere-dc23.eng.vmturbo.com": "vm-2844"
}
}
]

```

## Constructing the Input DTO and Creating the Group

Once the script has built the list of UUIDs for the group members, it can build a `GroupApiDTO` to describe the group you want. The DTO needs values for the following properties:

- `isStatic`: true to create a static group
- `displayName`: The group name that you set for the `group_name` variable
- `memberUuidList`: The array of UUID strings that the script has created
- `criteriaList`: For a static group, pass an empty array
- `groupType`: The entity type for this group -- the value you set for the `entity_type` variable

Using the obtained UUIDs and the previous information, the script will construct the input `GroupApiDTO` (on page 1440). The script creates a Python dictionary, which it passes as the input body of the `POST /groups` request.

### Example Input DTO:

```

{
  "isStatic": "true",
  "displayName": "TestGrp2",
  "memberUuidList": [
    "74011863734144",
    "73997881750336"
  ],
  "criteriaList": [
  ],
  "groupType": "VirtualMachine"
}

```

**Sample Request:** `POST https://{ip}/api/v3/groups/`

The response to this request will be the `GroupApiDTO` for the created group.

### Sample Response:

```

{
  "uuid": "285123335341792",
  "displayName": "TestGrp2",
  "className": "Group",
  "membersCount": 2,
  "entitiesCount": 2,
}

```

```

"groupType": "VirtualMachine",
"severity": "CRITICAL",
"environmentType": "ONPREM",
"isStatic": true,
"logicalOperator": "AND",
"memberUuidList": [
  "74011863734144",
  "73997881750336"
],
"temporary": false,
"activeEntitiesCount": 1,
"cloudType": "UNKNOWN",
"memberTypes": [
  "VirtualMachine"
],
"entityTypes": [
  "VirtualMachine"
],
"groupClassName": "GroupApiDTO"
}

```

## Verification

To verify that the group was created successfully, the script uses the returned UUID to get the group data via the `/groups` endpoint. If the request gets the group, the returned DTO should be identical to the response from the request to create the group.

If the group does not exist for the given UUID, the API returns the request status 404, with the message, `Group not found: <Passed_UUID>`. This indicates that the script failed to create the group.

**Sample Response:** `https://{ip}/api/v3/groups/{group_uuid}`

You can choose to only use a subset of the provided response. For example, this script prints the `displayName` and `UUID` for each group member.

### Sample Script Response:

Group Members:

```

Display name: boao.min-spare
OID: 73997881750336
Display name: zrlinuxclone106
OID: 74011863734144

```

## Script Example

```

import json
import requests
import urllib3
import re

import sys
sys.path.append('../login') #This makes login visible...
import login

#

```

```

# Make sure you have the correct count of arguments.
#
if len(sys.argv) != 7:
    print("Incorrect arguments list.")
    sys.exit()

#
# Get the args into well named vars, and also authenticate.
#
ip = sys.argv[1]
groupName = sys.argv[4]
entityType = sys.argv[5]
entsListByName = sys.argv[6].split(',')

token = login.get_cookie(ip, sys.argv[2], sys.argv[3])
authHeader = {'cookie': token}

#
# Get UUIDs for entities in entsListByName
#
memberIds = []
for name in entsListByName:
    response = requests.get(
        f'https://{ip}/api/v3/search?q={name}&types={entityType}&entity_types={entityType}&query_type=EXACT',
        headers=authHeader, verify=False)
    if response.status_code == 200:
        response_json = json.loads(response.text)
        memberIds.append(response_json[0]['uuid'])
    if response.status_code != 200:
        print(f'Search Request Status for {name} is {response.status_code}.')

#
# Assemble the payload object to create the group.
#
group_input_dto = {}
group_input_dto['isStatic'] = 'true'
group_input_dto['displayName'] = groupName
group_input_dto['memberUuidList'] = memberIds
group_input_dto['criteriaList'] = []
group_input_dto['groupType'] = entityType

#
# Create the group
#
response = requests.post(f'https://{ip}/api/v3/groups', json=group_input_dto, headers=authHeader,
    verify=False, stream=True)

if response.status_code != 200:
    print(f'Create Group failed. StatusCode: {response.status_code}\n{response.text}')
    sys.exit()

groupResponse_json = json.loads(response.text)
groupId = groupResponse_json['uuid']

#
# Inspect the group
#
groupCheck_response = requests.get(f'https://{ip}/api/v3/groups/{groupId}', headers=authHeader,
    verify=False)
groupCheck_json = json.loads(groupCheck_response.text)

if groupCheck_json['uuid']:
    verifiedId = groupCheck_json['uuid']

```

```
groupName = groupCheck_json['displayName']
print(f'Group \"{groupName}\" successfully created with a UUID of: {verifiedId}')
else:
    print('Error in group creation, no UUID found.')
    sys.exit()

# Get a list of Group members
response = requests.get(
    f'https://{ip}/api/v3/groups/{groupId}/entities', headers=authHeader, verify=False)
if response.status_code != 200:
    print(f'Could not get group members. Status is {response.status_code}.')
    sys.exit()

groupMembers_json = json.loads(response.text)

# Print a list of group members
print('\nGroup Members:')
for item in groupMembers_json:
    print('Display name: ' + item['displayName'])
    print('OID: ' + item['uuid'])
```

## Creating a Dynamic Group

### Objective

To create a dynamic group of entities.

A dynamic group contains a set of entities discovered by filter criteria. In this case, the script will create a group of all virtual machines which reside on a specific host. As virtual machines are added and removed from the host, the membership of this group will reflect those changes.

The script will use the `/search` endpoint to get the unique ID of the host using its display name, and then retrieve a list of expected virtual machines to verify against. The script then creates the criteria list and inserts that value into the rest of the payload data before creating the group and verifying that the membership is as expected.

### Prerequisites

In order to create a dynamic group, you must have the following information:

- The display name of the host
- The entity type you will use for this group
- The IP address and login credentials for a Workload Optimization Manager instance

### Related Endpoints

This recipe uses information from the following endpoints:

- [Groups \(on page 1112\)](#)

**NOTE:**

All possible criterion values can be found in the [Groups Endpoint Tips \(on page 1140\)](#).

- [Search \(on page 1240\)](#)

## Script Setup

To set up the script, provide values from your environment for the following:

- `ip`  
The IP of your Workload Optimization Manager instance.
- `username`  
The username for the account Workload Optimization Manager will use to access the API.
- `password`  
The password for the account Workload Optimization Manager will use to access the API.
- `host_name`  
The display name of the host whose virtual machines will be added to the group.
- `group_name`  
The display name for the group. This name will appear in the user interface.
- `entity_type`  
The entity type for the member entities of the group. The script will use this in creating the Group input data, and also when verifying group membership.

### NOTE:

Workload Optimization Manager does not support creation of groups with more than one entity type at this time.

## Authentication

The first step of any script is to authenticate to your Workload Optimization Manager instance, retrieve the authentication token and store it for use with subsequent calls. To authenticate, this script uses the values you set for `ip`, `username`, and `password`. For more detail, see the [Authentication Recipe \(on page 1328\)](#).

**API Request:** `https://{ip}/vmturbo/rest/login`

## Get Expected Initial Membership

After it logs in, the displays a list of virtual machines that reside on the host. These will be the group members.

The script uses the `/search` endpoint and retrieves the `EntityApiDTO` for the host. Using the `consumers` parameter, you can see each entity that purchases resources from this host. The script lists the consumers with a `className` that matches the entity type.

**Sample Request:** `GET https://{ip}/api/v3/search?q={host_name}&types=PhysicalMachine'&detail_type=entity'`

## Create the Filter Criterion

To create a dynamic group, you pass filter criteria to identify matching entities. You pass these criteria as an array. For this script, you pass a single criterion in the array.

**Example `criteria_list`:**

```
[
  {
    "expType": "RXEQ",
    "expVal": "host_name",
    "filterType": "vmsByPMName",
    "caseSensitive": "false"
  }
]
```

]

## Construct the input DTO and Create the Group

The script will take the `criterion` parameter and use it to construct the [GroupApiDTO](#) (on page 1440), with the following parameters:

- `isStatic`  
When true, the created group is static. The script sets this parameter to `false`.
- `displayName`  
The display name for the group. This name will appear in the user interface. The script sets this parameter
- `memberUuidList`  
For a dynamic group, pass an empty array.
- `criteriaList`  
The filtering criteria used to determine group membership. The script sets this parameter equal to the `criteria_list` variable.
- `groupType`  
The entity type of the group members. The script sets this parameter equal to the `group_entity_type` variable.

**API Request:** POST `https://{ip}/api/v3/groups/`

The response to this request will be the `GroupApiDTO` for the created group.

### Sample Response:

```
{
  "uuid": "285126581114848",
  "displayName": "TestGrp2",
  "className": "Group",
  "membersCount": 3,
  "entitiesCount": 3,
  "groupType": "VirtualMachine",
  "severity": "CRITICAL",
  "environmentType": "ONPREM",
  "isStatic": false,
  "logicalOperator": "AND",
  "criteriaList": [
    {
      "expVal": "hp-esx119.eng.vmturbo.com",
      "expType": "RXEQ",
      "filterType": "vmsByPMName",
      "caseSensitive": false,
      "entityType": null,
      "singleLine": false
    }
  ],
  "memberUuidList": [
    "73943582577376",
    "73943582577568",
    "73943582577744"
  ],
  "temporary": false,
  "activeEntitiesCount": 2,
  "cloudType": "UNKNOWN",
  "memberTypes": [
    "VirtualMachine"
  ]
}
```

```

],
"entityTypes":[
  "VirtualMachine"
],
"groupClassName": "GroupApiDTO"
}

```

## Verify the Group

To verify that the group was created successfully, the script uses the returned UUID to get the group data via the `/groups` endpoint. If the request gets the group, the membership of the group should match what was printed to the console in the *Get Expected Initial Membership* portion of the script, assuming that no virtual machines have been added or removed since that time.

If the group does not exist for the given UUID, the API returns the request status 404, with the message, `Group not found: <Passed_UUID>`. This indicates that the script failed to create the group.

**API Request:** `https://{ip}/api/v3/groups/{group_uuid}`

You might choose to only use a subset of the provided response. For example, this script prints the `displayName` and `UUID` for each group member.

### Sample Script Response:

Group Members:

```

Display name: DC26-P02-03
OID: 73943582577376
Display name: DC26-P02-02
OID: 73943582577568
Display name: DC26-P02-01
OID: 73943582577744

```

## Script Example

```

#
# Commandline args: platformIP, username, pwd, group_name, entity_type, host_name
# EXAMPLE: ./entity_changes.py 10.10.123.456 MyUser MyPwd MyTestGroup VirtualMachine MyHost
#
import json
import requests
import urllib3
import re

```

```

import sys
sys.path.append('../login') #This makes login visible...
import login

```

```

#
# Make sure you have the correct count of arguments.
#
if len(sys.argv) != 7:
    print("Incorrect arguments list.")
    sys.exit()

```

```

#

```

```
# Get the args into well named vars, and also authenticate.
#
ip = sys.argv[1]
group_name = sys.argv[4]
entity_type = sys.argv[5]
host_name = sys.argv[6]

token = login.get_cookie(ip, sys.argv[2], sys.argv[3])
authHeader = {'cookie': token}

#
# Get Expected Initial Membership
#
response = requests.get(
    f'https://{ip}/api/v3/search?q={host_name}&types=PhysicalMachine'
    f'&detail_type=entity',
    headers=authHeader, verify=False)
get_vms_response_json = json.loads(response.text)

print(f'CONSUMERS: {get_vms_response_json[0]["consumers"]}')
print(f'The {entity_type} members of this dynamic group will be:')
for entity in get_vms_response_json[0]['consumers']:
    if entity['className'] == entity_type:
        print(entity)

#
# Create the filter criterion
#
criterion = {}
criterion['expType'] = "RXEQ"
criterion['expVal'] = host_name
criterion['filterType'] = "vmsByPMName"
criterion['caseSensitive'] = "false"

#
# Construct the Input DTO and Create the Group
#
group_input_dto = {}
group_input_dto['isStatic'] = 'false'
group_input_dto['displayName'] = group_name
group_input_dto['memberUuidList'] = []
group_input_dto['criteriaList'] = [criterion]
group_input_dto['groupType'] = entity_type

response = requests.post(
    f'https://{ip}/api/v3/groups', headers=authHeader, json=group_input_dto, verify=False, stream=True)
group_creation_response_json = json.loads(response.text)
group_uuid = group_creation_response_json['uuid']

#
# Verify the group
#
response = requests.get(
    f'https://{ip}/api/v3/groups/{group_uuid}/entities', headers=authHeader, verify=False)
group_members_response_json = json.loads(response.text)

# Print a list of group members
print('\nGROUP MEMBERS:')
for item in group_members_response_json:
    print('Display name: ' + item['displayName'])
    print('OID: ' + item['uuid'])
```



# Reference: Internal Workload Optimization Manager API Requests

Internal Requests are requests that are used internally by Workload Optimization Manager, but are not intended for customer use. The structure data returned by these requests is subject to change without notice.

The following requests have been marked as Internal Only:

- **/entities**
  - DELETE /entities/loggingEntities
  - PUT /entities/{entity\_Uuids}/loggingEntities
  - GET /entities/{entity\_Uuid}/aspects/{aspect\_name}/actions
  - POST /entities/{entity\_Uuid}/aspects/{aspect\_name}/actions
  - GET /entities/{entity\_Uuid}/aspects/{aspect\_name}/stats
  - POST /entities/{entity\_Uuid}/aspects/{aspect\_name}/stats
  - POST /entities/{entity\_Uuid}/tags
  - DELETE /entities/{entity\_Uuid}/tags
  - DELETE /entities/{entity\_Uuid}/tags/{tag\_key}
- **/groups**
  - GET /groups/{group\_Uuid}/aspects/{aspect\_name}/actions
  - POST /groups/{group\_Uuid}/aspects/{aspect\_name}/actions
  - GET /groups/{group\_Uuid}/aspects/{aspect\_name}/stats
  - POST /groups/{group\_Uuid}/aspects/{aspect\_name}/stats
  - POST /groups/{group\_Uuid}/notifications/stats
  - POST /groups/{group\_Uuid}/tags
  - DELETE /groups/{group\_Uuid}/tags
  - DELETE /groups/{group\_Uuid}/tags/{tag\_key}
- **/markets**
  - PUT /markets/{market\_Uuid}/policies/{policy\_Uuid}
- **/reports**
  - POST /reports/templates
- **/scenarios**
  - PUT /scenarios/{scenario\_Uuid}
  - PUT /scenarios/{scenario\_Uuid}/entities/{entity\_Uuid}
  - DELETE /scenarios/{scenario\_Uuid}/entities/{entity\_Uuid}
  - PUT /scenarios/{scenario\_Uuid}/groups/{group\_Uuid}
  - PUT /scenarios/{scenario\_Uuid}/policies
  - DELETE /scenarios/{scenario\_Uuid}/policies/{policy\_Uuid}
  - PUT /scenarios/{scenario\_Uuid}/templates/{template\_name}
- **/widgetsets**
  - The entire /widgetsets endpoint is Internal Only.

# Reference: Scenario Peak-of-Peak Full Scenario Input DTO

For reference purposes, see the following example for a complete input DTO for a Peak of Peaks plan.

```
{
  "uuid": "XXXXDemo",
  "displayName": "XXXXDemo",
  "owners": [
    {
      "uuid": "_4T_7kwY-Ed-WUKbEYSVIDw",
      "username": "administrator",
      "showSharedUserSC": false
    }
  ],
  "type": "PEAKOFPEAKS",
  "scope": [
    {
      "uuid": "_PE0v-YEUEee_hYfzgV9uYg",
      "displayName": "All On-prem Hosts",
      "className": "All On-prem Hosts"
    }
  ],
  "topologyChanges": {
  },
  "loadChanges": {
    "maxUtilizationList": [
      {
        "maxPercentage": 70,
        "projectionDay": 0,
        "target": {
          "displayName": "All On-prem Hosts",
          "className": "Group",
          "uuid": "_PE0v-YEUEee_hYfzgV9uYg"
        }
      }
    ]
  },
  "overlayStatsList": [
    {
      "uuid": "4223ae0c-c99b-f6ca-c1ef-3f367bdf5528",
      "displayName": "centos_imp_2",
      "className": "VirtualMachine",
      "environmentType": "ONPREM",
      "stats": [
        {
          "displayName": "centos_imp_2",
          "date": "2019-02-01T00:00:00-05:00",
          "statistics": [
            {
              "displayName": "centos_imp_2",
              "date": "2019-03-14T15:12:36-04:00",
              "statistics": [
                {
                  "name": "priceIndex",
                  "values": {
                    "max": 20000,
                    "min": 20000,
                    "avg": 20000,
                    "total": 20000
                  }
                }
              ]
            }
          ]
        }
      ]
    }
  ]
}
```

```

    },
    "value":20000
  },
  {
    "name":"CPUProvisioned",
    "capacity":{
      "max":104000,
      "min":104000,
      "avg":104000,
      "total":104000
    },
    "filters":[
      {
        "type":"relation",
        "value":"bought"
      }
    ],
    "relatedEntity":{
      "uuid":"Virtual_ESX_4238255f-86cc-4cb9-0f47-11ff689f0b22",
      "displayName":"hp-esx4.dev.mycorp.com",
      "className":"PhysicalMachine"
    },
    "units":"MHz",
    "values":{
      "max":5200,
      "min":5200,
      "avg":5200,
      "total":5200
    },
    "value":5200
  },
  {
    "name":"Mem",
    "capacity":{
      "max":16776692,
      "min":16776692,
      "avg":16776692,
      "total":16776692
    },
    "filters":[
      {
        "type":"relation",
        "value":"bought"
      }
    ],
    "relatedEntity":{
      "uuid":"Virtual_ESX_4238255f-86cc-4cb9-0f47-11ff689f0b22",
      "displayName":"hp-esx4.dev.mycorp.com",
      "className":"PhysicalMachine"
    },
    "units":"KB",
    "values":{
      "max":3555836,
      "min":3554799.8,
      "avg":3554799.8,
      "total":3554799.8
    },
    "value":3554799.8
  },
  {
    "name":"MemProvisioned",
    "capacity":{
      "max":167766912,
      "min":167766912,
      "avg":167766912,

```

```

    "total":167766912
  },
  "filters":[
    {
      "type":"relation",
      "value":"bought"
    }
  ],
  "relatedEntity":{
    "uuid":"Virtual_ESX_4238255f-86cc-4cb9-0f47-11ff689f0b22",
    "displayName":"hp-esx4.dev.mycorp.com",
    "className":"PhysicalMachine"
  },
  "units":"KB",
  "values":{
    "max":4194304,
    "min":4194304,
    "avg":4194304,
    "total":4194304
  },
  "value":4194304
},
{
  "name":"StorageAmount",
  "capacity":{
    "max":3301375,
    "min":3301375,
    "avg":3301375,
    "total":3301375
  },
  "filters":[
    {
      "type":"relation",
      "value":"bought"
    }
  ],
  "relatedEntity":{
    "uuid":"6f76b47e-e6f0a3fe",
    "displayName":"QSGRID01:ESXDC1DS1",
    "className":"Storage"
  },
  "units":"MB",
  "values":{
    "max":725.32,
    "min":725.32,
    "avg":725.32,
    "total":725.32
  },
  "value":725.32
},
{
  "name":"NetThroughput",
  "capacity":{
    "max":3072000,
    "min":3072000,
    "avg":3072000,
    "total":3072000
  },
  "filters":[
    {
      "type":"relation",
      "value":"bought"
    }
  ],
  "relatedEntity":{

```

```

    "uuid": "Virtual_ESX_4238255f-86cc-4cb9-0f47-11ff689f0b22",
    "displayName": "hp-esx4.dev.mycorp.com",
    "className": "PhysicalMachine"
  },
  "units": "Kbit/sec",
  "values": {
    "max": 0,
    "min": 0,
    "avg": 0,
    "total": 0
  },
  "value": 0
},
{
  "name": "MemAllocation",
  "capacity": {
    "max": 52503552,
    "min": 52503552,
    "avg": 52503552,
    "total": 52503552
  },
  "filters": [
    {
      "type": "key",
      "value": "VirtualDataCenter::2332ba0f9dc14c07f11adb38e12df43c4bc8ca56"
    },
    {
      "type": "relation",
      "value": "bought"
    }
  ]
},
"relatedEntity": {
  "uuid": "2332ba0f9dc14c07f11adb38e12df43c4bc8ca56",
  "displayName": "olga_do_not_touch_1",
  "className": "VirtualDataCenter"
},
"units": "KB",
"values": {
  "max": 3555836,
  "min": 3554799.8,
  "avg": 3554799.8,
  "total": 3554799.8
},
"value": 3554799.8
},
{
  "name": "VCPU",
  "capacity": {
    "max": 5200,
    "min": 5200,
    "avg": 5200,
    "total": 5200
  },
  "filters": [
    {
      "type": "relation",
      "value": "sold"
    }
  ]
},
"units": "MHz",
"values": {
  "max": 5214,
  "min": 5201.9,
  "avg": 5201.9,
  "total": 5201.9
}

```

```

    },
    "value":5201.9
  },
  {
    "name":"Balloonning",
    "capacity":{
      "max":16776692,
      "min":16776692,
      "avg":16776692,
      "total":16776692
    },
    "filters":[
      {
        "type":"relation",
        "value":"bought"
      }
    ],
    "relatedEntity":{
      "uuid":"Virtual_ESX_4238255f-86cc-4cb9-0f47-11ff689f0b22",
      "displayName":"hp-esx4.dev.mycorp.com",
      "className":"PhysicalMachine"
    },
    "units":"KB",
    "values":{
      "max":0,
      "min":0,
      "avg":0,
      "total":0
    },
    "value":0
  },
  {
    "name":"StorageAccess",
    "capacity":{
      "max":5000,
      "min":5000,
      "avg":5000,
      "total":5000
    },
    "filters":[
      {
        "type":"relation",
        "value":"bought"
      }
    ],
    "relatedEntity":{
      "uuid":"6f76b47e-e6f0a3fe",
      "displayName":"QSGRID01:ESXDC1DS1",
      "className":"Storage"
    },
    "units":"IOPS",
    "values":{
      "max":0,
      "min":0,
      "avg":0,
      "total":0
    },
    "value":0
  },
  {
    "name":"CPUAllocation",
    "capacity":{
      "max":31096,
      "min":31096,
      "avg":31096,

```

```

    "total":31096
  },
  "filters":[
    {
      "type":"key",
      "value":"VirtualDataCenter::2332ba0f9dc14c07f11adb38e12df43c4bc8ca56"
    },
    {
      "type":"relation",
      "value":"bought"
    }
  ],
  "relatedEntity":{
    "uuid":"2332ba0f9dc14c07f11adb38e12df43c4bc8ca56",
    "displayName":"olga_do_not_touch_1",
    "className":"VirtualDataCenter"
  },
  "units":"MHz",
  "values":{
    "max":5214,
    "min":5201.9,
    "avg":5201.9,
    "total":5201.9
  },
  "value":5201.9
},
{
  "name":"IOThroughput",
  "capacity":{
    "max":11264000,
    "min":11264000,
    "avg":11264000,
    "total":11264000
  },
  "reserved":{
    "max":9011200,
    "min":9011200,
    "avg":9011200,
    "total":9011200
  },
  "filters":[
    {
      "type":"relation",
      "value":"bought"
    }
  ],
  "relatedEntity":{
    "uuid":"Virtual_ESX_4238255f-86cc-4cb9-0f47-11ff689f0b22",
    "displayName":"hp-esx4.dev.mycorp.com",
    "className":"PhysicalMachine"
  },
  "units":"Kbit/sec",
  "values":{
    "max":0,
    "min":0,
    "avg":0,
    "total":0
  },
  "value":0
},
{
  "name":"StorageLatency",
  "capacity":{
    "max":100,
    "min":100,

```

```

    "avg":100,
    "total":100
  },
  "filters":[
    {
      "type":"relation",
      "value":"bought"
    }
  ],
  "relatedEntity":{
    "uuid":"6f76b47e-e6f0a3fe",
    "displayName":"QSGRID01:ESXDC1DS1",
    "className":"Storage"
  },
  "units":"msec",
  "values":{
    "max":0.5,
    "min":0.5,
    "avg":0.5,
    "total":0.5
  },
  "value":0.5
},
{
  "name":"VMem",
  "capacity":{
    "max":4194304,
    "min":4194304,
    "avg":4194304,
    "total":4194304
  },
  "filters":[
    {
      "type":"relation",
      "value":"sold"
    }
  ],
  "units":"KB",
  "values":{
    "max":3397384,
    "min":3233807,
    "avg":3233807,
    "total":3233807
  },
  "value":3233807
},
{
  "name":"CPU",
  "capacity":{
    "max":10400,
    "min":10400,
    "avg":10400,
    "total":10400
  },
  "filters":[
    {
      "type":"relation",
      "value":"bought"
    }
  ],
  "relatedEntity":{
    "uuid":"Virtual_ESX_4238255f-86cc-4cb9-0f47-11ff689f0b22",
    "displayName":"hp-esx4.dev.mycorp.com",
    "className":"PhysicalMachine"
  },
},

```



```

    "units": "MHz",
    "values": {
      "max": 5214,
      "min": 5201.9,
      "avg": 5201.9,
      "total": 5201.9
    },
    "value": 5201.9
  },
  {
    "name": "VStorage",
    "capacity": {
      "max": 2646,
      "min": 1014,
      "avg": 2238,
      "total": 8952
    },
    "filters": [
      {
        "type": "key",
        "value": "VirtualMachine::08bb59f519b55c22415be8d623b5ccd5f578b85cc"
      },
      {
        "type": "relation",
        "value": "sold"
      }
    ],
    "units": "MB",
    "values": {
      "max": 1016.14,
      "min": 142.4,
      "avg": 797.71,
      "total": 3190.82
    },
    "value": 797.71
  }
]
}
],
},
{
  "uuid": "4223bb37-0090-f332-0140-cc3cce7b3735",
  "displayName": "centos_imp_3",
  "className": "VirtualMachine",
  "environmentType": "ONPREM",
  "stats": [
    {
      "displayName": "centos_imp_3",
      "date": "2019-02-01T00:00:00-05:00",
      "statistics": [
        {
          "displayName": "centos_imp_3",
          "date": "2019-03-14T15:12:36-04:00",
          "statistics": [
            {
              "name": "priceIndex",
              "values": {
                "max": 20000,
                "min": 20000,
                "avg": 20000,
                "total": 20000
              },
              "value": 20000
            }
          ],
          "value": 20000
        }
      ],
      "value": 20000
    }
  ],
  "value": 20000
}
]
}

```

```
"name": "CPUProvisioned",
"capacity": {
  "max": 104000,
  "min": 104000,
  "avg": 104000,
  "total": 104000
},
"filters": [
  {
    "type": "relation",
    "value": "bought"
  }
],
"relatedEntity": {
  "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
  "displayName": "hp-esx1.dev.mycorp.com",
  "className": "PhysicalMachine"
},
"units": "MHz",
"values": {
  "max": 5200,
  "min": 5200,
  "avg": 5200,
  "total": 5200
},
"value": 5200
},
{
  "name": "Swapping",
  "capacity": {
    "max": 40000000,
    "min": 40000000,
    "avg": 40000000,
    "total": 40000000
  },
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "relatedEntity": {
    "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
    "displayName": "hp-esx1.dev.mycorp.com",
    "className": "PhysicalMachine"
  },
  "units": "bit/sec",
  "values": {
    "max": 0,
    "min": 0,
    "avg": 0,
    "total": 0
  },
  "value": 0
},
{
  "name": "NumDisk",
  "capacity": {
    "max": 2147483650,
    "min": 2147483650,
    "avg": 2147483650,
    "total": 2147483650
  },
  "filters": [
    {
```

```

    "type": "relation",
    "value": "bought"
  }
],
"relatedEntity": {
  "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
  "displayName": "hp-esx1.dev.mycorp.com",
  "className": "PhysicalMachine"
},
"values": {
  "max": 1,
  "min": 1,
  "avg": 1,
  "total": 1
},
"value": 1
},
{
  "name": "Mem",
  "capacity": {
    "max": 16776692,
    "min": 16776692,
    "avg": 16776692,
    "total": 16776692
  },
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "relatedEntity": {
    "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
    "displayName": "hp-esx1.dev.mycorp.com",
    "className": "PhysicalMachine"
  },
  "units": "KB",
  "values": {
    "max": 3069332,
    "min": 3062497,
    "avg": 3062497,
    "total": 3062497
  },
  "value": 3062497
},
{
  "name": "MemProvisioned",
  "capacity": {
    "max": 167766912,
    "min": 167766912,
    "avg": 167766912,
    "total": 167766912
  },
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "relatedEntity": {
    "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
    "displayName": "hp-esx1.dev.mycorp.com",
    "className": "PhysicalMachine"
  },
  "units": "KB",

```

```

    "values":{
      "max":4194304,
      "min":4194304,
      "avg":4194304,
      "total":4194304
    },
    "value":4194304
  },
  {
    "name":"StorageAmount",
    "capacity":{
      "max":3301375,
      "min":3301375,
      "avg":3301375,
      "total":3301375
    },
    "filters":[
      {
        "type":"relation",
        "value":"bought"
      }
    ],
    "relatedEntity":{
      "uuid":"6f76b47e-e6f0a3fe",
      "displayName":"QSGRID01:ESXDC1DS1",
      "className":"Storage"
    },
    "units":"MB",
    "values":{
      "max":719,
      "min":719,
      "avg":719,
      "total":719
    },
    "value":719
  },
  {
    "name":"NetThroughput",
    "capacity":{
      "max":3072000,
      "min":3072000,
      "avg":3072000,
      "total":3072000
    },
    "filters":[
      {
        "type":"relation",
        "value":"bought"
      }
    ],
    "relatedEntity":{
      "uuid":"Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
      "displayName":"hp-esx1.dev.mycorp.com",
      "className":"PhysicalMachine"
    },
    "units":"Kbit/sec",
    "values":{
      "max":0,
      "min":0,
      "avg":0,
      "total":0
    },
    "value":0
  },
  {

```

```

    "name": "MemAllocation",
    "capacity": {
      "max": 52503552,
      "min": 52503552,
      "avg": 52503552,
      "total": 52503552
    },
    "filters": [
      {
        "type": "key",
        "value": "VirtualDataCenter::2332ba0f9dc14c07f11adb38e12df43c4bc8ca56"
      },
      {
        "type": "relation",
        "value": "bought"
      }
    ],
    "relatedEntity": {
      "uuid": "2332ba0f9dc14c07f11adb38e12df43c4bc8ca56",
      "displayName": "olga_do_not_touch_1",
      "className": "VirtualDataCenter"
    },
    "units": "KB",
    "values": {
      "max": 3069332,
      "min": 3062497,
      "avg": 3062497,
      "total": 3062497
    },
    "value": 3062497
  },
  {
    "name": "VCPUs",
    "capacity": {
      "max": 5200,
      "min": 5200,
      "avg": 5200,
      "total": 5200
    },
    "filters": [
      {
        "type": "relation",
        "value": "sold"
      }
    ],
    "units": "MHz",
    "values": {
      "max": 5203,
      "min": 5194.67,
      "avg": 5194.67,
      "total": 5194.67
    },
    "value": 5194.67
  },
  {
    "name": "Ballooning",
    "capacity": {
      "max": 16776692,
      "min": 16776692,
      "avg": 16776692,
      "total": 16776692
    },
    "filters": [
      {
        "type": "relation",

```

```

        "value": "bought"
    }
],
"relatedEntity": {
    "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
    "displayName": "hp-esx1.dev.mycorp.com",
    "className": "PhysicalMachine"
},
"units": "KB",
"values": {
    "max": 0,
    "min": 0,
    "avg": 0,
    "total": 0
},
"value": 0
},
{
    "name": "StorageAccess",
    "capacity": {
        "max": 5000,
        "min": 5000,
        "avg": 5000,
        "total": 5000
    },
    "filters": [
        {
            "type": "relation",
            "value": "bought"
        }
    ],
    "relatedEntity": {
        "uuid": "6f76b47e-e6f0a3fe",
        "displayName": "QSGRID01:ESXDC1DS1",
        "className": "Storage"
    },
    "units": "IOPS",
    "values": {
        "max": 0,
        "min": 0,
        "avg": 0,
        "total": 0
    },
    "value": 0
},
{
    "name": "CPUAllocation",
    "capacity": {
        "max": 31096,
        "min": 31096,
        "avg": 31096,
        "total": 31096
    },
    "filters": [
        {
            "type": "key",
            "value": "VirtualDataCenter::2332ba0f9dc14c07f11adb38e12df43c4bc8ca56"
        },
        {
            "type": "relation",
            "value": "bought"
        }
    ],
    "relatedEntity": {
        "uuid": "2332ba0f9dc14c07f11adb38e12df43c4bc8ca56",

```

```

    "displayName": "olga_do_not_touch_1",
    "className": "VirtualDataCenter"
  },
  "units": "MHz",
  "values": {
    "max": 5203,
    "min": 5194.67,
    "avg": 5194.67,
    "total": 5194.67
  },
  "value": 5194.67
},
{
  "name": "IOTthroughput",
  "capacity": {
    "max": 11264000,
    "min": 11264000,
    "avg": 11264000,
    "total": 11264000
  },
  "reserved": {
    "max": 9011200,
    "min": 9011200,
    "avg": 9011200,
    "total": 9011200
  },
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "relatedEntity": {
    "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
    "displayName": "hp-esx1.dev.mycorp.com",
    "className": "PhysicalMachine"
  },
  "units": "Kbit/sec",
  "values": {
    "max": 0,
    "min": 0,
    "avg": 0,
    "total": 0
  },
  "value": 0
},
{
  "name": "StorageLatency",
  "capacity": {
    "max": 100,
    "min": 100,
    "avg": 100,
    "total": 100
  },
  "filters": [
    {
      "type": "relation",
      "value": "bought"
    }
  ],
  "relatedEntity": {
    "uuid": "6f76b47e-e6f0a3fe",
    "displayName": "QSGRID01:ESXDC1DS1",
    "className": "Storage"
  },
}

```

```

    "units": "msec",
    "values": {
      "max": 0.33,
      "min": 0.33,
      "avg": 0.33,
      "total": 0.33
    },
    "value": 0.33
  },
  {
    "name": "Q2VCPU",
    "capacity": {
      "max": 20000,
      "min": 20000,
      "avg": 20000,
      "total": 20000
    },
    "reserved": {
      "max": 10000,
      "min": 10000,
      "avg": 10000,
      "total": 10000
    },
    "filters": [
      {
        "type": "relation",
        "value": "bought"
      }
    ],
    "relatedEntity": {
      "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
      "displayName": "hp-esx1.dev.mycorp.com",
      "className": "PhysicalMachine"
    },
    "units": "msec",
    "values": {
      "max": 11,
      "min": 11,
      "avg": 11,
      "total": 11
    },
    "value": 11
  },
  {
    "name": "VMem",
    "capacity": {
      "max": 4194304,
      "min": 4194304,
      "avg": 4194304,
      "total": 4194304
    },
    "filters": [
      {
        "type": "relation",
        "value": "sold"
      }
    ],
    "units": "KB",
    "values": {
      "max": 2894068,
      "min": 2747267,
      "avg": 2747267,
      "total": 2747267
    },
    "value": 2747267
  }

```



```

    },
    {
      "name": "CPU",
      "capacity": {
        "max": 10400,
        "min": 10400,
        "avg": 10400,
        "total": 10400
      },
      "filters": [
        {
          "type": "relation",
          "value": "bought"
        }
      ],
      "relatedEntity": {
        "uuid": "Virtual_ESX_4238a511-8593-4469-2751-46611e09b6a8",
        "displayName": "hp-esx1.dev.mycorp.com",
        "className": "PhysicalMachine"
      },
      "units": "MHz",
      "values": {
        "max": 5203,
        "min": 5194.67,
        "avg": 5194.67,
        "total": 5194.67
      },
      "value": 5194.67
    },
    {
      "name": "VStorage",
      "capacity": {
        "max": 2646,
        "min": 1014,
        "avg": 2238,
        "total": 8952
      },
      "filters": [
        {
          "type": "key",
          "value": "VirtualMachine::199bb3ec4f8da89f01c126a6b3df4c1321c4b07d"
        },
        {
          "type": "relation",
          "value": "sold"
        }
      ],
      "units": "MB",
      "values": {
        "max": 1016.01,
        "min": 142.4,
        "avg": 797.61,
        "total": 3190.42
      },
      "value": 797.61
    }
  ]
}
],
},
"timebasedTopologyChanges": {
}
}

```

```
}
```

# Reference: Tables

## Reference Tables Overview

This section contains reference tables for common API parameters, separated by endpoint. Note that filter tables may contain other reference tables for completeness.

### Action Reference Tables

#### Action Mode:

- **DISABLED:**  
Do not recommend or perform the action. When you disable an action, the user interface will no longer display actions of that type.
- **RECOMMENDED:**  
Recommend the action so a user can execute it via the given hypervisor or by other external means
- **MANUAL:**  
Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface or an /actions API request.
- **AUTOMATED:**  
You have directed Workload Optimization Manager to execute the action automatically.
- **COLLECTION (UNUSED):**  
Legacy action mode, no longer used.

#### Action State:

- **DISABLED:**  
An action whose policy has been disabled.
- **RECOMMEND:**  
An action that cannot be automated due to policy settings or must be executed outside the system, such as the purchase of hardware.
- **PENDING\_ACCEPT:**  
When the action mode is set to manual, a recommended action that has not been accepted or cleared.
- **ACCEPTED:**  
An action that has been accepted, but is not yet in progress.
- **IN\_PROGRESS:**  
An action that is being executed.
- **SUCCEEDED:**  
An action that was accepted and completed successfully.
- **FAILED:**  
An action that was accepted and did not complete successfully.
- **REJECTED:**  
When the action mode is set to manual, an action that has been rejected by the user.
- **CLEARED:**  
When the action mode is set to manual, an action that is no longer recommended by the market.

- **ACCOUNTING:**  
For cloud entities, an action to resize in order to use a different instance template.
- **QUEUED:**  
When more than 10 actions are to be executed for a single target, Workload Optimization Manager will place the 11th and all subsequent actions into a QUEUED state, and they will execute as the previous actions complete.

#### Action Type:

- **START:**  
Start an entity, and add it to the Workload Optimization Manager market.
- **MOVE:**  
Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.
- **SUSPEND:**  
Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.
- **ADD\_PROVIDER:**  
This is equivalent to the **START** action, but for storage entities.
- **CHANGE:**  
Move a virtual machine's storage between datastores.
- **PROVISION:**  
Add capacity to your environment.
- **RECONFIGURE:**  
Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a **RECONFIGURE** action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.
- **DELETE:**  
This is equivalent to the **SUSPEND** action, but for storage entities.
- **RESERVE\_ON\_PM:**  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.
- **RESERVE\_ON\_DS:**  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.
- **RESIZE\_FOR\_EFFICIENCY:**  
A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.
- **RESIZE\_FOR\_PERFORMANCE:**  
A resize that increases the capacity of a commodity, such as vCPU, or vMEM.

#### Action Filter Criteria:

- **actionModelList**
  - **DISABLED:**  
Do not recommend or perform the action. When you disable an action, the user interface will no longer display actions of that type.
  - **RECOMMENDED:**  
Recommend the action so a user can execute it via the given hypervisor or by other external means
  - **MANUAL:**

Recommend the action, and provide the option to execute that action through the Workload Optimization Manager user interface or an /actions API request.

- AUTOMATED:

You have directed Workload Optimization Manager to execute the action automatically.

- COLLECTION (**UNUSED**):

Legacy action mode, no longer used.

- **actionStateList**

- DISABLED:

An action whose policy has been disabled.

- RECOMMEND:

An action that cannot be automated due to policy settings or must be executed outside the system, such as the purchase of hardware.

- PENDING\_ACCEPT:

When the action mode is set to manual, a recommended action that has not been accepted or cleared.

- ACCEPTED:

An action that has been accepted, but is not yet in progress.

- IN\_PROGRESS:

An action that is being executed.

- SUCCEEDED:

An action that was accepted and completed successfully.

- FAILED:

An action that was accepted and did not complete successfully.

- REJECTED:

When the action mode is set to manual, an action that has been rejected by the user.

- CLEARED:

When the action mode is set to manual, an action that is no longer recommended by the market.

- ACCOUNTING:

For cloud entities, an action to resize in order to use a different instance template.

- QUEUED:

When more than 10 actions are to be executed for a single target, Workload Optimization Manager will place the 11th and all subsequent actions into a QUEUED state, and they will execute as the previous actions complete.

- **actionTypeList**

- START:

Start an entity, and add it to the Workload Optimization Manager market.

- MOVE:

Move an entity from one provider to another. For example, moving a VM between hosts, or a datastore between disk arrays.

- SUSPEND:

Suspend the entity to exclude its capacity from your environment. Suspend does not remove the entity from your environment, but the market does not include the entity in its analysis. Based on market conditions, analysis can recommend restarting suspended entities, which includes them in market analysis once again.

- ADD\_PROVIDER:

This is equivalent to the START action, but for storage entities.

- CHANGE:

Move a virtual machine's storage between datastores.

- PROVISION:  
Add capacity to your environment.
- RECONFIGURE:  
Analysis recommends this when a VM is not able to correct a misconfiguration via another type of action. For example, analysis can recommend a RECONFIGURE action when a placement policy requires a VM to move to a host on a particular cluster, but cross-cluster moves are not permitted.
- DELETE:  
This is equivalent to the SUSPEND action, but for storage entities.
- RESERVE\_ON\_PM:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular host.
- RESERVE\_ON\_DS:  
When using the reservation functionality, this is the action to reserve the resources of a VM on a particular datastore.
- RESIZE\_FOR\_EFFICIENCY:  
A resize that reduces the capacity of a commodity, such as vCPU, or vMEM.
- RESIZE\_FOR\_PERFORMANCE:  
A resize that increases the capacity of a commodity, such as vCPU, or vMEM.

- cleared

Default: `false`.

When `true`, actions that were removed from the action list before being executed will be returned.

- costType

- Saving  
An action that will decrease cloud spending.
- Investment  
An action that will increase cloud spending.

- cumulative

Default: `false`.

When `true`, shows the savings for each action in a scope as a cumulative total, rather than showing the savings for individual actions.

- environmentType

- ONPREM:  
Returns only actions related to entities that are part of your on-prem environment.
- CLOUD:  
Returns only actions related to entities that are part of your cloud environment.

- groupBy

You may group the actions returned by the following criteria: `[actionModes, actionStates, actionTypes, risk, riskSeverity, riskSubCategory]`

- hasReservedInstance

Default: `false`.

When `true`, only actions that are related to reserved instances will be returned.

- relatedEntityTypes

Returns only actions related to entities of these types within the scope. For example, if your scope is a virtual datacenter and you specify `VirtualMachine` as a related entity type, the request will include only those actions related to VMs in the specified virtual datacenter.

Choose from the following entity types: [ `Datacenter`, `PhysicalMachine`, `VirtualMachine`, `Storage`, `Application`, `Chassis`, `DiskArray`, `IOModule`, `StorageControl`, `Switch`, `VirtualDataCenter`, `VPod`, `DPod`, `Container`, `Database`, `DatabaseServerContainer`, `LogicalPool` ]

- `riskSeverityList`

Returns only actions of the given severities: [ `Unknown`, `Normal`, `Minor`, `Major`, `Critical` ]

- `riskSubCategoryList`

- returns only actions of the given subcategories: [ `Performance Assurance`, `Efficiency Improvement`, `Prevention`, `Compliance` ]

## Entity Reference Tables

### Entity State:

- `ACTIVE:`

Entity is actively consuming resources.

- `EVACUATED:`

Entity is ready to suspend and will not participate in the market, but will not generate a `SUSPEND` action.

**NOTE:** This state replaces the `SUSPEND` state, and requires additional configuration to enable. Workload Optimization Manager does not recommend enabling this state.

- `FAILOVER:`

This entity is reserved for failover and will not participate in the market.

- `IDLE:`

Entity is powered off and not actively consuming market resources.

- `LAUNCH:`

Entity is starting.

- `MAINTENANCE:`

Entity is in maintenance mode.

- `NOT_MONITORED:`

Entity is not currently monitored by Workload Optimization Manager.

- `QUEUED:`

Entity is in the process of changing from one state to another.

**NOTE:** This state is internal to Workload Optimization Manager and will not appear in the UI, but may appear in an API response if the call is executed at the precise moment the entity is changing state.

- `RESOURCE_ALLOCATION:`

Cloud entity is being created.

- `RESOURCE_RELEASE:`

Cloud Entity is being deleted.

- `SUSPEND:`

Entity is suspended or the guest OS is in sleep, standby, or suspended state. The entity is not removed from the environment, but will not be used in market decisions. Based on market conditions, suspended entities can be started, re-adding them to the market.

- **SUSPEND\_PENDING:**  
Entity is making preparations to suspend, or is the next entity of its type to suspend.
- **TERMINATE\_PENDING:**  
Entity is in the process of being deleted.
- **UNKNOWN:**  
Workload Optimization Manager is unable to obtain the current state of the entity.  
This occurs when the entity is reported to the hypervisor as having a state of `DISCONNECTED`, `ORPHANED`, or `INVALID`.

#### Entity Type:

- `APPLICATION`
- `APPLICATION_SERVER`
- `BUSINESS_ACCOUNT`
- `BUSINESS_UNIT`
- `CHASSIS`
- `CLOUD_SERVICE`
- `CONTAINER`
- `CONTAINER_POD`
- `DATABASE`
- `DATABASE_SERVER`
- `DATACENTER`
- `DISK_ARRAY`
- `IO_MODULE`
- `LOAD_BALANCER`
- `LOGICAL_POOL`
- `NETWORK`
- `PHYSICAL_MACHINE`
- `STORAGE`
- `STORAGE_CONTROLLER`
- `SWITCH`
- `VIRTUAL_APPLICATION`
- `VIRTUAL_DATACENTER`
- `VIRTUAL_MACHINE`

## Reference: DTO Index

Data transfer objects (DTOs) are used to encapsulate and send data to the Workload Optimization Manager API. The following DTOs are used by Workload Optimization Manager:

#### **NOTE:**

The DTO Index is a work in progress, and included in a draft stage for reference. The information contained in the Index is accurate, but may not be complete.

# ActionApiDTO

## Description

Model to describe an Action

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### actionImpactID

- **type:** integer
- **format:** int64
- **description:** The ID for the action, which will persist across restarts

### marketID

- **type:** integer
- **format:** int64
- **description:** The ID of the market for which the action was generated

### createTime

- **type:** string
- **description:** Creation time

### updateTime

- **type:** string
- **description:** Update time

### clearTime

- **type:** string
- **description:** Execution time

### actionType

- **type:** string
- **description:** Type
- **enum:** ['START', 'MOVE', 'SCALE', 'ALLOCATE', 'SUSPEND', 'PROVISION', 'RECONFIGURE', 'RESIZE', 'DELETE', 'RIGHT\_SIZE', 'BUY\_RI']

### actionState

- **type:** string
- **description:** Action State. [DEPRECATED: PENDING\_ACCEPT and RECOMMENDED action states - EOL: 8.12.1 - Use: READY action state]
- **enum:** ['PENDING\_ACCEPT', 'ACCEPTED', 'REJECTED', 'PRE\_IN\_PROGRESS', 'POST\_IN\_PROGRESS', 'IN\_PROGRESS', 'SUCCEEDED', 'FAILED', 'RECOMMENDED', 'DISABLED', 'QUEUED', 'CLEARED', 'ACCOUNTING', 'READY', 'FAILING']



**actionMode**

- **type:** string
- **description:** Action Mode
- **enum:** ['DISABLED', 'RECOMMEND', 'EXTERNAL\_APPROVAL', 'MANUAL', 'AUTOMATIC', 'COLLECTION']

**userName**

- **type:** string
- **description:** Username of the user that accepted the action [DEPRECATED - Use: userInfo.userName in executionStatus.executorInfo]

**details**

- **type:** string
- **description:** A user-readable string describing the action

**importance**

- **type:** number
- **format:** float
- **description:** Numeric value that describes the priority of the action

**target**

- **description:** Target entity for an action. For example, the VM in a Resize Action, or the host for a VM move
- [ServiceEntityApiDTO \(on page 1530\)](#)

**currentEntity**

- **description:** Current entity, such as the current host that a VM resides on for a VM move action
- [ServiceEntityApiDTO \(on page 1530\)](#)

**newEntity**

- **description:** Destination entity, such as the host that a VM will move to for a VM move action
- [ServiceEntityApiDTO \(on page 1530\)](#)

**currentValue**

- **type:** string
- **description:** Current value of a property, for example vMEM for a VM resize action

**newValue**

- **type:** string
- **description:** Calculated value to resize to, such as vMEM for a VM resize action

**valueUnits**

- **type:** string
- **description:** Units of the currentValue and newValue, such as KB for a VM vMEM resize action

**resizeAttribute**

- **type:** string
- **description:** The commodity attribute to be resized
- **enum:** ['CAPACITY', 'LIMIT', 'RESERVATION']

**template**

- **description:** Template used for the action, such as in a Cloud entity provision or move action
- [TemplateApiDTO \(on page 1558\)](#)

**risk**

- **description:** Cause of the action
- [LogEntryApiDTO \(on page 1454\)](#)

**prerequisites**

- **type:** array
- **description:** Description(s) of any prerequisite(s) that must occur before execution is possible. If this field is populated, the action would otherwise be executable but has been blocked by this prerequisite, and is displayed accordingly. If this field is not populated, no prerequisite has caused the action mode to be modified, and the action is displayed as normal.
- – **type:** string

**prioritizedAutomationOpportunities**

- **type:** array
- **description:** The Action is generated using the 'Prioritize Automation' setting, indicating that it is possible to have more savings if these opportunities are satisfied
- – **type:** string

**stats**

- **type:** array
- **description:** Statistics, such as Mem, vCPU, costPrice
- – [StatApiDTO \(on page 1541\)](#)

**progress**

- **type:** integer
- **format:** int32
- **description:** Moved the 'progress' percentage value inside 'executionStatus', available when action detail level is 'EXECUTION' - [DEPRECATED - Use: executionStatus.progress]

**currentLocation**

- **description:** The region (DataCenter) where the current service entity is located, for cloud migration actions
- [DiscoveredEntityApiDTO \(on page 1431\)](#)

**newLocation**

- **description:** The region, represented as a DataCenter entity, where the target service entity will be located for cloud migration actions
- [DiscoveredEntityApiDTO \(on page 1431\)](#)

**virtualDisks**

- **type:** array
- **description:** Virtual Disk used for the action, for example in a storage move
- – [VirtualDiskApiDTO \(on page 1572\)](#)

**policy**

- **description:** The policy associated with the action
- [PolicyApiDTO \(on page 1488\)](#)

**relatedSettingsPolicies**

- **type:** array
- **description:** The related settings policies associated with the action
- – [BaseApiDTO \(on page 1388\)](#)

**actionSchedule**

- **description:** The schedule associated with the action
- [ActionScheduleApiDTO \(on page 1382\)](#)

### compoundActions

- **type:** array
- **description:** Property for compound move actions
- **–** [ActionApiDTO \(on page 1370\)](#)

### reservedInstance

- **description:** The Reserved Instance associated with the action
- [ReservedInstanceApiDTO \(on page 1511\)](#)

### reservedInstancePlatform

- **type:** string
- **description:** The platform of the recommended RI if the action has a supersaving

### externalActionName

- **type:** string
- **description:** The name under which this action appears in third-party software or external approval backend

### externalActionUrl

- **type:** string
- **description:** URL to third-party software showing this action. Suitable for external action approval

### executionStatus

- **description:** Status details of the execution of the Action. Include percentage progress, error messages and execution times.
- [ActionExecutionAuditApiDTO \(on page 1378\)](#)

### executionCharacteristics

- **description:** Characteristics of the execution of the Action. Include disruptiveness and reversibility.
- [ActionExecutionCharacteristicApiDTO \(on page 1379\)](#)

### entityCharacteristics

- **description:** Characteristics of the entity the action is for.
- [DBEntityAspectApiDTO \(on page 1418\)](#)

### source

- **type:** string
- **description:** Defines what generated this action.
- **enum:** ['MARKET', 'PARKING']

### relatedActionsCountByType

- **type:** object
- **description:** [BETA]: Map of related actions count by relationship type that have some relation to this Action
- **additionalProperties:** {'type': 'integer', 'format': 'int32'}

### actionID

- **type:** integer
- **format:** int64
- **description:** Id of the action

# ActionApiInputDTO

## Description

Model to describe a Filter for Actions

## Required Parameters

### startTime

- **type:** string
- **description:** Start time of the period to filter, based on Actions Creation Time

## Optional Parameters

### actionStateList

- **type:** array
- **description:** List of States to filter. [DEPRECATED: PENDING\_ACCEPT and RECOMMENDED action states - EOL: 8.12.1 - Use: READY action state]
- - **type:** string
  - **enum:** ['PENDING\_ACCEPT', 'ACCEPTED', 'REJECTED', 'PRE\_IN\_PROGRESS', 'POST\_IN\_PROGRESS', 'IN\_PROGRESS', 'SUCCEEDED', 'FAILED', 'RECOMMENDED', 'DISABLED', 'QUEUED', 'CLEARED', 'ACCOUNTING', 'READY', 'FAILING']

### actionModeList

- **type:** array
- **description:** List of Modes to filter
- - **type:** string
  - **enum:** ['DISABLED', 'RECOMMEND', 'EXTERNAL\_APPROVAL', 'MANUAL', 'AUTOMATIC', 'COLLECTION']

### riskSeverityList

- **type:** array
- **description:** List of Risk Severities to filter
- - **type:** string

### riskSubCategoryList

- **type:** array
- **description:** List of Risk Severities to filter
- - **type:** string

### actionRelationTypeFilter

- **type:** array
- **description:** Filters the main list of actions based on the types of relationships they have to other actions.
- - **type:** string
  - **enum:** ['NONE', 'BLOCKED\_BY', 'BLOCKING', 'CAUSED\_BY', 'CAUSING']

### environmentType

- **type:** string
- **description:** Filter the actions by Environment Type
- **enum:** ['ONPREM', 'CLOUD']

**costType**

- **type:** string
- **description:** Filter the actions by cost Type
- **enum:** ['SAVING', 'INVESTMENT']

**descriptionQuery**

- **description:** This query will match the details field of the ActionApiDTO to return actions that match the specified expression.
- [QueryInputApiDTO \(on page 1498\)](#)

**riskQuery**

- **description:** This query will match the risk description field of the ActionApiDTO to return actions that match the specified expression.
- [QueryInputApiDTO \(on page 1498\)](#)

**executionCharacteristics**

- **description:** Characteristics of the execution of the action, including disruptiveness and reversibility.
- [ActionExecutionCharacteristicInputApiDTO \(on page 1379\)](#)

**savingsAmountRange**

- **description:** This field will match the costPrice statistic field of the ActionApiDTO to return actions that have a costPrice amount between minValue and maxValue, inclusive
- [RangeInputApiDTO \(on page 1500\)](#)

**hasSchedule**

- **type:** boolean
- **description:** If true, only actions that have an associated execution schedule will be returned.

**hasPrerequisites**

- **type:** boolean
- **description:** If true, only actions that have a prerequisite preventing execution of the action will be returned.

**endTime**

- **type:** string
- **description:** End time of the period to filter, based on Actions Creation Time

**cleared**

- **type:** boolean
- **description:** Filter by Actions Executed

**cumulative**

- **type:** boolean
- **description:** Show the action savings as cumulative values

**hasReservedInstance**

- **type:** boolean
- **description:** Filter the actions by whether having related reserved instance

**excludeNotifications**

- **type:** boolean
- **description:** Exclude the notifications from the result

**limitEntities**

- **type:** integer
- **format:** int32
- **description:** Limit number of entities in the result

**detailLevel**

- **type:** string
- **description:** Detail level of the Action, 'standard' is the default value
- **enum:** ['STANDARD', 'EXECUTION']

**vendorId**

- **type:** string
- **description:** Vendor Id indicating the related vendor to the entity in the actions

**actionTypeList**

- **type:** array
- **description:** List of Types to filter
- - **type:** string
  - **enum:** ['NONE', 'START', 'MOVE', 'SCALE', 'ALLOCATE', 'SUSPEND', 'TERMINATE', 'SPAWN', 'ADD\_PROVIDER', 'CHANGE', 'REMOVE\_PROVIDER', 'PROVISION', 'RECONFIGURE', 'RESIZE', 'RESIZE\_CAPACITY', 'WARN', 'RECONFIGURE\_THRESHOLD', 'DELETE', 'RIGHT\_SIZE', 'RESERVE\_ON\_PM', 'RESERVE\_ON\_DS', 'RESIZE\_FOR\_EFFICIENCY', 'RESIZE\_FOR\_PERFORMANCE', 'CROSS\_TARGET\_MOVE', 'MOVE\_TOGETHER', 'ACTIVATE', 'DEACTIVATE', 'BUY\_RI']

**relatedEntityTypes**

- **type:** array
- **example:** Selecting a VCD, and specifying ""related\_entities": ["VirtualMachine"] will include the actions for any VM in the given VDC
- **description:** Related Entity Types to include from the supply chain for this entity
- - **type:** string

**targetEntityTypes**

- **type:** array
- **example:** Specifying ""target\_entities": ["VirtualMachine"] will include the actions where the target entity is a VM.
- **description:** Filter the actions where the target entity of the action matches the provided list of entity types
- - **type:** string

**relatedCloudServiceProviderIds**

- **type:** array
- **description:** Filter the actions by the related Cloud Service Providers.
- - **type:** string

**groupBy**

- **type:** array
- **description:** Fields used to Group the Stats
- - **type:** string

**instanceTypeFilter**

- **description:** [BETA]: Filter the actions based on a list of Instance Type Uuids.
- [InstanceTypeFilterApiDTO \(on page 1449\)](#)

#### onDemandCostFilter

- **description:** [BETA]: Filter the actions based on a on-demand cost range.
- [OnDemandCostFilterApiDTO \(on page 1469\)](#)

#### discountCoverageFilter

- **description:** [BETA]: Filter the actions based on a discount coverage.
- [DiscountCoverageFilterApiDTO \(on page 1431\)](#)

#### accountFilter

- **description:** [BETA]: Filter the actions based on a list of account Uuid.
- [StringListFilterApiDTO \(on page 1548\)](#)

#### resourceGroupFilter

- **description:** [BETA]: Filter the actions based on a list of resource group Uuid.
- [StringListFilterApiDTO \(on page 1548\)](#)

#### virtualDiskDisplayName

- **description:** This query will match the virtual disk displayName field of the ActionApiDTO to return actions that match the specified expression.
- [QueryInputApiDTO \(on page 1498\)](#)

## ActionDetailsApiDTO

### Description

Parent class for action details. Implementing classes include: CloudResizeActionDetailsApiDTO, NoDetailsApiDTO, RIBuyActionDetailsApiDTO, CloudProvisionActionDetailsApiDTO, CloudSuspendActionDetailsApiDTO, OnPremResizeActionDetailsApiDTO and ReconfigureActionDetailsApiDTO.

### Required Parameters

#### actionDetailType

- **type:** string

#### actionType

- **type:** string

## ActionExecutionApiDTO

### Description

Model to describe an Action Execution.

### Required Parameters

#### acceptTime

- **type:** string
- **description:** Time when actions were accepted (in ISO8601 format - YYYY-MM-DDTHH:MM:SS)

**actionIds**

- **type:** array
- **description:** List of action IDs
- – **type:** string
- **maxItems:** 2147483647
- **minItems:** 1

**id**

- **type:** string
- **description:** Action Execution ID

**skippedActions**

- **type:** array
- **description:** List of actions that were skipped in execution
- – [SkippedActionApiDTO \(on page 1541\)](#)

## ActionExecutionAuditApiDTO

### Description

Model to describe an Action Execution status.

### Required Parameters

**executionTime**

- **type:** string
- **description:** Start of the execution time

**executorInfo**

- **description:** Information about the executor
- [ExecutorInfoApiDTO \(on page 1436\)](#)

**state**

- **type:** string
- **description:** State of the execution
- **enum:** ['PENDING\_ACCEPT', 'ACCEPTED', 'REJECTED', 'PRE\_IN\_PROGRESS', 'POST\_IN\_PROGRESS', 'IN\_PROGRESS', 'SUCCEEDED', 'FAILED', 'RECOMMENDED', 'DISABLED', 'QUEUED', 'CLEARED', 'ACCOUNTING', 'READY', 'FAILING']

### Optional Parameters

**completionTime**

- **type:** string
- **description:** End of the execution time

**message**

- **type:** string
- **description:** Status message, if the Action failed, it will contains the Error details



**progress**

- **type:** integer
- **format:** int32
- **description:** Action execution progress value, from 0 to 100

## ActionExecutionCharacteristicApiDTO

### Description

Model to describe action execution characteristics

### Optional Parameters

**disruptiveness**

- **type:** string
- **description:** whether action is disruptive.
- **enum:** ['DISRUPTIVE', 'NON\_DISRUPTIVE']

**reversibility**

- **type:** string
- **description:** whether action is reversible.
- **enum:** ['REVERSIBLE', 'IRREVERSIBLE']

## ActionExecutionCharacteristicInputApiDTO

### Description

Model to describe action execution characteristics

### Optional Parameters

**disruptiveness**

- **type:** string
- **description:** whether action is disruptive.
- **enum:** ['DISRUPTIVE', 'NON\_DISRUPTIVE']

**reversibility**

- **type:** string
- **description:** whether action is reversible.
- **enum:** ['REVERSIBLE', 'IRREVERSIBLE']

## ActionExecutionInputApiDto

### Description

Model to describe an Action Execution input.

## Required Parameters

### actionIds

- **type:** array
- **description:** List of action IDs
  - **type:** string
- **maxItems:** 2147483647
- **minItems:** 1

# ActionResourceImpactStatApilInputDTO

## Description

Model to describe an input for Action Resource Impact Stats

## Required Parameters

### actionResourceImpactStatList

- **type:** array
- **description:** List of Action Resource Impact Stat Inputs
  - [ActionResourceImpactStatInput \(on page 1381\)](#)

## Optional Parameters

### actionStateList

- **type:** array
- **description:** List of States to filter. [DEPRECATED: PENDING\_ACCEPT and RECOMMENDED action states - EOL: 8.12.1 - Use: READY action state]
  - **type:** string
  - **enum:** ['PENDING\_ACCEPT', 'ACCEPTED', 'REJECTED', 'PRE\_IN\_PROGRESS', 'POST\_IN\_PROGRESS', 'IN\_PROGRESS', 'SUCCEEDED', 'FAILED', 'RECOMMENDED', 'DISABLED', 'QUEUED', 'CLEARED', 'ACCOUNTING', 'READY', 'FAILING']

### actionModeList

- **type:** array
- **description:** List of Modes to filter
  - **type:** string
  - **enum:** ['DISABLED', 'RECOMMEND', 'EXTERNAL\_APPROVAL', 'MANUAL', 'AUTOMATIC', 'COLLECTION']

### riskSeverityList

- **type:** array
- **description:** List of Risk Severities to filter
  - **type:** string

### riskSubCategoryList

- **type:** array
- **description:** List of Risk Severities to filter
  - **type:** string

#### actionRelationTypeFilter

- **type:** array
- **description:** Filters the main list of actions based on the types of relationships they have to other actions.
- - **type:** string
  - **enum:** ['NONE', 'BLOCKED\_BY', 'BLOCKING', 'CAUSED\_BY', 'CAUSING']

#### environmentType

- **type:** string
- **description:** Filter the actions by Environment Type
- **enum:** ['ONPREM', 'CLOUD']

#### costType

- **type:** string
- **description:** Filter the actions by cost Type
- **enum:** ['SAVING', 'INVESTMENT']

#### descriptionQuery

- **description:** This query will match the details field of the ActionApiDTO to return actions that match the specified expression.
- [QueryInputApiDTO \(on page 1498\)](#)

#### riskQuery

- **description:** This query will match the risk description field of the ActionApiDTO to return actions that match the specified expression.
- [QueryInputApiDTO \(on page 1498\)](#)

#### executionCharacteristics

- **description:** Characteristics of the execution of the action, including disruptiveness and reversibility.
- [ActionExecutionCharacteristicInputApiDTO \(on page 1379\)](#)

#### savingsAmountRange

- **description:** This field will match the costPrice statistic field of the ActionApiDTO to return actions that have a costPrice amount between minValue and maxValue, inclusive
- [RangeInputApiDTO \(on page 1500\)](#)

#### hasSchedule

- **type:** boolean
- **description:** If true, only actions that have an associated execution schedule will be returned.

#### hasPrerequisites

- **type:** boolean
- **description:** If true, only actions that have a prerequisite preventing execution of the action will be returned.

## ActionResourceImpactStatInput

### Description

Model to describe an Action Resource Impact Stat Input

## Required Parameters

### actionType

- **type:** string
- **description:** Action Type
- **enum:** ['NONE', 'START', 'MOVE', 'SCALE', 'ALLOCATE', 'SUSPEND', 'TERMINATE', 'SPAWN', 'ADD\_PROVIDER', 'CHANGE', 'REMOVE\_PROVIDER', 'PROVISION', 'RECONFIGURE', 'RESIZE', 'RESIZE\_CAPACITY', 'WARN', 'RECONFIGURE\_THRESHOLD', 'DELETE', 'RIGHT\_SIZE', 'RESERVE\_ON\_PM', 'RESERVE\_ON\_DS', 'RESIZE\_FOR\_EFFICIENCY', 'RESIZE\_FOR\_PERFORMANCE', 'CROSS\_TARGET\_MOVE', 'MOVE\_TOGETHER', 'ACTIVATE', 'DEACTIVATE', 'BUY\_RI']

### commodityType

- **type:** string
- **example:** VCPU
- **description:** Commodity Type that could be impacted by the action. For example, VCPU or VMEM for a Resize VM action.
- **enum:** ['ACTION\_PERMIT', 'ACTIVE\_SESSIONS', 'APPLICATION', 'BALLOONING', 'BUFFER\_COMMODITY', 'CLUSTER', 'COLLECTION\_TIME', 'COOLING', 'CONNECTION', 'COUPON', 'CPU', 'CPU\_ALLOCATION', 'CPU\_PROVISIONED', 'CPU\_REQUEST\_ALLOCATION', 'CROSS\_CLOUD\_MOVE\_SVC', 'CROSS\_CLUSTER\_MOVE\_SVC', 'DATACENTER', 'DATASTORE', 'DB\_CACHE\_HIT\_RATE', 'DB\_MEM', 'DISK\_ARRAY\_ACCESS', 'DRS\_SEGMENTATION', 'DSPM\_ACCESS', 'EXTENT', 'FLOW', 'FLOW\_ALLOCATION', 'HEAP', 'HOST\_LUN\_ACCESS', 'IMAGE\_CPU', 'IMAGE\_MEM', 'IMAGE\_STORAGE', 'INSTANCE\_DISK\_SIZE', 'INSTANCE\_DISK\_TYPE', 'IO\_THROUGHPUT', 'LICENSE\_ACCESS', 'MEM', 'MEM\_ALLOCATION', 'MEM\_REQUEST\_ALLOCATION', 'MEM\_PROVISIONED', 'NET\_THROUGHPUT', 'NETWORK', 'NUM\_DISK', 'NUMBER\_CONSUMERS', 'NUM\_VCORE', 'POOL\_CPU', 'POOL\_MEM', 'POOL\_STORAGE', 'PORT\_CHANNEL', 'POWER', 'Q16\_VCPU', 'Q1\_VCPU', 'Q2\_VCPU', 'Q32\_VCPU', 'Q4\_VCPU', 'Q64\_VCPU', 'Q8\_VCPU', 'RESPONSE\_TIME', 'SAME\_CLUSTER\_MOVE\_SVC', 'SEGMENTATION', 'SLA\_COMMODITY', 'SOFTWARE\_LICENSE\_COMMODITY', 'SPACE', 'STORAGE\_ACCESS', 'STORAGE\_ALLOCATION', 'STORAGE\_AMOUNT', 'STORAGE\_CLUSTER', 'STORAGE\_LATENCY', 'STORAGE\_PROVISIONED', 'SWAPPING', 'THREADS', 'TRANSACTION', 'TRANSACTION\_LOG', 'VCPU', 'VCPU\_LIMIT\_QUOTA', 'VCPU\_REQUEST', 'VCPU\_REQUEST\_QUOTA', 'VDC', 'VMEM', 'VMEM\_LIMIT\_QUOTA', 'VMEM\_REQUEST', 'VMEM\_REQUEST\_QUOTA', 'VMPM\_ACCESS', 'VSTORAGE', 'ZONE', 'LICENSE\_COMMODITY', 'Q3\_VCPU', 'NUMBER\_CONSUMERS\_PM', 'Q6\_VCPU', 'Q7\_VCPU', 'QN\_VCPU', 'RIGHT\_SIZE\_SVC', 'RIGHT\_SIZE\_DOWN', 'MOVE', 'Q5\_VCPU', 'STORAGE', 'NUMBER\_CONSUMERS\_STORAGE', 'ACCESS', 'RIGHT\_SIZE\_UP', 'VAPP\_ACCESS', 'HOT\_STORAGE', 'HA\_COMMODITY', 'NETWORK\_POLICY', 'SERVICE\_LEVEL\_CLUSTER', 'PROCESSING\_UNITS', 'TENANCY\_ACCESS', 'TEMPLATE\_ACCESS', 'BURST\_BALANCE', 'DESIRED\_COUPON', 'NETWORK\_INTERFACE\_COUNT', 'BICLIQUE', 'TAINT', 'LABEL', 'PEER\_TO\_PEER\_AFFINITY', 'PEER\_TO\_PEER\_ANTI\_AFFINITY', 'ENERGY', 'CARBON', 'VIRTUAL\_PROCESSORS', 'CPU\_READY', 'PROCESSING\_UNITS\_PROVISIONED', 'HARDWARE\_VERSION', 'GPU\_MEM\_ALLOCATION', 'CORE\_SPEED', 'UNKNOWN']

### targetEntityType

- **type:** string
- **description:** Target entity type for an action. For example, VirtualMachine for a resize virtual machine action
- **enum:** ['ApplicationComponent', 'VirtualMachine', 'Storage', 'DiskArray', 'Database', 'DatabaseServer', 'Container', 'LogicalPool']

## ActionScheduleApiDTO

### Description

Model to describe an Action Schedule.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### nextOccurrence

- **type:** string
- **description:** The time of the next occurrence represented in ISO8601 local time (YYYY-MM-DDTHH:MM:SS). For example, 2019-04-04T19:15.

### nextOccurrenceTimestamp

- **type:** integer
- **format:** int64
- **description:** The time of the next occurrence of this schedule represented in Timestamp in milliseconds. For example, 1562100619000

### timeZoneId

- **type:** string
- **description:** The timezone of the schedule

### mode

- **type:** string
- **description:** The action mode affected by the schedule
- **enum:** ['DISABLED', 'RECOMMEND', 'EXTERNAL\_APPROVAL', 'MANUAL', 'AUTOMATIC', 'COLLECTION']

### acceptedByUserForMaintenanceWindow

- **type:** boolean
- **description:** Boolean signifying acceptance or rejection of the action.

### userName

- **type:** string
- **description:** The user who accepted the action for the maintenance window.

### remaingTimeActiveInMs

- **type:** integer
- **format:** int64
- **description:** The amount of time that the schedule is going to be active at the time of call in milliseconds. This field will not be populated if the schedule is not currently active.

# ActionScopesApiInputDTO

## Description

Model to describe the request for Actions in multiple Scopes

## Required Parameters

### actionInput

- **description:** List of requested actions
- [ActionApilInputDTO \(on page 1374\)](#)

## Optional Parameters

### scopes

- **type:** array
- **description:** List of uuid to use as scope
- – **type:** string

### relatedType

- **type:** string
- **description:** Get the actions for the entity type related to the scopes

# ActionScopesResourceImpactStatApilInputDTO

## Description

Model to describe the request for Actions Resource Impacts in multiple Scopes

## Required Parameters

### actionResourceImpactStatApilInput

- **description:** Requested action resource impact stats
- [ActionResourceImpactStatApilInputDTO \(on page 1380\)](#)

### scopes

- **type:** array
- **description:** List of uuid to use as scope
- – **type:** string

# ActiveDirectoryApiDTO

## Description

Model to describe an Active Directory. It contains domain name and server name which are global to Turbonomic server.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

**domainName**

- **type:** string
- **description:** The domain name of current active directory

**loginProviderURI**

- **type:** string
- **description:** The server name of current active directory

**isSecure**

- **type:** boolean
- **description:** The server name of current active directory

**groups**

- **type:** array
- **description:** Active directory groups defined in Ops Mgr for current active directory
- – [ActiveDirectoryGroupApiDTO \(on page 1385\)](#)

# ActiveDirectoryGroupApiDTO

## Description

Model to describe an Active Directory Group. Active Directory groups are used to manage user authentication. You can specify role and scope for the group, and any member of the AD group can log into Turbonomic with those privileges.

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**type**

- **type:** string
- **description:** The user type for current active directory group

**roleName**

- **type:** string
- **description:** The user role name of current active directory group

**scope**

- **type:** array
- **description:** The scope of current active directory group
- – [GroupApiDTO \(on page 1440\)](#)

# AddObjectApiDTO

## Description

Model to describe an add change in the scenario

## Optional Parameters

### projectionDays

- **type:** array
- **description:** List of projection days, indicate when to apply the changes
  - **type:** integer
  - **format:** int32

### target

- **description:** Target of the change, entity or group
- [BaseApiDTO \(on page 1388\)](#)

### count

- **type:** integer
- **format:** int32
- **description:** How many times to apply the add change

### targetEntityType

- **type:** string
- **description:** Type of entity to add from group target

# AggregateCommodityFieldApiDTO

## Description

## Inherits From

This DTO inherits from [FieldApiDTO \(on page 1438\)](#)

## Required Parameters

### aggregation

- **type:** string
- **description:** The type of aggregation.
- **readOnly:** True
- **enum:** ['TOTAL', 'AVERAGE']

### commodityAttribute

- **type:** string
- **description:** The commodity attribute.
- **readOnly:** True
- **enum:** ['USED', 'CAPACITY', 'PEAK', 'CURRENT\_UTILIZATION', 'WEIGHTED\_HISTORICAL\_UTILIZATION', 'PERCENTILE\_HISTORICAL\_UTILIZATION']



### commodityType

- **type:** string
- **description:** The commodity name.
- **readOnly:** True
- **enum:** ['ACTION\_PERMIT', 'ACTIVE\_SESSIONS', 'APPLICATION', 'BALLOONING', 'BUFFER\_COMMODITY', 'CLUSTER', 'COLLECTION\_TIME', 'COOLING', 'CONNECTION', 'COUPON', 'CPU', 'CPU\_ALLOCATION', 'CPU\_PROVISIONED', 'CPU\_REQUEST\_ALLOCATION', 'CROSS\_CLOUD\_MOVE\_SVC', 'CROSS\_CLUSTER\_MOVE\_SVC', 'DATACENTER', 'DATASTORE', 'DB\_CACHE\_HIT\_RATE', 'DB\_MEM', 'DISK\_ARRAY\_ACCESS', 'DRS\_SEGMENTATION', 'DSPM\_ACCESS', 'EXTENT', 'FLOW', 'FLOW\_ALLOCATION', 'HEAP', 'HOST\_LUN\_ACCESS', 'IMAGE\_CPU', 'IMAGE\_MEM', 'IMAGE\_STORAGE', 'INSTANCE\_DISK\_SIZE', 'INSTANCE\_DISK\_TYPE', 'IO\_THROUGHPUT', 'LICENSE\_ACCESS', 'MEM', 'MEM\_ALLOCATION', 'MEM\_REQUEST\_ALLOCATION', 'MEM\_PROVISIONED', 'NET\_THROUGHPUT', 'NETWORK', 'NUM\_DISK', 'NUMBER\_CONSUMERS', 'NUM\_VCORE', 'POOL\_CPU', 'POOL\_MEM', 'POOL\_STORAGE', 'PORT\_CHANNEL', 'POWER', 'Q16\_VCPU', 'Q1\_VCPU', 'Q2\_VCPU', 'Q32\_VCPU', 'Q4\_VCPU', 'Q64\_VCPU', 'Q8\_VCPU', 'RESPONSE\_TIME', 'SAME\_CLUSTER\_MOVE\_SVC', 'SEGMENTATION', 'SLA\_COMMODITY', 'SOFTWARE\_LICENSE\_COMMODITY', 'SPACE', 'STORAGE\_ACCESS', 'STORAGE\_ALLOCATION', 'STORAGE\_AMOUNT', 'STORAGE\_CLUSTER', 'STORAGE\_LATENCY', 'STORAGE\_PROVISIONED', 'SWAPPING', 'THREADS', 'TRANSACTION', 'TRANSACTION\_LOG', 'VCPU', 'VCPU\_LIMIT\_QUOTA', 'VCPU\_REQUEST', 'VCPU\_REQUEST\_QUOTA', 'VDC', 'VMEM', 'VMEM\_LIMIT\_QUOTA', 'VMEM\_REQUEST', 'VMEM\_REQUEST\_QUOTA', 'VMPM\_ACCESS', 'VSTORAGE', 'ZONE', 'LICENSE\_COMMODITY', 'Q3\_VCPU', 'NUMBER\_CONSUMERS\_PM', 'Q6\_VCPU', 'Q7\_VCPU', 'QN\_VCPU', 'RIGHT\_SIZE\_SVC', 'RIGHT\_SIZE\_DOWN', 'MOVE', 'Q5\_VCPU', 'STORAGE', 'NUMBER\_CONSUMERS\_STORAGE', 'ACCESS', 'RIGHT\_SIZE\_UP', 'VAPP\_ACCESS', 'HOT\_STORAGE', 'HA\_COMMODITY', 'NETWORK\_POLICY', 'SERVICE\_LEVEL\_CLUSTER', 'PROCESSING\_UNITS', 'TENANCY\_ACCESS', 'TEMPLATE\_ACCESS', 'BURST\_BALANCE', 'DESIRED\_COUPON', 'NETWORK\_INTERFACE\_COUNT', 'BICLIQUE', 'TAINT', 'LABEL', 'PEER\_TO\_PEER\_AFFINITY', 'PEER\_TO\_PEER\_ANTI\_AFFINITY', 'ENERGY', 'CARBON', 'VIRTUAL\_PROCESSORS', 'CPU\_READY', 'PROCESSING\_UNITS\_PROVISIONED', 'HARDWARE\_VERSION', 'GPU\_MEM\_ALLOCATION', 'CORE\_SPEED', 'UNKNOWN']

## AggregatedHealthResponseDTO

### Description

A DTO for a single aggregated health response item.

### Required Parameters

#### healthState

- **type:** string
- **description:** The (aggregated) health state for the subcategory.
- **enum:** ['CRITICAL', 'MAJOR', 'MINOR', 'NORMAL']

#### numberOfItems

- **type:** integer
- **format:** int32
- **description:** Number of entities whose state matches healthState.

#### subcategory

- **type:** string
- **description:** Health subcategory.

## Optional Parameters

### recommendations

- **type:** array
- **description:** A list of recommendations specific for each problem (error) type.
- – [Recommendation \(on page 1501\)](#)

# AutomatedEntityDefinitionData

## Description

## Inherits From

This DTO inherits from [IEntityDefinitionData \(on page 1446\)](#)

## Required Parameters

### entityType

- **type:** string
- **description:** Connected entity type
- **enum:** ['ApplicationComponent', 'BusinessTransaction', 'Container', 'ContainerPod', 'DatabaseServer', 'Service', 'VirtualMachine']

### namePrefix

- **type:** string
- **description:** Naming prefix for automated entity definition

## Optional Parameters

### generationAndConnectionAttribute

- **description:** Defined criteria of connected entities
- [FilterApiDTO \(on page 1440\)](#)

# BaseApiDTO

## Description

Basic information of an entity

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

# BaseCommodityApiDTO

## Description

Describes a commodity

## Required Parameters

### type

- **type:** string
- **description:** The type of the commodity
- **enum:** ['ACTION\_PERMIT', 'ACTIVE\_SESSIONS', 'APPLICATION', 'BALLOONING', 'BUFFER\_COMMODITY', 'CLUSTER', 'COLLECTION\_TIME', 'COOLING', 'CONNECTION', 'COUPON', 'CPU', 'CPU\_ALLOCATION', 'CPU\_PROVISIONED', 'CPU\_REQUEST\_ALLOCATION', 'CROSS\_CLOUD\_MOVE\_SVC', 'CROSS\_CLUSTER\_MOVE\_SVC', 'DATACENTER', 'DATASTORE', 'DB\_CACHE\_HIT\_RATE', 'DB\_MEM', 'DISK\_ARRAY\_ACCESS', 'DRS\_SEGMENTATION', 'DSPM\_ACCESS', 'EXTENT', 'FLOW', 'FLOW\_ALLOCATION', 'HEAP', 'HOST\_LUN\_ACCESS', 'IMAGE\_CPU', 'IMAGE\_MEM', 'IMAGE\_STORAGE', 'INSTANCE\_DISK\_SIZE', 'INSTANCE\_DISK\_TYPE', 'IO\_THROUGHPUT', 'LICENSE\_ACCESS', 'MEM', 'MEM\_ALLOCATION', 'MEM\_REQUEST\_ALLOCATION', 'MEM\_PROVISIONED', 'NET\_THROUGHPUT', 'NETWORK', 'NUM\_DISK', 'NUMBER\_CONSUMERS', 'NUM\_VCORE', 'POOL\_CPU', 'POOL\_MEM', 'POOL\_STORAGE', 'PORT\_CHANNEL', 'POWER', 'Q16\_VCPU', 'Q1\_VCPU', 'Q2\_VCPU', 'Q32\_VCPU', 'Q4\_VCPU', 'Q64\_VCPU', 'Q8\_VCPU', 'RESPONSE\_TIME', 'SAME\_CLUSTER\_MOVE\_SVC', 'SEGMENTATION', 'SLA\_COMMODITY', 'SOFTWARE\_LICENSE\_COMMODITY', 'SPACE', 'STORAGE\_ACCESS', 'STORAGE\_ALLOCATION', 'STORAGE\_AMOUNT', 'STORAGE\_CLUSTER', 'STORAGE\_LATENCY', 'STORAGE\_PROVISIONED', 'SWAPPING', 'THREADS', 'TRANSACTION', 'TRANSACTION\_LOG', 'VCPU', 'VCPU\_LIMIT\_QUOTA', 'VCPU\_REQUEST', 'VCPU\_REQUEST\_QUOTA', 'VDC', 'VMEM', 'VMEM\_LIMIT\_QUOTA', 'VMEM\_REQUEST', 'VMEM\_REQUEST\_QUOTA', 'VMPPM\_ACCESS', 'VSTORAGE', 'ZONE', 'LICENSE\_COMMODITY', 'Q3\_VCPU', 'NUMBER\_CONSUMERS\_PM', 'Q6\_VCPU', 'Q7\_VCPU', 'QN\_VCPU', 'RIGHT\_SIZE\_SVC', 'RIGHT\_SIZE\_DOWN', 'MOVE', 'Q5\_VCPU', 'STORAGE', 'NUMBER\_CONSUMERS\_STORAGE', 'ACCESS', 'RIGHT\_SIZE\_UP', 'VAPP\_ACCESS', 'HOT\_STORAGE', 'HA\_COMMODITY', 'NETWORK\_POLICY', 'SERVICE\_LEVEL\_CLUSTER', 'PROCESSING\_UNITS', 'TENANCY\_ACCESS', 'TEMPLATE\_ACCESS', 'BURST\_BALANCE', 'DESIRED\_COUPON', 'NETWORK\_INTERFACE\_COUNT', 'BICLIQUE', 'TAINT', 'LABEL', 'PEER\_TO\_PEER\_AFFINITY', 'PEER\_TO\_PEER\_ANTI\_AFFINITY', 'ENERGY', 'CARBON', 'VIRTUAL\_PROCESSORS', 'CPU\_READY', 'PROCESSING\_UNITS\_PROVISIONED', 'HARDWARE\_VERSION', 'GPU\_MEM\_ALLOCATION', 'CORE\_SPEED', 'UNKNOWN']

## Optional Parameters

### key

- **type:** string
- **description:** The specific commodity

### units

- **type:** string
- **description:** The units in which the commodity is measured, if any

# BaseGroupApiDTO

## Description

Base model to describe a Group.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### membersCount

- **type:** integer
- **format:** int32
- **description:** Number of members of the Group

# BasicActionApiDTO

## Description

Model to tersely describe an action, providing only a set of basic fields

## Optional Parameters

### actionType

- **type:** string
- **description:** Type
- **enum:** ['START', 'MOVE', 'SCALE', 'ALLOCATE', 'SUSPEND', 'PROVISION', 'RECONFIGURE', 'RESIZE', 'DELETE', 'RIGHT\_SIZE', 'BUY\_RI']

### details

- **type:** string
- **description:** A user-readable string describing the action

### target

- **description:** Target entity for an action. For example, the VM in a Resize Action, or the host for a VM move
- [DiscoveredEntityApiDTO \(on page 1431\)](#)

### currentEntity

- **description:** Current entity, such as the current host that a VM resides on for a VM move action
- [DiscoveredEntityApiDTO \(on page 1431\)](#)

### newEntity

- **description:** Destination entity, such as the host that a VM will move to for a VM move action
- [DiscoveredEntityApiDTO \(on page 1431\)](#)

### actionID

- **type:** integer
- **format:** int64
- **description:** Id of the action

# BillingFamilyApiDTO

## Description

### Inherits From

This DTO inherits from [GroupApiDTO \(on page 1440\)](#)

### Optional Parameters

#### masterAccountUuid

- **type:** string
- **description:** The UUID of the master account.

#### businessUnitApiDTOList

- **type:** array
- **description:** List of business units, for all accounts in this billing family.
- – [BusinessUnitApiDTO \(on page 1393\)](#)

# BooleanConditionApiDTO

## Description

### Inherits From

This DTO inherits from [ConditionApiDTO \(on page 1413\)](#)

### Required Parameters

#### value

- **type:** boolean
- **description:** The value of the field must be equal to this boolean value
- **readOnly:** True

# BooleanFieldValueApiDTO

## Description

### Inherits From

This DTO inherits from [FieldValueApiDTO \(on page 1439\)](#)

## Required Parameters

### value

- **type:** boolean
- **description:** The value.
- **readOnly:** True

# BulkActionRequestApiDTO

## Description

BulkActionRequest

## Optional Parameters

### state

- **type:** string
- **description:** state
- **enum:** ['RUNNING', 'STOPPED', 'SUSPENDED', 'MAINTENANCE', 'FAILOVER', 'UNKNOWN', 'STARTING', 'STOPPING']

### error

- **type:** string
- **description:** error

### entityUUID

- **type:** string

# BulkActionRequestInputDTO

## Description

BulkActionInput

## Optional Parameters

### action

- **type:** string
- **description:** action
- **enum:** ['START', 'STOP']

### entityUuids

- **type:** array
- **description:** entityUuids
- – **type:** string

# BusinessUnitApiDTO

## Description

Model to describe the property of a business unit.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### environmentType

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

### discount

- **type:** number
- **format:** float
- **description:** Entity discount percentage

### priceAdjustment

- **description:** Entity price adjustment percentage
- [PriceAdjustmentDTO \(on page 1492\)](#)

### accountId

- **type:** string
- **description:** Account ID

### master

- **type:** boolean
- **description:** Flag which shows whether this account is master or not

### associatedTargetId

- **type:** integer
- **format:** int64
- **description:** Target associated with this account, if workloads related to this account are being discovered. If no workloads are discovered for this account, the associatedTargetId will be empty.

### budget

- **description:** Budget of the business unit, user only need to set value and units(monthly)
- [StatApiDTO \(on page 1541\)](#)

### businessUnitType

- **type:** string
- **description:** Type of the business unit instance
- **enum:** ['BUDGET', 'DISCOUNT', 'PRICE\_ADJUSTMENT', 'DISCOVERED']

**cloudType**

- **type:** string
- **description:** Type of the cloud target which is related to current business account.
- **enum:** ['AWS', 'AZURE', 'GCP', 'UNKNOWN']

**accountType**

- **type:** string
- **description:** The category of the current cloud account.
- **enum:** ['STANDARD', 'GOVERNMENT\_US']

**riSupported**

- **type:** boolean
- **description:** Flag which shows whether this account is RI supported

**childrenBusinessUnits**

- **type:** array
- **description:** UUIDs of the discovered children business units that will share the budget or discounts configuration of this business unit.
- – **type:** string

**targets**

- **type:** array
- **description:** Targets associated with the business unit
- – [TargetApiDTO \(on page 1552\)](#)

**costPrice**

- **type:** number
- **format:** float
- **description:** Cost price per Hour

**severity**

- **type:** string
- **description:** Calculated using the highest severity of the member entities
- **enum:** ['UNKNOWN', 'NORMAL', 'MINOR', 'MAJOR', 'CRITICAL']

**membersCount**

- **type:** integer
- **format:** int32
- **description:** Number of members of the business unit

**memberType**

- **type:** string
- **description:** The type of service entities comprising the business unit

**related**

- **description:** [DEPRECATED - EOL: 8.12.1 - No longer used] The rate card and the custom pricing information the business unit is using
- [BusinessUnitRelatedApiDTO \(on page 1396\)](#)

**resourceGroupsCount**

- **type:** integer
- **format:** int32
- **description:** The number of Resource Groups belonging to the business unit



**displayable**

- **type:** boolean
- **description:** Whether business unit is displayable or not

**pricingIdentifiers**

- **type:** object
- **description:** Pricing identifiers for the business unit
- **additionalProperties:** {'type': 'string'}

# BusinessUnitApiInputDTO

## Description

Model to describe the parameters for creating a business unit.

## Required Parameters

**name**

- **type:** string
- **description:** Name of the business unit

## Optional Parameters

**budget**

- **description:** Budget of the business unit, user only need to set value
- [StatApiDTO \(on page 1541\)](#)

**childrenBusinessUnits**

- **type:** array
- **description:** UUIDs of the discovered children business units, that will share the budget or discounts configuration of this business unit.
- – **type:** string

**discount**

- **type:** number
- **format:** float
- **description:** Business unit enterprise-level discount percentage. It will come to effect if cloud service or template-level discounts are not configured.

**priceAdjustment**

- **description:** Business unit enterprise-level price adjustment percentage. It will come to effect if cloud service or template-level discounts are not configured.
- [PriceAdjustmentDTO \(on page 1492\)](#)

**targets**

- **type:** array
- – **type:** string

**nameWithBusinessAccountType**

- **type:** string

# BusinessUnitPriceAdjustmentApiDTO

## Description

Price adjustment values for cloud services and templates related to a business unit. The price adjustment configured on an user-defined business unit apply to cloud services and templates offered by the children business units.

## Optional Parameters

### servicePriceAdjustments

- **type:** array
- **description:** Price adjustment information for the related cloud services and templates.
- – [CloudServicePriceAdjustmentApiDTO \(on page 1409\)](#)

### serviceDiscounts

- **type:** array
- **description:** Discount information for the related cloud services and templates
- – [CloudServicePriceAdjustmentApiDTO \(on page 1409\)](#)

# BusinessUnitRelatedApiDTO

## Description

[DEPRECATED - EOL: 8.12.1 - No longer used] Model to describe relationship between a business unit and its related rate cards and price adjustments

## Optional Parameters

### rateCard

- **description:** Rate Card related to this Business Unit.
- [BaseApiDTO \(on page 1388\)](#)

### priceAdjustment

- **description:** Price Adjustment related to this Business Unit.
- [BaseApiDTO \(on page 1388\)](#)

# BusinessUserEntityAspectApiDTO

## Description

## Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

## Optional Parameters

### sessions

- **type:** array
- **description:** Information about sessions to entities (VM or other) established by this BusinessUser.
- – [BusinessUserSessionApiDTO \(on page 1397\)](#)

# BusinessUserSessionApiDTO

## Description

Session information for a connection established by BusinessUser to an entity (VM or other)

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### businessUserUuid

- **type:** string
- **description:** UUID of the connected BusinessUser

### connectedEntityUuid

- **type:** string
- **description:** UUID of the entity that user has a connection to

### duration

- **type:** integer
- **format:** int64
- **description:** Time elapsed since the session start in seconds- sessions are always timed

# ChangePasswordApiDTO

## Description

## Optional Parameters

### oldPassword

- **type:** string

### newPassword

- **type:** string

# ClientConfigurationApiDTO

## Description

Client configuration information

## Optional Parameters

### clientFirewallAllowlist

- **type:** array
- **description:** Endpoints that client sites need to be able to access
- – [ClientConfigurationEndpoint \(on page 1398\)](#)

# ClientConfigurationEndpoint

## Description

## Optional Parameters

### name

- **type:** string
- **description:** The endpoint name

### type

- **type:** string
- **description:** The endpoint type (LoadBalancer or Route)

### host

- **type:** string
- **description:** The host string of the endpoint. May be null

### ip

- **type:** string
- **description:** The IP address of the endpoint

### port

- **type:** integer
- **format:** int32
- **description:** The port of the endpoint

# ClientInputDTO

## Description

## Required Parameters

### name

- **type:** string
- **description:** Name of client

### supportedServices

- **type:** array
- **description:** List of supported services
- – **type:** string

# ClientNetworkRawTokenApiDTO

## Description

## Inherits From

This DTO inherits from [ClientNetworkTokenApiOutputDTO \(on page 1400\)](#)

## Optional Parameters

### apiVersion

- **type:** string

### kind

- **type:** string

### metadata

- [ClientNetworkRawTokenMetadata \(on page 1399\)](#)

### data

- **type:** object
- **additionalProperties:** {'type': 'string'}

# ClientNetworkRawTokenMetadata

## Description

## Optional Parameters

### name

- **type:** string

### annotations

- **type:** object
- **additionalProperties:** {'type': 'string'}

### labels

- **type:** object
- **additionalProperties:** {'type': 'string'}

# ClientNetworkSitesMetadataApiDTO

## Description

### Optional Parameters

#### id

- **type:** string
- **description:** id

#### name

- **type:** string
- **description:** name

# ClientNetworkTokenApiDTO

## Description

### Inherits From

This DTO inherits from [ClientNetworkTokenApiOutputDTO](#) (on page 1400)

### Optional Parameters

#### id

- **type:** string
- **description:** id

#### tokenData

- **type:** string
- **description:** Token data

# ClientNetworkTokenApiOutputDTO

## Description

One of {ClientNetworkTokenApiDTO, ClientNetworkRawTokenApiDTO}

This is an unspecified object.

# ClientNetworkTokenInputDTO

## Description

## Optional Parameters

### claimLimit

- **type:** integer
- **format:** int32
- **example:** 1
- **description:** Claim Limit: Number of times the token can be reused
- **minimum:** 1
- **maximum:** 100

### expiration

- **type:** integer
- **format:** int32
- **example:** 15
- **description:** Expiration time (in minutes) to claim the token
- **minimum:** 1
- **maximum:** 10080

# ClientNetworkTokensMetadataApiDTO

## Description

## Optional Parameters

### id

- **type:** string
- **description:** id

### created

- **type:** string
- **description:** Created

### claimsMade

- **type:** integer
- **format:** int32
- **description:** Claims Made

### claimsRemaining

- **type:** integer
- **format:** int32
- **description:** Claims Remaining

### claimExpiration

- **type:** string
- **description:** Claim Expiration

# ClientServiceApiDTO

## Description

### Optional Parameters

#### id

- **type:** string
- **description:** id

#### supportedServices

- **type:** array
- **description:** Supported services
- – **type:** string

#### secret

- **type:** string
- **description:** Secret

#### name

- **type:** string
- **description:** Name of client

# CloudAspectApiDTO

## Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

#### zone

- **description:** The zone of the cloud entity
- [BaseApiDTO \(on page 1388\)](#)

#### region

- **description:** The region of the cloud entity
- [BaseApiDTO \(on page 1388\)](#)

#### businessAccount

- **description:** The BusinessAccount of the cloud entity
- [BaseApiDTO \(on page 1388\)](#)

#### resourceGroup

- **description:** The ResourceGroup of the cloud entity
- [BaseApiDTO \(on page 1388\)](#)



**template**

- **description:** The template used to generate the entity
- [BaseApiDTO \(on page 1388\)](#)

**billingType**

- **type:** string
- **description:** The Cloud Billing type

**tier**

- **type:** string
- **description:** The Tier of the storage

**riCoveragePercentage**

- **type:** number
- **format:** float
- **description:** The RI coverage percentage

**riCoverage**

- **description:** Used value stores VM coupons in use, capacity stores coupon capacity
- [StatApiDTO \(on page 1541\)](#)

**onDemandCost**

- **type:** number
- **format:** float
- **description:** On-demand cost paid for workload per Hour (includes Compute and License on-demand costs)

**enhancedNetworking**

- **type:** string
- **description:** The type of Enhanced Networking supported. If the entity is an AWS VM, this field will be populated by a value describing what kind of enhanced networking, if any, the VM is currently using. If the entity is not an AWS VM, this field is not relevant and will not be populated or displayed.
- **enum:** ['NONE', 'ENA']

**enaActive**

- **type:** string
- **description:** Whether ENA is active. If the entity is an AWS VM, this field will be populated by a value describing whether ENA is currently in use or not. If the entity is not an AWS VM, this field is not relevant and will not be populated or displayed.
- **enum:** ['Active', 'Inactive']

**virtualizationType**

- **type:** string
- **description:** The virtualization type. If the entity is an AWS VM, this field will be populated by a value describing what kind of virtualization type, if any, the VM is currently using. If the entity is not an AWS VM, this field is not relevant and will not be populated or displayed.
- **enum:** ['PVM', 'HVM']

**architecture**

- **type:** string
- **description:** If the entity is an AWS VM, this field will be populated by a value describing what is the architecture of the VM.If the entity is not an AWS VM, this field is not relevant and will not be populated or displayed.
- **enum:** ['32-bit', '64-bit']

**nvme**

- **type:** string
- **description:** NVMe driver support. If the entity is an AWS VM, this field will be true if NVMe driver installed. If the entity is not an AWS VM, this field is not relevant and will not be populated or displayed.
- **enum:** ['Installed', 'Not installed']

**entityUptime**

- **description:** The entity uptime
- [EntityUptimeApiDTO \(on page 1436\)](#)

**tenancy**

- **type:** string
- **description:** The tenancy type for VMs
- **enum:** ['DEFAULT', 'DEDICATED', 'HOST']

**pathSegments**

- **type:** array
- **description:** Optional path segments that can represent hierarchical context for this entity such as the names of parents containing this entity.
- – **type:** string

## CloudCommitmentAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**startTimelnMilliseconds**

- **type:** integer
- **format:** int64
- **description:** The start time of the Cloud Commitment in UTC.

**expirationTimelnMilliseconds**

- **type:** integer
- **format:** int64
- **description:** The expiration time of the Cloud Commitment in UTC.

**termInMilliseconds**

- **type:** integer
- **format:** int64
- **description:** The term of the Cloud Commitment.

**cloudCommitmentScopeType**

- **type:** string
- **description:** The scope of the Cloud Commitment.
- **enum:** ['FamilyScoped', 'FamilyAndOSScoped', 'CloudServiceScoped']

#### cloudCommitmentScopeDTO

- **description:** The info about the scope of the cloud commitment.
- [CloudCommitmentScopeDTO \(on page 1406\)](#)

#### cloudCommitmentScopeInfo

- **description:** The commitment scope details.
- [CloudCommitmentScopeInfoApiDTO \(on page 1407\)](#)

#### cloudCommitmentPricing

- **description:** The commitment pricing information
- [CloudCommitmentPricingApiDTO \(on page 1406\)](#)

#### cloudCommitmentCapacityApiDTO

- **description:** The capacity specific info of the cloud commitment.
- [CloudCommitmentCapacityApiDTO \(on page 1405\)](#)

#### payment

- **type:** string
- **description:** Payment option of the cloud commitment.
- **enum:** ['ALL\_UPFRONT', 'PARTIAL\_UPFRONT', 'NO\_UPFRONT']

#### providerSpecificType

- **type:** string
- **description:** The provider specific type.
- **enum:** ['SAVINGS\_PLAN', 'COMMITTED\_USE', 'RESERVED\_INSTANCE']

#### commitmentStatus

- **type:** string
- **description:** The cloud commitment status.
- **enum:** ['Unknown', 'Pending', 'Active', 'Expired', 'Canceled']

#### instanceCount

- **type:** integer
- **format:** int32
- **description:** Number of commitment instances with the same type, template, platform, etc.

#### term

- **description:** Term, unit is Year
- [StatApiDTO \(on page 1541\)](#)

## CloudCommitmentCapacityApiDTO

### Description

Model to describe cloud commitment capacity

### Optional Parameters

#### instanceCapacity

- **type:** integer
- **format:** int64
- **description:** The instance capacity of the cloud commitment.

**spendCapacity**

- **type:** number
- **format:** double
- **description:** The spend capacity of the cloud commitment.

**commoditiesBought**

- **type:** object
- **description:** The capacity for each type commodity bought by the commitment.
- **additionalProperties:** {'type': 'number', 'format': 'double'}

## CloudCommitmentPricingApiDTO

### Description

Model to describe cloud commitment pricing

### Optional Parameters

**reservedInstanceType**

- **type:** string
- **description:** The commitment offering type, e.g. standard or convertible
- **enum:** ['STANDARD', 'CONVERTIBLE']

**paymentOption**

- **type:** string
- **description:** The commitment payment option
- **enum:** ['ALL\_UPFRONT', 'PARTIAL\_UPFRONT', 'NO\_UPFRONT']

**fixedCost**

- **type:** number
- **format:** double
- **description:** The fixed cost of the commitment

**recurringCost**

- **type:** number
- **format:** double
- **description:** The recurring cost of the commitment

**effectiveCost**

- **description:** Effective hourly cost of the commitment
- [StatApiDTO \(on page 1541\)](#)

## CloudCommitmentScopeDTO

### Description

Model to describe cloud commitment scope.

## Optional Parameters

### cloudFamilyReferenceApiDTO

- **description:** The family scoped type specific info of the cloud commitment. If null, indicates service scoped cloud commitment
- [CloudFamilyReferenceApiDTO \(on page 1407\)](#)

# CloudCommitmentScopeInfoApiDTO

## Description

A container of scope related objects that may apply to a cloud commitment

## Optional Parameters

### topologyScopes

- **type:** array
- **description:** A list of topology related scope objects that may apply to a cloud commitment
- – [TopologyScopeApiDTO \(on page 1566\)](#)

# CloudFamilyReferenceApiDTO

## Description

Model describe a reference to a cloud family

## Optional Parameters

### family

- **type:** string
- **description:** The family of the Cloud Commitment.

### entityType

- **type:** string
- **description:** The entity type the Cloud Commitment applies to.
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

# CloudProvisionActionDetailsApiDTO

## Description

## Inherits From

This DTO inherits from [ActionDetailsApiDTO \(on page 1377\)](#)

## Optional Parameters

### onDemandRate

- **type:** number
- **format:** float

### onDemandCost

- **type:** number
- **format:** float

### subType

- **type:** string

# CloudResizeActionDetailsApiDTO

## Description

## Inherits From

This DTO inherits from [ActionDetailsApiDTO \(on page 1377\)](#)

## Optional Parameters

### onDemandRateBefore

- **type:** number
- **format:** float

### onDemandRateAfter

- **type:** number
- **format:** float

### onDemandCostBefore

- **type:** number
- **format:** float

### onDemandCostAfter

- **type:** number
- **format:** float

### riCoverageBefore

- **description:** RI coupons used and capacity of the target entity before action
- [StatApiDTO \(on page 1541\)](#)

### riCoverageAfter

- **description:** RI coupons used and capacity of the target entity after action
- [StatApiDTO \(on page 1541\)](#)

**entityUptime**

- **description:** The entity uptime which was taken into account when generating the action
- [EntityUptimeApiDTO \(on page 1436\)](#)

**subType**

- **type:** string

# CloudServicePriceAdjustmentApiDTO

## Description

Price adjustments for cloud service and related templates specified for a certain pricing model.

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**environmentType**

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

**discount**

- **type:** number
- **format:** float
- **description:** Entity discount percentage

**priceAdjustment**

- **description:** Entity price adjustment percentage
- [PriceAdjustmentDTO \(on page 1492\)](#)

**pricingModel**

- **type:** string
- **description:** Pricing model, 'On demand' for time-based, 'Reserved' for coupon-based, 'Spot' for customer bidding
- **enum:** ['ON\_DEMAND', 'RESERVED', 'SPOT']

**templateDiscounts**

- **type:** array
- **description:** Discount values for the templates offered by the cloud service under certain pricing model.
- – [TemplatePriceAdjustmentDTO \(on page 1562\)](#)

**templatePriceAdjustments**

- **type:** array
- **description:** Price adjustment values for the templates offered by the cloud service under certain pricing model.
- – [TemplatePriceAdjustmentDTO \(on page 1562\)](#)

## CloudServicePricingModelApiDTO

### Description

Cloud service + pricing model pair that is available for a business unit.

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**environmentType**

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

**discount**

- **type:** number
- **format:** float
- **description:** Entity discount percentage

**priceAdjustment**

- **description:** Entity price adjustment percentage
- [PriceAdjustmentDTO \(on page 1492\)](#)

**pricingModel**

- **type:** string
- **description:** Pricing model, 'On demand' for time-based, 'Reserved' for coupon-based, 'Spot' for customer bidding
- **enum:** ['ON\_DEMAND', 'RESERVED', 'SPOT']

## CloudSuspendActionDetailsApiDTO

### Description



## Inherits From

This DTO inherits from [ActionDetailsApiDTO](#) (on page 1377)

## Optional Parameters

### onDemandRate

- **type:** number
- **format:** float

### onDemandCost

- **type:** number
- **format:** float

### subType

- **type:** string

# CommodityDetailsApiDTO

## Description

Information on relation type and its related commodities

## Required Parameters

### commodityType

- **type:** string
- **description:** Relation Type
- **enum:** ['ACTION\_PERMIT', 'ACTIVE\_SESSIONS', 'APPLICATION', 'BALLOONING', 'BUFFER\_COMMODITY', 'CLUSTER', 'COLLECTION\_TIME', 'COOLING', 'CONNECTION', 'COUPON', 'CPU', 'CPU\_ALLOCATION', 'CPU\_PROVISIONED', 'CPU\_REQUEST\_ALLOCATION', 'CROSS\_CLOUD\_MOVE\_SVC', 'CROSS\_CLUSTER\_MOVE\_SVC', 'DATACENTER', 'DATASTORE', 'DB\_CACHE\_HIT\_RATE', 'DB\_MEM', 'DISK\_ARRAY\_ACCESS', 'DRS\_SEGMENTATION', 'DSPM\_ACCESS', 'EXTENT', 'FLOW', 'FLOW\_ALLOCATION', 'HEAP', 'HOST\_LUN\_ACCESS', 'IMAGE\_CPU', 'IMAGE\_MEM', 'IMAGE\_STORAGE', 'INSTANCE\_DISK\_SIZE', 'INSTANCE\_DISK\_TYPE', 'IO\_THROUGHPUT', 'LICENSE\_ACCESS', 'MEM', 'MEM\_ALLOCATION', 'MEM\_REQUEST\_ALLOCATION', 'MEM\_PROVISIONED', 'NET\_THROUGHPUT', 'NETWORK', 'NUM\_DISK', 'NUMBER\_CONSUMERS', 'NUM\_VCORE', 'POOL\_CPU', 'POOL\_MEM', 'POOL\_STORAGE', 'PORT\_CHANNEL', 'POWER', 'Q16\_VCPU', 'Q1\_VCPU', 'Q2\_VCPU', 'Q32\_VCPU', 'Q4\_VCPU', 'Q64\_VCPU', 'Q8\_VCPU', 'RESPONSE\_TIME', 'SAME\_CLUSTER\_MOVE\_SVC', 'SEGMENTATION', 'SLA\_COMMODITY', 'SOFTWARE\_LICENSE\_COMMODITY', 'SPACE', 'STORAGE\_ACCESS', 'STORAGE\_ALLOCATION', 'STORAGE\_AMOUNT', 'STORAGE\_CLUSTER', 'STORAGE\_LATENCY', 'STORAGE\_PROVISIONED', 'SWAPPING', 'THREADS', 'TRANSACTION', 'TRANSACTION\_LOG', 'VCPU', 'VCPU\_LIMIT\_QUOTA', 'VCPU\_REQUEST', 'VCPU\_REQUEST\_QUOTA', 'VDC', 'VMEM', 'VMEM\_LIMIT\_QUOTA', 'VMEM\_REQUEST', 'VMEM\_REQUEST\_QUOTA', 'VMPM\_ACCESS', 'VSTORAGE', 'ZONE', 'LICENSE\_COMMODITY', 'Q3\_VCPU', 'NUMBER\_CONSUMERS\_PM', 'Q6\_VCPU', 'Q7\_VCPU', 'QN\_VCPU', 'RIGHT\_SIZE\_SVC', 'RIGHT\_SIZE\_DOWN', 'MOVE', 'Q5\_VCPU', 'STORAGE', 'NUMBER\_CONSUMERS\_STORAGE', 'ACCESS', 'RIGHT\_SIZE\_UP', 'VAPP\_ACCESS', 'HOT\_STORAGE', 'HA\_COMMODITY', 'NETWORK\_POLICY', 'SERVICE\_LEVEL\_CLUSTER', 'PROCESSING\_UNITS', 'TENANCY\_ACCESS', 'TEMPLATE\_ACCESS', 'BURST\_BALANCE', 'DESIRED\_COUPON', 'NETWORK\_INTERFACE\_COUNT', 'BICLIQUE', 'TAINT', 'LABEL', 'PEER\_TO\_PEER\_AFFINITY', 'PEER\_TO\_PEER\_ANTI\_AFFINITY', 'ENERGY', 'CARBON', 'VIRTUAL\_PROCESSORS', 'CPU\_READY', 'PROCESSING\_UNITS\_PROVISIONED', 'HARDWARE\_VERSION', 'GPU\_MEM\_ALLOCATION', 'CORE\_SPEED', 'UNKNOWN']

### filters

- **type:** array
- **description:** Describes the grouping this commodity is included in, for example whether the commodity has real time stats available.
- – [StatFilterApiDTO \(on page 1544\)](#)

## CommodityFieldApiDTO

### Description

### Inherits From

This DTO inherits from [FieldApiDTO \(on page 1438\)](#)

### Required Parameters

#### commodityAttribute

- **type:** string
- **description:** The commodity attribute.
- **readOnly:** True
- **enum:** ['USED', 'CAPACITY', 'PEAK', 'CURRENT\_UTILIZATION', 'WEIGHTED\_HISTORICAL\_UTILIZATION', 'PERCENTILE\_HISTORICAL\_UTILIZATION']

#### commodityType

- **type:** string
- **description:** The commodity name.
- **readOnly:** True
- **enum:** ['ACTION\_PERMIT', 'ACTIVE\_SESSIONS', 'APPLICATION', 'BALLOONING', 'BUFFER\_COMMODITY', 'CLUSTER', 'COLLECTION\_TIME', 'COOLING', 'CONNECTION', 'COUPON', 'CPU', 'CPU\_ALLOCATION', 'CPU\_PROVISIONED', 'CPU\_REQUEST\_ALLOCATION', 'CROSS\_CLOUD\_MOVE\_SVC', 'CROSS\_CLUSTER\_MOVE\_SVC', 'DATACENTER', 'DATASTORE', 'DB\_CACHE\_HIT\_RATE', 'DB\_MEM', 'DISK\_ARRAY\_ACCESS', 'DRS\_SEGMENTATION', 'DSPM\_ACCESS', 'EXTENT', 'FLOW', 'FLOW\_ALLOCATION', 'HEAP', 'HOST\_LUN\_ACCESS', 'IMAGE\_CPU', 'IMAGE\_MEM', 'IMAGE\_STORAGE', 'INSTANCE\_DISK\_SIZE', 'INSTANCE\_DISK\_TYPE', 'IO\_THROUGHPUT', 'LICENSE\_ACCESS', 'MEM', 'MEM\_ALLOCATION', 'MEM\_REQUEST\_ALLOCATION', 'MEM\_PROVISIONED', 'NET\_THROUGHPUT', 'NETWORK', 'NUM\_DISK', 'NUMBER\_CONSUMERS', 'NUM\_VCORE', 'POOL\_CPU', 'POOL\_MEM', 'POOL\_STORAGE', 'PORT\_CHANNEL', 'POWER', 'Q16\_VCPU', 'Q1\_VCPU', 'Q2\_VCPU', 'Q32\_VCPU', 'Q4\_VCPU', 'Q64\_VCPU', 'Q8\_VCPU', 'RESPONSE\_TIME', 'SAME\_CLUSTER\_MOVE\_SVC', 'SEGMENTATION', 'SLA\_COMMODITY', 'SOFTWARE\_LICENSE\_COMMODITY', 'SPACE', 'STORAGE\_ACCESS', 'STORAGE\_ALLOCATION', 'STORAGE\_AMOUNT', 'STORAGE\_CLUSTER', 'STORAGE\_LATENCY', 'STORAGE\_PROVISIONED', 'SWAPPING', 'THREADS', 'TRANSACTION', 'TRANSACTION\_LOG', 'VCPU', 'VCPU\_LIMIT\_QUOTA', 'VCPU\_REQUEST', 'VCPU\_REQUEST\_QUOTA', 'VDC', 'VMEM', 'VMEM\_LIMIT\_QUOTA', 'VMEM\_REQUEST', 'VMEM\_REQUEST\_QUOTA', 'VMPM\_ACCESS', 'VSTORAGE', 'ZONE', 'LICENSE\_COMMODITY', 'Q3\_VCPU', 'NUMBER\_CONSUMERS\_PM', 'Q6\_VCPU', 'Q7\_VCPU', 'QN\_VCPU', 'RIGHT\_SIZE\_SVC', 'RIGHT\_SIZE\_DOWN', 'MOVE', 'Q5\_VCPU', 'STORAGE', 'NUMBER\_CONSUMERS\_STORAGE', 'ACCESS', 'RIGHT\_SIZE\_UP', 'VAPP\_ACCESS', 'HOT\_STORAGE', 'HA\_COMMODITY', 'NETWORK\_POLICY', 'SERVICE\_LEVEL\_CLUSTER', 'PROCESSING\_UNITS', 'TENANCY\_ACCESS', 'TEMPLATE\_ACCESS', 'BURST\_BALANCE', 'DESIRED\_COUPON', 'NETWORK\_INTERFACE\_COUNT', 'BICLIQUE', 'TAINT', 'LABEL', 'PEER\_TO\_PEER\_AFFINITY', 'PEER\_TO\_PEER\_ANTI\_AFFINITY', 'ENERGY', 'CARBON', 'VIRTUAL\_PROCESSORS', 'CPU\_READY', 'PROCESSING\_UNITS\_PROVISIONED', 'HARDWARE\_VERSION', 'GPU\_MEM\_ALLOCATION', 'CORE\_SPEED', 'UNKNOWN']

# ComputeTierAspectApiDTO

## Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Required Parameters

#### instanceStorageSize

- **type:** number
- **format:** float
- **description:** Size per instance storage in GB. This will be 0 if no instance storage's are present for compute tier.

#### numInstanceStorages

- **type:** number
- **format:** float
- **description:** Number of instance storage disks. Compute tiers can have 0 or more instance storage disks.

#### tierFamily

- **type:** string
- **description:** Family of compute tier (for example 'M4' for M4.large)

# ConditionApiDTO

## Description

A condition on a field of an entity or group.

### Required Parameters

#### conditionType

- **type:** string
- **description:** Type of compared values.
- **readOnly:** True
- **enum:** ['NUMBER', 'TEXT', 'INCLUSION', 'INTEGER', 'BOOLEAN']

#### field

- **description:** Field to compare.
- **readOnly:** True
- [FieldApiDTO \(on page 1438\)](#)

#### operator

- **type:** string
- **description:** Operator to use.
- **readOnly:** True
- **enum:** ['EQ', 'NEQ', 'GT', 'LT', 'GE', 'LE', 'LIKE', 'IN']

# ConfigChangesApiDTO

## Description

Policies and Settings changes in the scenario

## Optional Parameters

### addPolicyList

- **type:** array
- **description:** List of Placement Policies to add
- – [PolicyApiDTO \(on page 1488\)](#)

### removePolicyList

- **type:** array
- **description:** List of Placement Policies to remove
- – [PolicyApiDTO \(on page 1488\)](#)

### automationSettingList

- **type:** array
- **description:** List of automation settings
- – [SettingApiDTOString \(on page 1535\)](#)

### removeConstraintList

- **type:** array
- **description:** List of constraints to remove
- – [RemoveConstraintApiDTO \(on page 1505\)](#)

### riSettingList

- **type:** array
- **description:** List of Reserved Instance settings
- – [SettingApiDTO \(on page 1537\)](#)

### osMigrationSettingList

- **type:** array
- **description:** List of OS migration settings
- – [SettingApiDTOString \(on page 1535\)](#)

### includedCoupons

- **description:** List of Included Coupons (RIs) and related information
- [IncludedCouponsApiDTO \(on page 1446\)](#)

### subscription

- **description:** Subscription
- [BusinessUnitApiDTO \(on page 1393\)](#)

# ConstraintApiDTO

## Description

Model to describe the property of constraints, corresponding to entities constraints view in ui.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### relation

- **type:** string
- **enum:** ['sold', 'bought']

### entityType

- **type:** string
- **description:** entity type of providers or consumers

### relatedEntities

- **type:** array
- **description:** if relation is sold they are consumers, if bought they are providers
- – [ServiceEntityApiDTO \(on page 1530\)](#)

### numPotentialEntities

- **type:** integer
- **format:** int32
- **description:** how many other providers/consumers can fulfill the constraint

### placementOptions

- **type:** array
- **description:** A list of constraints prevent finding better placement for an entity
- – [PlacementOptionApiDTO \(on page 1485\)](#)

# ConstraintApiInputDTO

## Description

Model to describe the property of constraints

## Optional Parameters

### relation

- **type:** string
- **enum:** ['sold', 'bought']

### placementOptions

- **type:** array
- **description:** A list of constraints prevent finding better placement for an entity
- – [PlacementOptionApiInputDTO \(on page 1486\)](#)

### entityTypeFilter

- **type:** string
- **description:** potential entity type filter
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPPhysicalMachine']

## ContainerPlatformContextAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

#### namespace

- **type:** string
- **description:** The namespace that a container platform entity belong to - [DEPRECATED - Use: namespaceEntity]

#### containerPlatformCluster

- **type:** string
- **description:** The container platform cluster name that an entity belongs to - [DEPRECATED - Use: containerClusterEntity]

#### workloadControllerEntity

- **description:** The workload controller entity that an entity belongs to
- [BaseApiDTO \(on page 1388\)](#)

#### namespaceEntity

- **description:** The namespace entity that an entity belongs to
- [BaseApiDTO \(on page 1388\)](#)

#### containerClusterEntity

- **description:** The container platform cluster entity that an entity belongs to
- [BaseApiDTO \(on page 1388\)](#)

#### serviceEntity

- **description:** The service associated with the entity
- [BaseApiDTO \(on page 1388\)](#)

# CostInputApiDTO

## Description

Model to describe the request for Cost Statistics by a Time range

## Optional Parameters

### tagFilters

- **type:** array
- **description:** List of Tag Filters. NOTE: Required non-empty when used with costGroupBys set to "TAG"
- - [TagApiDTO \(on page 1551\)](#)

### costGroupBys

- **type:** array
- **description:** List of values to group the results by. NOTE: When used non-empty tagFilters required
- - **type:** string
  - **enum:** ['TAG', 'TAG\_GROUP', 'TAG\_VAL', 'ENTITY', 'ENTITY\_TYPE', 'ACCOUNT', 'REGION', 'CLOUD\_SERVICE', 'SERVICE\_PROVIDER', 'CLOUD\_TIER\_PROVIDER', 'COST\_CATEGORY', 'PRICE\_MODEL']

### startDate

- **type:** string
- **description:** Start time of the period to filter. If startDate and endDate not provided current stats will be processed

### endDate

- **type:** string
- **description:** End time of the period to filter. If startDate and endDate not provided current stats will be processed

# CpuModelApiDTO

## Description

Model to describe a Template: contains the resources used to Deploy a VM or to Add Workload/Supply in a Plan

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

**numCores**

- **type:** integer
- **format:** int32
- **description:** Number of Cores

**speed**

- **type:** integer
- **format:** int32
- **description:** Speed

**scalingFactor**

- **type:** number
- **format:** double
- **description:** Scaling Factor

**modelName**

- **type:** string

## CriteriaOptionApiDTO

### Description

Generic model used to describe a search criteria option

### Optional Parameters

**value**

- **type:** string
- **description:** value

**displayName**

- **type:** string
- **description:** value to display, more readable

**subValues**

- **type:** array
- **description:** possible sub-values associated with the main value
- – **type:** string

## DBEntityAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)



## Optional Parameters

### dbEngine

- **type:** string
- **description:** The Database engine

### dbEdition

- **type:** string
- **description:** The Database edition

### dbVersion

- **type:** string
- **description:** The Database engine version

### licenseModel

- **type:** string
- **description:** The license model of the database engine

### deploymentType

- **type:** string
- **description:** The deployment type of the database engine

### maxConcurrentWorkers

- **type:** integer
- **format:** int32
- **description:** Maximum concurrent workers allowed for the DB

### maxConcurrentSessions

- **type:** integer
- **format:** int32
- **description:** Maximum concurrent sessions allowed for the DB

### pricingModel

- **type:** string
- **example:** DTU
- **description:** Database Pricing Model.
- **enum:** ['DTU', 'vCore', 'DWU', 'RU']

### replicationRole

- **type:** string
- **example:** Primary
- **description:** Replication role if DB is part of geo replicated DB. Currently applies to Azure DB only.
- **enum:** ['Primary', 'Secondary', 'None']

### storageTier

- **type:** string
- **example:** GP2
- **description:** Storage Tier

### dbServerName

- **type:** string
- **description:** The server name of a database

**serviceTier**

- **type:** string
- **example:** Hyperscale
- **description:** The service tier of a database, generally defines the storage architecture, space and I/O limits, and business continuity options related to availability and disaster recovery.
- **enum:** ['Free', 'Basic', 'Standard', 'Premium', 'GeneralPurpose', 'BusinessCritical', 'Hyperscale']

**computeTier**

- **type:** string
- **example:** Provisioned Compute
- **description:** The compute tier of a database. Compute tier options include the provisioned and serverless compute tiers

**hardwareGeneration**

- **type:** string
- **example:** Gen4
- **description:** Database hardware generation. The generation of hardware that underlies the DB instance

**backupPolicy**

- **type:** string
- **example:** Enabled
- **description:** The policy to backup and restore a database.

**workspace**

- **type:** string
- **description:** The resource group where the database is located.

**idleTime**

- **type:** integer
- **format:** int64
- **description:** Time duration for a database being idle in milliseconds.

**poolType**

- **type:** string
- **description:** Type of database pool.

**resourceId**

- **type:** string
- **description:** Resource identifier of the database. For example, the resource id in Azure, the ARN in AWS, or the full resource name in GCP.

**serverConfiguration**

- **type:** string
- **description:** The Database server configuration

**creationTimeStamp**

- **type:** integer
- **format:** int64
- **description:** Timestamp in milliseconds for the creation of the database.

# DatabaseServerEntityAspectApiDTO

## Description

## Inherits From

This DTO inherits from [EntityAspect](#) (on page 1432)

## Optional Parameters

### dbEngine

- **type:** string
- **description:** The Database engine

### dbEdition

- **type:** string
- **description:** The Database edition

### dbVersion

- **type:** string
- **description:** The Database engine version

### licenseModel

- **type:** string
- **description:** The license model of the database engine

### deploymentType

- **type:** string
- **description:** The deployment type of the database engine

### maxConcurrentWorkers

- **type:** integer
- **format:** int32
- **description:** Maximum concurrent workers allowed for the DB

### maxConcurrentSessions

- **type:** integer
- **format:** int32
- **description:** Maximum concurrent sessions allowed for the DB

### pricingModel

- **type:** string
- **example:** DTU
- **description:** Pricing Model followed by DB.

### storageTier

- **type:** string
- **example:** GP2
- **description:** Storage Tier

**clusterRole**

- **type:** string
- **description:** Cluster Role
- **enum:** ['Writer', 'Reader']

**hourlyBilledOps**

- **type:** number
- **format:** double
- **description:** Hourly Billed Ops - Count of operations per hour

**featureStateMap**

- **type:** object
- **description:** Features
- **additionalProperties:** {'type': 'string', 'enum': ['Enabled', 'Disabled', 'Unknown']}

**resourceId**

- **type:** string
- **description:** Resource identifier of the database server. For example, the resource id in Azure, the ARN in AWS, or the full resource name in GCP.

**creationTimeStamp**

- **type:** integer
- **format:** int64
- **description:** Timestamp in milliseconds for the creation of the database server.

**serverConfiguration**

- **type:** string
- **description:** The Database server configuration

**replicas**

- **type:** array
- **description:** Replicas associated with this database
- – [ReplicaApiDTO \(on page 1508\)](#)

# DatabaseServerTierAspectApiDTO

## Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Required Parameters

**tierFamily**

- **type:** string
- **description:** Family of database server tier (for example 'M5' for db.M5.large)

# DatabaseServerTierInfoApiDTO

## Description

Model to describe the database server tier to which a cloud commitment applies

## Optional Parameters

### databaseEngine

- **type:** string
- **description:** The database engine to which a cloud commitment applies
- **enum:** ['UNKNOWN', 'MARIADB', 'MYSQL', 'POSTGRESQL', 'AURORAMYSQL', 'AURORAPOSTGRESQL', 'SQLSERVER', 'ORACLE']

### deploymentType

- **type:** string
- **description:** The deployment type that the commitment covers
- **enum:** ['SINGLE\_AZ', 'MULTI\_AZ']

### licenseType

- **type:** string
- **description:** The license type associated with the commitment
- **enum:** ['LICENSE\_INCLUDED', 'AHUB', 'BRING\_YOUR\_OWN\_LICENSE', 'NO\_LICENSE\_REQUIRED']

# DatabaseTierAspectApiDTO

## Description

## Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

## Required Parameters

### tierFamily

- **type:** string
- **description:** Family of database tier (for example 'S' for S4)

# DemandEntityInfoDTO

## Description

Model to describe a reservation entity

## Optional Parameters

### uuid

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**template**

- [BaseApiDTO \(on page 1388\)](#)

**deploymentProfile**

- [BaseApiDTO \(on page 1388\)](#)

**operationalCost**

- **type:** string

**placements**

- [PlacementInfoDTO \(on page 1484\)](#)

## DemandReservationApiDTO

### Description

Basic information of an entity

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**prefix**

- **type:** string

**count**

- **type:** integer
- **format:** int32

**status**

- **type:** string

**reserveDateTime**

- **type:** string

**expireDateTime**

- **type:** string

**deployDateTime**

- **type:** string

**reserveCount**

- **type:** integer
- **format:** int32

**deployCount**

- **type:** integer
- **format:** int32

**placementExpirationDateTime**

- **type:** string

**placementResultMessage**

- **type:** string
- **description:** Details of placement during failure or success

**constraintInfos**

- **type:** array
- **description:** The constraints user specified when running reservation which limit where templates could be placed.
- – [ReservationConstraintApiDTO \(on page 1509\)](#)

**reservationDeployed**

- **type:** boolean
- **description:** When true, the reservation will be included in the system and will keep utilizing the resources from host and storage until the corresponding virtual machine utilization starts to reflect on the historically computed utilization.

**mode**

- **type:** string
- **description:** Demand related behavior for reservation of NO\_GROUPING/AFFINITY. This value interacts with the grouping value which is specifying the type of grouping that the demand should consider the mode for. NO\_GROUPING and NONE must be paired together and cannot be paired with other values. Combinations such as: (NO\_GROUPING - NONE), (AFFINITY - CLUSTER) are valid. Examples of invalid combinations are (NO\_GROUPING - CLUSTER), (AFFINITY - NONE).
- **enum:** ['NO\_GROUPING', 'AFFINITY']

**grouping**

- **type:** string
- **description:** Grouping related behavior for reservation of NONE and CLUSTER. This value interacts with the mode value.
- **enum:** ['NONE', 'CLUSTER']

**scope**

- **type:** array
- **description:** List of uuids of groups (currently limited to Clusters or Host Groups) whose members are the only possible providers of that type of entity. These are further constrained by the constraintIds passed in placement parameters. If multiple groups of providers are specified then it is possible that entities will be placed within different groups.
- – **type:** string

**demandEntities**

- **type:** array
- – [DemandEntityInfoDTO \(on page 1423\)](#)

# DemandReservationApiInputDTO

## Description

### Required Parameters

#### action

- **type:** string
- **description:** Action requested for the reservation
- **enum:** ['RESERVATION']

#### demandName

- **type:** string
- **description:** Name of the reservation
- **minLength:** 1
- **maxLength:** 2147483647

#### parameters

- **type:** array
- **description:** Reservation Parameters
  - [DemandReservationParametersDTO \(on page 1427\)](#)
- **maxItems:** 1
- **minItems:** 1

### Optional Parameters

#### mode

- **type:** string
- **description:** Demand related behavior for reservation of NO\_GROUPING/AFFINITY. This value interacts with the grouping value which is specifying the type of grouping that the demand should consider the mode for. NO\_GROUPING and NONE must be paired together and cannot be paired with other values. Combinations such as: (NO\_GROUPING - NONE), (AFFINITY - CLUSTER) are valid. Examples of invalid combinations are (NO\_GROUPING - CLUSTER), (AFFINITY - NONE).
- **enum:** ['NO\_GROUPING', 'AFFINITY']

#### grouping

- **type:** string
- **description:** Grouping related behavior for reservation of NONE and CLUSTER. This value interacts with the mode value.
- **enum:** ['NONE', 'CLUSTER']

#### reserveDateTime

- **type:** string
- **description:** Date to specify when to reserve the Demand

#### expireDateTime

- **type:** string
- **description:** Date to specify when the Demand request will expire, required if action = RESERVATION



**deployDateTime**

- **type:** string
- **description:** Date to specify when to deploy the Demand

**scope**

- **type:** array
- **description:** List of uuids of groups (currently limited to Clusters or Host Groups) whose members are the only possible providers of that type of entity. These are further constrained by the constraintIds passed in placement parameters. If multiple groups of providers are specified then it is possible that entities will be placed within different groups.
  - **type:** string

## DemandReservationParametersDTO

### Description

### Required Parameters

**placementParameters**

- **description:** Placement parameters
- [PlacementParametersDTO \(on page 1486\)](#)

### Optional Parameters

**deploymentParameters**

- **description:** Deployment parameters, required if action = DEPLOYMENT, RESERVATION
- [DeploymentParametersDTO \(on page 1427\)](#)

## DeploymentParametersDTO

### Description

### Optional Parameters

**deploymentProfileID**

- **type:** string
- **description:** Deployment Profile uuid

**highAvailability**

- **type:** boolean
- **description:** High availability

**priority**

- **type:** string
- **description:** Workload priority
- **enum:** ['LOW', 'NORMAL', 'MISSION\_CRITICAL']

# DeploymentProfileApiDTO

## Description

Model to describe a Deployment Profile, including target and provider entity parameters

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### account

- **description:** Business account related to the Deployment Profile
- [BaseApiDTO \(on page 1388\)](#)

### deployParameters

- **type:** array
- **description:** Target and Provider parameters of the Deployment Profile
- – [DeploymentProfileTargetApiDTO \(on page 1429\)](#)

# DeploymentProfileParamApiDTO

## Description

Provider-specific Deployment Profile parameters

## Optional Parameters

### parameterType

- **type:** string
- **description:** Parameter type. For vCenter, this can be a folder, osConfiguration, or image. For all other technologies, this must be an image.
- **enum:** ['image', 'folder', 'osConfiguration']

### properties

- **type:** array
- **description:** A NameValueInputDTO describing the name and value of the parameter.
- – [NameValueInputDTO \(on page 1462\)](#)

# DeploymentProfileProviderApiDTO

## Description

Deployment profile Provider properties

## Optional Parameters

### provider

- **description:** Provider UUID
- **BaseApiDTO** ([on page 1388](#))

### parameters

- **type:** array
- **description:** A DeploymentProfileParamApiDTO describing the parameters for the provider entities
- – **DeploymentProfileParamApiDTO** ([on page 1428](#))

# DeploymentProfileTargetApiDTO

## Description

Deployment Profile Target properties

## Optional Parameters

### targetType

- **type:** string
- **description:** Target type for the deployment profile
- **enum:** ['vCenter', 'AWS', 'Azure', 'Softlayer']

### providers

- **type:** array
- **description:** DeploymentProfileProviderApiInputDTO describing the provider entity parameters
- – **DeploymentProfileProviderApiDTO** ([on page 1429](#))

# DesktopPoolEntityAspectApiDTO

## Description

## Inherits From

This DTO inherits from [EntityAspect](#) ([on page 1432](#))

## Optional Parameters

### cloneType

- **type:** string
- **description:** Type of a clone provided by the DesktopPool
- **enum:** ['FULL', 'LINKED', 'INSTANT']

### provisionType

- **type:** string
- **description:** How clones are provisioned in the DesktopPool
- **enum:** ['UPFRONT', 'ON\_DEMAND']

### assignmentType

- **type:** string
- **description:** Whether the same clone is assigned each time when user logs back in
- **enum:** ['PERSISTENT', 'DYNAMIC']

### masterTemplateUuid

- **type:** string
- **description:** UUID of a master template that is used to create clones. Only one of master VM and master template can be set.

### masterVirtualMachineUuid

- **type:** string
- **description:** UUID of a master virtual machine that is used to create clones. Only one of master VM and master template can be set.

### masterVirtualMachineSnapshot

- **type:** string
- **description:** Name of the snapshot of a master virtual machine that is used to create clones.

### getvCenterClusterName

- **type:** string
- **description:** Name of the vCenter cluster that this DesktopPool draws resources from.

### vendorId

- **type:** string
- **description:** Vendor Identifier for the DesktopPool.

## DetailDataApiDTO

### Description

A single entity detail, represented as key-value pair

### Required Parameters

#### key

- **type:** string
- **description:** Detail key

**value**

- **type:** string
- **description:** Detail value

## Optional Parameters

**critical**

- **type:** boolean

# DiscountCoverageFilterApiDTO

## Description

Model to describe the discount coverage filter information for the action filtering.

## Optional Parameters

**currentDiscountCoverageFilter**

- **description:** Filter the actions based on a current discount coverage.
- [RangeInputApiDTO \(on page 1500\)](#)

**newDiscountCoverageFilter**

- **description:** Filter the actions based on a new discount coverage.
- [RangeInputApiDTO \(on page 1500\)](#)

# DiscoveredEntityApiDTO

## Description

Model to describe a discovered entity in the system

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**environmentType**

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

**discoveredBy**

- **description:** Target that discovered the entity
- [TargetApiDTO \(on page 1552\)](#)

**vendorIds**

- **type:** object
- **description:** The mapping of target identifier to vendor-provided identity of this entity on the remote target
- **additionalProperties:** {'type': 'string'}

## EntityActionsApiDTO

### Description

Basic informations of an entity + actions

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**realtimeMarketReference**

- **description:** In case of a Plan Market Entity, this contains the original entity from the Real Time Market
- [BaseApiDTO \(on page 1388\)](#)

**actions**

- **type:** array
- **description:** List of actions for this entity
- – [ActionApiDTO \(on page 1370\)](#)

## EntityAspect

### Description

Parent class for entity aspects

### Required Parameters

**type**

- **type:** string

## EntityCountRequestApiDTO

### Description

A query used to fetch entity counts.

## Optional Parameters

### groupBy

- **type:** array
- **description:** Criteria to group the results by.
- **readOnly:** True
  - **type:** string
  - **enum:** ['ENTITY\_TYPE', 'ENVIRONMENT\_TYPE']

# EntityDetailsApiDTO

## Description

Model to describe an entity with all its details

## Required Parameters

### uuid

- **type:** integer
- **format:** int64
- **description:** The internal UUID of the entity

## Optional Parameters

### details

- **type:** array
- **description:** A list of details, represented as key-value
  - [DetailDataApiDTO \(on page 1430\)](#)

# EntityMetadataRequestApiDTO

## Description

A query used to fetch entity metadata.

## Required Parameters

### entityType

- **type:** string
- **description:** Entity type to fetch metadata for.
- **readOnly:** True
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

## EntityPriceDTO

### Description

Context-specific price. For example the base rate of a template in the context of certain business unit.

### Optional Parameters

#### uuid

- **type:** string

#### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

#### className

- **type:** string

#### price

- **type:** number
- **format:** float
- **description:** Price in the context of a related entity

## EntityQueryApiDTO

### Description

A query used to search topology entities.



## Required Parameters

### select

- **description:** Information to be fetched for each entity.
- **readOnly:** True
- [SelectEntityApiDTO \(on page 1528\)](#)

## Optional Parameters

### where

- **description:** Conditions that each retrieved entity must satisfy.
- **readOnly:** True
- [WhereApiDTO \(on page 1578\)](#)

### pagination

- **description:** Pagination information.
- **readOnly:** True
- [PaginationApiDTO \(on page 1474\)](#)

# EntityStatsApiDTO

## Description

Basic informations of an entity + statistics

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### environmentType

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

### realtimeMarketReference

- **description:** In case of a Plan Market Entity, this contains the original entity from the Real Time Market
- [BaseApiDTO \(on page 1388\)](#)

### stats

- **type:** array
- **description:** Collected monitoring statistics
- – [StatSnapshotApiDTO \(on page 1546\)](#)

# EntityUptimeApiDTO

## Description

Model to describe the uptime of an entity

## Optional Parameters

### creationTimestamp

- **type:** integer
- **format:** int64
- **description:** The creation timestamp of the entity

### uptimeDurationInMilliseconds

- **type:** integer
- **format:** int64
- **description:** Uptime duration in milliseconds for the total analyzed duration

### totalDurationInMilliseconds

- **type:** integer
- **format:** int64
- **description:** Total analyzed duration in milliseconds for which uptime is calculated

### uptimePercentage

- **type:** number
- **format:** double
- **description:** The uptime of the entity as a percentage

# EnumFieldValueApiDTO

## Description

## Inherits From

This DTO inherits from [FieldValueApiDTO](#) (on page 1439)

## Required Parameters

### value

- **type:** string
- **description:** The string representation of the value.
- **readOnly:** True

# ExecutorInfoApiDTO

## Description

Model to describe the entity that triggered action execution. such as a user or a schedule.

## Required Parameters

### type

- **type:** string
- **description:** The type of the executor. such as a user or a schedule.
- **enum:** ['USER', 'SCHEDULE']

## Optional Parameters

### scheduleInfo

- **description:** Information about the schedule that triggered this action. Omitted if the action was not triggered by a schedule.
- [ExecutorScheduleApiDTO \(on page 1437\)](#)

### userInfo

- **description:** Information about the user who triggered this action. Omitted if the action was not triggered by a user.
- [ExecutorUserApiDTO \(on page 1437\)](#)

# ExecutorScheduleApiDTO

## Description

Model to describe the Schedule that executed the action.

## Required Parameters

### scheduleName

- **type:** string
- **description:** Name of the schedule

# ExecutorUserApiDTO

## Description

Model to describe the user who triggered this action.

## Required Parameters

### userName

- **type:** string
- **description:** Name of the user

# FailedResourceApiDTO

## Description

A description of the resource that caused an entity to be unplaced

## Required Parameters

### commodity

- **description:** The commodity that caused the entity to be unplaced
- [BaseCommodityApiDTO \(on page 1389\)](#)

### requestedAmount

- **type:** number
- **format:** double
- **description:** The requested amount of the commodity that caused the entity to be unplaced

## Optional Parameters

### maxAvailable

- **type:** number
- **format:** double
- **description:** The maximum available amount of the requested commodity. Populated only if there are one or more entities selling the requested commodity.

# FamilyScopeApiDTO

## Description

Model to describe the instance family of a cloud commitment

## Optional Parameters

### family

- **type:** string
- **description:** The name of the instance family

# FieldApiDTO

## Description

A field of an entity or group.

## Optional Parameters

### fieldType

- **type:** string
- **description:** The kind of the field.
- **enum:** ['PRIMITIVE', 'COMMODITY', 'RELATED\_ENTITY', 'RELATED\_GROUP', 'RELATED\_ACTION', 'AGGREGATE\_COMMODITY', 'MEMBER']

# FieldValueApiDTO

## Description

A field of an entity or group with its value.

## Required Parameters

### field

- **description:** Field to compare.
- **readOnly:** True
- [FieldApiDTO \(on page 1438\)](#)

### valueType

- **type:** string
- **description:** Type of compared values.
- **readOnly:** True
- **enum:** ['NUMBER', 'TEXT', 'ENUM', 'INTEGER', 'BOOLEAN', 'MULTI\_TEXT']

# FieldValueTypeApiDTO

## Description

A field of an entity or group associated with the type of its values.

## Required Parameters

### field

- **description:** Field for which information is presented.
- **readOnly:** True
- [FieldApiDTO \(on page 1438\)](#)

### valueType

- **type:** string
- **description:** Type of values of this field.
- **readOnly:** True
- **enum:** ['NUMBER', 'TEXT', 'ENUM', 'INTEGER', 'BOOLEAN', 'MULTI\_TEXT']

## Optional Parameters

### allowableValues

- **type:** array
- **description:** Allowable string values for this field.
- **readOnly:** True
- – **type:** string

# FilterApiDTO

## Description

Model used to filter Groups or Entities, every filter is built using a filterType + expType + expVal

## Required Parameters

### caseSensitive

- **type:** boolean
- **description:** Whether the regex is case sensitive

### expType

- **type:** string
- **description:** Type of comparator used while building a filter, the allowable values are 'EQ', 'NEQ', 'RXEQ', 'RXNEQ' for strings, 'EQ', 'NEQ', 'GT', 'LT', 'GTE', 'LTE' for numbers
- **enum:** ['EQ', 'NEQ', 'GT', 'LT', 'GTE', 'LTE', 'RXEQ', 'RXNEQ']

### expVal

- **type:** string
- **description:** Regex to be searched for

### filterType

- **type:** string
- **description:** Internal name for criterion such as pmsByName, pmsByDC, storageByPMCluster

## Optional Parameters

### entityType

- **type:** string
- **description:** The entity type which this filter should be applied on

### singleLine

- **type:** boolean
- **description:** Whether the regex dot matches all characters including line break characters. Defaults to false.

# GroupApiDTO

## Description

Model to describe a Group: a collection of Entities. Subclasses include BillingFamilyApiDTO and ResourceGroupApiDTO.

## Required Parameters

### groupClassName

- **type:** string

### groupType

- **type:** string
- **description:** The type of service entities comprising the group

**isStatic**

- **type:** boolean
- **description:** True if group is static

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**membersCount**

- **type:** integer
- **format:** int32
- **description:** Number of members of the Group

**entitiesCount**

- **type:** integer
- **format:** int32
- **description:** Number of entities of the Group

**costPrice**

- **type:** number
- **format:** float
- **description:** Cost of the Group per Hour: sum of the costs of the member entities

**severity**

- **type:** string
- **description:** Calculated using the highest severity of the member entities
- **enum:** ['UNKNOWN', 'NORMAL', 'MINOR', 'MAJOR', 'CRITICAL']

**state**

- **type:** string
- **description:** Calculated using the state of the member entities
- **enum:** ['UNKNOWN', 'ACTIVE']

**environmentType**

- **type:** string
- **description:** Environment type
- **enum:** ['HYBRID', 'CLOUD', 'ONPREM', 'UNKNOWN']

**scope**

- **type:** array
- **description:** Scope within which the criteria have to be applied to the list of specific entity type
- - **type:** string

**logicalOperator**

- **type:** string
- **description:** Logical operator to be applied across all the criteria used to create dynamic group. It can take values 'AND', 'OR', 'XOR'

**criteriaList**

- **type:** array
- **description:** Criteria list of elements, expression type, expression value, seType - needed to create a dynamic group
- – [FilterApiDTO \(on page 1440\)](#)

**memberUidList**

- **type:** array
- **description:** Uuid list for members of the group - if group is static
- – **type:** string

**realtimeMarketReference**

- **description:** In case of a Plan Market Group, this contains the original group from the Real Time Market
- [BaseApiDTO \(on page 1388\)](#)

**stats**

- **type:** array
- **description:** Collected monitoring statistics
- – [StatSnapshotApiDTO \(on page 1546\)](#)

**temporary**

- **type:** boolean
- **description:** The Group is only valid for a limited period of time, it will be removed automatically

**activeEntitiesCount**

- **type:** integer
- **format:** int32
- **description:** The active entities count of a group

**cloudType**

- **type:** string
- **description:** Type of the Cloud if environmentType = CLOUD. [DEPRECATED - Use: targetType]
- **enum:** ['AWS', 'AZURE', 'GCP', 'HYBRID', 'UNKNOWN']

**source**

- **description:** The Source of the Group
- [TargetApiDTO \(on page 1552\)](#)

**memberTypes**

- **type:** array
- **description:** The types for immediate members of the group.
- – **type:** string

**entityTypes**

- **type:** array
- **description:** The types of entities contained in the group. This includes types of entities in nested levels of the group if the group is nested.
- – **type:** string



#### aspects

- **type:** object
- **description:** Additional info about the Group categorized as Aspects
- **additionalProperties:** {'\$ref': '#/definitions/EntityAspect'}

#### vendorIds

- **type:** object
- **description:** The mapping of target identifier to vendor-provided identity of this group, if the group is discovered
- **additionalProperties:** {'type': 'string'}

#### groupOrigin

- **type:** string
- **description:** Origin of entities and groups
- **enum:** ['DISCOVERED', 'USER', 'SYSTEM']

#### targetType

- **type:** string
- **description:** Target type of group entities. targetType UNKNOWN if multiple target types

## GroupCountRequestApiDTO

### Description

A query used to fetch group counts.

### Optional Parameters

#### groupBy

- **type:** array
- **description:** Criteria to group the results by.
- **readOnly:** True
- **uniqueItems:** True
- - **type:** string
  - **enum:** ['GROUP\_TYPE', 'ORIGIN']

## GroupMetadataRequestApiDTO

### Description

A query used to fetch group metadata.

## Required Parameters

### groupType

- **type:** string
- **description:** Group type to fetch metadata for.
- **readOnly:** True
- **enum:** ['Group', 'Resource', 'Cluster', 'VMCluster', 'StorageCluster', 'BusinessAccountFolder', 'BillingFamily', 'NodePool']

# GroupQueryApiDTO

## Description

A query used to search groups.

## Required Parameters

### select

- **description:** Information to be fetched for each group.
- **readOnly:** True
- [SelectGroupApiDTO \(on page 1529\)](#)

## Optional Parameters

### where

- **description:** Conditions that each retrieved group must satisfy.
- **readOnly:** True
- [WhereApiDTO \(on page 1578\)](#)

### pagination

- **description:** Pagination information.
- **readOnly:** True
- [PaginationApiDTO \(on page 1474\)](#)

# HealthCategoryResponseDTO

## Description

A DTO to collect the aggregated health data for one health category.

## Required Parameters

### categoryDisplayName

- **type:** string
- **description:** The reported health category name.

### categoryHealthState

- **type:** string
- **description:** The health state for the reported category.
- **enum:** ['CRITICAL', 'MAJOR', 'MINOR', 'NORMAL']

### healthCategory

- **type:** string
- **description:** The reported health category.
- **enum:** ['TARGET', 'ACTION', 'COMPONENT']

## Optional Parameters

### responseItems

- **type:** array
- **description:** A list of individual health response items for this health category.
- – [AggregatedHealthResponseDTO \(on page 1387\)](#)

# HttpProxyDTO

## Description

Model to describe http proxy settings, like username, password, port number and host

## Required Parameters

### isProxyEnabled

- **type:** boolean
- **description:** Whether proxy is enabled or not

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### proxyHost

- **type:** string
- **description:** Proxy host

### proxyPortNumber

- **type:** integer
- **format:** int32
- **description:** Proxy port number

### userName

- **type:** string
- **description:** Proxy username

### password

- **type:** string
- **description:** Proxy password

**isProxySecure**

- **type:** boolean
- **description:** Whether proxy is secure: SSL is used to connect to the proxy host. Defaults for 'false'.

## IEntityDefinitionData

### Description

Parent class for topology data definition

### Required Parameters

**definitionType**

- **type:** string
- **enum:** ['MANUAL', 'AUTOMATED']

## IManualConnectionsData

### Description

Parent class for manual connections.

### Required Parameters

**connectionType**

- **type:** string
- **enum:** ['DYNAMIC', 'STATIC', 'GROUP', 'GROUPS']

## IncludedCouponsApiDTO

### Description

Included RI/Coupon and related information in the scenario

### Optional Parameters

**includedCouponOidsList**

- **type:** array
- **description:** User selected list of RIs to be included in plans
- - **type:** integer
  - **format:** int64

**iswhiteList**

- **type:** boolean

# InclusionConditionApiDTO

## Description

## Inherits From

This DTO inherits from [ConditionApiDTO](#) (on page 1413)

## Required Parameters

### value

- **type:** array
- **description:** A set of strings. The value must belong to one of those.
- **readOnly:** True
  - **type:** string

# InputFieldApiDTO

## Description

Basic information of an entity

## Required Parameters

### name

- **type:** string
- **description:** Name of the field, used for field identification.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### value

- **type:** string
- **description:** Field value. Used if field holds primitive value (String, number or boolean)

### defaultValue

- **type:** string
- **description:** Default value of the field

### isMandatory

- **type:** boolean
- **description:** Whether the field is mandatory. Valid targets must have all the mandatory fields set.

**isSecret**

- **type:** boolean
- **description:** Whether the field is secret. This means, that field value is stored in an encrypted value and not shown in any logs.

**isMultiline**

- **type:** boolean
- **description:** Whether the field can have multiline values. Can be only true when the valueType field is set to STRING.

**isTargetDisplayName**

- **type:** boolean
- **description:** Whether the field is used as a target display name.

**valueType**

- **type:** string
- **description:** Type of the value this field holds
- **enum:** ['STRING', 'BOOLEAN', 'NUMERIC', 'INTEGER', 'LIST', 'OBJECT', 'GROUP\_SCOPE']

**specificValueType**

- **type:** string
- **description:** A specific Type of the value that can't be described in valueType

**description**

- **type:** string
- **description:** Additional information about what the input to the field should be

**verificationRegex**

- **type:** string
- **description:** The regex pattern that needs to be satisfied for the input field text

**groupProperties**

- **type:** array
- **description:** Group scope structure, filled if this field represents group scope value
- – **type:** array
  - **type:** string

**allowedValues**

- **type:** array
- **description:** Potential values for this field. If nonempty, value must be one of the choices in the list.
- – **type:** string

**dependencyKey**

- **type:** string
- **description:** A key of a dependency account value field. If this value is not set, field is declared without any dependencies. If an annotated account value field has a dependency it means that it's presence is logically driven by the dependency field. This field is expected to be available ONLY when field specified by {@code dependencyKey} has value {@code dependencyValue}. If this field is not available because of unmet dependency, this field will not be validated and stored in target configuration data. If a dependency for this field is unmet value of this field will be null

### dependencyValue

- **type:** string
- **example:** one|two|four
- **description:** Value of a field of account values referenced by {@code dependencyKey} to enable (activate) the annotated field. Value is specified using a regular expression. Specifying just a string will also work correctly. If a referenced account value field is a boolean field, only "true" or "false" are supported as values. If a referenced account value is an enumeration ({@code allowedValues} is specified) this value is only restricted to contain a subset of the allowed values united using a pipe {@code one|two|four}.

## InstanceTypeFilterApiDTO

### Description

Model to describe instanceType filter information for the action filtering.

### Optional Parameters

#### currentInstanceTypeFilter

- **description:** Filter the actions by matching current instanceType and given the instanceType Uuid list.
- [InstanceTypeIdsApiDTO \(on page 1449\)](#)

#### newInstanceTypeFilter

- **description:** Filter the actions by matching new instanceType and given the instanceType Uuid list.
- [InstanceTypeIdsApiDTO \(on page 1449\)](#)

## InstanceTypeIdsApiDTO

### Description

Model to describe instanceType Uuid list and operator for the action filtering.

### Optional Parameters

#### instanceTypeIds

- **type:** array
- **description:** InstanceType Uuid list for the action filter.
- **operator:** string

#### operator

- **type:** string
- **description:** Operator for instanceType Uuid filter.the allowable values are 'EQ' and 'NEQ'
- **enum:** ['EQ', 'NEQ']

## IntegerConditionApiDTO

### Description

## Inherits From

This DTO inherits from [ConditionApiDTO](#) (on page 1413)

## Required Parameters

### value

- **type:** integer
- **format:** int64
- **description:** Value to compare against.
- **readOnly:** True

# IntegerFieldValueApiDTO

## Description

## Inherits From

This DTO inherits from [FieldValueApiDTO](#) (on page 1439)

## Required Parameters

### value

- **type:** integer
- **format:** int64
- **description:** The value.
- **readOnly:** True

## Optional Parameters

### units

- **type:** string
- **description:** Units of measurement.
- **readOnly:** True

# LicenseApiDTO

## Description

Model to describe properties of a license

## Optional Parameters

### uuid

- **type:** string



**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**licenseOwner**

- **type:** string
- **description:** The owner of current license

**email**

- **type:** string
- **description:** The email of current license

**customerId**

- **type:** string
- **description:** The customer id

**expirationDate**

- **type:** string
- **description:** The expiration date of current license

**features**

- **type:** array
- **description:** List of features contained in current license
- **uniqueItems:** True
- – **type:** string

**numLicensedEntities**

- **type:** integer
- **format:** int32
- **description:** The number of licensed sockets

**numInUseEntities**

- **type:** integer
- **format:** int32
- **description:** The number of sockets in use

**edition**

- **type:** string
- **description:** The edition of the current license

**filename**

- **type:** string
- **description:** The name of the uploaded file

**countedEntity**

- **type:** string
- **description:** Indicates which entity type is counted with respect to licensing
- **enum:** ['VM', 'SOCKET']

**maxReportEditorsCount**

- **type:** integer
- **format:** int32
- **description:** Maximum number of report editors

**expirationDateTime**

- **type:** string
- **format:** date-time

**errorReasons**

- **type:** array
- **description:** Indicate why the license is invalid
- **uniqueItems:** True
- - **type:** string
  - **enum:** ['DUPLICATE\_LICENSE', 'EXPIRED', 'INVALID\_EMAIL', 'INVALID\_CONTENT\_TYPE', 'INVALID\_LICENSE\_KEY', 'INVALID\_LICENSE\_TYPE\_CWOM\_ONLY', 'INVALID\_LICENSE\_TYPE\_FREEMIUM\_NOT\_ALLOWED', 'INVALID\_FEATURE\_SET', 'INCOMPATIBLE']

**isValid**

- **type:** boolean
- **description:** Indicate if current license is valid or not
- **readOnly:** True

**isExpired**

- **type:** boolean
- **description:** Indicate if current license is expired
- **readOnly:** True

## LinkRelation

### Description

This is an unspecified object.

## Link

### Description

### Optional Parameters

**rel**

- **readOnly:** True
- [LinkRelation \(on page 1452\)](#)

**href**

- **type:** string
- **readOnly:** True

**hreflang**

- **type:** string
- **readOnly:** True

**media**

- **type:** string
- **readOnly:** True

**title**

- **type:** string
- **readOnly:** True

**type**

- **type:** string
- **readOnly:** True

**deprecation**

- **type:** string
- **readOnly:** True

**profile**

- **type:** string
- **readOnly:** True

**name**

- **type:** string
- **readOnly:** True

# LoadChangesApiDTO

## Description

Workload utilization changes in the scenario

## Optional Parameters

**baselineDate**

- **type:** string
- **description:** Baseline date

**peakBaselineList**

- **type:** array
- **description:** List of peak baseline changes
  - [PeakBaselineApiDTO \(on page 1484\)](#)

**utilizationList**

- **type:** array
- **description:** List of utilization changes
  - [UtilizationApiDTO \(on page 1570\)](#)

**maxUtilizationList**

- **type:** array
- **description:** List of max utilization changes
- – [MaxUtilizationApiDTO \(on page 1459\)](#)

**overlayStatsList**

- **type:** array
- **description:** List of stat changes to override the plan commodities values with the provided input
- – [EntityStatsApiDTO \(on page 1435\)](#)

## LogEntryApiDTO

### Description

Basic information of an entity

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**logActionTime**

- **type:** integer
- **format:** int64

**targetSE**

- **type:** string

**targetUuid**

- **type:** string

**currentSE**

- **type:** string

**currentSEUuid**

- **type:** string

**newSE**

- **type:** string

**newSEUuid**

- **type:** string

**category**

- **type:** string

**subCategory**

- **type:** string

**description**

- **type:** string

**shortDescription**

- **type:** string

**state**

- **type:** string

**severity**

- **type:** string

**count**

- **type:** integer
- **format:** int64

**total**

- **type:** integer
- **format:** int64

**user**

- **type:** string

**type**

- **type:** string

**importance**

- **type:** number
- **format:** float

**reasonCommodities**

- **type:** array
- **description:** The distinct set of commodities that were the reason for the action. Not all actions are driven by commodities. So its possible that this can be an empty list.
- **uniqueItems:** True
- – **type:** string

**reasonCommodityRelationType**

- **type:** string
- **description:** Relation type (bought/sold) of the reason commodity
- **enum:** ['sold', 'bought']

**logDBId**

- **type:** integer
- **format:** int64

## LoggingApiDTO

### Description

Model to describe the component logging level

## Optional Parameters

### componentLoggingLevel

- **type:** object
- **description:** A map from component name to logging level, component could be Discovery, Monitoring, Presentation, Abstraction, Analysis, Extension; logging levels could be INFO, WARN, DEBUG, TRACE
- **additionalProperties:** {'type': 'string', 'enum': ['FATAL', 'ERROR', 'WARN', 'INFO', 'DEBUG', 'TRACE', 'UNKNOWN']}

# ManualDynamicConnections

## Description

## Inherits From

This DTO inherits from [IManualConnectionsData \(on page 1446\)](#)

## Optional Parameters

### dynamicConnectionCriteria

- **type:** array
- **description:** Connection criteria to define dynamically connected entities.
- – [FilterApiDTO \(on page 1440\)](#)

# ManualEntityDefinitionData

## Description

## Inherits From

This DTO inherits from [IEntityDefinitionData \(on page 1446\)](#)

## Required Parameters

### manualConnectionData

- **type:** object
- **description:** Entity connections set manually
- **additionalProperties:** {'\$ref': '#/definitions/IManualConnectionsData'}

# ManualGroupConnections

## Description

## Inherits From

This DTO inherits from [IManualConnectionsData \(on page 1446\)](#)

## Required Parameters

### connectedGroup

- **description:** Group for a connection.
- [BaseGroupApiDTO \(on page 1389\)](#)

# ManualGroupsConnections

## Description

## Inherits From

This DTO inherits from [IManualConnectionsData \(on page 1446\)](#)

## Required Parameters

### connectedGroups

- **type:** array
- **description:** Groups for a connection.
- – [BaseGroupApiDTO \(on page 1389\)](#)

# ManualStaticConnections

## Description

## Inherits From

This DTO inherits from [IManualConnectionsData \(on page 1446\)](#)

## Optional Parameters

### staticConnections

- **type:** array
- **description:** Oids to be statically connected to the created entity
- – **type:** string

# MarketApiDTO

## Description

Model to describe a Market

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### state

- **type:** string
- **description:** State
- **enum:** ['CREATED', 'READY\_TO\_START', 'RUNNING', 'COPYING', 'SUCCEEDED', 'STOPPING', 'STOPPED', 'DELETING']

### stateProgress

- **type:** integer
- **format:** int32
- **description:** State progress indicated by a percentage, used in RUNNING state

### scenario

- **description:** Scenario used to create the Plan, only for Plan Market
- [ScenarioApiDTO \(on page 1522\)](#)

### saved

- **type:** boolean
- **description:** Shows if a Plan Market is saved

### unplacedEntities

- **type:** boolean
- **description:** Unplaced entities, shows if there are entities that could not be placed in the Plan Market

### runDate

- **type:** string
- **description:** Shows when a Plan Market started running

### runCompleteDate

- **type:** string
- **description:** Shows when a Plan Market was completed

### violations

- **type:** array
- **description:** Violations generated in a Plan Market
- – [ServiceEntityApiDTO \(on page 1530\)](#)

### relatedPlanMarkets

- **type:** array
- **description:** Related Plan Markets generated by particular Scenarios
- – [MarketApiDTO \(on page 1457\)](#)



**environmentType**

- **type:** string
- **description:** Environment type
- **enum:** ['HYBRID', 'CLOUD', 'ONPREM']

**planDestination**

- **description:** Plan destination where the plan results would be stored, only for Plan Market.
- **BaseApiDTO** ([on page 1388](#))

# MasterImageEntityAspectApiDTO

## Description

### Inherits From

This DTO inherits from [EntityAspect](#) ([on page 1432](#))

### Optional Parameters

**displayName**

- **type:** string
- **description:** DisplayName of the masterImage used to create new VMs

**numVcpus**

- **type:** integer
- **format:** int32
- **description:** The number of vCPUs allocated to each VM generated from the master image

**mem**

- **type:** number
- **format:** float
- **description:** The amount of Mem allocated to each VM generated from the master image

**storage**

- **type:** number
- **format:** float
- **description:** The amount of Storage allocated to each VM generated from the master image

# MaxUtilizationApiDTO

## Description

Model to describe a max utilization change in the scenario

## Optional Parameters

### projectionDay

- **type:** integer
- **format:** int32
- **description:** Projection day, indicate when to apply the change

### target

- **description:** Target of the change, entity or group. If empty, assumes global scope
- **BaseApiDTO** ([on page 1388](#))

### maxPercentage

- **type:** integer
- **format:** int32
- **description:** Max utilization threshold percentage change

### selectedEntityType

- **type:** string
- **description:** Type of entity to select in global scope configuration

### globalScope

- **type:** boolean

# MemberFieldApiDTO

## Description

## Inherits From

This DTO inherits from [FieldApiDTO](#) ([on page 1438](#))

## Required Parameters

### property

- **type:** string
- **description:** The property of interest.
- **readOnly:** True
- **enum:** ['COUNT']

## Optional Parameters

### entityType

- **type:** string
- **description:** Restricts the property to entities of this type.
- **readOnly:** True
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

### direct

- **type:** boolean
- **description:** Whether this field refers to direct or indirect members (default = direct).
- **readOnly:** True

# MigrateObjectApiDTO

## Description

Model to describe a replace change in the scenario

## Optional Parameters

### projectionDay

- **type:** integer
- **format:** int32
- **description:** Projection day, indicate when to apply the change

### source

- **description:** Source of the migration, entity or group - [DEPRECATED - Use: sources]
- [BaseApiDTO \(on page 1388\)](#)

### destination

- **description:** Destination of the migration - [DEPRECATED - Use: destinations]
- [BaseApiDTO \(on page 1388\)](#)

### sources

- **type:** array
- **description:** Sources of the migration, entities or groups.
- – [BaseApiDTO \(on page 1388\)](#)

### destinations

- **type:** array
- **description:** Destinations of the migration, entities or groups.
- – [BaseApiDTO \(on page 1388\)](#)

**destinationEntityType**

- **type:** string
- **description:** Entity type of migration destination, default is VirtualMachine. Case 1, migration source VirtualMachine: destination entity must be VirtualMachine. Case 2, migration source Database Server: destination entity can be VirtualMachine or DatabaseServer.
- **enum:** ['VirtualMachine', 'DatabaseServer']

**removeNonMigratingWorkloads**

- **type:** boolean
- **description:** If true, remove the existing Virtual Machines, Databases and Database Servers from the scope that are not migrating, so that only the newly migrated entities are included in the plan results.

## MultiTextFieldValueApiDTO

### Description

### Inherits From

This DTO inherits from [FieldValueApiDTO \(on page 1439\)](#)

### Required Parameters

**value**

- **type:** array
- **description:** The values associated with the field.
- **readOnly:** True
  - **type:** string

## NameValueInputDTO

### Description

Deployment Profile provider parameters

### Optional Parameters

**name**

- **type:** string
- **description:** Parameter type. For vCenter, this can be a name or id. For all other target types, this must be an id.
- **enum:** ['name', 'id']

**value**

- **type:** string

# NetworkEntityAspectApiDTO

## Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

#### networkName

- **type:** string
- **description:** Network's name.

#### clusterName

- **type:** string
- **description:** Network's cluster name. [DEPRECATED - Use: dataCenterName]

#### dataCenterName

- **type:** string
- **description:** Network's data center name.

#### vlanId

- **type:** integer
- **format:** int32

# NoSqlEntityAspectApiDTO

## Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

#### accountThroughputLimit

- **type:** integer
- **format:** int32
- **description:** The throughput capacity limit that is set at account-level.

#### noSqlApiType

- **type:** string
- **description:** The NoSql engine or api the current entity is using.
- **enum:** ['NOSQL', 'MONGODB', 'CASSANDRA', 'GREMLIN', 'TABLE']

#### throughputType

- **type:** string
- **description:** Indicates the way of how throughput is allocate to current entity.
- **enum:** ['DEDICATED', 'SHARED', 'NONE']

**autoscaling**

- **type:** string
- **description:** Indicates whether the entity has autoscale setting enabled.
- **enum:** ['Enabled', 'Disabled', 'Unknown']

**maxThroughput**

- **type:** integer
- **format:** int32
- **description:** The maximum throughput amount provisioned for current entity.

**minThroughput**

- **type:** integer
- **format:** int32
- **description:** The minimum throughput amount provisioned for current entity.

**effectiveThroughput**

- **type:** number
- **format:** double
- **description:** The throughput amount provisioned for current entity, or the amount from host entity or sum of children entities.

**databaseName**

- **type:** string
- **description:** The associated database name.

## NumberConditionApiDTO

### Description

### Inherits From

This DTO inherits from [ConditionApiDTO \(on page 1413\)](#)

### Required Parameters

**value**

- **type:** number
- **format:** double
- **description:** Value to compare against.
- **readOnly:** True

## NumberFieldValueApiDTO

### Description

### Inherits From

This DTO inherits from [FieldValueApiDTO \(on page 1439\)](#)

## Required Parameters

### value

- **type:** number
- **format:** double
- **description:** The value.
- **readOnly:** True

## Optional Parameters

### units

- **type:** string
- **description:** Units of measurement.
- **readOnly:** True

# OAuth2ClientApiDTO

## Description

## Optional Parameters

### clientName

- **type:** string
- **description:** The name of the client

### clientId

- **type:** string
- **description:** The ID of the client

### grantTypes

- **type:** array
- **description:** The OAuth2 grants that the client can perform in order to acquire a token
- **uniqueItems:** True
  - **type:** string
  - **enum:** ['client\_credentials']

### clientAuthenticationMethods

- **type:** array
- **description:** The authentication methods that the client supports when acquiring a token. \* client\_secret\_basic: Provide the credentials using the HTTP Basic Authentication Scheme \* client\_secret\_post: Provide the credentials in the HTTP request body as a form parameter
- **uniqueItems:** True
  - **type:** string
  - **enum:** ['client\_secret\_basic', 'client\_secret\_post']

**scopes**

- **type:** array
- **description:** The scopes that the client can request when acquiring a token
- **uniqueItems:** True
- – **type:** string

**audience**

- **type:** array
- **description:** The audience that the client can request when acquiring a token
- **uniqueItems:** True
- – **type:** string

**createdAt**

- **type:** integer
- **format:** int64
- **description:** Creation timestamp

**tokenSettings**

- [OAuth2ClientOutputTokenSettings \(on page 1467\)](#)

## OAuth2ClientInputAccessToken

### Description

### Optional Parameters

**ttlMinutes**

- **type:** integer
- **format:** int64
- **example:** 10
- **description:** The lifespan of access tokens acquired by the client in minutes
- **minimum:** 1

## OAuth2ClientInputTokenSettings

### Description

### Optional Parameters

**accessToken**

- [OAuth2ClientInputAccessToken \(on page 1466\)](#)

## OAuth2ClientOutputAccessToken

### Description



## Optional Parameters

### ttlMinutes

- **type:** integer
- **format:** int64
- **description:** The lifespan of access tokens acquired by the client in minutes

# OAuth2ClientOutputTokenSettings

## Description

## Optional Parameters

### accessToken

- [OAuth2ClientOutputAccessToken \(on page 1466\)](#)

# OAuth2CreateClientApiDTO

## Description

## Optional Parameters

### clientName

- **type:** string
- **description:** The name of the client

### clientId

- **type:** string
- **description:** The ID of the client

### grantTypes

- **type:** array
- **description:** The OAuth2 grants that the client can perform in order to acquire a token
- **uniqueItems:** True
  - **type:** string
  - **enum:** ['client\_credentials']

### clientAuthenticationMethods

- **type:** array
- **description:** The authentication methods that the client supports when acquiring a token. \* client\_secret\_basic: Provide the credentials using the HTTP Basic Authentication Scheme \* client\_secret\_post: Provide the credentials in the HTTP request body as a form parameter
- **uniqueItems:** True
  - **type:** string
  - **enum:** ['client\_secret\_basic', 'client\_secret\_post']

**scopes**

- **type:** array
- **description:** The scopes that the client can request when acquiring a token
- **uniqueItems:** True
- – **type:** string

**audience**

- **type:** array
- **description:** The audience that the client can request when acquiring a token
- **uniqueItems:** True
- – **type:** string

**createdAt**

- **type:** integer
- **format:** int64
- **description:** Creation timestamp

**tokenSettings**

- [OAuth2ClientOutputTokenSettings \(on page 1467\)](#)

**clientSecret**

- **type:** string
- **description:** The client secret

## OAuth2CreateClientApiInputDTO

### Description

### Required Parameters

**clientName**

- **type:** string
- **description:** The name of the client

**grantTypes**

- **type:** array
- **description:** The OAuth2 grants that the client can perform in order to acquire a token
- **uniqueItems:** True
- – **type:** string
- – **enum:** ['client\_credentials']

**scopes**

- **type:** array
- **description:** The scopes that the client can request when acquiring a token
- **uniqueItems:** True
- – **type:** string
- **maxItems:** 1
- **minItems:** 1

## Optional Parameters

### clientAuthenticationMethods

- **type:** array
- **description:** The authentication methods that the client supports when acquiring a token. \*  
 client\_secret\_basic: Provide the credentials using the HTTP Basic Authentication Scheme \*  
 client\_secret\_post: Provide the credentials in the HTTP request body as a form parameter
- **uniqueItems:** True
- - **type:** string
  - **enum:** ['client\_secret\_basic', 'client\_secret\_post']

### tokenSettings

- [OAuth2ClientInputTokenSettings \(on page 1466\)](#)

# OAuthDataApiDTO

## Description

Model to define the OAuth data.

## Required Parameters

### authorizationServerUrl

- **type:** string
- **description:** The URL of the authorization server.

### clientId

- **type:** string
- **description:** The client id used for OAuth authorization.

### clientSecret

- **type:** string
- **description:** The client secret used for OAuth authorization.

### grantType

- **type:** string
- **description:** The OAuth grant type.
- **enum:** ['CLIENT\_CREDENTIALS']

## Optional Parameters

### scope

- **type:** string
- **description:** The OAuth scope.

# OnDemandCostFilterApiDTO

## Description

Model to describe on-demand cost range for action filtering.

## Optional Parameters

### currentOnDemandCostRange

- **description:** Filter the actions by the range for current on-demand cost.
- [RangeInputApiDTO \(on page 1500\)](#)

### newOnDemandCostRange

- **description:** Filter the actions by the range for destination on-demand cost. Applicable only for scale actions.
- [RangeInputApiDTO \(on page 1500\)](#)

# OnPremResizeActionDetailsApiDTO

## Description

## Inherits From

This DTO inherits from [ActionDetailsApiDTO \(on page 1377\)](#)

## Optional Parameters

### vcpuBefore

- **type:** integer
- **format:** int32
- **description:** vCPUs before the change

### vcpuAfter

- **type:** integer
- **format:** int32
- **description:** vCPUs after the change

### socketsBefore

- **type:** integer
- **format:** int32
- **description:** sockets before the change

### socketsAfter

- **type:** integer
- **format:** int32
- **description:** sockets after the change

### coresPerSocketBefore

- **type:** integer
- **format:** int32
- **description:** cores per socket before the change

### coresPerSocketAfter

- **type:** integer
- **format:** int32
- **description:** cores per socket after the change

**nonDisruptiveMaxPU**

- **type:** number
- **format:** double
- **description:** Non-disruptive Processing Units max resize constraint

**nonDisruptiveMinPU**

- **type:** number
- **format:** double
- **description:** Non-disruptive Processing Units min resize constraint

**subType**

- **type:** string

## OrderByApiDTO

### Description

A field to order results by.

### Required Parameters

**field**

- **description:** The field to order by.
- **readOnly:** True
- [FieldApiDTO \(on page 1438\)](#)

### Optional Parameters

**ascending**

- **type:** boolean
- **description:** Whether the order is ascending (defaults to false).
- **readOnly:** True

## PMDiskAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**diskCapacity**

- **type:** integer
- **format:** int64
- **description:** Disk Capacity

**diskRole**

- **type:** string
- **description:** Disk Role
- **enum:** ['CAPACITY', 'CACHE']

## PMDiskGroupAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**disks**

- **type:** array
- **description:** Disks
- – [PMDiskAspectApiDTO \(on page 1471\)](#)

## PMEntityAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**diskGroups**

- **type:** array
- **description:** Disk Groups
- – [PMDiskGroupAspectApiDTO \(on page 1472\)](#)

**dedicatedFailoverHost**

- **type:** boolean
- **description:** If true, this host is a failover host.

**cpuModel**

- **type:** string
- **example:** Intel(R) Xeon(R) CPU E5-2670 0 @ 2.60GHz
- **description:** The CPU model of the host

**connectedNetworks**

- **type:** array
- **example:** Broadcom BCM5708C NetXtreme II GigE
- **description:** Connected Networks
- – **type:** string

**automationLevel**

- **type:** string
- **example:** Fully Automated
- **description:** Vendor provided automation level
- **enum:** ['FULLY\_AUTOMATED', 'PARTIALLY\_AUTOMATED', 'NOT\_AUTOMATED', 'DISABLED']

**migrationLevel**

- **type:** string
- **example:** Conservative
- **description:** Vendor provided migration level

**machineTypeAndModel**

- **type:** string
- **example:** 9040-MR9
- **description:** Machine Type and Model

**serialNumber**

- **type:** string
- **example:** 130330X
- **description:** Serial Number

**totalInstalledPhysicalProcessorUnits**

- **type:** integer
- **format:** int32
- **example:** 80
- **description:** Total Installed Physical Processor Units

**supportedProcessorCompatibilityModes**

- **type:** string
- **example:** POWER7, POWER8, POWER9
- **description:** Supported Processor Compatibility Modes

**latestSupportedProcessorGeneration**

- **type:** string
- **example:** 9
- **description:** Latest Supported Processor Generation

**totalInstalledPhysicalMemory**

- **type:** integer
- **format:** int32
- **example:** 4096
- **description:** Total Installed Physical Memory

**hypervisorUsedMemory**

- **type:** integer
- **format:** int32
- **example:** 4096
- **description:** Hypervisor Used Memory

**memoryAssignedToVMs**

- **type:** integer
- **format:** int32
- **example:** 4096
- **description:** Memory Assigned To VMs

**logicalMemoryBlockSize**

- **type:** integer
- **format:** int32
- **example:** 256
- **description:** Logical Memory Block Size

**supportedVirtualGpuTypes**

- **type:** string
- **example:** 1q, 2q, 4q, 8q, 16q
- **description:** Comma separated list of Supported vGPU Types

**installedGpuDevices**

- **type:** string
- **example:** T4, A16
- **description:** Comma separated list of Installed GPU Devices

**hardwareVersion**

- **type:** string
- **example:** 19.0
- **description:** Hardware Compatibility Version

**processorPools**

- **type:** array
- – **type:** string

## PaginationApiDTO

### Description

Pagination parameters.

### Optional Parameters

**orderBy**

- **type:** array
- **description:** Order by these fields.
- **readOnly:** True
- – **OrderByApiDTO** ([on page 1471](#))



**cursor**

- **type:** string
- **description:** Cursor for the next batch.
- **readOnly:** True

**limit**

- **type:** integer
- **format:** int32
- **description:** Maximum number of records to fetch.
- **readOnly:** True

## ParkableEntityApiDTO

### Description

Parkable Entity

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**environmentType**

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

**accountOID**

- **type:** integer
- **format:** int64
- **example:** 74613608411667
- **description:** Unique ID of the account

**accountName**

- **type:** string
- **example:** dev-account
- **description:** Display name of the account

**provider**

- **type:** string
- **example:** AWS
- **description:** Name of the cloud provider
- **enum:** ['AWS', 'AZURE', 'GCP', 'HYBRID', 'UNKNOWN']

**state**

- **type:** string
- **example:** STOPPED
- **description:** Last known state of the entity
- **enum:** ['RUNNING', 'STOPPED', 'SUSPENDED', 'MAINTENANCE', 'FAILOVER', 'UNKNOWN', 'STARTING', 'STOPPING']

**parkable**

- **type:** boolean
- **example:** True
- **description:** Signifies whether the entity can be parked - [DEPRECATED - Use: restrictions]

**entityType**

- **type:** string
- **example:** COMPUTE
- **description:** Type of the entity
- **enum:** ['VirtualMachine', 'DatabaseServer', 'Database']

**regionOID**

- **type:** integer
- **format:** int64
- **example:** 74613608411668
- **description:** Unique ID of the region, the entity belongs to

**regionName**

- **type:** string
- **example:** us-east-1
- **description:** Name of the region

**instanceType**

- **type:** string
- **example:** t3.micro
- **description:** Type of the instance

**cost**

- **type:** number
- **format:** double
- **example:** 10.24
- **description:** On demand hourly cost of the entity

**tags**

- **type:** array
- **description:** List of tags attached to the entity
- – [TagApiDTO \(on page 1551\)](#)

**schedules**

- **type:** array
- **description:** List of schedules attached to the entity
- – [ParkableEntityScheduleApiDTO \(on page 1479\)](#)

**groups**

- **type:** array
- **description:** List of the Groups attached to the entity
- – [ParkableEntityGroupApiDTO \(on page 1478\)](#)

**guestOSName**

- **type:** string
- **example:** Linux
- **description:** Guest OS Name of the entity

**restrictions**

- **type:** array
- **description:** List of the restrictions placed on the entity
- – [ParkableEntityRestrictionApiDTO \(on page 1479\)](#)

## ParkableEntityEnforcementPauseApiDTO

### Description

represents the partial failure per entity for enforcement pause on list of parkable entities

### Optional Parameters

**error**

- **type:** string
- **example:** entityUuid not found
- **description:** error indicating the reason for failure

**entityUUID**

- **type:** string

## ParkableEntityEnforcementPauseInputDTO

### Description

represents the enforcement pause on list of parkable entities either until a given time or in duration of minutes

### Optional Parameters

**until**

- **type:** string
- **example:** 2022-11-29T01:02:03+00:00
- **description:** Time when the enforcement pause on parkable entities ends. Should be in ISO 8601 format

**durationMinutes**

- **type:** integer
- **format:** int32
- **example:** 60
- **description:** duration in minutes to keep enforcement pause on parkable entities

**entityUuids**

- **type:** array
- **description:** list of parkable entities to pause enforcement on
- – **type:** string

## ParkableEntityGroupApiDTO

### Description

represents groups which are attached to the parkable entity

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**groupType**

- **type:** string
- **example:** Resource
- **description:** Type of the Group
- **enum:** ['RESOURCE']

## ParkableEntityInputDTO

### Description

### Optional Parameters

**entityTypes**

- **type:** array
- – **type:** string
- – **enum:** ['VirtualMachine', 'DatabaseServer', 'Database']

**status**

- **type:** array
- – **type:** string
- – **enum:** ['RUNNING', 'STOPPED', 'SUSPENDED', 'MAINTENANCE', 'FAILOVER', 'UNKNOWN', 'STARTING', 'STOPPING']

**providers**

- **type:** array
- **description:** Parking Cloud Providers
- - **type:** string
  - **enum:** ['AWS', 'AZURE', 'GCP', 'HYBRID', 'UNKNOWN']

**parkableState**

- **type:** string
- **description:** Parkable state
- **enum:** ['UNPARKABLE', 'PARKABLE']

**criteriaList**

- **type:** array
- - [FilterApiDTO \(on page 1440\)](#)

**logicalOperator**

- **type:** string
- **description:** Logical operator to be applied across all the criteria. It can take values 'AND', 'OR'. If omitted, defaults to 'AND'
- **enum:** ['AND', 'OR']

## ParkableEntityRestrictionApiDTO

### Description

Parent class for restrictions details. Implementing classes include: ParkableEntityUnparkableRestrictionApiDTO.

### Required Parameters

**restrictionType**

- **type:** string
- **enum:** ['UNPARKABLE']

## ParkableEntityScheduleApiDTO

### Description

Represents time span based schedule display name and uuid of the time span based schedule attached to the parkable entity

### Optional Parameters

**displayName**

- **type:** string
- **example:** Up 7-5 on weekdays
- **description:** Display name of the time span based schedule the parkable entities is attached to

**uuid**

- **type:** string
- **example:** 74613608411667
- **description:** UUID of the time span based schedule the parkable entities are attached to

**pauseEnforcementUntil**

- **type:** integer
- **format:** int64
- **example:** 1673273639
- **description:** Pause Enforcement time over the entity, in epoch time format

**attachedBy**

- **description:** Details of the user/policy responsible for attaching the schedule to entity
- [ParkingEntitySchedulerApiDTO \(on page 1481\)](#)

## ParkableEntityStatsInputDTO

### Description

### Required Parameters

**groupBy**

- **type:** array
- **description:** List of groupBys to filter
  - **type:** string
  - **enum:** ['ENTITY\_TYPE', 'CSP']

## ParkableEntityUUIDSetDTO

### Description

list of parkable entity uuids

### Required Parameters

**entityUuids**

- **type:** array
- **description:** list of parkable entity uuids
  - **type:** string

## ParkableEntityUnparkableRestrictionApiDTO

### Description

### Inherits From

This DTO inherits from [ParkableEntityRestrictionApiDTO \(on page 1479\)](#)

## Optional Parameters

### attachedBy

- **description:** Details of the user/policy responsible for adding the unparkable restriction
- [ParkingEntitySchedulerApiDTO \(on page 1481\)](#)

# ParkingEntitySchedulerApiDTO

## Description

Represents the details of the user/policy responsible for attaching the restriction/schedule to parkable entity

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### type

- **type:** string
- **example:** POLICY
- **description:** Whether user or policy was responsible for attaching the restriction/schedule
- **enum:** ['USER', 'POLICY']

# ParkingItemApiDTO

## Description

## Inherits From

This DTO inherits from [ScheduleItemApiDTO \(on page 1525\)](#)

## Required Parameters

### state

- **type:** string
- **description:** expected state during the time span
- **enum:** ['IGNORE', 'ON', 'OFF']

# ParkingPolicyApiDTO

## Description

Model to describe a parking policy, used to assign timespan based schedules to entities based on global, cloud provider, account and resource group level filters

## Required Parameters

### impacts

- **description:** Impacts to be taken by the policy.
- [ParkingPolicyImpactsApiDTO \(on page 1482\)](#)

### level

- **type:** string
- **description:** Specifies the level at which the policy is applicable.
- **enum:** ['GLOBAL', 'CLOUD\_PROVIDER', 'ACCOUNT', 'RESOURCE\_GROUP']

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### scopes

- **type:** array
- **description:** List of scope object to which the parking policy is applicable, like details of account for account level policies.
- – [BaseApiDTO \(on page 1388\)](#)

### criteriaList

- **type:** array
- **description:** List of filters to get the desired the entities to which the policy is applicable.
- – [FilterApiDTO \(on page 1440\)](#)

### priority

- **type:** integer
- **format:** int32
- **description:** Priority is used to identify the applicable priority if there are multiple policies at same level

# ParkingPolicyImpactsApiDTO

## Description

Impacts to be taken by the policy.



## Optional Parameters

### attachSchedule

- **description:** time span based schedule to be attached by policy.
- [ParkingPolicyTimeSpansApiDTO \(on page 1483\)](#)

### restrictUnparkable

- **type:** boolean
- **description:** to mark unparkable by policy.

# ParkingPolicyStatsInputDTO

## Description

## Required Parameters

### groupBy

- **type:** array
- **description:** List of groupBys to filter
  - **type:** string
  - **enum:** ['LEVEL']

# ParkingPolicyTimeSpansApiDTO

## Description

Parking Policy time span schedule

## Optional Parameters

### timespanScheduleUuid

- **type:** string
- **description:** timespanScheduleUuid used to uniquely recognize the time span Schedule.

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

# PatchedTargetDataApiDTO

## Description

Model to describe a patched target data.

## Required Parameters

### patchedFields

- **type:** array
- **description:** Patched target fields.
- – [PatchedTargetFieldApiDTO \(on page 1484\)](#)

### probeType

- **type:** string
- **description:** Probe type of the patched target.

# PatchedTargetFieldApiDTO

## Description

Model to describe a field in patched target data.

## Optional Parameters

### fieldName

- **type:** string
- **description:** Patched field name.

### fieldValue

- **type:** string
- **description:** Patched field value.

# PeakBaselineApiDTO

## Description

Model to describe a peak baseline change in the scenario

## Optional Parameters

### date

- **type:** string
- **description:** Date of the utilization peak

### target

- **description:** Target of the change
- [BaseApiDTO \(on page 1388\)](#)

# PlacementInfoDTO

## Description

## Optional Parameters

### computeResources

- **type:** array
- **description:** Compute resources that the reservation is placed in
- – [ResourceApiDTO \(on page 1514\)](#)

### storageResources

- **type:** array
- **description:** Storage resources that the reservation is placed in
- – [ResourceApiDTO \(on page 1514\)](#)

### networkResources

- **type:** array
- **description:** Network resources that the reservation is placed in
- – [ResourceApiDTO \(on page 1514\)](#)

### failureInfos

- **type:** array
- **description:** Details about why the reservation failed. This will only be populated if the reservation failed.
- – [ReservationFailureInfoDTO \(on page 1509\)](#)

### invalidInfo

- **description:** Details about why the reservation is invalid. This will only be populated if the reservation is invalid.
- [ReservationInvalidInfoApiDTO \(on page 1510\)](#)

# PlacementOptionApiDTO

## Description

Model to describe the property of provider options.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### constraintType

- **type:** string
- **description:** constraint type, if a commodity is AccessCommodity, then the class name of that commodity is a constraint type
- **enum:** ['ApplicationCommodity', 'ClusterCommodity', 'DataCenterCommodity', 'DatastoreCommodity etc']

**scope**

- **description:** scope or placement policy
- [BaseApiDTO \(on page 1388\)](#)

**target**

- **description:** for placement policy, if it's an user placement policy is null.
- [TargetApiDTO \(on page 1552\)](#)

**numPotentialEntities**

- **type:** integer
- **format:** int32
- **description:** example: other VMs, which buys this constraint but not on this host

**key**

- **type:** string
- **description:** commodity key, this information is needed when trying to retrieve the interaction of providers or consumers

**currentEntities**

- **type:** array
- **description:** for consumers only. example: VMs, which are currently on this host per constraint they are buying
- – [ServiceEntityApiDTO \(on page 1530\)](#)

## PlacementOptionApiInputDTO

### Description

Model to describe the property of provider options.

### Optional Parameters

**constraintType**

- **type:** string
- **description:** constraint type, if a commodity is AccessCommodity, then the class name of that commodity is a constraint type
- **enum:** ['ApplicationCommodity', 'ClusterCommodity', 'DataCenterCommodity', 'DatastoreCommodity etc']

**key**

- **type:** string
- **description:** commodity key, this information is needed when trying to retrieve the intersection of providers or consumers

## PlacementParametersDTO

### Description

## Required Parameters

### count

- **type:** integer
- **format:** int32
- **description:** Number of Virtual Machines to Place

## Optional Parameters

### templateID

- **type:** string
- **description:** Template Uuid used for the Placement

### entityNames

- **type:** array
- **description:** Name of the Placed Virtual Machine
- – **type:** string

### constraintIDs

- **type:** array
- **description:** List of uuids that will define the constraints that new VMs should be compliant to, allowed uuids are: Cluster, Datacenter, VirtualDataCenter, Network, Placement Policy. The possible providers are the intersection of all constraints passed.
- **uniqueItems:** True
- – **type:** string

### geographicRedundancy

- **type:** boolean
- **description:** Enable Geographic Redundancy

# PlanDestinationApiDTO

## Description

Model to describe a plan destination. A plan destination is an external destination where plan results can be uploaded.

## Required Parameters

### businessUnit

- **description:** Business account to plan destination.
- [BaseApiDTO \(on page 1388\)](#)

### exportDescription

- **type:** string
- **description:** Plan export description message on this plan destination.

### exportProgressPercentage

- **type:** integer
- **format:** int32
- **description:** Plan export progress percentage on this plan destination.

**exportState**

- **type:** string
- **description:** Plan export state on this plan destination.
- **enum:** ['NONE', 'REJECTED', 'IN\_PROGRESS', 'SUCCEEDED', 'FAILED']

**hasExportedData**

- **type:** boolean
- **description:** Boolean, true if this plan destination has uploaded data.

**market**

- **description:** Plan market currently uploaded to plan destination.
- [BaseApiDTO \(on page 1388\)](#)

**numErrors**

- **type:** integer
- **format:** int32
- **description:** Number of errors on the plan destination.

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

# PolicyApiDTO

## Description

Model to describe a Workload policy, used to manage the entities in the Environment. e.g. Restrict the number of VMs that can use a given datastore, Limit VM mobility by restricting a collection of VMs to a specified cluster or group of hosts, Expand VM mobility by merging a number of clusters, Keep workload running on hosts that have the required licenses

## Required Parameters

**type**

- **type:** string
- **description:** Placement Policy Type
- **enum:** ['AT\_MOST\_N', 'BIND\_TO\_GROUP', 'BIND\_TO\_COMPLEMENTARY\_GROUP', 'MUST\_RUN\_TOGETHER', 'AT\_MOST\_N\_BOUND', 'MERGE', 'BIND\_TO\_GROUP\_AND\_LICENSE', 'MUST\_NOT\_RUN\_TOGETHER', 'EXCLUSIVE\_BIND\_TO\_GROUP']

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**name**

- **type:** string
- **description:** Name of the policy

**enabled**

- **type:** boolean
- **description:** Shows if the policy is enabled

**capacity**

- **type:** integer
- **format:** int32
- **description:** Indicate the max workload entities at the same time per placement entites, used when type is AT\_MOST\_N\_BOUND

**commodityType**

- **type:** string
- **description:** Commodity type used for the policy

**mergeType**

- **type:** string
- **description:** Type of Group that is merged, used only when type is MERGE
- **enum:** ['Cluster', 'StorageCluster', 'DataCenter', 'DesktopPool']

**consumerGroup**

- **description:** Consumer Group, used when type is any but MERGE
- [BaseApiDTO \(on page 1388\)](#)

**providerGroup**

- **description:** Provider Group, used when type is any but MERGE
- [BaseApiDTO \(on page 1388\)](#)

**mergeGroups**

- **type:** array
- **description:** List of Groups to merge, used when type is MERGE
- – [BaseApiDTO \(on page 1388\)](#)

### providerEntityType

- **type:** string
- **description:** The entity type for the provider. This property is only applicable when policy type is set to MUST\_RUN\_TOGETHER or MUST\_NOT\_RUN\_TOGETHER. When policy type is set to MUST\_RUN\_TOGETHER or MUST\_NOT\_RUN\_TOGETHER, this field should be set with type of provider where members of consumer group must run or must not run together on it depending on the policy type.
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

## PolicyApiInputDTO

### Description

Model to describe a Placement Policy

### Required Parameters

#### policyName

- **type:** string
- **description:** Name of the policy

#### type

- **type:** string
- **description:** Placement Policy Type
- **enum:** ['AT\_MOST\_N', 'BIND\_TO\_GROUP', 'BIND\_TO\_COMPLEMENTARY\_GROUP', 'MUST\_RUN\_TOGETHER', 'AT\_MOST\_N\_BOUND', 'MERGE', 'BIND\_TO\_GROUP\_AND\_LICENSE', 'MUST\_NOT\_RUN\_TOGETHER', 'EXCLUSIVE\_BIND\_TO\_GROUP']

### Optional Parameters

#### sellerUuid

- **type:** string
- **description:** Uuid of the provider Group in a Placement Policy

#### buyerUuid

- **type:** string
- **description:** Uuid of the consumer Group in a Placement Policy

#### mergeUuids

- **type:** array
- **description:** Uuids of the Groups in a Merge Policy
- – **type:** string



**mergeType**

- **type:** string
- **description:** Group Type in a Merge Policy
- **enum:** ['Cluster', 'StorageCluster', 'DataCenter', 'DesktopPool']

**capacity**

- **type:** integer
- **format:** int32
- **description:** For an AT\_MOST\_N or AT\_MOST\_N\_BOUND policy, the number of consumers to allow on a provider entity

**enabled**

- **type:** boolean
- **description:** Whether to enable the policy

**providerEntityType**

- **type:** string
- **description:** The entity type for the provider. This property is only applicable when the policy type is set to MUST\_RUN\_TOGETHER or MUST\_NOT\_RUN\_TOGETHER. This field is set with the provider type (for example, PhysicalMachine) the policy should respect.
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

## PortChannelApiDTO

### Description

Model to describe a Port Channel

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**capacity**

- **description:** Capacity values
- [StatValueApiDTO \(on page 1547\)](#)

**values**

- **description:** Contains Average, Min, Max, Total
- [StatValueApiDTO \(on page 1547\)](#)

**units**

- **type:** string
- **description:** Units, used for Commodities stats. E.G. \$/h

**ports**

- **type:** array
- **description:** List of ports in the channel
  - [StatApiDTO \(on page 1541\)](#)

**filters**

- **type:** array
- **description:** describe the grouping options used to generate the output
  - [StatFilterApiDTO \(on page 1544\)](#)

## PortsAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**portChannels**

- **type:** array
- **description:** Port Channels
  - [PortChannelApiDTO \(on page 1491\)](#)

**ports**

- **type:** array
- **description:** Independent ports
  - [StatApiDTO \(on page 1541\)](#)

## PriceAdjustmentDTO

### Description

### Optional Parameters

**type**

- **type:** string
- **enum:** ['DISCOUNT', 'INCREASE']

**value**

- **type:** number
- **format:** float

# PrimitiveFieldApiDTO

## Description

### Inherits From

This DTO inherits from [FieldApiDTO](#) (on page 1438)

### Required Parameters

**fieldName**

- **type:** string
- **description:** The name of the primitive field.
- **readOnly:** True

# ProbeApiDTO

## Description

Model to describe a probe.

### Required Parameters

**category**

- **type:** string
- **description:** Probe category.

**id**

- **type:** integer
- **format:** int64
- **description:** Probe id.

**type**

- **type:** string
- **description:** Probe type.

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**error**

- **type:** string
- **description:** Unexpected error while collecting probe information

## ProbeDeploymentApiDTO

### Description

### Optional Parameters

**name**

- **type:** string
- **description:** Name of the Probe

**version**

- **type:** string
- **description:** Version of the Probe

**image**

- **type:** string
- **description:** Probe image path

**imageHash**

- **type:** string
- **description:** Probe image hash

## ProbePropertyApiDTO

### Description

Model to describe a probe property

### Required Parameters

**name**

- **type:** string
- **description:** Probe property name.

**value**

- **type:** string
- **description:** Probe property value.

## Optional Parameters

### probeld

- **type:** integer
- **format:** int64
- **description:** Probe id.

### targetId

- **type:** integer
- **format:** int64
- **description:** Target id.

# ProbePropertyNameValuePairApiDTO

## Description

Model to describe a name/value pair for probe properties.

## Required Parameters

### name

- **type:** string
- **description:** Probe property name.

### value

- **type:** string
- **description:** Probe property value.

# ProductCapabilityDTO

## Description

Model to describe Product Capability information.

## Optional Parameters

### deploymentMode

- **type:** string
- **description:** Deployment mode, affects hiding / showing multiple UI views, options
- **enum:** ['HYBRID\_SAAS', 'SERVER', 'SAAS\_TRIAL']

### searchApiEnabled

- **type:** boolean
- **description:** Controls use of new search api

### parkingEnabled

- **type:** boolean
- **description:** Controls hiding/showing parking related pages in UI

**frontEndTelemetryEnabled**

- **type:** boolean
- **description:** Controls enabling/disabling front end telemetry in UI

**jdbcHttpSessionEnabled**

- **type:** boolean
- **description:** Controls use of JDBC persistent HTTP Session

**saasReportingEnabled**

- **type:** boolean
- **description:** Controls hiding/showing SaaS reports page in UI

**trialExpirationTime**

- **type:** string
- **description:** [BETA]: When the user's trial expires in ISO 8601 Format. For SAAS\_TRIAL deploymentMode

**featureFlags**

- **type:** object
- **description:** [BETA]: A map of feature flags. DISCLAIMER: Do not rely on these for scripting, can be removed at any time.
- **additionalProperties:** {'type': 'boolean'}

**reportingEnabled**

- **type:** boolean

## ProductVersionDTO

### Description

Contains version information about the running Turbonomic instance.

### Optional Parameters

**versionInfo**

- **type:** string
- **example:** "versionInfo": "Turbonomic Operations Manager 8.0.1-SNAPSHOT (Build \"20200922092548000\") \"2020-09-22 20:10:04\"\\n\\naction-orchestrator: 8.0.1-SNAPSHOT\\napi: 8.0.1-SNAPSHOT\\nauth: 8.0.1-SNAPSHOT\\ncost: 8.0.1-SNAPSHOT\\nextractor: 8.0.1-SNAPSHOT\\ngroup: 8.0.1-SNAPSHOT\\nhistory: 8.0.1-SNAPSHOT\\nmarket: 8.0.1-SNAPSHOT\\nmediation-actionscript: 8.0.1-SNAPSHOT\\nmediation-appdynamics: 8.0.1-SNAPSHOT\\nmediation-aws: 8.0.1-SNAPSHOT\\nmediation-awsbilling: 8.0.1-SNAPSHOT\\nmediation-awscost: 8.0.1-SNAPSHOT\\nmediation-azure: 8.0.1-SNAPSHOT\\nmediation-azurecost: 8.0.1-SNAPSHOT\\nmediation-azureea: 8.0.1-SNAPSHOT\\nmediation-azuresp: 8.0.1-SNAPSHOT\\nmediation-azurevolumes: 8.0.1-SNAPSHOT\\nmediation-dynatrace: 8.0.1-SNAPSHOT\\nmediation-hpe3par: 8.0.1-SNAPSHOT\\nmediation-hyperv: 8.0.1-SNAPSHOT\\nmediation-netapp: 8.0.1-SNAPSHOT\\nmediation-nutanix: 8.0.1-SNAPSHOT\\nmediation-oneview: 8.0.1-SNAPSHOT\\nmediation-pure: 8.0.1-SNAPSHOT\\nmediation-ucs: 8.0.1-SNAPSHOT\\nmediation-vcenter: 8.0.1-SNAPSHOT\\nmediation-vcenterbrowsing: 8.0.1-SNAPSHOT\\nmediation-vmax: 8.0.1-SNAPSHOT\\nmediation-vmm: 8.0.1-SNAPSHOT\\nplan-orchestrator: 8.0.1-SNAPSHOT\\nrepository: 8.0.1-SNAPSHOT\\ntopology-processor: 8.0.1-SNAPSHOT"
- **description:** A multi-line string describing the version information, including that of the various internal components.

**version**

- **type:** string
- **example:** 8.0.1-SNAPSHOT
- **description:** The Operations Manager product version, including major and minor versions

**build**

- **type:** string
- **example:** 20200922211058775
- **description:** The build number associated with this deployment.

**commit**

- **type:** string
- **example:** 1183dd2
- **description:** The commit associated with this deployment.

**branch**

- **type:** string
- **example:** 8.0.1
- **description:** The branch associated with this deployment.

**gitDescription**

- **type:** string
- **example:** 1183dd2bb8ebca3dbcaf708e0c323cab7b8e352
- **description:** Specific source control information associated with this deployment.

**updates**

- **type:** string
- **description:** Description of available updates--not yet implemented in XL.

**marketVersion**

- **type:** integer
- **format:** int32
- **example:** 2
- **description:** The version of the market

**apiVersion**

- **type:** string
- **example:** 3.1
- **description:** The version of the REST API.

## PurchaseProfileDTO

### Description

Model to describe a set of preferences for purchasing RIs

## Required Parameters

### cloudType

- **type:** string
- **description:** Cloud type
- **enum:** ['AWS', 'AZURE', 'GCP', 'HYBRID', 'UNKNOWN']

### paymentOption

- **type:** string
- **description:** Preferred payment option
- **enum:** ['ALL\_UPFRONT', 'PARTIAL\_UPFRONT', 'NO\_UPFRONT']

### reservedInstanceType

- **type:** string
- **description:** Preferred offering class (Standard or Convertible)
- **enum:** ['STANDARD', 'CONVERTIBLE']

### termYears

- **type:** integer
- **format:** int32
- **description:** Number of years in preferred term

# QueryInputApiDTO

## Description

Model to describe an input query

## Required Parameters

### query

- **type:** string
- **description:** Query string. The format of this depends on the QueryType chosen. For example, for a REGEX QueryType, this should be a regular expression.

### type

- **type:** string
- **description:** Query type
- **enum:** ['EXACT', 'REGEX', 'CONTAINS']

## Optional Parameters

### caseSensitive

- **type:** boolean
- **description:** If true, the query string will match case-sensitivity. This field is only used when QueryType is not REGEX.



# RIBuyActionDetailsApiDTO

## Description

### Inherits From

This DTO inherits from [ActionDetailsApiDTO \(on page 1377\)](#)

### Optional Parameters

#### estimatedOnDemandCost

- **type:** number
- **format:** float

#### estimatedRICoverage

- **type:** number
- **format:** float

#### historicalDemandDataset

- **type:** array
- – [StatSnapshotApiDTO \(on page 1546\)](#)

#### subType

- **type:** string

# RIPurchaseProfilesSettingApiDTO

## Description

### Inherits From

This DTO inherits from [SettingApiDTO \(on page 1537\)](#)

### Required Parameters

#### value

- **description:** Value of the RI Purchase Profiles of type ReservedInstancePurchaseSettingsDTO.
- [ReservedInstancePurchaseSettingsDTO \(on page 1514\)](#)

### Optional Parameters

#### defaultValue

- **description:** Default value before any change
- **readOnly:** True
- [ReservedInstancePurchaseSettingsDTO \(on page 1514\)](#)

# RangeApiDTO

## Description

Model to describe the Range of a Value in the Settings

## Optional Parameters

### step

- **type:** number
- **format:** double
- **description:** The Step scale factor of the slider

### labels

- **type:** array
- **description:** Labels to show in the values of the slider
- – **type:** string

### customStepValues

- **type:** array
- **description:** Custom step values when the slider step is not constant - [DEPRECATED - Use: stepValues]
- – **type:** integer
- – **format:** int32

### stepValues

- **type:** array
- **description:** Custom step values when the slider step is not constant
- – **type:** number
- – **format:** float

# RangeInputApiDTO

## Description

Model to describe an input range. Either minValue or maxValue needs to be defined.

## Optional Parameters

### minValue

- **type:** number
- **format:** float
- **description:** Minimum value of the input range

### maxValue

- **type:** number
- **format:** float
- **description:** Maximum value of the input range

# Recommendation

## Description

A DTO for a single recommendation to an error.

## Required Parameters

### description

- **type:** string
- **description:** The recommended user action to investigate/mitigate the problem.

### errorType

- **type:** string
- **description:** The problem this recommendation is produced for.

# ReconfigureActionDetailsApiDTO

## Description

## Inherits From

This DTO inherits from [ActionDetailsApiDTO \(on page 1377\)](#)

## Optional Parameters

### vcpuBefore

- **type:** integer
- **format:** int32
- **description:** vCPUs before the change

### vcpuAfter

- **type:** integer
- **format:** int32
- **description:** vCPUs after the change

### socketsBefore

- **type:** integer
- **format:** int32
- **description:** sockets before the change

### socketsAfter

- **type:** integer
- **format:** int32
- **description:** sockets after the change

### coresPerSocketBefore

- **type:** integer
- **format:** int32
- **description:** cores per socket before the change

**coresPerSocketAfter**

- **type:** integer
- **format:** int32
- **description:** cores per socket after the change

## RecurrenceApiDTO

### Description

Model to describe the Schedule for a Settings Policy

### Required Parameters

**type**

- **type:** string
- **description:** Type of the recurrence, Enum: DAILY, WEEKLY, MONTHLY
- **enum:** ['DAILY', 'WEEKLY', 'MONTHLY']

### Optional Parameters

**daysOfWeek**

- **type:** array
- **description:** The day of week that the recurrence will occur. Required if the type of recurrence is WEEKLY, or if the type is MONTHLY and a week for the monthly recurrence has been set.
  - **type:** string
  - **enum:** ['Sun', 'Mon', 'Tue', 'Wed', 'Thu', 'Fri', 'Sat']

**daysOfMonth**

- **type:** array
- **description:** When recurrence type is MONTHLY, the date to apply the monthly recurrence
  - **type:** integer
  - **format:** int32

**weekOfTheMonth**

- **type:** array
- **description:** When recurrence type is MONTHLY, which week of the month to apply the recurrence. A value of -1 indicates last week, 0 indicates this week, and so on.
  - **type:** integer
  - **format:** int32

**interval**

- **type:** integer
- **format:** int32
- **description:** Frequency of the recurrence based on the recurrence type. For example, an interval of '2' with a recurrence type of MONTHLY will occur every two months.

# RegionAspectApiDTO

## Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

#### latitude

- **type:** number
- **format:** double
- **description:** The latitude of the region used along with longitude to determine physical location.

#### longitude

- **type:** number
- **format:** double
- **description:** The longitude of the region used along with latitude to determine physical location.

#### numWorkloads

- **type:** integer
- **format:** int32
- **description:** Number of workloads (VMs, databases, etc.) in this region.

# RelatedActionApiDTO

## Description

Model to describe the relationship between two actions

### Optional Parameters

#### action

- **description:** The basic action DTO for the related action
- [BasicActionApiDTO \(on page 1390\)](#)

#### actionRelationType

- **type:** string
- **description:** Action relation type
- **enum:** ['BLOCKED\_BY', 'BLOCKING', 'CAUSED\_BY', 'CAUSING']

# RelatedEntityFieldApiDTO

## Description

## Inherits From

This DTO inherits from [FieldApiDTO \(on page 1438\)](#)

## Required Parameters

### property

- **type:** string
- **description:** The related entity property of interest.
- **readOnly:** True
- **enum:** ['NAMES', 'COUNT']

### relatedEntityType

- **type:** string
- **description:** The type of related entities of interest.
- **readOnly:** True
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

# RelatedGroupFieldApiDTO

## Description

## Inherits From

This DTO inherits from [FieldApiDTO \(on page 1438\)](#)

## Required Parameters

### property

- **type:** string
- **description:** The related group property of interest.
- **readOnly:** True
- **enum:** ['NAMES', 'COUNT']

### relatedGroupType

- **type:** string
- **description:** The type of related groups of interest.
- **readOnly:** True
- **enum:** ['Group', 'Resource', 'Cluster', 'VMCluster', 'StorageCluster', 'BusinessAccountFolder', 'BillingFamily', 'NodePool']

# RelatedStatsApiDTO

## Description

Information on relation type and its related commodities

## Required Parameters

### commodityDetailsList

- **type:** array
- **description:** Commodity detail list
- – [CommodityDetailsApiDTO \(on page 1411\)](#)

### relationType

- **type:** string
- **description:** Relation Type
- **enum:** ['sold', 'bought']

# RelievePressureObjectApiDTO

## Description

Model to describe a relieve pressure change in the scenario: minimum amount of Actions Moves that will relieve the pressure on the over-utilized clusters

## Optional Parameters

### projectionDay

- **type:** integer
- **format:** int32
- **description:** Projection day, indicate when to apply the change

### sources

- **type:** array
- **description:** Sources of the change, List of Clusters that are overloaded
- – [BaseApiDTO \(on page 1388\)](#)

### destinations

- **type:** array
- **description:** Destinations of the change, List of Clusters where VMs can move to
- – [BaseApiDTO \(on page 1388\)](#)

# RemoveConstraintApiDTO

## Description

Model to describe a constraint change in the scenario

## Optional Parameters

### constraintType

- **type:** string
- **description:** Type of the constraint to remove. To ignore all constraints - use AllCommodities. This will ignore all constraints not just Network/Cluster/StorageCluster/DC. GlobalIgnoreConstraint - deprecated - use AllCommodities instead.
- **enum:** ['DataCenterCommodity', 'ClusterCommodity', 'NetworkCommodity', 'DatastoreCommodity', 'StorageClusterCommodity', 'GlobalIgnoreConstraint', 'AllCommodities']

### projectionDay

- **type:** integer
- **format:** int32
- **description:** Projection day, indicate when to apply the change

### target

- **description:** Target of the change, when not provided change applied to plan scope
- [BaseApiDTO \(on page 1388\)](#)

### targetEntityType

- **type:** string
- **description:** EntityType to target with constraint configuration
- **enum:** ['VirtualMachine', 'Container', 'ContainerPod']

# RemoveObjectApiDTO

## Description

Model to describe a remove change in the scenario

## Optional Parameters

### projectionDay

- **type:** integer
- **format:** int32
- **description:** Projection day, indicate when to apply the change

### targetEntityType

- **type:** string
- **description:** Type of entity to remove from group target

### target

- **description:** Target of the change, entity or group
- [BaseApiDTO \(on page 1388\)](#)

# ReplaceObjectApiDTO

## Description

Model to describe a migration change in the scenario



## Optional Parameters

### projectionDay

- **type:** integer
- **format:** int32
- **description:** Projection day, indicate when to apply the change

### target

- **description:** Target of the change, entity or group
- [BaseApiDTO \(on page 1388\)](#)

### template

- **description:** Template used for the replace
- [BaseApiDTO \(on page 1388\)](#)

### targetEntityType

- **type:** string
- **description:** Type of entity to remove from group target

# ReplaceWebhookBodyRequestApiDTO

## Description

The details of a request to substitute action fields in a Webhook body template.

## Required Parameters

### webhookBody

- **type:** string
- **description:** The Webhook body being substituted.

# ReplaceWebhookBodyResponseApiDTO

## Description

Result of substituting action field values in a Webhook body template.

## Required Parameters

### succeeded

- **type:** boolean
- **description:** The Status of webhook body replacement.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**error**

- **type:** string
- **description:** The error that occurred during replacement, if any.

**replacedBody**

- **type:** string
- **description:** The replaced body after substitution of action fields.

## ReplicaApiDTO

### Description

Model to describe Replica attributes

### Required Parameters

**type**

- **type:** string

### Optional Parameters

**name**

- **type:** string
- **description:** Replica name

**failoverPriority**

- **type:** string
- **description:** Failover priority level of this replica

**clusterRole**

- **type:** string
- **description:** Role of this replica.
- **enum:** ['Writer', 'Reader']

**deploymentType**

- **type:** string
- **description:** Deployment type
- **enum:** ['SINGLE\_AZ', 'MULTI\_AZ']

## RequestHeader

### Description

Model to describe a request header.

## Required Parameters

### name

- **type:** string
- **description:** Request header name

## Optional Parameters

### value

- **type:** string
- **description:** Request header value. On create, required. On update, not provided means re-use existing. If not provided, value of updateSecret is ignored.

### isSecret

- **type:** boolean
- **description:** Whether the request header value should be encrypted

# ReservationConstraintApiDTO

## Description

The constraints user specified when running reservation which limit where templates could be placed.

## Required Parameters

### constraintType

- **type:** string
- **description:** Type of constraint
- **enum:** ['CLUSTER', 'DATA\_CENTER', 'VIRTUAL\_DATA\_CENTER', 'POLICY', 'NETWORK']

### uuid

- **type:** string
- **description:** UUID of the constraint

## Optional Parameters

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

# ReservationFailureInfoDTO

## Description

Failure information when reservation fails

## Required Parameters

### closestSeller

- **description:** provider that came closest to meeting the requirements
- [BaseApiDTO \(on page 1388\)](#)

### closestSellerCluster

- **description:** Closest provider's cluster information
- [BaseApiDTO \(on page 1388\)](#)

### maxQuantityAvailable

- **type:** number
- **format:** double
- **description:** Quantity of resource available on closestSeller

### quantityRequested

- **type:** number
- **format:** double
- **description:** Quantity of resource requested

### resource

- **type:** string
- **description:** Most constrained resource

### timespan

- **type:** string
- **description:** Failure is in historical or current
- **enum:** ['HISTORICAL', 'CURRENT', 'PROJECTED', 'PLAN\_SOURCE', 'PLAN\_PROJECTED']

## Optional Parameters

### units

- **type:** string
- **description:** Units for the resource

# ReservationInvalidInfoApiDTO

## Description

The reason the reservation is invalid

## Optional Parameters

### invalidReason

- **type:** string
- **description:** The reason why the reservation is invalid
- **enum:** ['MARKET\_CONNECTIVITY\_ERROR', 'MARKET\_NOT\_READY', 'INVALID\_CONSTRAINTS']

# ReservedInstanceApiDTO

## Description

Model to describe a Reserved Instance

## Required Parameters

### cloudType

- **type:** string
- **description:** Cloud Type
- **enum:** ['AWS', 'AZURE', 'GCP', 'HYBRID', 'UNKNOWN']

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### template

- **description:** Related template
- [BaseApiDTO \(on page 1388\)](#)

### platform

- **type:** string
- **description:** Platform name
- **enum:** ['UNKNOWN', 'LINUX', 'RHEL', 'SUSE', 'WINDOWS', 'WINDOWS\_WITH\_SQL\_STANDARD', 'WINDOWS\_WITH\_SQL\_WEB', 'WINDOWS\_WITH\_SQL\_SERVER\_ENTERPRISE', 'LINUX\_WITH\_SQL\_STANDARD', 'LINUX\_WITH\_SQL\_WEB', 'LINUX\_WITH\_SQL\_SERVER\_ENTERPRISE']

### type

- **type:** string
- **description:** Reserved instance type
- **enum:** ['STANDARD', 'CONVERTIBLE']

### location

- **description:** Location, either a zone or a data center if zone is not available
- [BaseApiDTO \(on page 1388\)](#)

### accountId

- **type:** string
- **description:** Account ID

### accountDisplayName

- **type:** string
- **description:** Account display name

**targetId**

- **type:** string
- **description:** The associated target ID of the account

**masterAccountId**

- **type:** string
- **description:** Master account ID

**term**

- **description:** Term, unit is Year
- [StatApiDTO \(on page 1541\)](#)

**payment**

- **type:** string
- **description:** Payment option
- **enum:** ['ALL\_UPFRONT', 'PARTIAL\_UPFRONT', 'NO\_UPFRONT']

**onDemandPrice**

- **description:** On-demand price, saving is RI price minus on-demand price
- [StatApiDTO \(on page 1541\)](#)

**costPrice**

- **description:** Total monthly cost
- [StatApiDTO \(on page 1541\)](#)

**coupons**

- **description:** Total coupons and used coupons, utilization = numOfCouponsUsed / numOfCoupons
- [StatApiDTO \(on page 1541\)](#)

**totalCoupons**

- **type:** number
- **format:** float
- **description:** Total coupons provided by the cbtp the vm matched with

**expDate**

- **type:** string
- **description:** Expiration date

**instanceCount**

- **type:** integer
- **format:** int32
- **description:** Number of reserved instance with the same type, template, platform etc..

**tenancy**

- **type:** string
- **description:** Tenancy
- **enum:** ['DEFAULT', 'DEDICATED', 'HOST']

**upFrontCost**

- **type:** number
- **format:** double
- **description:** Up front cost

**actualHourlyCost**

- **type:** number
- **format:** double
- **description:** Actual hourly cost

**effectiveHourlyCost**

- **type:** number
- **format:** double
- **description:** Effective hourly cost

**isExpired**

- **type:** boolean
- **description:** Whether the RI be expired by a date provided

**expDateEpochTime**

- **type:** integer
- **format:** int64
- **description:** Expiration Date in epoch time

**scopeType**

- **type:** string
- **description:** Whether the RI scope is Single or Shared (Azure)
- **enum:** ['SINGLE', 'SHARED', 'UNKNOWN']

**appliedScopes**

- **type:** array
- **description:** List of applied scope UUIDs- only provided when scope is Single (Azure)
- – **type:** string

**orderID**

- **type:** string
- **description:** The Order ID of the RI (Azure)

**trueID**

- **type:** string
- **description:** The ID of the RI

**coveredEntityCount**

- **type:** integer
- **format:** int32
- **description:** Count of workload entities covered by the reserved instance

**undiscoveredAccountsCoveredCount**

- **type:** integer
- **format:** int32
- **description:** Count of undiscovered accounts covered by the reserved instance

**sizeFlexible**

- **type:** boolean

**toBuy**

- **type:** boolean

# ReservedInstancePurchaseSettingsDTO

## Description

### Optional Parameters

#### awsProfile

- [PurchaseProfileDTO \(on page 1497\)](#)

#### azureProfile

- [PurchaseProfileDTO \(on page 1497\)](#)

# ResizeActionDetailsApiDTO

## Description

Parent class for resize action details. Implementing classes include: CloudResizeActionDetailsApiDTO.

### Required Parameters

#### actionDetailType

- **type:** string

#### actionType

- **type:** string

### Optional Parameters

#### subType

- **type:** string

# ResourceApiDTO

## Description

Model to describe the Resources of a Template

### Optional Parameters

#### stats

- **type:** array
- **description:** Statistics, e.g. Number of CPU, Memory size, Disk size, ...
- – [StatApiDTO \(on page 1541\)](#)

#### provider

- **description:** Entity provider
- [BaseApiDTO \(on page 1388\)](#)

#### type

- **type:** string
- **description:** Type of the resource



**template**

- **type:** string
- **description:** Template used to fulfill the resources

**relatedResources**

- **type:** array
- **description:** ID of resources related to this resource
- – **type:** string

**linkedResources**

- **type:** array
- **description:** resources related to this resource. For now, this will only contain the cluster
- – [BaseApiDTO \(on page 1388\)](#)

# ResourceGroupApiDTO

## Description

### Inherits From

This DTO inherits from [GroupApiDTO \(on page 1440\)](#)

### Optional Parameters

**parentUuid**

- **type:** string
- **description:** Parent Business Account uuid (e.g subscription in Azure) where the Resource Group belongs to.

**parentDisplayName**

- **type:** string
- **description:** Parent Business Account display name (e.g subscription in Azure) where the Resource Group belongs to.

# RoleApiDTO

## Description

Model to describe a User Role, it describe the permissions of an user over the Ops. Manager capabilities

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**name**

- **type:** string
- **description:** Name of the role

## SAMLIdpApiDTO

### Description

Model to describe an SAML IDP. It contains IDP URL and is SAML ONLY enabled or not.

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**idpURL**

- **type:** string
- **description:** The SAML IDP URL

**isSAMLOnly**

- **type:** boolean

**isSingleLogoutEnabled**

- **type:** boolean

## STEntityAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**displayName**

- **type:** string
- **description:** Display Name

**name**

- **type:** string
- **description:** Name

**productName**

- **type:** string
- **description:** Product Name

**productType**

- **type:** string
- **description:** Product Type

**deviceId**

- **type:** string
- **description:** Device ID

**deviceName**

- **type:** string
- **description:** Device Name

**externalNames**

- **type:** array
- **description:** External Names
- – **type:** string

**altName**

- **type:** string
- **description:** Alternative Name

**ssdDiskCount**

- **type:** integer
- **format:** int64
- **description:** SSD Disk Count

**rpm7200DiskCount**

- **type:** integer
- **format:** int64
- **description:** RPM 7200 Disk Count

**rpm10KDiskCount**

- **type:** integer
- **format:** int64
- **description:** RPM 10K Disk Count

**rpm15KDiskCount**

- **type:** integer
- **format:** int64
- **description:** RPM 15K Disk Count

**getvSeriesDiskCount**

- **type:** integer
- **format:** int64
- **description:** VSeries Disk Count

**ssdDiskIOPSCapacity**

- **type:** number
- **format:** double
- **description:** SSD Disk IOPS Capacity

**rpm7200DiskIOPSCapacity**

- **type:** number
- **format:** double
- **description:** RPM 7200 Disk IOPS Capacity

**rpm10KDiskIOPSCapacity**

- **type:** number
- **format:** double
- **description:** RPM 10K Disk IOPS Capacity

**rpm15KDiskIOPSCapacity**

- **type:** number
- **format:** double
- **description:** RPM 15K Disk IOPS Capacity

**getvSeriesDiskIOPSCapacity**

- **type:** number
- **format:** double
- **description:** VSeries Disk IOPS Capacity

**technologyType**

- **type:** string
- **description:** HCI Technology Type

**rawCapacity**

- **type:** integer
- **format:** int64
- **description:** HCI Raw Capacity

**rawFreespace**

- **type:** integer
- **format:** int64
- **description:** HCI Raw Freespace

**rawUncommitted**

- **type:** integer
- **format:** int64
- **description:** HCI Raw Uncommitted

**redundancyMethod**

- **type:** string
- **description:** HCI Redundancy Method

**failuresToTolerate**

- **type:** integer
- **format:** int32
- **description:** HCI Failures To Tolerate

**spaceReservationPct**

- **type:** integer
- **format:** int32
- **description:** HCI Space Reservation Percentage

# SavingsInvestmentsApiDTO

## Description

Model to describe Savings/Investments

## Required Parameters

**savingsInvestmentsTotal**

- **description:** The total Saving/Investment value
- [SavingsInvestmentsSnapshotApiDTO \(on page 1521\)](#)

## Optional Parameters

**csp**

- **description:** The csp associated with this savings/investments value
- [BaseApiDTO \(on page 1388\)](#)

**account**

- **description:** The account associated with this savings/investments value
- [BaseApiDTO \(on page 1388\)](#)

**resourceGroup**

- **description:** The resourceGroup associated with this savings/investments value
- [BaseApiDTO \(on page 1388\)](#)

**region**

- **description:** The region associated with this savings/investments value
- [BaseApiDTO \(on page 1388\)](#)

**entity**

- **description:** The entity associated with this savings/investments value
- [BaseApiDTO \(on page 1388\)](#)

**actionChainId**

- **type:** string
- **description:** The actionChainId associated with this savings/investments value

### entityType

- **type:** string
- **description:** The entityType associated with this savings/investments value
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

### actionType

- **type:** string
- **description:** The actionType associated with this savings/investments value
- **enum:** ['NONE', 'START', 'MOVE', 'SCALE', 'ALLOCATE', 'SUSPEND', 'TERMINATE', 'SPAWN', 'ADD\_PROVIDER', 'CHANGE', 'REMOVE\_PROVIDER', 'PROVISION', 'RECONFIGURE', 'RESIZE', 'RESIZE\_CAPACITY', 'WARN', 'RECONFIGURE\_THRESHOLD', 'DELETE', 'RIGHT\_SIZE', 'RESERVE\_ON\_PM', 'RESERVE\_ON\_DS', 'RESIZE\_FOR\_EFFICIENCY', 'RESIZE\_FOR\_PERFORMANCE', 'CROSS\_TARGET\_MOVE', 'MOVE\_TOGETHER', 'ACTIVATE', 'DEACTIVATE', 'BUY\_RI']

### savingsInvestmentsSnapshot

- **type:** array
- **description:** The list of Savings/Investments snapshots based on the selected time period
- – [SavingsInvestmentsSnapshotApiDTO \(on page 1521\)](#)

## SavingsInvestmentsApiInputDTO

### Description

Model to describe the request of a SavingsInvestment.

### Optional Parameters

#### scopes

- **type:** array
- **description:** List of uuid to use as scope
- – **type:** string

#### filters

- **type:** array
- **description:** Filters to apply to the requested savings/investment. Supported values: CSP, ACCOUNT, RESOURCE\_GROUP, REGION, ENTITY, ACTION\_CHAIN, ENTITY\_TYPE, ACTION\_TYPE
- – [SavingsInvestmentsFilterApiDTO \(on page 1521\)](#)

**groupBy**

- **type:** array
- **description:** Execute a groupBy on the values of the savings/investment. Supported values: CSP, ACCOUNT, RESOURCE\_GROUP, REGION, ENTITY, ACTION\_CHAIN, ENTITY\_TYPE, ACTION\_TYPE
- - **type:** string
  - **enum:** ['CSP', 'ACCOUNT', 'RESOURCE\_GROUP', 'REGION', 'ENTITY', 'ACTION\_CHAIN', 'ENTITY\_TYPE', 'ACTION\_TYPE']

**startDate**

- **type:** string
- **description:** Start time of the period to filter, if empty the current savings/investment will be processed

**endDate**

- **type:** string
- **description:** End time of the period to filter, if empty the current savings/investment will be processed

**includeSnapshots**

- **type:** boolean
- **description:** Include time period snapshots of savings/investment. Could be daily or monthly

**includeOnlySavings**

- **type:** boolean
- **description:** Include only the Savings values

**includeOnlyInvestments**

- **type:** boolean
- **description:** Include only the Investments values

## SavingsInvestmentsFilterApiDTO

### Description

Model to describe the filter applied to a Savings/Investments response

### Required Parameters

**type**

- **type:** string
- **description:** type of the filter, E.G: ACTION\_TYPE, RESOURCE\_GROUP ...
- **enum:** ['CSP', 'ACCOUNT', 'RESOURCE\_GROUP', 'REGION', 'ENTITY', 'ACTION\_CHAIN', 'ENTITY\_TYPE', 'ACTION\_TYPE']

**value**

- **type:** string
- **description:** value of the filter

## SavingsInvestmentsSnapshotApiDTO

### Description

Model to describe the Saving/Investment of a snapshot, contains a list of Savings/Investments for a moment in time

## Required Parameters

### currency

- **type:** string
- **description:** Currency

### investments

- **type:** number
- **format:** double
- **description:** Investments value

### savings

- **type:** number
- **format:** double
- **description:** Savings value

## Optional Parameters

### date

- **type:** string
- **description:** When the Saving/Investment was recorded

# ScenarioApiDTO

## Description

Model to describe a What-If Scenario, composed by a list of changes

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### owners

- **type:** array
- **description:** Users that owns the scenario
- – [UserApiDTO \(on page 1569\)](#)

### type

- **type:** string
- **description:** Type of the scenario



### scope

- **type:** array
- **description:** List of entities/group that define the Scope
- - [BaseApiDTO \(on page 1388\)](#)

### projectionDays

- **type:** array
- **description:** List of days that define when the scenario should run
- - **type:** integer
  - **format:** int32

### topologyChanges

- **description:** Changes to apply to the topology of the plan market
- [TopologyChangesApiDTO \(on page 1565\)](#)

### loadChanges

- **description:** Workload utilization changes in the scenario
- [LoadChangesApiDTO \(on page 1453\)](#)

### configChanges

- **description:** Configuration changes in the scenario
- [ConfigChangesApiDTO \(on page 1414\)](#)

### timebasedTopologyChanges

- [TimeBasedTopologyChangesApiDTO \(on page 1564\)](#)

## ScheduleApiDTO

### Description

Model to describe the Schedule for a Settings Policy

### Required Parameters

#### endTime

- **type:** string
- **format:** date-time
- **example:** 2019-04-04T19:15
- **description:** End time in hours and minutes for the scheduled period in ISO8601. For example, 2019-04-04T19:15

#### startDate

- **type:** string
- **format:** date-time
- **example:** 2019-04-04T19:15
- **description:** Start date of the schedule period, expressed using ISO8601 Format (YYYY-MM-DDTHH:MM:SS). This date is local to the timezone of the instance.

**startTime**

- **type:** string
- **format:** date-time
- **example:** 2019-04-04T19:15
- **description:** Start time in hours and minutes for the scheduled period in ISO8601. For example, 2019-04-04T17:15

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**endDate**

- **type:** string
- **format:** date
- **example:** 2019-04-04
- **description:** End date of the schedule period, expressed using ISO8601 Format (YYYY-MM-DDTHH:MM:SS). This date is local to the timezone of the instance.

**recurrence**

- **description:** Recurrence setup
- [RecurrenceApiDTO \(on page 1502\)](#)

**timeZone**

- **type:** string
- **description:** The time zone name based on tz database

**nextOccurrence**

- **type:** string
- **description:** The date and time of the next occurrence of this schedule represented in ISO8601 local time (YYYY-MM-DDTHH:MM:SS). For example, 2019-04-04T19:15

**nextOccurrenceTimestamp**

- **type:** integer
- **format:** int64
- **description:** The date and time of the next occurrence of this schedule represented in Timestamp in milliseconds. For example, 1562100619000

**remainingTimeActiveInMs**

- **type:** integer
- **format:** int64
- **description:** The amount of time that the schedule is going to be active at the time of call in milliseconds. This field will not be populated if the schedule is not currently active.

# ScheduleEntityResponseApiDTO

## Description

represents a response of the attach/detach time span schedule to/from the parkable entity

## Optional Parameters

### error

- **type:** string
- **example:** entityId not found
- **description:** error indicating the reason for failure

### entityUUID

- **type:** string

# ScheduleItemApiDTO

## Description

Base model to describe a ScheduleItem.

## Required Parameters

### type

- **type:** string
- **example:** ParkingItemApiDTO
- **description:** ScheduleItem type discriminator. Describes which subclass of ScheduleItem is returned.

# ScheduleTimeSpansApiDTO

## Description

Parking time span schedule

## Required Parameters

### timeZone

- **type:** string
- **example:** America/New\_York
- **description:** Timezone for the time spans in this schedule. Should be chosen from the IANA Timezone Database here: [<https://www.iana.org/time-zones>]. See the list in wikipedia here: [[https://en.wikipedia.org/wiki/List\\_of\\_tz\\_database\\_time\\_zones](https://en.wikipedia.org/wiki/List_of_tz_database_time_zones)]

## Optional Parameters

### uuid

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**description**

- **type:** string
- **example:** Up 7-5 on weekdays
- **description:** Description of the schedule

**timeSpans**

- **description:** Weekly schedule time spans
- [TimeSpanGroupApiDTO \(on page 1565\)](#)

## ScopeUuidsApiInputDTO

### Description

Model to describe the request by UUIDs

### Required Parameters

**uuids**

- **type:** array
- **description:** List of uuids
- – **type:** string
- **maxItems:** 2147483647
- **minItems:** 1

### Optional Parameters

**marketId**

- **type:** string
- **description:** Market ID associated with the requested items

## SearchAllQueryApiDTO

### Description

A query used to search across the entire topology (entities and groups)

### Required Parameters

**select**

- **description:** Defines what subset of types (entities and groups) should be returned.
- **readOnly:** True
- [SelectAllApiDTO \(on page 1528\)](#)

#### where

- **description:** Conditions that each retrieved object must satisfy (currently only name is supported).
- **readOnly:** True
- [WhereApiDTO \(on page 1578\)](#)

## Optional Parameters

#### pagination

- **description:** Pagination information.
- **readOnly:** True
- [PaginationApiDTO \(on page 1474\)](#)

# SearchCountRecordApiDTO

## Description

A count of entities.

## Required Parameters

#### count

- **type:** integer
- **format:** int32
- **description:** Count of entities.
- **readOnly:** True

#### groupBys

- **type:** array
- **description:** List of fields describing the groupBys that this count represents
- **readOnly:** True
- – [FieldValueApiDTO \(on page 1439\)](#)

# SearchQueryRecordApiDTO

## Description

A record with information about an entity or a group.

## Required Parameters

#### oid

- **type:** integer
- **format:** int64
- **description:** Unique identifier for the entity or group.
- **readOnly:** True

### values

- **type:** array
- **description:** Information about the entity or group.
- **readOnly:** True
- - [FieldValueApiDTO \(on page 1439\)](#)

## SelectAllApiDTO

### Description

Specification of what subset of types (entities and groups) should be returned.

### Optional Parameters

#### entityTypes

- **type:** array
- **description:** Entity types to include in the response.
- **readOnly:** True
- - **type:** string
  - **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

#### groupTypes

- **type:** array
- **description:** Group types to include in the response.
- **readOnly:** True
- - **type:** string
  - **enum:** ['Group', 'Resource', 'Cluster', 'VMCluster', 'StorageCluster', 'BusinessAccountFolder', 'BillingFamily', 'NodePool']

## SelectEntityApiDTO

### Description

Specification of what fields should be fetched in an entity search response.

## Required Parameters

### entityType

- **type:** string
- **description:** Entity Type
- **readOnly:** True
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

## Optional Parameters

### fields

- **type:** array
- **description:** Fields to fetch.
- **readOnly:** True
- – [FieldApiDTO \(on page 1438\)](#)

# SelectGroupApiDTO

## Description

Specification of what fields should be fetched in a group search response.

## Required Parameters

### groupType

- **type:** string
- **description:** Group Type.
- **readOnly:** True
- **enum:** ['Group', 'Resource', 'Cluster', 'VMCluster', 'StorageCluster', 'BusinessAccountFolder', 'BillingFamily', 'NodePool']

## Optional Parameters

### fields

- **type:** array
- **description:** Fields to fetch.
- **readOnly:** True
- – [FieldApiDTO \(on page 1438\)](#)

# ServiceEntityApiDTO

## Description

Model to describe an Entity, e.g. Virtual Machine, Physical Machine, Storage

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### environmentType

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

### discoveredBy

- **description:** Target that discovered the entity
- [TargetApiDTO \(on page 1552\)](#)

### vendorIds

- **type:** object
- **description:** The mapping of target identifier to vendor-provided identity of this entity on the remote target
- **additionalProperties:** {'type': 'string'}

### priceIndex

- **type:** number
- **format:** float
- **description:** Price index of the Entity

### state

- **type:** string
- **description:** State
- **enum:** ['IDLE', 'RESOURCE\_ALLOCATION', 'LAUNCH', 'ACTIVE', 'RESOURCE\_RELEASE', 'SUSPEND', 'SUSPEND\_PENDING', 'TERMINATE\_PENDING', 'NOT\_MONITORED', 'MAINTENANCE', 'FAILOVER', 'UNKNOWN', 'EVACUATED', 'QUEUED', 'NOT\_FOUND']

### severity

- **type:** string
- **description:** Highest severity of the Actions related to this entity
- **enum:** ['UNKNOWN', 'NORMAL', 'MINOR', 'MAJOR', 'CRITICAL']

### unplacementDetails

- **description:** Additional information provided for unplaced entities in a plan
- [UnplacementDetailsApiDTO \(on page 1567\)](#)



**placedOn**

- **type:** string
- **description:** The comma-separated classNames of entities successfully placed on, used for Unplaced entities in a Plan Market - [DEPRECATED - Use: unplacementDetails.placedOn]

**notPlacedOn**

- **type:** string
- **description:** The comma-separated classNames of entities could not be placed on, used for Unplaced entities in a Plan Market - [DEPRECATED - Use: unplacementDetails.reasons]

**unplacedExplanation**

- **type:** string
- **description:** The reason(s) the entity could not be placed - [DEPRECATED - Use: unplacementDetails.reasons]

**costPrice**

- **type:** number
- **format:** float
- **description:** Cost price per Hour

**severityBreakdown**

- **type:** object
- **description:** A Map of severity along with their count. E.g. {CRITICAL: 1, NORMAL: 10}
- **additionalProperties:** {'type': 'integer', 'format': 'int64'}

**remoteld**

- **type:** string
- **description:** The identifier of this instance on the remote target from which it was discoveredc - [DEPRECATED - Use: vendorIds]

**realtimeMarketReference**

- **description:** In case of a Plan Market Entity, this contains the original entity from the Real Time Market
- [BaseApiDTO \(on page 1388\)](#)

**providers**

- **type:** array
- **description:** List of Providers
- – [BaseApiDTO \(on page 1388\)](#)

**consumers**

- **type:** array
- **description:** List of Consumers
- – [BaseApiDTO \(on page 1388\)](#)

**template**

- **description:** Related Template
- [TemplateApiDTO \(on page 1558\)](#)

**numRelatedVMs**

- **type:** integer
- **format:** int32
- **description:** Number of related VMs

**connectedEntities**

- **type:** array
- **description:** Limited list of connected entities relevant to the service entity. This will not contain all connected entities.
- – [BaseApiDTO \(on page 1388\)](#)

**aspects**

- **type:** object
- **description:** Additional info about the Entity categorized as Aspects
- **additionalProperties:** {'\$ref': '#/definitions/EntityAspect'}

**tags**

- **type:** object
- **description:** Tags are the metadata defined in name/value pairs. Each name can have multiple values.
- **additionalProperties:** {'type': 'array', 'items': {'type': 'string'}}

**onDemandRateBefore**

- **type:** number
- **format:** float
- **description:** On-demand rate before actions

**onDemandRateAfter**

- **type:** number
- **format:** float
- **description:** On-demand rate after actions

**staleness**

- **type:** string
- **description:** [BETA]: Whether the entity is outdated, i.e. discovered too long ago to be considered for analytical purposes
- **enum:** ['CURRENT', 'STALE']

## SettingActivePolicyApiDTO

### Description

Model to describe a Settings Policy that affect the value of a Setting

### Required Parameters

**numEntities**

- **type:** integer
- **format:** int32
- **description:** Number of entities affected by the Settings Policy value

**settingsPolicy**

- **description:** Settings Policy that affects the final value of a Setting
- [BaseApiDTO \(on page 1388\)](#)

**value**

- **type:** string
- **description:** Setting value declared in the Settings Policy

# SettingApiDTOSerializable

## Description

Generic model to describe a Setting. Sub types include StringSettingApiDTO and RIPurchaseProfilesSettingApiDTO.

## Required Parameters

### value

- **description:** Value of the setting. Type indicated by the `valueObjectType` field. The default type is `String`
- **\$ref:** #/definitions/object

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### valueDisplayName

- **type:** string
- **description:** Display Name of the Value, in case the value is a Template or another entity
- **readOnly:** True

### defaultValue

- **description:** Default value before any change
- **readOnly:** True
- **\$ref:** #/definitions/object

### categories

- **type:** array
- **description:** Category and sub categories of the setting
- **readOnly:** True
- – **type:** string

### valueType

- **type:** string
- **description:** Define the type of the value
- **enum:** ['STRING', 'NUMERIC', 'INTEGER', 'BOOLEAN']

### valueObjectType

- **type:** string
- **description:** The type of complex object values. Defaults to 'String'.
- **enum:** ['String', 'ReservedInstancePurchaseSettingsDTO']

**options**

- **type:** array
- **description:** List of allowable value for this setting
- **readOnly:** True
- – [SettingOptionApiDTO \(on page 1538\)](#)

**min**

- **type:** number
- **format:** double
- **description:** If type is NUMERIC, this define the min limit
- **readOnly:** True

**max**

- **type:** number
- **format:** double
- **description:** If type is NUMERIC, this define the max limit
- **readOnly:** True

**entityType**

- **type:** string
- **description:** Entity type for this Setting

**range**

- **description:** Range options for the value of the setting
- **readOnly:** True
- [RangeApiDTO \(on page 1500\)](#)

**scope**

- **type:** string
- **description:** Define the visibility of the setting. E.G. a Local Setting is only visible when associated with an Entity/Group
- **readOnly:** True
- **enum:** ['GLOBAL', 'LOCAL']

**activeSettingsPolicies**

- **type:** array
- **description:** List of Settings Policies that are affecting the final value of this setting
- – [SettingActivePolicyApiDTO \(on page 1532\)](#)

**sourceGroupName**

- **type:** string
- **description:** Source group name for setting value

**sourceGroupUuid**

- **type:** string
- **description:** Source group uuid for setting value

# SettingApiDTOString

## Description

Generic model to describe a Setting. Sub types include StringSettingApiDTO and RIPurchaseProfilesSettingApiDTO.

## Required Parameters

### value

- **description:** Value of the setting. Type indicated by the `valueObjectType` field. The default type is `String`
- **\$ref:** #/definitions/object

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### valueDisplayName

- **type:** string
- **description:** Display Name of the Value, in case the value is a Template or another entity
- **readOnly:** True

### defaultValue

- **description:** Default value before any change
- **readOnly:** True
- **\$ref:** #/definitions/object

### categories

- **type:** array
- **description:** Category and sub categories of the setting
- **readOnly:** True
- – **type:** string

### valueType

- **type:** string
- **description:** Define the type of the value
- **enum:** ['STRING', 'NUMERIC', 'INTEGER', 'BOOLEAN']

### valueObjectType

- **type:** string
- **description:** The type of complex object values. Defaults to 'String'.
- **enum:** ['String', 'ReservedInstancePurchaseSettingsDTO']

**options**

- **type:** array
- **description:** List of allowable value for this setting
- **readOnly:** True
- – [SettingOptionApiDTO \(on page 1538\)](#)

**min**

- **type:** number
- **format:** double
- **description:** If type is NUMERIC, this define the min limit
- **readOnly:** True

**max**

- **type:** number
- **format:** double
- **description:** If type is NUMERIC, this define the max limit
- **readOnly:** True

**entityType**

- **type:** string
- **description:** Entity type for this Setting

**range**

- **description:** Range options for the value of the setting
- **readOnly:** True
- [RangeApiDTO \(on page 1500\)](#)

**scope**

- **type:** string
- **description:** Define the visibility of the setting. E.G. a Local Setting is only visible when associated with an Entity/Group
- **readOnly:** True
- **enum:** ['GLOBAL', 'LOCAL']

**activeSettingsPolicies**

- **type:** array
- **description:** List of Settings Policies that are affecting the final value of this setting
- – [SettingActivePolicyApiDTO \(on page 1532\)](#)

**sourceGroupName**

- **type:** string
- **description:** Source group name for setting value

**sourceGroupUuid**

- **type:** string
- **description:** Source group uuid for setting value

# SettingApiDTO

## Description

Generic model to describe a Setting. Sub types include StringSettingApiDTO and RIPurchaseProfilesSettingApiDTO.

## Required Parameters

### value

- **description:** Value of the setting. Type indicated by the `valueObjectType` field. The default type is `String`
- **\$ref:** [#/definitions/object](#)

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### valueDisplayName

- **type:** string
- **description:** Display Name of the Value, in case the value is a Template or another entity
- **readOnly:** True

### defaultValue

- **description:** Default value before any change
- **readOnly:** True
- **\$ref:** [#/definitions/object](#)

### categories

- **type:** array
- **description:** Category and sub categories of the setting
- **readOnly:** True
- – **type:** string

### valueType

- **type:** string
- **description:** Define the type of the value
- **enum:** ['STRING', 'NUMERIC', 'INTEGER', 'BOOLEAN']

### valueObjectType

- **type:** string
- **description:** The type of complex object values. Defaults to 'String'.
- **enum:** ['String', 'ReservedInstancePurchaseSettingsDTO']

**options**

- **type:** array
- **description:** List of allowable value for this setting
- **readOnly:** True
- – [SettingOptionApiDTO \(on page 1538\)](#)

**min**

- **type:** number
- **format:** double
- **description:** If type is NUMERIC, this define the min limit
- **readOnly:** True

**max**

- **type:** number
- **format:** double
- **description:** If type is NUMERIC, this define the max limit
- **readOnly:** True

**entityType**

- **type:** string
- **description:** Entity type for this Setting

**range**

- **description:** Range options for the value of the setting
- **readOnly:** True
- [RangeApiDTO \(on page 1500\)](#)

**scope**

- **type:** string
- **description:** Define the visibility of the setting. E.G. a Local Setting is only visible when associated with an Entity/Group
- **readOnly:** True
- **enum:** ['GLOBAL', 'LOCAL']

**activeSettingsPolicies**

- **type:** array
- **description:** List of Settings Policies that are affecting the final value of this setting
- – [SettingActivePolicyApiDTO \(on page 1532\)](#)

**sourceGroupName**

- **type:** string
- **description:** Source group name for setting value

**sourceGroupUuid**

- **type:** string
- **description:** Source group uuid for setting value

# SettingOptionApiDTO

## Description



## Optional Parameters

### label

- **type:** string

### value

- **type:** string

# SettingsManagerApiDTO

## Description

Model to describe a Category Manager for the settings

## Required Parameters

### category

- **type:** string
- **description:** Category of the Manager

### settings

- **type:** array
- **description:** List of Settings contained in the Manager
- - [SettingApiDTOSerializable \(on page 1533\)](#)

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

# SettingsPolicyApiDTO

## Description

Model to describe a Setting Policy: a group of Settings that are applied based on Scope and/or Schedule

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**entityType**

- **type:** string
- **description:** Type of the Settings Policy. E.G. VirtualMachine, PhysicalMachine, ...

**scopes**

- **type:** array
- **description:** List of scopes where the settings are applied, on create/edit, only Uuid is required. If null it's considered Global scope
- – [GroupApiDTO \(on page 1440\)](#)

**settingsManagers**

- **type:** array
- **description:** List of groups of Settings to activate in this Policy
- – [SettingsManagerApiDTO \(on page 1539\)](#)

**schedule**

- **description:** Schedule to define when the settings are applied
- [ScheduleApiDTO \(on page 1523\)](#)

**disabled**

- **type:** boolean
- **description:** Control if the policy is Enabled or Disabled

**note**

- **type:** string
- **description:** Note for this Policy

**readOnly**

- **type:** boolean
- **description:** If true, prevents users from deleting or modifying the SettingPolicy.

**default**

- **type:** boolean

## SiteInformationApiDTO

### Description

Hybrid SaaS Network Site information

### Optional Parameters

**tunnelComponents**

- **description:** Skupper components image version
- [TunnelComponents \(on page 1567\)](#)

**siteId**

- **type:** string
- **description:** Site Id

**clientOperatorVersion**

- **type:** string
- **description:** Client Operator Image version

**autoUpdateEnabled**

- **type:** boolean
- **description:** Is Auto Update Enabled?

**lastUpdated**

- **type:** integer
- **format:** int64
- **description:** Site Information Last Updated in unix epoch seconds format

**probes**

- **type:** array
- **description:** List of Probes
- – [ProbeDeploymentApiDTO \(on page 1494\)](#)

## SkippedActionApiDTO

### Description

Model to describe an action that was skipped in execution.

### Required Parameters

**actionId**

- **type:** string
- **description:** Action ID

### Optional Parameters

**reason**

- **type:** string
- **description:** Reason why action was skipped

## StatApiDTO

### Description

Model to describe a Statistic

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**name**

- **type:** string
- **description:** Name

**capacity**

- **description:** Capacity values, used for Commodities stats
- [StatValueApiDTO \(on page 1547\)](#)

**reserved**

- **description:** Reserved values, used for Commodities stats
- [StatValueApiDTO \(on page 1547\)](#)

**relatedEntityType**

- **type:** string
- **description:** E.G.virtual machine

**filters**

- **type:** array
- **description:** describe the grouping options used to generate the output
- – [StatFilterApiDTO \(on page 1544\)](#)

**relatedEntity**

- **description:** Provider or Consumer of the Statistic, 'relatedEntity' and 'numRelatedEntities' are mutually exclusive
- [BaseApiDTO \(on page 1388\)](#)

**numRelatedEntities**

- **type:** integer
- **format:** int32
- **description:** Number of providers or consumers for this statistic, 'relatedEntity' and 'numRelatedEntities' are mutually exclusive

**units**

- **type:** string
- **description:** Units, used for Commodities stats. E.G. \$/h

**values**

- **description:** Contains Average, Min, Max, Total
- [StatValueApiDTO \(on page 1547\)](#)

**value**

- **type:** number
- **format:** float
- **description:** Simple value, equal to values.avg.

**commoditySource**

- **description:** Source for a commodity's capacity and usage, used for Commodities stats
- [StatCommoditySourceApiDTO \(on page 1544\)](#)

### histUtilizations

- **type:** array
- **description:** Commodity historical utilization values
- – [StatHistUtilizationApiDTO \(on page 1545\)](#)

## StatApiInputDTO

### Description

Model to describe the request of a Stat. Please note that the costPrice stat is deprecated and will EOL in 8.12.1. Use the dedicated 'cost' endpoints in /entities, /groups and /markets instead.

### Optional Parameters

#### name

- **type:** string
- **description:** Name of the stat

#### relatedEntityType

- **type:** string
- **description:** Used to get stats from different entity types in the supply chain of {uuid} E.G.costPrice of the VMs where the scope is a PM

#### filters

- **type:** array
- **description:** Filters to apply to the requested stats. Commodities supported values: key = {commodity\_key}, relation = sold|bought, virtualDisk = {uuid}. Cost Price supported values: cumulative = true|false, cloudService = {uuid}, target = {uuid}, CSP = {name}, category = {name}, businessUnit = {uuid}, costComponent = COMPUTE|IP|LICENSE|STORAGE, costComponentArtifact = {key}. Please note that the costPrice stat is deprecated and will EOL in 8.12.1. Use the dedicated 'cost' endpoints in /entities, /groups and /markets instead.Action stats supported values: actionTypes = {actionType}, actionModes: {action\_mode}, actionStates: {action\_state}, riskSubCategory: Performance Assurance|Efficiency Improvement|Prevention|Compliance, riskSeverity: UNKNOWN|NORMAL|MINOR|MAJOR|CRITICAL
- – [StatFilterApiDTO \(on page 1544\)](#)

#### groupBy

- **type:** array
- **description:** Execute a groupBy on the values of the stats. Commodities supported values: key, relatedEntity, virtualDisk. Cost Price supported values: cloudService, target, CSP, category, businessUnit, costComponent, costComponentArtifact. Please note that the costPrice stat is deprecated and will EOL in 8.12.1. Use the dedicated 'cost' endpoints in /entities, /groups and /markets instead.Action stats supported values: actionTypes, actionModes, actionStates, risk, riskSubCategory, riskSeverity
- – **type:** string

#### historyType

- **type:** string
- **description:** Query the histUtilization table for these historyTypes
- **enum:** ['Percentile', 'Smoothed']

# StatCommoditySourceApiDTO

## Description

Model to describe commodity source for a single statistic, e.g. commodity source for VCPU (capacity and usage)

## Optional Parameters

### capacityCommoditySource

- **type:** string
- **description:** Commodity source for capacity

### usedCommoditySource

- **type:** string
- **description:** Commodity source for usage

### capacitySourceIndex

- **type:** integer
- **format:** int32
- **description:** Commodity source operation index for capacity

### usedSourceIndex

- **type:** integer
- **format:** int32
- **description:** Commodity source operation index for usage

# StatFilterApiDTO

## Description

Model to describe the filter applied to a Statistic

## Required Parameters

### type

- **type:** string
- **description:** type of the filter, E.G: actionTypes, category, ...

## Optional Parameters

### value

- **type:** string
- **description:** value of the filter

### displayName

- **type:** string
- **description:** display name of the value, E.G: displayName if 'value' is an oid or an enum

# StatHistUtilizationApiDTO

## Description

Model to describe a historical utilization statistic, e.g. the P95 vCPU or P95 vMEM of a VM over (up to) NN days observation period.

## Optional Parameters

### type

- **type:** string
- **description:** Historical utilization type

### usage

- **type:** number
- **format:** float
- **description:** Historical usage

### capacity

- **type:** number
- **format:** float
- **description:** Historical capacity

### resizeMaxScalingObservationPeriod

- **type:** number
- **format:** float
- **description:** Resize max scaling observation period. Affects on amount of data points considered for action generation process. Value in days.

### resizeScalingAggressiveness

- **type:** number
- **format:** float
- **description:** Resize scaling aggressiveness. Describes how aggressively Turbonomic will resize in response of resource utilization. Value in percents. 100% least aggressive, 95% most aggressive.

# StatPeriodApiInputDTO

## Description

Model to describe the request for Statistics by a Time range

## Required Parameters

### statistics

- **type:** array
- **description:** List of requested statistics, if empty all stats will be processed
- – [StatApiInputDTO \(on page 1543\)](#)

## Optional Parameters

### startDate

- **type:** string
- **description:** Start time of the period to filter, if empty the current stats will be processed

### endDate

- **type:** string
- **description:** End time of the period to filter, if empty the current stats will be processed

# StatScopesApiInputDTO

## Description

Model to describe the request for Statistics in multiple Scopes

## Optional Parameters

### scopes

- **type:** array
- **description:** List of uuid to use as scope
- – **type:** string

### period

- **description:** List of requested statistics
- [StatPeriodApiInputDTO \(on page 1545\)](#)

### relatedType

- **type:** string
- **description:** Get the stats for the entity type related to the scopes

# StatSnapshotApiDTO

## Description

Model to describe the Statistics of a snapshot, contains a list of Statistics for a moment in time

## Required Parameters

### statistics

- **type:** array
- **description:** List of statistics, e.g. Price Index, Commodities values, Cost price, Number of VMs in a Group, ...
- – [StatApiDTO \(on page 1541\)](#)

## Optional Parameters

### uuid

- **type:** string



**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**date**

- **type:** string
- **description:** When the statistics were recorded

**epoch**

- **type:** string
- **description:** An indicator of whether the snapshot represents historical, projected or plan data. Should be used in conjunction with the date field to understand the context of this stat snapshot.
- **enum:** ['HISTORICAL', 'CURRENT', 'PROJECTED', 'PLAN\_SOURCE', 'PLAN\_PROJECTED']

## StatValueApiDTO

### Description

Model to describe a single statistic, e.g. the CPU of a PM Group

### Optional Parameters

**max**

- **type:** number
- **format:** float
- **description:** Max value

**min**

- **type:** number
- **format:** float
- **description:** Min value

**avg**

- **type:** number
- **format:** float
- **description:** Average value

**total**

- **type:** number
- **format:** float
- **description:** Total value - sum of average values in a group

**totalMax**

- **type:** number
- **format:** float
- **description:** Total max value - sum of max values in a group

**totalMin**

- **type:** number
- **format:** float
- **description:** Total min value - sum of min values in a group

## StringListFilterApiDTO

### Description

Model to describe a filter by a string list and a operator.

### Required Parameters

**values**

- **type:** array
- **description:** String list for a comparison.
- – **type:** string

### Optional Parameters

**operator**

- **type:** string
- **description:** Operator for a comparison.
- **enum:** ['EQ', 'NEQ']

**caseSensitive**

- **type:** boolean
- **description:** If true, the query string will match case-sensitivity.

## StringSettingApiDTO

### Description

### Inherits From

This DTO inherits from [SettingApiDTO \(on page 1537\)](#)

### Required Parameters

**value**

- **type:** string
- **description:** Value of the setting. Type indicated by the `valueObjectType` field. The default type is `String`

### Optional Parameters

**defaultValue**

- **type:** string
- **description:** Default value before any change
- **readOnly:** True

# SupplyChainStatsApiInputDTO

## Description

Model to describe a Filter for Entities

## Required Parameters

### uuids

- **type:** array
- **description:** List of uuids used to build the supply chain
  - **type:** string
- **maxItems:** 2147483647
- **minItems:** 1

## Optional Parameters

### types

- **type:** array
- **description:** List of Types to filter
  - **type:** string

### states

- **type:** array
- **description:** List of States to filter
  - **type:** string
  - **enum:** ['IDLE', 'RESOURCE\_ALLOCATION', 'LAUNCH', 'ACTIVE', 'RESOURCE\_RELEASE', 'SUSPEND', 'SUSPEND\_PENDING', 'TERMINATE\_PENDING', 'NOT\_MONITORED', 'MAINTENANCE', 'FAILOVER', 'UNKNOWN', 'EVACUATED', 'QUEUED', 'NOT\_FOUND']

### groupBy

- **type:** array
- **description:** List of fields used to group the Stats
  - **type:** string
  - **enum:** ['entityType', 'state', 'severity', 'riskSubCategory', 'template', 'target', 'businessUnit', 'resourceGroup', 'nodePool']

### environmentType

- **type:** string
- **description:** Filter the actions by Environment Type
- **enum:** ['ONPREM', 'CLOUD']

# SupplychainApiDTO

## Description

Model to describe the Supply Chain: the Environment is described as a chain between Producers and Consumers

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### seMap

- **type:** object
- **description:** Model to describe the type of Entity associated with a SupplyChainEntry
- **additionalProperties:** {'\$ref': '#/definitions/SupplychainEntryDTO'}

# SupplychainEntryDTO

## Description

Model to describe a Supply Chain Entry

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### depth

- **type:** integer
- **format:** int32
- **description:** Number to indicate the level of depth of the Entity type in the Supply Chain

### entitiesCount

- **type:** integer
- **format:** int32
- **description:** Number of entity in this level of depth

### healthSummary

- **type:** object
- **description:** Entities count by Severity
- **additionalProperties:** {'type': 'integer', 'format': 'int32'}

### stateSummary

- **type:** object
- **description:** Entities count by State
- **additionalProperties:** {'type': 'integer', 'format': 'int32'}

### connectedProviderTypes

- **type:** array
- **description:** List of provider types connected to this level of depth
- **uniqueItems:** True
- – **type:** string

### connectedConsumerTypes

- **type:** array
- **description:** List of consumer types connected to this level of depth
- **uniqueItems:** True
- – **type:** string

### instances

- **type:** object
- **description:** List of entities in this level of depth
- **additionalProperties:** {'\$ref': '#/definitions/ServiceEntityApiDTO'}

## TagApiDTO

### Description

Tag information

### Optional Parameters

#### key

- **type:** string
- **description:** Tag key

#### values

- **type:** array
- **description:** Tag value
- – **type:** string

## TagKeyApiDTO

### Description

### Optional Parameters

#### key

- **type:** string
- **description:** Tag key

# TargetApiDTO

## Description

Model to describe a Target. Targets are used to discover the components to create a connected virtual environment

## Required Parameters

### type

- **type:** string
- **description:** Probe type. Turbonomic ships with the following probe types: AppDynamics, Dynatrace, Datadog, Arista, AWS, Azure, Cisco APIC, Cisco HyperFlex, Cisco UCS Central, Cisco UCS Director, Cisco UCS Manager, CloudFoundry, CloudStack, Dell Compellent, EMC ScaleIO, EMC VMAX, EMC VNX, EMC VPLEX, EMC XtremIO, Hitachi Vantara, HP OneView, HPE 3PAR, Hyper-V, IBM PowerVM, Instana, JBoss, JVM, MExchange, MySQL, NetApp, NetFlow, NetScaler, Nutanix, OpenStack, Oracle, Pivotal Ops Manager, Pure, Red Hat Virtualization Manager, sFlow, SNMP, SoftLayer, SQLServer, Tetration, Tomcat, vCenter, vCloudDirector, VMM, WebLogic, WebSphere, WMI, XenServer,

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### category

- **type:** string
- **example:** Hypervisor
- **description:** Probe category.

### uiCategory

- **type:** string
- **example:** Application Server, Billing, Cloud Management, Applications and Databases, Fabric and Network, Guest OS Processes, HYPERCONVERGED, HYPERVISOR, Load Balancer, Operations Manager Appliance, ORCHESTRATOR, PaaS, Storage, Storage Browsing, WINDOWS APPLICATION. There are also categories Custom and UNKNOWN to be used for new probe development.
- **description:** Probe UI category.

### identifyingFields

- **type:** array
- **description:** Array of field names used to differentiate probes of the same category. Most typically either the name/address field, or a combination of address and port.
- – **type:** string

### inputFields

- **type:** array
- **description:** List of all InputFieldApiDTO objects for the target, analogous to the target addition form fields in the GUI.
- – [InputFieldApiDTO \(on page 1447\)](#)

**lastValidated**

- **type:** string
- **description:** Date of the last validation - [DEPRECATED - Use: healthSummary.timeOfLastSuccessfulDiscovery]

**status**

- **type:** string
- **example:** Validated, VALIDATION FAILED, UNKNOWN
- **description:** Description of the status of the most recent Validation Operation - [DEPRECATED - Use: healthSummary.healthState]

**derivedTargets**

- **type:** array
- **description:** Targets derived (created by discovery of) from this target. Populated depending on the TargetRelationship parameter.
- – [TargetApiDTO \(on page 1552\)](#)

**patchedTargets**

- **type:** array
- **description:** Targets patched by this target
- – [PatchedTargetDataApiDTO \(on page 1483\)](#)

**parentTargets**

- **type:** array
- **description:** Targets that created this target. Populated depending on the TargetRelationship parameter.
- – [TargetApiDTO \(on page 1552\)](#)

**readonly**

- **type:** boolean
- **description:** Whether the target cannot be changed through public APIs.

**health**

- **description:** [BETA]: A summary of the overall health of the target. Only returned if TargetDetailLevel is HEALTH or HEALTH\_DETAILS
- [TargetHealthApiDTO \(on page 1554\)](#)

**lastTargetOperationStages**

- **type:** array
- **description:** [BETA]: The status at each stage of the most recent validation or discovery, which ever was more recent. Only returned if TargetDetailLevel is HEALTH\_DETAILS
- – [TargetOperationStageApiDTO \(on page 1556\)](#)

**lastEditTime**

- **type:** string
- **example:** 2021-07-07T20:33:49Z
- **description:** [BETA]: The last time the target was edited in ISO-8601 Format (YYYY-MM-DDTHH:MM:SSZ). For example 2021-07-07T20:33:49Z

**lastEditUser**

- **type:** string
- **description:** [BETA]: The username for last user who edited the target.

**healthSummary**

- **description:** The health summary of the target.
- [TargetHealthSummaryApiDTO \(on page 1555\)](#)

## TargetErrorDetailsApiDTO

### Description

Additional details related to a target error.

### Required Parameters

**targetErrorDetailsClass**

- **type:** string

## TargetHealthApiDTO

### Description

A DTO that describes the health of a single target.

### Required Parameters

**healthCategory**

- **type:** string
- **description:** The type of the health checks that are done.
- **enum:** ['TARGET', 'ACTION', 'COMPONENT']

**healthClassDiscriminator**

- **type:** string
- **example:** TargetHealthApiDTO
- **description:** Health type discriminator. Describes which subclass of BaseHealthApiDTO is returned.

**rollupState**

- **type:** string
- **example:** NORMAL
- **description:** The health state of the target including its derived targets.
- **enum:** ['CRITICAL', 'MAJOR', 'MINOR', 'NORMAL']

**targetName**

- **type:** string
- **description:** Target display name.

**uuid**

- **type:** string
- **description:** UUID of the target.



## Optional Parameters

### errorText

- **type:** string
- **description:** Error text (if there's any).

### timeOfFirstFailure

- **type:** string
- **description:** Time of first failure of validation/discovery (if the target is in failed state; ISO-8601 formatted String).

### timeOfLastSuccessfulDiscovery

- **type:** string
- **example:** 2021-07-07T20:33:49Z
- **description:** [BETA]: The last time a successful discovery finished on the target in ISO-8601 Format (YYYY-MM-DDTHH:MM:SSZ). For example 2021-07-07T20:33:49Z

### targetErrorDetails

- **type:** array
- **description:** Error details related to a target. Supports multiple errors details.
- – [TargetErrorDetailsApiDTO \(on page 1554\)](#)

### targetStatusSubcategory

- **type:** string
- **enum:** ['DISCOVERY', 'VALIDATION', 'DUPLICATION', 'DELAYED\_DATA']

### healthState

- **type:** string
- **enum:** ['CRITICAL', 'MAJOR', 'MINOR', 'NORMAL']

# TargetHealthSummaryApiDTO

## Description

A DTO that describes target health.

## Required Parameters

### healthState

- **type:** string
- **example:** NORMAL
- **description:** The target health state.
- **enum:** ['CRITICAL', 'MAJOR', 'MINOR', 'NORMAL']

### rollupState

- **type:** string
- **example:** NORMAL
- **description:** The health state of the target including its derived targets.
- **enum:** ['CRITICAL', 'MAJOR', 'MINOR', 'NORMAL']

## Optional Parameters

### timeOfLastSuccessfulDiscovery

- **type:** string
- **example:** 2021-07-07T20:33:49Z
- **description:** The last time a successful discovery finished on the target in ISO-8601 Format (YYYY-MM-DDTHH:MM:SSZ). For example 2021-07-07T20:33:49Z

# TargetOperationStageApiDTO

## Description

Holds all information related to a stage of discovery or validation.

## Optional Parameters

### description

- **type:** string
- **description:** The description of what this stage is doing (ideally in less than 70 characters). Example of description are "validating credentials" or "retrieving business applications".

### status

- **description:** Holds all the information of this particular instance of the discovery or validation stage.
- [TargetOperationStageStatusApiDTO \(on page 1556\)](#)

### subStages

- **type:** array
- **description:** List with the subStages of the current stage.
- – [TargetOperationStageApiDTO \(on page 1556\)](#)

### optional

- **type:** boolean
- **description:** Is stage marked as optional.

# TargetOperationStageStatusApiDTO

## Description

Holds all the information of this particular instance of the discovery or validation stage.

## Optional Parameters

### state

- **type:** string
- **description:** The state of this stage at the end of the discovery or validation.
- **enum:** ['DID\_NOT\_RUN', 'SUCCESS', 'FAILURE']

### summary

- **type:** string
- **description:** The short message (ideally 70 characters or less) explaining the stage status. Example of such messages are "invalid credentials" or "4 business application retrieved".

### fullExplanation

- **type:** string
- **description:** The full message explaining the stage status. This explanation may include the instructions or hints on how to address issue if there is one.

## TargetThirdPartyErrorDetailsApiDTO

### Description

### Inherits From

This DTO inherits from [TargetErrorDetailsApiDTO \(on page 1554\)](#)

### Optional Parameters

#### targetErrorType

- **type:** string
- **description:** Target validation/discovery error type.
- **enum:** ['INTERNAL\_PROBE\_ERROR', 'CONNECTIVITY\_ERROR', 'UNAUTHENTICATED', 'TOKEN\_UNAVAILABLE', 'VERSION\_NOT\_SUPPORTED', 'DATA\_ACCESS\_ERROR', 'DUPLICATION', 'DELAYED\_DATA', 'THIRD\_PARTY\_FAILURE']

#### errorCode

- **type:** string
- **example:** 0x423232, 404, 400
- **description:** Error code related to the failure.

#### endPoint

- **type:** string
- **description:** End point which caused the third party api failure. This can be a complete URL or a method name while using the third party SDK.

## TelemetryDTO

### Description

Model to describe the status of telemetry

### Optional Parameters

#### telemetryTermsViewed

- **type:** boolean
- **description:** Controls when an administrator should be shown the telemetry opt in

#### telemetryEnabled

- **type:** boolean
- **description:** Controls whether analytics and telemetry are enabled

**tenantId**

- **type:** string
- **description:** [BETA]: tenantId for Pendo agent. Only available in SAAS\_TRIAL deploymentMode

**ibmUniqueld**

- **type:** string
- **description:** [BETA]: ibmUniqueld (also called iui) for Pendo agent. Only available in SAAS\_TRIAL deploymentMode

## TemplateApiDTO

### Description

Model to describe a Template: contains the resources used to Deploy a VM or to Add Workload/Supply in a Plan

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**price**

- **type:** number
- **format:** float
- **description:** The estimated cost of the template. Used for Physical Machine and Storage templates where the hardware cost is known.

**model**

- **type:** string
- **example:** Cisco UCS B200 M5 (Intel Xeon Gold 5115, 2.40 GHz), PowerEdge R940 (Intel Xeon Gold 6136, 3.00 GHz), etc.
- **description:** The model of the entire Physical Machine system.

**cpuModel**

- **type:** string
- **example:** Intel Xeon Gold 6130, AMD Opteron 6166 HE, etc.
- **description:** The model of the CPU in the Physical Machine.

**vendor**

- **type:** string
- **example:** Cisco, Microsoft, HP, Novell
- **description:** Vendor of the templated entity

**description**

- **type:** string
- **description:** Description

**image**

- **type:** string
- **description:** Container Profile image

**imageTag**

- **type:** string
- **description:** (UNUSED) Container Profile image tag

**cmdWithArgs**

- **type:** string
- **description:** (UNUSED) Container command with Arguments

**dbEngine**

- **type:** string
- **example:** PostgreSql, AuroraMySQL, SqlServer
- **description:** Database engine, used for Database templates

**dbEdition**

- **type:** string
- **example:** Standard One, Enterprise, Premium\_P2
- **description:** Database edition, used for Database templates

**computeResources**

- **type:** array
- **description:** ResourceApiDTO describing the compute resources. Max 1 per template.
- – [ResourceApiDTO \(on page 1514\)](#)
- **maxItems:** 1
- **minItems:** 0

**storageResources**

- **type:** array
- **description:** ResourceApiDTO describing the storage resources
- – [ResourceApiDTO \(on page 1514\)](#)

**networkResources**

- **type:** array
- **description:** ResourceApiDTO describing the network resources
- – [ResourceApiDTO \(on page 1514\)](#)

**infrastructureResources**

- **type:** array
- **description:** ResourceApiDTO describing the infrastructure resources. Max 1 per template
- – [ResourceApiDTO \(on page 1514\)](#)
- **maxItems:** 1
- **minItems:** 0

**deploymentProfile**

- **description:** Deployment profile associated with the template
- [DeploymentProfileApiDTO \(on page 1428\)](#)

**discovered**

- **type:** boolean
- **example:** False
- **description:** Indicates if the template is discovered or manually created
- **enum:** [True, False]

**family**

- **type:** string
- **example:** standardDSv2Family, standardNCFamily, r5d, r3
- **description:** For cloud templates, the instance family.

**enableMatch**

- **type:** boolean
- **example:** False
- **description:** Add to Infrastructure Cost Policy. Infrastructure Cost policies group hardware devices according to their cost

## TemplateApiInputDTO

### Description

Model to describe a Template: contains the resources used to Deploy a VM or to Add Workload/Supply in a Plan

### Optional Parameters

**displayName**

- **type:** string
- **description:** Name of the template

**className**

- **type:** string
- **description:** className
- **enum:** ['VirtualMachine', 'PhysicalMachine', 'Storage', 'Container']

**price**

- **type:** number
- **format:** float
- **description:** Cost price

**model**

- **type:** string
- **description:** The Model of the entire Physical Machine system. For example: Cisco UCS B200 M5 (Intel Xeon Gold 5115, 2.40 GHz) vs. PowerEdge R940 (Intel Xeon Gold 6136, 3.00 GHz)

**cpuModel**

- **type:** string
- **description:** The model of the CPU in the Physical Machine. This is separate from the model of the entire Physical Machine. For example: Intel Xeon Gold 6130 vs. AMD Opteron 6166 HE

**vendor**

- **type:** string
- **description:** Vendor

**description**

- **type:** string
- **description:** Description

**image**

- **type:** string
- **description:** Profile image, used for Container templates

**imageTag**

- **type:** string
- **description:** Profile image tag, used for Container templates

**cmdWithArgs**

- **type:** string
- **description:** Command with Arguments, used for Container templates

**computeResources**

- **type:** array
- **description:** Compute resources: Number of CPU, CPU speed, Memory size, ...
  - [ResourceApiDTO \(on page 1514\)](#)
- **maxItems:** 1
- **minItems:** 0

**storageResources**

- **type:** array
- **description:** Storage resources: Disk I/O, Disk Size, Percentage of Disk consumed
  - [ResourceApiDTO \(on page 1514\)](#)

**networkResources**

- **type:** array
- **description:** Network resources
  - [ResourceApiDTO \(on page 1514\)](#)

**infrastructureResources**

- **type:** array
- **description:** Infrastructure resources: Power, Size, Cooling
  - [ResourceApiDTO \(on page 1514\)](#)
- **maxItems:** 1
- **minItems:** 0

**deploymentProfileId**

- **type:** string
- **description:** Ids of the Deployment Profiles associated with this Template

**enableMatch**

- **type:** boolean
- **description:** Add to Infrastructure Cost Policy. Infrastructure Cost policies group hardware devices according to their cost

# TemplatePriceAdjustmentDTO

## Description

Price adjustment information for a template within a business unit and specified pricing model.

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### environmentType

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

### discount

- **type:** number
- **format:** float
- **description:** Entity discount percentage

### priceAdjustment

- **description:** Entity price adjustment percentage
- [PriceAdjustmentDTO \(on page 1492\)](#)

### family

- **type:** string
- **description:** Family of a template, group of similar purpose templates. Available only for virtual machine templates.

### pricesPerDatacenter

- **type:** array
- **description:** Template base rates per data center, provided for information purpose.
- – [EntityPriceDTO \(on page 1434\)](#)

# TemplateValidationStatusApiDTO

## Description

Model to define the template validation status data.



## Required Parameters

### validationStatus

- **type:** string
- **description:** The ValidationStatus is the result of template validation.
- **enum:** ['NOTFOUND', 'INVALID', 'VALID']

## Optional Parameters

### validationErrors

- **type:** array
- **description:** The list of validation errors by action type.
- – **type:** string

### lastTemplateValidationTime

- **type:** string
- **description:** The lastTemplateValidationTime is the time in ISO-8601 format when the Webhook template was last validated.

# TextConditionApiDTO

## Description

## Inherits From

This DTO inherits from [ConditionApiDTO \(on page 1413\)](#)

## Required Parameters

### value

- **type:** string
- **description:** A regular expression to be matched against the value of the field.
- **readOnly:** True

# TextFieldValueApiDTO

## Description

## Inherits From

This DTO inherits from [FieldValueApiDTO \(on page 1439\)](#)

## Required Parameters

### value

- **type:** string
- **description:** The value.
- **readOnly:** True

# TimeBasedTopologyChangesApiDTO

## Description

Topology changes based on a timeframe in the scenario

## Optional Parameters

### includeReservation

- **type:** boolean
- **description:** Add the workload that is currently reserved

### reservationCount

- **type:** integer
- **format:** int32
- **description:** # of currently reserved VMs
- **readOnly:** True

### addHistoryVMs

- **type:** boolean
- **description:** Should historical vmNetGrowth be considered

### vmNetGrowth

- **type:** integer
- **format:** int32
- **description:** Number of workloads added during the last month
- **readOnly:** True

# TimeSpanApiDTO

## Description

Schedule Time span information

## Required Parameters

### begins

- **type:** string
- **description:** Start time of the time span
- **pattern:** ^([0-1]?[0-9]|2[0-3]):[0-5][0-9]\$

### ends

- **type:** string
- **description:** End time of the time span
- **pattern:** ^([0-1]?[0-9]|2[0-3]):[0-5][0-9]\$

### policy

- **description:** policy to be applied during this time span
- [ScheduleItemApiDTO \(on page 1525\)](#)

# TimeSpanGroupApiDTO

## Description

Base model to describe a TimeSpanGroup.

## Required Parameters

### type

- **type:** string
- **example:** WeekDayTimeSpansApiDTO
- **description:** TimeSpan group type discriminator. Describes which subclass of TimeSpanGroupApiDTO is returned.

# TopologyChangesApiDTO

## Description

Topology changes in the scenario

## Optional Parameters

### addList

- **type:** array
- **description:** List of add changes in the Topology
- – [AddObjectApiDTO \(on page 1386\)](#)

### removeList

- **type:** array
- **description:** List of remove changes in the Topology
- – [RemoveObjectApiDTO \(on page 1506\)](#)

### replaceList

- **type:** array
- **description:** List of replace changes in the Topology
- – [ReplaceObjectApiDTO \(on page 1506\)](#)

### migrateList

- **type:** array
- **description:** List of migrate changes in the Topology
- – [MigrateObjectApiDTO \(on page 1461\)](#)

### relievePressureList

- **type:** array
- **description:** List of relieve pressure changes in the Topology
- – [RelievePressureObjectApiDTO \(on page 1505\)](#)

# TopologyDataDefinitionApiDTO

## Description

Model to describe a user-defined topology definition.

## Required Parameters

### entityDefinitionData

- **description:** Entity definition data
- [IEntityDefinitionData \(on page 1446\)](#)

### entityType

- **type:** string
- **description:** The type of service entity being defined
- **enum:** ['BusinessApplication', 'BusinessTransaction', 'Service']

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### contextBased

- **type:** boolean
- **description:** Defines if this Definition is Context-Based.

# TopologyScopeApiDTO

## Description

Model to describe cloud commitment's topology scoped attributes

## Optional Parameters

### cloudServiceId

- **type:** string
- **description:** The cloud service ID of the cloud commitment, e.g. aws::CS::AmazonRDS

### cloudTierId

- **type:** string
- **description:** The cloud tier ID of the cloud commitment, e.g. db.t3.micro

**tenancy**

- **type:** string
- **description:** The tenancy of the cloud commitment, e.g. shared or dedicated
- **enum:** ['DEFAULT', 'DEDICATED', 'HOST']

**familyScope**

- **description:** The family scope of the cloud commitment if applicable
- [FamilyScopeApiDTO \(on page 1438\)](#)

**databaseServerTierInfo**

- **description:** The database server tier info of the cloud commitment if applicable
- [DatabaseServerTierInfoApiDTO \(on page 1423\)](#)

# TunnelComponents

## Description

### Optional Parameters

**router**

- **type:** string
- **description:** Skupper Router image information

**siteController**

- **type:** string
- **description:** Skupper Site Controller image information

**serviceController**

- **type:** string
- **description:** Skupper service controller image information

**configSync**

- **type:** string
- **description:** Skupper Config Sync image information

# UnplacementDetailsApiDTO

## Description

Additional information provided for entities in a plan that are unplaced

### Required Parameters

**reasons**

- **type:** array
- **description:** Detailed information about why the entity could not be placed
  - [UnplacementReasonApiDTO \(on page 1568\)](#)

## Optional Parameters

### placedOn

- **type:** array
- **description:** For Unplaced entities in a Plan Market, the providers that this entity was able to place on
- – [BaseApiDTO \(on page 1388\)](#)

# UnplacementReasonApiDTO

## Description

Details to describe why an entity could not be placed

## Optional Parameters

### failedResources

- **type:** array
- **description:** A list of resources that caused the entity not to be placed
- – [FailedResourceApiDTO \(on page 1437\)](#)

### resourceOwner

- **description:** The entity owning the resources that caused unplacement, if different than this entity. For example, a volume that caused a VM to be unplaced.
- [BaseApiDTO \(on page 1388\)](#)

### providerType

- **type:** string
- **description:** The entity type that sells the commodities that caused unplacement.
- **enum:** ['Application', 'ApplicationComponent', 'ApplicationServer', 'AvailabilityZone', 'BusinessAccount', 'BusinessApplication', 'BusinessTransaction', 'BusinessUser', 'Chassis', 'CloudService', 'ComputeTier', 'Container', 'ContainerPod', 'ContainerSpec', 'Database', 'DatabaseServer', 'DatabaseServerTier', 'DatabaseTier', 'DataCenter', 'DesktopPool', 'DiskArray', 'DPod', 'HCIPhysicalMachine', 'HypervisorServer', 'Internet', 'IOModule', 'LoadBalancer', 'LogicalPool', 'Namespace', 'Network', 'PhysicalMachine', 'ProcessorPool', 'Region', 'ReservedInstance', 'Service', 'ServiceProvider', 'Storage', 'StorageController', 'StorageTier', 'Switch', 'Unknown', 'ViewPod', 'VirtualApplication', 'VirtualDataCenter', 'VirtualMachine', 'VirtualVolume', 'VPod', 'WorkloadController', 'ContainerPlatformCluster', 'CloudCommitment', 'ApplicationComponentSpec', 'VirtualMachineSpec', 'DocumentCollection', 'NodeGroup', 'PowerVMPhysicalMachine']

### closestSeller

- **description:** The seller that came closest to satisfying the commodities. This information is not always available.
- [BaseApiDTO \(on page 1388\)](#)

### placementProblem

- **type:** string
- **description:** Categorizes the reason which caused unplacement
- **enum:** ['COSTS\_NOT\_FOUND', 'NOT\_CONTROLLABLE', 'UNSATISFIED\_COMMODITIES']

# UserApiDTO

## Description

Model to describe an User

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### username

- **type:** string
- **description:** Username

### password

- **type:** string
- **description:** Encoded password

### roles

- **type:** array
- **description:** Roles assigned to the user.
- – [RoleApiDTO \(on page 1515\)](#)

### loginProvider

- **type:** string
- **description:** Provider for the login
- **enum:** ['Local', 'LDAP']

### type

- **type:** string
- **description:** type
- **enum:** ['DedicatedCustomer', 'SharedCustomer']

### scope

- **type:** array
- **description:** List of scopes that the User is allowed to see
- – [GroupApiDTO \(on page 1440\)](#)

### features

- **type:** array
- **description:** List of features that the user is allowed to see
- – **type:** string

**authToken**

- **type:** string
- **description:** The secured user token

**showSharedUserSC**

- **type:** boolean

## UtilizationApiDTO

### Description

Model to describe a utilization change in the scenario

### Optional Parameters

**projectionDay**

- **type:** integer
- **format:** int32
- **description:** Projection day, indicate when to apply the change

**target**

- **description:** Target of the change, entity or group
- [BaseApiDTO \(on page 1388\)](#)

**percentage**

- **type:** integer
- **format:** int32
- **description:** Utilization percentage change

## VMEntityAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**os**

- **type:** string
- **description:** The operating system type. E.G. 'Linux', 'Windows' and 'Unknown' if not found.

**ip**

- **type:** array
- **description:** The IP address. Can be IPv4 or IPv6
- – **type:** string



**connectedNetworks**

- **type:** array
- **description:** The connected Networks
- – [BaseApiDTO \(on page 1388\)](#)

**numVCPUs**

- **type:** integer
- **format:** int32
- **description:** Number of vCPUs

**coresPerSocketRatio**

- **type:** integer
- **format:** int32
- **description:** Cores per socket ratio

**processorPoolName**

- **type:** string
- **description:** Processor Pool

**hasDedicatedProcessors**

- **type:** boolean
- **example:** True
- **description:** Has Dedicated Processors

**processorCompatibilityMode**

- **type:** string
- **example:** POWER8
- **description:** Processor Compatibility Mode

**activeMemoryExpansionEnabled**

- **type:** boolean
- **example:** True
- **description:** Active Memory Expansion Enabled

**resourceMonitoringControlState**

- **type:** string
- **example:** active
- **description:** Resource Monitoring Control (RMC) State

**sharingMode**

- **type:** string
- **example:** uncapped
- **description:** Sharing Mode

**dedicatedSharingMode**

- **type:** string
- **example:** share\_idle\_pros
- **description:** Dedicated Sharing Mode

**nonDisruptiveMaxPU**

- **type:** number
- **format:** double
- **description:** Non-disruptive Processing Units max resize constraint

**nonDisruptiveMinPU**

- **type:** number
- **format:** double
- **description:** Non-disruptive Processing Units min resize constraint

**ebsOptimized**

- **type:** boolean
- **description:** EBS Optimized

**sessions**

- **type:** array
- **description:** Information about sessions established by a BusinessUser to this VirtualMachine.
- – [BusinessUserSessionApiDTO \(on page 1397\)](#)

**vendorToolsVersion**

- **type:** string
- **description:** Vendor Tools Version

**resourceId**

- **type:** string
- **description:** Resource identifier of the virtual machine. For example, the resource id in Azure, the ARN in AWS, or the full resource name in GCP.

**creationTimeStamp**

- **type:** integer
- **format:** int64
- **description:** Timestamp in milliseconds for the creation of the virtual machine.

**vgpuProfile**

- **type:** string
- **description:** vGPU profile used by virtual machine.

**hardwareVersion**

- **type:** string
- **example:** 19.0
- **description:** Hardware Compatibility Version

**ahublicense**

- **type:** boolean

## VirtualDiskApiDTO

### Description

Model to describe a Virtual Disk

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**tier**

- **type:** string
- **description:** The tier of the Virtual Disk

**actions**

- **type:** array
- **description:** The related action: Move or Delete
- - [ActionApiDTO \(on page 1370\)](#)

**stats**

- **type:** array
- **description:** The related statistics
- - [StatApiDTO \(on page 1541\)](#)

**attachedVirtualMachine**

- **description:** The Virtual Machine if the disk is attached
- [BaseApiDTO \(on page 1388\)](#)

**provider**

- **description:** The Storage provider
- [BaseApiDTO \(on page 1388\)](#)

**dataCenter**

- **description:** The DataCenter where the VirtualDisk resides
- [BaseApiDTO \(on page 1388\)](#)

**environmentType**

- **type:** string
- **description:** Environment type
- **enum:** ['CLOUD', 'ONPREM', 'HYBRID']

**lastModified**

- **type:** integer
- **format:** int64
- **description:** Last Modified

**businessAccount**

- **description:** Business Account
- [BaseApiDTO \(on page 1388\)](#)

**resourceGroup**

- **description:** Resource Group
- [BaseApiDTO \(on page 1388\)](#)

**creationTime**

- **type:** string
- **description:** Creation time

**skuName**

- **type:** string
- **description:** Sku name

**snapshotId**

- **type:** string
- **description:** Snapshot id

**encryption**

- **type:** string
- **description:** Encryption

**attachmentState**

- **type:** string
- **description:** Attachment state
- **enum:** ['AVAILABLE', 'IN\_USE', 'UNKNOWN']

**name**

- **type:** string
- **description:** Name

**ephemeral**

- **type:** string
- **description:** Ephemeral

**lastAttachedVm**

- **type:** string
- **description:** Name of the VM this volume was last attached to.

**numDaysUnattached**

- **type:** string
- **description:** Number of days ago this volume was last attached.

**hourlyBilledOps**

- **type:** number
- **format:** double
- **description:** Average number of billed operations per hour.

**creationTimeStamp**

- **type:** integer
- **format:** int64
- **description:** Timestamp in milliseconds for the creation of the virtual disk.

**attachedVMStorageCompatibility**

- **type:** string
- **description:** Storage compatibility for virtualDisks's attached VM(s). The compatibility will affect scale analysis for the volume. If an attached VM is not PREMIUM compatible, the volume will never scale to a premium StorageTier
- **enum:** ['PREMIUM', 'STANDARD']

**storageUsageType**

- **type:** string
- **description:** Usage type for the volume, i.e., what the volume is used for.
- **enum:** ['SITE\_RECOVERY', 'BACKUP', 'STANDARD']

**resourceId**

- **type:** string
- **description:** Resource identifier of the volume. For example, the resource id in Azure, the ARN in AWS, or the full resource name in GCP.

## VirtualDisksAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**virtualDisks**

- **type:** array
- **description:** List of Virtual Disks
  - [VirtualDiskApiDTO \(on page 1572\)](#)

## VirtualVolumeEntityAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**files**

- **type:** array
- **description:** Files comprised in the volume
  - **type:** string

## WebhookApiDTO

### Description

### Inherits From

This DTO inherits from [WorkflowAspect \(on page 1582\)](#)

## Required Parameters

### method

- **type:** string
- **description:** The http method used to make the request.
- **enum:** ['GET', 'POST', 'PUT', 'DELETE', 'PATCH']

### url

- **type:** string
- **description:** The URL that HTTP request is made to.

## Optional Parameters

### template

- **type:** string
- **description:** The template for the body of request.

### authenticationMethod

- **type:** string
- **description:** The authentication method to use for the request.
- **enum:** ['NONE', 'BASIC', 'OAUTH']

### username

- **type:** string
- **description:** The username for the authenticated request.

### password

- **type:** string
- **description:** The password for the authenticated request.

### trustSelfSignedCertificates

- **type:** boolean
- **description:** If true, self-signed certificates will be trusted when using HTTPS connections. Defaults to 'false'.

### headers

- **type:** array
- **description:** The request headers.
- - [RequestHeader \(on page 1508\)](#)

### templateValidationStatus

- **description:** The status of Webhook Template Validation.
- [TemplateValidationStatusApiDTO \(on page 1562\)](#)

### policyValidationStatus

- **type:** object
- **description:** The status of Webhook Template Validation by action types in related policy(s). The key is the policyId.
- **additionalProperties:** {'\$ref': '#/definitions/TemplateValidationStatusApiDTO'}

### mediaType

- **type:** string
- **description:** The media type of the workflow template
- **enum:** ['JSON', 'XML', 'TEXT']

**proxy**

- **description:** The proxy settings.
- [HttpProxyDTO \(on page 1445\)](#)

**oauthData**

- [OAuthDataApiDTO \(on page 1469\)](#)

# WeekDayTimeSpansApiDTO

## Description

### Inherits From

This DTO inherits from [TimeSpanGroupApiDTO \(on page 1565\)](#)

### Optional Parameters

**sunday**

- **type:** array
- **description:** Schedule time spans information for sunday
- – [TimeSpanApiDTO \(on page 1564\)](#)

**monday**

- **type:** array
- **description:** Schedule time spans information for monday
- – [TimeSpanApiDTO \(on page 1564\)](#)

**tuesday**

- **type:** array
- **description:** Schedule time spans information for tuesday
- – [TimeSpanApiDTO \(on page 1564\)](#)

**wednesday**

- **type:** array
- **description:** Schedule time spans information for wednesday
- – [TimeSpanApiDTO \(on page 1564\)](#)

**thursday**

- **type:** array
- **description:** Schedule time spans information for thursday
- – [TimeSpanApiDTO \(on page 1564\)](#)

**friday**

- **type:** array
- **description:** Schedule time spans information for friday
- – [TimeSpanApiDTO \(on page 1564\)](#)

**saturday**

- **type:** array
- **description:** Schedule time spans information for saturday
- – [TimeSpanApiDTO \(on page 1564\)](#)

# WhereApiDTO

## Description

Filter for entity or group queries.

## Optional Parameters

### relatedToScopes

- **type:** array
- **description:** Restrict to entities related to these scopes.
- **readOnly:** True
- - **type:** integer
  - **format:** int64

### conditions

- **type:** array
- **description:** Restrict to entities satisfying these conditions.
- **readOnly:** True
- - [ConditionApiDTO \(on page 1413\)](#)

# WidgetApiDTO

## Description

Basic information of an entity

## Optional Parameters

### uuid

- **type:** string

### displayName

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

### className

- **type:** string

### type

- **type:** string

### scope

- [BaseApiDTO \(on page 1388\)](#)

### startPeriod

- **type:** string

### endPeriod

- **type:** string



**row**

- **type:** integer
- **format:** int32

**column**

- **type:** integer
- **format:** int32

**sizeRows**

- **type:** integer
- **format:** int32

**sizeColumns**

- **type:** integer
- **format:** int32

**widgetsetId**

- **type:** integer
- **format:** int64

**widgetElements**

- **type:** array
- – [WidgetElementApiDTO \(on page 1579\)](#)

**widgetSource**

- **type:** string
- **enum:** ['UI\_DEFAULT', 'USER']

# WidgetElementApiDTO

## Description

Basic information of an entity

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**row**

- **type:** integer
- **format:** int32

**column**

- **type:** integer
- **format:** int32

**type**

- **type:** string

**widgetId**

- **type:** integer
- **format:** int64

**properties**

- **type:** object
- **additionalProperties:** {'type': 'string'}

**stats**

- **type:** array
- – [StatApiInputDTO \(on page 1543\)](#)

**datasets**

- **type:** array
- – **type:** string

## WidgetsetApiDTO

### Description

Basic information of an entity

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**scope**

- **type:** string

**startPeriod**

- **type:** string

**endPeriod**

- **type:** string

**widgets**

- **type:** array
- – [WidgetApiDTO \(on page 1578\)](#)

**category**

- **type:** string

**scopeType**

- **type:** string

**username**

- **type:** string

**isSharedWithAllUsers**

- **type:** boolean

# WorkflowApiDTO

## Description

Model to describe a Workflow

## Required Parameters

**discoveredBy**

- **description:** Target that discovered this workflow
- [TargetApiDTO \(on page 1552\)](#)

**type**

- **type:** string
- **description:** The type of this workflow
- **enum:** ['UCSD', 'ACTION\_SCRIPT', 'SERVICENOW', 'ACTIONSTREAM\_KAFKA', 'WEBHOOK']

## Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**description**

- **type:** string
- **description:** Description of the workflow

**entityType**

- **type:** string
- **description:** Type of the entity associated

**actionType**

- **type:** string
- **description:** Type of the action associated

**parameters**

- **type:** array
- **description:** Input parameters for the workflow
- – [InputFieldApiDTO \(on page 1447\)](#)

**scriptPath**

- **type:** string
- **description:** Full path to workflow script (e.g. path to an ActionScript executable)

**actionPhase**

- **type:** string
- **description:** Action Phase to which workflow applies

**timeLimitSeconds**

- **type:** integer
- **format:** int64
- **description:** Time limit for workflow execution, in seconds

**typeSpecificDetails**

- **description:** The information about this workflow that is specific to its type.
- [WorkflowAspect \(on page 1582\)](#)

**creationTime**

- **type:** string
- **description:** The creationTime is the time in ISO-8601 format when the workflow was originally created.

**lastModifiedTime**

- **type:** string
- **description:** The lastModifiedTime is the time in ISO-8601 format when the workflow was last modified.

## WorkflowAspect

### Description

Parent model to describe a type-specific workflow details

### Required Parameters

**type**

- **type:** string

## WorkflowOperationRequestApiDTO

### Description

The details of the requested operation on the workflow.

### Required Parameters

**actionId**

- **type:** integer
- **format:** int64
- **description:** The ID of the action that we perform the workflow operation on

**operation**

- **type:** string
- **description:** The operation that is being performed on the workflow
- **enum:** ['TEST']

## WorkflowOperationResponseApiDTO

### Description

Result of a workflow operation.

### Required Parameters

**succeeded**

- **type:** boolean
- **description:** True if the workflow operation has succeeded.

### Optional Parameters

**uuid**

- **type:** string

**displayName**

- **type:** string
- **description:** A user readable name of the api object. Cannot be blank. The UTF-8 encoding must be at most 255 bytes.

**className**

- **type:** string

**details**

- **type:** string
- **description:** Details of workflow operation result.

## WorkloadControllerAspectApiDTO

### Description

### Inherits From

This DTO inherits from [EntityAspect \(on page 1432\)](#)

### Optional Parameters

**controllerType**

- **type:** string
- **description:** Information about workload controller type.
- **enum:** ['CRON\_JOB\_INFO', 'CUSTOM\_CONTROLLER\_INFO', 'DAEMON\_SET\_INFO', 'DEPLOYMENT\_INFO', 'JOB\_INFO', 'REPLICA\_SET\_INFO', 'REPLICATION\_CONTROLLER\_INFO', 'STATEFUL\_SET\_INFO']

**customControllerType**

- **type:** string
- **description:** Information about custom controller type. Only set when the controllerType is CUSTOM\_CONTROLLER\_INFO.

**controllerReplicaCount**

- **type:** integer
- **format:** int32
- **description:** The number of active replicas controlled by the workload controller.

## Reference: Entity Statistics

Workload Optimization Manager monitors the following statistics for entities in your environment:

### ApplicationComponent Statistics

**Connection**

Measurement of database connections utilized by applications

**Heap**

Portion of a VM or container's memory allocated to individual applications

**Produces**

*Not implemented*

**RemainingGcCapacity**

Measurement of Application Component uptime that is not spent on garbage collection (GC)

**ResponseTime**

Elapsed time between a request and the response to that request

**Threads**

Measurement of thread capacity utilized by applications

**Transaction**

Per-second utilization of the transactions allocated to a given entity

**VCPU**

Measurement of CPU that is in use

**VMem**

Measurement of memory that is in use

## BusinessApplication Statistics

### Produces

*Not implemented*

### ResponseTime

Elapsed time between a request and the response to that request

### Transaction

Per-second utilization of the transactions allocated to a given entity

## BusinessTransaction Statistics

### Produces

*Not implemented*

### ResponseTime

Elapsed time between a request and the response to that request

### Transaction

Per-second utilization of the transactions allocated to a given entity

## BusinessUser Statistics

### ActiveSessions

Number of active sessions in a desktop pool, expressed as a percentage of the pool's capacity

### ImageCPU

Measurement of CPU that is utilized by a user's desktop images, expressed as a percentage of CPU capacity

### ImageMem

Measurement of memory that is utilized by a user's desktop images, expressed as a percentage of memory capacity

### ImageStorage

Measurement of storage that is utilized by a user's desktop images, expressed as a percentage of storage capacity

### PoolCPU

Measurement of CPU that is utilized by active sessions in a desktop pool

**PoolMem**

Measurement of memory that is utilized by active sessions in a desktop pool

**PoolStorage**

Measurement of storage that is utilized by active sessions in a desktop pool

**Produces**

*Not implemented*

**TotalSessions**

Number of active and disconnected (non-terminated) sessions in a desktop pool, expressed as a percentage of the pool's capacity

## Chassis Statistics

**Cooling**

Percentage of the acceptable temperature range that is utilized by the entity

**Power**

Measurement of electricity consumed by a given entity, expressed in watts

**Produces**

*Not implemented*

**Space**

*Not implemented*

## ContainerPlatformCluster Statistics

**NumberConsumers**

Total number of pods against the VM (Kubernetes node) capacity

**Produces**

*Not implemented*

**VCPU**

Measurement of CPU that is in use

**VCPURquest****VMem**



Measurement of memory that is in use

**VMemRequest**

Virtual memory utilized by a container against the memory request

## ContainerPod Statistics

**NumberConsumers**

Total number of pods against the VM (Kubernetes node) capacity

**Produces**

*Not implemented*

**StorageAmount**

Measurement of storage capacity that is in use

**VCPU**

Measurement of CPU that is in use

**VCPULimitQuota**

Amount of virtual CPU limit (in mCores) a pod has allocated against the namespace quota

**VCPURequest**

Virtual CPU (in mCores) utilized by a container against the CPU request

**VCPURequestQuota**

Amount of virtual CPU request (in mCores) a pod has allocated against the namespace quota

**VMem**

Measurement of memory that is in use

**VMemLimitQuota**

Amount of virtual memory limit a pod has allocated against the namespace quota

**VMemRequest**

Virtual memory utilized by a container against the memory request

**VMemRequestQuota**

Amount of virtual memory request a pod has allocated against the namespace quota

**VStorage**

Measurement of virtual storage capacity that is in use

## ContainerSpec Statistics

**Produces**

*Not implemented*

**VCPU**

Measurement of CPU that is in use

**VCPURequest**

Virtual CPU (in mCores) utilized by a container against the CPU request

**VCPUThrottling**

Throttling of container virtual CPU that could impact response time, expressed as the percentage of throttling for all containers associated with a Container Spec

**VMem**

Measurement of memory that is in use

**VMemRequest**

Virtual memory utilized by a container against the memory request

## Container Statistics

**Produces**

*Not implemented*

**VCPU**

Measurement of CPU that is in use

**VCPULimitQuota**

Amount of virtual CPU limit (in mCores) a pod has allocated against the namespace quota

**VCPURequest**

Virtual CPU (in mCores) utilized by a container against the CPU request

**VCPURequestQuota**

Amount of virtual CPU request (in mCores) a pod has allocated against the namespace quota

### **VCPUThrottling**

Throttling of container virtual CPU that could impact response time, expressed as the percentage of throttling for all containers associated with a Container Spec

### **VMem**

Measurement of memory that is in use

### **VMemLimitQuota**

Amount of virtual memory limit a pod has allocated against the namespace quota

### **VMemRequest**

Virtual memory utilized by a container against the memory request

### **VMemRequestQuota**

Amount of virtual memory request a pod has allocated against the namespace quota

## DataCenter Statistics

### **Ballooning**

Measurement of memory that is shared by VMs running on a host

### **CarbonFootprint**

Measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity

### **Cooling**

Percentage of the acceptable temperature range that is utilized by the entity

### **CoreSpeed**

CPU Clock Speed of the entity

### **CPU**

Measurement of CPU that is in use

Measurement of ready queue capacity that is in use on an entity with 1 CPU

Measurement of ready queue capacity that is in use on an entity with 2 CPUs

Measurement of ready queue capacity that is in use on an entity with 4 CPUs

Measurement of ready queue capacity that is in use on an entity with 8 CPUs

### **CPUAllocation**

Aggregate CPU capacity and utilization on the host

**CPUProvisioned**

Aggregate overprovisioned CPU capacity and utilization on the host

**CPUReady**

Measurement of ready queue capacity that is in use

**Energy**

Measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh)

**GpuMemAllocation**

*Not implemented*

**HardwareVersion**

Hardware versions that are compatible with VMs

**HostLunAccess**

*Not implemented*

**HotStorage**

Storage capacity on the server-attached flash

**IOThroughput**

Measurement of an entity's throughput to the underlying storage

**Mem**

Measurement of memory that is reserved or in use

**MemAllocation**

*Not implemented*

Aggregate memory capacity and utilization on the host

**MemProvisioned**

Aggregate overprovisioned memory capacity and utilization on the host

**NetThroughput**

Aggregate rate of message delivery over a port

**numCPUs**

Number of CPUs in the datacenter

**numHosts**

Number of hosts in the datacenter

**numSockets**

Number of sockets in the datacenter

**NumVCore**

Number of CPU cores on the entity

**Power**

Measurement of electricity consumed by a given entity, expressed in watts

**ProcessingUnits**

Unit of measurement for shared processing power across one or more virtual processors

**ProcessingUnitsProvisioned**

Processing units provisioned for the host

**Produces**

*Not implemented*

**SoftwareLicenseCommodity**

*Not implemented*

**Space**

*Not implemented*

**StorageAccess**

Per-second measurement of read and write access operations on a storage entity

**StorageAmount**

Measurement of storage capacity that is in use

**StorageLatency**

Measurement of storage latency

**StorageProvisioned**

Utilization of the entity's storage capacity, including overprovisioning

**Swapping**

Measurement of a host's swap space that is in use

## DatabaseServer Statistics

### **Connection**

Measurement of database connections utilized by applications

### **costPrice**

On-demand monthly cost of an entity

### **DBCACHEHitRate**

Measurement of Database Server accesses that result in cache hits, measured as a percentage of hits versus total attempts

### **DBMem**

Measurement of memory utilized by a Database Server

### **LicenseAccess**

*Not implemented*

### **Produces**

*Not implemented*

### **ResponseTime**

Elapsed time between a request and the response to that request

### **RU**

### **StorageAccess**

Per-second measurement of read and write access operations on a storage entity

### **StorageAmount**

Measurement of storage capacity that is in use

### **Transaction**

Per-second utilization of the transactions allocated to a given entity

### **TransactionLog**

Measurement of storage capacity utilized by a Database Server for transaction logging

### **VCPU**

Measurement of CPU that is in use

**VMem**

Measurement of memory that is in use

**VStorage**

Measurement of virtual storage capacity that is in use

## Database Statistics

**costPrice**

On-demand monthly cost of an entity

**DTU**

Measurement of compute capacity (CPU, memory, and IOPS/IO Throughput) for a DTU database

**IOThroughput**

Measurement of an entity's throughput to the underlying storage

**LicenseAccess**

*Not implemented*

**Produces**

*Not implemented*

**RU**

Request Unit (RU) is a performance currency that abstracts CPU, IOPS, and memory that are required to perform the database operations supported by Azure Cosmos DB. Azure Cosmos DB normalizes the cost of all database operations using RUs.

**StorageAccess**

Per-second measurement of read and write access operations on a storage entity

**StorageAmount**

Measurement of storage capacity that is in use

**VCPU**

Measurement of CPU that is in use

**VMem**

Measurement of memory that is in use

# DesktopPool Statistics

## **ActiveSessions**

Number of active sessions in a desktop pool, expressed as a percentage of the pool's capacity

## **CPUAllocation**

CPU capacity and utilization

## **ImageCPU**

Measurement of CPU that is utilized by a user's desktop images, expressed as a percentage of CPU capacity

## **ImageMem**

Measurement of memory that is utilized by a user's desktop images, expressed as a percentage of memory capacity

## **ImageStorage**

Measurement of storage that is utilized by a user's desktop images, expressed as a percentage of storage capacity

## **MemAllocation**

Memory capacity and utilization

## **PoolCPU**

Measurement of CPU that is utilized by active sessions in a desktop pool

## **PoolMem**

Measurement of memory that is utilized by active sessions in a desktop pool

## **PoolStorage**

Measurement of storage that is utilized by active sessions in a desktop pool

## **Produces**

*Not implemented*

## **TotalSessions**

Number of active and disconnected (non-terminated) sessions in a desktop pool, expressed as a percentage of the pool's capacity

# DiskArray Statistics

## **CPU**

Measurement of CPU that is in use



**DiskArrayAccess**

*Not implemented*

**Extent**

*Not implemented*

**Produces**

*Not implemented*

**StorageAccess**

Per-second measurement of read and write access operations on a storage entity

**StorageAmount**

Measurement of storage capacity that is in use

**StorageLatency**

Measurement of storage latency

**StorageProvisioned**

Utilization of the entity's storage capacity, including overprovisioning

## IOModule Statistics

**Cooling**

Percentage of the acceptable temperature range that is utilized by the entity

**NetThroughput**

Rate of message delivery over a port

**PortChannel**

Amalgamation of ports with a shared net throughput and utilization

**Power**

Measurement of electricity consumed by a given entity, expressed in watts

**Produces**

*Not implemented*

## LogicalPool Statistics

### **DiskArrayAccess**

*Not implemented*

### **Extent**

*Not implemented*

### **Produces**

*Not implemented*

### **StorageAccess**

Per-second measurement of read and write access operations on a storage entity

### **StorageAmount**

Measurement of storage capacity that is in use

### **StorageLatency**

Measurement of storage latency

### **StorageProvisioned**

Utilization of the entity's storage capacity, including overprovisioning

## Namespace Statistics

### **Produces**

*Not implemented*

### **VCPU**

Measurement of CPU that is in use

### **VCPULimitQuota**

Total amount of virtual CPU limit (in mCores) for all pods allocated to the namespace against the namespace quota

### **VCPURequest**

CPU currently guaranteed by all containers on the node with a CPU request

### **VCPURequestQuota**

Total amount of virtual CPU request (in mCores) for all pods allocated to the namespace against the namespace quota

### **VMem**

Measurement of memory that is in use

### **VMemLimitQuota**

Total amount of virtual memory limit for all pods allocated to the namespace against the namespace quota

### **VMemRequest**

Memory currently guaranteed by all containers on the node with a memory request

### **VMemRequestQuota**

Total amount of virtual memory request for all pods allocated to the namespace against the namespace quota

## PhysicalMachine Statistics

### **Ballooning**

Measurement of memory that is shared by VMs running on a host

### **CarbonFootprint**

Measurement of carbon dioxide equivalent (CO<sub>2</sub>e) emissions for a given entity

### **Cooling**

Percentage of the acceptable temperature range that is utilized by the entity

### **CoreSpeed**

CPU Clock Speed of the entity

### **CPU**

Measurement of CPU that is in use

Measurement of ready queue capacity that is in use on an entity with 16 CPUs

Measurement of ready queue capacity that is in use on an entity with 1 CPU

Measurement of ready queue capacity that is in use on an entity with 2 CPUs

Measurement of ready queue capacity that is in use on an entity with 32 CPUs

Measurement of ready queue capacity that is in use on an entity with 4 CPUs

Measurement of ready queue capacity that is in use on an entity with 8 CPUs

### **CPUAllocation**

Aggregate CPU capacity and utilization on the host

### **CPUProvisioned**

Aggregate overprovisioned CPU capacity and utilization on the host

### **CPUReady**

Measurement of ready queue capacity that is in use

### **Energy**

Measurement of electricity consumed by a given entity over a period of time, expressed in watt-hours (Wh)

**GpuMemAllocation**

*Not implemented*

**HardwareVersion**

Hardware versions that are compatible with VMs

**HostLunAccess**

*Not implemented*

**HotStorage**

Storage capacity on the server-attached flash

**IOThroughput**

Measurement of an entity's throughput to the underlying storage

**Mem**

Measurement of memory that is reserved or in use

**MemAllocation**

*Not implemented*

Aggregate memory capacity and utilization on the host

**MemProvisioned**

Aggregate overprovisioned memory capacity and utilization on the host

**NetThroughput**

Aggregate rate of message delivery over a port

**numCPUs**

Number of CPUs on the entity

**numSockets**

Number of sockets on the entity

**NumVCore**

Number of CPU cores on the entity

**Power**

Measurement of electricity consumed by a given entity, expressed in watts

**ProcessingUnits**

Unit of measurement for shared processing power across one or more virtual processors

**ProcessingUnitsProvisioned**

Processing units provisioned for the host

**Produces**

*Not implemented*

**SoftwareLicenseCommodity**

*Not implemented*

**Space**

*Not implemented*

**StorageAccess**

Per-second measurement of read and write access operations on a storage entity

**StorageAmount**

Measurement of storage capacity that is in use

**StorageLatency**

Measurement of storage latency

**StorageProvisioned**

Utilization of the entity's storage capacity, including overprovisioning

**Swapping**

Measurement of a host's swap space that is in use

## Service Statistics

**NumberReplicas**

Application Component replicas associated with a Kubernetes Service

**Produces**

*Not implemented*

**ResponseTime**

Elapsed time between a request and the response to that request

**Transaction**

Per-second utilization of the transactions allocated to a given entity

## StorageController Statistics

**CPU**

Measurement of CPU that is in use

**Produces**

*Not implemented*

**StorageAccess**

Per-second measurement of read and write access operations on a storage entity

**StorageAmount**

Measurement of storage capacity that is in use

**StorageLatency**

Measurement of storage latency

## Storage Statistics

**Extent**

*Not implemented*

**Produces**

*Not implemented*

**StorageAccess**

Per-second measurement of read and write access operations on a storage entity

**StorageAmount**

Measurement of storage capacity that is in use

**StorageLatency**

Measurement of storage latency

**StorageProvisioned**

Utilization of the entity's storage capacity, including overprovisioning

## Switch Statistics

**NetThroughput**

Rate of message delivery over a port

**PortChannel**

Amalgamation of ports with a shared net throughput and utilization

**Produces**

*Not implemented*

## ViewPod Statistics

**ActiveSessions**

Number of active sessions in a desktop pool, expressed as a percentage of the pool's capacity

**Produces**

*Not implemented*

**TotalSessions**

Number of active and disconnected (non-terminated) sessions in a desktop pool, expressed as a percentage of the pool's capacity

## VirtualDataCenter Statistics

**CPUAllocation**

Aggregate CPU capacity and utilization on the host

**MemAllocation**

Aggregate memory capacity and utilization on the host

**Produces**

*Not implemented*

# VirtualMachine Statistics

## Ballooning

Measurement of memory that is shared by VMs running on a host

## CoreSpeed

CPU Clock Speed of the entity

## costPrice

On-demand monthly cost of an entity

## CPU

Measurement of host CPU that is in use

Measurement of CPU that is in use

## CPUAllocation

CPU capacity and utilization

## CPUProvisioned

Overprovisioned CPU capacity and utilization

## CPUReady

Measurement of ready queue capacity that is in use

## HardwareVersion

Hardware versions compatible with the entity

## InstanceDiskCount

*Not implemented*

## InstanceDiskSize

*Not implemented*

## InstanceDiskType

*Not implemented*

## lopsSSDRead

Per-second measurement of read operations on a Google Cloud SSD disk

## lopsSSDWrite

Per-second measurement of write operations on a Google Cloud SSD disk

## lopsStandardRead

Per-second measurement of read operations on a Google Cloud standard disk

## lopsStandardWrite

Per-second measurement of write operations on a Google Cloud standard disk



**IOThroughput**

Measurement of an entity's throughput to the underlying storage

**IOThroughputRead**

Measurement of an entity's read operations to the underlying storage

**IOThroughputWrite**

Measurement of an entity's write operations to the underlying storage

**LicenseAccess**

*Not implemented*

**Mem**

Measurement of host memory that is in use

Measurement of memory that is in use

**MemAllocation**

Memory capacity and utilization

**MemProvisioned**

Overprovisioned memory capacity and utilization

**NetThroughput**

Rate of message delivery over a port

**NetThroughputInbound**

Rate of inbound message delivery over a port

**NetThroughputOutbound**

Rate of outbound message delivery over a port

**NetworkInterfaceCount**

Number of Network Interface Cards (NICs)

**NumberConsumers**

Total number of pods against the VM (Kubernetes node) capacity

**NumDisk**

Number of disks on the entity

**NumVCORE**

Number of CPU cores on the entity

**numVCPUs**

Number of CPUs on the entity

**Produces**

*Not implemented*

**StorageAccess**

Per-second measurement of read and write access operations on a storage entity

**StorageAmount**

Measurement of storage capacity that is in use

**StorageLatency**

Measurement of storage latency

**StorageProvisioned**

Utilization of the entity's storage capacity, including overprovisioning

**Swapping**

Measurement of swap space that is in use

**TenancyAccess**

*Not implemented*

**VCPU**

Measurement of CPU that is in use

**VCPURequest**

CPU currently guaranteed by all containers on the VM (Kubernetes node) with a CPU request

**VMem**

Measurement of memory that is in use

**VMemRequest**

Memory currently guaranteed by all containers on the VM (Kubernetes node) with a memory request

**VStorage**

Measurement of virtual storage capacity that is in use

**Zone**

Location within a given region that serves as a datacenter for the entity

## VirtualVolume Statistics

### **costPrice**

On-demand monthly cost of an entity

### **IOThroughput**

Measurement of an entity's throughput to the underlying storage

### **Produces**

*Not implemented*

### **StorageAccess**

Per-second measurement of read and write access operations on a storage entity

### **StorageAmount**

Measurement of storage capacity that is in use

### **StorageLatency**

Measurement of storage latency

### **StorageProvisioned**

Utilization of the entity's storage capacity, including overprovisioning

## WorkloadController Statistics

### **Produces**

*Not implemented*

### **VCPULimitQuota**

Amount of virtual CPU limit (in mCores) a pod has allocated against the namespace quota

### **VCPURequestQuota**

Amount of virtual CPU request (in mCores) a pod has allocated against the namespace quota

### **VMemLimitQuota**

Amount of virtual memory limit a pod has allocated against the namespace quota

### **VMemRequestQuota**

Amount of virtual memory request a pod has allocated against the namespace quota



## Integration – Embedded Reporting

The Workload Optimization Manager platform includes an Embedded Reporting component that you can choose to enable when you install the platform. Embedded Reporting stores a history of your managed environment and then presents selective snapshots of this history with a set of standard dashboards and reports.

Embedded Reporting runs as its own component, as part of the Workload Optimization Manager platform. This architecture enhances performance and reduces storage requirements. You can create your own dashboards and reports to focus on other areas of concern.

Dashboards and charts in Workload Optimization Manager Embedded Reporting are powered by the Grafana observability platform. With Grafana, it's easy to navigate the existing dashboards, and to make your own charts and dashboards with no coding required. You can also create custom reports via SQL queries against the Embedded Reporting database.

To compose custom reports, open the user interface, navigate to the Reports view, and then explore the Timescale database. From there, you can assemble queries to populate your custom reports. To help you build these queries, this documentation describes the schema tables, and provides some sample queries against them.

The Embedded Reporting feature uses a TimescaleDB service to manage the reporting data. The default installation of Workload Optimization Manager includes its own installation of TimescaleDB. This documentation also includes instructions to deploy an external TimescaleDB service. You can use this as an alternative to the default deployment.

For instructions to enable Embedded Reporting, see "Enabling Embedded Reporting" in the *Workload Optimization Manager Installation Guide*.

## Enabling Embedded Reporting

The Workload Optimization Manager platform includes an Embedded Reporting component that you can choose to enable when you install the platform. Use Embedded Reporting to understand application resource management trends, and to share insights with stakeholders through reports and dashboards.

Embedded Reporting runs as its own component, as part of the Workload Optimization Manager platform. This architecture enhances performance and reduces storage requirements. It stores a history of your managed environment and then presents selective snapshots of this history through a set of standard dashboards and reports. You can create your own dashboards and reports to focus on other areas of concern.

The method that you use to enable embedded reports depends on the version status of your Workload Optimization Manager instance, as follows:

- [Script Interface \(on page 1608\)](#)

You installed Workload Optimization Manager version 3.0.0 or later as a new VM image (OVA or VHD; see [Installing on a Virtual Machine Image \(on page 51\)](#)). In this case, you can run the `enable_reporting.py` script to set up embedded reporting.

- [Editing the Workload Optimization Manager cr.yaml File \(on page 1609\)](#)

You installed Workload Optimization Manager as a Kubernetes cluster, not using the VM image for your Workload Optimization Manager installation. For more information, see [Enabling Embedded Reporting in Kubernetes and Red Hat OpenShift Container Platform \(on page 1612\)](#)

In these cases, you manually edit the `charts_v1alpha1_xl_cr.yaml` file for your installation of Workload Optimization Manager.

## Using the Script Interface

If you installed Workload Optimization Manager as a VM image for version 3.0.0 or later, the script to enable Embedded Reports is already installed on your installation at `/opt/local/bin/enable_reporting.py`.

To run this script:

1. Open an SSH terminal session to your Workload Optimization Manager instance.

Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: `turbo`
- Password: `[your_private_password]`

2. Go to the script directory.

```
cd /opt/local/bin
```

3. Run the script.

```
./enable_reporting.py
```

The script prompts you for two passwords:

- Grafana admin password

This password enables access to Grafana from external URLs and also from the extractor component that feeds data to Grafana.

Do not use special characters.

**IMPORTANT:**

This step is the only time that you should change the Grafana Admin password. If you later change the Grafana Admin password, the Embedded Reporting components cannot communicate properly with the other components in the platform, and you should contact your Support representative.

- Grafana database password

This password enables communication between Grafana and the Postgres database that stores the reporting data.

After you supply the passwords, the script displays a confirmation message similar to the following example:

```
Successfully applied new changes
to /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml.
Backup written to /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml.bak
```

This indicates that the script successfully updated the Workload Optimization Manager configuration. The script then applies the changed configuration to enable the Embedded Reports feature. It should display messages similar to the following example:

```
Applying CR file /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
Warning: kubectl apply should be used on resource created by either
kubectl create --save-config or kubectl apply
xl.charts.helm.k8s.io/xl-release configured
Waiting for changes to take effect...
Restarting api pod to apply configuration changes.
pod "api-65cf47986f-jxszd" deleted
Changes have been successfully applied. Embedded reporting is now enabled.
```

#### 4. Verify your installation.

```
./enable_reporting.py --validate
```

If Embedded Reports are successfully enabled, the script output should be similar to the following example:

```
No obvious embedded reporting installation errors detected.
```

## Editing the Workload Optimization Manager YAML File

These instructions describe how to locate and edit the `charts_v1alpha1_xl_cr.yaml` for the VM image installation. If you installed on a Kubernetes node cluster, then the file can be in a different location.

To enable Embedded Reports, complete the following tasks:

- Enable the processes that implement the embedded reporting.
- Update the API pod to enable new search and data ingestion capabilities.
- Double-check the installation.
- Optionally enable email subscriptions.

Enable the Grafana Exporter, TimescaleDB, and data extraction processes by editing the `charts_v1alpha1_xl_cr.yaml` file.

#### 1. Open an SSH terminal session to your Workload Optimization Manager instance.

Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: `turbo`
- Password: `[your_private_password]`

#### 2. Open the following file in a text editor:

```
/opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

#### 3. Specify the IP address of the Workload Optimization Manager instance for external access to the TimescaleDB database.

In the `global:` section of the file, add the following line, where `<Platform_IP>` is the IP address of your instance:

```
global:
  externalTimescaleDBIP: <Platform_IP>
```

#### 4. Enable the Grafana process.

Find the `grafana:` section in the `crds/charts_v1alpha1_xl_cr.yaml` file, and uncomment the line, `enabled: true`.

#### 5. Enable Postgres as the database type.

Enabling Postgres sets persistent storage of historical data for Embedded Reports. In the `grafana:` section, find the subsection for `grafana.ini: database:` and uncomment the line, `type: postgres`.

The changes that you have made so far should be similar to:

```
global:
  externalTimescaleDBIP: <Platform_IP>
  ...
```

```
grafana:
  enabled: true
  adminPassword: admin
  grafana.ini:
    database:
      type: postgres
  ...
```

6. Change the admin and database passwords.

It is good practice to change any passwords, and not keep their default values.

**IMPORTANT:**

Use only alpha-numeric characters for these passwords.

These passwords enable communication between the various Embedded Reports components. Some of the components accept only alpha-numeric characters. If you use special characters, then the components cannot communicate. Further, the steps to correct these passwords require assistance from your Support representative.

To set the passwords:

- Set the Grafana admin password.

This password enables access to Grafana from external URLs and also from the extractor component that feeds data to Grafana. In the `grafana:` section, change the value of `adminPassword`.

Do not use special characters.

Assume that your password is `MyNewGrafanaPassword`. Then, you would set `adminPassword:`  
**`MyNewGrafanaPassword`**

**IMPORTANT:**

This step is the only time that you should change the Grafana Admin password. If you later change the Grafana Admin password, the Embedded Reporting components cannot communicate properly with the other components in the platform, and you should contact your Support representative.

- Set the Grafana database password.

This password enables communication between Grafana and the Postgres database that stores the reporting data. In the `grafana:` section, find the subsection for `grafana.ini: database: password:` and change the password value.

7. Enable the reporting processes.

Just after the `properties:` section that you added, and at the same level to it, add the following entries to enable the reporting processes:

```
reporting:
  enabled: true
timescaledb:
  enabled: true
extractor:
  enabled: true
```

It is important that you align these entries with the indentation for the `grafana:` section and the `properties:` section. The changes that you have made should now be similar to:



```
global:
  externalTimescaleDBIP: <Platform_IP>
  ...
```

```
grafana:
  enabled: true
  adminPassword: MyNewGrafanaPassword
  grafana.ini:
    database:
      type: postgres
      password: MyNewDatabasePassword
```

```
properties:
  extractor:
    grafanaAdminPassword: MyNewGrafanaPassword
```

```
reporting:
  enabled: true
timescaledb:
  enabled: true
extractor:
  enabled: true
```

8. When you are done editing the `charts_v1alpha1_xl_cr.yaml` file, save and apply your changes.

- Save your changes and quit the text editor.
- Run the command to apply the changes.

```
kubectl apply -f \
  /opt/turbonomic/kubernetes/operator/deploy/crds/charts_v1alpha1_xl_cr.yaml
```

- Delete the api and extractor pods.  
Deleting these pods triggers them to restart, which loads the changes you made.  
Run the following command to get the full pod names, run the command,

```
kubectl get pods -n turbonomic
```

Find the entries for the pods that begin with `api` and `extractor`. For example, assume that the entries are:

```
...
api-7887c66f4b-shndq           1/1      Running   0
...
extractor-5b86976bc8-vxwz4    1/1      Running   0
...
```

Run the following commands:

```
kubectl delete pod -n turbonomic api-7887c66f4b-shndq
```

```
kubectl delete pod -n turbonomic extractor-5b86976bc8-vxwz4
```

9. In an SSH terminal session for your Workload Optimization Manager instance, set the password for Postgres and enable access to `psql` on the appliance's localhost. Run the following commands:

```
sudo -iu postgres psql -c "ALTER ROLE postgres WITH PASSWORD 'vmturbo'"
```

```
sudo -iu postgres psql -c "CREATE ROLE turbo WITH SUPERUSER CREATEDB CREATEROLE LOGIN REPLICATION
  BYPASSRLS PASSWORD 'vmturbo'"
```

## 10. Verify your installation.

- Verify that the Embedded Reports pods are running.

```
kubectl get pods -n turbonomic
```

The output is similar to the following example:

| NAME                       | READY | STATUS  | RESTARTS |
|----------------------------|-------|---------|----------|
| extractor-7759dbcb47-vs6hr | 1/1   | Running | 0        |
| grafana-84ccb4bfb-17sp7    | 1/1   | Running | 0        |

- Verify that Postgres is running.

The Postgres database should be running as a daemon on the Workload Optimization Manager server machine. To check the status, run the command:

```
sudo systemctl status postgresql-12.service
```

The output is similar to the following example:

```
postgresql-12.service - PostgreSQL 12 database server
Loaded: loaded (/usr/lib/systemd/system/postgresql-12.service; enabled; vendor preset: disabled)
Active: active (running) since Wed 2020-07-29 06:39:43 UTC; 14h ago
    Docs: https://www.postgresql.org/docs/12/static/
Process: 1536 ExecStartPre=/usr/pgsql-12/bin/postgresql-12-check-db-dir ${PGDATA} (code=exited, status=0/SUCCESS)
Main PID: 1562 (postmaster)
   Tasks: 15
  Memory: 145.5M
  CGroup: /system.slice/postgresql-12.service
          └─ 419 postgres: TimescaleDB Background Worker Scheduler
             1562 /usr/pgsql-12/bin/postmaster -D /var/lib/pgsql/12/data/
             1928 postgres: logger
             1986 postgres: checkpointer
             1988 postgres: background writer
             1989 postgres: walwriter
             1990 postgres: autovacuum launcher
             1991 postgres: stats collector
             1992 postgres: TimescaleDB Background Worker Launcher
             1994 postgres: logical replication launcher
             4054 postgres: grafana_backend grafana 10.233.90.172(33038) idle
             4884 postgres: grafana_backend grafana 10.233.90.172(35814) idle
             4912 postgres: grafana_reader extractor 10.233.90.172(33898) idle
            11365 postgres: grafana_reader extractor 10.233.90.172(40728) idle
            32367 postgres: TimescaleDB Background Worker Scheduler
```

## Enabling Embedded Reporting in Kubernetes and Red Hat OpenShift Container Platform

To enable Embedded Reporting in a native Kubernetes cluster, such as Azure Kubernetes Service, Amazon Elastic Kubernetes Service, or Red Hat OpenShift, update your Workload Optimization Manager `cr.yaml` file to create a containerized Timescaledb pod that runs the Postgresql database.

**NOTE:**

In Red Hat OpenShift, Grafana does not accept the global security context. Instead, set the Red Hat OpenShift security context (`scc`) at the group level. Assuming `turbonomic` is the project where Workload Optimization Manager is deployed, run the following command from the command line in the Red Hat OpenShift cluster:

```
oc adm policy add-scc-to-group anyuid system:serviceaccounts:turbonomic
```

If Workload Optimization Manager is deployed in a different project or namespace, replace `turbonomic` with your project or namespace. Although setting `scc` at the group level is not considered a best practice, this is the only option to enable Grafana in Red Hat OpenShift.

1. First, enable only the Timescaledb pod to ensure that the reporting database comes up first before you enable any of the other reporting components.

Add the following lines to your Workload Optimization Manager `cr.yaml` file:

```
timescaledb:
  enabled: true
postgresql:
  persistence:
    size: 500Gi
```

- a. Optionally, to set resource requests and limits, add lines similar to the following example to the `postgresql` section:

```
postgresql:
  persistence:
    size: 500Gi
### Optional to set resource requests and limits
  resources:
    requests:
      memory: 1Gi
```

- b. **Red Hat OpenShift only:** Add the following lines to enable the security context. Remember to replace `1000760000` with the security context from your project or namespace in Red Hat OpenShift:

```
securityContext:
  runAsUser: 1000760000
volumePermissions:
  enabled: true
  securityContext:
    runAsUser: 1000760000
```

If you are running on Red Hat OpenShift and you need to run `nginx` as a ClusterIP type service so you can bring your own ingress, add the following lines. This configuration is required for Red Hat OpenShift Container Platform or any platform with auto-created ingress.

```
nginx:
  nginxIsPrimaryIngress: false
  httpsRedirect: false
nginxingress:
  enabled: true
openshiftingress:
  enabled: true
```

2. Apply the updated `cr.yaml` file and wait for the Timescaledb pod and PostgreSQL database to be ready.
  - a. Confirm that the Timescaledb pod is ready in the user interface (UI) for your container platform or from the command line.
  - b. Confirm that the PostgreSQL database is ready by checking that the logs for the Timescaledb pod include a database system is ready to accept connections message.
3. Next, enable the extractor, extractor properties, reporting, and Grafana reporting components.

Add the following lines to your `cr.yaml` file:

```
properties:
  extractor:
    grafanaAdminPassword: YOURPWD
grafana:
  adminPassword: YOURPWD
  enabled: true
  grafana.ini:
    database:
      password: YOURPWD
      type: postgres
extractor:
  enabled: true
reporting:
  enabled: true
```

4. Apply the updated `cr.yaml` file.

The following example shows a sample configuration for the Workload Optimization Manager `cr.yaml` with all the reporting components enabled and the Red Hat OpenShift security context requirements configured. The optional lines to set resource requests and limits are specified in the `postgresql` section:

```
#default for OCP apiVersion: charts.helm.k8s.io/v1 kind: X1 metadata: name: xl-release spec:
#Red Hat OpenShift only
#obtain uid from project, using annotation openshift.io/sa.scc.uid-range or scc.supplemental-groups
#for embedded reporting use this uid as the value for securityContext: in the following sections
securityContext:
  fsGroup: 1000760000
### Red Hat OpenShift only - if needed
nginx:
  nginxIsPrimaryIngress: false
  httpsRedirect: false
### End of Red Hat OpenShift only section ##
properties:
  extractor:
    grafanaAdminPassword: YOURPWD
grafana:
  adminPassword: YOURPWD
  enabled: true
  grafana.ini:
    database:
      password: YOURPWD
      type: postgres
extractor:
  enabled: true
reporting:
  enabled: true
timescaledb:
  enabled: true
postgresql:
  persistence:
    size: 500Gi
### Optional to set resource requests and limits
resources:
```

```

requests:
  memory: 1Gi
### End of optional section
### Red Hat OpenShift only
securityContext:
  runAsUser: 1000760000
volumePermissions:
  enabled: true
  securityContext:
    runAsUser: 1000760000
  
```

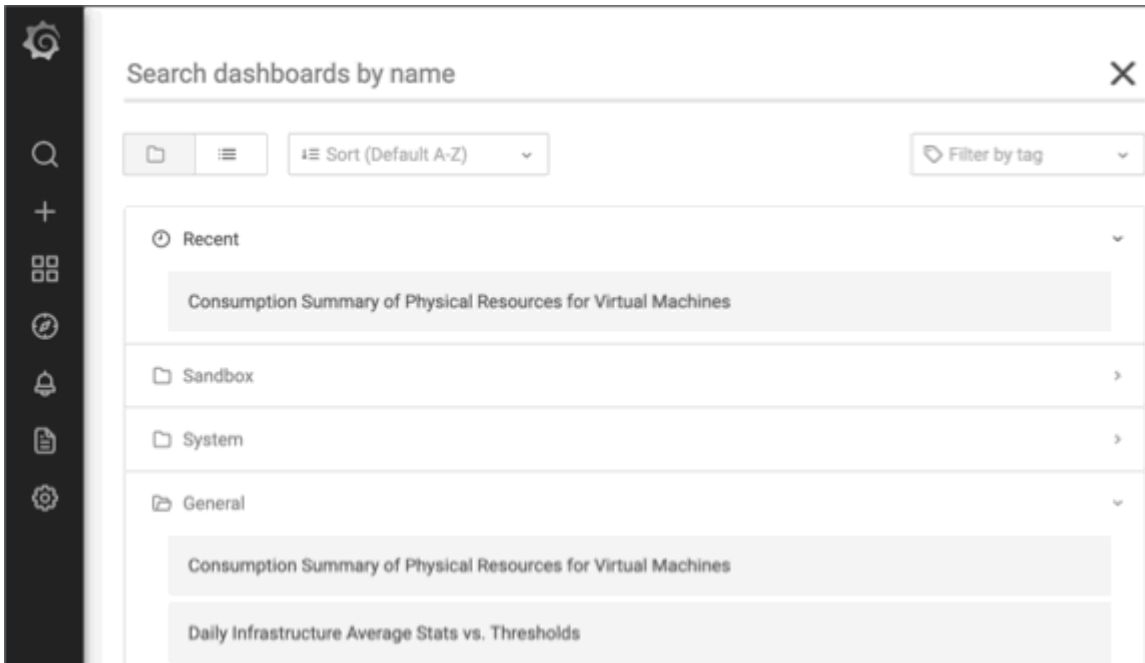
5. To enable your update in the Workload Optimization Manager UI, delete the API pod.  
From your container platform UI or the command line, find the pod that begins with `api-`, for example `api-7887c66f4b-shndq`, and delete it.
6. In the Workload Optimization Manager UI, click **Reports** in the main navigation menu.  
You are redirected to the Grafana reports UI.

## Navigating to the Embedded Reports Page

After you enable Embedded Reports, open the Workload Optimization Manager user interface and click **Reports** in the navigation bar.



Dashboards and charts open in a new browser tab.



You can search for specific dashboards or browse folders to find the dashboards you want. You can also create custom reports.

Dashboards and charts are powered by the Grafana® observability platform. With Grafana, you can navigate the existing dashboards, and to make your own charts and dashboards with no coding required. If you are new to Grafana and need help with getting started, read the documentation available at:

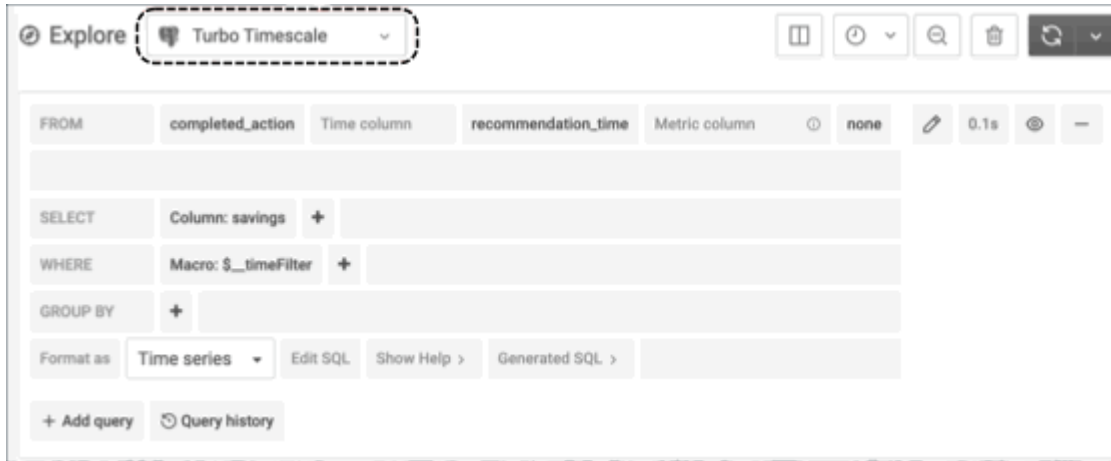
<https://grafana.com/docs/grafana/latest/>

**NOTE:**

Starting with version 3.4.1, Workload Optimization Manager no longer has an agreement to use the Enterprise license of Grafana, and includes the open source Community license instead. After you update an earlier version of Workload Optimization Manager to version 3.4.1 or later, Grafana automatically switches to the Community license and you can use Embedded Reporting as usual. However, the Community license does not support PDF reports. Contact your Workload Optimization Manager representative for guidance on PDF reports.

## Creating Custom Reports

To create custom reports, you must run SQL queries against the Embedded Reports database (Turbo Timescale).



The database schema includes certain tables against which you can run queries. For more information about the schema, see [Integration - Embedded Reporting \(on page 1607\)](#).

## (Optional) Report Editing

To create and edit reports, a user must have Report Editor privileges. This user can have any role, as long as it is not a *shared* or *scoped* role. Only one user per Workload Optimization Manager instance is allowed to have Report Editor privileges (by default, the local **administrator** user). You can grant these privileges to another user.

To create a user account with Report Editor privileges:

1. In the Workload Optimization Manager user interface, navigate to **Settings / User Management**.
2. Choose the user account that you want to configure as a Report Editor. You can either edit an existing account or create a new one.
3. Choose a role for the user. The user can have any role, as long as it is not a *shared* or *scoped* role.
4. Under **Options**, choose **DESIGNATE AS REPORT EDITOR**.
5. Set any other properties for the user account that you want, and save the user account.

**NOTE:**

It can take up to 30 minutes before the Reports page shows the Report Editor username. This usually occurs if you have changed the Report Editor multiple times.

To access reports from the user interface, a user must have the Administrator or Site Administrator role, or a non-administrator role without a defined scope. For example, a user with the Observer role but without a scope can access reports.

The default Shared Observer and Shared Adviser roles require scopes, so users with these roles cannot access reports.

# Embedded Reports Storage Requirement Estimates

The Embedded Reports feature uses a TimescaleDB server to manage the chart data, which is a PostgreSQL server that runs with the TimescaleDB extension. Configure the datastore for your Workload Optimization Manager instance so it has enough space to support the TimescaleDB requirements.

When you initially enable Embedded Reports, estimate the storage that you need and configure the platform storage. If you already enabled Embedded Reports, check your current storage configuration and decide whether it meets your needs now and into the future.

The storage that your TimescaleDB requires depends on:

- Data retention period  
How long to store the TimescaleDB data.
- The size of your environment  
The count of entities Workload Optimization Manager manages in your environment. This count changes over time. Think of it as the average number of entities in your environment over the data retention period.

Also, increased entity count increases the data requirement, as does other activity. Storage requirements can increase over time for reasons such as the following examples:

- You add entities such as workloads, application components, storage, or hosts to your environment.
- You configure new targets.

## Storage Estimates Lookup Tables

Cisco investigates the TimescaleDB storage requirements for different topologies and retention periods. The following table lists the estimates that were calculated. Your environment might have different requirements.

|                  | Number of Entities |        |        |        |        |        |        |
|------------------|--------------------|--------|--------|--------|--------|--------|--------|
| Retention Period | 10k                | 25k    | 50k    | 100k   | 250k   | 500k   | 1000k  |
| 6 months         | 36 GB              | 91 GB  | 182 GB | 364 GB | 910 GB | 1.8 TB | 3.6 TB |
| 1 year           | 72 GB              | 181 GB | 361 GB | 723 GB | 1.8 TB | 3.5 TB | 7 TB   |
| 2 years          | 144 GB             | 361 GB | 721 GB | 1.4 TB | 3.5 TB | 7.2 TB | 14 TB  |

The default installation grants a disk quota of 200 GB to the TimescaleDB. For the default installation, the database can support the following entity counts:

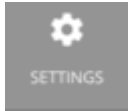
| Retention Period | Entity Count |
|------------------|--------------|
| 6 months         | 55k          |
| 1 year           | 27k          |
| 2 years          | 14k          |

## Setting the Data Retention Period

By default, Workload Optimization Manager sets the retention period for Embedded Reports to be 365 days. You can see the currently set retention period, and change it in the Workload Optimization Manager user interface.

To execute these actions, navigate to the Maintenance Options page:

1. Navigate to the Settings Page.



Click to navigate to the Settings Page.

2. Choose Maintenance Options.



### Maintenance Options

3. Set the data retention period for Embedded Reports.

In the **Data Retention** group of controls, find the field for **Saved Reporting Data**, which displays the current data retention period for Embedded Reports, in days. The default is 365 days.

To change the retention period, enter a different number of days, and then click **Apply Settings**.

## Increasing Storage Capacity for TimescaleDB

If you estimate the storage requirements for Embedded Reports after you install Workload Optimization Manager, you might learn that you need to increase the storage capacity that is available to the TimescaleDB.

The platform uses Logical Volume Management (LVM) to manage the VM disks. To increase database storage, add a disk to the VM, and then use it to extend the LVM logical volume, `/dev/turbo/var_lib_mysql`. This logical volume serves both the historical database and the Embedded Reports database. When you do that, you increase the quota for the TimescaleDB.

For more information, see [Increasing Available Disk Space \(on page 81\)](#)

## Estimating Entity Count

To get a sense of entity count in your environment, search the Workload Optimization Manager log files for an INFO message that lists the number of entities for each discovery cycle. You can search for the string `INFO [Stages$BroadcastStage]`. The INFO string is similar to the following example:

```
topology-processor-6f6486df64-zf 2021-09-27 20:51:33,724 INFO [Stages$BroadcastStage] : Successfully sent
1505 entities within topology...
```

This example shows that you have 1505 entities in the topology. Consider how your inventory changes over time. For example, you can check the entity count over time to see whether it increases regularly.

Alternatively, you can search the logs with the following command to see the counts and sizes of the entities in the full supply chain. This example assumes that Workload Optimization Manager is deployed in the `turbonomic` namespace. If your deployment is in a different namespace, edit the command to specify the correct namespace after the `-n` flag.

```
kubectl logs $(kubectl get pods -n turbonomic | grep 'rsyslog' | awk '{print $1}') | grep broadcast | grep
-i "successfully sent"
```

In Red Hat OpenShift environments, the corresponding command is similar to the following example.

```
oc logs $(oc get pods -n turbonomic | grep 'rsyslog' | awk '{print $1}') | grep broadcast | grep -i
"successfully sent"
```



# Custom Reports

To get the most out of Embedded Reports, you will display custom reports on the Grafana dashboard page. You can import reports from the Workload Optimization Manager open source site, or you can create your own using SQL Server queries into the data sets.

## Importing Reports

You can find a set of custom reports to import on the Workload Optimization Manager Open Source site at <https://github.com/turbonomic/visualization/tree/main/embedded-visualization>. This page lists different categories of reports that you can use to track your environment.

To import a custom report:

1. In the Embedded Reports page, create a folder to store your imported JSON files.  
 In Embedded Reports page, navigate to **Dashboards / Browse**. on that page, click **New Folder** to create a folder for you imported JSON files.  
 For example, create a folder named `{{ site.data.vars.Product_Short }}_Github_Reports`.  
 After you create the folder, navigate back to the **Dashboards / Browse** page.
2. Navigate to the report you want to import.  
 Go to <https://github.com/turbonomic/visualization/tree/main/embedded-visualization> and browse to find the report you want.
3. Copy the JSON file to the clipboard.  
 In the report entry, navigate to the JSON file. In GitHub, display the file as **Raw JSON**, then select the JSON and copy it to the clipboard.
4. Import the JSON file into your Reports.  
 In the Embedded Reports page, click **Import**, and then paste the JSON you copied into the **Import Via Panel JSON** field. Then click **Load**.  
 To complete the import:
  - Give the name you want for the report.
  - Choose the folder that you just created to store the report.
  - If you want to share this report with other Grafana installations, make a note of the UID, or change it to a value you can remember.
  - Click **Import**.

The Embedded Reports page now displays your imported report.

## Creating Reports

To compose custom reports, your Workload Optimization Manager user account must have **Report Editor** permission. When you navigate from Workload Optimization Manager to the Grafana Reports page, in addition to browsing dashboards, you can create new dashboards. To create a custom report:

1. Create a dashboard.  
 Navigate to the Grafana Dashboards page, then click the **+** icon in the menu bar to create a new dashboard.
2. Click to create a new panel.  
 The page for the new panel includes a tabbed section with a **Query** tab.
3. In the **Query** tab, set the **Data Source** field to *Turbo Timescale*.  
 This value sets up the panel to display data from the `{{ site.data.vars.Product_Short }}` Timescale database.
4. Edit the panel's query.

The panel displays a default query. You can edit this query to change the data that the panel displays. At the end of the default query, click **Edit SQL**. This displays a field where you can specify the SQL that you want.

For information about experimenting with different queries, see [Exploring SQL Queries \(on page 1620\)](#)

To help you build these queries, this document describes the schema tables, and provides some sample queries against them.

## Exploring SQL Queries

To work with SQL queries, your `{{ site.data.vars.Product_Short }}` user account must have **Report Editor** permission. To explore queries:

1. Navigate to the Explore page.

The page displays with a sample query already in place

2. Choose to explore Turbo Timescale.

Next to the page title, **Explore**, you can choose which database to work with. Choose the database Turbo Timescale.

If you installed an external TimescaleDB, be sure to choose the name that you gave to that database.

3. Edit the **Explore** query.

The page displays a default query. You can edit this query to change the data that the page displays. At the end of the default query, click **Edit SQL**. This displays a field where you can specify the SQL that you want.

To test your query, click **Run Query**. If your query includes data points over time, you can choose **Format As: Time Series**. For tabular data, choose **Format As: Table**.

To help you build these queries, this document describes the schema tables, and provides some sample queries against them.

## Schema Tables

The Embedded Reports data set includes the following Schema Tables to represent Workload Optimization Manager data.

### action\_group Table

| Data Object | Type | Nullable | Primary | Description                                                    | Reference                                      |
|-------------|------|----------|---------|----------------------------------------------------------------|------------------------------------------------|
| id          | int  | False    | False   |                                                                |                                                |
| type        | enum | False    | False   | The specific action type - Provision, Reconfigure, Scale, etc. | <a href="#">action_type (on page 1649)</a>     |
| category    | enum | False    | False   | The category of the given action.                              | <a href="#">action_category (on page 1648)</a> |
| state       | enum | False    | False   | That action type.                                              | <a href="#">action_state (on page 1649)</a>    |

| Data Object | Type   | Nullable | Primary | Description                                                      | Reference                                  |
|-------------|--------|----------|---------|------------------------------------------------------------------|--------------------------------------------|
| mode        | enum   | False    | False   | The action mode - automated, manual, etc.                        | <a href="#">action_mode (on page 1649)</a> |
| risks       | text[] | True     | False   | An array of strings to describe the risks that drive the action. |                                            |

## cloud\_service\_cost Table

For a given cloud service that is associated with a cloud target, the cost of that service.

| Data Object       | Type                     | Nullable | Primary | Description                                                                  | Reference |
|-------------------|--------------------------|----------|---------|------------------------------------------------------------------------------|-----------|
| time              | timestamp with time zone | False    | True    |                                                                              |           |
| account_oid       | bigint                   | False    | True    | The ID of the cloud account or subscription this service is associated with. |           |
| cloud_service_oid | bigint                   | False    | True    | The ID of the cloud service.                                                 |           |
| cost              | real                     | False    | False   | The cost of the service.                                                     |           |

## completed\_action Table

This table lists the current set of completed actions. A completed action is an action that completed its execution, whether the action succeeded or failed.

This table does not contain "in progress" or "queued" actions.

| Data Object         | Type                     | Nullable | Primary | Description                                                     | Reference |
|---------------------|--------------------------|----------|---------|-----------------------------------------------------------------|-----------|
| recommendation_time | timestamp with time zone | False    | False   | When analysis recommended the action.                           |           |
| acceptance_time     | timestamp with time zone | False    | False   | For manual actions, when the action was accepted for execution. |           |

| Data Object       | Type                     | Nullable | Primary | Description                                                                                            | Reference                                      |
|-------------------|--------------------------|----------|---------|--------------------------------------------------------------------------------------------------------|------------------------------------------------|
| completion_time   | timestamp with time zone | False    | False   | When the action completed. Can be for success or failure.                                              |                                                |
| action_oid        | bigint                   | False    | False   | The ID of the action. Use this to get action details.                                                  |                                                |
| type              | enum                     | False    | False   | The action type.                                                                                       | <a href="#">action_type (on page 1649)</a>     |
| severity          | enum                     | False    | False   | The action severity.                                                                                   | <a href="#">severity (on page 1659)</a>        |
| category          | enum                     | False    | False   | The action category.                                                                                   | <a href="#">action_category (on page 1648)</a> |
| target_entity_id  | bigint                   | False    | False   | The ID of the entity that the action affects. For example, for a VMem resize, the VM that is re-sized. |                                                |
| involved_entities | bigint[]                 | True     | False   | An array of IDs for entities involved in the action. This includes the target entity.                  |                                                |
| description       | text                     | False    | False   | The text description of the action.                                                                    |                                                |
| savings           | double precision         | False    | False   | The cost savings this action results in. A negative savings indicates an investment.                   |                                                |
| final_state       | enum                     | False    | False   | Whether the action succeeded or failed.                                                                | <a href="#">terminal_state (on page 1659)</a>  |
| final_message     | text                     | False    | False   | A message for the final state. If the action failed, this should contain an error message.             |                                                |

| Data Object | Type  | Nullable | Primary | Description                                                                                                                             | Reference                                   |
|-------------|-------|----------|---------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| attrs       | jsonb | True     | False   | Additional (often type-specific) info for the action. For example, in resizes this will contain the commodity type and from/to amounts. | <a href="#">action.attrs (on page 1647)</a> |

## Sample Use Cases

To get the target entities for all the completed actions, join this table with the `entities` table. This example lists the completed action type and time, and the entity name type:

```
select completed_action.type AS action_type, completed_action.completion_time AS time, entity.name,
entity.type AS ent_type
FROM completed_action
INNER JOIN entity ON completed_action.target_entity_id=entity.oid
```

## entity Table

The Entity table contains information about which entities appear in the topologies and when. This table gets updated with each market cycle.

| Data Object | Type   | Nullable | Primary | Description                                                                                                                     | Reference                                                                                 |
|-------------|--------|----------|---------|---------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| oid         | bigint | False    | True    | The entity ID.                                                                                                                  |                                                                                           |
| type        | enum   | False    | False   | The entity type.                                                                                                                | <a href="#">entity_type (on page 1651)</a>                                                |
| name        | text   | False    | False   | The current display name for the entity. While display names may change over time, this is always the most recent display name. |                                                                                           |
| environment | enum   | True     | False   | Whether the entity is in an on-prem, cloud, or hybrid environment.                                                              | <a href="#">environment_type (on page 1653)</a>                                           |
| attrs       | jsonb  | True     | False   | Additional data for the entity.                                                                                                 | <a href="#">entity.attrs (on page 1644)</a><br><a href="#">group.attrs (on page 1645)</a> |

| Data Object | Type                     | Nullable | Primary | Description                                                                                                      | Reference |
|-------------|--------------------------|----------|---------|------------------------------------------------------------------------------------------------------------------|-----------|
| first_seen  | timestamp with time zone | False    | False   | When the entity was first discovered in the topology.                                                            |           |
| last_seen   | timestamp with time zone | False    | False   | When the entity last existed in the topology. For an entity that still exists, the value is 9999-12-31T23:59:59. |           |

## Sample Use Cases

### Count entities that meet specific criteria:

For a given time interval, count the number of `PHYSICAL_MACHINE` entities that have 4 CPUS.

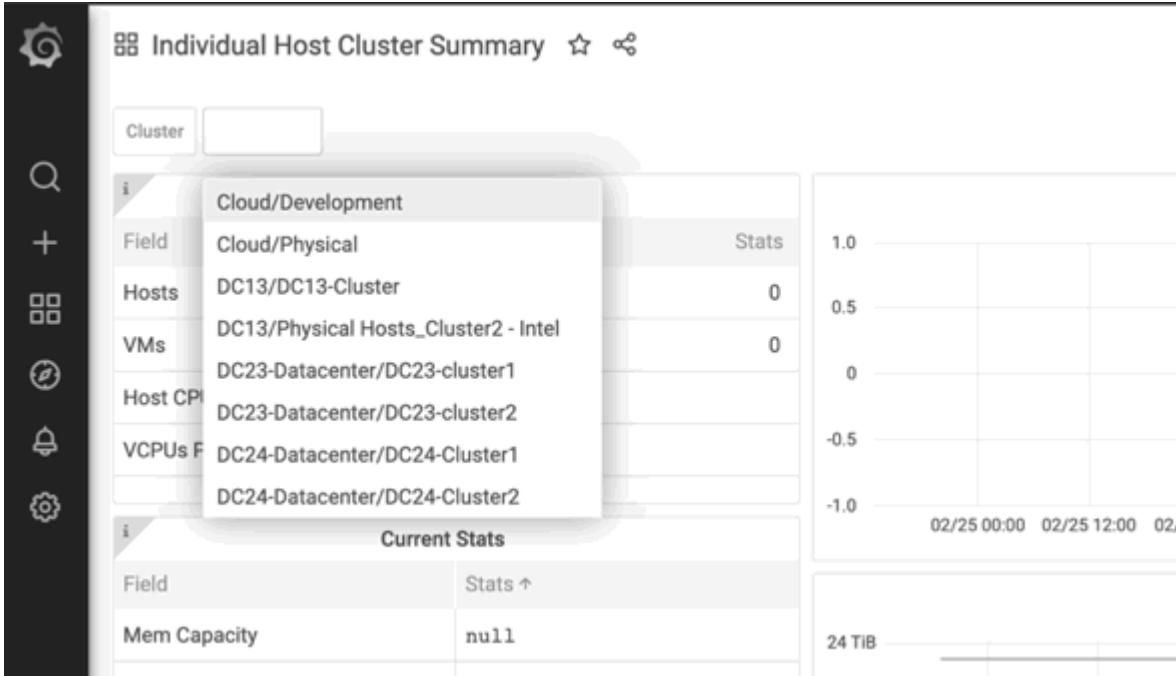
```
select count(*)
from entity e
where e.type = 'PHYSICAL_MACHINE'
      and attrs->'num_cpus' = '4'
      and ('2021-02-01T05:00:00Z', '2021-02-18T04:59:59Z') OVERLAPS (e.first_seen, e.last_seen)
```

### Find clusters that were configured for a given time range:

Queries like this are common to generate values for grafana variables that you can run reports against.

```
SELECT name, oid
FROM entity
WHERE
  entity.type = 'COMPUTE_CLUSTER'
  AND ('2021-02-01T05:00:00Z', '2021-02-18T04:59:59Z') OVERLAPS (first_seen, last_seen)
ORDER BY 1
```

For example, here's a list of variables that a user is choosing:



## entity\_cost Table

For a given cloud entity (a workload such as a VM or a DB service), this table represents a given cost associated with that entity.

| Data Object | Type                     | Nullable | Primary | Description                                                                               | Reference                                    |
|-------------|--------------------------|----------|---------|-------------------------------------------------------------------------------------------|----------------------------------------------|
| time        | timestamp with time zone | False    | False   |                                                                                           |                                              |
| entity_oid  | bigint                   | False    | False   | The entity ID.                                                                            |                                              |
| category    | enum                     | False    | False   | The category of service cost - IP service, storage service, on-demand or RI compute, etc. | <a href="#">cost_category (on page 1650)</a> |
| source      | enum                     | False    | False   | The type of billing data that provides the cost data.                                     | <a href="#">cost_source (on page 1650)</a>   |
| cost        | real                     | False    | False   | The calculated cost.                                                                      |                                              |

## entity\_savings Table

Workload Optimization Manager tracks actions that result in savings or investments in your environment. Actions that add resources usually require an investment, and actions that suspend or reduce resources usually give you a saving. This table describes the cost change of an action in either case.

This table can be in an action whether you have already executed the action or not. The `savings_type` field describes:

- Whether the action is a saving or investment
- Whether the action has been executed or not

| Data Object  | Type                     | Nullable | Primary | Description                                                                                                                                 | Reference                                   |
|--------------|--------------------------|----------|---------|---------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| time         | timestamp with time zone | False    | True    | For a realized saving or investment, when the action was executed. For a missed saving or investment, when the action was last recommended. |                                             |
| entity_oid   | bigint                   | False    | True    | The object ID for the entity that has seen a saving or investment.                                                                          |                                             |
| savings_type | enum                     | False    | True    | Whether the action resulted in an investment or saving, and whether the action executed or not.                                             | <a href="#">savings_type (on page 1659)</a> |
| stats_value  | real                     | False    | False   | The value of the investment or saving for the related action.                                                                               |                                             |

## entity\_types\_with\_cost Table

This table lists the types of entities that can have costs associated with them. (For costs associated with entities, see [entity\\_cost Table \(on page 1625\)](#).)

| Data Object | Type | Nullable | Primary | Description      | Reference                                  |
|-------------|------|----------|---------|------------------|--------------------------------------------|
| type        | enum | True     | False   | The entity type. | <a href="#">entity_type (on page 1651)</a> |



## file Table

This table stores the paths to files in the environment, as well as properties of the files such as last modification or file size.

| Data Object       | Type                     | Nullable | Primary | Description                                             | Reference                                |
|-------------------|--------------------------|----------|---------|---------------------------------------------------------|------------------------------------------|
| volume_oid        | bigint                   | False    | True    | If present, the ID of the volume that stores this file. |                                          |
| path              | text                     | False    | True    | The path to the file.                                   |                                          |
| type              | enum                     | False    | False   | The file type - ISO, log file, snapshot, etc.           | <a href="#">file_type (on page 1653)</a> |
| file_size_kb      | bigint                   | True     | False   | The file size in kb.                                    |                                          |
| modification_time | timestamp with time zone | True     | False   | When the file was last modified.                        |                                          |
| storage_oid       | bigint                   | False    | False   | If present, the ID of the disk that stores this file.   |                                          |
| is_attached       | boolean                  | False    | False   | Whether the file is attached or unattached.             |                                          |
| hash              | bigint                   | False    | False   |                                                         |                                          |

## historical\_entity\_attrs Table

This table tracks the historical attributes that are associated with an entity. Each row represents the value of an attribute of an entity at a point in time. New rows are written when the value of a property changes between topologies, and at regular intervals (for example daily) to keep a recent value available within a reasonable time range.

| Data Object | Type                     | Nullable | Primary | Description                                      | Reference                                |
|-------------|--------------------------|----------|---------|--------------------------------------------------|------------------------------------------|
| time        | timestamp with time zone | False    | False   | When this attribute was recorded.                |                                          |
| entity_oid  | bigint                   | False    | False   | The ID of the entity this attribute pertains to. |                                          |
| type        | enum                     | False    | False   | The attribute type.                              | <a href="#">attr_type (on page 1650)</a> |

| Data Object    | Type             | Nullable | Primary | Description                                                                                                                                                                                                                                                                                        | Reference |
|----------------|------------------|----------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| bool_value     | boolean          | True     | False   | If the attribute is boolean, the boolean value.                                                                                                                                                                                                                                                    |           |
| int_value      | int              | True     | False   | If the attribute is an integer, the integer value. If the attribute is an enum, this value is the OID of the enum in the pg_enum table (to guard against name or order changes). The int_value must be castable to the enum by a custom cast (for example int_value::entity_state = 'POWERED_ON'). |           |
| long_value     | bigint           | True     | False   | If the attribute is a long, the long value.                                                                                                                                                                                                                                                        |           |
| double_value   | double precision | True     | False   | If the attribute is a double, the double value.                                                                                                                                                                                                                                                    |           |
| string_value   | text             | True     | False   | If the attribute is a string, the string value.                                                                                                                                                                                                                                                    |           |
| int_arr_value  | int[]            | True     | False   | If the attribute is a list of ints, the list values. If the attribute is a list of enums, these enums are the OIDs of the enums in the pg_enum table (to guard against name or order changes).                                                                                                     |           |
| long_arr_value | bigint[]         | True     | False   | If the attribute is a list of longs, the long values.                                                                                                                                                                                                                                              |           |

| Data Object      | Type     | Nullable | Primary | Description                                               | Reference |
|------------------|----------|----------|---------|-----------------------------------------------------------|-----------|
| string_arr_value | text[]   | True     | False   | If the attribute is a list of strings, the string values. |           |
| double_arr_value | float8[] | True     | False   | If the attribute is a list of doubles, the double values. |           |
| json_value       | jsonb    | True     | False   | If the attribute is a JSON object, the object.            |           |

## Sample Use Cases

### Get All Powered On Entities:

This query returns all the entities in the `historical_entity_attrs` that do not have a `powered_off` state in a certain time range.

```
select *
from historical_entity_attrs h1
where h1.type = 'ENTITY_STATE' and h1.int_value::entity_state != 'POWERED_OFF' AND h1.time between
$__timeFrom() and $__timeTo()
```

### Gap-filling data:

Data in this table is not written at every broadcast. Therefore, a query for those data in a time range might get only a few data points. Consider this query for the values for one entity in a time range:

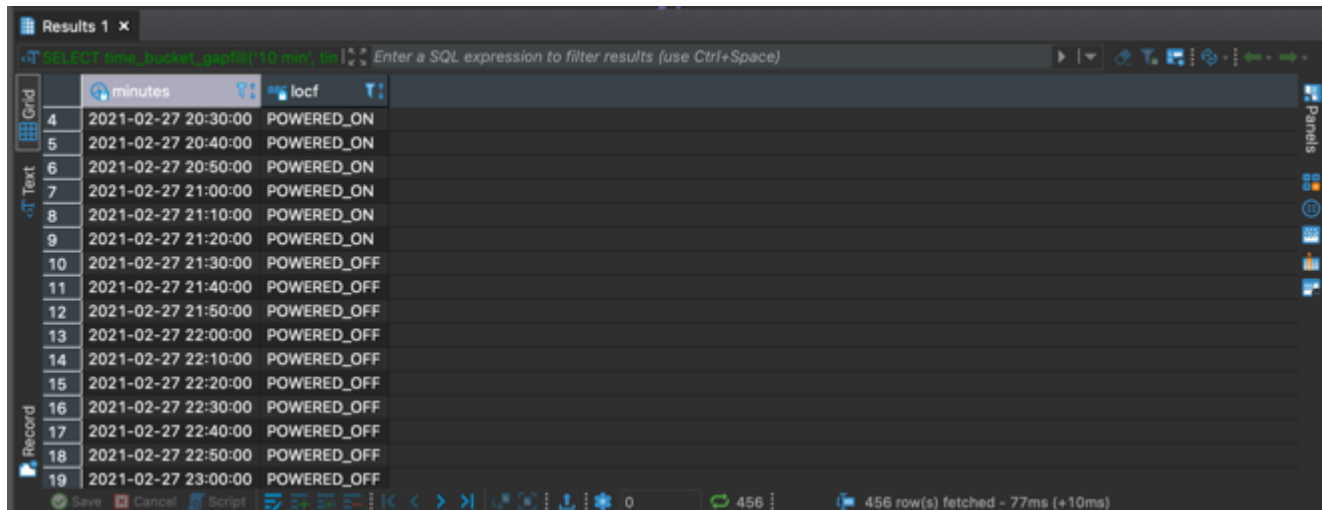
```
SELECT * FROM historical_entity_attrs h1
where h1.type = 'ENTITY_STATE'
and entity_oid = '73864029152384'
and time between (timestampz '2021-03-01T01:00:00Z' - interval '24 hour') and '2021-03-03T04:59:59Z'
order by time;
```

| time                | entity_oid         | type         | bool_value | int_value | long_value | double_value | string_value |
|---------------------|--------------------|--------------|------------|-----------|------------|--------------|--------------|
| 2021-02-27 20:39:50 | 73,864,029,152,384 | ENTITY_STATE | [NULL]     | 17,054    | [NULL]     | [NULL]       | [NULL]       |
| 2021-02-27 21:39:50 | 73,864,029,152,384 | ENTITY_STATE | [NULL]     | 17,056    | [NULL]     | [NULL]       | [NULL]       |
| 2021-02-28 10:59:50 | 73,864,029,152,384 | ENTITY_STATE | [NULL]     | 17,056    | [NULL]     | [NULL]       | [NULL]       |
| 2021-03-01 11:09:50 | 73,864,029,152,384 | ENTITY_STATE | [NULL]     | 17,056    | [NULL]     | [NULL]       | [NULL]       |
| 2021-03-02 11:16:23 | 73,864,029,152,384 | ENTITY_STATE | [NULL]     | 17,056    | [NULL]     | [NULL]       | [NULL]       |

To solve this problem, use a `timescaledb` function that fills the time ranges with data, as if those data were written at a constant interval. To data at every interval  $t$  when only data at  $t_1$  and  $t_4$  exists, this function can generate data at  $t_2$  and  $t_3$  with the same value of  $t_1$ . The function is called `time_bucket_gapfill`, as shown in the following sample query. Notice how in the result shows data points at a constant interval of 10 minutes:

```
SELECT
    time_bucket_gapfill('10 min', time) AS minutes,
    locf(max(h1.int_value::entity_state))
FROM historical_entity_attrs h1
where h1.type = 'ENTITY_STATE'
-- AND h1.int_value::entity_state = 'POWERED_ON'
and entity_oid = '73864029152384'
```

```
and time between (timestamptz '2021-03-01T01:00:00Z' - interval '24 hour') and '2021-03-03T04:59:59Z'
GROUP BY minutes
```

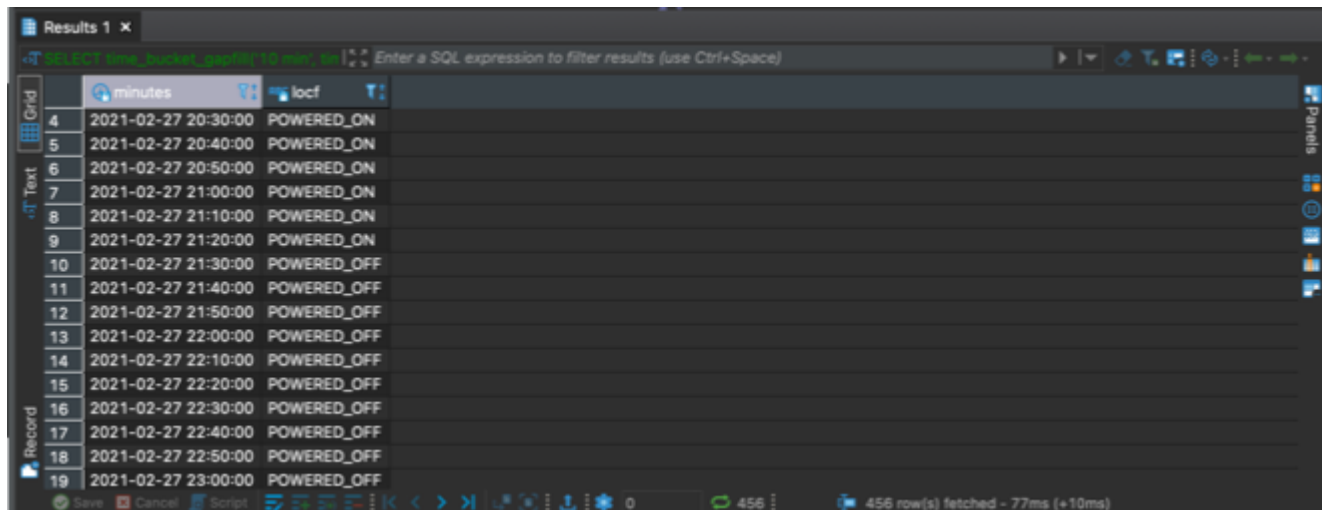


| minutes             | locf        |
|---------------------|-------------|
| 2021-02-27 20:30:00 | POWERED_ON  |
| 2021-02-27 20:40:00 | POWERED_ON  |
| 2021-02-27 20:50:00 | POWERED_ON  |
| 2021-02-27 21:00:00 | POWERED_ON  |
| 2021-02-27 21:10:00 | POWERED_ON  |
| 2021-02-27 21:20:00 | POWERED_ON  |
| 2021-02-27 21:30:00 | POWERED_OFF |
| 2021-02-27 21:40:00 | POWERED_OFF |
| 2021-02-27 21:50:00 | POWERED_OFF |
| 2021-02-27 22:00:00 | POWERED_OFF |
| 2021-02-27 22:10:00 | POWERED_OFF |
| 2021-02-27 22:20:00 | POWERED_OFF |
| 2021-02-27 22:30:00 | POWERED_OFF |
| 2021-02-27 22:40:00 | POWERED_OFF |
| 2021-02-27 22:50:00 | POWERED_OFF |
| 2021-02-27 23:00:00 | POWERED_OFF |

### Casting Entity States to Integers:

Entity States are internally represented as integers. Therefore, a property such as `POWERED_OFF` is stored as a number. To work with this number, the queries need to cast the integer to the corresponding entity state. Use the following cast, supported by Postgres: `int_value::entity_state`. So for example, look at the following two queries, the first one without the cast, and the second query with it:

```
SELECT time, entity_oid, entity_state FROM historical_entity_attrs h1
where h1.type = 'ENTITY_STATE'
      and entity_oid = '73864029152384'
      and time between (timestamptz '2021-03-01T01:00:00Z' - interval '24 hour') and '2021-03-03T04:59:59Z'
order by time;
```



| minutes             | locf        |
|---------------------|-------------|
| 2021-02-27 20:30:00 | POWERED_ON  |
| 2021-02-27 20:40:00 | POWERED_ON  |
| 2021-02-27 20:50:00 | POWERED_ON  |
| 2021-02-27 21:00:00 | POWERED_ON  |
| 2021-02-27 21:10:00 | POWERED_ON  |
| 2021-02-27 21:20:00 | POWERED_ON  |
| 2021-02-27 21:30:00 | POWERED_OFF |
| 2021-02-27 21:40:00 | POWERED_OFF |
| 2021-02-27 21:50:00 | POWERED_OFF |
| 2021-02-27 22:00:00 | POWERED_OFF |
| 2021-02-27 22:10:00 | POWERED_OFF |
| 2021-02-27 22:20:00 | POWERED_OFF |
| 2021-02-27 22:30:00 | POWERED_OFF |
| 2021-02-27 22:40:00 | POWERED_OFF |
| 2021-02-27 22:50:00 | POWERED_OFF |
| 2021-02-27 23:00:00 | POWERED_OFF |

```
SELECT time, entity_oid, int_value::entity_state FROM historical_entity_attrs h1
where h1.type = 'ENTITY_STATE'
      and entity_oid = '73864029152384'
      and time between (timestamptz '2021-03-01T01:00:00Z' - interval '24 hour') and '2021-03-03T04:59:59Z'
order by time;
```

| Grid | time                | entity_oid         | int_value   |
|------|---------------------|--------------------|-------------|
| 1    | 2021-02-27 20:39:50 | 73,864,029,152,384 | POWERED_ON  |
| 2    | 2021-02-27 21:39:50 | 73,864,029,152,384 | POWERED_OFF |
| 3    | 2021-02-28 10:59:50 | 73,864,029,152,384 | POWERED_OFF |
| 4    | 2021-03-01 11:09:50 | 73,864,029,152,384 | POWERED_OFF |
| 5    | 2021-03-02 11:16:23 | 73,864,029,152,384 | POWERED_OFF |

## metric Table

This table contains metric values for entities that appeared in the topology. Most metrics are values that are associated with commodities bought or sold by the entity. Bought and sold commodities appear in separate records - one for the buyer and one for the seller. In addition to topology metrics, this table contains headroom properties, which are generated daily by headroom plans.

| Data Object  | Type                     | Nullable | Primary | Description                                                                                                         | Reference                                  |
|--------------|--------------------------|----------|---------|---------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| time         | timestamp with time zone | False    | False   | When analysis discovered this metric. For headroom metrics, when the headroom plan was created.                     |                                            |
| entity_oid   | bigint                   | False    | False   | The ID of the entity this metric pertains to.                                                                       |                                            |
| type         | enum                     | False    | False   | The metric type.                                                                                                    | <a href="#">metric_type (on page 1653)</a> |
| provider_oid | bigint                   | True     | False   | The ID of the entity that provides this metric. For example, for VMem, the ID of the host that provides the memory. |                                            |
| key          | text                     | True     | False   | The commodity key. This value can be null if no key is present.                                                     |                                            |
| current      | double precision         | True     | False   | Current utilization of commodity in provider entity.                                                                |                                            |

| Data Object   | Type             | Nullable | Primary | Description                                                     | Reference                                  |
|---------------|------------------|----------|---------|-----------------------------------------------------------------|--------------------------------------------|
| capacity      | double precision | True     | False   | The capacity of the commodity in the provider entity.           |                                            |
| utilization   | double precision | True     | False   | Overall utilization of the commodity in the provider entity.    |                                            |
| consumed      | double precision | True     | False   | Amount of commodity currently used by consumer entity.          |                                            |
| peak_current  | double precision | True     | False   | Peak amount of current used commodity in the provider entity.   |                                            |
| peak_consumed | double precision | True     | False   | Peak amount of commodity currently used by the consumer entity. |                                            |
| entity_type   | enum             | False    | False   | The type of the consumer entity.                                | <a href="#">entity_type (on page 1651)</a> |

## Sample Use Cases

### VMem utilization for a Virtual Machine over time:

This query returns all the VM memory metrics that are collected for a specified virtual machine for a time interval. The time interval is truncated to the hour.

```
SELECT m.time, avg(m.utilization) AS avg_util
FROM metric m,
     scope_to($__timeFrom()::timestampz - INTERVAL '24 hour', date_trunc('hour',
$__timeTo()::timestampz),
     'VIRTUAL_MACHINE', ARRAY[0)::bigint[], '0' = '0') s
WHERE m.entity_oid = s.oid
and m.time BETWEEN s.from_time AND s.to_time
AND m.type = 'VMEM'
AND m.provider_oid IS NULL
AND m.time BETWEEN $__timeFrom()::timestampz - interval '24 hour' AND date_trunc('hour',
$__timeTo()::timestampz)
GROUP BY 1
```

### Storage Amount of Physical Machines Running On a Cluster:

This query returns the max values of storage amounts for all the physical machines running in a cluster. The only parameter that is given to the query other than the time range is the `cluster_id`. An internal function in Postgres can convert the `cluster_id` to all the OIDs of the physical machines.

```

SELECT
  date_trunc('day', m.time) as time,
  m.entity_oid,
  MAX(current) FILTER (WHERE m.type = 'STORAGE_AMOUNT') as stor_used,
  MAX(capacity) FILTER (WHERE m.type = 'STORAGE_AMOUNT') as stor_cap,
  MAX(current) FILTER (WHERE m.type = 'STORAGE_PROVISIONED') as stor_prov
FROM
  metric m,
  scope_to($__timeFrom(), $__timeTo(), 'STORAGE', ARRAY[$ClusterId+0]::bigint[], $ClusterId = '0') s
WHERE
  m.entity_oid = s.oid
  AND m.time BETWEEN s.from_time AND s.to_time
  AND m.type in ('STORAGE_AMOUNT', 'STORAGE_PROVISIONED')
  AND m.time between $__timeFrom() and $__timeTo()
GROUP BY 1, 2

```

### Physical Machine Average Memory Utilization - Week Over Week By Day:

Returns the average daily memory utilization for virtual machines both for the current week and the past week.

```

WITH metrics AS (
  SELECT m.time, m.utilization
  FROM metric m,
  scope_to($__timeFrom()::timestampz - INTERVAL '7 day', $__timeTo(), 'PHYSICAL_MACHINE',
  ARRAY[0]::bigint[], '0' = '0') s
  WHERE
  m.entity_oid = s.oid
  AND m.time BETWEEN s.from_time AND s.to_time
  AND m.type = 'MEM'
  AND m.time BETWEEN ($__timeFrom()::TIMESTAMPZ - interval '7 day') AND date_trunc('day',
  $__timeTo()::TIMESTAMPZ)
  GROUP BY m.time, m.entity_oid, m.utilization
),
DATA AS (
  SELECT m.time, avg(m.utilization) AS avg_util
  FROM metrics m
  GROUP BY m.time
)
SELECT
  INTERVAL '1 DAY' + CASE
  WHEN time BETWEEN date_trunc('day', $__timeFrom()::TIMESTAMPZ - interval '7 day')
  AND date_trunc('day', $__timeTo()::TIMESTAMPZ - interval '7 day')
  THEN date_trunc('day', time + interval '7 day')
  ELSE date_trunc('day', time)
  END as "time",
  CASE
  WHEN time BETWEEN date_trunc('day', $__timeFrom()::TIMESTAMPZ - interval '7 day')
  AND date_trunc('day', $__timeTo()::TIMESTAMPZ - interval '7 day')
  THEN 'Previous Week'
  ELSE 'Week Ending ' || DATE($__timeTo()::TIMESTAMPZ)::TEXT
  END as metric,
  avg(avg_util)
FROM data
GROUP BY 1, 2
ORDER BY 1, 2

```

### Representation of Powered Off Virtual Machines:

Ideally, metrics of a turned off virtual machine are still written on the table, assuming that the probe sends them in the entity dto. Most used values for commodities have NULL values, instead of having 0's. This configuration is needed to not affect potential averages over time, while the capacity has the same value, independent of the state of the machine. Still, some used values for commodities aren't NULL, such as storage, since the machine consumes those commodities even in a powered off state.

## pending\_action Table

This table lists the latest actions that have been recommended by the market. The table repopulates at a configurable interval (not necessarily every 10-minute market cycle). When it repopulates, all actions are replaced with the latest action recommendations.

This table does not include actions that are in progress.

| Data Object         | Type                     | Nullable | Primary | Description                                                                                                                             | Reference                                      |
|---------------------|--------------------------|----------|---------|-----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| recommendation_time | timestamp with time zone | False    | False   | When analysis recommended this action.                                                                                                  |                                                |
| action_oid          | bigint                   | False    | False   | The action ID. Use this to get more action details.                                                                                     |                                                |
| type                | enum                     | False    | False   | the action type.                                                                                                                        | <a href="#">action_type (on page 1649)</a>     |
| severity            | enum                     | False    | False   | The action severity                                                                                                                     | <a href="#">severity (on page 1659)</a>        |
| category            | enum                     | False    | False   | The action category                                                                                                                     | <a href="#">action_category (on page 1648)</a> |
| target_entity_id    | bigint                   | False    | False   | The ID of the entity this action affects.                                                                                               |                                                |
| involved_entities   | bigint[]                 | True     | False   | An array of IDs for all the entities involved in the action. Includes the target entity.                                                |                                                |
| description         | text                     | False    | False   | The text description of the action.                                                                                                     |                                                |
| savings             | double precision         | False    | False   | The cost savings this action results in. A negative savings indicates an investment.                                                    |                                                |
| attrs               | jsonb                    | True     | False   | Additional (often type-specific) info for the action. For example, in resizes this will contain the commodity type and from/to amounts. | <a href="#">action.attrs (on page 1647)</a>    |



## Sample Use Cases

To get the target entities for all the pending actions, join this table with the `entities` table. This example lists the pending action type, entity name, and the entity type:

```
select pending_action.type AS action_type, entity.name, entity.type AS ent_type
FROM pending_action
INNER JOIN entity ON pending_action.target_entity_id=entity.oid
```

## pending\_action\_stats Table

| Data Object           | Type                     | Nullable | Primary | Description | Reference                                       |
|-----------------------|--------------------------|----------|---------|-------------|-------------------------------------------------|
| time                  | timestamp with time zone | False    | False   |             |                                                 |
| scope_oid             | bigint                   | False    | False   |             |                                                 |
| entity_type           | enum                     | False    | False   |             | <a href="#">entity_type (on page 1651)</a>      |
| environment_type      | enum                     | False    | False   |             | <a href="#">environment_type (on page 1653)</a> |
| action_group          | int                      | False    | False   |             |                                                 |
| prior_action_count    | int                      | False    | False   |             |                                                 |
| cleared_action_count  | int                      | False    | False   |             |                                                 |
| new_action_count      | int                      | False    | False   |             |                                                 |
| involved_entity_count | int                      | False    | False   |             |                                                 |
| savings               | real                     | False    | False   |             |                                                 |
| investments           | real                     | False    | False   |             |                                                 |

## run\_health\_checks Table

This table lists the health checks that are current in the `{{ site.data.vars.Product_Short }}` notifications.

| Data Object | Type    | Nullable | Primary | Description                                       | Reference |
|-------------|---------|----------|---------|---------------------------------------------------|-----------|
| check_name  | text    | True     | False   | The display name of the health check.             |           |
| passed      | boolean | True     | False   | Whether the health check passed or failed.        |           |
| messages    | text[]  | True     | False   | The text description of the health check results. |           |

## scope Table

The Scope table tracks the association of two entities as they are related in each other’s scope. The `seed_oid` identifies the containing entity (the entity that defines the scope), and the `scoped_oid` identifies the entity that is within the scope. This table updates with each market cycle.

| Data Object | Type                     | Nullable | Primary | Description                                                                                                                                                                     | Reference                                  |
|-------------|--------------------------|----------|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| seed_oid    | bigint                   | False    | True    | The ID of the entity whose scope is the subject of the record. For example, for a cluster-to-host relationship, the seed can be the cluster, and the scoped entity is the host. |                                            |
| scoped_oid  | bigint                   | False    | True    | ID of the entity that is part of the seed scope.                                                                                                                                |                                            |
| scoped_type | enum                     | False    | False   | Entity type for the scoped entity.                                                                                                                                              | <a href="#">entity_type (on page 1651)</a> |
| start       | timestamp with time zone | False    | True    | When this relationship first appeared in the topology. This covers the initial appearance, or an appearance after a gap (the relationship was temporarily broken).              |                                            |

| Data Object | Type                     | Nullable | Primary | Description                                                                                                                                      | Reference |
|-------------|--------------------------|----------|---------|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| finish      | timestamp with time zone | False    | False   | WHEN this relationship LAST appeared IN THE TOPOLOGY. A value of 9999-12-31T23:59:59 means that the relationship is not yet known to have ended. |           |

## Examples

### Example 1:

| seed_oid | scoped_oid | scoped_type       | start                | finish              |
|----------|------------|-------------------|----------------------|---------------------|
| 111      | 999        | PHYSICAL_-MACHINE | 2021-01-01T05:00:00Z | 9999-12-31T23:59:59 |
| 999      | 111        | COMPUTE_CLUSTER   | 2021-01-01T05:00:00Z | 9999-12-31T23:59:59 |

The first row indicates that cluster\_1 (oid: 111) contains Physical Machine\_1 (oid: 999). The start time indicates the first time that the entity was discovered. This relationship is ongoing and is represented by a finish timestamp of 9999-12-31T23:59:59. Row 2 shows that Physical Machine\_1 is contained by Cluster\_1.

### Example 2:

| seed_oid | scoped_oid | scoped_type       | start                | finish               |
|----------|------------|-------------------|----------------------|----------------------|
| 111      | 999        | PHYSICAL_-MACHINE | 2021-01-01T05:00:00Z | 2021-01-31T05:00:00Z |
| 999      | 111        | COMPUTE_CLUSTER   | 2021-01-01T05:00:00Z | 2021-01-31T05:00:00Z |
| 222      | 999        | PHYSICAL_-MACHINE | 2021-01-31T05:00:00Z | 9999-12-31T23:59:59  |
| 999      | 222        | COMPUTE_CLUSTER   | 2021-01-31T05:00:00Z | 9999-12-31T23:59:59  |

These records show that Physical\_Machine\_1 moved to Cluster\_2 (oid: 2222) on January 31. The timestamp for the end of the relationship with Cluster\_1 is the same as the timestamp for the start of the relationship with Cluster\_2.

## Sample Use Cases

### Count Physical Machines in Clusters Over A Given Time Interval

```
WITH all_relationships AS (
  select
    e.name cluster_name, s.seed_oid cluster_oid, s.scoped_oid pm_oid
  FROM
    entity e
  JOIN scope s on e.oid = s.seed_oid
    and s.scoped_type = 'PHYSICAL_MACHINE'
  WHERE e.type = 'COMPUTE_CLUSTER'
    AND ('2021-02-01T05:00:00Z', '2021-02-18T04:59:59Z') OVERLAPS (s.start, s.finish)
), non_duplicate_relationships AS (
```

```
-- The same relationships between 2 entities can exist in given time interval if they move in and out
of each others scopes
-- these duplicates entries at varying time intervals are accounted for
select *
  from all_relationships
  GROUP BY cluster_name, cluster_oid, pm_oid
)
select cluster_name, count(*)
from non_duplicate_relationships
group by cluster_name
```

## scope\_to Table

| Data Object | Type                     | Nullable | Primary | Description | Reference |
|-------------|--------------------------|----------|---------|-------------|-----------|
| oid         | bigint                   | True     | False   |             |           |
| from_time   | timestamp with time zone | True     | False   |             |           |
| to_time     | timestamp with time zone | True     | False   |             |           |
| seed        | bigint                   | True     | False   |             |           |

## scope\_to\_types Table

| Data Object | Type                     | Nullable | Primary | Description | Reference                                  |
|-------------|--------------------------|----------|---------|-------------|--------------------------------------------|
| oid         | bigint                   | True     | False   |             |                                            |
| from_time   | timestamp with time zone | True     | False   |             |                                            |
| to_time     | timestamp with time zone | True     | False   |             |                                            |
| seed        | bigint                   | True     | False   |             |                                            |
| e_type      | enum                     | True     | False   |             | <a href="#">entity_type (on page 1651)</a> |

## topology\_stats Table

| Data Object | Type                     | Nullable | Primary | Description | Reference |
|-------------|--------------------------|----------|---------|-------------|-----------|
| time        | timestamp with time zone | False    | False   |             |           |
| attrs       | jsonb                    | True     | False   |             |           |

## wasted\_file Table

This table stores the paths to the current wasted files in the environment, as well as properties of the files such as last modification or file size.

| Data Object       | Type                     | Nullable | Primary | Description                                           | Reference |
|-------------------|--------------------------|----------|---------|-------------------------------------------------------|-----------|
| path              | text                     | True     | False   | The file path.                                        |           |
| file_size_kb      | bigint                   | True     | False   | The file size.                                        |           |
| modification_time | timestamp with time zone | True     | False   | When the file was last modified.                      |           |
| storage_oid       | bigint                   | True     | False   | The ID of the storage that contains the file.         |           |
| storage_name      | text                     | True     | False   | The name of the storage (denormalized for reporting). |           |

## Sample Use Cases

### Get information about storage files for a data store:

The query returns the storage name, the file path, the site of the file and the last modified time for each file of a data store. The query accepts the \$storage\_oid as a parameter.

```
SELECT storage_name as "Datastore",
       path as "File Path",
       file_size_kb as "File Size",
       modification_time as "Last Modified Time"
FROM wasted_file
WHERE file_size_kb >= 0
      AND ARRAY[storage_oid]::text[] && Array['$storage_oid']::text[]
ORDER BY 3 DESC
```

# JSON Data Objects

The following JSON objects represent data about specific entities in your environment.

## ActionCommodity JSON

The capacity and utilization of a commodity that is affected by a given action.

| Data Object           | Description                                                                           | Type   |
|-----------------------|---------------------------------------------------------------------------------------|--------|
| capacity              | The available capacity of the given commodity.                                        | float  |
| percentileUtilization | For entities and resources that support it, the calculated percentile of utilization. | Double |
| used                  | The amount of the resource currently in use.                                          | float  |
| utilization           | The percentage of capacity in use.                                                    | float  |

## ActionEntity JSON

For a given action, a description of the entity this action changes.

| Data Object | Description                                                                        | Type                                       | Reference                                   | Repeated |
|-------------|------------------------------------------------------------------------------------|--------------------------------------------|---------------------------------------------|----------|
| oid         | The ID of the entity.                                                              | Long                                       |                                             |          |
| name        | The entity name. This corresponds to the name that displays in the user interface. | String                                     |                                             |          |
| type        | The entity type.                                                                   | <a href="#">entity_type (on page 1651)</a> | <a href="#">entity_type (on page 1651)</a>  |          |
| attrs       |                                                                                    | JSON                                       | <a href="#">entity.attrs (on page 1644)</a> |          |
| newMetric   |                                                                                    | JSON                                       |                                             | True     |
| newRelated  |                                                                                    | JSON                                       |                                             | True     |

## ActionImpactedCost JSON

For cloud entities, the on-demand costs or RI coverage that is affected by a given action. The action shows one object for the cost before the action, and another for the cost after the action.

| Data Object          | Description                              | Type  |
|----------------------|------------------------------------------|-------|
| onDemandCost         | For on-demand billing, the entity cost.  | Float |
| onDemandRate         | For on-demand billing, the rate of cost. | Float |
| riCoveragePercentage | For RIs, the percentage of RI coverage.  | Float |

## ActionImpactedCosts JSON

For a given action, descriptions of the Before and After costs.

| Data Object   | Description                                                       | Type                                              | Reference                                         |
|---------------|-------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| afterActions  | A description of what the cost will be after the action executes. | <a href="#">ActionImpactedCost (on page 1641)</a> | <a href="#">ActionImpactedCost (on page 1641)</a> |
| beforeActions | A description of the current cost, before the action executes.    | <a href="#">ActionImpactedCost (on page 1641)</a> | <a href="#">ActionImpactedCost (on page 1641)</a> |

## ActionImpactedEntity JSON

For a given action, a description of an entity that is affected by that action.

| Data Object     | Description                                                                      | Type                                               | MapKeyType                                 | Reference                                          |
|-----------------|----------------------------------------------------------------------------------|----------------------------------------------------|--------------------------------------------|----------------------------------------------------|
| affectedCosts   | A description of the before and after costs for this entity.                     | <a href="#">ActionImpactedCosts (on page 1641)</a> |                                            | <a href="#">ActionImpactedCosts (on page 1641)</a> |
| affectedMetrics | A description of the before and after metrics for this entity.                   | <a href="#">ImpactedMetric (on page 1646)</a>      | <a href="#">metric_type (on page 1653)</a> | <a href="#">ImpactedMetric (on page 1646)</a>      |
| name            | The entity name.                                                                 | String                                             |                                            |                                                    |
| oid             | The entity ID.                                                                   | Long                                               |                                            |                                                    |
| settings        | For entities that support percentile calculations, the aggressiveness and obser- | <a href="#">EntitySettings (on page 1645)</a>      |                                            | <a href="#">EntitySettings (on page 1645)</a>      |

| Data Object | Description                    | Type                                       | MapKeyType | Reference                                   |
|-------------|--------------------------------|--------------------------------------------|------------|---------------------------------------------|
|             | vation period for this entity. |                                            |            |                                             |
| type        | The entity type.               | <a href="#">entity_type (on page 1651)</a> |            | <a href="#">entity_type (on page 1651)</a>  |
| attrs       |                                | JSON                                       |            | <a href="#">entity.attrs (on page 1644)</a> |
| newMetric   |                                | JSON                                       |            | True                                        |
| newRelated  |                                | JSON                                       |            | True                                        |

## BuyRiInfo JSON

The information that analysis can use to calculate Buy RI actions.

| Data Object   | Description                                                                                                              | Type                                        | Reference                                   |
|---------------|--------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------|
| computeTier   | The compute tier, or workload family for the action. The ActionEntity object will be for an entity of type COMPUTE_TIER. | <a href="#">ActionEntity (on page 1640)</a> | <a href="#">ActionEntity (on page 1640)</a> |
| count         |                                                                                                                          | Integer                                     |                                             |
| masterAccount | The account that manages the RI billing.                                                                                 | <a href="#">ActionEntity (on page 1640)</a> | <a href="#">ActionEntity (on page 1640)</a> |
| region        | The region that will host the RIs.                                                                                       | <a href="#">ActionEntity (on page 1640)</a> | <a href="#">ActionEntity (on page 1640)</a> |
| target        | The cloud account or subscription that will manage the RIs.                                                              | <a href="#">ActionEntity (on page 1640)</a> | <a href="#">ActionEntity (on page 1640)</a> |

## CommodityChange JSON

The change (from - to) of an entity's commodity that is proposed for a given action.

| Data Object | Description | Type   | Reference |
|-------------|-------------|--------|-----------|
| attribute   |             | String |           |



| Data Object      | Description                                                                                                                             | Type                                                      | Reference                                                 |
|------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| commodityType    | The type of commodity the action will change - MEM, IO_THROUGHPUT, etc.                                                                 | <a href="#">metric_type (on page 1653)</a>                | <a href="#">metric_type (on page 1653)</a>                |
| from             | The commodity value before the action executes.                                                                                         | Float                                                     |                                                           |
| percentileChange | For entities and commodities that support percentile calculations, the before and after values for percentile utilization and settings. | <a href="#">CommodityPercentile-Change (on page 1643)</a> | <a href="#">CommodityPercentile-Change (on page 1643)</a> |
| target           | A description of the entity this action will change.                                                                                    | <a href="#">ActionEntity (on page 1640)</a>               | <a href="#">ActionEntity (on page 1640)</a>               |
| to               | The commodity value after the action executes.                                                                                          | Float                                                     |                                                           |
| unit             | The displayed units of measurement.                                                                                                     | String                                                    |                                                           |

## CommodityPercentileChange JSON

If an action changes a commodity that participates in percentile-based analysis, the percentile settings, and the commodity values before and after the action.

| Data Object           | Description                                                  | Type    |
|-----------------------|--------------------------------------------------------------|---------|
| after                 | The percentile utilization after the action executes         | Double  |
| aggressiveness        | The aggressiveness setting used to calculate the percentile. | Integer |
| before                | The percentile utilization before the action executes.       | Double  |
| observationPeriodDays | The observation period used to calculate the percentile.     | Integer |

## DeleteInfo JSON

A description of a file is unattached and should be deleted.

| Data Object           | Description                                      | Type    | Format                   |
|-----------------------|--------------------------------------------------|---------|--------------------------|
| filePath              | The path to the file.                            | String  |                          |
| fileSize              | The size of the file.                            | Double  |                          |
| lastModifiedTimestamp | When the file was last modified.                 | String  | yyyy-MM-dd'T'HH:mm:ss'Z' |
| unattachedDays        | How many days the file has been unattached.      | Integer |                          |
| unit                  | The displayed unit of measure for the file size. | String  |                          |

## entity.attrs JSON

Additional descriptions for a given entity. The values an instance of this object can have are different for different entity types.

| Data Object         | Description                                              | Type                                           | SupportedEntity-Types | Re-peated | Refer-ence                                      |
|---------------------|----------------------------------------------------------|------------------------------------------------|-----------------------|-----------|-------------------------------------------------|
| attachment_s-tate   | Whether a given volume is attached or unattached.        | <a href="#">AttachmentState (on page 1648)</a> | VIRTUAL_VOLUME        | False     | <a href="#">AttachmentS-tate (on page 1648)</a> |
| connected_net-works | A list of network names that a given VM is connected to. | MULTI_TEXT                                     | VIRTUAL_MACHINE       | True      |                                                 |
| cpu_-model          | For a physical host, the model of CPU on that host.      | TEXT                                           | PHYSICAL_-MACHINE     | False     |                                                 |
| guest_-os_name      | The name of the OS running on a given VM.                | TEXT                                           | VIRTUAL_MACHINE       | False     |                                                 |
| guest_-os_type      | The specific type for the OS running on a given VM.      | <a href="#">OSType (on page 1648)</a>          | VIRTUAL_MACHINE       | False     | <a href="#">OS-Type (on page 1648)</a>          |
| is_local            | Whether a storage is local to the machine, or networked. | BOOLEAN                                        | STORAGE               | False     |                                                 |
| model               | The specific model of the given physical host.           | TEXT                                           | PHYSICAL_-MACHINE     | False     |                                                 |

| Data Object | Description                                                     | Type                                                       | SupportedEntityTypes            | Re-peated | Reference                             |
|-------------|-----------------------------------------------------------------|------------------------------------------------------------|---------------------------------|-----------|---------------------------------------|
| num_cpus    | The number of CPUs on the given physical host.                  | NUMBER                                                     | PHYSICAL_-MACHINE               | False     |                                       |
| tags        | A list of tags that are assigned to the given entity.           | TEXT_MULTIMAP (Embedded Reporting) or List (Data Exporter) | ALL                             | False     |                                       |
| targets     | The target that manages the given entity.                       | <a href="#">Target (on page 1647)</a>                      | ALL                             | True      | <a href="#">Target (on page 1647)</a> |
| timezone    | The timezone that is set for the clock on the physical machine. | TEXT                                                       | PHYSICAL_-MACHINE               | False     |                                       |
| vendor_id   |                                                                 | TEXT                                                       | VIRTUAL_VOLUME,BUSINESS_ACCOUNT |           |                                       |

## EntitySettings JSON

For an entity that participates in percentile-based analysis, the aggressiveness setting and observation period.

| Data Object                     | Description                         | Type    |
|---------------------------------|-------------------------------------|---------|
| percentileAggressiveness        | The current aggressiveness setting. | Integer |
| percentileObservationPeriodDays | The current observation period.     | Integer |

## group.attrs JSON

Additional descriptions for a given group.

| Data Object  | Description                                                | Type       | Re-peated | Reference | SupportedEntityTypes                                                               | SupportedGroupTypes                                                               |
|--------------|------------------------------------------------------------|------------|-----------|-----------|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|
| dynamic      | Whether this group is static or dynamic. true for dynamic. | BOOLEAN    | False     |           | STORAGE_-CLUSTER,COMPUTE_-CLUSTER,GROUP,K8S_-CLUSTER,BILLING_FAMILY,RESOURCE_GROUP | RESOURCE_GROUP,COMPUTE_CLUSTER,BILLING_FAMILY,GROUP,K8S_-CLUSTER,STORAGE_-CLUSTER |
| member_types |                                                            | MULTI_TEXT | True      |           | STORAGE_-CLUSTER,COMPUTE_-CLUSTER,GROUP,K8S_-                                      | RESOURCE_GROUP,COMPUTE_CLUSTER,BILLING_FAMILY,GROUP,K8S_-                         |

| Data Object | Description | Type                                                       | Repeated | Reference                             | SupportedEntityTypes                                                            | SupportedGroupTypes                                                             |
|-------------|-------------|------------------------------------------------------------|----------|---------------------------------------|---------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
|             |             |                                                            |          |                                       | CLUSTER,BILLING_FAMILY,RESOURCE_GROUP                                           | CLUSTER,STORAGE_CLUSTER                                                         |
| origin      |             | TEXT                                                       | False    |                                       | STORAGE_CLUSTER,COMPUTE_CLUSTER,GROUP,K8S_CLUSTER,BILLING_FAMILY,RESOURCE_GROUP | RESOURCE_GROUP,COMPUTE_CLUSTER,BILLING_FAMILY,GROUP,K8S_CLUSTER,STORAGE_CLUSTER |
| tags        |             | TEXT_MULTIMAP (Embedded Reporting) or List (Data Exporter) | False    |                                       | GROUP,RESOURCE_GROUP,COMPUTE_CLUSTER,K8S_CLUSTER,STORAGE_CLUSTER,BILLING_FAMILY | ALL                                                                             |
| targets     |             | <a href="#">Target (on page 1647)</a>                      | False    | <a href="#">Target (on page 1647)</a> | GROUP,RESOURCE_GROUP,COMPUTE_CLUSTER,K8S_CLUSTER,STORAGE_CLUSTER,BILLING_FAMILY | ALL                                                                             |

## ImpactedMetric JSON

For a metric on an entity that is affected by an action, a description of the impacted metric.

| Data Object   | Description                                                                     | Type                                           | Reference                                      |
|---------------|---------------------------------------------------------------------------------|------------------------------------------------|------------------------------------------------|
| afterActions  | A description of what the metric utilization will be after the action executes. | <a href="#">ActionCommodity (on page 1640)</a> | <a href="#">ActionCommodity (on page 1640)</a> |
| beforeActions | A description of the current utilization, before the action executes.           | <a href="#">ActionCommodity (on page 1640)</a> | <a href="#">ActionCommodity (on page 1640)</a> |

## MoveChange JSON

For a vMotion action, the changed placement of the affected entity.

| Data Object | Description                      | Type                                                | Repeated | Reference                                           |
|-------------|----------------------------------|-----------------------------------------------------|----------|-----------------------------------------------------|
| from        | Where the entity will move from. | <a href="#">ActionImpactedEntity (on page 1641)</a> | False    | <a href="#">ActionImpactedEntity (on page 1641)</a> |
| resource    |                                  | <a href="#">ActionEntity (on page 1640)</a>         | True     | <a href="#">ActionEntity (on page 1640)</a>         |

| Data Object | Description                    | Type                                                | Repeated | Reference                                           |
|-------------|--------------------------------|-----------------------------------------------------|----------|-----------------------------------------------------|
| to          | Where the entity will move to. | <a href="#">ActionImpactedEntity (on page 1641)</a> | False    | <a href="#">ActionImpactedEntity (on page 1641)</a> |

## Target JSON

| Data Object    | Description | Type   |
|----------------|-------------|--------|
| category       |             | String |
| entityVendorId |             | String |
| name           |             | String |
| oid            |             | Long   |
| type           |             | String |

## action.attrs JSON

Extra data that pertains to a given action.

| JSON Object | Description                                                               | Type                                           | MapKeyType                                 | Reference                                      |
|-------------|---------------------------------------------------------------------------|------------------------------------------------|--------------------------------------------|------------------------------------------------|
| buyRilInfo  | For an action to buy RIs, additional information about the RIs.           | <a href="#">BuyRilInfo (on page 1642)</a>      |                                            | <a href="#">BuyRilInfo (on page 1642)</a>      |
| deleteInfo  | For an action to delete a file, a description of that file.               | <a href="#">DeleteInfo (on page 1643)</a>      |                                            | <a href="#">DeleteInfo (on page 1643)</a>      |
| moveInfo    | For a move action, a description of from and to for the move.             | <a href="#">MoveChange (on page 1646)</a>      | <a href="#">entity_type (on page 1651)</a> | <a href="#">MoveChange (on page 1646)</a>      |
| resizeInfo  | For a resize action, a description of the commodity changes.              | <a href="#">CommodityChange (on page 1642)</a> | <a href="#">metric_type (on page 1653)</a> | <a href="#">CommodityChange (on page 1642)</a> |
| scaleInfo   | For scaling a cloud VM, a description of the from and to for the VM move. | <a href="#">MoveChange (on page 1646)</a>      | <a href="#">entity_type (on page 1651)</a> | <a href="#">MoveChange (on page 1646)</a>      |

| JSON Object | Description                                             | Type                                                | MapKeyType | Reference                                           |
|-------------|---------------------------------------------------------|-----------------------------------------------------|------------|-----------------------------------------------------|
| target      | Extra information about the entity this action impacts. | <a href="#">ActionImpactedEntity (on page 1641)</a> |            | <a href="#">ActionImpactedEntity (on page 1641)</a> |

## Enums

These enums specify values for certain states or types.

### AttachmentState Enum

Whether a given is attached or unattached.

- ATTACHED:
- UNATTACHED:

### OSType Enum

The OS types that Workload Optimization Manager discovers on hosts and VMs.

- LINUX:
- LINUX\_WITH\_SQL\_ENTERPRISE:
- LINUX\_WITH\_SQL\_STANDARD:
- LINUX\_WITH\_SQL\_WEB:
- RHEL:
- SUSE:
- UBUNTU\_PRO:
- UNKNOWN\_OS:
- WINDOWS:
- WINDOWS\_BYOL:
- WINDOWS\_WITH\_SQL\_ENTERPRISE:
- WINDOWS\_WITH\_SQL\_STANDARD:
- WINDOWS\_WITH\_SQL\_WEB:

### action\_category Enum

The different categories for a given action.

- COMPLIANCE:
- EFFICIENCY\_IMPROVEMENT:
- PERFORMANCE\_ASSURANCE:
- PREVENTION:
- UNKNOWN:
- SAVING:

## action\_mode Enum

The different modes for an action, such as automated or manual.

- AUTOMATIC:
- DISABLED:
- EXTERNAL\_APPROVAL:
- MANUAL:
- RECOMMEND:

## action\_state Enum

The different states for an action, such as completed or pending.

- ACCEPTED:
- CLEARED:
- FAILED:
- FAILING:
- IN\_PROGRESS:
- POST\_IN\_PROGRESS:
- PRE\_IN\_PROGRESS:
- QUEUED:
- READY:
- REJECTED:
- SUCCEEDED:
- BEFORE\_EXEC:
- IN\_PROGRESS\_NON\_CRITICAL:

## action\_type Enum

The different types of action.

- ACTIVATE:
- ALLOCATE:
- BUY\_RI:
- DEACTIVATE:
- DELETE:
- MOVE:
- NONE:
- PROVISION:
- RECONFIGURE:
- RESIZE:
- SCALE:
- START:
- SUSPEND:

## attr\_type Enum

The supported types of attributes. For each type, you can find different data stored in the attribute.

- ENTITY\_STATE:
- NUM\_VCPU:
- VOLUME\_ATTACHED:

## cost\_category Enum

For different cost data, the service or category that the cost pertains to.

- IP:
- ON\_DEMAND\_COMPUTE:
- ON\_DEMAND\_LICENSE:
- RESERVED\_LICENSE:
- RI\_COMPUTE:
- SPOT:
- STORAGE:
- TOTAL:
- CLOUD\_COMMITMENT\_USAGE:

## cost\_source Enum

The type of billing agreement that is the source of the given cost data.

- BUY\_RI\_DISCOUNT:
- ENTITY\_UPTIME\_DISCOUNT:
- ON\_DEMAND\_RATE:
- RI\_INVENTORY\_DISCOUNT:
- TOTAL:
- UNCLASSIFIED:
- CLOUD\_COMMITMENT\_DISCOUNT:

## entity\_state Enum

The running state for an entity, such as powered off, suspended, or running.

- FAILOVER:
- MAINTENANCE:
- POWERED\_OFF:
- POWERED\_ON:
- SUSPENDED:
- UNKNOWN:



## entity\_type Enum

The set of supported entities that Workload Optimization Manager manages.

- ACTION\_MANAGER:
- APPLICATION:
- APPLICATION\_COMPONENT:
- APPLICATION\_COMPONENT\_SPEC:
- APPLICATION\_SERVER:
- AVAILABILITY\_ZONE:
- BILLING\_FAMILY:
- BUSINESS:
- BUSINESS\_ACCOUNT:
- BUSINESS\_APPLICATION:
- BUSINESS\_ENTITY:
- BUSINESS\_TRANSACTION:
- BUSINESS\_USER:
- CHASSIS:
- CLOUD\_COMMITMENT:
- CLOUD\_SERVICE:
- COMPUTE\_CLUSTER:
- COMPUTE\_RESOURCE:
- COMPUTE\_TIER:
- CONTAINER:
- CONTAINER\_PLATFORM\_CLUSTER:
- CONTAINER\_POD:
- CONTAINER\_SPEC:
- DATABASE:
- DATABASE\_SERVER:
- DATABASE\_SERVER\_TIER:
- DATABASE\_TIER:
- DATACENTER:
- DESIRED\_RESERVED\_INSTANCE:
- DESKTOP\_POOL:
- DISK\_ARRAY:
- DISTRIBUTED\_VIRTUAL\_PORTGROUP:
- DOCUMENT\_COLLECTION:
- DPOD:
- GROUP:
- HCI\_PHYSICAL\_MACHINE:
- HYPERVISOR\_SERVER:
- INFRASTRUCTURE:
- INTERNET:
- IO\_MODULE:

- IP:
- K8S\_CLUSTER:
- LICENSING\_SERVICE:
- LOAD\_BALANCER:
- LOGICAL\_POOL:
- MAC:
- MOVER:
- NAMESPACE:
- NETWORK:
- NETWORKING\_ENDPOINT:
- NODE\_POOL:
- OPERATOR:
- PHYSICAL\_MACHINE:
- PORT:
- PROCESSOR\_POOL:
- REGION:
- RESERVED\_INSTANCE:
- RESERVED\_INSTANCE\_SPECIFICATION:
- RESOURCE\_GROUP:
- RIGHT\_SIZER:
- SAVINGS:
- SERVICE:
- SERVICE\_ENTITY\_TEMPLATE:
- SERVICE\_PROVIDER:
- STORAGE:
- STORAGE\_CLUSTER:
- STORAGE\_CONTROLLER:
- STORAGE\_TIER:
- STORAGE\_VOLUME:
- SWITCH:
- TARGET:
- THIS\_ENTITY:
- THREE\_TIER\_APPLICATION:
- VIEW\_POD:
- VIRTUAL\_APPLICATION:
- VIRTUAL\_DATACENTER:
- VIRTUAL\_MACHINE:
- VIRTUAL\_MACHINE\_SPEC:
- VIRTUAL\_VOLUME:
- VLAN:
- VM\_SPEC:
- VPOD:
- WEB\_SERVER:

- WORKLOAD\_CONTROLLER:
- \_NONE\_:

## environment\_type Enum

Whether the environment is cloud, on-prem, or hybrid.

- CLOUD:
- HYBRID:
- ON\_PREM:
- UNKNOWN\_ENV:

## file\_type Enum

Different types of file, such as configuration file or ISO image.

- CONFIGURATION:
- DISK:
- ESXCONSOLE:
- ISO:
- LOG:
- MEMORY:
- SNAPSHOT:
- SWAP:

## metric\_type Enum

The different types of metrics that Workload Optimization Manager discovers for entities.

- ACTIVE\_SESSIONS:  
Count of the number of actively logged in sessions  
Units: Count
- BALLOONING:  
Number of kb the host is dedicated for ballooning  
Units: kilobytes
- BUFFER\_COMMODITY:  
Utilization of a port buffer (fabric, UCS specific)  
Units: megabytes
- CARBON:  
Carbon dioxide equivalent (CO2e) emissions for a given entity  
Units: grams
- CONNECTION:  
Number of connections onto the application  
Units: Count
- COOLING:  
acceptable temperature range that is utilized by an entity

Units: percentage

- CPU:  
CPU used by host (current column) or host CPU consumed by VMs (consumed column).  
Units: MHz
- CPU\_ALLOCATION:  
For VMs (consumed column) - VM buys from VDC or from desktop pool (VDI). For hosts - PMs sells to VDCs.  
Units: MHz
- CPU\_HEADROOM:  
Number of VMs that can fit in all of the available CPU (on a cluster)  
Units: Count
- CPU\_PROVISIONED:  
Capacity is based on the over-provisioned value in policy  
Units: MHz
- CPU\_READY:  
Ready queue  
Units: ms
- DB\_CACHE\_HIT\_RATE:  
The percentage of accesses that result in cache hits.  
Units: Percentage
- DB\_MEM:  
DB mem utilization or DM capacity  
Units: kilobytes
- DTU:  
Capacity defined in the cloud  
Units: Count
- ENERGY:  
Electricity consumed by a given entity over a period of time  
Units: watt-hours
- EXTENT:  
Internal  
Units: NA
- FLOW:  
Amount of network traffic per second between two nodes  
Units: kilobytes/sec
- FLOW\_ALLOCATION:  
Units: bytes
- HEAP:  
Amount of heap configured for an application  
Units: kilobytes
- IMAGE\_CPU:  
For VDI, usage of the business user  
Units: MHz

- **IMAGE\_MEM:**  
For VDI, usage of the business user  
Units: kilobytes
- **IMAGE\_STORAGE:**  
For VDI, usage of the business user  
Units: megabytes
- **IO\_THROUGHPUT:**  
Amount of traffic through the IO adapter  
Units: kilobytes/sec
- **MEM:**  
Physical machine - usage of memory. VM - consumed memory.  
Units: kilobytes
- **MEM\_ALLOCATION:**  
Physical machine - what the host provides to VDCs. VM (consumed column) - what the VM buys from VDC or desktop pool.  
Units: kilobytes
- **MEM\_HEADROOM:**  
Number of VMs that can fit in the available memory on the cluster  
Units: Count
- **MEM\_PROVISIONED:**  
Capacity, based on the over-provisioned value in policy  
Units: kilobytes
- **NET\_THROUGHPUT:**  
Amount of traffic through the Network adapter  
Units: kilobytes/sec
- **POOL\_CPU:**  
For VDI, usage of the desktop pool  
Units: MHz
- **POOL\_MEM:**  
For VDI, usage of the desktop pool  
Units: kilobytes
- **POOL\_STORAGE:**  
For VDI, usage of the desktop pool  
Units: megabytes
- **PORT\_CHANEL:**  
Traffic on ports for UCS Mgr/HPE1  
Units: kilobytes/sec
- **POWER:**  
Electricity consumed by a given entity  
Units: watts
- **PROCESSING\_UNITS:**  
unit of measure for shared processing power across one or more virtual processors  
Units: PU

- Q16\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q1\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q2\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q32\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q3\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q4\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q5\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q64\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q6\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.  
Units: ms
- Q7\_VCPU:  
VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.

Units: ms

- Q8\_VCPU:

VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.

Units: ms

- QN\_VCPU:

VM - Sum of the Ready Queue usage of all of the CPU on the VM. To normalize the value, divide it by the number of vCPU. Host - Average of the underlying Ready Queue values from all of the corresponding VMs with the same number of vCPUs.

Units: ms

- REMAINING\_GC\_CAPACITY:

Percentage of time not spent on garbage collection

Units: Percentage

- RESPONSE\_TIME:

Application response

Units: ms

- SLA\_COMMODITY:

User-defined value

Units: Number

- STORAGE\_ACCESS:

Number of I/O (read + write) within two discovery cycles

Units: count

- STORAGE\_ALLOCATION:

Allocated storage

Units: megabytes

- STORAGE\_AMOUNT:

Used storage

Units: megabytes

- STORAGE\_HEADROOM:

Count of VM that can fit for the storage in a cluster in terms of storage

Units: Count

- STORAGE\_LATENCY:

Acceptable latency. User can set capacity for most storage, is discovered for NetApp.

Units: ms

- STORAGE\_PROVISIONED:

Capacity, based on the over-provisioned value in policy

Units: megabytes

- SWAPPING:

Memory swapping

Units: bytes/sec

- THREADS:

Threads in use

Units: Count

- **TOTAL\_HEADROOM:**  
Min value of CPU, Mem, IO, of the headrooms  
Units: Count
- **TOTAL\_SESSIONS:**  
Total number of possible sessions  
Units: Count
- **TRANSACTION:**  
Transactions for the application  
Units: transactions/sec
- **TRANSACTION\_LOG:**  
Size of the transaction log  
Units: megabytes
- **VCPU:**  
CPU in use  
Units: MHz
- **VCPU\_LIMIT\_QUOTA:**  
Amount of virtual CPU limit a pod has allocated against the namespace quota  
Units: millicores
- **VCPU\_REQUEST:**  
Virtual CPU request allocated by a pod against the node allocatable capacity  
Units: millicores
- **VCPU\_REQUEST\_QUOTA:**  
Amount of virtual CPU request a pod has allocated against the namespace quota  
Units: millicores
- **VCPU\_THROTTLING:**  
Throttling of container virtual CPU that could impact response time  
Units: percentage
- **VIRTUAL\_PROCESSORS:**  
Guest OS representation of the capacity of the VM  
Units: VP
- **VMEM:**  
Memory sold by a VM. Memory sold and bought for a container  
Units: kilobytes
- **VMEM\_LIMIT\_QUOTA:**  
Total amount of virtual memory limit for all pods allocated to the namespace against the namespace quota  
Units: kilobytes
- **VMEM\_REQUEST:**  
Virtual memory request allocated by a pod against the node allocatable capacity  
Units: kilobytes
- **VMEM\_REQUEST\_QUOTA:**  
Amount of virtual memory request a pod has allocated against the namespace quota  
Units: kilobytes
- **VSTORAGE:**



Storage utilized by an entity

Units: megabytes

## savings\_type Enum

The different types of savings that Workload Optimization Manager actions can give.

- MISSED\_INVESTMENTS:  
Actions you could have taken that would increase your investment to provide more resources to your applications.
- MISSED\_SAVINGS:  
Actions you could have taken that could have reduced your costs.
- REALIZED\_INVESTMENTS:  
Actions you have taken that increase your investment to provide more resources to your applications.
- REALIZED\_SAVINGS:  
Actions you have taken that have reduced your costs.

## severity Enum

For a given action, the severity of the issue that it addresses.

- CRITICAL:
- MAJOR:
- MINOR:
- NORMAL:

## terminal\_state Enum

The ultimate state of an action.

- FAILED:
- SUCCEEDED:

# Configuring an External TimescaleDB

You can configure External Reports to use an external deployment of TimescaleDB. To enable an external deployment, you will:

- Deploy or access the external TimescaleDB instance that you use This is a PostgreSQL server with the TimescaleDB extension. The DB server must be deployed in a way that is accessible to your installation of Workload Optimization Manager. It can be deployed on the cloud or in an on-prem VM. The Embedded Reports feature currently supports PostgreSQL 12.x and TimescaleDB 2.0.1. For more information, see:
  - [Creating an External TimescaleDB \(on page 1660\)](#)
  - See the article, <https://docs.timescale.com/v2.0/getting-started/installation>
- Provision users, databases, and schemas on the TimescaleDB instance To provision these database objects you can manually provision or enable Workload Optimization Manager to automatically provision. For more information, see:
  - [Manual Provisioning of Users and Databases \(on page 1660\)](#)
  - [Automatic Provisioning of Users and Databases \(on page 1663\)](#)

- Edit properties in the Workload Optimization Manager `cr.yaml` file. The location of the `cr.yaml` file is different, depending on whether you are configuring an OVA installation or a Kubernetes Node installation of Workload Optimization Manager.
- Optionally, enable secure connections between Workload Optimization Manager and the Timescale DB instance. For information about enabling TLS/SSL for database connections, see the PostgreSQL documentation [here](#).

The steps to create a self-signed certificate, as outlined in that document, produce a server that functions properly with all components of Embedded Reporting. However, using self-signed certificates in production instances is not recommended.

To configure External Reports to use an external deployment of TimescaleDB, you must edit the Workload Optimization Manager `cr.yaml` file.

## Creating an External TimescaleDB

You can create an external TimescaleDB service that you host in your environment. Alternatively, you can use an existing TimescaleDB service that is deployed on the cloud or in your enterprise by the DB Management team.

The TimescaleDB service that Workload Optimization Manager uses must satisfy these conditions:

- **Deployment** Workload Optimization Manager The TimescaleDB is a PostgreSQL server with the TimescaleDB extension. It must be deployed in a way that is accessible to your installation of Turbonomic. It can be deployed on the cloud or in an on-prem VM.  
For information about installing Timescale, see the article: <https://docs.timescale.com/v2.0/getting-started/installation>.
- **Supported Version** Workload Optimization Manager The Embedded Reports feature currently supports PostgreSQL 12.x and TimescaleDB 2.0.1.
- **An account with global R/W privileges on the TimescaleDB instance** Workload Optimization Manager The Embedded Reports feature requires a specific set of databases to be created on the TimescaleDB. It is typical practice for an administrator to manually create the necessary databases. Alternatively, you can create a global R/W user account for the Workload Optimization Manager platform so it can create the databases automatically.
- **Entry Point** Workload Optimization Manager The TimescaleDB must provide an entry point through a DNS Name or IP address that you can access from Workload Optimization Manager. You configure this access in the Workload Optimization Manager `cr.yaml` file.

To create the TimescaleDB:

1. **Install the DB package.** Workload Optimization Manager For information about installing Timescale, see the article: <https://docs.timescale.com/v2.0/getting-started/installation>.
2. **Create a global R/W user account that can be used to create databases on the DB service.** Workload Optimization Manager Start the DB service and open a command session. Then create the global R/W account. Workload Optimization Manager You can alternatively set credentials to this account in the Workload Optimization Manager `cr.yaml` file. You can specify them as cleartext, or you can manage the credentials through Kubernetes Secrets. If you set the account credentials in `cr.yaml`, `{{ site.data.vars.Product_Short }}` can create the databases that the Embedded Reports feature needs.
3. (OPTIONAL) **Manually create the users and databases that Embedded Reports use.** If you cannot grant Workload Optimization Manager global R/W access to the DB, you must manually create the databases and users for Embedded Reports.

For information about manually creating databases and users, see [Manual Provisioning of Users and Databases \(on page 1660\)](#).

For information about automatically creating databases and users through R/W access, see [Automatic Provisioning of Users and Databases \(on page 1663\)](#).

## Manual Provisioning of Users and Databases

For Workload Optimization Manager to automatically create the required databases for Embedded Reports, the Workload Optimization Manager `cr.yaml` file must specify credentials for a user account that has global R/W access to the DB service. To ensure this access, you can store the credentials in cleartext in the `cr.yaml` file.

If Automatic Provisioning is appropriate for your environment, then you can go directly to [Automatic Provisioning of Users and Databases \(on page 1663\)](#). That topic is where you specify the global R/W account that Embedded Reports can use to access your TimescaleDB.

If Automatic Provisioning is not appropriate for your environment, you must access the DB service with an R/W account and manually add the databases and user accounts that Embedded Reports can use. Then, after you add the databases to your TimescaleDB, you will edit the Workload Optimization Manager `cr.yaml` file to use these databases.

## Manually Provisioning Databases and Users on the TimescaleDB

The following steps provision the database objects that Embedded Reporting requires. These examples use default names for illustration. You can substitute your own names for databases and users. Remember the names that you use because you must match that naming as you edit the Workload Optimization Manager `cr.yaml` file.

To provision the databases and users, open a command session on the TimescaleDB, and run the following commands:

- Create two databases - one for extractor data, one for grafana data: The extractor database manages the Workload Optimization Manager data stream, and the Grafana database manages data for reporting within Grafana.

Run the following commands, where you can specify your own database names instead of `extractor` and `grafana`:

```
CREATE DATABASE extractor;
CREATE DATABASE grafana;
```

- Create database users: For the extractor database, you create an R/W user, a read-only group, and a read-only user. Also create an R/Wn user for the Grafana database.

Run the following commands, where you can specify your own names for instances of `USER` or `ROLE`:

```
-\- main read/write user for extractor data
CREATE USER extractor PASSWORD '<password>';
-\- group for users with read-only access to extractor data
CREATE ROLE readers_extractor_extractor;
-\- read-only user for extractor data as a member of that group
CREATE USER query PASSWORD '<password>';
GRANT CONNECT ON DATABASE extractor TO readers_extractor_extractor;
GRANT readers_extractor_extractor TO query;
-\- read-write user for grafana data
CREATE USER grafana_backend PASSWORD '<password>';
```

- Create and prepare the schema for extractor data. Connect to the extractor database and run these commands, where you can specify your own name for the `SCHEMA`, and you grant privileges to the users and roles you previously created:

```
CREATE SCHEMA extractor;
-\- read/write user has full access
GRANT ALL PRIVILEGES ON SCHEMA extractor TO extractor;
-\- all users in readers group have read-only access
GRANT USAGE on SCHEMA extractor TO readers_extractor_extractor;
GRANT SELECT ON ALL TABLES IN SCHEMA extractor TO readers_extractor_extractor;
-\- make sure readers get access to any tables added in the future
ALTER DEFAULT PRIVILEGES IN SCHEMA extractor GRANT SELECT ON TABLES TO readers_extractor_extractor;
-\- make the extractor and query users use the extractor schema by default
ALTER ROLE extractor SET search_path TO `extractor`;
ALTER ROLE query SET search_path TO `extractor`;
-\- install the timescaledb plugin into the extractor database using the extractor schema
CREATE EXTENSION timescaledb SCHEMA extractor;
```

- Create and prepare the schema for Grafana data. Connect to the Grafana database and run these commands, where you can specify your own name for the `SCHEMA`, and you grant privileges to the users and roles you previously created:

```
CREATE SCHEMA grafana;
-\- read/write user has full access
GRANT ALL PRIVILEGES ON SCHEMA grafana TO grafana_backend;
-\- make sure the grafana user uses the grafana schema by default
ALTER ROLE grafana_backend SET search_path TO 'grafana';
```

The previous commands provision the required databases and users. Your provisioning must be complete and correct for Embedded Reports to properly collect data and display it in Grafana reports and dashboards.

## Editing the CR File for Manually Created Databases

After you provision the required database objects, edit the Workload Optimization Manager `cr.yaml` file to use these databases.

To edit the `cr.yaml` file:

1. Open the `.cr` file for editing.

The location of the file depends on the type of Workload Optimization Manager installation that you are configuring:

- For an OVA installation of Workload Optimization Manager:

Open an SSH terminal session on your Workload Optimization Manager instance.

Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: `turbo`
- Password: `<your_private_password>`

Then edit the file:

```
/opt/Workload Optimization Manager/kubernetes/operator/deploy/crds/
charts_v1alpha1_xl_cr.yaml
```

- Workload Optimization Manager on a Kubernetes node or node cluster:

Open the following file for editing:

```
deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. Specify the endpoint for connecting to the external database.

You can use the database service DNS, or you can use an IP address.

Add the endpoint as the `externalTimescaleDBIP` property in the `spec: global:` section of the `.cr` file:

```
spec:
  global:
    externalTimescaleDBIP: <host-or-IP>
```

3. Specify Workload Optimization Manager access the databases that you provisioned.

As you specify users and databases, be sure to match the names you used to provision users, databases, and schema. These instructions use the default naming.

You specify:

- Global read-only access to the `extractor` database `/spec/properties/global/dbs` This grants the `extractor` and the `api` components read-only access to the `extractor` database that you previously provisioned. Those components use the `query` user account.
- Read/write access to the `extractor` and `grafana` databases `/spec/properties/extractor/dbs` This grants the `extractor` component read/write access to the `extractor` and `grafana` databases that you previously provisioned.
- Read/write access for Grafana to access the `grafana` database `/spec/grafana/grafana.ini/` database

Edit the `cr.yaml` file to add the following entries:

```
spec:
  properties:
    global:
      dbs:
        extractor:
          databaseName: extractor
          schemaName: extractor
        query:
          userName: query
```

```

    password: <default-password>
  extractor:
    dbs:
      extractor:
        userName: extractor
        password: <default-password>
      grafana:
        scehamName: grafana
  grafana:
    grafana.ini:
      database:
        name: grafana
        user: grafana_backend
        password: <default-password>

```

#### 4. (Recommended) Block automatic provisioning by Workload Optimization Manager on the TimescaleDB.

If you manually provisioned the Embedded Reports objects on the TimescaleDB instance, disable the options for Workload Optimization Manager to automatically run provisioning on the TimescaleDB instance.

##### NOTE:

Workload Optimization Manager cannot provision on the TimescaleDB instance if you do not specify a global user account.

Set the following properties to false:

- `shouldProvisionDatabase: spec/properties/global/dbs/postgresDefault/shouldProvisionDatabase` Determines whether Workload Optimization Manager attempts to provision any database in scope of the definition.
- `shouldProvisionUser: spec/properties/global/dbs/postgresDefault/shouldProvisionUser` Determines whether Workload Optimization Manager attempts to provision any logins in scope of the definition.
- `destructiveProvisioningEnabled: spec/properties/global/dbs/postgresDefault/destructiveProvisioningEnabled` Determines whether, during its provisioning operations, Workload Optimization Manager can perform destructive operations like dropping databases, schemas, or users that are mis-configured. In the default installation scenario, the `public` schema that is created by PostgreSQL in any new database is dropped to reduce the complexity of the overall model. Because this operation is considered destructive, this option is `true` by default.

Edit the `cr.yaml` file to add the following properties:

```

spec:
  properties:
    global:
      dbs:
        postgresDefault:
          shouldProvisionDatabase: false
          shouldProvisionUser: false
          destructiveProvisioningEnabled: false

```

Placing these settings in the `/spec/properties/global/dbs/postgresDefault` block ensures that they apply to all PostgreSQL databases and users who are used by any Turbonomic component. If your pre-provisioning is more selective, you can move the settings to more narrowly targeted property blocks like `/spec/properties/extractor/dbs/grafana` or `/spec/properties/global/dbs/extractor`.

## Automatic Provisioning of Users and Databases

For Workload Optimization Manager to automatically create the required databases for Embedded Reports, the Workload Optimization Manager `cr.yaml` file must specify credentials for a user account that has global R/W access to the DB service. To enable this access, store the credentials in cleartext in the `cr.yaml` file.

If *Automatic Provisioning* is not appropriate for your environment, you must access the DB service with an R/W account and manually add the databases and user accounts that Embedded Reports can use. See [Manual Provisioning of Users and Databases \(on page 1660\)](#).

To enable an external TimescaleDB for Embedded Reports, you must edit the Workload Optimization Manager `charts_v1alpha1_xl_cr.yaml` file.

1. Open the `.cr` file for editing.

The location of the file depends on the type of Workload Optimization Manager installation that you are configuring:

- For an OVA installation of Workload Optimization Manager:

Open an SSH terminal session on your Workload Optimization Manager instance.

Log in with the System Administrator that you set up when you installed Workload Optimization Manager:

- Username: `turbo`
- Password: `<your_private_password>`

Then edit the file:

```
/opt/Workload Optimization Manager/kubernetes/operator/deploy/crds/
charts_v1alpha1_xl_cr.yaml
```

- Workload Optimization Manager on a Kubernetes node or node cluster:

Open the following file for editing:

```
deploy/crds/charts_v1alpha1_xl_cr.yaml
```

2. Specify the endpoint for connecting to the external database.

For the connection endpoint, specify either the fully qualified domain name of the external server or its IP address.

Add the endpoint to the `spec/global/externalTimescaleDBIP` property in the `cr.yaml` file:

```
spec:
  ...
  global:
    externalTimescaleDBIP: <host-or-IP>
```

3. Specify the global R/W account that Workload Optimization Manager uses to log in to the TimescaleDB service.

This enables Workload Optimization Manager to automatically create the databases, schemas, and users that Embedded Reports requires.

**NOTE:**

Only complete this step if you want to enable global RW access to the TimescaleDB service in the `cr.yaml` file. You specify the account credentials in clear text.

If you choose not to specify the global account here, then you must manually provision the database objects that Embedded Reports requires. See [Manual Provisioning of Users and Databases \(on page 1660\)](#).

To grant the access Workload Optimization Manager needs, specify the username and password for an account that has global R/W privileges on the TimescaleDB instance. Add these credentials in the `/spec/properties/global/dbs/postgresDefault` block of the `cr.yaml` file, as follows:

```
spec:
  properties:
    global:
      dbs:
        postgresDefault:
          rootUserName: <root-user>
          rootPassword: <root-password>
```

# Reference: Working with YAML Files

**YAML** is the primary file format to create and configure resources on kubernetes, including everything to do with the Workload Optimization Manager platform. The Custom Resource YAML provides a convenient, single place to define the majority of configuration details for Workload Optimization Manager. When editing YAML files, you must be careful to respect the file syntax, including indents in the file. General rules for edits include:

- Always uses spaces, not tabs, for all indentation. Since spacing and indentations matter, and can yield an invalid result or a parameter completely skipped over, you should work with YAML files with an editor that supports using vertical lines associated with indentations to visually spot a misalignment. If your editor of choice makes this difficult, you can use the linux `expand` utility when you're done, to convert tabs to equivalent spaces.
- Indentation uses two spaces per level.
- Be careful to keep the same indentation for all properties in a given section.
- Never use the same property name twice in the same section. Doing this will render the YAML file invalid, though you will likely not see any notification of a problem. Rather, all but one of the property definitions will be silently ignored.

## Spacing matters

For the Workload Optimization Manager Custom Resource, indentation defines where parameters are applied (globally or to specific components), so ensure you line up the text appropriately. The following example shows examples of specifications that are applied at a global level (`{ "spec": { "global": [ { "tag": "8.6.4" } ] } }`) which sets the container image tag for all instances. Then indented you see properties that are global for the remote database (`{ "spec": { "properties": { "global": [ { "dbPort": "6033" } ] } } }`) describes a property of `dbPort` that would be set for remote DB connections.

Each line is indented two spaces from the higher level.

```
spec:
  global:
    repository: turbonomic
    tag: 3.10.0
  properties:
    global:
      dbPort: 6033
  kubeturbo:
    enabled: true
  aws:
    enabled: true
```

## Combine properties correctly

A YAML file is read top to bottom, and if there are different parameters that apply to the same component, they need to be combined. The following example shows a YAML where properties for the `ui` component of image tag *and* memory limit resources.

```
spec:
  global:
    repository: turbonomic
    tag: 3.10.0
  ui:
    image:
      tag: 3.10.0
  properties:
    global:
      dbPort: 6033
  kubeturbo:
    enabled: true
  aws:
    enabled: true
  ui:
    resources:
```

```
limits:
  memory: 4Gi
```

This YAML will not set both image tag and memory limit resources for the `ui` component because they are set in two different sections. The memory limits would be applied since that is the last section to be read, and it would overwrite the first set of properties with the image tag. The following YAML will set both image tag and memory limit resources for the `ui` component:

```
spec:
  global:
    repository: turbonomic
    tag: 3.10.0
  ui:
    image:
      tag: 3.10.0
    resources:
      limits:
        memory: 4Gi
  properties:
    global:
      dbPort: 6033
  kubeturbo:
    enabled: true
  aws:
    enabled: true
```

To avoid having the same property name twice in the same section, search for an existing instance of the key you want to add. With the complex embedded structure in many k8s resources, this can be quite challenging; however, you can use an online validator that does not accept duplicate keys to check your entire CR file (such as [YAMLint - The YAML Validator](#)).

## Finding a property

This documentation refers to specific properties in the CR file using a "path" expression. For example, assume the path `/spec/global/repository` to designate a `repository` property in the file. You can find the property in the file as follows:

1. Find a line that says `spec:` with no indentation at all.
2. Between that line and the next unindented line (not counting comments, which start with `#`), find a line that says `global:` and is at the next level of indentation.
3. Between that line and the next line with the same indentation, find a line that starts with `repository:`. That line is where the addressed property is defined.

In this example, find the `repository` property specified by `/spec/global/repository`:

```
apiVersion: charts.helm.k8s.io/v1alpha1
kind: Xl
metadata:
  name: xl-release
spec:
  properties:
    global:
      repository:      # This is NOT the correct property
      ...
```

```
# Global settings
global:
  repository:      # This is the one you want
```

The first `repository` property is not at `/spec/global/repository`, but at `/spec/properties/global/repository`.